

McKesson Corporation (MCK)

Healthcare / Medical - Distribution · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$1004.84	\$117.2B	\$1014.99	26.8	3.6%	-194%	7/9	+29.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.6M	\$723.68	0.29	1.1%	28%	5.9	+627.0%

McKesson Corporation is a prominent global provider of healthcare services, operating extensively in both the United States and international markets. Its diverse operations are strategically organized into four key business segments. The U.S. Pharmaceutical division plays a crucial role in the distribution of a comprehensive array of pharmaceutical products, encompassing branded, generic, specialty, biosimilar, and over-the-counter medications, alongside other health-related merchandise. This segment also delivers specialized support to community-based oncology and other specialty medical practices through practice management tools, technology solutions, clinical guidance, and broader business services. Furthermore, it assists pharmacies with consulting, outsourcing, and technology services, while also furnishing financial, operational, and clinical software solutions. Internationally, the company's dedicated segment provides distribution and support services to wholesale, institutional, and retail clients across 13 European nations and Canada. The Medical-Surgical Solutions unit is focused on supplying healthcare providers with essential medical-surgical products, sophisticated logistics management, and a variety of associated services. Finally, the Prescription Technology Solutions (RxTS) segment is designed to address complex medication challenges for patients. It collaborates with biopharmaceutical companies and life sciences partners to improve patient journeys, leveraging innovative solutions for medication access and adherence by connecting pharmacies, healthcare providers, payers, and biopharma entities. This segment further offers third-party logistics and wholesale distribution assistance. Founded in 1833, McKesson Corporation maintains its corporate headquarters in Irving, Texas.

SECTOR Healthcare INDUSTRY Medical - Distribution EXCHANGE NYSE MARKET CAP \$117.2B EMPLOYEES 43,000 (SEC-filed) CEO Brian S. Tyler IPO 1994-11-10
COUNTRY US
6555 State Highway 161, Irving, TX 75039 · Tel 972 446 4800 · mckesson.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

60 / 100

Street mean **\$995.00** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

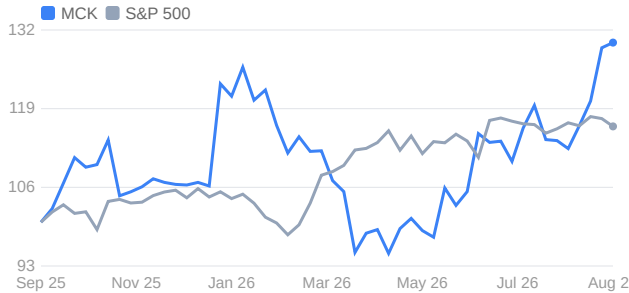
ROUTINE SELLING — LOW SIGNAL

\$27M sold / 6 mo, zero open-market buys

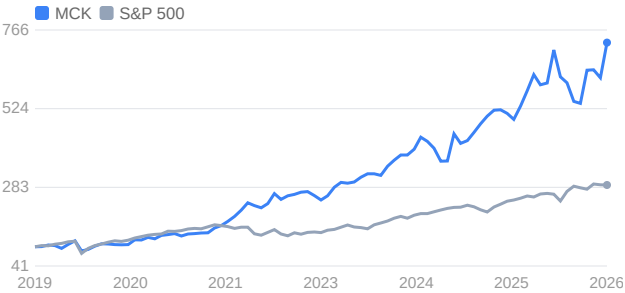
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MCK +29.7%** · **S&P 500 +15.9%** · spread **+13.9pp**



7 Years vs S&P 500 · **MCK +627.0%** · **S&P 500 +189.9%** · spread **+437.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

60

OF 100

Score Breakdown

Profitability	8/100
Growth	75/100
Momentum	90/100
Quality	58/100
Earnings Quality	87/100
Balance Sheet	47/100
Value	49/100
Risk (safety)	100/100
Overall	60.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CAH	59
ABC	61
CVS	52
MDT	64
SYK	74
BMJ	68
MCK	60

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

60 / 100

IS Score 60.4 / 100 · -5.3 from peak of 66

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 85 / 100 · Power +70 · 21 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 60 and price structure at 85 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 60.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 66 → 60 → 60	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,045 → now 2,016	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

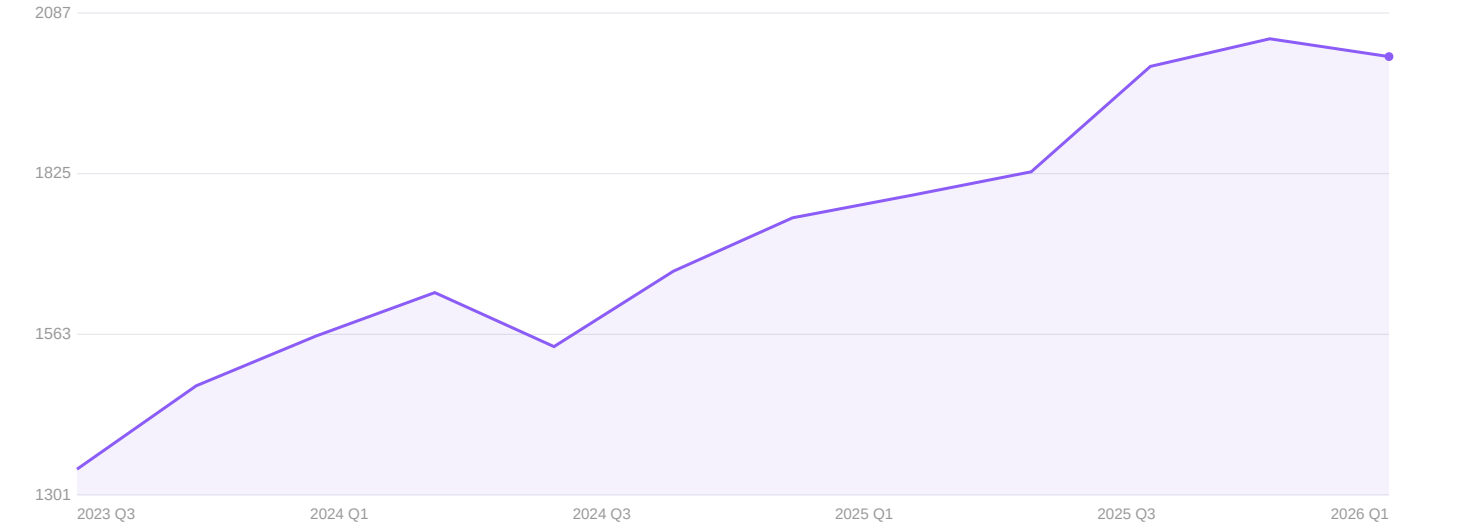
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-08-10	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1201 up / 1205 down net -4 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,045 · latest 2,016 (-29 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,016	106.4M	\$79.2B	89.6%
2026 Q1	2,045	106.9M	\$90.1B	90.1%
2025 Q4	2,000	108.9M	\$86.2B	91.7%
2025 Q3	1,828	107.1M	\$79.2B	90.2%
2025 Q2	1,790	110.4M	\$77.8B	93.0%
2025 Q1	1,753	110.2M	\$70.4B	92.8%
2024 Q4	1,666	109.2M	\$59.1B	92.0%
2024 Q3	1,543	110.4M	\$51.5B	93.0%
2024 Q2	1,631	111.7M	\$62.6B	94.1%
2024 Q1	1,560	111.7M	\$57.2B	94.1%
2023 Q4	1,479	113.2M	\$50.9B	95.3%
2023 Q3	1,343	114.2M	\$47.8B	96.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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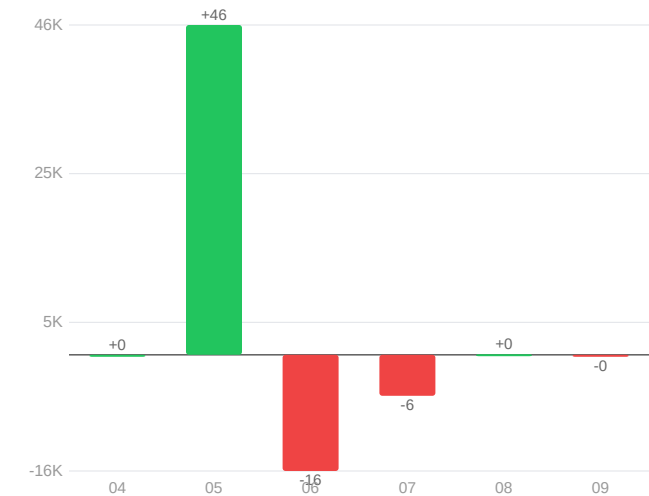
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Rutledge Napoleon B Jr	SVP, Controller & CAO	2026-09-08	SELL	111	\$0.10M	521
Lerman Bradley E	director	2026-08-10	SELL	301	\$0.27M	0
Srinivasan Ramesh (Nmn)	EVP and Chief Strategy Officer	2026-08-07	A-Award	368	—	368
Srinivasan Ramesh (Nmn)	EVP and Chief Strategy Officer	2026-08-01	—	316	—	0
Hinton James H.	director	2026-07-22	A-Award	277	—	277
Doughtie Lynne M	director	2026-07-22	A-Award	277	—	277
Wilson-Thompson Kathleen	director	2026-07-22	A-Award	277	\$0.23M	578
Dunbar Webster Roy	director	2026-07-22	A-Award	277	—	277

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	12	33,695	\$26.7M	Counted
M — Exercises (paired A/D)	20	20,787	—	None — mechanics
F — Tax withholding	28	28,164	\$21.5M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$26.7M 12 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Fraga Francisco	801	\$0.8M
2026-08-10	Lerman Bradley E	301	\$0.3M
2026-08-03	Vitalone Britt J.	7,925	\$6.7M
2026-07-07	Tyler Brian S.	8,463	\$6.7M
Trailing 12 mo	16 filings	43,295	\$35M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	9.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-17	SCHEDULE 13G/A	BlackRock, Inc.	7.30%	9.2M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Rick Larsen	House	BUY	\$1,001 - \$15,000	2026-07-08	2026-07-13
Richard Ray Larsen	House	BUY	\$1,001 - \$15,000	2026-07-08	2026-07-13
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-02-04	2026-03-02
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-01-05	2026-02-04
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-01-05	2026-02-04
HOUSE 12-MO 30 trades 17 purchases		SENATE 12-MO 5 trades 5 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,045	13F SHARES 107M 90.1% of shares out	NEW / CLOSED 194 / 117 positions, QoQ	INCREASED / REDUCED 722 / 796 positions, QoQ	
PUT/CALL (13F) 0.89 option positions	FREE FLOAT 99.9% 117M sh			

2.8 · Largest Reporting 13F Managers

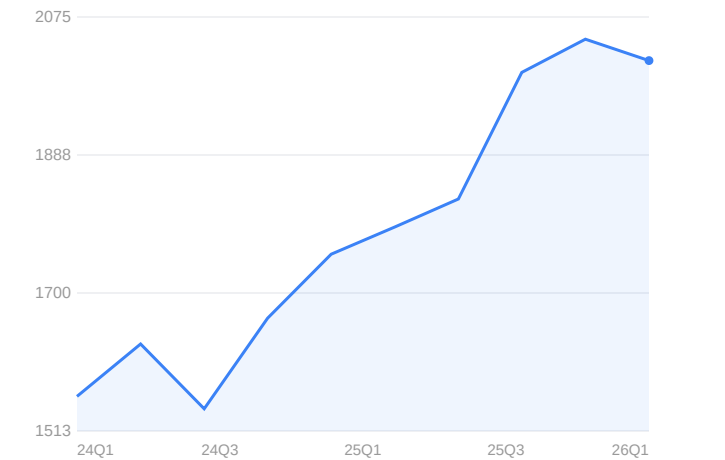
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	243,097	\$208M
Wealth Enhancement Advisory Servic	109,803	\$101M
Td Waterhouse Canada Inc.	100,118	\$90M
Fjarde Ap-Fonden /Fourth Swedish N	72,464	\$62M
Vontobel Holding Ltd.	48,498	\$41M
Overbrook Management Corp	42,106	\$36M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

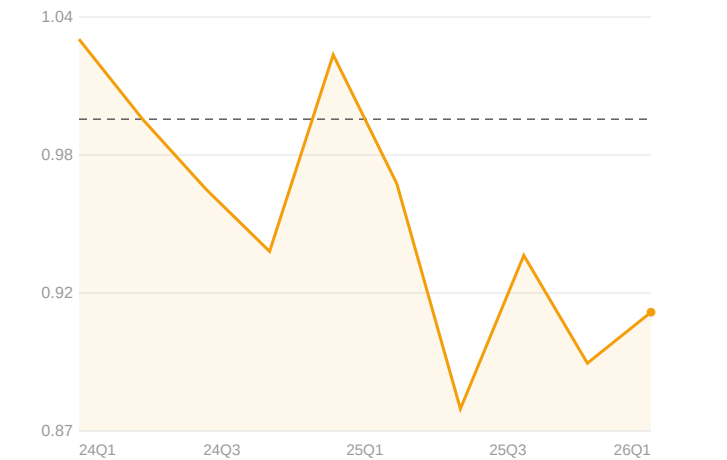
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.2B
VTSAX	0.1%	\$3.2B
VSMPX	0.1%	\$3.2B
VTI	0.1%	\$3.2B
VFFSX	0.2%	\$2.6B
VFINX	0.2%	\$2.6B

13F Filers Holding MCK — quarterly



Institutional Put/Call — quarterly

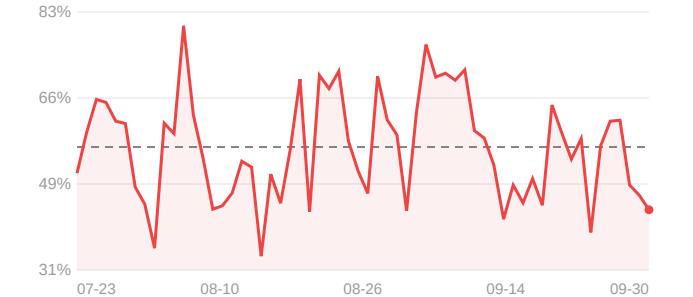


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14 SHORT VOLUME — DAILY, 60 SESSIONS

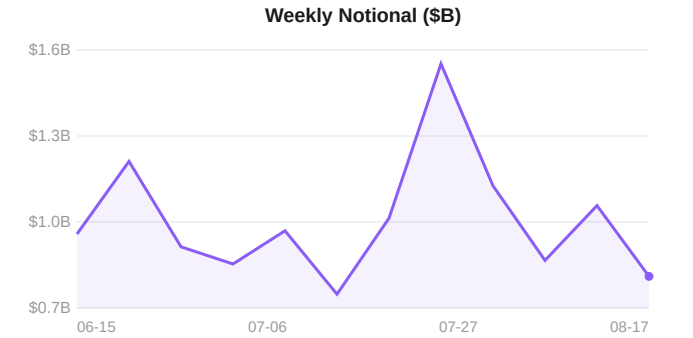
EDGE · live FINRA feed



LATEST SESSION 43.5% 2026-10-15	20-DAY AVG 53.2% 50-day 56.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 43% · N: 61% · B: 56% latest session
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15 DARK POOL ACTIVITY

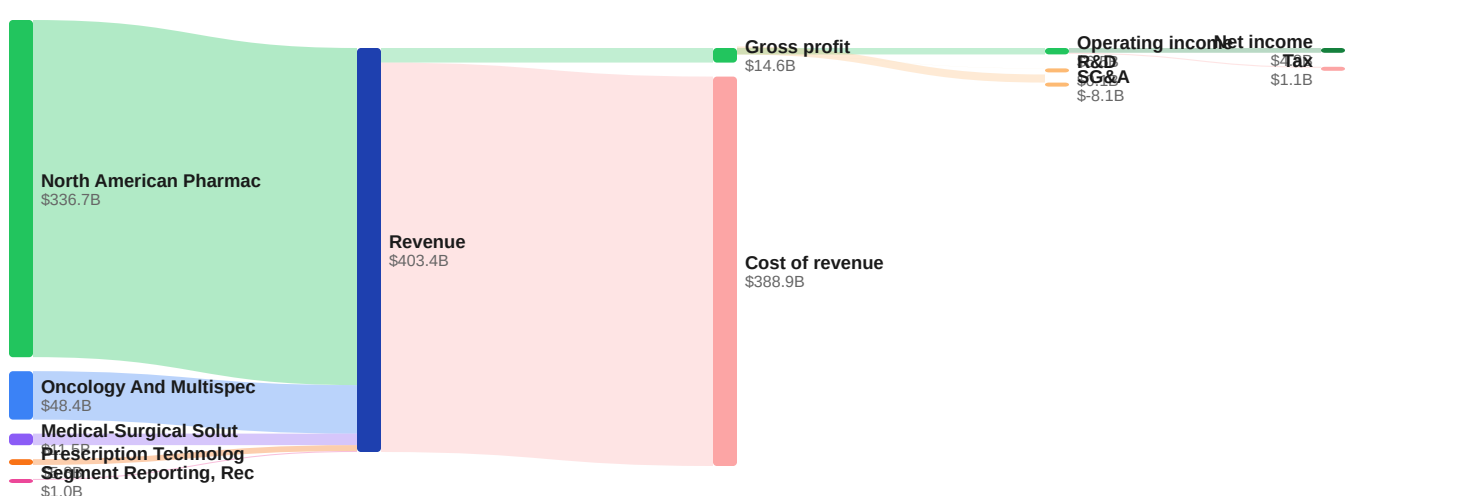
EDGE · live ATS data



Where MCK Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.1M	21 sh
Ubsa Ubs Ats	0.9M	21 sh
Ebxl Level Ats	0.5M	16 sh
Sgmt Sigma X2	0.5M	17 sh
Mlix Instinct X	0.5M	29 sh
Mspl Ms Pool (Ats-4)	0.3M	66 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of McKesson Corporation revenue goes. All values FY2026 filings, live.

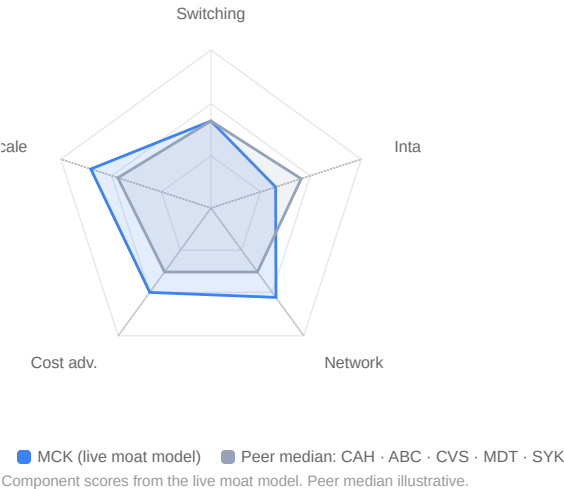
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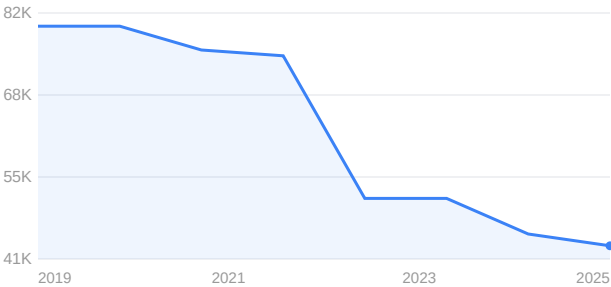
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 60/100 NARROW

Moat score 60/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



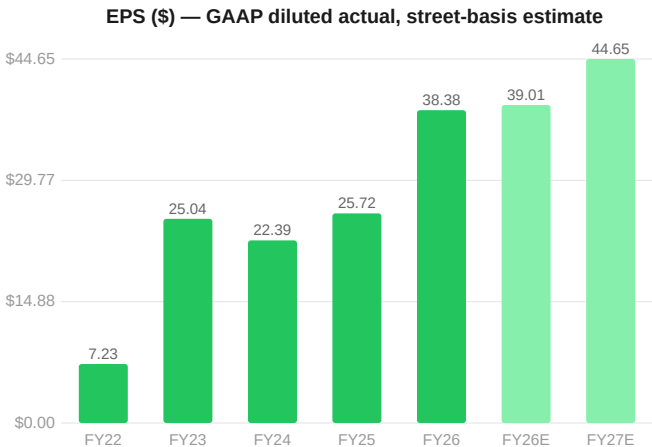
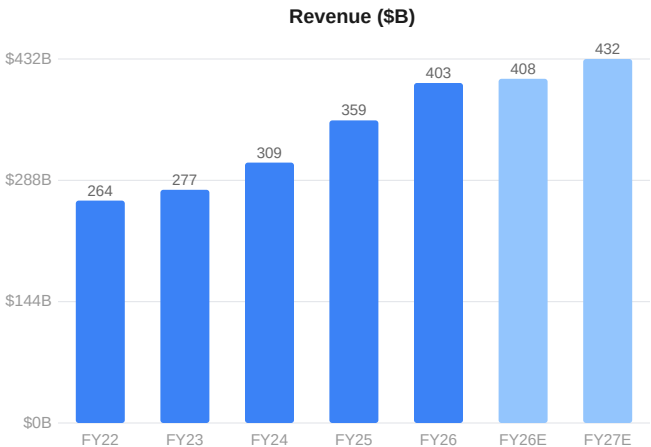
18 CORPORATE INFORMATION — KEY OFFICERS

43,000 employees

OFFICER	TITLE
Brian S. Tyler	CEO & Chairman
Kenny K. Cheung	Executive Vice President & Chief Financial Officer
Michele Lau	Executive Vice President & Chief Legal Officer
LeAnn Smith	Executive Vice President & Chief Human Resources Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



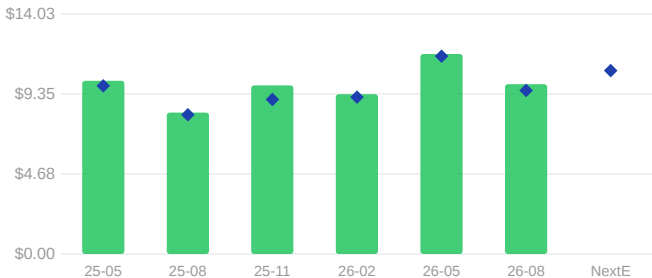
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
3 of 6
recent quarters

AVG SURPRISE
+3.4%

NEXT REPORT
2026-11-04

INCOME QUALITY
1.32
OCF ÷ net income

21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

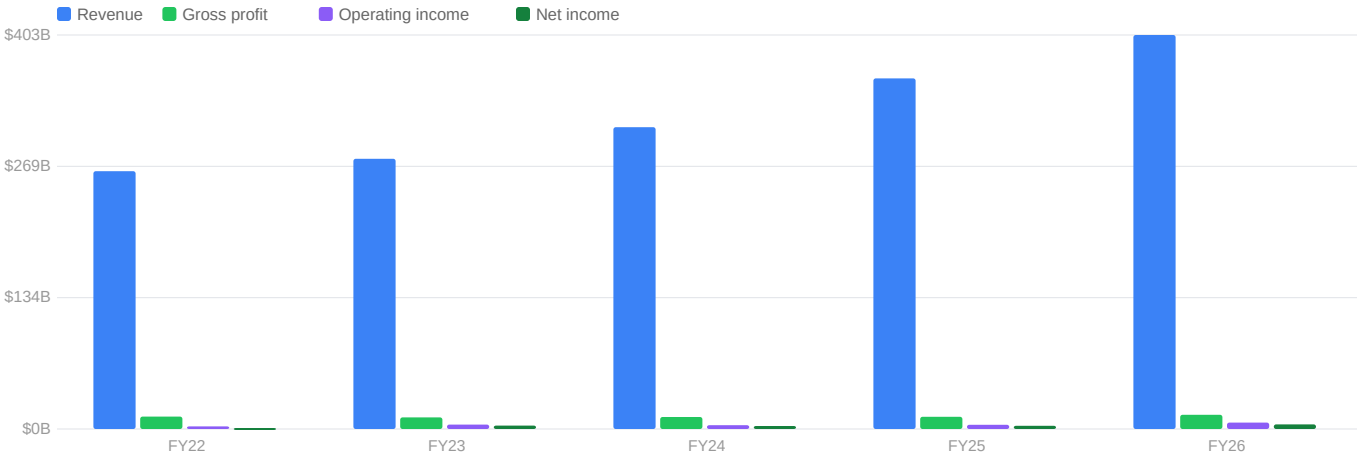
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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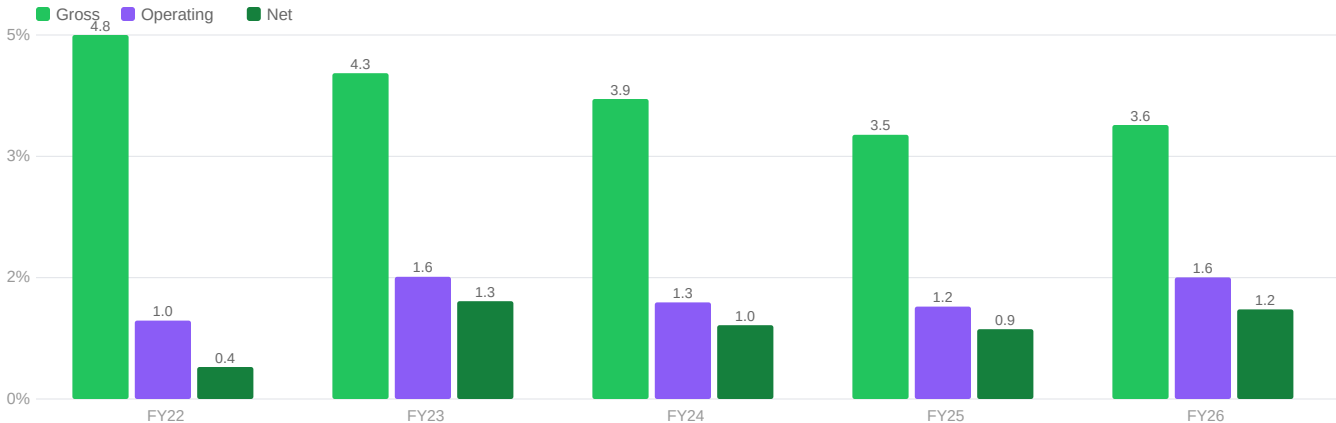
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

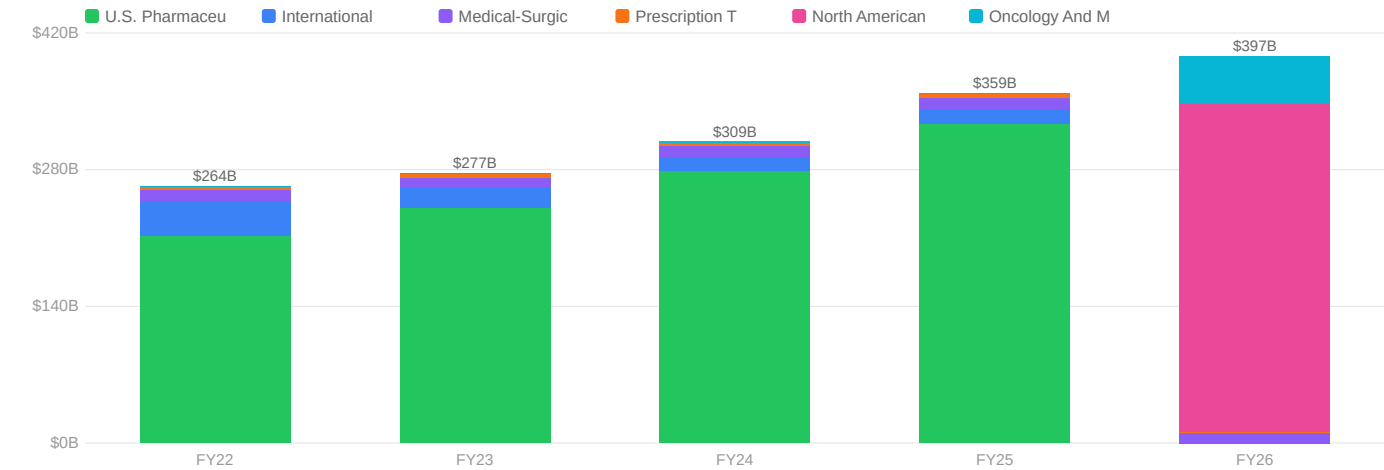


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+10.8%	+4.8%	+11.7%	+16.2%	+12.4%
Gross profit	+9.2%	-6.2%	+2.8%	+2.3%	+16.5%
Operating income	-22.4%	+63.5%	-11.8%	+11.3%	+47.6%
Net income	-124.5%	+219.6%	-15.7%	+9.8%	+44.5%

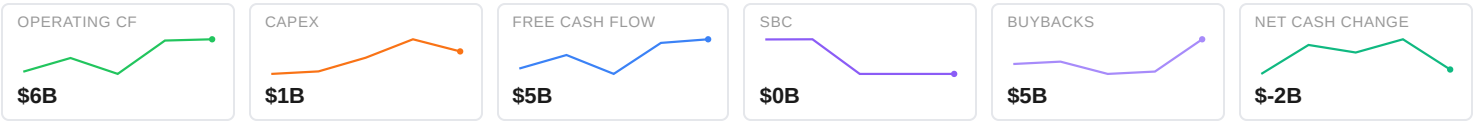
22 INCOME STATEMENT — FULL

live financials

SB · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	264.0	276.7	309.0	359.1	403.4	
Cost of revenue	251.3	264.8	296.7	346.6	388.9	
Gross profit	12.6	11.9	12.2	12.5	14.6	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	9.9	7.3	8.2	8.0	-8.1	
Operating income	2.7	4.5	3.9	4.4	6.5	
EBITDA	3.1	5.7	4.7	5.3	7.2	
D&A	1.0	0.9	0.6	0.6	0.7	
Pretax income	1.9	4.6	3.8	4.4	6.2	
Income tax	0.6	0.9	0.6	0.9	1.1	
Net income	1.1	3.6	3.0	3.3	4.8	
Diluted EPS (\$)	7.23	25.04	22.39	25.72	38.38	
Diluted shares (M)	154	142	134	128	124	

CASH FLOW TRENDS

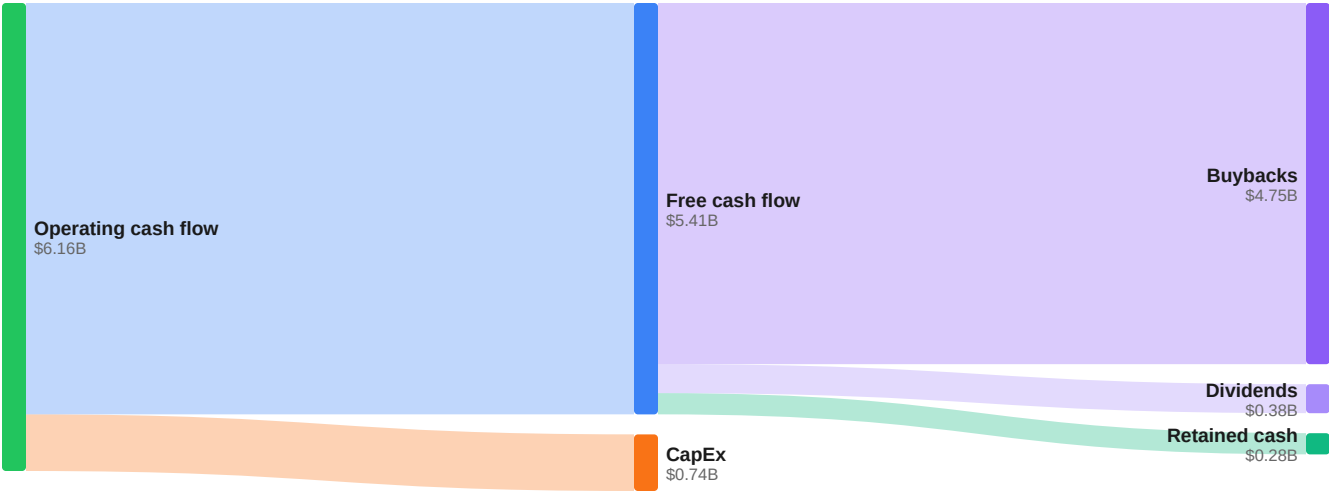
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	4.7	4.6	5.7	4.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	19.4	21.6	25.6	28.0	
Total current assets	44.3	48.0	55.4	57.2	
PP&E (net)	3.8	4.0	4.3	4.7	
Goodwill + intangibles	12.2	12.2	11.5	15.4	
Total assets	62.3	67.4	75.1	82.3	
Accounts payable	42.5	47.1	55.3	60.0	
Short-term debt	1.0	0.1	1.2	1.3	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	48.0	52.4	61.6	67.0	
Long-term debt	4.6	5.6	4.5	5.1	
Total liabilities	63.8	69.0	76.8	83.2	
Shareholders' equity	-1.5	-1.6	-1.7	-0.8	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	3.7	3.2	3.5	4.8	
D&A	0.6	0.6	0.6	0.7	
Stock-based compensation	0.2	0.0	0.0	0.0	
Working capital change	0.4	(0.1)	1.2	0.2	
Operating cash flow	5.2	4.3	6.1	6.2	
Capital expenditures	(0.6)	(0.7)	(0.9)	(0.7)	
Investing cash flow	(0.5)	(1.1)	(0.7)	(3.4)	
Buybacks	(3.6)	(3.0)	(3.1)	(4.8)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.4)	
Debt issuance / (repay)	(0.3)	0.1	(0.0)	0.8	
Financing cash flow	(4.4)	(3.3)	(4.0)	(4.6)	
Free cash flow	4.6	3.6	5.2	5.4	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-97.2%	-172.4%	-156.8%	-162.9%	-224.3%	-194%	
ROA	1.7%	5.7%	4.6%	4.6%	6.0%	5.2%	
ROIC	100.0%	471.4%	391.8%	-879.3%	212.4%	27.9%	
Gross margin	4.8%	4.3%	3.9%	3.5%	3.6%	3.6%	
Operating margin	1.0%	1.6%	1.3%	1.2%	1.6%	1.6%	
Net margin	0.4%	1.3%	1.0%	0.9%	1.2%	1.1%	
EBITDA margin	1.2%	2.1%	1.5%	1.5%	1.8%	1.8%	
FCF margin	1.5%	1.7%	1.2%	1.5%	1.3%	—	
VALUATION							
P/E	40.23	13.62	23.35	25.63	22.30	26.8	
P/B	-19.73	-26.11	-35.57	-40.73	-48.89	-28.1	
P/S	0.17	0.18	0.23	0.24	0.26	0.29	
P/FCF	11.49	10.54	19.33	16.16	19.63	18.9	
EV/EBITDA	15.71	8.91	15.62	16.41	15.79	16.9	
EV/Revenue	0.18	0.18	0.24	0.24	0.27	0.3	
Earnings yield	2.5%	7.3%	4.3%	3.9%	4.5%	3.85%	
FCF yield	8.7%	9.5%	5.2%	6.2%	5.1%	5.28%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.95	0.92	0.92	0.90	0.85	0.89	
Quick ratio	0.57	0.51	0.51	0.53	0.49	0.52	
Debt / equity	-3.32	-3.93	-3.75	-3.56	-3.97	-2.76	
Debt / assets	11.9%	11.7%	11.0%	9.8%	10.5%	13.2%	
Net debt / EBITDA	1.29	0.46	0.60	0.32	0.66	0.89	
Interest coverage	11.83	19.67	16.59	18.03	50.30	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	4.11	4.41	4.76	5.04	5.12	4.65	
Receivables turnover	15.93	16.62	17.40	17.82	17.63	13.6	
DSO (days)	23	22	21	20	21	27	
DPO (days)	56	56	55	54	54	59	
Cash conversion cycle	-5	-7	-9	-10	-11	-8	
GROWTH (YoY)							
Revenue growth	10.8%	4.8%	11.7%	16.2%	12.4%	—	
Net income growth	124.5%	219.6%	-15.7%	9.8%	44.5%	—	
EPS growth	126.4%	245.5%	-11.6%	14.7%	48.3%	—	
FCF growth	-0.1%	18.0%	-21.2%	44.1%	3.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.47	25.80	22.81	26.17	38.81	38.69	
Book value / share	-15.23	-13.46	-14.98	-16.47	-17.70	-32.55	
Revenue / share	1769.21	2005.15	2347.65	2851.87	3287.94	3462.37	
FCF / share	26.13	33.34	27.56	41.51	44.09	52.11	
Cash / share	23.67	33.90	34.83	45.20	32.40	43.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	7.8%	7.5%	4.3%	3.7%	3.2%	5.88%	
Altman Z-Score	4.85	5.36	5.62	5.88	6.15	5.9	
Piotroski F-Score	7	7	7	7	7	7/9	
Beneish M-Score	-2.74	-2.42	-2.47	-2.24	-2.47	-2.53	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	5.9	Safe (>2.99)	Safe	
Income quality	1.32	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.53	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.71	Revenue stability	0.94
Interest burden		0.98	Earnings stability	0.65
Operating margin		1.6%	Earnings persistence	0.82
Asset turnover		4.85×	Revenue CAGR 3y	13.1%
Financial leverage		-27.33×	EPS CAGR 3y	12.0%
= ROE		-148%	FCF CAGR 3y	11.5%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.88%	DIVIDEND YIELD 0.34%	TOTAL SHAREHOLDER RETURN 6.28% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CAH	\$58.8B	34.9	-61%	0.6%	+14.2%	8/9	+67.3%
ABC	\$36.1B	13.3	104%	0.9%	+2.9%	7/9	—
CVS	\$118.1B	24.1	6%	2.8%	+7.4%	8/9	+14.4%
MDT	\$121.2B	23.2	11%	15.1%	+9.8%	9/9	+3.0%
SYK	\$113.0B	30.3	17%	19.4%	+8.5%	9/9	-20.2%
BMJ	\$122.1B	13.2	47%	25.6%	+3.1%	8/9	—
VRTX	\$126.7B	28.9	24%	33.0%	+10.6%	6/9	—
HCA	\$99.3B	15.3	-125%	8.4%	+7.3%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

31 Analysts



MEAN TARGET (QTR) \$995.00 6 targets	TARGET VS. PRICE -1.0% last-quarter mean	NEXT REPORT 2026-11-04 street \$10.72
---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$408.47B	\$411.48B / \$407.39B	\$39.01	\$39.09 / \$38.96	10
FY2027	\$431.92B	\$435.92B / \$410.13B	\$44.65	\$45.19 / \$44.26	9
FY2028	\$461.31B	\$477.80B / \$433.61B	\$50.67	\$51.48 / \$47.41	8

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1088.50	+8.3%	2
Last Quarter	\$995.00	-1.0%	6
Last Year	\$988.38	-1.6%	16
All Time	\$697.96	-30.5%	45

Rolling mean of published targets vs. last close \$1004.84. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

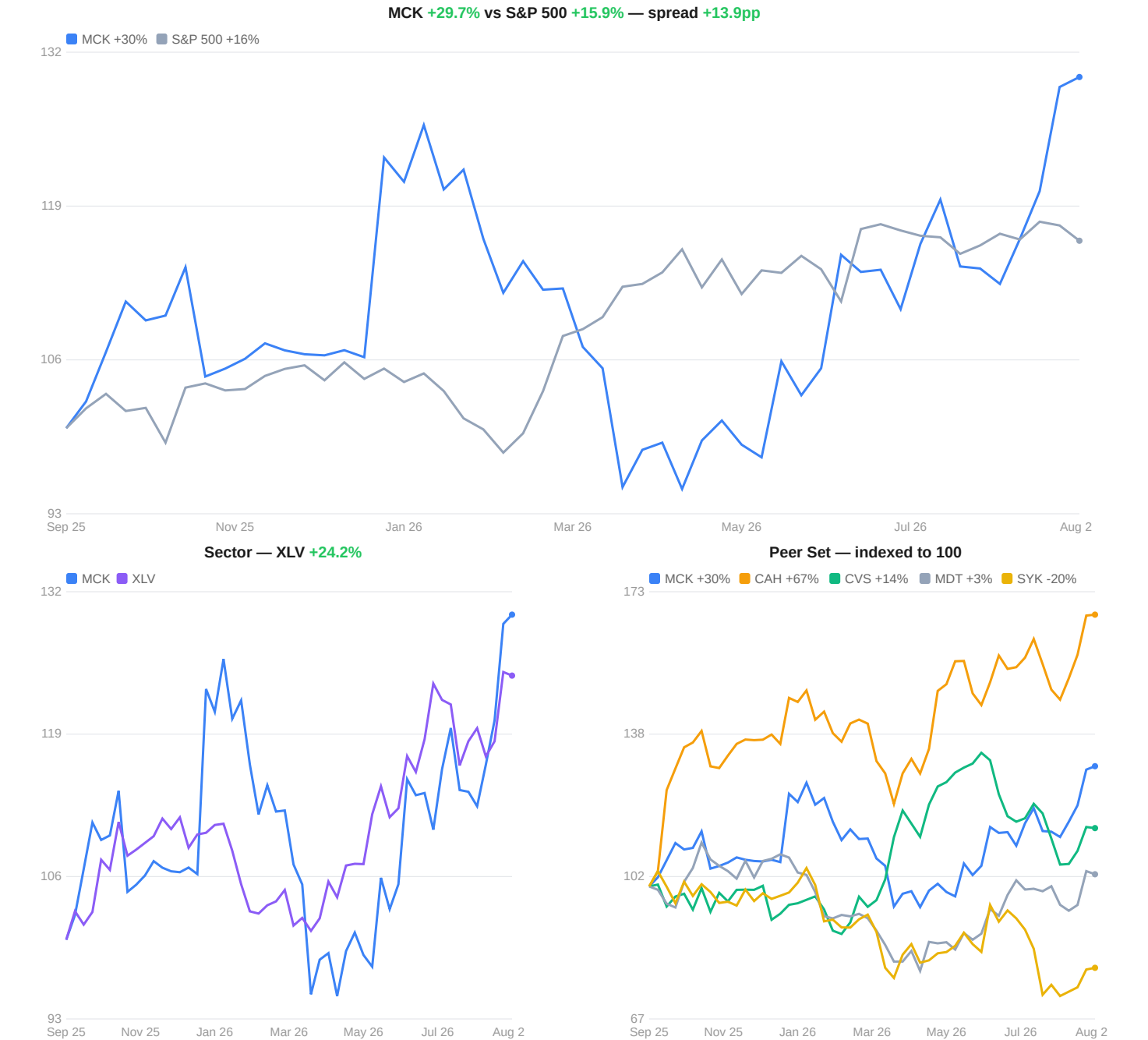
B-

DCF5/5ROE1/5ROA4/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$914.24	+90.60	+9.91%	Above
SMA 50	\$896.25	+108.59	+12.12%	Above
SMA 200	\$853.75	+151.09	+17.70%	Above
EMA 9	\$961.15	+43.69	+4.55%	Above
EMA 21	\$929.55	+75.29	+8.10%	Above
EMA 50	\$897.89	+106.95	+11.91%	Above
EMA 200	\$843.48	+161.36	+19.13%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 85/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +70

21 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

91

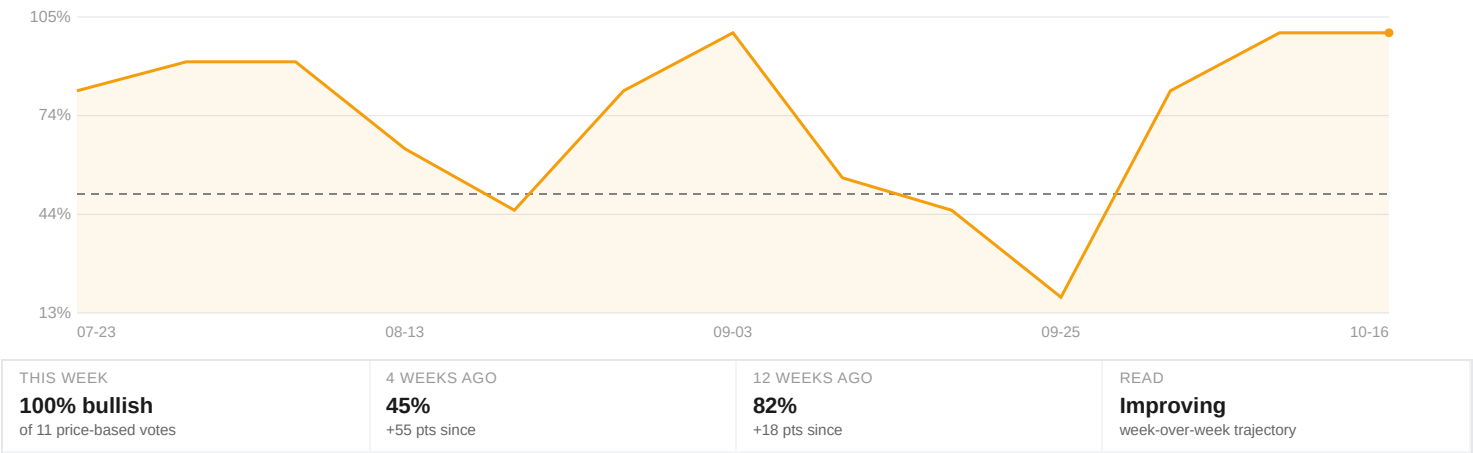
75

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



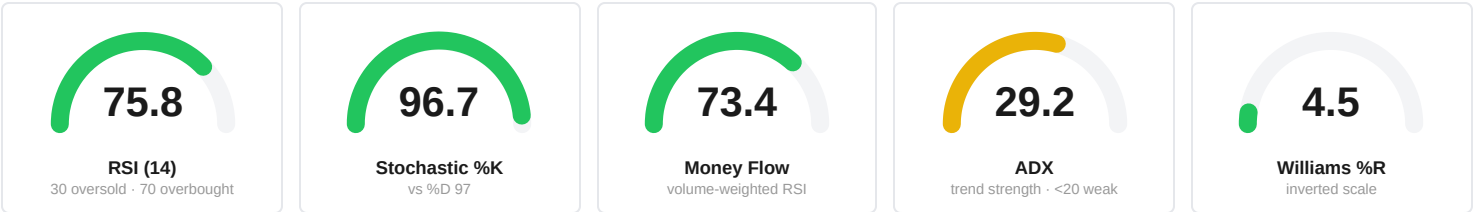
INDICATOR VOTE GRID

21 bull / 1 bear

Price vs SMA 20	\$914.24	Price vs SMA 50	\$896.25	Price vs SMA 200	\$853.75
EMA 9/21 Cross	961.1/929.5	SMA 50/200	Golden	ADX Direction	ADX 29
Supertrend	\$940	Parabolic SAR	\$926	SMA Slope	6.530
RSI	75.8	Stochastic K/D	97/97	StochRSI K/D	100/100
Williams %R	-4	CCI	169	TSI vs Signal	31.8
CMO	51.6	ROC	11.41%	OBV Signal	Accum
Chaikin MF	0.050	MFI	73	Force Index	7M
Elder Ray Bull	83.00				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$996.82 / \$1005.03 / \$1011.42	S1 / S2	\$990.43 / \$982.22
Bollinger (20,2)	\$823.95 – \$1004.53	Squeeze	Off
52-wk range	\$723.68 – \$1012.55	Off 52-wk high	-0.7%
ATR (14)	\$22.25 (2.2%)	Historical vol	25.4%

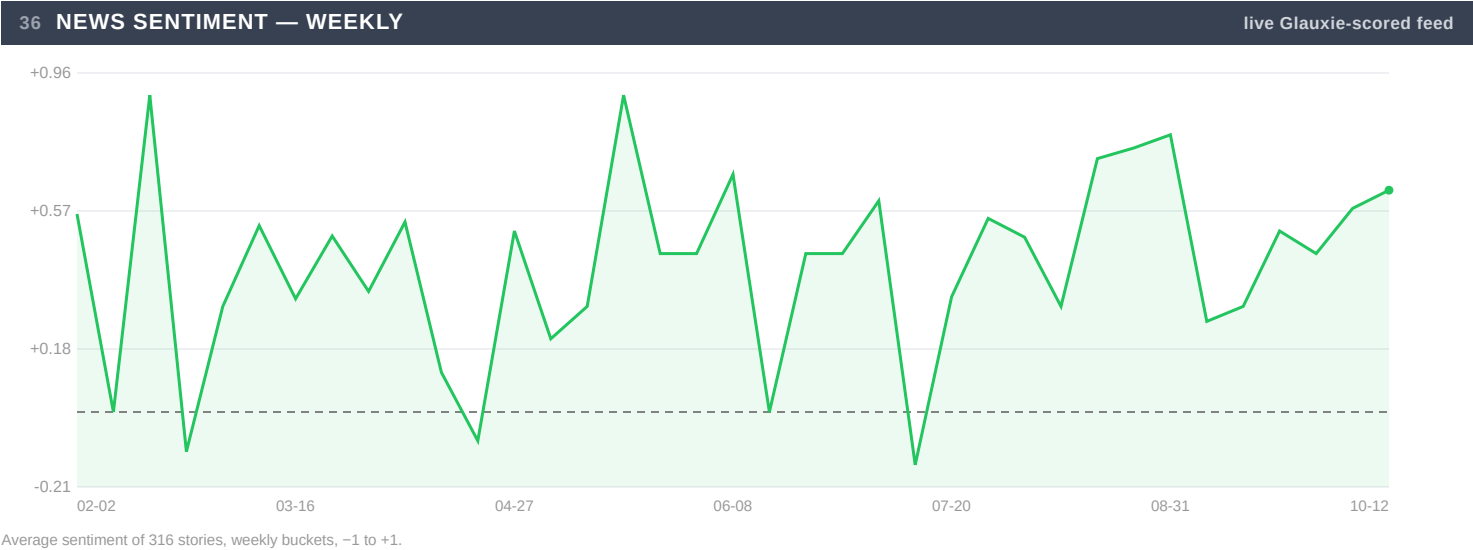
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+2.8% Jan 80%	+1.0% Feb 55%	+0.0% Mar 52%	+0.9% Apr 60%	+6.3% May 90%	+0.1% Jun 45%	+0.8% Jul 50%	-1.7% Aug 40%	-0.5% Sep 45%	+0.8% Oct 65%	+4.4% Nov 85%	+0.8% Dec 40%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		MCK	S&P 500
Weekly volatility (σ , 1y)		4.32%	1.83%
Best / worst week (1y)		+16.0% / -9.6%	—
Max drawdown (5y, monthly)		-26.6%	—
1-week VaR (95%)		-6.1%	—
Beta (5y)		0.31	1.00

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
MCK EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
PARTLY CLOUDY · +29		NEUTRAL
Trend	+51	VIX 19.99 Normal
Momentum	+79	DOW THEORY Confirmed Bearish
Volume	+32	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-30	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +29.2 +39.5 vs industry	TREND +50.9 +51.9 vs industry	MOMENTUM +78.7 +86.1 vs industry	VOLUME +31.6 +16.6 vs industry
--	--	---	---

READING	MCK	MEDICAL - DISTRIBUTION N=156	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+29.2	-10.3	-24.0	-20.5
Trend	+50.9	-1.0	-25.6	-21.3
Momentum	+78.7	-7.4	-28.5	-15.8
Volume	+31.6	+15.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

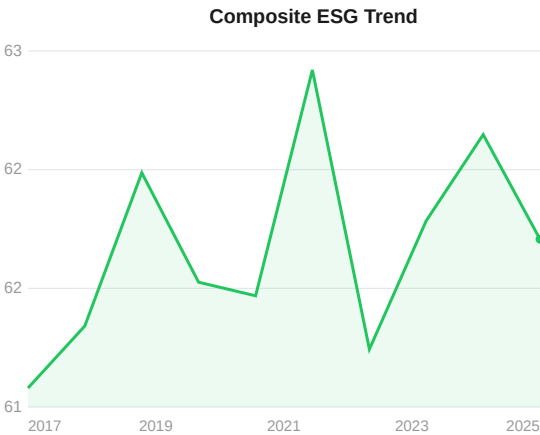
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Brian S. Tyler Chief Executive Officer	\$24.2M	89% equity+incentive
Britt J. Vitalone Executive Vice President a	\$8.7M	85% equity+incentive
Michele Lau Executive Vice President and Chi	\$5.6M	84% equity+incentive
LeAnn B. Smith Executive Vice President and	\$4.3M	82% equity+incentive
Thomas L. Rodgers Executive Vice President a	\$3.4M	78% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	57
Governance	71
Composite ESG	64



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-06	Regulation FD; Exhibits	7.01,9.01
2026-08-28	Regulation FD; Exhibits	7.01,9.01
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-07-24	Shareholder Vote	5.07
2026-07-01	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-06-12	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-04-28	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-04-06	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-03 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-31 to 2028-03-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	112 rows · 1991 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-22 to 2026-09-08
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-04-17 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.