

Las Vegas Sands Corp. (LVS)

Consumer Cyclical / Gambling, Resorts & Casinos · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$38.01 2026-10-16	MARKET CAP \$24.6B VOLUME 8.3M	52-WK HIGH \$70.45 52-WK LOW \$35.28	TRAILING PE 14.7 P/S 1.79	GROSS MARGIN 50.9% NET MARGIN 12.8%	ROE 142% ROIC 17%	PIOTROSKI 8/9 ALTMAN Z 2.3	1-YR RETURN -22.4% 5-YR RETURN -24.6%
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Las Vegas Sands Corporation, in conjunction with its various subsidiaries, specializes in the development, ownership, and ongoing management of comprehensive integrated resort properties across both Asian and United States markets. The company maintains a significant portfolio of establishments in Macao, People's Republic of China, including The Venetian Macao Resort Hotel, the Londoner Macao, The Parisian Macao, The Plaza Macao (which encompasses the Four Seasons Hotel Macao, Cotai Strip), and the Sands Macao. Furthermore, its Asian operations extend to Singapore, where it presides over the iconic Marina Bay Sands. Domestically, Las Vegas Sands also operates key assets within Las Vegas, Nevada: The Venetian Resort Hotel Casino, prominently situated on the renowned Las Vegas Strip, and the Sands Expo and Convention Center. These expansive integrated resorts are meticulously designed to offer a full spectrum of guest experiences, boasting luxurious accommodations, extensive gaming facilities, diverse entertainment venues, high-end retail shopping complexes, state-of-the-art convention and exhibition spaces, gourmet restaurants helmed by celebrity chefs, and numerous other guest conveniences. Established in 1988, Las Vegas Sands Corp. maintains its corporate headquarters in Las Vegas, Nevada.

SECTOR Consumer Cyclical INDUSTRY Gambling, Resorts & Casinos EXCHANGE NYSE MARKET CAP \$24.6B EMPLOYEES 41,000 (SEC-filed)
CEO Patrick Sydney Dumont IPO 2004-12-15 COUNTRY US
5420 S. Durango Dr, Las Vegas, NV 89113 · Tel 702 923 9000 · sands.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean **\$59.13** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

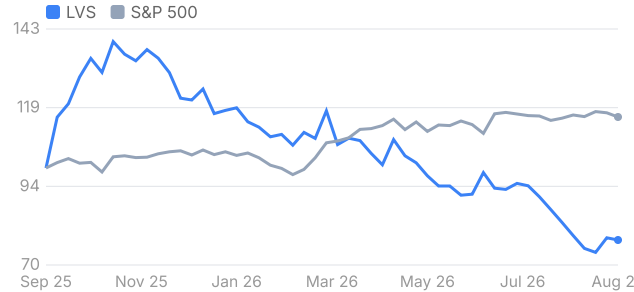
ROUTINE SELLING — LOW SIGNAL

\$4M sold / 6 mo, zero open-market buys

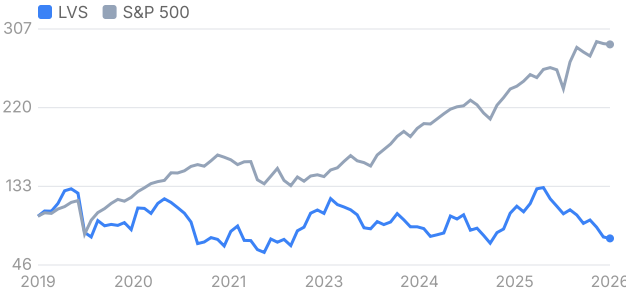
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **LVS -22.4%** · **S&P 500 +15.9%** · spread **-38.2pp**



7 Years vs S&P 500 · **LVS -24.6%** · **S&P 500 +189.9%** · spread **-214.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69

OF 100

Score Breakdown

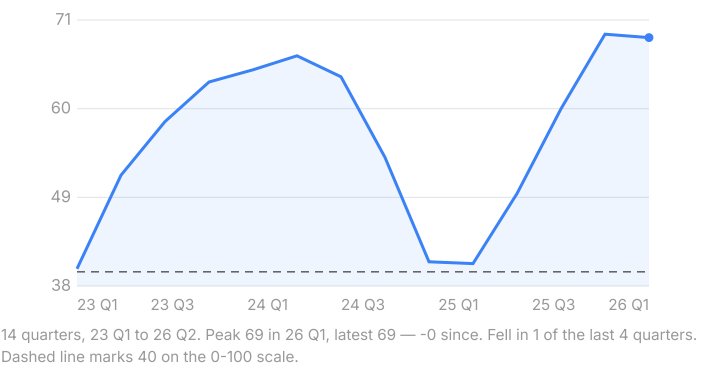
Profitability	67/100
Growth	86/100
Momentum	95/100
Quality	61/100
Earnings Quality	77/100
Balance Sheet	43/100
Value	51/100
Risk (safety)	65/100
Overall	68.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FLUT	20
DKNG	34
LNW	51
WYNN	45
MGM	33
CZR	20
LVS	69

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

69 / 100

IS Score 68.8 / 100 · -0.4 from peak of 69

Quarter	Business Quality
23 Q1	39
23 Q4	63
24 Q3	65
25 Q2	39
26 Q1	69

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 43 / 100 · Power -14 · 10 of 22 indicator votes bullish

Date	Price Structure
07-23	26%
08-13	87%
09-03	26%
10-16	56%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 69, price structure 43 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 68.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 50 → 60 → 69 → 69	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 806 → now 713	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

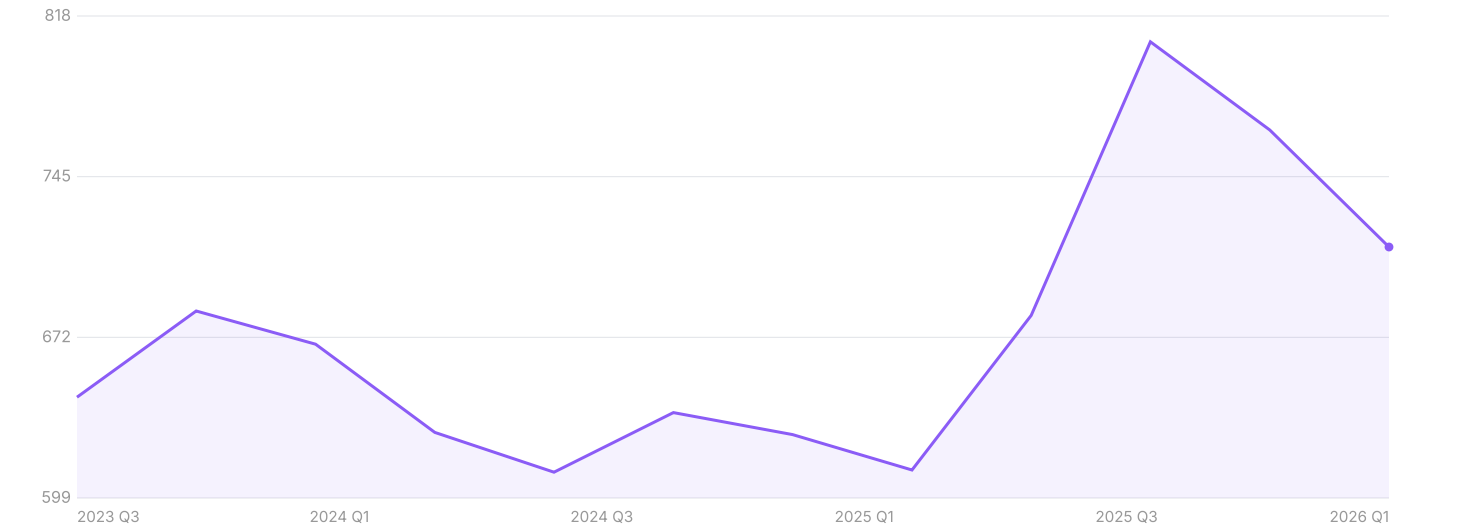
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 779 up / 862 down net -83 funds	INSTITUTIONS ADDED (13F) -53 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	713	271.8M	\$11.9B	41.1%
2026 Q1	766	267.9M	\$13.7B	40.5%
2025 Q4	806	275.8M	\$17.1B	41.7%
2025 Q3	682	279.3M	\$14.2B	42.2%
2025 Q2	612	307.6M	\$12.7B	46.5%
2025 Q1	628	317.6M	\$11.8B	48.0%
2024 Q4	638	345.4M	\$16.9B	52.3%
2024 Q3	611	336.6M	\$16.1B	50.9%
2024 Q2	629	342.7M	\$14.4B	51.9%
2024 Q1	669	337.2M	\$15.6B	51.0%
2023 Q4	684	341.7M	\$18.4B	51.7%
2023 Q3	645	298.3M	\$12.4B	45.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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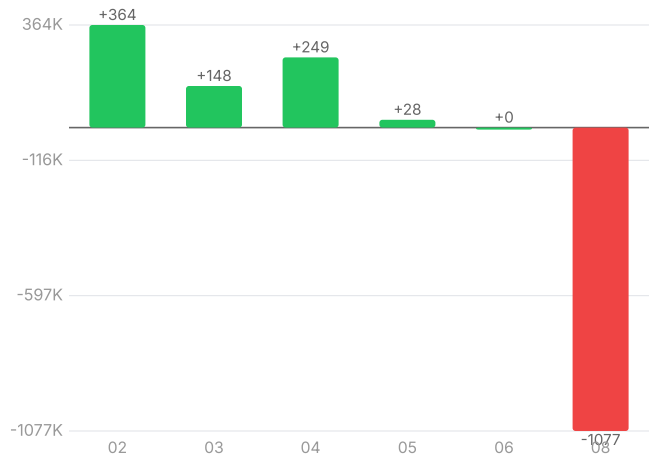
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Adelson Miriam	10 percent owner	2026-08-31	GIFT	1,077,046	—	0
Adelson Miriam	10 percent owner	2026-06-16	GIFT	87,718,918	—	0
Adelson Miriam	10 percent owner	2026-06-16	GIFT	43,859,460	—	43,859,460
Adelson Miriam	10 percent owner	2026-06-16	GIFT	43,859,459	—	43,859,459
Pant Muktesh	director	2026-05-14	A-Award	3,948	—	8,694
Besca Mark	director	2026-05-14	A-Award	3,948	—	8,694
Chafetz Irwin	director	2026-05-14	A-Award	3,948	—	74,897
Li Alain	director	2026-05-14	A-Award	3,948	—	12,931

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	71,565	\$3.9M	Counted
M — Exercises (paired A/D)	2	250,992	\$3.2M	None — mechanics
G — Gifts	2	87,718,919	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$3.9M 2 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-27	Robert G. Goldstein	250,000	\$12.8M
2026-04-27	Charles D. Forman	11,400	\$0.6M
2026-03-17	Dumont Patrick	60,165	\$3.3M
2025-12-16	Adelson Miriam	77,991	\$5.3M
Trailing 12 mo	17 filings	5,523,618	\$351M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-11	SCHEDULE 13D/A	Miriam Adelson	52.70%	341.4M sh
2026-08-11	SCHEDULE 13D/A	Irwin Chafetz	52.20%	338.0M sh
2026-08-11	SCHEDULE 13D/A	QSST M-II Trust	6.80%	43.9M sh
2026-06-18	SCHEDULE 13D/A	Irwin Chafetz	51.00%	338.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2019-03-11	2019-04-17
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2019-03-11	2019-04-16
Shelley Moore Capito	Senate	SELL	\$1,001 - \$15,000	2019-03-11	2019-04-16
HOUSE 12-MO 8 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 766	13F SHARES 268M 40.5% of shares out	NEW / CLOSED 92 / 117 positions, QoQ	INCREASED / REDUCED 306 / 263 positions, QoQ	
PUT/CALL (13F) 1.09 option positions	FREE FLOAT 44.9% 291M sh			

2.8 · Largest Reporting 13F Managers

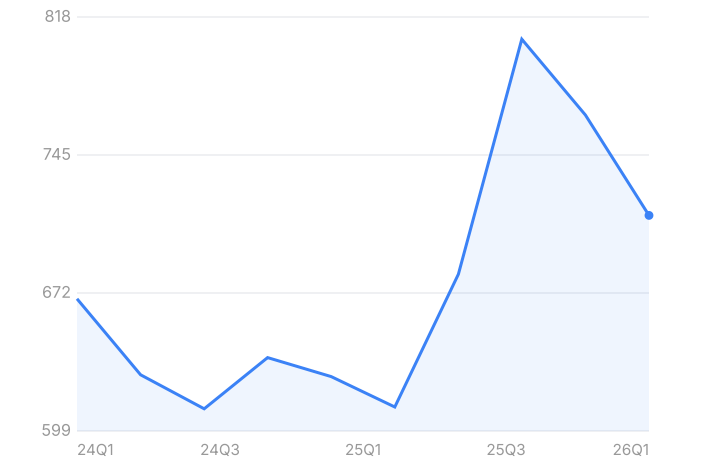
MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	1.8M	\$67M
Assenagon Asset Management S.A.	364,702	\$14M
Continental Advisors Llc	166,625	\$6M
Y-Intercept	157,528	\$6M
Howard Capital Management, Llc	142,569	\$5M
Fjarde Ap - Fonden /Fourth Swedish N	132,304	\$5M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

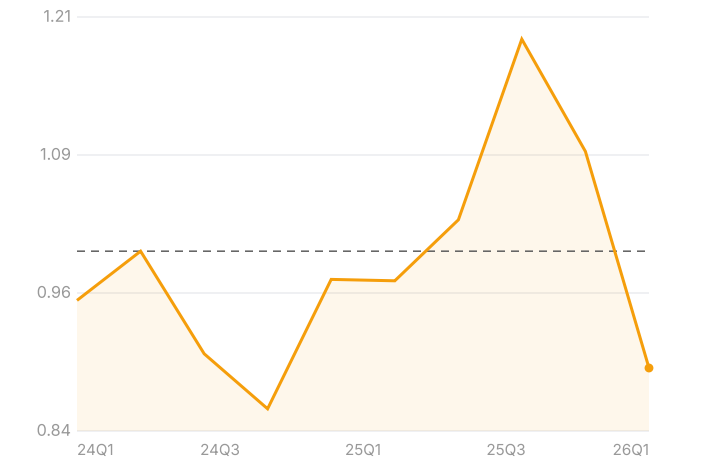
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$311M
VSMPX	0.0%	\$311M
VTSAX	0.0%	\$311M
VTI	0.0%	\$311M
VFINX	0.0%	\$257M
VFIAX	0.0%	\$257M

13F Filers Holding LVS — quarterly



Institutional Put/Call — quarterly

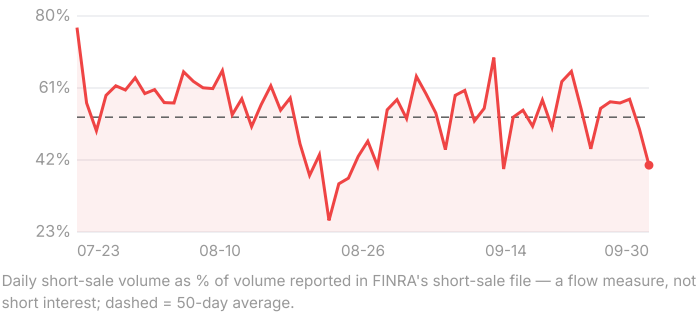


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14 SHORT VOLUME — DAILY, 60 SESSIONS

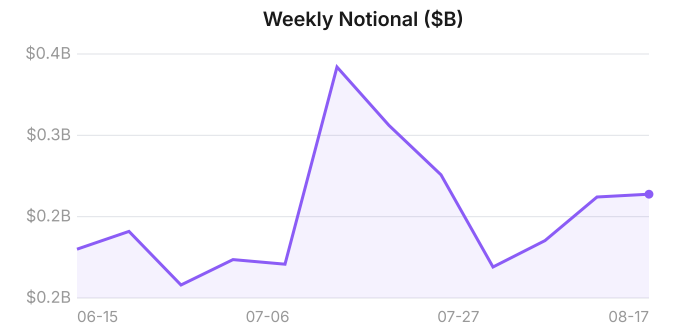
EDGE · live FINRA feed



LATEST SESSION 41.0% 2026-10-15	20-DAY AVG 54.9% 50-day 53.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 42% · N: 31% · B: 33% latest session
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15 DARK POOL ACTIVITY

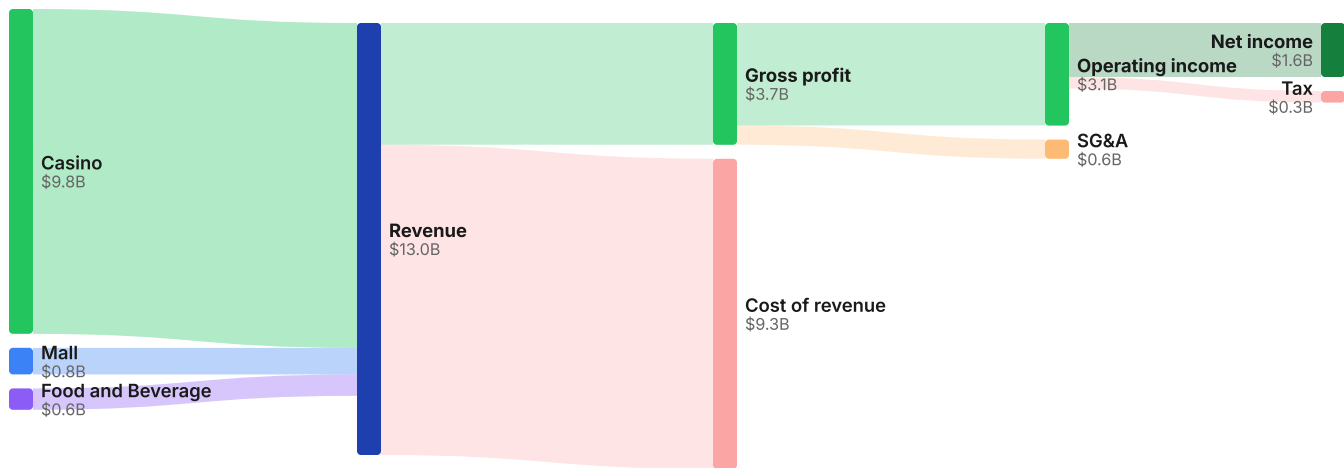
EDGE · live ATS data



Where LVS Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.9M	61 sh
Ubsa Ubs Ats	5.3M	65 sh
Mstx Ms Trajectory Cross (Ats-1)	3.8M	78 sh
Ebxi Level Ats	3.1M	35 sh
Sgmt Sigma X2	2.9M	58 sh
Mspl Ms Pool (Ats-4)	2.1M	184 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Las Vegas Sands Corp. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Marina Bay Sands	\$5.6B	95%
Corporate and Other Operating	\$293M	5%

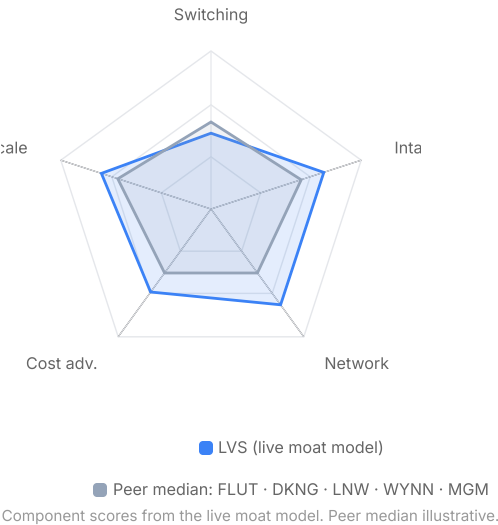
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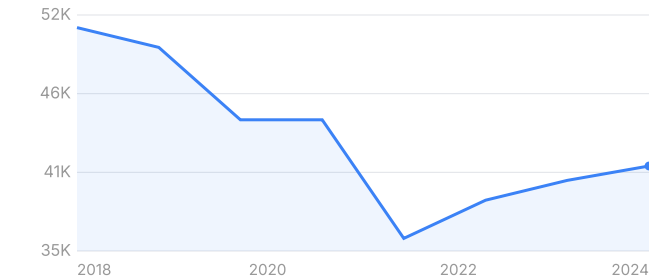
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 66/100 NARROW

Moat score 66/100 — Narrow; primary source Intangible Assets.



3.8 · Employees (SEC filings)



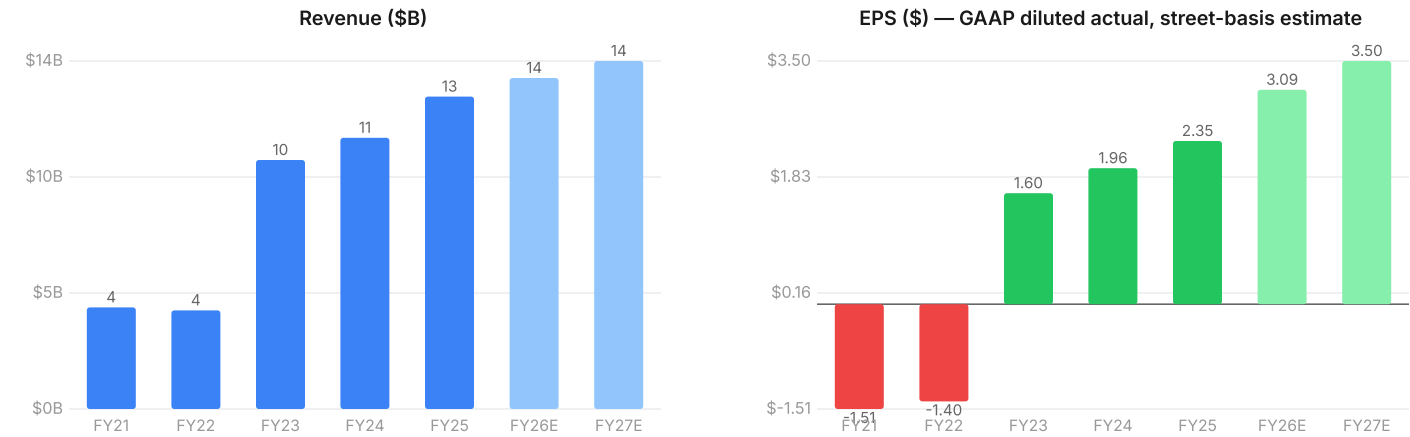
19 CORPORATE INFORMATION — KEY OFFICERS

41,000 employees

OFFICER	TITLE
Patrick Dumont	Chairman, CEO, President & Treasurer
Robert Glen Goldstein	Senior Advisor
D. Zachary Hudson	Executive Vice President, Global General Counsel & Secretary
Randy A. Hyzak	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

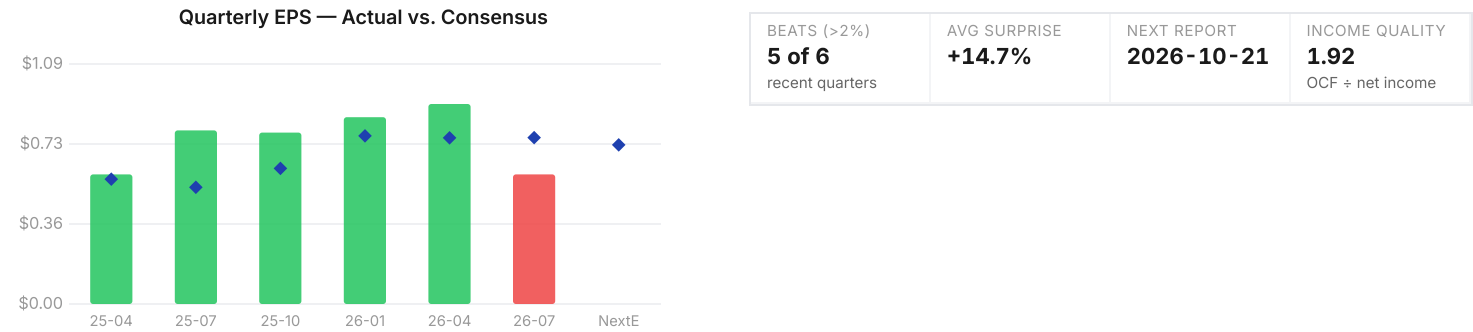


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

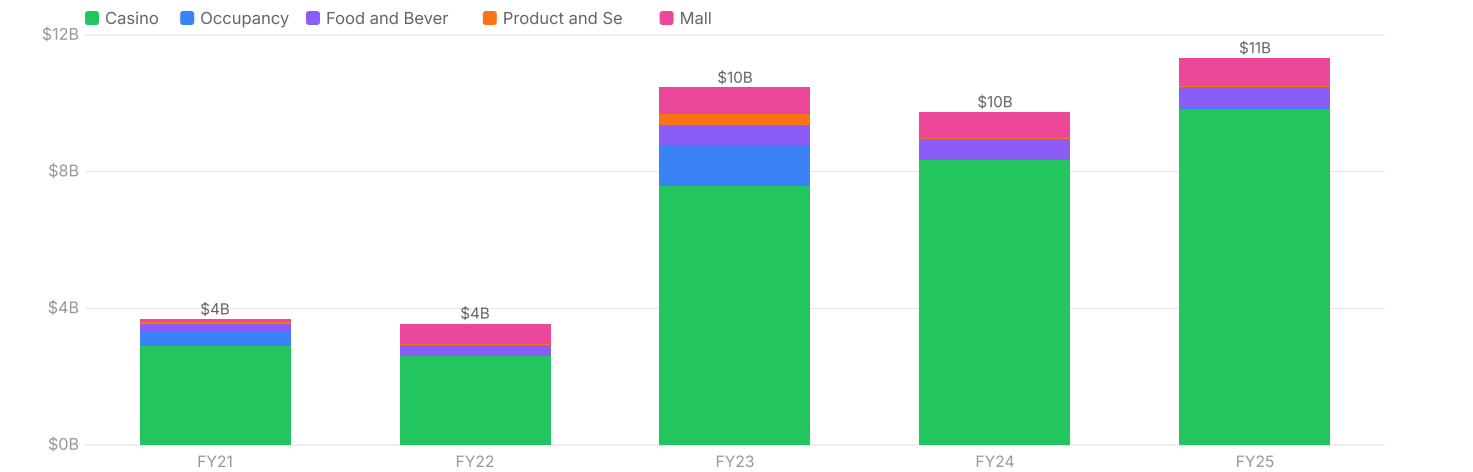
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+44.0%	-2.9%	+152.4%	+8.9%	+15.2%
Gross profit	-422.2%	+8.3%	+535.3%	+6.5%	-11.7%
Operating income	-50.6%	+19.8%	-405.8%	+4.7%	+25.3%
Net income	-43.0%	+6.1%	-219.7%	+18.4%	+12.5%

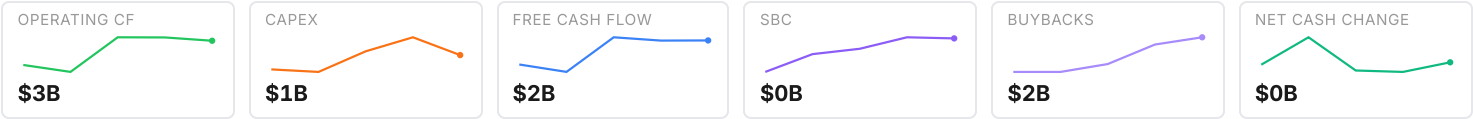
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.2	4.1	10.4	11.3	13.0	
Cost of revenue	3.7	3.5	6.5	7.1	9.3	
Gross profit	0.6	0.6	3.9	4.2	3.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.2	1.4	1.5	1.7	0.6	
Operating income	-0.6	-0.8	2.4	2.5	3.1	
EBITDA	0.2	0.4	3.9	4.1	4.5	
D&A	1.0	1.0	1.3	1.4	1.5	
Pretax income	-1.5	-1.4	1.8	2.0	2.2	
Income tax	-0.0	0.2	0.3	0.2	0.3	
Net income	-1.0	-1.0	1.2	1.4	1.6	
Diluted EPS (\$)	-1.51	-1.40	1.60	1.96	2.35	
Diluted shares (M)	764	764	765	737	693	

CASH FLOW TRENDS

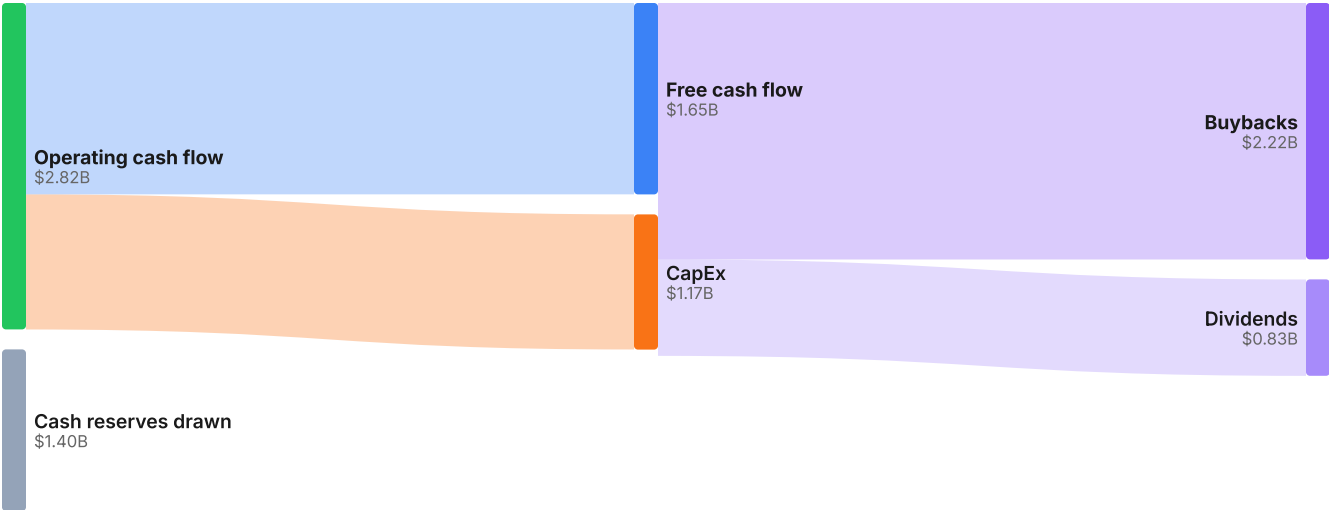
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

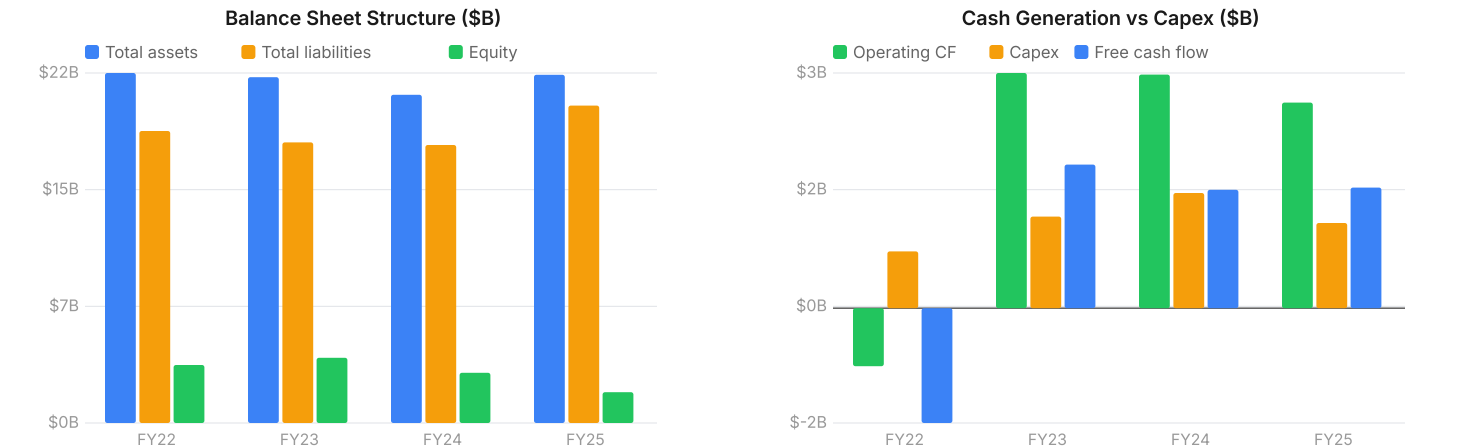
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	6.3	5.1	3.7	3.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.3	0.5	0.4	0.7	
Total current assets	6.7	5.8	4.3	4.8	
PP&E (net)	13.6	13.7	14.0	11.7	
Goodwill + intangibles	0.1	0.6	0.5	0.6	
Total assets	22.0	21.8	20.7	21.9	
Accounts payable	0.1	0.2	0.2	0.2	
Short-term debt	2.0	1.9	3.2	1.1	
Deferred revenue	0.5	0.5	0.6	0.2	
Total current liabilities	3.9	4.4	5.8	4.2	
Long-term debt	13.9	12.1	10.6	14.7	
Total liabilities	18.4	17.7	17.5	20.0	
Shareholders' equity	3.7	4.1	3.2	1.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(1.5)	1.4	1.8	1.9	
D&A	1.1	1.3	1.4	1.5	
Stock-based compensation	0.0	0.0	0.1	0.1	
Working capital change	0.2	0.4	0.0	(0.8)	
Operating cash flow	(0.8)	3.2	3.2	2.8	
Capital expenditures	(0.8)	(1.3)	(1.6)	(1.2)	
Investing cash flow	4.2	(1.3)	(1.6)	(1.7)	
Buybacks	(0.0)	(0.5)	(1.8)	(2.2)	
Dividends paid	0.0	(0.3)	(0.6)	(0.8)	
Debt issuance / (repay)	1.1	(2.1)	(0.3)	1.9	
Financing cash flow	1.1	(3.2)	(3.1)	(1.0)	
Free cash flow	(1.6)	2.0	1.6	1.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-38.7%	-34.7%	30.5%	41.3%	72.7%	142%	
ROA	-4.7%	-4.8%	5.6%	6.8%	7.6%	8.8%	
ROIC	-3.4%	-4.5%	14.6%	17.0%	18.8%	17.0%	
Gross margin	13.4%	14.9%	37.6%	36.8%	28.2%	50.9%	
Operating margin	-15.2%	-18.7%	22.7%	21.8%	23.7%	23.3%	
Net margin	-22.7%	-24.8%	11.8%	12.8%	12.5%	12.8%	
EBITDA margin	4.4%	8.5%	37.8%	36.4%	34.6%	33.8%	
FCF margin	-19.3%	-38.3%	19.0%	14.4%	14.3%	—	
VALUATION							
P/E	-28.57	-34.38	29.47	25.63	27.12	14.7	
P/B	13.76	9.04	8.74	12.85	27.76	43.2	
P/S	6.49	8.53	3.47	3.28	3.39	1.79	
P/FCF	-33.53	-22.27	18.27	22.82	23.79	8.8	
EV/EBITDA	214.89	127.45	11.63	11.47	12.51	7.9	
EV/Revenue	9.54	10.88	4.33	4.17	4.33	2.7	
Earnings yield	-3.5%	-2.9%	3.4%	3.9%	3.7%	6.98%	
FCF yield	-3.0%	-4.5%	5.5%	4.4%	4.2%	11.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.15	1.73	1.31	0.74	1.14	1.00	
Quick ratio	2.14	1.72	1.30	0.73	1.13	0.99	
Debt / equity	7.41	4.12	3.41	4.77	10.15	26.27	
Debt / assets	73.8%	72.5%	64.4%	66.5%	73.6%	76.7%	
Net debt / EBITDA	68.84	27.54	2.31	2.46	2.73	2.57	
Interest coverage	-1.37	-0.98	3.17	3.70	3.97	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.21	0.20	0.47	0.53	0.61	0.69	
Receivables turnover	18.65	17.53	27.62	25.08	22.46	23.2	
DSO (days)	20	21	13	15	16	16	
DPO (days)	8	9	7	8	8	8	
Cash conversion cycle	13	15	8	8	10	10	
GROWTH (YoY)							
Revenue growth	44.0%	-2.9%	152.4%	8.9%	15.2%	—	
Net income growth	43.0%	-6.1%	219.7%	18.4%	12.5%	—	
EPS growth	43.0%	-6.1%	220.3%	22.1%	22.3%	—	
FCF growth	68.0%	-92.3%	225.1%	-17.6%	14.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-1.26	-1.34	1.61	1.96	2.40	2.65	
Book value / share	2.61	5.08	5.42	3.91	2.35	1.36	
Revenue / share	5.54	5.38	13.65	15.33	19.20	20.75	
FCF / share	-1.07	-2.06	2.59	2.20	2.74	4.22	
Cash / share	2.43	8.26	6.72	4.95	5.67	5.11	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	1.4%	4.7%	5.0%	5.72%	
Altman Z-Score	1.16	1.49	2.33	2.39	2.68	2.3	
Piotroski F-Score	5	4	8	6	8	8/9	
Beneish M-Score	-2.88	-1.60	-1.81	-2.96	-1.74	-3.07	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.3	Grey zone	Grey	
Income quality	1.92	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.07	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.94
Interest burden		0.76	Earnings stability	0.89
Operating margin		22.6%	Earnings persistence	0.90
Asset turnover		0.66×	Revenue CAGR 3y	26.5%
Financial leverage		16.24×	EPS CAGR 3y	229.0%
= ROE		136%	FCF CAGR 3y	147.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.72%	DIVIDEND YIELD 3.03%	TOTAL SHAREHOLDER RETURN 6.84% cash yield	SBC / REVENUE 0.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FLUT	\$13.1B	-17.8	-8%	-6.3%	+15.2%	4/9	-69.8%
DKNG	\$9.4B	-56.1	-21%	-4.7%	+15.0%	5/9	-46.3%
LNW	\$8.4B	17.8	89%	14.5%	-6.4%	6/9	+7.6%
WYNN	\$7.8B	17.3	-147%	7.5%	+6.4%	7/9	-34.6%
MGM	\$7.2B	17.1	16%	6.6%	+3.2%	7/9	—
CZR	\$5.9B	-12.6	-13%	-2.1%	+2.4%	5/9	—
CHDN	\$5.7B	14.0	34%	24.6%	+5.7%	7/9	—
SGHC	\$5.6B	15.2	48%	17.5%	+18.9%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

49 Analysts



MEAN TARGET (QTR) \$59.13 8 targets	TARGET VS. PRICE +55.6% last-quarter mean	NEXT REPORT 2026-10-21 street \$0.72
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$13.79B	\$13.86B / \$13.73B	\$3.09	\$3.28 / \$2.93	11
FY2027	\$14.50B	\$14.76B / \$14.30B	\$3.50	\$3.69 / \$3.29	11
FY2028	\$15.05B	\$15.78B / \$14.55B	\$3.67	\$3.99 / \$3.35	5

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$47.00	+23.7%	1
Last Quarter	\$59.13	+55.6%	8
Last Year	\$64.88	+70.7%	33
All Time	\$60.27	+58.6%	67

Rolling mean of published targets vs. last close \$38.01. Aggregated from Benzinga, StreetInsider, Pulse 2.0.

Third-Party Composite Rating

B

DCF1/5

ROE5/5

ROA5/5

DEBT/EQ1/5

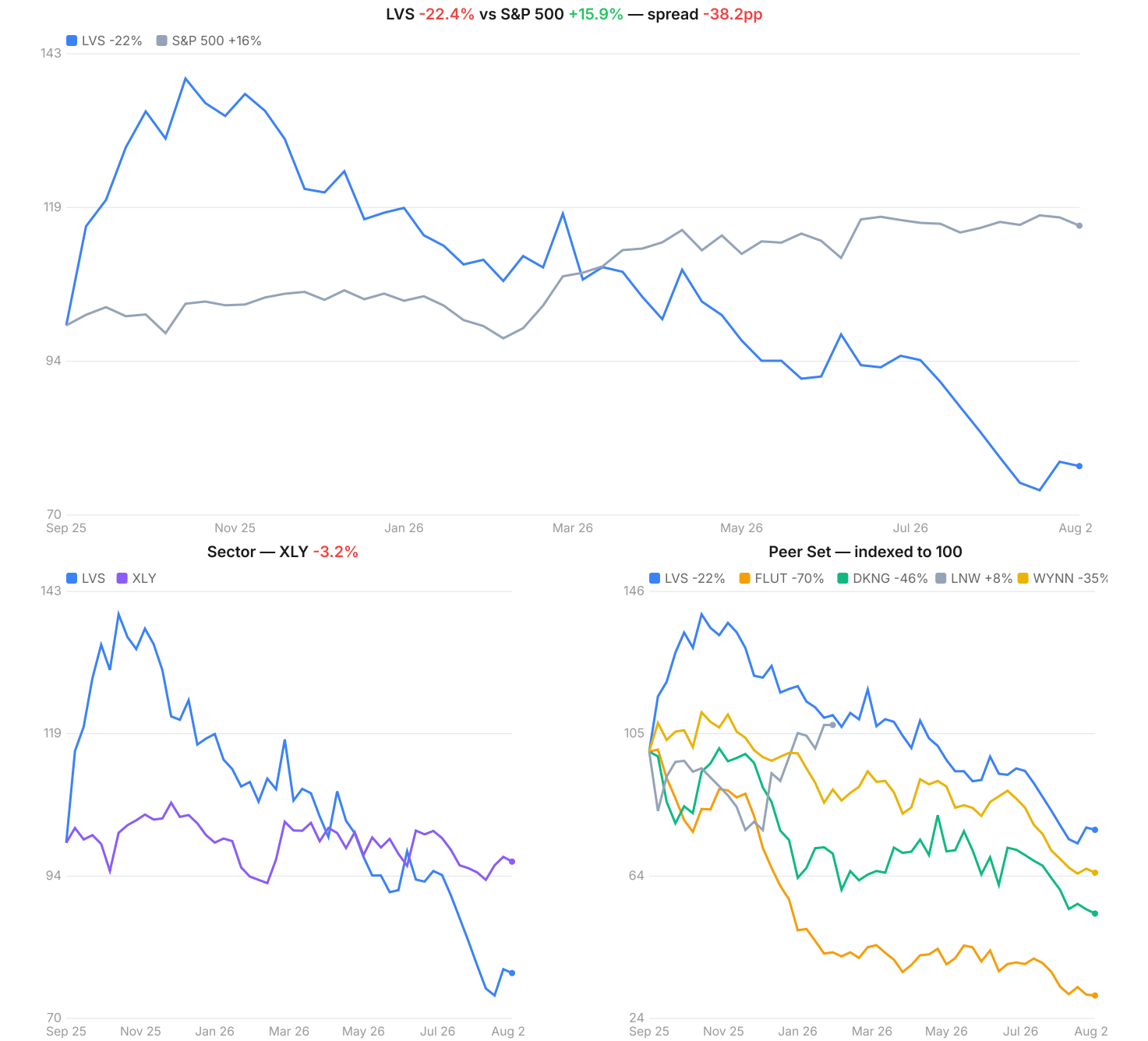
P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$37.61	+0.40	+1.06%	Above
SMA 50	\$41.72	-3.71	-8.89%	Below
SMA 200	\$50.17	-12.16	-24.24%	Below
EMA 9	\$37.29	+0.72	+1.93%	Above
EMA 21	\$38.16	-0.15	-0.39%	Below
EMA 50	\$40.88	-2.87	-7.02%	Below
EMA 200	\$47.66	-9.65	-20.25%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 43/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -14

10 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

20

70

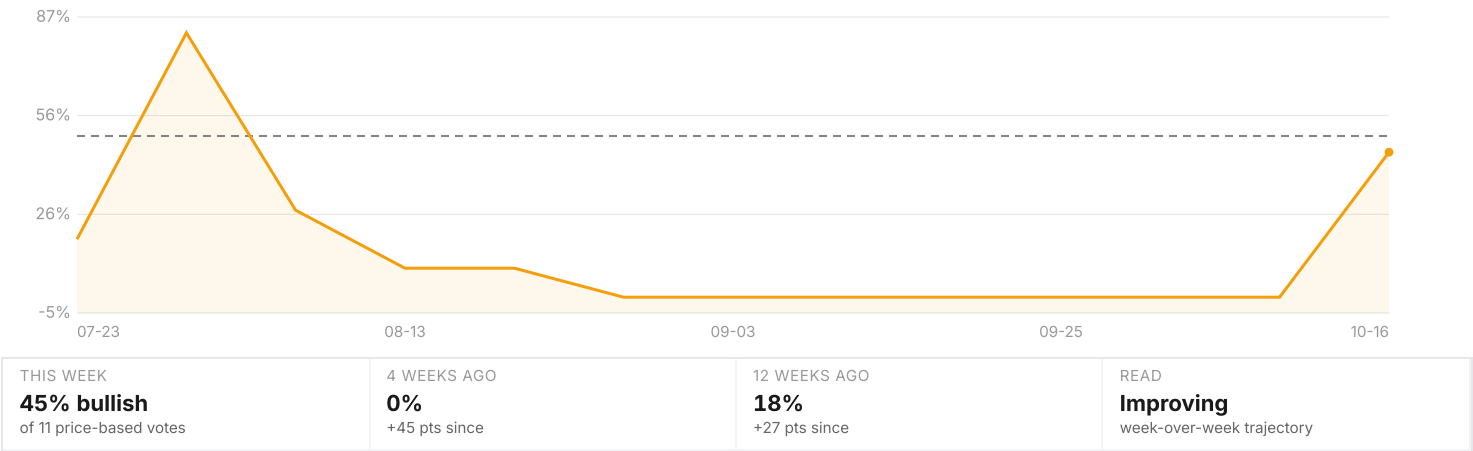
44

33

50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



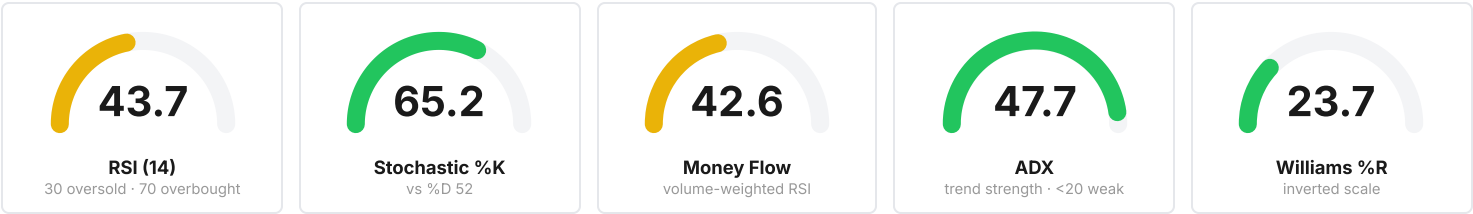
INDICATOR VOTE GRID

10 bull / 12 bear

● Price vs SMA 20	\$37.61	● Price vs SMA 50	\$41.72	● Price vs SMA 200	\$50.17
● EMA 9/21 Cross	37.3/38.2	● SMA 50/200	Death	● ADX Direction	ADX 48
● Supertrend	\$38	● Parabolic SAR	\$36	● SMA Slope	-0.100
● RSI	43.7	● Stochastic K/D	65/52	● StochRSI K/D	97/96
● Williams %R	-24	● CCI	28	● TSI vs Signal	-38.6
● CMO	-12.5	● ROC	4.86%	● OBV Signal	Distrib
● Chaikin MF	-0.160	● MFI	43	● Force Index	1M
● Elder Ray Bull	0.43				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$38.05 / \$38.69 / \$39.07	S1 / S2	\$37.67 / \$37.03
Bollinger (20,2)	\$34.95 - \$40.26	Squeeze	Off
52-wk range	\$35.28 - \$70.45	Off 52-wk high	-46.1%
ATR (14)	\$0.96 (2.5%)	Historical vol	23.9%

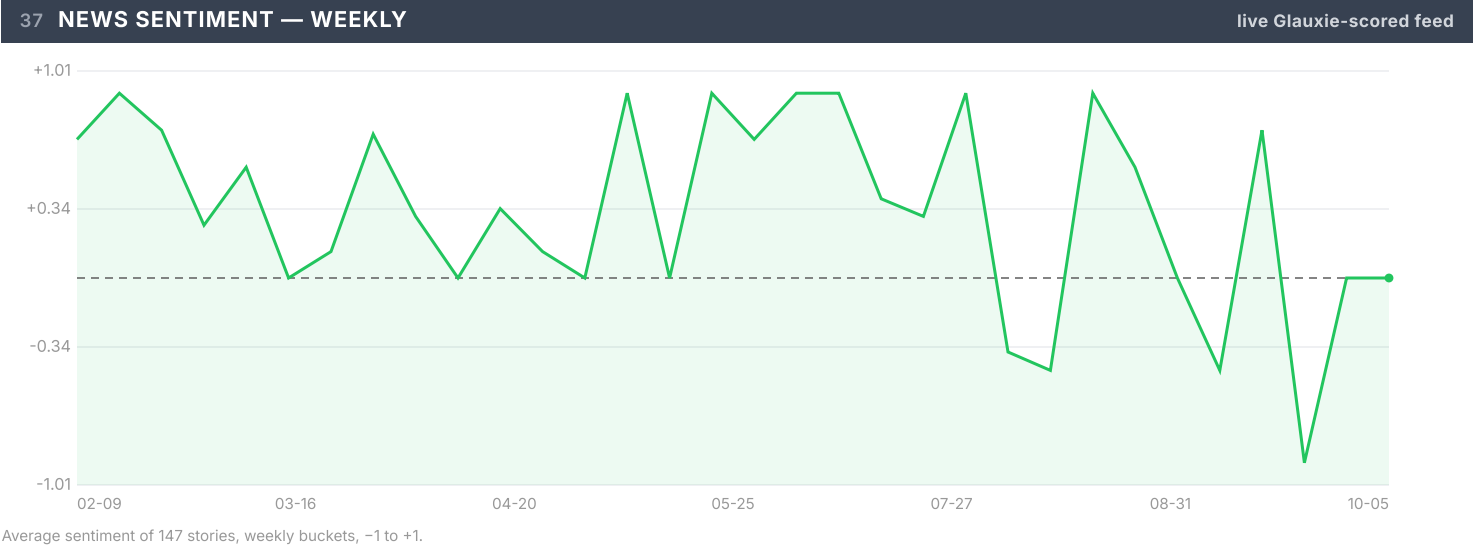
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-0.9%	-1.7%	+1.1%	+6.5%	-1.9%	-3.0%	+1.8%	+4.0%	+2.2%	+2.8%	-0.2%	+1.3%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
45%	50%	48%	50%	35%	40%	60%	55%	50%	65%	60%	45%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		LVS	S&P 500	
Weekly volatility (σ , 1y)		4.63%	1.83%	
Best / worst week (1y)		+15.8% / -8.9%	—	
Max drawdown (5y, monthly)		-53.8%	—	
1-week VaR (95%)		-6.1%	—	
Beta (5y)		0.82	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
LVS EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
RAINY · -33		NEUTRAL	
Trend	-54	VIX	19.99
Momentum	+19	Normal	
Volume	-46	DOW THEORY	Confirmed Bearish
Volatility	-60	SPY / QQQ TSI	7.2 / 4.7
Breadth	-31	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -33.0 -2.6 vs industry	TREND -54.3 -14.1 vs industry	MOMENTUM +18.7 +35.7 vs industry	VOLUME -46.3 -13.2 vs industry
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READING	LVS	GAMBLING, RESORTS & CASINOS N=205	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	-33.0	-30.4	-20.5	-20.5
Trend	-54.3	-40.2	-25.1	-21.3
Momentum	+18.7	-17.0	-15.0	-15.8
Volume	-46.3	-33.1	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2024

EXECUTIVE	TOTAL COMP	STRUCTURE
Robert G. Goldstein Chairman of the Board an	\$21.9M	76% equity+incentive
Patrick Dumont President and Chief Operating	\$17.8M	58% equity+incentive
D. Zachary Hudson Executive Vice President,	\$5.3M	69% equity+incentive
Randy Hyzak Executive Vice President and Chi	\$4.7M	71% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	61
Governance	62
Composite ESG	63



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-05-18	Shareholder Vote	5.07
2026-05-13	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-05	Other Events; Exhibits	8.01,9.01
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-03-05	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-13	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,8.01,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	87 rows · 2004 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-27 to 2026-08-31
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-18 to 2026-08-11
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.