

Monolithic Power Systems, Inc. (MPWR)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$1210.86	\$59.5B	\$1714.09	73.8	55.2%	22%	6/9	+17.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.8M	\$833.18	18.18	24.4%	18%	47.9	+733.1%

Monolithic Power Systems, Inc. specializes in the creation, promotion, and sale of advanced semiconductor components for power management. Their innovative solutions cater to a broad spectrum of industries, including information technology, data storage, automotive, industrial applications, telecommunications, and consumer electronics. A core offering consists of direct current (DC) to DC integrated circuits (ICs), which are vital for regulating and transforming electrical voltages in diverse systems such as portable gadgets, wireless local area network access points, personal computers, displays, car entertainment systems, and medical devices. Additionally, they provide integrated circuits specifically designed for lighting control, essential for illuminating liquid crystal display (LCD) panels in laptops, monitors, vehicle navigation systems, and televisions, alongside general illumination products. The company reaches its clientele, which includes major equipment manufacturers, design firms, and electronics assembly providers, as well as other customers, through both direct sales and an extensive network of distributors and resellers across key global regions like China, Taiwan, Europe, South Korea, Southeast Asia, Japan, the United States, and beyond. Founded in 1997, the company's headquarters are situated in Kirkland, Washington.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$59.5B EMPLOYEES 4,501 (SEC-filed) CEO Michael R. Hsing IPO 2004-11-19
COUNTRY US
1555 Palm Beach Lakes Boulevard, West Palm Beach, FL 33401 · Tel 561 839 3999 · monolithicpower.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean **\$1953.25** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

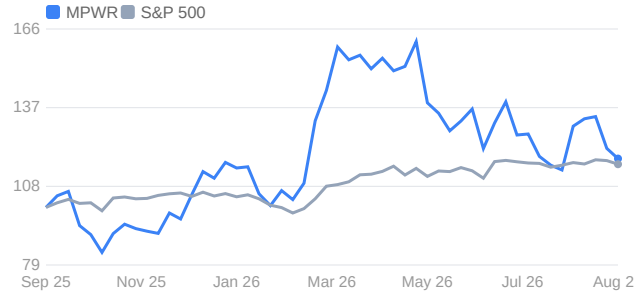
ROUTINE SELLING — LOW SIGNAL

\$281M sold / 6 mo, zero open-market buys

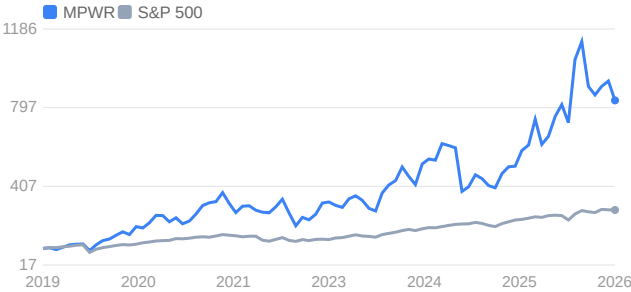
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MPWR +17.9%** · **S&P 500 +15.9%** · spread **+2.0pp**



7 Years vs S&P 500 · **MPWR +733.1%** · **S&P 500 +189.9%** · spread **+543.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

62

OF 100

Score Breakdown

Profitability	91/100
Growth	43/100
Momentum	63/100
Quality	86/100
Earnings Quality	82/100
Balance Sheet	96/100
Value	35/100
Risk (safety)	100/100
Overall	62.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NXPI	74
TEL	76
TER	79
ALAB	77
STM	45
MCHP	72
MPWR	62

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

62 / 100

IS Score 62.4 / 100 · -13.7 from peak of 76

Quarter	Business Quality
23 Q1	74
23 Q2	72
23 Q3	76
23 Q4	74
24 Q1	68
24 Q2	70
24 Q3	72
24 Q4	71
25 Q1	72
25 Q2	71
25 Q3	68
25 Q4	66
26 Q1	62

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 24 / 100 · Power -53 · 3 of 22 indicator votes bullish

Date	Price Structure
07-23	71%
08-13	71%
09-03	38%
09-25	105%
10-16	38%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 62, price structure 24 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 74 → 68 → 66 → 62	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,253 → now 1,253	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

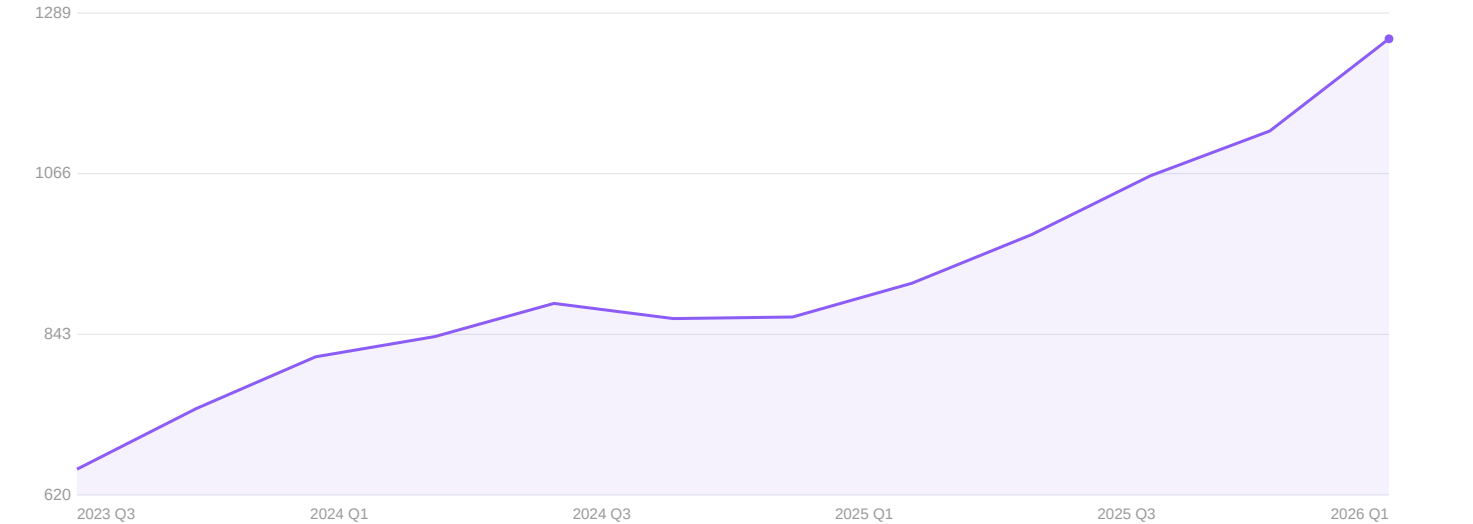
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1321 up / 1094 down net +227 funds	INSTITUTIONS ADDED (13F) 128 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,253 · latest 1,253 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,253	48.0M	\$64.0B	97.8%	
2026 Q1	1,125	45.8M	\$46.5B	93.2%	
2025 Q4	1,063	47.4M	\$39.5B	96.5%	
2025 Q3	981	69.5M	\$39.7B	141.5%	ex-outlier 95.3%
2025 Q2	914	47.4M	\$31.4B	96.4%	
2025 Q1	867	46.7M	\$24.9B	95.1%	
2024 Q4	865	46.6M	\$25.8B	94.9%	
2024 Q3	886	46.4M	\$40.7B	94.5%	
2024 Q2	840	46.9M	\$36.7B	95.5%	
2024 Q1	812	46.0M	\$29.3B	93.7%	
2023 Q4	740	45.5M	\$27.1B	92.7%	
2023 Q3	656	46.0M	\$20.3B	93.6%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-09 reads 141.52%. Institutions cannot hold more of a company than exists. The reported 69.5M shares exceed the 49.1M outstanding, and a single filer accounts for the excess: Lombard Odier Asset Management (Europe) Ltd reports 22,690,966 shares against 12,716 the prior quarter, a 1,784x jump, which alone would be 46.2% of the company. Excluding that filing, ownership is 95.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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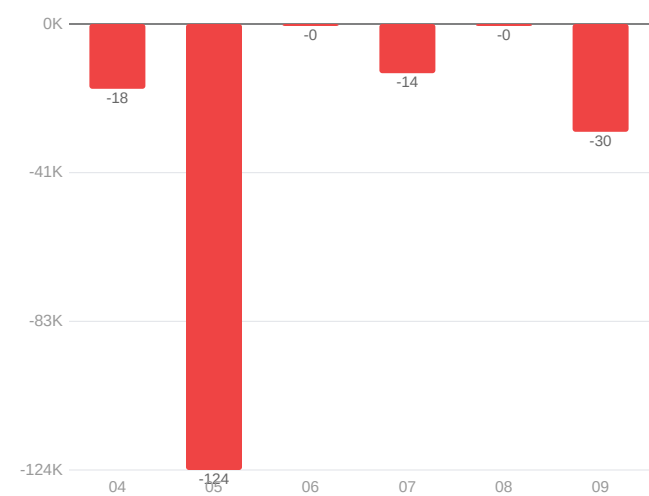
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Hsing Michael	director, CEO	2026-09-28	SELL	596	\$0.79M	847,668
Hsing Michael	director, CEO	2026-09-28	SELL	2,121	\$2.82M	845,547
Hsing Michael	director, CEO	2026-09-28	SELL	1,111	\$1.48M	844,436
Hsing Michael	director, CEO	2026-09-28	SELL	2,949	\$3.95M	841,487
Hsing Michael	director, CEO	2026-09-28	SELL	5,783	\$7.77M	835,704
Hsing Michael	director, CEO	2026-09-28	SELL	6,343	\$8.54M	829,361
Hsing Michael	director, CEO	2026-09-28	SELL	10,967	\$14.82M	818,394
Hsing Michael	director, CEO	2026-09-28	SELL	130	\$0.18M	818,264

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	112	198,402	\$281.2M	Counted
G — Gifts	3	28,563	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$281.2M 112 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-28	Michael Hsing	30,000	\$40.3M
2026-08-24	Dean Robert W li	32	\$0.0M
2026-08-17	Dean Robert W li	6	\$0.0M
2026-08-11	Kuo Wei Chang	100	\$0.1M
Trailing 12 mo	75 filings	1,188,029	\$1357M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-07-15	SCHEDULE 13G	Invesco Ltd.	5.20%	2.5M sh
2026-07-08	SCHEDULE 13G/A	Abigail P. Johnson	10.50%	5.2M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.25%	3.6M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.14%	2.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Byron Donalds	House	SELL	\$1,001 - \$15,000	2026-06-05	2026-07-16
Byron Donalds	House	SELL	\$1,001 - \$15,000	2026-06-05	2026-07-16
Byron Donalds	House	SELL	\$1,001 - \$15,000	2026-06-05	2026-07-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-02-04	2026-03-02
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-01-05	2026-02-04
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2026-01-05	2026-02-04
HOUSE 12-MO 9 trades 2 purchases		SENATE 12-MO 5 trades 5 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,125	13F SHARES 46M 93.2% of shares out	NEW / CLOSED 183 / 102 positions, QoQ	INCREASED / REDUCED 383 / 410 positions, QoQ	
PUT/CALL (13F) 1.29 option positions	FREE FLOAT 96.4% 47M sh			

2.8 · Largest Reporting 13F Managers

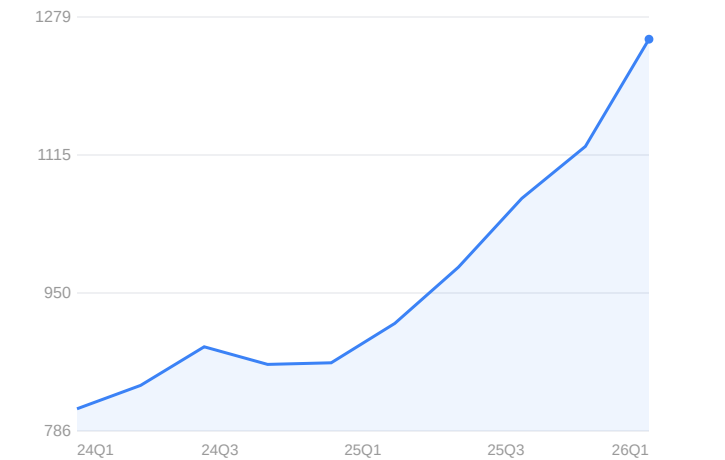
MANAGER	SHARES	VALUE
Zevenbergen Capital Investments LI	74,736	\$101M
Congress Asset Management Co	74,381	\$100M
Vontobel Holding Ltd.	19,540	\$26M
Park National Corp /Oh/	16,022	\$22M
Fjarde Ap-Fonden /Fourth Swedish N	15,467	\$21M
Czech National Bank	14,120	\$19M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

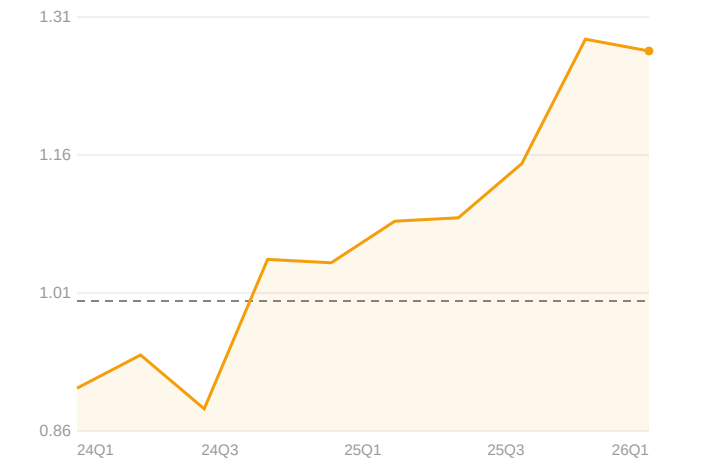
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
FSELX	4.6%	\$2.1B
VITSX	0.1%	\$2.0B
VSMPX	0.1%	\$2.0B
VTSAX	0.1%	\$2.0B
VTI	0.1%	\$2.0B
VOO	0.1%	\$1.7B

13F Filers Holding MPWR — quarterly



Institutional Put/Call — quarterly

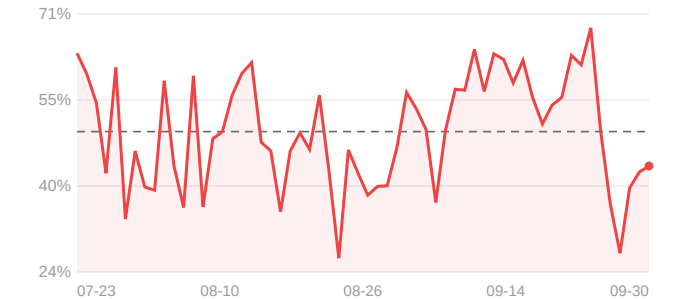


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14 SHORT VOLUME — DAILY, 60 SESSIONS

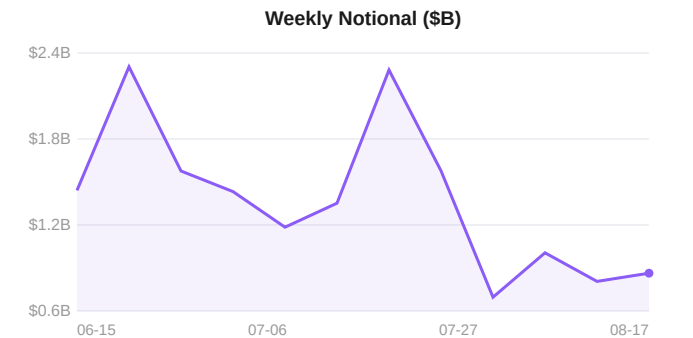
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
43.4%	53.8%	Rising	Q: 42% · N: 56% · B: 55%
2026-10-15	50-day 49.6%	20d vs 50d	latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

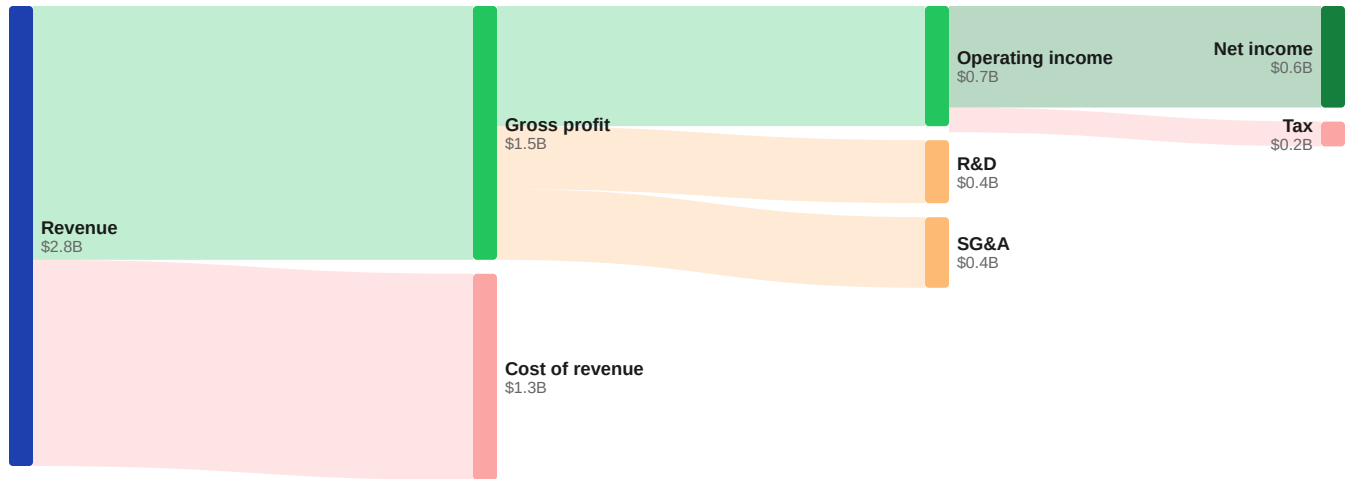


Where MPWR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.7M	22 sh
Mlix Instinct X	0.3M	28 sh
Incr Intelligent Cross Llc	0.3M	18 sh
Ebxl Level Ats	0.3M	11 sh
Cgxs Onechronos	0.3M	21 sh
Mspl Ms Pool (Ats-4)	0.2M	67 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Monolithic Power Systems, Inc. revenue goes. All values FY2025 filings, live.

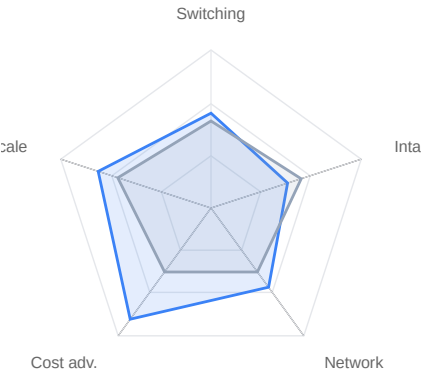
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
CHINA	\$1.5B	55%
TAIWAN, PROVINCE OF CHINA	\$550M	20%
KOREA, REPUBLIC OF	\$253M	9%
South East Asia	\$148M	5%
Europe	\$114M	4%
UNITED STATES	\$97M	3%
JAPAN	\$84M	3%
Other Region	\$0M	0%

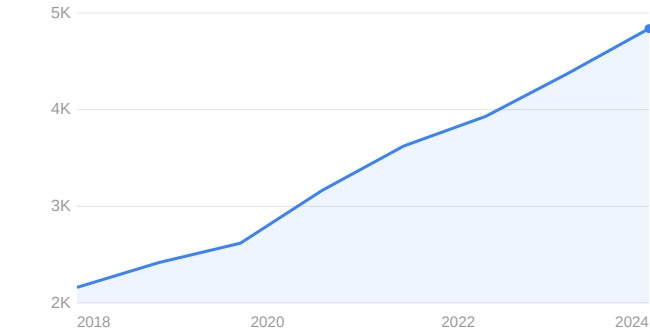
18 MOAT & COMPETITIVE POSITION		LIVE MODEL · 66/100 NARROW
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Moat score 66/100 — Narrow; primary source Cost Advantage.



■ MPWR (live moat model) ■ Peer median: NXPI · TEL · TER · ALAB · STM
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

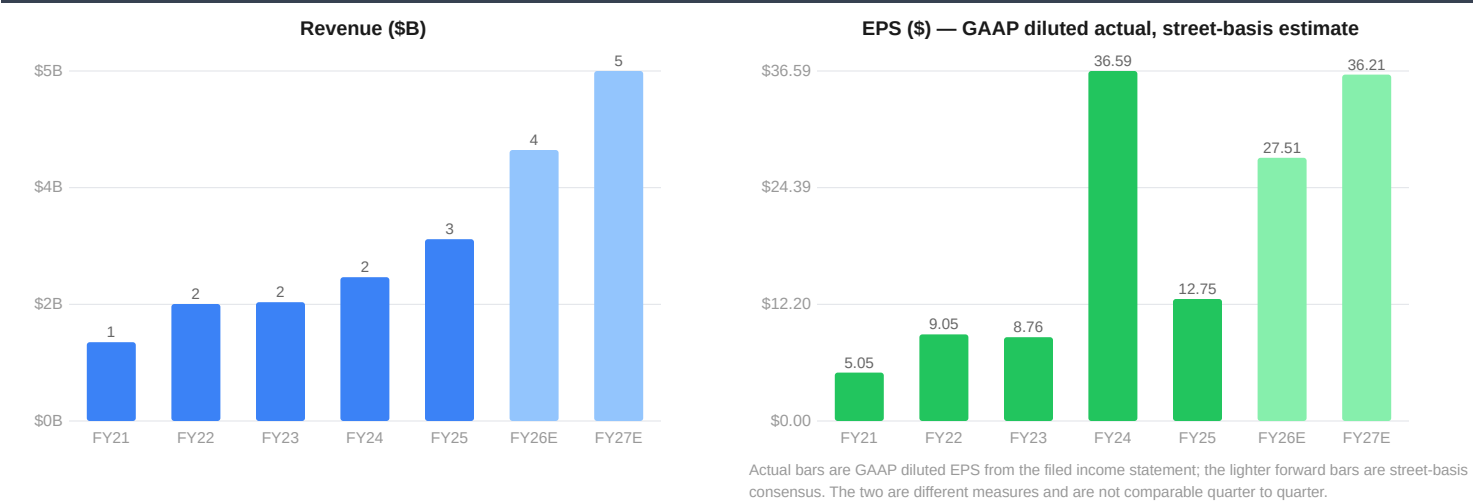


19 CORPORATE INFORMATION — KEY OFFICERS		4,501 employees
OFFICER	TITLE	
Michael R. Hsing	Founder, Chairman, President & Chief Executive Officer	
Saria Tseng	EVice President of Strategic Corporate Development, General Counsel & Corporate Secretary	
Deming Xiao	Executive Vice President of Global Operations	
Maurice Sciammas	Executive Vice President of Worldwide Sales & Marketing	

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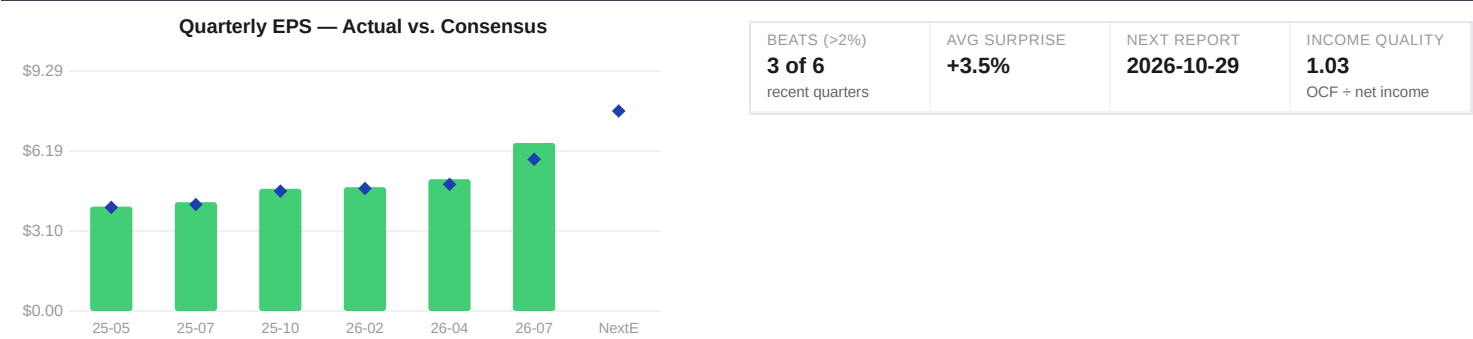
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

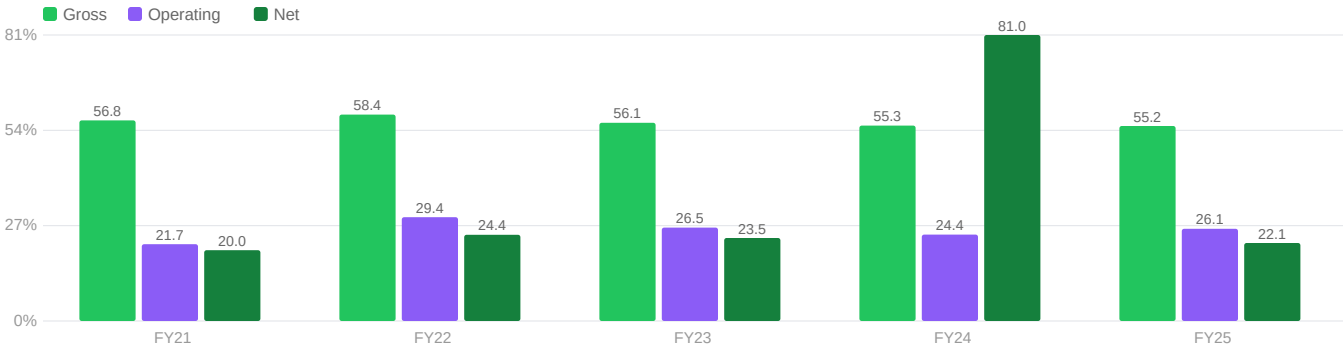


Monolithic Power Systems, Inc. (MPWR)

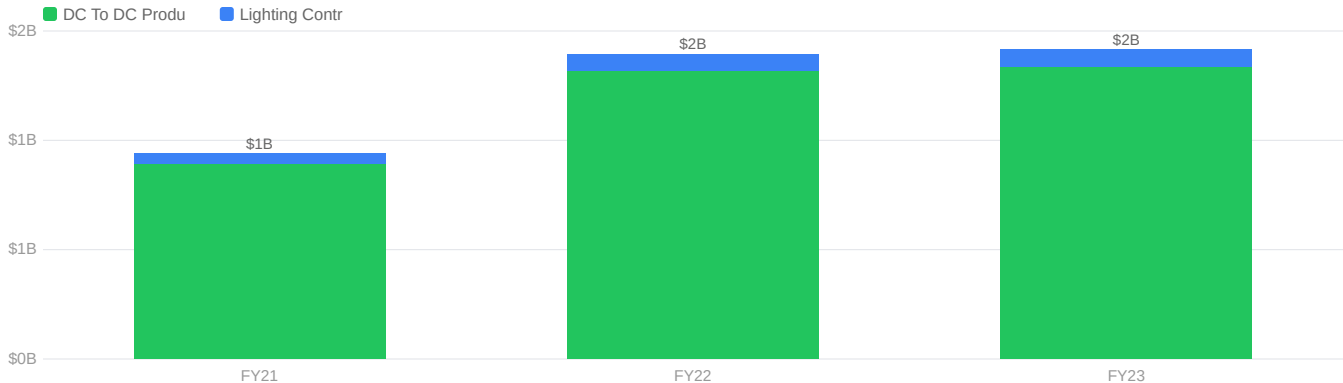
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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

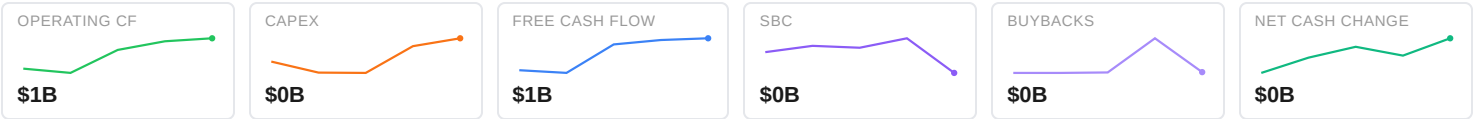
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+43.0%	+48.5%	+1.5%	+21.2%	+26.4%
Gross profit	+47.1%	+53.0%	-2.6%	+19.6%	+26.1%
Operating income	+65.2%	+100.7%	-8.6%	+12.0%	+35.1%
Net income	+47.2%	+80.8%	-2.4%	+318.1%	-65.5%

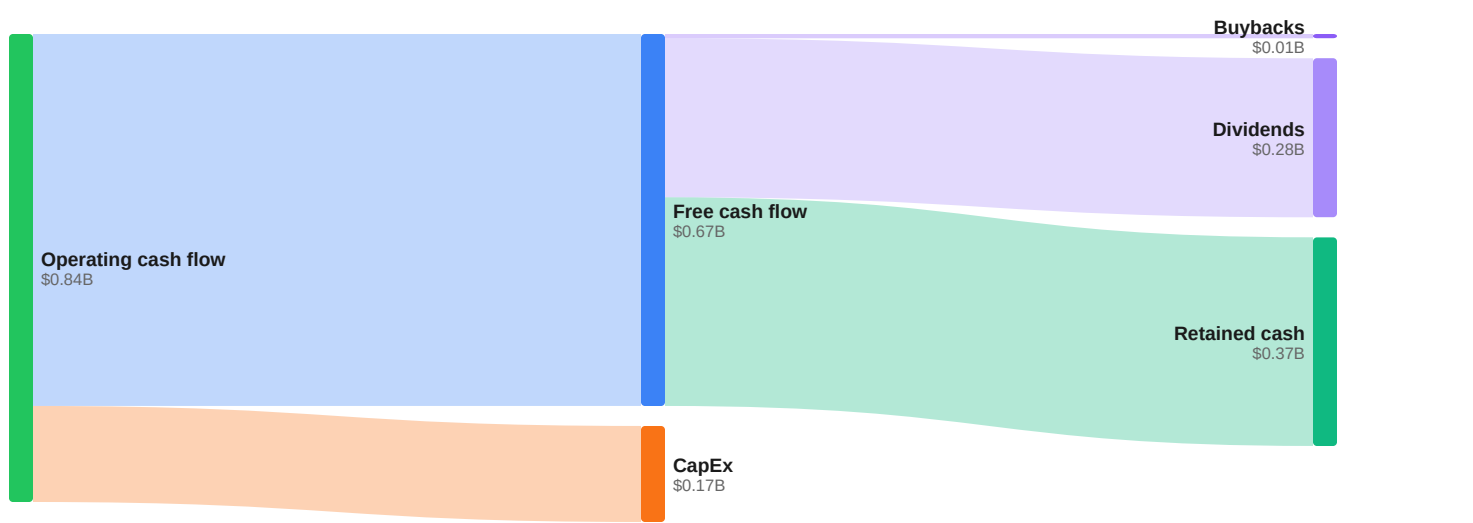
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.2	1.8	1.8	2.2	2.8	
Cost of revenue	0.5	0.7	0.8	1.0	1.3	
Gross profit	0.7	1.0	1.0	1.2	1.5	
R&D expense	0.2	0.2	0.3	0.3	0.4	
SG&A expense	0.2	0.3	0.3	0.4	0.4	
Operating income	0.3	0.5	0.5	0.5	0.7	
EBITDA	0.3	0.6	0.5	0.6	0.8	
D&A	0.0	0.0	0.0	0.0	0.1	
Pretax income	0.3	0.5	0.5	0.6	0.8	
Income tax	0.0	0.1	0.1	-1.2	0.2	
Net income	0.2	0.4	0.4	1.8	0.6	
Diluted EPS (\$)	5.05	9.05	8.76	36.59	12.75	
Diluted shares (M)	48	48	49	49	48	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.5	0.7	1.1	
ST investments	0.4	0.6	0.2	0.2	
Receivables (net)	0.2	0.2	0.2	0.3	
Total current assets	1.4	1.8	1.6	2.2	
PP&E (net)	0.4	0.4	0.5	0.7	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	2.1	2.4	3.6	4.2	
Accounts payable	0.1	0.1	0.1	0.1	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	0.3	0.2	0.3	0.4	
Long-term debt	0.0	0.0	0.0	0.0	
Total liabilities	0.4	0.4	0.5	0.7	
Shareholders' equity	1.7	2.0	3.1	3.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.4	0.4	1.8	0.6	
D&A	0.0	0.0	0.0	0.1	
Stock-based compensation	0.2	0.1	0.2	0.0	
Working capital change	(0.4)	0.0	0.1	(0.1)	
Operating cash flow	0.2	0.6	0.8	0.8	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(0.0)	(0.2)	0.2	(0.2)	
Buybacks	0.0	(0.0)	(0.6)	(0.0)	
Dividends paid	(0.1)	(0.2)	(0.2)	(0.3)	
Debt issuance / (repay)	0.0	0.0	0.0	0.0	
Financing cash flow	(0.1)	(0.2)	(0.9)	(0.3)	
Free cash flow	0.2	0.6	0.6	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	21.9%	30.1%	23.0%	68.8%	18.4%	22%	
ROA	17.3%	24.0%	19.0%	59.1%	15.8%	17.0%	
ROIC	45.0%	47.1%	43.0%	73.2%	25.5%	18.2%	
Gross margin	56.8%	58.4%	56.1%	55.3%	55.2%	55.2%	
Operating margin	21.7%	29.4%	26.5%	24.4%	26.1%	28.7%	
Net margin	20.0%	24.4%	23.5%	81.0%	22.1%	24.4%	
EBITDA margin	24.1%	31.4%	28.7%	26.1%	29.3%	31.9%	
FCF margin	18.6%	10.5%	31.9%	29.1%	23.8%	—	
VALUATION							
P/E	95.54	38.40	71.18	15.96	72.35	73.8	
P/B	18.59	10.07	14.84	9.06	12.62	15.3	
P/S	19.15	9.37	16.71	12.92	15.97	18.18	
P/FCF	102.87	89.48	52.40	44.39	67.10	101.6	
EV/EBITDA	75.33	28.34	56.18	48.05	54.11	56.0	
EV/Revenue	18.54	8.96	16.10	12.53	15.53	17.9	
Earnings yield	1.0%	2.6%	1.4%	6.3%	1.4%	1.34%	
FCF yield	1.0%	1.1%	1.9%	2.3%	1.5%	0.98%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.96	5.36	7.74	5.31	5.91	4.98	
Quick ratio	3.81	3.66	6.11	3.89	4.38	3.62	
Debt / equity	0.00	0.00	0.00	0.01	0.01	0.00	
Debt / assets	0.0%	0.1%	0.2%	0.4%	0.6%	0.1%	
Net debt / EBITDA	-2.44	-1.30	-2.11	-1.47	-1.54	-0.96	
Interest coverage	—	—	—	—	—	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.86	0.98	0.81	0.73	0.71	0.70	
Receivables turnover	14.07	12.48	10.05	12.53	13.04	9.5	
DSO (days)	26	29	36	29	28	38	
DPO (days)	42	35	28	31	35	45	
Cash conversion cycle	129	167	198	147	136	161	
GROWTH (YoY)							
Revenue growth	43.0%	48.5%	1.5%	21.2%	26.4%	—	
Net income growth	47.2%	80.8%	-2.4%	318.1%	-65.5%	—	
EPS growth	45.3%	79.7%	-3.0%	321.3%	-66.0%	—	
FCF growth	5.9%	-16.4%	209.1%	10.6%	3.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.02	9.02	8.74	36.83	12.53	16.27	
Book value / share	25.79	34.37	41.94	64.85	71.83	79.31	
Revenue / share	25.04	36.96	37.26	45.50	56.75	66.64	
FCF / share	4.66	3.87	11.88	13.24	13.51	11.92	
Cash / share	15.03	15.20	22.68	17.79	25.56	28.78	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	2.2%	0.0%	0.01%	
Altman Z-Score	42.96	28.72	50.21	38.78	42.99	47.9	
Piotroski F-Score	7	6	4	5	5	6/9	
Beneish M-Score	-2.22	-0.96	-2.69	0.23	-2.48	-1.88	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	47.9	Safe (>2.99)	Safe	
Income quality	1.03	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.88	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.81	Revenue stability	0.94
Interest burden		1.00	Earnings stability	0.43
Operating margin		30.1%	Earnings persistence	0.50
Asset turnover		0.76×	Revenue CAGR 3y	21.0%
Financial leverage		1.19×	EPS CAGR 3y	20.4%
= ROE		22%	FCF CAGR 3y	24.1%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.01%	DIVIDEND YIELD 0.62%	TOTAL SHAREHOLDER RETURN 0.49% cash yield	SBC / REVENUE -0.8% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NXPI	\$57.8B	19.5	28%	21.9%	+8.8%	8/9	+5.9%
TEL	\$61.6B	20.7	24%	14.5%	+15.5%	9/9	-4.9%
TER	\$50.8B	44.3	37%	28.2%	+57.9%	6/9	+133.8%
ALAB	\$49.6B	131.7	26%	39.0%	+98.5%	4/9	+74.8%
STM	\$40.5B	87.7	3%	6.4%	+10.3%	6/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	—
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

25 Analysts

Str Sell (0) Sell (0) Hold (3) Buy (22) Str Buy (0)

MEAN TARGET (QTR) \$1953.25 4 targets	TARGET VS. PRICE +61.3% last-quarter mean	NEXT REPORT 2026-10-29 street \$7.74
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.16B	\$4.20B / \$4.14B	\$27.51	\$27.78 / \$27.27	10
FY2027	\$5.37B	\$5.64B / \$5.04B	\$36.21	\$38.83 / \$33.38	10
FY2028	\$6.45B	\$9.24B / \$5.45B	\$43.41	\$50.50 / \$35.63	6

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$1953.25	+61.3%	4
Last Year	\$1534.95	+26.8%	21
All Time	\$1153.71	-4.7%	42

Rolling mean of published targets vs. last close \$1210.86. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF 2/5

ROE 4/5

ROA 5/5

DEBT/EQ 1/5

P/E 1/5

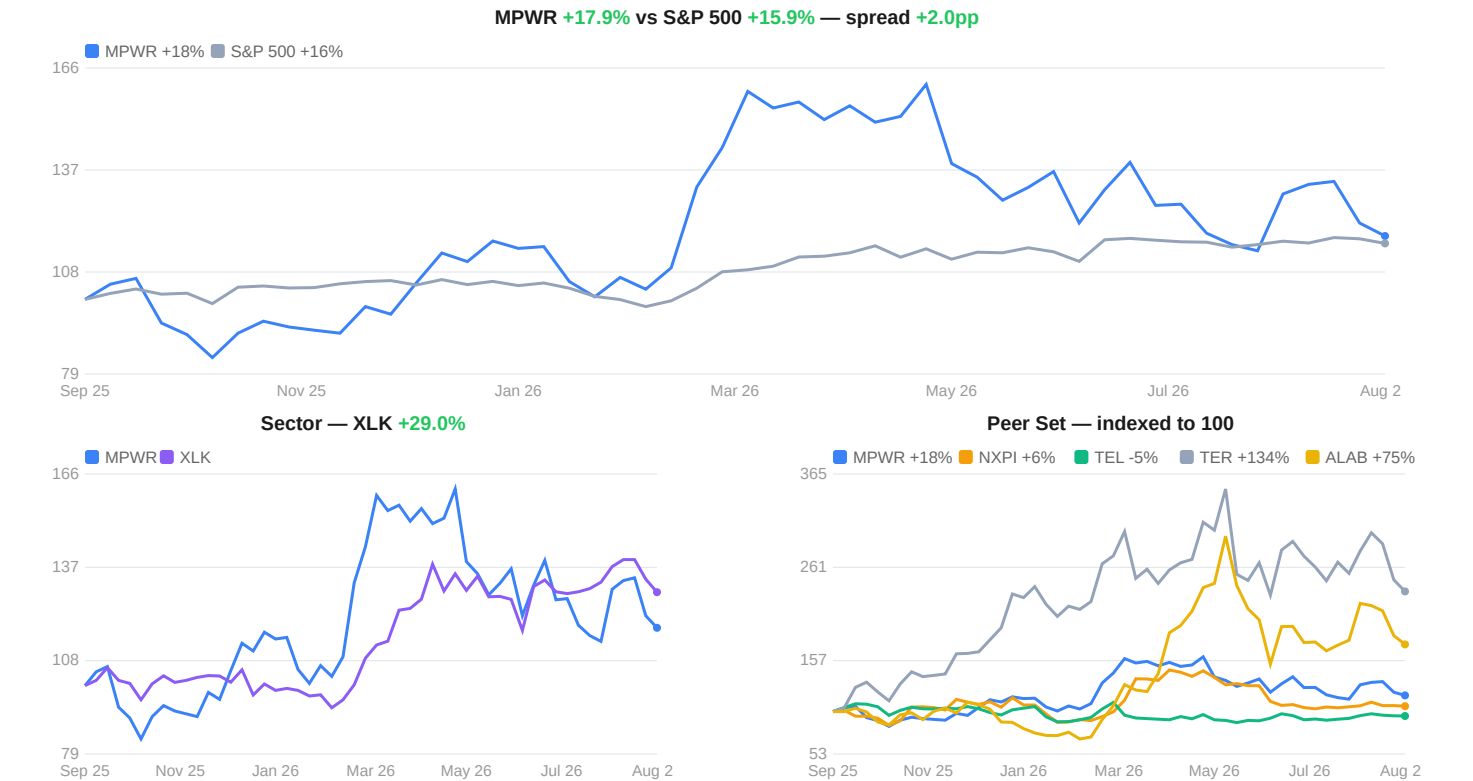
P/B 1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



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MOVING AVERAGE RIBBON & TREND

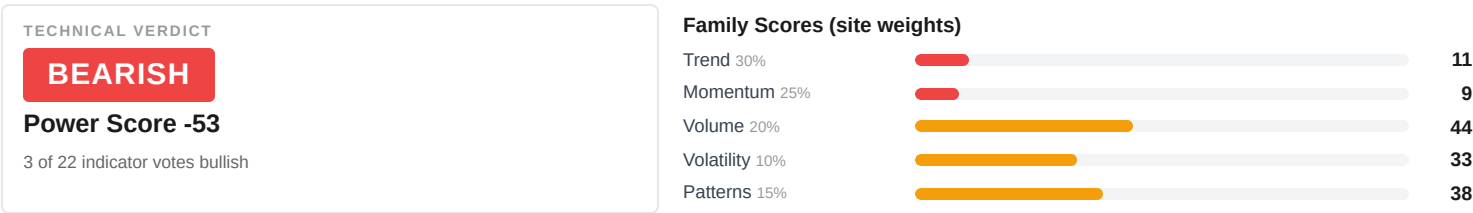
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

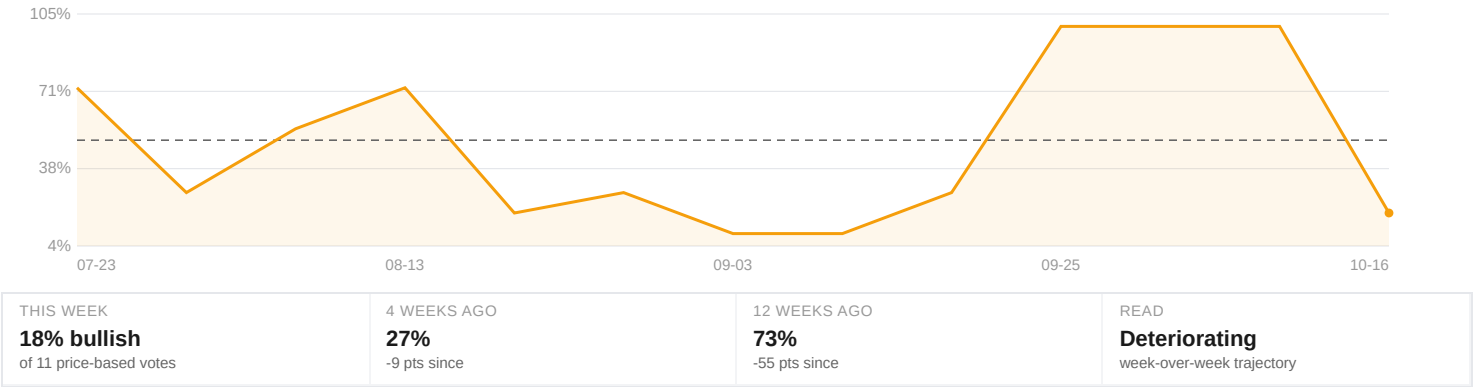
32 TECHNICAL POWER SCORE

EDGE · site engine · 24/100 composite



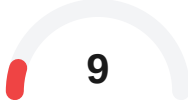
BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID						3 bull / 19 bear	
● Price vs SMA 20	\$1351.78	● Price vs SMA 50	\$1307.11	● Price vs SMA 200	\$1303.53		
● EMA 9/21 Cross	1301.2/1318.8	● SMA 50/200	Golden	● ADX Direction	ADX 22		
● Supertrend	\$1398	● Parabolic SAR	\$1444	● SMA Slope	-0.260		
● RSI	37.7	● Stochastic K/D	9/11	● StochRSI K/D	1/1		
● Williams %R	-95	● CCI	-166	● TSI vs Signal	-1.9		
● CMO	-24.6	● ROC	-15.90%	● OBV Signal	Distrib		
● Chaikin MF	0.230	● MFI	35	● Force Index	-16M		
● Elder Ray Bull	-69.76						

INDICATOR GAUGES					site technicals-tab style	
 37.7 RSI (14) 30 oversold · 70 overbought	 9 Stochastic %K vs %D 11	 35.1 Money Flow volume-weighted RSI	 22.4 ADX trend strength · <20 weak	 94.7 Williams %R inverted scale		

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$1234.81 / \$1274.63 / \$1300.05		S1 / S2	\$1209.39 / \$1169.57	
Bollinger (20,2)	\$1212.17 – \$1491.38		Squeeze	Off	
52-wk range	\$833.18 – \$1714.09		Off 52-wk high	-29.4%	
ATR (14)	\$56.39 (4.7%)		Historical vol	56.2%	

34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown	
-0.1% Jan 50%	+3.4% Feb 60%	+3.5% Mar 62%	+4.6% Apr 65%	+2.8% May 75%	+0.8% Jun 50%	+2.3% Jul 50%	+4.3% Aug 55%	-1.0% Sep 55%	+2.9% Oct 55%	+0.7% Nov 70%	+5.9% Dec 70%	

Sample: 20 years — treat short histories as suggestive, not statistical.

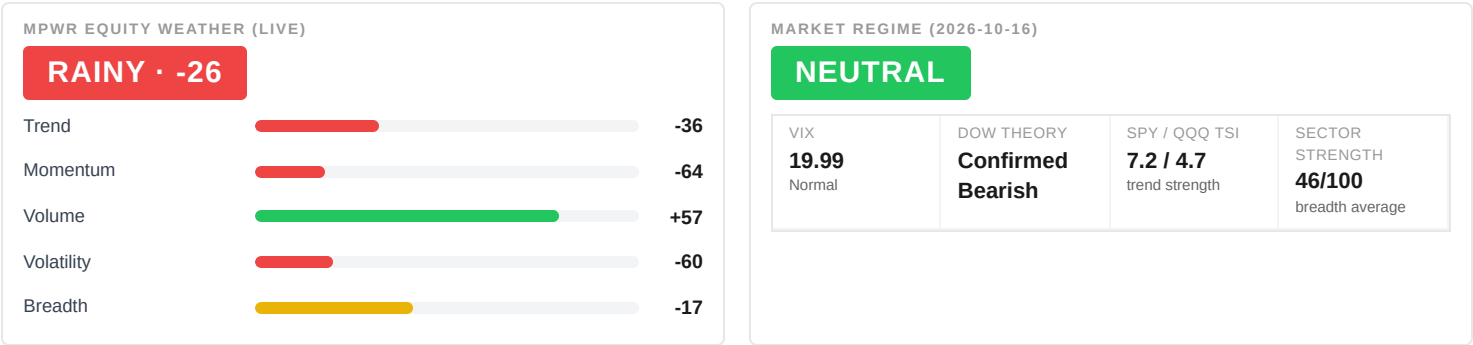
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		MPWR	S&P 500	
Weekly volatility (σ , 1y)		6.80%	1.83%	
Best / worst week (1y)		+21.0% / -14.0%	—	
Max drawdown (5y, monthly)		-43.8%	—	
1-week VaR (95%)		-11.2%	—	
Beta (5y)		1.66	1.00	

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36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-26.2	-36.0	-64.5	+57.1
+7.5 vs industry	-2.8 vs industry	-5.4 vs industry	+82.7 vs industry

READING	MPWR	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-26.2	-33.7	-20.7	-20.5
Trend	-36.0	-33.2	-20.8	-21.3
Momentum	-64.5	-59.0	-28.5	-15.8
Volume	+57.1	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

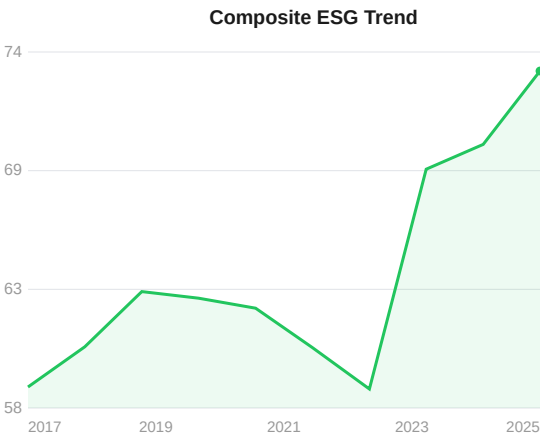
EXECUTIVE	TOTAL COMP	STRUCTURE
Michael Hsing Chairman of the Board, Preside	\$19.9M	95% equity+incentive
Saria Tseng Executive Vice President, Strate	\$9.0M	94% equity+incentive
Deming Xiao Executive Vice President, Global	\$9.0M	94% equity+incentive
Maurice Sciammas Executive Vice President, W	\$9.0M	94% equity+incentive
Bernie Blegen Executive Vice President, Chie	\$7.0M	93% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	77
Social	72
Governance	72
Composite ESG	74



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-10	Other Events; Exhibits	8.01,9.01
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-02-27	Non-Reliance on Previously Issued Financial Statements	4.02
2026-02-05	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,8.01,9.01
2025-12-12	Other Events; Financial Statements and Exhibits	8.01,9.01
2025-11-21	Amendments to Articles of Incorporation or Bylaws; Financial Statement	5.03,9.01
2025-10-30	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-07-30	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	87 rows · 2004 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-24 to 2026-09-28	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-07-15	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.