

L3Harris Technologies, Inc. (LHX)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$248.51	\$46.3B	\$379.23	25.0	25.5%	9%	9/9	-12.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.4M	\$232.34	2.02	8.2%	5%	2.2	+32.7%

L3Harris Technologies, Inc. is a prominent technology firm specializing in aerospace and defense, delivering vital, high-stakes solutions to governmental and commercial clients across the globe. Its diverse operations are organized into several key segments: The Integrated Mission Systems division is responsible for providing versatile intelligence, surveillance, and reconnaissance (ISR) platforms, alongside various communication technologies. This unit also offers comprehensive support for fleet management, as well as the development, modification, and routine maintenance of sensors for ISR and airborne operations. Furthermore, it develops and integrates specialized mission systems tailored for naval vessels and maritime operations, including sophisticated signals and multi-intelligence platforms, autonomous surface and undersea vehicles, and advanced power and ship control electronics. Cutting-edge electro-optical and infrared technologies are also part of its offerings. The Space and Airborne Systems segment is dedicated to providing sophisticated space payloads, advanced sensor technologies, and complete mission solutions for space-based operations. It also offers secure intelligence and robust cyber defense capabilities, specialized avionics for mission-specific applications, and state-of-the-art electronic warfare systems. The Communication Systems division delivers reliable tactical communication tools and secure, broadband mobile networked communication devices. This encompasses airborne, space, and surface data link terminals, ground stations, and portable tactical satellite communication (SATCOM) systems designed for manned aircraft, unmanned aerial vehicles (UAVs), and naval vessels. The segment also produces integrated night vision systems, mountable on helmets and weapons, along with radio systems, applications, and equipment essential for critical public safety and professional communication needs. Additionally, it supplies SATCOM terminals and integrated battlefield management networks. Finally, the Aviation Systems segment focuses on defense-oriented aviation products, training for commercial pilots, and mission-critical network solutions for effective air traffic management. Originally established in 1895 as Harris Corporation, the company adopted its current name, L3Harris Technologies, Inc., in June 2019. Its headquarters are located in Melbourne, Florida.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$46.3B EMPLOYEES 45,000 (SEC-filed) CEO Sam Mehta IPO 1981-12-31
COUNTRY US
1025 West NASA Boulevard, Melbourne Florida, FL 32919 · Tel 321 727 9100 · l3harris.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

58 / 100

Street mean **\$340.00** (2 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

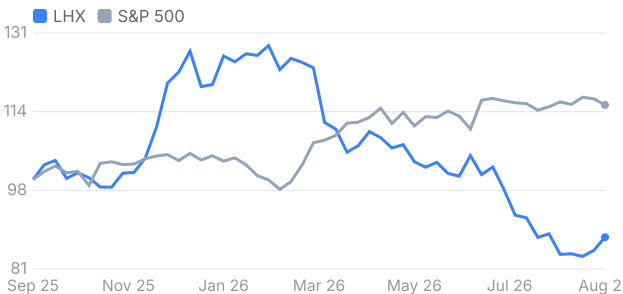
ROUTINE SELLING — LOW SIGNAL

\$6M sold / 6 mo, zero open-market buys

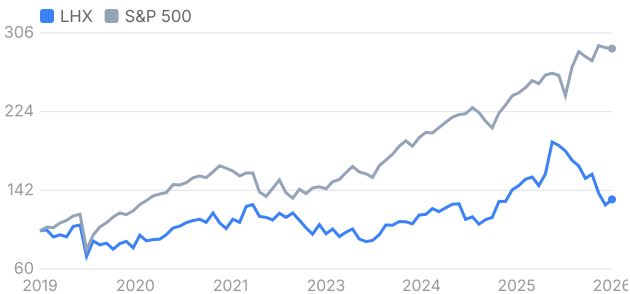
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **LHX -12.2%** · **S&P 500 +15.9%** · spread **-28.1pp**



7 Years vs S&P 500 · **LHX +32.7%** · **S&P 500 +189.9%** · spread **-157.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
58
OF 100

Score Breakdown

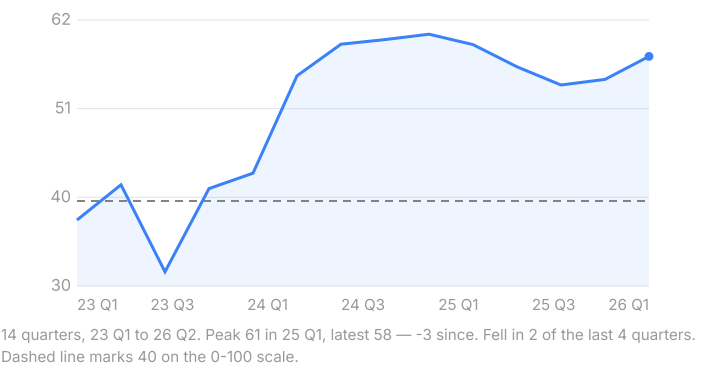
Profitability	34/100
Growth	52/100
Momentum	81/100
Quality	74/100
Earnings Quality	69/100
Balance Sheet	52/100
Value	49/100
Risk (safety)	50/100
Overall	57.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ERJ	39
HEI	75
ESLT	65
TDG	59
AXON	48
RKLB	50
LHX	58

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

58 / 100

IS Score 57.8 / 100 · -2.7 from peak of 61

Quarter	IS Score
23 Q1	39
23 Q2	42
23 Q3	32
23 Q4	41
24 Q1	43
24 Q2	54
24 Q3	58
24 Q4	59
25 Q1	61
25 Q2	58
25 Q3	53
25 Q4	54
26 Q1	58

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 60 / 100 · Power +21 · 15 of 22 indicator votes bullish

Date	Technical Score
07-23	58%
08-13	17%
09-03	17%
09-25	17%
10-16	58%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 58 and price structure at 60 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 57.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 57 → 54 → 55 → 58	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,747 → now 1,703	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

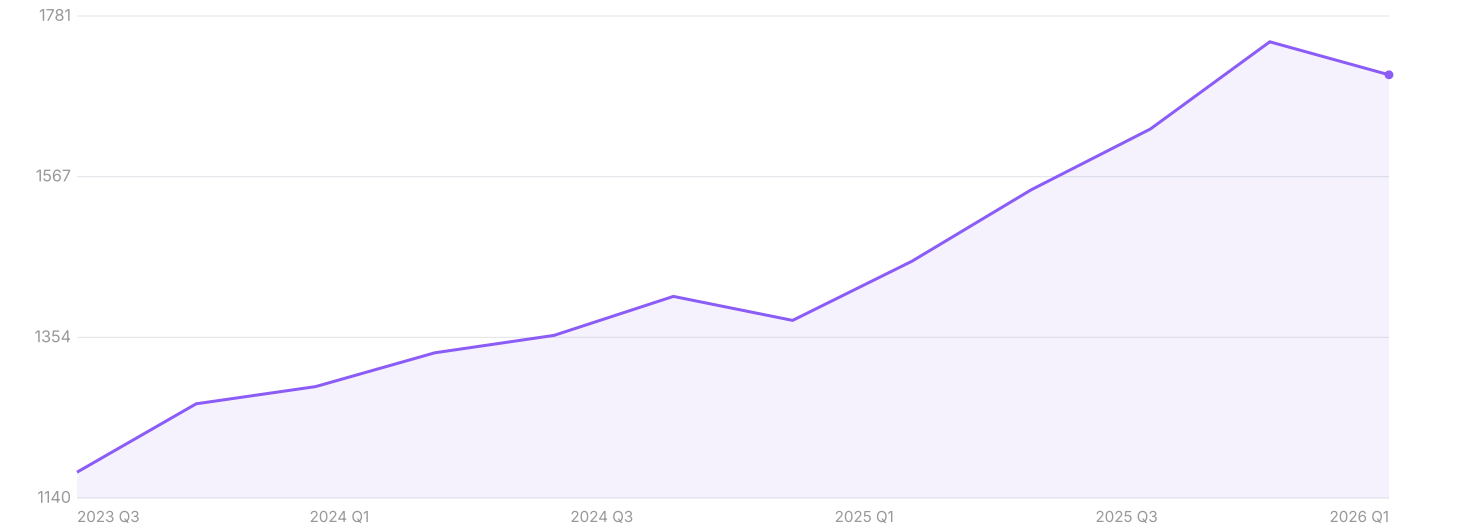
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 7 buys 2026-06-12	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 902 up / 649 down net +253 funds	INSTITUTIONS ADDED (13F) -44 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,747 · latest 1,703 (-44 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,703	165.0M	\$46.4B	88.3%
2026 Q1	1,747	164.7M	\$54.8B	88.1%
2025 Q4	1,631	165.1M	\$46.7B	88.4%
2025 Q3	1,550	165.2M	\$48.1B	88.4%
2025 Q2	1,455	166.9M	\$39.3B	89.3%
2025 Q1	1,376	165.1M	\$32.4B	88.4%
2024 Q4	1,408	164.0M	\$32.2B	87.8%
2024 Q3	1,356	160.5M	\$35.3B	85.9%
2024 Q2	1,333	161.0M	\$33.8B	86.2%
2024 Q1	1,288	159.4M	\$31.9B	85.3%
2023 Q4	1,265	161.0M	\$31.8B	86.2%
2023 Q3	1,174	155.4M	\$25.4B	83.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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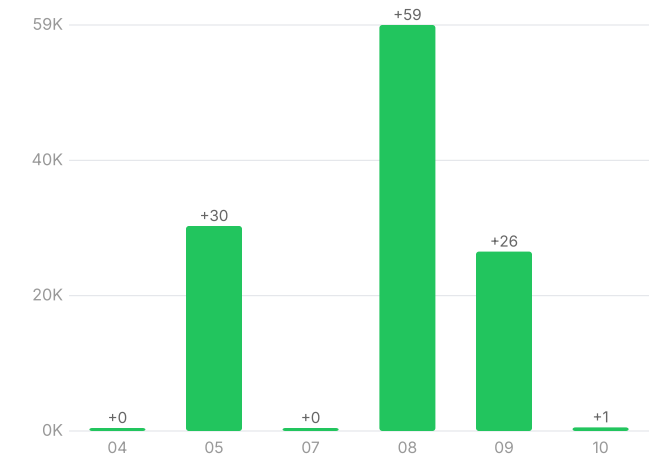
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bedingfield Kenneth L	President, Missile Solutions	2026-10-01	A-Award	27	—	381
Zamarro Christina L	director	2026-10-01	A-Award	157	\$0.04M	6,453
Regnery David S	director	2026-10-01	A-Award	157	\$0.04M	2,987
Geraghty Joanna	director	2026-10-01	A-Award	184	\$0.04M	5,913
Barnes Lauren N.	Pres., Space & Mission Sys.	2026-09-01	A-Award	5,692	—	5,692
Aebli Christopher T.	Pres., Comm & Spect. Dominance	2026-09-01	A-Award	5,692	—	5,692
Mehta Samir	President and CEO	2026-09-01	A-Award	11,831	\$3.12M	11,831
Mehta Samir	President and CEO	2026-09-01	A-Award	3,036	—	3,036

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	16,365	\$5.9M	Counted
M — Exercises (paired A/D)	1	3,596	—	None — mechanics
F — Tax withholding	5	27,844	\$9.8M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$5.9M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-11	Christopher Kubasik	18,000	\$4.4M
2026-09-10	Christopher Kubasik	21,916	\$5.4M
2026-06-09	Rambeau Jon	16,050	\$4.9M
2026-06-02	Robert B. Millard	10,000	\$3.1M
Trailing 12 mo	19 filings	230,511	\$68M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital World Investors	3.60%	6.8M sh
2026-07-29	SCHEDULE 13G/A	BlackRock, Inc.	8.30%	15.5M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	14.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.12%	9.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Rich McCormick	House	SELL	\$1,001 - \$15,000	2026-07-30	2026-08-17
Rich McCormick	House	SELL	\$1,001 - \$15,000	2026-07-30	2026-08-17
Rich McCormick	House	BUY	\$1,001 - \$15,000	2026-06-12	2026-07-10
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-05-13	2025-06-11
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-05-13	2025-06-11
HOUSE 12-MO 17 trades 8 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,747	13F SHARES 165M 88.1% of shares out	NEW / CLOSED 229 / 89 positions, QoQ	INCREASED / REDUCED 591 / 619 positions, QoQ	
PUT/CALL (13F) 0.85 option positions	FREE FLOAT 99.6% 185M sh			

2.8 · Largest Reporting 13F Managers

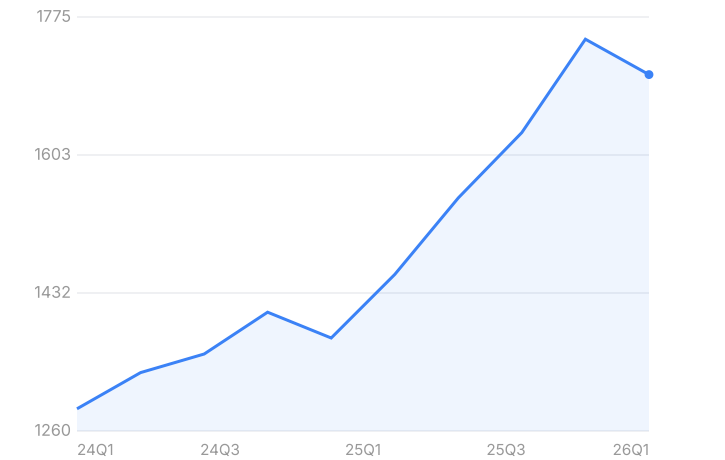
MANAGER	SHARES	VALUE
Davenport & Co Llc	437,684	\$104M
Deprince Race & Zollo Inc	174,350	\$41M
Sarasin & Partners Llp	158,741	\$38M
Wealth Enhancement Advisory Servic	118,745	\$16M
Y-Intercept	71,850	\$17M
Atwood & Palmer Inc	66,052	\$16M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

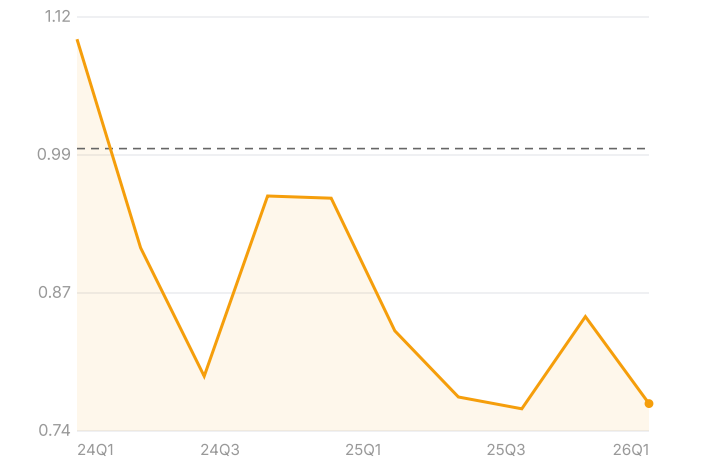
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.4B
VTI	0.1%	\$1.4B
VSMPX	0.1%	\$1.4B
VTSAX	0.1%	\$1.4B
VFFSX	0.1%	\$1.2B
VFIAX	0.1%	\$1.2B

13F Filers Holding LHX — quarterly



Institutional Put/Call — quarterly

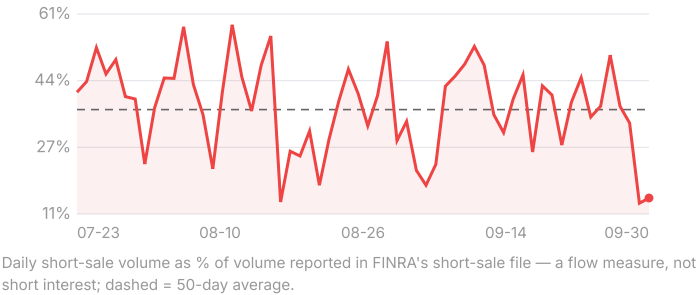


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14 SHORT VOLUME — DAILY, 60 SESSIONS

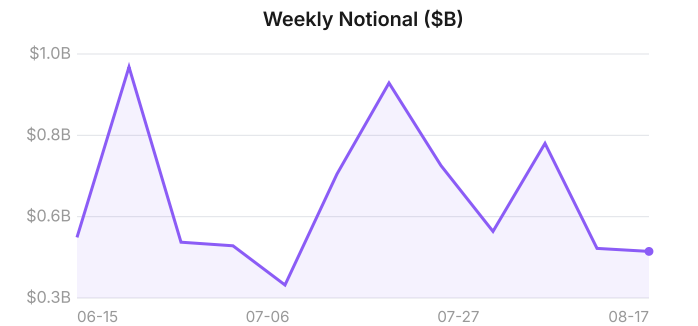
EDGE · live FINRA feed



LATEST SESSION 14.8% 2026-10-15	20-DAY AVG 37.2% 50-day 36.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 14% · N: 30% · B: 50% latest session
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15 DARK POOL ACTIVITY

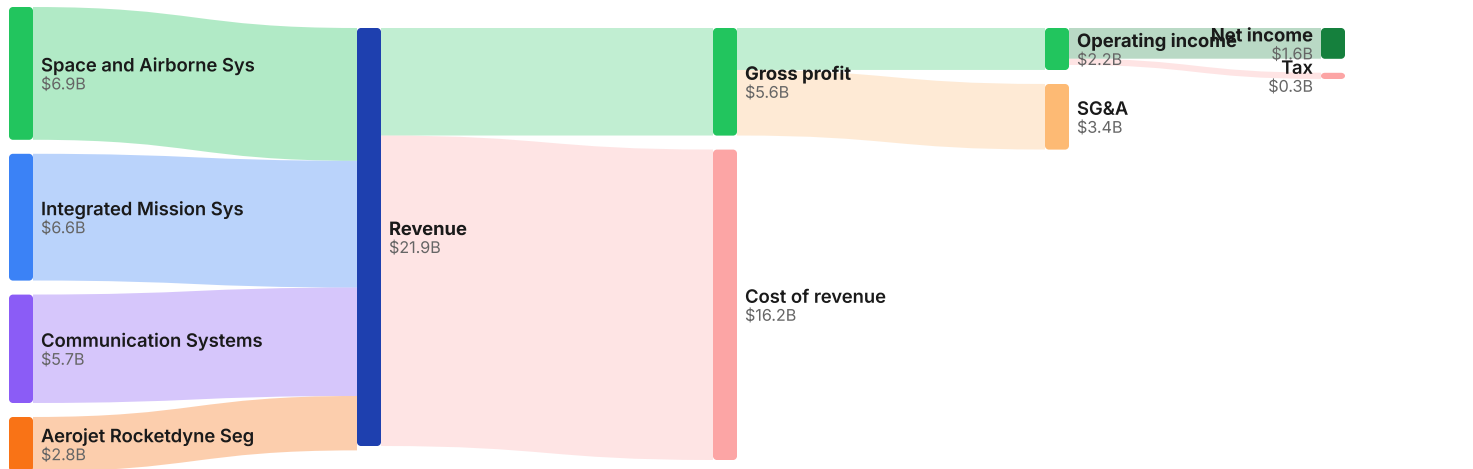
EDGE · live ATS data



Where LHX Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.8M	28 sh
Ubsa Ubs Ats	1.4M	30 sh
Sgmt Sigma X2	1.0M	24 sh
Ebxl Level Ats	0.8M	18 sh
Mlix Instinct X	0.7M	40 sh
Mspl Ms Pool (Ats-4)	0.6M	72 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

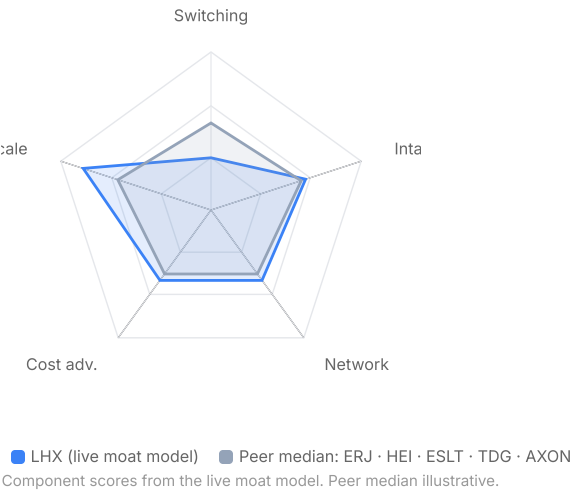
REGION	REVENUE	SHARE
Communication Systems	\$2.0B	42%
Integrated Mission Systems	\$1.7B	35%
Space and Airborne Systems	\$837M	17%
Aerojet Rocketdyne	\$272M	6%

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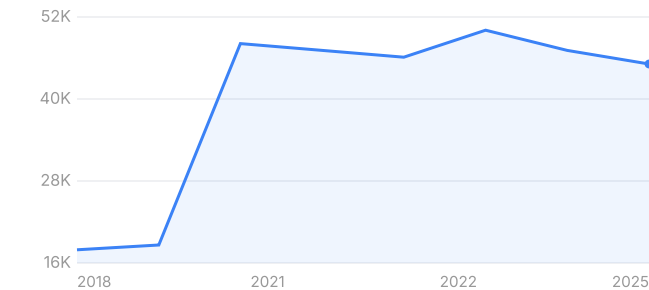
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW

Moat score 56/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



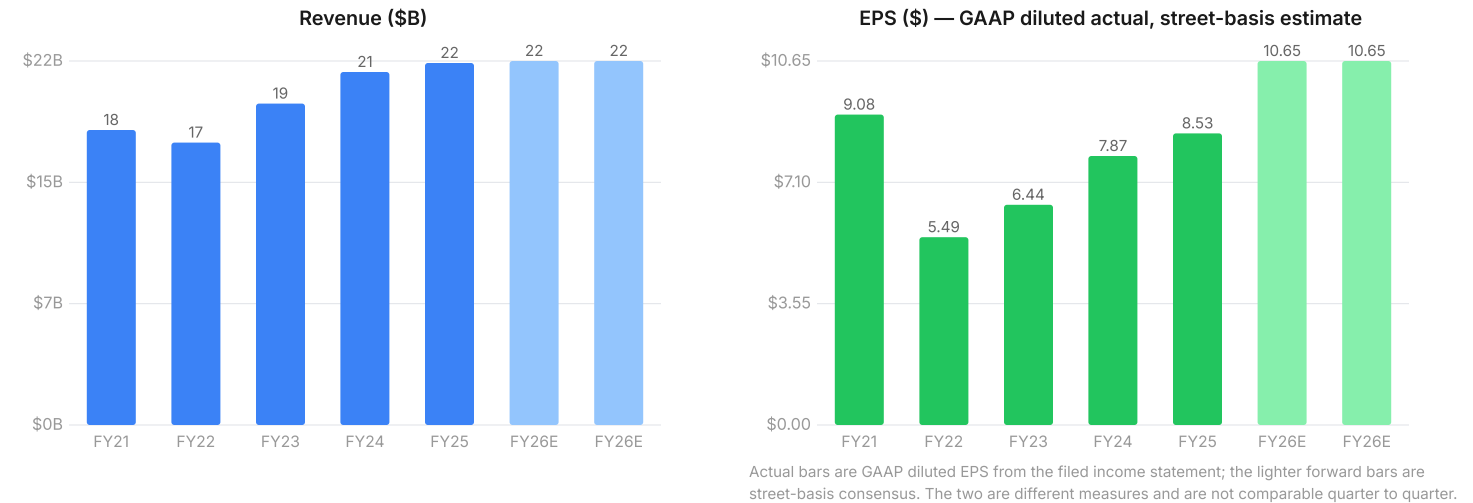
19 CORPORATE INFORMATION — KEY OFFICERS

45,000 employees

OFFICER	TITLE
Christopher E. Kubasik	Chairman & Chief Executive Officer
Kenneth L. Bedingfield	President of Missile Solutions
Samir Mehta	CEO, President & Director
Christoph T. Feddersen	Senior Vice President, General Counsel & Secretary

20 REVENUE & EPS — HISTORY AND ESTIMATES

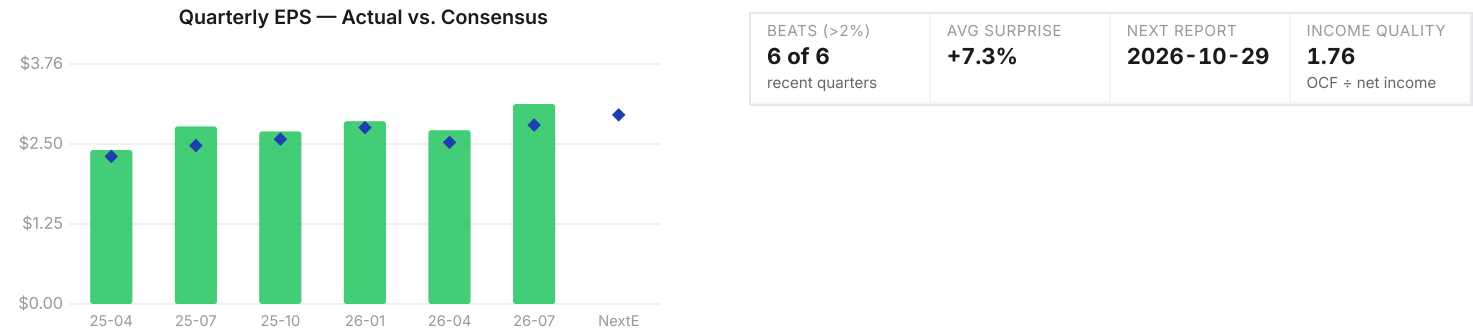
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

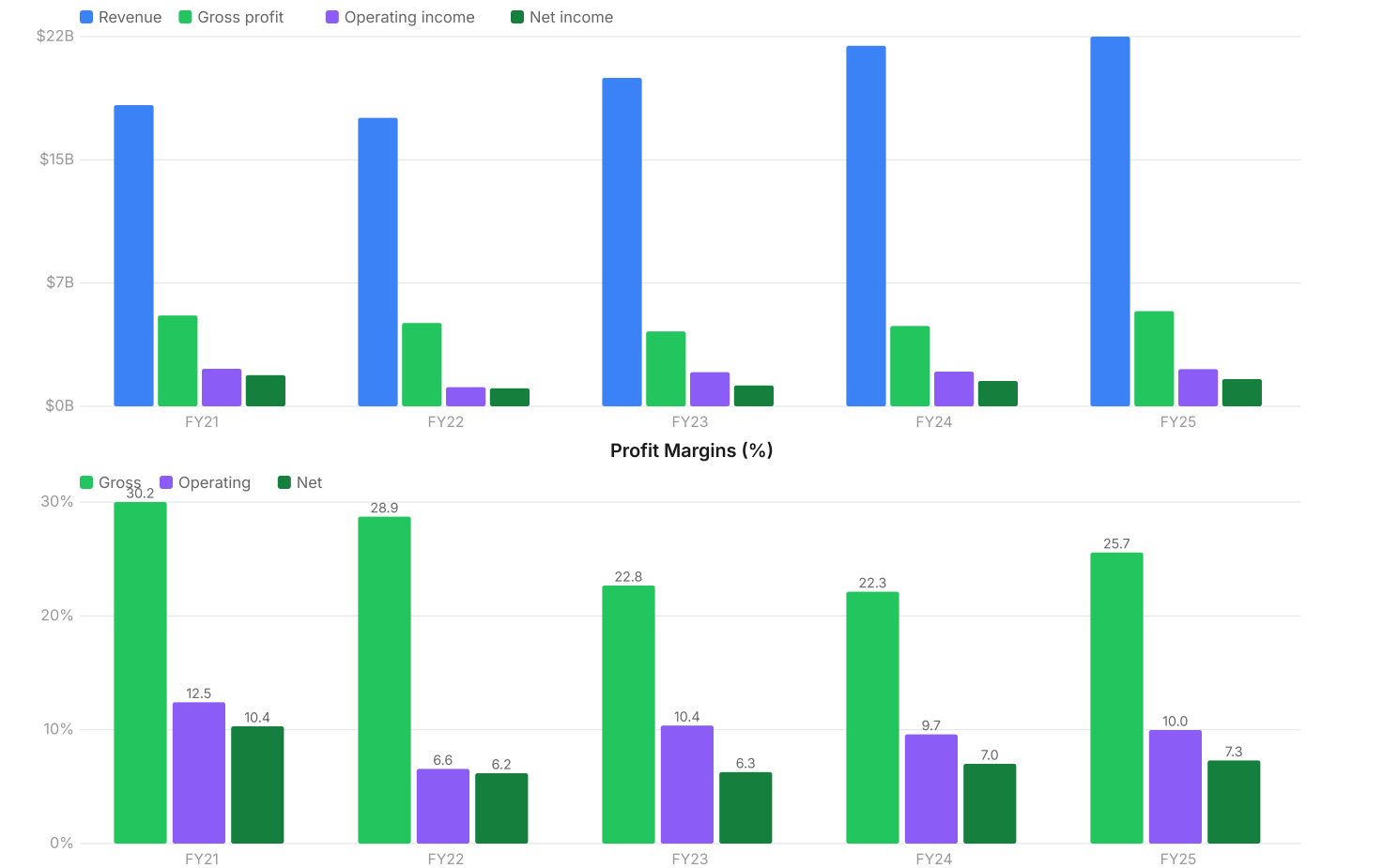
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

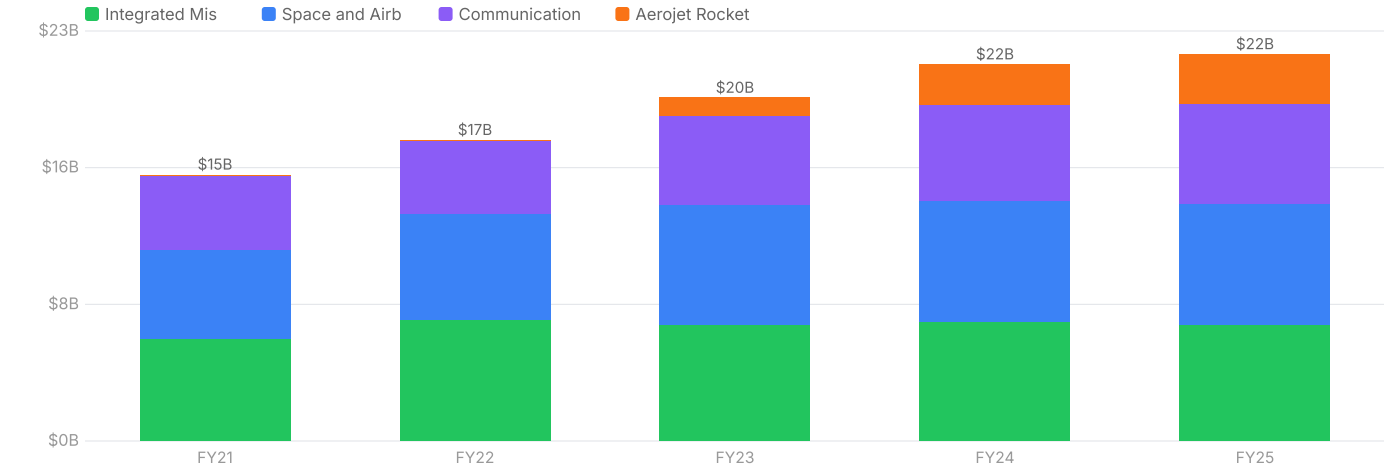
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH		FY21	FY22	FY23	FY24	FY25
Revenue		-2.1%	-4.2%	+13.8%	+9.8%	+2.5%
Gross profit		+0.7%	-8.4%	-10.2%	+7.2%	+18.5%
Operating income		+2.4%	-49.3%	+79.7%	+1.6%	+6.7%
Net income		+65.0%	-42.5%	+15.5%	+22.4%	+6.9%

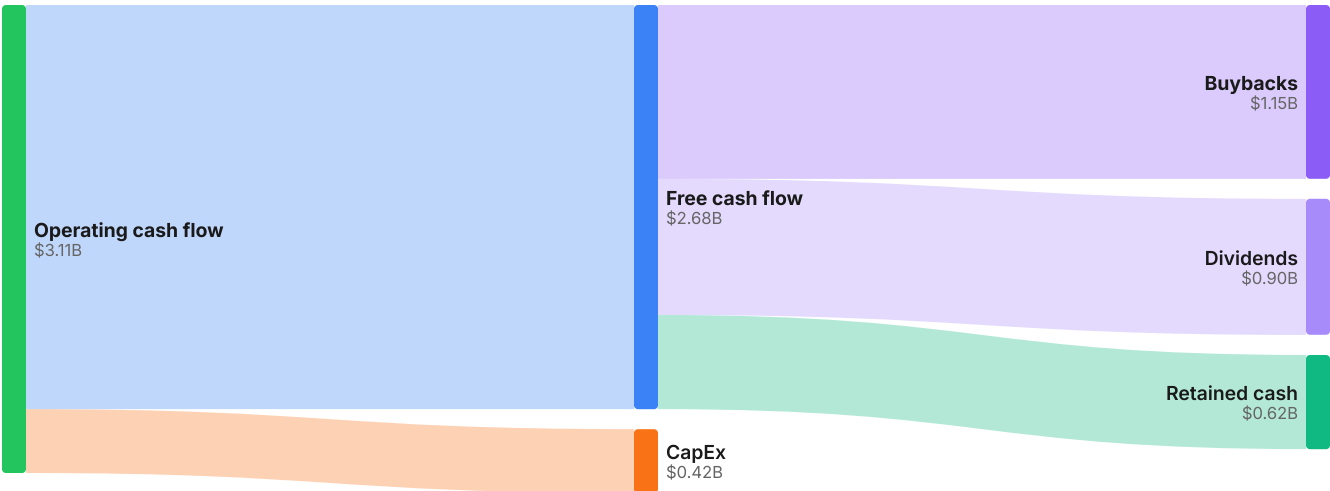
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.8	17.1	19.4	21.3	21.9	
Cost of revenue	12.4	12.1	15.0	16.6	16.2	
Gross profit	5.4	4.9	4.4	4.7	5.6	
R&D expense	0.7	0.6	0.5	0.5	0.0	
SG&A expense	3.3	3.0	1.9	3.6	3.4	
Operating income	2.2	1.1	2.0	2.1	2.2	
EBITDA	3.5	2.5	2.9	3.6	3.8	
D&A	1.0	0.9	1.2	1.3	1.2	
Pretax income	2.3	1.3	1.2	1.6	1.9	
Income tax	0.4	0.2	0.0	0.1	0.3	
Net income	1.8	1.1	1.2	1.5	1.6	
Diluted EPS (\$)	9.08	5.49	6.44	7.87	8.53	
Diluted shares (M)	203	194	191	191	188	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
\$3B	\$0B	\$3B	\$0B	\$1B	\$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

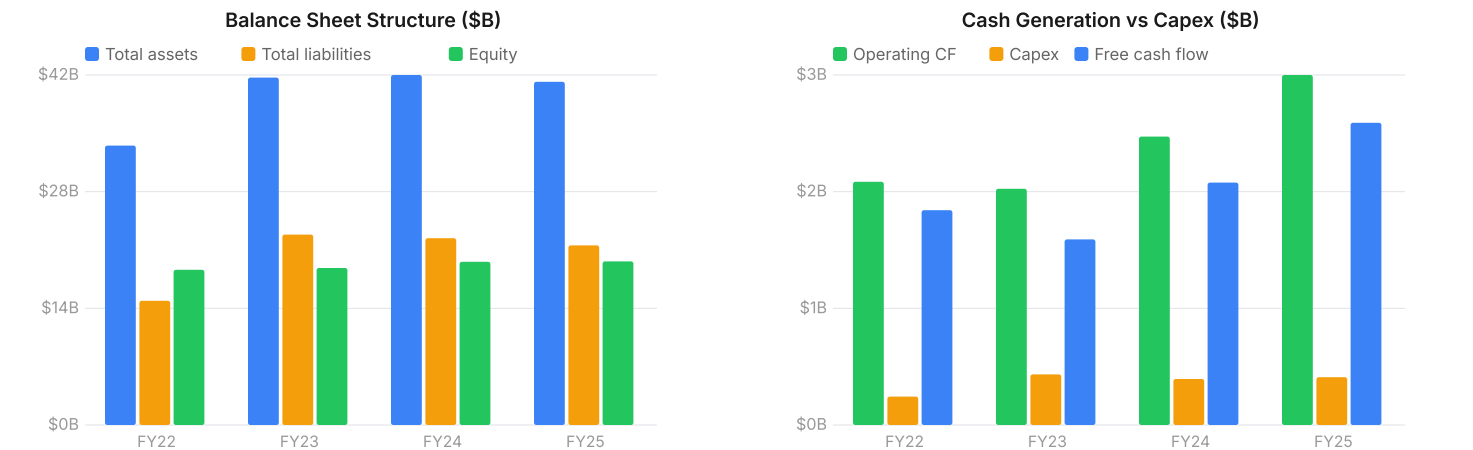
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.9	0.6	0.6	1.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.3	4.4	4.7	5.0	
Total current assets	6.8	7.9	8.2	8.6	
PP&E (net)	2.9	3.6	2.8	2.7	
Goodwill + intangibles	23.3	28.5	28.0	26.5	
Total assets	33.5	41.7	42.0	41.2	
Accounts payable	1.9	2.1	2.0	2.5	
Short-term debt	0.8	2.1	1.3	0.0	
Deferred revenue	1.4	1.9	2.1	2.3	
Total current liabilities	5.8	8.0	7.6	7.2	
Long-term debt	6.2	10.9	10.9	10.4	
Total liabilities	14.9	22.9	22.4	21.6	
Shareholders' equity	18.6	18.8	19.6	19.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.1	1.2	1.5	1.6	
D&A	0.9	1.2	1.3	1.2	
Stock-based compensation	0.3	0.3	0.1	0.0	
Working capital change	0.1	(0.3)	(0.5)	(0.1)	
Operating cash flow	2.2	2.1	2.6	3.1	
Capital expenditures	(0.3)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(0.2)	(7.0)	(0.3)	0.4	
Buybacks	(1.1)	(0.5)	(0.6)	(1.2)	
Dividends paid	(0.9)	(0.9)	(0.9)	(0.9)	
Debt issuance / (repay)	(0.0)	6.0	(0.9)	(1.1)	
Financing cash flow	(2.0)	4.6	(2.2)	(3.1)	
Free cash flow	1.9	1.6	2.2	2.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY23	FY24	FY25	TTM	TREND
PROFITABILITY						
ROE	9.1%	6.6%	7.8%	8.2%	9%	
ROA	5.1%	3.3%	3.6%	3.9%	4.4%	
ROIC	6.9%	6.2%	6.1%	6.1%	5.3%	
Gross margin	30.2%	22.8%	22.3%	25.7%	25.5%	
Operating margin	12.5%	10.4%	9.7%	10.0%	10.0%	
Net margin	10.4%	6.3%	7.0%	7.3%	8.2%	
EBITDA margin	19.7%	15.1%	16.7%	17.2%	17.4%	
FCF margin	13.2%	8.5%	10.1%	12.3%	—	
VALUATION						
P/E	20.93	31.46	26.12	35.68	25.0	
P/B	2.01	2.06	2.01	2.92	2.2	
P/S	2.17	1.99	1.84	2.62	2.02	
P/FCF	16.48	23.44	18.24	21.37	16.5	
EV/EBITDA	12.93	17.74	14.49	17.77	13.9	
EV/Revenue	2.56	2.68	2.42	3.05	2.4	
Earnings yield	4.8%	3.2%	3.8%	2.8%	4.04%	
FCF yield	6.1%	4.3%	5.5%	4.7%	6.07%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY						
Current ratio	1.40	0.99	1.08	1.19	1.18	
Quick ratio	1.18	0.80	0.90	1.02	1.03	
Debt / equity	0.41	0.74	0.67	0.53	0.53	
Debt / assets	22.6%	33.5%	30.9%	25.4%	25.6%	
Net debt / EBITDA	1.96	4.57	3.47	2.50	2.37	
Interest coverage	9.52	3.25	3.37	4.24	—	

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EXPANDED RATIO ANALYSIS (III)						efficiency · growth · per-share · scores
RATIO	FY21	FY23	FY24	FY25	TTM	TREND
EFFICIENCY						
Asset turnover	0.50	0.52	0.51	0.53	0.53	
Receivables turnover	4.68	4.46	4.89	4.73	4.1	
DSO (days)	78	82	75	77	90	
DPO (days)	44	51	45	49	45	
Cash conversion cycle	62	65	60	56	72	
GROWTH (YoY)						
Revenue growth	-3.0%	15.4%	9.8%	2.5%	—	
Net income growth	40.0%	8.6%	22.4%	6.9%	—	
EPS growth	53.0%	9.0%	22.4%	8.3%	—	
FCF growth	-12.1%	-12.5%	30.6%	24.7%	—	
PER SHARE (\$)						
EPS (diluted, TTM)	9.38	6.44	7.88	8.53	10.03	
Book value / share	97.63	98.45	102.38	104.33	111.58	
Revenue / share	90.52	101.88	111.88	116.18	122.72	
FCF / share	11.92	8.64	11.29	14.25	15.03	
Cash / share	4.78	2.94	3.23	5.68	8.14	
SHAREHOLDER RETURN & SCORES						
Buyback yield	9.5%	1.3%	1.4%	2.0%	1.51%	
Altman Z-Score	2.44	1.72	1.88	2.51	2.2	
Piotroski F-Score	8	5	8	9	9/9	
Beneish M-Score	-2.51	-2.22	-2.43	-3.14	-2.82	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	2.2	Grey zone	Grey	
Income quality	1.76	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.82	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.79
Interest burden		0.80	Earnings stability	0.09
Operating margin		12.2%	Earnings persistence	0.96
Asset turnover		0.54×	Revenue CAGR 3y	9.3%
Financial leverage		2.10×	EPS CAGR 3y	30.2%
= ROE		9%	FCF CAGR 3y	15.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.51%	DIVIDEND YIELD 1.99%	TOTAL SHAREHOLDER RETURN 1.41% cash yield	SBC / REVENUE 1.0% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	+13.1%
HEI	\$43.2B	51.0	19%	16.7%	+20.7%	7/9	+0.9%
ESLT	\$35.4B	53.7	15%	7.6%	+12.9%	8/9	+53.7%
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	-8.8%
AXON	\$31.7B	157.2	6%	3.3%	+34.6%	6/9	—
RKLB	\$30.4B	-183.6	-8%	-21.0%	+52.5%	4/9	—
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	—
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

34 Analysts

Str Sell (0) Sell (2) Hold (7) Buy (25) Str Buy (0)

MEAN TARGET (QTR) \$340.00 2 targets	TARGET VS. PRICE +36.8% last-quarter mean	NEXT REPORT 2026-10-29 street \$2.96
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$21.99B	\$22.08B / \$21.75B	\$10.65	\$10.70 / \$10.60	14
FY2026	\$21.99B	\$22.03B / \$21.95B	\$10.65	\$10.70 / \$10.60	13
FY2026	\$23.43B	\$23.66B / \$23.31B	\$11.88	\$12.61 / \$11.36	13

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$340.00	+36.8%	2
Last Year	\$348.17	+40.1%	6
All Time	\$270.57	+8.9%	46

Rolling mean of published targets vs. last close \$248.51. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF 4/5

ROE 3/5

ROA 3/5

DEBT/EQ 2/5

P/E 2/5

P/B 2/5

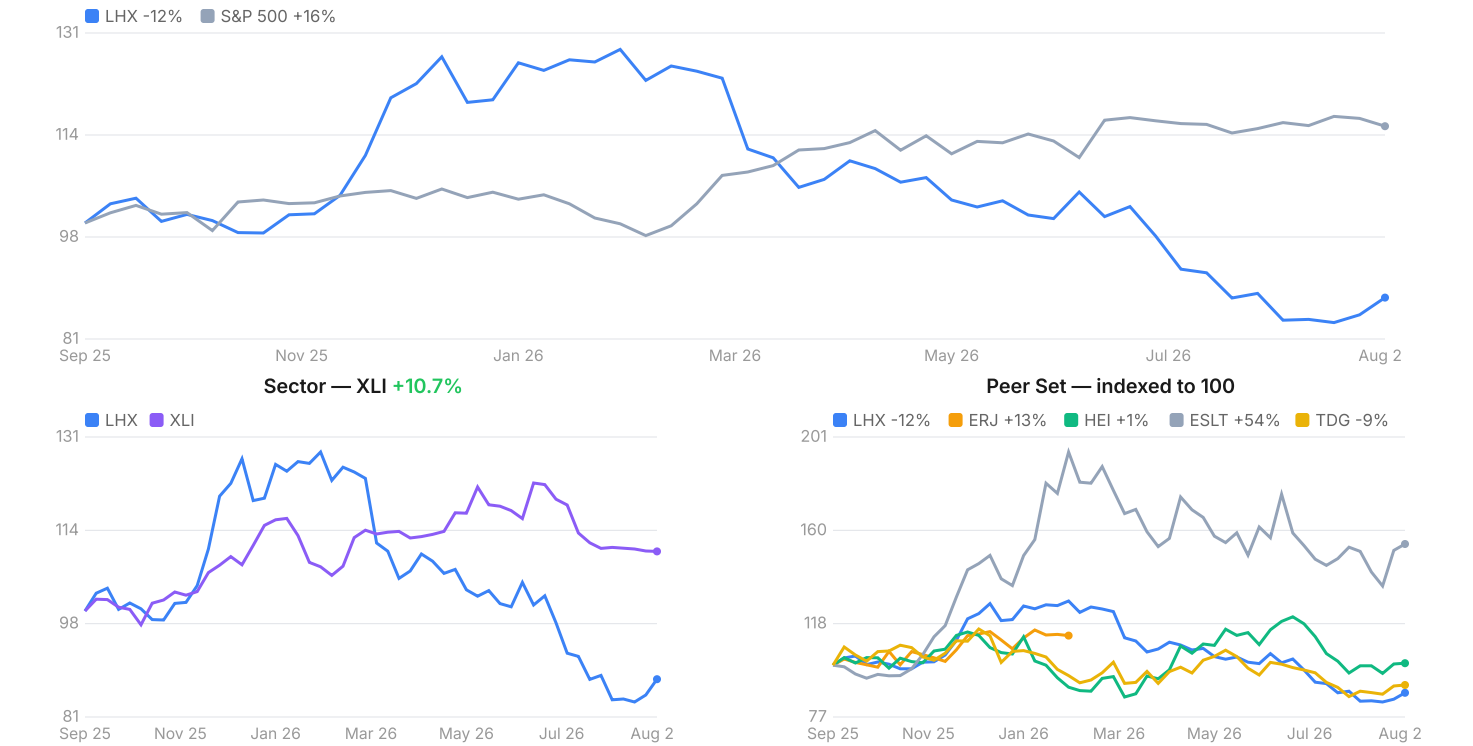
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

LHX -12.2% vs S&P 500 +15.9% — spread -28.1pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

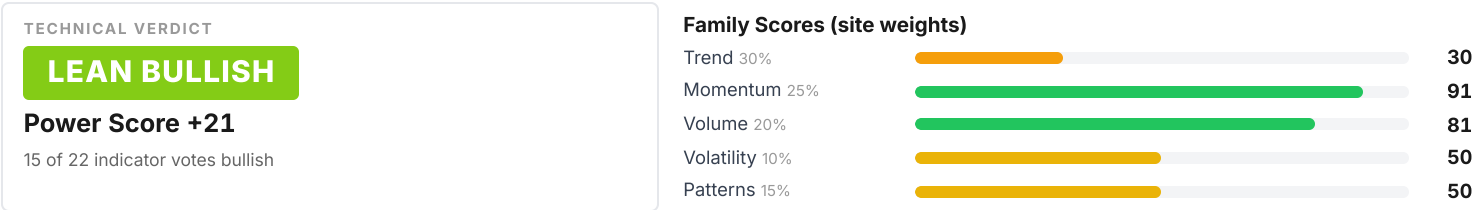
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

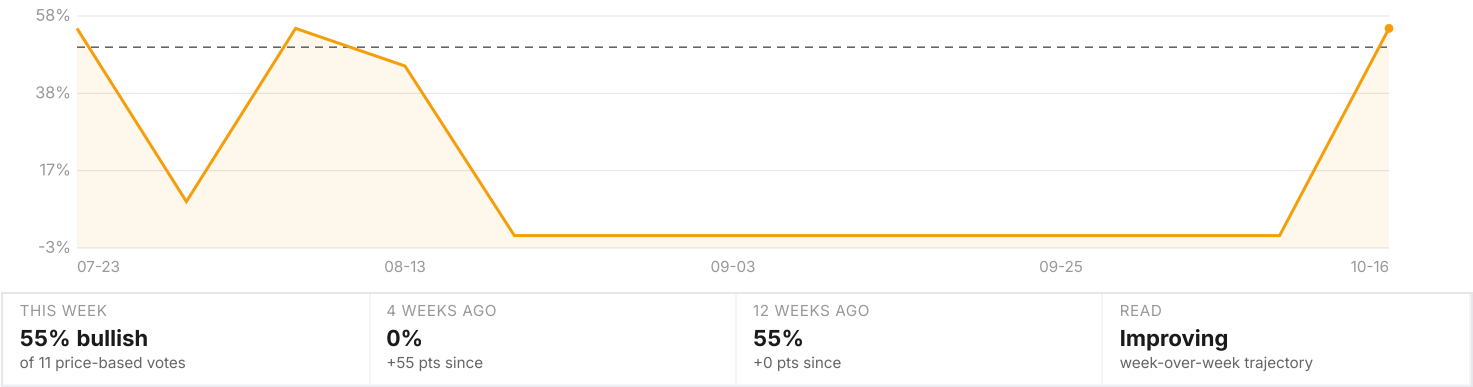
32 TECHNICAL POWER SCORE

EDGE · site engine · 60/100 composite



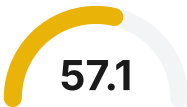
LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID						15 bull / 7 bear	
● Price vs SMA 20	\$238.47	● Price vs SMA 50	\$254.67	● Price vs SMA 200	\$307.78		
● EMA 9/21 Cross	239.9/241.6	● SMA 50/200	Death	● ADX Direction	ADX 50		
● Supertrend	\$249	● Parabolic SAR	\$233	● SMA Slope	0.060		
● RSI	57.1	● Stochastic K/D	81/61	● StochRSI K/D	100/93		
● Williams %R	-0	● CCI	214	● TSI vs Signal	-24.6		
● CMO	14.2	● ROC	5.03%	● OBV Signal	Accum		
● Chaikin MF	-0.040	● MFI	68	● Force Index	5M		
● Elder Ray Bull	6.94						

INDICATOR GAUGES					site technicals-tab style	
 57.1 RSI (14) 30 oversold · 70 overbought	 80.8 Stochastic %K vs %D 61	 67.8 Money Flow volume-weighted RSI	 49.7 ADX trend strength · <20 weak	 0.2 Williams %R inverted scale		

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$240.53 / \$242.17 / \$243.85		S1 / S2	\$238.85 / \$237.21	
Bollinger (20,2)	\$231.60 – \$245.35		Squeeze	ON	
52 - wk range	\$232.34 – \$377.92		Off 52 - wk high	-34.2%	
ATR (14)	\$5.02 (2.0%)		Historical vol	20.5%	

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown	
+2.0%	+1.5%	+0.3%	+2.1%	+1.2%	-1.4%	+3.4%	+2.7%	-0.1%	+1.1%	+1.8%	+2.1%		
Jan 55%	Feb 60%	Mar 57%	Apr 70%	May 55%	Jun 30%	Jul 65%	Aug 60%	Sep 45%	Oct 65%	Nov 55%	Dec 70%		

Sample: 20 years — treat short histories as suggestive, not statistical.

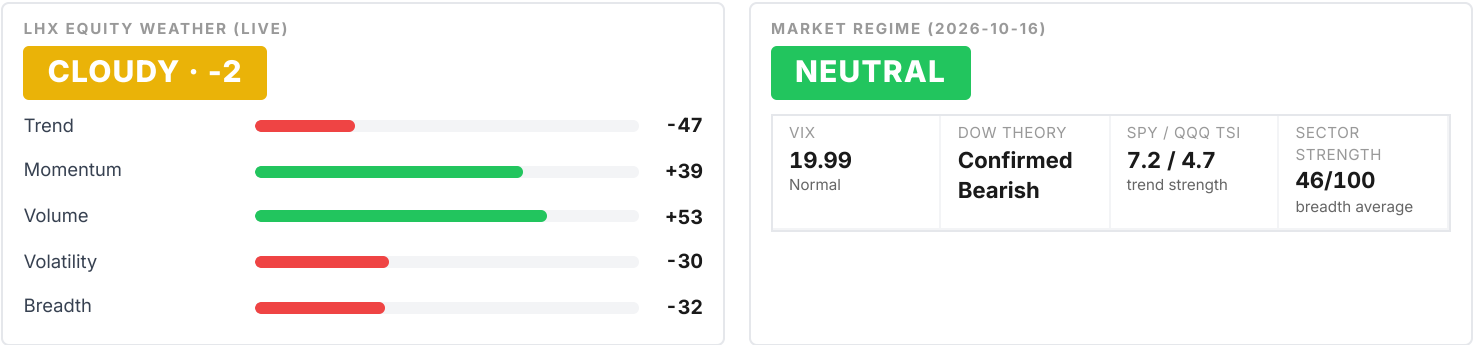
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		LHX	S&P 500	
Weekly volatility (σ , 1y)		3.33%	1.83%	
Best / worst week (1y)		+8.5% / -9.4%	—	
Max drawdown (5y, monthly)		-34.1%	—	
1 - week VaR (95%)		-5.7%	—	
Beta (5y)		0.75	1.00	

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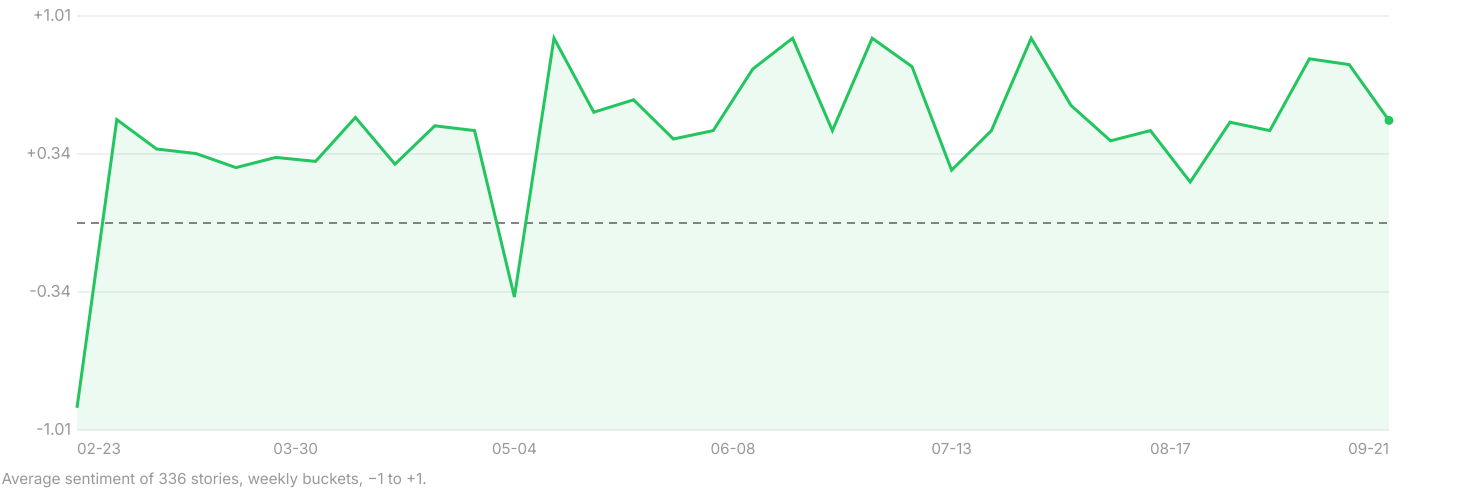
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -1.6 +26.1 vs industry		TREND -47.3 -11.9 vs industry	MOMENTUM +39.2 +62.3 vs industry	VOLUME +52.6 +85.7 vs industry
READING	LHX	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-1.6	-27.6	-24.1	-20.5
Trend	-47.3	-35.4	-26.2	-21.3
Momentum	+39.2	-23.1	-24.5	-15.8
Volume	+52.6	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Christopher Kubasik Chairman and Chief Execu	\$25.6M	67% equity+incentive
Kenneth Bedingfield President, Missile Solut	\$7.3M	70% equity+incentive
Samir Mehta President, Space & Mission Syste	\$5.9M	67% equity+incentive
Jonathan Rambeau Former President, Communica	\$5.3M	68% equity+incentive
Edward Zoiss Vice President, Engineering & I	\$4.9M	65% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	54
Governance	73
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-17	Officer/Director Change; Regulation FD; Other Events; Exhibits	5.02,7.01,8.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-07-24	Officer/Director Change; Exhibits	5.02,9.01
2026-05-12	Shareholder Vote; Exhibits	5.07,9.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-04-23	Other Events; Exhibits	8.01,9.01
2026-03-12	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2026-03-02	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-29	
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-02 to 2026-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	52 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-25 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-08-12	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.