

LyondellBasell Industries N.V. (LYB)

Basic Materials / Chemicals - Specialty · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$64.01 2026-10-16	MARKET CAP \$20.7B VOLUME 3.8M	52-WK HIGH \$83.94 52-WK LOW \$41.58	TRAILING PE -57.2 P/S 0.66	GROSS MARGIN 13.2% NET MARGIN -1.1%	ROE -3% ROIC 3%	PIOTROSKI 3/9 ALTMAN Z 1.9	1-YR RETURN +43.6% 5-YR RETURN +34.3%
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LyondellBasell Industries N.V., established in 2009 and based in Houston, Texas, operates as a prominent global chemical manufacturer with a significant international footprint, including the United States, Germany, Mexico, Italy, Poland, France, Japan, China, and the Netherlands. The company's diverse operations are organized into six distinct segments. Its core business involves the production and marketing of olefins and various polyolefins, such as high, low, and linear low-density polyethylene, along with polypropylene homopolymers and copolymers, for markets spanning the Americas, Europe, and Asia. LyondellBasell also focuses on intermediate chemicals and derivatives, offering products like propylene oxide, oxyfuels, styrene monomers, acetyls, and ethylene-based compounds. Furthermore, the company develops and sells advanced polymer solutions, including polypropylene compounds, engineered plastics, masterbatches, engineered composites, colors, and powders. Its activities extend to refining crude oil into gasoline and distillates, as well as the development and licensing of chemical and polyolefin process technologies, alongside the manufacturing and sale of polyolefin catalysts.

SECTOR Basic Materials INDUSTRY Chemicals - Specialty EXCHANGE NYSE MARKET CAP \$20.7B EMPLOYEES 18,970 (SEC-filed) CEO Peter Z. E. Vanacker
IPO 2010-04-28 COUNTRY NL
Delftseplein 27E, Rotterdam, TX 3013 AA Tel 713 309 7200 [lyondellbasell.com](https://www.lyondellbasell.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

32 / 100

Street mean \$68.67 (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

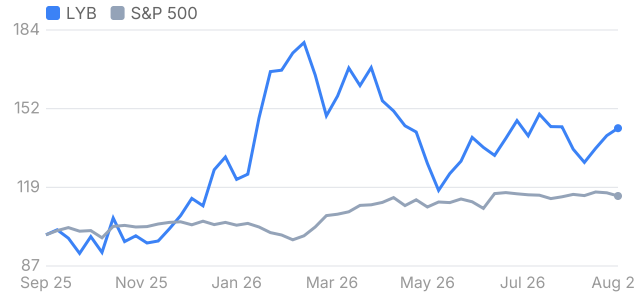
ROUTINE SELLING — LOW SIGNAL

\$27M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · LYB +43.6% · S&P 500 +15.9% · spread +27.7pp



7 Years vs S&P 500 · LYB +34.3% · S&P 500 +189.9% · spread -155.5pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

32

OF 100

Score Breakdown

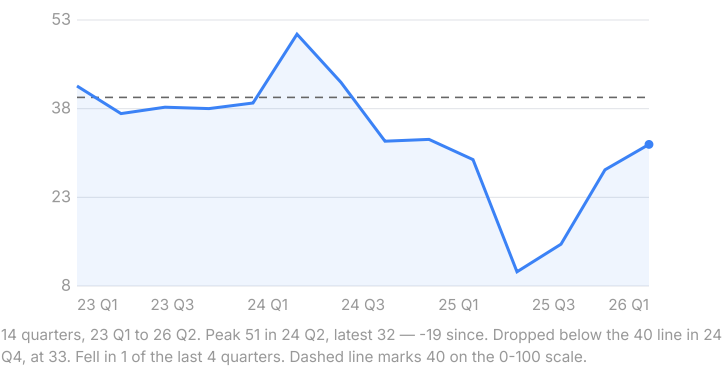
Profitability	22/100
Growth	23/100
Momentum	28/100
Quality	40/100
Earnings Quality	51/100
Balance Sheet	38/100
Value	40/100
Risk (safety)	50/100
Overall	32.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
IFF	39
PPG	69
SQM	81
RPM	62
ALB	72
SOLS	45
LYB	32

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

32 / 100

IS Score 32.1 / 100 · -18.6 from peak of 51

Quarter	Business Quality
23 Q1	38
23 Q2	38
23 Q3	38
23 Q4	38
24 Q1	38
24 Q2	51
24 Q3	38
24 Q4	38
25 Q1	38
25 Q2	38
25 Q3	38
25 Q4	38
26 Q1	32

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 82 / 100 · Power +63 · 21 of 22 indicator votes bullish

Quarter	Price Structure
07-23	71
08-13	105
09-03	71
09-25	40
10-16	82

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 32, price structure 82 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 32.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 11 → 15 → 28 → 32	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,028 → now 884	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

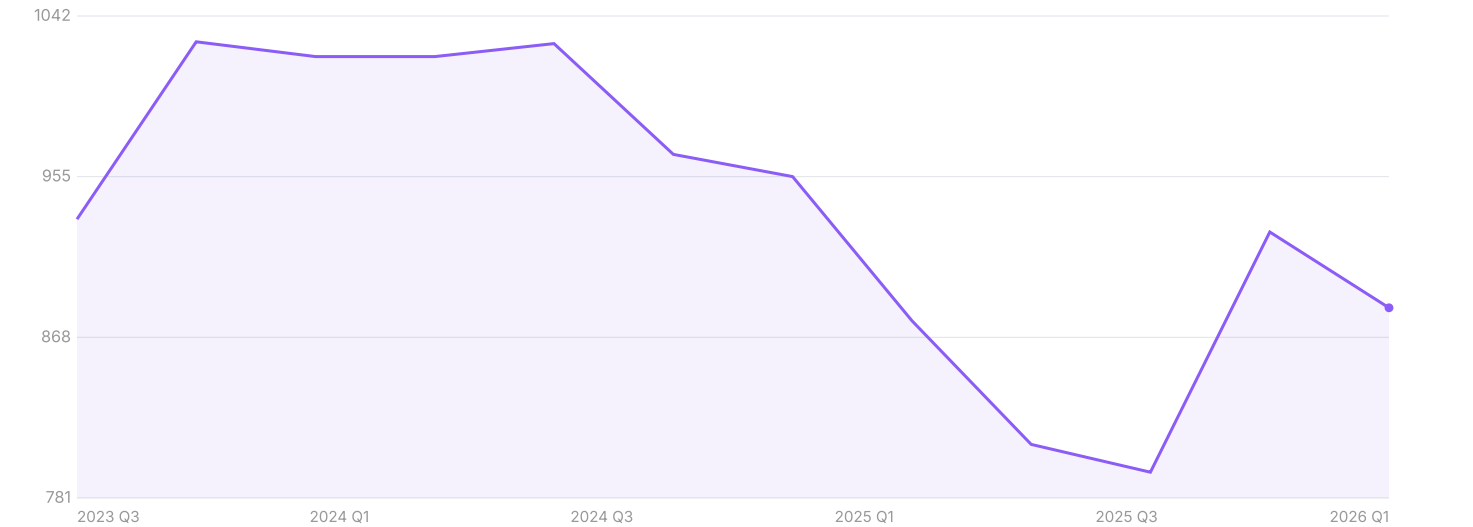
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 460 up / 307 down net +153 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,028 · latest 884 (~144 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	884	244.3M	\$12.8B	75.6%
2026 Q1	925	246.2M	\$19.6B	76.2%
2025 Q4	795	234.6M	\$11.3B	72.6%
2025 Q3	810	220.2M	\$12.1B	68.2%
2025 Q2	877	240.1M	\$13.6B	74.3%
2025 Q1	955	236.4M	\$17.8B	73.2%
2024 Q4	967	232.7M	\$17.2B	72.0%
2024 Q3	1,027	230.1M	\$21.9B	71.2%
2024 Q2	1,020	232.3M	\$22.1B	71.9%
2024 Q1	1,020	233.7M	\$23.8B	72.3%
2023 Q4	1,028	230.9M	\$21.9B	71.5%
2023 Q3	932	228.3M	\$21.6B	70.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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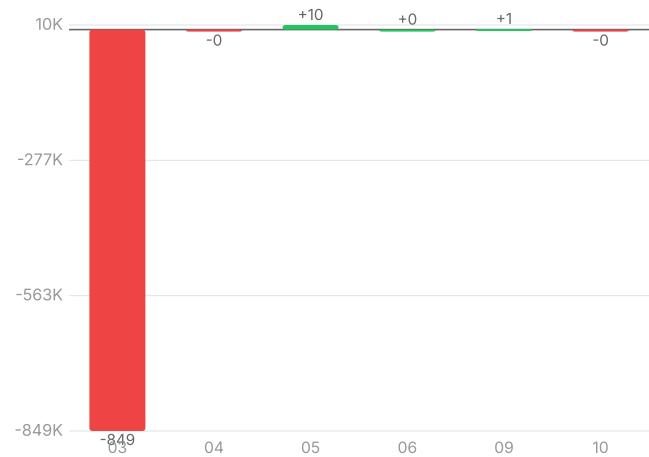
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hayes Matthew D	SVP & CAO	2026-10-15	TAX W/H	152	\$0.01M	8,970
Karlin Bridget E	director	2026-09-30	A-Award	781	—	8,028
Karlin Bridget E	director	2026-09-30	TAX W/H	194	\$0.01M	7,834
Kamsky Virginia A	director	2026-09-30	A-Award	720	—	11,003
Kamsky Virginia A	director	2026-09-30	TAX W/H	139	\$0.01M	10,864
Manifold Albert Jude	director	2026-05-22	TAX W/H	689	\$0.05M	14,905
Griffin Rita E	director	2026-05-22	TAX W/H	639	\$0.04M	7,354
Karlin Bridget E	director	2026-05-22	TAX W/H	521	\$0.04M	6,705

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	7	395,390	\$27.0M	Counted
F — Tax withholding	25	21,609	\$1.3M	None — compensation
G — Gifts	1	464,610	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$27.0M 7 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-13	Jeffrey Kaplan	10,000	\$0.7M
2025-08-15	Peter Vanacker	20,000	\$1.1M
2024-08-20	Dale Friedrichs	4,970	\$0.5M
2024-03-28	Kenneth Lane	10,235	\$1.1M
Trailing 12 mo	1 filings	10,000	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-13	SCHEDULE 13G/A	Dodge & Cox	—	0.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-06-13	SCHEDULE 13D/A	Len Blavatnik	20.30%	65.3M sh
2025-06-13	SCHEDULE 13D/A	Access Industries Holdings LLC	20.30%	65.3M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-01-09	2026-02-16
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-01-09	2026-02-13
John Hoeven	Senate	BUY	\$50,001 - \$100,000	2019-02-27	2019-03-07
John Hoeven	Senate	BUY	\$50,001 - \$100,000	2019-02-27	2019-03-06
Patty Murray	Senate	SELL	\$1,001 - \$15,000	2017-06-15	2017-06-22
HOUSE 12-MO 12 trades 6 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 925	13F SHARES 246M 76.2% of shares out	NEW / CLOSED 255 / 107 positions, QoQ	INCREASED / REDUCED 296 / 275 positions, QoQ	
PUT/CALL (13F) 0.85 option positions	FREE FLOAT 79.7% 258M sh			

2.8 · Largest Reporting 13F Managers

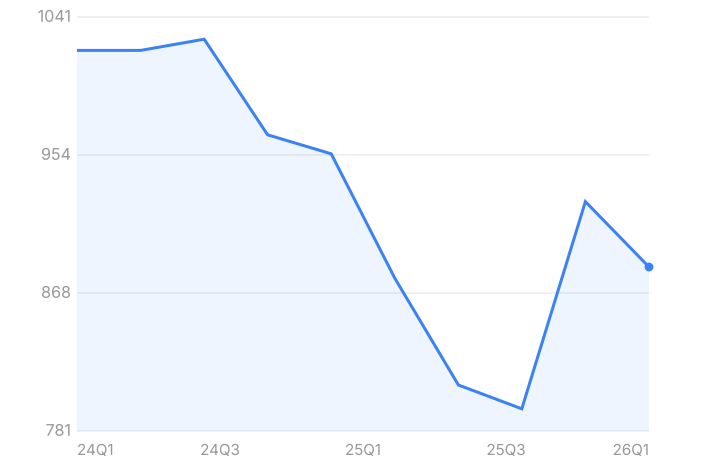
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	493,810	\$28M
Gradient Investments Llc	281,005	\$16M
Wealth Enhancement Advisory Servic	201,711	\$11M
Cantor Fitzgerald Investment Advis	140,479	\$8M
Gateway Investment Advisers Llc	112,777	\$6M
Wedge Capital Management L L P/Nc	104,964	\$6M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

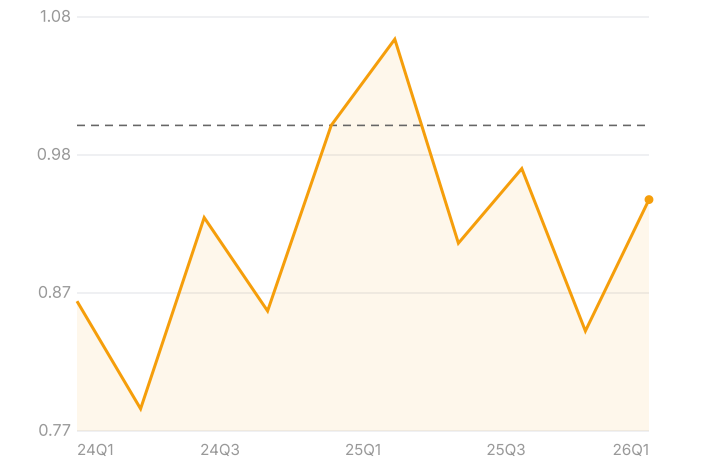
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$473M
VTI	0.0%	\$473M
VSMPX	0.0%	\$473M
VTSAX	0.0%	\$473M
VOO	0.0%	\$390M
VFIAX	0.0%	\$390M

13F Filers Holding LYB — quarterly



Institutional Put/Call — quarterly

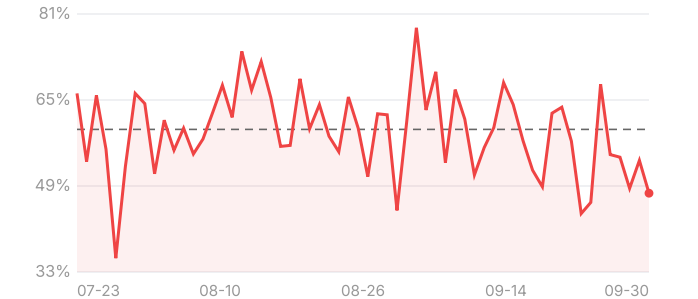


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

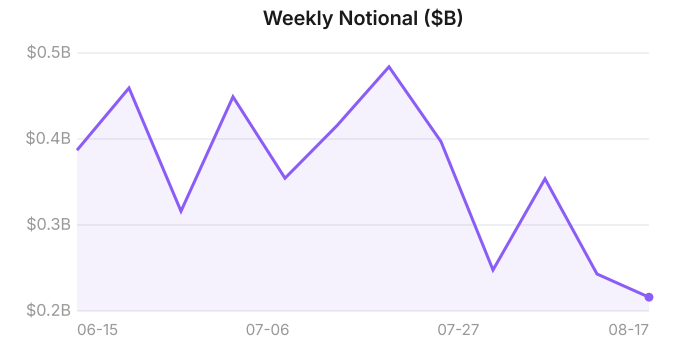


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
47.3%	55.6%	Falling	Q: 48% · N:
2026-10-15	50-day 59.2%	20d vs 50d	37% · B:
			56%
			latest session

15 DARK POOL ACTIVITY

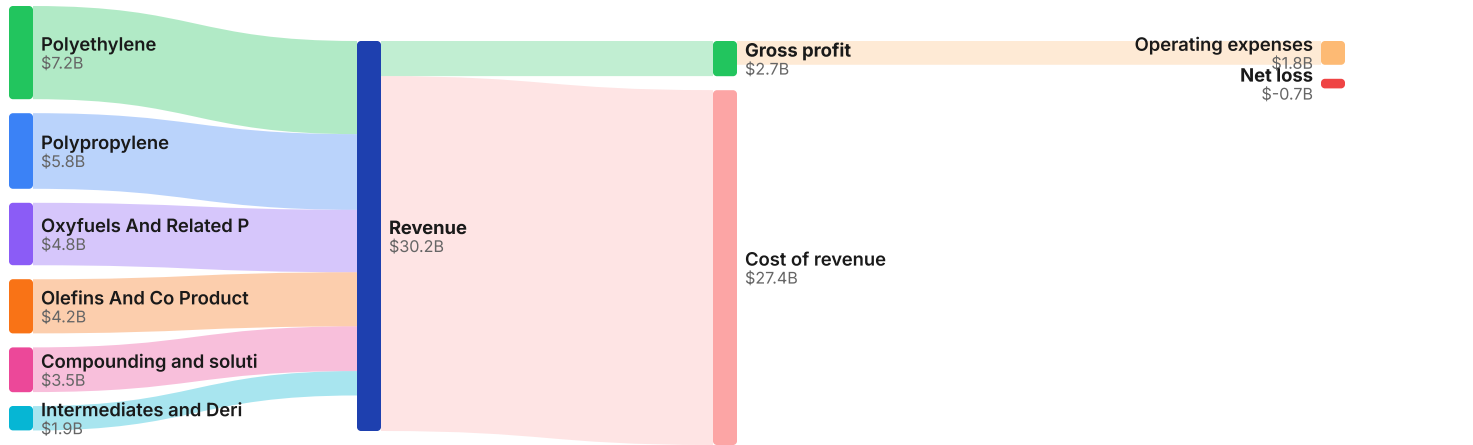
EDGE · live ATS data



Where LYB Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	6.3M	75 sh
Incr Intelligent Cross Llc	6.3M	66 sh
Mstx Ms Trajectory Cross (Ats-1)	3.9M	75 sh
Ebxl Level Ats	3.9M	34 sh
Sgmt Sigma X2	3.2M	70 sh
Mspl Ms Pool (Ats-4)	2.5M	182 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of LyondellBasell Industries N.V. revenue goes. All values FY2025 filings, live.

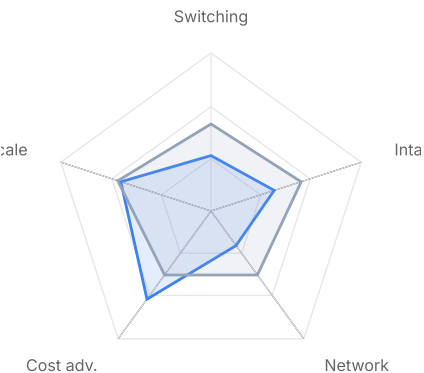
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$11.1B	37%
Non Reportable Geographical Components	\$8.3B	27%
GERMANY	\$2.2B	7%
CHINA	\$1.8B	6%
MEXICO	\$1.6B	5%
ITALY	\$1.3B	4%
JAPAN	\$1.3B	4%
FRANCE	\$1.2B	4%
POLAND	\$790M	3%
NETHERLANDS	\$731M	2%

18 MOAT & COMPETITIVE POSITION	LIVE MODEL · 46/100 WEAK
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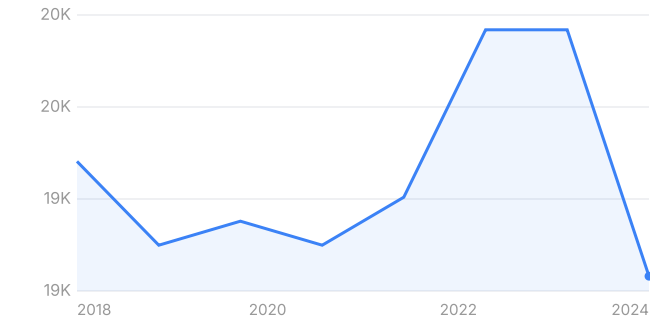
Moat score 46/100 — Weak; primary source Cost Advantage.



■ LYB (live moat model) ■ Peer median: IFF · PPG · SQM · RPM · ALB

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

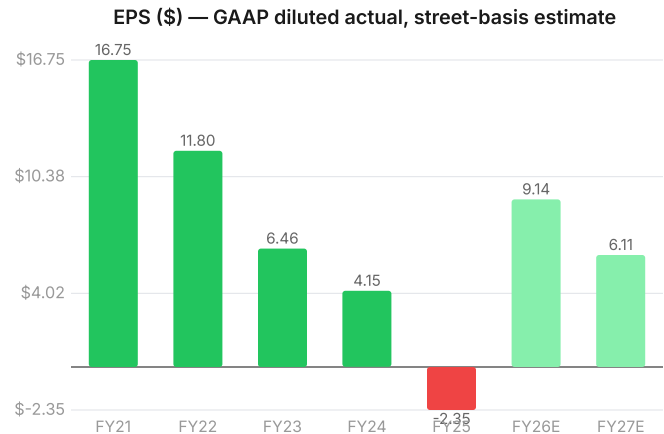
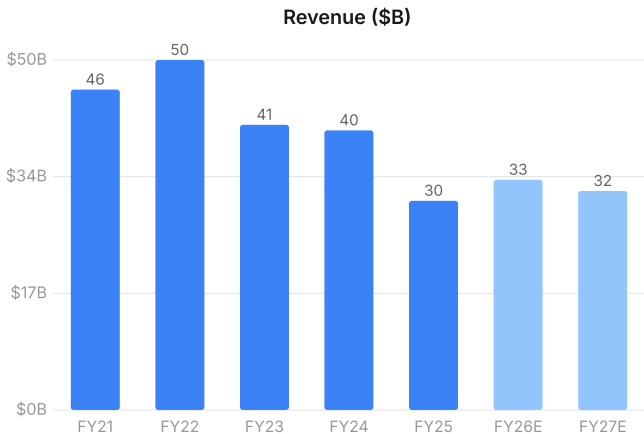


19 CORPORATE INFORMATION — KEY OFFICERS		18,970 employees
OFFICER	TITLE	
Peter Z. E. Vanacker	Chief Executive Officer & Executive Director	
James D. Guilfoyle	Senior Vice President of Olefins & Polyolefins - Europe, Africa, Middle East and India	
Kimberly A. Foley	Executive Vice President of Olefins and Polyolefins & Trading	
Torkel Rhenman	Executive Vice President of Advanced Polymer Solutions	

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20 REVENUE & EPS — HISTORY AND ESTIMATES

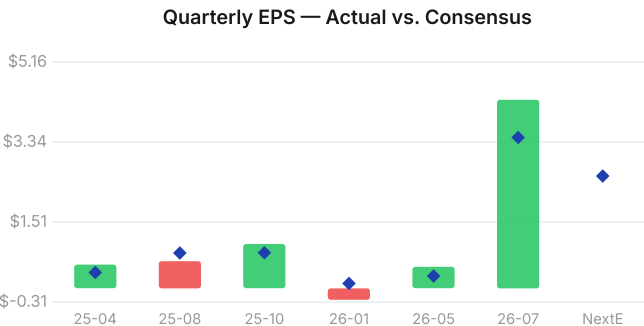
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE -30.4%	NEXT REPORT 2026-10-30	INCOME QUALITY N/M loss-making — OCF + net income not meaningful
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

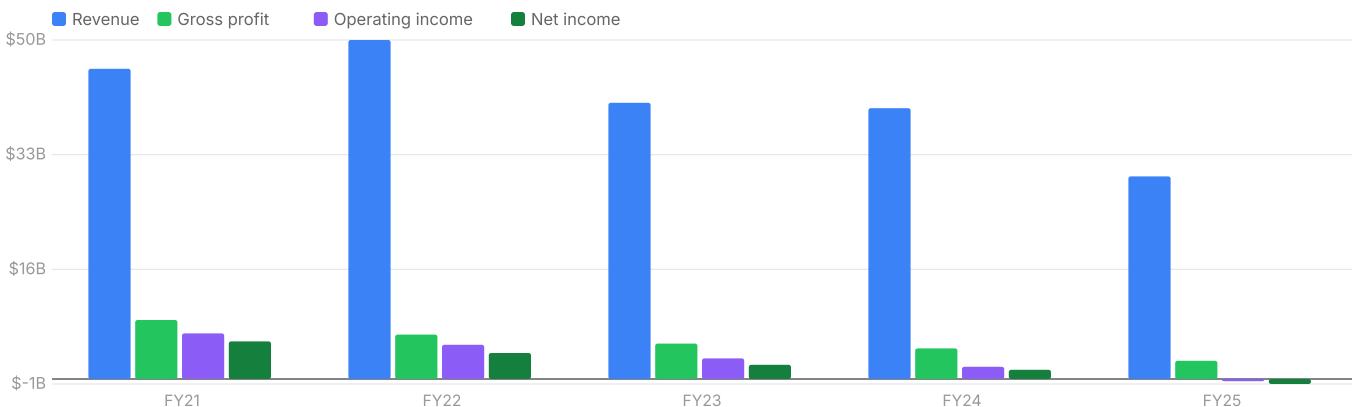
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

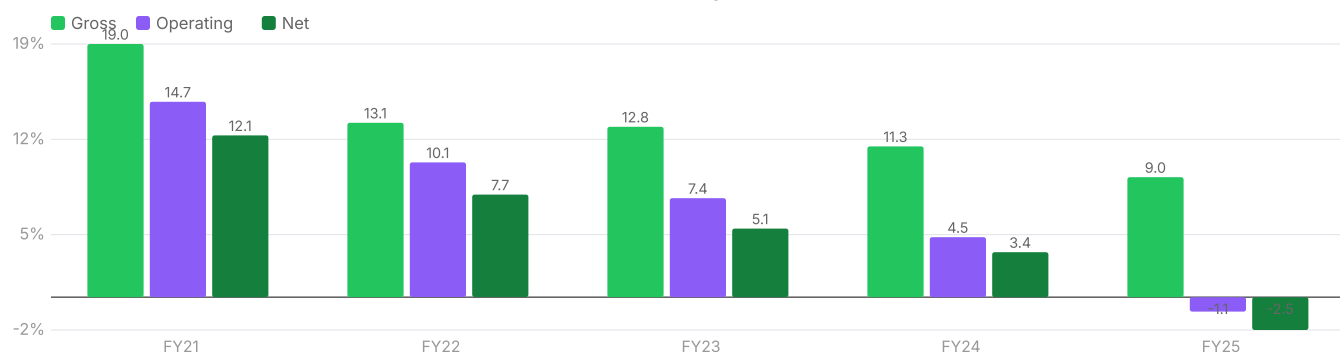
INCOME TRENDS — 5 YEAR

live financials

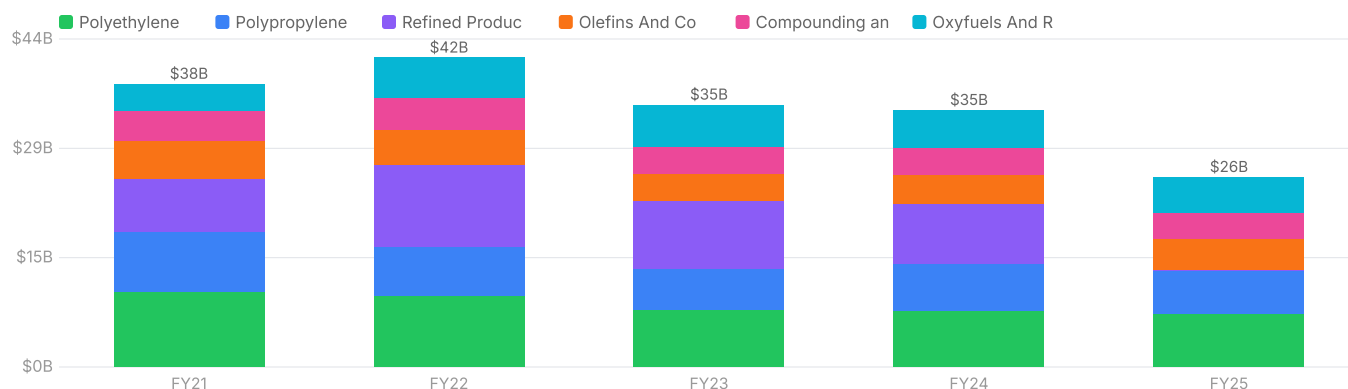


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+66.4%	+9.3%	-18.5%	-2.0%	-25.2%
Gross profit	+158.6%	-24.7%	-20.4%	-13.2%	-40.5%
Operating income	+334.4%	-24.7%	-40.1%	-40.5%	-118.0%
Net income	+295.1%	-30.8%	-45.5%	-35.7%	-154.6%

23 INCOME STATEMENT — FULL

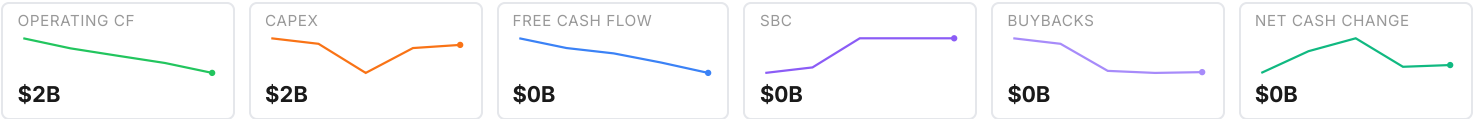
live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	46.2	50.5	41.1	40.3	30.2	
Cost of revenue	37.4	43.8	35.8	35.7	27.4	
Gross profit	8.8	6.6	5.3	4.6	2.7	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	1.3	1.3	1.6	1.7	1.7	
Operating income	6.8	5.1	3.1	1.8	-0.3	
EBITDA	8.7	6.3	4.6	3.6	1.2	
D&A	1.4	1.3	1.5	1.5	1.4	
Pretax income	6.8	4.8	2.6	1.6	-0.7	
Income tax	1.2	0.9	0.5	0.2	0.1	
Net income	5.6	3.9	2.1	1.4	-0.7	
Diluted EPS (\$)	16.75	11.80	6.46	4.15	-2.35	
Diluted shares (M)	334	328	326	326	322	

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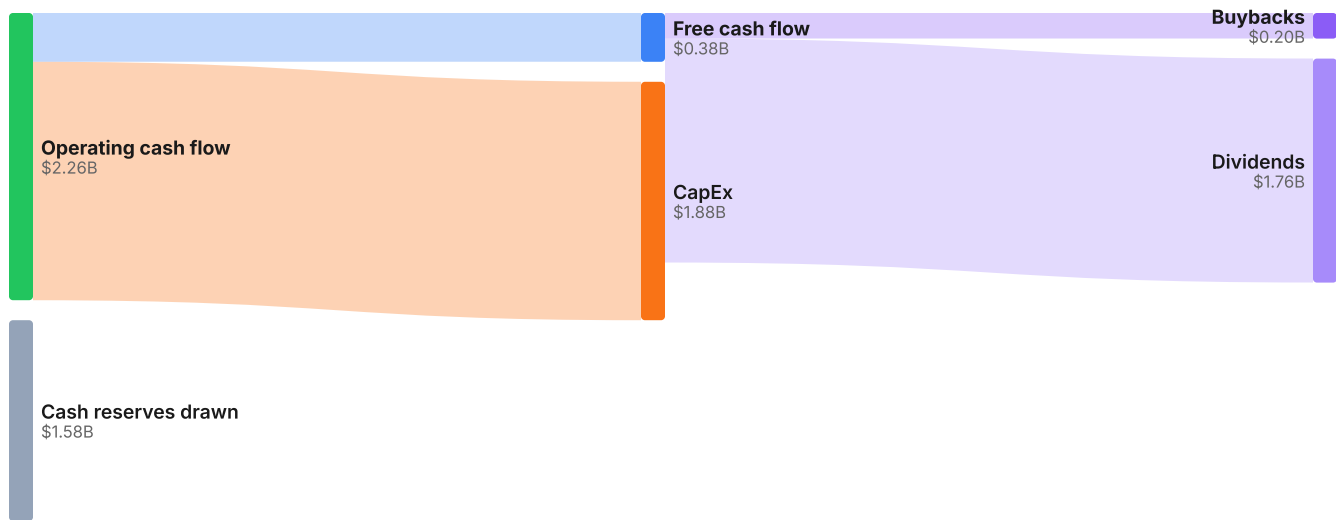
CASH FLOW TRENDS

live data



WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

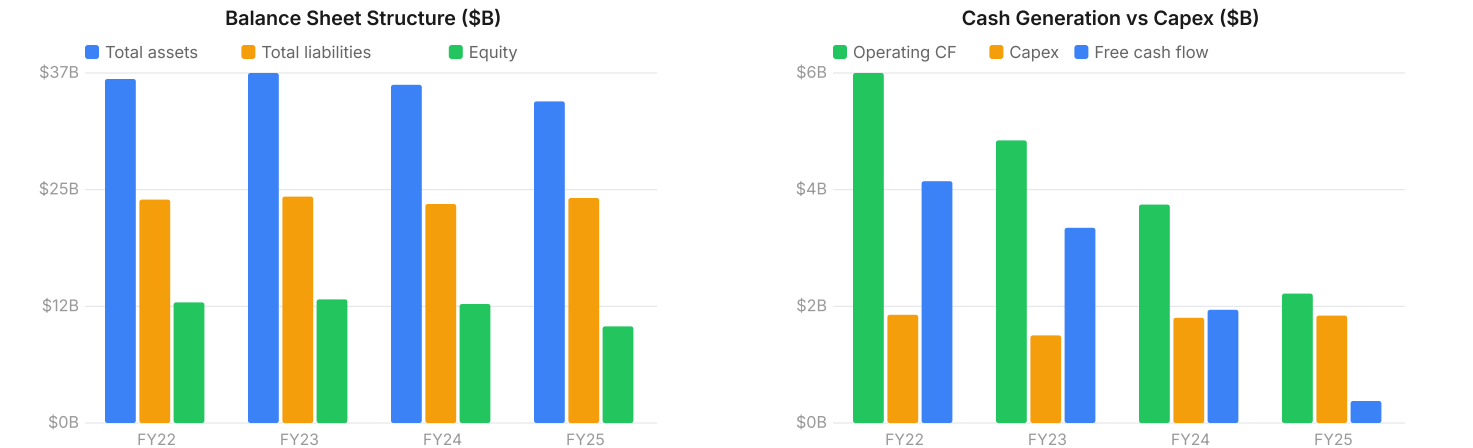
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.2	3.4	3.4	3.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.1	4.0	3.6	2.8	
Total current assets	11.8	13.2	12.3	10.9	
PP&E (net)	17.1	17.1	16.5	17.3	
Goodwill + intangibles	2.5	2.3	2.1	1.2	
Total assets	36.4	37.0	35.7	34.0	
Accounts payable	3.6	3.8	3.7	2.7	
Short-term debt	0.8	0.9	0.6	1.2	
Deferred revenue	0.2	0.2	0.1	0.1	
Total current liabilities	6.8	7.2	6.7	6.1	
Long-term debt	10.5	10.3	10.5	13.5	
Total liabilities	23.6	23.9	23.2	23.8	
Shareholders' equity	12.7	13.1	12.6	10.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.9	2.1	1.4	(0.7)	
D&A	1.3	1.5	1.5	1.4	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.1	0.3	0.0	0.4	
Operating cash flow	6.1	4.9	3.8	2.3	
Capital expenditures	(1.9)	(1.5)	(1.8)	(1.9)	
Investing cash flow	(2.0)	(1.8)	(1.9)	(1.8)	
Buybacks	(0.4)	(0.2)	(0.2)	(0.2)	
Dividends paid	(3.2)	(1.6)	(1.7)	(1.8)	
Debt issuance / (repay)	(0.0)	(0.1)	(0.0)	1.5	
Financing cash flow	(3.4)	(2.0)	(1.9)	(0.5)	
Free cash flow	4.2	3.4	2.0	0.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	56.6%	31.7%	16.6%	10.8%	-6.6%	-3%	
ROA	15.6%	10.6%	5.8%	3.8%	-2.1%	-1.0%	
ROIC	23.4%	17.6%	11.0%	6.9%	-1.1%	3.5%	
Gross margin	19.0%	13.1%	12.8%	11.3%	9.0%	13.2%	
Operating margin	14.7%	10.1%	7.4%	4.5%	-1.1%	3.2%	
Net margin	12.1%	7.7%	5.1%	3.4%	-2.5%	-1.1%	
EBITDA margin	18.8%	12.5%	11.3%	8.9%	3.9%	6.0%	
FCF margin	12.4%	8.4%	8.3%	5.4%	7.5%	—	
VALUATION							
P/E	4.08	5.71	12.62	16.14	-18.77	-57.2	
P/B	1.93	1.76	2.06	1.77	1.38	1.9	
P/S	0.50	0.44	0.65	0.60	0.46	0.66	
P/FCF	3.99	5.24	7.82	11.13	6.16	6.0	
EV/EBITDA	4.02	5.24	7.82	8.83	22.33	17.1	
EV/Revenue	0.76	0.66	0.88	0.86	0.88	1.0	
Earnings yield	24.5%	17.5%	7.9%	6.2%	-5.3%	-1.68%	
FCF yield	25.1%	19.1%	12.8%	9.0%	16.2%	16.71%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.69	1.75	1.84	1.83	1.77	1.64	
Quick ratio	1.01	1.04	1.17	1.13	1.19	1.07	
Debt / equity	1.15	1.04	1.01	1.04	1.58	1.33	
Debt / assets	37.0%	36.2%	35.1%	36.2%	46.9%	41.2%	
Net debt / EBITDA	1.39	1.74	2.07	2.67	10.56	6.14	
Interest coverage	14.08	17.64	6.51	4.27	-0.40	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.28	1.38	1.12	1.01	0.86	0.90	
Receivables turnover	11.75	12.68	12.18	11.36	10.70	7.9	
DSO (days)	31	29	30	32	34	46	
DPO (days)	33	33	38	43	43	37	
Cash conversion cycle	44	36	41	43	46	65	
GROWTH (YoY)							
Revenue growth	66.4%	9.3%	-18.5%	-10.5%	-18.1%	—	
Net income growth	295.1%	-30.8%	-45.5%	-35.4%	-154.4%	—	
EPS growth	295.1%	-29.3%	-45.4%	-35.4%	-155.1%	—	
FCF growth	293.7%	-26.3%	-19.3%	-42.0%	14.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	16.80	11.87	6.48	4.19	-2.31	-1.08	
Book value / share	35.50	38.58	39.66	38.23	31.31	33.07	
Revenue / share	138.24	154.28	126.10	112.89	93.64	96.57	
FCF / share	17.17	12.93	10.46	6.07	7.02	10.70	
Cash / share	4.43	6.58	10.40	10.35	10.71	8.14	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	1.9%	0.8%	0.9%	0.0%	1.18%	
Altman Z-Score	2.96	2.93	2.62	2.34	1.67	1.9	
Piotroski F-Score	7	7	7	4	3	3/9	
Beneish M-Score	-2.37	-2.63	-3.02	-2.77	-3.09	-3.04	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	3 / 9	Weak		
Altman Z-Score	1.9	Grey zone	Grey	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-3.04	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		6.96	Revenue stability	0.21
Interest burden		-0.11	Earnings stability	0.83
Operating margin		1.5%	Earnings persistence	0.20
Asset turnover		0.89×	Revenue CAGR 3y	-10.2%
Financial leverage		3.09×	EPS CAGR 3y	—
= ROE		-3%	FCF CAGR 3y	2.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.18%	DIVIDEND YIELD 5.37%	TOTAL SHAREHOLDER RETURN 3.71% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
IFF	\$23.1B	83.2	2%	2.6%	-11.7%	8/9	+45.7%
PPG	\$23.9B	15.3	20%	9.7%	+12.3%	8/9	+7.1%
SQM	\$17.2B	12.5	24%	26.7%	+59.3%	7/9	+35.6%
RPM	\$12.7B	18.4	21%	11.6%	+6.0%	6/9	-11.1%
ALB	\$11.3B	198.9	2%	27.5%	+18.3%	7/9	—
SOLS	\$9.4B	44.5	15%	10.4%	—	4/9	—
ESI	\$8.5B	47.7	7%	7.9%	+26.6%	4/9	—
WLK	\$8.1B	-6.6	-13%	7.9%	-4.0%	3/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

40 Analysts



MEAN TARGET (QTR) \$68.67 9 targets	TARGET VS. PRICE +7.3% last-quarter mean	NEXT REPORT 2026-10-30 street \$2.56
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$33.19B	\$36.74B / \$30.61B	\$9.14	\$9.60 / \$8.67	10
FY2027	\$31.55B	\$34.38B / \$27.51B	\$6.11	\$8.14 / \$4.81	9
FY2028	\$32.61B	\$36.81B / \$29.46B	\$6.48	\$7.01 / \$5.46	3

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$65.33	+2.1%	3
Last Quarter	\$68.67	+7.3%	9
Last Year	\$66.64	+4.1%	42
All Time	\$84.64	+32.2%	96

Rolling mean of published targets vs. last close \$64.01. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

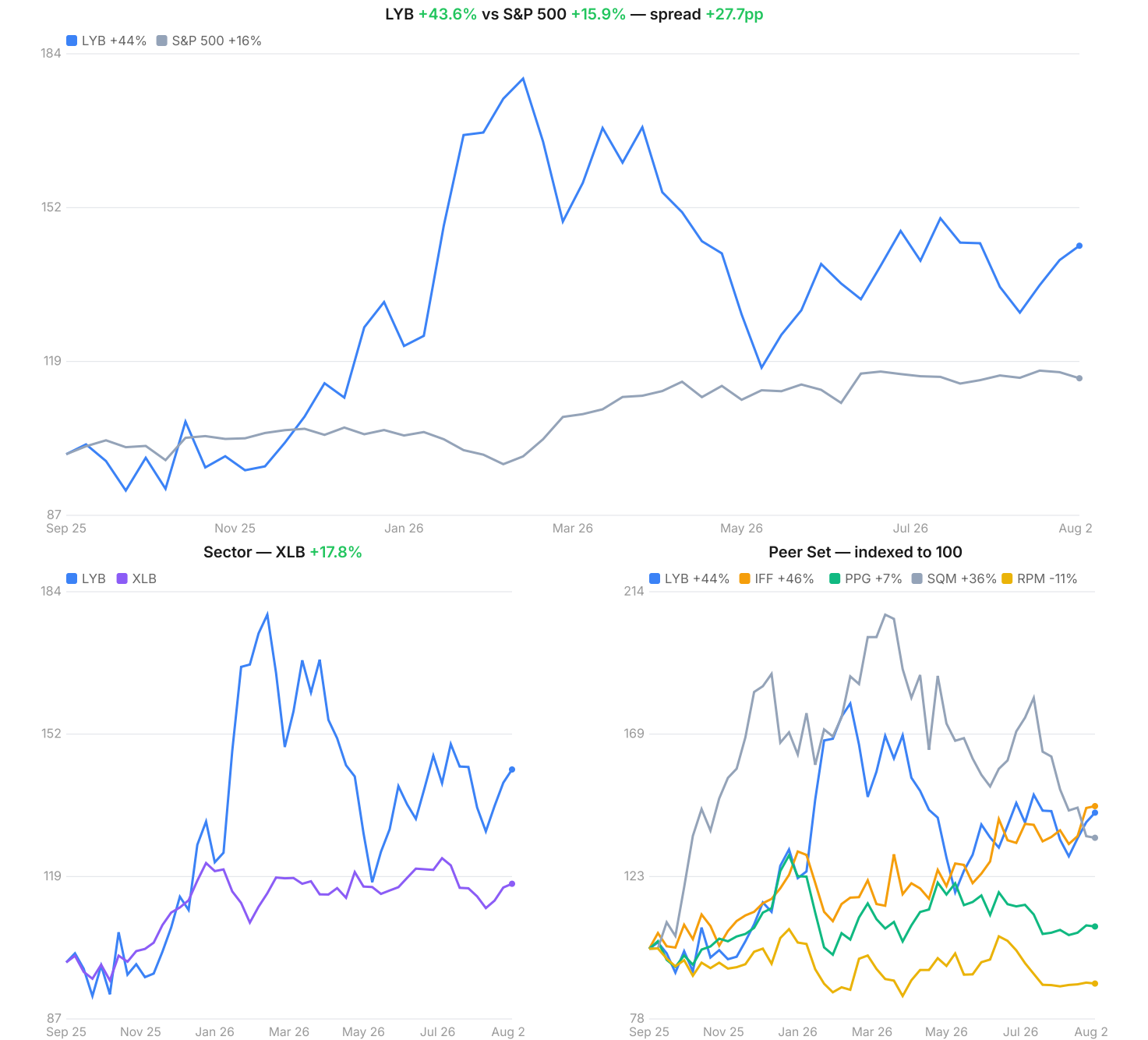
C+

DCF5/5ROE1/5ROA1/5DEBT/EQ1/5P/E1/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$59.62	+4.39	+7.36%	Above
SMA 50	\$62.22	+1.79	+2.88%	Above
SMA 200	\$62.71	+1.30	+2.07%	Above
EMA 9	\$61.12	+2.89	+4.73%	Above
EMA 21	\$60.75	+3.26	+5.37%	Above
EMA 50	\$61.34	+2.67	+4.35%	Above
EMA 200	\$61.35	+2.66	+4.34%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 82/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +63

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

89

91

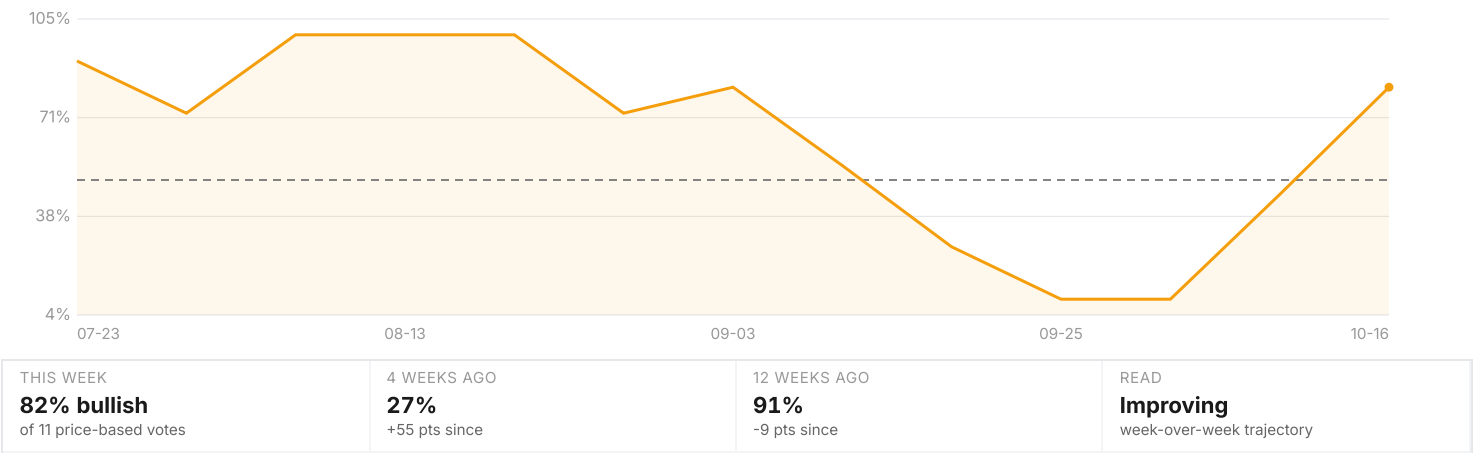
88

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



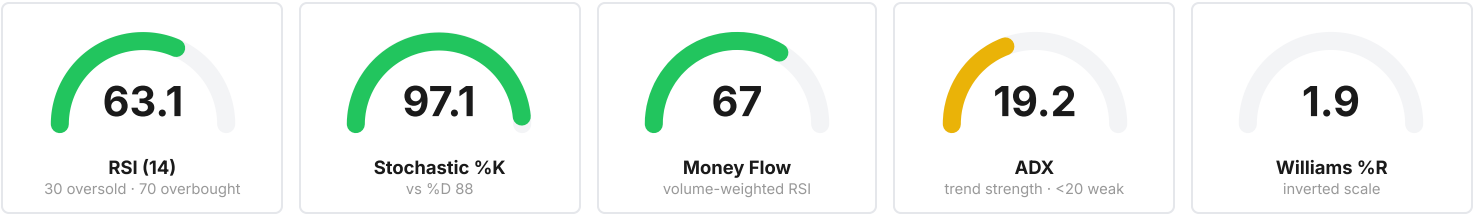
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$59.62	● Price vs SMA 50	\$62.22	● Price vs SMA 200	\$62.71
● EMA 9/21 Cross	61.1/60.8	● SMA 50/200	Death	● ADX Direction	ADX 19
● Supertrend	\$59	● Parabolic SAR	\$58	● SMA Slope	0.100
● RSI	63.1	● Stochastic K/D	97/88	● StochRSI K/D	100/96
● Williams %R	-2	● CCI	235	● TSI vs Signal	-0.9
● CMO	26.1	● ROC	9.27%	● OBV Signal	Accum
● Chaikin MF	0.010	● MFI	67	● Force Index	2M
● Elder Ray Bull	3.42				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$62.23 / \$63.45 / \$64.24	S1 / S2	\$61.44 / \$60.22
Bollinger (20,2)	\$56.46 – \$62.78	Squeeze	Off
52-wk range	\$40.41 – \$83.94	Off 52-wk high	-23.7%
ATR (14)	\$1.73 (2.7%)	Historical vol	27.0%

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34 SEASONALITY — 16-YEAR AVERAGES

live model · win rates shown

+3.5%	+2.3%	+1.0%	+1.8%	-0.4%	-1.3%	+2.2%	+2.6%	-0.3%	+1.0%	+4.7%	+0.9%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
62%	50%	56%	50%	38%	50%	69%	75%	56%	50%	69%	56%

Sample: 16 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	LYB	S&P 500
Weekly volatility (σ , 1y)	6.59%	1.83%
Best / worst week (1y)	+18.4% / -10.1%	—
Max drawdown (5y, monthly)	-55.2%	—
1-week VaR (95%)	-9.0%	—
Beta (5y)	0.35	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

LYB EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +23

Trend

Momentum

Volume

Volatility

Breadth

+35

+67

+45

-60

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +23.2 +44.3 vs industry	TREND +34.5 +55.5 vs industry	MOMENTUM +66.5 +86.7 vs industry	VOLUME +44.8 +43.3 vs industry
--	--	---	---

READING	LYB	CHEMICALS - SPECIALTY N=1,191	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	+23.2	-21.1	-30.9	-20.5
Trend	+34.5	-21.0	-33.0	-21.3
Momentum	+66.5	-20.1	-31.5	-15.8
Volume	+44.8	+1.5	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

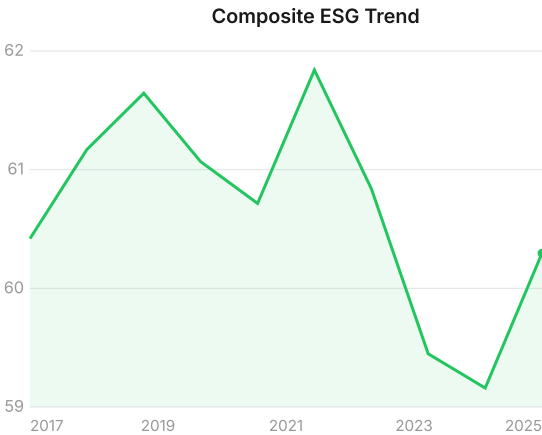
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Peter Vanacker Chief Executive Officer	\$15.6M	87% equity+incentive
Michael McMurray Former Executive Vice Presi	\$5.4M	81% equity+incentive
Kimberly Foley Executive Vice President Olef	\$4.4M	78% equity+incentive
Torkel Rhenman Executive Vice President Adva	\$4.2M	79% equity+incentive
Jeffrey Kaplan Executive Vice President Gene	\$4.1M	77% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	55
Social	60
Governance	69
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-31	Earnings Release; Exhibits	2.02,9.01
2026-05-29	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-22	Officer/Director Change; Shareholder Vote; Other Events; Exhibits	5.02,5.07,8.01,9.01
2026-05-01	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-01-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-13	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,8.01,9.01
2025-10-31	Entry into Material Definitive Agreement; Results of Operations and Fi	1.01,2.02,9.01
2025-09-11	Entry into Material Definitive Agreement; Creation of Direct Financial	1.01,2.03,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-07-31
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	66 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-22 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-06-13 to 2026-08-13
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.