

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$1622.29	\$32.5B	\$1659.70	36.4	58.4%	-1200%	7/9	+19.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.3M	\$1023.05	7.86	21.9%	38%	11.2	+145.9%

Mettler-Toledo International Inc. (MTD) is a global enterprise dedicated to the production and provision of precision instruments and related services. The company's operations are strategically organized across five geographical divisions: its domestic U.S. market, Swiss operations, Western European activities, Chinese operations, and an 'Other' segment covering remaining territories. Their extensive product portfolio serves diverse scientific and industrial needs. Within the laboratory sphere, Mettler-Toledo supplies a comprehensive array of equipment, including high-precision balances, advanced liquid handling systems (such as pipetting solutions), automated laboratory reactors, titrators, pH meters, sensors and analyzers for process analytics, instruments for evaluating physical properties, thermal analysis systems, and various other analytical tools. These hardware offerings are complemented by LabX, their proprietary software platform designed for managing and analyzing instrument-generated data. For industrial applications, the company offers robust weighing instruments with associated terminals, automated systems for dimensional measurement and data capture, heavy-duty vehicle scales, specialized industrial software, and a full suite of product inspection technologies. This includes metal detectors, X-ray inspection systems, checkweighers, camera-based imaging equipment, and solutions for track-and-trace. Additionally, Mettler-Toledo provides sophisticated retail weighing solutions, encompassing networked scales and accompanying software, standalone scales, and automated packaging and labeling systems specifically tailored for fresh food items. The company caters to a wide spectrum of clients, including the life sciences sector, independent research organizations, testing laboratories, food and beverage manufacturers, food retailers, chemical, specialty chemical, and cosmetics companies, transportation and logistics firms, metals and electronics industries, and the academic community. Sales and support are conducted through both a direct sales force and an established network of indirect distribution channels. Mettler-Toledo International Inc. was founded in 1991 and is headquartered in Columbus, Ohio.

SECTOR Healthcare INDUSTRY Medical - Diagnostics & Research EXCHANGE NYSE MARKET CAP \$32.5B EMPLOYEES 16,600 (SEC-filed) CEO Patrick K. Kaltenbach

IPO 1997-11-14 COUNTRY US

1900 Polaris Parkway, Columbus, OH 43240 · Tel 41 44 944 2211 · [mt.com](https://www.mt.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

63 / 100

Street mean **\$1570.71** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$6M sold / 6 mo, zero open-market buys

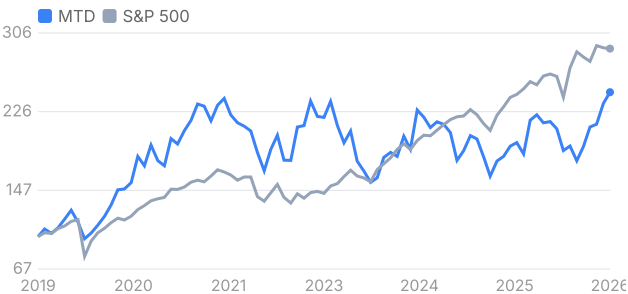
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MTD +19.2%** · **S&P 500 +15.9%** · spread **+3.3pp**



7 Years vs S&P 500 · **MTD +145.9%** · **S&P 500 +189.9%** · spread **-44.0pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
63
OF 100

Score Breakdown

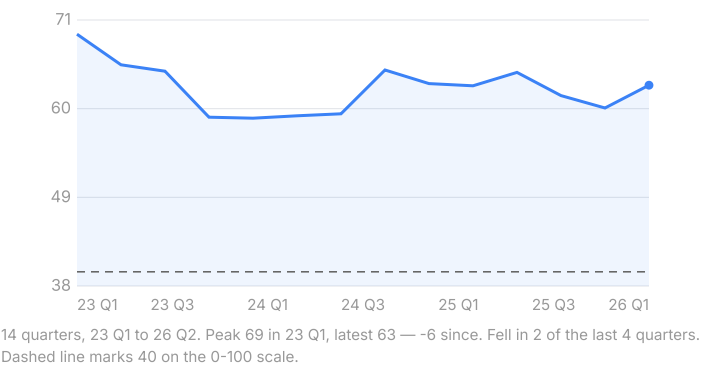
Profitability	75/100
Growth	62/100
Momentum	74/100
Quality	62/100
Earnings Quality	74/100
Balance Sheet	42/100
Value	35/100
Risk (safety)	100/100
Overall	62.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ILMN	58
DGX	62
LH	62
WAT	47
IQV	56
IDXX	80
MTD	63

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

63 / 100

IS Score 62.7 / 100 · -6.2 from peak of 69

Quarter	Business Quality
23 Q1	69
23 Q2	65
23 Q3	64
23 Q4	60
24 Q1	60
24 Q2	64
24 Q3	63
24 Q4	63
25 Q1	64
25 Q2	62
25 Q3	60
25 Q4	60
26 Q1	63

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 87 / 100 · Power +74 · 20 of 22 indicator votes bullish

Date	Price Structure
07-23	100%
08-13	100%
09-03	38%
09-25	100%
10-16	100%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 63 and price structure at 87 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 64 → 61 → 60 → 63	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 854 → now 811	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

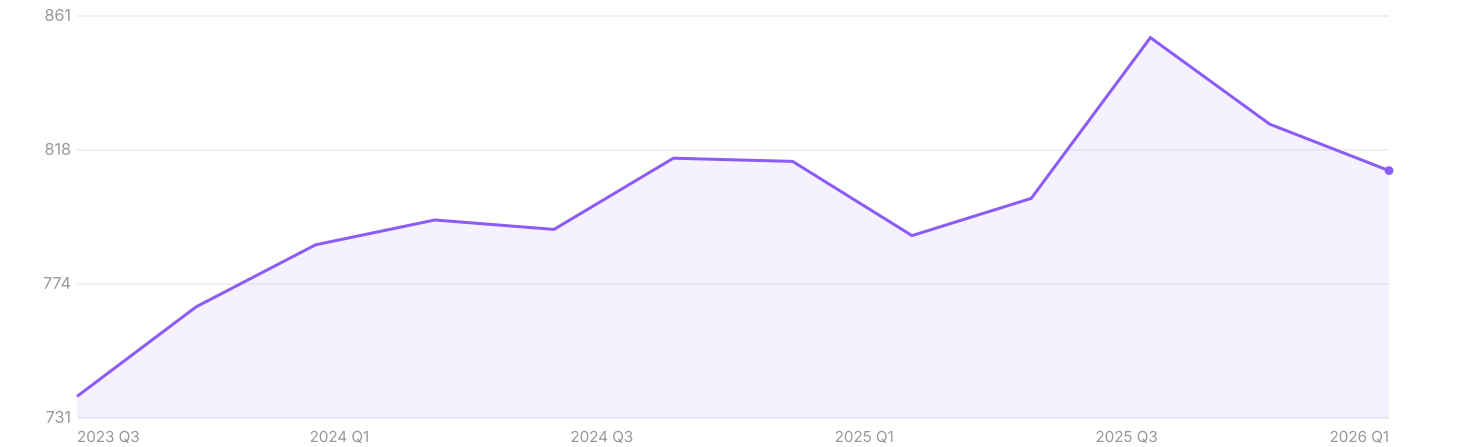
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 952 up / 963 down net -11 funds	INSTITUTIONS ADDED (13F) -15 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 854 · latest 811 (-43 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	811	20.7M	\$24.7B	102.8%	ex-outlier 93.5%
2026 Q1	826	19.9M	\$23.6B	98.7%	
2025 Q4	854	20.3M	\$26.6B	100.8%	ex-outlier 88.1%
2025 Q3	802	20.4M	\$24.1B	101.3%	
2025 Q2	790	20.9M	\$23.3B	103.9%	
2025 Q1	814	20.2M	\$22.6B	100.5%	
2024 Q4	815	19.8M	\$22.8B	98.6%	
2024 Q3	792	19.5M	\$27.6B	97.1%	
2024 Q2	795	19.7M	\$26.3B	98.0%	
2024 Q1	787	20.2M	\$26.0B	100.3%	
2023 Q4	767	20.4M	\$24.0B	101.3%	
2023 Q3	738	20.6M	\$22.5B	102.5%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 102.85%. Institutions cannot hold more of a company than exists. The reported 20.7M shares exceed the 20.1M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 1,882,344 shares against 1,771,002 the prior quarter, a 1x jump, which alone would be 9.4% of the company. Excluding that filing, ownership is 93.5%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-12 reads 100.75%. Institutions cannot hold more of a company than exists. The reported 20.3M shares exceed the 20.1M outstanding, and a single filer accounts for the excess: **VANGUARD GROUP INC** reports 2,540,511 shares against 2,591,173 the prior quarter, a 1x jump, which alone would be 12.6% of the company. Excluding that filing, ownership is 88.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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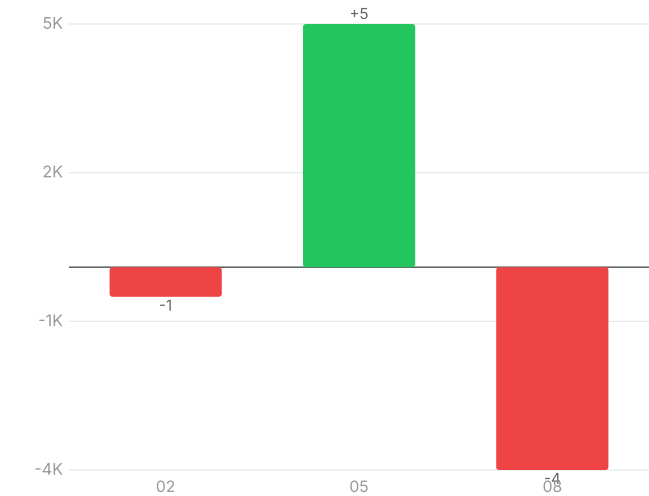
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Shuman - Fabbri Natalia	director	2026-08-28	A-Award	16	—	16
Kaltenbach Patrick	President and CEO	2026-08-27	EXERCISE	942	\$0.97M	5,422
Kaltenbach Patrick	President and CEO	2026-08-27	SELL	942	\$1.34M	4,480
Kaltenbach Patrick	President and CEO	2026-08-27	EXERCISE	942	\$0.97M	4,413
Salice Thomas P	director	2026-08-05	EXERCISE	417	\$0.17M	709
Salice Thomas P	director	2026-08-05	SELL	417	\$0.60M	292
Salice Thomas P	director	2026-08-05	EXERCISE	417	\$0.17M	0
Keller Gerry	Head of Process Analytics	2026-08-03	EXERCISE	240	\$0.17M	499

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	4,254	\$6.1M	Counted
M — Exercises (paired A/D)	5	4,254	\$2.8M	None — mechanics
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$6.1M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-05	Thomas Salice	417	\$0.6M
2026-08-03	Thomas Salice	415	\$0.6M
2026-07-28	Michael Kelly	832	\$1.2M
2025-11-10	Elisha Finney	474	\$0.7M
Trailing 12 mo	4 filings	2,138	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-12	SCHEDULE 13G/A	Capital International Investors	7.90%	1.6M sh
2026-07-31	SCHEDULE 13G	Vanguard Portfolio Management	5.01%	1.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.53%	1.5M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Julia Letlow	House	SELL	\$1,001 - \$15,000	2025-12-08	2026-01-13
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-04-03	2023-05-12
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-04-03	2023-05-11
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2023-04-03	2023-05-11
HOUSE 12-MO 4 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 826	13F SHARES 20M 98.7% of shares out	NEW / CLOSED 87 / 97 positions, QoQ	INCREASED / REDUCED 277 / 278 positions, QoQ
PUT/CALL (13F) 0.90 option positions	FREE FLOAT 99.5% 20M sh		

2.8 · Largest Reporting 13F Managers

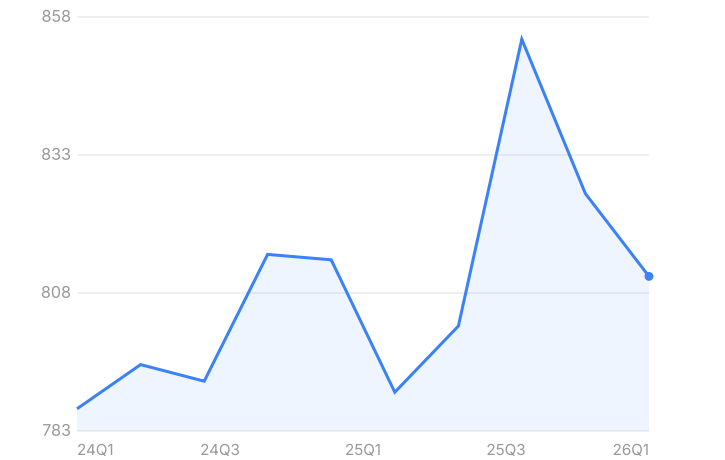
MANAGER	SHARES	VALUE
Pinestone Asset Management Inc.	317,302	\$479M
Assenagon Asset Management S.A.	49,900	\$75M
Seilern Investment Management Ltd	20,459	\$31M
North Point Portfolio Managers Cor	8,052	\$12M
Asr Vermogensbeheer N.V.	6,414	\$10M
Mn Services Vermogensbeheer B.V.	5,933	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

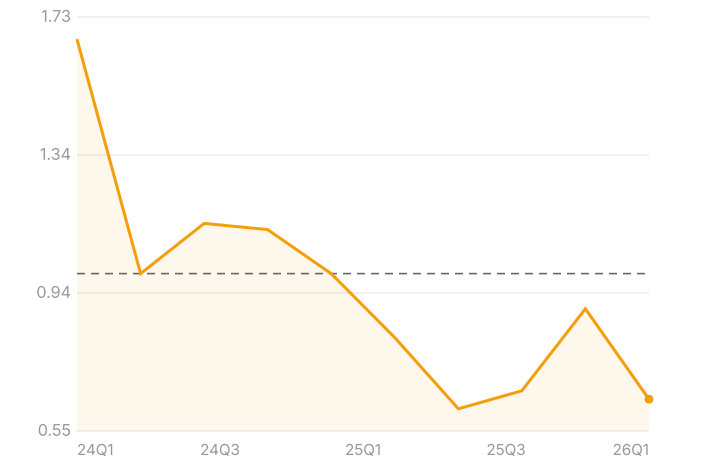
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$960M
VSMPX	0.0%	\$960M
VTSAX	0.0%	\$960M
VTI	0.0%	\$960M
VFFSX	0.0%	\$797M
VOO	0.0%	\$797M

13F Filers Holding MTD — quarterly



Institutional Put/Call — quarterly

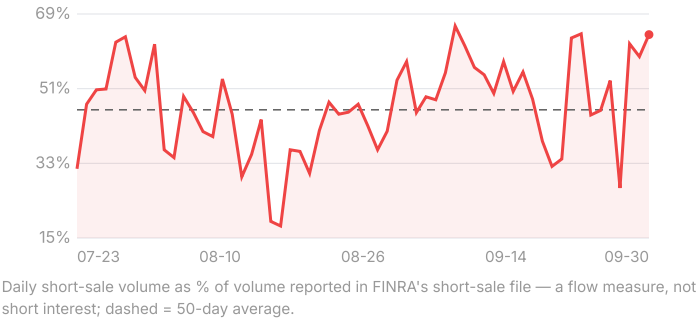


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14 SHORT VOLUME — DAILY, 60 SESSIONS

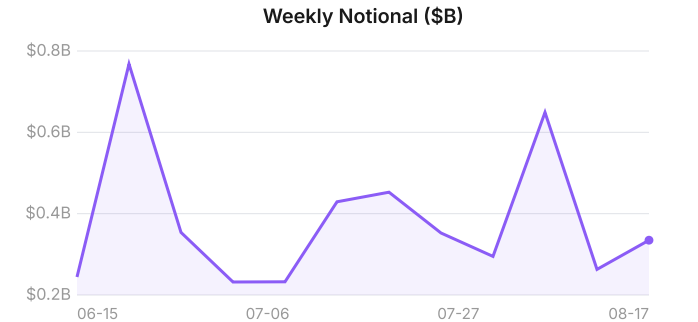
EDGE · live FINRA feed



LATEST SESSION 2026-10-15 63.7%	20-DAY AVG 50-day 45.5% 50.7%	TREND 20d vs 50d Rising	BY MARKET CENTER Q: 64% · N: 62% · B: 71% latest session
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15 DARK POOL ACTIVITY

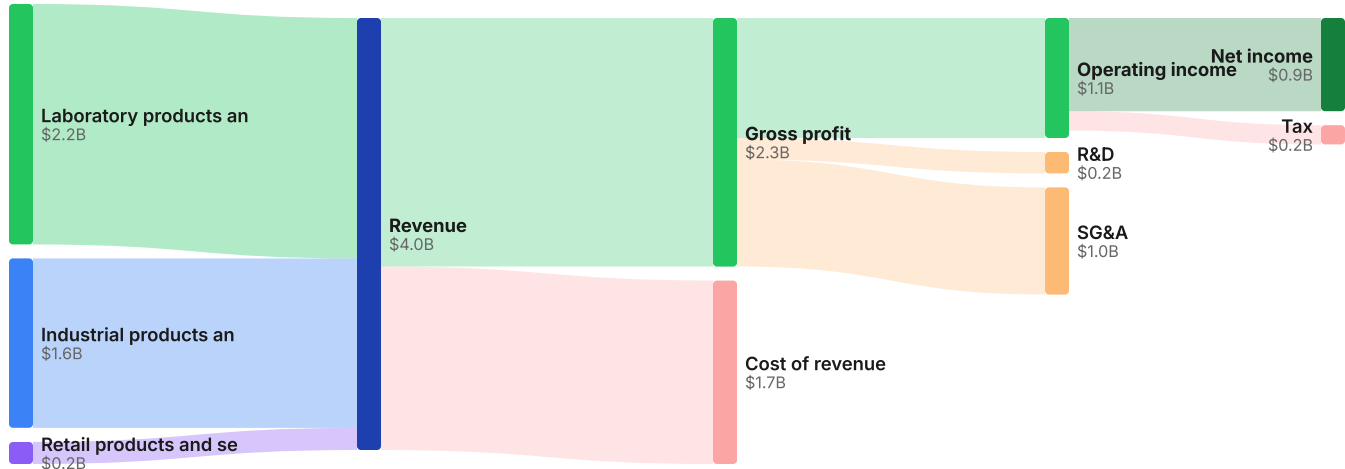
EDGE · live ATS data



Where MTD Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.2M	9 sh
Mlix Instinct X	0.1M	10 sh
Mspl Ms Pool (Ats - 4)	0.1M	19 sh
Incr Intelligent Cross Llc	0.1M	7 sh
Ebxl Level Ats	0.1M	5 sh
Sgmt Sigma X2	0.1M	6 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Asia	\$1.2B	100%

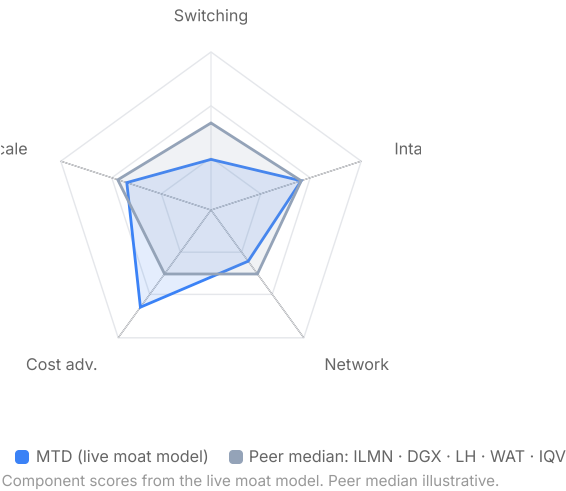
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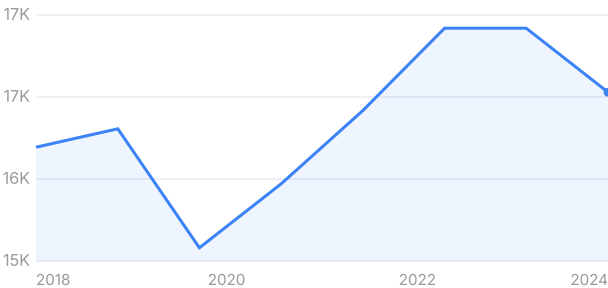
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 53/100 WEAK

Moat score 53/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



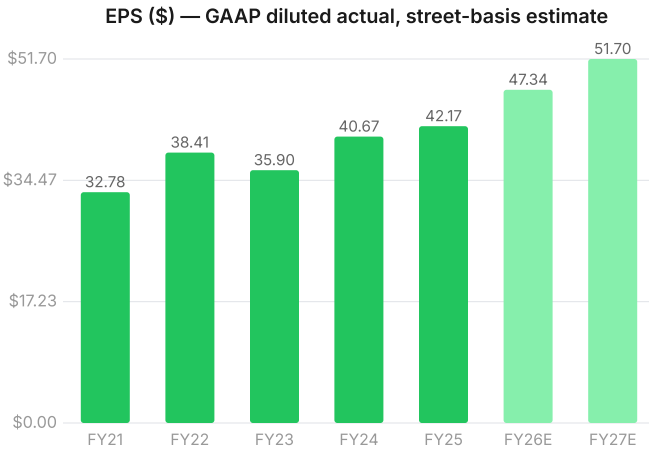
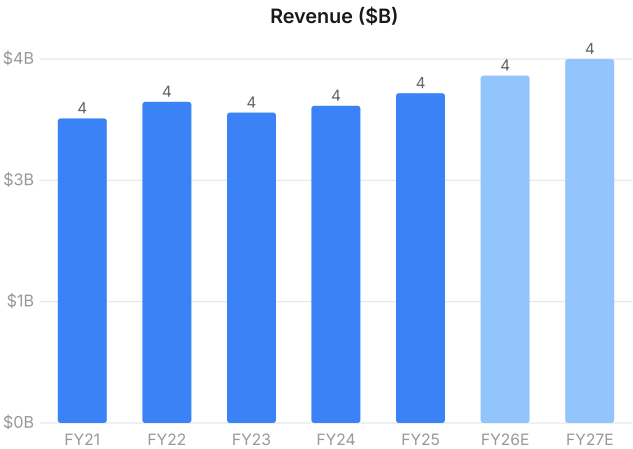
19 CORPORATE INFORMATION — KEY OFFICERS

16,600 employees

OFFICER	TITLE
Patrick K. Kaltenbach	President & Chief Executive Officer
Susan Graham-Bryce	Chief Human Resources Officer
Gerhard Keller	Head of Process Analytics
Shawn Vadala	Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

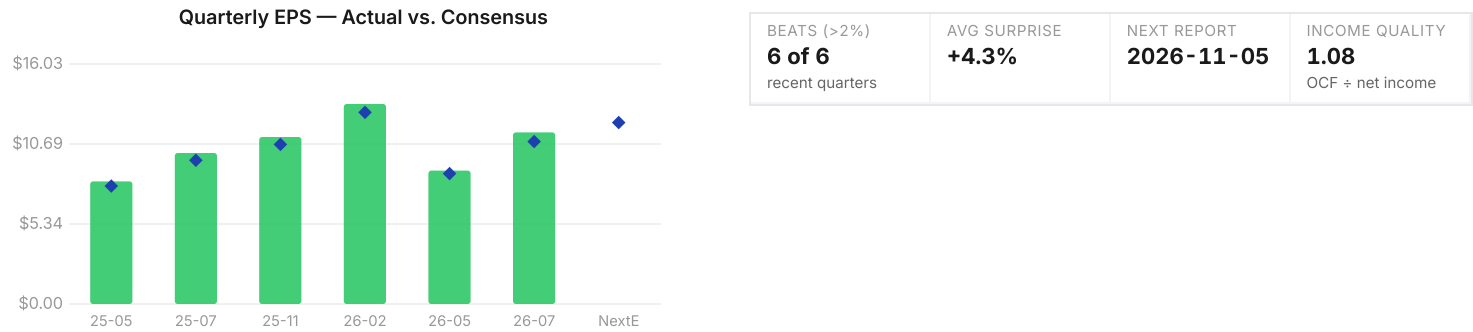
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data



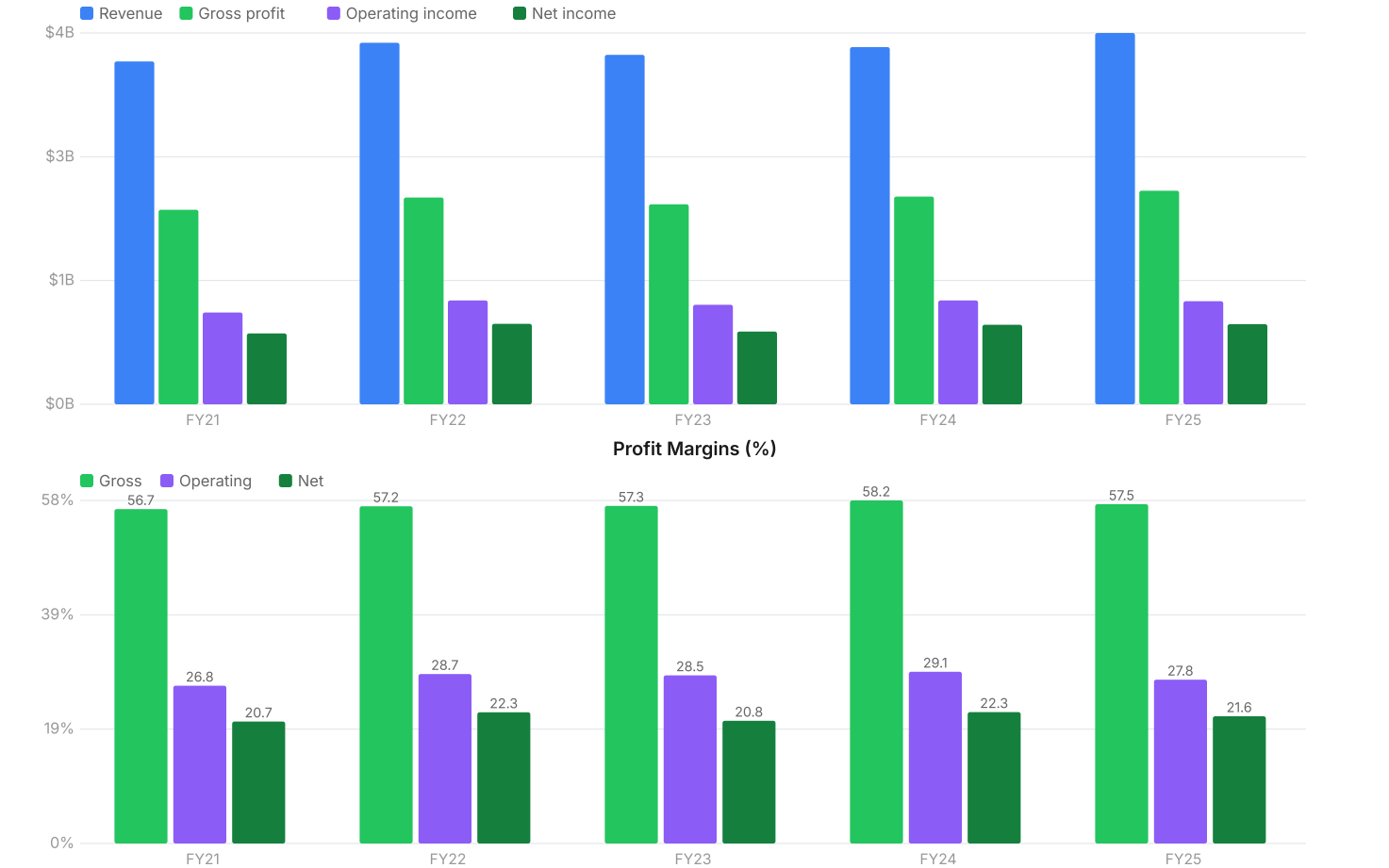
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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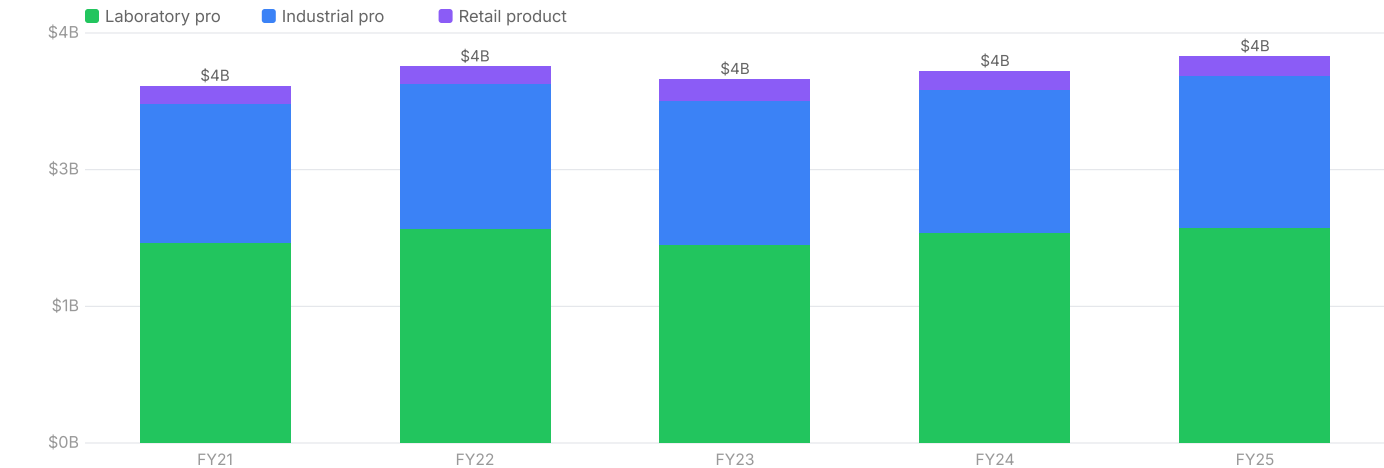
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+20.5%	+5.4%	-3.4%	+2.2%	+4.0%
Gross profit	+20.9%	+6.3%	-3.2%	+3.9%	+2.8%
Operating income	+26.9%	+13.2%	-4.1%	+4.4%	-0.8%
Net income	+27.6%	+13.5%	-9.6%	+9.4%	+0.7%

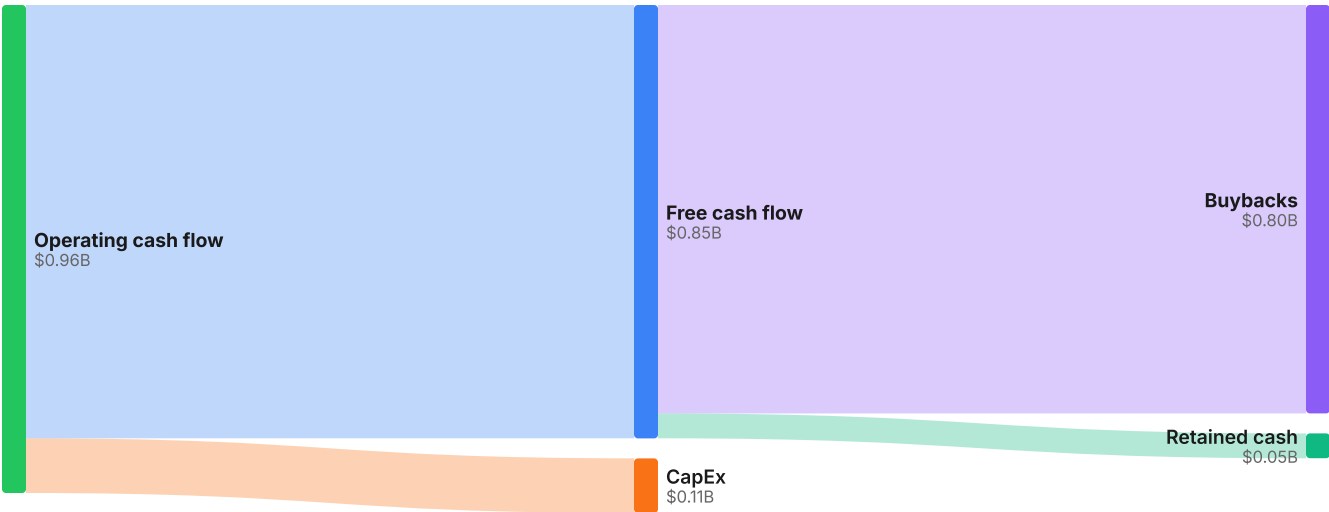
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.7	3.9	3.8	3.9	4.0	
Cost of revenue	1.6	1.7	1.6	1.6	1.7	
Gross profit	2.1	2.2	2.2	2.3	2.3	
R&D expense	0.2	0.2	0.2	0.2	0.2	
SG&A expense	0.9	0.9	0.9	0.9	1.0	
Operating income	1.0	1.1	1.1	1.1	1.1	
EBITDA	1.1	1.2	1.2	1.2	1.2	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.9	1.1	1.0	1.0	1.0	
Income tax	0.2	0.2	0.2	0.2	0.2	
Net income	0.8	0.9	0.8	0.9	0.9	
Diluted EPS (\$)	32.78	38.41	35.90	40.67	42.17	
Diluted shares (M)	23	23	22	21	21	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$1B	 \$0B	 \$1B	 \$0B	 \$1B	 \$0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

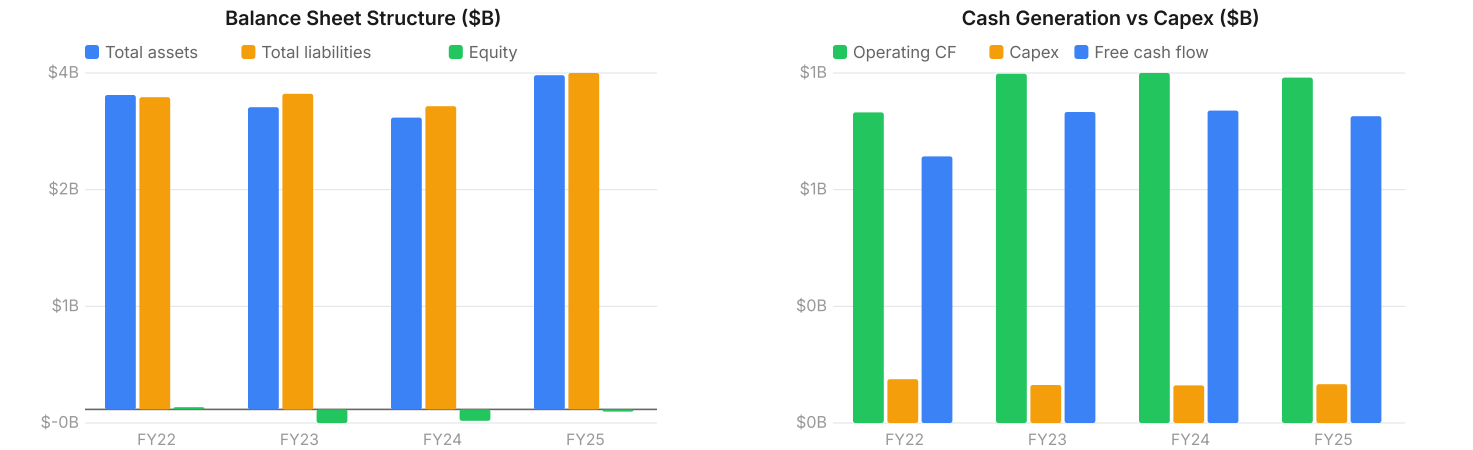
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.1	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.7	0.7	0.7	0.8	
Total current assets	1.4	1.2	1.2	1.4	
PP&E (net)	0.8	0.8	0.8	0.8	
Goodwill + intangibles	1.0	1.0	0.9	1.0	
Total assets	3.5	3.4	3.2	3.7	
Accounts payable	0.3	0.2	0.2	0.3	
Short-term debt	0.1	0.2	0.2	0.1	
Deferred revenue	0.2	0.2	0.2	0.2	
Total current liabilities	1.1	1.2	1.2	1.2	
Long-term debt	1.9	1.9	1.8	2.2	
Total liabilities	3.5	3.5	3.4	3.7	
Shareholders' equity	0.0	-0.1	-0.1	-0.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	0.8	0.9	0.9	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.2)	0.1	(0.0)	(0.1)	
Operating cash flow	0.9	1.0	1.0	1.0	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	(0.1)	(0.1)	(0.2)	
Buybacks	(1.1)	(0.9)	(0.8)	(0.8)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.4	0.0	(0.0)	0.0	
Financing cash flow	(0.7)	(0.9)	(0.9)	(0.8)	
Free cash flow	0.7	0.9	0.9	0.8	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	338.7%	889.3%	-1260.6%	-623.6%	-1154.9%	-1200%	
ROA	25.0%	25.6%	23.0%	26.2%	25.0%	24.7%	
ROIC	43.0%	44.6%	44.2%	48.2%	41.1%	38.2%	
Gross margin	56.7%	57.2%	57.3%	58.2%	57.5%	58.4%	
Operating margin	26.8%	28.7%	28.5%	29.1%	27.8%	28.4%	
Net margin	20.7%	22.3%	20.8%	22.3%	21.6%	21.9%	
EBITDA margin	29.6%	31.7%	31.2%	31.6%	30.7%	31.6%	
FCF margin	21.6%	18.8%	22.7%	22.3%	21.1%	—	
VALUATION							
P/E	51.25	37.12	33.35	29.92	32.69	36.4	
P/B	229.90	1306.39	-175.45	-203.49	-1202.16	2545.7	
P/S	10.60	8.26	6.94	6.67	7.06	7.86	
P/FCF	49.19	43.90	30.57	29.87	33.48	37.6	
EV/EBITDA	37.38	27.72	24.03	22.42	24.73	26.5	
EV/Revenue	11.06	8.78	7.51	7.20	7.62	8.4	
Earnings yield	2.0%	2.7%	3.0%	3.3%	3.1%	2.77%	
FCF yield	2.0%	2.3%	3.3%	3.3%	3.0%	2.66%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.11	1.20	1.04	1.02	1.14	1.12	
Quick ratio	0.75	0.81	0.71	0.73	0.81	0.78	
Debt / equity	10.51	85.94	-14.65	-16.79	-99.14	164.70	
Debt / assets	54.1%	61.0%	65.5%	65.8%	63.1%	57.5%	
Net debt / EBITDA	1.55	1.64	1.80	1.67	1.83	1.58	
Interest coverage	22.94	20.38	13.73	15.02	16.28	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.21	1.15	1.11	1.17	1.16	1.13	
Receivables turnover	5.99	5.78	5.52	5.73	5.50	5.7	
DSO (days)	61	63	66	64	66	65	
DPO (days)	51	57	52	48	51	49	
Cash conversion cycle	91	99	107	98	93	103	
GROWTH (YoY)							
Revenue growth	20.5%	5.4%	-3.4%	2.2%	4.0%	—	
Net income growth	27.6%	13.5%	-9.6%	9.4%	0.7%	—	
EPS growth	31.7%	17.6%	-6.6%	12.5%	4.3%	—	
FCF growth	26.7%	-7.9%	16.6%	0.5%	-1.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	33.12	38.94	36.37	40.91	42.65	45.01	
Book value / share	7.38	1.11	-6.91	-6.01	-1.16	0.64	
Revenue / share	160.11	174.93	174.68	183.52	197.56	205.45	
FCF / share	34.51	32.93	39.68	40.97	41.64	42.94	
Cash / share	4.24	4.28	3.22	2.81	3.28	2.55	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.5%	3.4%	3.4%	3.3%	2.8%	3.01%	
Altman Z-Score	12.11	10.57	9.83	10.57	10.18	11.2	
Piotroski F-Score	6	7	4	7	6	7/9	
Beneish M-Score	-2.48	-2.35	-2.79	-2.62	-2.41	-2.51	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	11.2	Safe (>2.99)	Safe	
Income quality	1.08	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.51	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.71
Interest burden		0.94	Earnings stability	0.46
Operating margin		28.4%	Earnings persistence	0.96
Asset turnover		1.17×	Revenue CAGR 3y	1.5%
Financial leverage		-28.75×	EPS CAGR 3y	3.7%
= ROE		-736%	FCF CAGR 3y	0.2%

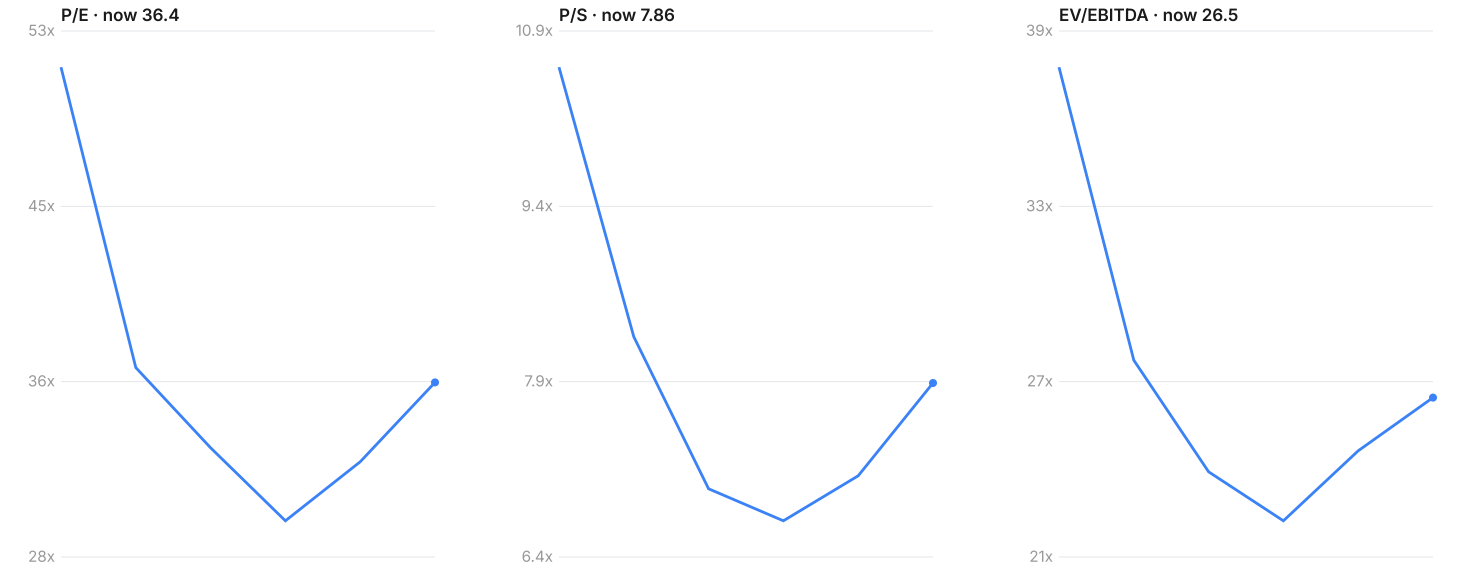
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.01%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 2.92% cash yield	SBC / REVENUE 0.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ILMN	\$39.6B	48.5	32%	17.9%	+4.9%	7/9	+173.7%
DGX	\$25.9B	24.6	14%	10.5%	+9.9%	8/9	+25.8%
LH	\$25.8B	26.1	12%	8.0%	+6.4%	8/9	+13.2%
WAT	\$42.9B	108.7	2%	-8.3%	+52.5%	5/9	+30.5%
IQV	\$43.9B	32.8	23%	5.9%	+8.2%	7/9	—
IDXX	\$44.1B	39.4	74%	27.8%	+12.8%	9/9	—
A	\$48.8B	34.0	21%	19.3%	+8.6%	7/9	—
GH	\$21.3B	-45.4	172%	-35.9%	+42.7%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

19 Analysts



MEAN TARGET (QTR) \$1570.71 7 targets	TARGET VS. PRICE -3.2% last-quarter mean	NEXT REPORT 2026-11-05 street \$12.12
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$4.24B	\$4.25B / \$4.23B	\$47.34	\$47.52 / \$47.23	8
FY2027	\$4.44B	\$4.45B / \$4.43B	\$51.70	\$51.98 / \$51.28	8
FY2028	\$4.67B	\$4.72B / \$4.64B	\$57.21	\$59.28 / \$55.83	4

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1637.50	+0.9%	2
Last Quarter	\$1570.71	-3.2%	7
Last Year	\$1499.11	-7.6%	18
All Time	\$1429.85	-11.9%	33

Rolling mean of published targets vs. last close \$1622.29. Aggregated from StreetInsider, Pulse 2.0, Benzinga.

Third-Party Composite Rating

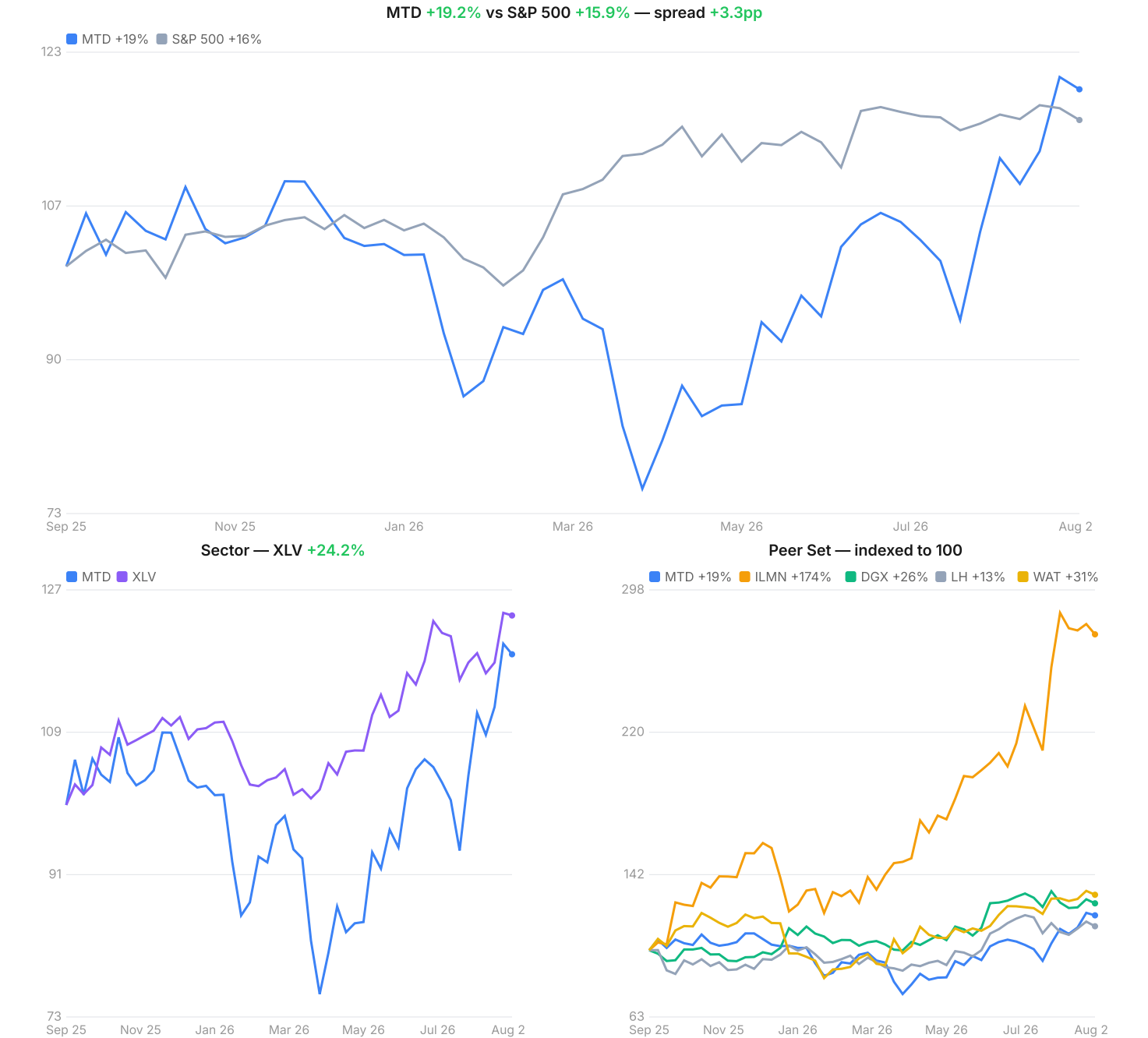
B

DCF3/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$1536.15	+86.14	+5.61%	Above
SMA 50	\$1443.59	+178.70	+12.38%	Above
SMA 200	\$1326.89	+295.40	+22.26%	Above
EMA 9	\$1582.65	+39.64	+2.50%	Above
EMA 21	\$1530.03	+92.26	+6.03%	Above
EMA 50	\$1457.22	+165.07	+11.33%	Above
EMA 200	\$1349.39	+272.90	+20.22%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +74

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

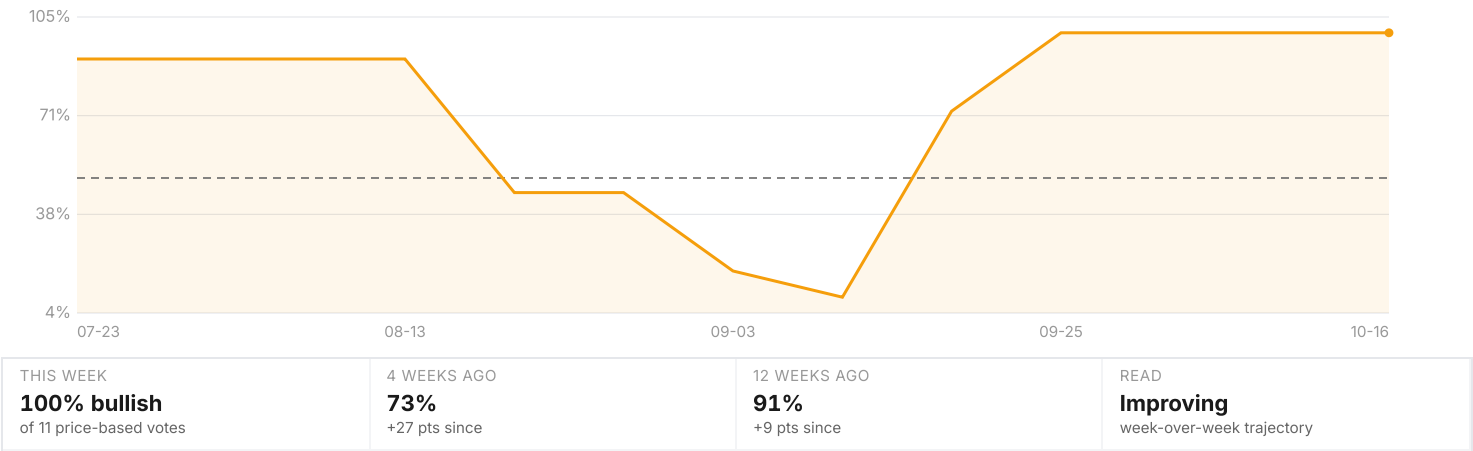
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



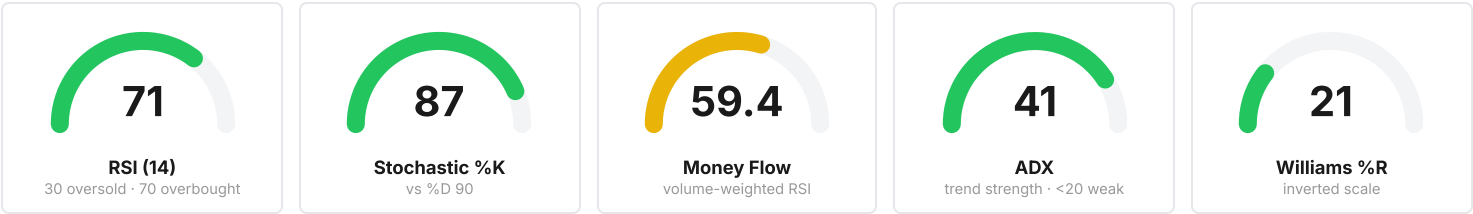
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$1536.15	● Price vs SMA 50	\$1443.59	● Price vs SMA 200	\$1326.89
● EMA 9/21 Cross	1582.7/1530.0	● SMA 50/200	Golden	● ADX Direction	ADX 41
● Supertrend	\$1511	● Parabolic SAR	\$1514	● SMA Slope	11.420
● RSI	71.0	● Stochastic K/D	87/90	● StochRSI K/D	90/90
● Williams %R	-21	● CCI	165	● TSI vs Signal	38.0
● CMO	42.1	● ROC	9.05%	● OBV Signal	Accum
● Chaikin MF	0.160	● MFI	59	● Force Index	2M
● Elder Ray Bull	116.44				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$1636.06 / \$1662.68 / \$1686.31	S1 / S2	\$1612.43 / \$1585.81
Bollinger (20,2)	\$1435.94 – \$1636.35	Squeeze	Off
52-wk range	\$1023.05 – \$1659.70	Off 52-wk high	-2.4%
ATR (14)	\$40.79 (2.5%)	Historical vol	27.2%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.2% Jan 55%	-1.4% Feb 45%	+0.5% Mar 57%	+2.6% Apr 50%	+0.7% May 50%	+0.1% Jun 50%	+3.4% Jul 60%	-0.7% Aug 40%	+0.3% Sep 55%	+1.6% Oct 70%	+6.5% Nov 85%	+0.1% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	MTD	S&P 500
Weekly volatility (σ , 1y)	4.88%	1.83%
Best / worst week (1y)	+10.5% / -11.3%	—
Max drawdown (5y, monthly)	-35.4%	—
1-week VaR (95%)	-8.3%	—
Beta (5y)	1.22	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

MTD EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +31

Trend

Momentum

Volume

Volatility

Breadth

+54

+66

+53

-60

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

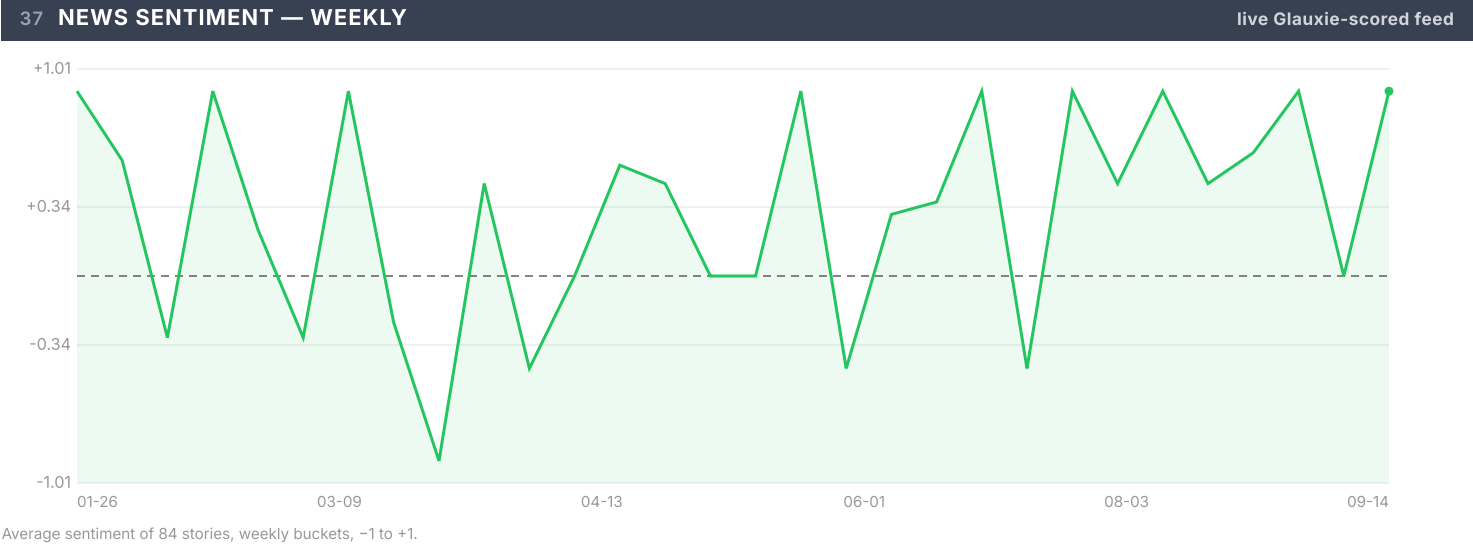
7.2 / 4.7

46/100

Normal

trend strength

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +31.2 +48.3 vs industry	TREND +54.0 +61.2 vs industry	MOMENTUM +66.2 +93.1 vs industry	VOLUME +52.6 +52.6 vs industry
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READING	MTD	MEDICAL - DIAGNOSTICS & RESEARCH N=227	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+31.2	-17.0	-24.0	-20.5
Trend	+54.0	-7.2	-25.6	-21.3
Momentum	+66.2	-27.0	-28.5	-15.8
Volume	+52.6	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

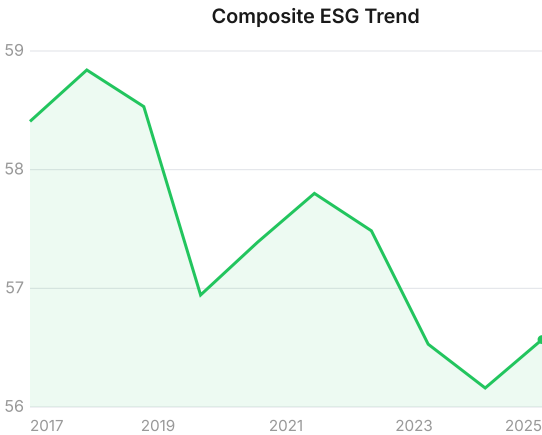
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Patrick Kaltenbach President and Chief Execu	\$6.7M	55% equity+incentive
Shawn P. Vadala Chief Financial Officer	\$2.4M	55% equity+incentive
Susan Graham -Bryce Chief Human Resources Off	\$2.3M	43% equity+incentive
Marc de La Guéronnière Head of EU and NA	\$1.6M	49% equity+incentive
Richard Wong Head of Asia and Pacific	\$1.2M	46% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	47
Governance	58
Composite ESG	57



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-03	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-07-30	Earnings Release; Exhibits	2.02,9.01
2026-05-13	Officer/Director Change	5.02
2026-05-07	Earnings Release; Exhibits	2.02,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-20	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-23	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-03 to 2026-08-28
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-27 to 2026-08-12
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.