

Martin Marietta Materials, Inc. (MLM)

Basic Materials / Construction Materials - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$500.84	\$30.1B	\$710.97	12.3	28.2%	23%	5/9	-19.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.0M	\$464.92	4.50	36.8%	6%	2.9	+107.4%

Martin Marietta Materials, Inc. functions as a company specializing in natural resource-derived building materials. This enterprise delivers a wide range of aggregates and other heavy construction components to the building industry, serving both domestic and international markets. Its product portfolio includes foundational raw materials like crushed stone, sand, and gravel, in addition to manufactured items such as ready-mix concrete, asphalt, and comprehensive paving solutions. These offerings are essential for infrastructure projects, commercial and residential developments, and various other sectors including railroads, agriculture, utilities, and environmental applications. Beyond its core construction offerings, Martin Marietta also produces magnesia-based chemicals, which are utilized in industrial, agricultural, and environmental contexts. The company further supplies dolomitic lime, primarily for steel manufacturing and soil stabilization. Its broader chemical products contribute to areas such as flame retardants, wastewater treatment, and pulp and paper production, among other environmental uses. Established in 1939, the firm's main office is situated in Raleigh, North Carolina.

SECTOR Basic Materials INDUSTRY Construction Materials EXCHANGE NYSE MARKET CAP \$30.1B EMPLOYEES 9,600 (SEC-filed) CEO C. Howard Nye IPO 1994-02-17
COUNTRY US
4123 Parklake Avenue, Raleigh, NC 27612 · Tel 919 781 4550 · martinmarietta.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

56 / 100

Street mean \$628.47 (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

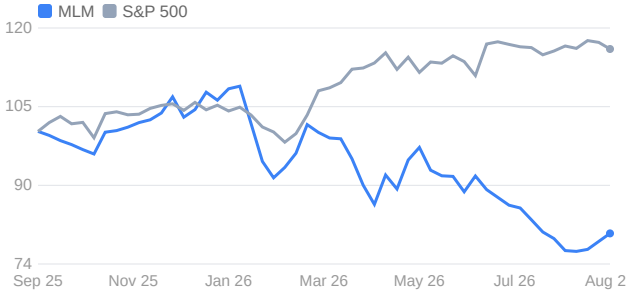
COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

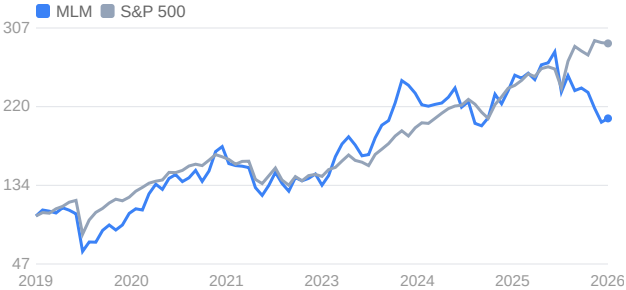
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MLM -19.6%** · **S&P 500 +15.9%** · spread **-35.5pp**



7 Years vs S&P 500 · **MLM +107.4%** · **S&P 500 +189.9%** · spread **-82.4pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

56

OF 100

Score Breakdown

Profitability	61/100
Growth	58/100
Momentum	65/100
Quality	63/100
Earnings Quality	57/100
Balance Sheet	56/100
Value	69/100
Risk (safety)	80/100
Overall	55.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
VMC	63
AMRZ	66
CRH	71
JHX	43
CX	42
MAS	67
MLM	56

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

56 / 100

IS Score 55.6 / 100 · -15.0 from peak of 71

Quarter	Business Quality
23 Q1	54
23 Q2	65
23 Q3	71
23 Q4	71
24 Q1	65
24 Q2	50
24 Q3	55
24 Q4	55
25 Q1	45
25 Q2	55
25 Q3	58
25 Q4	55
26 Q1	60
26 Q2	56

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BULLISH

Technical Score 62 / 100 · Power +24 · 15 of 22 indicator votes bullish

Date	Price Structure
07-23	-3%
08-13	-3%
09-03	-3%
09-25	-3%
10-16	58%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 56 and price structure at 62 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 55.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 57 → 56 → 63 → 56	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,120 → now 1,081	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

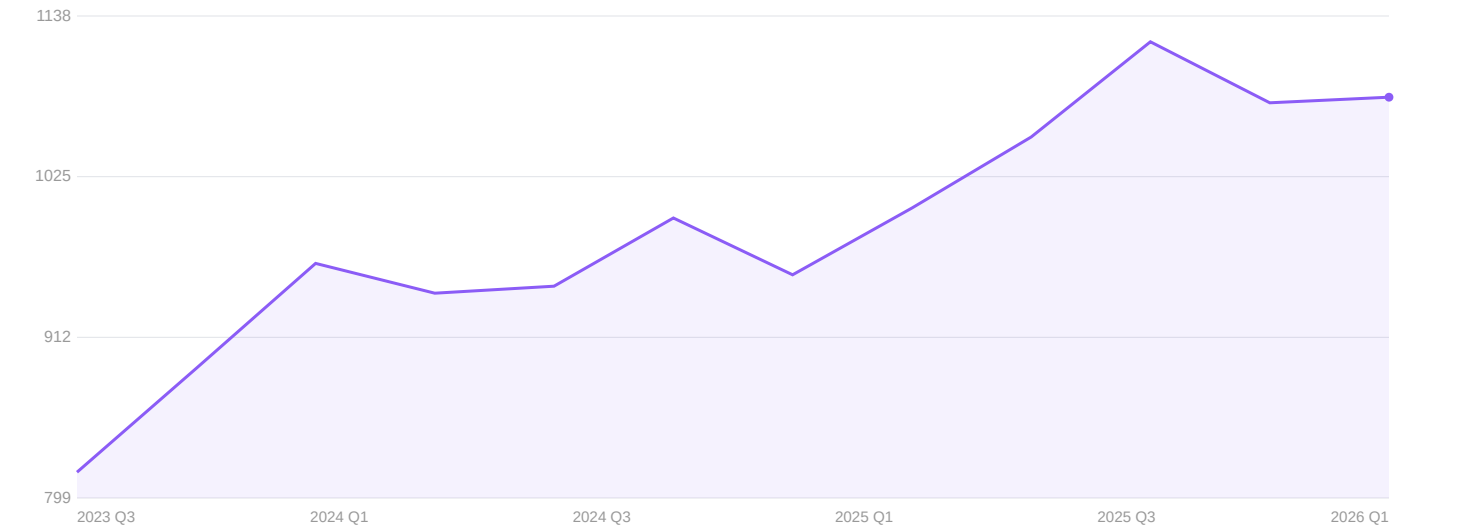
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 16 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 974 up / 705 down net +269 funds	INSTITUTIONS ADDED (13F) 4 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,120 · latest 1,081 (-39 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	1,081	59.8M	\$32.9B	99.6%	
2026 Q1	1,077	58.4M	\$32.7B	97.2%	
2025 Q4	1,120	59.6M	\$36.1B	99.1%	
2025 Q3	1,053	58.2M	\$35.7B	96.9%	
2025 Q2	1,003	59.7M	\$31.9B	99.3%	
2025 Q1	956	59.7M	\$27.6B	99.3%	
2024 Q4	996	59.2M	\$29.1B	98.5%	
2024 Q3	948	60.2M	\$29.9B	100.2%	ex-outlier 88.4%
2024 Q2	943	59.6M	\$29.9B	99.2%	
2024 Q1	964	59.6M	\$34.1B	99.2%	
2023 Q4	890	58.7M	\$28.2B	97.8%	
2023 Q3	817	58.7M	\$23.3B	97.7%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2024-09 reads 100.24%. Institutions cannot hold more of a company than exists. The reported 60.2M shares exceed the 60.1M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 7,137,652 shares against 7,162,919 the prior quarter, a 1x jump, which alone would be 11.9% of the company. Excluding that filing, ownership is 88.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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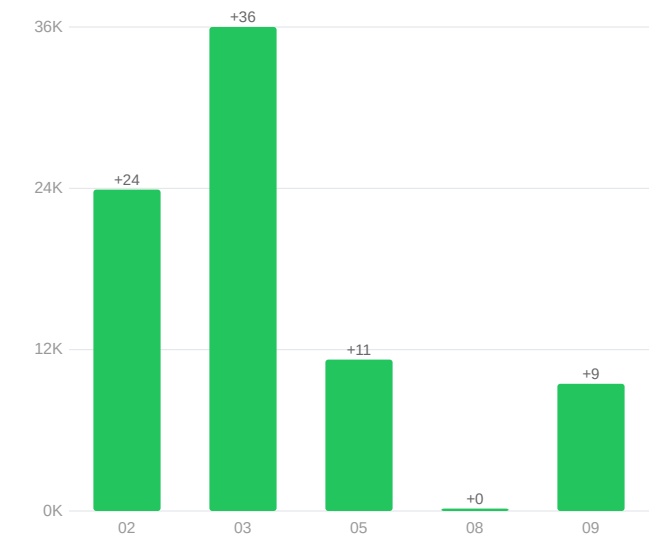
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Petro Michael J	SVP and CFO	2026-09-01	A-Award	9,331	—	24,322
Wajsgras David C	director	2026-08-31	A-Award	78	\$0.04M	5,106
Pike Thomas	director	2026-08-31	A-Award	66	\$0.03M	5,029
Lyons Martin J	director	2026-08-31	A-Award	68	\$0.04M	442
Niemann Philipp	director	2026-08-21	A-Award	337	—	337
Petro Michael J	SVP and CFO	2026-08-03	TAX W/H	368	\$0.20M	14,991
Wajsgras David C	director	2026-05-29	A-Award	69	\$0.04M	5,028
Pike Thomas	director	2026-05-29	A-Award	59	\$0.03M	4,963

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
F — Tax withholding	1	368	\$0.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Comp-Plan Activity Only	\$0.0M 0 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-08-08	Perez Laree E	1,038	\$0.6M
2025-02-26	Mccunniff Donald A.	1,332	\$0.7M
2024-03-19	Mohr John P	3,335	\$2.0M
2024-03-14	Bar Roselyn R	10,000	\$6.0M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-24	SCHEDULE 13D	LNA Holding SRL	15.40%	11.0M sh
2026-08-24	SCHEDULE 13D	GPI SA	15.40%	11.0M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.20%	3.2M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	4.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
April Delaney	House	SELL	\$250,001 - \$500,000	2026-08-25	2026-09-10
Dan Sullivan	Senate	SELL	\$1,001 - \$15,000	2022-11-30	2023-07-26
Dan Sullivan	Senate	SELL	\$1,001 - \$15,000	2022-11-30	2023-07-25
Daniel Scott Sullivan	Senate	SELL	\$1,001 - \$15,000	2022-11-30	2023-07-25
HOUSE 12-MO 36 trades 23 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,077	13F SHARES 58M 97.2% of shares out	NEW / CLOSED 102 / 131 positions, QoQ	INCREASED / REDUCED 372 / 377 positions, QoQ	
PUT/CALL (13F) 0.85 option positions	FREE FLOAT 99.2% 60M sh			

2.8 · Largest Reporting 13F Managers

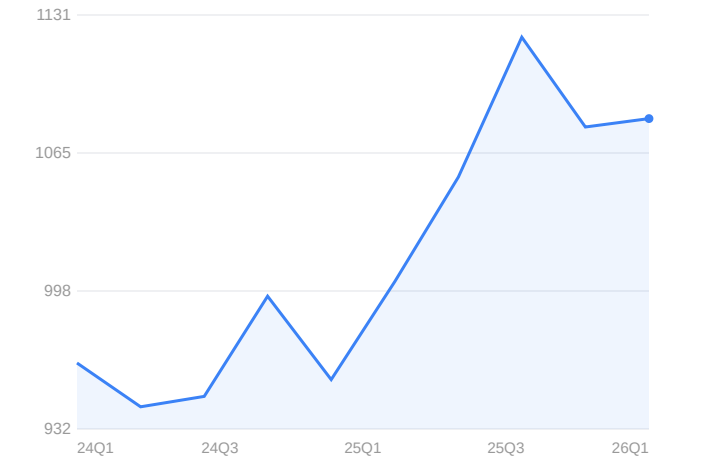
MANAGER	SHARES	VALUE
Davenport & Co Llc	328,039	\$157M
Steginsky Capital Llc	135,021	\$65M
Fenimore Asset Management Inc	89,370	\$43M
Fisher Funds Management Ltd	69,263	\$33M
Border To Coast Pensions Partnersh	61,230	\$29M
Douglas Lane & Associates, Llc	55,793	\$27M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

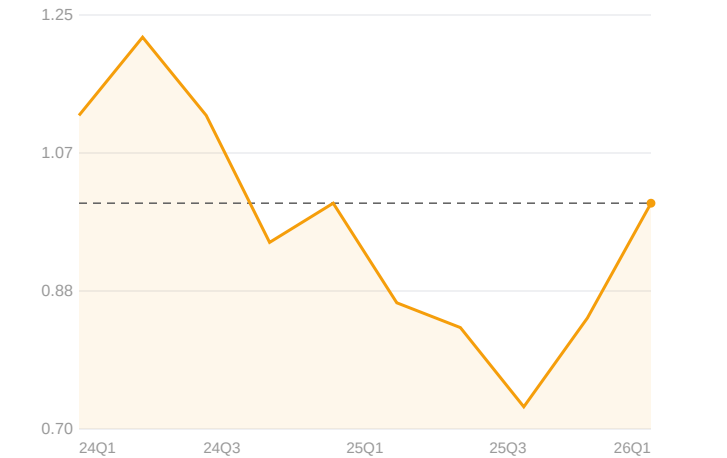
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$921M
VTI	0.0%	\$921M
VSMPX	0.0%	\$921M
VTSAX	0.0%	\$921M
VOO	0.0%	\$757M
VFIAX	0.0%	\$757M

13F Filers Holding MLM — quarterly



Institutional Put/Call — quarterly



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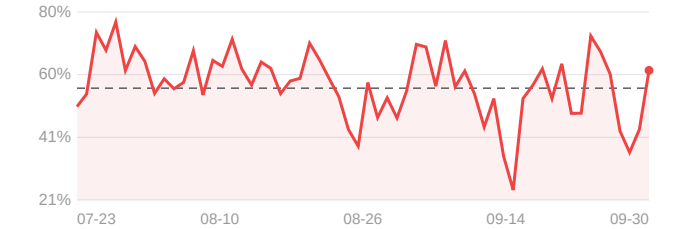
Martin Marietta Materials, Inc. (MLM)

Basic Materials / Construction Materials

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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

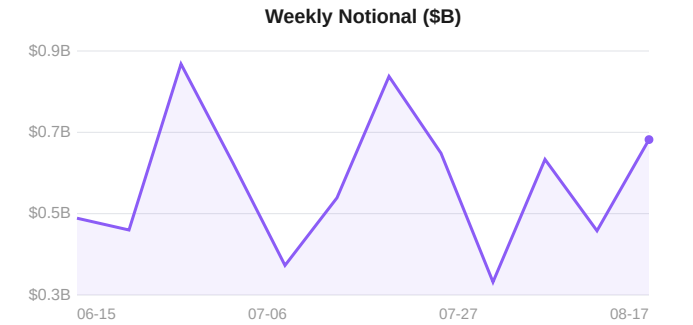


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 61.5% 2026-10-15	20-DAY AVG 52.0% 50-day 56.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 61% · N: 73% · B: 92% latest session
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15 DARK POOL ACTIVITY

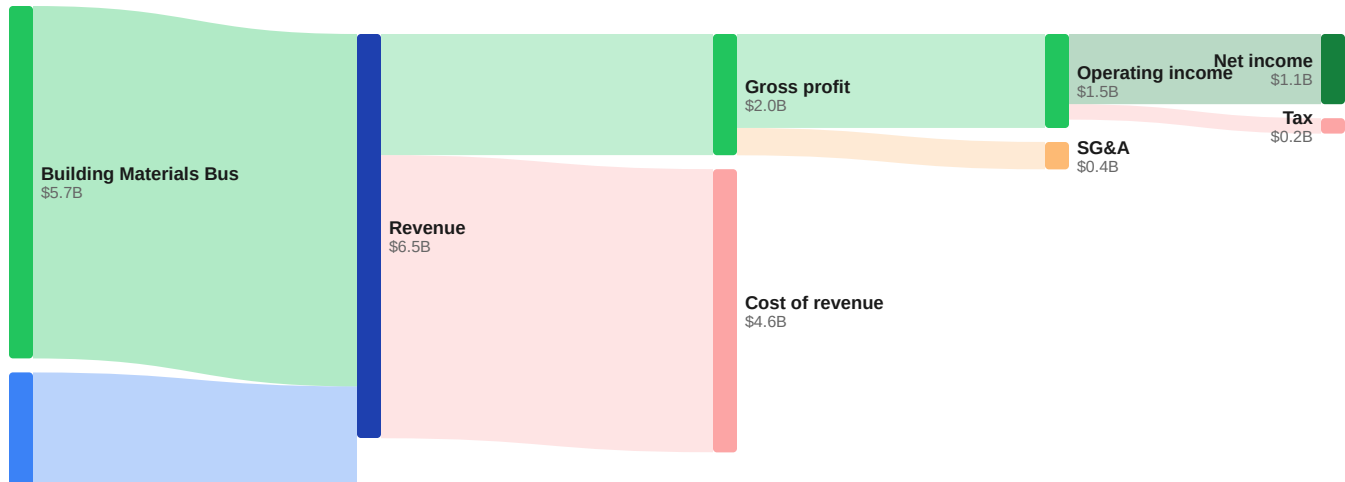
EDGE · live ATS data



Where MLM Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.8M	18 sh
Ubsa Ubs Ats	0.4M	32 sh
Sgmt Sigma X2	0.4M	16 sh
Ebxl Level Ats	0.4M	9 sh
Mlix Instinct X	0.3M	26 sh
Mspl Ms Pool (Ats-4)	0.3M	63 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Martin Marietta Materials, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

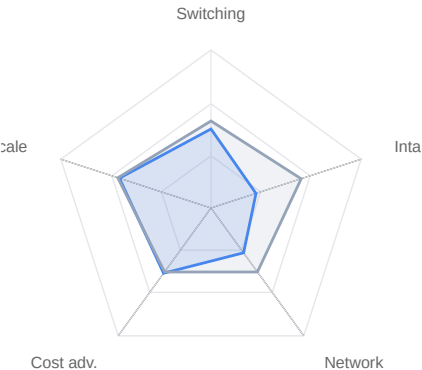
REGION	REVENUE	SHARE
Southeast Group	\$3.2B	56%
West Group	\$2.5B	44%

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18 MOAT & COMPETITIVE POSITION

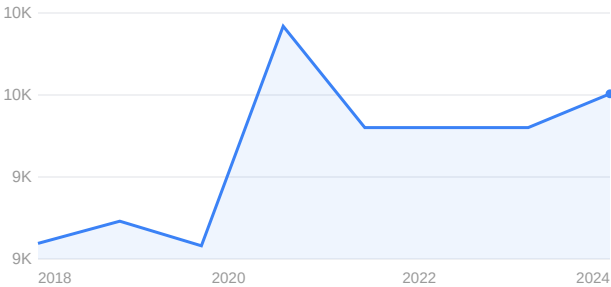
LIVE MODEL · 45/100 WEAK

Moat score 45/100 — Weak; primary source Efficient Scale.



MLM (live moat model) Peer median: VMC · AMRZ · CRH · JHX · CX
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



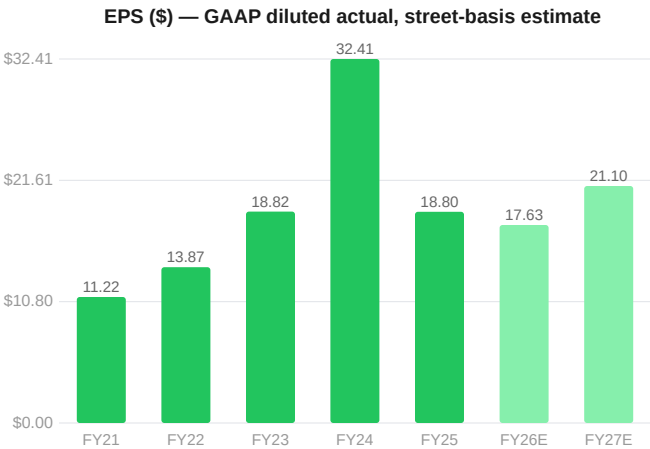
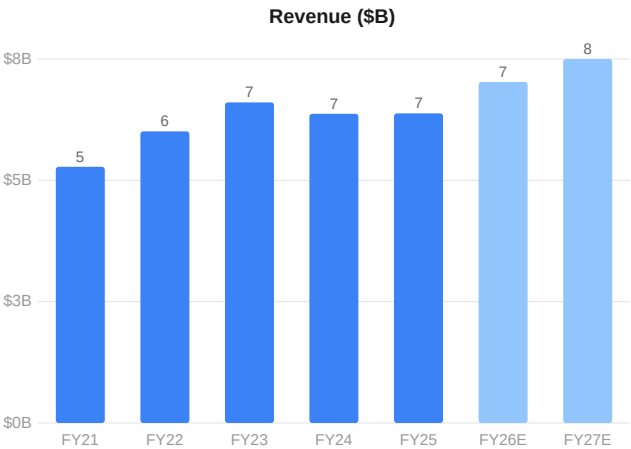
19 CORPORATE INFORMATION — KEY OFFICERS

9,600 employees

OFFICER	TITLE
C. Howard Nye	Chairman, CEO, President, President of Aggregates Business & Chair of Magnesia Specialties Business
Donald A. McCuniff	Executive Vice President & Chief Human Resources Officer
George F. Schoen	Executive Vice President, General Counsel & Corporate Secretary
Robert J. Cardin	Senior Vice President, Controller & Chief Accounting Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

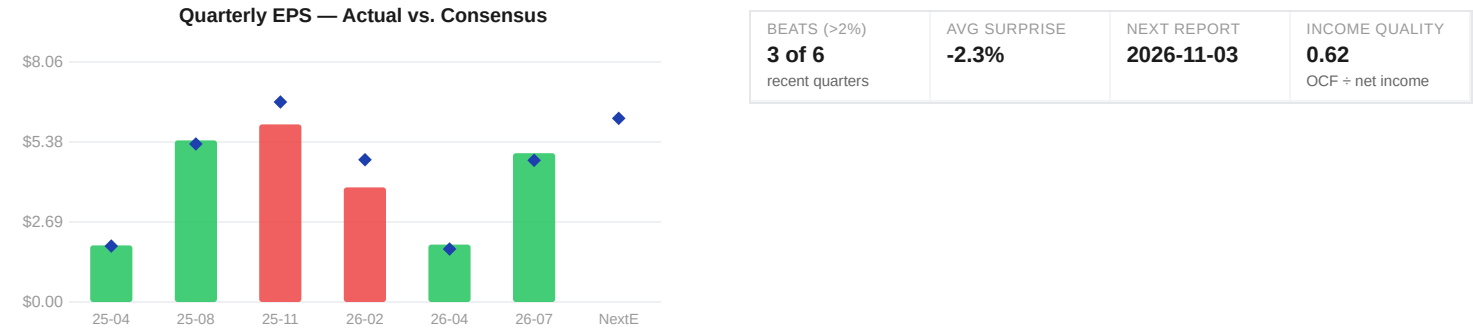


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

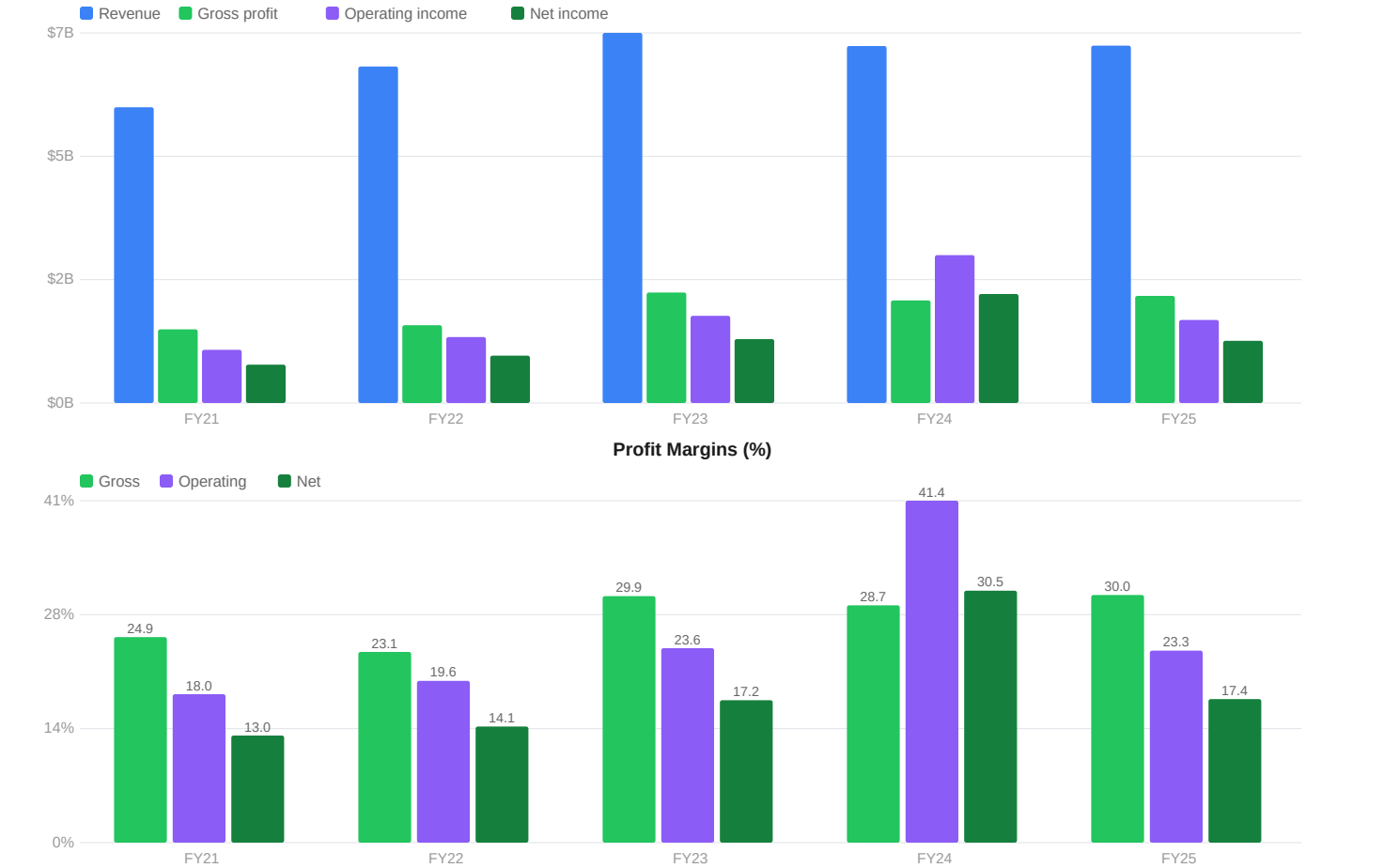
BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

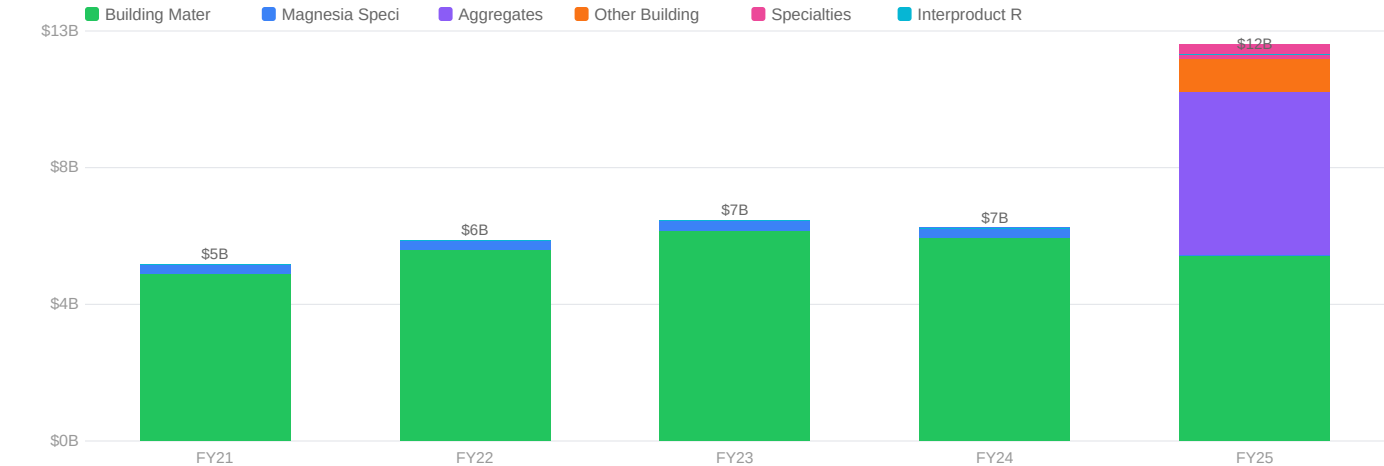
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+14.5%	+13.8%	+10.0%	-3.6%	+0.1%
Gross profit	+7.6%	+5.5%	+42.2%	-7.2%	+4.5%
Operating income	-3.1%	+23.9%	+32.2%	+69.6%	-43.8%
Net income	-2.6%	+23.4%	+34.8%	+70.7%	-43.0%

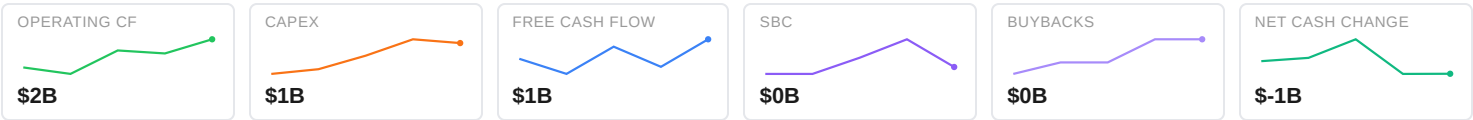
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.4	6.2	6.8	6.5	6.5	
Cost of revenue	4.1	4.7	4.8	4.7	4.6	
Gross profit	1.3	1.4	2.0	1.9	2.0	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.4	0.4	0.4	0.4	0.4	
Operating income	1.0	1.2	1.6	2.7	1.5	
EBITDA	1.4	1.8	2.2	3.3	2.2	
D&A	0.5	0.5	0.5	0.6	0.6	
Pretax income	0.9	1.1	1.5	2.6	1.3	
Income tax	0.2	0.2	0.3	0.6	0.2	
Net income	0.7	0.9	1.2	2.0	1.1	
Diluted EPS (\$)	11.22	13.87	18.82	32.41	18.80	
Diluted shares (M)	63	62	62	62	60	

CASH FLOW TRENDS

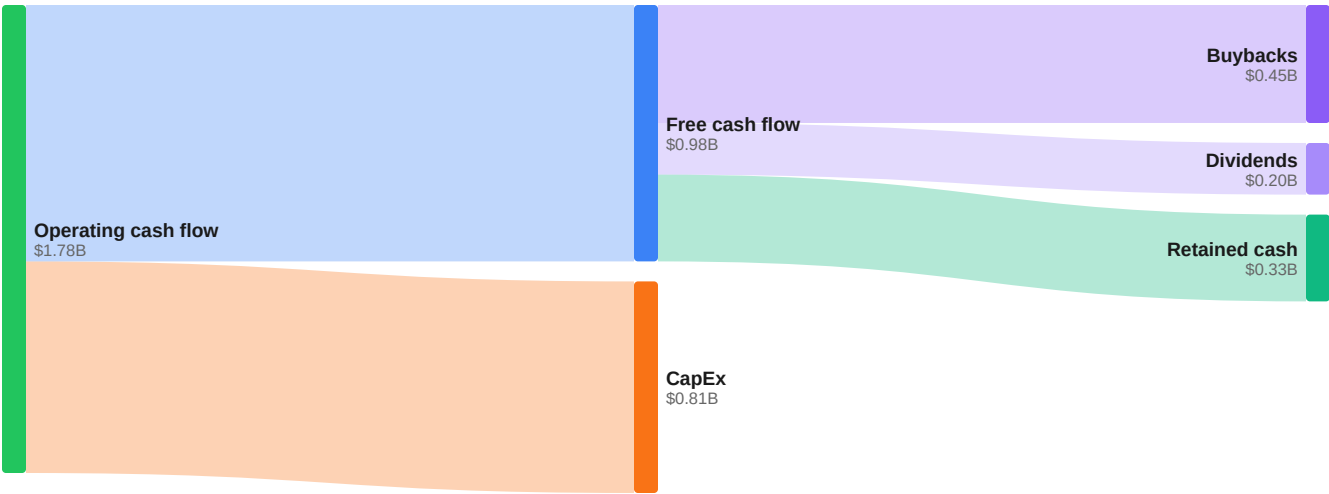
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	1.3	0.7	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.8	0.8	0.7	0.7	
Total current assets	2.9	3.9	2.5	3.2	
PP&E (net)	6.7	6.6	10.5	10.7	
Goodwill + intangibles	4.5	4.1	4.5	4.1	
Total assets	15.0	15.1	18.2	18.7	
Accounts payable	0.4	0.3	0.4	0.0	
Short-term debt	0.7	0.4	0.1	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.4	1.2	1.0	0.9	
Long-term debt	4.3	3.9	5.3	5.3	
Total liabilities	7.8	7.1	8.7	8.7	
Shareholders' equity	7.2	8.0	9.5	10.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	1.2	2.0	1.1	
D&A	0.5	0.5	0.6	0.6	
Stock-based compensation	0.0	0.1	0.1	0.0	
Working capital change	(0.2)	(0.2)	0.2	(0.1)	
Operating cash flow	1.0	1.5	1.5	1.8	
Capital expenditures	(0.5)	(0.7)	(0.9)	(0.8)	
Investing cash flow	(0.5)	0.5	(2.4)	(1.6)	
Buybacks	(0.2)	(0.2)	(0.5)	(0.5)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.1)	(0.7)	1.0	(0.1)	
Financing cash flow	(0.4)	(1.1)	0.4	(0.8)	
Free cash flow	0.5	0.9	0.6	1.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	11.3%	12.6%	15.4%	22.8%	11.7%	23%	
ROA	5.6%	5.9%	7.8%	12.0%	6.2%	11.6%	
ROIC	6.8%	7.7%	11.2%	14.3%	8.0%	5.5%	
Gross margin	24.9%	23.1%	29.9%	28.7%	30.0%	28.2%	
Operating margin	18.0%	19.6%	23.6%	41.4%	23.3%	21.1%	
Net margin	13.0%	14.1%	17.2%	30.5%	17.4%	36.8%	
EBITDA margin	26.8%	28.7%	32.0%	51.1%	32.9%	31.2%	
FCF margin	13.2%	8.3%	13.0%	9.2%	14.9%	—	
VALUATION							
P/E	38.35	23.86	26.18	15.77	33.13	12.3	
P/B	4.12	2.88	3.81	3.33	3.75	2.6	
P/S	4.98	3.36	4.51	4.82	5.76	4.50	
P/FCF	37.70	40.60	34.81	52.12	38.52	37.1	
EV/EBITDA	22.22	14.58	15.67	10.97	19.93	17.2	
EV/Revenue	5.95	4.18	5.02	5.60	6.56	5.4	
Earnings yield	2.6%	4.2%	3.8%	6.3%	3.0%	8.18%	
FCF yield	2.7%	2.5%	2.9%	1.9%	2.6%	2.69%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.69	1.99	3.35	2.50	3.57	1.40	
Quick ratio	1.69	1.39	2.50	1.40	2.36	0.73	
Debt / equity	0.85	0.76	0.59	0.61	0.53	0.52	
Debt / assets	38.4%	36.2%	31.2%	31.9%	28.4%	27.9%	
Net debt / EBITDA	3.64	2.87	1.59	1.54	2.44	2.80	
Interest coverage	7.00	7.46	10.04	16.46	6.62	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.43	0.42	0.45	0.39	0.35	0.31	
Receivables turnover	8.03	7.98	9.01	9.30	9.40	6.6	
DSO (days)	45	46	41	39	39	56	
DPO (days)	25	29	28	28	15	—	
Cash conversion cycle	86	80	84	94	111	144	
GROWTH (YoY)							
Revenue growth	14.5%	13.8%	10.0%	-3.6%	0.1%	—	
Net income growth	-2.6%	23.4%	34.8%	70.8%	-43.0%	—	
EPS growth	-2.9%	24.2%	35.5%	72.8%	-42.3%	—	
FCF growth	3.5%	-28.7%	72.5%	-31.3%	61.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	11.20	13.91	18.85	32.56	18.79	40.97	
Book value / share	104.23	115.10	129.58	154.21	165.85	192.15	
Revenue / share	86.35	98.89	109.31	106.61	108.17	111.30	
FCF / share	11.40	8.18	14.17	9.85	16.17	13.48	
Cash / share	4.12	5.75	20.52	10.93	1.11	1.86	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.1%	0.9%	0.6%	1.5%	1.2%	0.56%	
Altman Z-Score	3.08	2.74	4.04	3.59	3.37	2.9	
Piotroski F-Score	3	8	9	4	7	5/9	
Beneish M-Score	-2.02	-2.54	-2.80	-2.39	-2.61	-2.06	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	2.9	Grey zone	Grey	
Income quality	0.62	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.06	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		2.11	Revenue stability	0.76
Interest burden		0.83	Earnings stability	0.61
Operating margin		20.9%	Earnings persistence	0.50
Asset turnover		0.34×	Revenue CAGR 3y	1.2%
Financial leverage		1.88×	EPS CAGR 3y	38.9%
= ROE		24%	FCF CAGR 3y	6.5%

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Martin Marietta Materials, Inc. (MLM)

Basic Materials / Construction Materials

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.56%	DIVIDEND YIELD 0.66%	TOTAL SHAREHOLDER RETURN 1.14% cash yield	SBC / REVENUE 0.7% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
VMC	\$33.4B	30.3	13%	15.0%	+6.8%	8/9	-12.9%
AMRZ	\$20.7B	24.5	10%	13.7%	+278.4%	6/9	-21.7%
CRH	\$55.6B	14.6	25%	13.8%	+76.0%	7/9	-28.2%
JHX	\$15.0B	101.8	3%	7.1%	+42.9%	4/9	+19.0%
CX	\$14.9B	30.9	4%	7.5%	+8.5%	7/9	—
MAS	\$14.4B	16.8	-393%	16.0%	-0.6%	7/9	—
CSL	\$13.3B	19.1	39%	16.3%	+1.9%	5/9	—
JCI	\$88.1B	25.2	24%	11.3%	+6.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

40 Analysts

Str Sell (0) Sell (0) Hold (15) Buy (25) Str Buy (0)

MEAN TARGET (QTR) \$628.47 15 targets	TARGET VS. PRICE +25.5% last-quarter mean	NEXT REPORT 2026-11-03 street \$6.17
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.21B	\$7.75B / \$7.04B	\$17.63	\$19.01 / \$15.62	7
FY2027	\$7.69B	\$9.18B / \$7.34B	\$21.10	\$24.04 / \$19.74	9
FY2028	\$10.25B	\$10.45B / \$9.49B	\$24.69	\$28.55 / \$20.07	8

Martin Marietta Materials, Inc. (MLM)

Basic Materials / Construction Materials

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$603.50	+20.5%	6
Last Quarter	\$628.47	+25.5%	15
Last Year	\$658.15	+31.4%	39
All Time	\$597.65	+19.3%	65

Rolling mean of published targets vs. last close \$500.84. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

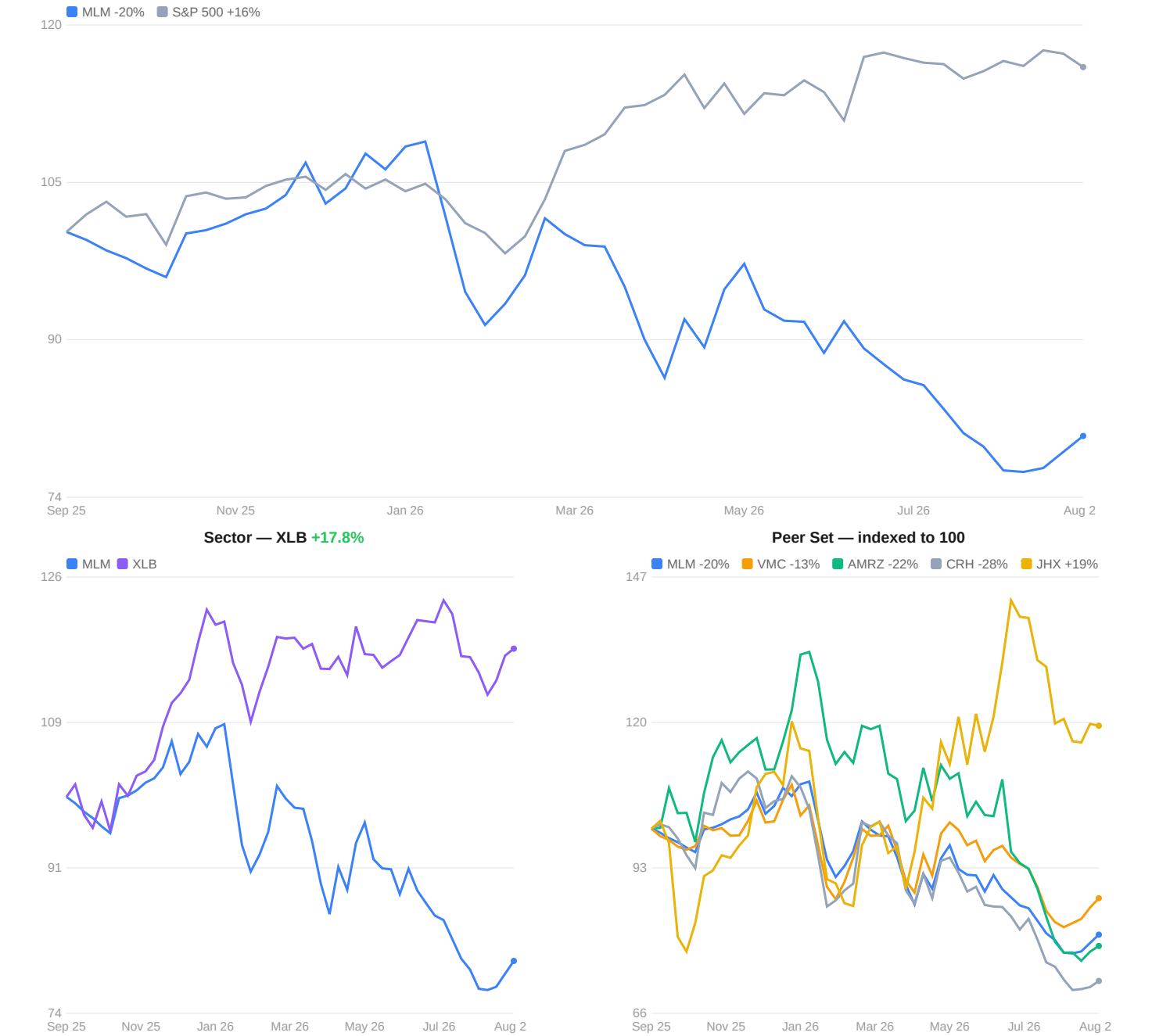
B+

DCF4/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

MLM -19.6% vs S&P 500 +15.9% — spread -35.5pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 62/100 composite

TECHNICAL VERDICT

LEAN BULLISH

Power Score +24

15 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

44

91

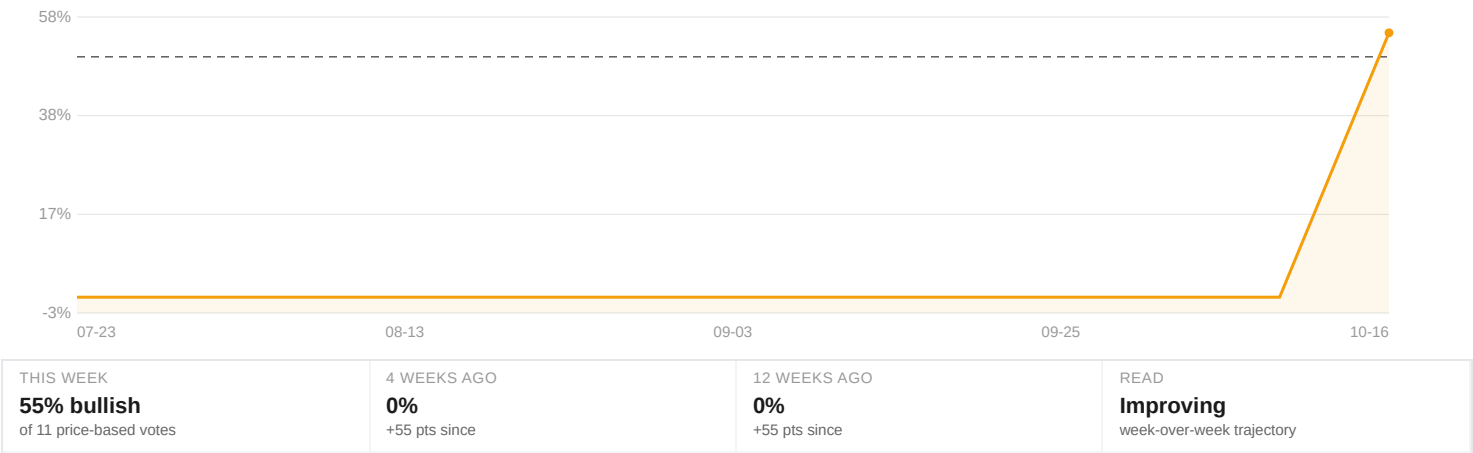
69

50

50

LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



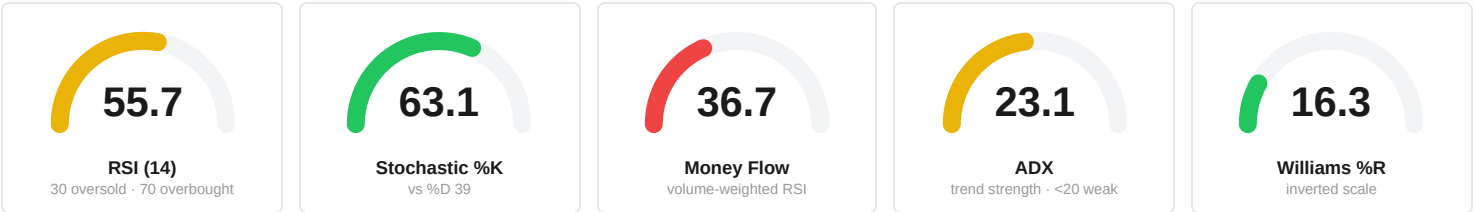
INDICATOR VOTE GRID

15 bull / 7 bear

Price vs SMA 20	\$484.56	Price vs SMA 50	\$507.32	Price vs SMA 200	\$581.67
EMA 9/21 Cross	484.8/488.0	SMA 50/200	Death	ADX Direction	ADX 23
Supertrend	\$503	Parabolic SAR	\$466	SMA Slope	0.510
RSI	55.7	Stochastic K/D	63/39	StochRSI K/D	67/43
Williams %R	-16	CCI	166	TSI vs Signal	-15.4
CMO	11.4	ROC	3.85%	OBV Signal	Accum
Chaikin MF	-0.050	MFI	37	Force Index	3M
Elder Ray Bull	19.78				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$487.71 / \$497.60 / \$503.96	S1 / S2	\$481.35 / \$471.46
Bollinger (20,2)	\$467.71 – \$501.40	Squeeze	ON
52-wk range	\$464.92 – \$710.10	Off 52-wk high	-29.5%
ATR (14)	\$12.80 (2.6%)	Historical vol	25.4%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
-0.6% Jan 60%	+2.3% Feb 50%	+1.1% Mar 67%	+1.4% Apr 50%	+0.5% May 55%	-0.5% Jun 40%	+1.0% Jul 55%	+0.1% Aug 45%	-0.6% Sep 40%	+0.6% Oct 55%	+5.2% Nov 85%	+1.3% Dec 65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		MLM	S&P 500
Weekly volatility (σ , 1y)		3.07%	1.83%
Best / worst week (1y)		+6.6% / -7.2%	—
Max drawdown (5y, monthly)		-43.9%	—
1-week VaR (95%)		-5.9%	—
Beta (5y)		1.10	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MLM EQUITY WEATHER (LIVE)

CLOUDY · -8

Trend

-43

Momentum

+24

Volume

+37

Volatility

-30

Breadth

-38

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

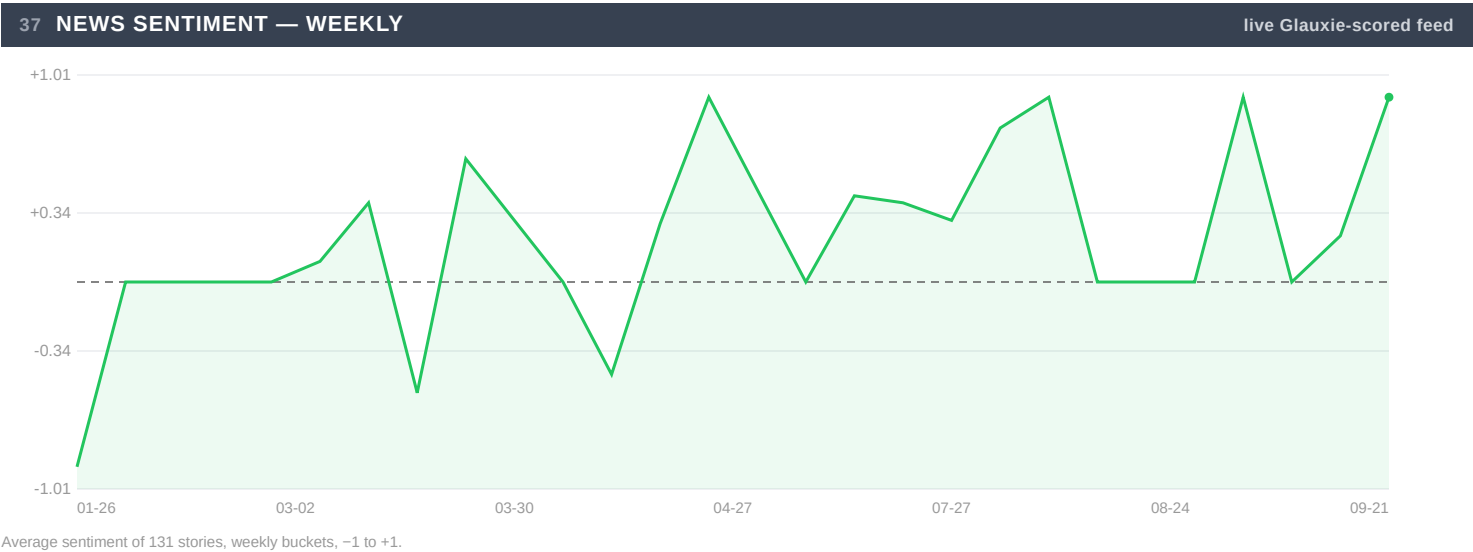
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND	MOMENTUM	VOLUME
-7.8	-42.7	+24.0	+36.7
+19.3 vs industry	-5.9 vs industry	+45.6 vs industry	+64.4 vs industry

READING	MLM	CONSTRUCTION MATERIALS N=651	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	-7.8	-27.0	-30.9	-20.5
Trend	-42.7	-36.8	-33.0	-21.3
Momentum	+24.0	-21.6	-31.5	-15.8
Volume	+36.7	-27.7	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

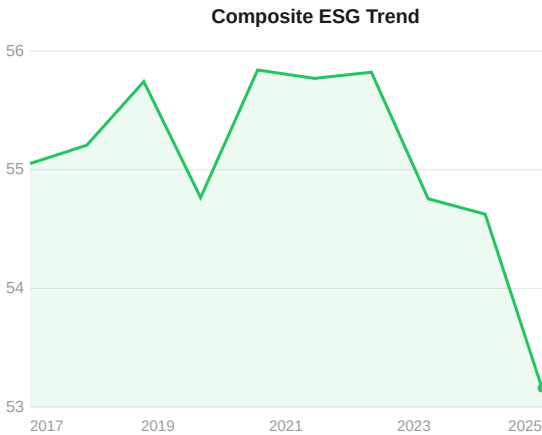
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
C. Howard Nye Chair, President and CEO	\$14.3M	86% equity+incentive
Robert J. Cardin Senior Vice President, Cont	\$4.8M	67% equity+incentive
Donald A. McCuniff Executive Vice President	\$3.8M	79% equity+incentive
Michael J. Petro Senior Vice President and C	\$3.4M	78% equity+incentive
Bradley D. Kohn 10, Former Senior Vice Presi	\$2.3M	69% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	48
Social	50
Governance	63
Composite ESG	54



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-16	Material Agreement; Exhibits	1.01,9.01
2026-08-24	Material Agreement; Acquisition/Disposition; Unregistered Equity Sales	1.01,2.01,3.02,5.02,7.01,9.01
2026-08-18	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-08-14	Material Agreement; Financial Obligation; Other Events; Exhibits	1.01,2.03,8.01,9.01
2026-08-12	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-08-10	Other Events; Exhibits	8.01,9.01
2026-08-05	Other Events; Exhibits	8.01,9.01
2026-08-04	Officer/Director Change	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-28 to 2026-04-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-14 to 2026-09-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-24
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.