

Micron Technology, Inc. (MU)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$878.84	\$994.3B	\$1255.00	11.7	80.7%	92%	8/9	+333.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	30.1M	\$192.40	7.47	63.8%	50%	14.1	+1935.8%

Micron Technology, Inc. is a global leader specializing in the development, manufacture, and sale of advanced semiconductor memory and storage solutions. Its operations are structured across four primary business segments: Compute and Networking, Mobile, Storage, and Embedded. The company's product portfolio encompasses a range of memory and data storage technologies. These include high-speed, low-latency Dynamic Random Access Memory (DRAM) components for rapid data retrieval; non-volatile, re-programmable NAND flash storage devices; and fast-read, non-volatile, re-writable NOR memory chips. These innovative solutions are offered under its well-known Micron and Crucial brands, as well as through private label partnerships. Micron's extensive offerings cater to a diverse array of markets and applications. This includes critical infrastructure like cloud servers and enterprise data centers, personal computing (client and graphics), mobile devices such as smartphones, networking equipment, automotive systems, industrial applications, and various consumer electronics. The company utilizes a multi-faceted approach to market its products, employing a direct sales force, independent sales representatives, and a network of distributors and retailers. Additionally, it leverages a web-based direct sales channel and collaborates with various channel and distribution partners. Founded in 1978, Micron Technology, Inc. is headquartered in Boise, Idaho.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$994.3B EMPLOYEES 61,000 (SEC-filed) CEO Sanjay Mehrotra IPO 1984-06-01
COUNTRY US
8000 South Federal Way, Boise, ID 83716-9632 · Tel 208 368 4000 · micron.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

89 / 100

Street mean **\$1568.33** (12 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

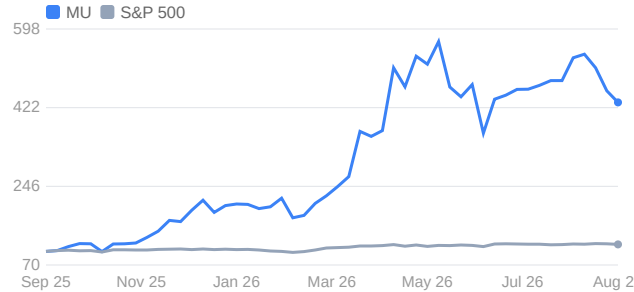
ROUTINE SELLING — LOW SIGNAL

\$281M sold / 6 mo, zero open-market buys

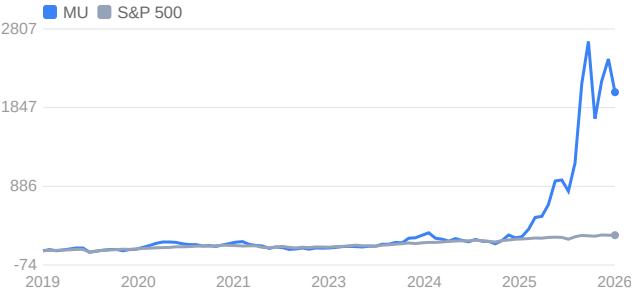
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **MU +333.9%** · **S&P 500 +15.9%** · **spread +318.1pp**



7 Years vs S&P 500 · **MU +1935.8%** · **S&P 500 +189.9%** · **spread +1745.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

89

OF 100

Score Breakdown

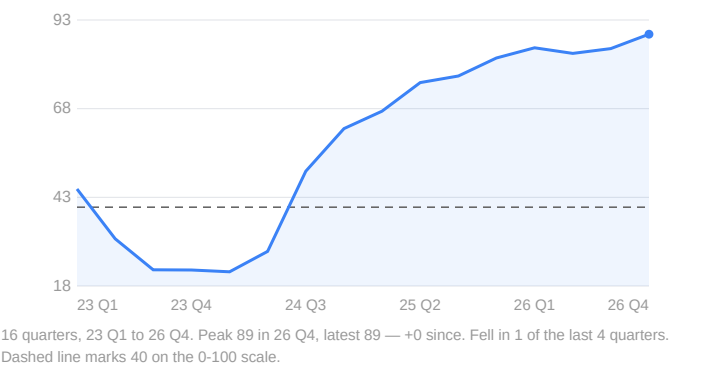
Profitability	100/100
Growth	86/100
Momentum	94/100
Quality	94/100
Earnings Quality	63/100
Balance Sheet	98/100
Value	71/100
Risk (safety)	100/100
Overall	88.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
AMD	78
AVGO	83
INTC	47
LRCX	76
AMAT	69
TXN	79
MU	89

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

89 / 100

IS Score 88.9 / 100 · +0.0 from peak of 89

Quarter	Business Quality
23 Q1	43
23 Q2	25
23 Q3	18
23 Q4	18
24 Q1	18
24 Q2	25
24 Q3	45
24 Q4	65
25 Q1	70
25 Q2	75
25 Q3	80
25 Q4	85
26 Q1	89

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 19 / 100 · Power -62 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	74%
08-13	13%
09-03	74%
09-25	105%
10-16	13%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 89, price structure 19 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 88.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 85 → 84 → 85 → 89	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,922 → now 3,922	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

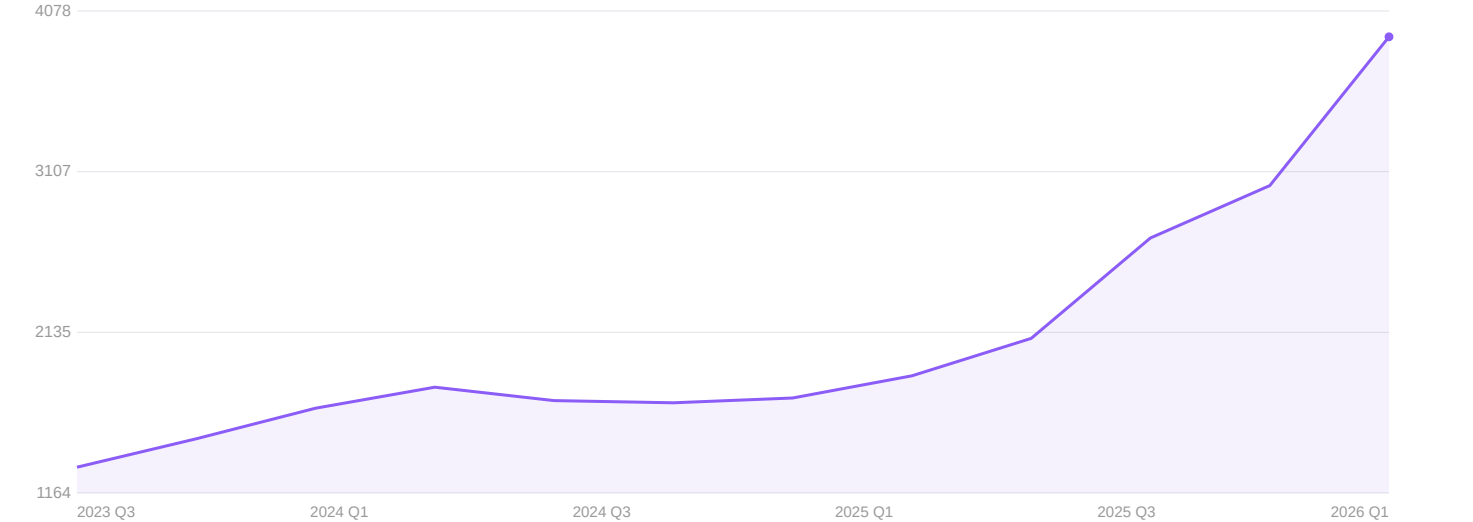
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 11 buys 2026-07-10	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 2303 up / 2197 down net +106 funds	INSTITUTIONS ADDED (13F) 900 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,922 · latest 3,922 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,922	885.6M	\$983.2B	78.4%
2026 Q1	3,022	856.1M	\$279.2B	75.8%
2025 Q4	2,706	898.5M	\$249.4B	79.5%
2025 Q3	2,099	870.5M	\$142.0B	77.0%
2025 Q2	1,872	892.3M	\$107.3B	79.0%
2025 Q1	1,738	878.8M	\$74.4B	77.8%
2024 Q4	1,709	877.8M	\$72.1B	77.7%
2024 Q3	1,722	857.3M	\$87.1B	75.9%
2024 Q2	1,803	874.8M	\$111.6B	77.4%
2024 Q1	1,677	897.2M	\$101.9B	79.4%
2023 Q4	1,492	893.1M	\$74.0B	79.0%
2023 Q3	1,320	887.2M	\$59.3B	78.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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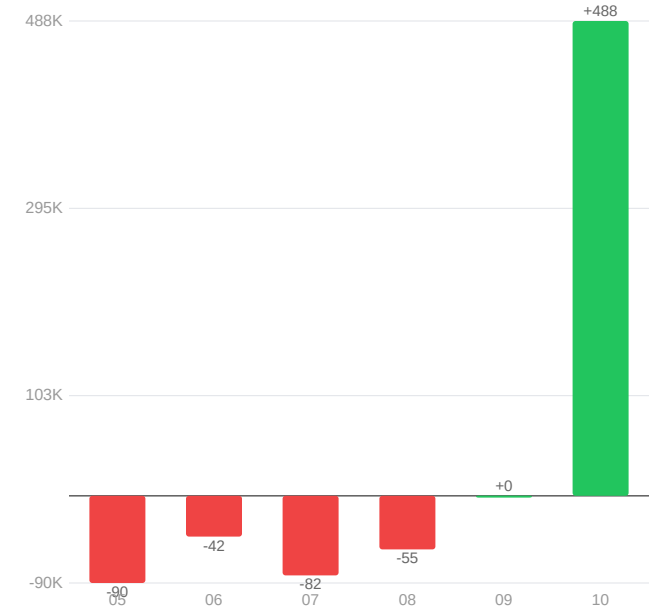
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Allen Scott R.	CVP, Chief Accounting Officer	2026-10-15	TAX W/H	583	\$0.53M	30,005
Allen Scott R.	CVP, Chief Accounting Officer	2026-10-15	TAX W/H	218	\$0.20M	29,787
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	40	\$0.04M	56,248
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	488	\$0.45M	62,088
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	120	\$0.11M	61,968
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	80	\$0.07M	61,888
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	200	\$0.18M	61,688
Ray Michael Charles	SVP, Chief Legal Officer	2026-10-14	SELL	200	\$0.18M	61,488

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	265	343,947	\$280.5M	Counted
M — Exercises (paired A/D)	5	137,889	—	None — mechanics
F — Tax withholding	42	368,867	\$364.3M	None — compensation
G — Gifts	2	1,713	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$280.5M 265 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Deboer Scott J	28,545	\$26.1M
2026-10-14	Michael Ray	6,328	\$6.0M
2026-08-18	Sumit Sadana	15,000	\$14.0M
2026-07-24	Mehrotra Sanjay	40,000	\$37.3M
Trailing 12 mo	41 filings	873,331	\$398M

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11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	Capital World Investors	3.70%	42.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-02-13	SCHEDULE 13G/A	Capital World Investors	5.20%	58.5M sh
2025-08-13	SCHEDULE 13G	Capital World Investors	6.30%	71.0M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-23	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-02	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-02	2026-10-09
Sheldon Whitehouse	Senate	BUY	\$1,001 - \$15,000	2026-06-25	2026-07-08
John Fetterman	Senate	BUY	\$1,001 - \$15,000	2026-03-30	2026-04-03
John Karl Fetterman	Senate	BUY	\$1,001 - \$15,000	2026-03-30	2026-04-03

HOUSE 12-MO 44 trades 16 purchases	SENATE 12-MO 10 trades 3 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

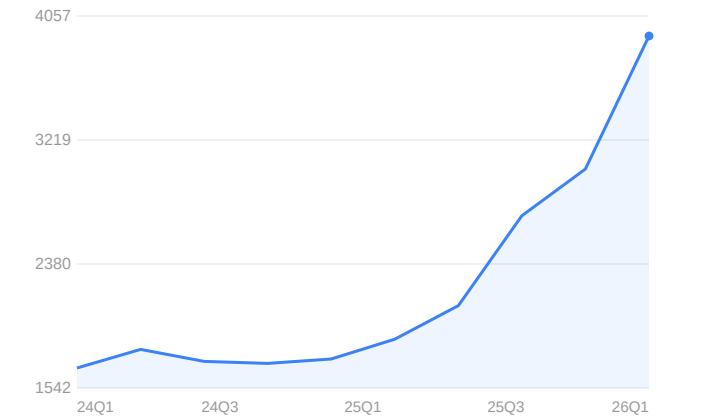
13F FILERS (LAST COMPLETE Q) 3,022	13F SHARES 856M 75.8% of shares out	NEW / CLOSED 516 / 149 positions, QoQ	INCREASED / REDUCED 1,255 / 1,030 positions, QoQ
PUT/CALL (13F) 0.88 option positions	FREE FLOAT 99.7% 1.13B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	2.8M	\$3.0B
Wealth Enhancement Advisory Servic	570,291	\$565M
Vontobel Holding Ltd.	374,904	\$399M
Oak Grove Capital Llc	358,415	\$382M
Mn Services Vermogensbeheer B.V.	332,227	\$354M
Czech National Bank	324,502	\$346M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

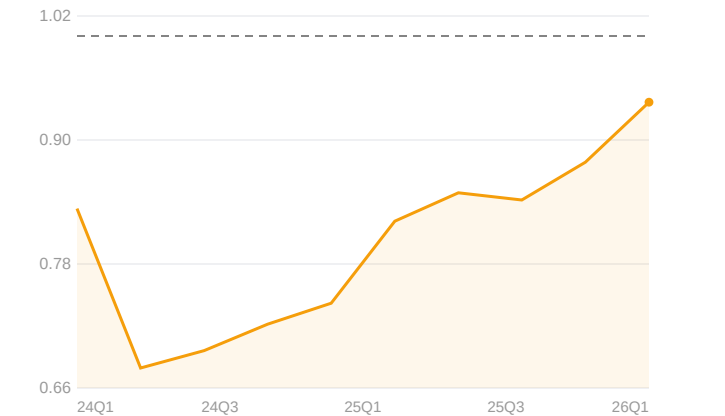
13F Filers Holding MU — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	1.6%	\$38.2B
VTI	1.6%	\$38.2B
VSMPX	1.6%	\$38.2B
VTSAX	1.6%	\$38.2B
VFFSX	1.8%	\$31.6B
VOO	1.8%	\$31.6B

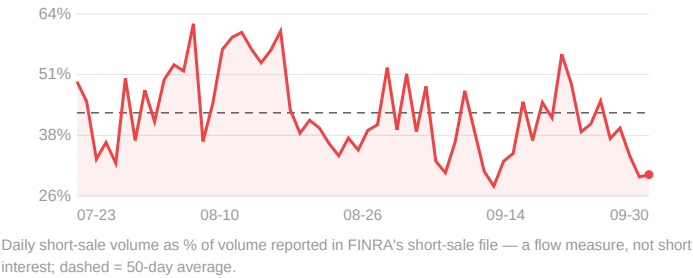
Institutional Put/Call — quarterly



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14 SHORT VOLUME — DAILY, 60 SESSIONS

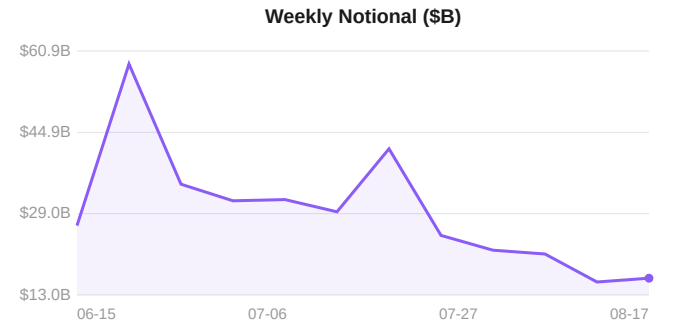
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
30.3% 2026-10-15	39.3% 50-day 43.1%	Falling 20d vs 50d	Q: 30% · N: 30% · B: 33% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

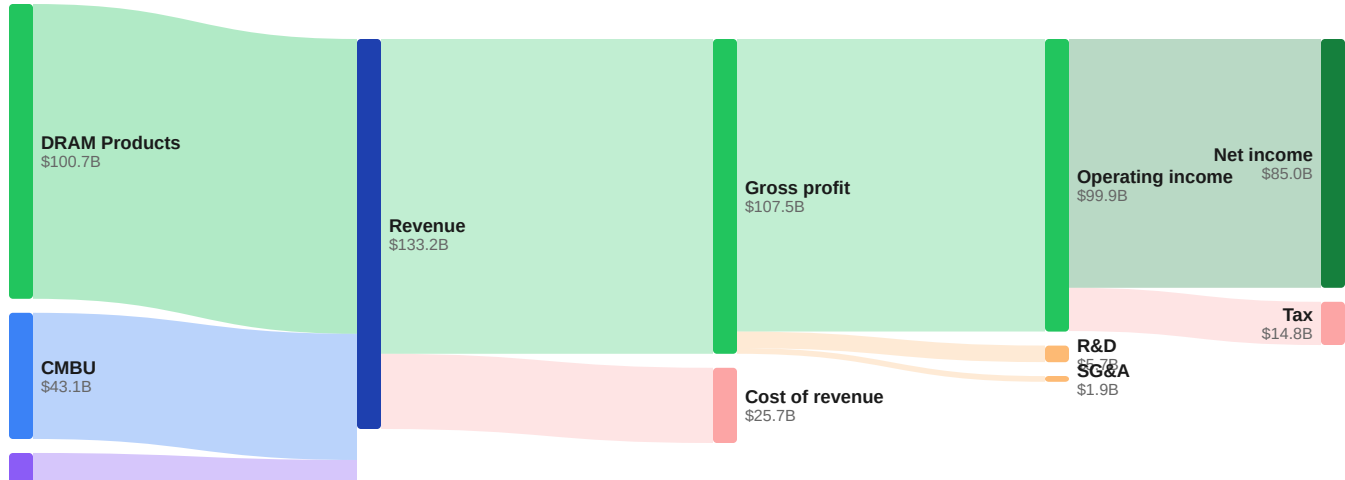


Where MU Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	24.0M	56 sh
Iats Ibkr Ats	15.9M	58 sh
Incr Intelligent Cross Llc	14.1M	43 sh
Sgmt Sigma X2	12.7M	54 sh
Ebxi Level Ats	8.8M	31 sh
Blue Boats	7.8M	26 sh

16 REVENUE FLOW — FY2026

live segmentation + income data

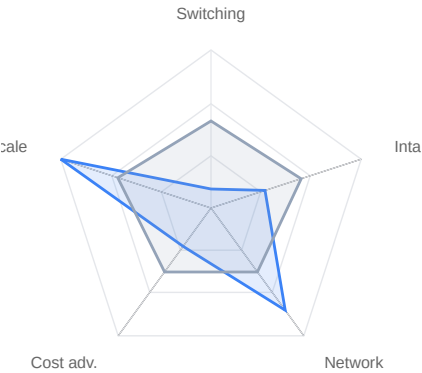


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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$91.3B	69%
TAIWAN, PROVINCE OF CHINA	\$16.9B	13%
CHINA	\$8.3B	6%
HONG KONG	\$6.3B	5%
Other Asia Pacific	\$5.8B	4%
JAPAN	\$2.1B	2%
Europe	\$1.7B	1%
Other Foreign Countries	\$729M	1%

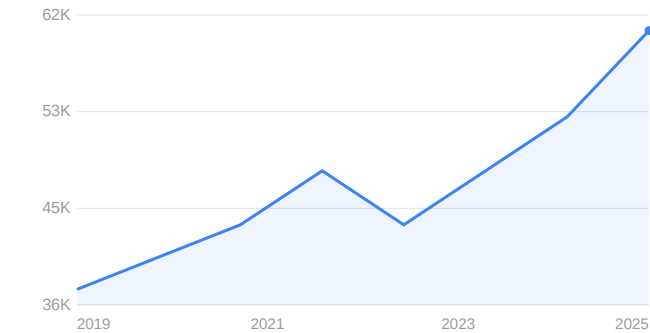
18 MOAT & COMPETITIVE POSITION		LIVE MODEL · 45/100 WEAK
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Moat score 45/100 — Weak; primary source Efficient Scale.



■ MU (live moat model) ■ Peer median: AMD · AVGO · INTC · LRCX · AMAT
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

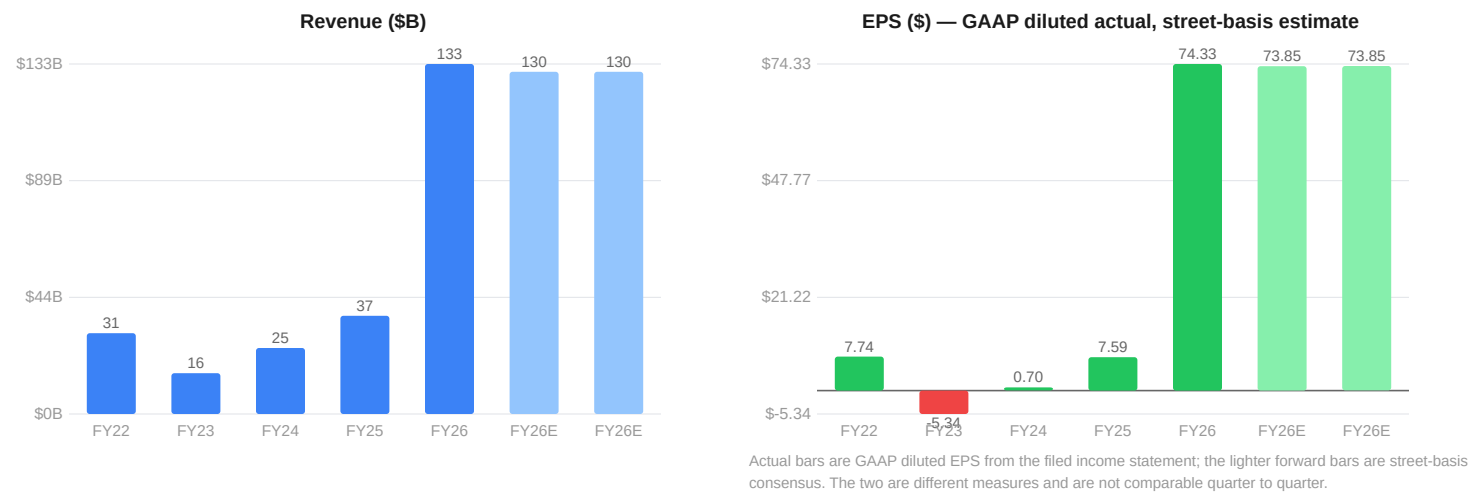


19 CORPORATE INFORMATION — KEY OFFICERS		61,000 employees
OFFICER	TITLE	
Sanjay Mehrotra	CEO & Chairman	
Sumit Sadana	Senior Advisor to the CEO	
Manish H. Bhatia	President & COO	
Mark J. Murphy	Executive Vice President & Chief Financial Officer	

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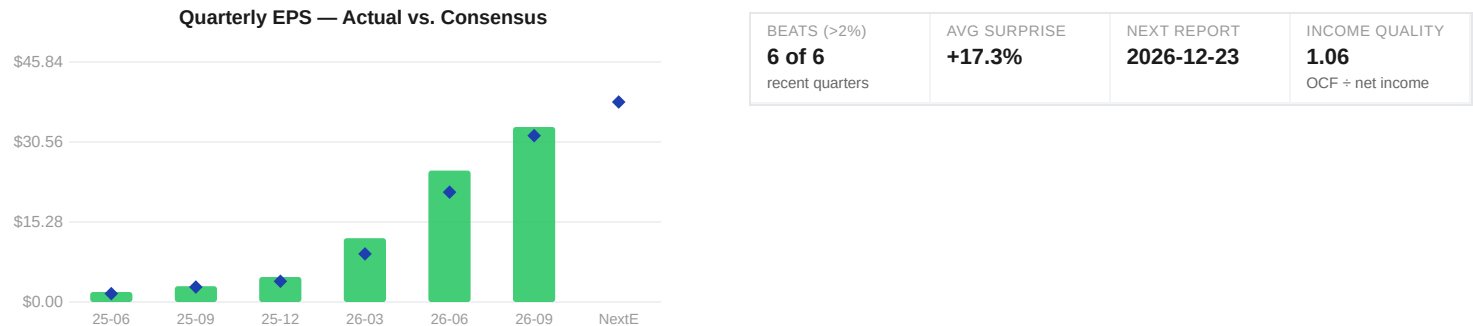
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

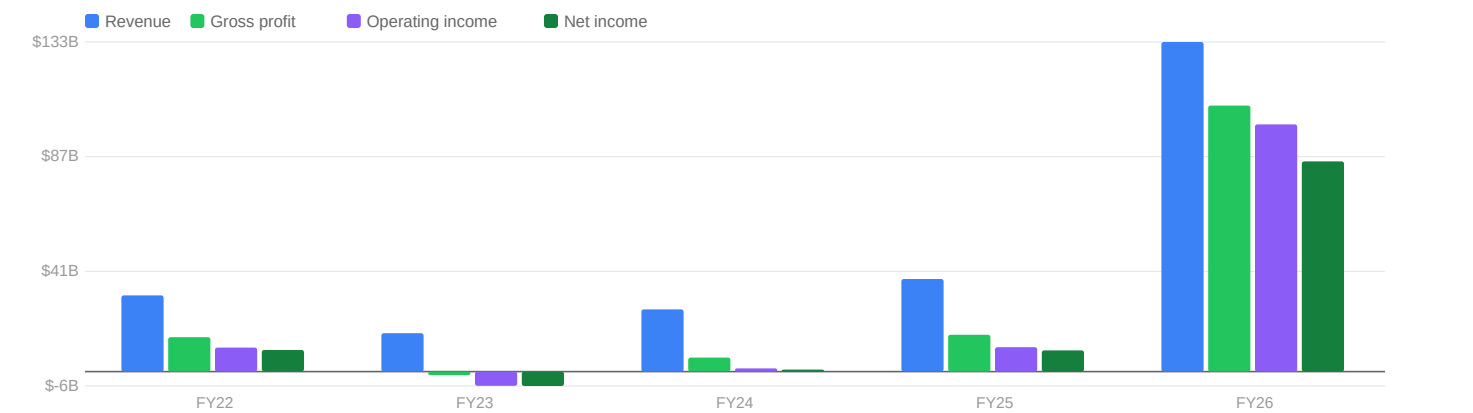
0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

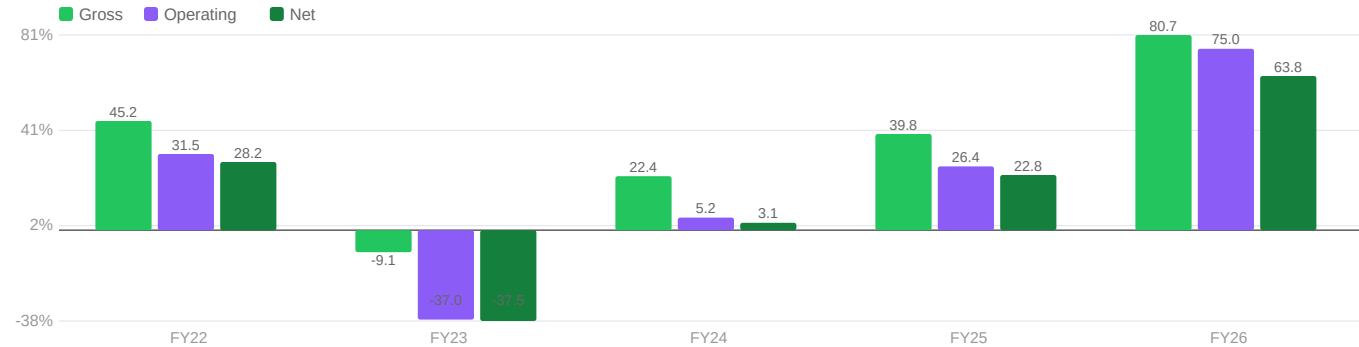
INCOME TRENDS — 5 YEAR

live financials

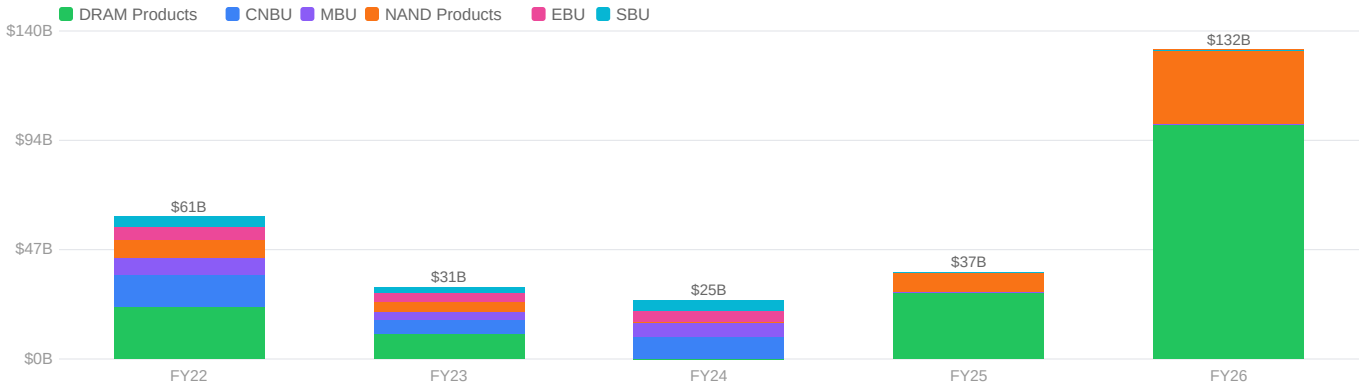


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

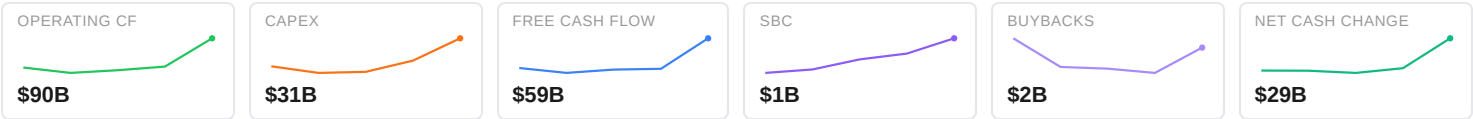
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.0%	-49.5%	+61.6%	+48.9%	+256.3%
Gross profit	+33.3%	-110.2%	-496.4%	+165.0%	+622.8%
Operating income	+54.4%	-159.2%	-122.7%	+656.9%	+912.2%
Net income	+48.2%	-167.1%	-113.3%	+997.6%	+895.1%

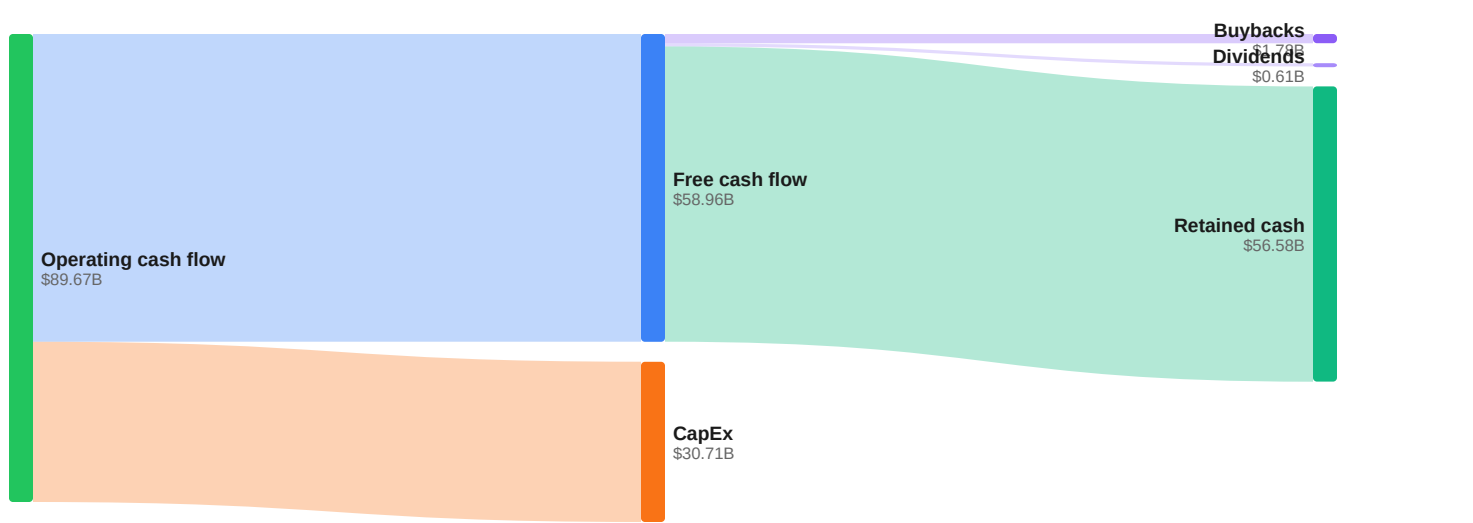
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	30.8	15.5	25.1	37.4	133.2	
Cost of revenue	16.9	17.0	19.5	22.5	25.7	
Gross profit	13.9	-1.4	5.6	14.9	107.5	
R&D expense	3.1	3.1	3.4	3.8	5.7	
SG&A expense	1.1	0.9	1.1	1.2	1.9	
Operating income	9.7	-5.7	1.3	9.9	99.9	
EBITDA	16.7	2.2	8.9	18.5	109.4	
D&A	7.0	7.7	7.7	8.4	9.5	
Pretax income	9.6	-5.7	1.2	9.7	99.7	
Income tax	0.9	0.2	0.5	1.1	14.8	
Net income	8.7	-5.8	0.8	8.5	85.0	
Diluted EPS (\$)	7.74	-5.34	0.70	7.59	74.33	
Diluted shares (M)	1,122	1,093	1,118	1,125	1,143	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



Balance Sheet — Full

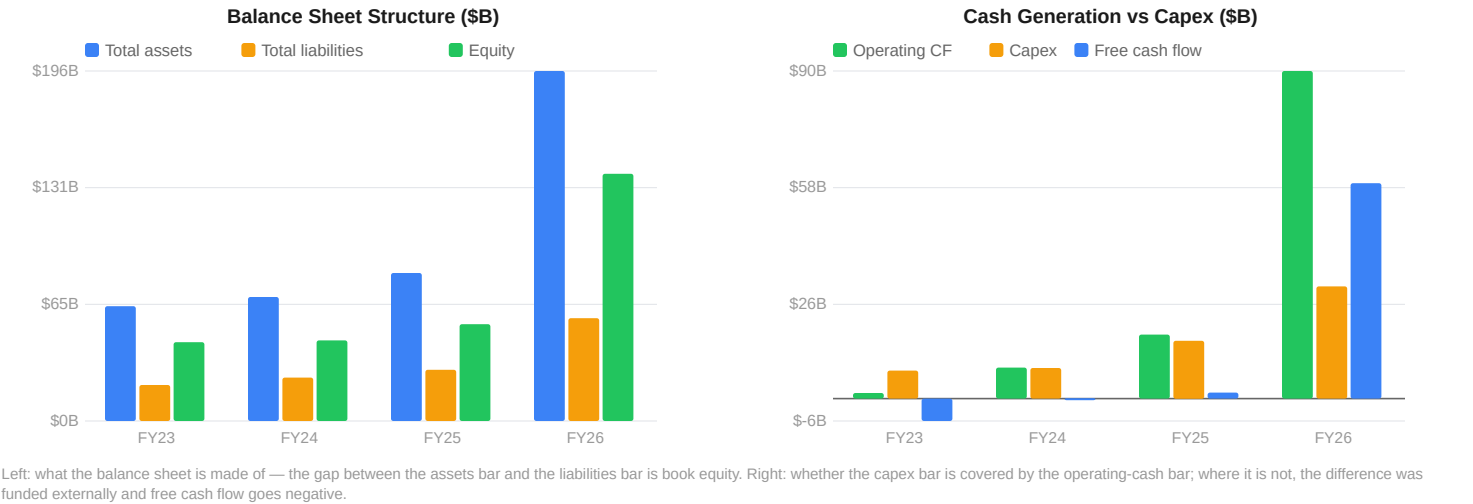
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	8.6	7.0	9.6	38.4	
ST investments	1.0	1.1	0.7	5.1	
Receivables (net)	2.4	6.6	9.3	36.2	
Total current assets	21.2	24.4	28.8	91.1	
PP&E (net)	38.6	40.4	47.3	63.3	
Goodwill + intangibles	1.6	1.6	1.6	1.2	
Total assets	64.3	69.4	82.8	195.9	
Accounts payable	1.7	2.7	3.1	3.5	
Short-term debt	0.1	0.1	0.6	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	4.8	9.2	11.5	27.5	
Long-term debt	11.9	11.2	14.0	2.8	
Total liabilities	20.1	24.3	28.6	57.5	
Shareholders' equity	44.1	45.1	54.2	138.4	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	(5.8)	0.8	8.5	85.0	
D&A	7.8	7.8	8.4	9.5	
Stock-based compensation	0.6	0.8	1.0	1.3	
Working capital change	(2.9)	(1.2)	(0.3)	(6.1)	
Operating cash flow	1.6	8.5	17.5	89.7	
Capital expenditures	(7.7)	(8.4)	(15.9)	(30.7)	
Investing cash flow	(6.2)	(8.3)	(14.1)	(61.6)	
Buybacks	(0.4)	(0.3)	0.0	(1.8)	
Dividends paid	(0.5)	(0.5)	(0.5)	(0.6)	
Debt issuance / (repay)	6.0	(0.9)	(0.2)	(10.0)	
Financing cash flow	5.0	(1.8)	(0.9)	0.6	
Free cash flow	(6.1)	0.1	1.7	59.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	18.5%	-12.4%	1.7%	17.2%	88.3%	92%	
ROA	13.9%	-8.9%	1.2%	11.2%	61.0%	43.4%	
ROIC	18.3%	-9.4%	1.6%	14.7%	85.0%	50.4%	
Gross margin	45.2%	-9.1%	22.4%	39.8%	80.7%	80.7%	
Operating margin	31.5%	-37.0%	5.2%	26.4%	75.0%	75.0%	
Net margin	28.2%	-37.5%	3.1%	22.8%	63.8%	63.8%	
EBITDA margin	54.4%	14.2%	35.6%	49.5%	82.1%	82.1%	
FCF margin	10.1%	-39.4%	0.5%	23.9%	39.7%	—	
VALUATION							
P/E	7.16	-13.00	137.47	16.06	12.93	11.7	
P/B	1.25	1.72	2.37	2.53	7.94	7.2	
P/S	2.02	4.88	4.26	3.67	8.25	7.47	
P/FCF	19.99	-12.39	883.92	15.36	20.77	18.8	
EV/EBITDA	3.61	35.89	12.64	7.77	9.70	8.8	
EV/Revenue	1.96	5.16	4.49	3.80	7.96	7.2	
Earnings yield	14.0%	-7.7%	0.7%	6.2%	7.7%	8.56%	
FCF yield	5.0%	-8.1%	0.1%	6.5%	4.8%	5.32%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.89	4.46	2.64	2.52	3.31	3.31	
Quick ratio	2.01	2.70	1.68	1.79	2.94	2.94	
Debt / equity	0.15	0.32	0.31	0.28	0.04	0.04	
Debt / assets	11.3%	21.7%	20.2%	18.5%	2.6%	2.6%	
Net debt / EBITDA	-0.11	1.94	0.66	0.27	-0.35	-0.30	
Interest coverage	51.46	-14.01	2.26	20.85	942.52	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.49	0.24	0.38	0.49	0.96	0.68	
Receivables turnover	6.35	4.56	6.73	5.94	6.84	3.7	
DSO (days)	57	80	54	61	53	99	
DPO (days)	42	42	42	48	47	50	
Cash conversion cycle	136	200	174	154	139	197	
GROWTH (YoY)							
Revenue growth	11.0%	-49.5%	61.6%	48.9%	256.3%	—	
Net income growth	48.2%	-167.1%	113.3%	997.6%	895.1%	—	
EPS growth	52.5%	-167.8%	113.0%	997.6%	876.0%	—	
FCF growth	27.7%	-296.4%	102.0%	7279.3%	492.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.85	-5.33	0.69	7.59	74.08	75.19	
Book value / share	45.12	40.29	40.12	48.15	120.64	122.46	
Revenue / share	27.81	14.19	22.32	33.22	116.12	117.87	
FCF / share	2.82	-5.59	0.11	7.94	46.13	46.82	
Cash / share	8.44	8.76	7.21	9.16	37.87	38.44	
SHAREHOLDER RETURN & SCORES							
Buyback yield	3.9%	0.6%	0.3%	0.0%	0.1%	0.09%	
Altman Z-Score	4.48	3.42	4.15	4.80	15.16	14.1	
Piotroski F-Score	7	4	7	8	8	8/9	
Beneish M-Score	-2.91	-6.13	-2.42	-2.55	1.29	1.29	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	14.1	Safe (>2.99)	Safe	
Income quality	1.06	Cash-backed	OCF ÷ net income	
Beneish M-Score	1.29	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.85	Revenue stability	0.46
Interest burden		1.00	Earnings stability	0.41
Operating margin		75.0%	Earnings persistence	0.50
Asset turnover		0.96×	Revenue CAGR 3y	104.6%
Financial leverage		1.45×	EPS CAGR 3y	—
= ROE		88%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.09%	0.06%	0.08%	1.0%	
		cash yield	dilution pressure	



28 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AMD	\$863.2B	134.2	10%	19.9%	+39.5%	8/9	+125.4%
AVGO	\$1,569.3B	40.8	44%	44.2%	+48.7%	8/9	-7.2%
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	+143.9%
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	+85.7%
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	—
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	—
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

70 Analysts

Str Sell (0)

Sell (2)

Hold (10)

Buy (58)

Str Buy (0)

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$130.23B	\$131.60B / \$129.47B	\$73.85	\$80.10 / \$72.70	22
FY2026	\$130.23B	\$131.49B / \$129.36B	\$73.85	\$79.98 / \$72.84	22
FY2027	\$255.16B	\$288.16B / \$228.93B	\$160.05	\$223.50 / \$133.29	24

MEAN TARGET (QTR)

\$1568.33

12 targets

TARGET VS. PRICE

+78.5%

last-quarter mean

NEXT REPORT

2026-12-23

street \$38.20

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1663.33	+89.3%	9
Last Quarter	\$1568.33	+78.5%	12
Last Year	\$936.06	+6.5%	100
All Time	\$419.36	-52.3%	269

Rolling mean of published targets vs. last close \$878.84. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

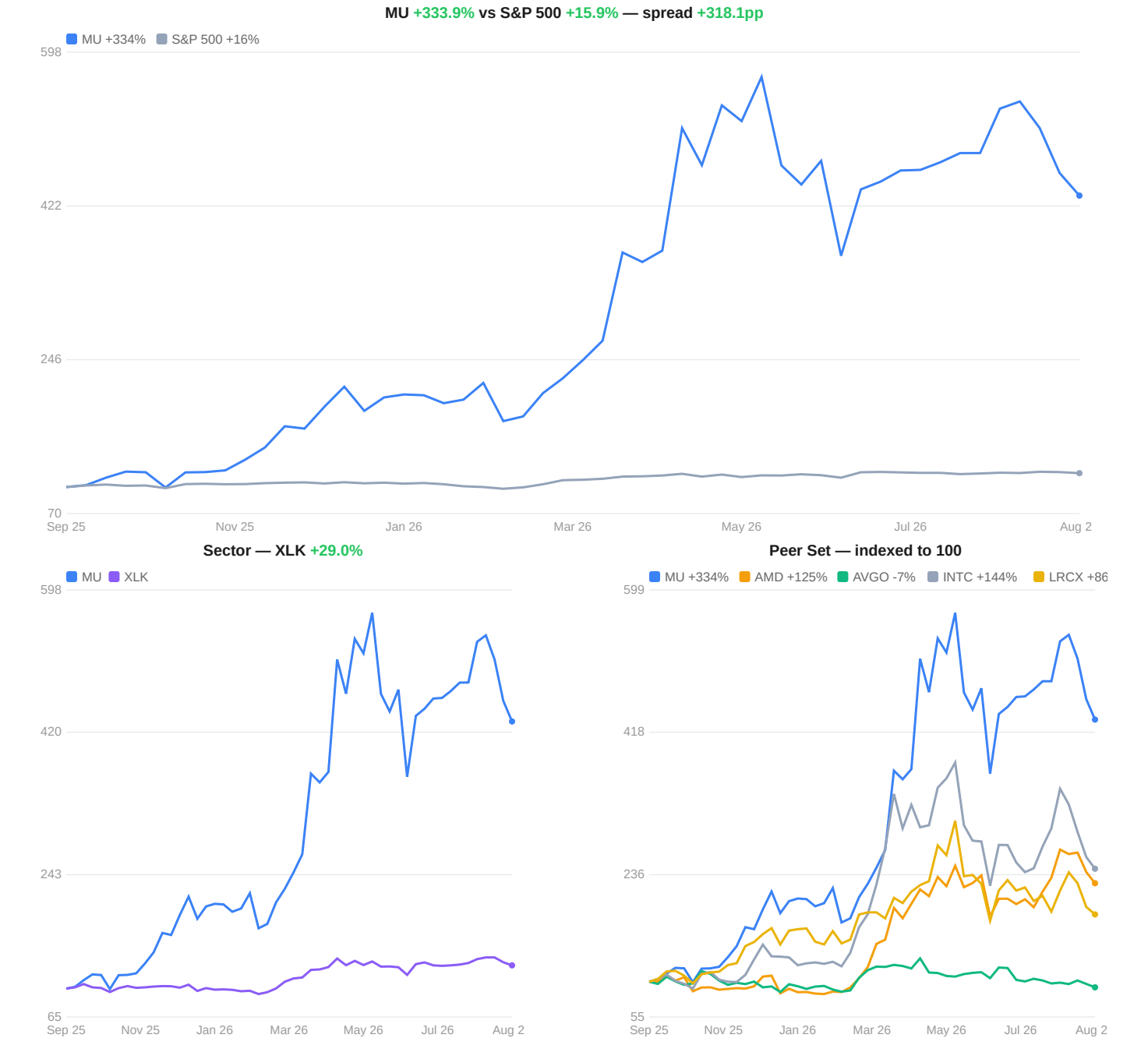
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DCF4/5ROE5/5ROA5/5DEBT/EQ4/5P/E3/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$1032.91	-154.07	-14.92%	Below
SMA 50	\$983.08	-104.24	-10.60%	Below
SMA 200	\$717.81	+161.03	+22.43%	Above
EMA 9	\$965.57	-86.73	-8.98%	Below
EMA 21	\$996.33	-117.49	-11.79%	Below
EMA 50	\$982.86	-104.02	-10.58%	Below
EMA 200	\$755.36	+123.48	+16.35%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 19/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -62

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

18

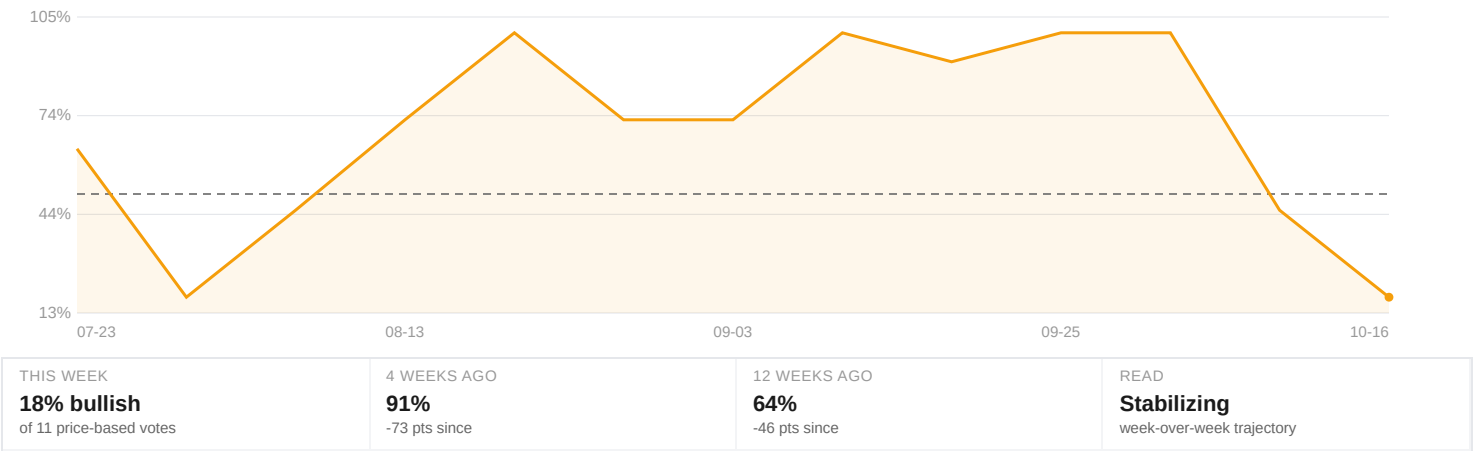
12

0

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



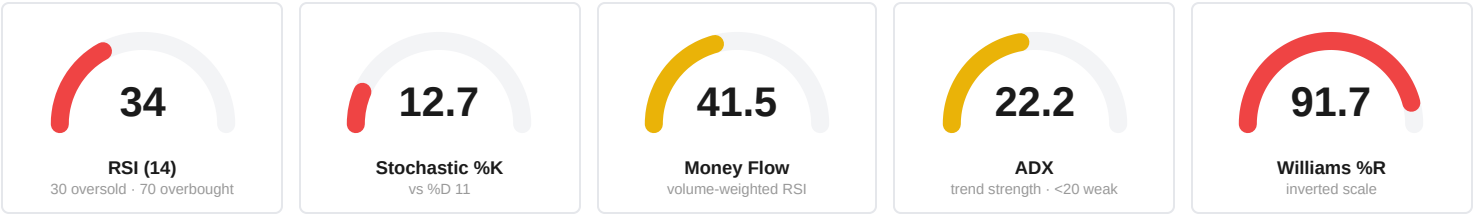
INDICATOR VOTE GRID

4 bull / 18 bear

● Price vs SMA 20	\$1032.91	● Price vs SMA 50	\$983.08	● Price vs SMA 200	\$717.81
● EMA 9/21 Cross	965.6/996.3	● SMA 50/200	Golden	● ADX Direction	ADX 22
● Supertrend	\$1040	● Parabolic SAR	\$1052	● SMA Slope	-6.850
● RSI	34.0	● Stochastic K/D	13/11	● StochRSI K/D	4/2
● Williams %R	-92	● CCI	-191	● TSI vs Signal	-8.9
● CMO	-31.9	● ROC	-18.23%	● OBV Signal	Distrib
● Chaikin MF	-0.010	● MFI	42	● Force Index	-440M
● Elder Ray Bull	-88.83				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$906.96 / \$955.93 / \$980.61	S1 / S2	\$882.28 / \$833.31
Bollinger (20,2)	\$906.92 – \$1158.91	Squeeze	Off
52-wk range	\$192.40 – \$1254.80	Off 52-wk high	-30.0%
ATR (14)	\$49.17 (5.6%)	Historical vol	48.1%

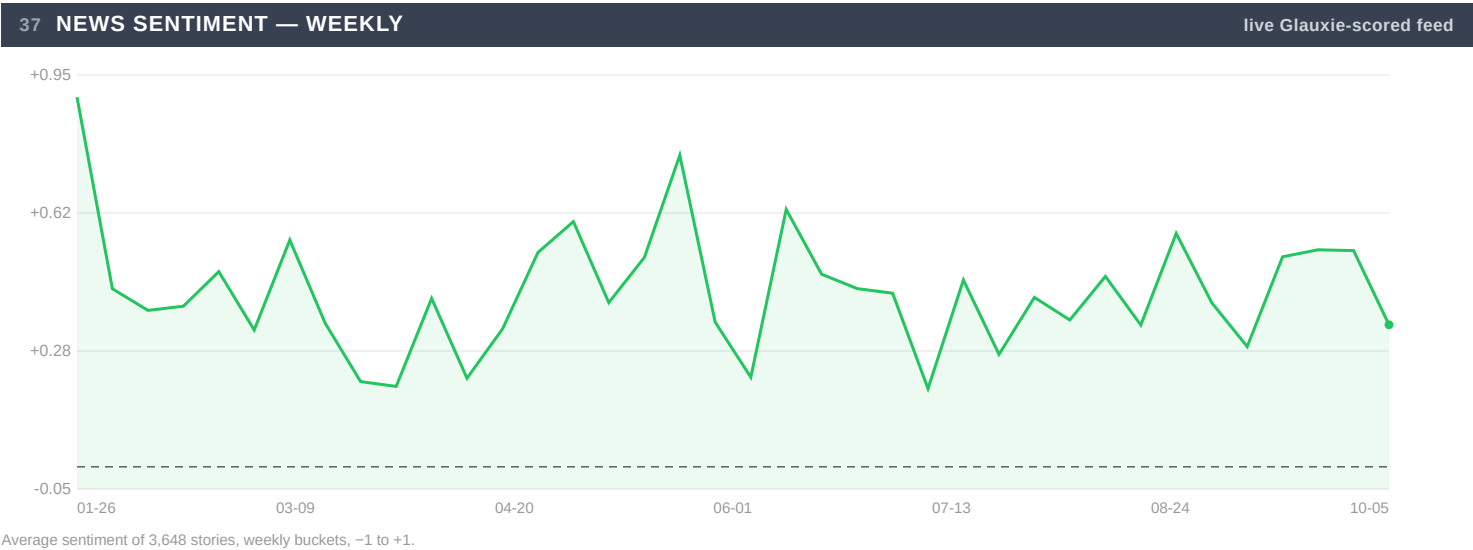
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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+4.8%	+1.9%	+1.9%	+0.4%	+4.8%	-1.6%	-1.3%	-0.9%	+4.1%	+2.7%	+2.5%	+4.4%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
65%	55%	52%	45%	60%	45%	35%	40%	50%	50%	60%	65%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		MU	S&P 500
Weekly volatility (σ , 1y)		11.82%	1.83%
Best / worst week (1y)		+37.9% / -23.0%	—
Max drawdown (5y, monthly)		-45.6%	—
1-week VaR (95%)		-18.7%	—
Beta (5y)		2.22	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
MU EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)
STORMY · -42		NEUTRAL
Trend	-24	VIX 19.99 Normal
Momentum	-65	DOW THEORY Confirmed Bearish
Volume	-37	SPY / QQQ TSI 7.2 / 4.7 trend strength
Volatility	-60	SECTOR STRENGTH 46/100 breadth average
Breadth	-17	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL	TREND	MOMENTUM	VOLUME
-41.8	-24.4	-65.2	-37.3
-8.1 vs industry	+8.7 vs industry	-6.2 vs industry	-11.7 vs industry

READING	MU	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-41.8	-33.7	-20.7	-20.5
Trend	-24.4	-33.2	-20.8	-21.3
Momentum	-65.2	-59.0	-28.5	-15.8
Volume	-37.3	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

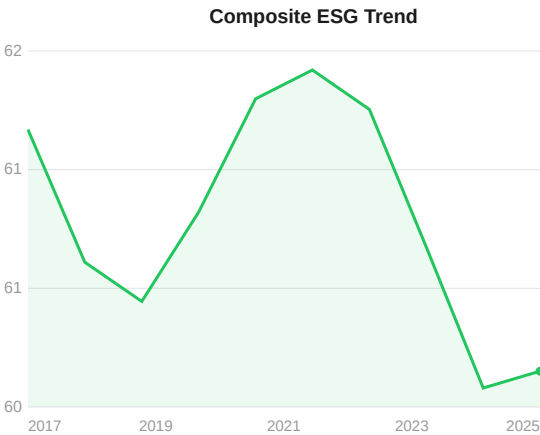
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Sanjay Mehrotra Chairman, President and Chie	\$30.9M	95% equity+incentive
Sumit Sadana Executive Vice President and Ch	\$11.8M	92% equity+incentive
Manish Bhatia Executive Vice President, Glob	\$11.8M	93% equity+incentive
Mark Murphy Executive Vice President and Chi	\$11.1M	92% equity+incentive
Scott DeBoer Executive Vice President, Chief	\$10.2M	92% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	57
Social	62
Governance	64
Composite ESG	61



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-30	Earnings Release; Exhibits	2.02,9.01
2026-08-26	Officer/Director Change; Exhibits	5.02,9.01
2026-06-24	Earnings Release; Exhibits	2.02,9.01
2026-06-09	Officer/Director Change; Exhibits	5.02,9.01
2026-04-01	Other Events; Exhibits	8.01,9.01
2026-03-25	Other Events; Exhibits	8.01,9.01
2026-01-21	Amendments to Articles of Incorporation or Bylaws; Submission of Matte	5.03,5.07,9.01
2025-12-17	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2019-12-18 to 2026-09-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-08-28 to 2027-08-28
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	117 rows · 1996 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-14 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-13 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.