

Nucor Corporation (NUE)

Basic Materials / Steel · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$256.29	\$58.1B	\$280.11	20.4	15.5%	14%	8/9	+95.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.1M	\$131.32	1.61	8.0%	10%	5.4	+501.2%

Nucor Corporation is a prominent producer and distributor of steel and diverse steel-related products. Within its Steel Mills division, the company manufactures a comprehensive range of steel goods. These include various sheet steel types like hot-rolled, cold-rolled, and galvanized, alongside plate steel. It also produces structural components such as wide-flange beams, beam blanks, H-piling, and sheet piling. Furthermore, this segment supplies bar steel products, encompassing blooms, billets, concrete reinforcing bars, merchant bars, and specialized bar quality items. Beyond manufacturing, Nucor's steel mills are involved in steel trading and the distribution of rebar. Its clientele primarily consists of steel service centers, fabricators, and manufacturers across the United States, Canada, and Mexico. The Steel Products segment provides an array of manufactured steel goods, such as hollow structural section tubing, electrical conduits, steel racking, joists and girders, steel decks, and fabricated concrete reinforcing steel. It also supplies cold finished steel, fasteners, complete metal building systems, insulated metal panels, steel grating, expanded metal, and various wire and wire mesh products. These offerings are largely directed towards nonresidential construction projects. Additionally, this segment manages a piling distribution operation. Nucor's Raw Materials division is responsible for producing direct reduced iron (DRI). It also acts as a broker for ferrous and nonferrous metals, pig iron, hot briquetted iron (HBI), and direct reduced iron (DRI). This segment supplies ferro-alloys, processes both ferrous and nonferrous scrap metals, and undertakes natural gas drilling activities. Its ferrous scrap is supplied to electric arc furnace steel mills and foundries for their manufacturing processes. Meanwhile, nonferrous scrap metal is sold to aluminum can manufacturers, secondary aluminum smelters, steel mills, various other processors, and direct consumers of diverse nonferrous metals. The corporation caters to a wide range of industries including agriculture, automotive, construction, energy and transmission, oil and gas, heavy equipment, infrastructure, and transportation. Sales are conducted via an in-house sales team and through the company's internal distribution and trading enterprises. Established in 1958, Nucor Corporation has its headquarters situated in Charlotte, North Carolina.

SECTOR Basic Materials INDUSTRY Steel EXCHANGE NYSE MARKET CAP \$58.1B EMPLOYEES 33,000 (SEC-filed) CEO Leon J. Topalian IPO 1980-03-17
COUNTRY US
1915 Rexford Road, Charlotte, NC 28211 · Tel 704 366 7000 · nucor.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean **\$287.17** (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

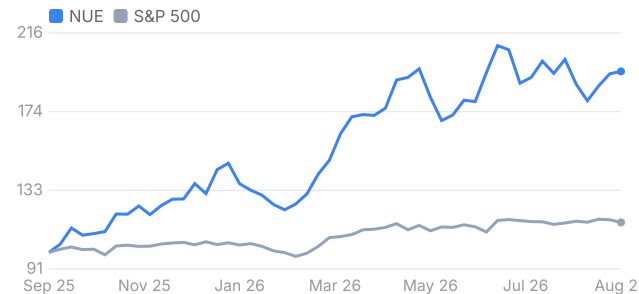
ROUTINE SELLING — LOW SIGNAL

\$43M sold / 6 mo, zero open-market buys

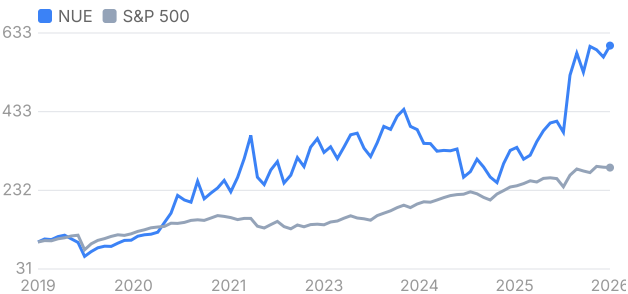
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **NUE +95.5%** · **S&P 500 +15.9%** · spread **+79.6pp**



7 Years vs S&P 500 · **NUE +501.2%** · **S&P 500 +189.9%** · spread **+311.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

67

OF 100

Score Breakdown

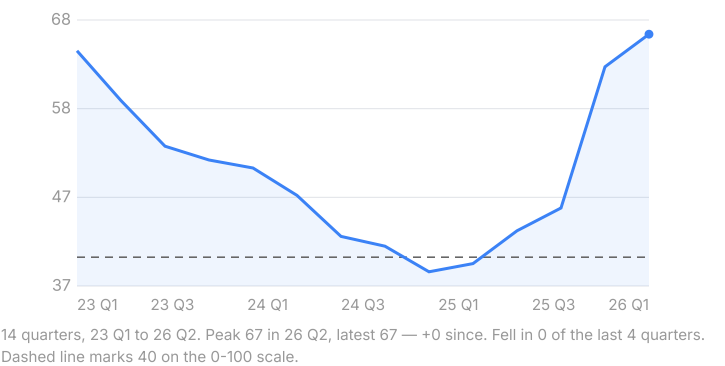
Profitability	43/100
Growth	70/100
Momentum	95/100
Quality	78/100
Earnings Quality	80/100
Balance Sheet	79/100
Value	66/100
Risk (safety)	100/100
Overall	66.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MT	35
STLD	63
RS	57
CRS	70
TX	41
CMC	64
NUE	67

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

67 / 100

IS Score 66.6 / 100 · +0.0 from peak of 67

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 83 / 100 · Power +66 · 19 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 67 and price structure at 83 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 43 → 46 → 63 → 67	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,554 → now 1,554	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

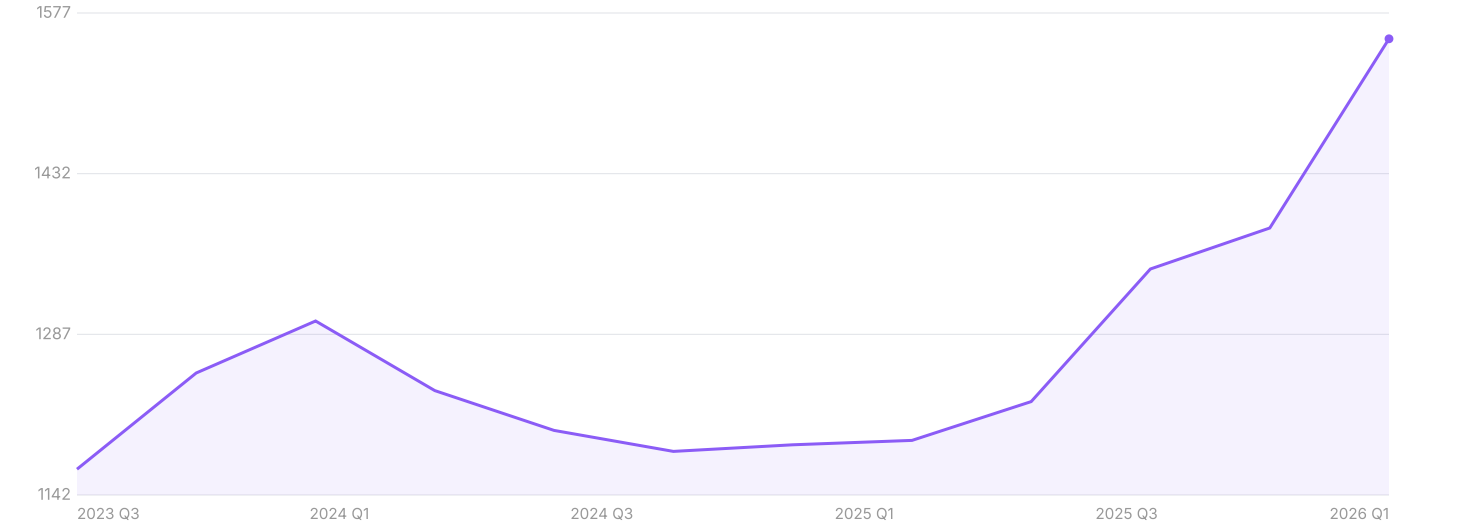
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1185 up / 1004 down net +181 funds	INSTITUTIONS ADDED (13F) 171 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,554 · latest 1,554 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,554	183.3M	\$39.9B	80.3%
2026 Q1	1,383	177.4M	\$29.4B	77.7%
2025 Q4	1,346	181.8M	\$29.1B	79.7%
2025 Q3	1,226	175.5M	\$23.4B	76.9%
2025 Q2	1,191	181.3M	\$23.2B	79.5%
2025 Q1	1,187	180.2M	\$21.3B	79.0%
2024 Q4	1,181	179.8M	\$20.5B	78.8%
2024 Q3	1,200	182.1M	\$26.7B	79.8%
2024 Q2	1,236	184.0M	\$28.6B	80.6%
2024 Q1	1,299	187.0M	\$36.3B	81.9%
2023 Q4	1,252	190.1M	\$32.6B	83.3%
2023 Q3	1,165	192.2M	\$29.7B	84.2%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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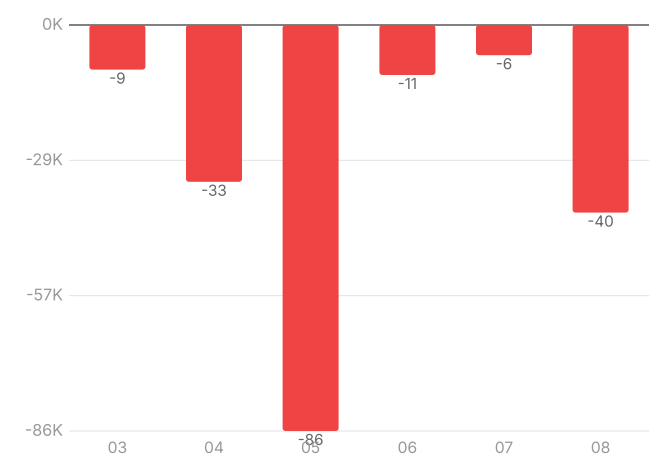
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Topalian Leon J	Chair and CEO	2026-08-17	GIFT	1,800	—	136,354
Topalian Leon J	Chair and CEO	2026-08-14	SELL	25,898	\$6.95M	138,256
Topalian Leon J	Chair and CEO	2026-08-14	SELL	102	\$0.03M	138,154
Behr Allen C	Executive Vice President	2026-08-14	EXERCISE	7,739	\$0.86M	67,047
Behr Allen C	Executive Vice President	2026-08-14	SELL	5,127	\$1.40M	61,920
Behr Allen C	Executive Vice President	2026-08-14	SELL	2,612	\$0.72M	59,308
Behr Allen C	Executive Vice President	2026-08-14	EXERCISE	7,739	\$0.86M	0
Batterbee Thomas J.	Executive Vice President	2026-08-03	SELL	4,000	\$1.04M	16,138

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	25	182,436	\$42.7M	Counted
M — Exercises (paired A/D)	6	111,106	\$6.7M	None — mechanics
G — Gifts	3	8,009	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$42.7M 25 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-14	Behr Allen C	7,739	\$2.1M
2026-08-14	Topalian Leon J	26,000	\$7.0M
2026-08-03	Batterbee Thomas J.	4,000	\$1.0M
2026-07-30	Laxton Stephen D	3,968	\$1.0M
Trailing 12 mo	27 filings	296,250	\$67M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.34%	16.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.17%	11.8M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-05-13	SCHEDULE 13G	STATE STREET CORPORATION	5.30%	12.1M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Michael McCaul	House	SELL	\$50,001 - \$100,000	2026-08-25	2026-10-16
Rob Bresnahan	House	SELL	\$1,001 - \$15,000	2025-05-15	2025-06-10
Robert P. Bresnahan	House	SELL	\$1,001 - \$15,000	2025-05-14	2025-06-10
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Gary Peters	Senate	SELL	\$50,001 - \$100,000	2023-03-13	2023-04-12
Gary Peters	Senate	SELL	\$50,001 - \$100,000	2023-03-13	2023-04-11
HOUSE 12-MO 1 trades 0 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,383	13F SHARES 177M 77.7% of shares out	NEW / CLOSED 154 / 95 positions, QoQ	INCREASED / REDUCED 506 / 447 positions, QoQ	
PUT/CALL (13F) 0.94 option positions	FREE FLOAT 98.5% 223M sh			

2.8 · Largest Reporting 13F Managers

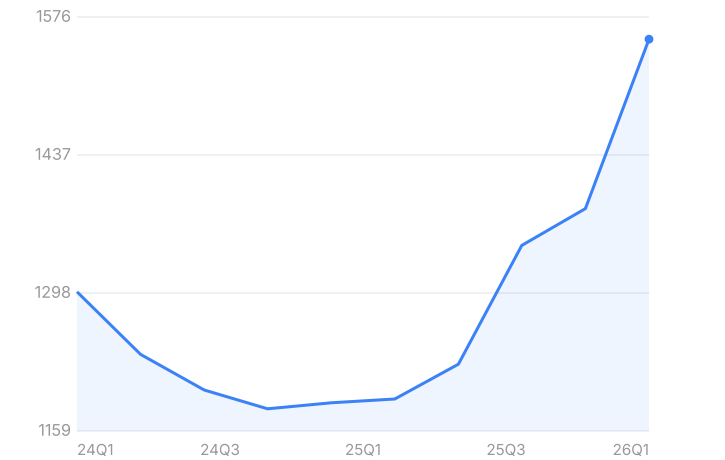
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	214,725	\$50M
Trinity Street Asset Management LI	145,790	\$34M
Fjarde Ap - Fonden /Fourth Swedish N	143,586	\$34M
Fisher Funds Management Ltd	74,076	\$17M
Wealth Enhancement Advisory Servic	68,076	\$17M
Czech National Bank	65,187	\$15M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

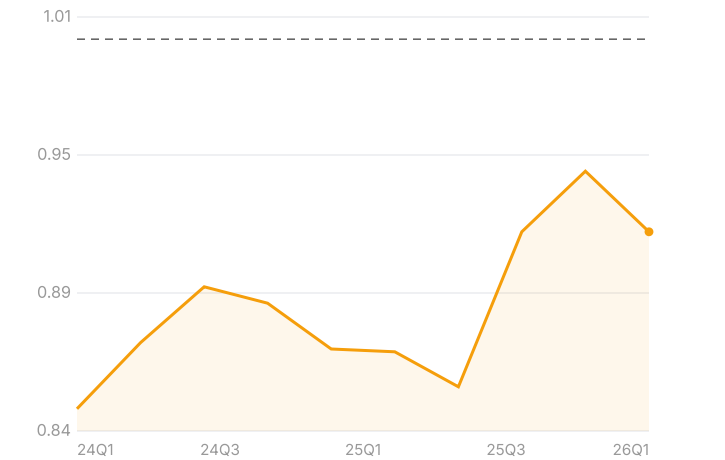
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.7B
VTSAX	0.1%	\$1.7B
VTI	0.1%	\$1.7B
VSMPX	0.1%	\$1.7B
VFFSX	0.1%	\$1.4B
VFINX	0.1%	\$1.4B

13F Filers Holding NUE — quarterly



Institutional Put/Call — quarterly

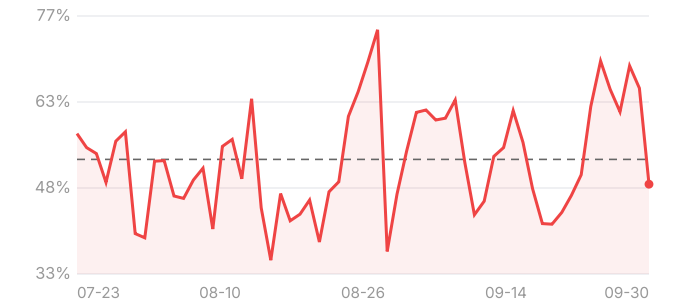


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

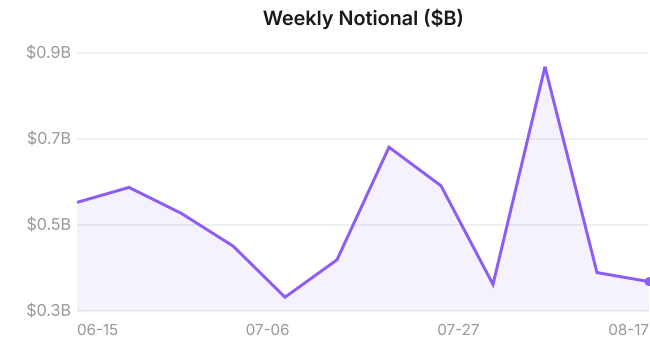


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 48.7% 2026-10-15	20-DAY AVG 54.0% 50-day 52.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 49% · N: 44% · B: 32% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

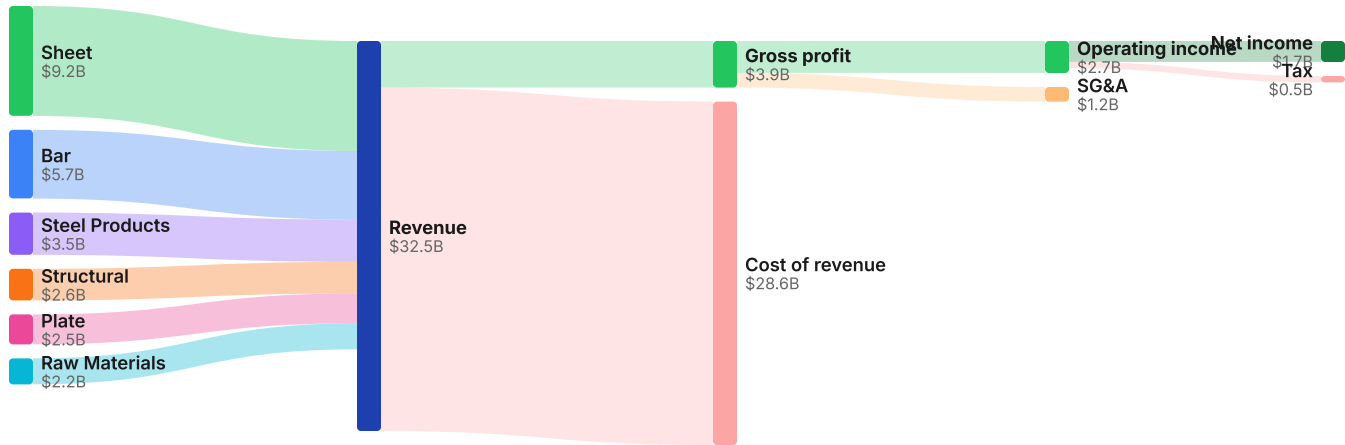


Where NUE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.2M	38 sh
Ubsa Ubs Ats	1.6M	43 sh
Mlix Instinct X	1.1M	68 sh
Sgmt Sigma X2	1.1M	36 sh
Ebxl Level Ats	1.1M	26 sh
Bids Bids Ats	0.8M	695 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Nucor Corporation revenue goes. All values FY2025 filings, live.

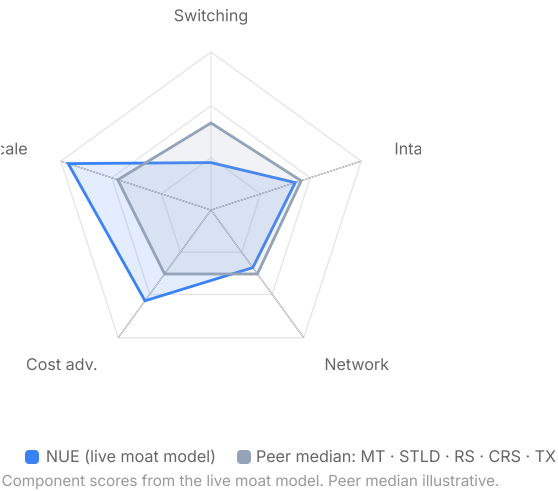
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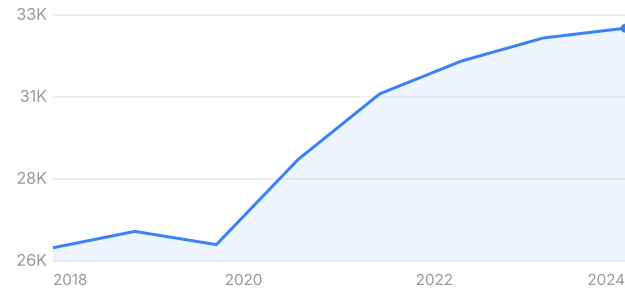
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 57/100 NARROW

Moat score 57/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



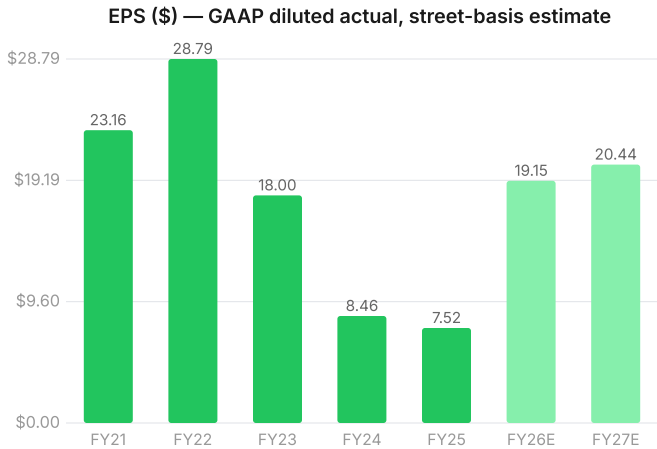
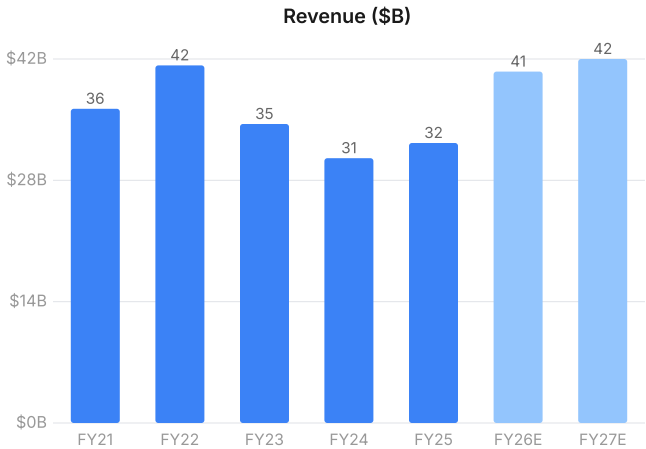
18 CORPORATE INFORMATION — KEY OFFICERS

33,000 employees

OFFICER	TITLE
Leon J. Topalian	Chairman of the Board & CEO
Stephen D. Laxton	President & COO
Allen C. Behr	Executive Vice President of Raw Materials
D. Chad Utermark	Executive Vice President of New Markets & Innovation

19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

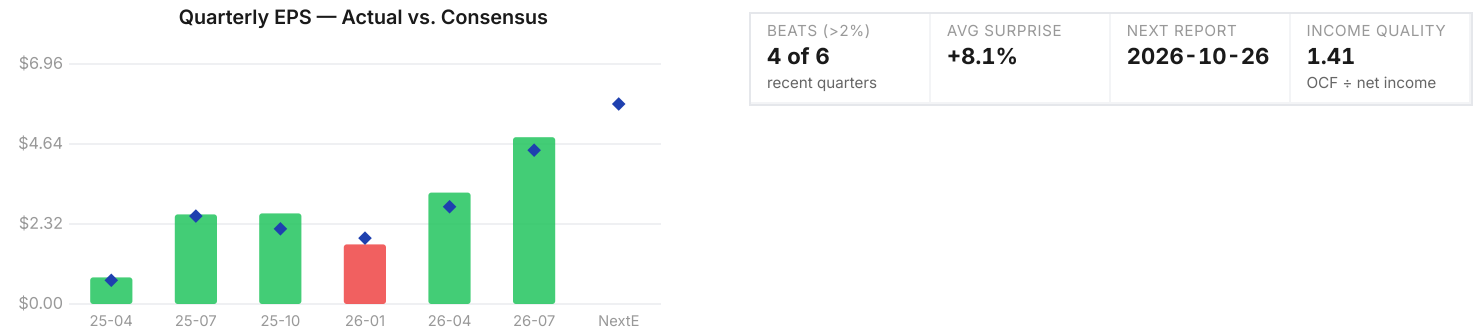


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

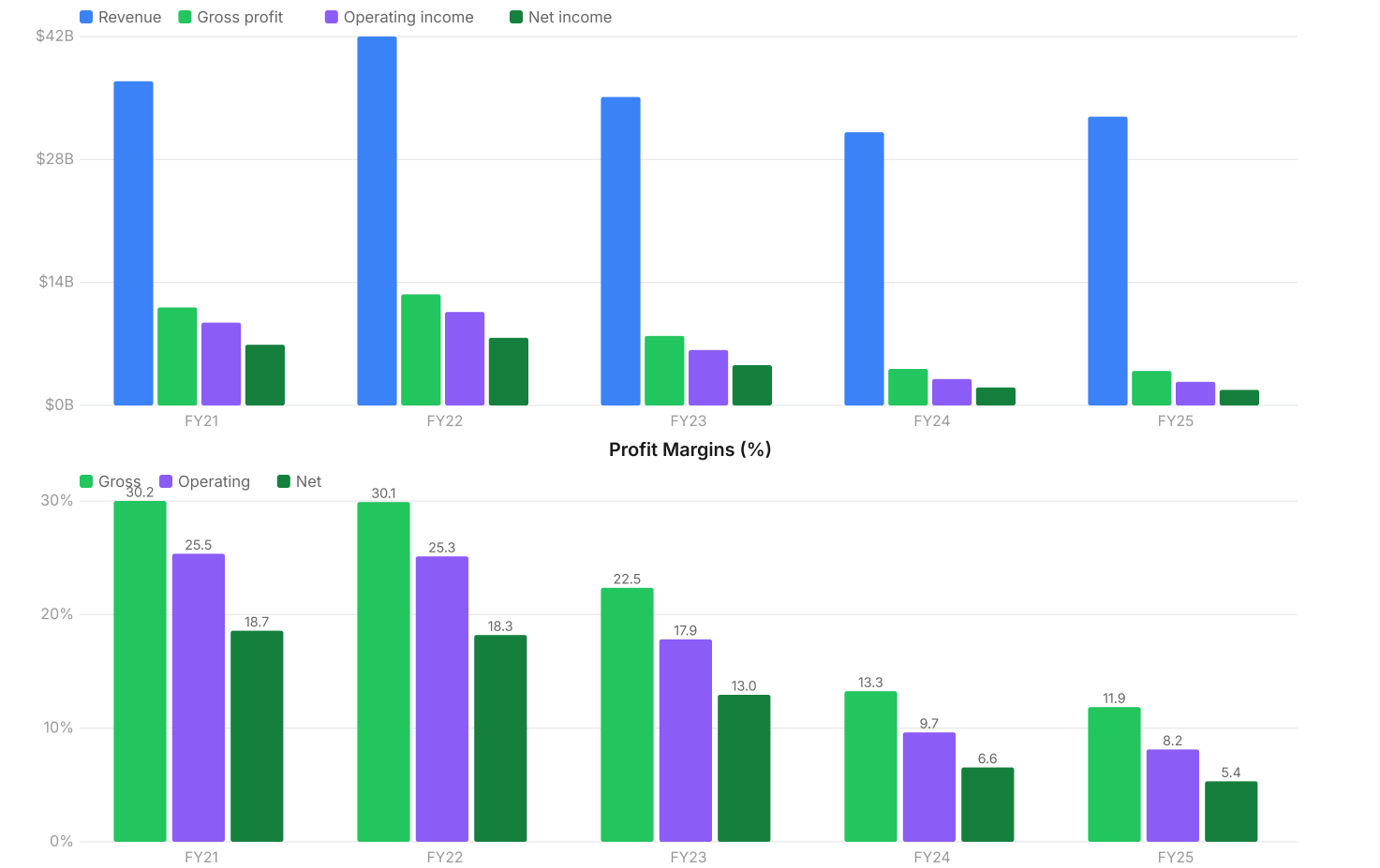
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

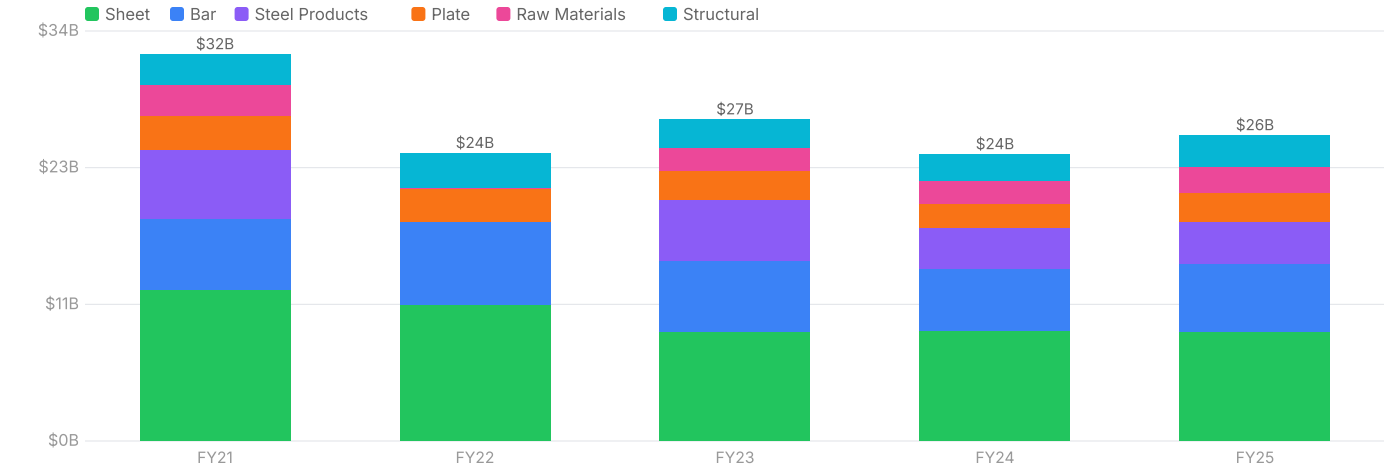
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+81.2%	+13.8%	-16.4%	-11.5%	+5.7%
Gross profit	+394.9%	+13.4%	-37.5%	-47.5%	-5.5%
Operating income	+464.7%	+12.7%	-40.7%	-52.2%	-10.7%
Net income	+846.3%	+11.4%	-40.5%	-55.2%	-14.0%

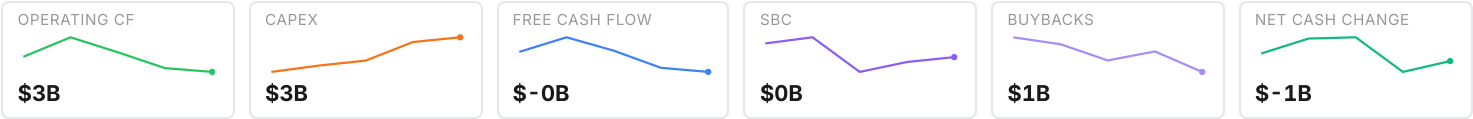
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	36.5	41.5	34.7	30.7	32.5	
Cost of revenue	25.5	29.0	26.9	26.6	28.6	
Gross profit	11.0	12.5	7.8	4.1	3.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.7	2.0	1.6	1.1	1.2	
Operating income	9.3	10.5	6.2	3.0	2.7	
EBITDA	10.2	11.6	7.7	4.5	4.1	
D&A	0.9	1.1	1.2	1.4	1.5	
Pretax income	9.2	10.2	6.3	2.9	2.6	
Income tax	2.1	2.2	1.4	0.6	0.5	
Net income	6.8	7.6	4.5	2.0	1.7	
Diluted EPS (\$)	23.16	28.79	18.00	8.46	7.52	
Diluted shares (M)	293	263	250	238	231	

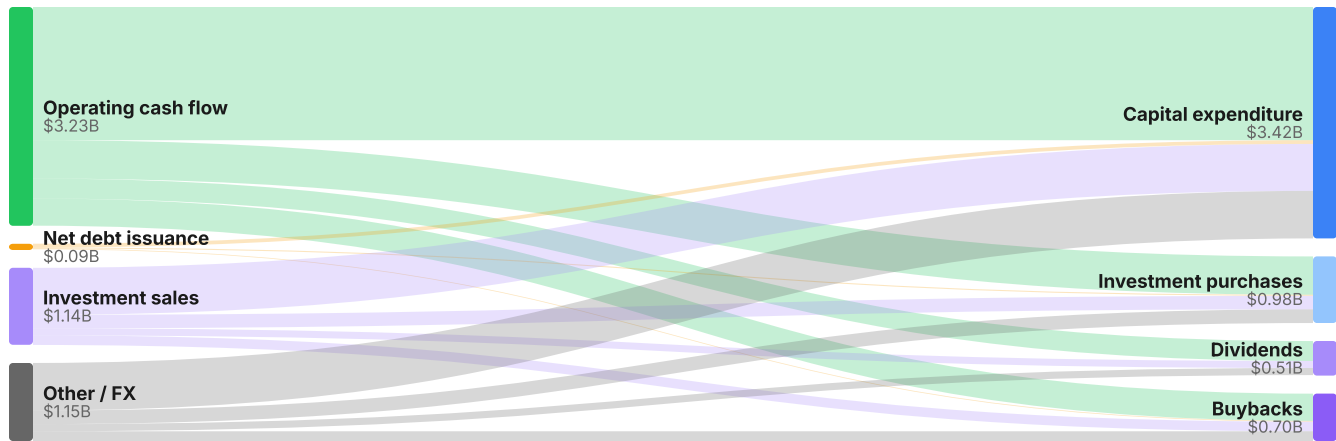
CASH FLOW TRENDS

live data



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WHERE THE CASH CAME FROM — FY2025 funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

Balance Sheet — Full

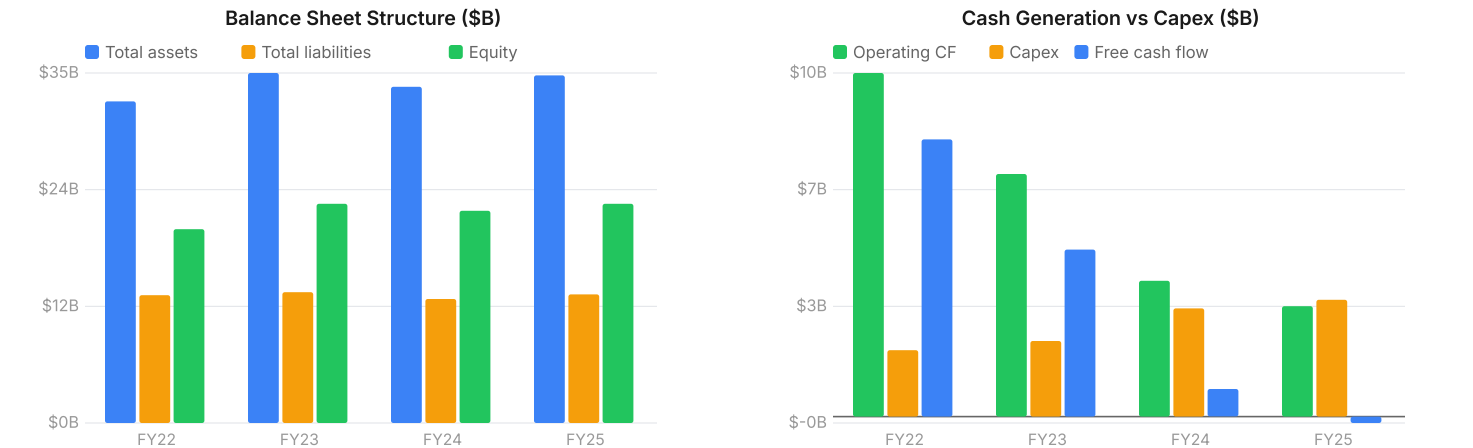
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.3	6.4	3.6	2.3	
ST investments	0.6	0.7	0.6	0.4	
Receivables (net)	3.6	3.0	2.7	3.1	
Total current assets	14.7	16.4	12.5	11.8	
PP&E (net)	9.6	11.1	13.2	15.3	
Goodwill + intangibles	7.2	7.1	7.4	7.2	
Total assets	32.5	35.3	33.9	35.1	
Accounts payable	1.6	2.0	1.8	1.9	
Short-term debt	0.1	0.2	1.2	0.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	4.3	4.6	5.0	4.0	
Long-term debt	6.4	6.5	5.5	6.9	
Total liabilities	12.9	13.2	12.5	13.0	
Shareholders' equity	19.6	22.1	21.4	22.1	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	8.1	4.9	2.3	2.0	
D&A	1.1	1.2	1.4	1.5	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	0.7	0.9	0.2	(0.6)	
Operating cash flow	10.1	7.1	4.0	3.2	
Capital expenditures	(1.9)	(2.2)	(3.2)	(3.4)	
Investing cash flow	(5.7)	(2.5)	(3.7)	(3.2)	
Buybacks	(2.8)	(1.6)	(2.2)	(0.7)	
Dividends paid	(0.5)	(0.5)	(0.5)	(0.5)	
Debt issuance / (repay)	0.9	(0.0)	0.1	0.1	
Financing cash flow	(2.5)	(2.6)	(3.1)	(1.3)	
Free cash flow	8.1	4.9	0.8	(0.2)	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	54.8%	46.8%	23.0%	9.8%	8.5%	14%	
ROA	29.6%	26.0%	13.3%	5.9%	5.1%	7.8%	
ROIC	42.2%	40.9%	17.8%	10.3%	8.3%	10.2%	
Gross margin	30.2%	30.1%	22.5%	13.3%	11.9%	15.5%	
Operating margin	25.5%	25.3%	17.9%	9.7%	8.2%	11.5%	
Net margin	18.7%	18.3%	13.0%	6.6%	5.4%	8.0%	
EBITDA margin	28.0%	27.9%	22.1%	14.6%	12.6%	16.0%	
FCF margin	12.6%	19.6%	14.1%	2.6%	-0.6%	—	
VALUATION							
P/E	4.46	4.27	9.25	13.32	21.47	20.4	
P/B	2.16	1.76	2.00	1.33	1.79	2.6	
P/S	0.83	0.78	1.21	0.88	1.15	1.61	
P/FCF	6.57	3.99	8.55	33.50	-199.20	36.7	
EV/EBITDA	3.26	2.97	5.28	6.65	9.98	10.9	
EV/Revenue	0.91	0.82	1.20	0.97	1.29	1.7	
Earnings yield	22.4%	23.4%	10.8%	7.5%	4.7%	4.93%	
FCF yield	15.2%	25.1%	11.7%	3.0%	-0.5%	2.72%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.48	3.39	3.57	2.51	2.94	2.51	
Quick ratio	1.32	2.13	2.35	1.48	1.57	1.36	
Debt / equity	0.41	0.36	0.33	0.34	0.34	0.32	
Debt / assets	22.0%	20.6%	19.4%	20.5%	20.3%	19.2%	
Net debt / EBITDA	0.30	0.16	-0.04	0.63	1.05	0.80	
Interest coverage	57.41	47.70	27.28	13.74	15.98	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.59	1.42	1.02	0.89	0.94	0.98	
Receivables turnover	11.86	11.15	10.61	10.92	11.24	8.9	
DSO (days)	31	33	34	33	32	41	
DPO (days)	23	22	25	26	24	28	
Cash conversion cycle	76	83	84	80	76	85	
GROWTH (YoY)							
Revenue growth	81.2%	13.8%	-16.4%	-11.5%	5.7%	—	
Net income growth	845.6%	11.5%	-40.3%	-55.2%	-14.0%	—	
EPS growth	922.1%	22.4%	-38.2%	-52.7%	-12.2%	—	
FCF growth	299.5%	76.3%	-39.7%	-83.5%	-123.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	24.20	29.63	18.30	8.65	7.60	12.64	
Book value / share	49.87	71.98	84.69	86.62	91.18	101.95	
Revenue / share	129.81	162.26	140.40	131.17	141.52	158.20	
FCF / share	16.40	31.76	19.81	3.44	-0.82	6.94	
Cash / share	9.31	18.99	28.84	17.67	11.76	11.80	
SHAREHOLDER RETURN & SCORES							
Buyback yield	10.8%	8.5%	3.7%	8.2%	1.9%	1.33%	
Altman Z-Score	5.54	5.29	5.05	4.02	4.43	5.4	
Piotroski F-Score	7	7	6	4	8	8/9	
Beneish M-Score	-1.99	-2.47	-2.83	-2.22	-2.71	-2.67	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	5.4	Safe (>2.99)	Safe	
Income quality	1.41	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.67	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.70	Revenue stability	0.33
Interest burden		0.98	Earnings stability	0.26
Operating margin		11.7%	Earnings persistence	0.50
Asset turnover		1.01×	Revenue CAGR 3y	-1.2%
Financial leverage		1.67×	EPS CAGR 3y	-17.1%
= ROE		14%	FCF CAGR 3y	-37.3%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.33%	DIVIDEND YIELD 0.87%	TOTAL SHAREHOLDER RETURN 2.29% cash yield	SBC / REVENUE 0.2% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MT	\$47.5B	26.6	3%	4.1%	+3.6%	6/9	+63.5%
STLD	\$34.5B	21.7	18%	8.8%	+19.8%	7/9	+68.6%
RS	\$21.0B	23.8	12%	7.0%	+15.4%	6/9	+55.0%
CRS	\$18.7B	35.6	26%	19.1%	+8.6%	9/9	+58.5%
TX	\$11.2B	15.8	6%	7.9%	-1.6%	6/9	—
CMC	\$7.2B	11.0	15%	8.0%	+20.5%	6/9	—
CLF	\$6.9B	-7.3	-15%	-2.8%	+4.0%	4/9	—
CRH	\$55.6B	14.6	25%	13.8%	+76.0%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

33 Analysts



MEAN TARGET (QTR) \$287.17 6 targets	TARGET VS. PRICE +12.0% last-quarter mean	NEXT REPORT 2026-10-26 street \$5.80	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$40.78B	\$41.70B / \$39.26B	\$19.15	\$19.29 / \$19.04	5
FY2027	\$42.25B	\$44.62B / \$38.70B	\$20.44	\$22.90 / \$17.93	9
FY2028	\$41.81B	\$45.08B / \$39.08B	\$18.19	\$22.14 / \$15.87	6

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29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$286.00	+11.6%	1
Last Quarter	\$287.17	+12.0%	6
Last Year	\$241.22	-5.9%	23
All Time	\$197.65	-22.9%	46

Rolling mean of published targets vs. last close \$256.29. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

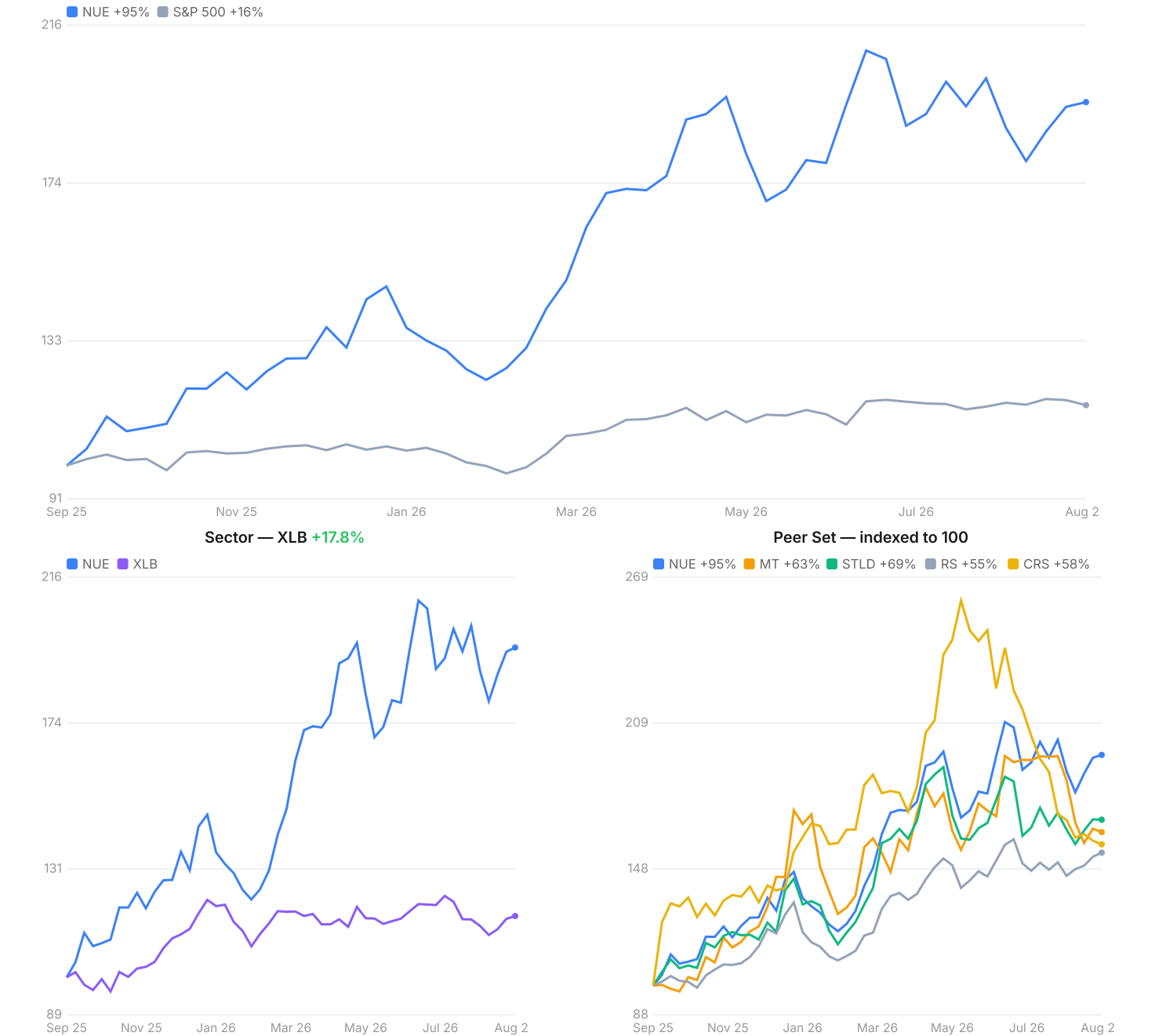
B+

DCF4/5ROE4/5ROA5/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set

NUE +95.5% vs S&P 500 +15.9% — spread +79.6pp



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$246.81	+9.48	+3.84%	Above
SMA 50	\$253.47	+2.82	+1.11%	Above
SMA 200	\$218.14	+38.15	+17.49%	Above
EMA 9	\$252.30	+3.99	+1.58%	Above
EMA 21	\$250.38	+5.91	+2.36%	Above
EMA 50	\$249.83	+6.46	+2.59%	Above
EMA 200	\$221.75	+34.54	+15.58%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 83/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +66

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

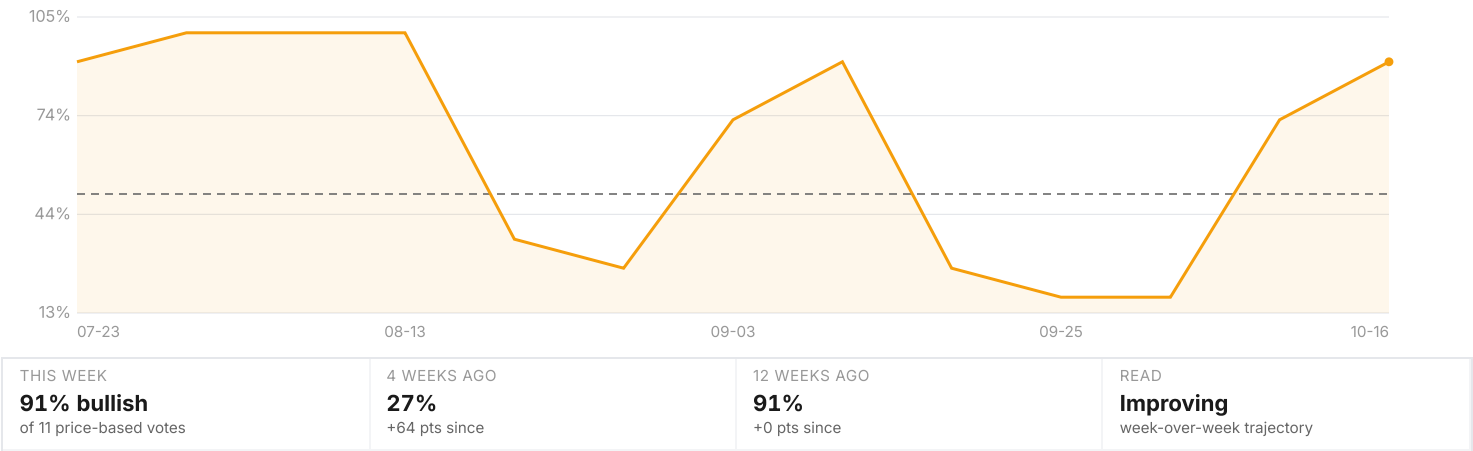
75

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



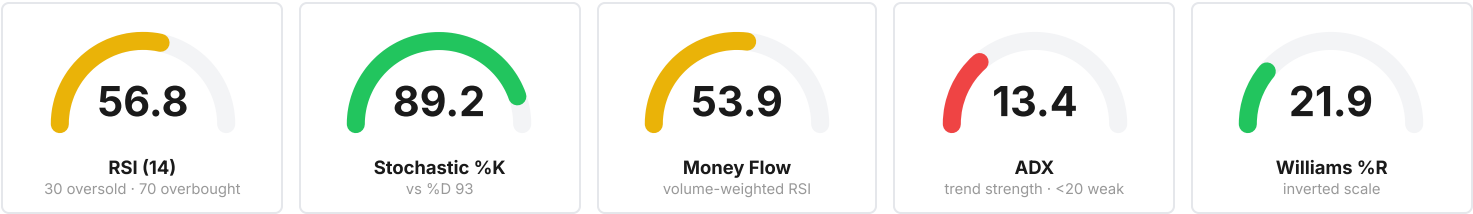
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$246.81	● Price vs SMA 50	\$253.47	● Price vs SMA 200	\$218.14
● EMA 9/21 Cross	252.3/250.4	● SMA 50/200	Golden	● ADX Direction	ADX 13
● Supertrend	\$238	● Parabolic SAR	\$236	● SMA Slope	0.430
● RSI	56.8	● Stochastic K/D	89/93	● StochRSI K/D	94/97
● Williams %R	-22	● CCI	156	● TSI vs Signal	3.3
● CMO	13.5	● ROC	6.61%	● OBV Signal	Accum
● Chaikin MF	-0.050	● MFI	54	● Force Index	1M
● Elder Ray Bull	13.49				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$253.47 / \$258.65 / \$262.61	S1 / S2	\$249.51 / \$244.33
Bollinger (20,2)	\$233.59 – \$260.03	Squeeze	Off
52-wk range	\$129.80 – \$279.45	Off 52-wk high	-8.3%
ATR (14)	\$7.21 (2.8%)	Historical vol	27.4%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.0%
Jan
50%

+1.6%
Feb
50%

+3.1%
Mar
57%

+0.5%
Apr
60%

-2.3%
May
40%

-1.2%
Jun
40%

+1.7%
Jul
65%

-1.3%
Aug
25%

-1.8%
Sep
60%

+4.9%
Oct
75%

+4.3%
Nov
65%

+2.1%
Dec
60%

Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	NUE	S&P 500
Weekly volatility (σ , 1y)	4.76%	1.83%
Best / worst week (1y)	+9.7% / -8.5%	—
Max drawdown (5y, monthly)	-45.9%	—
1-week VaR (95%)	-7.5%	—
Beta (5y)	1.88	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

NUE EQUITY WEATHER (LIVE)
PARTLY CLOUDY · +16

Trend

Momentum

Volume

Volatility

Breadth

+36

+49

+30

-60

-38

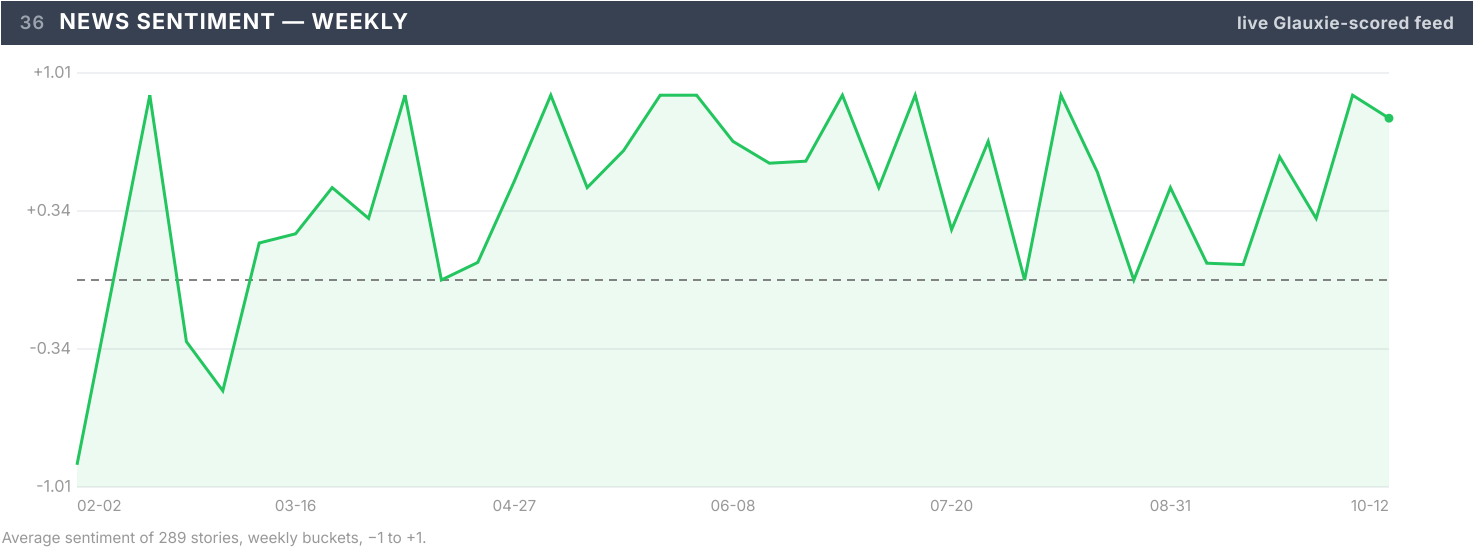
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +16.3 +38.7 vs industry	TREND +36.5 +58.8 vs industry	MOMENTUM +48.9 +66.7 vs industry	VOLUME +29.5 +54.0 vs industry
--	--	---	---

READING	NUE	STEEL N=634	BASIC MATERIALS N=7,383	ALL US SYMBOLS N=70,435
Overall	+16.3	-22.5	-30.9	-20.5
Trend	+36.5	-22.3	-33.0	-21.3
Momentum	+48.9	-17.8	-31.5	-15.8
Volume	+29.5	-24.6	-34.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Leon J. Topalian Chair, President and CEO	\$14.9M	76% equity+incentive
Stephen D. Laxton Chief Financial Officer an	\$6.0M	61% equity+incentive
David A. Sumoski Chief Operating Officer	\$5.4M	68% equity+incentive
Daniel R. Needham Executive Vice President	\$5.1M	62% equity+incentive
K. Rex Query Executive Vice President	\$4.9M	63% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	62
Governance	60
Composite ESG	62



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-27	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-22	Officer/Director Change; Exhibits	5.02,9.01
2026-06-02	Officer/Director Change; Exhibits	5.02,9.01
2026-05-19	Shareholder Vote	5.07
2026-04-27	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-03-03	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-27	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-20	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-22 to 2026-07-27
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	119 rows · 1996 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-03 to 2026-08-17
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-05-13 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.