

Kenvue Inc. (KVUE)

Consumer Defensive / Household & Personal Products · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$18.91 2026-10-16	MARKET CAP \$36.3B VOLUME 27.7M	52-WK HIGH \$20.13 52-WK LOW \$14.02	TRAILING PE 21.7 P/S 2.36	GROSS MARGIN 58.2% NET MARGIN 10.8%	ROE 16% ROIC 10%	PIOTROSKI 5/9 ALTMAN Z 2.2	1-YR RETURN +35.7% 5-YR RETURN -22.4%
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Kenvue Inc. functions as a global leader in the consumer health sector. The company structures its operations across three primary divisions: Self Care, Skin Health and Beauty, and Essential Health. Within the Self Care unit, it offers a diverse range of products for common conditions like coughs, colds, and allergies, in addition to pain relief, digestive health, and smoking cessation aids, featuring prominent brands such as Tylenol, Nicorette, and Zyrtec. The Skin Health and Beauty segment delivers various solutions for facial, body, hair, and sun protection, recognized under popular labels including Neutrogena, Aveeno, and OGX. Moreover, the Essential Health category provides oral hygiene, infant care, feminine wellness, and wound treatment products, marketed through esteemed brands like Listerine, Johnson's, Band-Aid, and Stayfree. Established in 2022, Kenvue Inc. maintains its corporate headquarters in Skillman, New Jersey, and operates as a subsidiary of Johnson & Johnson.

SECTOR Consumer Defensive INDUSTRY Household & Personal Products EXCHANGE NYSE MARKET CAP \$36.3B EMPLOYEES 22,000 (SEC-filed) CEO Kirk L. Perry
IPO 2023-05-04 COUNTRY US
1 Kenvue Way, Summit, NJ 07901 · Tel 908 874 1200 · [kenvue.com](https://www.kenvue.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean \$19.00 (1 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET SCORE

62

OF 100

Score Breakdown

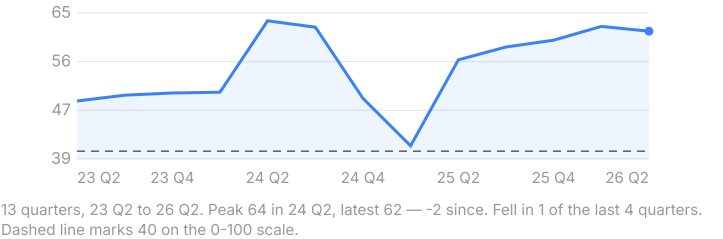
Profitability	56/100
Growth	53/100
Momentum	81/100
Quality	79/100
Earnings Quality	76/100
Balance Sheet	51/100
Value	53/100
Risk (safety)	50/100
Overall	61.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
KMB	53
EL	54
CHD	69
CL	61
CLX	40
ELF	60
KVUE	62

IS Score Trend — quarterly



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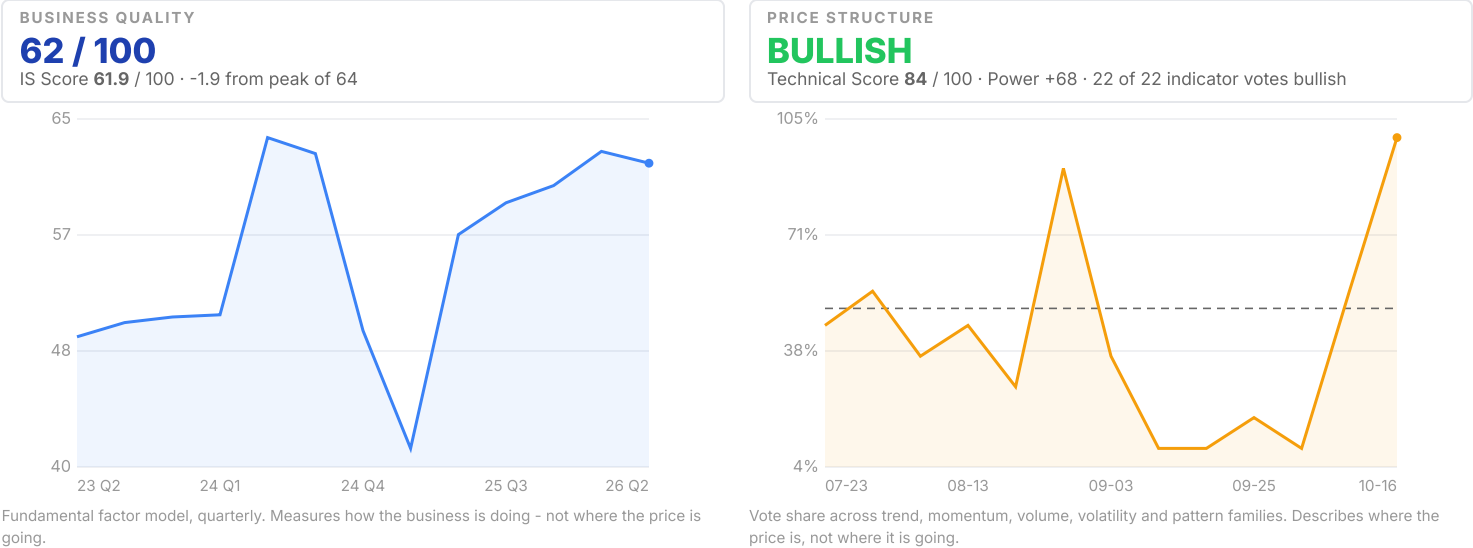
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3 PRICE AND VOLUMEadjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGSbusiness vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 62 and price structure at 84 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MINDfalsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 60 → 63 → 62	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,100 → now 1,010	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

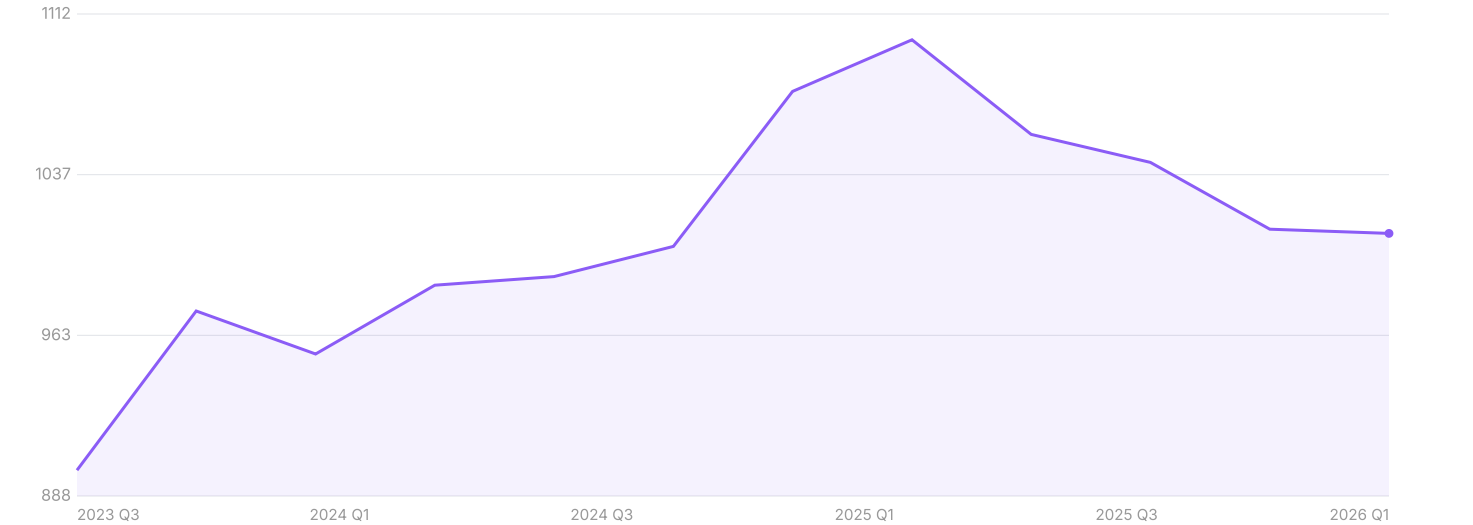
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-06-16	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1144 up / 869 down net +275 funds	INSTITUTIONS ADDED (13F) -2 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,100 · latest 1,010 (-90 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,010	1824.8M	\$33.8B	95.0%	
2026 Q1	1,012	1746.5M	\$29.2B	91.0%	
2025 Q4	1,043	1813.5M	\$30.3B	94.5%	
2025 Q3	1,056	1836.5M	\$27.5B	95.7%	
2025 Q2	1,100	1913.0M	\$36.0B	99.6%	
2025 Q1	1,076	1908.5M	\$40.1B	99.4%	
2024 Q4	1,004	1927.0M	\$35.1B	100.4%	ex-outlier 87.6%
2024 Q3	990	1905.0M	\$37.7B	99.2%	
2024 Q2	986	1875.6M	\$30.4B	97.7%	
2024 Q1	954	1875.7M	\$36.8B	97.7%	
2023 Q4	974	1868.7M	\$37.5B	97.3%	
2023 Q3	900	1698.7M	\$31.8B	88.5%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-12 reads 100.37%. Institutions cannot hold more of a company than exists. The reported 1927.0M shares exceed the 1920.0M outstanding, and a single filer accounts for the excess: PRICE T ROWE ASSOCIATES INC /MD reports 245,885,918 shares against 237,674,170 the prior quarter, a 1x jump, which alone would be 12.8% of the company. Excluding that filing, ownership is 87.6%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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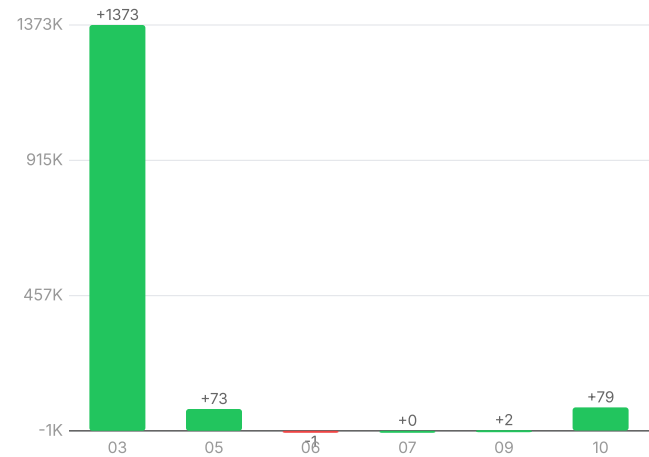
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lawson Carlton	Group President EMEA & LA	2026-10-02	A-Award	36,597	\$0.63M	148,012
Orlando Matthew	General Counsel	2026-10-02	A-Award	35,754	\$0.61M	35,754
Orlando Matthew	General Counsel	2026-10-02	TAX W/H	14,749	\$0.25M	21,005
Stevens Meredith	Chief Operations Officer	2026-10-02	A-Award	35,754	\$0.61M	129,375
Stevens Meredith	Chief Operations Officer	2026-10-02	TAX W/H	15,192	\$0.26M	114,183
Tillett Caroline	Chief Scientific Officer	2026-10-02	A-Award	24,732	\$0.43M	86,180
Tillett Caroline	Chief Scientific Officer	2026-10-02	TAX W/H	8,471	\$0.15M	77,709
Howlett Heather	CFO & CAO	2026-10-02	A-Award	10,881	\$0.19M	40,169

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	42,191	\$0.7M	Counted
M — Exercises (paired A/D)	15	146,167	—	None — mechanics
F — Tax withholding	15	82,586	\$1.4M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.7M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-10	Howlett Heather	3,700	\$0.1M
2026-05-08	Orlando Matthew	38,492	\$0.7M
2025-05-16	Ruh Paul	100,531	\$2.4M
2025-05-12	Ruh Paul	50,000	\$1.2M
Trailing 12 mo	2 filings	42,192	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	8.20%	157.1M sh
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	7.00%	135.1M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.50%	143.9M sh
2026-02-17	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	1.00%	19.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-08-05	2026-08-11
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-08-05	2026-08-11
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-08-04	2026-08-11
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2025-08-28	2025-09-03
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2025-08-28	2025-09-03
HOUSE 12-MO 37 trades 13 purchases		SENATE 12-MO 5 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,012	13F SHARES 1.75B 91.0% of shares out	NEW / CLOSED 127 / 139 positions, QoQ	INCREASED / REDUCED 423 / 328 positions, QoQ	
PUT/CALL (13F) 0.59 option positions	FREE FLOAT 99.9% 1.92B sh			

2.8 · Largest Reporting 13F Managers

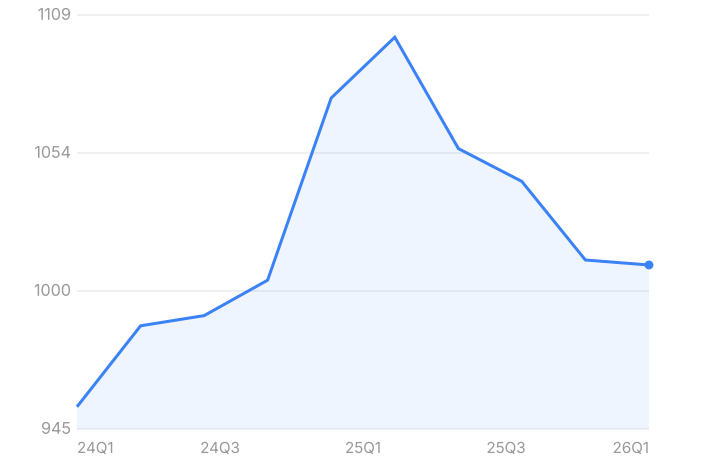
MANAGER	SHARES	VALUE
Mn Services Vermogensbeheer B.V.	558,500	\$10M
Czech National Bank	551,884	\$10M
Fjarde Ap-Fonden /Fourth Swedish N	510,021	\$9M
Ifm Investors Pty Ltd	465,588	\$8M
Avanza Fonder Ab	284,299	\$5M
Hf Advisory Group, Llc	266,164	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

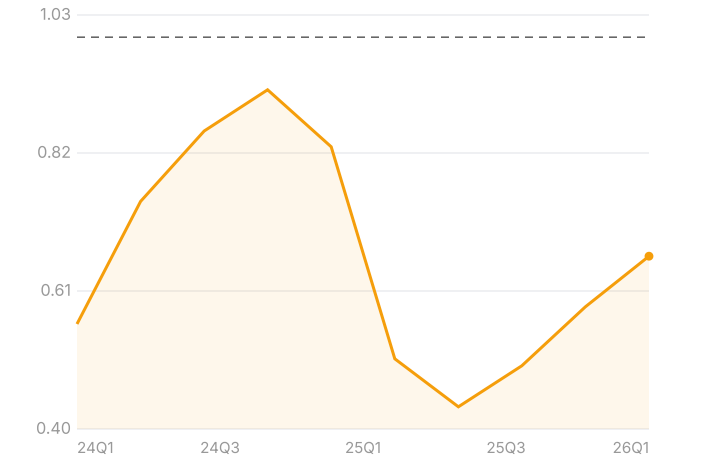
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.1B
VTSAX	0.0%	\$1.1B
VSMPX	0.0%	\$1.1B
VTI	0.0%	\$1.1B
VOO	0.1%	\$891M
VFINX	0.1%	\$891M

13F Filers Holding KVUE — quarterly



Institutional Put/Call — quarterly

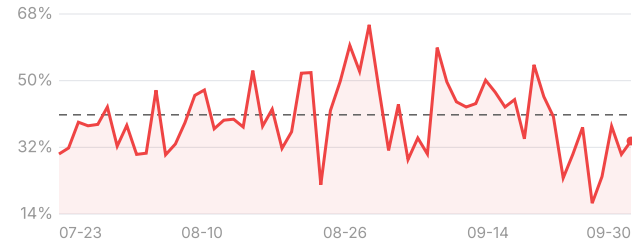


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

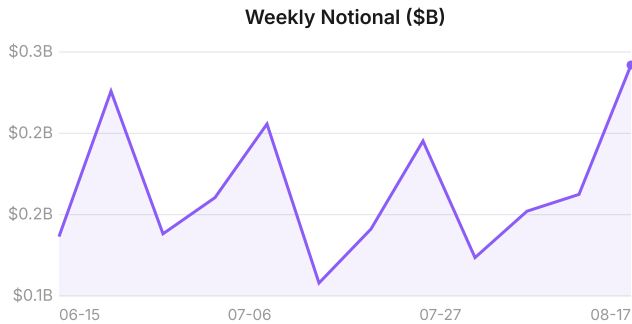


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 33.8% 2026-10-15	20-DAY AVG 38.8% 50-day 40.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 34% · N: 26% · B: 44% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

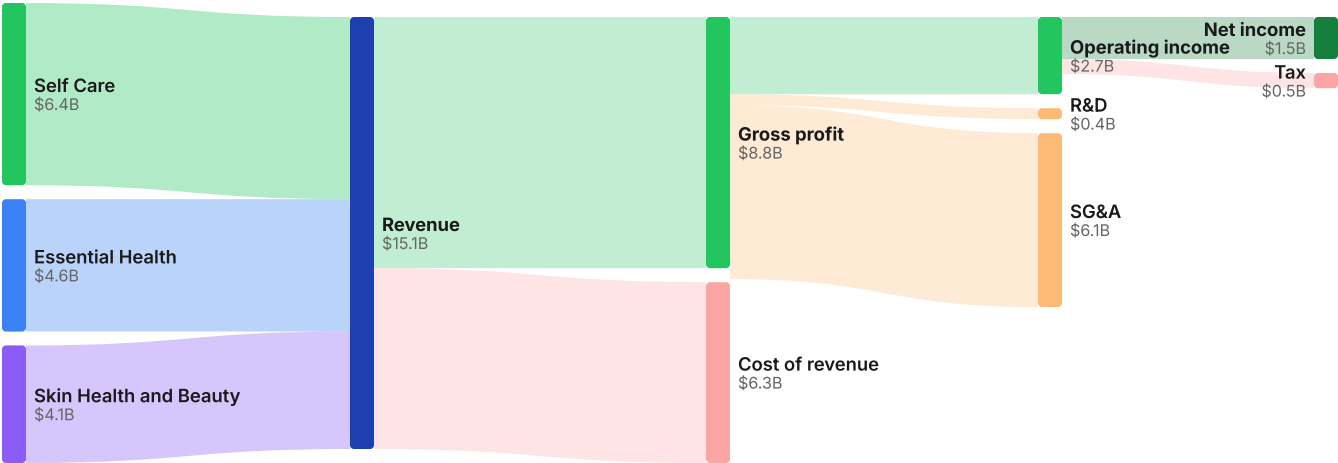


Where KVUE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	26.1M	308 sh
Ubsa Ubs Ats	11.8M	235 sh
Mlix Instinct X	8.1M	370 sh
Bids Bids Ats	7.8M	2,090 sh
Sgmt Sigma X2	7.3M	170 sh
Ebxl Level Ats	7.2M	78 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Kenvue Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

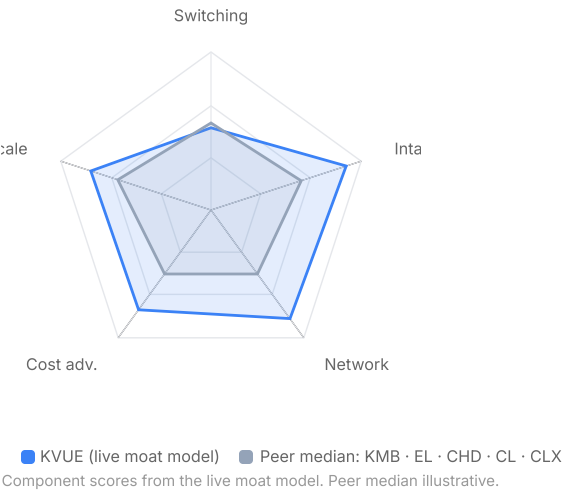
REGION	REVENUE	SHARE
North America	\$7.3B	48%
EMEA	\$3.7B	25%
Asia Pacific	\$2.8B	18%
Latin America	\$1.4B	9%

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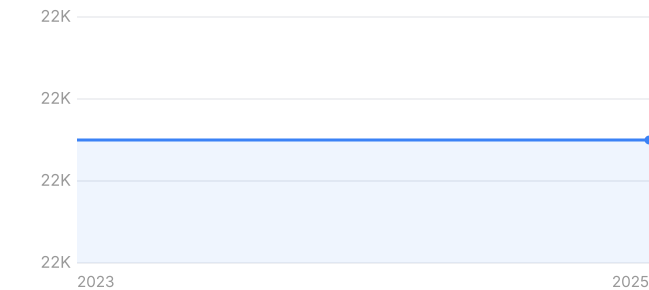
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 76/100 WIDE

Moat score 76/100 — Wide; primary source Intangible Assets.



3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS

22,000 employees

OFFICER	TITLE
Kirk L. Perry	Chief Executive Officer & Director
Meredith Stevens	Chief Operations Officer
Carlton Lawson	Group President of Europe, Middle East & Africa
Matthew Orlando	General Counsel

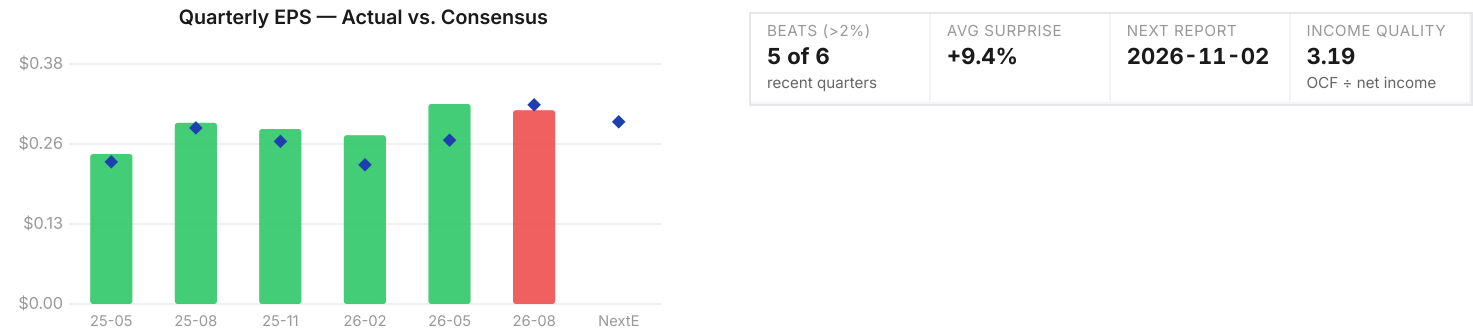
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



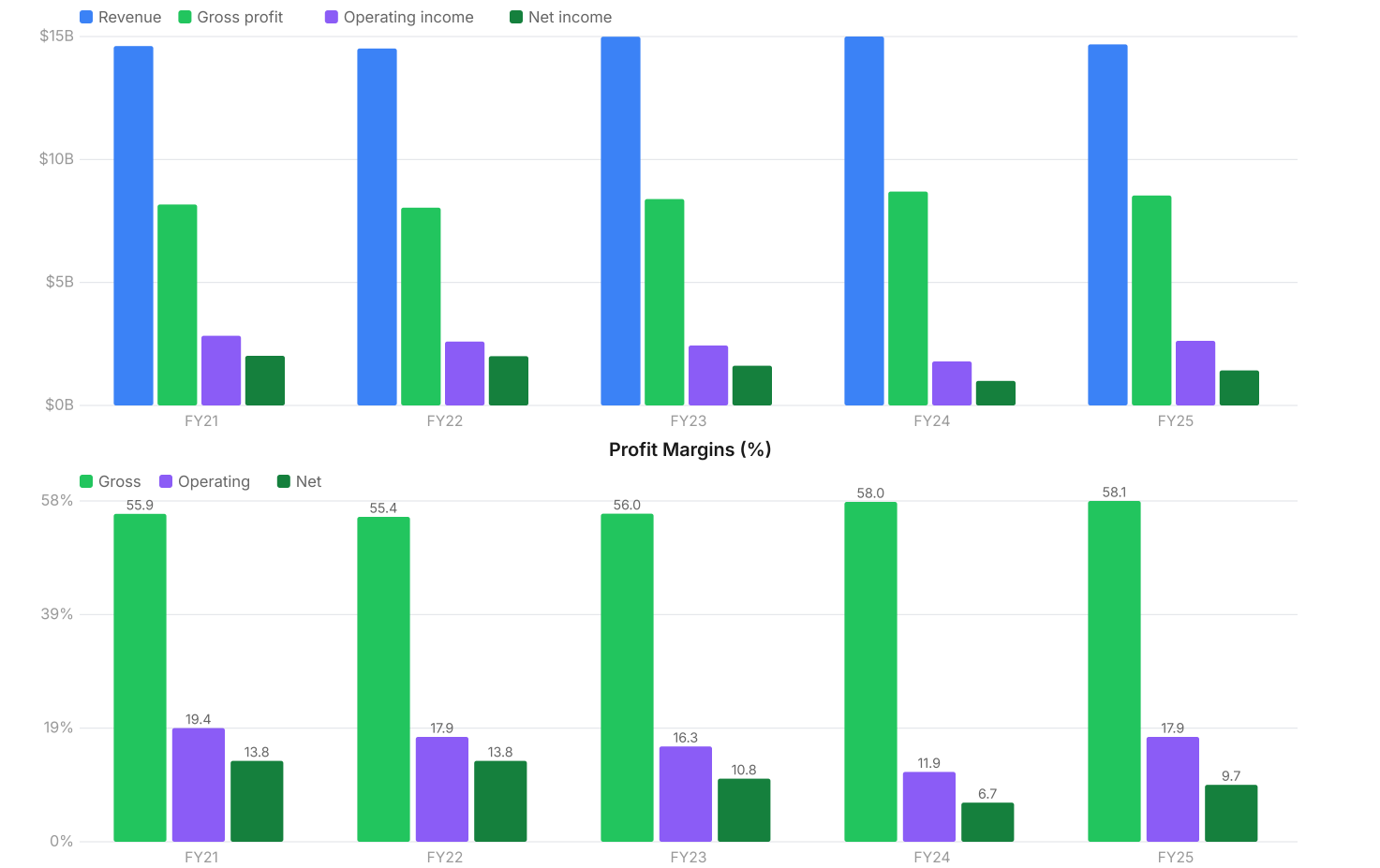
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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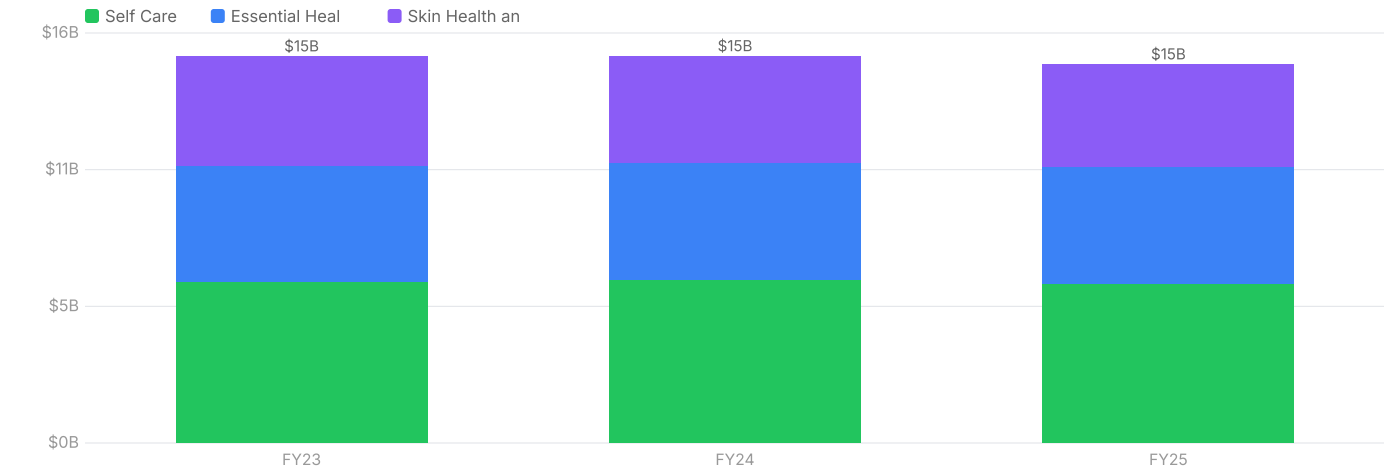
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+4.1%	-0.7%	+3.3%	+0.1%	-2.1%
Gross profit	+7.3%	-1.6%	+4.3%	+3.7%	-1.9%
Operating income	-398.3%	-8.4%	-6.1%	-26.7%	+46.9%
Net income	-336.4%	-0.7%	-19.4%	-38.1%	+42.7%

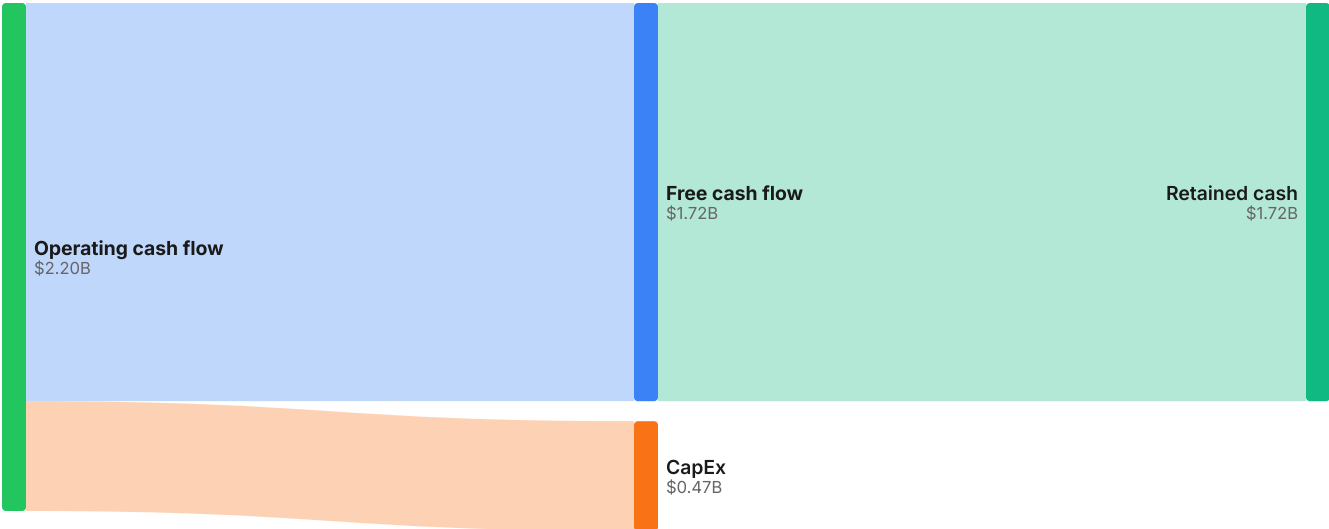
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	15.1	15.0	15.4	15.5	15.1	
Cost of revenue	6.6	6.7	6.8	6.5	6.3	
Gross profit	8.4	8.3	8.6	9.0	8.8	
R&D expense	0.0	0.0	0.0	0.0	0.4	
SG&A expense	5.5	5.6	6.1	6.0	6.1	
Operating income	2.9	2.7	2.5	1.8	2.7	
EBITDA	3.7	3.3	3.2	2.5	2.9	
D&A	0.7	0.6	0.6	0.6	0.6	
Pretax income	2.9	2.6	2.2	1.4	2.0	
Income tax	0.8	0.6	0.5	0.4	0.5	
Net income	2.1	2.1	1.7	1.0	1.5	
Diluted EPS (\$)	1.10	1.08	0.87	0.54	0.76	
Diluted shares (M)	1,889	1,915	1,915	1,923	1,924	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$2B	 \$0B	 \$2B	 \$0B	 \$0B	 \$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

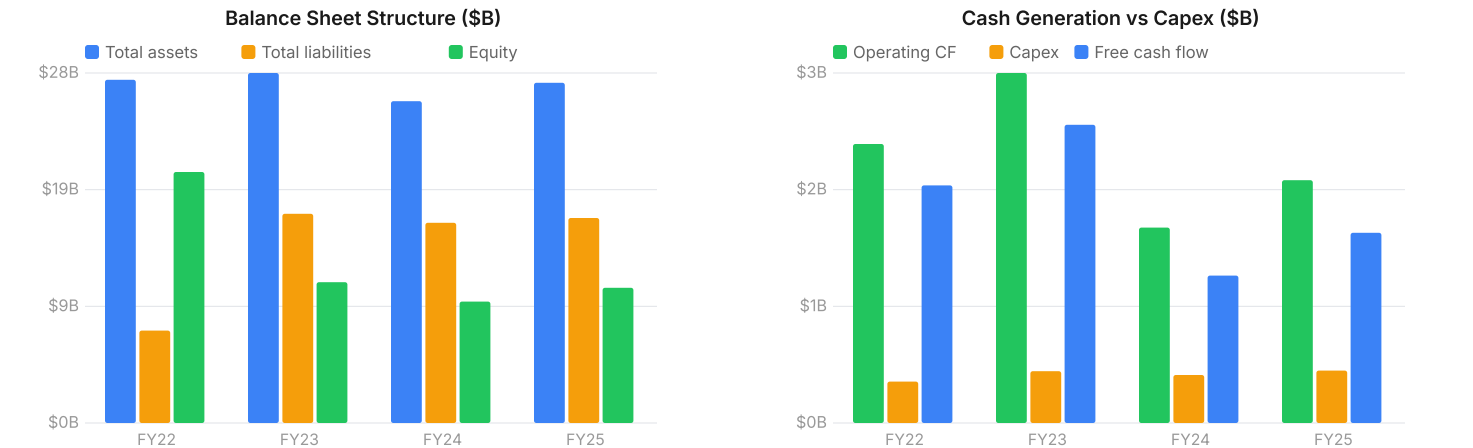
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.2	1.4	1.1	1.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.3	2.6	2.7	0.0	
Total current assets	5.9	6.1	5.5	5.7	
PP&E (net)	1.8	2.0	1.8	2.2	
Goodwill + intangibles	19.0	18.9	17.3	18.2	
Total assets	27.3	27.9	25.6	27.1	
Accounts payable	1.8	2.5	2.3	2.5	
Short-term debt	0.0	0.6	1.6	1.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.9	5.5	5.7	5.9	
Long-term debt	8.9	7.7	6.9	7.1	
Total liabilities	7.3	16.6	15.9	16.3	
Shareholders' equity	20.0	11.2	9.7	10.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.1	1.7	1.0	1.5	
D&A	0.6	0.6	0.6	0.6	
Stock-based compensation	0.1	0.2	0.3	0.1	
Working capital change	(0.5)	0.8	(0.6)	0.0	
Operating cash flow	2.5	3.2	1.8	2.2	
Capital expenditures	(0.4)	(0.5)	(0.4)	(0.5)	
Investing cash flow	(0.4)	(0.5)	(0.4)	(0.4)	
Buybacks	0.0	0.0	(0.2)	0.0	
Dividends paid	0.0	(14.6)	(1.6)	0.0	
Debt issuance / (repay)	0.0	8.2	0.2	0.0	
Financing cash flow	(1.6)	(2.5)	(1.6)	(1.8)	
Free cash flow	2.2	2.7	1.3	1.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY23	FY24	FY25	TTM	TREND
PROFITABILITY					
ROE	10.7%	9.9%	14.4%	16%	
ROA	4.3%	3.9%	5.6%	6.2%	
ROIC	7.8%	7.7%	10.9%	10.1%	
Gross margin	56.0%	58.0%	58.1%	58.2%	
Operating margin	16.3%	11.9%	17.9%	19.5%	
Net margin	10.8%	6.7%	9.7%	10.8%	
EBITDA margin	20.6%	16.0%	19.4%	20.5%	
FCF margin	16.8%	8.6%	11.4%	—	
VALUATION					
P/E	31.84	38.37	22.45	21.7	
P/B	3.39	4.09	3.07	3.4	
P/S	3.28	2.56	2.18	2.36	
P/FCF	19.49	29.61	19.17	17.2	
EV/EBITDA	18.69	18.90	13.67	13.8	
EV/Revenue	3.89	3.05	2.68	2.8	
Earnings yield	3.1%	2.6%	4.5%	4.57%	
FCF yield	5.1%	3.4%	5.2%	5.83%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY					
Current ratio	1.12	0.96	0.96	1.01	
Quick ratio	0.78	0.69	0.68	0.71	
Debt / equity	0.75	0.90	0.79	0.80	
Debt / assets	30.3%	34.1%	31.5%	31.7%	
Net debt / EBITDA	2.92	3.06	2.52	2.33	
Interest coverage	5.43	4.08	5.94	—	

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EXPANDED RATIO ANALYSIS (III)					efficiency · growth · per-share · scores
RATIO	FY23	FY24	FY25	TTM	TREND
EFFICIENCY					
Asset turnover	0.42	0.58	0.57	0.58	
Receivables turnover	5.59	7.29	13.97	5.3	
DSO (days)	65	50	26	69	
DPO (days)	179	133	136	146	
Cash conversion cycle	19	13	-16	21	
GROWTH (YoY)					
Revenue growth	—	33.3%	-2.1%	—	
Net income growth	—	-13.8%	42.7%	—	
EPS growth	—	-14.4%	43.4%	—	
FCF growth	—	-31.6%	29.0%	—	
PER SHARE (\$)					
EPS (diluted, TTM)	0.62	0.53	0.77	0.86	
Book value / share	5.85	5.01	5.61	5.50	
Revenue / share	6.05	8.01	7.88	8.03	
FCF / share	1.02	0.69	0.90	1.10	
Cash / share	0.72	0.55	0.55	0.58	
SHAREHOLDER RETURN & SCORES					
Buyback yield	0.0%	0.6%	0.0%	0.35%	
Altman Z-Score	2.07	2.32	2.04	2.2	
Piotroski F-Score	4	5	7	5/9	
Beneish M-Score	—	-2.63	-3.48	-2.41	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.2	Grey zone	Grey	
Income quality	3.19	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.41	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.59
Interest burden		0.86	Earnings stability	0.93
Operating margin		16.9%	Earnings persistence	0.93
Asset turnover		0.57×	Revenue CAGR 3y	56.6%
Financial leverage		2.53×	EPS CAGR 3y	56.6%
= ROE		16%	FCF CAGR 3y	47.1%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD

0.35%

DIVIDEND YIELD

5.51%

TOTAL SHAREHOLDER RETURN

0.38%

cash yield

SBC / REVENUE

0.4%

dilution pressure



28

PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
KMB	\$35.1B	18.0	129%	8.2%	-12.3%	7/9	-11.8%
EL	\$37.9B	205.0	5%	-3.2%	+5.1%	7/9	+8.4%
CHD	\$24.8B	33.5	17%	13.3%	+2.7%	8/9	+21.4%
CL	\$75.0B	37.0	434%	12.9%	+5.2%	8/9	+21.3%
CLX	\$10.5B	18.1	286%	8.4%	-5.4%	4/9	—
ELF	\$6.7B	113.4	6%	13.9%	+31.2%	4/9	—
REYN	\$4.8B	13.9	15%	9.4%	+2.7%	7/9	—
IPAR	\$3.7B	22.1	20%	8.9%	+2.9%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29

ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

14 Analysts

Str Sell (0)

Sell (0)

Hold (10)

Buy (4)

Str Buy (0)

MEAN TARGET (QTR)

\$19.00

1 targets

TARGET VS. PRICE

+0.5%

last-quarter mean

NEXT REPORT

2026-11-02

street \$0.29

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$15.61B	\$15.67B / \$15.51B	\$1.18	\$1.26 / \$1.05	8
FY2026	\$15.42B	\$15.53B / \$15.35B	\$1.11	\$1.12 / \$1.10	8
FY2027	\$15.97B	\$16.20B / \$15.84B	\$1.25	\$1.34 / \$1.18	8

30

STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$19.00	+0.5%	1
Last Year	\$18.60	-1.6%	10
All Time	\$20.91	+10.6%	23

Rolling mean of published targets vs. last close \$18.91. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B+

DCF 5/5

ROE 4/5

ROA 4/5

DEBT/EQ 2/5

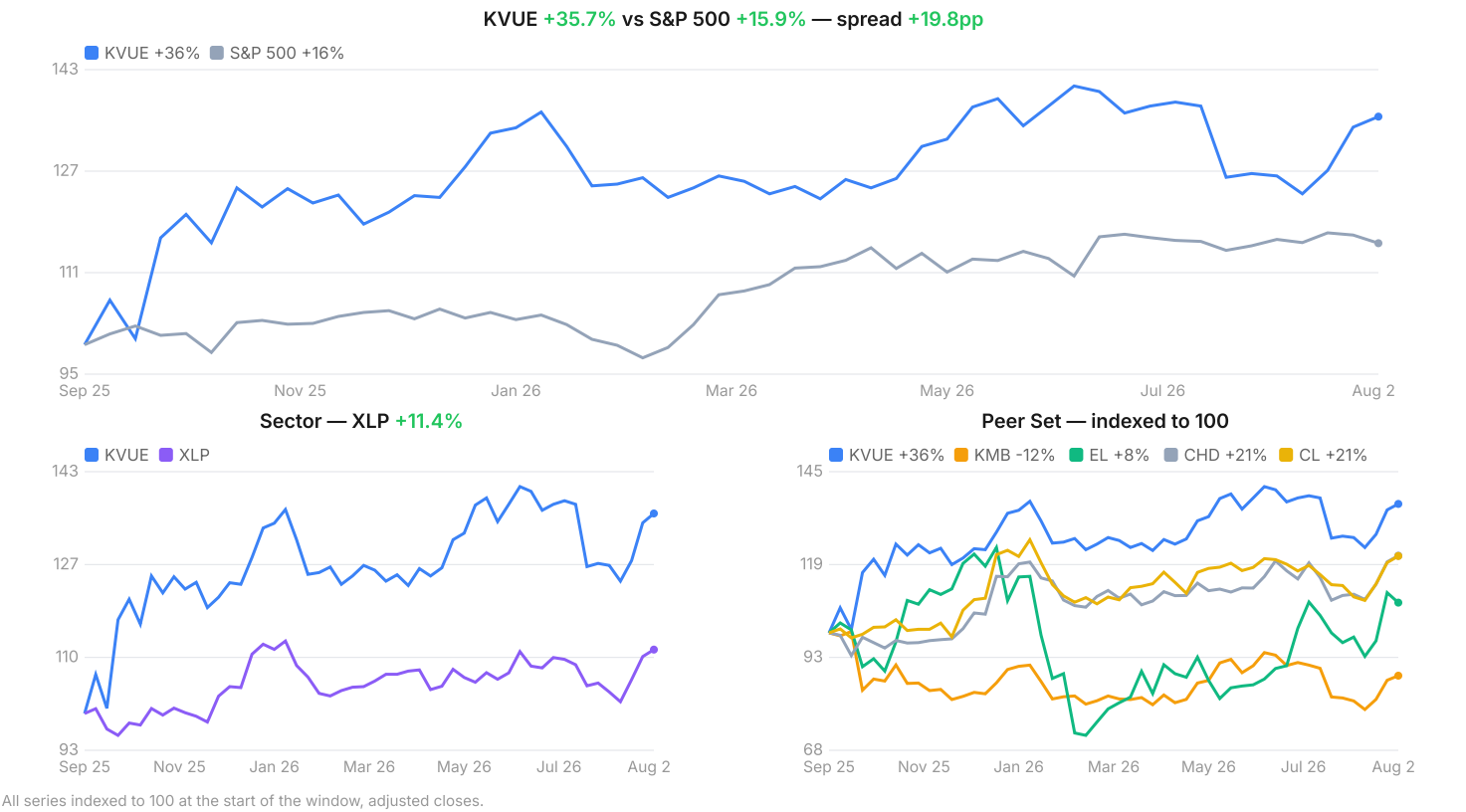
P/E 2/5

P/B 2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCOREEDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

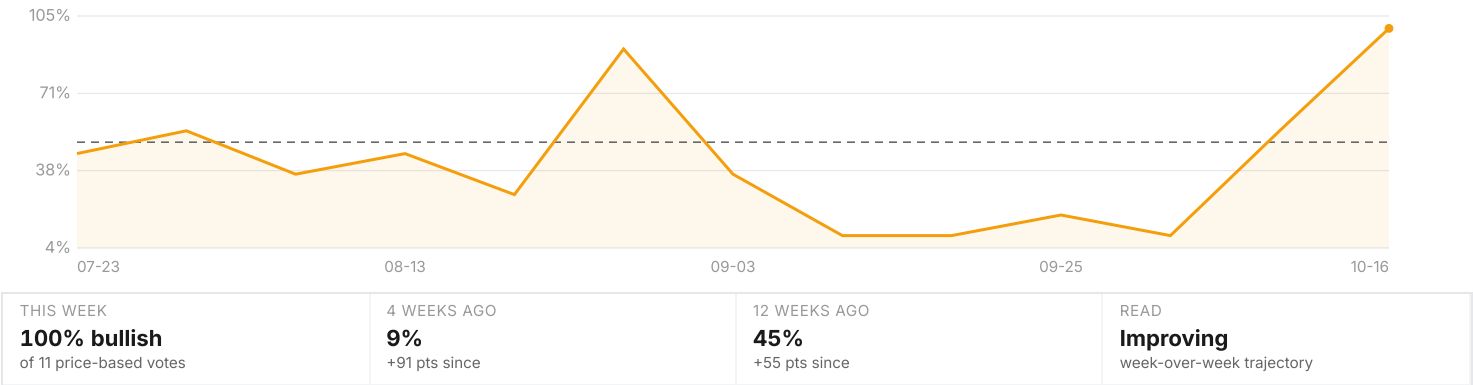
Power Score +68

22 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%	100
Momentum 25%	100
Volume 20%	75
Volatility 10%	67
Patterns 15%	50

BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				22 bull / 0 bear	
● Price vs SMA 20	\$17.78	● Price vs SMA 50	\$18.29	● Price vs SMA 200	\$18.01
● EMA 9/21 Cross	18.1/18.0	● SMA 50/200	Golden	● ADX Direction	ADX 20
● Supertrend	\$18	● Parabolic SAR	\$17	● SMA Slope	0.070
● RSI	68.2	● Stochastic K/D	94/85	● StochRSI K/D	100/98
● Williams %R	-3	● CCI	306	● TSI vs Signal	3.2
● CMO	36.4	● ROC	9.88%	● OBV Signal	Accum
● Chaikin MF	0.120	● MFI	79	● Force Index	3M
● Elder Ray Bull	0.99				

INDICATOR GAUGESsite technicals-tab style

68.2
RSI (14)
30 oversold · 70 overbought

94.5
Stochastic %K
vs %D 85

78.5
Money Flow
volume-weighted RSI

20.1
ADX
trend strength · <20 weak

2.8
Williams %R
inverted scale

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$18.61 / \$18.83 / \$19.00	S1 / S2	\$18.44 / \$18.22		
Bollinger (20,2)	\$16.99 – \$18.57	Squeeze	Off		
52 - wk range	\$13.84 – \$20.13	Off 52 - wk high	-6.1%		
ATR (14)	\$0.33 (1.7%)	Historical vol	20.3%		

34 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES	KVUE	S&P 500		
Weekly volatility (σ, 1y)	3.70%	1.83%		
Best / worst week (1y)	+15.6% / -8.1%	—		
Max drawdown (5y, monthly)	-34.8%	—		
1 - week VaR (95%)	-5.1%	—		
Beta (5y)	0.43	1.00		

35 EQUITY WEATHER & MARKET REGIMEEDGE · live weather engine

KVUE EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +25

Trend

Momentum

Volume

Volatility

Breadth

+37

+71

+35

-60

-22

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

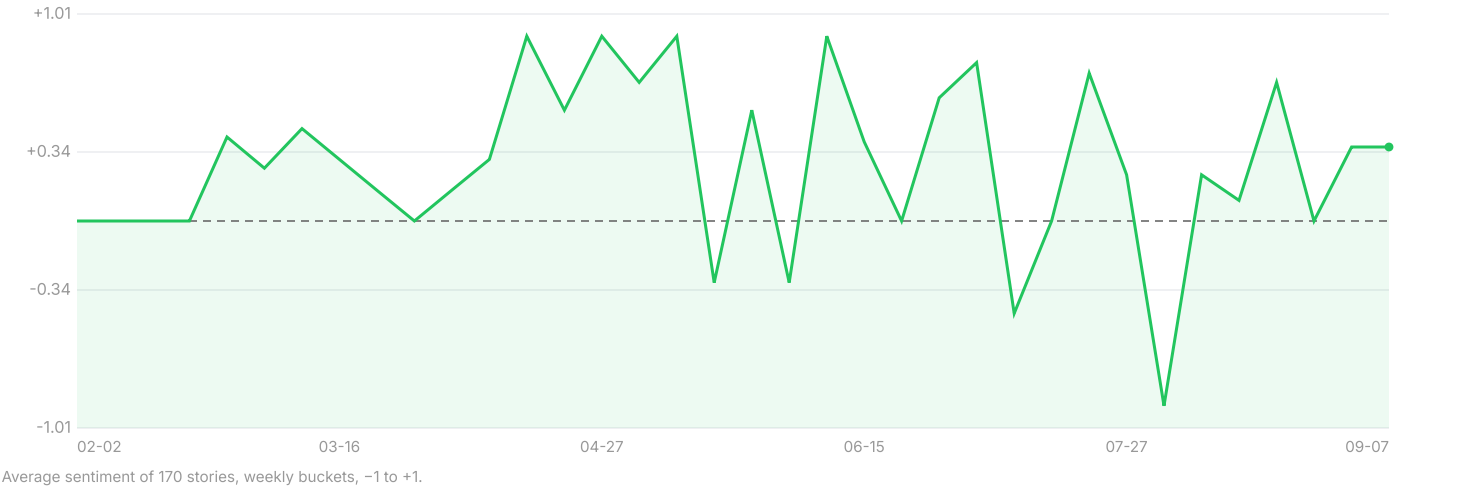
46/100

breadth average

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36 NEWS SENTIMENT — WEEKLY

live GlauXie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.5 +34.3 vs industry		TREND +36.6 +37.0 vs industry	MOMENTUM +70.9 +67.8 vs industry	VOLUME +35.2 +21.0 vs industry
READING	KVUE	HOUSEHOLD & PERSONAL PRODUCTS N=397	CONSUMER DEFENSIVE N=3,080	ALL US SYMBOLS N=70,435
Overall	+24.5	-9.7	-15.7	-20.5
Trend	+36.6	-0.4	-19.0	-21.3
Momentum	+70.9	+3.1	-6.2	-15.8
Volume	+35.2	+14.2	-5.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Amit Banati Chief Financial Officer	\$15.2M	46% equity+incentive
Thibaut Mongon Former Chief Executive Office	\$10.9M	55% equity+incentive
Kirk Perry Chief Executive Officer	\$7.5M	36% equity+incentive
Michael Wondrasch Chief Technology & Data Of	\$4.0M	82% equity+incentive
Carlton Lawson Group President, Europe, Midd	\$4.0M	53% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	70
Social	56
Governance	72
Composite ESG	66

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40 8-K MATERIAL EVENTS			live EDGAR feed
FILED	8-K CONTENTS	ITEMS	
2026-10-13	Material Agreement; Exhibits	1.01,9.01	
2026-08-06	Earnings Release; Exhibits	2.02,9.01	
2026-05-22	Shareholder Vote	5.07	
2026-05-07	Earnings Release; Exhibits	2.02,9.01	
2026-04-15	Officer/Director Change; Exhibits	5.02,9.01	
2026-02-17	Results of Operations and Financial Condition; Costs Associated with E	2.02,2.05,9.01	
2026-02-12	Departure/Election of Directors; Appointment of Officers	5.02	
2026-01-29	Submission of Matters to a Vote of Security Holders; Regulation FD Dis	5.07,7.01,9.01	

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	14 rows · 2023-06-02 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-28 to 2027-12-28
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	16 rows · 2021 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01 to 2026-10-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-17 to 2026-08-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.