

Lennox International Inc. (LII)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$357.73 2026-10-16	MARKET CAP \$12.4B VOLUME 0.6M	52-WK HIGH \$587.27 52-WK LOW \$340.32	TRAILING PE 16.1 P/S 2.33	GROSS MARGIN 33.1% NET MARGIN 14.6%	ROE 65% ROIC 23%	PIOTROSKI 7/9 ALTMAN Z 6.0	1-YR RETURN -31.7% 5-YR RETURN +49.5%
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Lennox International Inc. is a global manufacturer and distributor specializing in heating, ventilation, air conditioning (HVAC), and refrigeration solutions. The company operates across three divisions: Residential Heating & Cooling, Commercial Heating & Cooling, and Refrigeration. Its Residential Heating & Cooling division supplies homeowners with systems like furnaces, air conditioners, and heat pumps, along with indoor air quality products, comfort controls, and replacement components, catering to both new construction and existing residential upgrades. The Commercial Heating & Cooling division serves the light commercial sector, providing unitary HVAC equipment, advanced applied systems, control technologies, and comprehensive installation and maintenance services, including variable refrigerant flow solutions. Lastly, the Refrigeration division delivers essential components such as condensing units, unit coolers, and industrial chillers. These are crucial for food preservation in retail, hospitality, and logistics (e.g., supermarkets, restaurants, warehouses), as well as for specialized cooling needs in data centers, machine tooling, and other industrial applications. The company distributes its offerings through direct sales, a network of distributors, and its proprietary parts and supplies retail locations. Established in 1895, Lennox International Inc. maintains its headquarters in Richardson, Texas.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$12.4B EMPLOYEES 12,900 (SEC-filed) CEO Alok Maskara IPO 1999-07-29
COUNTRY US
2140 Lake Park Boulevard, Richardson, TX 75080 · Tel 972 497 5000 · [lennox.com](https://www.lennox.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

58 / 100

Street mean **\$434.86** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

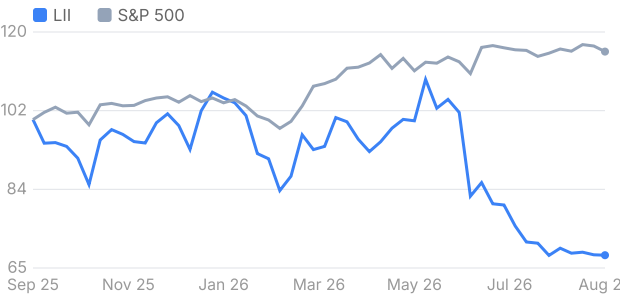
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

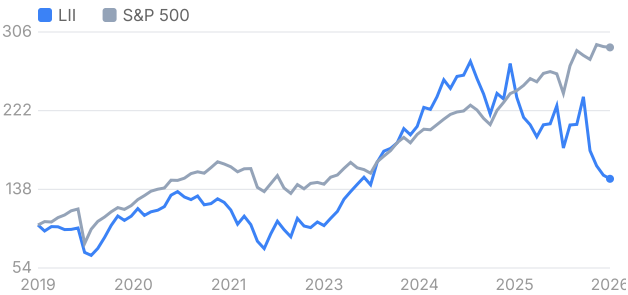
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · LII **-31.7%** · S&P 500 **+15.9%** · spread **-47.6pp**



7 Years vs S&P 500 · LII **+49.5%** · S&P 500 **+189.9%** · spread **-140.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

58

OF 100

Score Breakdown

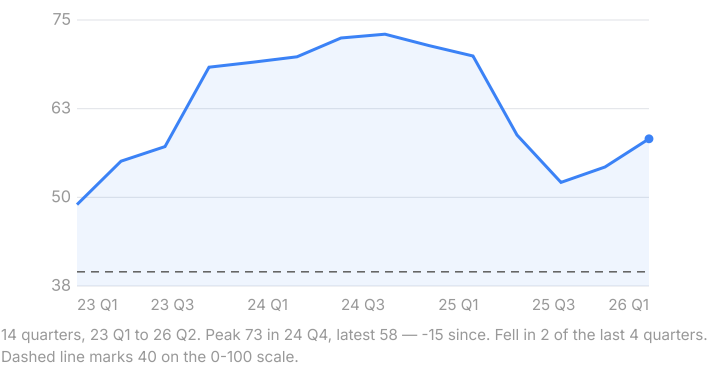
Profitability	77/100
Growth	40/100
Momentum	61/100
Quality	73/100
Earnings Quality	74/100
Balance Sheet	53/100
Value	41/100
Risk (safety)	100/100
Overall	58.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WTS	73
CR	55
GCG	76
GNRC	46
RRX	53
DCI	67
LII	58

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

58 / 100

IS Score 58.5 / 100 · -14.5 from peak of 73

Quarter	Business Quality
23 Q1	48
23 Q2	55
23 Q3	60
23 Q4	68
24 Q1	70
24 Q2	72
24 Q3	73
24 Q4	73
25 Q1	70
25 Q2	60
25 Q3	55
25 Q4	58
26 Q1	58

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 30 / 100 · Power -40 · 8 of 22 indicator votes bullish

Date	Price Structure
07-23	34%
08-13	16%
09-03	16%
09-25	16%
10-16	34%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 58, price structure 30 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 58.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 52 → 55 → 58	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 671 → now 660	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

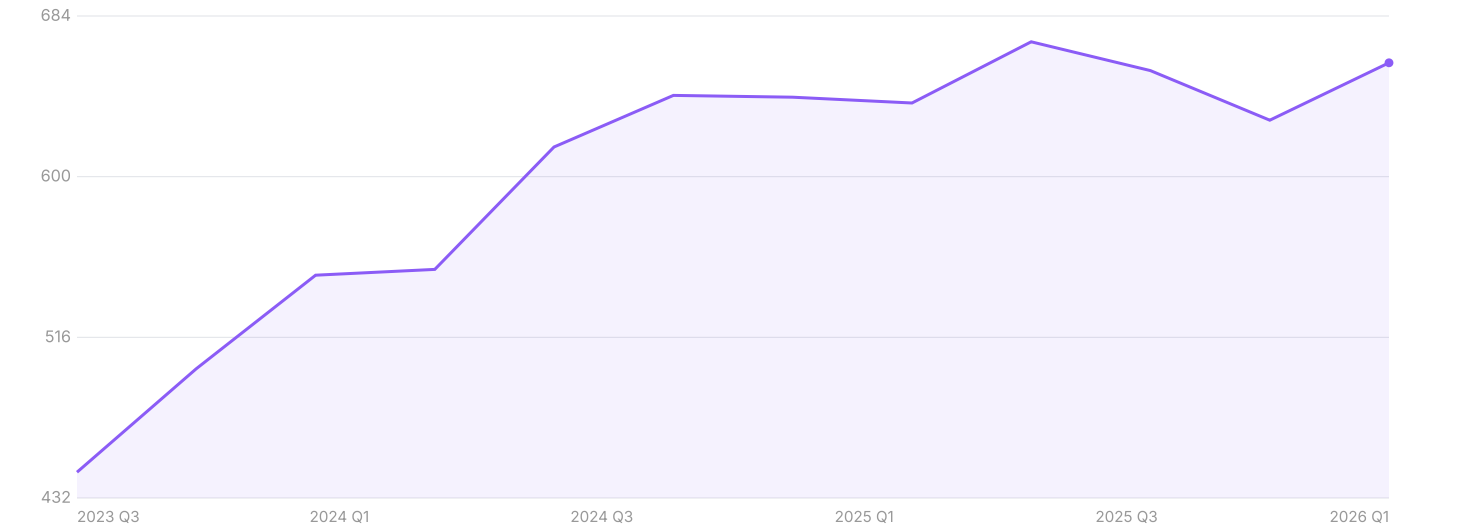
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 908 up / 755 down net +153 funds	INSTITUTIONS ADDED (13F) 30 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 671 · latest 660 (~11 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	660	27.2M	\$15.3B	78.3%
2026 Q1	630	26.4M	\$12.1B	76.0%
2025 Q4	656	25.5M	\$12.3B	73.6%
2025 Q3	671	26.1M	\$13.6B	75.3%
2025 Q2	639	26.8M	\$15.2B	77.2%
2025 Q1	642	26.9M	\$15.0B	77.5%
2024 Q4	643	25.9M	\$15.8B	74.7%
2024 Q3	616	24.2M	\$14.4B	69.8%
2024 Q2	552	25.5M	\$13.5B	73.5%
2024 Q1	549	24.4M	\$11.9B	70.3%
2023 Q4	500	24.0M	\$10.7B	69.2%
2023 Q3	446	24.3M	\$9.1B	69.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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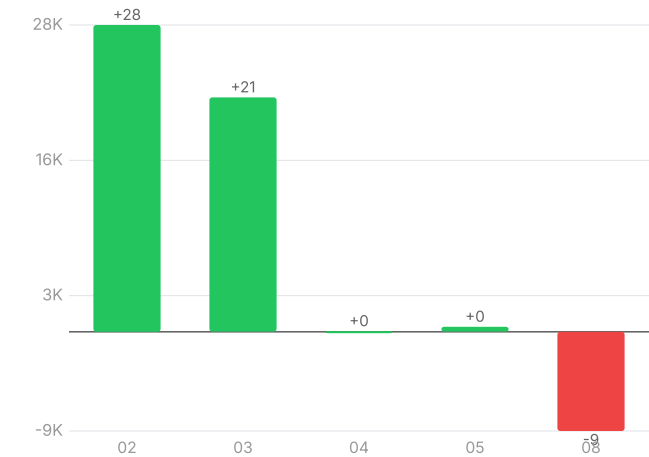
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Norris John W Iii	director	2026-08-06	GIFT	8,988	—	168,942
Norris John W Iii	director	2026-05-28	GIFT	990	—	177,930
Somasundaram Sivasankaran	director	2026-05-26	D-Return	343	—	767
Buck Sherry	director	2026-05-21	A-Award	343	—	2,306
Quintos Karen H	director	2026-05-21	A-Award	343	—	7,253
Teske Todd J	director	2026-05-21	A-Award	343	—	7,224
Vander Ark Jon	director	2026-05-21	A-Award	343	—	617
Wall Shane D	director	2026-05-21	A-Award	343	—	2,548

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	1,071	\$0.6M	Counted
F — Tax withholding	6	12,333	\$5.9M	None — compensation
G — Gifts	2	9,978	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.6M 2 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-06	Kosel Chris	971	\$0.5M
2026-02-25	Wall Shane D	100	\$0.1M
2026-02-04	Kosel Chris	254	\$0.1M
2026-02-04	Teske Todd J	700	\$0.4M
Trailing 12 mo	5 filings	2,625	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	6.68%	2.3M sh
2026-04-22	SCHEDULE 13G	Shabet Rose Sharon	5.20%	1.8M sh
2026-02-13	SCHEDULE 13G	Capital International Investors	8.40%	2.9M sh
2025-06-23	SCHEDULE 13D/A	NORRIS JOHN W III	9.80%	3.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
HOUSE 12-MO 4 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 630	13F SHARES 26M 76.0% of shares out	NEW / CLOSED 78 / 92 positions, QoQ	INCREASED / REDUCED 247 / 208 positions, QoQ	
PUT/CALL (13F) 1.17 option positions	FREE FLOAT 90.4% 31M sh			

2.8 · Largest Reporting 13F Managers

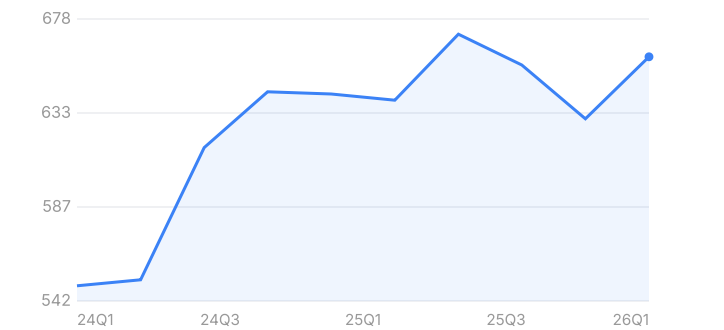
MANAGER	SHARES	VALUE
Gateway Investment Advisers Llc	19,584	\$7M
Horrell Capital Management, Inc.	19,288	\$7M
Y-Intercept	11,359	\$4M
Fjarde Ap-Fonden /Fourth Swedish N	11,126	\$4M
Mn Services Vermogensbeheer B.V.	9,185	\$3M
Czech National Bank	9,036	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

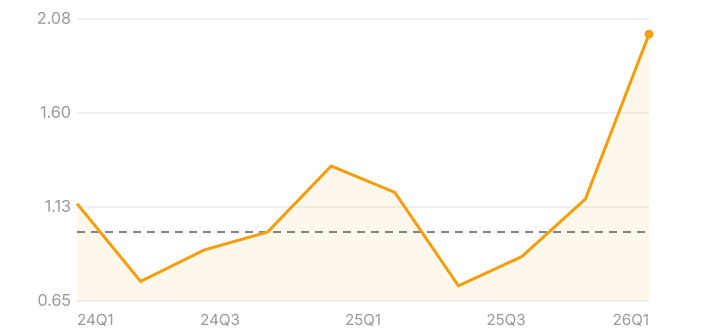
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$349M
VSMPX	0.0%	\$349M
VTI	0.0%	\$349M
VTSAX	0.0%	\$349M
VFIAX	0.0%	\$294M
VFFSX	0.0%	\$294M

13F Filers Holding LII — quarterly



Institutional Put/Call — quarterly



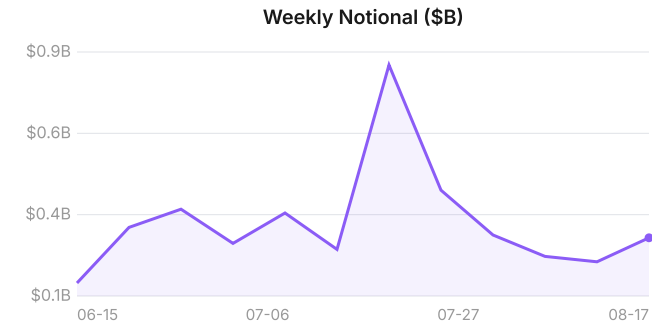
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
		LATEST SESSION 68.9% 2026-10-15	20-DAY AVG 69.6% 50-day 64.1%	TREND Rising 20d vs 50d
		BY MARKET CENTER Q: 68% · N: 82% · B: 51% latest session		

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

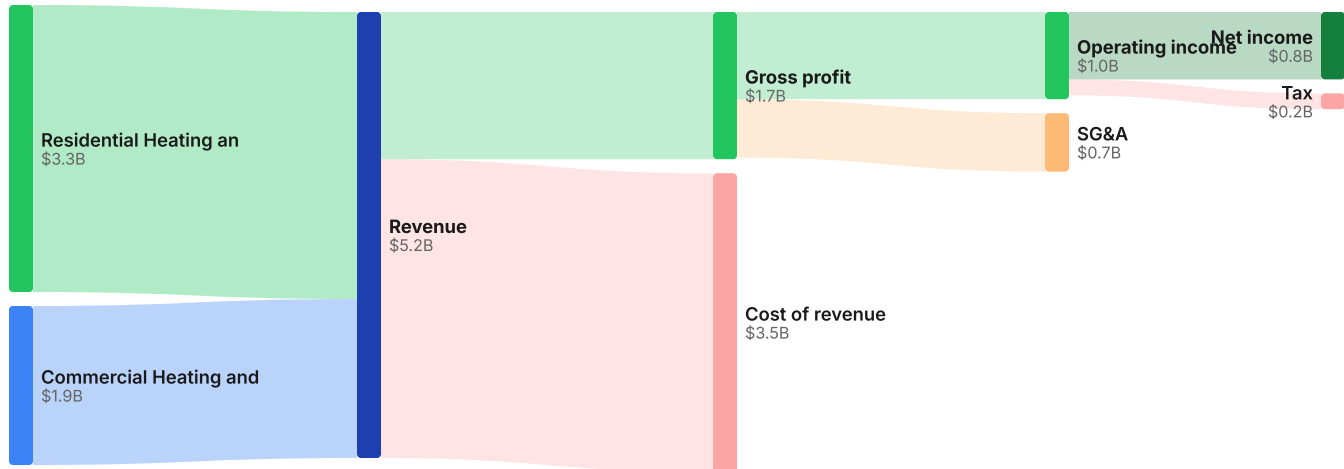


Where LII Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ebxi Level Ats	0.5M	12 sh
Cgxs Onechronos	0.5M	29 sh
Sgmt Sigma X2	0.5M	21 sh
Mlix Instinct X	0.5M	33 sh
Jpmx Jpm-X	0.4M	33 sh
Mspl Ms Pool (Ats-4)	0.3M	75 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Lennox International Inc. revenue goes. All values FY2025 filings, live.

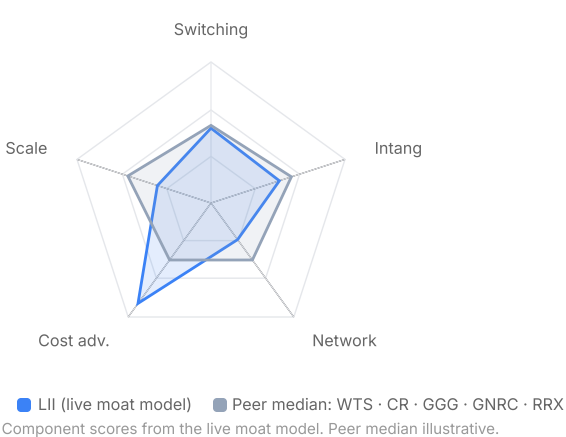
17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Residential Heating and Cooling	\$3.3B	64%
Commercial Heating and Cooling	\$1.9B	36%

18 MOAT & COMPETITIVE POSITION

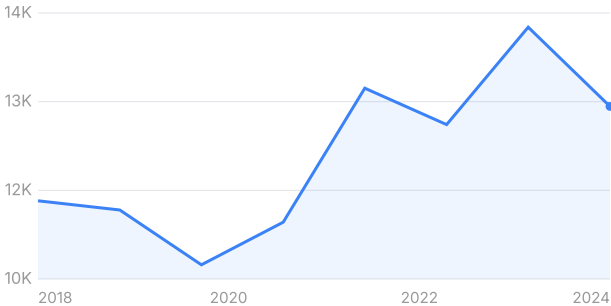
LIVE MODEL · 54/100 WEAK



Moat score 54/100 — Weak; primary source Cost Advantage.

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3.8 · Employees (SEC filings)



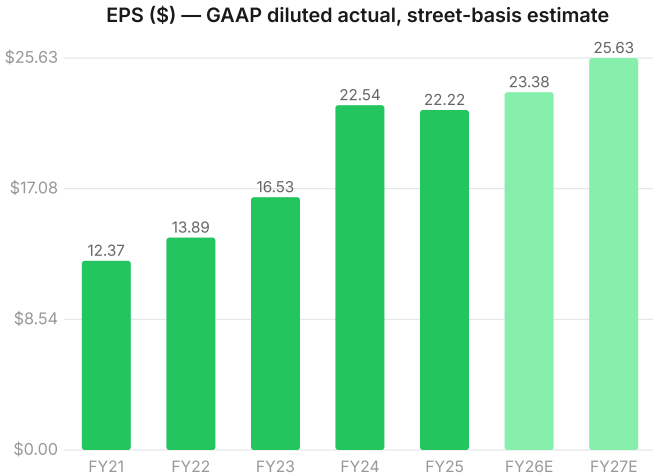
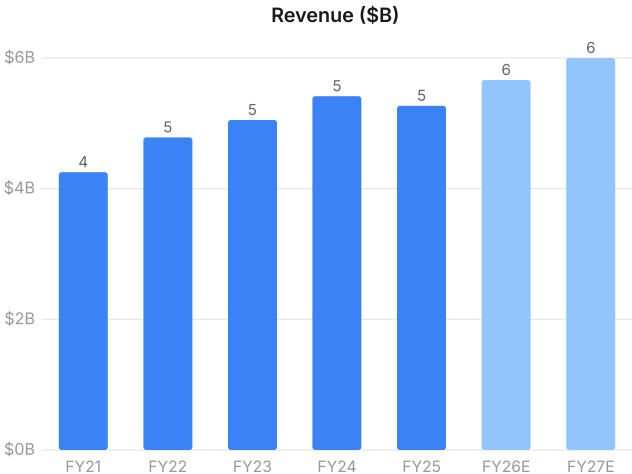
19 CORPORATE INFORMATION — KEY OFFICERS

12,900 employees

OFFICER	TITLE
Alok Maskara	Chief Executive Officer, President & Director
Monica Brown	Executive Vice President, Chief Legal Officer & Corporate Secretary
Sarah Martin	Executive Vice President & President of Home Comfort Solutions
Michael Quenzer	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

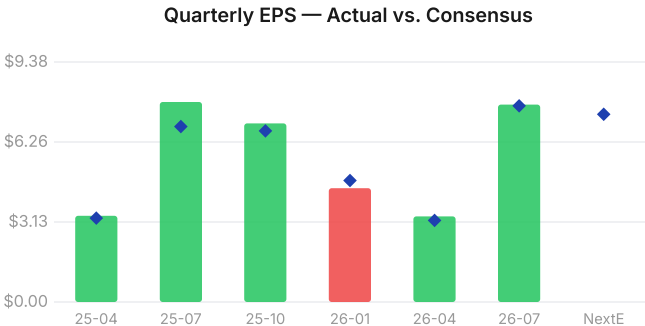
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +3.4%	NEXT REPORT 2026-10-28	INCOME QUALITY 1.16 OCF ÷ net income
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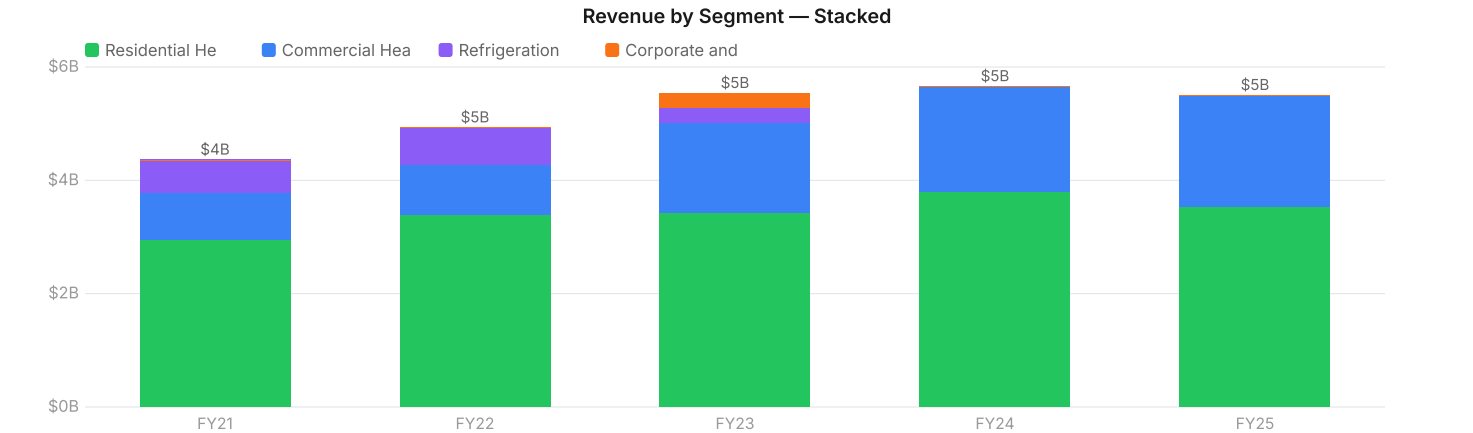
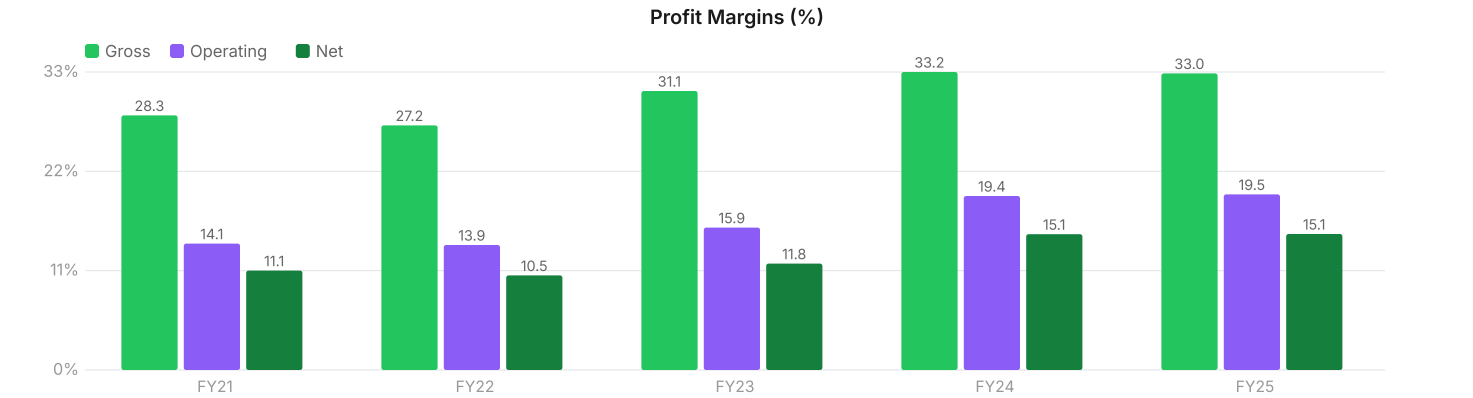
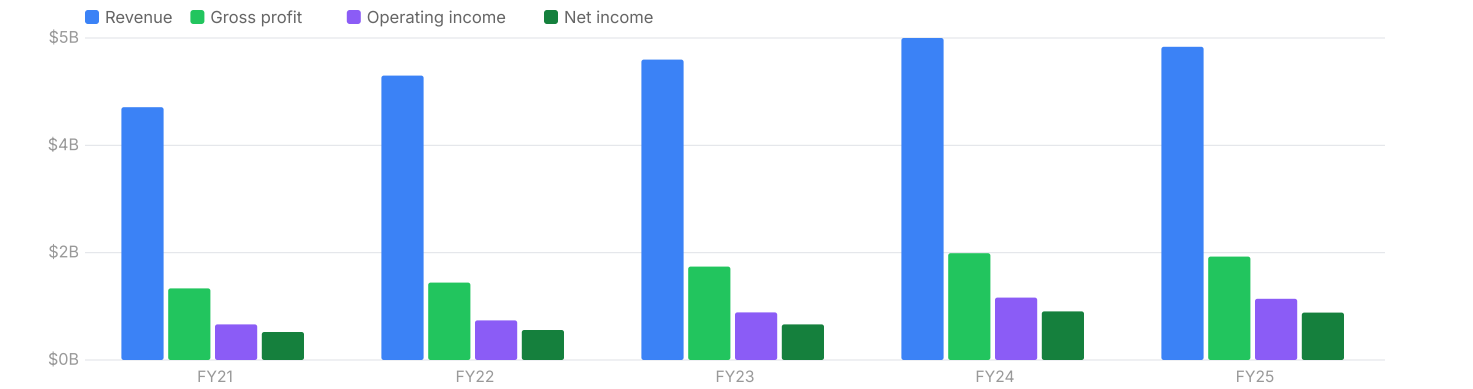
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

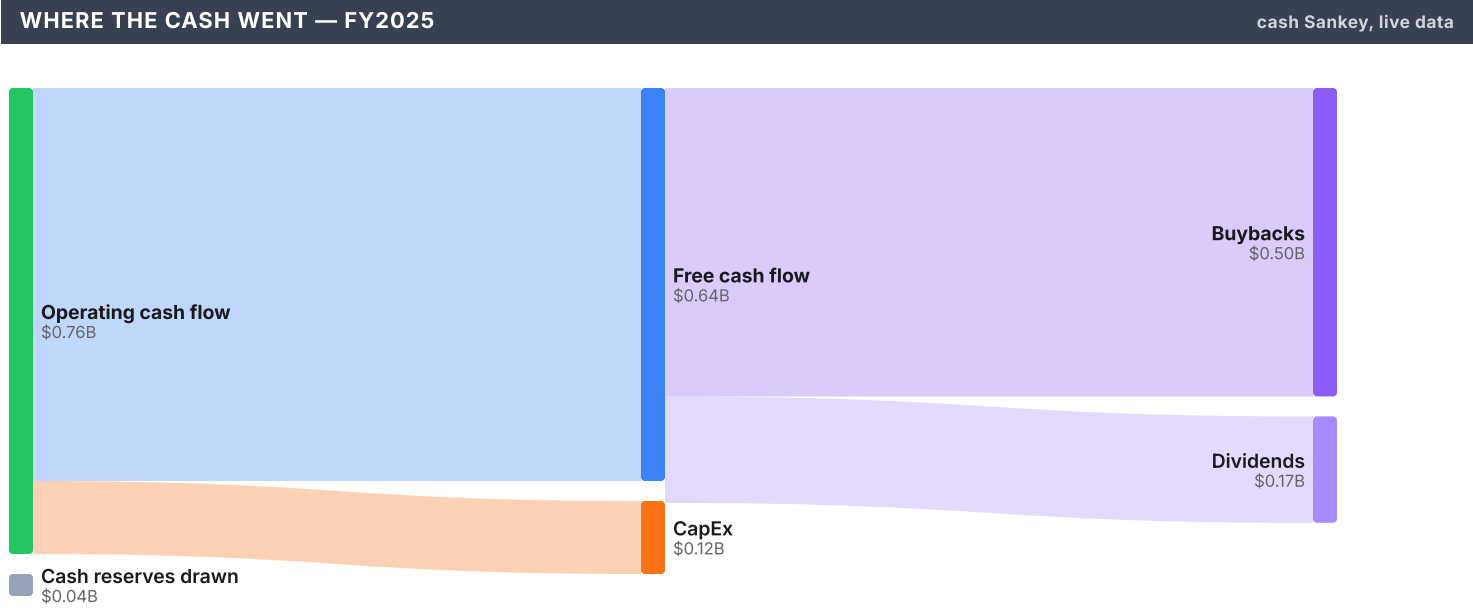
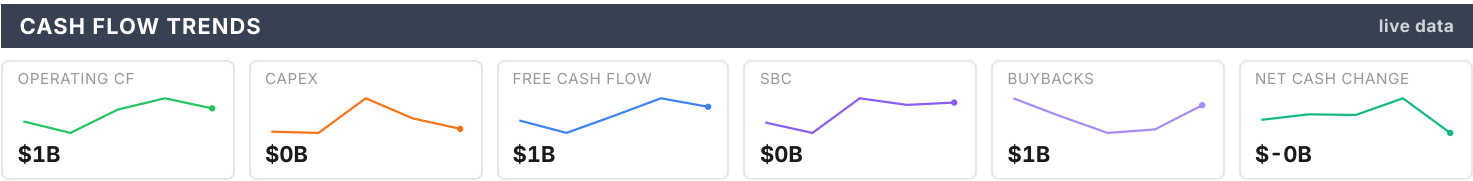


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+15.4%	+12.5%	+5.6%	+7.2%	-2.7%
Gross profit	+14.3%	+8.1%	+20.5%	+14.5%	-3.2%
Operating income	+23.4%	+11.2%	+20.4%	+31.0%	-1.9%
Net income	+30.2%	+7.1%	+18.7%	+36.7%	-2.6%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.2	4.7	5.0	5.3	5.2	
Cost of revenue	3.0	3.4	3.4	3.6	3.5	
Gross profit	1.2	1.3	1.5	1.8	1.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.6	0.6	0.7	0.7	0.7	
Operating income	0.6	0.7	0.8	1.0	1.0	
EBITDA	0.7	0.7	0.9	1.1	1.1	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.6	0.6	0.7	1.0	1.0	
Income tax	0.1	0.1	0.1	0.2	0.2	
Net income	0.5	0.5	0.6	0.8	0.8	
Diluted EPS (\$)	12.37	13.89	16.53	22.54	22.22	
Diluted shares (M)	38	36	36	36	35	



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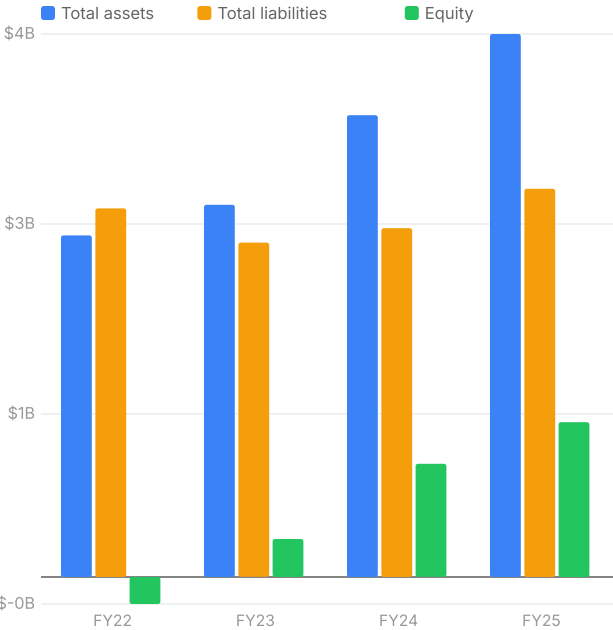
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.4	0.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.6	0.7	0.6	
Total current assets	1.5	1.4	1.9	1.9	
PP&E (net)	0.8	0.9	1.1	1.2	
Goodwill + intangibles	0.2	0.2	0.2	0.5	
Total assets	2.6	2.8	3.5	4.1	
Accounts payable	0.4	0.4	0.5	0.4	
Short-term debt	0.7	0.2	0.3	0.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.6	1.0	1.3	1.2	
Long-term debt	0.8	1.1	0.8	1.4	
Total liabilities	2.8	2.5	2.6	2.9	
Shareholders' equity	-0.2	0.3	0.9	1.2	

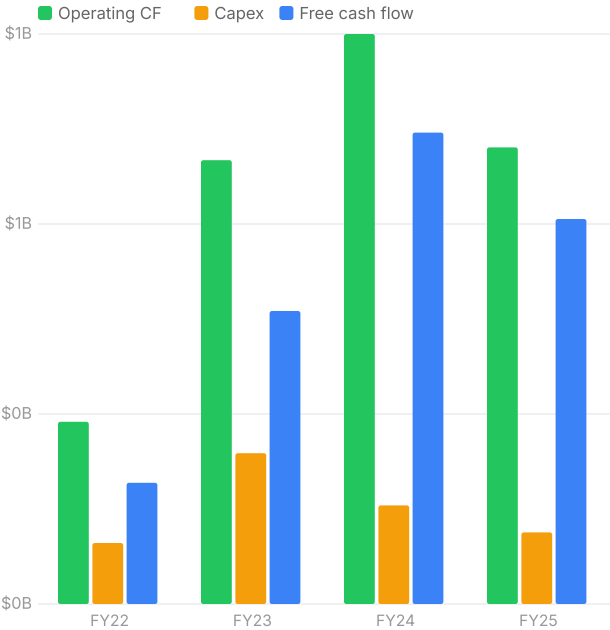
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.6	0.8	0.8	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.3)	0.0	0.0	(0.2)	
Operating cash flow	0.3	0.7	0.9	0.8	
Capital expenditures	(0.1)	(0.3)	(0.2)	(0.1)	
Investing cash flow	(0.1)	(0.3)	(0.2)	(0.7)	
Buybacks	(0.3)	(0.0)	(0.1)	(0.5)	
Dividends paid	(0.1)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	0.3	(0.2)	(0.2)	0.2	
Financing cash flow	(0.2)	(0.4)	(0.4)	(0.5)	
Free cash flow	0.2	0.5	0.8	0.6	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-324.4%	-210.6%	1435.8%	142.1%	78.1%	65%	
ROA	22.1%	21.0%	22.0%	25.7%	20.8%	17.0%	
ROIC	43.2%	35.7%	36.3%	43.8%	25.8%	22.8%	
Gross margin	28.3%	27.2%	31.1%	33.2%	33.0%	33.1%	
Operating margin	14.1%	13.9%	15.9%	19.4%	19.5%	19.4%	
Net margin	11.1%	10.5%	11.8%	15.1%	15.1%	14.6%	
EBITDA margin	15.7%	15.5%	17.7%	21.2%	21.5%	21.6%	
FCF margin	9.7%	4.3%	9.8%	14.6%	12.3%	—	
VALUATION							
P/E	24.57	16.65	26.74	26.85	21.68	16.1	
P/B	-42.39	-40.76	55.31	25.48	14.65	9.6	
P/S	2.72	1.75	3.17	4.06	3.28	2.33	
P/FCF	27.90	41.15	32.47	27.70	26.68	16.7	
EV/EBITDA	19.44	13.59	19.60	20.06	16.59	12.5	
EV/Revenue	3.05	2.11	3.46	4.26	3.67	2.7	
Earnings yield	4.1%	6.0%	3.7%	3.7%	4.6%	6.24%	
FCF yield	3.6%	2.4%	3.1%	3.6%	3.7%	5.97%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.42	0.94	1.41	1.43	1.60	1.57	
Quick ratio	0.80	0.47	0.72	0.90	0.63	0.77	
Debt / equity	-5.34	-8.62	5.35	1.75	1.77	1.56	
Debt / assets	66.2%	68.2%	54.6%	42.9%	50.6%	44.5%	
Net debt / EBITDA	2.13	2.30	1.66	0.94	1.77	1.73	
Interest coverage	23.35	16.98	14.17	26.82	24.74	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	2.00	1.99	1.86	1.70	1.38	1.17	
Receivables turnover	8.77	8.45	8.28	8.51	8.38	5.8	
DSO (days)	42	43	44	43	44	63	
DPO (days)	45	44	43	44	49	54	
Cash conversion cycle	54	66	79	70	92	128	
GROWTH (YoY)							
Revenue growth	15.4%	12.5%	5.6%	7.2%	-2.7%	—	
Net income growth	30.3%	7.1%	18.7%	36.7%	-2.6%	—	
EPS growth	36.6%	10.7%	18.0%	36.7%	-0.6%	—	
FCF growth	-23.5%	-50.8%	141.6%	60.9%	-18.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	12.61	13.96	16.48	22.54	22.40	22.32	
Book value / share	-7.31	-5.71	7.97	23.75	33.14	37.38	
Revenue / share	113.97	132.54	139.16	149.20	148.01	152.80	
FCF / share	11.11	5.65	13.58	21.85	18.20	21.29	
Cash / share	0.99	1.72	1.93	11.80	0.99	1.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	5.5%	3.7%	0.1%	0.3%	2.9%	1.72%	
Altman Z-Score	7.57	6.10	8.42	9.35	7.48	6.0	
Piotroski F-Score	6	4	8	8	4	7/9	
Beneish M-Score	-2.40	-1.92	-2.69	-2.60	-2.19	-2.26	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	6.0	Safe (>2.99)	Safe	
Income quality	1.16	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.26	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.92
Interest burden		0.94	Earnings stability	0.84
Operating margin		19.3%	Earnings persistence	0.97
Asset turnover		1.29×	Revenue CAGR 3y	3.4%
Financial leverage		3.73×	EPS CAGR 3y	12.8%
= ROE		70%	FCF CAGR 3y	38.2%

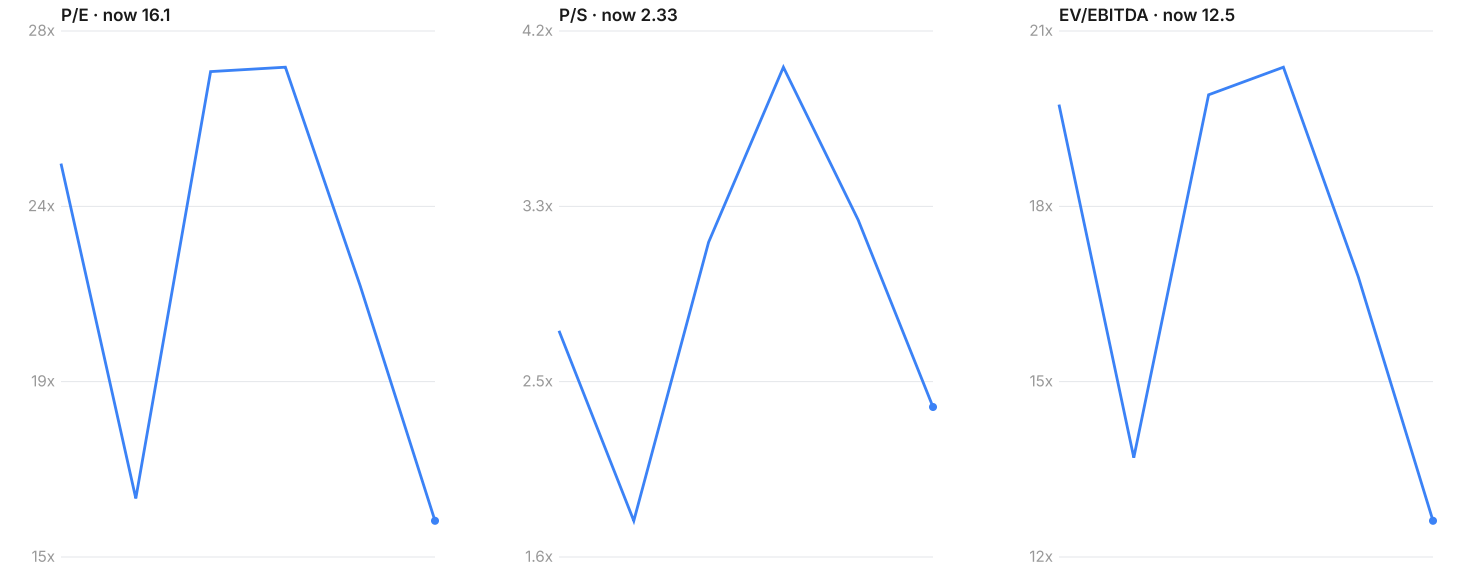
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.72%	DIVIDEND YIELD 1.49%	TOTAL SHAREHOLDER RETURN 2.78% cash yield	SBC / REVENUE 0.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WTS	\$11.9B	31.1	19%	15.5%	+17.1%	8/9	+29.5%
CR	\$11.9B	35.5	17%	13.2%	+13.8%	3/9	+13.6%
GGG	\$13.3B	25.4	21%	24.5%	+4.6%	8/9	+1.9%
GNRC	\$11.4B	43.7	9%	12.2%	+0.6%	6/9	+0.0%
RRX	\$10.3B	31.6	5%	7.5%	+3.5%	8/9	—
DCI	\$10.2B	22.4	28%	12.2%	+5.3%	7/9	—
GTLS	\$10.0B	-233.2	-1%	-1.9%	-1.5%	4/9	—
FLS	\$9.0B	24.5	17%	8.5%	-0.3%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

30 Analysts



MEAN TARGET (QTR) \$434.86 7 targets	TARGET VS. PRICE +21.6% last-quarter mean	NEXT REPORT 2026-10-28 street \$7.34
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.59B	\$5.64B / \$5.51B	\$23.38	\$24.01 / \$22.86	12
FY2027	\$5.92B	\$6.10B / \$5.76B	\$25.63	\$26.95 / \$24.28	12
FY2028	\$6.18B	\$6.79B / \$5.86B	\$27.86	\$32.02 / \$25.87	7

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$403.00	+12.7%	3
Last Quarter	\$434.86	+21.6%	7
Last Year	\$538.07	+50.4%	29
All Time	\$443.52	+24.0%	75

Rolling mean of published targets vs. last close \$357.73. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

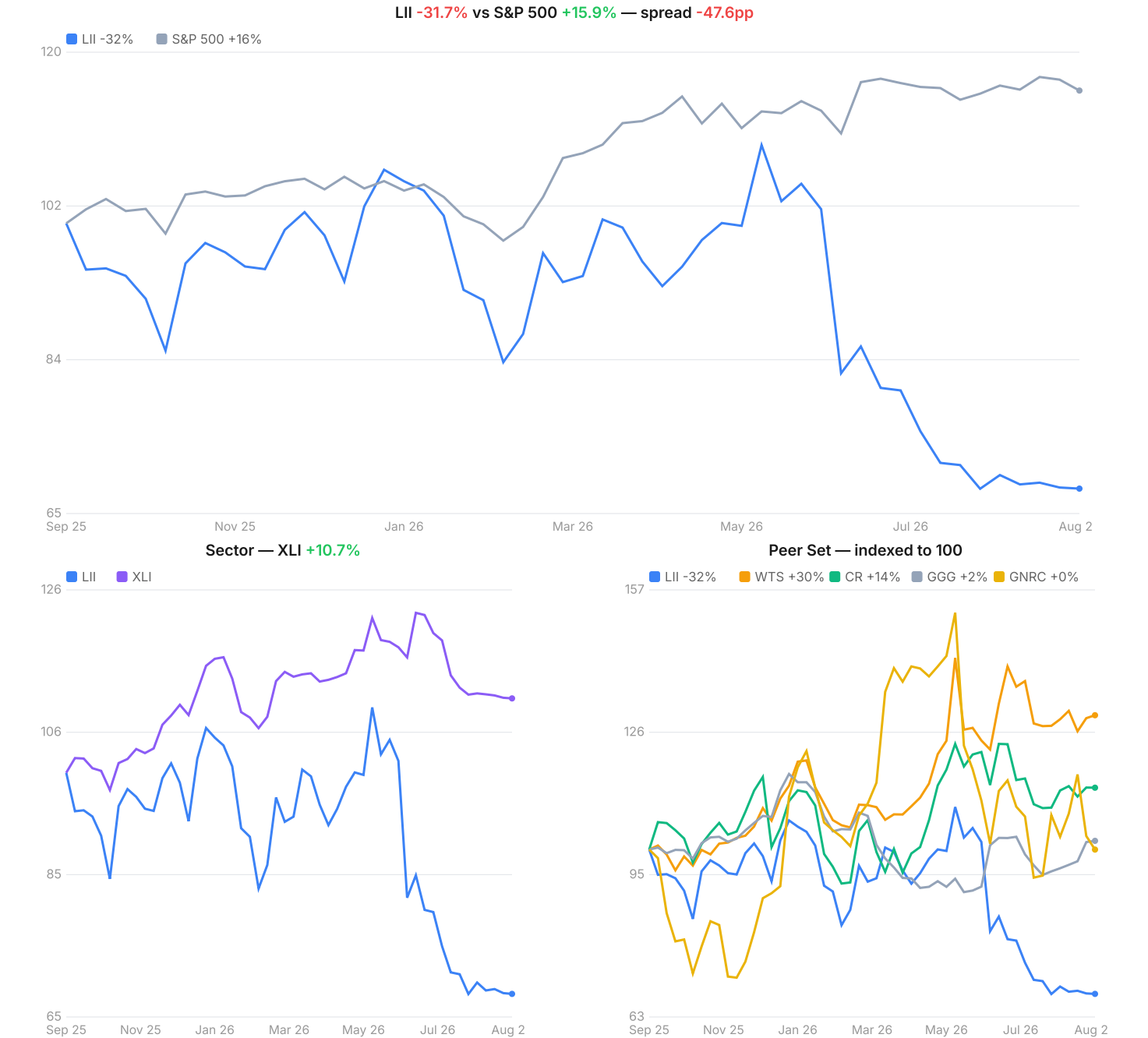
B+

DCF4/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$360.76	-3.03	-0.84%	Below
SMA 50	\$380.10	-22.37	-5.89%	Below
SMA 200	\$479.48	-121.75	-25.39%	Below
EMA 9	\$356.83	+0.90	+0.25%	Above
EMA 21	\$362.19	-4.46	-1.23%	Below
EMA 50	\$388.08	-30.35	-7.82%	Below
EMA 200	\$462.67	-104.94	-22.68%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 30/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -40

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

50

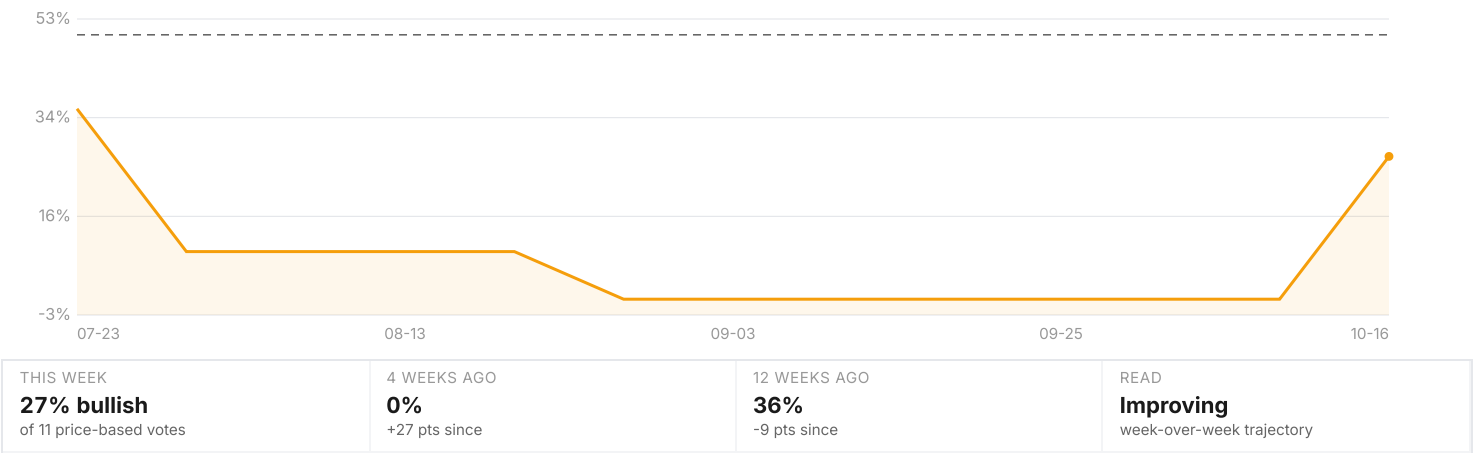
50

17

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



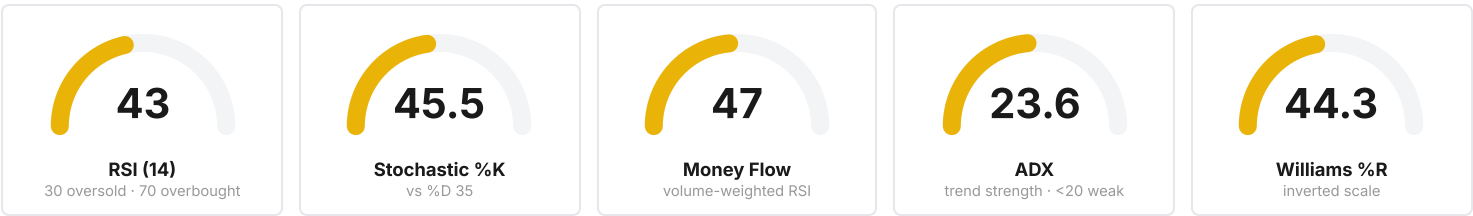
INDICATOR VOTE GRID

8 bull / 14 bear

● Price vs SMA 20	\$360.76	● Price vs SMA 50	\$380.10	● Price vs SMA 200	\$479.48
● EMA 9/21 Cross	356.8/362.2	● SMA 50/200	Death	● ADX Direction	ADX 24
● Supertrend	\$378	● Parabolic SAR	\$364	● SMA Slope	0.000
● RSI	43.0	● Stochastic K/D	46/35	● StochRSI K/D	73/53
● Williams %R	-44	● CCI	-29	● TSI vs Signal	-22.6
● CMO	-14.1	● ROC	0.45%	● OBV Signal	Distrib
● Chaikin MF	0.130	● MFI	47	● Force Index	0M
● Elder Ray Bull	0.66				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$355.29 / \$362.87 / \$367.23	S1 / S2	\$350.93 / \$343.35
Bollinger (20,2)	\$348.17 – \$373.34	Squeeze	ON
52-wk range	\$340.32 – \$587.27	Off 52-wk high	-39.1%
ATR (14)	\$10.99 (3.1%)	Historical vol	24.1%

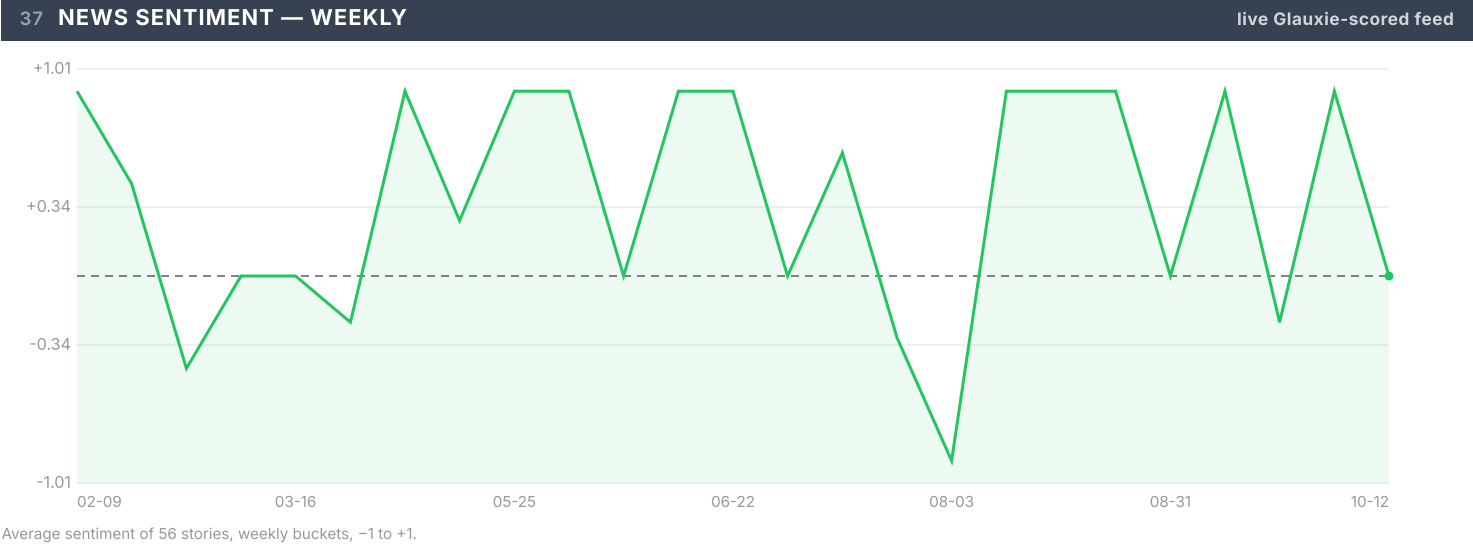
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-0.4%	+3.3%	+1.0%	-0.4%	+1.2%	+1.5%	+3.6%	-0.2%	-3.0%	+3.7%	+4.4%	+3.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	65%	71%	40%	55%	65%	65%	50%	25%	65%	90%	65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		LII	S&P 500	
Weekly volatility (σ , 1y)		5.43%	1.83%	
Best / worst week (1y)		+12.3% / -19.3%	—	
Max drawdown (5y, monthly)		-45.6%	—	
1-week VaR (95%)		-8.4%	—	
Beta (5y)		1.18	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
LII EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
RAINY · -30		NEUTRAL	
Trend	-46	VIX	19.99
Momentum	-7	Normal	
Volume	-31	DOW THEORY	Confirmed Bearish
Volatility	-30	SPY / QQQ TSI	7.2 / 4.7
Breadth	-32	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-29.6	-46.3	-7.0	-31.3
-2.9 vs industry	-14.7 vs industry	+24.3 vs industry	-13.9 vs industry

READING	LII	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-29.6	-26.7	-24.1	-20.5
Trend	-46.3	-31.6	-26.2	-21.3
Momentum	-7.0	-31.2	-24.5	-15.8
Volume	-31.3	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

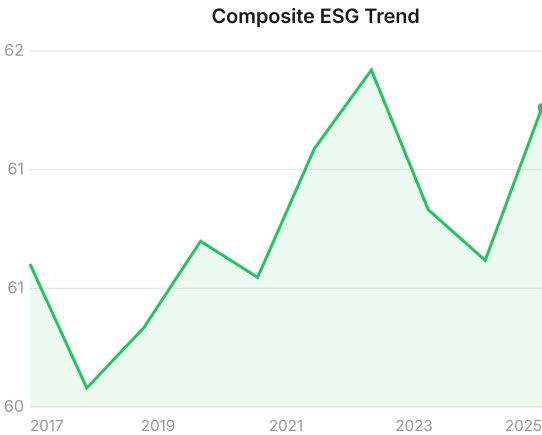
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Alok Maskara President and Chief Executive O	\$8.4M	69% equity+incentive
Daniel M. Sessa Executive Vice President, Ch	\$3.6M	35% equity+incentive
Sarah R. Martin Executive Vice President and	\$2.4M	61% equity+incentive
Michael P. Quenzer Executive Vice President,	\$2.3M	58% equity+incentive
Joseph F. Nassab Executive Vice President an	\$2.2M	58% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	57
Social	58
Governance	70
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-18	Officer/Director Change; Exhibits	5.02,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-05-28	Officer/Director Change; Shareholder Vote	5.02,5.07
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-05	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-10-22	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-07-23	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-19 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	109 rows · 1999 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-06 to 2026-08-06
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-06-23 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.