

Lowe's Companies, Inc. (LOW)

Consumer Cyclical / Home Improvement · New York Stock Exchange

InsiderStreet
EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$197.31	\$110.7B	\$293.06	16.7	33.1%	-72%	5/9	-18.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.5M	\$178.45	1.22	7.3%	21%	3.1	+126.1%

Lowe's Companies, Inc., together with its various subsidiary entities, operates as a prominent home improvement retailer serving both the United States and international markets. The company supplies a broad spectrum of items essential for construction, upkeep, renovations, and interior design projects. Its comprehensive product line encompasses major appliances, seasonal and outdoor living essentials, lawn and garden tools, timber, kitchen and bathroom fixtures, power tools, paints, custom millwork, general hardware, flooring options, plumbing components, building materials, decorative accents, lighting solutions, and electrical supplies. In addition to merchandise, Lowe's facilitates installation services through independent contractors across numerous product categories, offers extended protection plans, and provides repair services covering both warranty and post-warranty issues. The company markets its inventory, comprising both well-known national brands and proprietary private-label items, to a diverse clientele including individual homeowners, tenants, and trade professionals. As of January 28, 2022, Lowe's operated 1,971 retail locations dedicated to home improvement and hardware. Products are also accessible via its e-commerce platforms, Lowes.com and Lowesforpros.com, and through its mobile applications. Established in 1921, Lowe's Companies, Inc. maintains its headquarters in Mooresville, North Carolina.

SECTOR Consumer Cyclical INDUSTRY Home Improvement EXCHANGE NYSE MARKET CAP \$110.7B EMPLOYEES 167,000 (SEC-filed) CEO Marvin R. Ellison
IPO 1980-03-17 COUNTRY US
1000 Lowe's Boulevard, Mooresville, NC 28117 · Tel 704 758 1000 · [lowes.com](https://www.lowes.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

56 / 100

Street mean **\$235.50** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

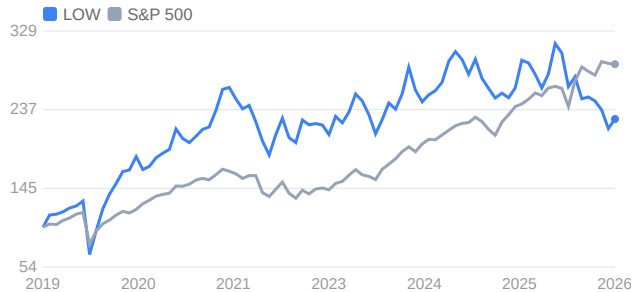
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **LOW -18.4%** · **S&P 500 +15.9%** · spread **-34.3pp**



7 Years vs S&P 500 · **LOW +126.1%** · **S&P 500 +189.9%** · spread **-63.8pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

56

OF 100

Score Breakdown

Profitability	38/100
Growth	54/100
Momentum	73/100
Quality	65/100
Earnings Quality	88/100
Balance Sheet	36/100
Value	51/100
Risk (safety)	80/100
Overall	56.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
HD	56
SBUX	53
ABNB	75
MAR	60
BKNG	77
MELI	61
LOW	56

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

56 / 100

IS Score 56.4 / 100 · -2.3 from peak of 59

Quarter	Business Quality
23 Q1	47
23 Q4	59
24 Q3	54
25 Q2	56
26 Q1	56

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 68 / 100 · Power +35 · 17 of 22 indicator votes bullish

Date	Price Structure
07-23	-4%
08-13	77%
09-03	23%
09-25	50%
10-16	50%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 56 and price structure at 68 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 56.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 57 → 57 → 56	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,723 → now 2,667	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

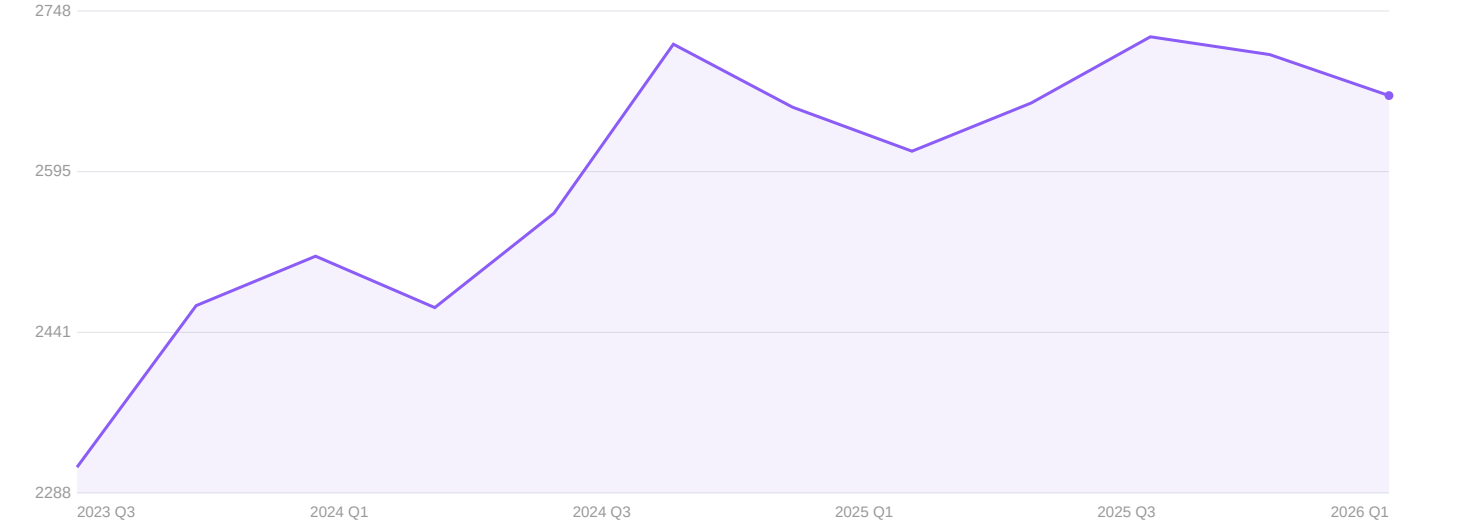
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-08-10	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1398 up / 1092 down net +306 funds	INSTITUTIONS ADDED (13F) -39 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,723 · latest 2,667 (-56 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,667	450.1M	\$97.4B	80.5%
2026 Q1	2,706	435.4M	\$100.2B	77.9%
2025 Q4	2,723	443.4M	\$104.1B	79.3%
2025 Q3	2,660	429.0M	\$105.9B	76.7%
2025 Q2	2,614	432.1M	\$94.2B	77.3%
2025 Q1	2,656	429.1M	\$98.2B	76.8%
2024 Q4	2,716	423.8M	\$102.6B	75.8%
2024 Q3	2,555	427.6M	\$113.2B	76.5%
2024 Q2	2,465	426.3M	\$92.0B	76.3%
2024 Q1	2,514	426.3M	\$106.6B	76.3%
2023 Q4	2,467	425.8M	\$93.2B	76.2%
2023 Q3	2,313	432.7M	\$89.1B	77.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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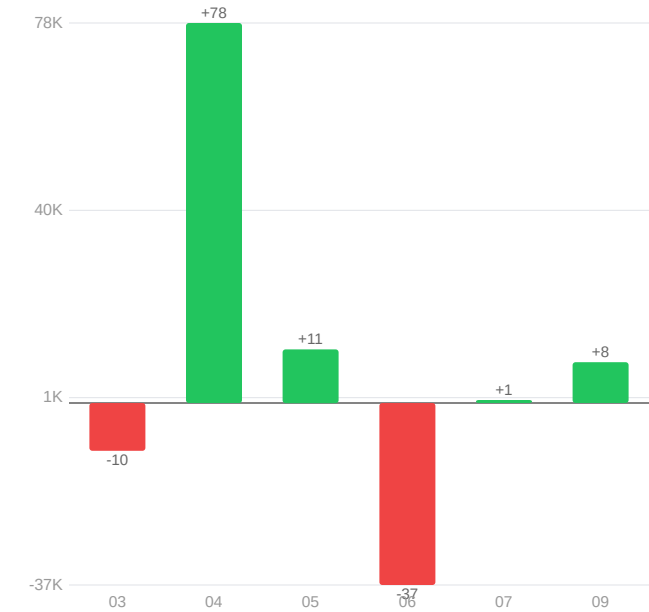
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Taylor Colleen	director	2026-09-30	A-Award	68	—	1,509
Simkins Lawrence	director	2026-09-30	A-Award	136	—	1,113
Rogers Brian C	director	2026-09-30	A-Award	136	—	5,856
Dreiling Richard W	director	2026-09-30	A-Award	298	—	20,059
Douglas Laurie Z	director	2026-09-30	A-Award	81	—	5,009
Godbole Seemantini	EVP, CI & AI Officer	2026-09-15	A-Award	396	—	49,449
Wilson Jennifer Elizabeth	EVP, Chief Marketing Officer	2026-09-15	A-Award	2,891	—	9,157
Filipponi Adam D	EVP, Strategy & Business Dev	2026-09-15	A-Award	3,212	—	9,927

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	36,349	\$8.5M	Counted
M — Exercises (paired A/D)	5	24,519	\$2.6M	None — mechanics
F — Tax withholding	11	27,751	\$6.4M	None — compensation
G — Gifts	3	1,601	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$8.5M 4 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-18	Margrethe Raub Vagell	2,500	\$0.6M
2026-06-17	Juliette W Pryor	9,330	\$2.1M
2026-06-16	Janice Marie Dupre	14,150	\$3.1M
2026-03-04	Quonta Vance	10,369	\$2.7M
Trailing 12 mo	8 filings	107,280	\$28M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	5.70%	31.8M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.50%	42.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-07	SCHEDULE 13G/A	The Vanguard Group	10.02%	56.2M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-17	2026-10-14
Kevin Hern	House	SELL	\$1,001 - \$15,000	2026-09-17	2026-10-13
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-09-11	2026-10-09
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2026-07-20	2026-08-03
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2026-07-20	2026-08-02
John W. Hickenlooper	Senate	SELL	\$50,001 - \$100,000	2026-01-14	2026-02-06

HOUSE 12-MO 17 trades 2 purchases	SENATE 12-MO 20 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

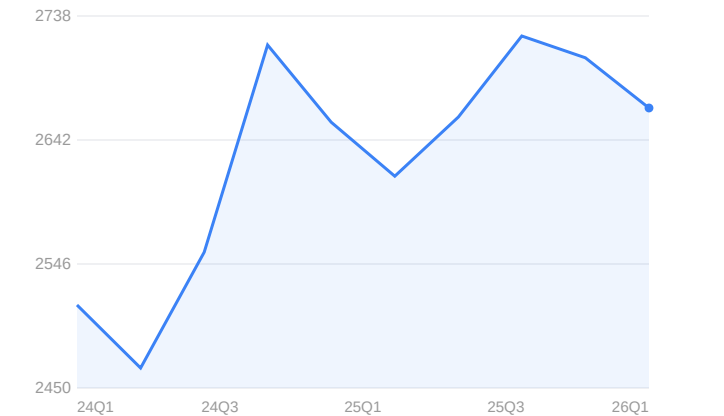
13F FILERS (LAST COMPLETE Q) 2,706	13F SHARES 435M 77.9% of shares out	NEW / CLOSED 165 / 136 positions, QoQ	INCREASED / REDUCED 996 / 1,132 positions, QoQ
PUT/CALL (13F) 1.07 option positions	FREE FLOAT 99.8% 560M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Salem Investment Counselors Inc	1.4M	\$257M
Davenport & Co Llc	607,374	\$112M
Hardin Capital Partners, Llc	423,219	\$78M
Assenagon Asset Management S.A.	404,213	\$74M
Wealth Enhancement Advisory Servic	349,016	\$50M
Pinestone Asset Management Inc.	306,642	\$57M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

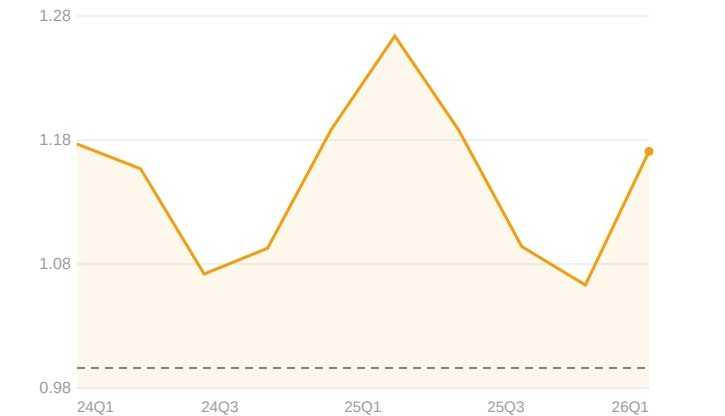
13F Filers Holding LOW — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.3B
VTSAX	0.1%	\$3.3B
VTI	0.1%	\$3.3B
VSMPX	0.1%	\$3.3B
VFINX	0.2%	\$2.7B
VFIAX	0.2%	\$2.7B

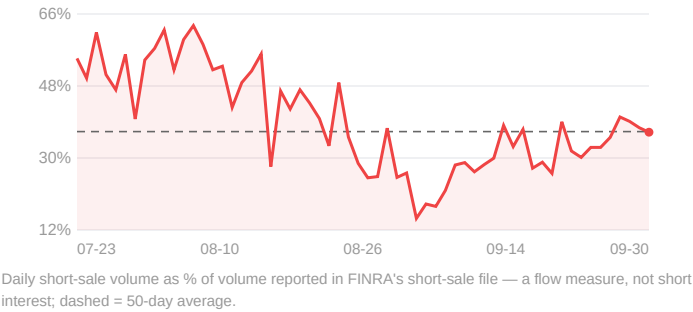
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

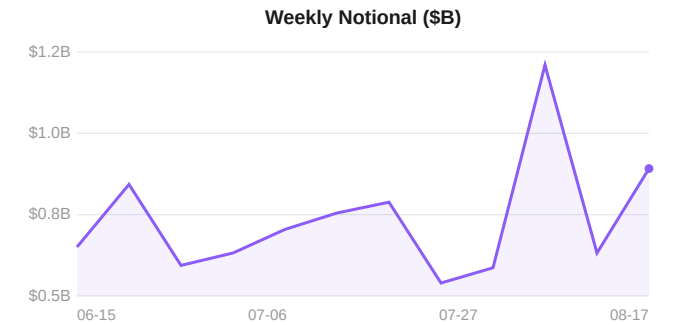
EDGE · live FINRA feed



LATEST SESSION 36.1% 2026-10-15	20-DAY AVG 32.6% 50-day 36.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 35% · N: 52% · B: 30% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

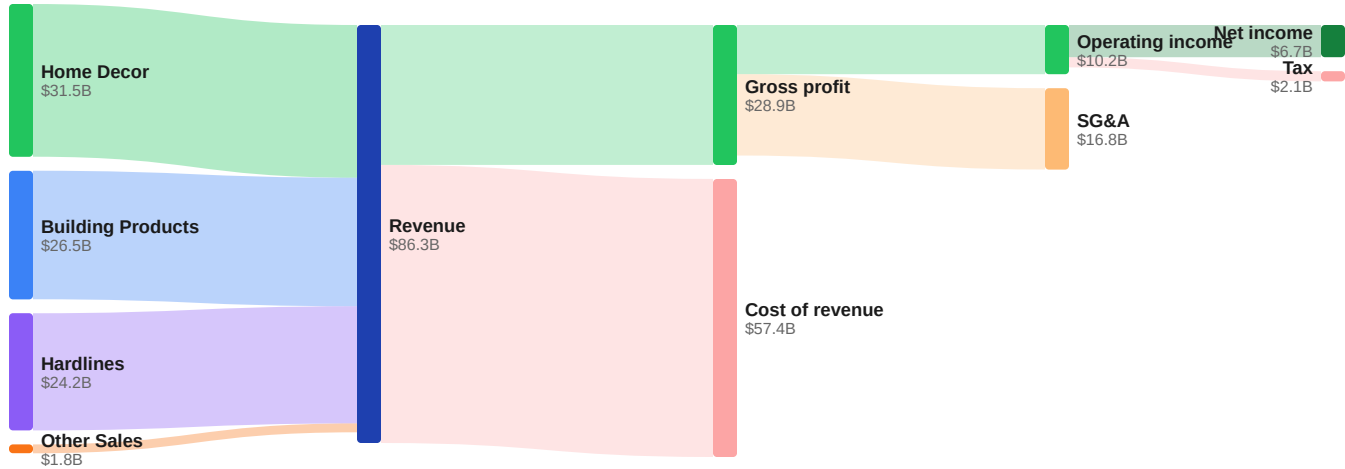


Where LOW Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.2M	35 sh
Ubsa Ubs Ats	2.3M	34 sh
Ebxl Level Ats	1.6M	19 sh
Sgmt Sigma X2	1.5M	30 sh
Mlix Instinct X	1.3M	44 sh
Mstx Ms Trajectory Cross (Ats-1)	1.3M	27 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$86.2B	100%
Non-US	\$61M	0%

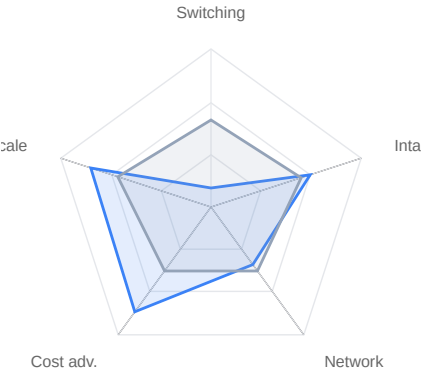
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18 MOAT & COMPETITIVE POSITION

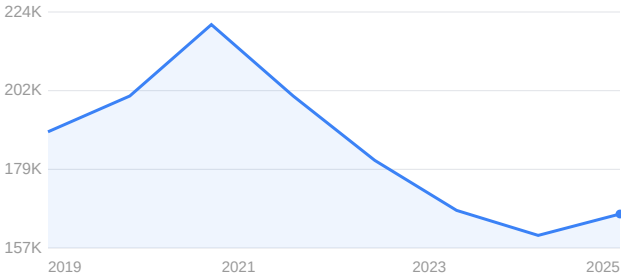
LIVE MODEL · 55/100 WEAK

Moat score 55/100 — Weak; primary source Cost Advantage.



LOW (live moat model) Peer median: HD · SBUX · ABNB · MAR · BKNG
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



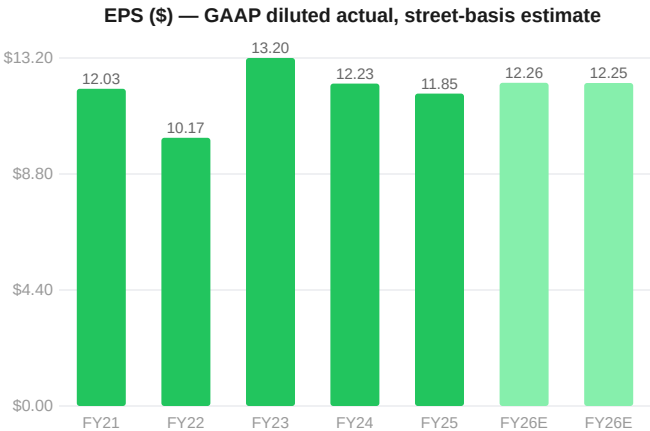
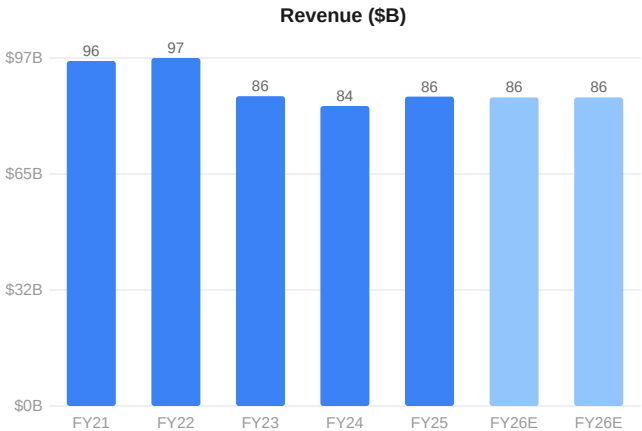
19 CORPORATE INFORMATION — KEY OFFICERS

167,000 employees

OFFICER	TITLE
Marvin R. Ellison	President, Chief Executive Officer & Chairman
Juliette Williams Pryor	Executive Vice President, Chief Legal Officer & Corporate Secretary
William Boltz	Executive Vice President of Merchandising
Joseph Michael McFarland	Executive Vice President of Pro & Home Services

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

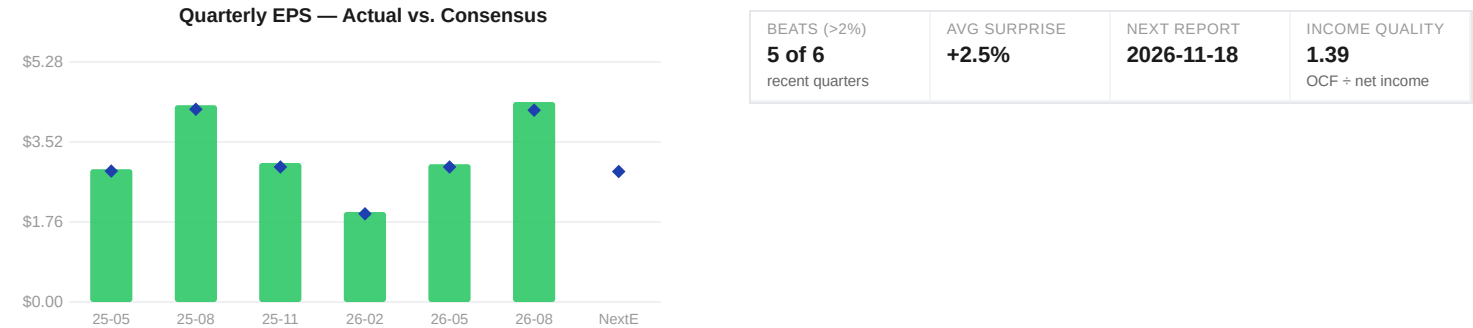


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

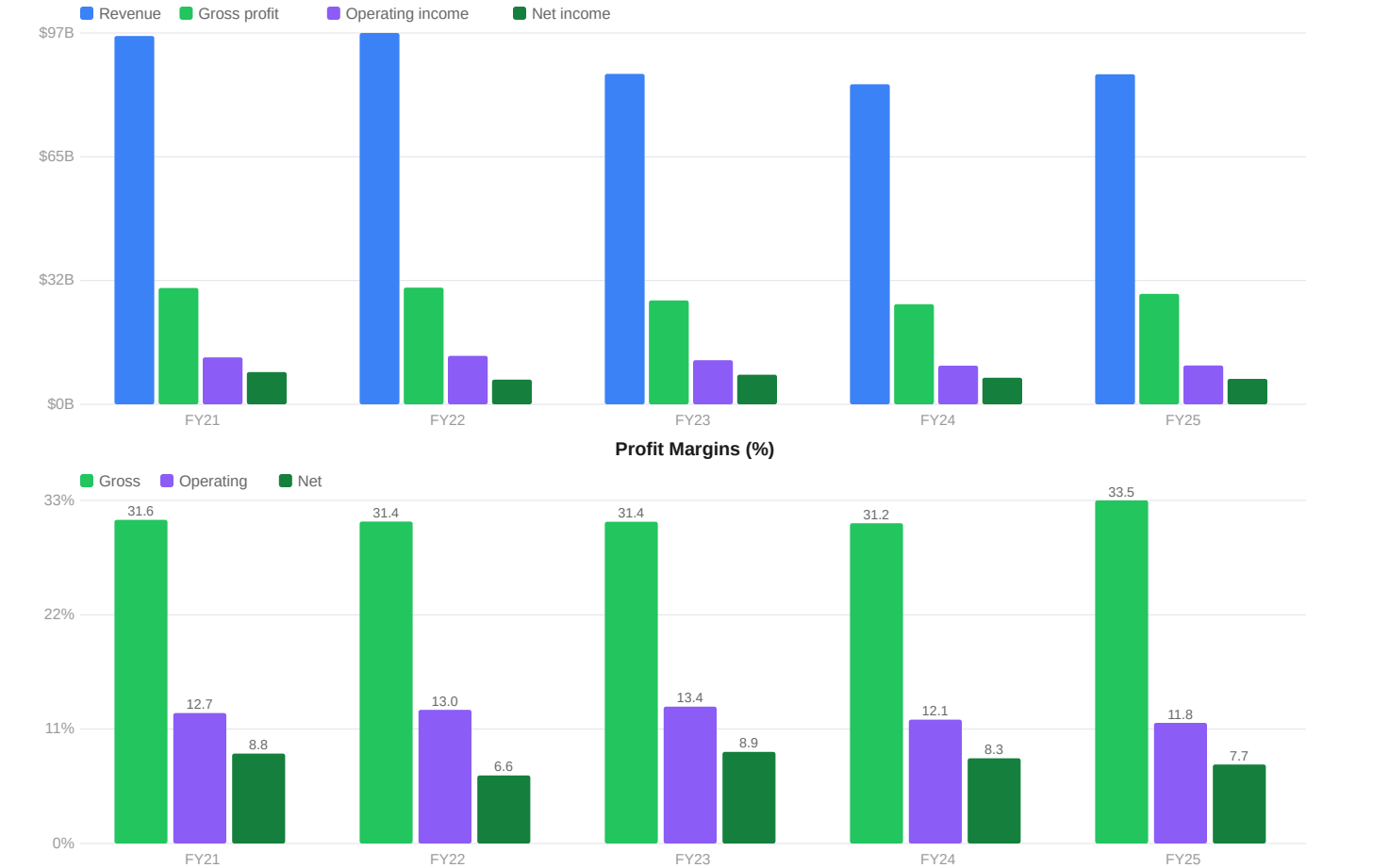
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

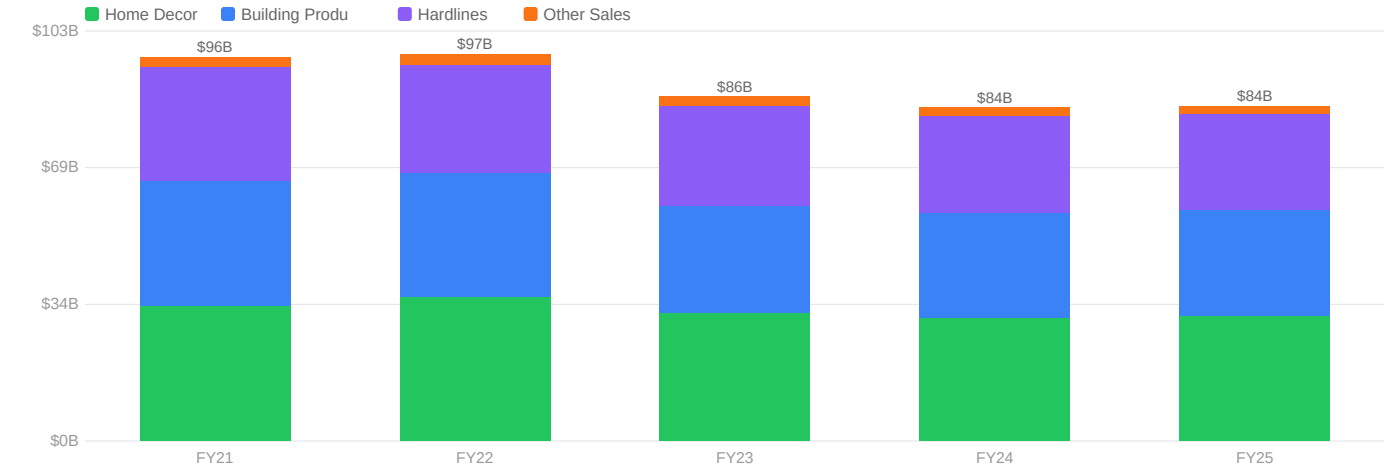
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+7.4%	+0.8%	-11.0%	-3.1%	+3.1%
Gross profit	+7.9%	+0.3%	-11.0%	-3.6%	+10.5%
Operating income	+12.6%	+3.3%	-8.9%	-12.3%	+0.4%
Net income	+44.7%	-23.8%	+20.0%	-10.0%	-4.4%

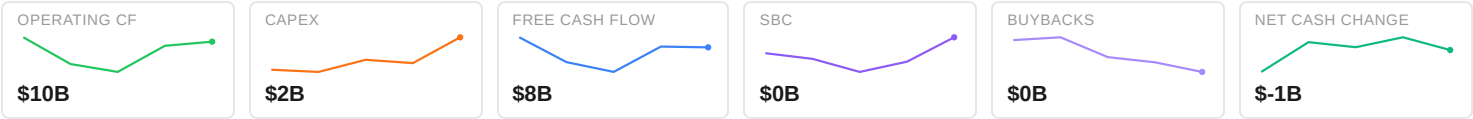
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	96.2	97.1	86.4	83.7	86.3	
Cost of revenue	65.9	66.6	59.3	57.5	57.4	
Gross profit	30.4	30.5	27.1	26.1	28.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	18.1	17.8	15.6	16.0	16.8	
Operating income	12.3	12.7	11.5	10.1	10.2	
EBITDA	14.5	12.7	13.6	12.6	10.7	
D&A	2.4	2.5	1.9	2.0	1.9	
Pretax income	11.2	9.0	10.2	9.2	8.7	
Income tax	2.8	2.6	2.4	2.2	2.1	
Net income	8.4	6.4	7.7	7.0	6.7	
Diluted EPS (\$)	12.03	10.17	13.20	12.23	11.85	
Diluted shares (M)	699	631	584	567	560	

CASH FLOW TRENDS

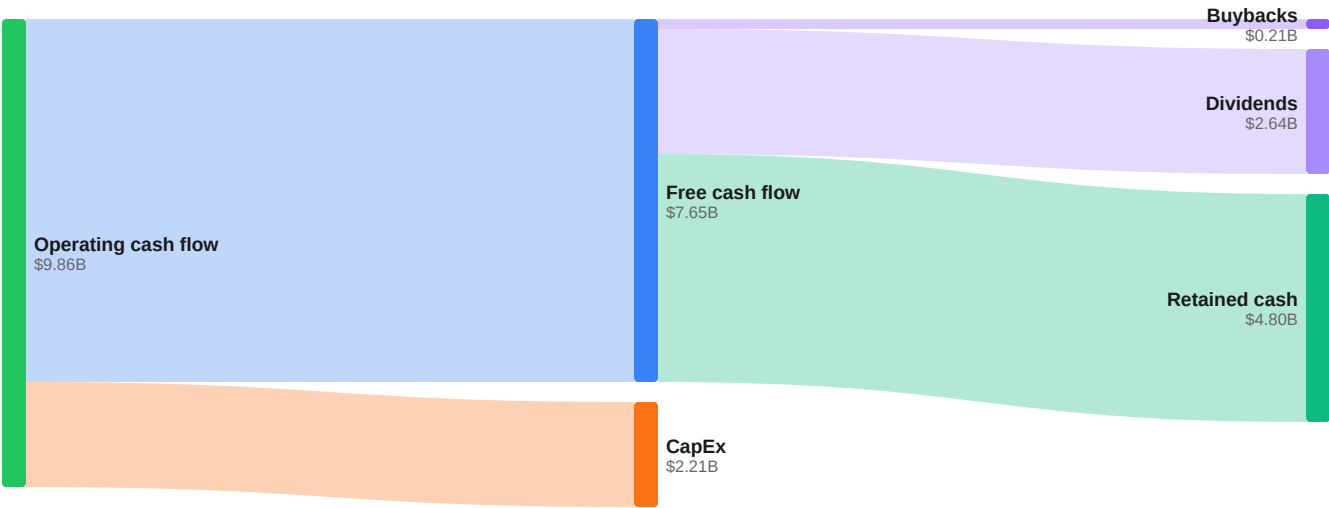
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.3	0.9	1.8	1.0	
ST investments	0.4	0.3	0.4	0.4	
Receivables (net)	0.0	0.0	0.0	1.1	
Total current assets	21.4	19.1	20.4	21.0	
PP&E (net)	21.1	21.4	21.4	22.7	
Goodwill + intangibles	0.6	0.0	0.0	9.9	
Total assets	45.3	43.4	44.6	54.1	
Accounts payable	10.5	8.7	9.3	9.8	
Short-term debt	1.6	1.0	3.1	3.1	
Deferred revenue	1.6	1.4	1.4	1.5	
Total current liabilities	19.5	15.6	18.8	19.5	
Long-term debt	32.4	35.0	32.5	4.0	
Total liabilities	59.5	58.4	58.8	64.1	
Shareholders' equity	-14.3	-15.1	-14.2	-9.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	6.4	7.7	7.0	6.7	
D&A	2.0	1.9	2.0	2.2	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	(2.9)	(2.2)	0.1	(0.1)	
Operating cash flow	8.6	8.1	9.6	9.9	
Capital expenditures	(1.8)	(2.0)	(1.9)	(2.2)	
Investing cash flow	(1.3)	(1.9)	(1.7)	(12.3)	
Buybacks	(14.1)	(6.1)	(4.1)	(0.2)	
Dividends paid	(2.4)	(2.5)	(2.6)	(2.6)	
Debt issuance / (repay)	9.3	1.9	(0.5)	4.4	
Financing cash flow	(7.0)	(6.7)	(7.0)	1.6	
Free cash flow	6.8	6.2	7.7	7.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-499.6%	-67.5%	-52.7%	-47.5%	-55.1%	-72%	
ROA	17.8%	14.1%	17.4%	15.8%	13.5%	11.9%	
ROIC	39.3%	41.0%	36.7%	33.5%	-189.2%	20.6%	
Gross margin	31.6%	31.4%	31.4%	31.2%	33.5%	33.1%	
Operating margin	12.7%	13.0%	13.4%	12.1%	11.8%	11.4%	
Net margin	8.8%	6.6%	8.9%	8.3%	7.7%	7.3%	
EBITDA margin	15.0%	13.1%	15.7%	15.1%	12.4%	14.2%	
FCF margin	8.6%	7.0%	7.2%	9.2%	8.9%	—	
VALUATION							
P/E	17.64	18.54	15.32	20.72	22.48	16.7	
P/B	-30.92	-8.37	-7.86	-10.13	-15.08	-14.8	
P/S	1.55	1.23	1.37	1.72	1.73	1.22	
P/FCF	18.03	17.65	19.16	18.73	19.55	15.8	
EV/EBITDA	12.23	12.27	11.38	14.43	12.98	11.7	
EV/Revenue	1.84	1.60	1.82	2.17	1.80	1.7	
Earnings yield	5.7%	5.4%	6.5%	4.8%	4.4%	6.02%	
FCF yield	5.5%	5.7%	5.2%	5.3%	5.1%	6.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.02	1.10	1.23	1.09	1.08	1.10	
Quick ratio	0.12	0.15	0.14	0.16	0.19	0.27	
Debt / equity	-6.10	-2.67	-2.67	-2.79	-0.72	-5.65	
Debt / assets	63.4%	83.9%	92.6%	89.0%	13.3%	75.2%	
Net debt / EBITDA	1.93	2.86	2.82	2.98	0.49	3.03	
Interest coverage	14.03	8.94	7.90	7.23	6.47	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	2.03	2.12	1.95	1.90	1.75	1.62	
Receivables turnover	—	—	—	—	158.32	73.0	
DSO (days)	0	0	0	0	2	5	
DPO (days)	62	60	59	57	61	67	
Cash conversion cycle	32	39	50	52	52	45	
GROWTH (YoY)							
Revenue growth	7.4%	0.8%	-11.0%	-3.1%	3.1%	—	
Net income growth	44.7%	-23.7%	20.0%	-10.0%	-4.4%	—	
EPS growth	57.3%	-14.8%	26.3%	-8.0%	-3.8%	—	
FCF growth	-10.8%	-18.2%	-8.6%	24.6%	-0.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	12.49	10.64	13.44	12.36	11.88	11.88	
Book value / share	-7.12	-23.56	-26.17	-25.28	-17.71	-13.30	
Revenue / share	142.38	160.43	150.22	148.62	154.08	161.77	
FCF / share	12.22	11.17	10.74	13.67	13.66	12.52	
Cash / share	2.08	2.86	2.14	3.79	2.41	6.09	
SHAREHOLDER RETURN & SCORES							
Buyback yield	8.7%	11.8%	5.2%	2.8%	0.1%	0.40%	
Altman Z-Score	4.54	3.68	3.69	3.71	3.35	3.1	
Piotroski F-Score	7	6	6	6	6	5/9	
Beneish M-Score	-2.61	-2.61	-2.77	-2.79	-1.89	-1.55	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	3.1	Safe (>2.99)	Safe	
Income quality	1.39	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.55	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	0.35
Interest burden		0.88	Earnings stability	0.15
Operating margin		11.0%	Earnings persistence	0.99
Asset turnover		1.76×	Revenue CAGR 3y	-1.0%
Financial leverage		-5.44×	EPS CAGR 3y	4.7%
= ROE		-71%	FCF CAGR 3y	1.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.40%	DIVIDEND YIELD 2.46%	TOTAL SHAREHOLDER RETURN 2.58% cash yield	SBC / REVENUE 0.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
HD	\$308.9B	21.6	104%	10.0%	+2.5%	5/9	-19.6%
SBUX	\$111.2B	56.0	-26%	11.2%	+4.5%	7/9	+18.6%
ABNB	\$104.0B	39.3	35%	22.6%	+13.6%	7/9	+41.3%
MAR	\$101.2B	40.4	-69%	10.8%	+4.7%	7/9	+50.2%
BKNG	\$122.8B	18.0	-83%	26.5%	+12.9%	5/9	—
MELI	\$93.0B	49.9	28%	4.6%	+46.0%	6/9	—
HLT	\$77.7B	50.2	-29%	14.4%	+8.7%	6/9	—
ROST	\$76.0B	28.4	43%	13.6%	+14.0%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

51 Analysts



MEAN TARGET (QTR) \$235.50 6 targets	TARGET VS. PRICE +19.4% last-quarter mean	NEXT REPORT 2026-11-18 street \$2.87
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$86.06B	\$86.17B / \$85.96B	\$12.26	\$12.44 / \$12.20	22
FY2026	\$86.05B	\$86.16B / \$85.95B	\$12.25	\$12.43 / \$12.19	18
FY2027	\$92.18B	\$92.43B / \$91.90B	\$12.27	\$12.36 / \$12.20	20

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$211.33	+7.1%	3
Last Quarter	\$235.50	+19.4%	6
Last Year	\$267.11	+35.4%	28
All Time	\$260.90	+32.2%	106

Rolling mean of published targets vs. last close \$197.31. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF

3/5

ROE

1/5

ROA

5/5

DEBT/EQ

1/5

P/E

3/5

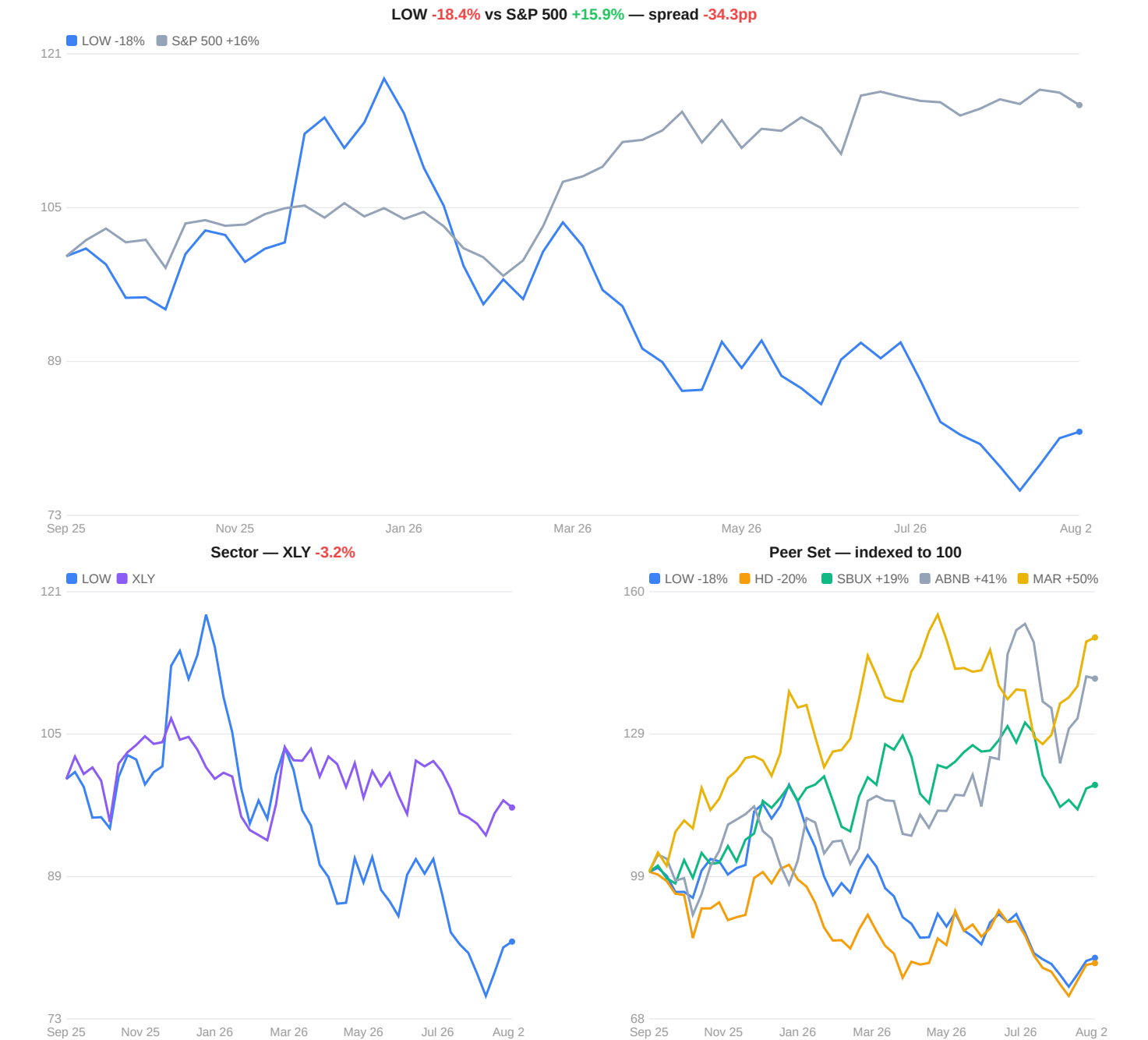
P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$187.69	+9.62	+5.13%	Above
SMA 50	\$199.78	-2.47	-1.24%	Below
SMA 200	\$228.57	-31.26	-13.68%	Below
EMA 9	\$190.14	+7.17	+3.77%	Above
EMA 21	\$190.26	+7.05	+3.71%	Above
EMA 50	\$196.95	+0.36	+0.18%	Above
EMA 200	\$218.55	-21.24	-9.72%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 68/100 composite

TECHNICAL VERDICT

BULLISH

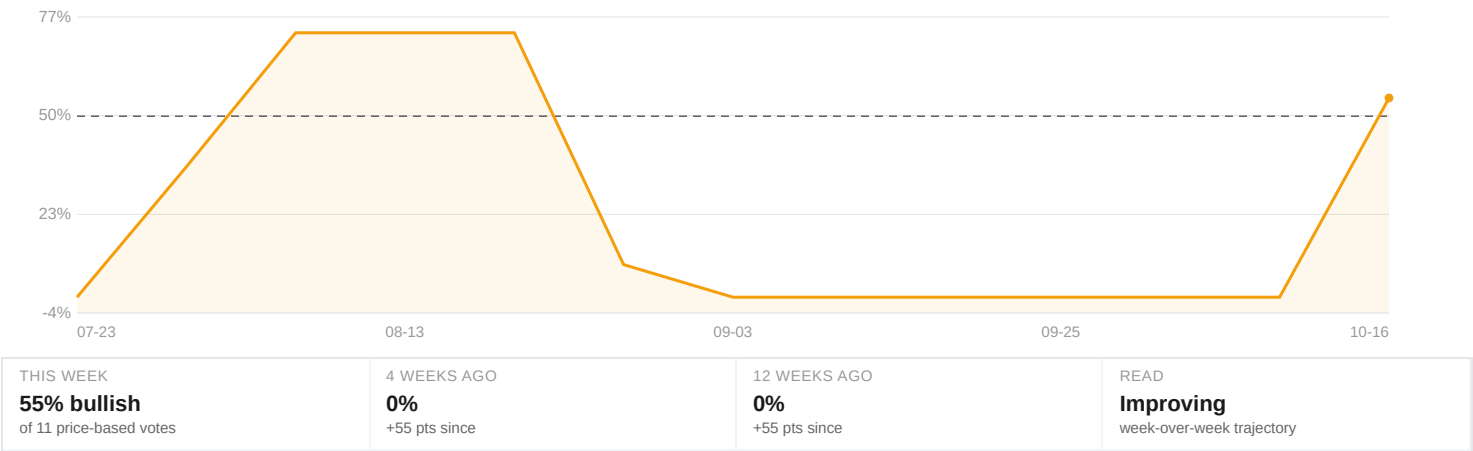
Power Score +35

17 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		56
Momentum 25%		91
Volume 20%		69
Volatility 10%		67
Patterns 15%		50

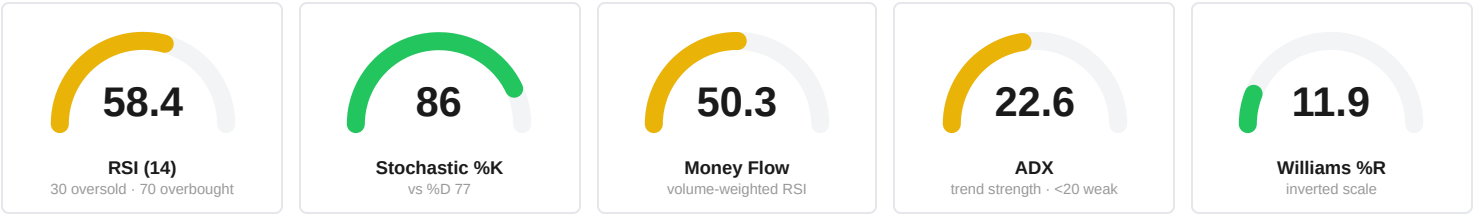
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID17 bull / 5 bear

● Price vs SMA 20	\$187.69	● Price vs SMA 50	\$199.78	● Price vs SMA 200	\$228.57
● EMA 9/21 Cross	190.1/190.3	● SMA 50/200	Death	● ADX Direction	ADX 23
● Supertrend	\$183	● Parabolic SAR	\$181	● SMA Slope	0.240
● RSI	58.4	● Stochastic K/D	86/77	● StochRSI K/D	99/97
● Williams %R	-12	● CCI	180	● TSI vs Signal	-10.8
● CMO	16.7	● ROC	9.15%	● OBV Signal	Distrib
● Chaikin MF	0.010	● MFI	50	● Force Index	5M
● Elder Ray Bull	9.64				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$195.00 / \$198.68 / \$201.65	S1 / S2	\$192.03 / \$188.35
Bollinger (20,2)	\$177.95 – \$197.43	Squeeze	Off
52-wk range	\$178.45 – \$293.06	Off 52-wk high	-32.7%
ATR (14)	\$4.79 (2.4%)	Historical vol	29.5%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.8% Jan 60%	-0.9% Feb 40%	+0.9% Mar 48%	+2.2% Apr 50%	-1.2% May 35%	-1.7% Jun 35%	+1.9% Jul 50%	+4.1% Aug 65%	-0.2% Sep 50%	+0.1% Oct 45%	+4.4% Nov 75%	+2.4% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	LOW	S&P 500
Weekly volatility (σ , 1y)	3.61%	1.83%
Best / worst week (1y)	+11.3% / -6.0%	—
Max drawdown (5y, monthly)	-47.6%	—
1-week VaR (95%)	-5.0%	—
Beta (5y)	0.85	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

LOW EQUITY WEATHER (LIVE)
CLOUDY · -7

Trend

Momentum

Volume

Volatility

Breadth

-0

+56

-45

-60

-31

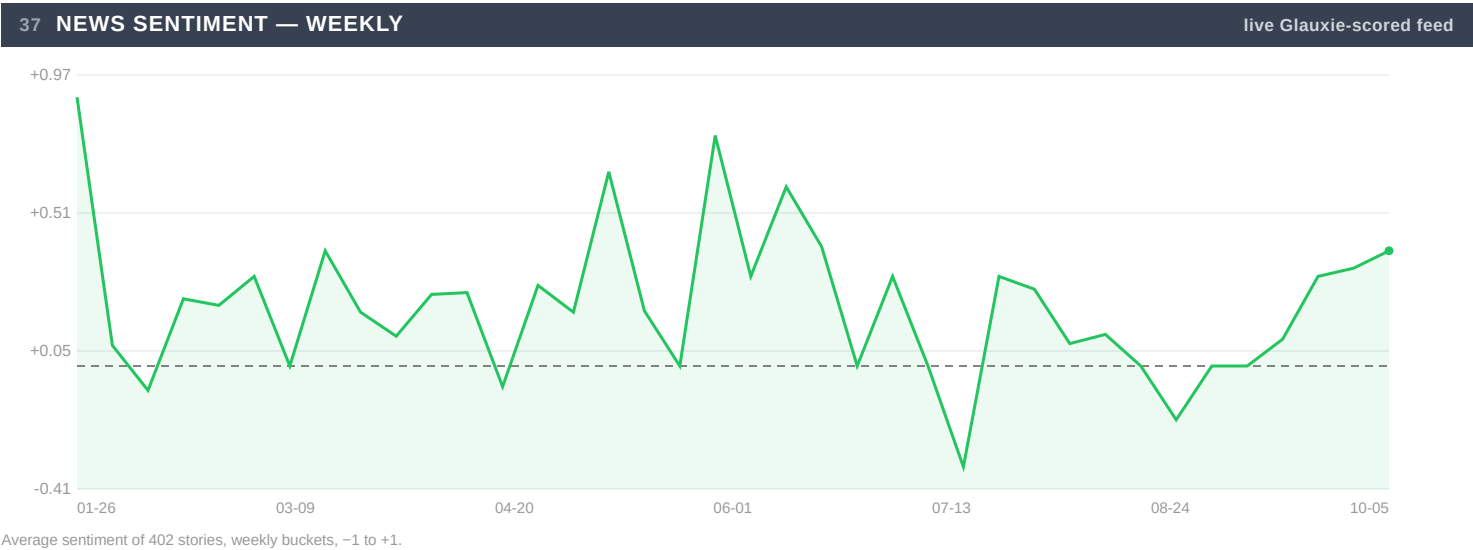
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -7.3 -0.3 vs industry		TREND -0.4 +3.8 vs industry	MOMENTUM +55.7 +52.2 vs industry	VOLUME -44.8 -48.2 vs industry
READING	LOW	HOME IMPROVEMENT N=62	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-7.3	-6.9	-20.5	-20.5
Trend	-0.4	-4.3	-25.1	-21.3
Momentum	+55.7	+3.5	-15.0	-15.8
Volume	-44.8	+3.4	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

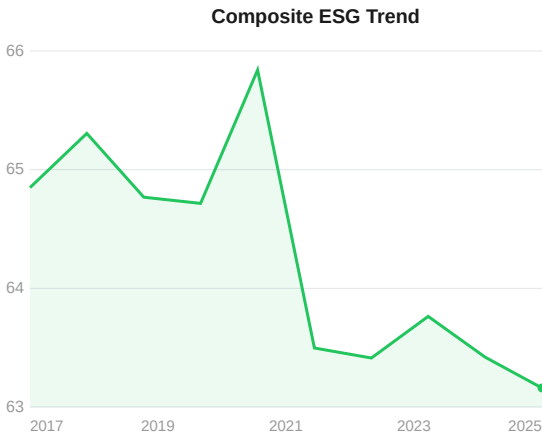
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Marvin R. Ellison Chairman, President and C	\$21.6M	73% equity+incentive
William P. Boltz Executive Vice President,	\$7.5M	72% equity+incentive
Joseph M. McFarland III Executive Vice Pres	\$7.4M	72% equity+incentive
Brandon J. Sink Executive Vice President, C	\$6.5M	71% equity+incentive
Seemantini Godbole Executive Vice President	\$6.4M	71% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	61
Social	63
Governance	67
Composite ESG	64



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-02	Officer/Director Change	5.02
2026-08-19	Earnings Release; Exhibits	2.02,9.01
2026-06-02	Shareholder Vote	5.07
2026-05-20	Earnings Release; Exhibits	2.02,9.01
2026-02-25	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-19	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-09	Completion of Acquisition or Disposition of Assets; Creation of Direct	2.01,2.03,7.01,9.01
2025-09-30	Entry into Material Definitive Agreement; Other Events; Financial Stat	1.01,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-18 to 2026-08-19
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-30 to 2027-01-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	116 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01 to 2026-09-30
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-01-07 to 2026-05-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.