

Microsoft Corporation (MSFT)

Technology / Software - Infrastructure · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$529.05	\$3.93T	\$553.72	29.4	67.9%	33%	6/9	+4.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	24.1M	\$349.20	11.84	40.3%	21%	9.3	+309.9%

Microsoft Corporation is a prominent global technology firm that invents, markets, and provides ongoing assistance for a diverse range of software, digital services, computing devices, and comprehensive solutions. Its operations are organized into three primary divisions: Productivity and Business Processes, Intelligent Cloud, and More Personal Computing. The Productivity and Business Processes segment delivers crucial tools for both enterprises and individual users. This includes the extensive Office suite (comprising Exchange, SharePoint, Microsoft Teams, Office 365 Security and Compliance, Microsoft Viva, and Skype for Business), along with popular consumer offerings like Skype, Outlook.com, OneDrive, and LinkedIn. It also features Dynamics 365, a suite of integrated cloud and on-premises business applications tailored for organizations. The Intelligent Cloud division focuses on sophisticated infrastructure and platform services. Here, Microsoft licenses key products such as SQL Server, Windows Servers, Visual Studio, System Center, and associated Client Access Licenses. It also includes GitHub, a leading platform for developer collaboration and code hosting; Nuance, offering advanced AI solutions for healthcare and businesses; and Azure, its expansive cloud computing platform. This segment further encompasses enterprise support, Microsoft consulting services, and Nuance professional services, assisting clients with the development, deployment, and management of Microsoft's server and desktop technologies, alongside offering product training and certification. Finally, the More Personal Computing segment covers a broad spectrum of consumer and commercial computing experiences. It generates revenue through Windows operating system licensing, including agreements with original equipment manufacturers (OEMs), non-volume licensing, and various Windows Commercial offerings (such as volume licensing and cloud services), as well as patent licensing and Windows Internet of Things (IoT). This division also supplies its own hardware, including Surface devices, PC accessories, and gaming/entertainment consoles. Its Gaming portfolio features Xbox hardware, content, and subscription services, in addition to video games and royalties from third-party titles. Furthermore, it manages search services like Bing and Microsoft's advertising platforms. Microsoft distributes its extensive product line via numerous channels, including original equipment manufacturers, wholesale distributors, and various resellers, complementing direct sales through digital marketplaces, its own online storefronts, and physical retail outlets. The company, established in 1975, maintains its headquarters in Redmond, Washington.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NASDAQ MARKET CAP \$3.93T EMPLOYEES 223,000 (SEC-filed) CEO Satya Nadella
IPO 1986-03-13 COUNTRY US
One Microsoft Way, Redmond, WA 98052-6399 · Tel 425 882 8080 · microsoft.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

77 / 100

Street mean \$585.63 (27 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

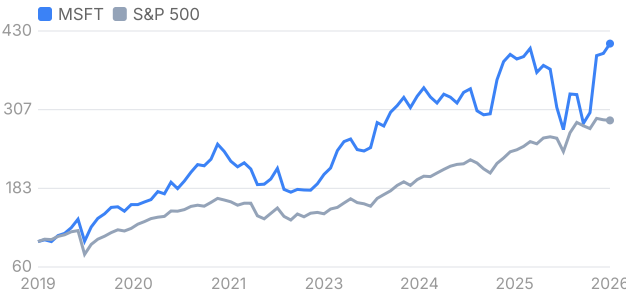
\$91M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · MSFT +4.3% · S&P 500 +15.9% · spread -11.6pp

7 Years vs S&P 500 · MSFT +309.9% · S&P 500 +189.9% · spread +120.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
77
OF 100

Score Breakdown

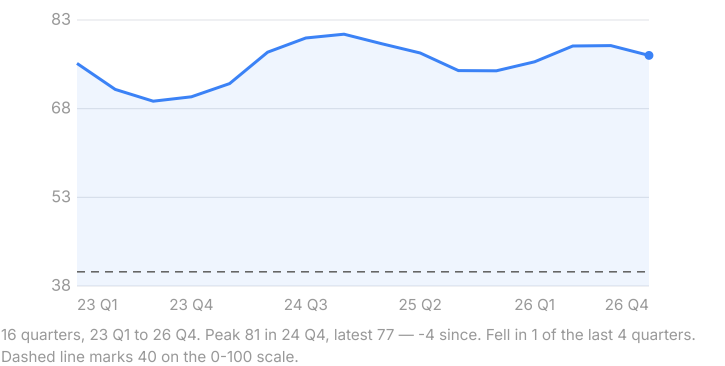
Profitability	99/100
Growth	73/100
Momentum	96/100
Quality	93/100
Earnings Quality	61/100
Balance Sheet	79/100
Value	49/100
Risk (safety)	100/100
Overall	77.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
PLTR	86
AAPL	85
NVDA	84
AVGO	83
MU	89
AMD	78
MSFT	77

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

77 / 100

IS Score 77.3 / 100 · -3.7 from peak of 81

Quarter	Business Quality
23 Q1	77
23 Q2	70
23 Q3	69
23 Q4	70
24 Q1	75
24 Q2	80
24 Q3	81
24 Q4	78
25 Q1	73
25 Q2	73
25 Q3	75
25 Q4	78
26 Q1	77

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 78 / 100 · Power +55 · 18 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	105%
09-03	105%
09-25	44%
10-16	105%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 77 and price structure at 78 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 77.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 76 → 79 → 79 → 77	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 6,326 → now 6,259	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

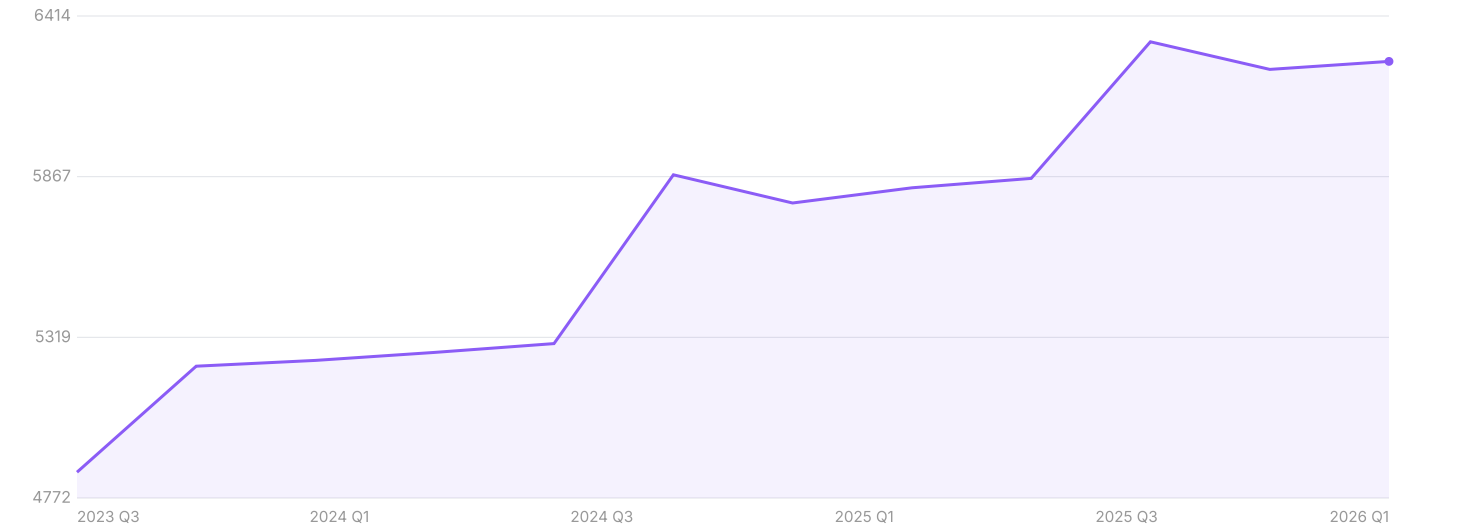
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 47 buys 2026-09-30	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 2922 up / 2542 down net +380 funds	INSTITUTIONS ADDED (13F) 27 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 6,326 · latest 6,259 (-67 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	6,259	5544.3M	\$2007.7B	74.6%
2026 Q1	6,232	5341.1M	\$1913.7B	71.9%
2025 Q4	6,326	5470.7M	\$2551.1B	73.6%
2025 Q3	5,861	6127.5M	\$2666.0B	82.5%
2025 Q2	5,829	6183.4M	\$2577.3B	83.2%
2025 Q1	5,777	5386.0M	\$1946.8B	72.5%
2024 Q4	5,873	5362.5M	\$2175.6B	72.2%
2024 Q3	5,298	5319.3M	\$2185.0B	71.6%
2024 Q2	5,268	5300.8M	\$2276.1B	71.3%
2024 Q1	5,241	5301.6M	\$2135.4B	71.4%
2023 Q4	5,221	5302.8M	\$1916.5B	71.4%
2023 Q3	4,860	5263.0M	\$1600.7B	70.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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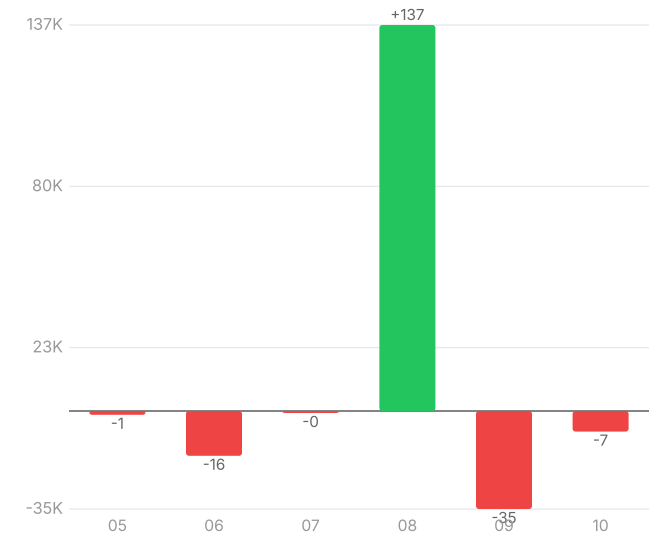
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Coleman Amy	EVP, Chief Human Resources Off	2026-10-15	TAX W/H	32	\$0.02M	50,925
Hood Amy	EVP, Chief Financial Officer	2026-10-13	SELL	3,387	\$1.85M	559,314
Hood Amy	EVP, Chief Financial Officer	2026-10-13	SELL	2,927	\$1.60M	556,387
Hood Amy	EVP, Chief Financial Officer	2026-10-13	SELL	991	\$0.54M	555,396
Smith Bradford L	Vice Chair and President	2026-09-15	A-Award	29,077	—	473,793
Numoto Takeshi	EVP, Chief Marketing Officer	2026-09-15	A-Award	11,569	—	59,412
Hood Amy	EVP & Chief Financial Officer	2026-09-15	A-Award	29,077	—	562,701
Coleman Amy	EVP, Chief Human Resources Off	2026-09-15	A-Award	6,506	—	50,957

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	24	186,398	\$91.0M	Counted
F — Tax withholding	25	151,012	\$75.5M	None — compensation
G — Gifts	1	14,000	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$91.0M 24 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-14	Amy Hood	56,284	\$28.4M
2026-08-05	Althoff Judson	10,000	\$4.9M
2026-08-04	Numoto Takeshi	6,444	\$3.1M
2026-06-04	Numoto Takeshi	7,000	\$3.0M
Trailing 12 mo	11 filings	315,267	\$157M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	556.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Lisa McClain	House	BUY	\$1,001 - \$15,000	2026-09-30	2026-10-13
Lisa McClain	House	BUY	\$1,001 - \$15,000	2026-09-30	2026-10-12
Michael Rulli	House	SELL	\$1,001 - \$15,000	2026-09-28	2026-10-05
Shelley Moore Capito	Senate	SELL	\$15,001 - \$50,000	2026-07-21	2026-08-04
Shelley Moore Capito	Senate	SELL	\$15,001 - \$50,000	2026-07-21	2026-08-04
Mark Warner	Senate	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-01
HOUSE 12-MO 175 trades 95 purchases		SENATE 12-MO 48 trades 15 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 6,232	13F SHARES 5.34B 71.9% of shares out	NEW / CLOSED 232 / 211 positions, QoQ	INCREASED / REDUCED 3,254 / 2,423 positions, QoQ
PUT/CALL (13F) 0.82 option positions	FREE FLOAT 99.9% 7.41B sh		

2.8 · Largest Reporting 13F Managers

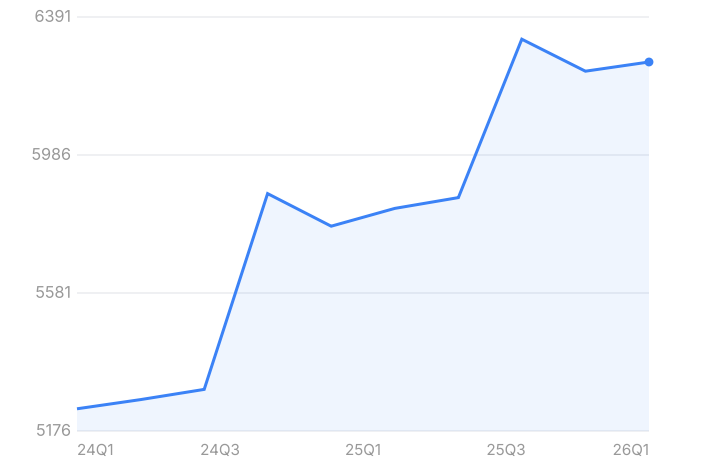
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	9.7M	\$5.0B
Ninety One Uk Ltd	5.3M	\$2.7B
Wealth Enhancement Advisory Servic	3.2M	\$1.5B
Pinestone Asset Management Inc.	2.4M	\$1.3B
Td Waterhouse Canada Inc.	2.3M	\$1.2B
Fort Washington Investment Advisor	2.2M	\$1.1B

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

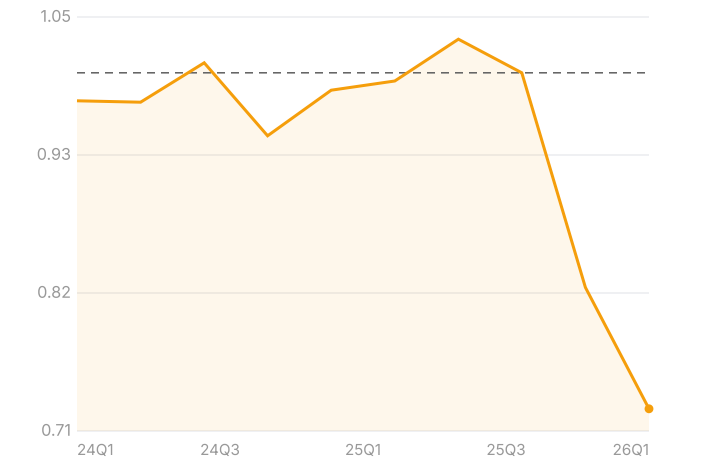
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	5.2%	\$120.9B
VTI	5.2%	\$120.9B
VTSAX	5.2%	\$120.9B
VSMPX	5.2%	\$120.9B
VFFSX	5.8%	\$100.0B
VFIAX	5.8%	\$100.0B

13F Filers Holding MSFT — quarterly



Institutional Put/Call — quarterly

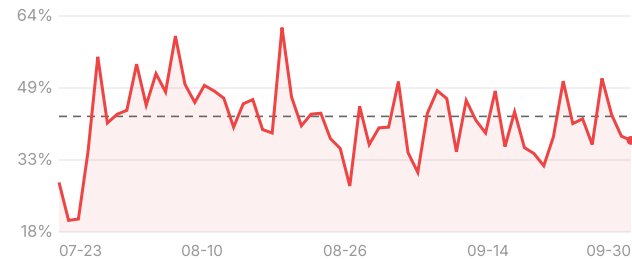


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

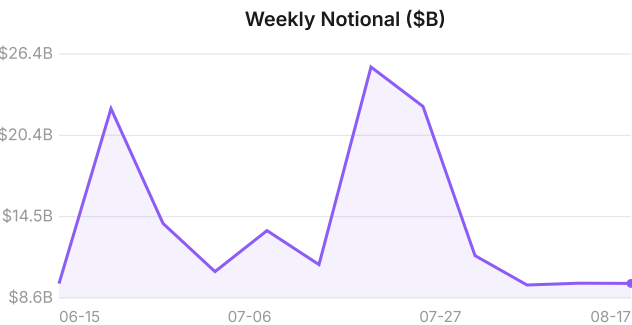


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 37.4% 2026-10-15	20-DAY AVG 40.7% 50-day 42.5%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 37% · N: 41% · B: 54% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

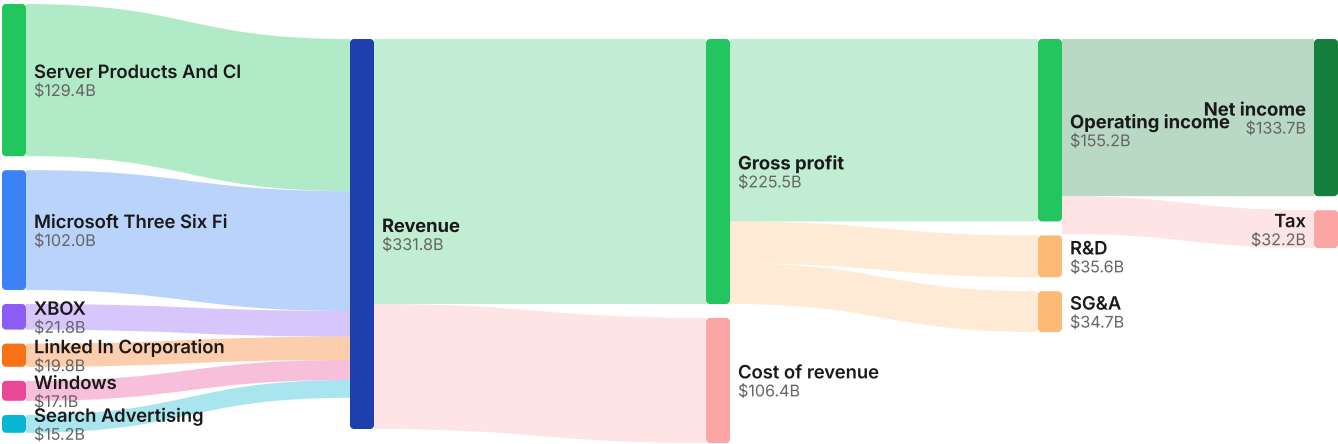


Where MSFT Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	30.8M	45 sh
Incr Intelligent Cross Llc	24.7M	38 sh
Sgmt Sigma X2	16.1M	47 sh
Ebxi Level Ats	13.6M	26 sh
Pure Purestream	11.3M	67 sh
Bids Bids Ats	9.2M	222 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Microsoft Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$170.8B	51%
Non Us	\$161.0B	49%

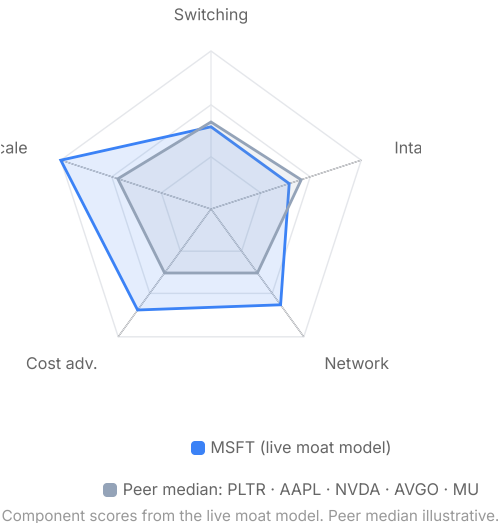
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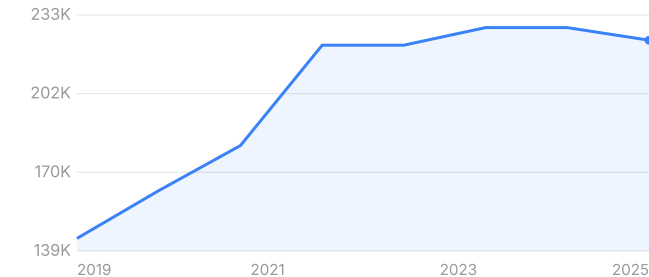
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 68/100 NARROW

Moat score 68/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



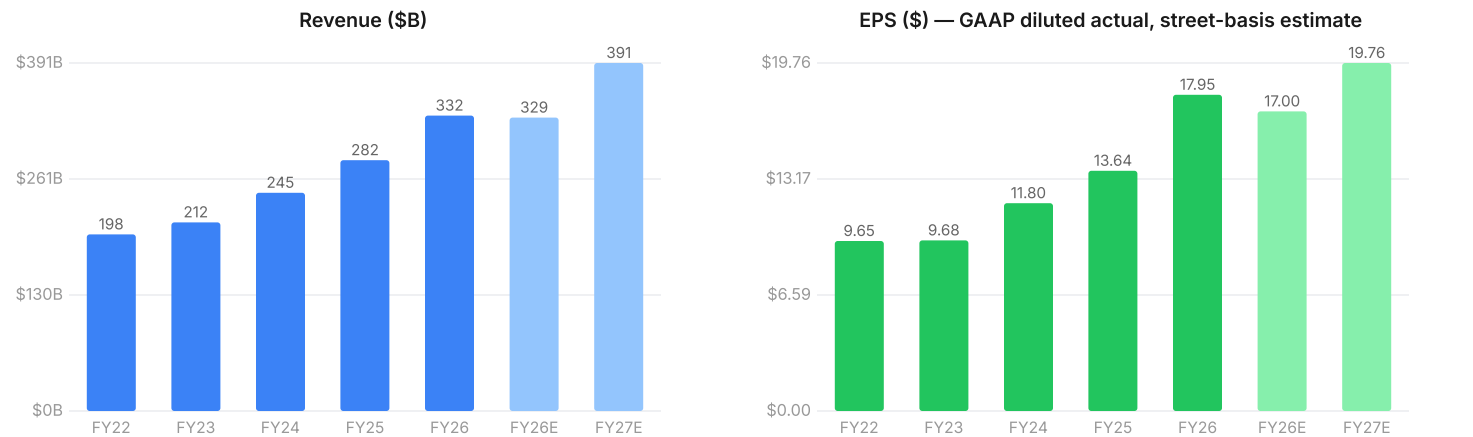
19 CORPORATE INFORMATION — KEY OFFICERS

223,000 employees

OFFICER	TITLE
Satya Nadella	Chairman & Chief Executive Officer
Bradford L. Smith	President & Vice Chairman
Judson Althoff	Executive Vice President & Chief Executive Officer of Commercial Business
Amy E. Hood	Executive Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

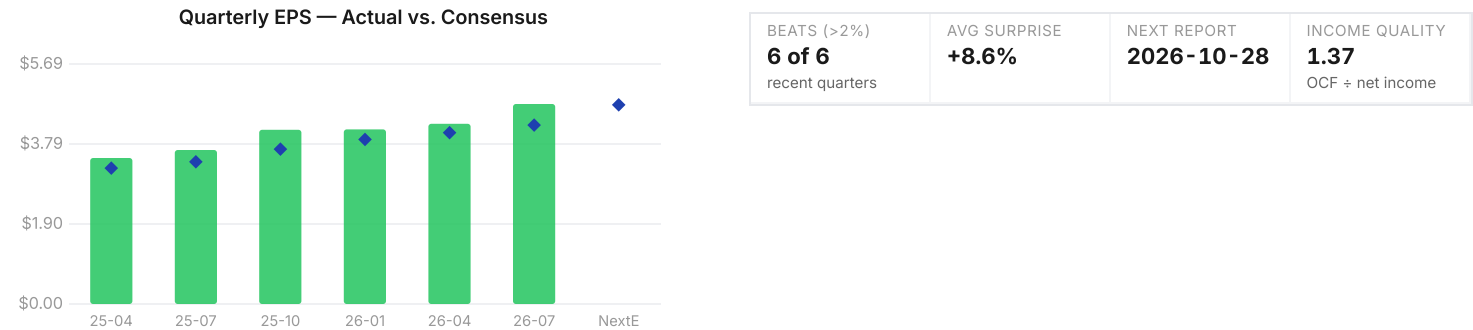


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

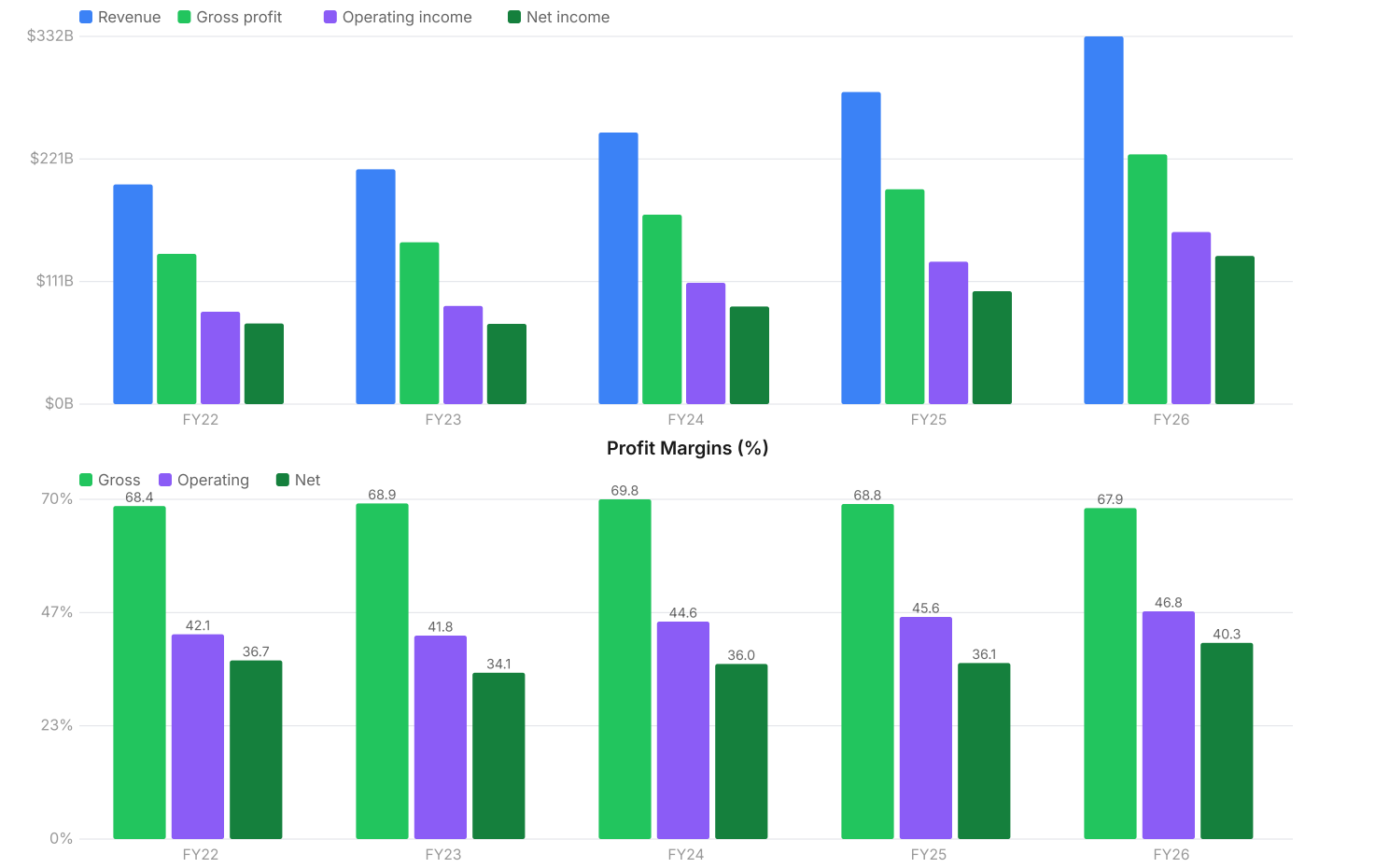
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

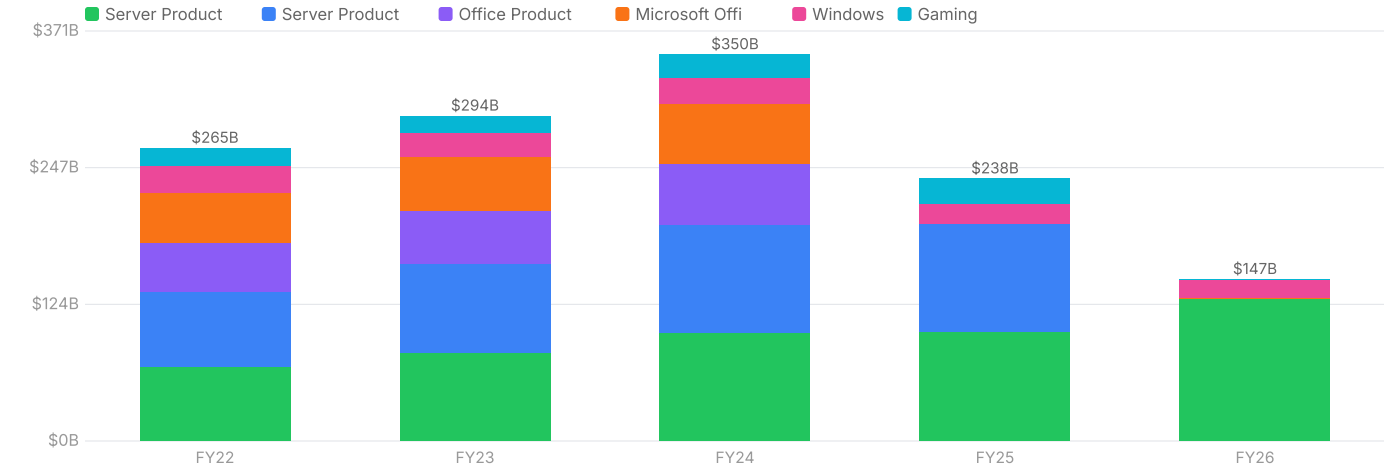
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+18.0%	+6.9%	+15.7%	+14.9%	+17.8%
Gross profit	+17.1%	+7.7%	+17.1%	+13.4%	+16.3%
Operating income	+19.3%	+6.2%	+23.6%	+17.4%	+20.8%
Net income	+18.7%	-0.5%	+21.8%	+15.5%	+31.3%

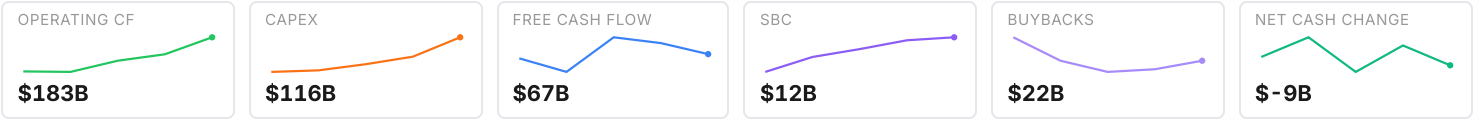
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	198.3	211.9	245.1	281.7	331.8	
Cost of revenue	62.7	65.9	74.1	87.8	106.4	
Gross profit	135.6	146.1	171.0	193.9	225.5	
R&D expense	24.5	27.2	29.5	32.5	35.6	
SG&A expense	27.7	30.3	32.1	32.9	34.7	
Operating income	83.4	88.5	109.4	128.5	155.2	
EBITDA	100.2	105.1	133.0	160.2	207.5	
D&A	14.5	13.9	22.3	34.2	38.5	
Pretax income	83.7	89.3	107.8	123.6	165.9	
Income tax	11.0	16.9	19.7	21.8	32.2	
Net income	72.7	72.4	88.1	101.8	133.7	
Diluted EPS (\$)	9.65	9.68	11.80	13.64	17.95	
Diluted shares (M)	7,540	7,472	7,469	7,465	7,453	

CASH FLOW TRENDS

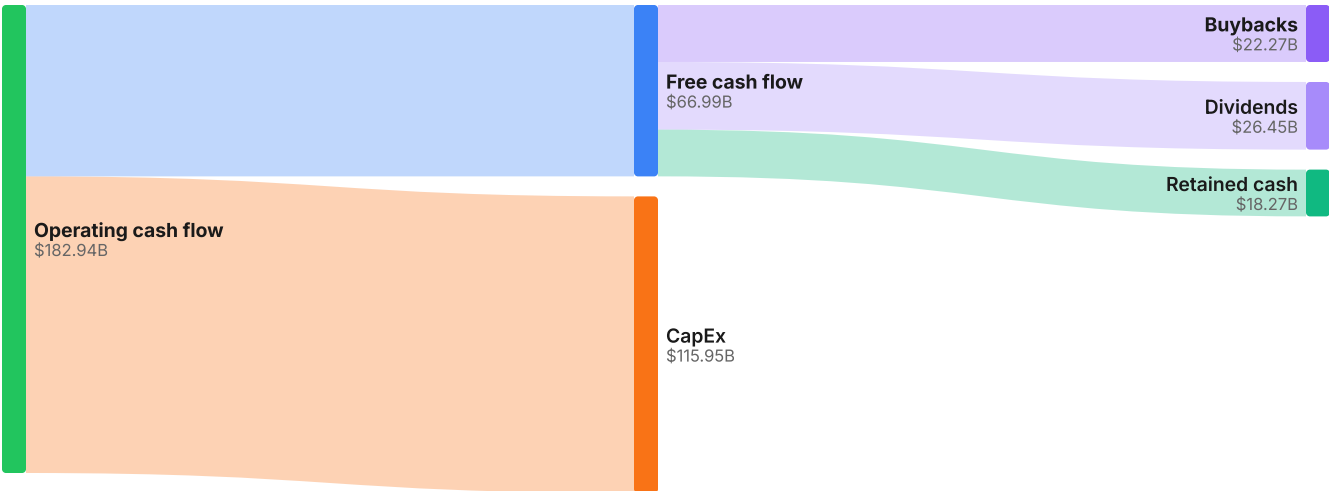
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

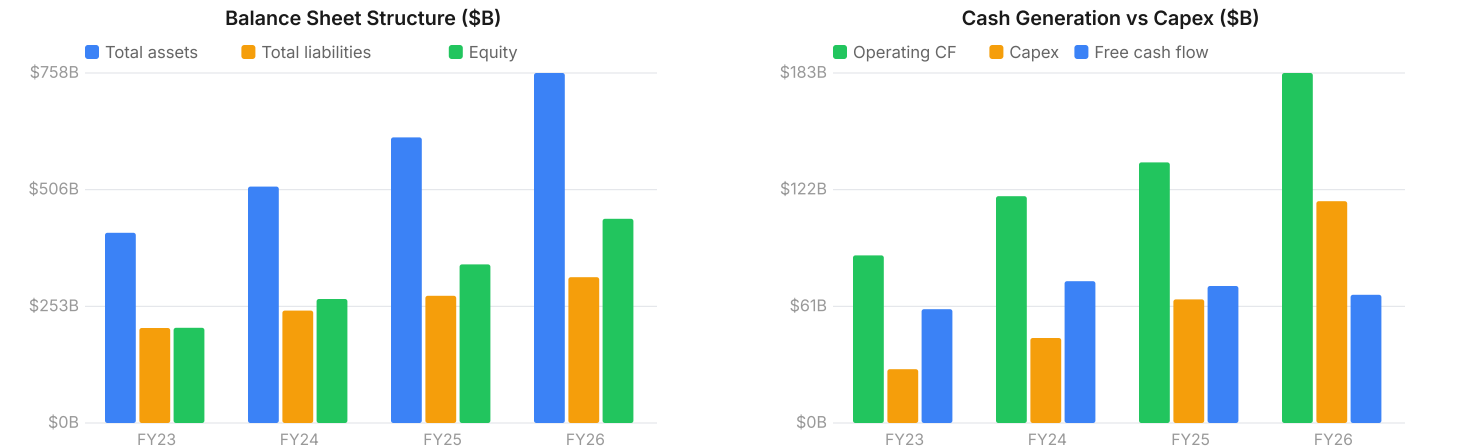
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	34.7	18.3	30.2	20.9	
ST investments	76.6	57.2	64.3	55.9	
Receivables (net)	48.7	56.9	69.9	80.9	
Total current assets	184.3	159.7	191.1	207.7	
PP&E (net)	110.0	154.6	229.8	337.3	
Goodwill + intangibles	77.3	146.8	142.1	138.3	
Total assets	412.0	512.2	619.0	758.4	
Accounts payable	18.1	22.0	27.7	42.4	
Short-term debt	5.2	8.9	3.0	9.2	
Deferred revenue	50.9	57.6	64.6	73.0	
Total current liabilities	104.1	125.3	141.2	168.8	
Long-term debt	42.0	42.7	40.2	31.1	
Total liabilities	205.8	243.7	275.5	316.0	
Shareholders' equity	206.2	268.5	343.5	442.4	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	72.4	88.1	101.8	133.7	
D&A	13.9	22.3	34.2	38.5	
Stock-based compensation	9.6	10.7	12.0	12.4	
Working capital change	(2.4)	1.8	(5.4)	(4.9)	
Operating cash flow	87.6	118.5	136.2	182.9	
Capital expenditures	(28.1)	(44.5)	(64.6)	(115.9)	
Investing cash flow	(22.7)	(97.0)	(72.6)	(139.5)	
Buybacks	(22.2)	(17.3)	(18.4)	(22.3)	
Dividends paid	(19.8)	(21.8)	(24.1)	(26.4)	
Debt issuance / (repay)	(2.8)	0.6	(9.0)	(3.0)	
Financing cash flow	(43.9)	(37.8)	(51.7)	(52.5)	
Free cash flow	59.5	74.1	71.6	67.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	47.2%	38.8%	37.1%	33.3%	34.0%	33%	
ROA	20.8%	18.6%	19.1%	18.0%	19.4%	17.6%	
ROIC	58.9%	46.3%	34.4%	29.3%	25.3%	20.6%	
Gross margin	68.4%	68.9%	69.8%	68.8%	67.9%	67.9%	
Operating margin	42.1%	41.8%	44.6%	45.6%	46.8%	46.8%	
Net margin	36.7%	34.1%	36.0%	36.1%	40.3%	40.3%	
EBITDA margin	50.6%	49.6%	54.3%	56.9%	62.5%	64.0%	
FCF margin	32.9%	28.1%	30.2%	25.4%	20.2%	—	
VALUATION							
P/E	25.76	34.48	37.47	36.32	20.79	29.4	
P/B	11.25	12.10	12.30	10.77	6.28	8.9	
P/S	9.45	11.77	13.47	13.13	8.38	11.84	
P/FCF	28.76	41.95	44.59	51.64	41.50	58.6	
EV/EBITDA	18.26	23.24	24.77	23.20	13.33	19.0	
EV/Revenue	9.23	11.53	13.44	13.19	8.53	12.2	
Earnings yield	3.9%	2.9%	2.7%	2.8%	4.8%	3.40%	
FCF yield	3.5%	2.4%	2.2%	1.9%	2.4%	1.71%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.78	1.77	1.27	1.35	1.23	1.23	
Quick ratio	1.75	1.75	1.27	1.35	1.22	1.22	
Debt / equity	0.37	0.29	0.25	0.33	0.29	0.29	
Debt / assets	16.8%	14.6%	13.1%	18.1%	17.0%	17.0%	
Net debt / EBITDA	-0.43	-0.49	-0.06	0.11	0.24	0.51	
Interest coverage	41.58	46.38	37.72	52.84	55.39	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.57	0.55	0.53	0.50	0.48	0.44	
Receivables turnover	4.82	4.56	4.64	4.44	4.40	4.1	
DSO (days)	76	80	79	82	83	89	
DPO (days)	100	103	99	103	120	146	
Cash conversion cycle	-5	-5	-11	-17	-33	-52	
GROWTH (YoY)							
Revenue growth	18.0%	6.9%	15.7%	14.9%	17.8%	—	
Net income growth	18.7%	-0.5%	21.8%	15.5%	31.3%	—	
EPS growth	19.9%	0.0%	21.7%	15.7%	31.5%	—	
FCF growth	16.1%	-8.7%	24.5%	-3.3%	-6.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	9.69	9.69	11.80	13.65	17.95	18.00	
Book value / share	22.19	27.62	35.93	46.04	59.36	59.55	
Revenue / share	26.41	28.38	32.81	37.76	44.52	44.67	
FCF / share	8.68	7.97	9.91	9.60	8.99	9.02	
Cash / share	13.96	14.90	10.11	12.67	10.31	10.34	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.7%	0.9%	0.5%	0.5%	0.8%	0.80%	
Altman Z-Score	7.56	9.16	9.88	9.81	7.12	9.3	
Piotroski F-Score	7	7	6	7	7	6/9	
Beneish M-Score	-2.40	-2.55	-2.39	-2.52	-2.60	-2.60	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	9.3	Safe (>2.99)	Safe	
Income quality	1.37	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.60	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.81	Revenue stability	0.97
Interest burden		0.98	Earnings stability	0.89
Operating margin		50.9%	Earnings persistence	0.87
Asset turnover		0.48×	Revenue CAGR 3y	16.1%
Financial leverage		1.75×	EPS CAGR 3y	22.8%
= ROE		34%	FCF CAGR 3y	4.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.80%	DIVIDEND YIELD 0.69%	TOTAL SHAREHOLDER RETURN 1.68% cash yield	SBC / REVENUE 3.7% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PLTR	\$428.0B	147.6	38%	54.9%	+78.9%	8/9	+4.4%
AAPL	\$5,012.5B	39.2	149%	27.2%	+14.2%	9/9	+39.3%
NVDA	\$5,160.5B	26.9	117%	62.0%	+83.4%	7/9	+18.1%
AVGO	\$1,569.3B	40.8	44%	44.2%	+48.7%	8/9	-7.2%
MU	\$994.3B	11.7	88%	69.5%	+256.3%	8/9	—
AMD	\$863.2B	134.2	10%	19.9%	+39.5%	8/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—
CSCO	\$423.4B	32.0	27%	22.4%	+11.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

83 Analysts



MEAN TARGET (QTR) \$585.63 27 targets	TARGET VS. PRICE +10.7% last-quarter mean	NEXT REPORT 2026-10-28 street \$4.72
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$329.47B	\$330.31B / \$328.94B	\$17.00	\$17.08 / \$16.90	25
FY2027	\$390.90B	\$394.96B / \$383.01B	\$19.76	\$20.51 / \$19.02	30
FY2028	\$467.58B	\$489.30B / \$438.12B	\$23.53	\$24.44 / \$22.08	29

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$611.08	+15.5%	12
Last Quarter	\$585.63	+10.7%	27
Last Year	\$579.09	+9.5%	91
All Time	\$456.77	-13.7%	283

Rolling mean of published targets vs. last close \$529.05. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ2/5

P/E3/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$520.22	+8.83	+1.70%	Above
SMA 50	\$505.37	+23.68	+4.69%	Above
SMA 200	\$434.03	+95.02	+21.89%	Above
EMA 9	\$531.65	-2.60	-0.49%	Below
EMA 21	\$521.76	+7.29	+1.40%	Above
EMA 50	\$499.62	+29.43	+5.89%	Above
EMA 200	\$456.22	+72.83	+15.96%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 78/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +55

18 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

90

80

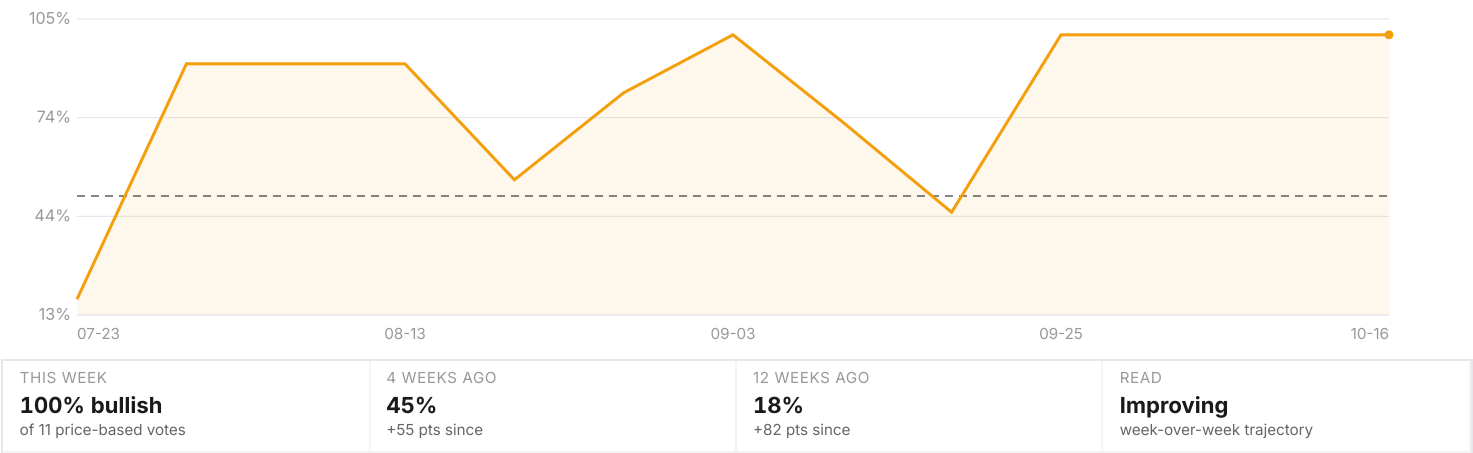
75

100

38

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



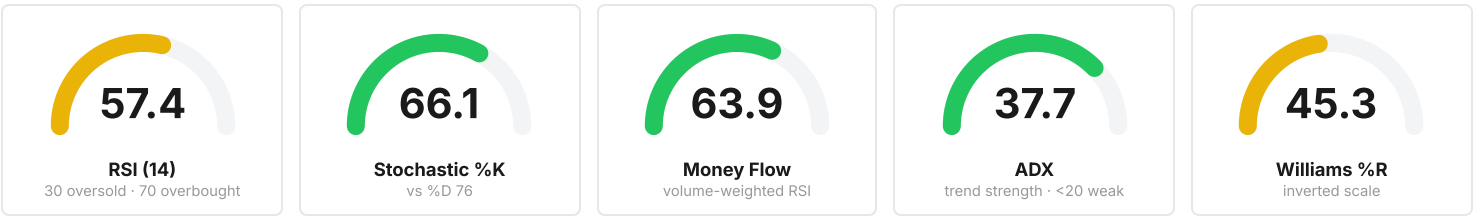
INDICATOR VOTE GRID

18 bull / 4 bear

● Price vs SMA 20	\$520.22	● Price vs SMA 50	\$505.37	● Price vs SMA 200	\$434.03
● EMA 9/21 Cross	531.6/521.8	● SMA 50/200	Golden	● ADX Direction	ADX 38
● Supertrend	\$513	● Parabolic SAR	\$551	● SMA Slope	1.760
● RSI	57.4	● Stochastic K/D	66/76	● StochRSI K/D	29/56
● Williams %R	-45	● CCI	60	● TSI vs Signal	27.2
● CMO	14.7	● ROC	2.23%	● OBV Signal	Accum
● Chaikin MF	-0.040	● MFI	64	● Force Index	2M
● Elder Ray Bull	22.06				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$537.26 / \$543.31 / \$547.17	S1 / S2	\$533.40 / \$527.35
Bollinger (20,2)	\$491.47 – \$548.97	Squeeze	Off
52-wk range	\$348.55 – \$551.15	Off 52-wk high	-4.0%
ATR (14)	\$12.01 (2.3%)	Historical vol	22.3%

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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-0.4%	-1.3%	+2.0%	+2.9%	+0.3%	+2.1%	+2.2%	+1.4%	+0.3%	+4.3%	+1.4%	+1.0%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	40%	52%	65%	55%	55%	65%	65%	65%	65%	70%	70%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS		computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		MSFT	S&P 500
Weekly volatility (σ , 1y)		5.63%	1.83%
Best / worst week (1y)		+24.8% / -14.0%	—
Max drawdown (5y, monthly)		-31.6%	—
1 - week VaR (95%)		-8.1%	—
Beta (5y)		1.11	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MSFT EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +17

Trend

Momentum

Volume

Volatility

Breadth

+49

+22

+40

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

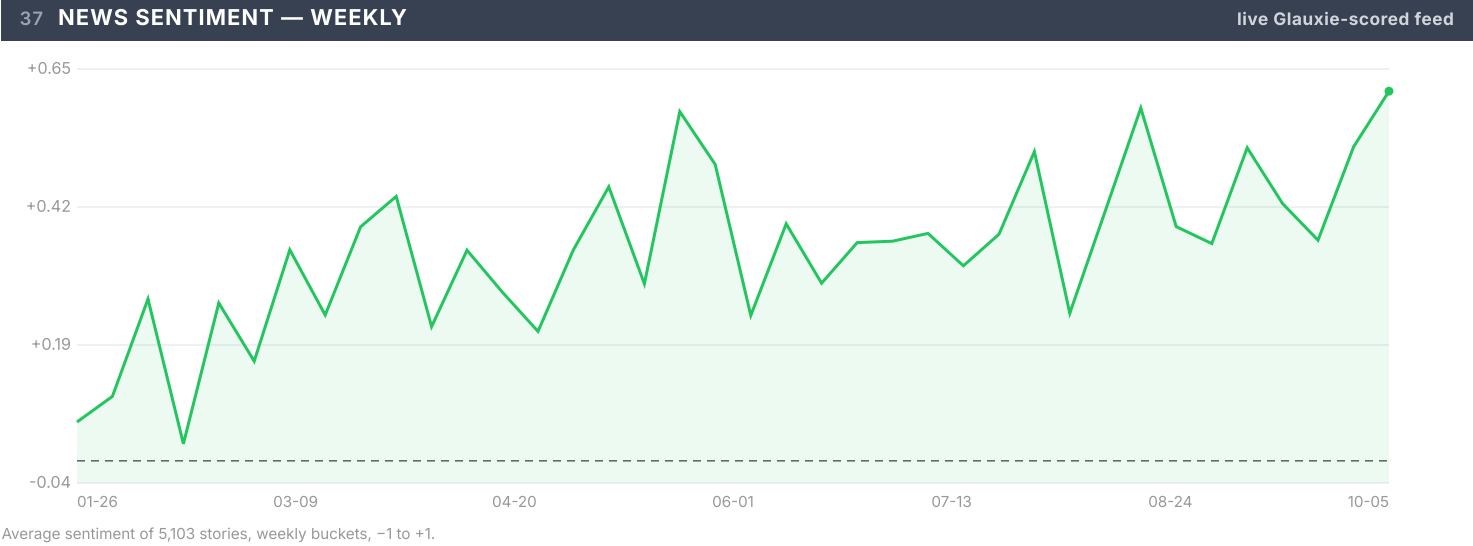
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +17.4 +35.8 vs industry	TREND +48.6 +65.9 vs industry	MOMENTUM +22.2 +42.5 vs industry	VOLUME +39.7 +40.7 vs industry
--	--	---	---

READING	MSFT	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+17.4	-18.4	-20.7	-20.5
Trend	+48.6	-17.3	-20.8	-21.3
Momentum	+22.2	-20.2	-28.5	-15.8
Volume	+39.7	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Satya Nadella Chairman and Chief Executive O	\$96.5M	97% equity+incentive
Amy E. Hood Executive Vice President and Chi	\$29.5M	97% equity+incentive
Bradford L. Smith Vice Chair and President	\$28.3M	96% equity+incentive
Judson B. Althoff Executive Vice President a	\$28.2M	96% equity+incentive
Takeshi Numoto Executive Vice President and	\$11.9M	93% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	73
Social	60
Governance	63
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-02	Regulation FD; Exhibits	7.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-06-05	Officer/Director Change	5.02
2026-05-14	Officer/Director Change; Exhibits	5.02,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-08	Departure/Election of Directors; Appointment of Officers; Submission o	5.02,5.07
2025-10-29	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	118 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-14 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-27 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.