

The Mosaic Company (MOS)

Basic Materials / Agricultural Inputs - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$18.82	\$6.0B	\$32.25	94.1	11.5%	0%	7/9	-35.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	9.4M	\$18.41	0.50	0.4%	0%	1.7	+9.7%

Operating on a global scale via its various subsidiaries, The Mosaic Company specializes in the creation and distribution of concentrated phosphate and potash crop nutrients. Its business is structured into three distinct segments: Phosphates, Potash, and Mosaic Fertilizantes. The company maintains and operates its own mining facilities to extract raw materials, which are then processed into a diverse array of phosphate-based products. These offerings encompass crucial agricultural fertilizers such as diammonium phosphate (DAP), monoammonium phosphate (MAP), and various ammoniated phosphate compounds. Additionally, Mosaic produces phosphate-derived ingredients for animal feed, primarily marketed under the Biofos and Nexfos brands, along with K-Mag, a unique double sulfate of potash magnesia product. Beyond phosphates, Mosaic is a key producer and vendor of potash. This versatile mineral finds application in compound fertilizer manufacturing, animal feed formulations, industrial processes, de-icing preparations, and as a regenerant for water softeners. The company further broadens its portfolio by providing nitrogen-based crop nutrients, supplemental animal feed ingredients, and a range of supporting services. It also actively engages in the procurement and resale of phosphate, potash, and nitrogen products. Mosaic's products reach a wide array of customers, including major wholesale distributors, extensive retail chains, agricultural cooperatives, individual farmers, independent retailers, and large national accounts. Incorporated in 2004, The Mosaic Company is headquartered in Tampa, Florida.

SECTOR Basic Materials INDUSTRY Agricultural Inputs EXCHANGE NYSE MARKET CAP \$6.0B EMPLOYEES 13,249 (SEC-filed) CEO Bruce Bodine Jr. IPO 1988-01-26

COUNTRY US

101 East Kennedy Boulevard, Tampa, FL 33602 · Tel 800 918 8270 · mosaicco.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

23 / 100

Street mean **\$23.50** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

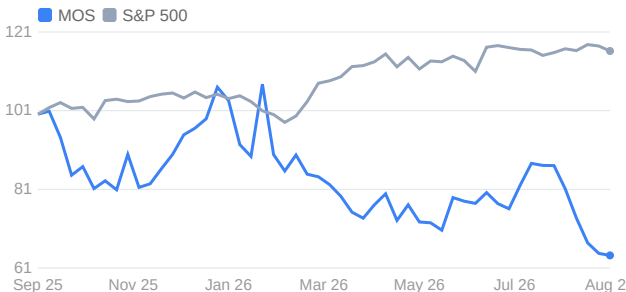
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

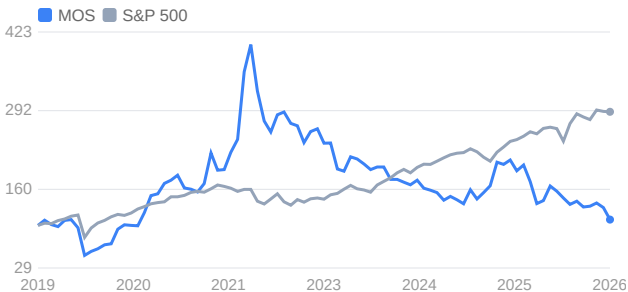
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · MOS -35.5% · S&P 500 +15.9% · spread -51.4pp



7 Years vs S&P 500 · MOS +9.7% · S&P 500 +189.9% · spread -180.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

23

OF 100

Score Breakdown

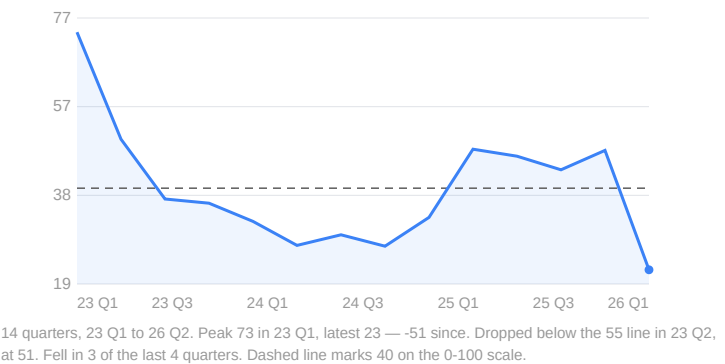
Profitability	3/100
Growth	24/100
Momentum	58/100
Quality	60/100
Earnings Quality	87/100
Balance Sheet	53/100
Value	54/100
Risk (safety)	30/100
Overall	22.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CTVA	41
SMG	55
CF	83
UAN	74
NTR	63
FMC	13
MOS	23

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

23 / 100

IS Score 22.5 / 100 · -50.9 from peak of 73

Quarter	Business Quality
23 Q1	77
23 Q2	51
23 Q3	38
23 Q4	38
24 Q1	35
24 Q2	32
24 Q3	35
24 Q4	32
25 Q1	40
25 Q2	40
25 Q3	51
25 Q4	45
26 Q1	19

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 14 / 100 · Power -72 · 1 of 22 indicator votes bullish

Date	Price Structure
07-23	96%
08-13	29%
09-03	96%
09-25	-5%
10-16	-5%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 23 and price structure at 14 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 22.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 47 → 44 → 48 → 23	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 710 → now 667	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

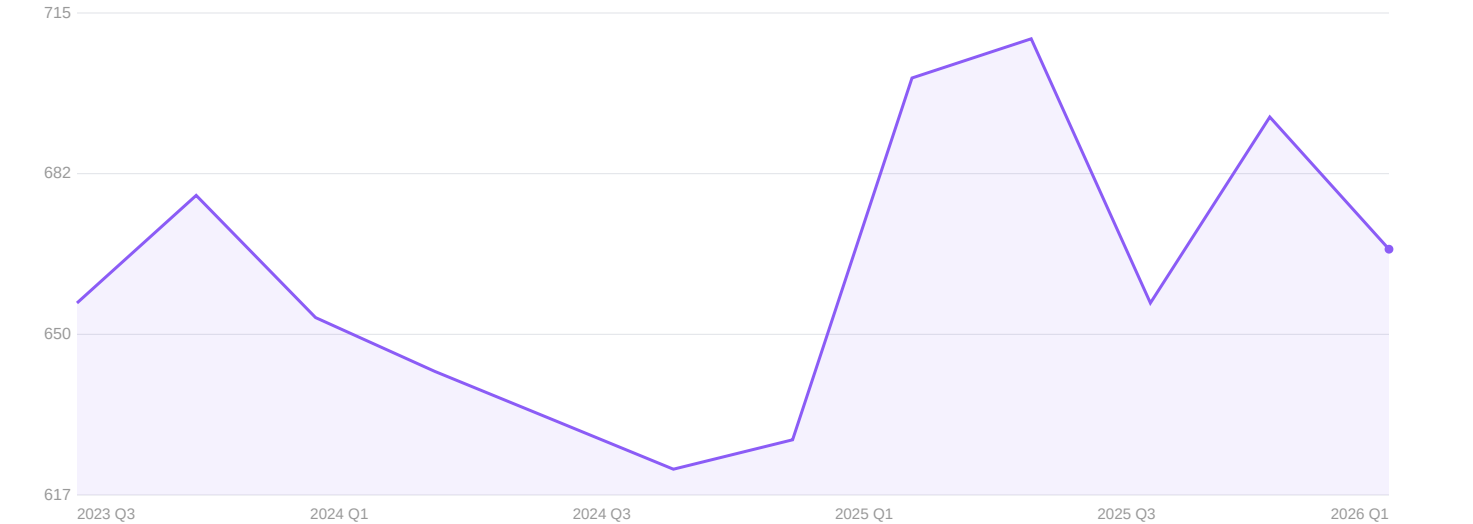
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 548 up / 408 down net +140 funds	INSTITUTIONS ADDED (13F) -27 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 710 · latest 667 (-43 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	667	305.1M	\$6.3B	96.0%
2026 Q1	694	281.9M	\$7.0B	88.7%
2025 Q4	656	290.9M	\$7.4B	91.5%
2025 Q3	710	295.9M	\$10.1B	93.1%
2025 Q2	702	293.0M	\$10.8B	92.2%
2025 Q1	628	275.6M	\$7.4B	86.7%
2024 Q4	622	272.2M	\$6.7B	85.6%
2024 Q3	632	268.8M	\$7.0B	84.6%
2024 Q2	642	267.1M	\$7.3B	84.0%
2024 Q1	653	267.7M	\$8.5B	84.2%
2023 Q4	678	269.5M	\$9.9B	84.8%
2023 Q3	656	272.4M	\$9.9B	85.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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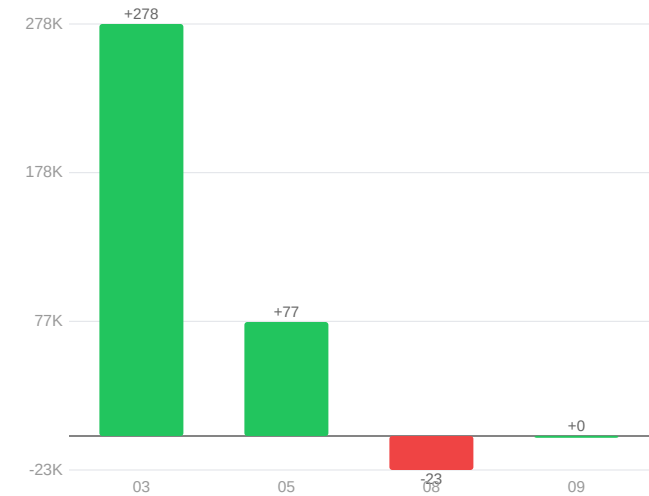
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Little Sonya C	director	2026-09-23	A-Award	65	\$0.00M	7,351
Precourt Walter F. Iii	SVP - Chief Admin Officer	2026-08-19	SELL	23,000	\$0.51M	116,198
Kuzenko Jody Lynne	director	2026-05-28	EXERCISE	4,873	—	13,444
Kuzenko Jody Lynne	director	2026-05-28	A-Award	7,273	—	7,273
Kuzenko Jody Lynne	director	2026-05-28	EXERCISE	4,873	—	0
Shanahan Kathleen M	director	2026-05-28	EXERCISE	4,873	—	7,286
Shanahan Kathleen M	director	2026-05-28	A-Award	7,273	—	7,273
Shanahan Kathleen M	director	2026-05-28	EXERCISE	4,873	—	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	23,000	\$0.5M	Counted
M — Exercises (paired A/D)	11	49,462	—	None — mechanics
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.5M 1 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-19	Precourt Walter F. Iii	23,000	\$0.5M
2025-05-29	Precourt Walter F. Iii	18,000	\$0.6M
2025-05-08	Bodine Bruce M.	180,708	\$5.7M
2024-11-21	Ricard Corrine D.	2,793	\$0.1M
Trailing 12 mo	1 filings	23,000	\$1M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G	AQR Capital Management Holdings, LLC	5.76%	18.3M sh
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	4.20%	13.2M sh
2026-05-06	SCHEDULE 13G/A	Abigail P. Johnson	9.10%	29.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.37%	23.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-14	2026-05-11
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-04-13	2026-05-11
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2024-03-28	2024-03-29
Thomas R. Carper	Senate	SELL	\$1,001 - \$15,000	2024-03-28	2024-03-28
Thomas Richard Carper	Senate	SELL	\$1,001 - \$15,000	2024-03-28	2024-03-28
HOUSE 12-MO 8 trades 4 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

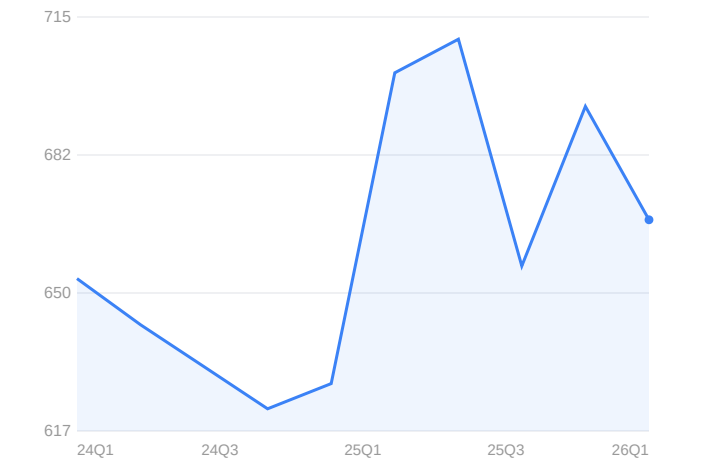
13F FILERS (LAST COMPLETE Q) 694	13F SHARES 282M 88.7% of shares out	NEW / CLOSED 144 / 94 positions, QoQ	INCREASED / REDUCED 276 / 189 positions, QoQ
PUT/CALL (13F) 0.76 option positions	FREE FLOAT 99.6% 317M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	463,188	\$10M
Sage Capital Advisors,Llc	339,622	\$7M
Howard Capital Management, Llc	300,755	\$7M
Wealth Enhancement Advisory Servic	296,747	\$5M
Butensky & Cohen Financial Securit	171,547	\$4M
Gateway Investment Advisers Llc	101,808	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

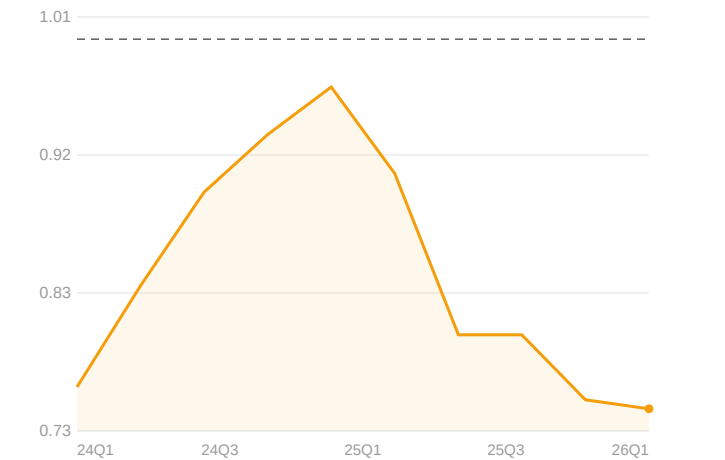
13F Filers Holding MOS — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$219M
VTI	0.0%	\$219M
VSMPX	0.0%	\$219M
VTSAX	0.0%	\$219M
VFIAX	0.0%	\$181M
VOO	0.0%	\$181M

Institutional Put/Call — quarterly

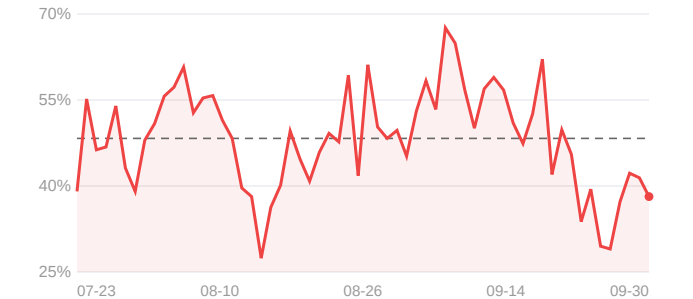


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

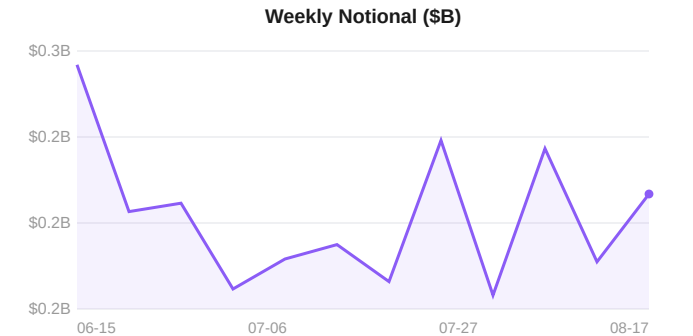


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 37.9% 2026-10-15	20-DAY AVG 45.8% 50-day 48.1%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 38% · N: 39% · B: 58% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

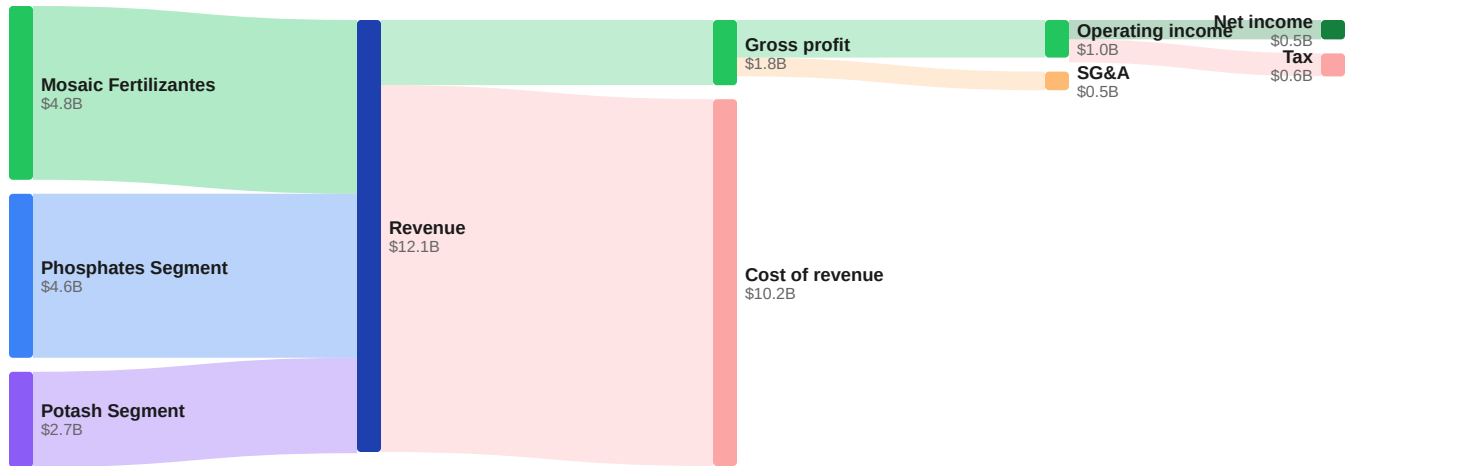


Where MOS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.2M	71 sh
Mstx Ms Trajectory Cross (Ats-1)	3.9M	73 sh
Ebxl Level Ats	3.3M	34 sh
Ubsa Ubs Ats	2.9M	52 sh
Sgmt Sigma X2	1.6M	64 sh
Pure Purestream	1.4M	39 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of The Mosaic Company revenue goes. All values FY2025 filings, live.

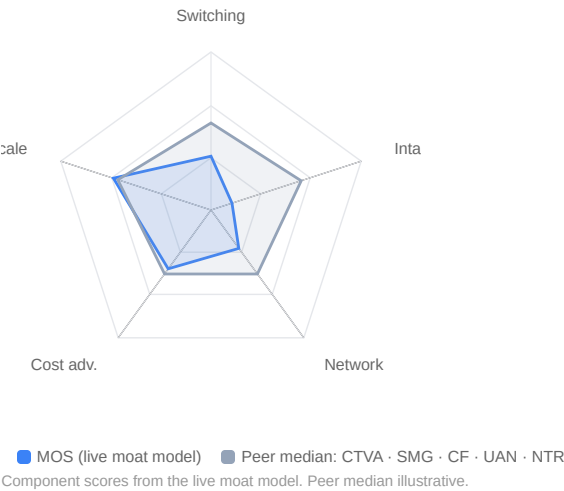
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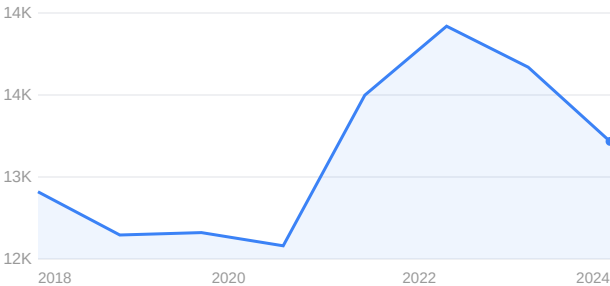
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 36/100 NONE

Moat score 36/100 — None; primary source Efficient Scale.



3.8 · Employees (SEC filings)



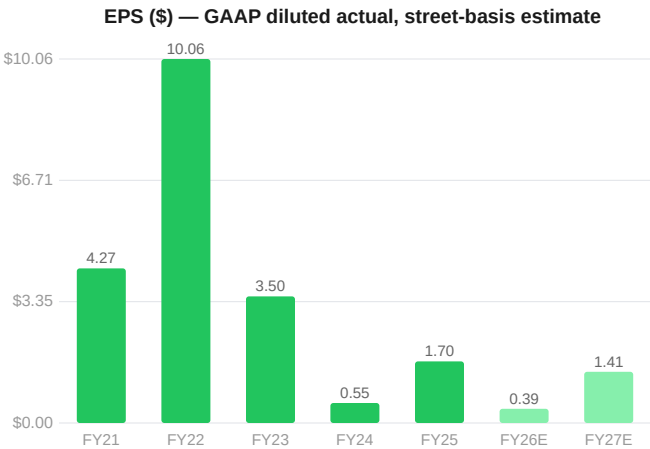
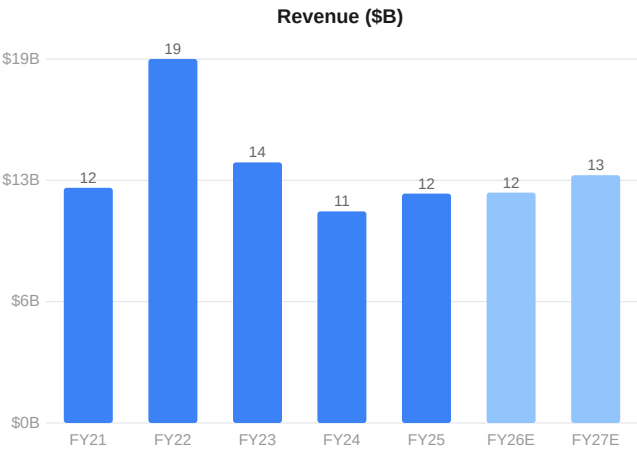
18 CORPORATE INFORMATION — KEY OFFICERS

13,249 employees

OFFICER	TITLE
Bruce Bodine Jr.	Chief Executive Officer, President & Director
Luciano Siani Pires	Executive Vice President & Chief Financial Officer
Walter F. Precourt	Senior Vice President & Chief Administrative Officer
Karen A. Swager	Executive Vice President of Operations

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

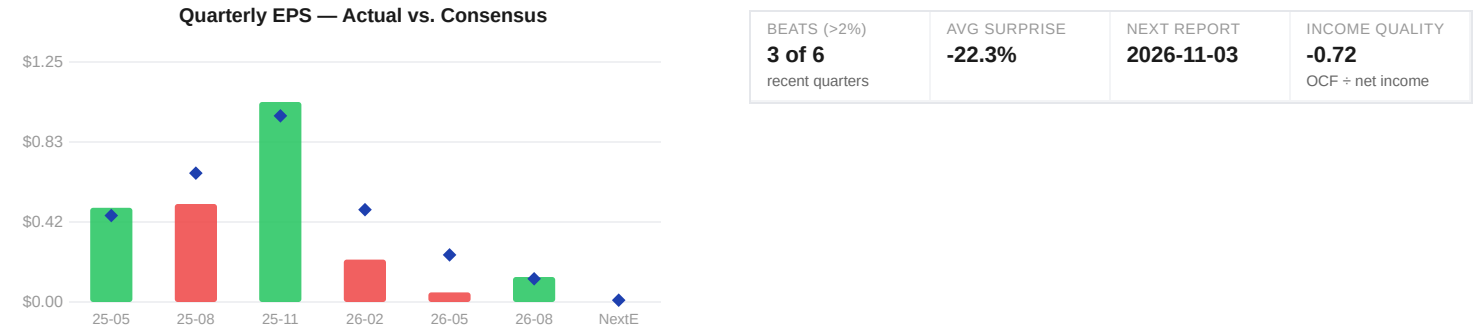


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

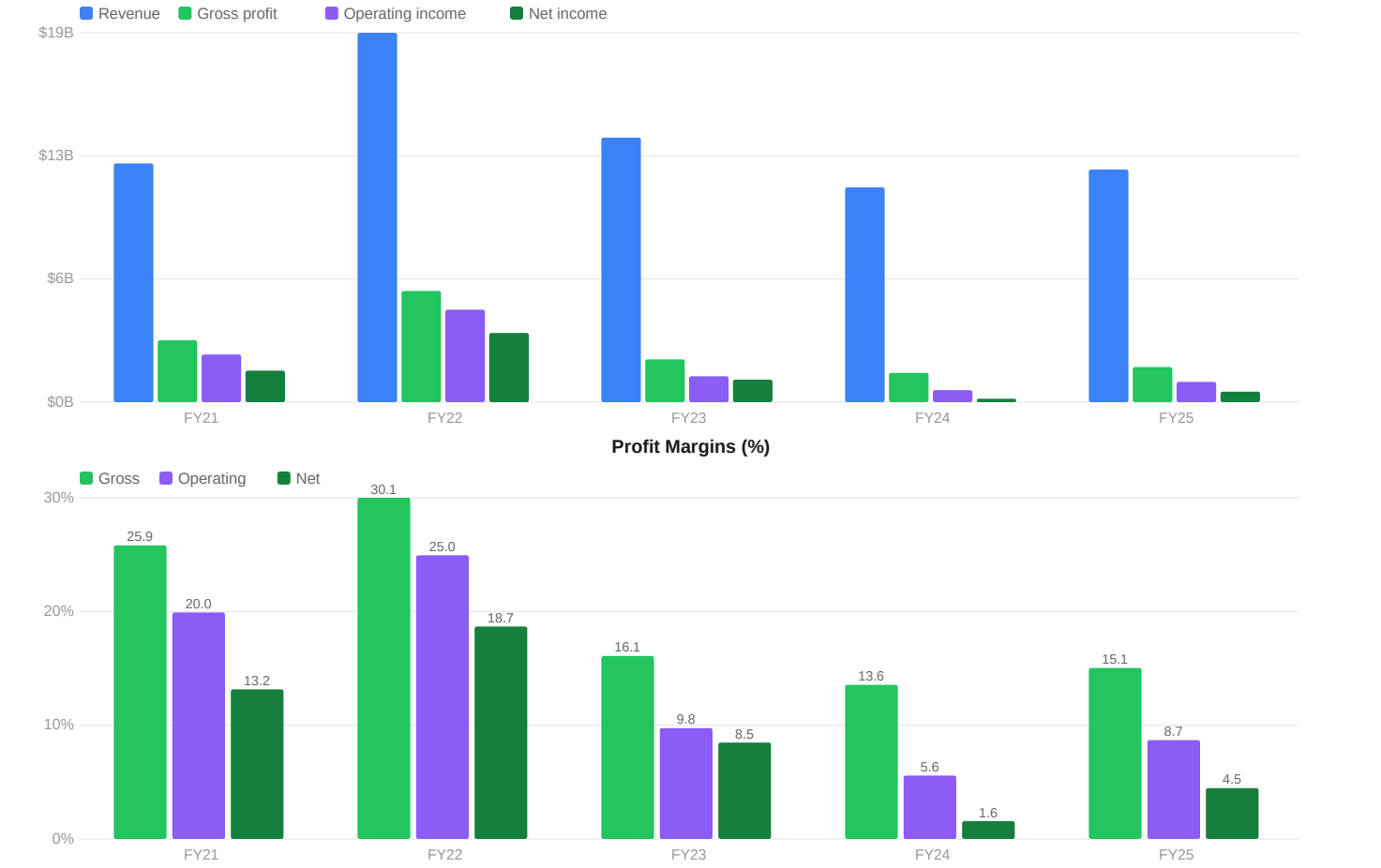
BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

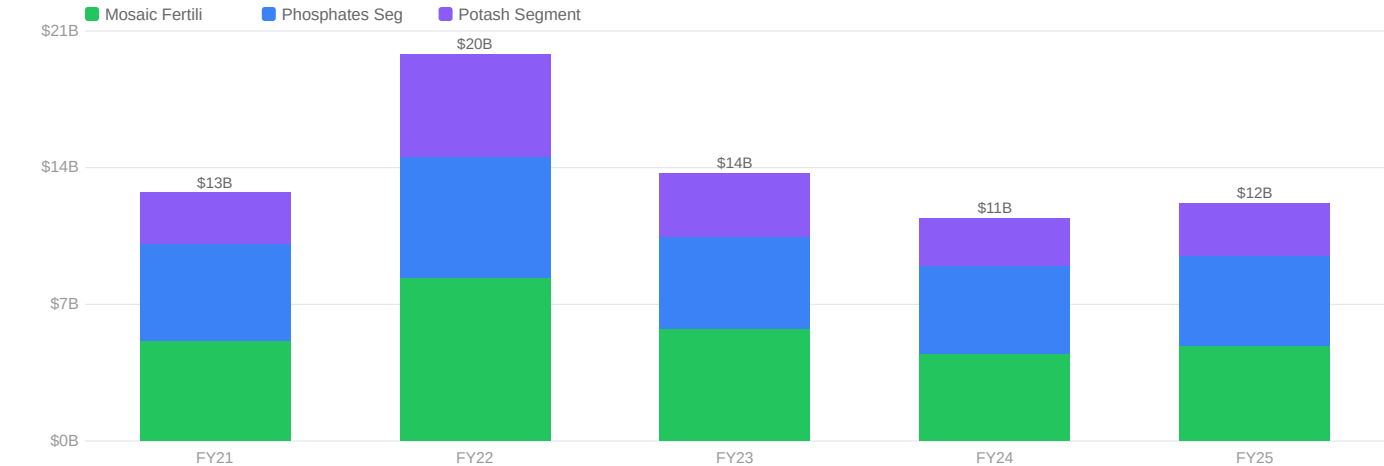
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+42.3%	+54.8%	-28.4%	-18.8%	+8.4%
Gross profit	+200.5%	+79.9%	-61.6%	-31.6%	+20.2%
Operating income	+497.8%	+93.9%	-72.0%	-53.6%	+68.9%
Net income	+144.8%	+119.7%	-67.5%	-85.0%	+209.1%

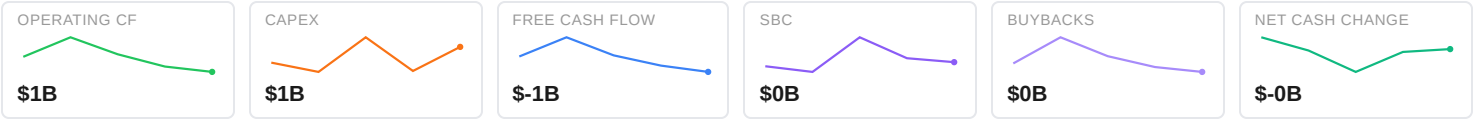
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	12.4	19.1	13.7	11.1	12.1	
Cost of revenue	9.2	13.4	11.5	9.6	10.2	
Gross profit	3.2	5.8	2.2	1.5	1.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.4	0.5	0.5	0.5	0.5	
Operating income	2.5	4.8	1.3	0.6	1.0	
EBITDA	3.2	5.7	2.5	1.6	2.6	
D&A	0.8	0.9	1.0	1.0	1.2	
Pretax income	2.2	4.8	1.4	0.4	1.2	
Income tax	0.6	1.2	0.2	0.2	0.6	
Net income	1.6	3.6	1.2	0.2	0.5	
Diluted EPS (\$)	4.27	10.06	3.50	0.55	1.70	
Diluted shares (M)	382	356	333	321	319	

CASH FLOW TRENDS

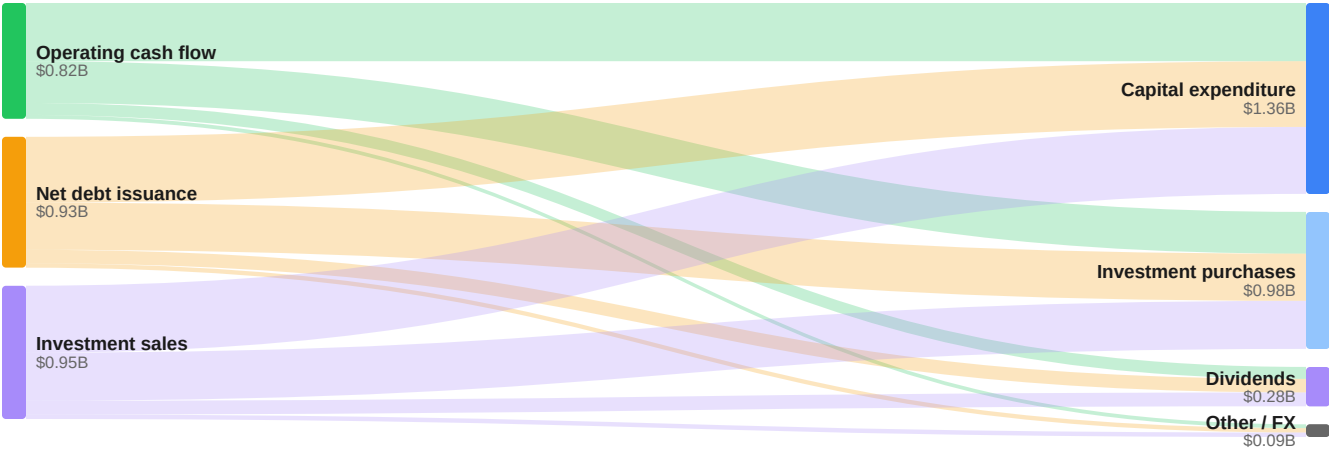
live data



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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.7	0.3	0.3	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.9	1.5	1.3	1.3	
Total current assets	6.6	4.7	4.5	5.2	
PP&E (net)	12.9	13.8	13.6	14.0	
Goodwill + intangibles	1.1	1.1	1.1	1.0	
Total assets	23.4	23.0	22.9	24.5	
Accounts payable	1.3	1.2	1.2	1.7	
Short-term debt	1.2	0.5	0.9	0.9	
Deferred revenue	0.7	0.3	0.3	0.3	
Total current liabilities	5.5	3.9	4.2	4.0	
Long-term debt	2.4	3.2	3.3	4.1	
Total liabilities	11.2	10.6	11.3	12.2	
Shareholders' equity	12.2	12.4	11.6	12.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.6	1.2	0.2	0.6	
D&A	0.9	1.0	0.0	1.0	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(1.0)	0.4	0.0	(0.6)	
Operating cash flow	3.9	2.4	1.3	0.8	
Capital expenditures	(1.2)	(1.4)	(1.3)	(1.4)	
Investing cash flow	(1.3)	(1.3)	(1.3)	(1.3)	
Buybacks	(1.7)	(0.8)	(0.2)	0.0	
Dividends paid	(0.2)	(0.4)	(0.3)	(0.3)	
Debt issuance / (repay)	(0.4)	0.1	0.3	0.9	
Financing cash flow	(2.7)	(1.5)	(0.1)	0.5	
Free cash flow	2.7	1.0	0.0	(0.5)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.2%	31.6%	9.6%	1.5%	10.4%	0%	
ROA	7.8%	15.8%	5.0%	0.8%	5.2%	0.2%	
ROIC	12.7%	23.6%	7.3%	2.1%	5.0%	0.2%	
Gross margin	25.9%	30.1%	16.1%	13.6%	15.1%	11.5%	
Operating margin	20.0%	25.0%	9.8%	5.6%	8.7%	1.4%	
Net margin	13.2%	18.7%	8.5%	1.6%	4.5%	0.4%	
EBITDA margin	26.2%	30.0%	18.1%	14.1%	21.7%	17.0%	
FCF margin	7.3%	14.1%	7.3%	0.4%	-4.6%	—	
VALUATION							
P/E	8.26	3.86	9.46	43.40	5.81	94.1	
P/B	1.27	1.15	0.90	0.66	0.59	0.5	
P/S	1.09	0.72	0.80	0.68	0.61	0.50	
P/FCF	14.99	5.14	10.97	160.12	-13.29	-6.3	
EV/EBITDA	5.29	2.94	5.92	7.49	4.15	5.7	
EV/Revenue	1.38	0.88	1.07	1.06	1.04	1.0	
Earnings yield	12.1%	25.9%	10.6%	2.3%	17.2%	0.72%	
FCF yield	6.7%	19.4%	9.1%	0.6%	-7.5%	-15.83%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.11	1.18	1.22	1.08	1.32	1.34	
Quick ratio	0.54	0.54	0.57	0.47	0.47	0.43	
Debt / equity	0.42	0.32	0.33	0.39	0.44	0.51	
Debt / assets	20.0%	16.3%	17.3%	19.4%	21.6%	23.8%	
Net debt / EBITDA	1.13	0.53	1.47	2.66	1.71	2.75	
Interest coverage	12.45	28.50	8.02	2.37	8.81	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.59	0.84	0.59	0.48	0.49	0.48	
Receivables turnover	11.90	13.49	10.43	10.25	11.65	10.4	
DSO (days)	31	27	35	36	31	35	
DPO (days)	40	35	39	44	53	41	
Cash conversion cycle	80	78	92	88	89	122	
GROWTH (YoY)							
Revenue growth	42.3%	54.8%	-28.4%	-18.8%	5.0%	—	
Net income growth	144.8%	119.7%	-67.5%	-85.0%	598.9%	—	
EPS growth	147.9%	141.3%	-65.9%	-84.6%	654.8%	—	
FCF growth	118.1%	199.3%	-62.6%	-95.3%	-1227.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.32	10.42	3.55	0.55	4.15	0.14	
Book value / share	28.09	35.06	37.50	36.05	40.98	36.60	
Revenue / share	32.73	55.63	41.79	34.92	39.61	37.36	
FCF / share	2.38	7.82	3.07	0.15	-1.81	-2.98	
Cash / share	2.04	2.14	1.06	0.86	0.94	0.92	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.1%	12.0%	6.9%	3.1%	0.0%	—	
Altman Z-Score	2.43	3.14	2.35	1.83	1.96	1.7	
Piotroski F-Score	8	8	5	4	7	7/9	
Beneish M-Score	-2.30	-2.23	-2.74	-2.45	-2.53	-1.98	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	1.7	Distress (<1.81)	Distress	
Income quality	-0.72	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-1.98	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.18	Revenue stability	0.00
Interest burden		0.27	Earnings stability	0.48
Operating margin		7.3%	Earnings persistence	0.50
Asset turnover		0.49×	Revenue CAGR 3y	-11.0%
Financial leverage		2.05×	EPS CAGR 3y	-72.5%
= ROE		0%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 4.68%	TOTAL SHAREHOLDER RETURN 4.16% cash yield	SBC / REVENUE 0.3% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CTVA	\$8.6B	8.5	4%	18.2%	+3.7%	5/9	+40.9%
SMG	\$3.2B	43.7	-39%	9.6%	-2.0%	5/9	+5.7%
CF	\$18.3B	8.9	39%	32.7%	+20.0%	9/9	+46.5%
UAN	\$1.3B	8.3	48%	38.3%	+17.5%	8/9	+46.7%
NTR	\$34.0B	14.4	9%	11.2%	+8.4%	8/9	—
FMC	\$0.7B	-0.3	-91%	-21.5%	-21.3%	5/9	—
IKNX	\$5.9B	-15.8	-485%	-2.0%	-23.1%	3/9	—
BLDR	\$5.9B	59.4	3%	-0.1%	-9.4%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

49 Analysts



MEAN TARGET (QTR) \$23.50 4 targets	TARGET VS. PRICE +24.9% last-quarter mean	NEXT REPORT 2026-11-03 street \$0.01	
--	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$12.11B	\$13.20B / \$11.55B	\$0.39	\$0.74 / \$0.23	9
FY2027	\$13.02B	\$13.91B / \$11.70B	\$1.41	\$2.51 / \$0.71	10
FY2028	\$12.84B	\$15.84B / \$11.29B	\$2.02	\$4.19 / \$0.95	5

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$23.00	+22.2%	3
Last Quarter	\$23.50	+24.9%	4
Last Year	\$28.78	+52.9%	27
All Time	\$36.83	+95.7%	66

Rolling mean of published targets vs. last close \$18.82. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF5/5

ROE3/5

ROA4.5

DEBT/EQ1/5

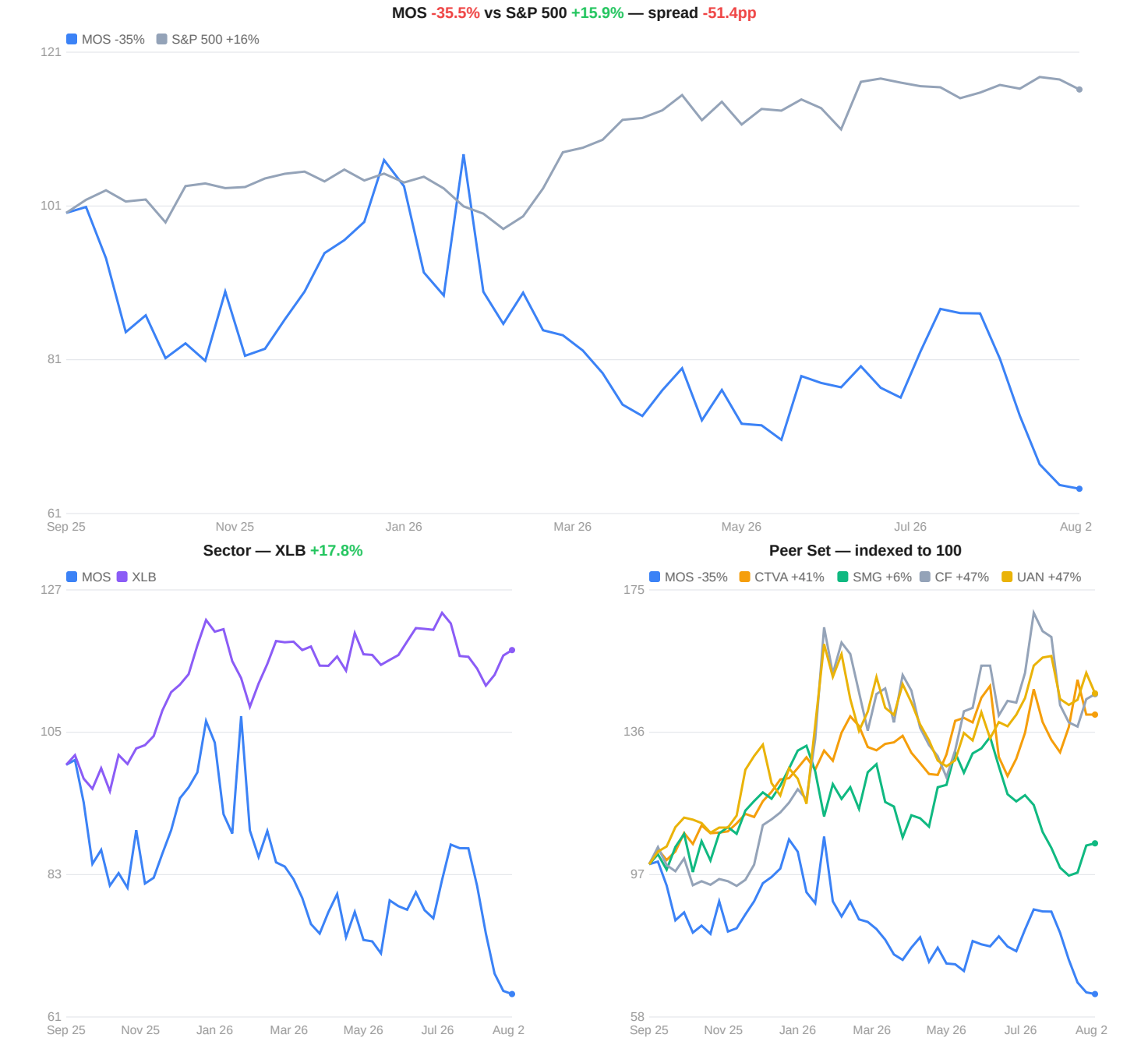
P/E1/5

P/B5/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$21.21	-2.39	-11.27%	Below
SMA 50	\$22.89	-4.07	-17.78%	Below
SMA 200	\$24.23	-5.41	-22.33%	Below
EMA 9	\$19.52	-0.70	-3.59%	Below
EMA 21	\$20.90	-2.08	-9.95%	Below
EMA 50	\$22.14	-3.32	-15.00%	Below
EMA 200	\$24.06	-5.24	-21.78%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 14/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -72

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

0

10

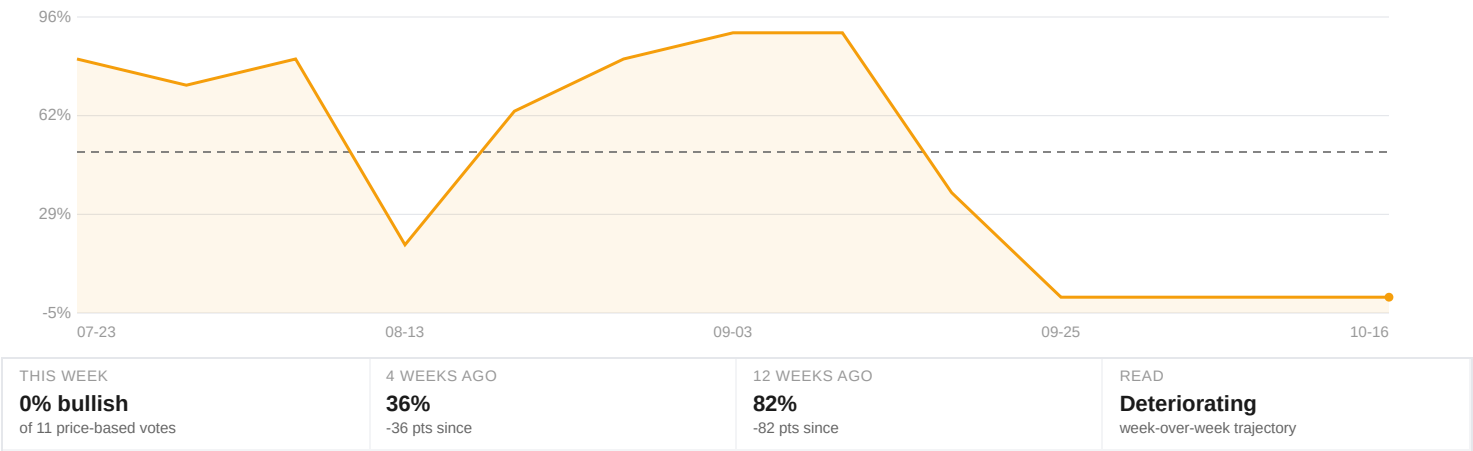
19

0

50

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



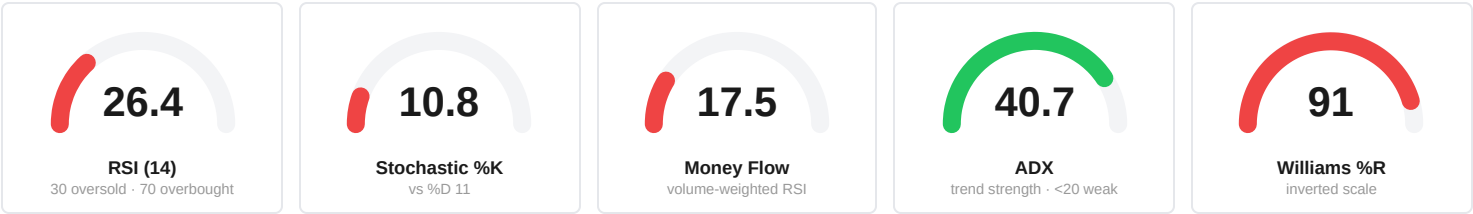
INDICATOR VOTE GRID

1 bull / 21 bear

● Price vs SMA 20	\$21.21	● Price vs SMA 50	\$22.89	● Price vs SMA 200	\$24.23
● EMA 9/21 Cross	19.5/20.9	● SMA 50/200	Death	● ADX Direction	ADX 41
● Supertrend	\$21	● Parabolic SAR	\$20	● SMA Slope	-0.280
● RSI	26.4	● Stochastic K/D	11/11	● StochRSI K/D	23/21
● Williams %R	-91	● CCI	-97	● TSI vs Signal	-40.9
● CMO	-47.2	● ROC	-10.73%	● OBV Signal	Distrib
● Chaikin MF	-0.180	● MFI	17	● Force Index	-2M
● Elder Ray Bull	-1.78				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$18.89 / \$19.23 / \$19.52	S1 / S2	\$18.60 / \$18.26
Bollinger (20,2)	\$17.26 – \$25.17	Squeeze	Off
52-wk range	\$18.41 – \$32.25	Off 52-wk high	-41.7%
ATR (14)	\$0.87 (4.6%)	Historical vol	32.7%

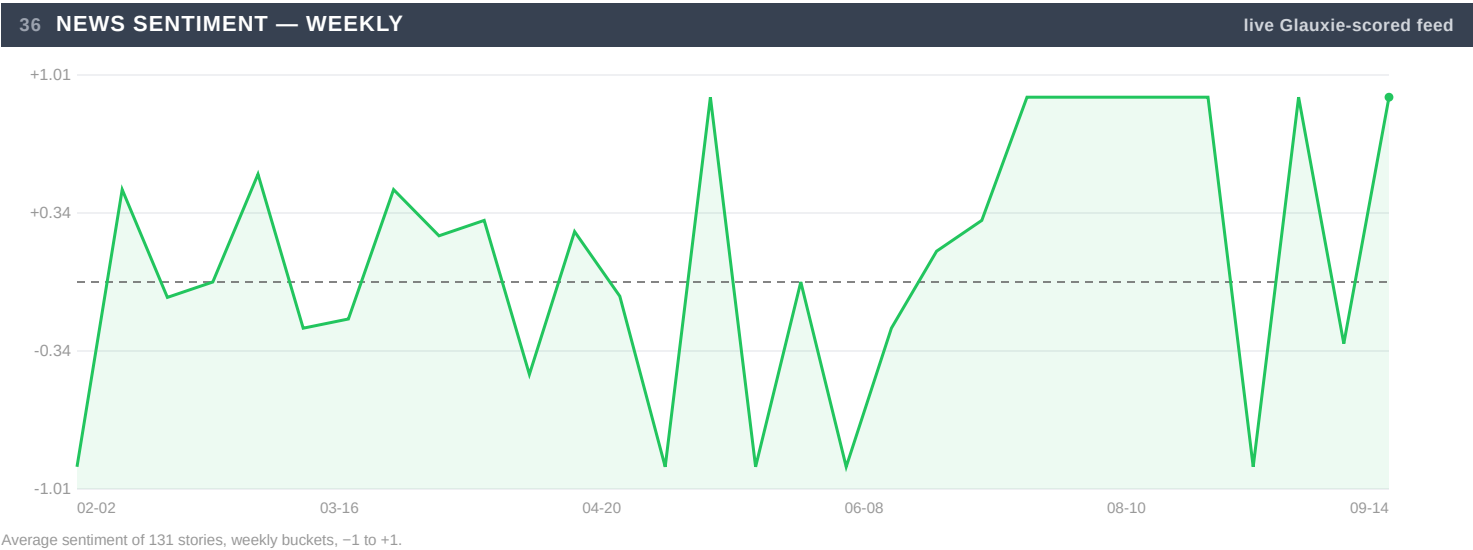
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33 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+1.1%	+5.0%	-1.7%	+1.7%	+0.2%	-0.6%	+2.5%	+1.2%	-2.4%	+2.1%	+0.9%	+3.6%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	70%	48%	50%	65%	50%	60%	45%	50%	60%	55%	65%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		MOS	S&P 500
Weekly volatility (σ , 1y)		6.52%	1.83%
Best / worst week (1y)		+20.3% / -16.5%	—
Max drawdown (5y, monthly)		-72.7%	—
1-week VaR (95%)		-10.3%	—
Beta (5y)		0.83	1.00

35 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
MOS EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -58		NEUTRAL
Trend	-55	VIX 19.99 Normal
Momentum	-72	DOW THEORY Confirmed Bearish
Volume	-54	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-38	



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-58.2	-55.5	-72.4	-53.5
-24.1 vs industry	-14.7 vs industry	-44.0 vs industry	-9.6 vs industry

READING	MOS	AGRICULTURAL INPUTS N=308	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	-58.2	-34.1	-30.9	-20.5
Trend	-55.5	-40.7	-33.0	-21.3
Momentum	-72.4	-28.4	-31.5	-15.8
Volume	-53.5	-43.9	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

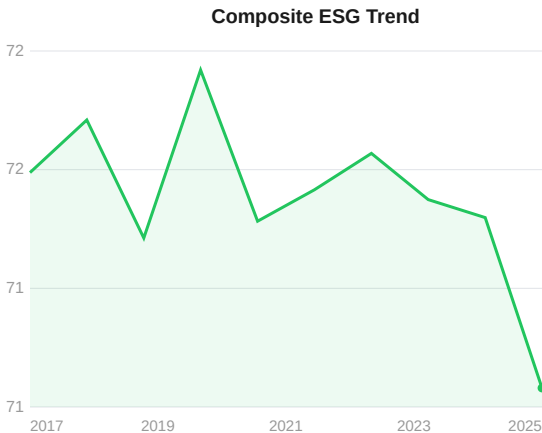
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Bruce M. Bodine President and Chief Executiv	\$10.4M	86% equity+incentive
Luciano Siani Pires Executive Vice President	\$3.8M	75% equity+incentive
Karen A. Swager Executive Vice President - O	\$2.8M	69% equity+incentive
Walter F. Precourt III Senior Vice President	\$2.7M	68% equity+incentive
Jenny Wang Executive Vice President - Commer	\$2.7M	71% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	70
Governance	80
Composite ESG	71



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-25	Officer/Director Change	5.02
2026-08-28	Other Events	8.01
2026-08-17	Other Events; Exhibits	8.01,9.01
2026-08-17	Financial Obligation; Other Events; Exhibits	2.03,8.01,9.01
2026-08-14	Other Events; Exhibits	8.01,9.01
2026-08-10	Other Events; Exhibits	8.01,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-15	Regulation FD; Exhibits	7.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	64 rows · 2006 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-28 to 2026-09-23
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.