

Leidos Holdings, Inc. (LDOS)

Technology / Information Technology Services · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$124.85	\$15.7B	\$205.77	11.5	17.4%	28%	6/9	-32.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$98.86	0.89	7.9%	14%	3.1	+61.3%

Leidos Holdings, Inc., along with its various subsidiaries, delivers a broad spectrum of services and innovative solutions across key markets: defense, intelligence, civil government, and health. The company operates both domestically within the United States and on an international scale. Its operations are organized into three principal divisions: Defense Solutions, Civil, and Health. The Defense Solutions segment is dedicated to providing national security systems and specialized support spanning air, land, sea, space, and cyberspace domains. Its extensive client base includes the U.S. Intelligence Community, the Department of Defense, NASA, various military branches, allied foreign governments, and other federal and commercial entities within the national security sector. This division's offerings encompass advanced technology, large-scale systems integration, command and control platforms, sophisticated data analytics, logistics, robust cybersecurity defenses, and crucial intelligence analysis and operational support for critical missions. The Civil segment offers systems integration capabilities primarily to air navigation service providers, such as the Federal Aviation Administration (FAA). This involves critical programs like En Route Automation Modernization (ERAM), Advanced Technology Oceanic Procedure (ATOP), Time Based Flow Management (TBFM), Terminal Flight Data Management (TFDM), GEO-7, and Future Flight Services, as well as developing enterprise-wide information display systems. Additionally, this segment provides security detection and automation services. Its portfolio further extends to comprehensive information technology (IT) solutions, covering areas like cloud computing, mobility, application modernization, DevOps, data center operations, network upgrades, asset management, help desk support, and digital workplace enablement. Environmental, energy, and infrastructure services also fall under this division. Finally, the Health segment furnishes solutions to both federal and commercial clients globally, focusing on initiatives that promote human health and well-being. This includes services such as health information management, managed healthcare programs, digital transformation projects, and support for life sciences research and development. Leidos Holdings, Inc. was established in 1969 and is based out of Reston, Virginia.

SECTOR Technology INDUSTRY Information Technology Services EXCHANGE NYSE MARKET CAP \$15.7B EMPLOYEES 47,000 (SEC-filed) CEO Thomas A. Bell
IPO 2006-10-17 COUNTRY US
1750 Presidents Street, Reston, VA 20190 · Tel 571 526 6000 · leidos.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

63 / 100

Street mean **\$146.71** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$2M sold / 6 mo, zero open-market buys

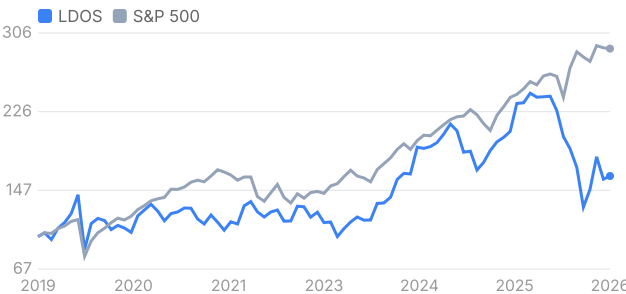
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · LDOS -32.1% · S&P 500 +15.9% · spread -48.0pp



7 Years vs S&P 500 · LDOS +61.3% · S&P 500 +189.9% · spread -128.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

63

OF 100

Score Breakdown

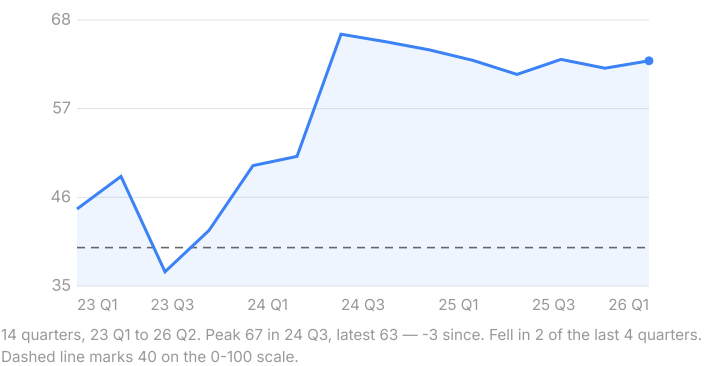
Profitability	48/100
Growth	43/100
Momentum	71/100
Quality	68/100
Earnings Quality	71/100
Balance Sheet	53/100
Value	75/100
Risk (safety)	80/100
Overall	63.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CACI	57
FIS	55
CDW	49
IT	60
BR	74
JKHY	75
LDOS	63

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

63 / 100

IS Score 63.3 / 100 · -3.3 from peak of 67

Quarter	Business Quality
23 Q1	46
23 Q2	43
23 Q3	35
23 Q4	45
24 Q1	48
24 Q2	50
24 Q3	67
24 Q4	65
25 Q1	64
25 Q2	62
25 Q3	65
25 Q4	64
26 Q1	63

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 54 / 100 · Power +9 · 14 of 22 indicator votes bullish

Date	Price Structure
07-23	56%
08-13	87%
09-03	26%
09-25	-5%
10-16	54%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 63 and price structure at 54 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 63.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 64 → 62 → 63	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 953 → now 776	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

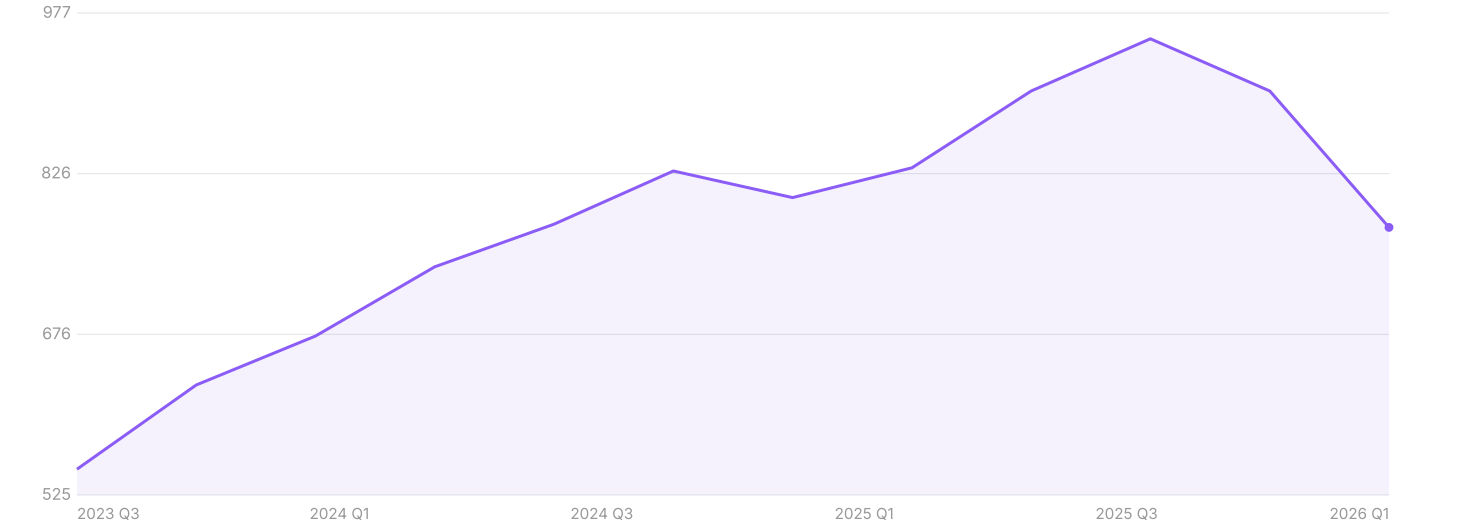
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 729 up / 611 down net +118 funds	INSTITUTIONS ADDED (13F) -128 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 953 · latest 776 (-177 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	776	100.8M	\$10.2B	80.0%
2026 Q1	904	100.7M	\$14.4B	80.0%
2025 Q4	953	97.7M	\$16.9B	77.5%
2025 Q3	904	97.2M	\$17.7B	77.1%
2025 Q2	832	98.6M	\$15.1B	78.2%
2025 Q1	804	99.7M	\$13.1B	79.2%
2024 Q4	829	100.0M	\$14.3B	79.4%
2024 Q3	779	102.0M	\$16.2B	80.9%
2024 Q2	739	102.4M	\$14.6B	81.2%
2024 Q1	674	102.4M	\$13.2B	81.2%
2023 Q4	628	103.1M	\$11.0B	81.8%
2023 Q3	549	104.2M	\$9.5B	82.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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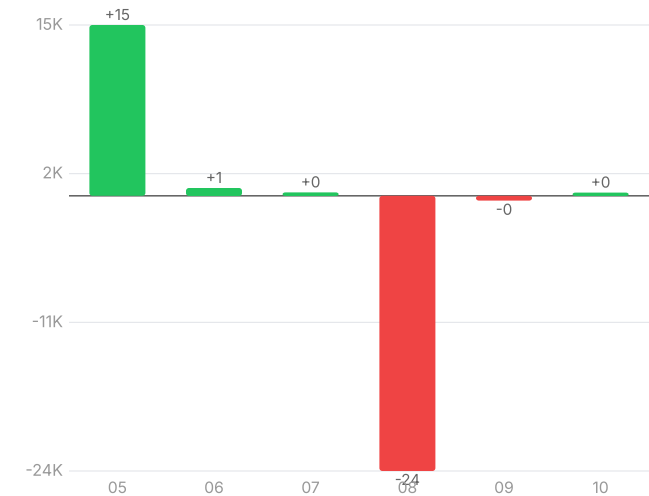
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Kraemer Harry M Jansen Jr	director	2026-10-07	A-Award	297	—	132,108
Kraemer Harry M Jansen Jr	director	2026-09-30	A-Award	463	—	131,811
Shapard Robert S	director	2026-09-30	A-Award	6	—	1,638
Antal Daniel J.	EVP, General Counsel	2026-09-30	A-Award	5	—	10,747
Cage Christopher R	Chief Financial Officer	2026-09-30	A-Award	93	—	31,933
Stevens Roy E	Sector President	2026-09-30	A-Award	6	—	1,812
May Gary Stephen	director	2026-09-01	SELL	1,000	\$0.14M	10,204
Geer Noel B	director	2026-08-11	SELL	8,500	\$1.20M	35,774

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	14,484	\$2.1M	Counted
M — Exercises (paired A/D)	5	12,878	\$1.1M	None — mechanics
F — Tax withholding	40	34,760	\$5.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$2.1M 6 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-01	May Gary Stephen	1,000	\$0.1M
2026-08-11	Noel B. Geer	10,000	\$1.4M
2026-05-07	May Gary Stephen	1,484	\$0.2M
2026-04-07	Porter Elizabeth A	2,000	\$0.3M
Trailing 12 mo	8 filings	35,731	\$6M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.53%	9.5M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-24	SCHEDULE 13G/A	BlackRock, Inc.	6.70%	8.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Keith Self	House	SELL	\$1,001 - \$15,000	2025-10-07	2025-10-16
Gerald E. Connolly	House	SELL	\$1,001 - \$15,000	2025-05-13	2025-05-19
Gerald E. Connolly	House	SELL	\$1,001 - \$15,000	2025-05-12	2025-05-19
Alan Armstrong	Senate	SELL	\$15,001 - \$50,000	2026-03-27	2026-07-20
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2025-08-26	2025-09-04
John Fetterman	Senate	SELL	\$1,001 - \$15,000	2025-08-26	2025-09-04
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 5 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 904	13F SHARES 101M 80.0% of shares out	NEW / CLOSED 103 / 135 positions, QoQ	INCREASED / REDUCED 325 / 340 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.3% 125M sh			

2.8 · Largest Reporting 13F Managers

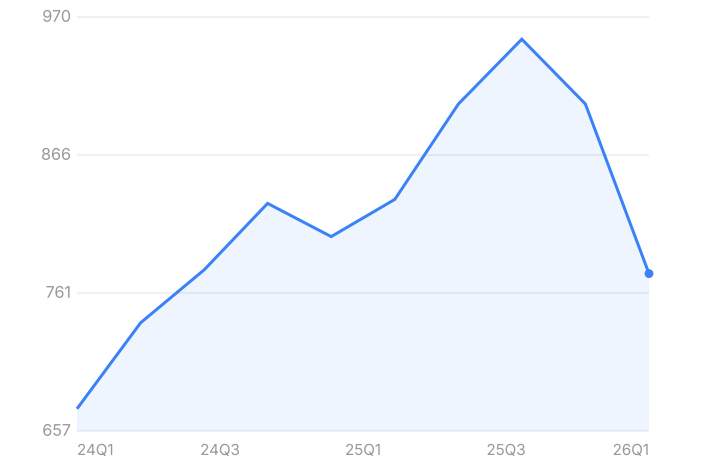
MANAGER	SHARES	VALUE
Atwood & Palmer Inc	267,358	\$33M
Cx Institutional	95,712	\$12M
Thomas Story & Son Llc	70,775	\$9M
Wealth Enhancement Advisory Servic	68,636	\$8M
Consolidated Capital Management, L	61,192	\$7M
Wedge Capital Management L L P/Nc	58,887	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

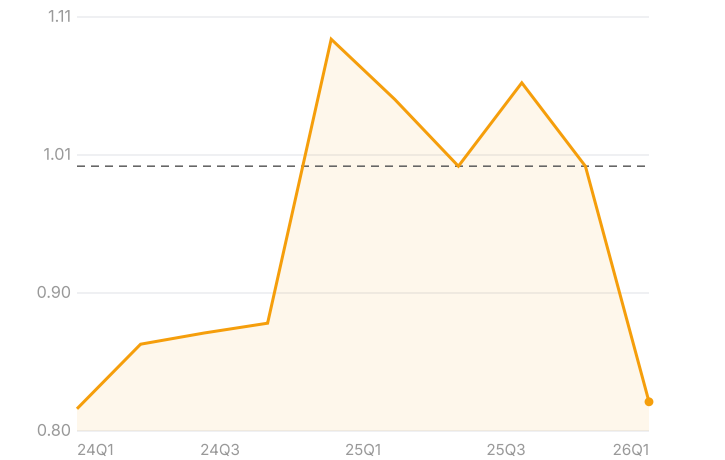
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$483M
VSMPX	0.0%	\$483M
VTSAX	0.0%	\$483M
VTI	0.0%	\$483M
VFFSX	0.0%	\$402M
VFINX	0.0%	\$402M

13F Filers Holding LDOS — quarterly



Institutional Put/Call — quarterly

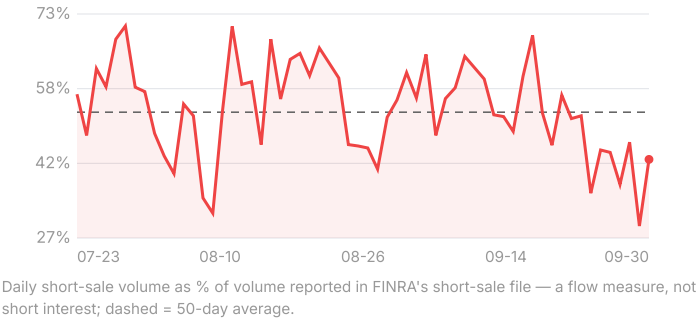


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14 SHORT VOLUME — DAILY, 60 SESSIONS

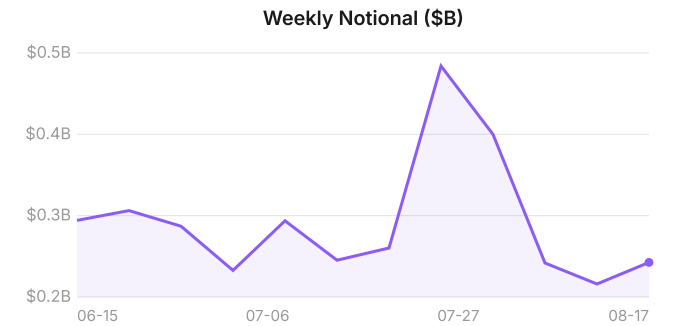
EDGE · live FINRA feed



LATEST SESSION 43.2% 2026-10-15	20-DAY AVG 50.5% 50-day 52.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 43% · N: 53% · B: 36% latest session
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15 DARK POOL ACTIVITY

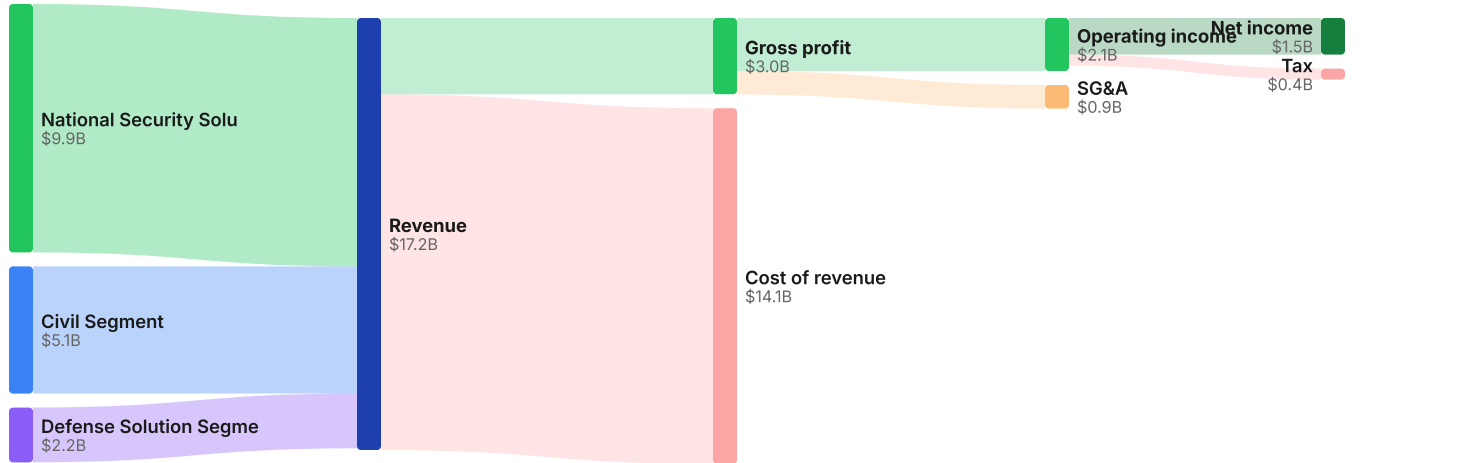
EDGE · live ATS data



Where LDOS Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.1M	29 sh
Ubsa Ubs Ats	1.0M	37 sh
Sgmt Sigma X2	0.8M	27 sh
Mspl Ms Pool (Ats - 4)	0.5M	157 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.5M	20 sh
Mlix Instinct X	0.5M	43 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Leidos Holdings, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Non-US	\$1.4B	100%

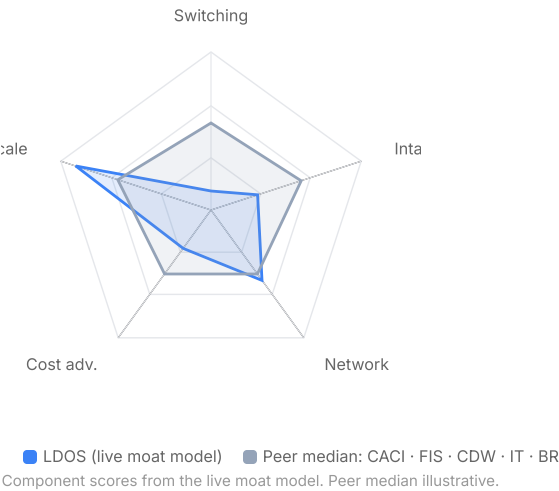
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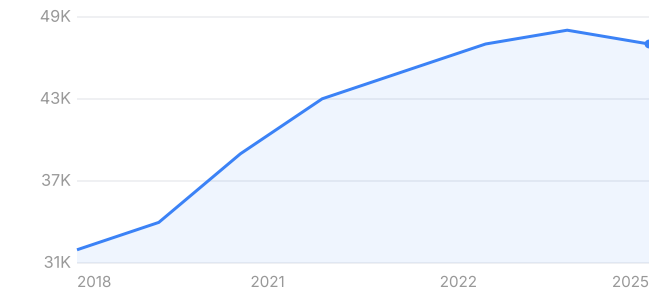
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 38/100 NONE

Moat score 38/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



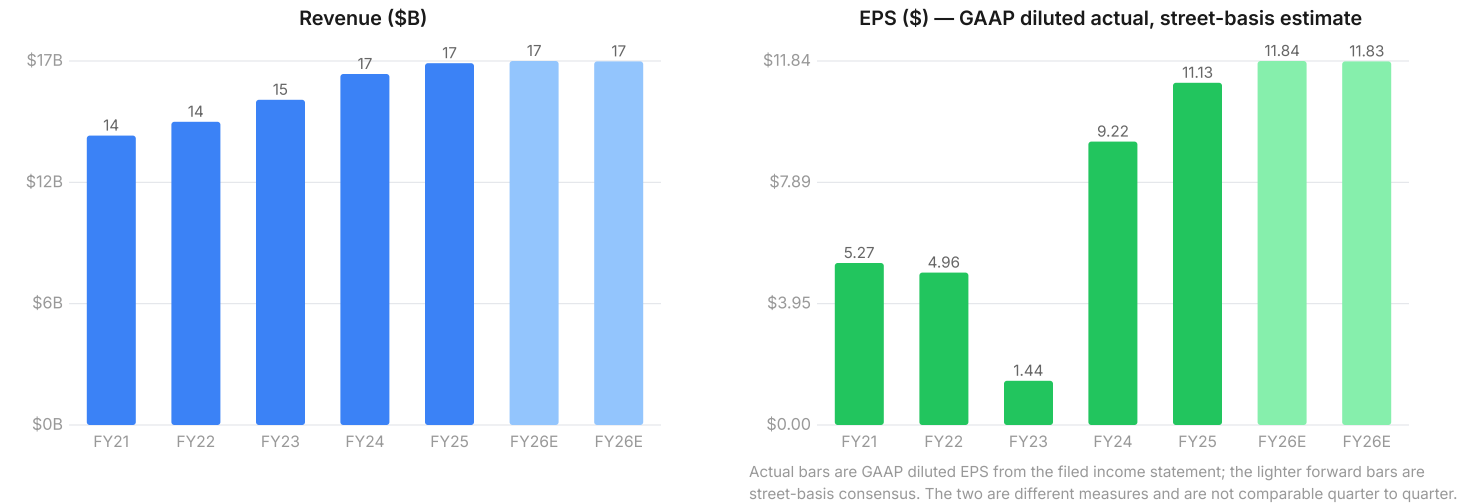
19 CORPORATE INFORMATION — KEY OFFICERS

47,000 employees

OFFICER	TITLE
Thomas A. Bell	Chief Executive Officer & Director
Christopher R. Cage	Executive Vice President & Chief Financial Officer
Daniel J. Antal	Executive Vice President & General Counsel
Leslie K. Fautsch	Chief Human Resources Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



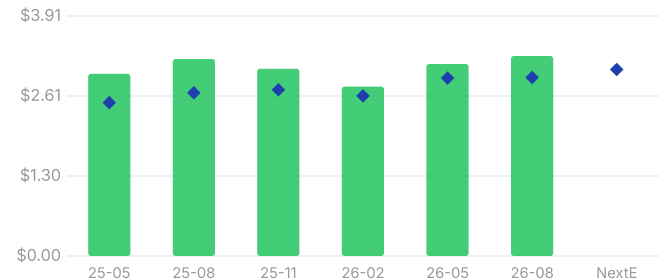
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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus

BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +13.0%	NEXT REPORT 2026-11-03	INCOME QUALITY 1.66 OCF + net income
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

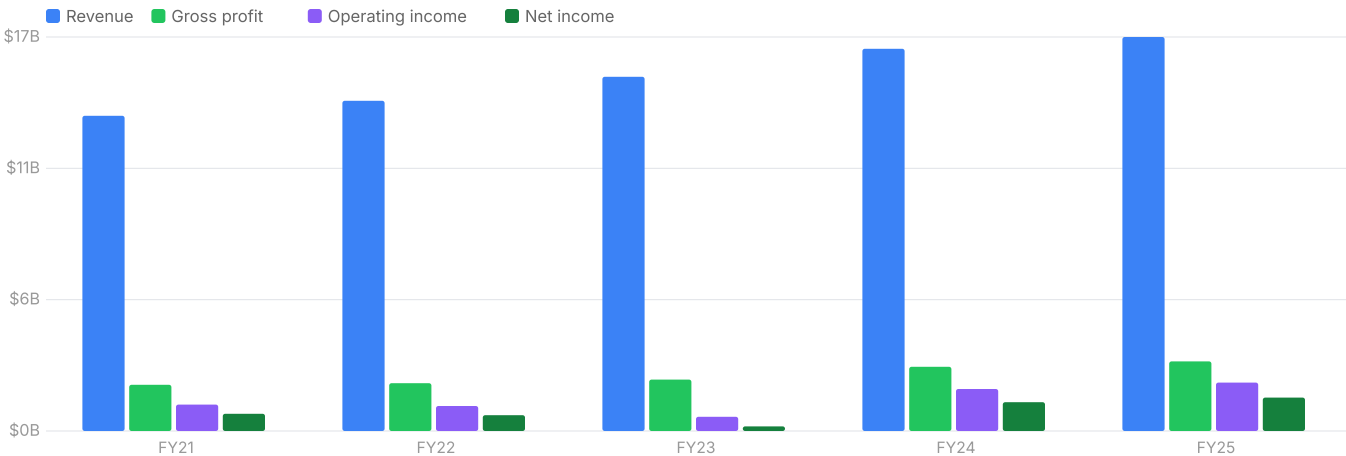
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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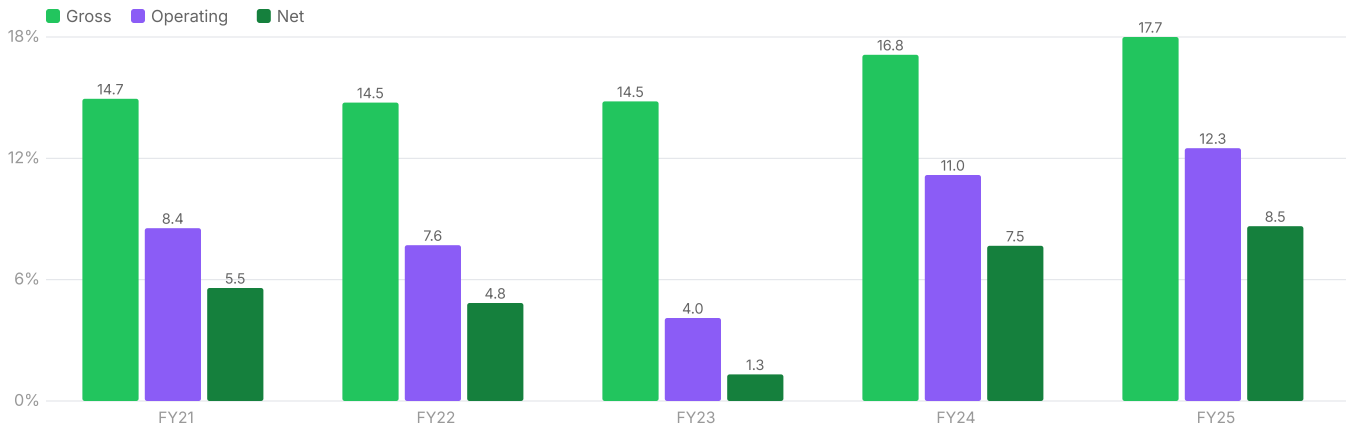
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

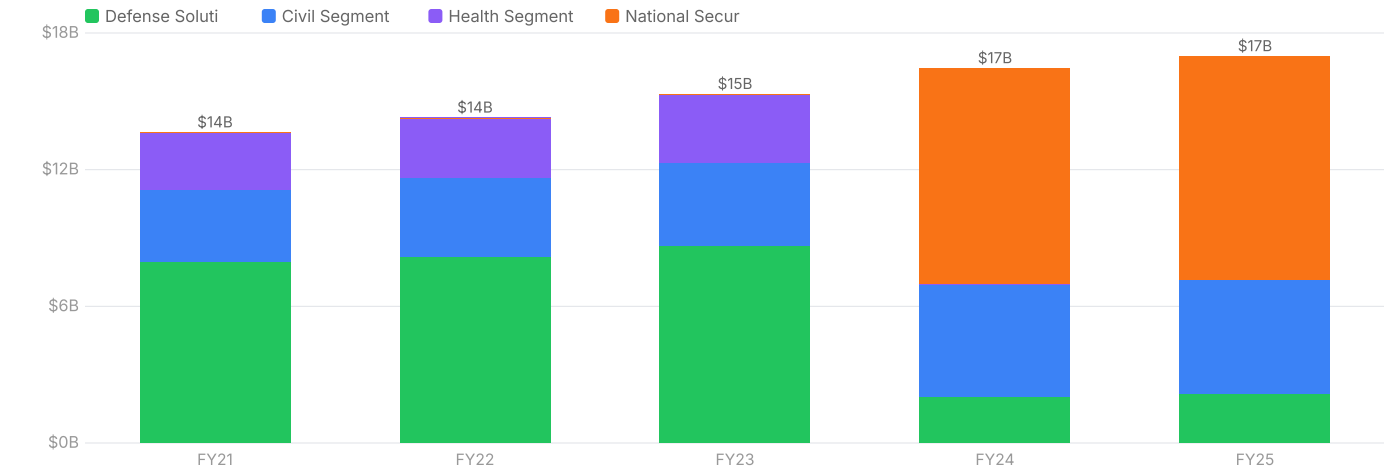


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

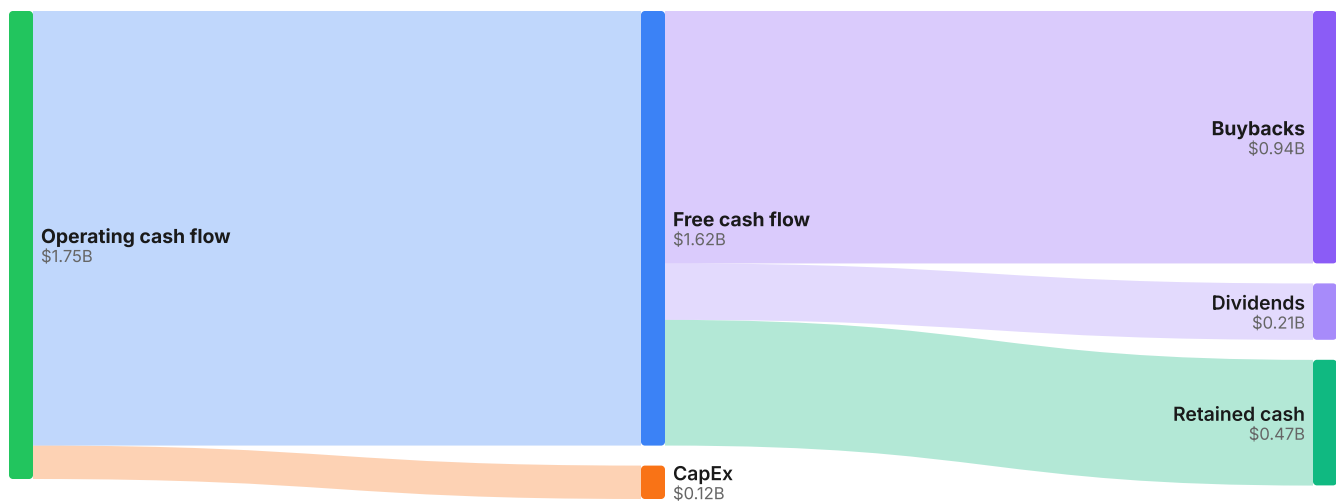
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+11.7%	+4.8%	+7.2%	+7.9%	+3.1%
Gross profit	+15.9%	+3.5%	+7.7%	+24.7%	+8.4%
Operating income	+15.4%	-5.6%	-42.9%	+194.2%	+15.3%
Net income	+19.9%	-9.0%	-70.9%	+530.2%	+16.1%

23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.7	14.4	15.4	16.7	17.2	
Cost of revenue	11.7	12.3	13.2	13.9	14.1	
Gross profit	2.0	2.1	2.2	2.8	3.0	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.9	1.0	0.9	1.0	0.9	
Operating income	1.2	1.1	0.6	1.8	2.1	
EBITDA	1.5	1.4	0.9	2.1	2.4	
D&A	0.3	0.3	0.3	0.3	0.3	
Pretax income	1.0	0.9	0.4	1.6	1.9	
Income tax	0.2	0.2	0.2	0.4	0.4	
Net income	0.8	0.7	0.2	1.3	1.5	
Diluted EPS (\$)	5.27	4.96	1.44	9.22	11.13	
Diluted shares (M)	143	138	138	136	132	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$2B	\$0B	\$2B	\$0B	\$1B	\$0B	

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WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

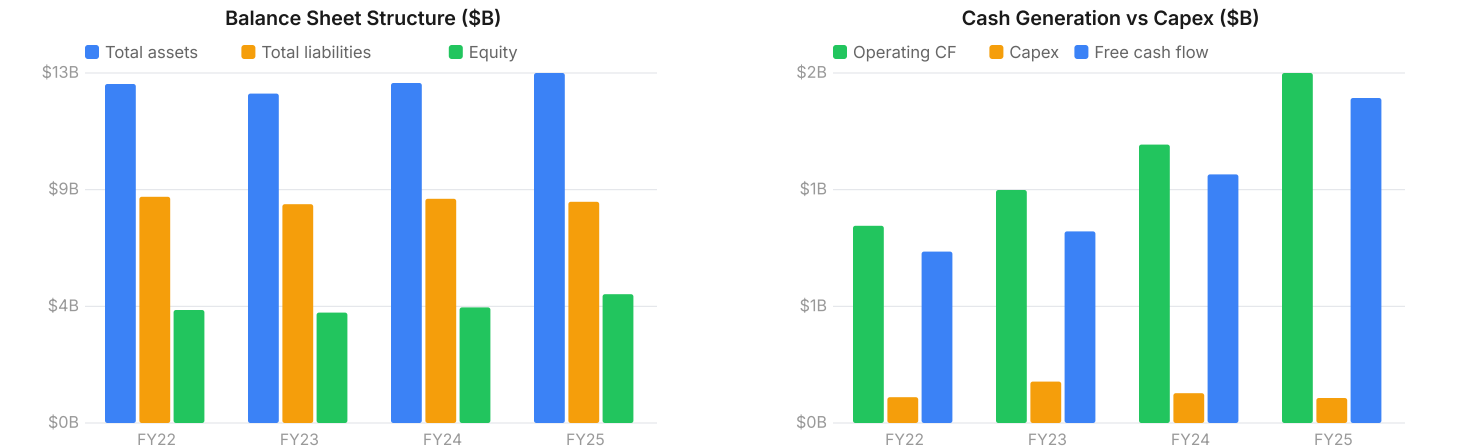
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.8	0.9	1.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.4	2.4	2.6	2.7	
Total current assets	3.6	4.0	4.4	4.8	
PP&E (net)	1.4	1.5	1.6	1.5	
Goodwill + intangibles	7.6	6.8	6.6	6.8	
Total assets	13.1	12.7	13.1	13.5	
Accounts payable	0.7	0.7	0.7	0.6	
Short-term debt	1.0	0.0	0.6	0.1	
Deferred revenue	0.4	0.4	0.3	0.3	
Total current liabilities	3.9	3.0	3.7	2.8	
Long-term debt	3.9	4.7	4.1	5.2	
Total liabilities	8.7	8.4	8.6	8.5	
Shareholders' equity	4.4	4.3	4.5	5.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.7	0.2	1.3	1.4	
D&A	0.3	0.3	0.3	0.3	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.0	(0.1)	(0.2)	(0.5)	
Operating cash flow	1.0	1.2	1.4	1.8	
Capital expenditures	(0.1)	(0.2)	(0.1)	(0.1)	
Investing cash flow	(0.3)	(0.2)	(0.1)	(0.4)	
Buybacks	(0.5)	(0.2)	(0.9)	(0.9)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.2)	(0.3)	(0.0)	(0.0)	
Financing cash flow	(0.9)	(0.7)	(1.1)	(1.1)	
Free cash flow	0.9	1.0	1.2	1.6	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	18.8%	15.9%	4.7%	28.5%	30.6%	28%	
ROA	5.9%	5.2%	1.5%	9.6%	10.9%	8.9%	
ROIC	9.8%	9.2%	3.7%	16.3%	16.8%	14.4%	
Gross margin	14.7%	14.5%	14.5%	16.8%	17.7%	17.4%	
Operating margin	8.4%	7.6%	4.0%	11.0%	12.3%	11.5%	
Net margin	5.5%	4.8%	1.3%	7.5%	8.5%	7.9%	
EBITDA margin	10.7%	9.8%	6.1%	12.7%	14.0%	13.4%	
FCF margin	6.7%	6.0%	6.2%	7.8%	9.5%	—	
VALUATION							
P/E	15.93	20.44	73.51	15.24	16.69	11.5	
P/B	2.80	3.26	3.48	4.14	4.94	3.0	
P/S	0.87	0.97	0.95	1.15	1.41	0.89	
P/FCF	12.94	16.33	15.27	14.63	14.95	7.2	
EV/EBITDA	11.47	13.38	20.14	10.87	12.06	9.1	
EV/Revenue	1.23	1.32	1.23	1.38	1.69	1.2	
Earnings yield	6.3%	4.9%	1.4%	6.6%	6.0%	8.81%	
FCF yield	7.7%	6.1%	6.5%	6.8%	6.7%	13.81%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.12	0.92	1.34	1.23	1.70	1.63	
Quick ratio	1.04	0.85	1.24	1.15	1.58	1.60	
Debt / equity	1.32	1.28	1.24	1.11	1.21	1.24	
Debt / assets	42.7%	42.0%	40.9%	38.5%	43.9%	42.1%	
Net debt / EBITDA	3.34	3.51	4.67	1.86	1.96	2.47	
Interest coverage	6.26	5.45	2.90	9.49	10.38	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.08	1.09	1.20	1.28	1.28	1.13	
Receivables turnover	6.77	6.34	6.46	6.49	6.34	5.9	
DSO (days)	54	58	56	56	58	61	
DPO (days)	46	21	20	40	38	55	
Cash conversion cycle	17	45	44	25	29	9	
GROWTH (YoY)							
Revenue growth	11.7%	4.8%	7.2%	7.9%	3.1%	—	
Net income growth	19.9%	-9.0%	-70.9%	530.2%	16.1%	—	
EPS growth	21.6%	-6.4%	-70.9%	549.0%	17.5%	—	
FCF growth	-19.5%	-7.6%	11.8%	36.3%	24.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.30	4.96	1.44	9.36	11.00	11.00	
Book value / share	30.22	31.15	30.44	34.43	37.13	42.35	
Revenue / share	96.74	104.32	111.87	124.34	129.70	139.95	
FCF / share	6.53	6.21	6.94	9.75	12.27	17.17	
Cash / share	5.12	3.74	5.63	8.84	9.09	5.94	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.3%	3.9%	1.7%	4.7%	3.9%	5.22%	
Altman Z-Score	2.36	2.56	2.77	3.44	4.16	3.1	
Piotroski F-Score	7	6	8	8	8	6/9	
Beneish M-Score	-2.43	-2.50	-2.87	-2.48	-2.54	-2.69	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	1.66	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.69	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.99
Interest burden		0.87	Earnings stability	0.45
Operating margin		11.7%	Earnings persistence	1.00
Asset turnover		1.21×	Revenue CAGR 3y	5.9%
Financial leverage		2.93×	EPS CAGR 3y	28.6%
= ROE		28%	FCF CAGR 3y	41.7%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
5.22%	1.38%	6.32%	0.6%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CACI	\$13.6B	25.3	13%	5.8%	+10.9%	5/9	+18.5%
FIS	\$18.6B	5.5	22%	6.8%	+20.4%	5/9	-45.0%
CDW	\$18.8B	18.0	44%	4.2%	+7.4%	6/9	+0.0%
IT	\$13.0B	18.4	114%	16.4%	+0.7%	6/9	-13.1%
BR	\$19.8B	18.1	41%	17.9%	+8.5%	9/9	—
JKHY	\$10.7B	21.9	24%	17.6%	+6.7%	6/9	—
CTSH	\$29.7B	14.2	15%	11.6%	+5.6%	5/9	—
FI	\$34.3B	12.2	11%	11.8%	-11.7%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

28 Analysts

Str Sell (0)

Sell (0)

Hold (12)

Buy (16)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$146.71

+17.5%

2026-11-03

7 targets

last-quarter mean

street \$3.04

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$17.28B	\$17.33B / \$17.25B	\$11.84	\$12.03 / \$11.57	12
FY2026	\$17.26B	\$17.31B / \$17.23B	\$11.83	\$12.02 / \$11.56	10
FY2027	\$18.31B	\$18.33B / \$18.29B	\$12.38	\$12.45 / \$12.29	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$130.00	+4.1%	1
Last Quarter	\$146.71	+17.5%	7
Last Year	\$175.38	+40.5%	24
All Time	\$161.78	+29.6%	50

Rolling mean of published targets vs. last close \$124.85. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A

DCF5/5ROE5/5ROA4/5DEBT/EQ1/5P/E4/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$121.58	+3.27	+2.69%	Above
SMA 50	\$130.44	-5.59	-4.29%	Below
SMA 200	\$143.96	-19.11	-13.27%	Below
EMA 9	\$121.75	+3.10	+2.55%	Above
EMA 21	\$122.82	+2.03	+1.65%	Above
EMA 50	\$125.13	-0.28	-0.22%	Below
EMA 200	\$138.58	-13.73	-9.91%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 54/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score +9

14 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

90

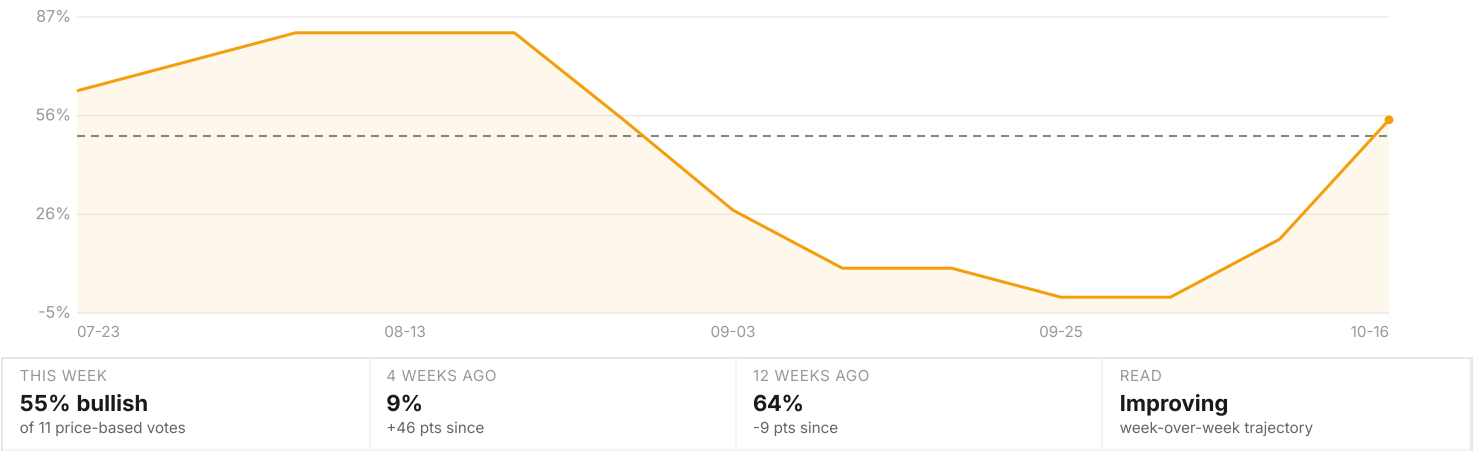
56

33

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



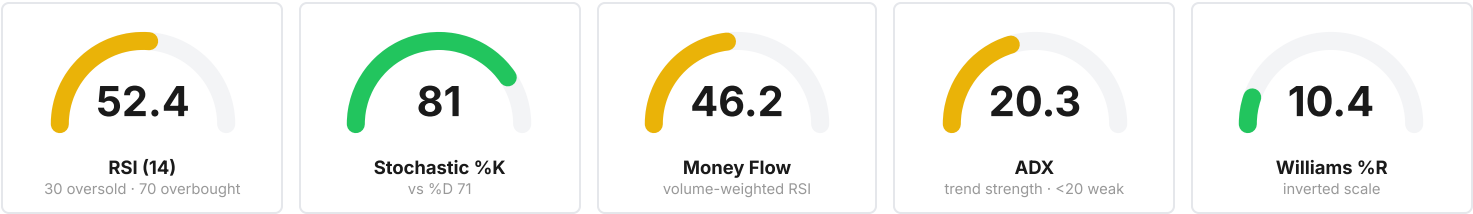
INDICATOR VOTE GRID

14 bull / 8 bear

● Price vs SMA 20	\$121.58	● Price vs SMA 50	\$130.44	● Price vs SMA 200	\$143.96
● EMA 9/21 Cross	121.8/122.8	● SMA 50/200	Death	● ADX Direction	ADX 20
● Supertrend	\$125	● Parabolic SAR	\$114	● SMA Slope	-0.140
● RSI	52.4	● Stochastic K/D	81/71	● StochRSI K/D	98/94
● Williams %R	-10	● CCI	81	● TSI vs Signal	-12.4
● CMO	4.8	● ROC	6.06%	● OBV Signal	Accum
● Chaikin MF	-0.090	● MFI	46	● Force Index	0M
● Elder Ray Bull	3.54				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$123.49 / \$124.62 / \$125.24	S1 / S2	\$122.87 / \$121.74
Bollinger (20,2)	\$115.22 – \$127.93	Squeeze	Off
52-wk range	\$98.86 – \$205.31	Off 52-wk high	-39.2%
ATR (14)	\$3.67 (2.9%)	Historical vol	34.0%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.1%

Jan

55%

+0.2%

Feb

45%

-0.7%

Mar

50%

+2.7%

Apr

63%

-0.3%

May

58%

+0.2%

Jun

42%

+0.9%

Jul

58%

+1.7%

Aug

63%

+0.1%

Sep

47%

+3.1%

Oct

65%

+2.5%

Nov

60%

+0.0%

Dec

55%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	LDOS	S&P 500
Weekly volatility (σ , 1y)	4.46%	1.83%
Best / worst week (1y)	+10.9% / -12.8%	—
Max drawdown (5y, monthly)	-47.0%	—
1-week VaR (95%)	-7.7%	—
Beta (5y)	0.57	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

LDOS EQUITY WEATHER (LIVE)

CLOUDY · -8

Trend

-41

Momentum

+39

Volume

+26

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

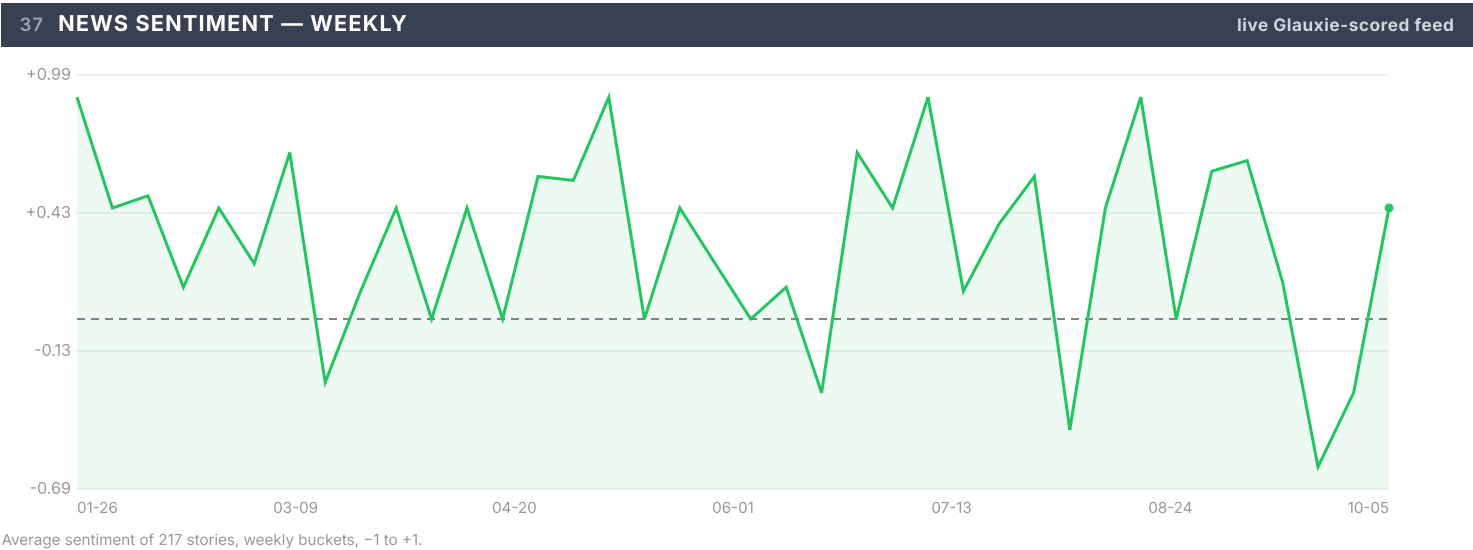
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -8.2 +5.3 vs industry	TREND -41.2 -31.0 vs industry	MOMENTUM +38.7 +47.7 vs industry	VOLUME +25.9 +21.9 vs industry
--	--	---	---

READING	LDOS	INFORMATION TECHNOLOGY SERVICES N=1,049	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-8.2	-13.5	-20.7	-20.5
Trend	-41.2	-10.2	-20.8	-21.3
Momentum	+38.7	-9.0	-28.5	-15.8
Volume	+25.9	+4.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Thomas A. Bell Chief Executive Officer	\$14.7M	77% equity+incentive
Christopher R. Cage Chief Financial Officer	\$5.2M	76% equity+incentive
Cynthia A. Gruensfelder President, Defense S	\$4.2M	76% equity+incentive
Daniel J. Antal General Counsel	\$4.1M	77% equity+incentive
Leslie K. Fautsch Chief Human Resources Offi	\$4.1M	77% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	62
Governance	69
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-05	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-10-01	Officer/Director Change; Exhibits	5.02,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-15	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-03-30	Acquisition/Disposition; Regulation FD; Exhibits	2.01,7.01,9.01
2026-03-03	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01
2026-02-17	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-02 to 2027-01-02
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	77 rows · 2007 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-04 to 2026-10-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-04-24 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.