

KLA Corporation (KLAC)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$165.74	\$216.3B	\$307.37	45.0	61.3%	85%	6/9	+51.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	13.1M	\$107.20	15.93	35.6%	36%	13.8	+1180.8%

KLA Corporation specializes in creating, manufacturing, and distributing advanced solutions vital for process control, process optimization, and yield enhancement throughout the global semiconductor and broader electronics industries. The company organizes its business into four main segments: Semiconductor Process Control, Specialty Semiconductor Process, PCB, Display and Component Inspection, and an 'Other' category. For integrated circuit (IC) fabrication, KLA offers a comprehensive range of products. These include systems for wafer inspection, review, and metrology; defect inspection and metrology for both wafers/substrates and reticles; chemical and materials quality analysis tools; and real-time process management and wafer handling diagnostics essential for IC and original equipment manufacturer (OEM) production. Furthermore, the company develops software for live process control, defect excursion identification, process corrections, and defect classification. KLA also supplies refurbished and remanufactured equipment. Beyond IC manufacturing, KLA supports specialty semiconductor production. This includes benchtop metrology, surface characterization, and electrical property measurement services suitable for general-purpose and laboratory use. They also provide technologies and solutions for etching, plasma dicing, deposition, and various other wafer processing tasks within the semiconductor and microelectronics sectors. Within the printed circuit board (PCB) market, KLA delivers solutions such as direct imaging, inspection, optical shaping, additive printing, and computer-aided manufacturing and engineering. For the display industry, their offerings encompass inspection and electrical testing systems to pinpoint and categorize defects, as well as equipment for defect repair. KLA also supplies inspection and metrology systems designed to improve quality control and yield in both advanced and conventional semiconductor packaging markets. Established in 1975, the company was initially known as KLA-Tencor Corporation before rebranding as KLA Corporation in July 2019. Its corporate headquarters are situated in Milpitas, California.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$216.3B EMPLOYEES 17,000 (SEC-filed) CEO Richard Wallace IPO 1980-10-08
COUNTRY US
One Technology Drive, Milpitas, CA 95035 · Tel 408 875 3000 · [kla.com](https://www.kla.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$222.69** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

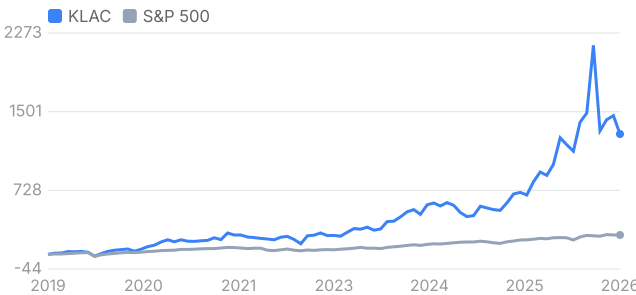
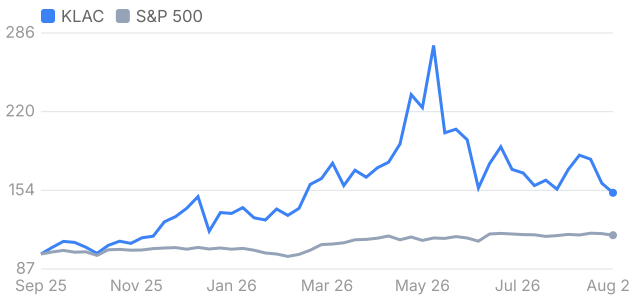
\$97M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **KLAC +51.7%** · **S&P 500 +15.9%** · spread **+35.8pp**

7 Years vs S&P 500 · **KLAC +1180.8%** · **S&P 500 +189.9%** · spread **+991.0pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
72
OF 100

Score Breakdown

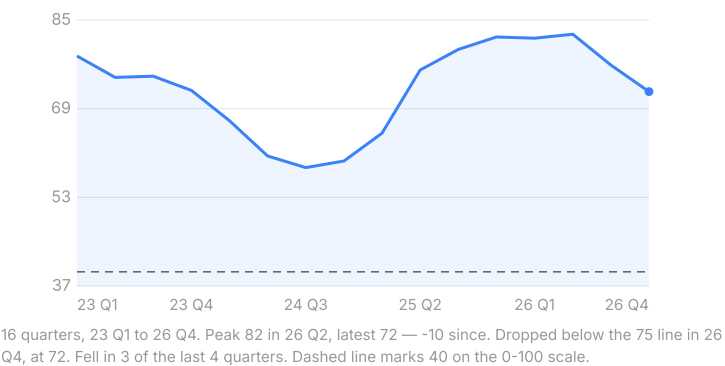
Profitability	98/100
Growth	71/100
Momentum	76/100
Quality	80/100
Earnings Quality	57/100
Balance Sheet	84/100
Value	40/100
Risk (safety)	100/100
Overall	72.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MRVL	67
ARM	80
ADI	81
TXN	79
QCOM	61
AMAT	69
KLAC	72

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY
72 / 100
IS Score 72.1 / 100 · -10.3 from peak of 82

Quarter	Business Quality
23 Q1	82
23 Q2	75
23 Q3	75
23 Q4	72
24 Q1	67
24 Q2	67
24 Q3	60
24 Q4	58
25 Q1	60
25 Q2	78
25 Q3	82
25 Q4	82
26 Q1	72

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BEARISH
Technical Score 18 / 100 · Power -63 · 2 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	74%
09-03	13%
09-25	74%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 72, price structure 18 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 72.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 82 → 82 → 77 → 72	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,496 → now 2,496	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

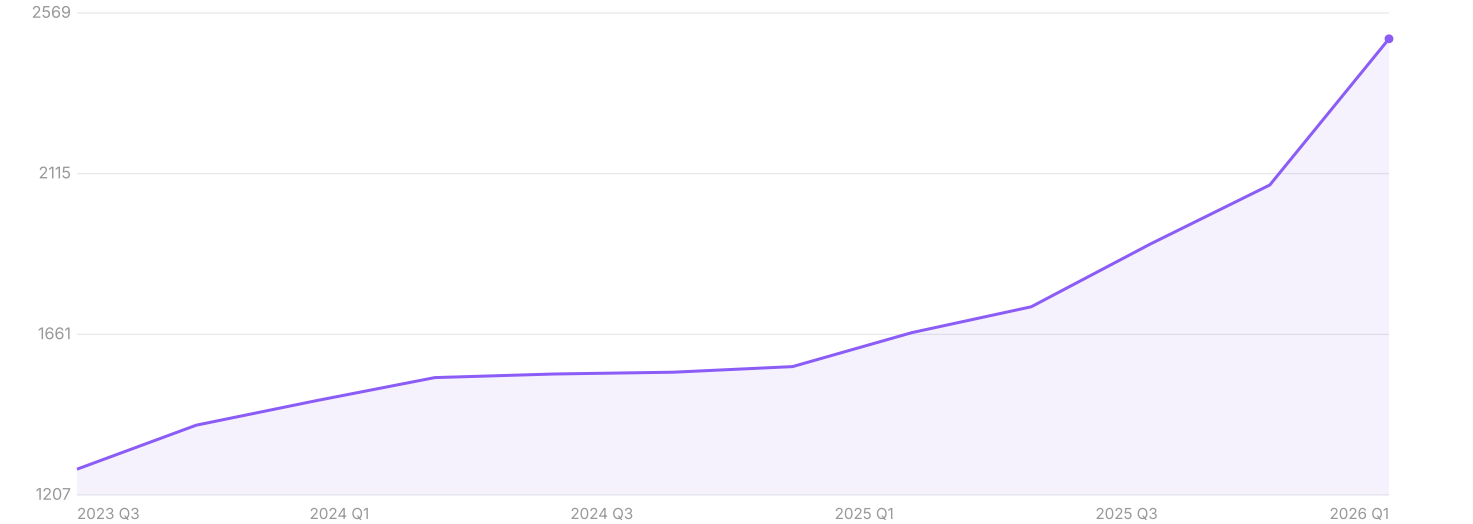
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-23	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1868 up / 1518 down net +350 funds	INSTITUTIONS ADDED (13F) 413 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,496 · latest 2,496 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,496	1206.3M	\$362.8B	92.0%
2026 Q1	2,083	1156.7M	\$163.4B	88.2%
2025 Q4	1,916	1181.7M	\$136.9B	90.1%
2025 Q3	1,739	1157.1M	\$120.3B	88.2%
2025 Q2	1,666	1177.0M	\$101.7B	89.7%
2025 Q1	1,570	1140.5M	\$74.7B	87.0%
2024 Q4	1,554	1151.1M	\$70.2B	87.8%
2024 Q3	1,549	1153.7M	\$85.4B	88.0%
2024 Q2	1,539	1176.3M	\$93.1B	89.7%
2024 Q1	1,473	1184.1M	\$78.8B	90.3%
2023 Q4	1,404	1173.8M	\$65.6B	89.5%
2023 Q3	1,280	1199.0M	\$53.2B	91.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Wallace Richard P	President and CEO	2026-09-15	SELL	72,019	\$12.38M	706,925
Lorig Brian	EVP, KLA Global Services	2026-08-13	SELL	59,586	\$12.40M	77,681
Higgins Bren D.	EVP & Chief Financial Officer	2026-08-12	SELL	31,500	\$6.61M	307,815
Khan Ahmad A.	President, Semi. Prod. & Cust.	2026-08-11	SELL	33,180	\$6.60M	238,045
Wallace Richard P	President and CEO	2026-08-11	SELL	87,568	\$17.42M	778,944
Kirloskar Virendra A	SVP & Chief Accounting Officer	2026-08-10	SELL	529	\$0.11M	13,242
Wilkinson Mary Beth	EVP, CLO and Secretary	2026-08-10	SELL	1,661	\$0.34M	37,032
Wallace Richard P	President and CEO	2026-08-07	TAX W/H	12,762	\$2.47M	866,512

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	20	386,605	\$96.5M	Counted
F — Tax withholding	46	701,817	\$143.7M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$96.5M 20 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-15	Wallace Richard P	72,019	\$12.4M
2026-08-13	Lorig Brian	59,586	\$12.4M
2026-08-12	Higgins Bren D.	31,500	\$6.6M
2026-08-11	Khan Ahmad A.	33,180	\$6.6M
Trailing 12 mo	23 filings	444,796	\$134M

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11 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-23	2026-10-09
Michael Rulli	House	BUY	\$1,001 - \$15,000	2026-07-01	2026-08-10
Michael A. Rulli	House	BUY	\$1,001 - \$15,000	2026-07-01	2026-08-10
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 7 trades 3 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag			

12 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,083	13F SHARES 116M 8.8% of shares out	NEW / CLOSED 293 / 95 positions, QoQ	INCREASED / REDUCED 670 / 831 positions, QoQ	
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 99.9% 1.30B sh			

2.8 · Largest Reporting 13F Managers

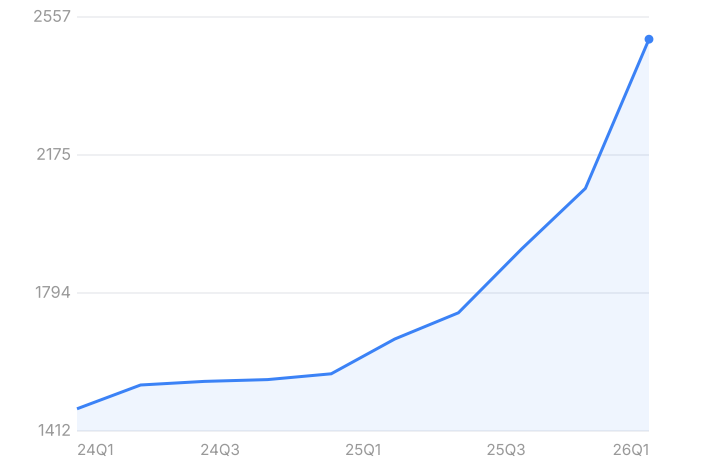
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	5.6M	\$1.1B
Pinestone Asset Management Inc.	2.4M	\$471M
Fjarde Ap - Fonden /Fourth Swedish N	530,099	\$103M
Vontobel Holding Ltd.	425,366	\$83M
Mn Services Vermogensbeheer B.V.	384,990	\$75M
Czech National Bank	375,402	\$73M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

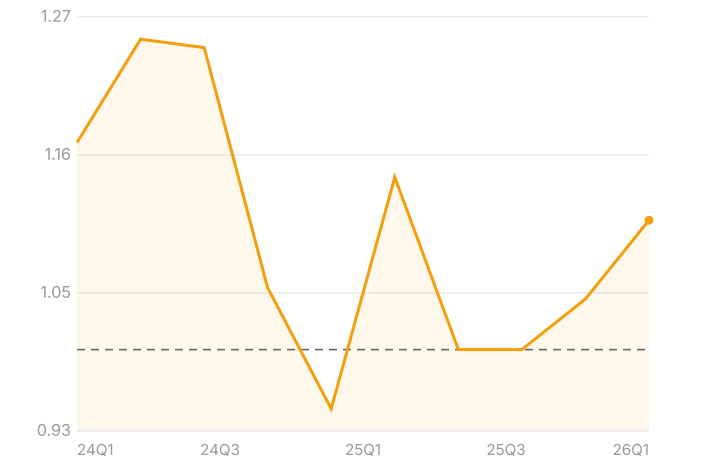
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$8.1B
VTI	0.3%	\$8.1B
VSMPX	0.3%	\$8.1B
VTSAX	0.3%	\$8.1B
VOO	0.4%	\$6.7B
VFFSX	0.4%	\$6.7B

13F Filers Holding KLAC — quarterly



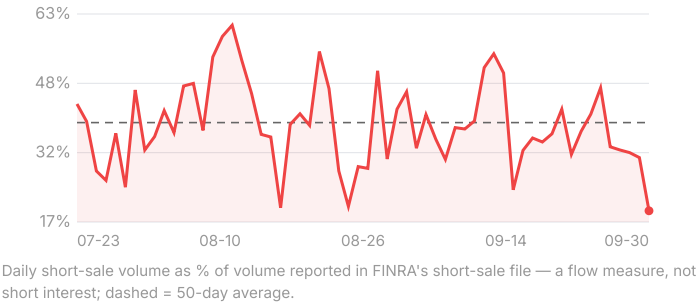
Institutional Put/Call — quarterly



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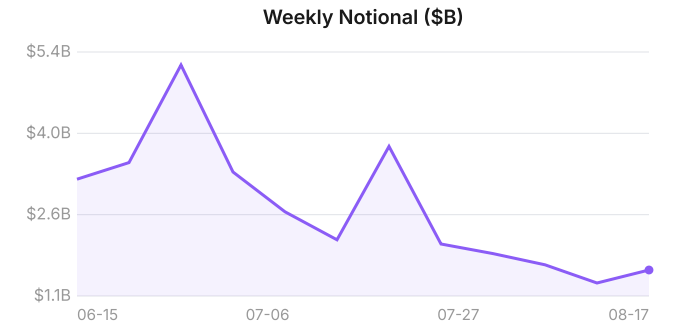
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13 SHORT VOLUME — DAILY, 60 SESSIONSEDGE · live FINRA feed



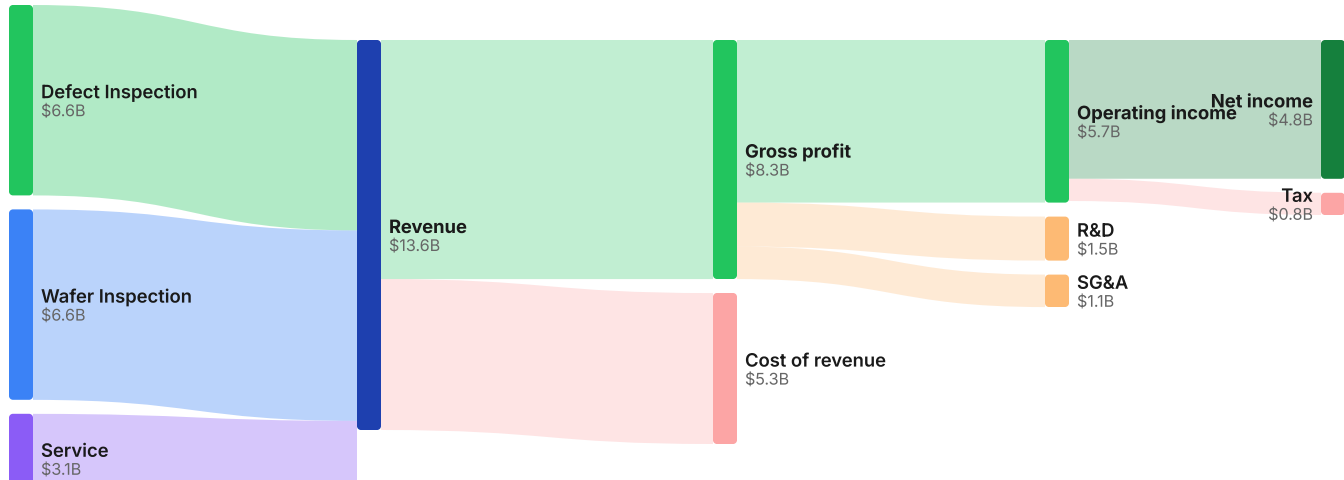
LATEST SESSION 19.1% 2026-10-15	20-DAY AVG 37.0% 50-day 38.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 18% · N: 29% · B: 22% latest session
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14 DARK POOL ACTIVITYEDGE · live ATS data



Where KLAC Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.7M	21 sh
Ubsa Ubs Ats	1.4M	26 sh
Mspl Ms Pool (Ats - 4)	0.6M	64 sh
Ebxl Level Ats	0.5M	10 sh
Mlix Instinct X	0.5M	31 sh
Sgmt Sigma X2	0.5M	19 sh

15 REVENUE FLOW — FY2026live segmentation + income data

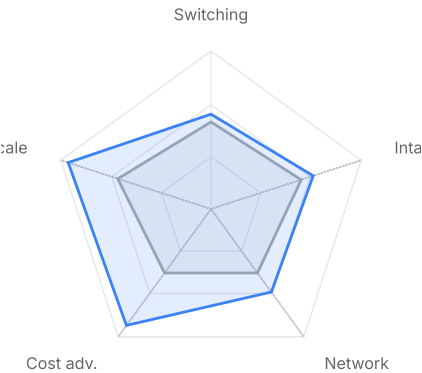


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16 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
CHINA	\$4.0B	30%
TAIWAN, PROVINCE OF CHINA	\$3.6B	27%
KOREA, REPUBLIC OF	\$1.8B	14%
North America	\$1.8B	13%
JAPAN	\$915M	7%
Europe and Israel	\$727M	5%
Rest of Asia	\$654M	5%

17 MOAT & COMPETITIVE POSITION	LIVE MODEL · 74/100 WIDE
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Moat score 74/100 — Wide; primary source Efficient Scale.

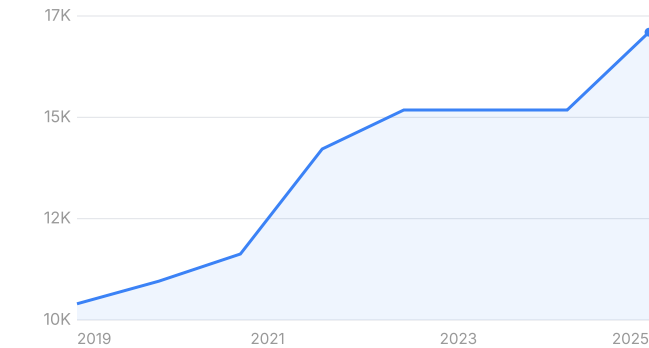


■ KLAC (live moat model)

■ Peer median: MRVL · ARM · ADI · TXN · QCOM

Component scores from the live moat model. Peer median illustrative.

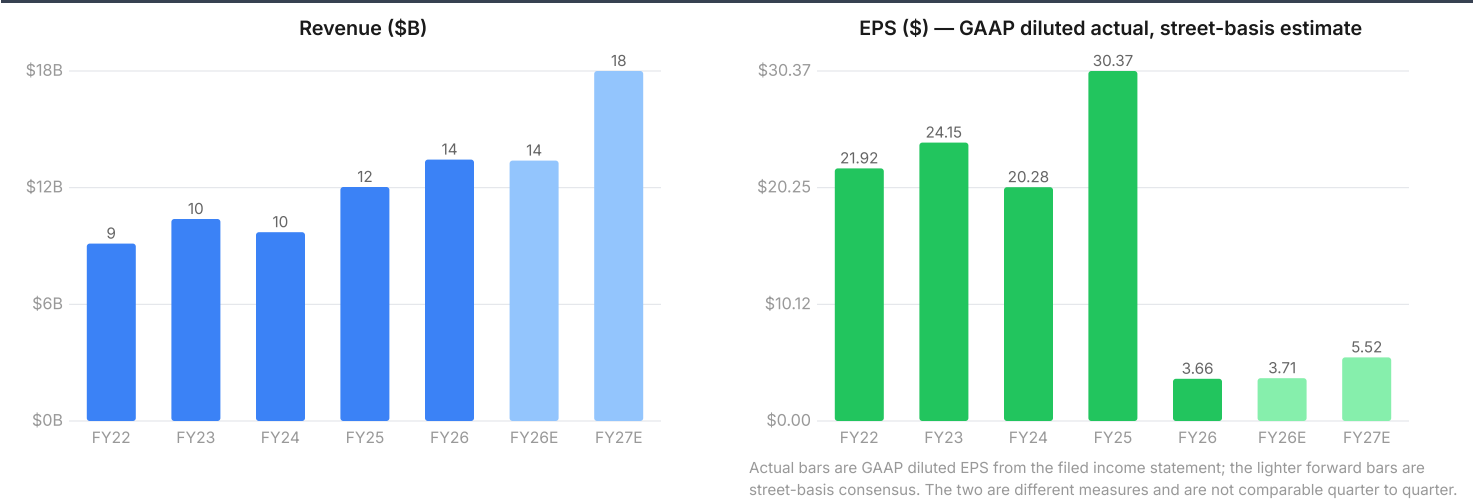
3.8 · Employees (SEC filings)



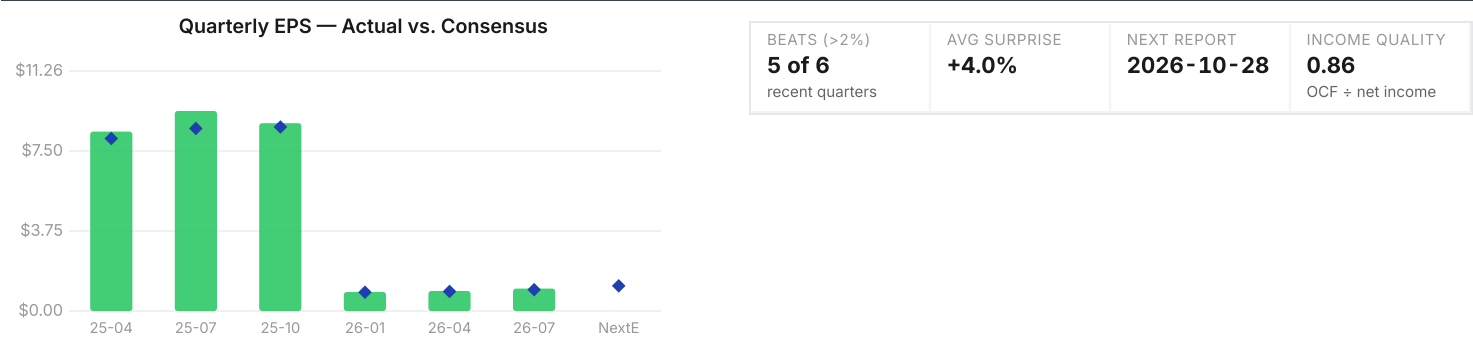
18 CORPORATE INFORMATION — KEY OFFICERS		17,000 employees
OFFICER	TITLE	
Richard Wallace	President, Chief Executive Officer & Executive Director	
Bren D. Higgins	Executive Vice President & Chief Financial Officer	
Ahmad A. Khan	President of Semiconductor Products & Customers	
Brian W. Lorig	Executive Vice President of KLA Global Services	

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19 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES live data



21 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

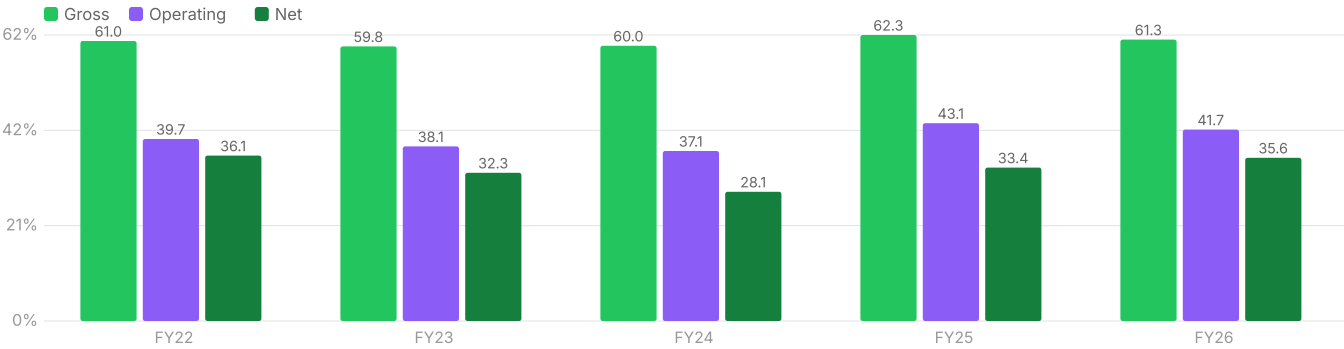
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.							

INCOME TRENDS — 5 YEAR live financials

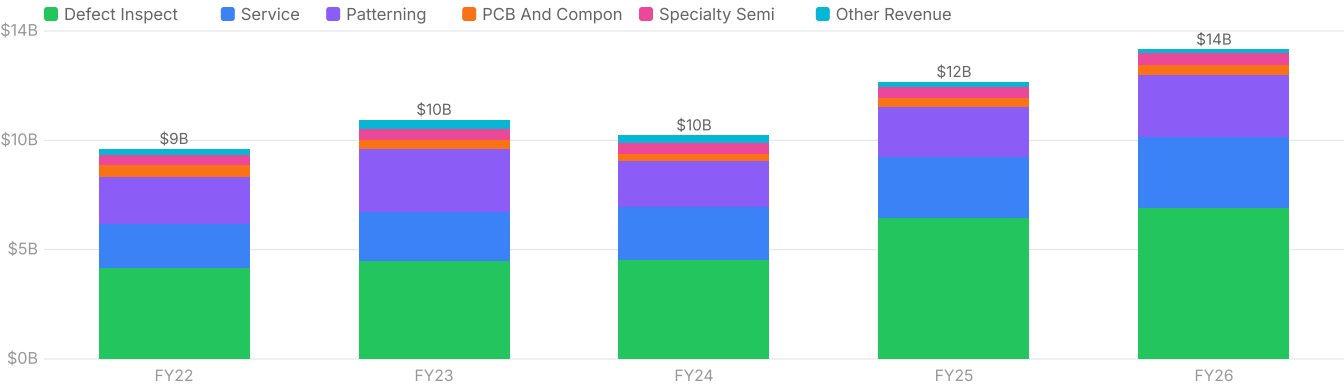


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

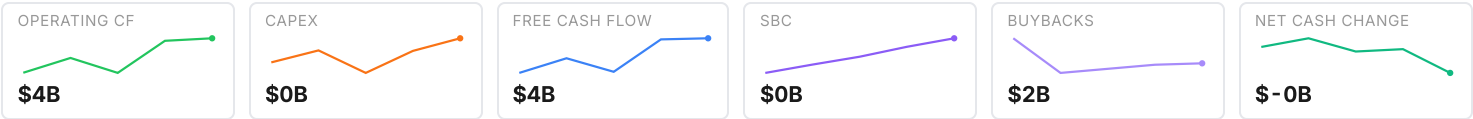
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+33.1%	+13.9%	-6.5%	+23.9%	+11.7%
Gross profit	+35.5%	+11.7%	-6.3%	+28.7%	+9.9%
Operating income	+46.8%	+9.3%	-9.0%	+44.2%	+8.0%
Net income	+59.8%	+2.0%	-18.5%	+47.1%	+18.9%

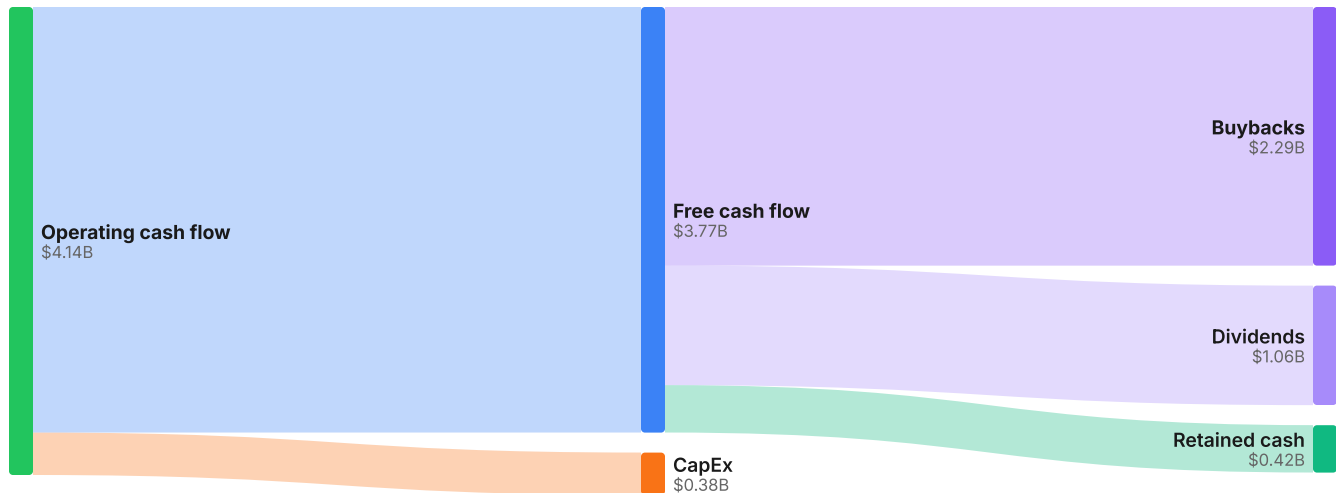
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	9.2	10.5	9.8	12.2	13.6	
Cost of revenue	3.6	4.2	3.9	4.6	5.3	
Gross profit	5.6	6.3	5.9	7.6	8.3	
R&D expense	1.1	1.3	1.3	1.4	1.5	
SG&A expense	0.9	1.0	1.0	1.0	1.1	
Operating income	3.7	4.0	3.6	5.2	5.7	
EBITDA	4.0	4.5	3.9	5.3	6.1	
D&A	0.4	0.4	0.4	0.4	0.4	
Pretax income	3.5	3.8	3.2	4.6	5.6	
Income tax	0.2	0.4	0.4	0.6	0.8	
Net income	3.3	3.4	2.8	4.1	4.8	
Diluted EPS (\$)	21.92	24.15	20.28	30.37	3.66	
Diluted shares (M)	152	140	136	134	1,320	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



Balance Sheet — Full

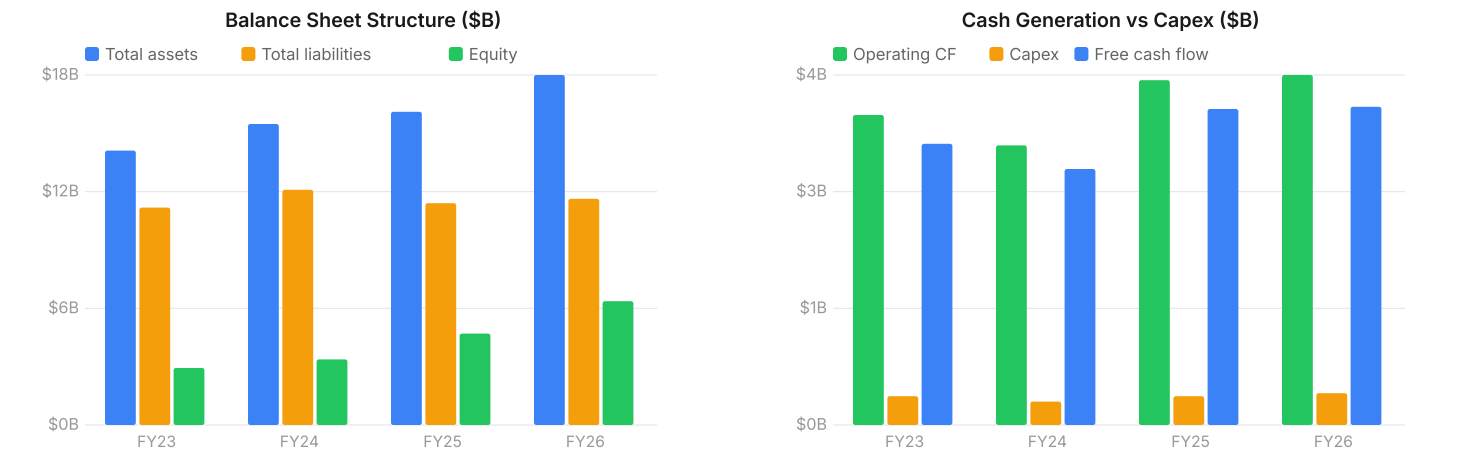
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.9	2.0	2.1	1.6	
ST investments	1.3	2.5	2.4	3.3	
Receivables (net)	1.9	2.0	2.4	3.2	
Total current assets	8.4	10.0	10.7	12.4	
PP&E (net)	1.2	1.3	1.3	1.4	
Goodwill + intangibles	3.2	2.7	2.2	2.0	
Total assets	14.1	15.4	16.1	18.0	
Accounts payable	0.4	0.4	0.5	0.6	
Short-term debt	0.0	0.7	0.0	0.0	
Deferred revenue	1.8	2.1	2.0	2.0	
Total current liabilities	3.7	4.7	4.1	4.3	
Long-term debt	5.9	5.9	5.9	5.9	
Total liabilities	11.2	12.1	11.4	11.6	
Shareholders' equity	2.9	3.4	4.7	6.3	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	3.4	2.8	4.1	4.8	
D&A	0.4	0.4	0.4	0.4	
Stock-based compensation	0.2	0.2	0.3	0.3	
Working capital change	0.0	(0.2)	(0.6)	(0.9)	
Operating cash flow	3.7	3.3	4.1	4.1	
Capital expenditures	(0.3)	(0.3)	(0.3)	(0.4)	
Investing cash flow	(0.5)	(1.5)	(0.2)	(1.2)	
Buybacks	(1.3)	(1.7)	(2.1)	(2.3)	
Dividends paid	(0.7)	(0.8)	(0.9)	(1.1)	
Debt issuance / (repay)	(0.8)	0.7	(0.8)	0.0	
Financing cash flow	(2.8)	(1.8)	(3.8)	(3.4)	
Free cash flow	3.3	3.0	3.7	3.8	

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	139.0%	156.8%	87.8%	100.8%	87.5%	85%	
ROA	29.1%	25.4%	18.7%	25.8%	28.4%	26.9%	
ROIC	63.6%	62.2%	57.2%	69.8%	64.2%	35.6%	
Gross margin	61.0%	59.8%	60.0%	62.3%	61.3%	61.3%	
Operating margin	39.7%	38.1%	37.1%	43.1%	41.7%	41.7%	
Net margin	36.1%	32.3%	28.1%	33.4%	35.6%	35.6%	
EBITDA margin	43.6%	42.9%	39.8%	43.9%	44.6%	44.6%	
FCF margin	32.6%	31.7%	30.9%	30.8%	27.7%	—	
VALUATION							
P/E	1.38	1.92	3.97	29.05	82.33	45.0	
P/B	3.26	2.23	3.26	25.14	62.63	34.2	
P/S	0.50	0.62	1.12	9.71	29.29	15.93	
P/FCF	1.52	1.95	3.62	31.52	105.57	57.4	
EV/EBITDA	2.15	2.07	3.40	22.39	65.89	36.5	
EV/Revenue	0.94	0.89	1.36	9.84	29.38	16.3	
Earnings yield	72.6%	52.1%	25.2%	3.4%	1.2%	2.22%	
FCF yield	65.7%	51.2%	27.6%	3.2%	0.9%	1.74%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.50	2.24	2.15	2.62	2.88	2.88	
Quick ratio	1.75	1.47	1.50	1.83	2.03	2.03	
Debt / equity	4.83	2.08	2.02	1.30	0.97	0.97	
Debt / assets	53.8%	43.1%	44.2%	37.9%	34.3%	34.3%	
Net debt / EBITDA	1.01	0.63	0.59	0.30	0.21	0.74	
Interest coverage	22.77	18.29	11.26	16.37	19.90	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.81	0.79	0.66	0.77	0.80	0.76	
Receivables turnover	5.91	5.89	5.47	5.93	5.27	4.7	
DSO (days)	62	62	67	62	69	78	
DPO (days)	40	35	35	31	38	43	
Cash conversion cycle	211	244	312	270	270	288	
GROWTH (YoY)							
Revenue growth	33.1%	13.9%	-6.6%	24.0%	11.7%	—	
Net income growth	59.8%	2.0%	-18.5%	47.1%	18.9%	—	
EPS growth	65.3%	10.5%	-17.1%	-85.0%	19.6%	—	
FCF growth	53.9%	10.7%	-8.9%	23.5%	0.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	22.27	24.61	20.41	3.06	3.66	3.68	
Book value / share	9.39	21.21	24.89	3.54	4.81	4.84	
Revenue / share	61.75	76.25	72.45	9.16	10.29	10.35	
FCF / share	20.15	24.18	22.40	2.82	2.85	2.87	
Cash / share	18.15	23.56	33.28	3.39	3.71	3.74	
SHAREHOLDER RETURN & SCORES							
Buyback yield	106.5%	20.2%	15.8%	1.8%	0.6%	0.58%	
Altman Z-Score	2.38	2.53	2.45	8.68	23.19	13.8	
Piotroski F-Score	6	6	5	7	7	6/9	
Beneish M-Score	-2.11	-2.62	-2.64	-2.29	-2.03	-2.03	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	13.8	Safe (>2.99)	Safe	
Income quality	0.86	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.03	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.92
Interest burden		0.99	Earnings stability	0.73
Operating margin		41.7%	Earnings persistence	0.92
Asset turnover		0.80×	Revenue CAGR 3y	9.0%
Financial leverage		3.08×	EPS CAGR 3y	-47.0%
= ROE		87%	FCF CAGR 3y	4.2%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.58%	0.51%	0.81%	2.3%	
		cash yield	dilution pressure	



27 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MRVL	\$199.5B	74.7	17%	11.2%	+30.6%	7/9	+158.2%
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	+33.1%
ADI	\$191.6B	46.7	12%	33.3%	+33.6%	7/9	+65.7%
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	+61.6%
QCOM	\$183.8B	19.6	34%	20.1%	+1.9%	5/9	—
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

44 Analysts

Str Sell (0)

Sell (2)

Hold (14)

Buy (28)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$222.69

+34.4%

2026-10-28

13 targets

last-quarter mean

street \$1.18

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.53B	\$13.58B / \$13.50B	\$3.71	\$3.75 / \$3.69	16
FY2027	\$18.18B	\$19.13B / \$17.39B	\$5.52	\$5.84 / \$5.12	17
FY2028	\$21.85B	\$23.77B / \$20.36B	\$6.81	\$7.64 / \$5.97	14

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$227.00	+37.0%	1
Last Quarter	\$222.69	+34.4%	13
Last Year	\$187.88	+13.4%	73
All Time	\$133.88	-19.2%	126

Rolling mean of published targets vs. last close \$165.74. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

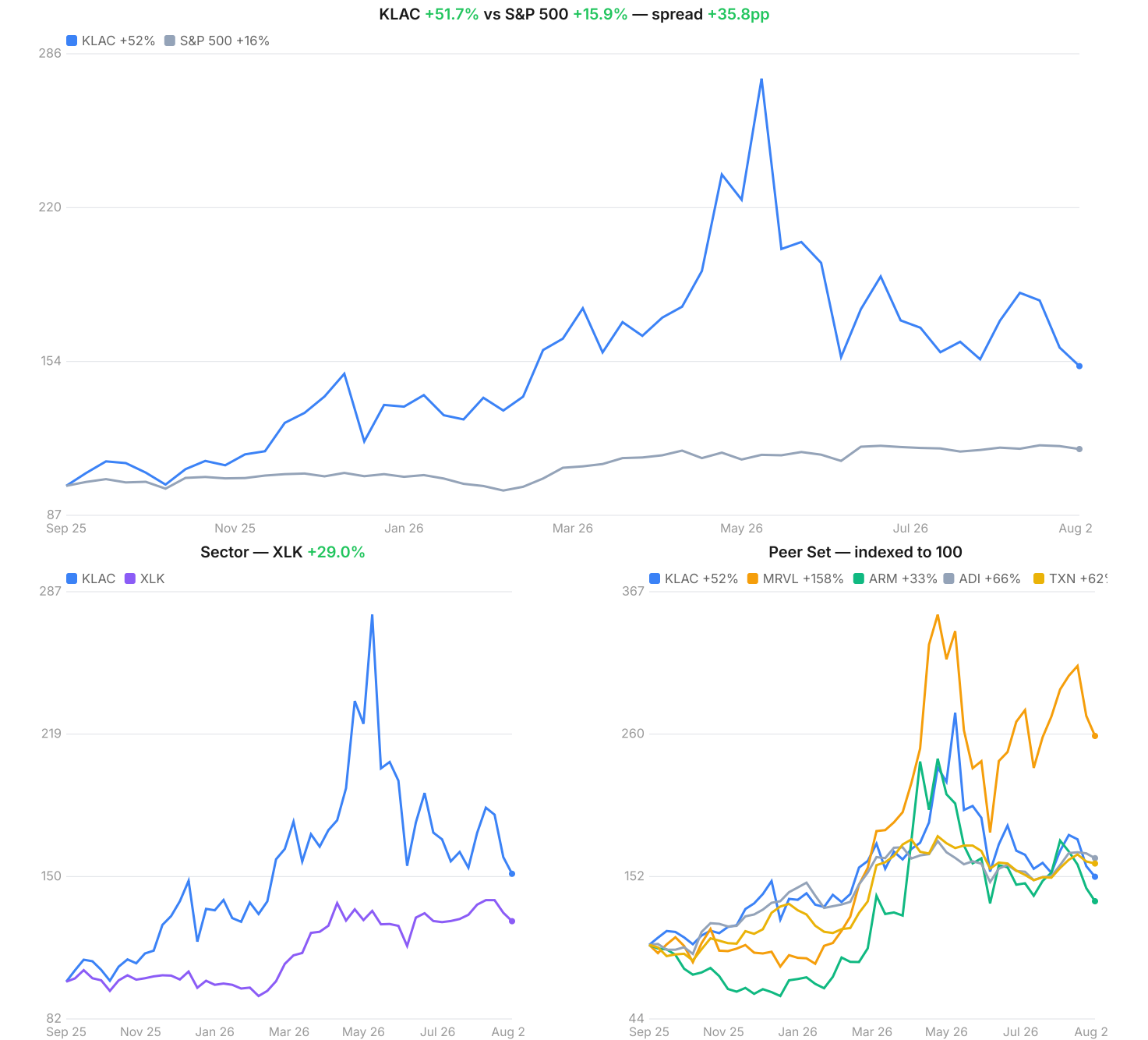
Third-Party Composite Rating

B

DCF3/5ROE5/5ROA5/5DEBT/EQ1/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$190.48	-24.74	-12.99%	Below
SMA 50	\$186.88	-21.14	-11.31%	Below
SMA 200	\$180.73	-14.99	-8.29%	Below
EMA 9	\$182.76	-17.02	-9.31%	Below
EMA 21	\$186.57	-20.83	-11.16%	Below
EMA 50	\$189.56	-23.82	-12.57%	Below
EMA 200	\$176.93	-11.19	-6.32%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 18/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -63

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

11

0

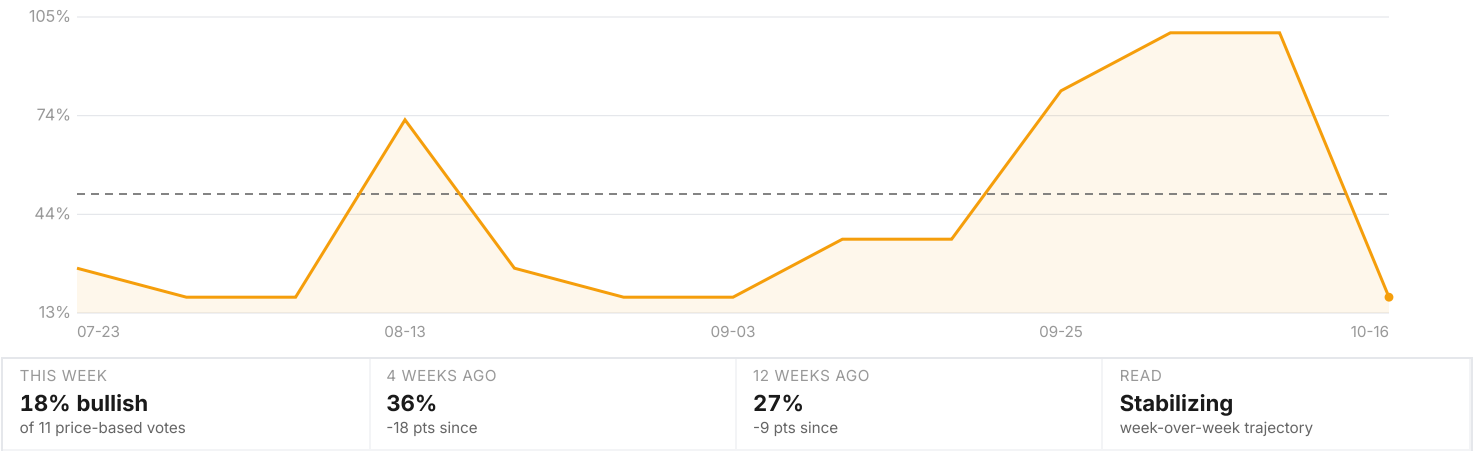
31

33

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



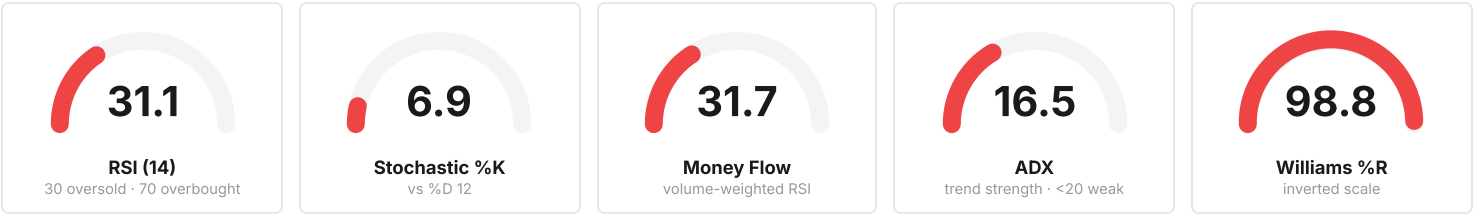
INDICATOR VOTE GRID

2 bull / 20 bear

● Price vs SMA 20	\$190.48	● Price vs SMA 50	\$186.88	● Price vs SMA 200	\$180.73
● EMA 9/21 Cross	182.8/186.6	● SMA 50/200	Golden	● ADX Direction	ADX 16
● Supertrend	\$193	● Parabolic SAR	\$197	● SMA Slope	-0.560
● RSI	31.1	● Stochastic K/D	7/12	● StochRSI K/D	0/0
● Williams %R	-99	● CCI	-185	● TSI vs Signal	-7.4
● CMO	-37.9	● ROC	-19.89%	● OBV Signal	Distrib
● Chaikin MF	0.160	● MFI	32	● Force Index	-40M
● Elder Ray Bull	-14.91				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$172.77 / \$177.12 / \$179.78	S1 / S2	\$170.11 / \$165.76
Bollinger (20,2)	\$170.65 – \$210.30	Squeeze	Off
52-wk range	\$106.81 – \$307.02	Off 52-wk high	-46.0%
ATR (14)	\$8.14 (4.9%)	Historical vol	41.9%

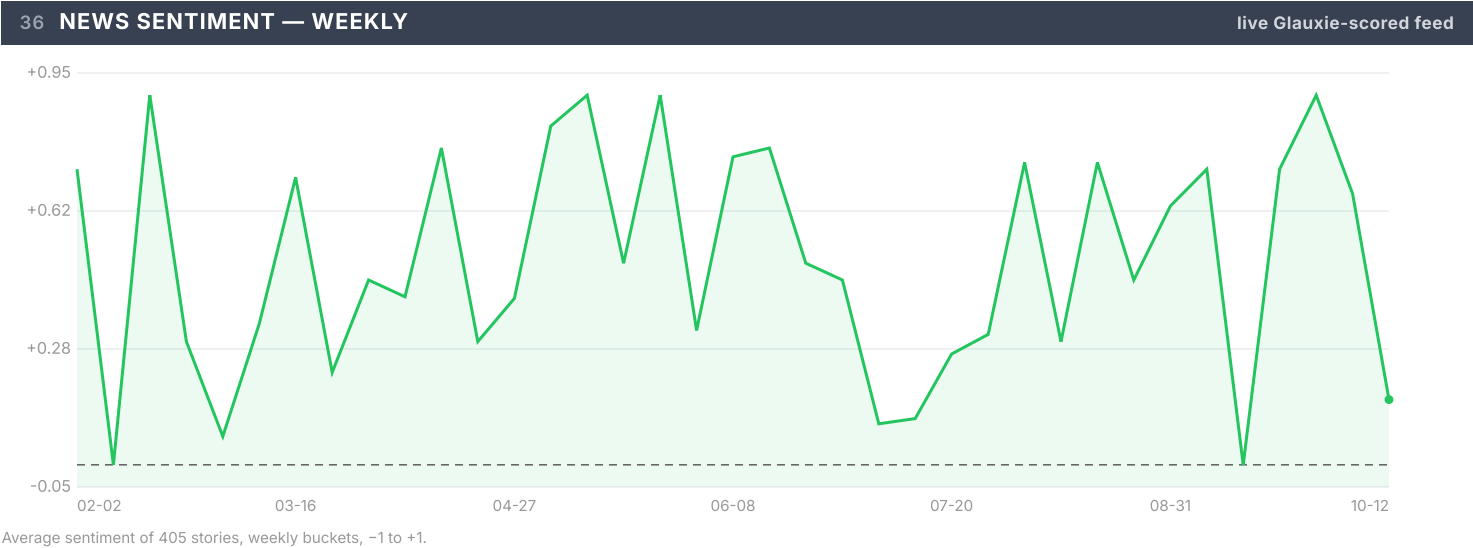
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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.2% Jan 60%	+1.2% Feb 60%	+1.4% Mar 52%	+2.5% Apr 50%	+2.5% May 65%	+0.3% Jun 45%	+5.5% Jul 70%	-1.0% Aug 45%	+2.4% Sep 55%	+3.1% Oct 60%	+3.1% Nov 55%	+3.0% Dec 80%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		KLAC	S&P 500
Weekly volatility (σ , 1y)		9.51%	1.83%
Best / worst week (1y)		+23.4% / -26.7%	—
Max drawdown (5y, monthly)		-40.4%	—
1-week VaR (95%)		-20.1%	—
Beta (5y)		1.44	1.00

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
KLAC EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -44		NEUTRAL
Trend	-39	VIX 19.99 Normal
Momentum	-71	DOW THEORY Confirmed Bearish
Volume	-20	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -44.0 -10.3 vs industry		TREND -38.7 -5.6 vs industry		MOMENTUM -71.0 -12.0 vs industry		VOLUME -19.6 +6.0 vs industry			
READING		KLAC		SEMICONDUCTORS N=871		TECHNOLOGY N=6,969		ALL US SYMBOLS N=70,435	
Overall		-44.0		-33.7		-20.7		-20.5	
Trend		-38.7		-33.2		-20.8		-21.3	
Momentum		-71.0		-59.0		-28.5		-15.8	
Volume		-19.6		-25.6		+0.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

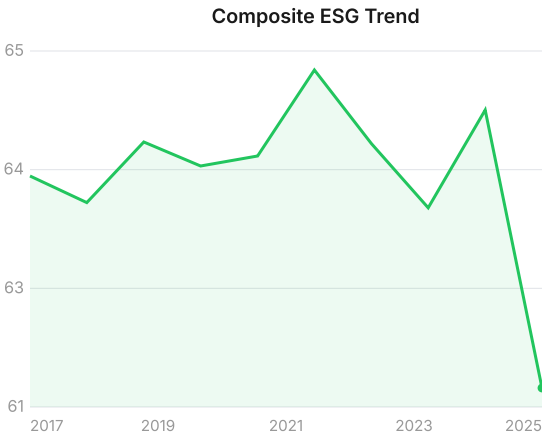
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Richard Wallace President & Chief Executive	\$30.0M	96% equity+incentive
Bren Higgins Executive Vice President & Chie	\$9.5M	91% equity+incentive
Ahmad Khan President, Semiconductor Products	\$9.5M	91% equity+incentive
Brian Lorig Executive Vice President, KLA GI	\$6.0M	89% equity+incentive
Mary Beth Wilkinson Executive Vice President	\$3.5M	83% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	63
Governance	65
Composite ESG	64



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-06	Other Events; Exhibits	8.01,9.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Bylaws Amendment; Exhibits	5.03,9.01
2026-05-07	Other Events; Exhibits	8.01,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-03-12	Regulation FD Disclosure; Other Events	7.01,8.01
2026-02-05	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-01-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-03 to 2026-04-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-07 to 2026-09-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.