

NextEra Energy, Inc. (NEE)

Utilities / Regulated Electric · New York Stock Exchange



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$79.80	\$166.5B	\$98.75	17.9	71.8%	17%	5/9	-5.6%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	12.7M	\$74.41	5.74	32.0%	4%	1.0	+70.7%

NextEra Energy, Inc., operating through its diverse subsidiaries, is a prominent electric power provider in North America. The company's operations encompass the generation, transmission, distribution, and sale of electricity to both individual consumers and large-scale wholesale clients. Its energy portfolio is broad, featuring power generation from wind, solar, nuclear, coal, and natural gas facilities. Beyond direct power supply, NextEra Energy is actively involved in developing, constructing, and managing long-term contracted clean energy infrastructure, including renewable energy generation sites, battery storage solutions, and electric transmission networks. The firm also participates in the sale of energy commodities and oversees the development, construction, and operation of generation assets within competitive wholesale energy markets. As of December 31, 2021, NextEra Energy boasted a net generating capacity of approximately 28,564 megawatts. Its extensive infrastructure included about 77,000 circuit miles of transmission and distribution lines and 696 substations. Within Florida, the company delivers electricity to roughly 11 million individuals, serving approximately 5.7 million customer accounts across the state's eastern and lower western coastal regions. Founded in 1925, the company adopted its current name, NextEra Energy, Inc., in 2010, having previously operated as FPL Group, Inc. Its corporate headquarters are located in Juno Beach, Florida.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$166.5B EMPLOYEES 17,300 (SEC-filed) CEO John W. Ketchum IPO 2014-06-19
COUNTRY US
700 Universe Boulevard, Juno Beach, FL 33408 · Tel 561 694 4000 · [nexteraenergy.com](https://www.nexteraenergy.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

49 / 100

Street mean **\$96.56** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

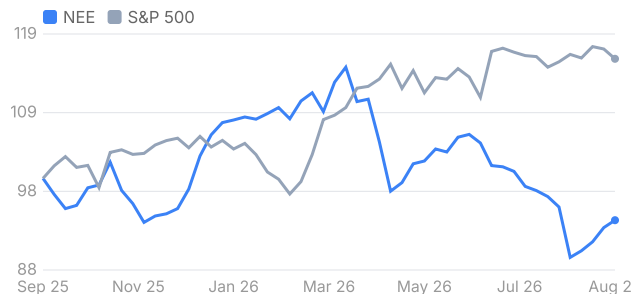
ROUTINE SELLING — LOW SIGNAL

\$2M sold / 6 mo, zero open-market buys

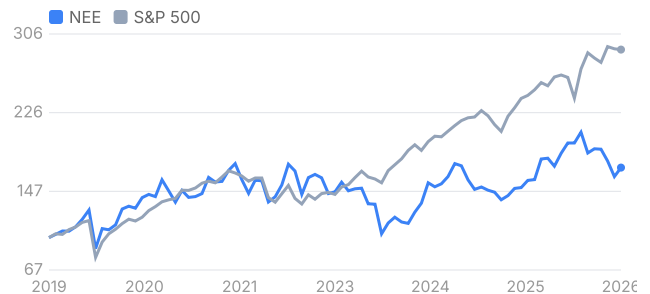
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **NEE -5.6%** · **S&P 500 +15.9%** · spread **-21.4pp**



7 Years vs S&P 500 · **NEE +70.7%** · **S&P 500 +189.9%** · spread **-119.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

49

OF 100

Score Breakdown

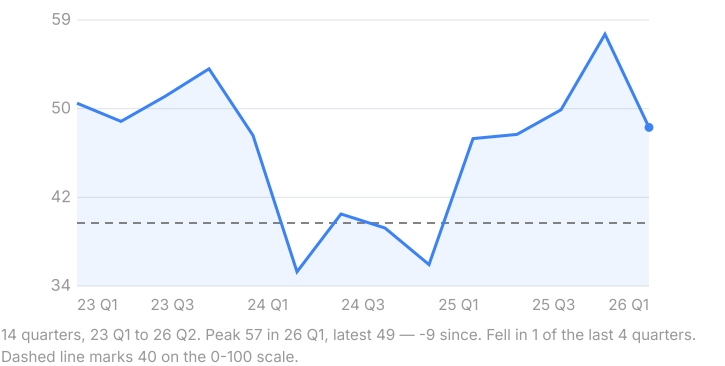
Profitability	76/100
Growth	67/100
Momentum	92/100
Quality	72/100
Earnings Quality	72/100
Balance Sheet	23/100
Value	55/100
Risk (safety)	15/100
Overall	48.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SO	43
DUK	47
AEP	48
D	42
ETR	37
XEL	25
NEE	49

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

49 / 100

IS Score 48.7 / 100 · -8.5 from peak of 57

Quarter	IS Score
23 Q1	50
23 Q2	48
23 Q3	55
23 Q4	45
24 Q1	34
24 Q2	40
24 Q3	38
24 Q4	35
25 Q1	45
25 Q2	45
25 Q3	48
25 Q4	58
26 Q1	49

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 68 / 100 · Power +36 · 16 of 22 indicator votes bullish

Date	Technical Score
07-23	106%
08-13	31%
09-03	-6%
09-25	31%
10-16	68%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 49, price structure 68 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 48 → 50 → 57 → 49	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,029 → now 3,029	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

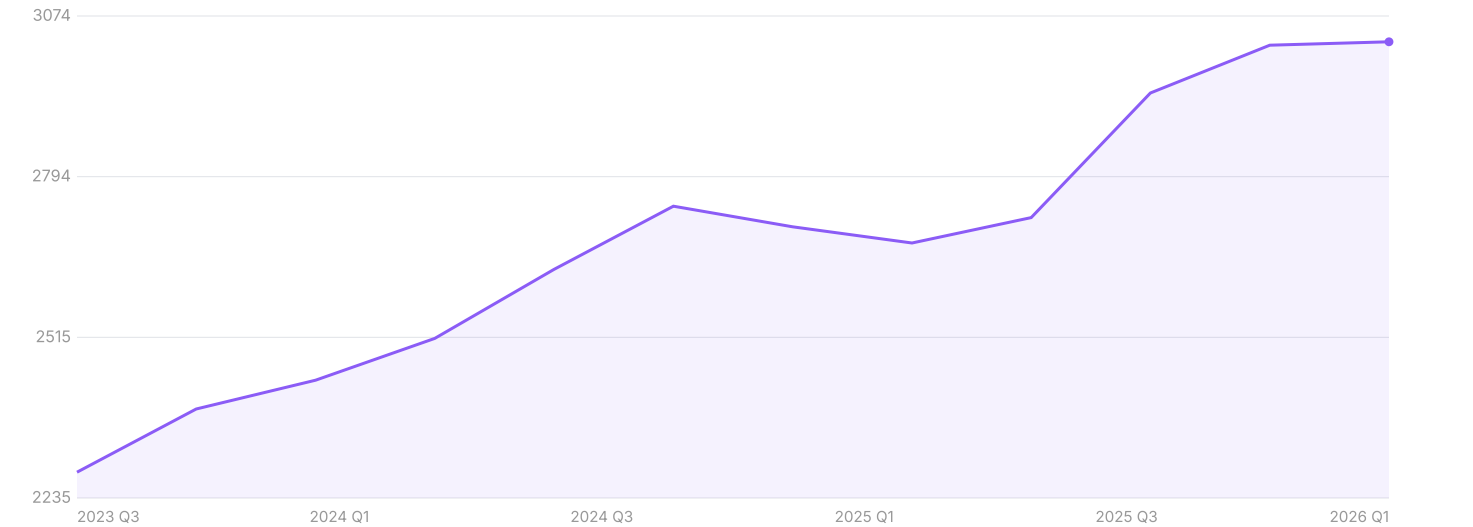
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1448 up / 1153 down net +295 funds	INSTITUTIONS ADDED (13F) 6 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,029 · latest 3,029 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	3,029	1776.4M	\$151.8B	85.0%
2026 Q1	3,023	1721.7M	\$155.6B	82.4%
2025 Q4	2,940	1709.8M	\$133.5B	81.8%
2025 Q3	2,723	1658.7M	\$121.6B	79.4%
2025 Q2	2,679	1675.7M	\$113.4B	80.2%
2025 Q1	2,707	1679.7M	\$115.2B	80.4%
2024 Q4	2,743	1670.5M	\$116.4B	80.0%
2024 Q3	2,633	1641.0M	\$134.6B	78.6%
2024 Q2	2,513	1650.3M	\$114.3B	79.0%
2024 Q1	2,440	1617.0M	\$100.7B	77.4%
2023 Q4	2,390	1608.2M	\$95.3B	77.0%
2023 Q3	2,280	1597.4M	\$90.2B	76.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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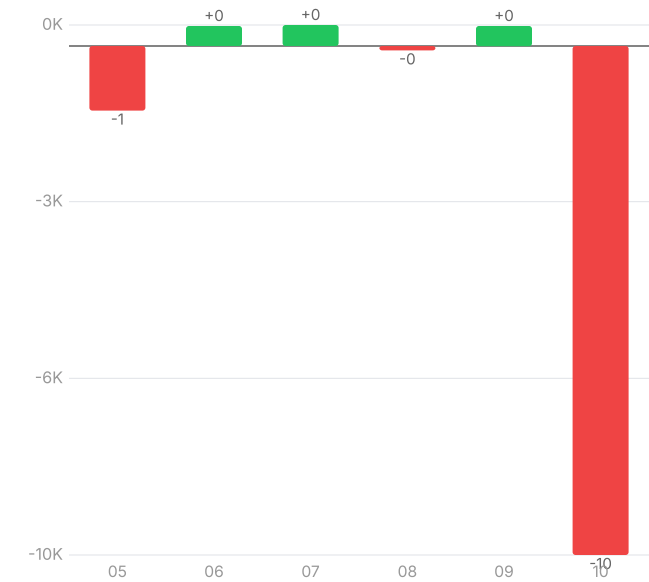
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
May James Michael	Treasurer and Asst. Secretary	2026-10-12	TAX W/H	1,855	\$0.15M	24,548
Daggs Nicole J	EVP, Human Res & Corp Svcs	2026-10-07	J-Other	8,487	—	16,905
Arnaboldi Nicole S	director	2026-10-02	A-Award	474	—	9,016
Arnaboldi Nicole S	director	2026-09-15	A-Award	67	—	8,542
Camaren James Lawrence	director	2026-09-15	A-Award	271	—	34,954
Porges David L	director	2026-09-15	A-Award	52	—	6,663
Rubio Alex	EVP, Eng., Const. & ISC	2026-08-17	TAX W/H	85	\$0.01M	30,805
Rubio Alex	EVP, Eng., Const. & ISC	2026-08-03	—	7,400	\$0.34M	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	25,280	\$2.3M	Counted
M — Exercises (paired A/D)	3	19,672	\$0.8M	None — mechanics
F — Tax withholding	6	4,028	\$0.3M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$2.3M 6 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-10-02	2026-10-14
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-10-02	2026-10-13
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-09-25	2026-10-09
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Thomas Hawley Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Tina Smith	Senate	SELL	\$100,001 - \$250,000	2024-04-04	2024-04-19

HOUSE 12-MO 27 trades 7 purchases	SENATE 12-MO 2 trades 0 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

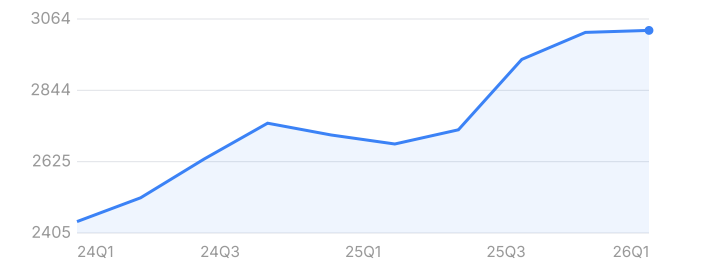
13F FILERS (LAST COMPLETE Q) 3,023	13F SHARES 1.72B 82.4% of shares out	NEW / CLOSED 281 / 149 positions, QoQ	INCREASED / REDUCED 1,283 / 1,121 positions, QoQ
PUT/CALL (13F) 1.04 option positions	FREE FLOAT 99.8% 2.08B sh		

2.8 • Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	4.0M	\$300M
Ninety One Uk Ltd	1.6M	\$123M
Davenport & Co Llc	1.6M	\$122M
Vontobel Holding Ltd.	1.0M	\$78M
Fisher Funds Management Ltd	960,670	\$73M
Fort Washington Investment Advisor	786,622	\$60M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

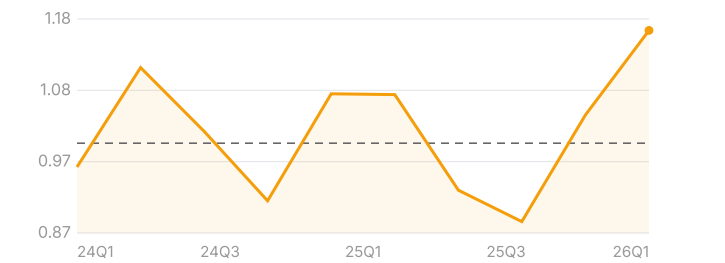
13F Filers Holding NEE — quarterly



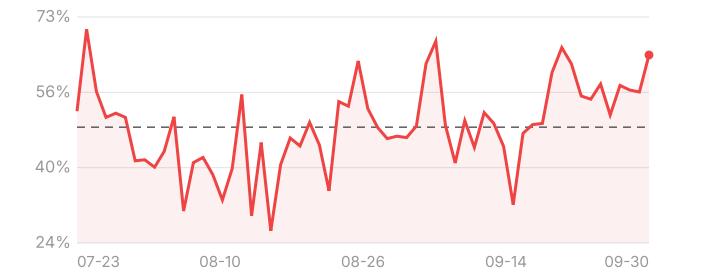
2.9 • Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.0B
VTSAX	0.2%	\$5.0B
VTI	0.2%	\$5.0B
VSMPX	0.2%	\$5.0B
VOO	0.2%	\$4.1B
VFFSX	0.2%	\$4.1B

Institutional Put/Call — quarterly



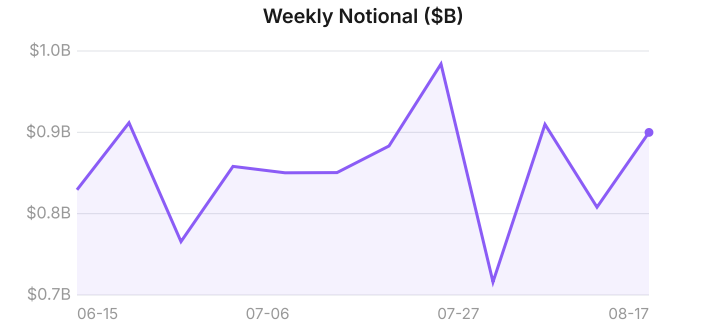
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 64.3% 2026-10-15	20-DAY AVG 53.1% 50-day 48.7%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 65% · N: 54% · B: 39% latest session
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13 DARK POOL ACTIVITY EDGE · live ATS data

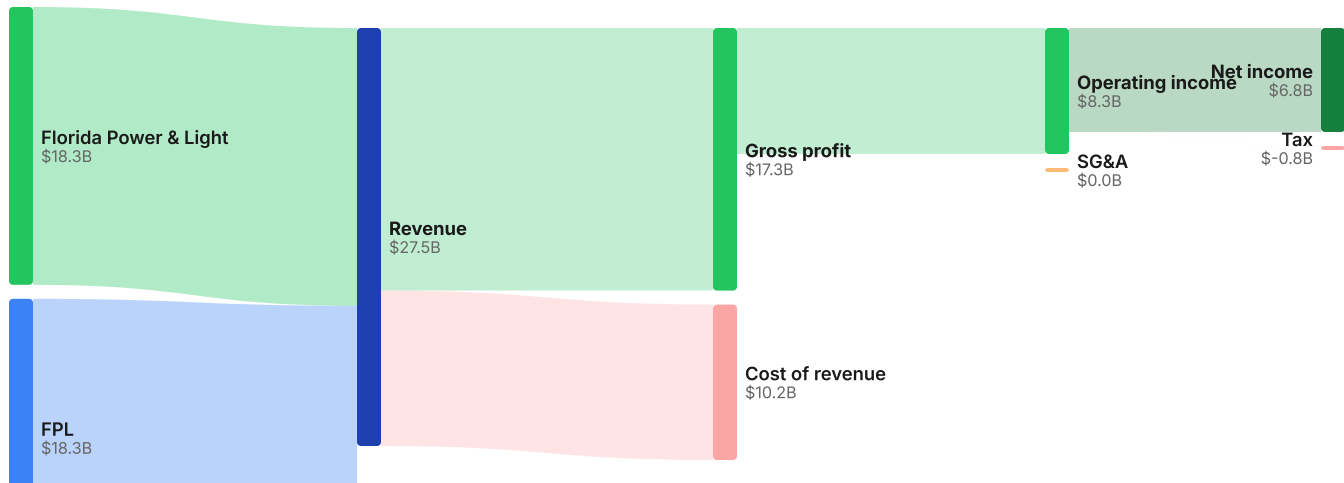


Where NEE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	8.5M	62 sh
Ubsa Ubs Ats	6.7M	61 sh
Ebxl Level Ats	5.1M	39 sh
Sgmt Sigma X2	3.8M	63 sh
Mstx Ms Trajectory Cross (Ats-1)	2.8M	67 sh
Pure Purestream	2.8M	48 sh

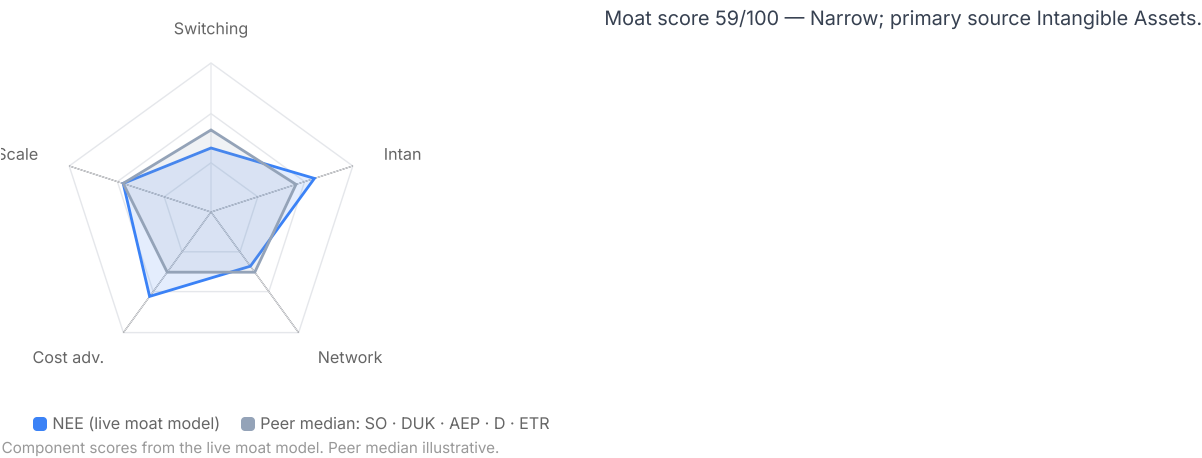
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14 REVENUE FLOW — FY2025 live segmentation + income data



Where a dollar of NextEra Energy, Inc. revenue goes. All values FY2025 filings, live.

15 MOAT & COMPETITIVE POSITION LIVE MODEL · 59/100 NARROW



3.8 · Employees (SEC filings)



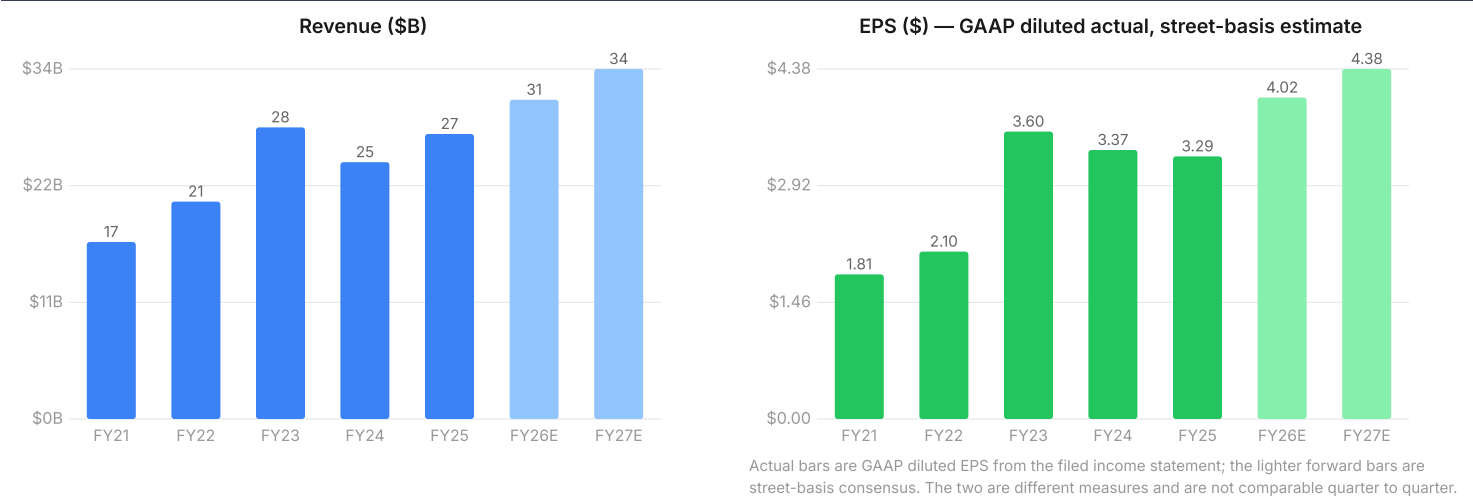
16 CORPORATE INFORMATION — KEY OFFICERS 17,300 employees

OFFICER	TITLE
John W. Ketchum	President, Chief Executive Officer & Chairman
Charles E. Sieving	Executive Vice President and Chief Legal, Environmental & Federal Regulatory Affairs Officer
Brian W. Bolster	President & Chief Executive Officer of NextEra Energy Resources
Michael H. Dunne	CFO & Executive VP of Finance

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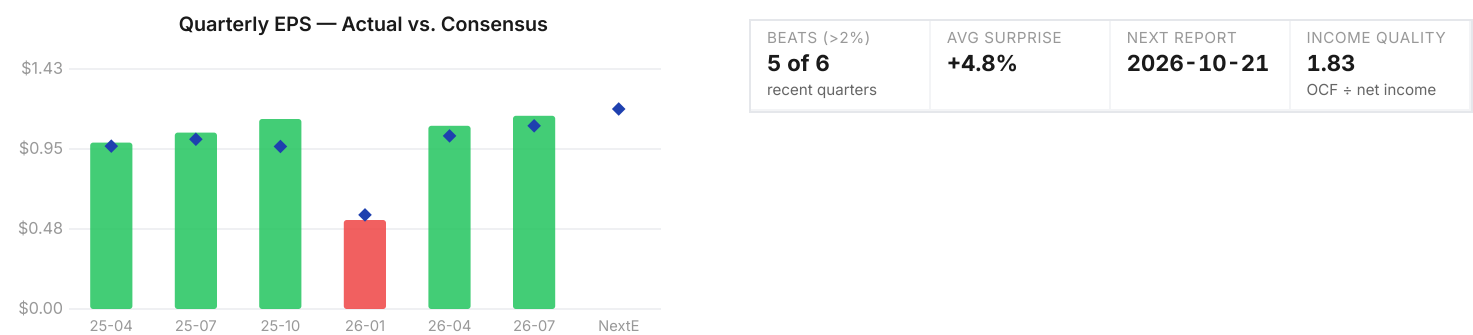
17 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



18 ESTIMATE VS. ACTUAL & SURPRISES

live data



19 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.							

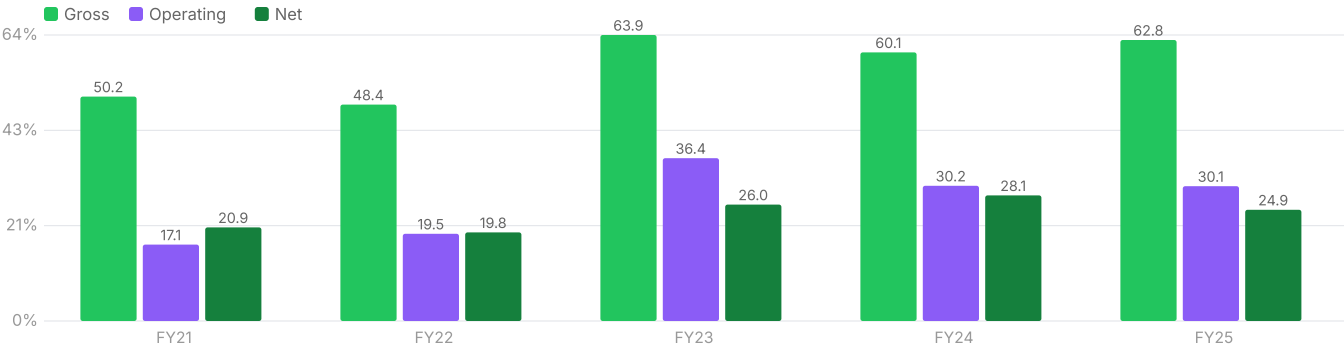
INCOME TRENDS — 5 YEAR

live financials

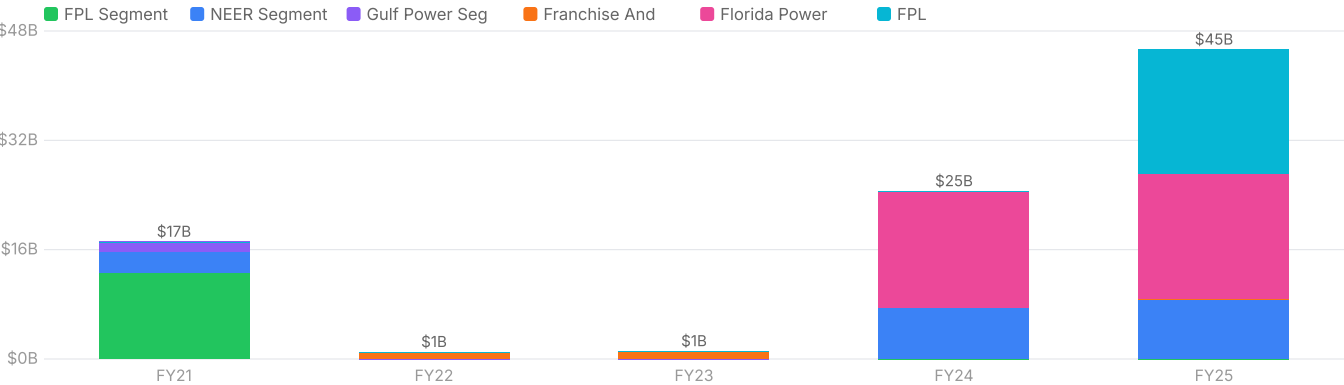


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

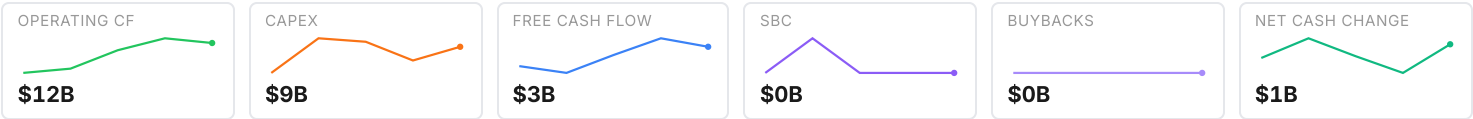
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-5.2%	+22.8%	+34.2%	-12.0%	+11.0%
Gross profit	-20.0%	+18.4%	+77.3%	-17.3%	+16.1%
Operating income	-43.1%	+40.1%	+150.8%	-26.9%	+10.7%
Net income	+22.4%	+16.1%	+76.3%	-5.0%	-1.6%

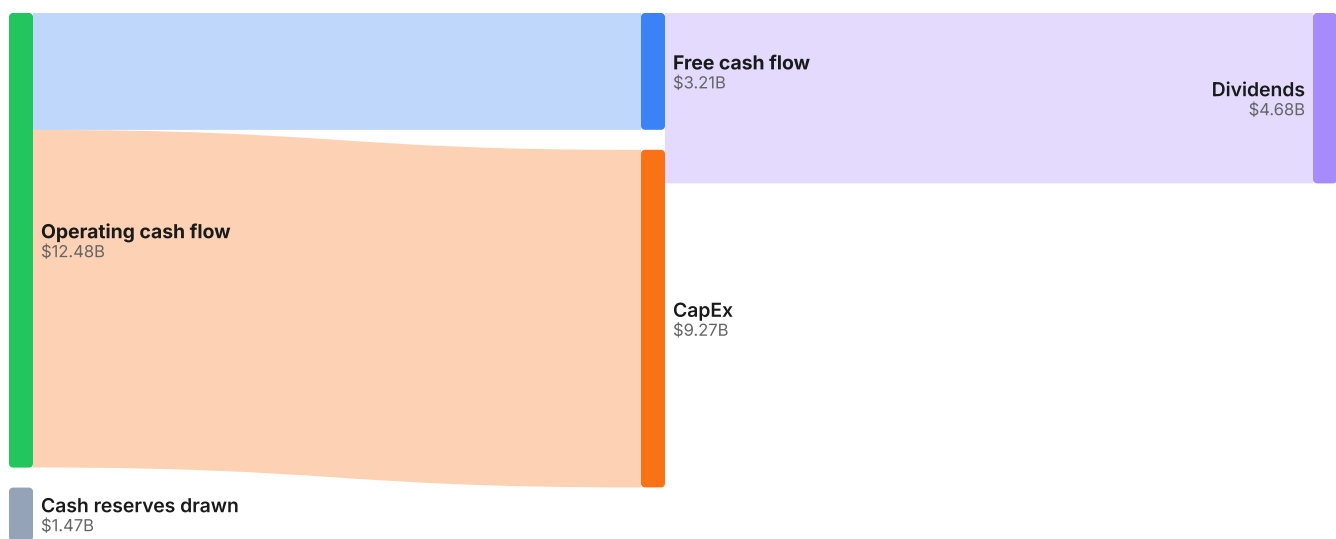
20 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	17.1	21.0	28.1	24.8	27.5	
Cost of revenue	8.5	10.8	10.1	9.9	10.2	
Gross profit	8.6	10.1	18.0	14.9	17.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	2.9	4.1	10.2	7.5	8.3	
EBITDA	8.7	9.2	16.8	14.0	16.2	
D&A	4.2	4.8	6.2	5.8	7.1	
Pretax income	3.2	3.8	7.3	6.0	4.5	
Income tax	0.3	0.6	1.0	0.3	-0.8	
Net income	3.6	4.1	7.3	6.9	6.8	
Diluted EPS (\$)	1.81	2.10	3.60	3.37	3.29	
Diluted shares (M)	1,972	1,979	2,031	2,059	2,089	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

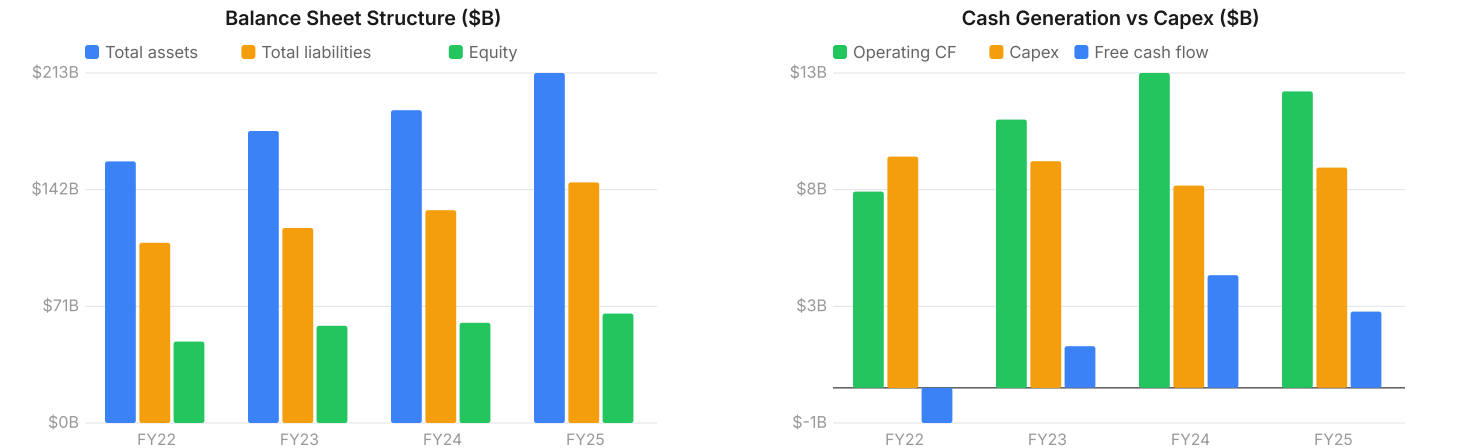
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.6	2.7	1.5	2.8	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	5.4	6.0	4.8	5.8	
Total current assets	13.5	15.4	12.0	13.6	
PP&E (net)	111.1	125.8	138.9	156.2	
Goodwill + intangibles	5.6	6.8	6.6	8.5	
Total assets	158.9	177.5	190.1	212.7	
Accounts payable	8.3	8.5	7.0	7.6	
Short-term debt	9.7	11.8	9.9	6.1	
Deferred revenue	0.6	0.6	0.7	0.7	
Total current liabilities	26.7	28.0	25.4	22.8	
Long-term debt	55.3	61.4	72.4	89.6	
Total liabilities	109.5	118.5	129.3	146.2	
Shareholders' equity	49.4	59.0	60.9	66.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.2	6.3	5.7	5.3	
D&A	4.8	6.2	5.8	6.9	
Stock-based compensation	0.1	0.0	0.0	0.0	
Working capital change	0.4	(1.4)	0.2	(0.4)	
Operating cash flow	8.3	11.3	13.3	12.5	
Capital expenditures	(9.7)	(9.5)	(8.5)	(9.3)	
Investing cash flow	(18.4)	(23.5)	(22.3)	(23.9)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(3.4)	(3.8)	(4.2)	(4.7)	
Debt issuance / (repay)	10.3	8.2	11.6	13.7	
Financing cash flow	12.2	12.1	7.0	13.0	
Free cash flow	(1.5)	1.8	4.7	3.2	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	9.7%	10.9%	16.9%	14.2%	13.1%	17%	
ROA	2.7%	2.8%	4.3%	3.8%	3.4%	4.0%	
ROIC	2.8%	3.4%	7.5%	5.4%	6.6%	4.0%	
Gross margin	50.2%	48.4%	63.9%	60.1%	62.8%	71.8%	
Operating margin	17.1%	19.5%	36.4%	30.2%	30.1%	29.5%	
Net margin	20.9%	19.8%	26.0%	28.1%	24.9%	32.0%	
EBITDA margin	50.7%	43.9%	59.6%	56.7%	58.8%	60.7%	
FCF margin	-1.6%	-7.1%	6.2%	19.2%	28.3%	—	
VALUATION							
P/E	46.32	36.83	16.08	20.64	24.54	17.9	
P/B	4.45	3.89	2.48	2.86	3.07	2.9	
P/S	9.70	7.29	4.18	5.79	6.10	5.74	
P/FCF	-597.42	-103.19	67.07	30.20	21.55	54.6	
EV/EBITDA	27.51	22.37	11.22	15.98	16.12	15.6	
EV/Revenue	12.87	10.31	6.69	9.06	9.48	9.4	
Earnings yield	2.2%	2.7%	6.2%	4.8%	4.1%	5.58%	
FCF yield	-0.2%	-1.0%	1.5%	3.3%	4.6%	1.83%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.53	0.51	0.55	0.47	0.60	0.53	
Quick ratio	0.44	0.43	0.47	0.38	0.49	0.44	
Debt / equity	1.47	1.66	1.54	1.64	1.75	1.93	
Debt / assets	38.9%	40.9%	41.2%	43.3%	45.0%	47.3%	
Net debt / EBITDA	6.79	6.56	4.21	5.76	5.74	6.10	
Interest coverage	2.19	5.16	3.19	2.24	1.99	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.13	0.14	0.17	0.13	0.14	0.12	
Receivables turnover	6.05	5.42	7.07	7.13	7.47	4.2	
DSO (days)	60	67	52	51	49	87	
DPO (days)	249	257	303	286	260	293	
Cash conversion cycle	-121	-131	-178	-155	-128	-89	
GROWTH (YoY)							
Revenue growth	-5.2%	22.8%	34.2%	-12.0%	11.0%	—	
Net income growth	22.4%	16.1%	76.3%	-5.0%	-1.6%	—	
EPS growth	22.2%	15.0%	71.0%	-5.4%	-2.9%	—	
FCF growth	-148.2%	-434.3%	218.4%	170.7%	63.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.81	2.08	3.56	3.37	3.27	4.45	
Book value / share	18.84	19.68	23.11	24.30	26.14	32.63	
Revenue / share	8.64	10.51	13.69	12.00	13.15	13.89	
FCF / share	-0.14	-0.74	0.85	2.30	3.72	1.46	
Cash / share	0.32	0.80	1.31	0.72	1.35	1.37	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	1.44	1.21	1.10	1.10	1.14	1.0	
Piotroski F-Score	5	6	7	3	6	5/9	
Beneish M-Score	-2.24	-2.33	-2.54	-2.71	-2.41	-2.44	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	1.0	Distress (<1.81)	Distress	
Income quality	1.83	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.44	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.34	Revenue stability	0.76
Interest burden		0.66	Earnings stability	0.62
Operating margin		36.0%	Earnings persistence	0.50
Asset turnover		0.13×	Revenue CAGR 3y	2.5%
Financial leverage		4.00×	EPS CAGR 3y	3.7%
= ROE		17%	FCF CAGR 3y	—

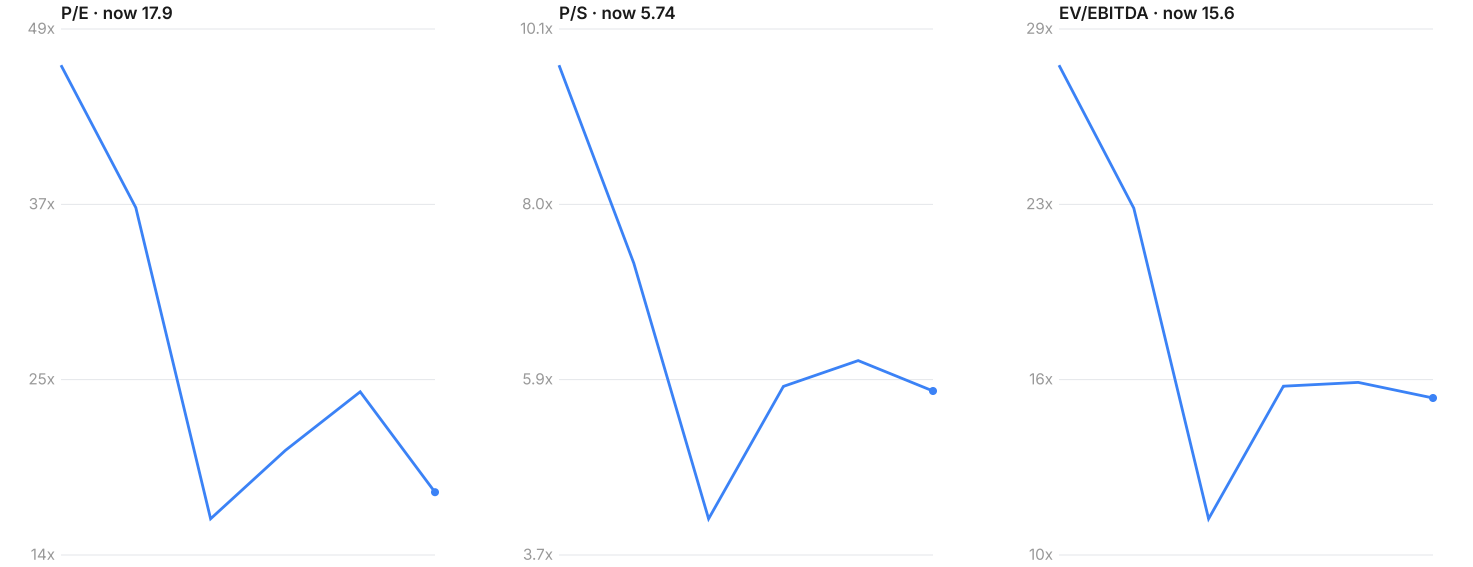
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 3.05%	TOTAL SHAREHOLDER RETURN 1.58% cash yield	SBC / REVENUE 0.0% dilution pressure
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24 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SO	\$104.9B	21.9	13%	16.8%	+6.4%	8/9	-4.3%
DUK	\$94.7B	18.2	10%	14.4%	+6.7%	8/9	-1.3%
AEP	\$69.2B	21.8	10%	13.1%	+7.7%	5/9	+9.0%
D	\$55.9B	22.0	9%	7.5%	+20.3%	6/9	+6.1%
ETR	\$50.2B	26.5	10%	13.8%	+9.5%	6/9	—
XEL	\$47.7B	20.8	10%	18.8%	+4.7%	3/9	—
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

36 Analysts



MEAN TARGET (QTR) \$96.56 9 targets	TARGET VS. PRICE +21.0% last-quarter mean	NEXT REPORT 2026-10-21 street \$1.19
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$30.78B	\$33.31B / \$29.52B	\$4.02	\$4.26 / \$3.95	12
FY2027	\$33.74B	\$37.96B / \$30.51B	\$4.38	\$4.67 / \$4.22	14
FY2028	\$36.82B	\$41.33B / \$30.31B	\$4.76	\$5.02 / \$4.54	9

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27 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$82.00	+2.8%	3
Last Quarter	\$96.56	+21.0%	9
Last Year	\$98.12	+23.0%	42
All Time	\$91.13	+14.2%	80

Rolling mean of published targets vs. last close \$79.80. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

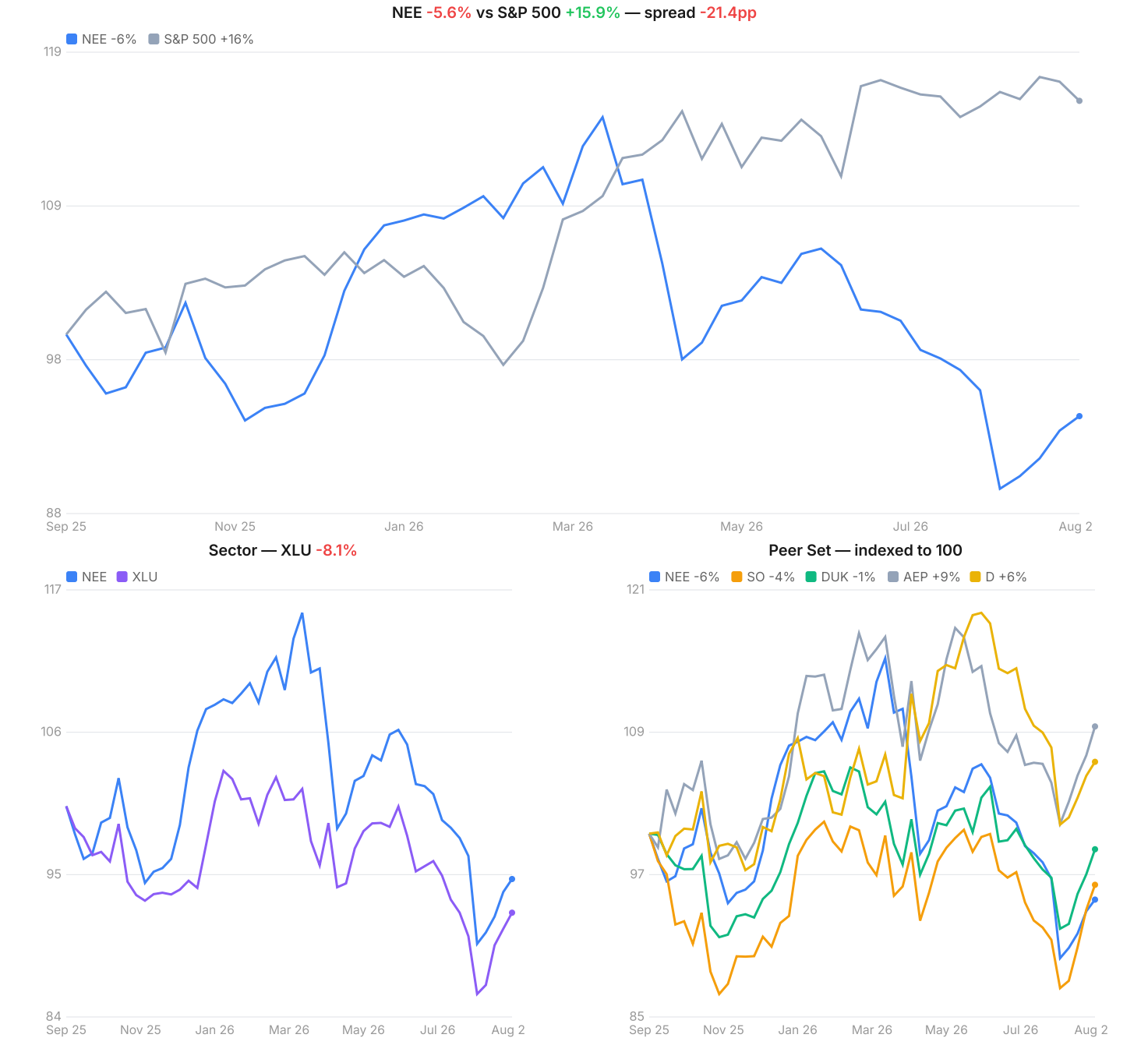
B

DCF3/5ROE5/5ROA4/5DEBT/EQ2/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

28 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$77.39	+2.41	+3.11%	Above
SMA 50	\$81.04	-1.24	-1.53%	Below
SMA 200	\$87.13	-7.33	-8.41%	Below
EMA 9	\$78.35	+1.45	+1.85%	Above
EMA 21	\$78.49	+1.31	+1.67%	Above
EMA 50	\$80.67	-0.87	-1.08%	Below
EMA 200	\$84.02	-4.22	-5.02%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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29 TECHNICAL POWER SCORE

EDGE · site engine · 68/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +36

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

50

91

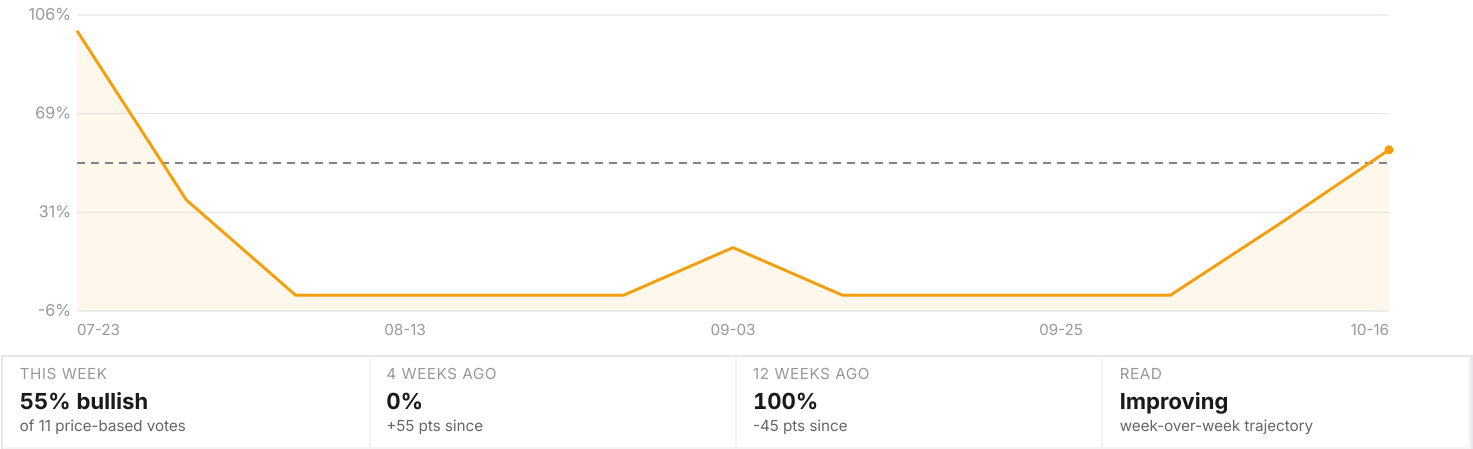
81

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



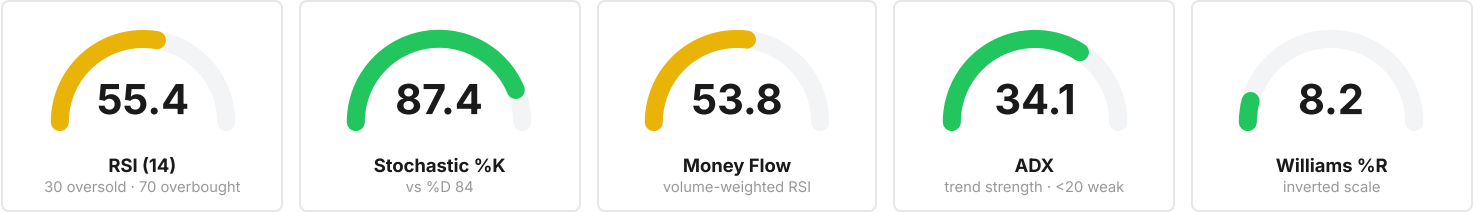
INDICATOR VOTE GRID

16 bull / 6 bear

● Price vs SMA 20	\$77.39	● Price vs SMA 50	\$81.04	● Price vs SMA 200	\$87.13
● EMA 9/21 Cross	78.3/78.5	● SMA 50/200	Death	● ADX Direction	ADX 34
● Supertrend	\$76	● Parabolic SAR	\$77	● SMA Slope	-0.030
● RSI	55.4	● Stochastic K/D	87/84	● StochRSI K/D	99/98
● Williams %R	-8	● CCI	135	● TSI vs Signal	-14.1
● CMO	10.7	● ROC	3.85%	● OBV Signal	Accum
● Chaikin MF	-0.020	● MFI	54	● Force Index	3M
● Elder Ray Bull	1.78				

INDICATOR GAUGES

site technicals-tab style



30 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$78.93 / \$79.58 / \$80.20	S1 / S2	\$78.31 / \$77.66
Bollinger (20,2)	\$74.70 – \$80.08	Squeeze	Off
52-wk range	\$74.41 – \$98.75	Off 52-wk high	-19.2%
ATR (14)	\$1.34 (1.7%)	Historical vol	18.2%

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SEASONALITY — 12-YEAR AVERAGES

live model · win rates shown

+1.8% Jan 67%	-0.6% Feb 42%	+3.3% Mar 67%	-0.6% Apr 55%	+4.8% May 82%	-0.1% Jun 58%	+2.7% Jul 58%	+0.9% Aug 75%	-1.9% Sep 50%	+3.7% Oct 83%	+2.0% Nov 67%	+0.8% Dec 58%
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Sample: 12 years — treat short histories as suggestive, not statistical.

32

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	NEE	S&P 500
Weekly volatility (σ , 1y)	2.38%	1.83%
Best / worst week (1y)	+4.4% / -7.0%	—
Max drawdown (5y, monthly)	-40.5%	—
1-week VaR (95%)	-5.6%	—
Beta (5y)	0.64	1.00

33

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

NEE EQUITY WEATHER (LIVE)

CLOUDY · +5

Trend

-2

Momentum

+38

Volume

+34

Volatility

-60

Breadth

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

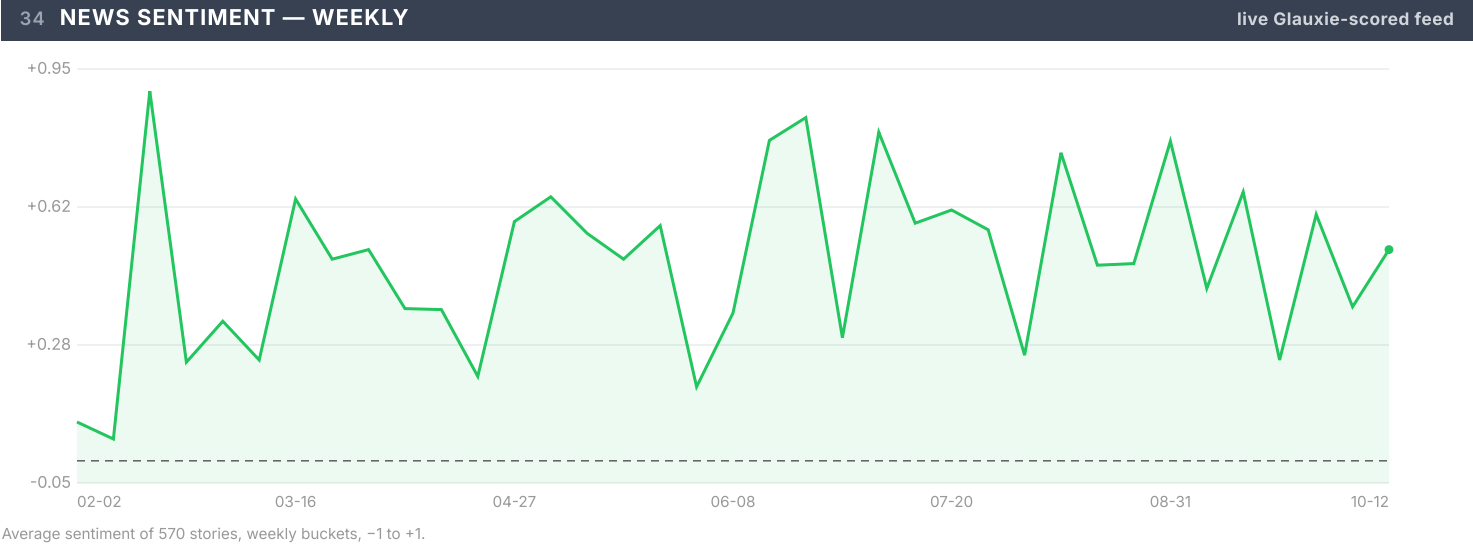
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +5.0 +14.5 vs industry	TREND -2.0 +0.3 vs industry	MOMENTUM +38.3 +31.2 vs industry	VOLUME +34.3 +34.3 vs industry
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READING	NEE	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+5.0	-9.5	-13.6	-20.5
Trend	-2.0	-2.4	-17.2	-21.3
Momentum	+38.3	+7.1	-4.2	-15.8
Volume	+34.3	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

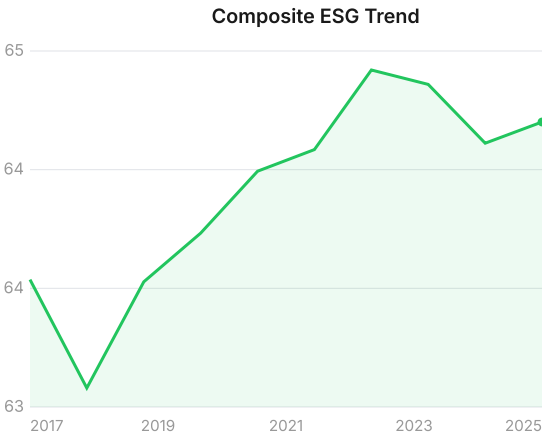
live proxy data · FY2009

EXECUTIVE	TOTAL COMP	STRUCTURE
Lewis Hay, III Chairman and CEO of FPL Group	\$14.8M	58% equity+incentive
James L. Robo President and COO of FPL Group	\$5.0M	64% equity+incentive
Moray P. Dewhurst Vice Chairman and Chief of	\$4.8M	82% equity+incentive
Armando J. Olivera President and CEO of FPL	\$4.6M	45% equity+incentive
Armando Pimentel, Jr. Executive VP, Finance	\$2.6M	58% equity+incentive

37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	58
Social	69
Governance	67
Composite ESG	65



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-21 to 2026-07-24	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	70 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-03 to 2026-10-12	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.