

Marathon Petroleum Corporation (MPC)

Energy / Oil & Gas Refining & Marketing · New York Stock Exchange

InsiderStreet
EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$478.07	\$134.3B	\$485.22	16.5	11.6%	49%	8/9	+165.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.8M	\$161.93	0.87	5.6%	14%	4.1	+1144.5%

Marathon Petroleum Corporation (MPC) functions as a prominent integrated energy enterprise, primarily concentrating its downstream operations across the United States. Its business is bifurcated into two main divisions: Refining & Marketing, and Midstream. The Refining & Marketing segment is responsible for processing crude oil and various other raw materials at its refineries, strategically located in the U.S. Gulf Coast, Mid-Continent, and West Coast regions. This division also acquires refined petroleum products and ethanol for subsequent distribution. Key outputs from this segment encompass a diverse array of transportation fuels, including different gasoline blends, heavy fuel oil, and asphalt. Additionally, it manufactures chemicals such as aromatics, propane, propylene, and sulfur. MPC sells these refined goods through multiple channels, including wholesale marketers domestically and globally, purchasers on the open spot market, and independent entrepreneurs who manage primarily Marathon-branded retail locations. It also supplies fuel via long-term agreements to direct dealer sites, predominantly under the ARCO brand. The Midstream segment handles the comprehensive movement, storage, distribution, and commercialization of crude oil and refined products. This is achieved through its extensive network of refining logistics assets, pipelines, terminals, towboats, and barges. Moreover, this segment engages in the collection, processing, and transportation of natural gas, alongside the gathering, transport, fractionation, storage, and marketing of natural gas liquids. By December 31, 2021, the corporation supported 7,159 branded jobber retail points, managed by independent entrepreneurs, spanning 37 U.S. states, the District of Columbia, and Mexico. Marathon Petroleum Corporation, established in 1887, maintains its corporate headquarters in Findlay, Ohio.

SECTOR Energy INDUSTRY Oil & Gas Refining & Marketing EXCHANGE NYSE MARKET CAP \$134.3B EMPLOYEES 18,500 (SEC-filed) CEO Maryann T. Mannen
IPO 2011-06-24 COUNTRY US
539 South Main Street, Findlay, OH 45840-3229 · Tel 419 422 2121 · [marathonpetroleum.com](https://www.marathonpetroleum.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$415.06** (17 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

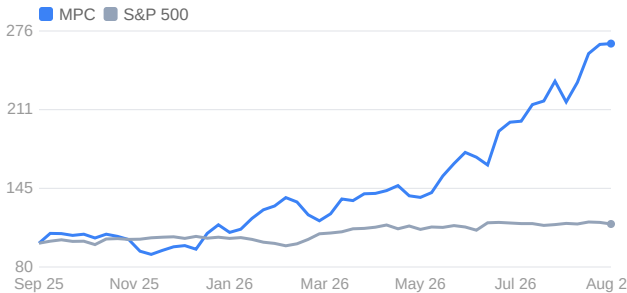
ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

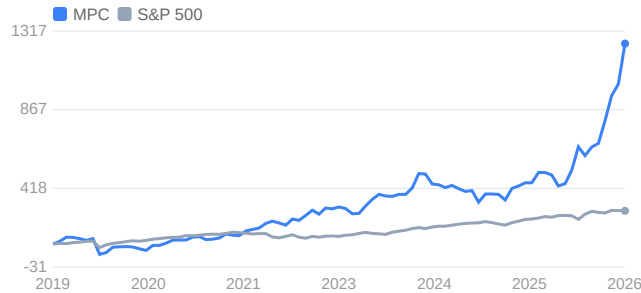
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · MPC **+165.3%** · S&P 500 **+15.9%** · spread **+149.4pp**



7 Years vs S&P 500 · MPC **+1144.5%** · S&P 500 **+189.9%** · spread **+954.6pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

72

OF 100

Score Breakdown

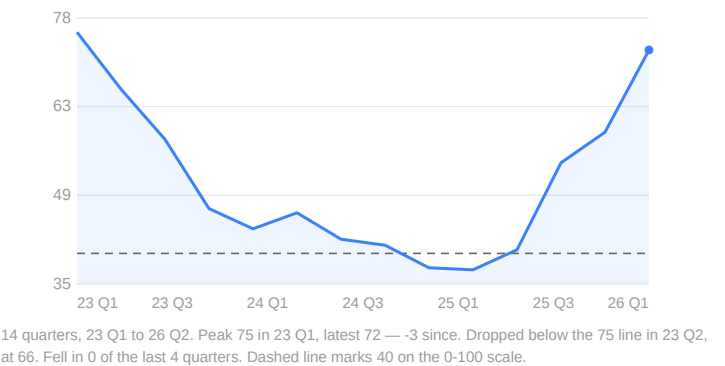
Profitability	51/100
Growth	73/100
Momentum	94/100
Quality	72/100
Earnings Quality	70/100
Balance Sheet	49/100
Value	74/100
Risk (safety)	90/100
Overall	72.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
VLO	74
PSX	71
DINO	75
BP	51
EQNR	63
PBR	65
MPC	72

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

72 / 100

IS Score 72.5 / 100 · -2.8 from peak of 75

Quarter	Business Quality
23 Q1	75
23 Q2	65
23 Q3	46
23 Q4	44
24 Q1	46
24 Q2	44
24 Q3	43
24 Q4	43
25 Q1	42
25 Q2	42
25 Q3	55
25 Q4	60
26 Q1	72

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 83 / 100 · Power +66 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	103%
08-13	42%
09-03	103%
09-25	42%
10-16	103%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 72 and price structure at 83 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 72.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 41 → 54 → 59 → 72	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,942 → now 1,942	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

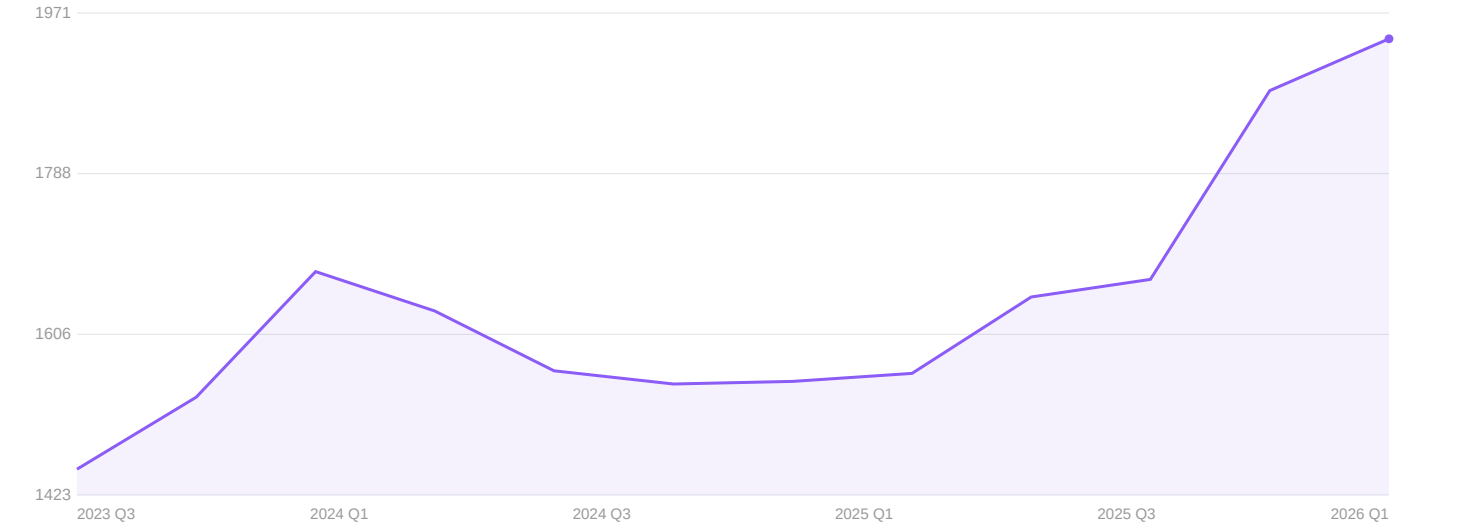
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1159 up / 1121 down net +38 funds	INSTITUTIONS ADDED (13F) 59 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,942 · latest 1,942 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,942	221.4M	\$55.2B	76.1%
2026 Q1	1,883	220.9M	\$53.1B	75.9%
2025 Q4	1,668	223.5M	\$35.7B	76.8%
2025 Q3	1,648	219.8M	\$41.5B	75.5%
2025 Q2	1,561	232.3M	\$37.8B	79.8%
2025 Q1	1,552	236.2M	\$33.0B	81.2%
2024 Q4	1,549	236.2M	\$31.8B	81.2%
2024 Q3	1,564	237.7M	\$38.0B	81.7%
2024 Q2	1,632	249.9M	\$42.6B	85.9%
2024 Q1	1,677	262.4M	\$52.0B	90.2%
2023 Q4	1,534	276.4M	\$40.4B	95.0%
2023 Q3	1,452	289.1M	\$43.0B	99.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

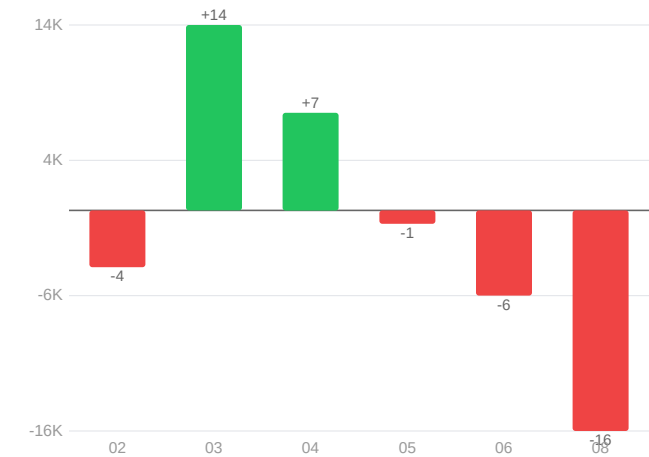
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lyon Shawn M	SVP Log & Storage, MPLX GP LLC	2026-08-31	SELL	1,000	\$0.38M	11,194
Lyon Shawn M	SVP Log & Storage, MPLX GP LLC	2026-08-28	SELL	425	\$0.16M	12,194
Brzezinski Erin M	VP and Controller	2026-08-27	SELL	570	\$0.21M	1,576
Benson Molly R	Chief Legal Ofc & Corp Sec	2026-08-17	SELL	5,000	\$1.79M	30,334
Lyon Shawn M	SVP Log & Storage, MPLX GP LLC	2026-08-13	SELL	2,500	\$0.88M	12,619
Henschen Michael A li	Ex VP, Refining	2026-08-12	SELL	6,011	\$2.05M	10,889
Mannen Maryann T.	director, Chairman, President & CEO	2026-08-03	TAX W/H	908	\$0.28M	110,939
Henschen Michael A li	Ex VP, Refining	2026-06-04	SELL	1,372	\$0.37M	16,900

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	14	27,315	\$8.4M	Counted
F — Tax withholding	22	8,674	\$1.9M	None — compensation
G — Gifts	2	3,214	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$8.4M 14 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-31	Lyon Shawn M	1,000	\$0.4M
2026-08-28	Lyon Shawn M	425	\$0.2M
2026-08-27	Brzezinski Erin M	570	\$0.2M
2026-08-24	Hagedorn Carl Kristopher	897	\$0.3M
Trailing 12 mo	18 filings	193,887	\$47M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.52%	22.1M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.35%	15.8M sh
2025-07-29	SCHEDULE 13G/A	The Vanguard Group	12.65%	38.9M sh
2025-04-30	SCHEDULE 13G/A	The Vanguard Group	11.21%	34.9M sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
David Taylor	House	SELL	\$1,001 - \$15,000	2026-09-22	2026-10-02
David Taylor	House	SELL	\$1,001 - \$15,000	2026-09-22	2026-10-02
David Taylor	House	SELL	\$1,001 - \$15,000	2026-09-22	2026-10-02
Jerry Moran	Senate	SELL	\$1,001 - \$15,000	2020-08-21	2020-09-08
Jerry Moran	Senate	SELL	\$1,001 - \$15,000	2020-08-21	2020-09-07
Jerry Moran	Senate	SELL	\$1,001 - \$15,000	2020-08-21	2020-09-07
HOUSE 12-MO 18 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,883	13F SHARES 221M 75.9% of shares out	NEW / CLOSED 352 / 109 positions, QoQ	INCREASED / REDUCED 564 / 673 positions, QoQ	
PUT/CALL (13F) 0.91 option positions	FREE FLOAT 99.7% 280M sh			

2.8 · Largest Reporting 13F Managers

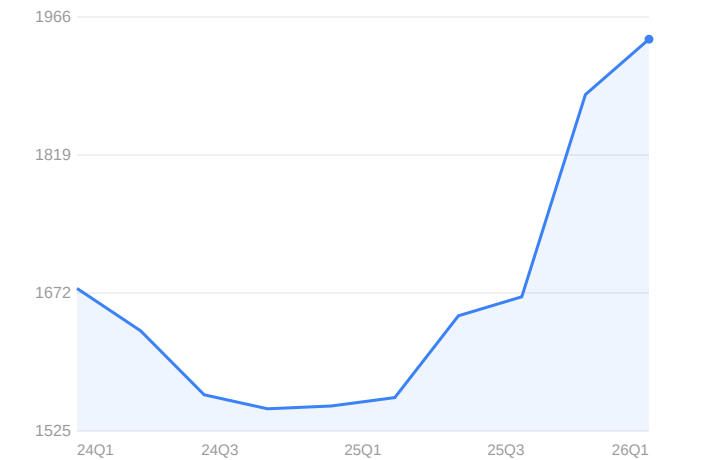
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	206,879	\$82M
Wealth Enhancement Advisory Servic	103,062	\$45M
Douglas Lane & Associates, Llc	101,802	\$40M
Concurrent Investment Advisors, LI	82,806	\$33M
Czech National Bank	80,688	\$32M
Turtle Creek Wealth Advisors, Llc	69,274	\$27M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

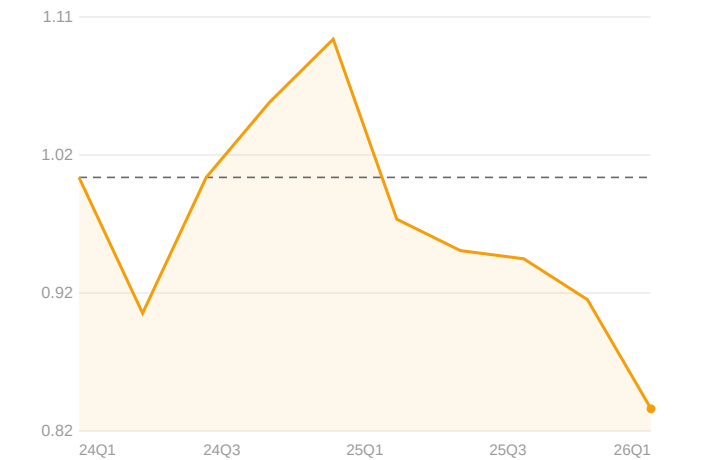
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$3.5B
VSMPX	0.2%	\$3.5B
VTSAX	0.2%	\$3.5B
VTI	0.2%	\$3.5B
VFIAX	0.2%	\$2.9B
VOO	0.2%	\$2.9B

13F Filers Holding MPC — quarterly



Institutional Put/Call — quarterly

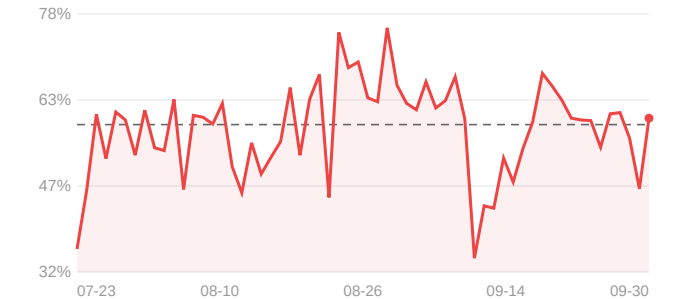


THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14 SHORT VOLUME — DAILY, 60 SESSIONS

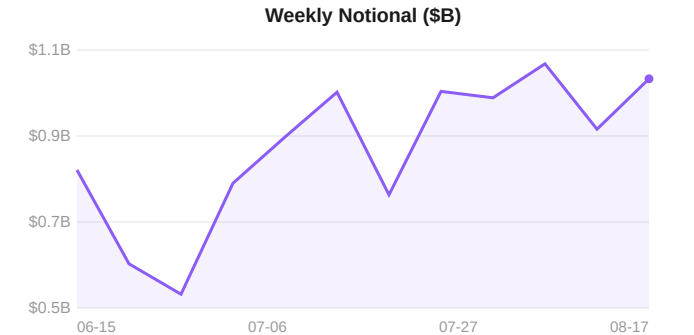
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
59.4% 2026-10-15	55.2% 50-day 58.3%	Falling 20d vs 50d	Q: 59% · N: 76% · B: 50% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

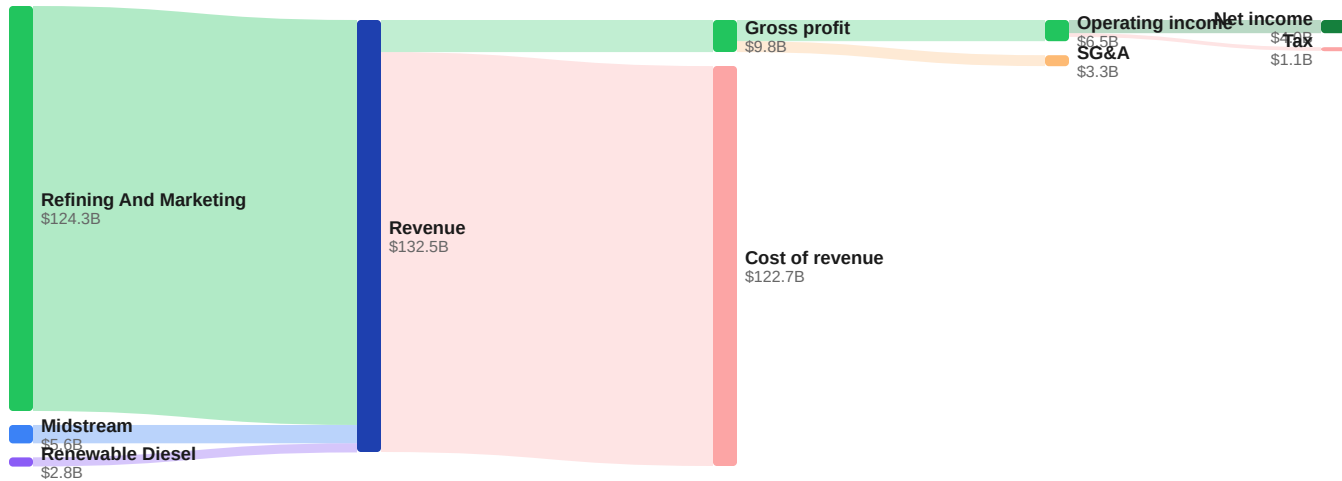


Where MPC Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.5M	40 sh
Ubsa Ubs Ats	2.0M	42 sh
Sgmt Sigma X2	1.4M	34 sh
Ebxl Level Ats	1.3M	22 sh
Mlix Instinct X	0.9M	52 sh
Mspl Ms Pool (Ats-4)	0.8M	141 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Marathon Petroleum Corporation revenue goes. All values FY2025 filings, live.

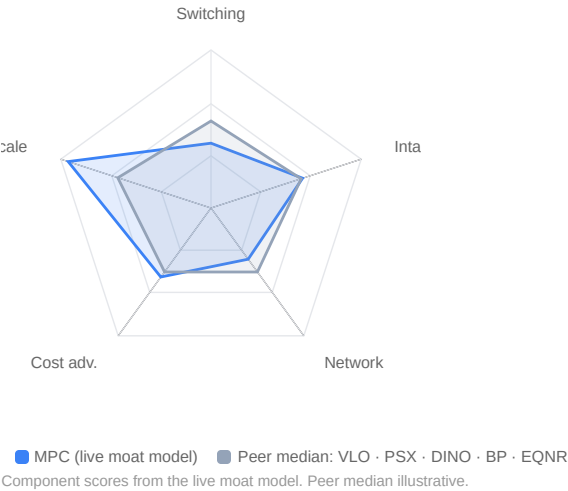
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

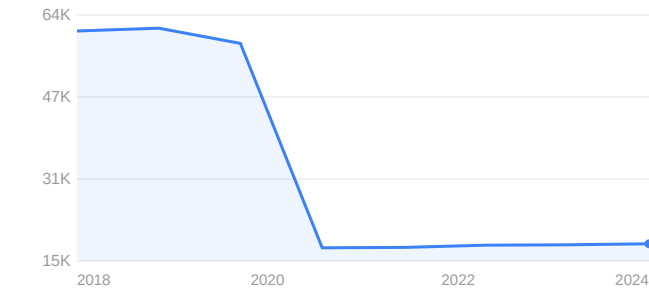
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 57/100 NARROW

Moat score 57/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



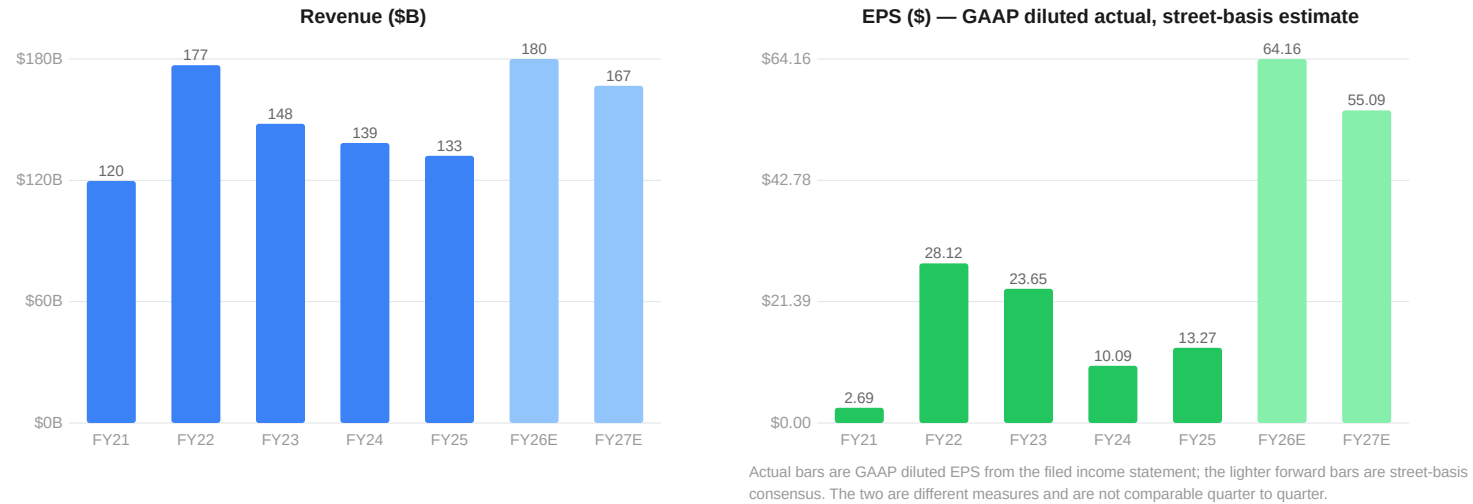
18 CORPORATE INFORMATION — KEY OFFICERS

18,500 employees

OFFICER	TITLE
Maryann T. Mannen	President, CEO & Chairman of the Board
Maria A. Khoury	Executive Vice President & Chief Financial Officer
Rick D. Hessling	Chief Commercial Officer
Molly R. Benson	Chief Legal Officer & Corporate Secretary

19 REVENUE & EPS — HISTORY AND ESTIMATES

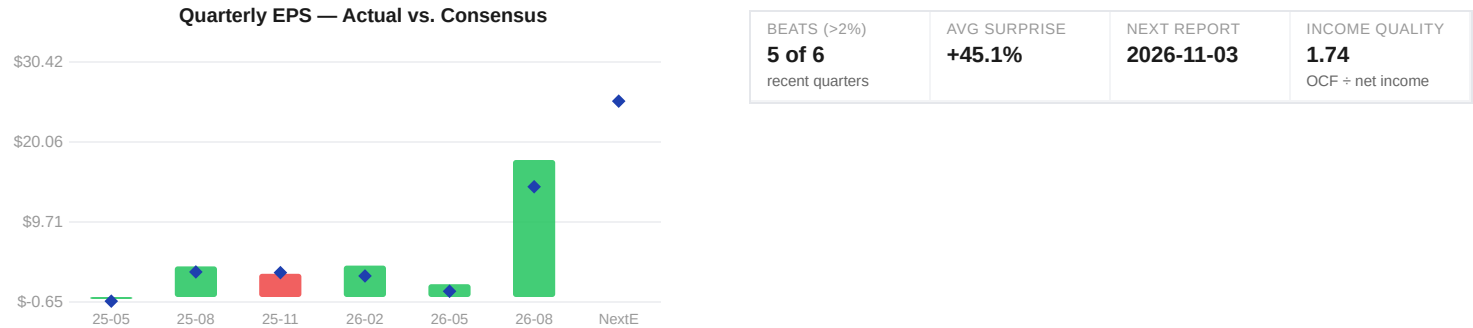
live consensus



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

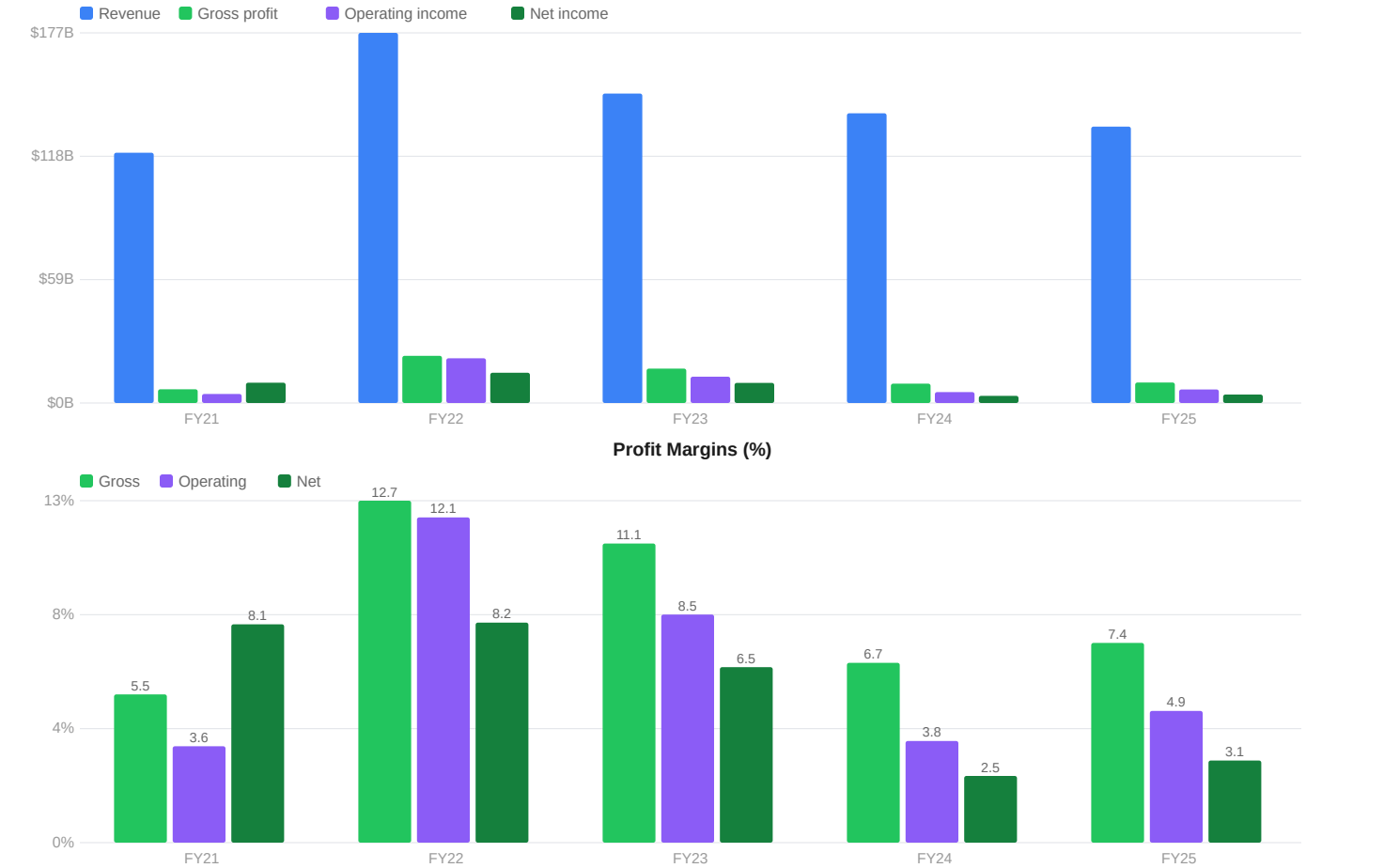
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	----------------------------------	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

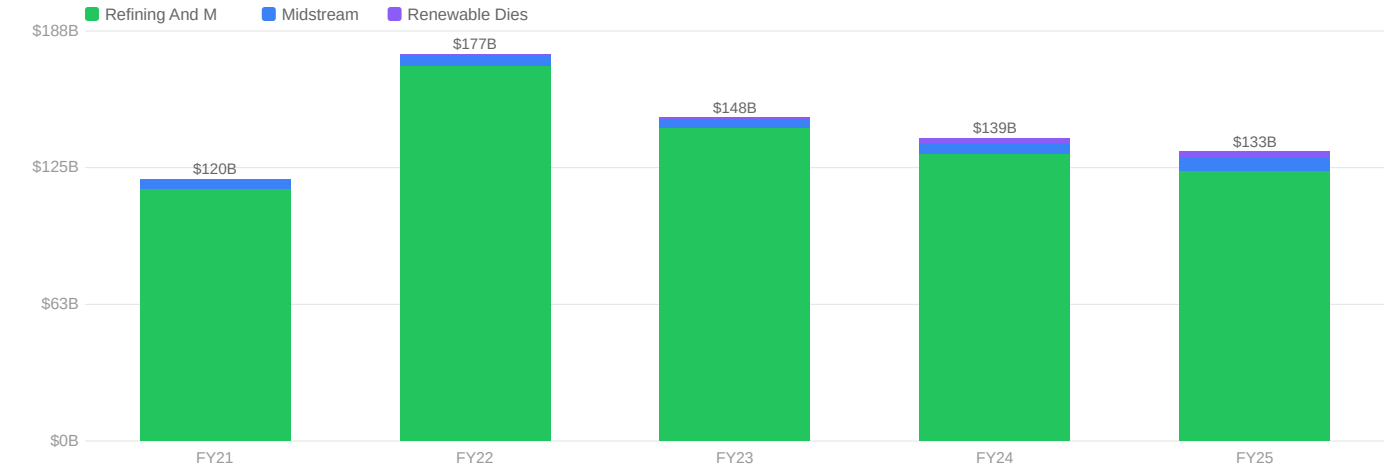
INCOME TRENDS — 5 YEAR

live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+71.9%	+47.9%	-16.4%	-6.4%	-4.6%
Gross profit	+885.2%	+241.4%	-26.9%	-43.7%	+6.0%
Operating income	-135.1%	+399.3%	-41.4%	-58.3%	+23.8%
Net income	-199.1%	+49.1%	-33.3%	-64.4%	+17.5%

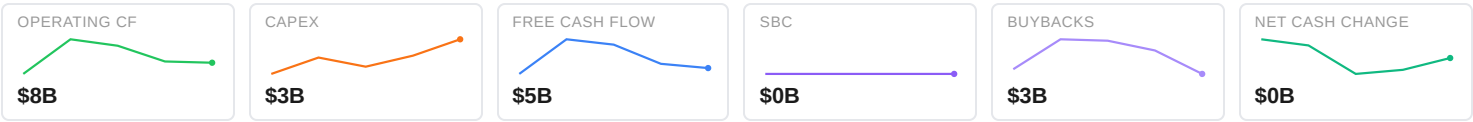
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	120.0	177.5	148.4	138.9	132.5	
Cost of revenue	113.4	154.9	131.9	129.6	122.7	
Gross profit	6.6	22.6	16.5	9.3	9.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	2.5	2.8	3.0	3.2	3.3	
Operating income	4.3	21.5	12.6	5.2	6.5	
EBITDA	7.4	24.9	18.6	10.6	11.5	
D&A	3.4	3.2	3.3	3.3	3.3	
Pretax income	2.8	20.5	14.0	6.0	7.0	
Income tax	0.3	4.5	2.8	0.9	1.1	
Net income	9.7	14.5	9.7	3.4	4.0	
Diluted EPS (\$)	2.69	28.12	23.65	10.09	13.27	
Diluted shares (M)	638	516	409	341	305	

CASH FLOW TRENDS

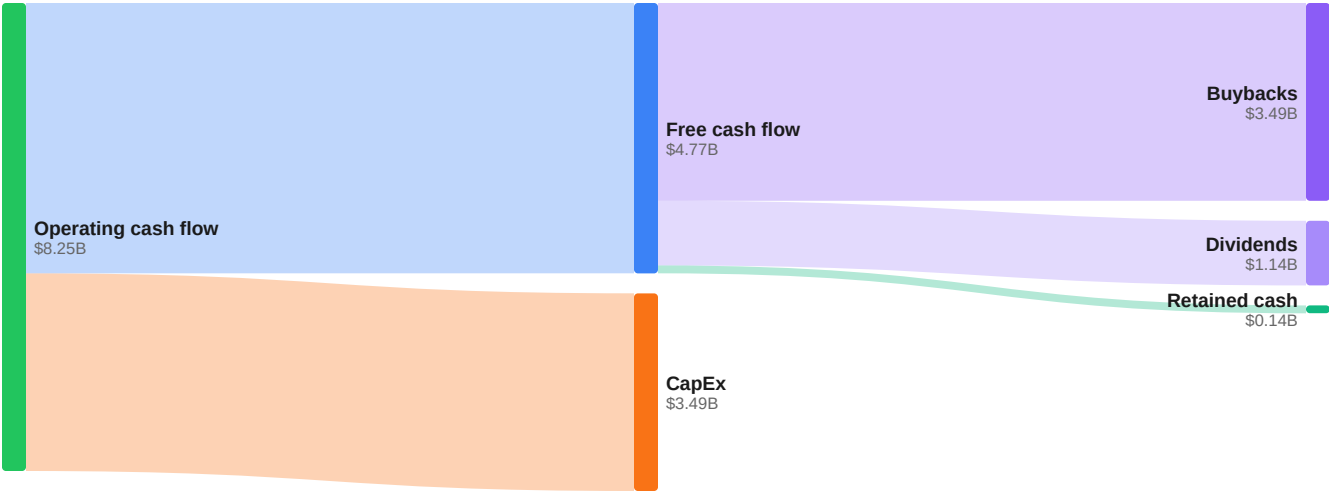
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

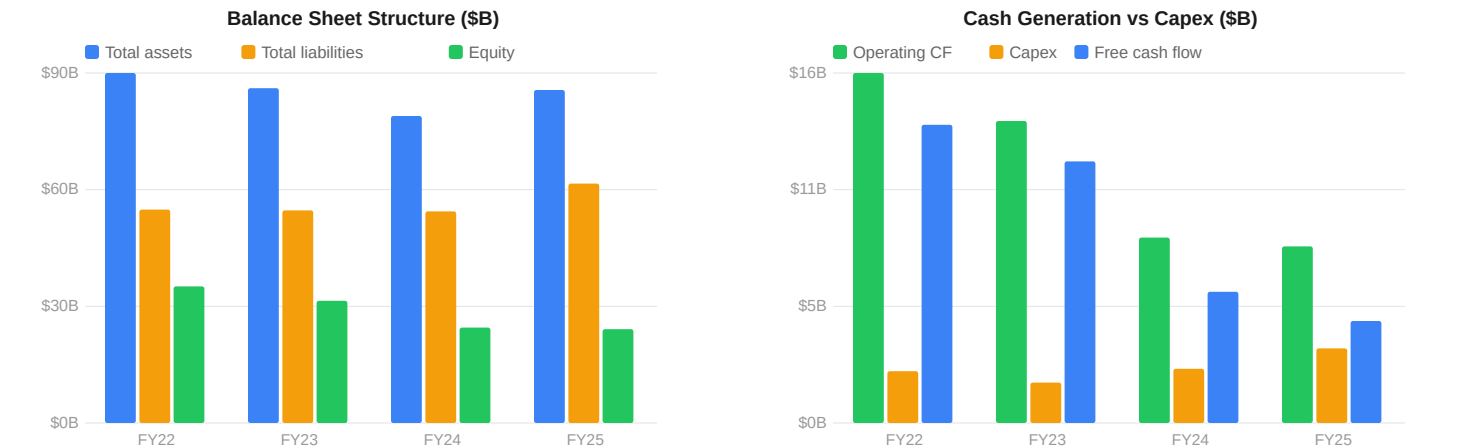
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	8.6	5.4	3.2	3.7	
ST investments	3.1	4.8	0.0	0.0	
Receivables (net)	13.5	12.2	11.1	10.3	
Total current assets	35.2	32.1	24.4	24.8	
PP&E (net)	36.9	36.3	36.3	38.9	
Goodwill + intangibles	8.2	8.2	8.2	12.1	
Total assets	89.9	86.0	78.9	85.6	
Accounts payable	15.3	13.8	13.9	13.0	
Short-term debt	1.1	2.0	3.0	2.9	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	20.0	20.2	20.8	19.7	
Long-term debt	25.6	25.3	24.4	29.9	
Total liabilities	54.8	54.6	54.4	61.5	
Shareholders' equity	35.1	31.4	24.5	24.1	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	16.1	11.2	5.1	4.0	
D&A	3.2	3.3	3.3	3.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(1.7)	0.3	0.4	(0.7)	
Operating cash flow	16.4	14.1	8.7	8.3	
Capital expenditures	(2.4)	(1.9)	(2.5)	(3.5)	
Investing cash flow	0.6	(3.1)	1.5	(6.3)	
Buybacks	(11.9)	(11.6)	(9.2)	(3.5)	
Dividends paid	(1.3)	(1.3)	(1.2)	(1.1)	
Debt issuance / (repay)	1.1	0.5	(0.4)	4.6	
Financing cash flow	(13.6)	(14.2)	(12.4)	(1.5)	
Free cash flow	13.9	12.2	6.1	4.8	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	40.2%	53.8%	37.1%	16.3%	23.1%	49%	
ROA	11.4%	16.6%	11.0%	4.2%	4.9%	9.1%	
ROIC	9.2%	38.2%	26.1%	12.7%	10.7%	14.2%	
Gross margin	5.5%	12.7%	11.1%	6.7%	7.4%	11.6%	
Operating margin	3.6%	12.1%	8.5%	3.8%	4.9%	8.0%	
Net margin	8.1%	8.2%	6.5%	2.5%	3.1%	5.6%	
EBITDA margin	6.2%	14.0%	12.5%	7.6%	8.7%	11.3%	
FCF margin	2.4%	7.9%	8.2%	4.4%	3.6%	—	
VALUATION							
P/E	3.65	3.51	5.54	12.72	12.02	16.5	
P/B	1.36	1.84	2.20	2.47	2.81	7.3	
P/S	0.30	0.29	0.36	0.32	0.37	0.87	
P/FCF	12.29	3.66	4.39	7.14	10.20	10.4	
EV/EBITDA	6.93	2.70	3.87	6.53	6.79	9.2	
EV/Revenue	0.43	0.38	0.48	0.50	0.60	1.0	
Earnings yield	27.4%	28.5%	18.1%	7.9%	8.3%	6.15%	
FCF yield	8.1%	27.3%	22.8%	14.0%	9.8%	9.61%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.70	1.76	1.59	1.17	1.26	1.25	
Quick ratio	1.25	1.32	1.13	0.71	0.74	0.89	
Debt / equity	1.03	1.01	1.17	1.62	1.98	1.80	
Debt / assets	31.5%	31.0%	33.1%	36.5%	40.2%	36.4%	
Net debt / EBITDA	2.16	0.65	0.98	2.40	2.63	1.52	
Interest coverage	3.14	17.82	11.95	5.42	5.99	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.41	2.02	1.69	1.68	1.61	1.63	
Receivables turnover	14.29	14.48	11.56	11.90	12.37	9.8	
DSO (days)	26	25	32	31	30	37	
DPO (days)	35	34	40	39	40	52	
Cash conversion cycle	17	11	16	18	19	12	
GROWTH (YoY)							
Revenue growth	71.9%	47.9%	-16.4%	-6.4%	-4.4%	—	
Net income growth	199.1%	49.1%	-33.3%	-64.4%	17.5%	—	
EPS growth	205.8%	94.0%	-17.2%	-58.2%	26.1%	—	
FCF growth	887.0%	381.4%	-12.3%	-49.8%	-22.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	15.99	31.02	25.68	10.73	13.54	29.40	
Book value / share	43.03	59.22	64.73	55.28	57.91	88.38	
Revenue / share	197.02	379.17	393.58	432.60	443.81	529.02	
FCF / share	4.76	29.79	32.43	19.10	15.94	44.33	
Cash / share	17.80	25.15	27.12	10.00	12.28	26.69	
SHAREHOLDER RETURN & SCORES							
Buyback yield	13.1%	23.4%	21.6%	21.0%	7.2%	6.63%	
Altman Z-Score	2.36	3.94	3.63	3.26	3.07	4.1	
Piotroski F-Score	7	9	4	4	7	8/9	
Beneish M-Score	-1.32	-2.63	-2.45	-2.60	-2.93	-2.67	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	4.1	Safe (>2.99)	Safe	
Income quality	1.74	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.67	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.67	Revenue stability	0.52
Interest burden		0.90	Earnings stability	0.09
Operating margin		9.2%	Earnings persistence	0.50
Asset turnover		1.78×	Revenue CAGR 3y	-0.6%
Financial leverage		4.84×	EPS CAGR 3y	-1.1%
= ROE		48%	FCF CAGR 3y	0.9%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 6.63%	DIVIDEND YIELD 0.84%	TOTAL SHAREHOLDER RETURN 8.19% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
VLO	\$128.0B	18.4	29%	10.2%	+7.4%	9/9	+186.2%
PSX	\$117.5B	16.6	24%	7.5%	+15.6%	9/9	+130.3%
DINO	\$22.3B	11.9	20%	8.6%	+16.3%	9/9	+155.5%
BP	\$131.7B	23.7	9%	5.6%	+17.0%	8/9	+55.3%
EQNR	\$112.3B	12.5	21%	14.0%	+6.7%	8/9	—
PBR	\$167.6B	6.4	31%	31.0%	+20.8%	9/9	—
COP	\$176.0B	19.4	14%	20.5%	+9.7%	9/9	—
TTE	\$203.4B	11.2	15%	9.5%	+5.0%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

33 Analysts



MEAN TARGET (QTR) \$415.06 17 targets	TARGET VS. PRICE -13.2% last-quarter mean	NEXT REPORT 2026-11-03 street \$25.35
--	--	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$180.50B	\$193.96B / \$157.79B	\$64.16	\$72.50 / \$57.71	10
FY2027	\$167.22B	\$199.78B / \$112.40B	\$55.09	\$69.89 / \$38.73	11
FY2028	\$157.99B	\$207.48B / \$134.65B	\$27.61	\$39.19 / \$16.83	5

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$474.17	-0.8%	6
Last Quarter	\$415.06	-13.2%	17
Last Year	\$326.95	-31.6%	37
All Time	\$235.38	-50.8%	82

Rolling mean of published targets vs. last close \$478.07. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF

3/5

ROE

5/5

ROA

5/5

DEBT/EQ

1/5

P/E

3/5

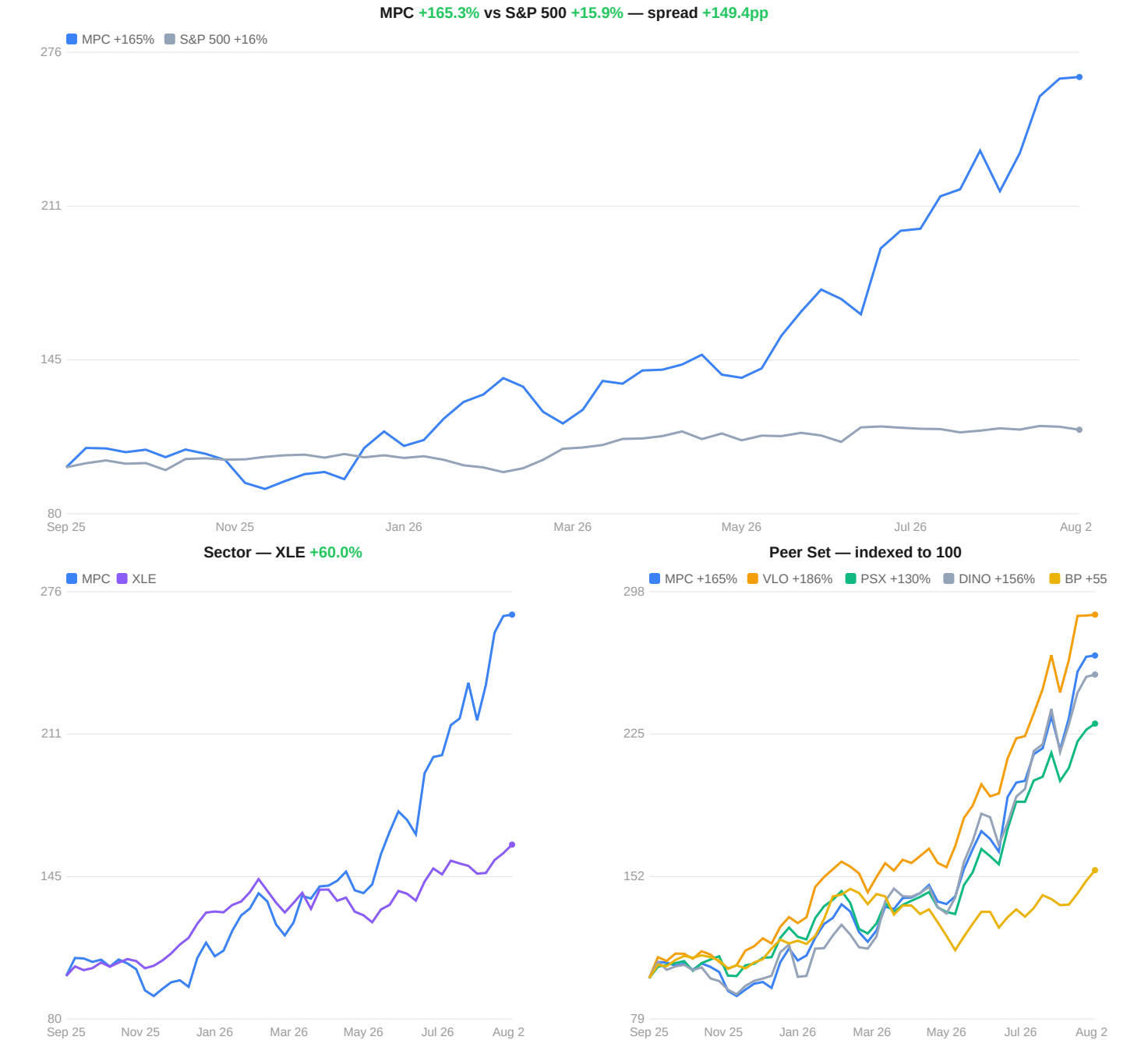
P/B

1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$429.32	+48.75	+11.36%	Above
SMA 50	\$395.67	+82.40	+20.83%	Above
SMA 200	\$276.12	+201.95	+73.14%	Above
EMA 9	\$462.67	+15.40	+3.33%	Above
EMA 21	\$438.10	+39.97	+9.12%	Above
EMA 50	\$399.01	+79.06	+19.81%	Above
EMA 200	\$300.23	+177.84	+59.23%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

31 TECHNICAL POWER SCORE

EDGE · site engine · 83/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +66

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

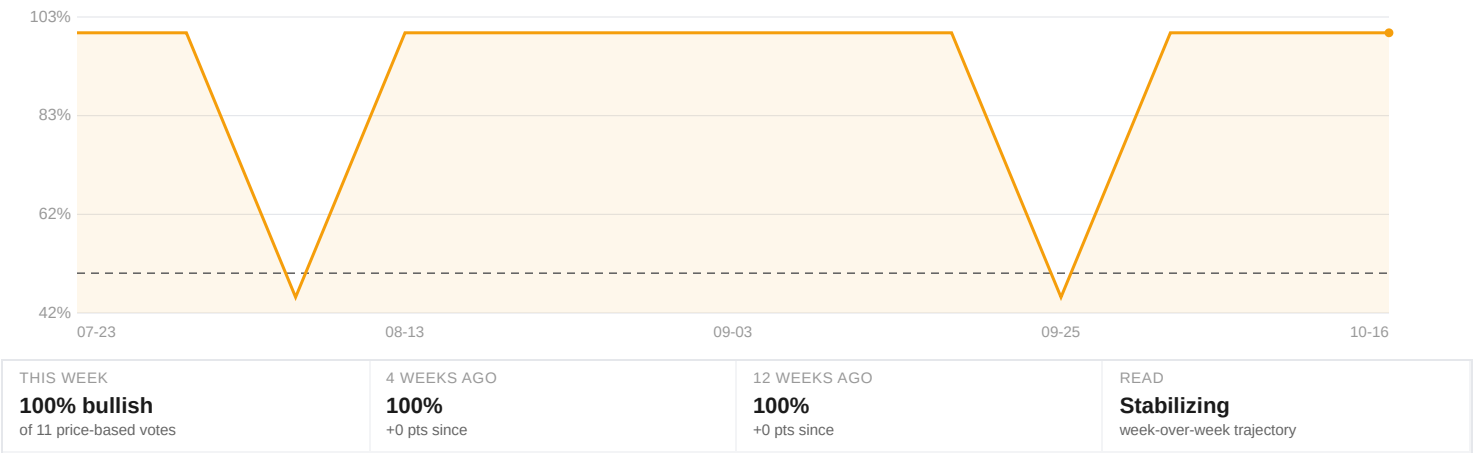
75

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



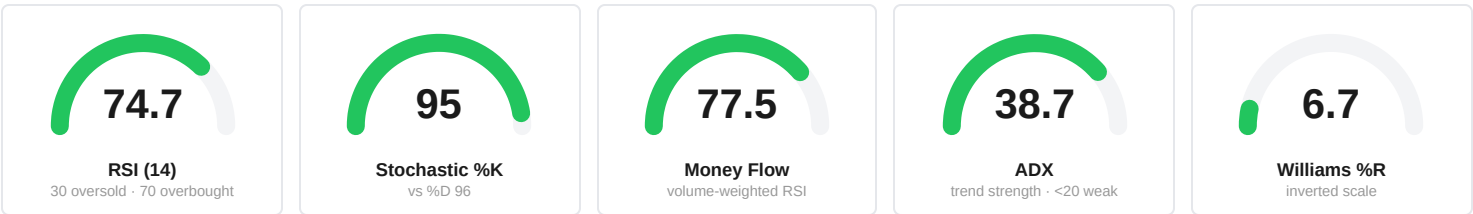
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$429.32	● Price vs SMA 50	\$395.67	● Price vs SMA 200	\$276.12
● EMA 9/21 Cross	462.7/438.1	● SMA 50/200	Golden	● ADX Direction	ADX 39
● Supertrend	\$431	● Parabolic SAR	\$442	● SMA Slope	2.660
● RSI	74.7	● Stochastic K/D	95/96	● StochRSI K/D	86/90
● Williams %R	-7	● CCI	108	● TSI vs Signal	48.0
● CMO	49.4	● ROC	13.21%	● OBV Signal	Accum
● Chaikin MF	0.030	● MFI	77	● Force Index	8M
● Elder Ray Bull	45.54				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$475.85 / \$482.62 / \$488.33	S1 / S2	\$470.14 / \$463.37
Bollinger (20,2)	\$360.21 – \$498.44	Squeeze	Off
52-wk range	\$161.52 – \$485.22	Off 52-wk high	-1.5%
ATR (14)	\$15.52 (3.2%)	Historical vol	42.0%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

33 SEASONALITY — 15-YEAR AVERAGES

live model · win rates shown

+3.5% Jan 73%	+2.8% Feb 67%	+0.9% Mar 67%	+1.9% Apr 43%	+1.9% May 57%	+0.8% Jun 53%	+4.1% Jul 93%	+1.4% Aug 60%	-1.3% Sep 53%	+5.1% Oct 80%	+3.8% Nov 53%	-1.8% Dec 40%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 15 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	MPC	S&P 500
Weekly volatility (σ , 1y)	5.50%	1.83%
Best / worst week (1y)	+17.0% / -9.4%	—
Max drawdown (5y, monthly)	-70.4%	—
1-week VaR (95%)	-7.6%	—
Beta (5y)	0.53	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MPC EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +33

Trend

+59

Momentum

+77

Volume

+30

Volatility

-60

Breadth

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

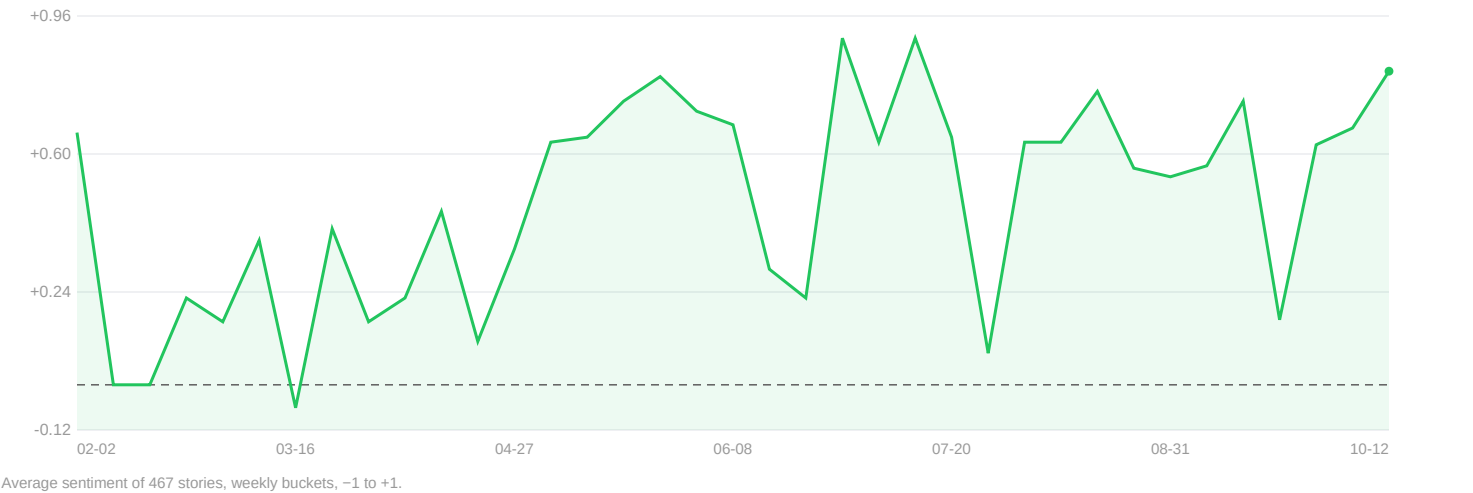
SECTOR STRENGTH

46/100

breadth average

36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +32.6 +40.4 vs industry	TREND +59.0 +43.8 vs industry	MOMENTUM +76.8 +73.6 vs industry	VOLUME +29.5 +28.0 vs industry
--	--	---	---

READING	MPC	OIL & GAS REFINING & MARKETING N=198	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+32.6	-7.8	-13.8	-20.5
Trend	+59.0	+15.2	-8.3	-21.3
Momentum	+76.8	+3.2	-8.5	-15.8
Volume	+29.5	+1.5	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Maryann T. Mannen President and CEO	\$19.0M	88% equity+incentive
Michael J. Hennigan Executive Chairman	\$14.1M	82% equity+incentive
John J. Quaid Executive Vice President and C	\$5.9M	79% equity+incentive
Timothy J. Aydt Former Executive Vice Presid	\$5.5M	61% equity+incentive
Rick D. Hessling Chief Commercial Officer	\$4.1M	72% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	66
Social	68
Governance	73
Composite ESG	69



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-29	Other Events	8.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-05-01	Shareholder Vote	5.07
2026-04-13	Material Agreement; Termination of Agreement; Earnings Release; Financ	1.01,1.02,2.02,2.03,9.01
2026-02-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-18	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01,9.01
2025-11-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	65 rows · 2006 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-04-30 to 2026-08-31
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-04-30 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.