

Marvell Technology, Inc. (MRVL)

Technology / Semiconductors · NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$227.83 2026-10-16	MARKET CAP \$199.5B VOLUME 21.2M	52-WK HIGH \$329.88 52-WK LOW \$70.69	TRAILING PE 74.7 P/S 21.11	GROSS MARGIN 51.4% NET MARGIN 27.9%	ROE 16% ROIC 5%	PIOTROSKI 6/9 ALTMAN Z 14.3	1-YR RETURN +158.2% 5-YR RETURN +843.0%
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Marvell Technology, Inc., together with its subsidiaries, provides data infrastructure semiconductor solutions and spanning the data center core to network edge in the United States, Argentina, China, India, Israel, Japan, Singapore, South Korea, Taiwan, Vietnam, and internationally. The company develops and scales system-on-a-chip architectures, integrating analog, mixed-signal, and digital signal processing functionality. It offers a portfolio of ethernet solutions, including spanning controllers, network adapters, physical transceivers, and switches; single or multiple core processors; and custom application specific integrated circuits, interconnects, fibre channel adapters, and processors. The company also provides interconnect products, including pulse amplitude modulation, coherent and coherent-lite digital signal processors (DSPs), laser drivers, trans-impedance amplifiers, silicon photonics, co-packaged optics, linear pluggable optics chipsets, data center interconnect, active electrical cable DSPs and peripheral component interconnect express retimer solutions; fibre channel products comprising host bus adapters and controllers for server and storage system connectivity; storage controllers for hard disk drives and solid-state-drives; host system interfaces, including serial advanced technology attachment and serial attached SCSI, peripheral component interconnect express, compute express link switches, non-volatile memory express (NVMe), and NVMe over fabrics; and develops ultra accelerator linkTM switches and ethernet for scale-up networking switches. The company serves data centers, communications, and other markets. It offers its products through direct customers and distributors. Marvell Technology, Inc. was incorporated in 1995 and is headquartered in Wilmington, Delaware.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$199.5B EMPLOYEES 7,480 (SEC-filed) CEO Matthew J. Murphy
IPO 2000-06-27 COUNTRY US
1000 North West Street, Wilmington, DE 19801 · Tel 302 295 4840 · [marvell.com](https://www.marvell.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean **\$318.77** (40 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

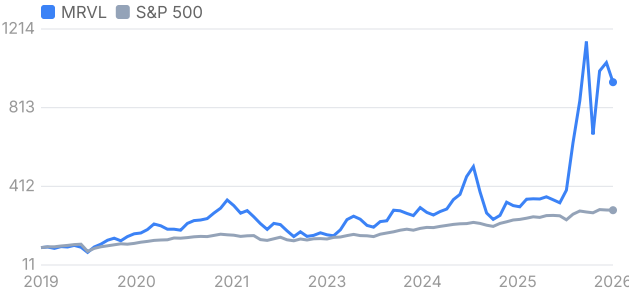
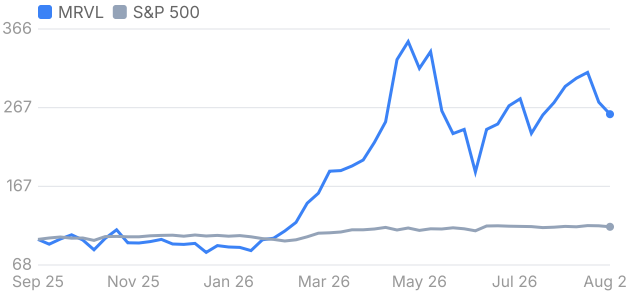
\$55M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MRVL +158.2%** · **S&P 500 +15.9%** · spread **+142.4pp**

7 Years vs S&P 500 · **MRVL +843.0%** · **S&P 500 +189.9%** · spread **+653.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

67

OF 100

Score Breakdown

Profitability	59/100
Growth	77/100
Momentum	87/100
Quality	73/100
Earnings Quality	61/100
Balance Sheet	85/100
Value	37/100
Risk (safety)	100/100
Overall	67.0/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ADI	81
KLAC	72
QCOM	61
ARM	80
TXN	79
AMAT	69
MRVL	67

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

67 / 100

IS Score 67.0 / 100 · -2.6 from peak of 70

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 27 / 100 · Power -46 · 3 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 67, price structure 27 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 67.0	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 70 → 67 → 66 → 67	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 2,231 → now 2,231	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

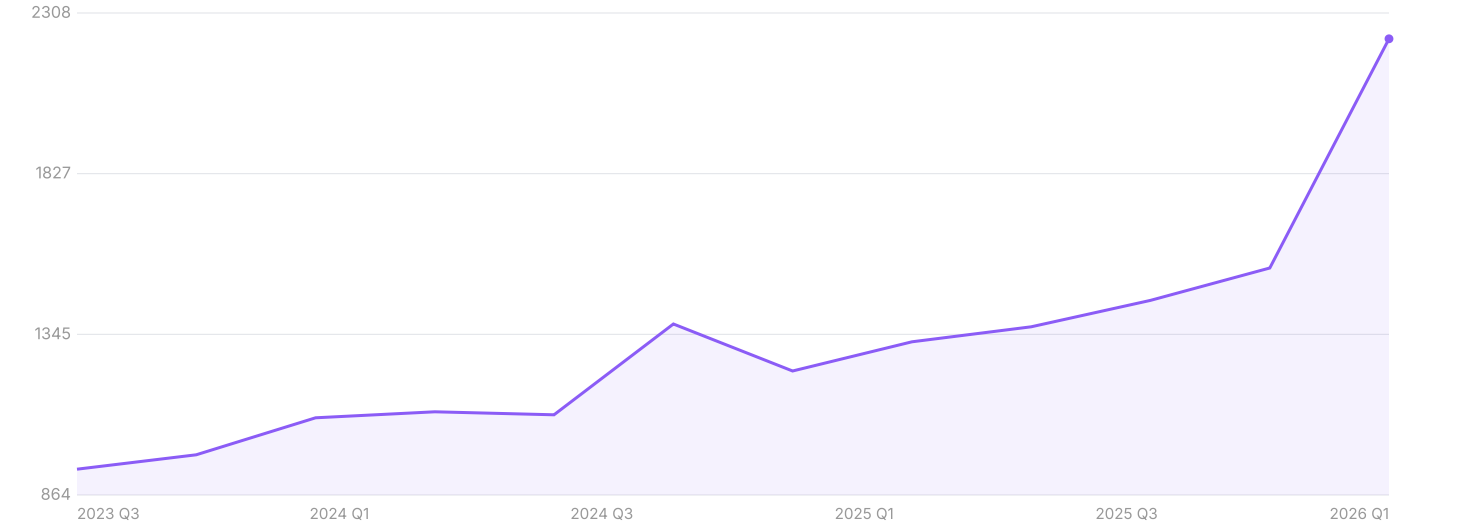
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-08-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1850 up / 1531 down net +319 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 2,231 · latest 2,231 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,231	699.8M	\$200.6B	78.0%
2026 Q1	1,544	701.6M	\$67.9B	78.2%
2025 Q4	1,447	697.8M	\$57.9B	77.8%
2025 Q3	1,368	674.1M	\$55.4B	75.1%
2025 Q2	1,323	696.2M	\$52.2B	77.6%
2025 Q1	1,235	714.5M	\$41.7B	79.6%
2024 Q4	1,376	726.8M	\$75.0B	81.0%
2024 Q3	1,104	729.1M	\$48.5B	81.2%
2024 Q2	1,113	751.3M	\$49.4B	83.7%
2024 Q1	1,095	722.0M	\$48.2B	80.5%
2023 Q4	984	723.6M	\$41.1B	80.6%
2023 Q3	941	716.6M	\$36.3B	79.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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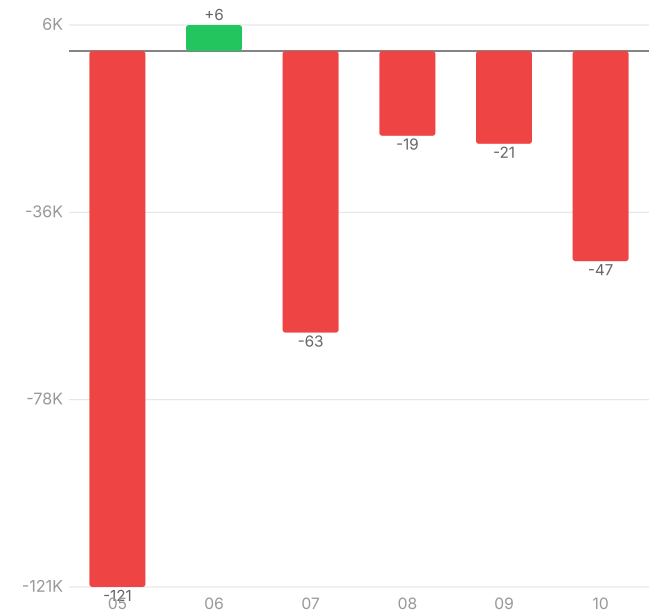
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bharathi Sandeep	President, Data Center Group	2026-10-16	SELL	3,685	\$0.87M	58,748
Casper Mark	EVP & Chief Legal Officer	2026-10-15	EXERCISE	1,394	—	3,810
Casper Mark	EVP & Chief Legal Officer	2026-10-15	TAX W/H	734	\$0.18M	3,076
Casper Mark	EVP & Chief Legal Officer	2026-10-15	EXERCISE	1,529	—	4,605
Casper Mark	EVP & Chief Legal Officer	2026-10-15	TAX W/H	806	\$0.19M	3,799
Casper Mark	EVP & Chief Legal Officer	2026-10-15	EXERCISE	1,190	—	4,989
Casper Mark	EVP & Chief Legal Officer	2026-10-15	TAX W/H	627	\$0.15M	4,362
Casper Mark	EVP & Chief Legal Officer	2026-10-15	EXERCISE	1,394	—	2,788

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	28	350,839	\$54.5M	Counted
M — Exercises (paired A/D)	65	1,815,051	—	None — mechanics
F — Tax withholding	59	916,869	\$134.5M	None — compensation
G — Gifts	2	1,750	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$54.5M 28 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-16	Sandeep Bharathi	3,685	\$0.9M
2026-10-08	Justin Scarpulla	1,100	\$0.3M
2026-10-01	Koopmans Family Trust U/A Dtd 03/28/2013	10,000	\$2.6M
2026-08-17	Matthew Murphy	22,500	\$5.3M
Trailing 12 mo	26 filings	539,921	\$110M

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11 13D / 13G STAKES				COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	6.50%	56.9M sh
2026-07-31	SCHEDULE 13G/A	Vanguard Capital Management	7.63%	66.7M sh
2026-07-29	SCHEDULE 13G/A	BlackRock, Inc.	9.00%	79.1M sh
2026-06-05	SCHEDULE 13G/A	Abigail P. Johnson	9.60%	84.4M sh

12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Maria Elvira Salazar	House	SELL	\$1,001 - \$15,000	2026-09-24	2026-10-08
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18
Angus Stanley King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18
HOUSE 12-MO 20 trades 14 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,544		13F SHARES 702M 78.2% of shares out		NEW / CLOSED 267 / 147 positions, QoQ
PUT/CALL (13F) 0.75 option positions		FREE FLOAT 99.6% 872M sh		
				INCREASED / REDUCED 567 / 531 positions, QoQ

2.8 · Largest Reporting 13F Managers

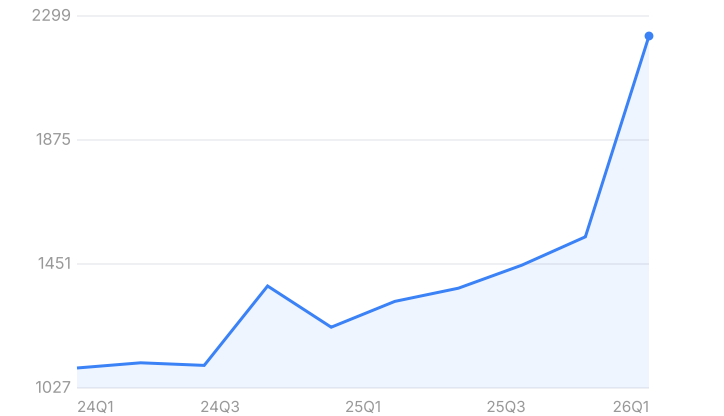
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	667,912	\$176M
Davenport & Co Llc	596,528	\$157M
Vontobel Holding Ltd.	472,739	\$125M
Td Waterhouse Canada Inc.	305,874	\$82M
Mn Services Vermogensbeheer B.V.	252,612	\$67M
Czech National Bank	251,629	\$66M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

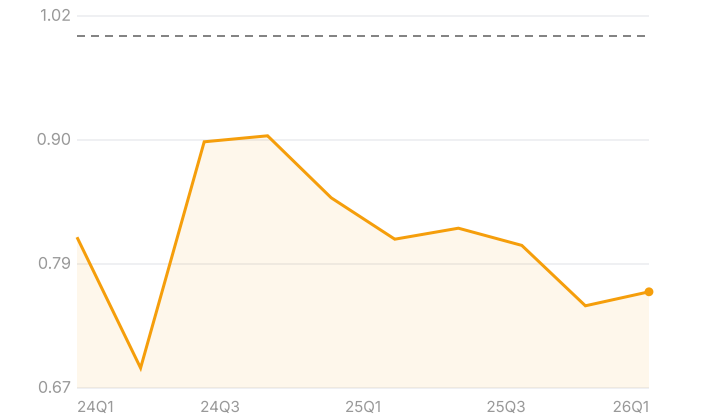
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$7.3B
VTSAX	0.3%	\$7.3B
VTI	0.3%	\$7.3B
VSMPX	0.3%	\$7.3B
VFFSX	0.4%	\$6.1B
VFIAX	0.4%	\$6.1B

13F Filers Holding MRVL — quarterly



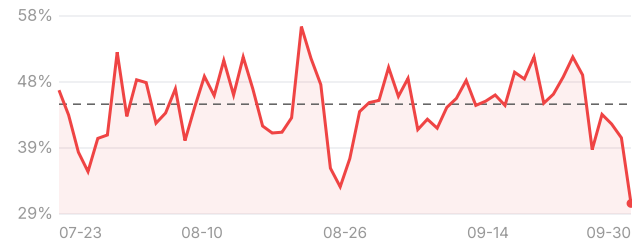
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

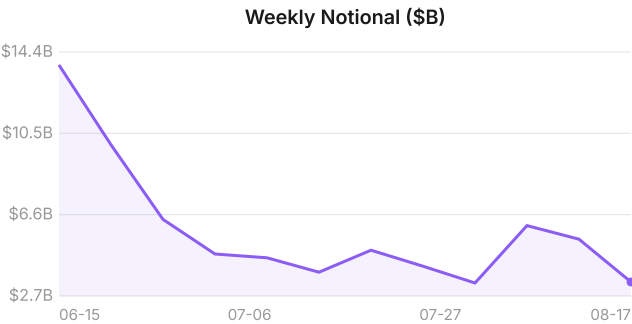


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
30.5%	45.2%	Rising	Q: 30% · N:
2026-10-15	50-day 44.9%	20d vs 50d	29% · B:
			38%
			latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

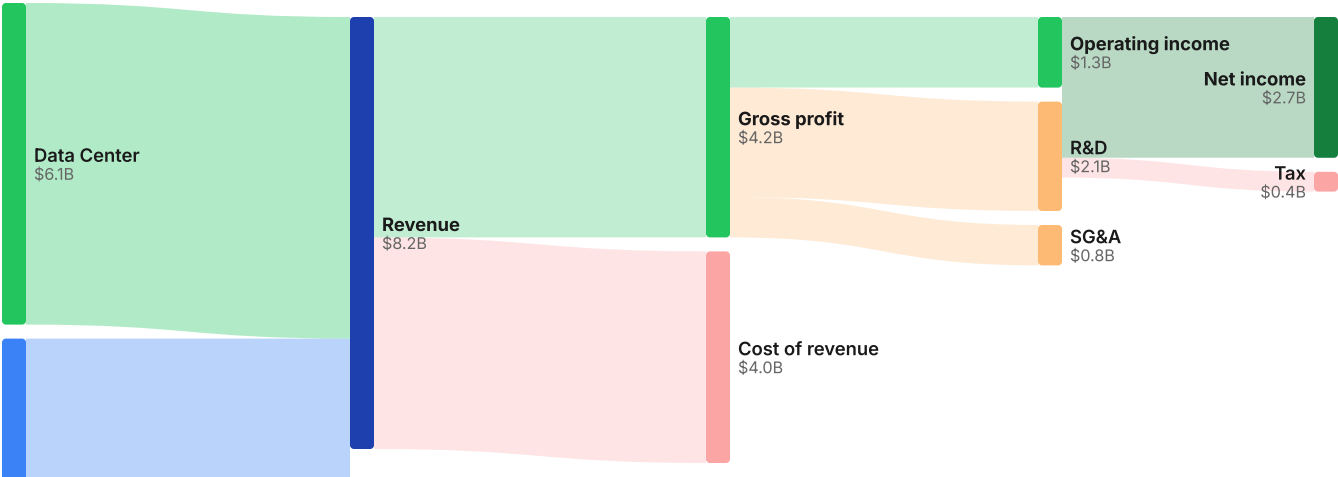


Where MRVL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	9.0M	65 sh
Incr Intelligent Cross Llc	8.4M	57 sh
Ebxi Level Ats	5.6M	33 sh
Sgmt Sigma X2	5.4M	66 sh
Mstx Ms Trajectory Cross (Ats-1)	4.3M	80 sh
Pure Purestream	4.3M	56 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Marvell Technology, Inc. revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

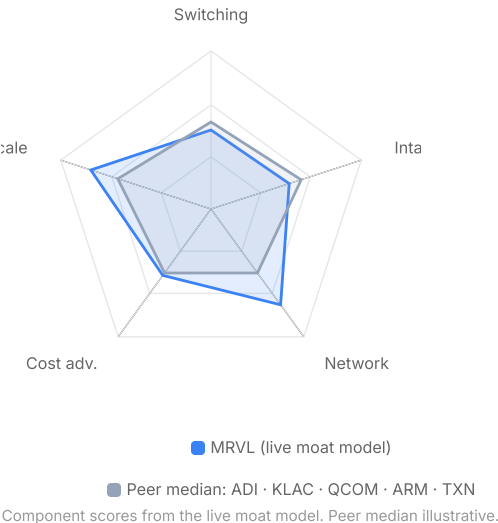
REGION	REVENUE	SHARE
CHINA	\$3.0B	36%
Other Countries	\$2.4B	29%
TAIWAN	\$1.7B	20%
UNITED STATES	\$1.2B	14%

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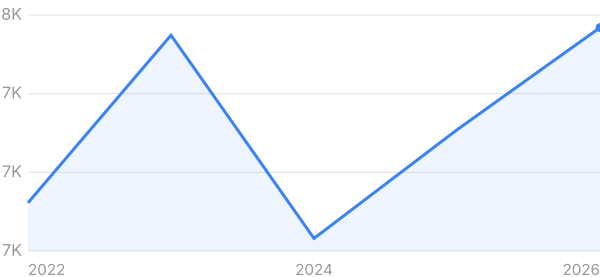
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 59/100 NARROW

Moat score 59/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



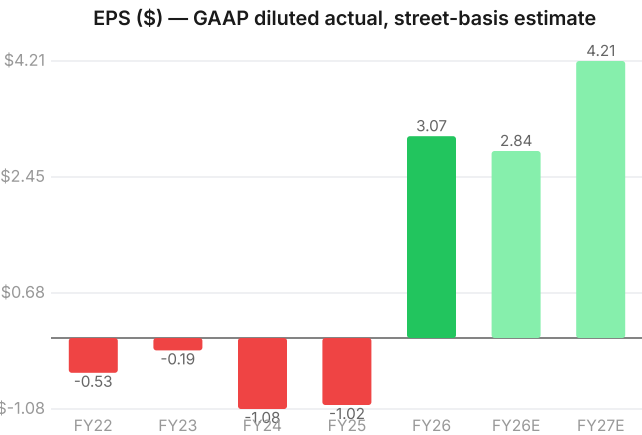
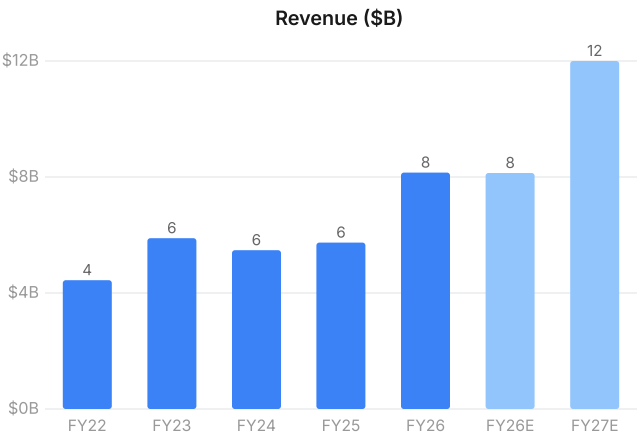
19 CORPORATE INFORMATION — KEY OFFICERS

7,480 employees

OFFICER	TITLE
Matthew J. Murphy	Chief Executive Officer & Chairman
Sandeep Bharathi	President of Data Center Group
Christopher Koopmans	President & Chief Operating Officer
Willem A. Meintjes	Advisor

20 REVENUE & EPS — HISTORY AND ESTIMATES

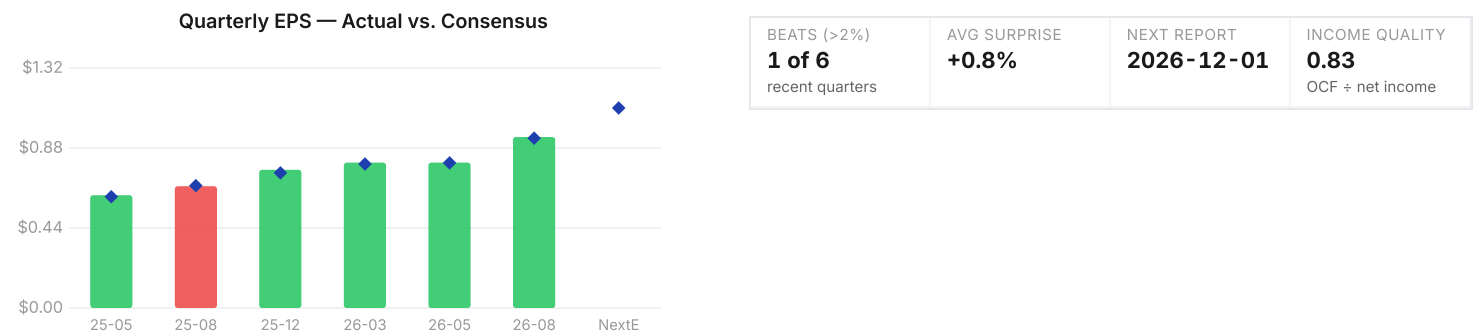
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



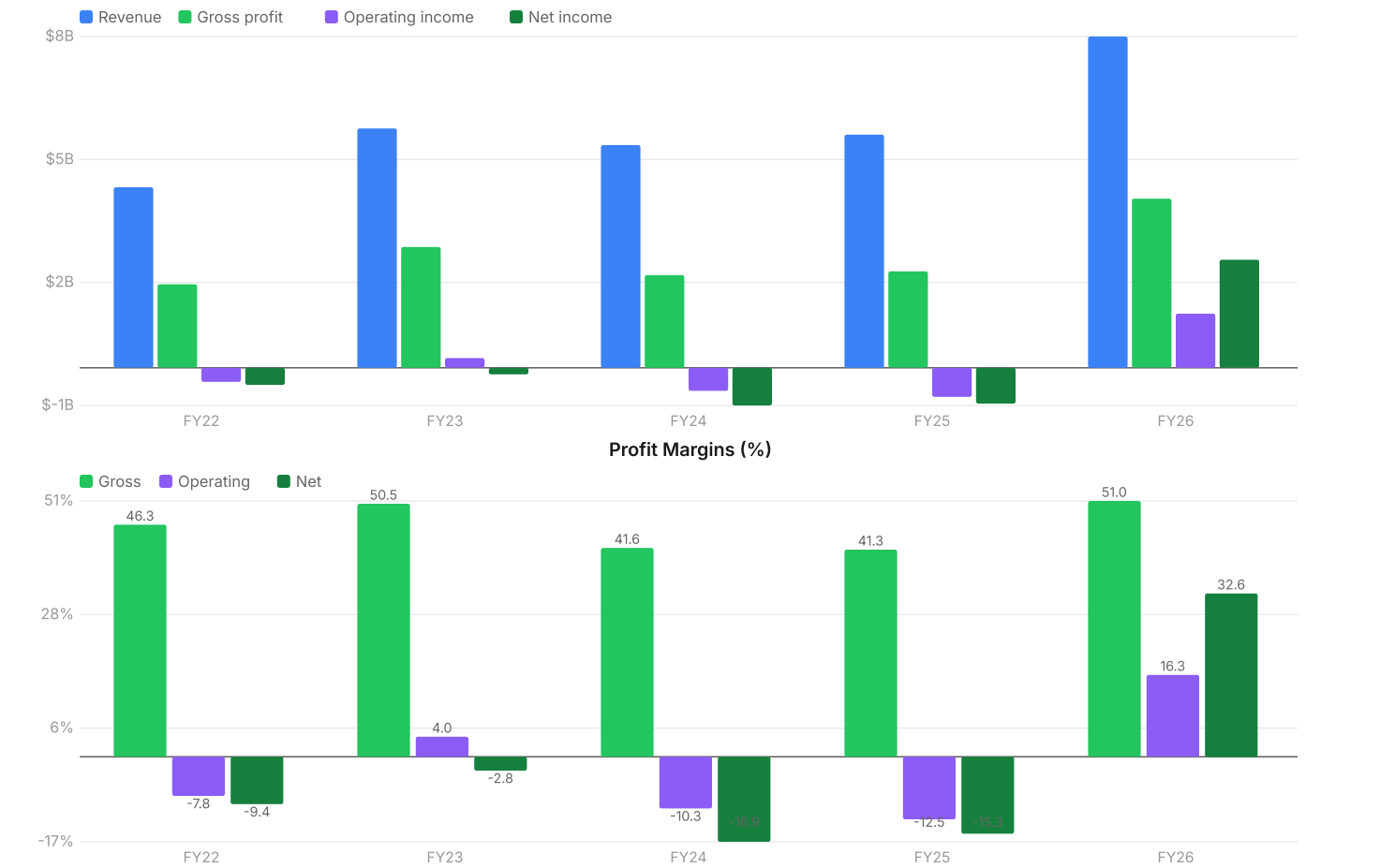
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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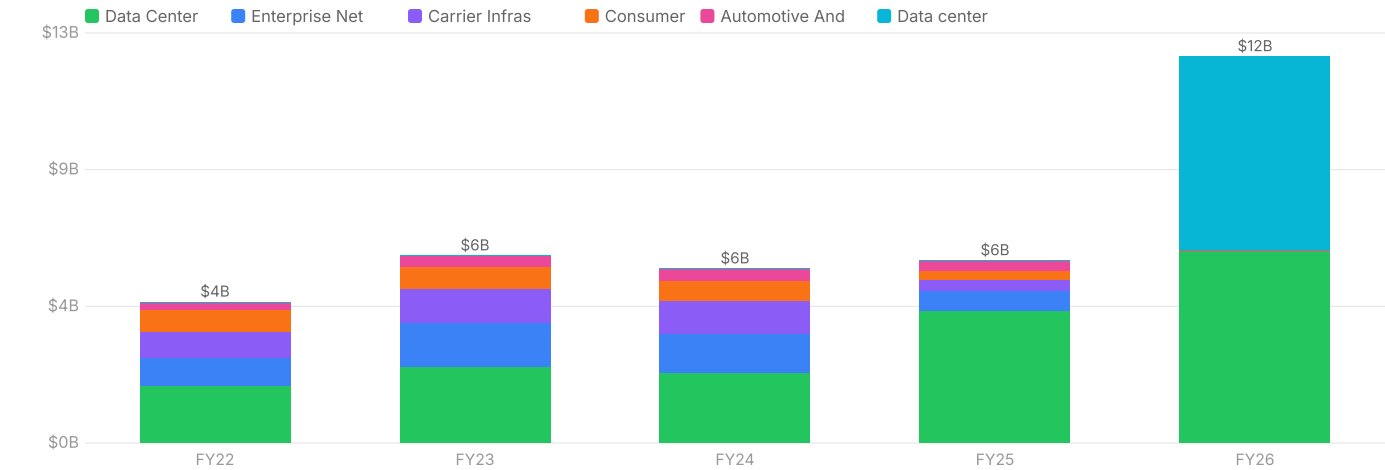
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+50.3%	+32.7%	-7.0%	+4.7%	+42.1%
Gross profit	+38.7%	+44.7%	-23.2%	+3.9%	+75.5%
Operating income	+34.6%	-168.4%	-338.5%	+26.9%	-285.8%
Net income	+51.8%	-61.2%	+470.9%	-5.2%	-401.7%

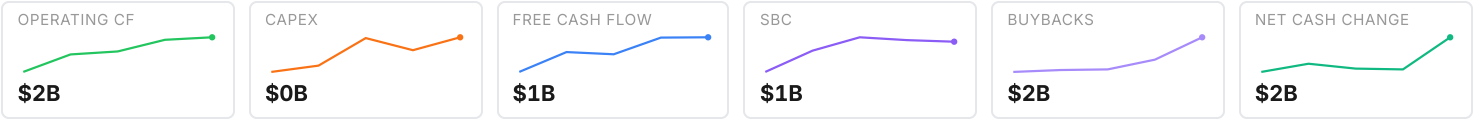
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	4.5	5.9	5.5	5.8	8.2	
Cost of revenue	2.4	2.9	3.2	3.4	4.0	
Gross profit	2.1	3.0	2.3	2.4	4.2	
R&D expense	1.4	1.8	1.9	2.0	2.1	
SG&A expense	1.0	0.8	0.8	0.8	0.8	
Operating income	-0.3	0.2	-0.6	-0.7	1.3	
EBITDA	0.9	1.6	0.9	0.7	4.5	
D&A	1.2	1.4	1.4	1.4	1.3	
Pretax income	-0.5	0.1	-0.8	-0.9	3.0	
Income tax	-0.1	0.2	0.2	-0.0	0.4	
Net income	-0.4	-0.2	-0.9	-0.9	2.7	
Diluted EPS (\$)	-0.53	-0.19	-1.08	-1.02	3.07	
Diluted shares (M)	797	851	861	866	870	

CASH FLOW TRENDS

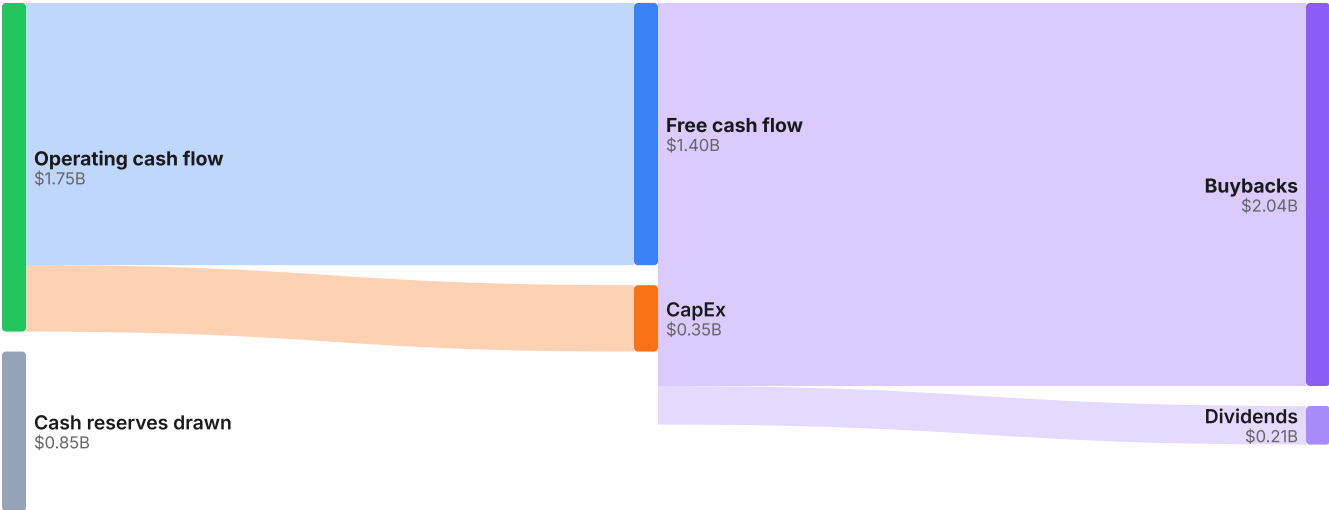
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

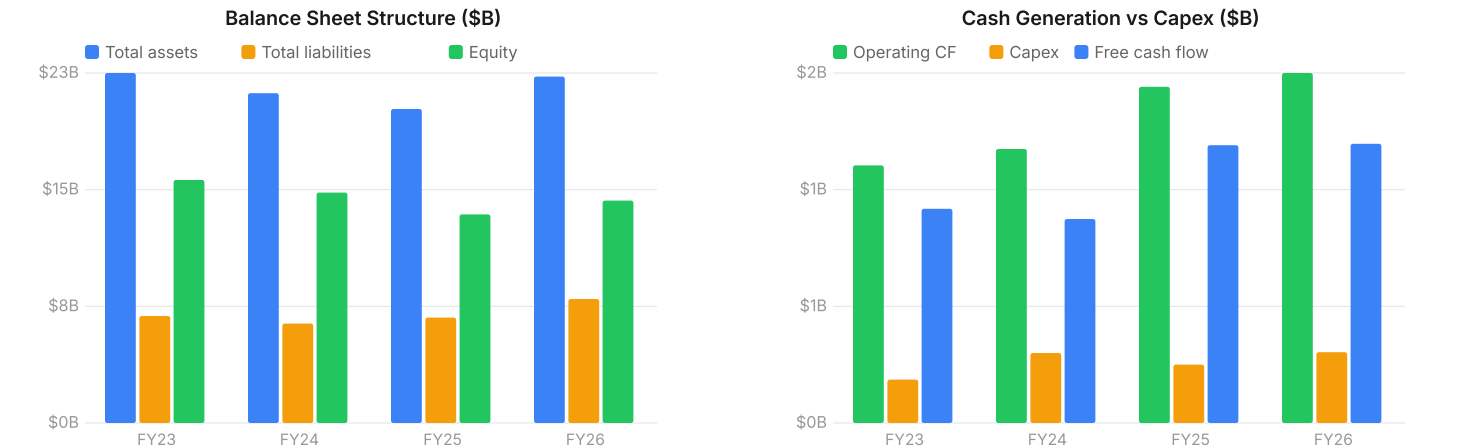
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.9	1.0	0.9	2.6	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.2	1.1	1.0	2.2	
Total current assets	3.3	3.1	3.1	6.5	
PP&E (net)	0.8	1.0	1.0	1.2	
Goodwill + intangibles	17.1	15.9	14.7	13.1	
Total assets	22.5	21.2	20.2	22.3	
Accounts payable	0.5	0.4	0.6	1.1	
Short-term debt	0.6	0.1	0.1	0.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	2.4	1.8	2.0	3.2	
Long-term debt	3.9	4.1	3.9	4.0	
Total liabilities	6.9	6.4	6.8	8.0	
Shareholders' equity	15.6	14.8	13.4	14.3	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(0.2)	(0.9)	(0.9)	2.7	
D&A	1.4	1.4	1.4	1.3	
Stock-based compensation	0.6	0.6	0.6	0.6	
Working capital change	(0.6)	0.1	0.1	(0.5)	
Operating cash flow	1.3	1.4	1.7	1.8	
Capital expenditures	(0.2)	(0.4)	(0.3)	(0.4)	
Investing cash flow	(0.3)	(0.4)	(0.3)	2.1	
Buybacks	(0.1)	(0.2)	(0.7)	(2.0)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.1)	(0.3)	(0.1)	0.4	
Financing cash flow	(0.7)	(1.0)	(1.4)	(2.2)	
Free cash flow	1.1	1.0	1.4	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-3.5%	-1.0%	-6.1%	-6.3%	19.3%	16%	
ROA	-2.6%	-0.7%	-4.3%	-4.3%	12.6%	9.6%	
ROIC	-1.4%	-2.3%	-2.5%	-3.4%	7.1%	5.4%	
Gross margin	46.3%	50.5%	41.6%	41.3%	51.0%	51.4%	
Operating margin	-7.8%	4.0%	-10.3%	-12.5%	16.3%	16.7%	
Net margin	-9.4%	-2.8%	-16.9%	-15.3%	32.6%	27.9%	
EBITDA margin	20.2%	27.8%	15.4%	11.3%	55.4%	50.3%	
FCF margin	14.2%	18.1%	18.5%	24.1%	17.0%	—	
VALUATION							
P/E	-143.92	-223.06	-62.36	-110.08	25.31	74.7	
P/B	3.86	2.33	3.92	7.26	4.72	11.0	
P/S	13.58	6.16	10.57	16.89	8.25	21.11	
P/FCF	95.81	34.04	57.04	70.11	48.47	115.3	
EV/EBITDA	71.82	24.45	72.47	154.60	15.33	42.2	
EV/Revenue	14.50	6.81	11.19	17.48	8.51	21.3	
Earnings yield	-0.7%	-0.4%	-1.6%	-0.9%	4.0%	1.29%	
FCF yield	1.0%	2.9%	1.8%	1.4%	2.1%	0.87%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.80	1.37	1.69	1.54	2.01	3.17	
Quick ratio	1.28	0.93	1.21	1.03	1.58	2.62	
Debt / equity	0.30	0.30	0.30	0.32	0.33	0.29	
Debt / assets	21.4%	21.0%	20.7%	21.5%	21.5%	19.2%	
Net debt / EBITDA	4.57	2.32	4.06	5.21	0.47	0.28	
Interest coverage	-2.47	1.50	-2.58	-3.71	15.28	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.27	0.27	0.25	0.28	0.39	0.34	
Receivables turnover	5.63	5.28	4.76	5.36	5.10	4.3	
DSO (days)	65	69	77	68	72	86	
DPO (days)	54	58	50	56	76	63	
Cash conversion cycle	86	123	137	114	104	130	
GROWTH (YoY)							
Revenue growth	50.3%	32.7%	-7.0%	4.7%	42.1%	—	
Net income growth	-51.8%	61.2%	-470.9%	5.2%	401.7%	—	
EPS growth	-21.2%	60.8%	-463.9%	5.3%	405.0%	—	
FCF growth	-9.4%	69.4%	-4.8%	36.2%	0.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.49	-0.19	-1.08	-1.02	3.12	2.94	
Book value / share	18.21	18.31	17.15	15.51	16.71	20.65	
Revenue / share	5.18	6.93	6.37	6.66	9.57	10.53	
FCF / share	0.73	1.25	1.18	1.61	1.63	1.93	
Cash / share	0.71	1.07	1.10	1.10	3.08	4.38	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.3%	0.3%	0.7%	3.0%	1.10%	
Altman Z-Score	5.98	3.60	5.70	8.78	6.19	14.3	
Piotroski F-Score	4	6	4	5	7	6/9	
Beneish M-Score	-1.82	-2.59	-3.06	-3.11	-1.34	-1.95	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	14.3	Safe (>2.99)	Safe	
Income quality	0.83	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-1.95	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.86	Revenue stability	0.89
Interest burden		0.88	Earnings stability	0.38
Operating margin		37.0%	Earnings persistence	0.20
Asset turnover		0.39×	Revenue CAGR 3y	18.9%
Financial leverage		1.51×	EPS CAGR 3y	—
= ROE		17%	FCF CAGR 3y	31.2%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.10%	DIVIDEND YIELD 0.11%	TOTAL SHAREHOLDER RETURN 1.17% cash yield	SBC / REVENUE 8.8% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ADI	\$191.6B	46.7	12%	33.3%	+33.6%	7/9	+65.7%
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	+51.7%
QCOM	\$183.8B	19.6	34%	20.1%	+1.9%	5/9	+7.1%
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	+33.1%
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	—
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

74 Analysts



MEAN TARGET (QTR) \$318.77 40 targets	TARGET VS. PRICE +39.9% last-quarter mean	NEXT REPORT 2026-12-01 street \$1.10
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.18B	\$8.20B / \$8.12B	\$2.84	\$2.85 / \$2.80	26
FY2027	\$12.07B	\$12.18B / \$12.00B	\$4.21	\$4.28 / \$4.17	26
FY2028	\$19.54B	\$20.17B / \$17.74B	\$7.28	\$7.76 / \$6.20	27

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$356.24	+56.4%	21
Last Quarter	\$318.77	+39.9%	40
Last Year	\$231.60	+1.7%	113
All Time	\$165.00	-27.6%	209

Rolling mean of published targets vs. last close \$227.83. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF2/5

ROE4/5

ROA4/5

DEBT/EQ2/5

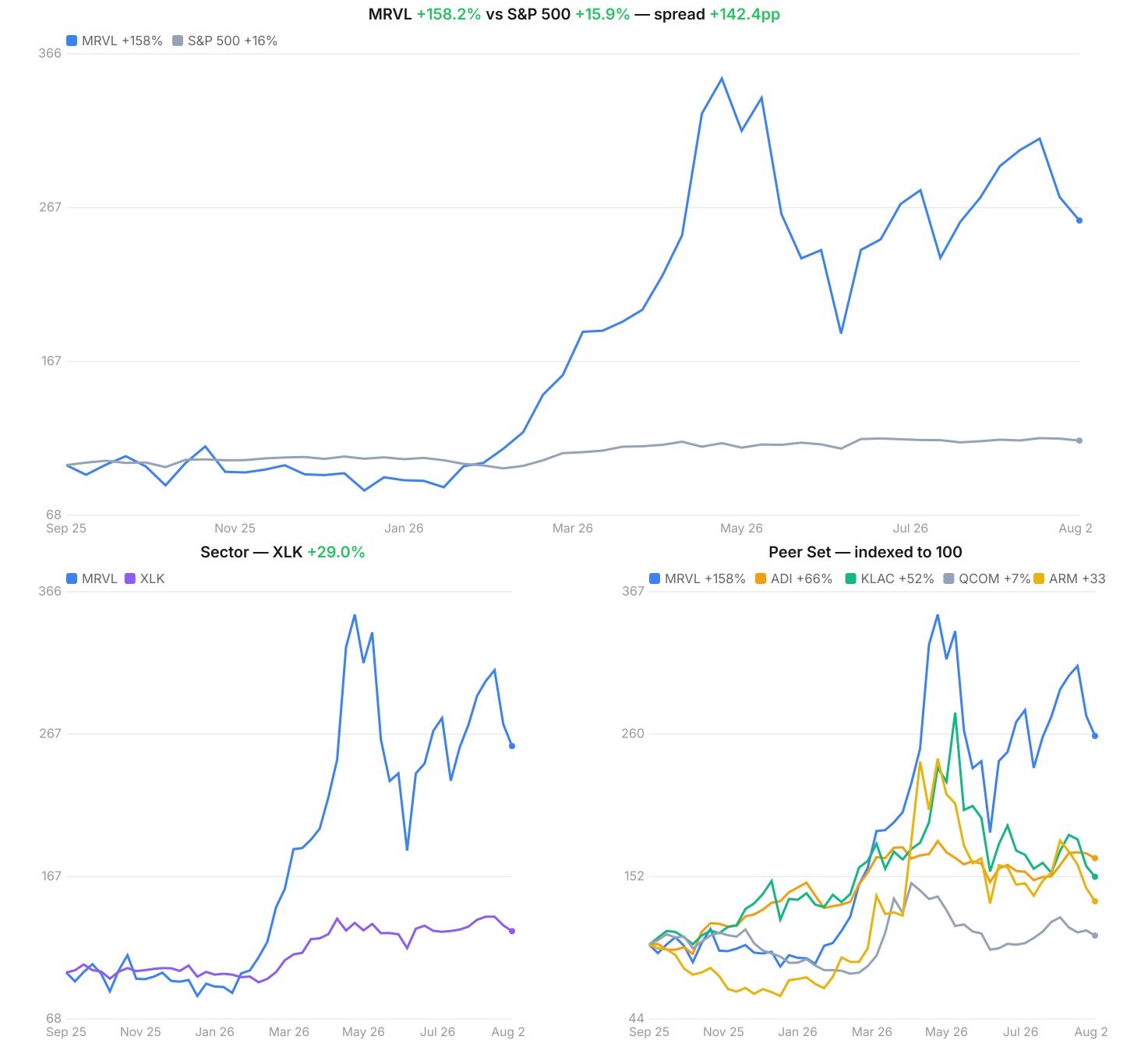
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

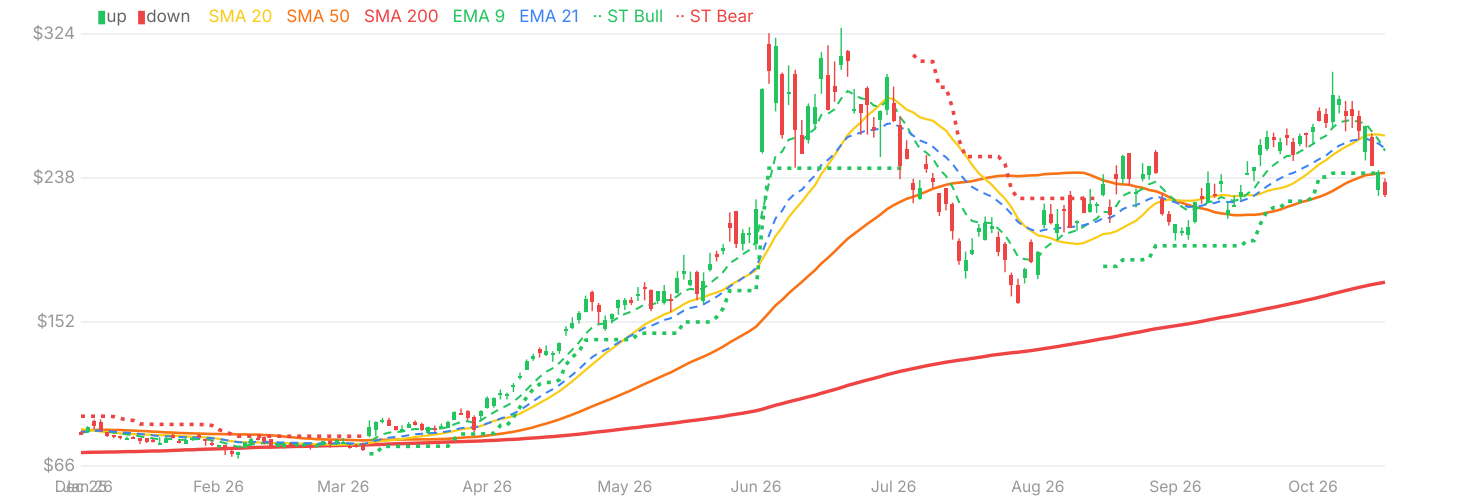
site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$263.12	-35.29	-13.41%	Below
SMA 50	\$241.03	-13.20	-5.48%	Below
SMA 200	\$175.85	+51.98	+29.56%	Above
EMA 9	\$254.16	-26.33	-10.36%	Below
EMA 21	\$255.58	-27.75	-10.86%	Below
EMA 50	\$244.73	-16.90	-6.91%	Below
EMA 200	\$191.24	+36.59	+19.13%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 27/100 composite

TECHNICAL VERDICT

BEARISH

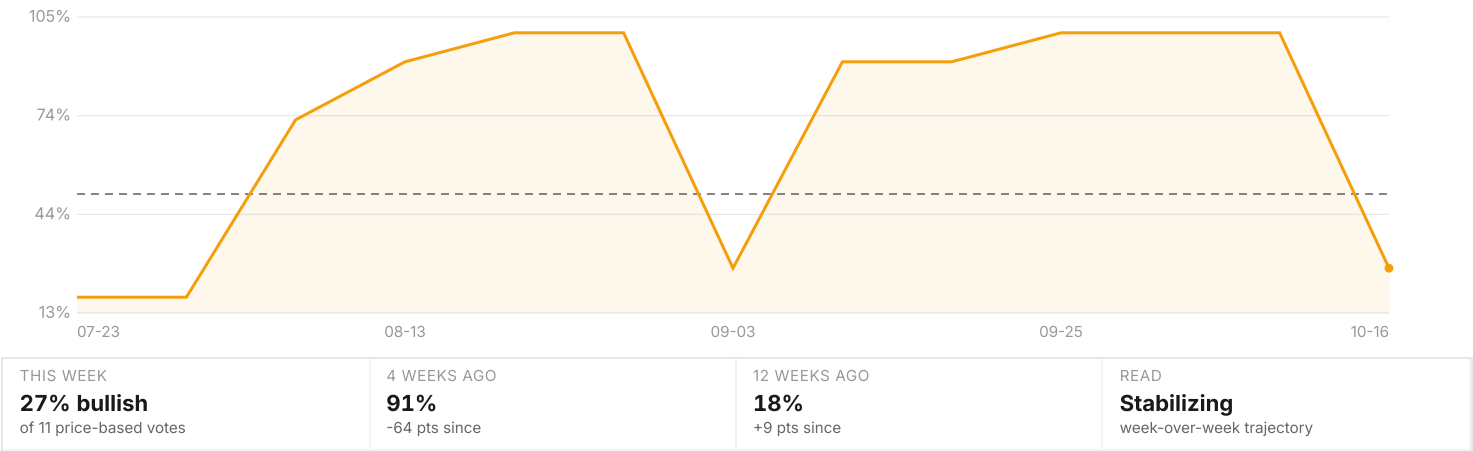
Power Score -46

3 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		22
Momentum 25%		9
Volume 20%		38
Volatility 10%		33
Patterns 15%		50

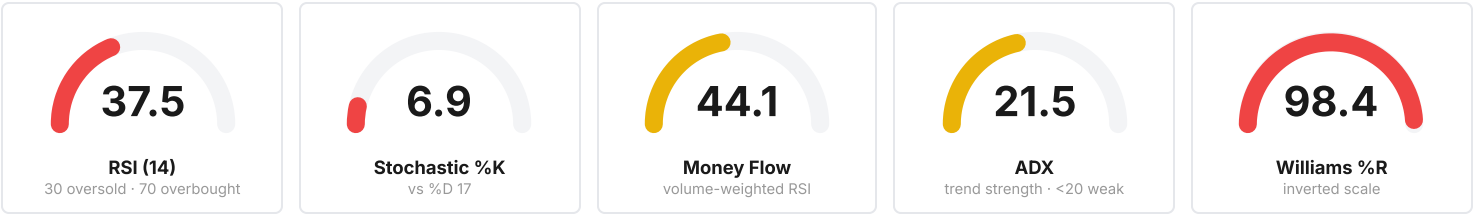
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID3 bull / 19 bear

● Price vs SMA 20	\$263.12	● Price vs SMA 50	\$241.03	● Price vs SMA 200	\$175.85
● EMA 9/21 Cross	254.2/255.6	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$281	● Parabolic SAR	\$285	● SMA Slope	-0.820
● RSI	37.5	● Stochastic K/D	7/17	● StochRSI K/D	-0/2
● Williams %R	-98	● CCI	-218	● TSI vs Signal	5.7
● CMO	-24.9	● ROC	-16.31%	● OBV Signal	Distrib
● Chaikin MF	0.100	● MFI	44	● Force Index	-101M
● Elder Ray Bull	-17.96				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$237.03 / \$246.76 / \$252.27	S1 / S2	\$231.52 / \$221.79
Bollinger (20,2)	\$235.74 – \$290.51	Squeeze	Off
52-wk range	\$70.69 – \$329.88	Off 52-wk high	-30.9%
ATR (14)	\$15.86 (7.0%)	Historical vol	56.7%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.3% Jan 65%	-0.2% Feb 60%	-1.8% Mar 43%	+0.9% Apr 45%	+4.6% May 50%	-0.7% Jun 40%	+2.1% Jul 50%	-2.0% Aug 40%	-0.5% Sep 50%	-1.6% Oct 50%	+6.7% Nov 75%	+2.4% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	MRVL	S&P 500
Weekly volatility (σ , 1y)	11.25%	1.83%
Best / worst week (1y)	+31.6% / -22.6%	—
Max drawdown (5y, monthly)	-54.5%	—
1-week VaR (95%)	-18.3%	—
Beta (5y)	2.25	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MRVL EQUITY WEATHER (LIVE)

RAINY · -23

Trend

Momentum

Volume

Volatility

Breadth

-17

-66

+48

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

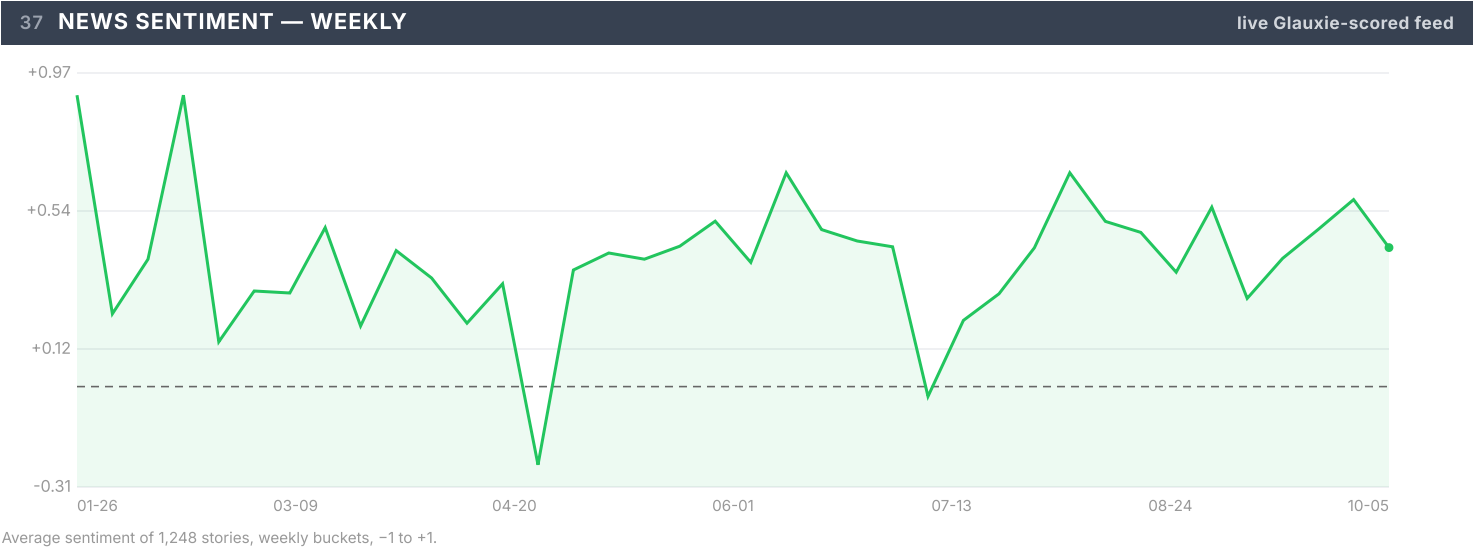
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -22.8 +10.9 vs industry	TREND -17.2 +16.0 vs industry	MOMENTUM -65.8 -6.8 vs industry	VOLUME +47.5 +73.1 vs industry
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READING	MRVL	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-22.8	-33.7	-20.7	-20.5
Trend	-17.2	-33.2	-20.8	-21.3
Momentum	-65.8	-59.0	-28.5	-15.8
Volume	+47.5	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Sandeep Bharathi President, Data Center Grou	\$48.4M	98% equity+incentive
Chris Koopmans President and Chief Operating	\$37.7M	98% equity+incentive
Matthew J. Murphy Board Chairman and Chief E	\$25.1M	95% equity+incentive
Willem A. Meintjes Chief Financial Officer	\$8.6M	92% equity+incentive
Mark Casper Chief Legal Officer and Secretar	\$4.0M	86% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	68
Social	59
Governance	58
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-25	Other Events; Exhibits	8.01,9.01
2026-08-27	Earnings Release; Exhibits	2.02,9.01
2026-08-19	Material Agreement; Unregistered Equity Sales; Exhibits	1.01,3.02,9.01
2026-07-09	Other Events; Exhibits	8.01,9.01
2026-06-25	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-06-11	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-27	Earnings Release; Exhibits	2.02,9.01
2026-04-15	Material Agreement; Other Events; Exhibits	1.01,8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-03 to 2026-08-27
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-31 to 2028-01-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	35 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-15 to 2026-10-16
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-06-05 to 2026-08-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.