

Masco Corporation (MAS)

Basic Materials / Construction Materials · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$72.87 2026-10-16	MARKET CAP \$14.4B VOLUME 2.2M	52-WK HIGH \$83.64 52-WK LOW \$58.16	TRAILING PE 16.8 P/S 1.89	GROSS MARGIN 36.9% NET MARGIN 11.6%	ROE -406% ROIC 27%	PIOTROSKI 7/9 ALTMAN Z 3.9	1-YR RETURN +7.7% 5-YR RETURN +104.8%
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Masco Corporation is a prominent global manufacturer and distributor of home improvement and building products, serving markets across North America, Europe, and other international regions. The company operates through two main segments. Its Plumbing Products division offers a vast array of items, from fixtures like faucets, showerheads, and valves to comprehensive bathing solutions such as tubs, shower bases, sinks, and toilets. This segment also provides high-end offerings like spas, exercise pools, and fitness systems, alongside crucial plumbing system components made from brass, copper, and composites, as well as connected water technologies, thermoplastic solutions, and PEX tubing. These products are sold under numerous recognized brands, including DELTA, HANSGRÖHE, KRAUS, HOT SPRING, and ENDLESS POOLS. The Decorative Architectural Products segment enhances both the aesthetic and functional aspects of homes. Its portfolio includes various paints, primers, specialty coatings, stains, and waterproofing products, along with associated applicators. It also supplies diverse cabinet and door hardware, functional hardware, wall plates, closet organization systems, and picture hanging accessories. Additionally, this segment provides decorative bath hardware, mirrors, shower doors, and a wide selection of indoor and outdoor lighting fixtures, such as ceiling fans, landscape lighting, and LED systems. Key brands in this segment include BEHR, KILZ, LIBERTY, and KICHLER. Masco distributes its extensive product range through a broad network of channels, encompassing plumbing, heating, and hardware wholesalers; home centers and online retailers; independent hardware stores; electrical and landscape distributors; lighting showrooms; building supply outlets; and various mass merchandisers. Masco Corporation was founded in 1929 and is headquartered in Livonia, Michigan.

SECTOR Basic Materials INDUSTRY Construction Materials EXCHANGE NYSE MARKET CAP \$14.4B EMPLOYEES 18,000 (SEC-filed) CEO Jonathon J. Nudi
IPO 1980-03-17 COUNTRY US
17450 College Parkway, Livonia, MI 48152 · Tel 313 274 7400 · [masco.com](https://www.masco.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean \$78.40 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

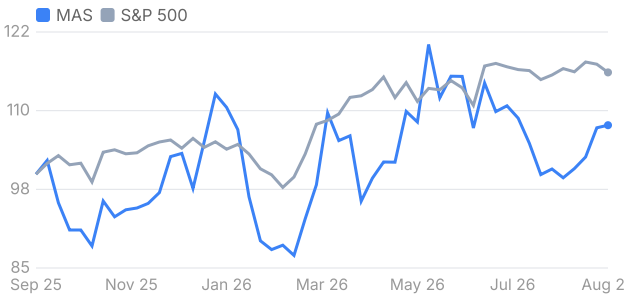
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · MAS +7.7% · S&P 500 +15.9% · spread -8.2pp



7 Years vs S&P 500 · MAS +104.8% · S&P 500 +189.9% · spread -85.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

67

OF 100

Score Breakdown

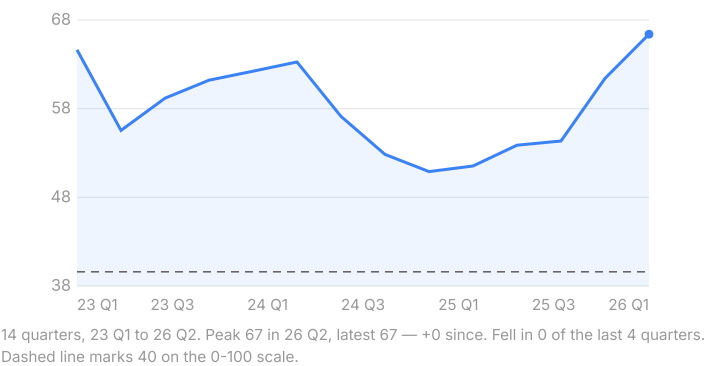
Profitability	57/100
Growth	57/100
Momentum	76/100
Quality	70/100
Earnings Quality	55/100
Balance Sheet	51/100
Value	50/100
Risk (safety)	100/100
Overall	66.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

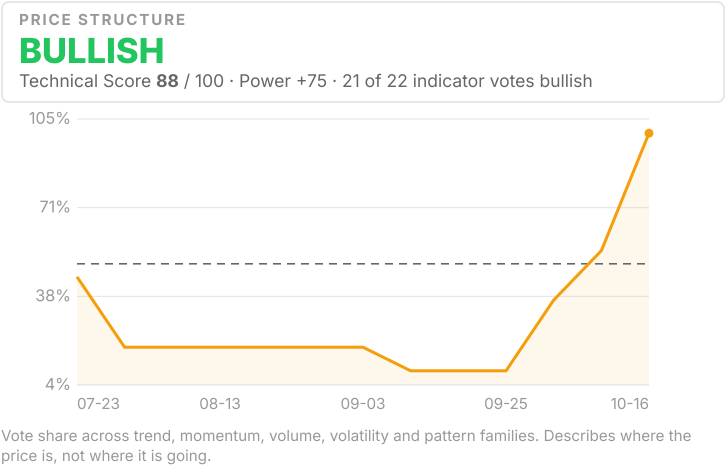
SYMBOL	IS SCORE
CX	42
JHX	43
CSL	59
AMRZ	66
WMS	67
OC	23
MAS	67

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 67 and price structure at 88 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 55 → 62 → 67	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 925 → now 925	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

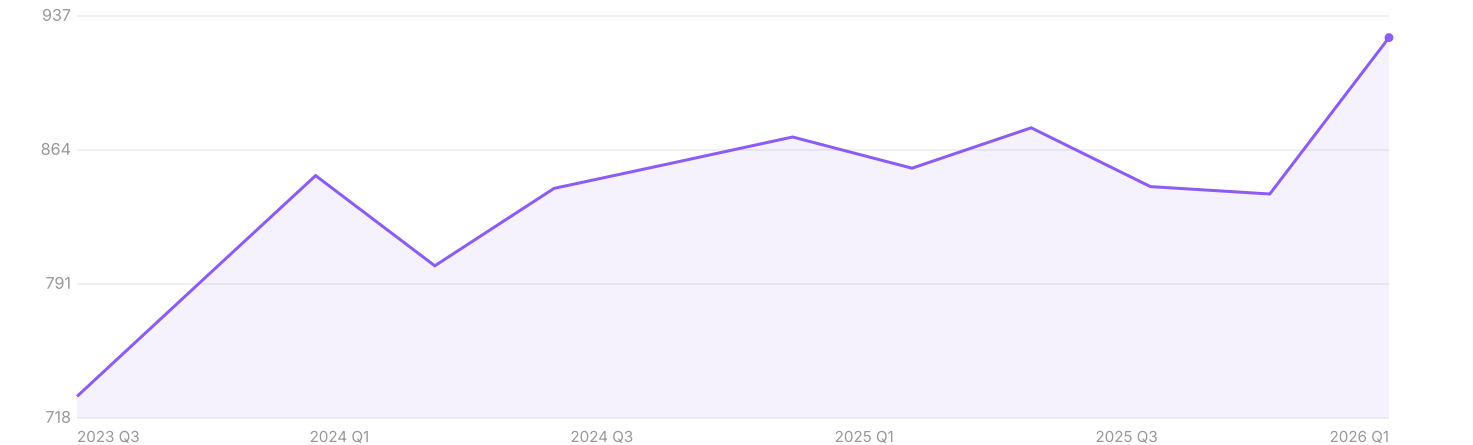
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 779 up / 731 down net +48 funds	INSTITUTIONS ADDED (13F) 85 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 925 · latest 925 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	925	202.6M	\$16.4B	101.9%	ex - outlier 94.0%
2026 Q1	840	199.3M	\$11.6B	100.3%	ex - outlier 92.4%
2025 Q4	844	207.2M	\$12.8B	104.3%	
2025 Q3	876	199.7M	\$13.7B	100.5%	
2025 Q2	854	199.8M	\$12.6B	100.5%	
2025 Q1	871	199.7M	\$13.6B	100.5%	
2024 Q4	857	198.8M	\$14.0B	100.0%	
2024 Q3	843	198.8M	\$16.3B	100.0%	
2024 Q2	801	209.7M	\$13.6B	105.5%	
2024 Q1	850	207.2M	\$15.8B	104.2%	
2023 Q4	790	207.4M	\$13.4B	104.3%	
2023 Q3	730	208.6M	\$11.1B	105.0%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 101.93%. Institutions cannot hold more of a company than exists. The reported 202.6M shares exceed the 198.8M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 15,717,623 shares against 15,618,560 the prior quarter, a 1x jump, which alone would be 7.9% of the company. Excluding that filing, ownership is 94.0%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.27%. Institutions cannot hold more of a company than exists. The reported 199.3M shares exceed the 198.8M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 15,618,560 shares against 16,500,803 the prior quarter, a 1x jump, which alone would be 7.9% of the company. Excluding that filing, ownership is 92.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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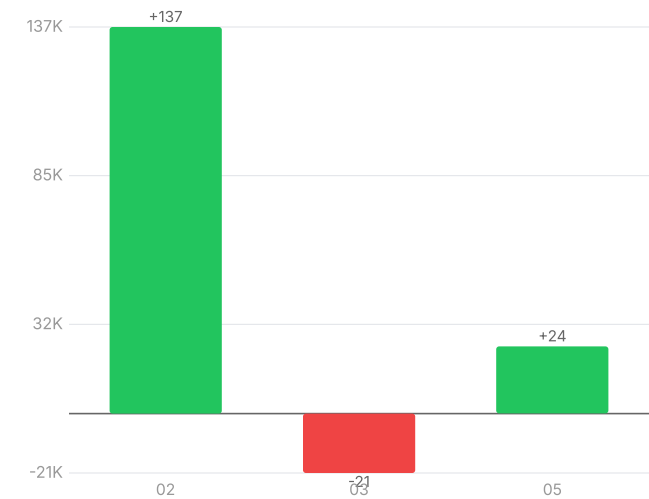
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Stevens Charles K. Iii	director	2026-05-08	A-Award	2,650	—	18,090
Sandeep Reddy	director	2026-05-08	A-Award	2,650	—	10,460
Plant John C	director	2026-05-08	A-Award	2,650	—	50,574
Payne Lisa A	director	2026-05-08	A-Award	2,650	—	16,487
O'Herlihy Christopher A	director	2026-05-08	A-Award	2,650	—	51,766
Ffolkes Marie A	director	2026-05-08	A-Award	2,650	—	24,517
Denari Aine	director	2026-05-08	A-Award	2,650	—	13,970
Coombe Gary A	director	2026-05-08	A-Award	2,650	—	3,630

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	3	17,482	\$1.1M	Counted
F — Tax withholding	8	22,762	\$1.6M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$1.1M 3 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-26	Eisman Heath M	747	\$0.1M
2026-02-13	Ahmad Imran	697	\$0.1M
2026-02-12	Ahmad Imran	2,673	\$0.2M
2026-02-12	Cole Kenneth G.	51,900	\$4.0M
Trailing 12 mo	6 filings	95,497	\$7M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.30%	10.7M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.35%	15.0M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	6.07%	12.4M sh
2026-02-17	SCHEDULE 13G	Harris Associates, Inc.	5.50%	11.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-09-29	2025-10-03
HOUSE 12-MO 4 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 840		13F SHARES 199M 100.3% of shares out		NEW / CLOSED 96 / 81 positions, QoQ
PUT/CALL (13F) 0.73 option positions		FREE FLOAT 99.7% 197M sh		INCREASED / REDUCED 289 / 315 positions, QoQ

2.8 · Largest Reporting 13F Managers

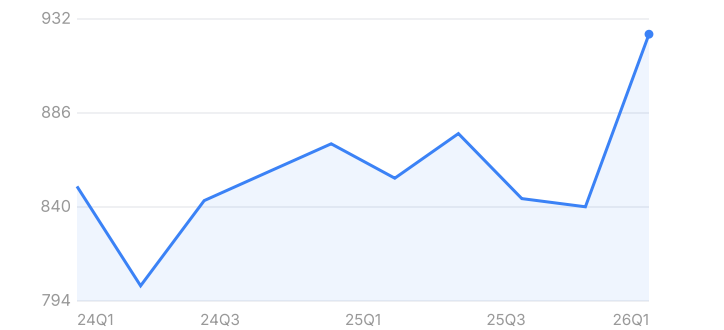
MANAGER	SHARES	VALUE
Confluence Investment Management L	707,047	\$48M
Wealth Enhancement Advisory Servc	488,073	\$33M
Assenagon Asset Management S.A.	359,590	\$24M
Td Waterhouse Canada Inc.	175,679	\$12M
Wedge Capital Management L L P/Nc	173,037	\$12M
Vontobel Holding Ltd.	112,336	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

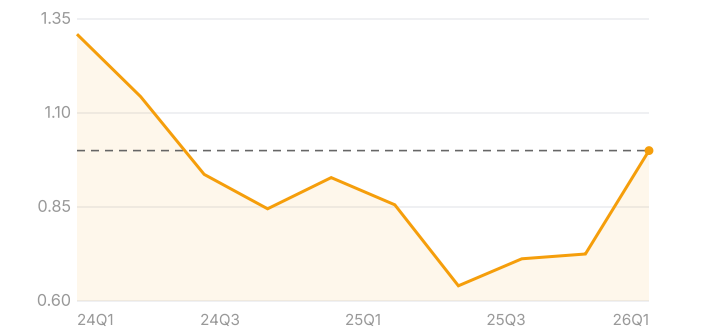
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$421M
VSMPX	0.0%	\$421M
VTI	0.0%	\$421M
VTSAX	0.0%	\$421M
VOO	0.0%	\$349M
VFIAX	0.0%	\$349M

13F Filers Holding MAS — quarterly



Institutional Put/Call — quarterly



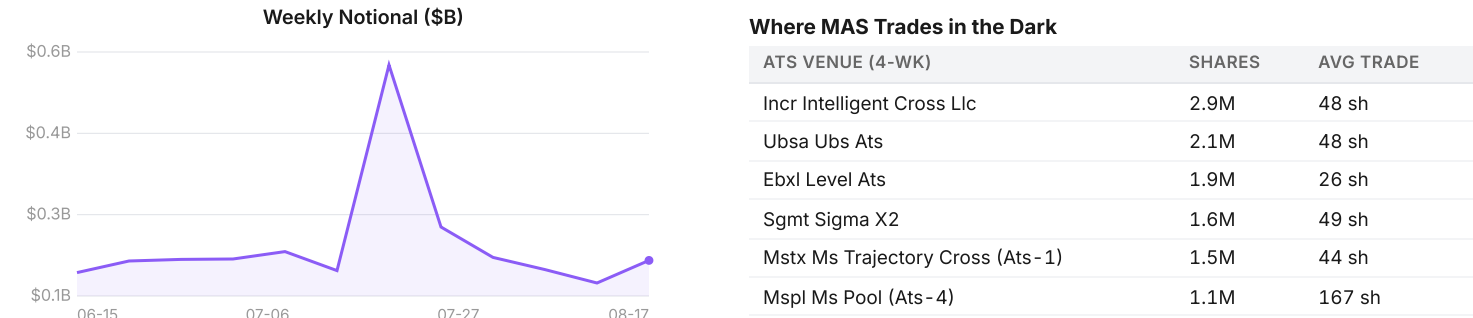
14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
		LATEST SESSION 68.3% 2026-10-15	20-DAY AVG 56.8% 50-day 63.0%	TREND Falling 20d vs 50d
		BY MARKET CENTER Q: 68% · N: 73% · B: 76% latest session		

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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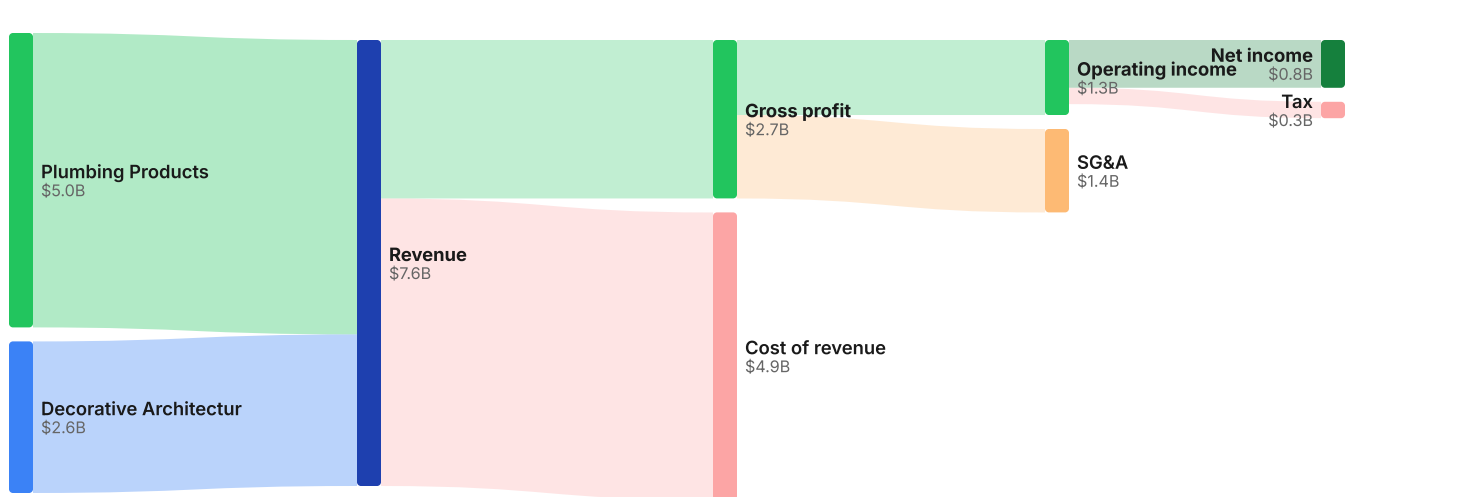
15 DARK POOL ACTIVITY

EDGE · live ATS data



16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Masco Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
North America	\$6.0B	79%
Foreign Locations	\$1.6B	21%

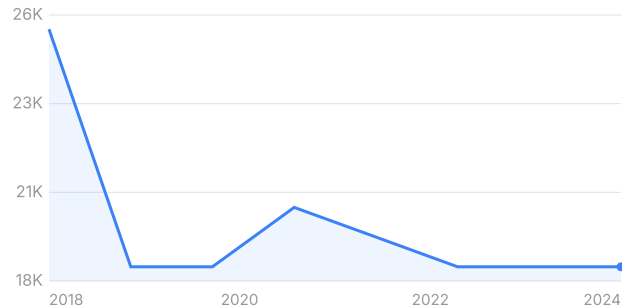
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 50/100 WEAK



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3.8 · Employees (SEC filings)



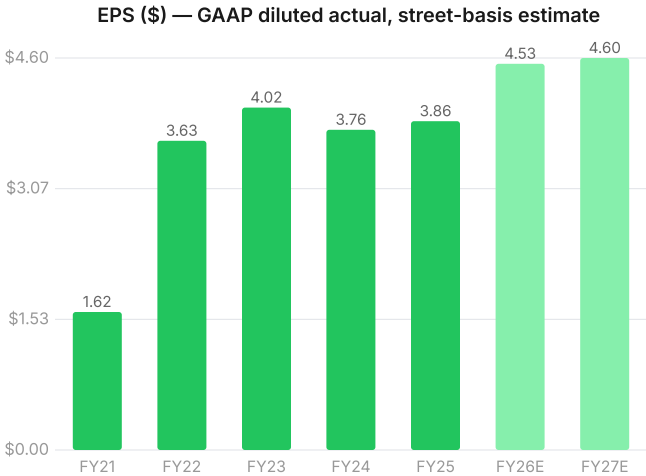
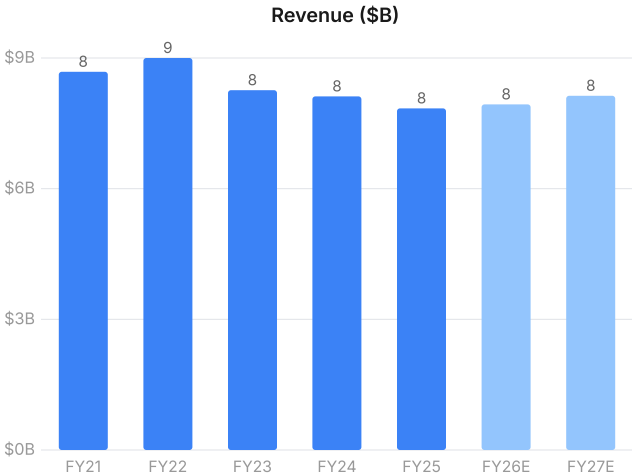
19 CORPORATE INFORMATION — KEY OFFICERS

18,000 employees

OFFICER	TITLE
Jonathon J. Nudi	President, Chief Executive Officer & Director
Richard Westenberg	Vice President, Chief Financial Officer & Treasurer
Kenneth G. Cole	Vice President, General Counsel & Secretary
Brad Hiranaga	Chief Marketing Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

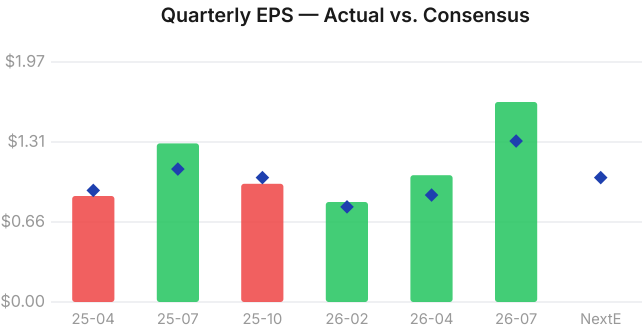
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

21 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +9.6%	NEXT REPORT 2026-10-28	INCOME QUALITY 4.57 OCF ÷ net income
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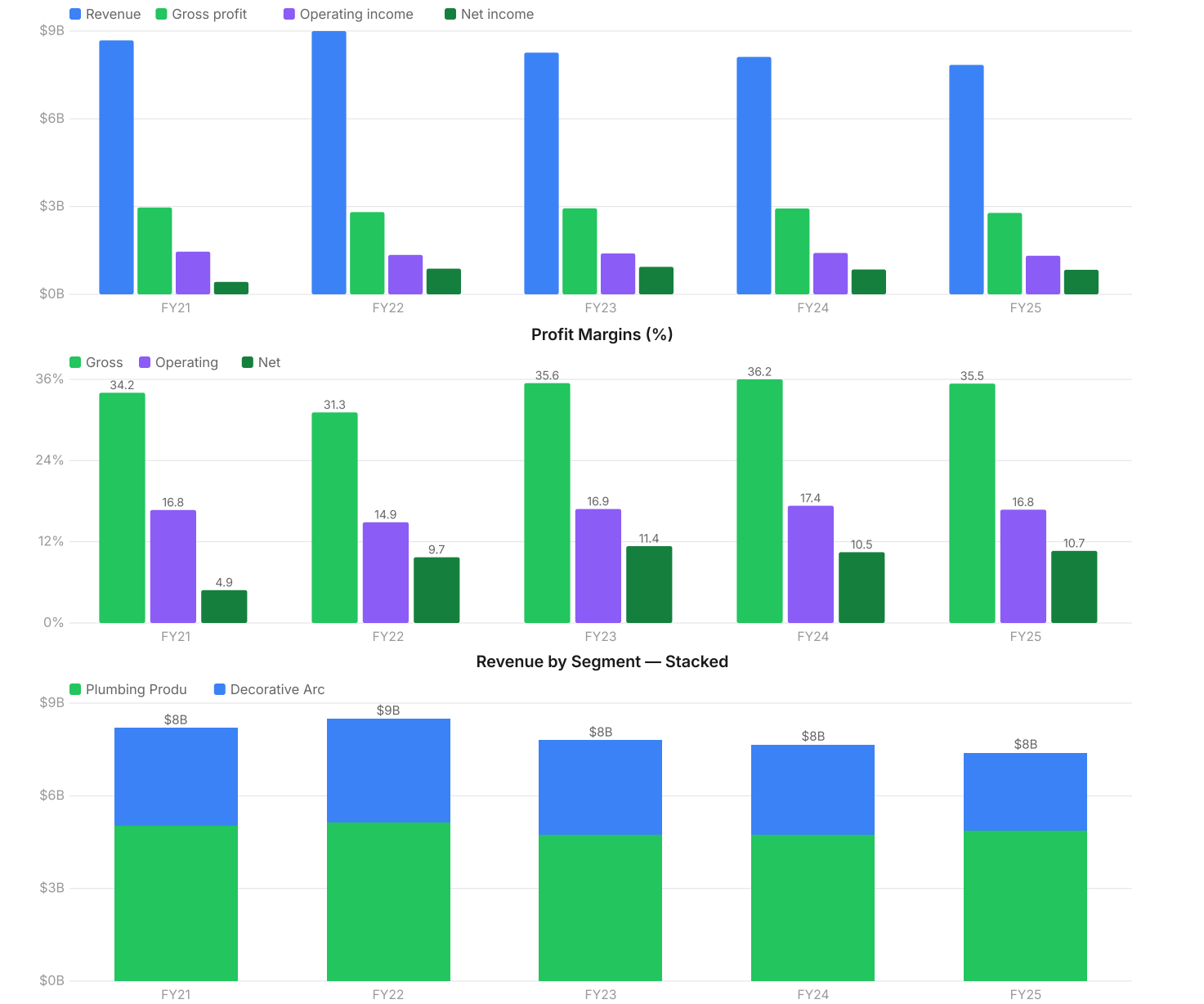
22 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

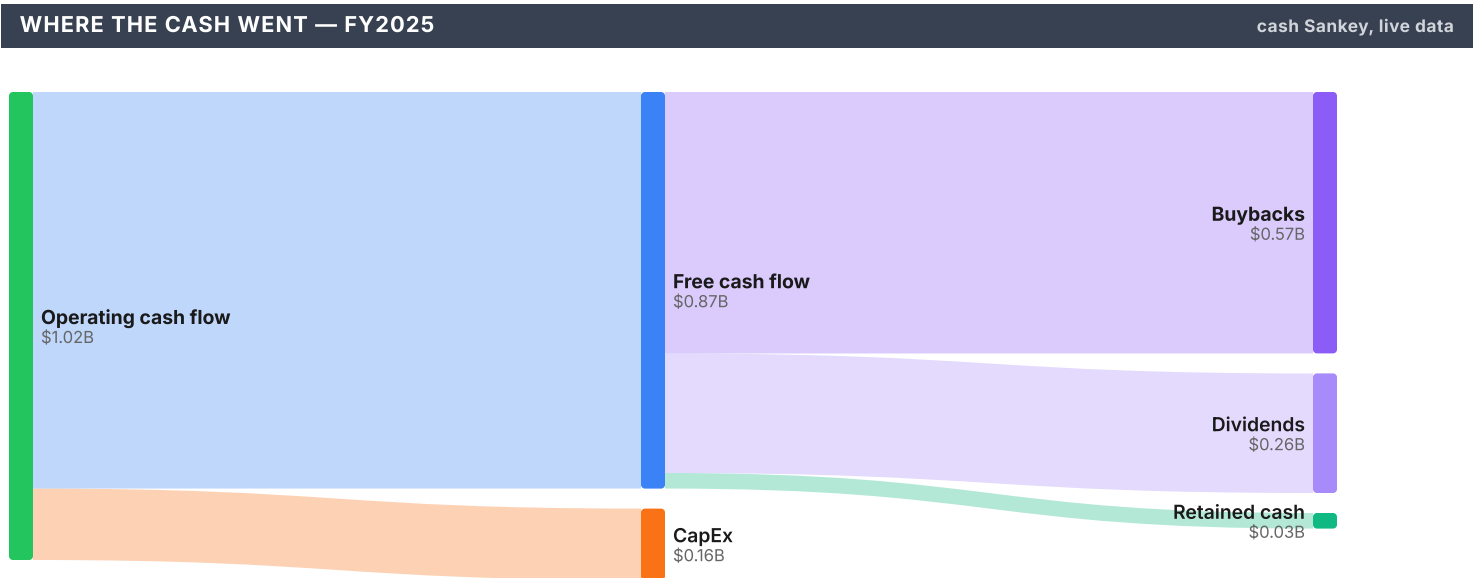
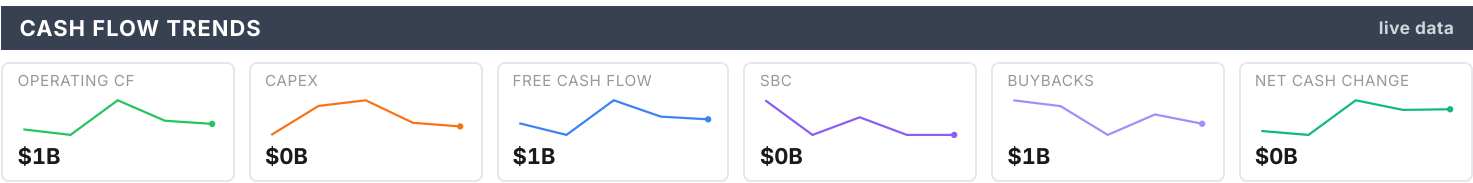


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+16.5%	+3.6%	-8.2%	-1.7%	-3.4%
Gross profit	+10.7%	-5.2%	+4.5%	-0.2%	-5.1%
Operating income	+8.5%	-7.7%	+3.9%	+1.1%	-6.7%
Net income	-66.7%	+107.4%	+7.3%	-9.5%	-1.5%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	8.4	8.7	8.0	7.8	7.6	
Cost of revenue	5.5	6.0	5.1	5.0	4.9	
Gross profit	2.9	2.7	2.8	2.8	2.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.8	1.4	1.5	1.5	1.4	
Operating income	1.4	1.3	1.3	1.4	1.3	
EBITDA	1.1	1.4	1.5	1.4	1.4	
D&A	0.2	0.1	0.1	0.2	0.1	
Pretax income	0.7	1.2	1.2	1.2	1.1	
Income tax	0.2	0.3	0.3	0.3	0.3	
Net income	0.4	0.8	0.9	0.8	0.8	
Diluted EPS (\$)	1.62	3.63	4.02	3.76	3.86	
Diluted shares (M)	251	232	226	219	210	



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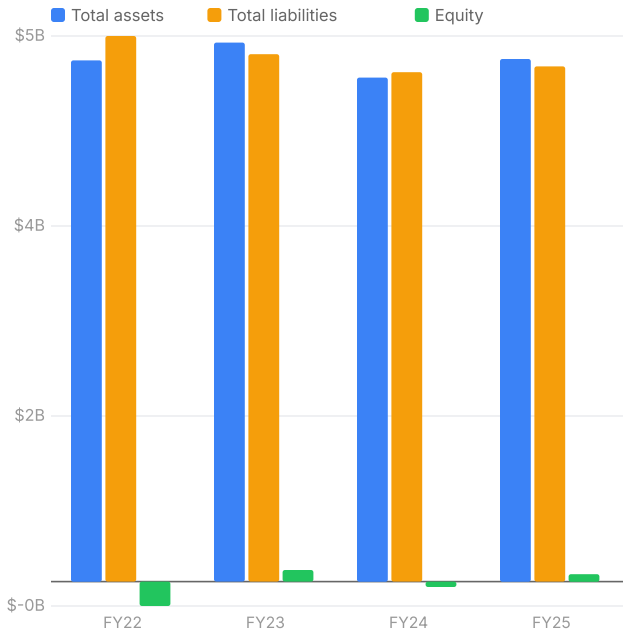
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.6	0.6	0.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.1	1.1	1.0	1.0	
Total current assets	2.9	2.9	2.7	2.8	
PP&E (net)	1.2	1.4	1.3	1.4	
Goodwill + intangibles	0.9	1.0	0.8	0.8	
Total assets	5.2	5.4	5.0	5.2	
Accounts payable	0.9	0.8	0.8	0.8	
Short-term debt	0.2	0.0	0.0	0.0	
Deferred revenue	0.1	0.0	0.0	0.1	
Total current liabilities	1.9	1.7	1.6	1.6	
Long-term debt	2.9	2.9	2.9	3.2	
Total liabilities	5.4	5.2	5.1	5.1	
Shareholders' equity	-0.2	0.1	-0.1	0.1	

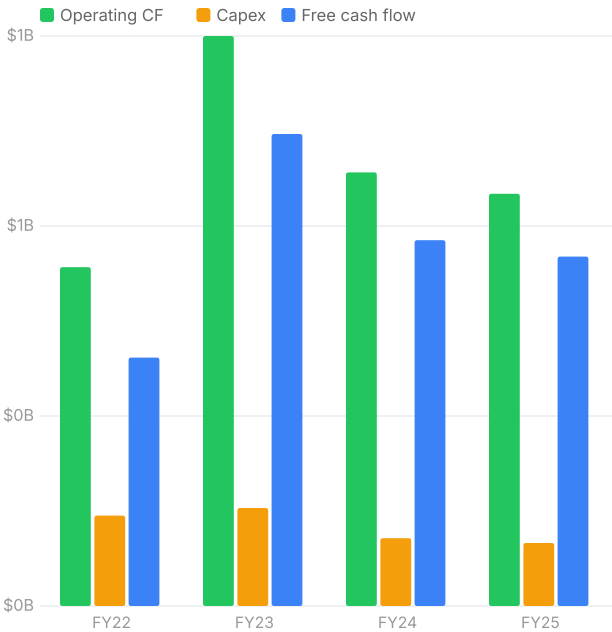
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	1.0	0.8	0.8	
D&A	0.1	0.1	0.2	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.3)	0.2	(0.1)	(0.1)	
Operating cash flow	0.8	1.4	1.1	1.0	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.2)	
Investing cash flow	(0.2)	(0.4)	(0.1)	(0.1)	
Buybacks	(0.9)	(0.4)	(0.8)	(0.6)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	0.2	(0.2)	(0.0)	(0.0)	
Financing cash flow	(1.1)	(0.9)	(1.0)	(0.9)	
Free cash flow	0.6	1.2	0.9	0.9	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5025.0%	-256.8%	-299.7%	-404.9%	-347.6%	-406%	
ROA	7.1%	15.7%	17.2%	15.8%	15.9%	16.4%	
ROIC	47.3%	39.2%	42.0%	44.6%	36.5%	27.2%	
Gross margin	34.2%	31.3%	35.6%	36.2%	35.5%	36.9%	
Operating margin	16.8%	14.9%	16.9%	17.4%	16.8%	17.7%	
Net margin	4.9%	9.7%	11.4%	10.5%	10.7%	11.6%	
EBITDA margin	13.3%	16.7%	18.7%	18.0%	18.3%	19.6%	
FCF margin	9.6%	7.1%	14.7%	11.6%	11.5%	—	
VALUATION							
P/E	39.65	11.85	15.97	18.64	16.22	16.8	
P/B	-89.05	-20.89	-115.09	-54.71	-70.62	-39.7	
P/S	1.90	1.16	1.82	1.96	1.74	1.89	
P/FCF	19.87	16.28	12.39	16.89	15.15	9.9	
EV/EBITDA	18.82	10.01	12.74	14.19	12.13	11.6	
EV/Revenue	2.17	1.50	2.15	2.29	2.11	2.3	
Earnings yield	2.5%	8.4%	6.3%	5.4%	6.2%	6.11%	
FCF yield	5.0%	6.1%	8.1%	5.9%	6.6%	10.11%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.76	1.56	1.68	1.75	1.81	1.86	
Quick ratio	1.14	0.91	1.08	1.15	1.14	1.22	
Debt / equity	-17.70	-7.18	-25.80	-11.48	-18.47	-9.57	
Debt / assets	56.8%	66.4%	60.6%	64.1%	66.1%	64.7%	
Net debt / EBITDA	2.32	2.30	1.95	2.05	2.12	1.97	
Interest coverage	3.47	12.05	12.68	12.61	12.24	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.48	1.61	1.51	1.51	1.48	1.41	
Receivables turnover	7.25	7.48	7.12	7.37	7.33	5.7	
DSO (days)	50	49	51	50	50	64	
DPO (days)	64	59	61	59	60	68	
Cash conversion cycle	55	65	71	62	64	77	
GROWTH (YoY)							
Revenue growth	16.5%	3.6%	-8.2%	-1.7%	-3.4%	—	
Net income growth	-67.2%	110.4%	7.3%	-9.5%	-1.5%	—	
EPS growth	-65.0%	127.1%	8.8%	-5.7%	2.3%	—	
FCF growth	-4.4%	-23.2%	89.9%	-22.5%	-4.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.64	3.73	4.05	3.82	3.91	4.45	
Book value / share	-0.73	-2.11	-0.56	-1.30	-0.90	-0.59	
Revenue / share	34.18	38.24	35.57	36.41	36.53	38.34	
FCF / share	3.27	2.71	5.22	4.22	4.19	7.31	
Cash / share	3.78	1.99	2.83	2.95	3.13	2.76	
SHAREHOLDER RETURN & SCORES							
Buyback yield	6.4%	9.1%	2.4%	4.9%	4.3%	5.76%	
Altman Z-Score	3.97	3.60	4.08	4.29	3.88	3.9	
Piotroski F-Score	5	5	8	7	5	7/9	
Beneish M-Score	-2.84	-2.47	-3.05	-2.81	-2.67	-3.22	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.9	Safe (>2.99)	Safe	
Income quality	4.57	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.22	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.72	Revenue stability	0.55
Interest burden		0.92	Earnings stability	0.44
Operating margin		17.6%	Earnings persistence	0.96
Asset turnover		1.43×	Revenue CAGR 3y	-2.5%
Financial leverage		-23.75×	EPS CAGR 3y	7.8%
= ROE		-393%	FCF CAGR 3y	20.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.76%	DIVIDEND YIELD 1.74%	TOTAL SHAREHOLDER RETURN 7.33% cash yield	SBC / REVENUE -0.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

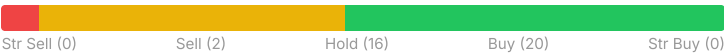
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CX	\$14.9B	30.9	4%	7.5%	+8.5%	7/9	+5.9%
JHX	\$15.0B	101.8	3%	7.1%	+42.9%	4/9	+19.0%
CSL	\$13.3B	19.1	39%	16.3%	+1.9%	5/9	+5.0%
AMRZ	\$20.7B	24.5	10%	13.7%	+278.4%	6/9	-21.7%
WMS	\$9.7B	22.0	25%	16.8%	+10.4%	6/9	—
OC	\$8.9B	-13.9	-15%	8.2%	-11.8%	3/9	—
SPXC	\$8.3B	29.5	14%	11.5%	+20.6%	6/9	—
SSD	\$7.2B	19.2	19%	18.9%	+6.5%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

38 Analysts



MEAN TARGET (QTR) \$78.40 5 targets	TARGET VS. PRICE +7.6% last-quarter mean	NEXT REPORT 2026-10-28 street \$1.02
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.65B	\$7.68B / \$7.60B	\$4.53	\$4.57 / \$4.50	14
FY2027	\$7.84B	\$7.93B / \$7.72B	\$4.60	\$4.72 / \$4.42	14
FY2028	\$8.12B	\$8.31B / \$7.97B	\$5.06	\$5.12 / \$5.00	4

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$72.00	-1.2%	2
Last Quarter	\$78.40	+7.6%	5
Last Year	\$80.00	+9.8%	25
All Time	\$78.05	+7.1%	57

Rolling mean of published targets vs. last close \$72.87. Aggregated from StreetInsider, Benzinga, Barrons.

Third-Party Composite Rating

B-

DCF4/5

ROE1/5

ROA5/5

DEBT/EQ1/5

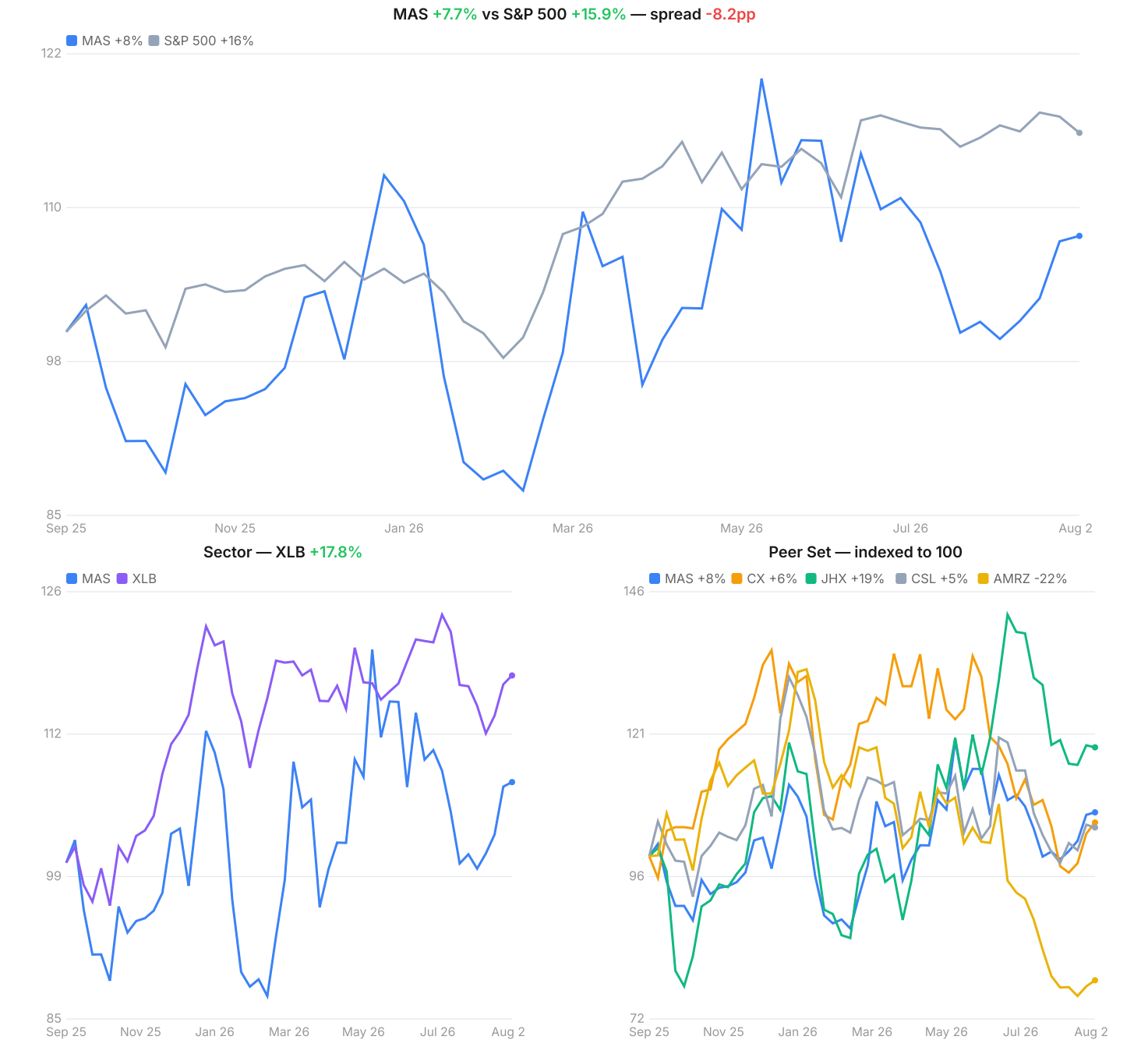
P/E2/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



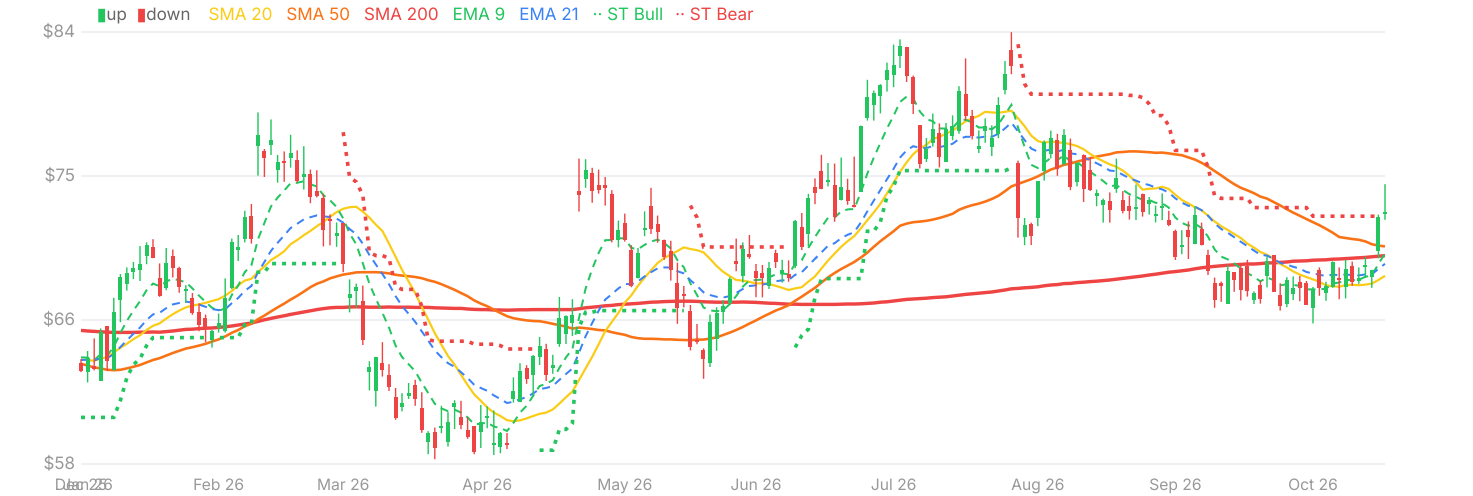
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$69.10	+3.77	+5.46%	Above
SMA 50	\$70.85	+2.02	+2.85%	Above
SMA 200	\$70.31	+2.56	+3.64%	Above
EMA 9	\$70.42	+2.45	+3.48%	Above
EMA 21	\$69.82	+3.05	+4.37%	Above
EMA 50	\$70.72	+2.15	+3.04%	Above
EMA 200	\$70.60	+2.27	+3.22%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 88/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +75

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

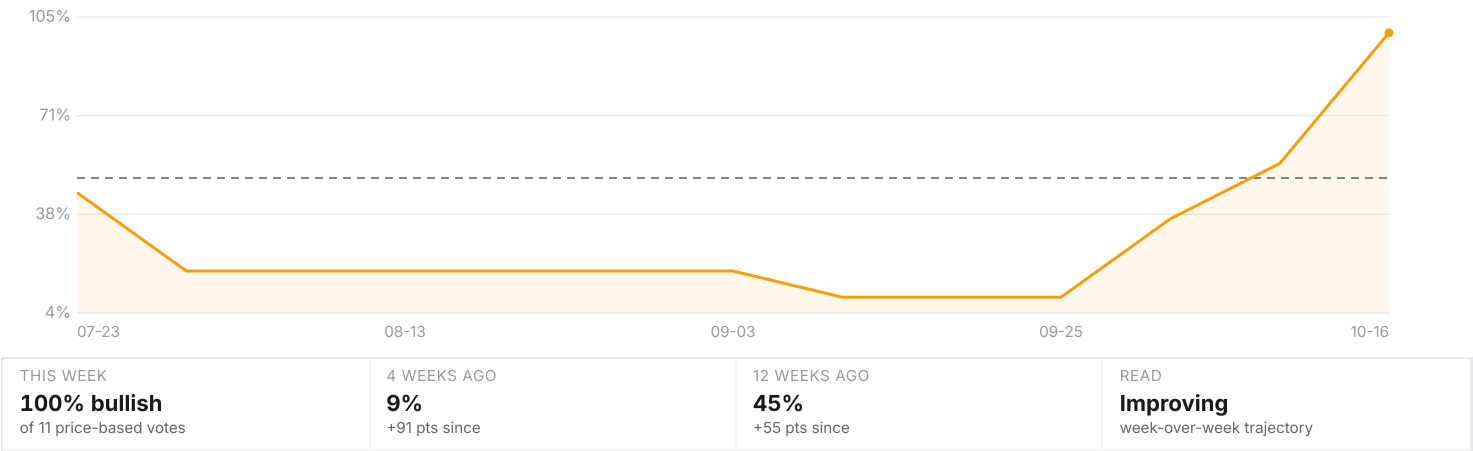
75

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



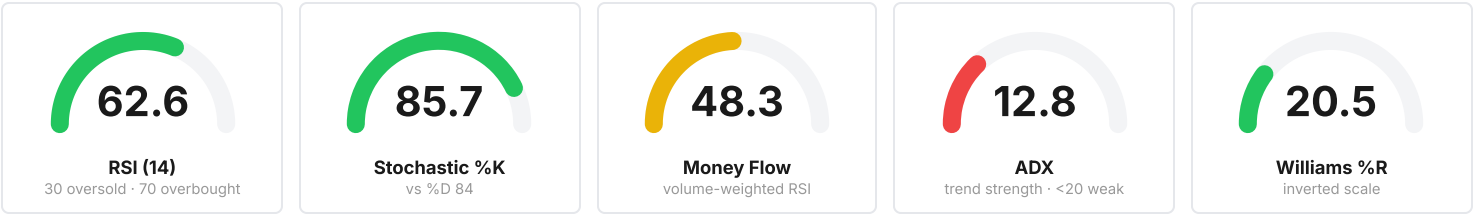
INDICATOR VOTE GRID

21 bull / 1 bear

● Price vs SMA 20	\$69.10	● Price vs SMA 50	\$70.85	● Price vs SMA 200	\$70.31
● EMA 9/21 Cross	70.4/69.8	● SMA 50/200	Golden	● ADX Direction	ADX 13
● Supertrend	\$68	● Parabolic SAR	\$68	● SMA Slope	0.240
● RSI	62.6	● Stochastic K/D	86/84	● StochRSI K/D	95/92
● Williams %R	-20	● CCI	325	● TSI vs Signal	2.9
● CMO	25.1	● ROC	6.60%	● OBV Signal	Accum
● Chaikin MF	0.130	● MFI	48	● Force Index	1M
● Elder Ray Bull	4.75				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$71.82 / \$73.51 / \$74.43	S1 / S2	\$70.90 / \$69.21
Bollinger (20,2)	\$66.26 – \$71.93	Squeeze	Off
52-wk range	\$58.16 – \$83.64	Off 52-wk high	-12.9%
ATR (14)	\$1.81 (2.5%)	Historical vol	27.5%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.4% Jan 65%	-2.8% Feb 40%	+2.1% Mar 52%	+1.1% Apr 50%	+0.3% May 55%	-1.5% Jun 35%	+4.8% Jul 70%	+0.8% Aug 50%	-2.5% Sep 30%	-1.0% Oct 35%	+4.6% Nov 80%	+2.5% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	MAS	S&P 500
Weekly volatility (σ , 1y)	4.96%	1.83%
Best / worst week (1y)	+11.4% / -9.8%	—
Max drawdown (5y, monthly)	-40.1%	—
1-week VaR (95%)	-8.1%	—
Beta (5y)	1.29	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MAS EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +19

Trend

Momentum

Volume

Volatility

Breadth

+36

+51

+42

-60

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

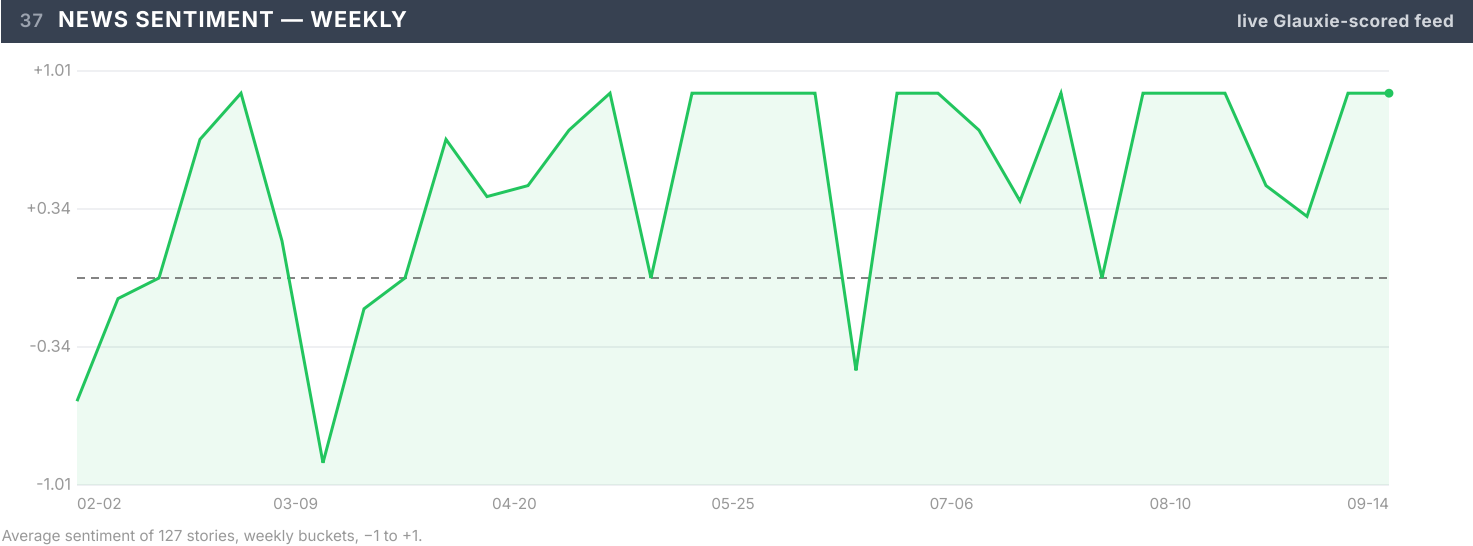
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +19.4 +46.4 vs industry	TREND +36.4 +73.2 vs industry	MOMENTUM +51.3 +72.9 vs industry	VOLUME +42.1 +69.8 vs industry
--	--	---	---

READING	MAS	CONSTRUCTION MATERIALS N=651	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	+19.4	- 27.0	- 30.9	- 20.5
Trend	+36.4	- 36.8	- 33.0	- 21.3
Momentum	+51.3	- 21.6	- 31.5	- 15.8
Volume	+42.1	- 27.7	- 34.6	- 3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

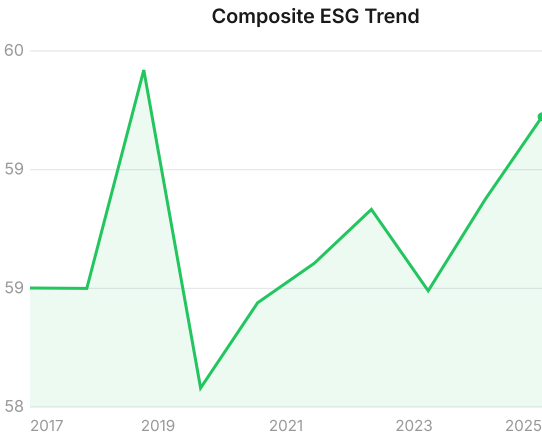
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Jonathon J. Nudi President and Chief Executi	\$6.6M	65% equity+incentive
Keith J. Allman Former President and Chief E	\$6.3M	47% equity+incentive
Jai Shah Group President	\$3.4M	64% equity+incentive
Richard J. Westenberg Vice President, Chief	\$2.2M	36% equity+incentive
Kenneth G. Cole Vice President, General Coun	\$1.7M	34% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	57
Social	57
Governance	65
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-05-14	Bylaws Amendment; Shareholder Vote	5.03,5.07
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-04-21	Officer/Director Change	5.02
2026-03-26	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-02-12	Departure/Election of Directors; Appointment of Officers	5.02
2026-02-10	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-12	Departure/Election of Directors; Appointment of Officers	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-30 to 2026-04-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-03-06 to 2026-05-08
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-02-17 to 2026-08-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.