

Labcorp Holdings Inc. (LH)

Healthcare / Medical - Diagnostics & Research · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$317.95 2026-10-16	MARKET CAP \$25.8B VOLUME 0.7M	52-WK HIGH \$341.80 52-WK LOW \$244.52	TRAILING PE 26.1 P/S 1.80	GROSS MARGIN 27.8% NET MARGIN 7.0%	ROE 12% ROIC 8%	PIOTROSKI 8/9 ALTMAN Z 3.4	1-YR RETURN +13.2% 5-YR RETURN +133.7%
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Labcorp Holdings, Inc. offers vital diagnostic laboratory services, enabling medical professionals, healthcare facilities, pharmaceutical firms, scientific investigators, and patients to make well-informed and confident choices. The company commenced operations on April 16, 2024, and its main office is situated in Burlington, NC.

SECTOR Healthcare INDUSTRY Medical - Diagnostics & Research EXCHANGE NYSE MARKET CAP \$25.8B EMPLOYEES 71,000 (SEC-filed) CEO Adam H. Schechter
IPO 1990-03-29 COUNTRY US
358 South Main Street, Burlington, NC 27215 · Tel 336 229 1127 · labcorp.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean \$343.25 (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62
OF 100

Score Breakdown

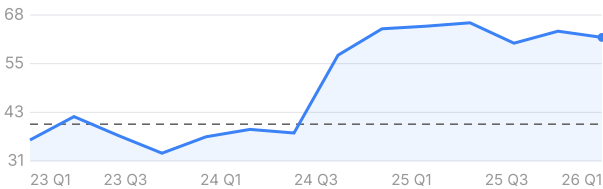
Profitability	37/100
Growth	62/100
Momentum	89/100
Quality	73/100
Earnings Quality	76/100
Balance Sheet	50/100
Value	53/100
Risk (safety)	80/100
Overall	62.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DGX	62
GH	42
MTD	63
EXAS	50
MEDP	84
RVTY	50
LH	62

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 66 in 25 Q3, latest 62 — -4 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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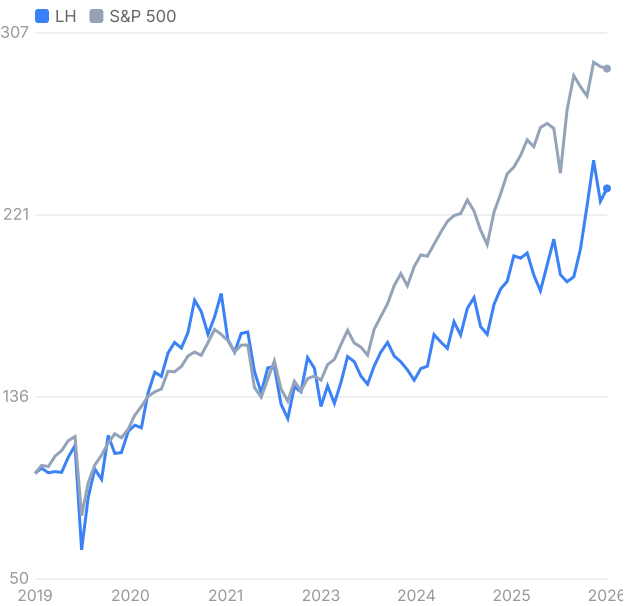
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · LH +13.2% · S&P 500 +15.9% · spread -2.7pp



7 Years vs S&P 500 · LH +133.7% · S&P 500 +189.9% · spread -56.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 62.1 / 100 · -3.7 from peak of 66

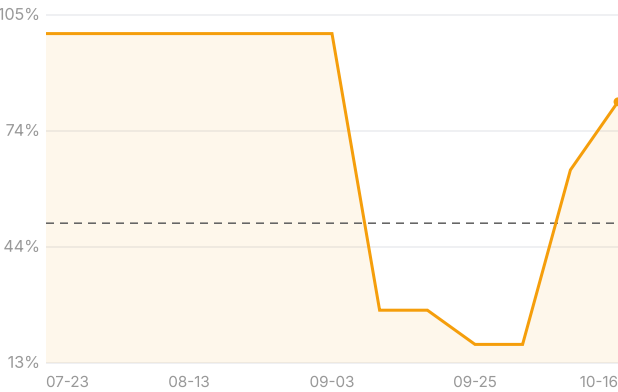


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 70 / 100 · Power +41 · 17 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 62 and price structure at 70 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 66 → 61 → 64 → 62	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,051 → now 1,051	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

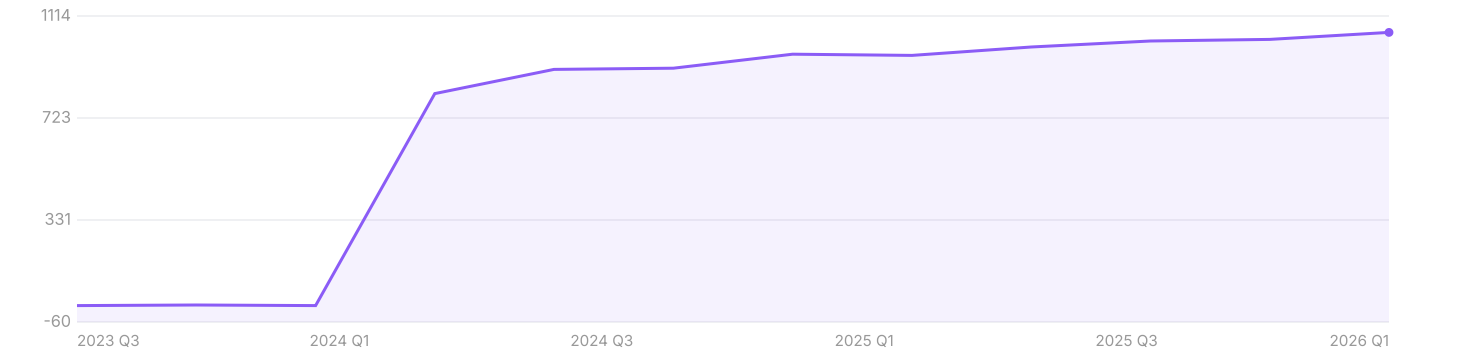
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 949 up / 909 down net +40 funds	INSTITUTIONS ADDED (13F) 27 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,051 · latest 1,051 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,051	80.0M	\$21.8B	97.9%
2026 Q1	1,024	78.2M	\$20.3B	95.7%
2025 Q4	1,018	80.1M	\$19.7B	98.0%
2025 Q3	995	77.4M	\$22.0B	94.8%
2025 Q2	963	80.4M	\$20.7B	98.4%
2025 Q1	967	78.2M	\$18.0B	95.7%
2024 Q4	914	78.2M	\$17.7B	95.8%
2024 Q3	909	76.6M	\$16.8B	93.7%
2024 Q2	816	76.8M	\$15.6B	94.1%
2024 Q1	3	0.0M	\$0.0B	0.0%
2023 Q4	5	0.0M	\$0.0B	0.0%
2023 Q3	3	0.0M	\$0.0B	0.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY

live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Caveney Brian J	EVP, Pres of BLS, CMO & CSO	2026-09-01	A-Award	3,000	—	7,170
Oyegunwa Akinbolade	EVP, CIO & CTO	2026-09-01	A-Award	750	—	2,940
Meltzer Jonathan C	EVP, COO	2026-09-01	A-Award	900	—	3,594
Vaughn Bryan T	EVP and President, Diagnostics	2026-09-01	A-Award	1,500	—	5,204
Anderson Kerrii B	director	2026-08-17	SELL	3,000	\$0.95M	6,563
Schechter Adam H	director, President & CEO	2026-08-11	SELL	4,669	\$1.50M	102,565
Summy Amy B.	EVP, Chief Marketing Officer	2026-08-04	SELL	924	\$0.28M	6,956
Wilkinson Peter J	SVP, Chief Accounting Officer	2026-08-03	SELL	82	\$0.03M	1,770

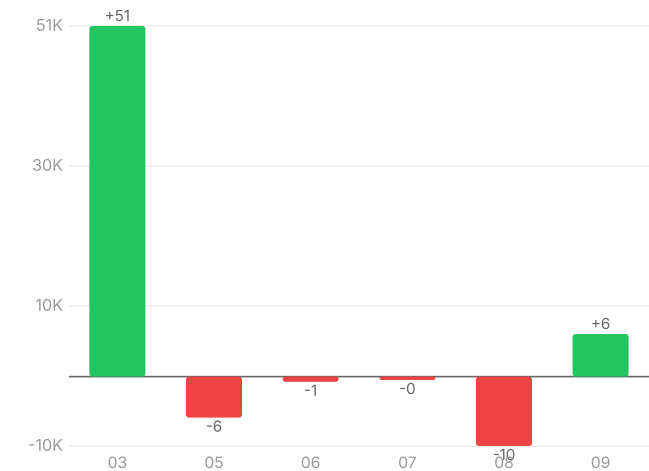
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	13	28,729	\$8.2M	Counted
M — Exercises (paired A/D)	3	1,921	\$0.3M	None — mechanics
F — Tax withholding	16	47,913	\$12.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$8.2M 13 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-11	Schechter Adam H	4,669	\$1.5M
2026-08-04	Summy Amy B.	924	\$0.3M
2026-07-02	Vaughn Bryan T	234	\$0.1M
2026-07-02	Kyle Kathryn W	92	\$0.0M
Trailing 12 mo	17 filings	49,942	\$14M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.52%	6.2M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-24	SCHEDULE 13G/A	BlackRock, Inc.	7.60%	6.3M sh

12 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
April Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
April McClain Delaney	House	SELL	\$100,001 - \$250,000	2026-08-25	2026-09-10
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Dan Sullivan	Senate	SELL	\$1,001 - \$15,000	2023-08-22	2023-09-22
Dan Sullivan	Senate	SELL	\$1,001 - \$15,000	2023-08-22	2023-09-21

HOUSE 12-MO 30 trades 17 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

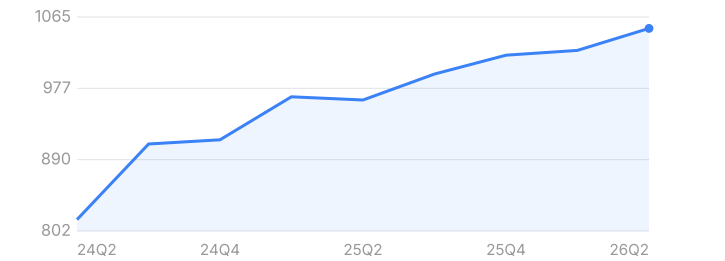
13F FILERS (LAST COMPLETE Q) 1,024	13F SHARES 78M 95.7% of shares out	NEW / CLOSED 107 / 86 positions, QoQ	INCREASED / REDUCED 334 / 377 positions, QoQ
PUT/CALL (13F) 0.82 option positions	FREE FLOAT 99.6% 81M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Mcrae Capital Management Inc	77,924	\$24M
Wealth Enhancement Advisory Servic	57,778	\$8M
American National Bank & Trust	46,038	\$14M
Equitable Trust Co	40,188	\$12M
Birch Hill Investment Advisors Llc	37,629	\$12M
Wealthbridge Investment Counsel In	34,421	\$11M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

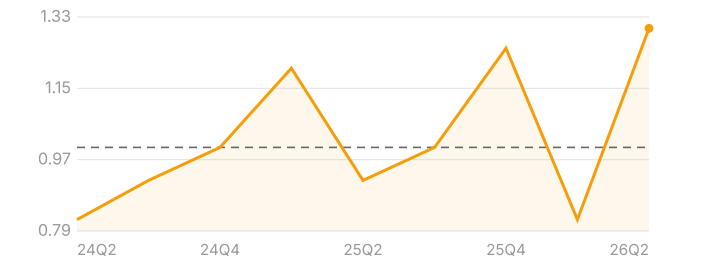
13F Filers Holding LH — quarterly



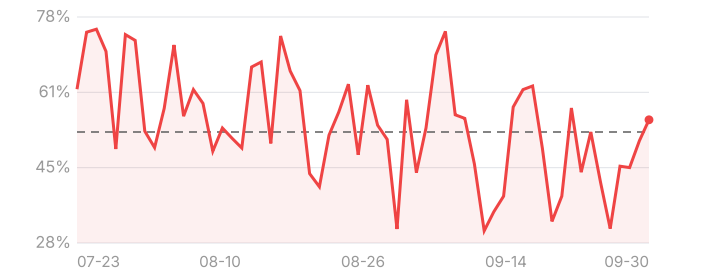
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$793M
VTI	0.0%	\$793M
VSMPX	0.0%	\$793M
VTSAX	0.0%	\$793M
VFFSX	0.0%	\$656M
VOO	0.0%	\$656M

Institutional Put/Call — quarterly



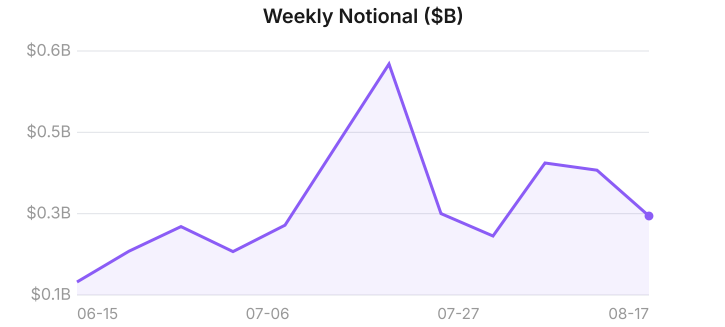
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 55.4% 2026-10-15	20-DAY AVG 46.7% 50-day 52.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 55% · N: 71% · B: 76% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data

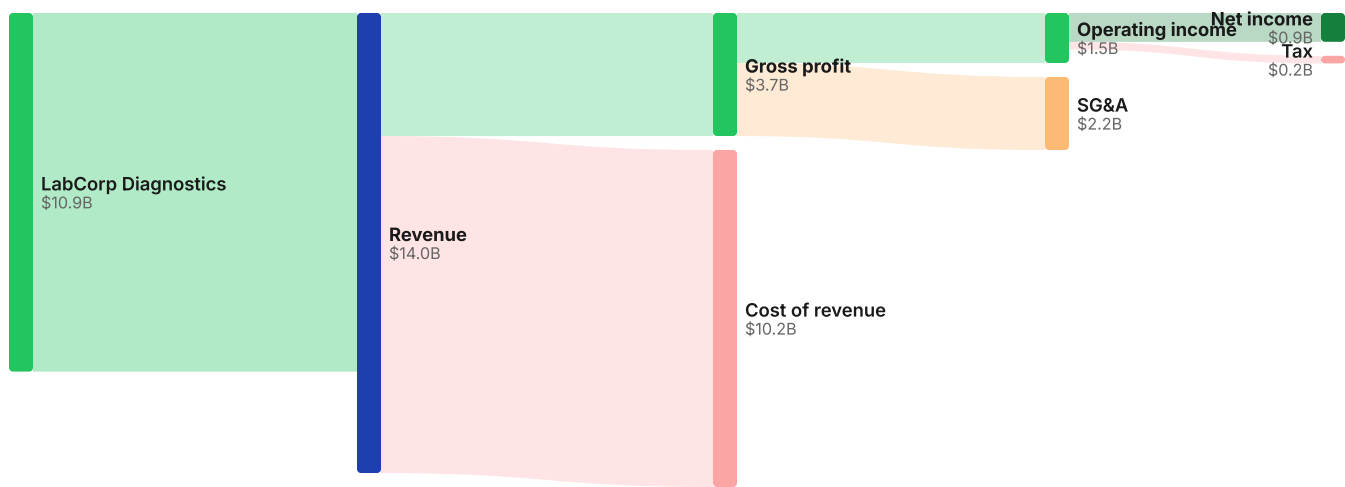


Where LH Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.8M	24 sh
Ebxi Level Ats	0.5M	16 sh
Sgmt Sigma X2	0.5M	18 sh
Mlix Instinct X	0.4M	32 sh
Incr Intelligent Cross Llc	0.4M	25 sh
Mstx Ms Trajectory Cross (Ats-1)	0.4M	17 sh

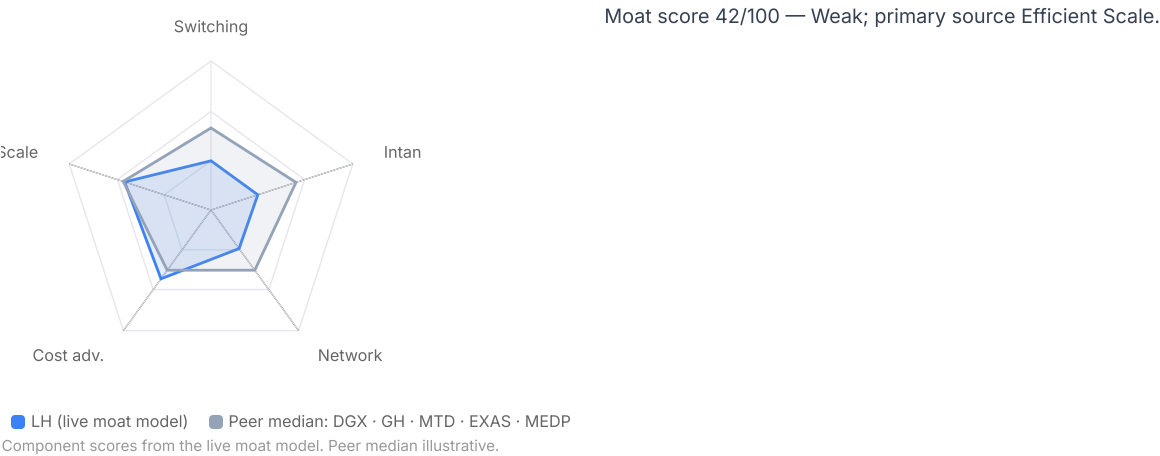
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16 REVENUE FLOW — FY2025 live segmentation + income data

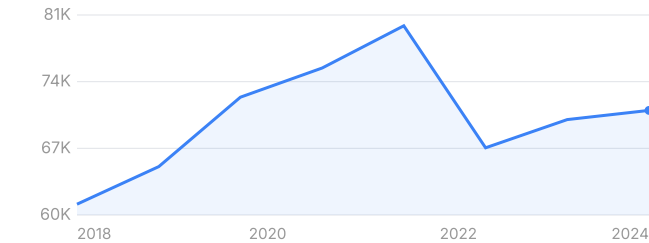


Where a dollar of Labcorp Holdings Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION LIVE MODEL · 42/100 WEAK



3.8 · Employees (SEC filings)



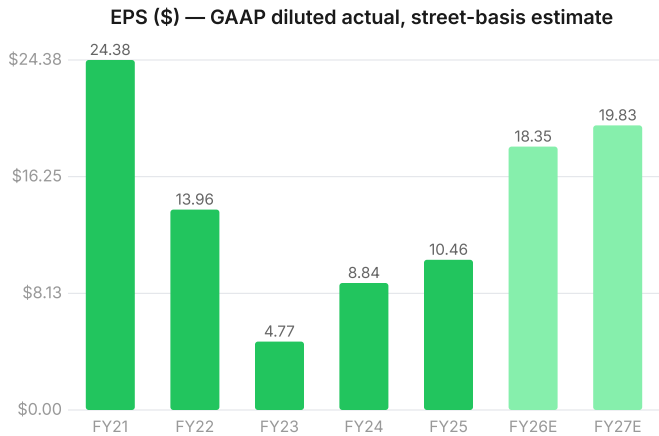
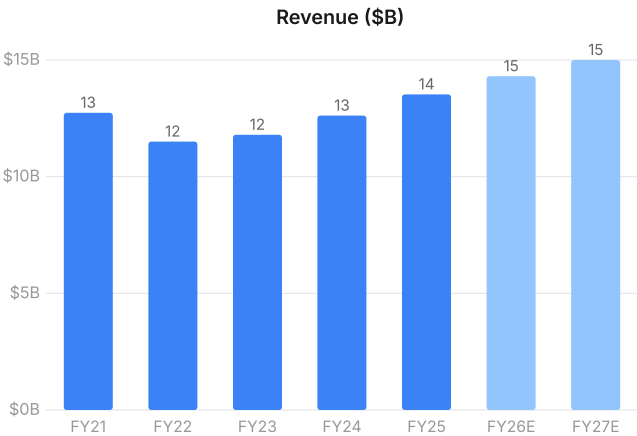
18 CORPORATE INFORMATION — KEY OFFICERS 71,000 employees

OFFICER	TITLE
Adam H. Schechter	President, Chief Executive Officer & Chairman
Julia Wang	Chief Financial Officer & Executive Vice President
Anita Z. Graham	Executive Vice President & Chief Human Resources Officer
Brian J. Caveney	Exec VP, President of Biopharma Laboratory Services & Chief Medical and Scientific Officer

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19 REVENUE & EPS — HISTORY AND ESTIMATES

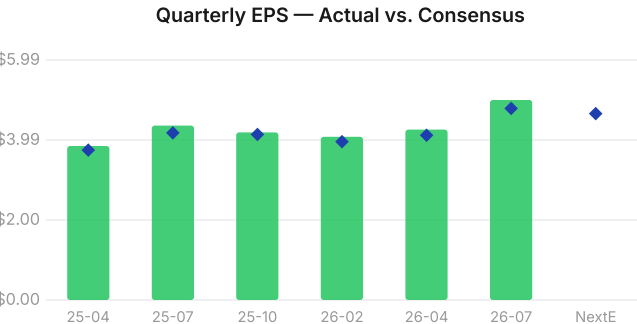
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +3.2%	NEXT REPORT 2026-10-28	INCOME QUALITY 1.63 OCF + net income
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21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

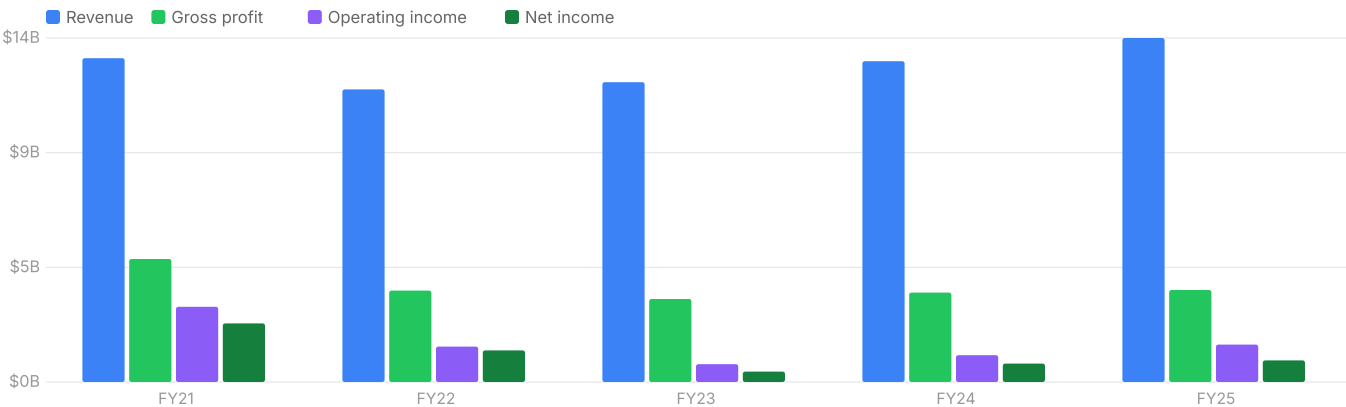
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

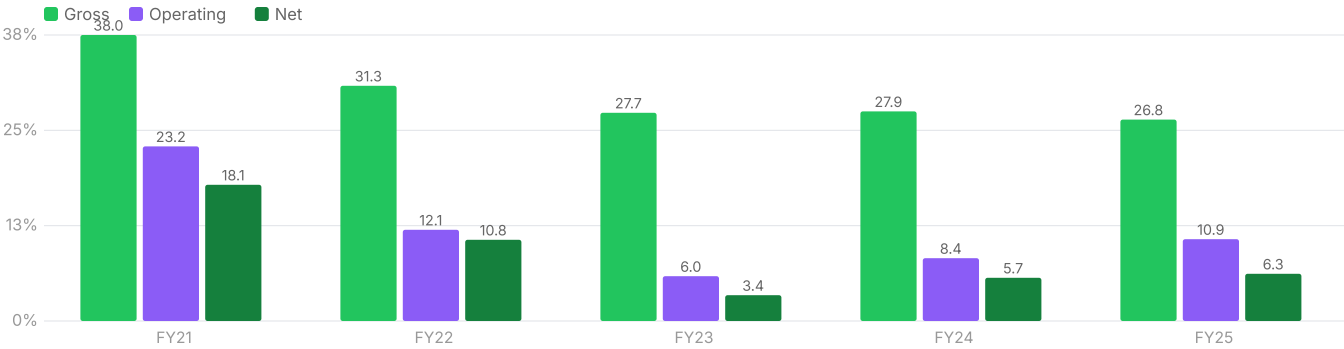
INCOME TRENDS — 5 YEAR

live financials

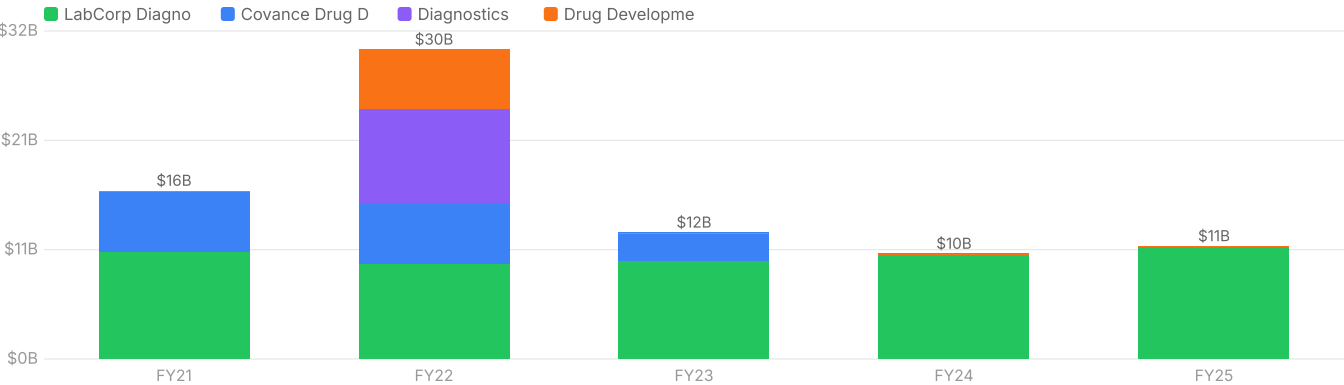


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

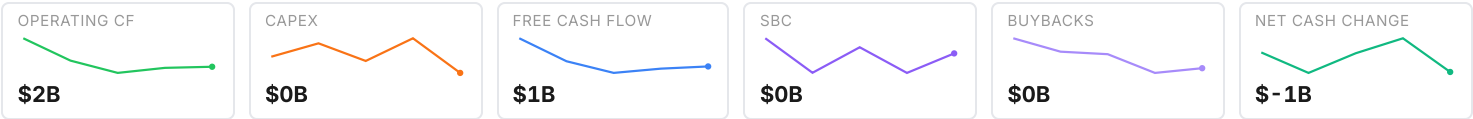
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-6.0%	-9.7%	+2.5%	+7.0%	+7.2%
Gross profit	+0.8%	-25.7%	-9.3%	+7.7%	+3.0%
Operating income	+24.7%	-52.9%	-49.5%	+49.8%	+39.5%
Net income	+52.8%	-46.2%	-67.3%	+78.5%	+17.5%

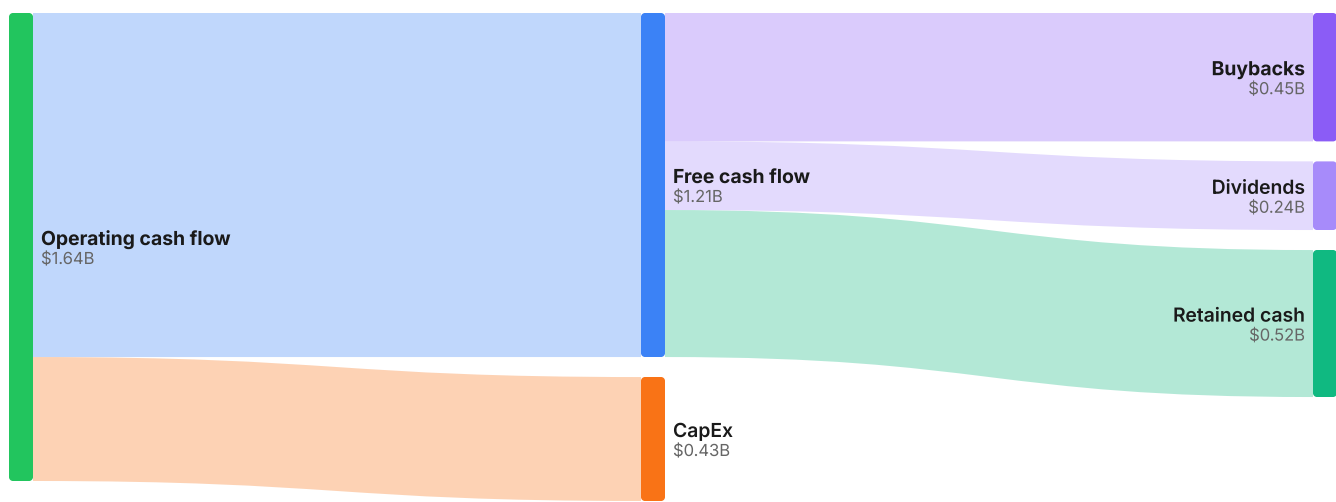
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.1	11.9	12.2	13.0	14.0	
Cost of revenue	8.1	8.2	8.8	9.4	10.2	
Gross profit	5.0	3.7	3.4	3.6	3.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.7	2.0	2.0	2.2	2.2	
Operating income	3.0	1.4	0.7	1.1	1.5	
EBITDA	3.7	2.0	1.3	1.8	2.0	
D&A	0.6	0.5	0.6	0.6	0.7	
Pretax income	2.9	1.2	0.6	1.0	1.1	
Income tax	0.7	0.2	0.2	0.2	0.2	
Net income	2.4	1.3	0.4	0.7	0.9	
Diluted EPS (\$)	24.38	13.96	4.77	8.84	10.46	
Diluted shares (M)	98	92	88	84	84	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

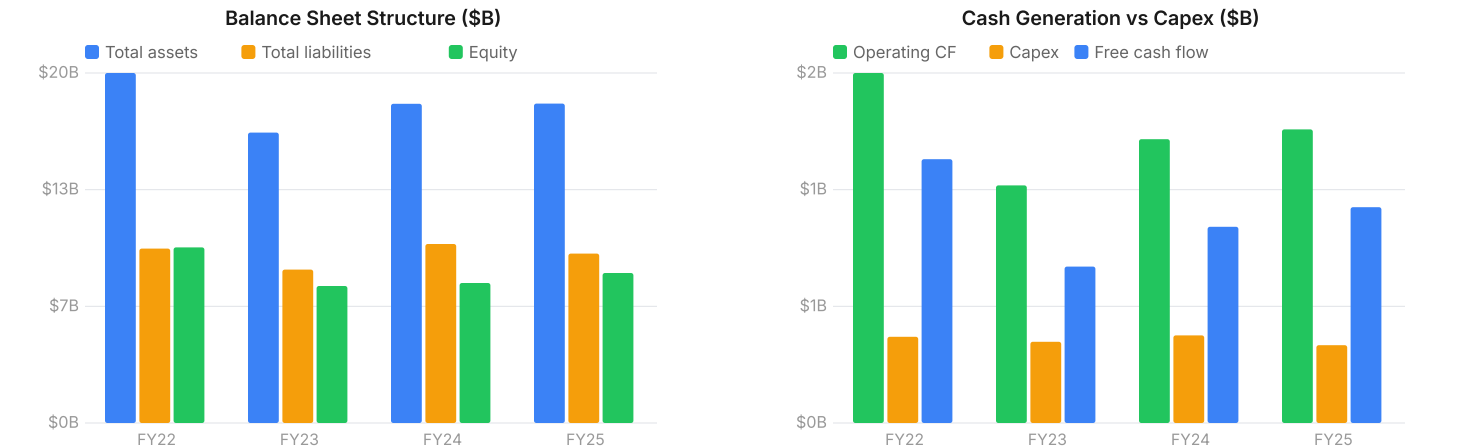
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.5	1.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.0	2.1	2.1	2.3	
Total current assets	4.6	3.8	4.8	4.0	
PP&E (net)	2.8	2.9	3.0	3.1	
Goodwill + intangibles	9.2	9.5	9.9	10.4	
Total assets	20.2	16.7	18.4	18.4	
Accounts payable	0.9	0.8	0.9	0.8	
Short-term debt	0.3	1.0	1.0	0.7	
Deferred revenue	0.3	0.4	0.4	0.4	
Total current liabilities	3.1	3.2	3.3	2.8	
Long-term debt	5.0	4.1	5.3	5.8	
Total liabilities	10.0	8.8	10.3	9.8	
Shareholders' equity	10.1	7.9	8.1	8.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.0	0.4	0.7	0.9	
D&A	0.5	0.6	0.6	0.7	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.6)	(0.4)	(0.2)	(0.5)	
Operating cash flow	2.0	1.3	1.6	1.6	
Capital expenditures	(0.5)	(0.5)	(0.5)	(0.4)	
Investing cash flow	(1.7)	(1.2)	(1.4)	(1.2)	
Buybacks	(1.2)	(1.0)	(0.3)	(0.5)	
Dividends paid	(0.2)	(0.3)	(0.2)	(0.2)	
Debt issuance / (repay)	0.0	(0.3)	1.0	(0.8)	
Financing cash flow	(1.3)	(0.1)	0.8	(1.5)	
Free cash flow	1.5	0.9	1.1	1.2	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	24.1%	12.6%	4.7%	9.4%	10.5%	12%	
ROA	11.8%	6.3%	2.3%	4.3%	4.8%	5.4%	
ROIC	16.4%	8.1%	3.7%	6.1%	7.8%	7.9%	
Gross margin	38.0%	31.3%	27.7%	27.9%	26.8%	27.8%	
Operating margin	23.2%	12.1%	6.0%	8.4%	10.9%	11.3%	
Net margin	18.1%	10.8%	3.4%	5.7%	6.3%	7.0%	
EBITDA margin	28.0%	16.5%	11.1%	13.9%	14.4%	15.0%	
FCF margin	16.4%	11.0%	7.0%	8.4%	8.6%	—	
VALUATION							
P/E	10.43	13.56	45.07	25.60	23.81	26.1	
P/B	2.41	1.72	2.39	2.37	2.42	3.0	
P/S	1.54	1.30	1.55	1.47	1.50	1.80	
P/FCF	9.36	11.77	22.21	17.43	17.31	22.3	
EV/EBITDA	6.94	10.81	14.70	13.72	13.69	15.1	
EV/Revenue	1.84	1.74	1.99	1.91	1.97	2.3	
Earnings yield	9.6%	7.4%	2.2%	3.9%	4.2%	3.86%	
FCF yield	10.7%	8.5%	4.5%	5.7%	5.8%	4.48%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.92	1.50	1.17	1.44	1.42	1.80	
Quick ratio	1.77	1.35	1.02	1.30	1.23	1.53	
Debt / equity	0.62	0.62	0.76	0.90	0.84	0.79	
Debt / assets	31.1%	31.0%	35.6%	39.6%	39.2%	36.5%	
Net debt / EBITDA	1.14	2.75	3.28	3.18	3.31	3.08	
Interest coverage	15.74	8.54	5.44	5.61	5.94	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.80	0.66	0.66	0.74	0.76	0.77	
Receivables turnover	6.80	6.60	6.58	6.74	6.64	5.7	
DSO (days)	54	55	56	54	55	64	
DPO (days)	22	29	35	33	31	24	
Cash conversion cycle	46	44	40	40	42	59	
GROWTH (YoY)							
Revenue growth	15.3%	-17.1%	-9.0%	7.0%	7.2%	—	
Net income growth	52.8%	-46.2%	-67.3%	78.5%	17.5%	—	
EPS growth	56.1%	-41.8%	-65.7%	80.0%	18.9%	—	
FCF growth	51.1%	-44.4%	-42.5%	29.2%	10.0%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	24.71	14.37	4.92	8.86	10.53	12.27	
Book value / share	106.79	113.44	92.76	95.63	103.60	105.55	
Revenue / share	167.58	150.15	143.25	154.50	167.69	175.62	
FCF / share	27.54	16.56	9.99	13.02	14.50	14.14	
Cash / share	15.31	3.60	6.32	18.04	6.40	1.74	
SHAREHOLDER RETURN & SCORES							
Buyback yield	6.8%	6.4%	5.3%	1.3%	2.2%	3.06%	
Altman Z-Score	3.67	2.78	2.92	2.76	3.02	3.4	
Piotroski F-Score	8	5	5	7	7	8/9	
Beneish M-Score	-2.54	-2.81	-2.77	-2.68	-2.54	-2.52	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.4	Safe (>2.99)	Safe	
Income quality	1.63	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.52	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.81	Revenue stability	0.22
Interest burden		0.85	Earnings stability	0.60
Operating margin		10.1%	Earnings persistence	0.87
Asset turnover		0.78×	Revenue CAGR 3y	4.4%
Financial leverage		2.14×	EPS CAGR 3y	9.4%
= ROE		12%	FCF CAGR 3y	2.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.06%	DIVIDEND YIELD 0.91%	TOTAL SHAREHOLDER RETURN 3.82% cash yield	SBC / REVENUE 0.9% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DGX	\$25.9B	24.6	14%	10.5%	+9.9%	8/9	+25.8%
GH	\$21.3B	-45.4	172%	-35.9%	+42.7%	6/9	+135.1%
MTD	\$32.5B	36.4	-736%	22.7%	+6.9%	8/9	+19.2%
EXAS	\$20.0B	-188.6	-9%	-9.8%	+17.7%	7/9	+119.7%
MEDP	\$17.3B	35.6	162%	17.2%	+24.7%	8/9	—
RVTY	\$17.0B	72.7	3%	7.1%	+5.5%	6/9	—
ILMN	\$39.6B	48.5	32%	17.9%	+4.9%	7/9	—
WAT	\$42.9B	108.7	2%	-8.3%	+52.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

35 Analysts



MEAN TARGET (QTR) \$343.25 8 targets	TARGET VS. PRICE +8.0% last-quarter mean	NEXT REPORT 2026-10-28 street \$4.65
---	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.75B	\$14.80B / \$14.71B	\$18.35	\$18.46 / \$18.13	10
FY2027	\$15.47B	\$15.69B / \$15.27B	\$19.83	\$20.26 / \$18.87	12
FY2028	\$16.24B	\$16.29B / \$16.19B	\$21.60	\$24.45 / \$19.42	8

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$365.00	+14.8%	1
Last Quarter	\$343.25	+8.0%	8
Last Year	\$330.31	+3.9%	16
All Time	\$308.61	-2.9%	41

Rolling mean of published targets vs. last close \$317.95. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

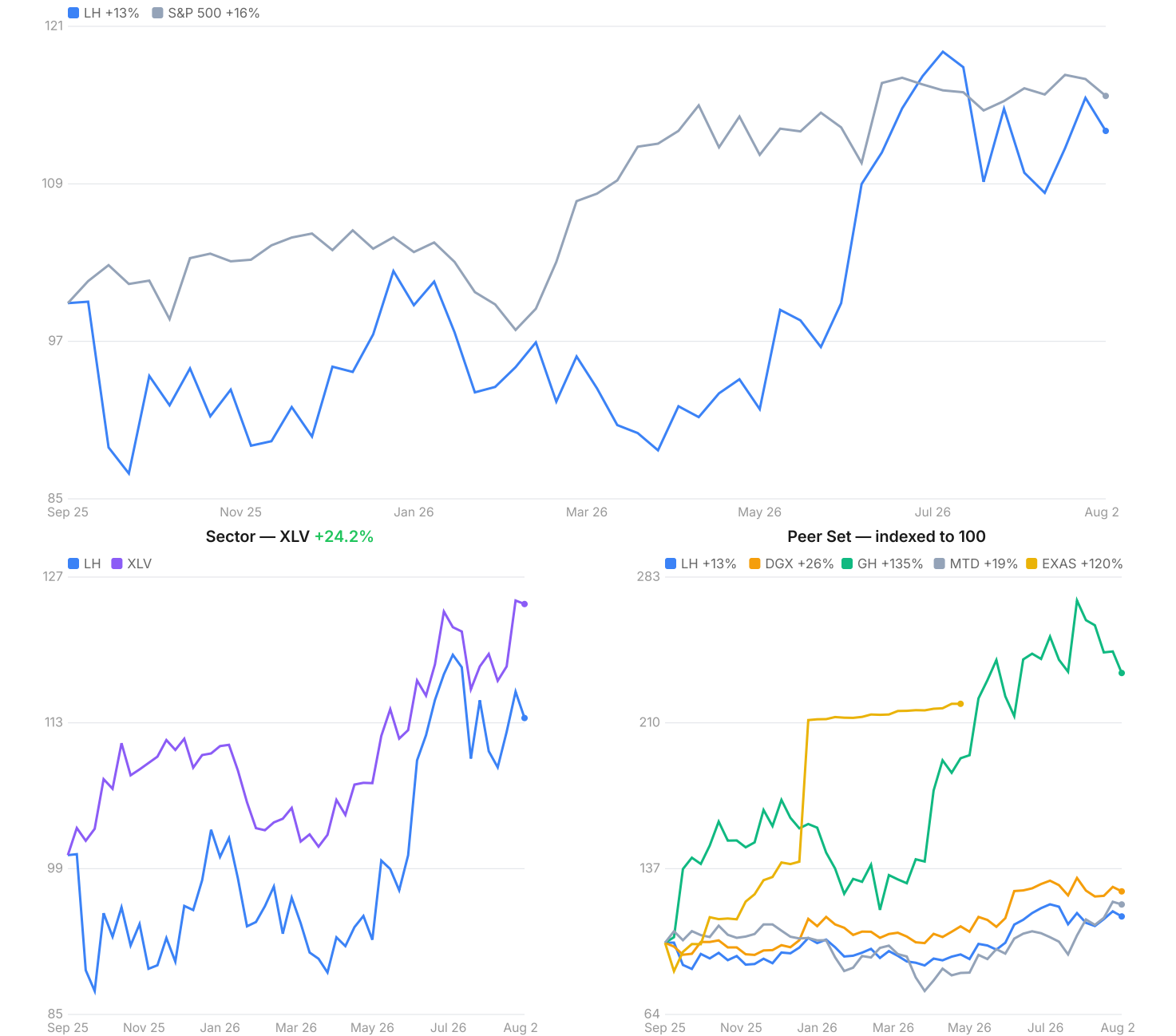
B+

DCF4/5ROE4/5ROA4/5DEBT/EQ1/5P/E2/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

LH +13.2% vs S&P 500 +15.9% — spread -2.7pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$312.14	+5.81	+1.86%	Above
SMA 50	\$320.22	-2.27	-0.71%	Below
SMA 200	\$282.39	+35.56	+12.59%	Above
EMA 9	\$316.20	+1.75	+0.55%	Above
EMA 21	\$315.10	+2.85	+0.90%	Above
EMA 50	\$312.70	+5.25	+1.68%	Above
EMA 200	\$288.67	+29.28	+10.14%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 70/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +41

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

91

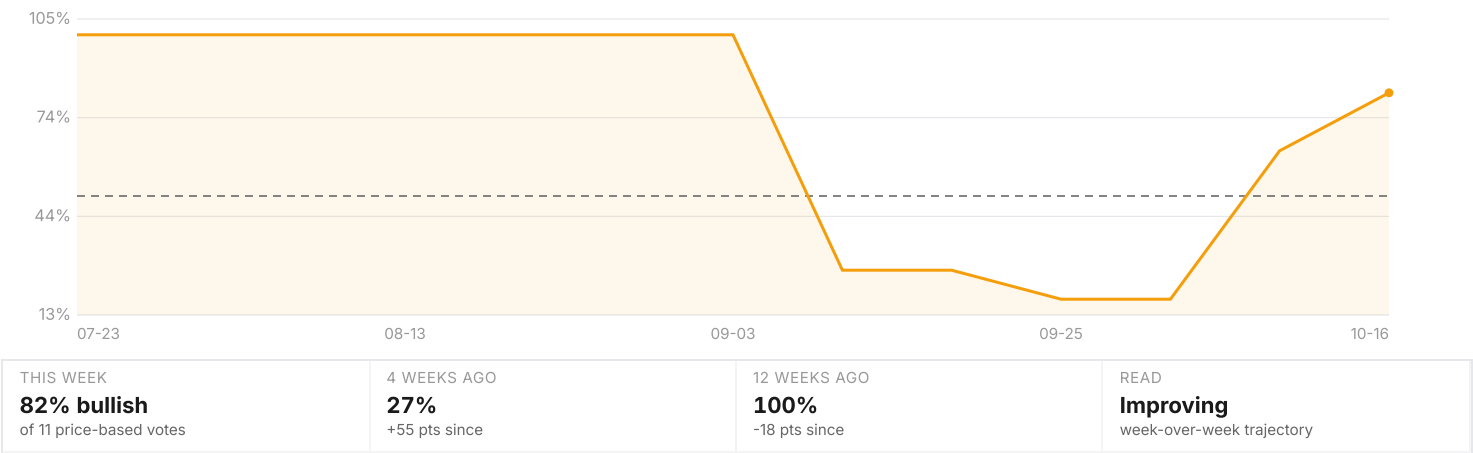
69

83

38

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



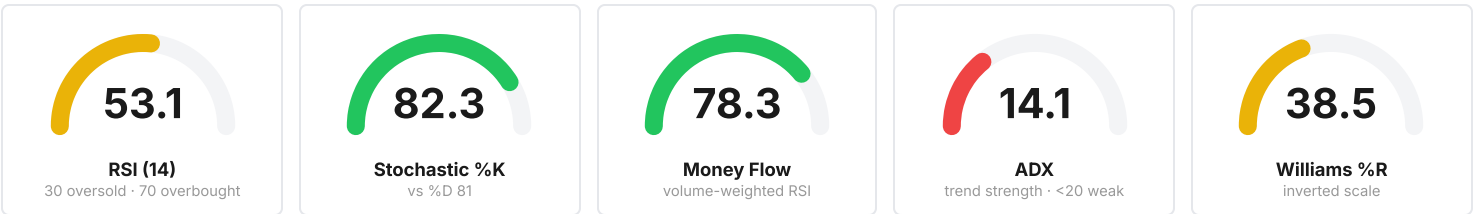
INDICATOR VOTE GRID

17 bull / 5 bear

● Price vs SMA 20	\$312.14	● Price vs SMA 50	\$320.22	● Price vs SMA 200	\$282.39
● EMA 9/21 Cross	316.2/315.1	● SMA 50/200	Golden	● ADX Direction	ADX 14
● Supertrend	\$327	● Parabolic SAR	\$307	● SMA Slope	-0.140
● RSI	53.1	● Stochastic K/D	82/81	● StochRSI K/D	88/92
● Williams %R	-39	● CCI	134	● TSI vs Signal	0.9
● CMO	6.2	● ROC	3.07%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	78	● Force Index	-0M
● Elder Ray Bull	12.40				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$323.48 / \$326.74 / \$328.41	S1 / S2	\$321.81 / \$318.55
Bollinger (20,2)	\$301.91 – \$322.38	Squeeze	ON
52-wk range	\$242.07 – \$341.07	Off 52-wk high	-6.8%
ATR (14)	\$7.14 (2.2%)	Historical vol	21.8%

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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.7% Jan 65%	+1.3% Feb 55%	-0.9% Mar 67%	+2.9% Apr 60%	+0.8% May 60%	+2.5% Jun 70%	+0.8% Jul 45%	-0.6% Aug 45%	-1.2% Sep 45%	+0.4% Oct 65%	+2.3% Nov 75%	+0.4% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	LH	S&P 500	
Best / worst week (1y)	3.98%	1.83%	
Max drawdown (5y, monthly)	+9.1% / -11.2%	—	
1-week VaR (95%)	-43.2%	—	
Beta (5y)	-5.8%	—	
	0.85	1.00	

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

LH EQUITY WEATHER (LIVE)

CLOUDY · +1

Trend

-20

Momentum

+31

Volume

+35

Volatility

-30

Breadth

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

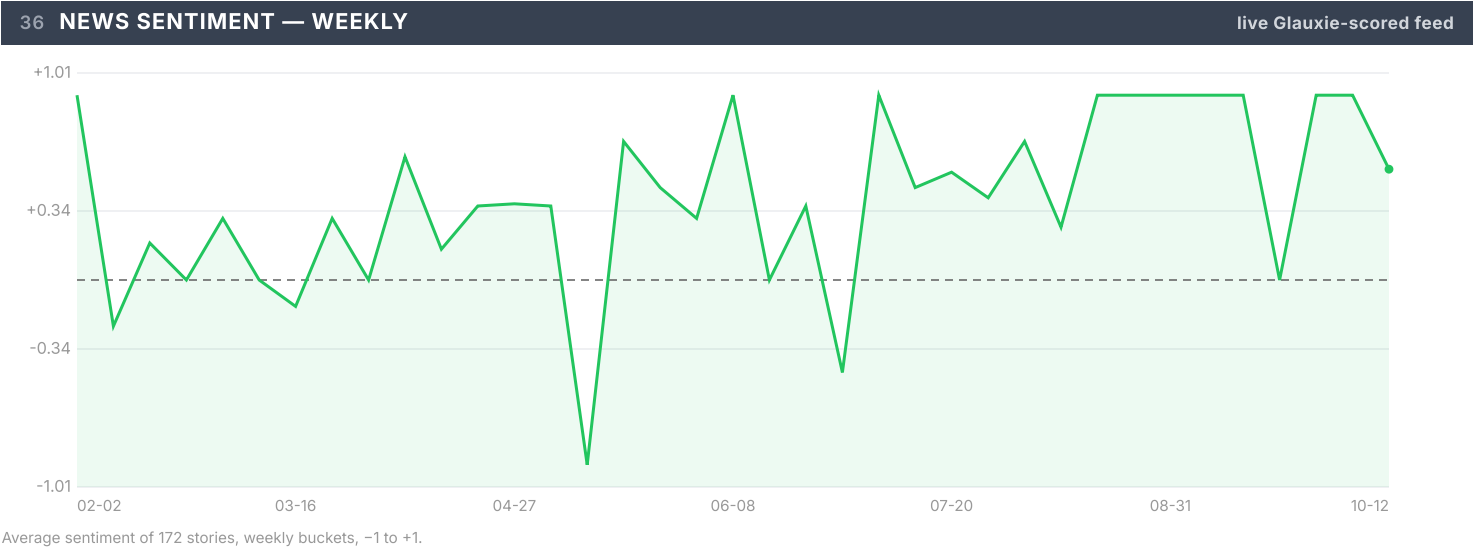
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +1.5 +18.5 vs industry	TREND -19.6 -12.3 vs industry	MOMENTUM +31.4 +58.3 vs industry	VOLUME +35.2 +35.2 vs industry
---	--	---	---

READING	LH	MEDICAL - DIAGNOSTICS & RESEARCH N=227	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+1.5	-17.0	-24.0	-20.5
Trend	-19.6	-7.2	-25.6	-21.3
Momentum	+31.4	-27.0	-28.5	-15.8
Volume	+35.2	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

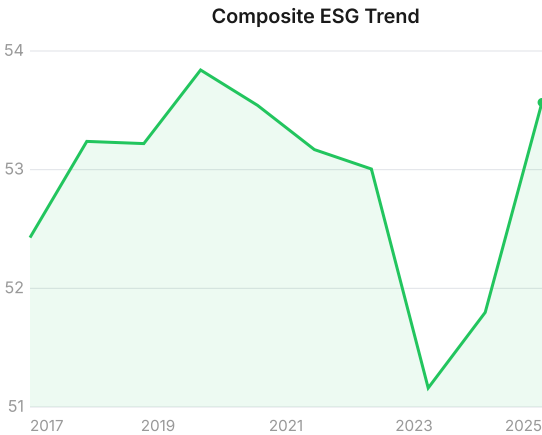
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
ADAM H. SCHECHTER President and Chief Execut	\$18.3M	73% equity+incentive
JULIA A. WANG Executive Vice President and C	\$5.0M	68% equity+incentive
MARK S. SCHROEDER Former Executive Vice Pres	\$4.8M	68% equity+incentive
BRIAN J. CAVENEY Executive Vice President an	\$4.4M	69% equity+incentive
MEGAN D. BAILEY Executive Vice President and	\$2.7M	66% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	50
Governance	58
Composite ESG	53



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-30	Regulation FD; Exhibits	7.01,9.01
2026-09-22	Regulation FD	7.01
2026-09-10	Regulation FD; Exhibits	7.01,9.01
2026-08-28	Regulation FD; Exhibits	7.01,9.01
2026-08-17	Regulation FD; Exhibits	7.01,9.01
2026-08-14	Officer/Director Change	5.02
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-07-10	Regulation FD; Exhibits	7.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	38 rows · 2016 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-02 to 2026-09-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-04-24 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.