

Microchip Technology Incorporated (MCHP)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$73.85	\$40.1B	\$105.91	102.3	60.2%	7%	7/9	+16.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	18.6M	\$48.52	7.83	8.8%	5%	4.2	+90.2%

Microchip Technology Incorporated creates, produces, and sells intelligent, interconnected, and secure embedded control solutions to customers throughout the Americas, Europe, and Asia. The company's core offerings include a range of microcontrollers, such as general-purpose 8-bit, 16-bit, and 32-bit models, as well as 32-bit embedded microprocessors. These specialized microcontrollers are designed for numerous applications across industries like automotive, industrial, computing, communications, lighting, power supplies, motor control, human-machine interfaces, security, and various wired and wireless connectivity needs. Beyond its processors, Microchip provides development tools that enable system designers to program its microcontroller and microprocessor units for specific tasks. Its product lineup also features Field-Programmable Gate Arrays (FPGAs) and a broad selection of analog, interface, mixed-signal, and timing components. This extensive category encompasses power management, linear, high-voltage, thermal management, discrete diodes and MOSFETs, radio frequency (RF), drivers, safety, security, USB, Ethernet, wireless, and other interface products. For compact device applications, the company supplies memory products such as serial EEPROM, serial and parallel flash, serial SRAM, and serial EERAM. A significant aspect of Microchip's business involves licensing its SuperFlash embedded flash and NVM technologies. These are provided to foundries, integrated device manufacturers, and design partners for use in manufacturing their own microcontrollers, gate arrays, RF, analog, and neuromorphic computing products that require integrated non-volatile memory. Moreover, Microchip delivers engineering services, along with wafer foundry, assembly, and test subcontracting manufacturing services. It also produces specialized timing systems, application-specific integrated circuits (ASICs), and aerospace products. Microchip Technology Incorporated was established in 1989 and is headquartered in Chandler, Arizona.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$40.1B EMPLOYEES 17,900 (SEC-filed) CEO Steve Sanghi IPO 1993-03-19
COUNTRY US
2355 West Chandler Boulevard, Chandler, AZ 85224-6199 · Tel 480 792 7200 · [microchip.com](https://www.microchip.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$99.50** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

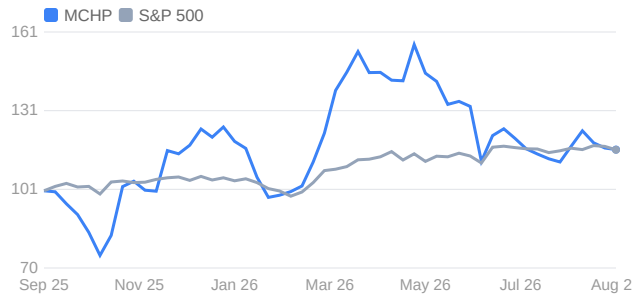
ROUTINE SELLING — LOW SIGNAL

\$52M sold / 6 mo, zero open-market buys

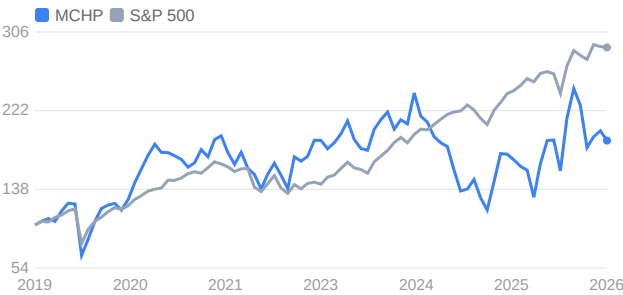
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MCHP +16.0%** · **S&P 500 +15.9%** · spread **+0.1pp**



7 Years vs S&P 500 · **MCHP +90.2%** · **S&P 500 +189.9%** · spread **-99.7pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
72
OF 100

Score Breakdown

Profitability	53/100
Growth	73/100
Momentum	98/100
Quality	73/100
Earnings Quality	71/100
Balance Sheet	48/100
Value	36/100
Risk (safety)	100/100
Overall	72.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
STM	45
ALAB	77
CRDO	79
TER	79
ON	67
NXPI	74
MCHP	72

IS Score Trend — quarterly



17 quarters, 23 Q1 to 27 Q1. Peak 85 in 23 Q3, latest 72 — -13 since. Dropped below the 75 line in 24 Q3, at 73. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS business vs price

BUSINESS QUALITY
72 / 100
IS Score 72.1 / 100 · -13.1 from peak of 85

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BEARISH
Technical Score 24 / 100 · Power -52 · 5 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 72, price structure 24 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 72.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 33 → 38 → 65 → 72	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,294 → now 1,294	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

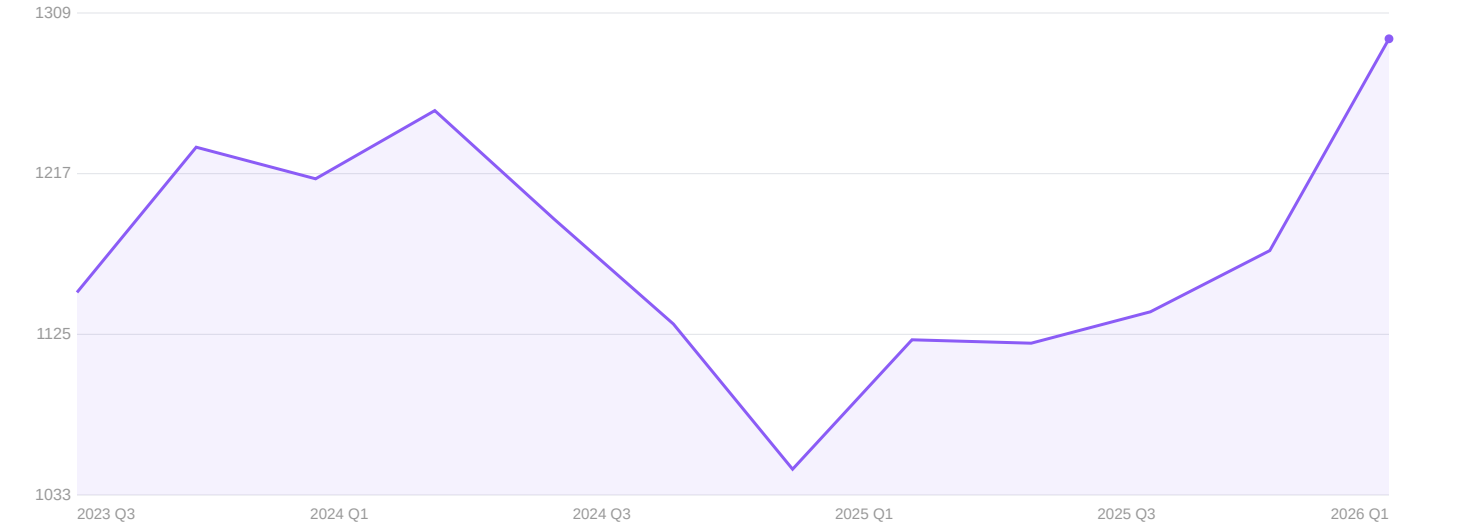
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 9 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1225 up / 996 down net +229 funds	INSTITUTIONS ADDED (13F) 121 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,294 · latest 1,294 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	1,294	545.9M	\$48.4B	100.6%	ex-outlier 88.9%
2026 Q1	1,173	505.0M	\$31.3B	93.1%	
2025 Q4	1,138	513.6M	\$31.4B	94.7%	
2025 Q3	1,120	499.7M	\$30.8B	92.1%	
2025 Q2	1,122	542.1M	\$36.3B	99.9%	
2025 Q1	1,048	516.0M	\$24.9B	95.1%	
2024 Q4	1,131	512.4M	\$27.5B	94.5%	
2024 Q3	1,191	498.8M	\$37.4B	92.0%	
2024 Q2	1,253	498.1M	\$42.7B	91.8%	
2024 Q1	1,214	496.9M	\$41.5B	91.6%	
2023 Q4	1,232	493.7M	\$41.6B	91.0%	
2023 Q3	1,149	491.5M	\$36.1B	90.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 100.63%. Institutions cannot hold more of a company than exists. The reported 545.9M shares exceed the 542.5M outstanding, and a single filer accounts for the excess: BlackRock, Inc. reports 63,586,448 shares against 54,330,232 the prior quarter, a 1x jump, which alone would be 11.7% of the company. Excluding that filing, ownership is 88.9%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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Technology / Semiconductors



EQUITY FACTSHEET

Report Date: 2026-Oct-18

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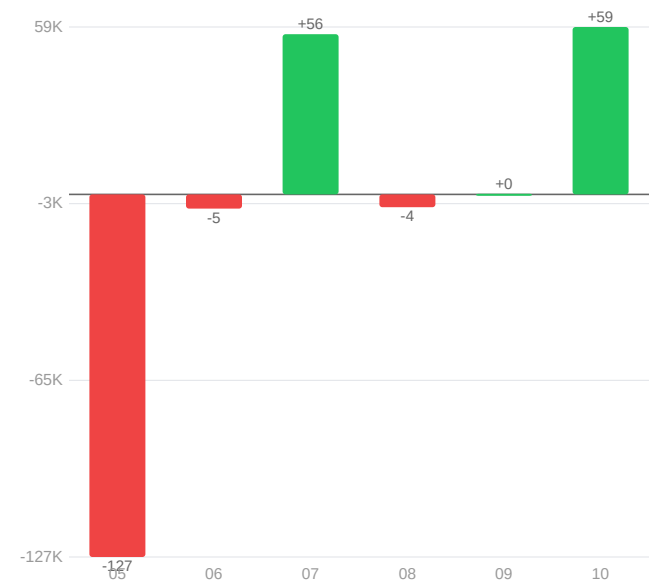
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Sanghi Steve	director, President, CEO and Chair of Bd	2026-10-01	A-Award	16,560	—	16,560
Sanghi Steve	director, President, CEO and Chair of Bd	2026-10-01	A-Award	24,841	—	24,841
Krawczyk Joseph R II	SR. CORP VP, WW CLIENT ENGMT	2026-10-01	A-Award	1,672	—	1,672
Krawczyk Joseph R II	SR. CORP VP, WW CLIENT ENGMT	2026-10-01	A-Award	1,672	—	1,672
Duvenhage Stephanus	Sr. Corp VP, Analog Bus Unit	2026-10-01	A-Award	1,608	—	1,608
Duvenhage Stephanus	Sr. Corp VP, Analog Bus Unit	2026-10-01	A-Award	1,609	—	1,609
Bunker Mathew B	SR CORPORATE VP, OPERATIONS	2026-10-01	A-Award	1,911	—	1,911
Bunker Mathew B	SR CORPORATE VP, OPERATIONS	2026-10-01	A-Award	1,911	—	1,911

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	14	578,822	\$52.1M	Counted
M — Exercises (paired A/D)	38	122,736	\$10.5M	None — mechanics
F — Tax withholding	51	49,550	\$4.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$52.1M 14 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-16	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-16	2026-10-12
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-04-03	2024-05-15
Tommy Tuberville	Senate	BUY	\$1,001 - \$15,000	2024-04-03	2024-05-15
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-04-03	2024-05-14

HOUSE 12-MO 16 trades 10 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

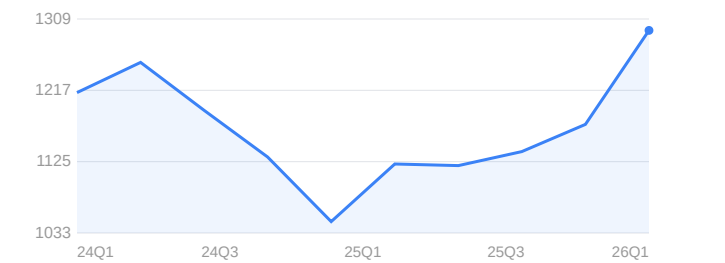
13F FILERS (LAST COMPLETE Q) 1,173	13F SHARES 505M 93.1% of shares out	NEW / CLOSED 155 / 101 positions, QoQ	INCREASED / REDUCED 422 / 402 positions, QoQ
PUT/CALL (13F) 0.97 option positions	FREE FLOAT 98.1% 533M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Fenimore Asset Management Inc	1.4M	\$106M
Assenagon Asset Management S.A.	875,059	\$68M
Fort Washington Investment Advisor	511,651	\$40M
Godsey & Gibb, Inc	307,704	\$24M
Wealth Enhancement Advisory Servic	278,822	\$21M
Private Capital Advisors, Inc.	272,988	\$21M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

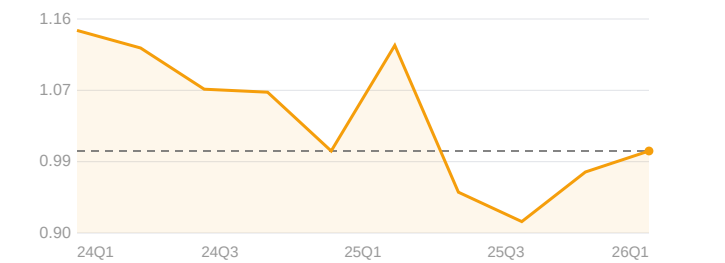
13F Filers Holding MCHP — quarterly



2.9 · Top ETF & Fund Ownership

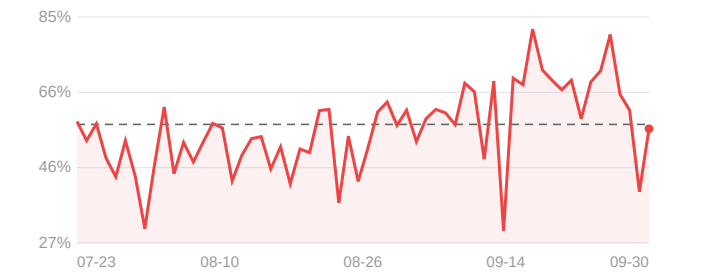
FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.3B
VTSAX	0.1%	\$1.3B
VSPMX	0.1%	\$1.3B
VTI	0.1%	\$1.3B
VFINX	0.1%	\$1.1B
VFIAX	0.1%	\$1.1B

Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

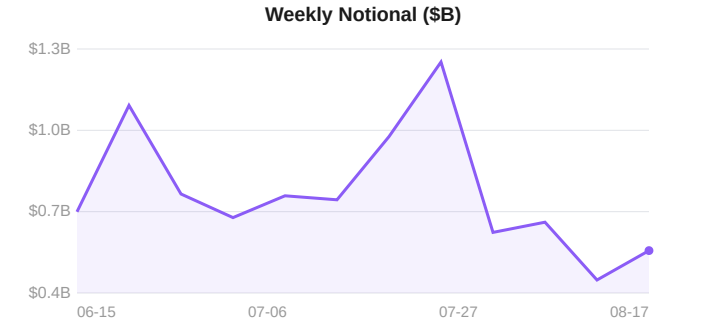


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 56.2% 2026-10-15	20-DAY AVG 63.7% 50-day 57.3%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 54% · N: 82% · B: 50% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data



Where MCHP Trades in the Dark

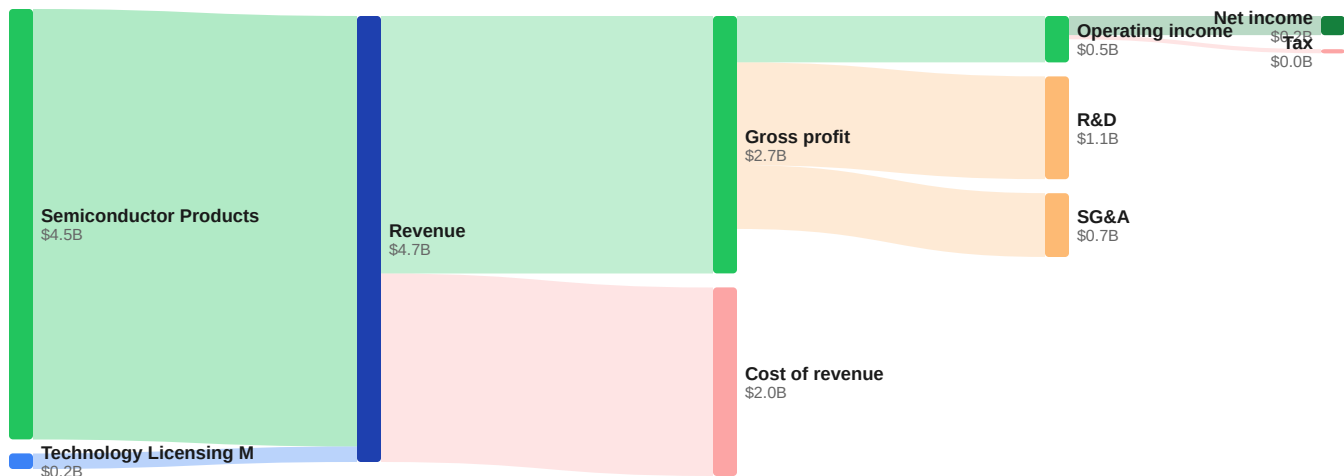
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross LLC	8.6M	58 sh
Ubsa Ubs Ats	8.3M	63 sh
Ebxl Level Ats	4.0M	33 sh
Sgmt Sigma X2	3.9M	62 sh
Mstx Ms Trajectory Cross (Ats-1)	3.7M	76 sh
Pure Purestream	3.1M	45 sh

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14 REVENUE FLOW — FY2026 live segmentation + income data



Where a dollar of Microchip Technology Incorporated revenue goes. All values FY2026 filings, live.

15 MOAT & COMPETITIVE POSITION LIVE MODEL · 50/100 WEAK



3.8 · Employees (SEC filings)



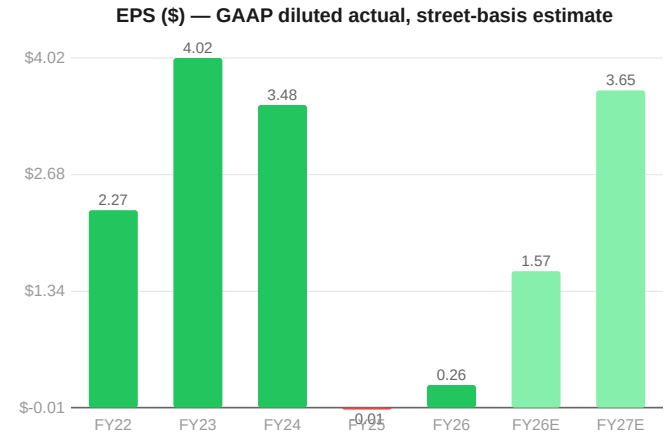
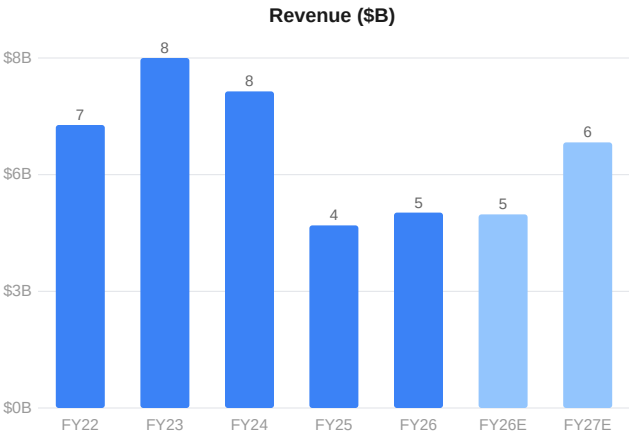
16 CORPORATE INFORMATION — KEY OFFICERS 17,900 employees

OFFICER	TITLE
Stephen Sanghi	Chief Executive Officer, President & Chair of the Board
Richard J. Simoncic	Chief Operating Officer
James Eric Bjornholt	Senior Corporate Vice President & Chief Financial Officer
Joseph R. Krawczyk	Senior Corporate Vice President of Worldwide Client Engagement

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17 REVENUE & EPS — HISTORY AND ESTIMATES

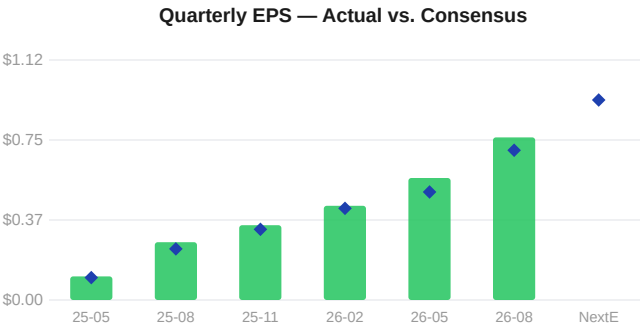
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

18 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +8.0%	NEXT REPORT 2026-11-05	INCOME QUALITY 2.50 OCF ÷ net income
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19 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

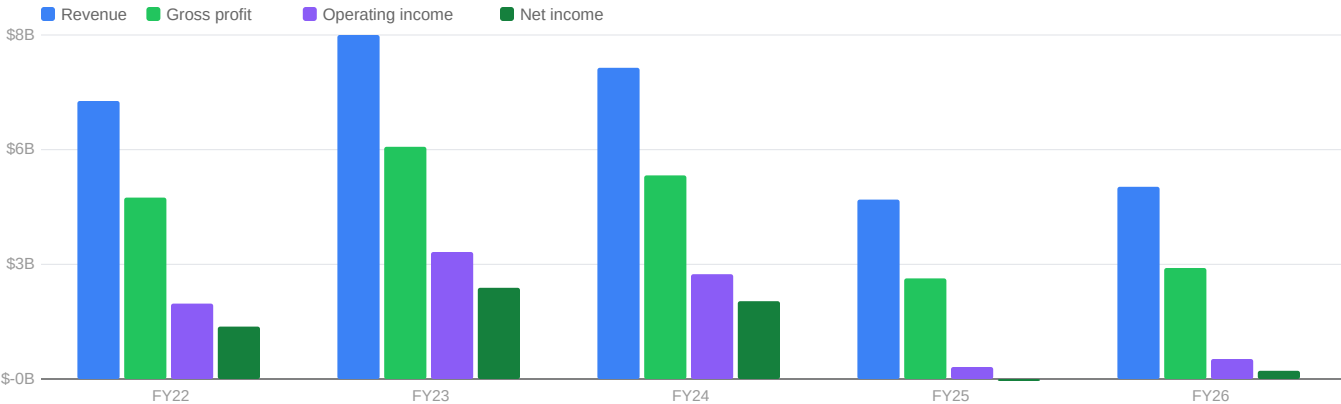
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

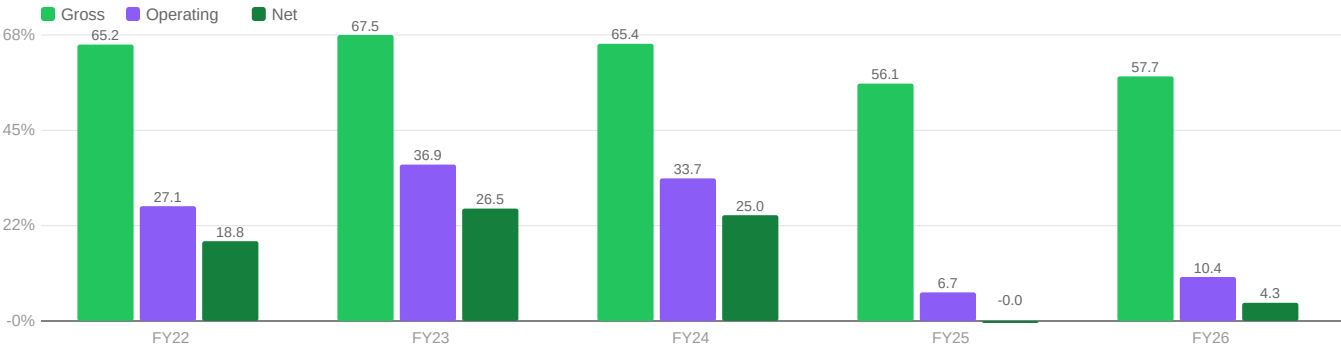


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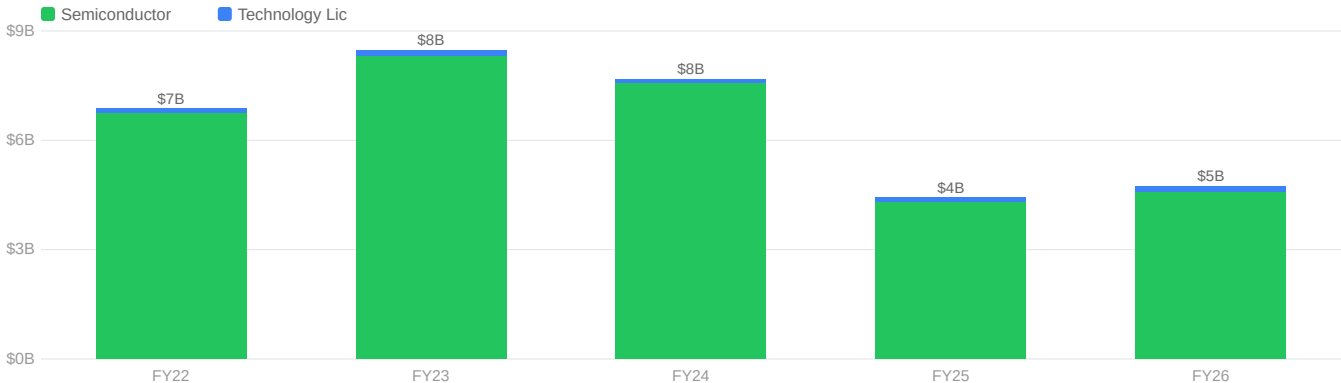
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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

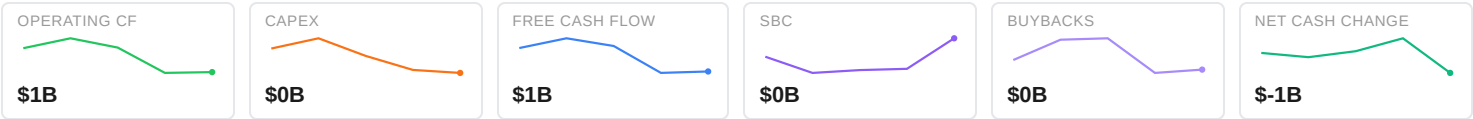
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+25.4%	+23.7%	-9.5%	-42.3%	+7.1%
Gross profit	+31.7%	+28.1%	-12.3%	-50.6%	+10.3%
Operating income	+85.3%	+68.5%	-17.5%	-88.5%	+65.4%
Net income	+267.9%	+74.1%	-14.8%	-100.0%	-40540.0%

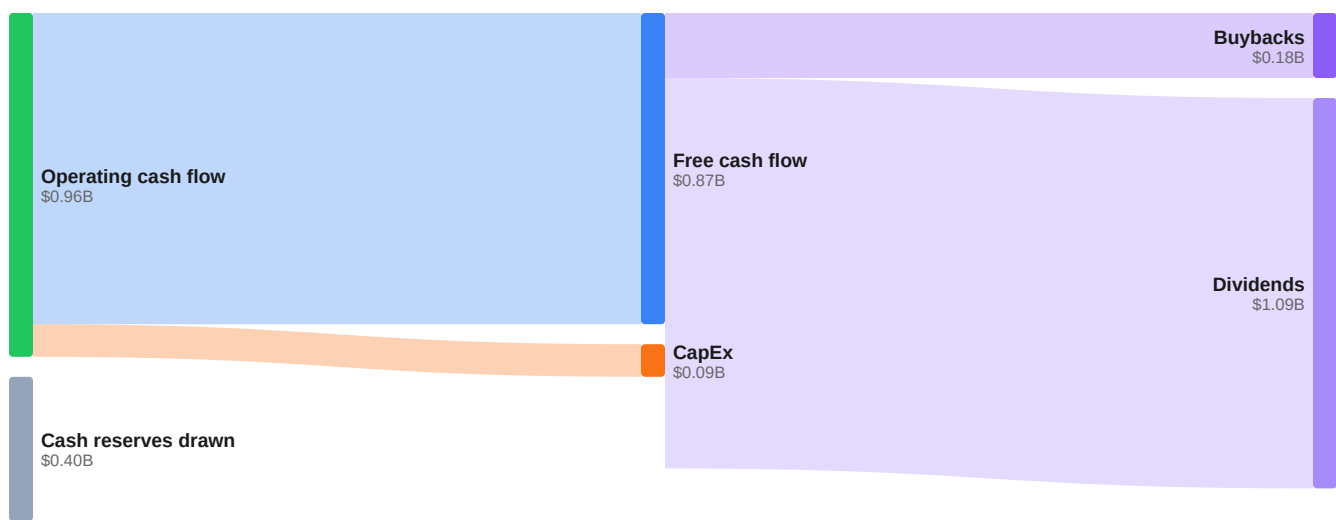
20 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	6.8	8.4	7.6	4.4	4.7	
Cost of revenue	2.4	2.7	2.6	1.9	2.0	
Gross profit	4.4	5.7	5.0	2.5	2.7	
R&D expense	1.0	1.1	1.1	1.0	1.1	
SG&A expense	0.7	0.8	0.7	0.6	0.7	
Operating income	1.8	3.1	2.6	0.3	0.5	
EBITDA	2.9	4.1	3.4	1.0	1.4	
D&A	1.1	1.0	0.9	0.8	0.7	
Pretax income	1.5	2.9	2.4	0.0	0.3	
Income tax	0.2	0.7	0.5	0.0	0.0	
Net income	1.3	2.2	1.9	-0.0	0.2	
Diluted EPS (\$)	2.27	4.02	3.48	-0.01	0.26	
Diluted shares (M)	566	557	548	537	548	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.2	0.3	0.8	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.3	1.1	0.7	0.9	
Total current assets	3.1	3.0	3.0	2.4	
PP&E (net)	1.2	1.2	1.2	1.1	
Goodwill + intangibles	10.0	9.5	9.1	8.7	
Total assets	16.4	15.9	15.4	14.4	
Accounts payable	0.4	0.2	0.2	0.2	
Short-term debt	1.4	1.0	0.0	0.0	
Deferred revenue	0.1	0.3	0.2	0.2	
Total current liabilities	3.1	2.5	1.2	1.1	
Long-term debt	5.0	5.0	5.6	5.5	
Total liabilities	9.9	9.2	8.3	7.9	
Shareholders' equity	6.5	6.7	7.1	6.4	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.2	1.9	(0.0)	0.2	
D&A	1.0	0.9	0.8	0.7	
Stock-based compensation	0.2	0.2	0.2	0.3	
Working capital change	(0.0)	(0.1)	0.1	(0.3)	
Operating cash flow	3.6	2.9	0.9	1.0	
Capital expenditures	(0.5)	(0.3)	(0.1)	(0.1)	
Investing cash flow	(0.6)	(0.4)	(0.3)	(0.2)	
Buybacks	(0.9)	(1.0)	(0.1)	(0.2)	
Dividends paid	(0.7)	(0.9)	(1.0)	(1.1)	
Debt issuance / (repay)	(1.5)	(0.5)	(0.4)	(0.2)	
Financing cash flow	(3.1)	(2.4)	(0.2)	(1.3)	
Free cash flow	3.1	2.6	0.8	0.9	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	22.9%	36.1%	29.0%	-0.0%	3.0%	7%	
ROA	7.9%	13.7%	11.8%	-0.0%	1.4%	3.1%	
ROIC	11.9%	18.6%	16.8%	-0.0%	3.5%	5.0%	
Gross margin	65.2%	67.5%	65.4%	56.1%	57.7%	60.2%	
Operating margin	27.1%	36.9%	33.7%	6.7%	10.4%	15.5%	
Net margin	18.8%	26.5%	25.0%	-0.0%	4.3%	8.8%	
EBITDA margin	42.1%	48.6%	45.0%	23.6%	29.7%	32.9%	
FCF margin	36.3%	37.1%	34.2%	17.5%	18.5%	—	
VALUATION							
P/E	30.31	19.36	24.42	-50816.54	175.07	102.3	
P/B	6.61	6.65	7.00	3.59	5.50	6.2	
P/S	5.71	5.13	6.10	5.77	7.51	7.83	
P/FCF	15.76	13.82	17.86	32.91	40.64	36.1	
EV/EBITDA	16.19	12.11	15.22	29.13	29.05	26.8	
EV/Revenue	6.82	5.89	6.85	6.88	8.63	8.8	
Earnings yield	3.3%	5.2%	4.1%	-0.0%	0.6%	1.12%	
FCF yield	6.3%	7.2%	5.6%	3.0%	2.5%	2.77%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.75	0.98	1.20	2.59	2.09	1.92	
Quick ratio	1.14	0.56	0.67	1.47	1.18	1.11	
Debt / equity	1.33	1.01	0.91	0.80	0.86	0.84	
Debt / assets	48.5%	40.3%	38.0%	36.9%	38.5%	37.5%	
Net debt / EBITDA	2.62	1.55	1.66	4.70	3.78	3.04	
Interest coverage	6.72	15.22	12.89	1.15	3.21	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.42	0.52	0.47	0.28	0.32	0.36	
Receivables turnover	6.66	7.17	6.30	4.86	6.03	5.3	
DSO (days)	55	51	58	75	61	69	
DPO (days)	49	49	42	35	34	41	
Cash conversion cycle	123	147	198	286	240	215	
GROWTH (YoY)							
Revenue growth	25.4%	23.7%	-9.5%	-42.3%	7.1%	—	
Net income growth	267.9%	74.1%	-14.8%	-100.0%	40540.0%	—	
EPS growth	266.5%	77.6%	-13.4%	-100.0%	39765.0%	—	
FCF growth	35.6%	26.8%	-16.8%	-70.4%	12.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.27	4.04	3.50	-0.00	0.37	0.83	
Book value / share	10.43	11.76	12.22	13.17	11.74	11.89	
Revenue / share	12.07	15.24	14.01	8.19	8.60	9.44	
FCF / share	4.38	5.66	4.79	1.44	1.59	2.05	
Cash / share	0.57	0.42	0.59	1.44	0.44	0.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.1%	2.2%	2.1%	0.4%	0.0%	—	
Altman Z-Score	3.48	4.27	4.68	2.86	3.75	4.2	
Piotroski F-Score	8	8	6	5	6	7/9	
Beneish M-Score	-2.86	-2.70	-2.69	-3.14	-2.51	-2.52	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	4.2	Safe (>2.99)	Safe	
Income quality	2.50	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.52	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.78	Revenue stability	0.16
Interest burden		0.57	Earnings stability	0.13
Operating margin		19.7%	Earnings persistence	0.20
Asset turnover		0.35×	Revenue CAGR 3y	-16.4%
Financial leverage		2.21×	EPS CAGR 3y	-42.7%
= ROE		7%	FCF CAGR 3y	-30.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 2.46%	TOTAL SHAREHOLDER RETURN 2.17% cash yield	SBC / REVENUE 5.4% dilution pressure
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24 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
STM	\$40.5B	87.7	3%	6.4%	+10.3%	6/9	+56.1%
ALAB	\$49.6B	131.7	26%	39.0%	+98.5%	4/9	+74.8%
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	+24.3%
TER	\$50.8B	44.3	37%	28.2%	+57.9%	6/9	+133.8%
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	—
NXPI	\$57.8B	19.5	28%	21.9%	+8.8%	8/9	—
MPWR	\$59.5B	73.8	22%	26.2%	+28.7%	6/9	—
TEL	\$61.6B	20.7	24%	14.5%	+15.5%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

46 Analysts

Str Sell (0)

Sell (0)

Hold (14)

Buy (30)

Str Buy (2)

MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT
\$99.50 4 targets	+34.7% last-quarter mean	2026-11-05 street \$0.94

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.67B	\$4.72B / \$4.55B	\$1.57	\$1.63 / \$1.55	16
FY2027	\$6.40B	\$6.60B / \$6.26B	\$3.65	\$3.80 / \$3.49	16
FY2028	\$7.46B	\$8.89B / \$7.00B	\$4.59	\$5.03 / \$4.18	16

27 STREET TARGETS & THIRD-PARTY RATING live targets + composite

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$99.50	+34.7%	4
Last Year	\$93.20	+26.2%	40
All Time	\$90.39	+22.4%	79

Rolling mean of published targets vs. last close \$73.85. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

C

DCF 2/5

ROE 3/5

ROA 3/5

DEBT/EQ 1/5

P/E 1/5

P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

Microchip Technology Incorporated (MCHP)

Technology / Semiconductors

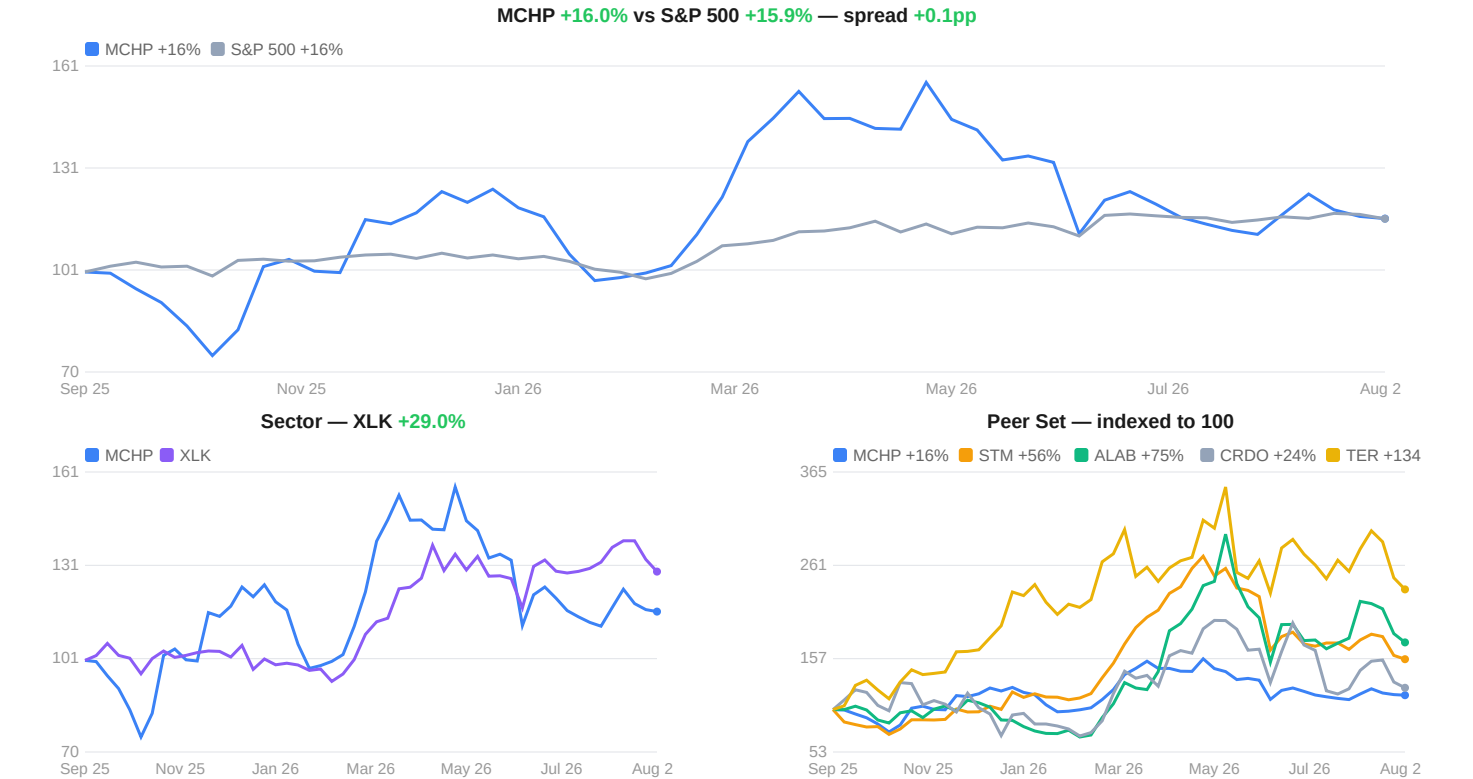


EQUITY FACTSHEET

Report Date: 2026-Oct-18

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28 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TREND

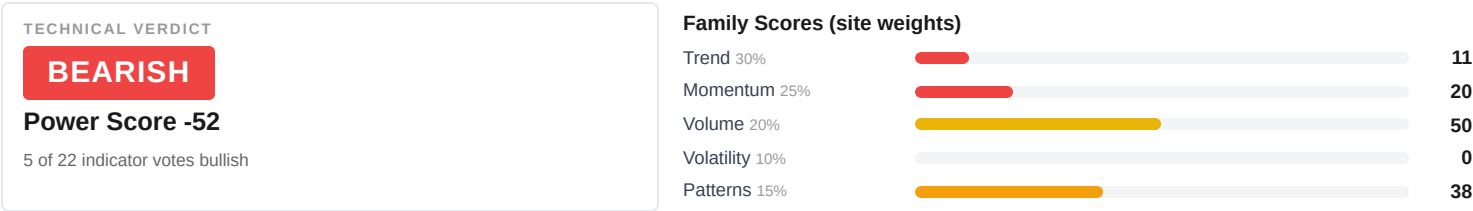
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

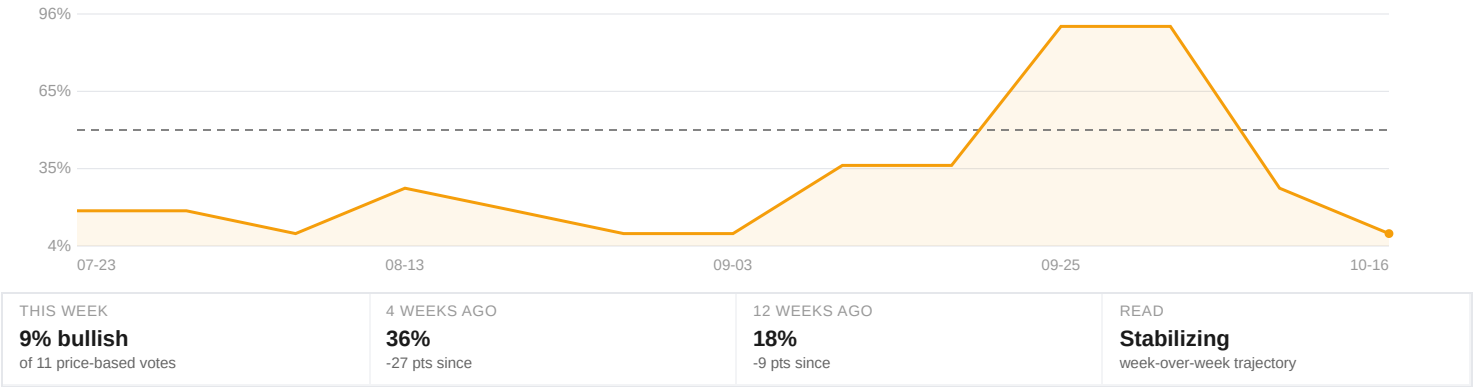
29 TECHNICAL POWER SCORE

EDGE · site engine · 24/100 composite



BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				5 bull / 17 bear	
● Price vs SMA 20	\$76.65	● Price vs SMA 50	\$75.65	● Price vs SMA 200	\$78.79
● EMA 9/21 Cross	74.9/75.6	● SMA 50/200	Death	● ADX Direction	ADX 15
● Supertrend	\$80	● Parabolic SAR	\$78	● SMA Slope	0.030
● RSI	45.3	● Stochastic K/D	23/17	● StochRSI K/D	20/11
● Williams %R	-70	● CCI	-55	● TSI vs Signal	-3.9
● CMO	-9.4	● ROC	-9.19%	● OBV Signal	Distrib
● Chaikin MF	0.150	● MFI	43	● Force Index	-2M
● Elder Ray Bull	1.23				

INDICATOR GAUGES					site technicals-tab style
45.3 RSI (14) 30 oversold · 70 overbought	22.9 Stochastic %K vs %D 17	42.8 Money Flow volume-weighted RSI	15.1 ADX trend strength · <20 weak	70 Williams %R inverted scale	

30 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$72.80 / \$75.83 / \$77.41		S1 / S2	\$71.22 / \$68.19	
Bollinger (20,2)	\$71.14 – \$82.17		Squeeze	Off	
52-wk range	\$47.29 – \$104.76		Off 52-wk high	-29.5%	
ATR (14)	\$3.06 (4.1%)		Historical vol	39.7%	

31 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
+1.3%	+1.6%	-0.3%	+2.7%	+2.9%	-0.7%	+1.9%	+0.5%	-1.0%	-1.5%	+3.2%	+2.5%	
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
55%	55%	71%	60%	65%	40%	55%	45%	40%	35%	60%	75%	

Sample: 20 years — treat short histories as suggestive, not statistical.

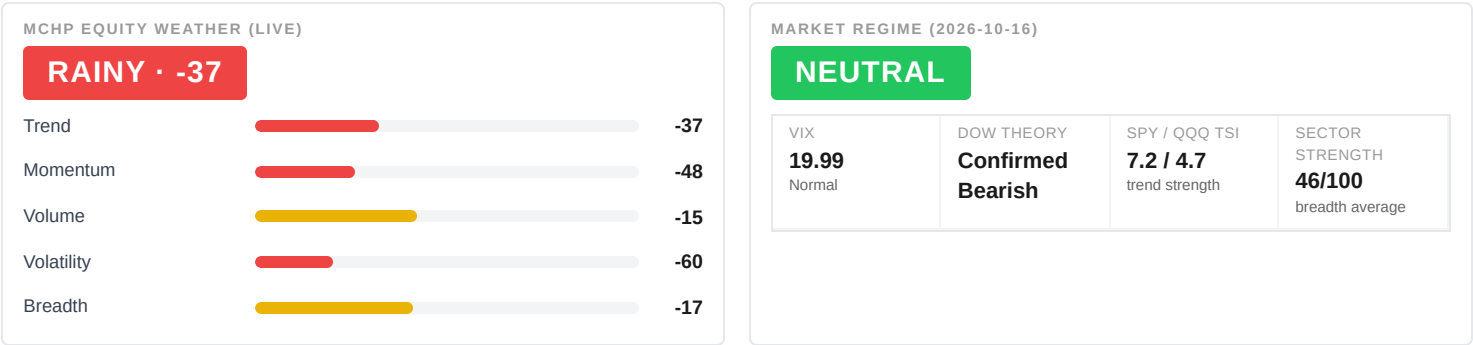
32 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		MCHP	S&P 500	
Weekly volatility (σ , 1y)		6.95%	1.83%	
Best / worst week (1y)		+22.8% / -16.1%	—	
Max drawdown (5y, monthly)		-51.9%	—	
1-week VaR (95%)		-10.0%	—	
Beta (5y)		1.74	1.00	

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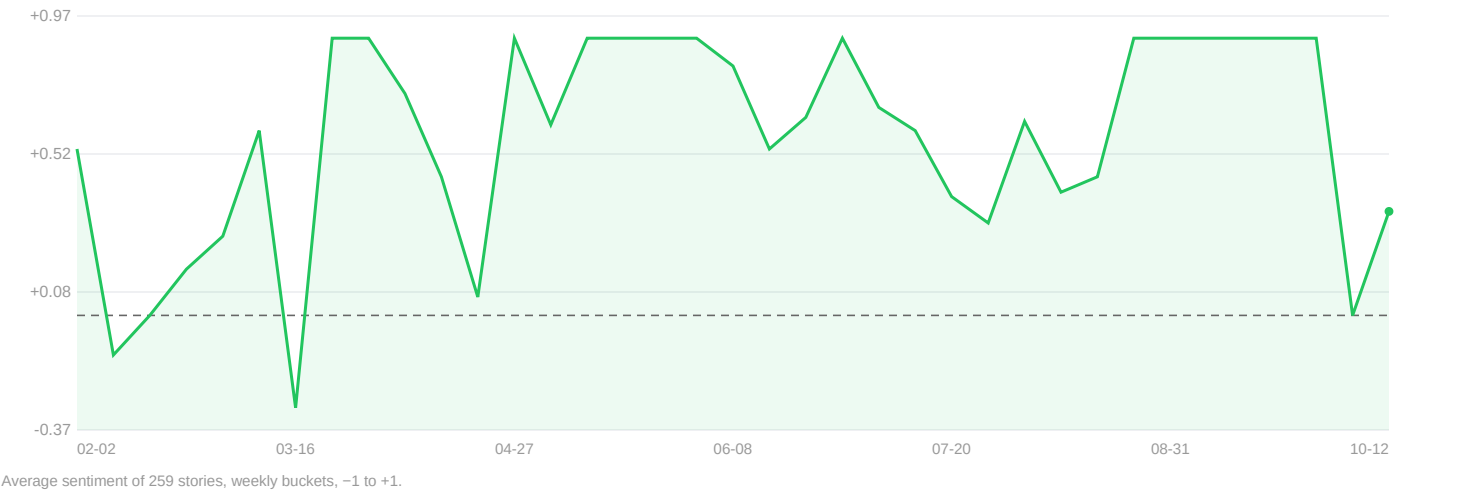
33 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



34 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL		TREND		MOMENTUM		VOLUME	
-36.8		-37.0		-47.6		-15.4	
-3.1 vs industry		-3.8 vs industry		+11.4 vs industry		+10.2 vs industry	

READING	MCHP	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-36.8	-33.7	-20.7	-20.5
Trend	-37.0	-33.2	-20.8	-21.3
Momentum	-47.6	-59.0	-28.5	-15.8
Volume	-15.4	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

live proxy data · FY2026

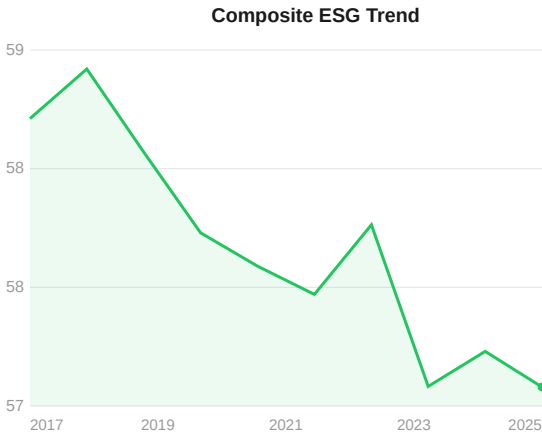
EXECUTIVE	TOTAL COMP	STRUCTURE
Steve Sanghi, Chair of the Board, CEO and Pr	\$40.5M	98% equity+incentive
Richard J. Simoncic, Chief Operating Officer	\$4.0M	91% equity+incentive
J. Eric Bjornholt, Senior Corporate VP and C	\$2.6M	87% equity+incentive
Mathew B. Bunker, Senior Corporate VP, Opera	\$2.1M	85% equity+incentive
Joseph R. Krawczyk II, Senior Corporate VP,	\$1.8M	82% equity+incentive

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37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	60
Governance	58
Composite ESG	57



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-31 to 2028-03-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	not present for this symbol
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.