

NVIDIA Corporation (NVDA)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$214.13 2026-10-16	MARKET CAP \$5.16T VOLUME 120.3M	52-WK HIGH \$243.37 52-WK LOW \$164.27	TRAILING PE 26.9 P/S 17.03	GROSS MARGIN 74.7% NET MARGIN 63.7%	ROE 110% ROIC 60%	PIOTROSKI 6/9 ALTMAN Z 38.8	1-YR RETURN +18.1% 5-YR RETURN +5035.0%
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NVIDIA Corporation stands as a prominent provider of advanced graphics, computational, and networking solutions, operating across the United States, Taiwan, China, and numerous international markets. Its Graphics division encompasses GeForce GPUs, central to PC gaming and personal computing experiences, along with the GeForce NOW cloud gaming service and its supporting infrastructure, as well as dedicated solutions for various gaming platforms. For professional visualization, it provides Quadro and NVIDIA RTX GPUs for enterprise workstations, further offering vGPU software designed for cloud-centric visual and virtual computing, automotive platforms for in-vehicle infotainment, and the Omniverse software suite, facilitating 3D design and virtual world creation. The Compute & Networking segment is a cornerstone for AI, high-performance computing (HPC), and accelerated data center platforms. It integrates Mellanox networking and interconnect solutions, delivers automotive AI Cockpit technologies, fosters autonomous driving development through strategic agreements, and offers comprehensive autonomous vehicle solutions. This segment also manufactures cryptocurrency mining processors, supplies Jetson platforms for robotics and other embedded applications, and offers enterprise AI software, including NVIDIA AI Enterprise. These diverse offerings find widespread application across the gaming, professional visualization, data center, and automotive sectors. NVIDIA distributes its portfolio through a broad ecosystem, engaging original equipment and device manufacturers, system integrators, add-in board makers, retail channels, software vendors, internet and cloud service providers, automotive companies (both manufacturers and tier-1 suppliers), mapping firms, nascent technology ventures, and other industry stakeholders. A notable strategic partnership exists with Kroger Co. Founded in 1993, NVIDIA Corporation maintains its corporate headquarters in Santa Clara, California.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$5.16T EMPLOYEES 42,000 (SEC-filed) CEO Jensen Huang IPO 1999-01-22
COUNTRY US
2788 San Tomas Expressway, Santa Clara, CA 95051 · Tel 408 486 2000 · [nvidia.com](https://www.nvidia.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

84 / 100

Street mean \$332.32 (25 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

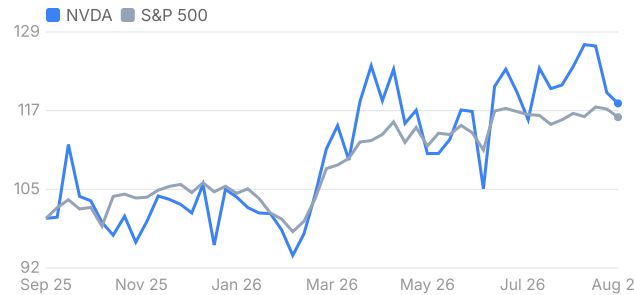
ROUTINE SELLING — LOW SIGNAL

\$1542M sold / 6 mo, zero open-market buys

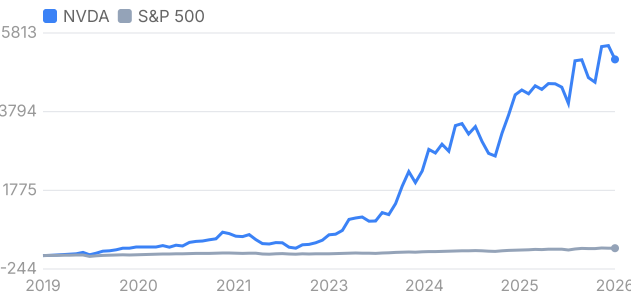
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · NVDA +18.1% · S&P 500 +15.9% · spread +2.2pp



7 Years vs S&P 500 · NVDA +5035.0% · S&P 500 +189.9% · spread +4845.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

84

OF 100

Score Breakdown

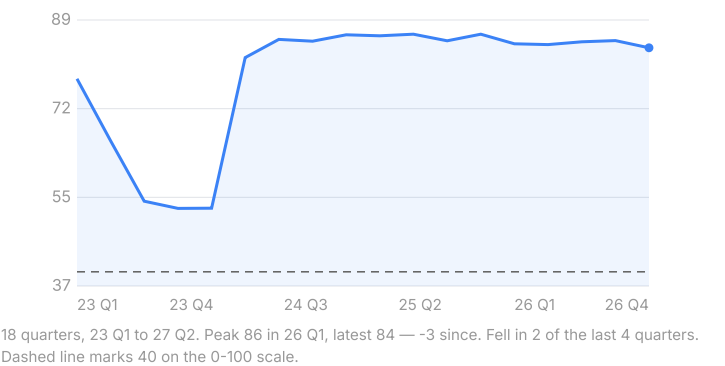
Profitability	100/100
Growth	90/100
Momentum	82/100
Quality	83/100
Earnings Quality	24/100
Balance Sheet	94/100
Value	53/100
Risk (safety)	100/100
Overall	83.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

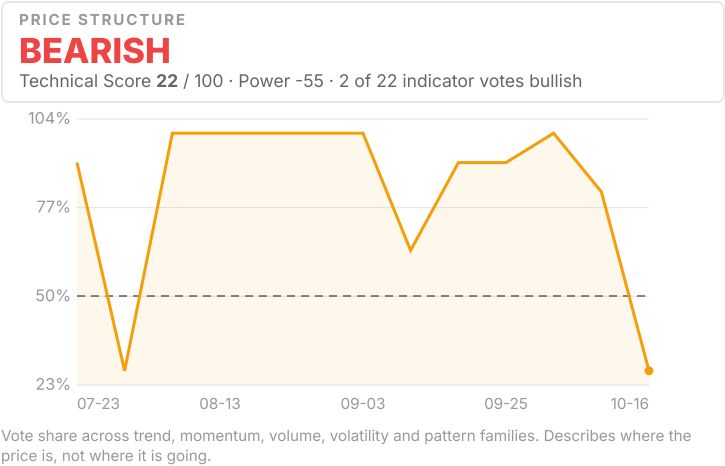
Peer Comparison — IS Score

SYMBOL	IS SCORE
AVGO	83
MU	89
AMD	78
AAPL	85
MSFT	77
INTC	47
NVDA	84

IS Score Trend — quarterly



4 TWO READINGS business vs price



These two disagree — business quality 84, price structure 22 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 83.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 84 → 85 → 85 → 84	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 5,953 → now 5,953	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

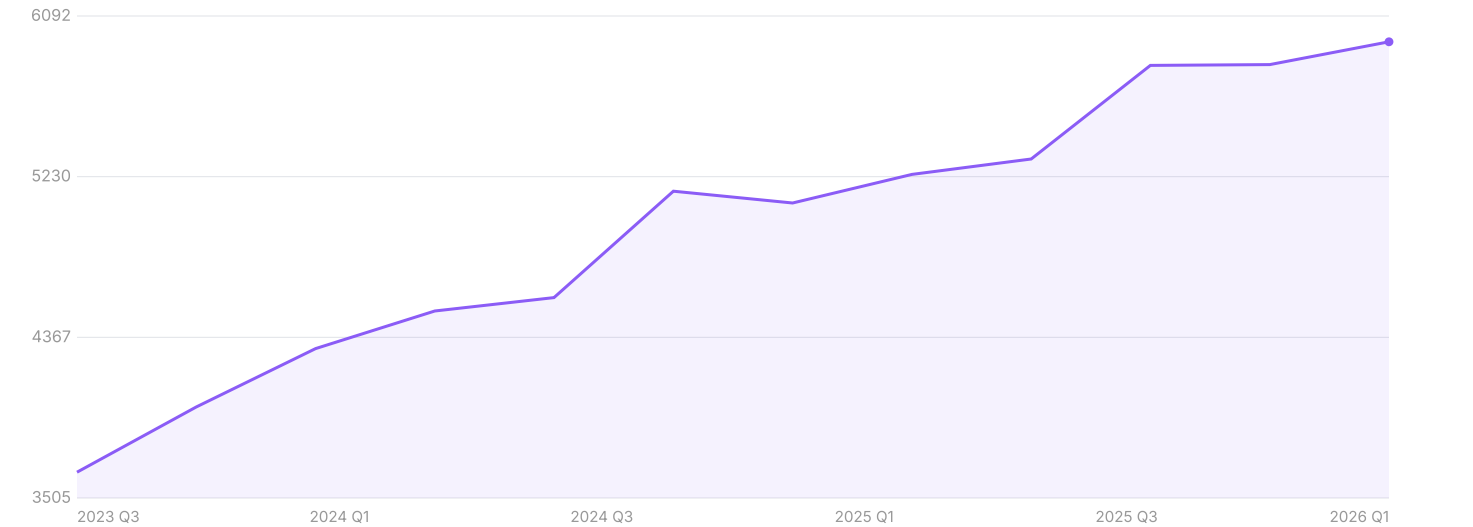
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 19 buys 2026-09-23	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 3083 up / 2712 down net +371 funds	INSTITUTIONS ADDED (13F) 122 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 5,953 · latest 5,953 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	5,953	16915.5M	\$3264.8B	69.9%
2026 Q1	5,831	16157.7M	\$2719.1B	66.8%
2025 Q4	5,827	16522.3M	\$2939.7B	68.3%
2025 Q3	5,324	15914.9M	\$2858.1B	65.8%
2025 Q2	5,242	16236.1M	\$2476.0B	67.1%
2025 Q1	5,088	15956.9M	\$1666.4B	66.0%
2024 Q4	5,152	15917.9M	\$2055.7B	65.8%
2024 Q3	4,581	15681.9M	\$1826.5B	64.8%
2024 Q2	4,509	15821.6M	\$1871.1B	65.4%
2024 Q1	4,307	16129.1M	\$1379.8B	66.7%
2023 Q4	3,994	16392.6M	\$773.3B	67.8%
2023 Q3	3,644	16312.3M	\$680.1B	67.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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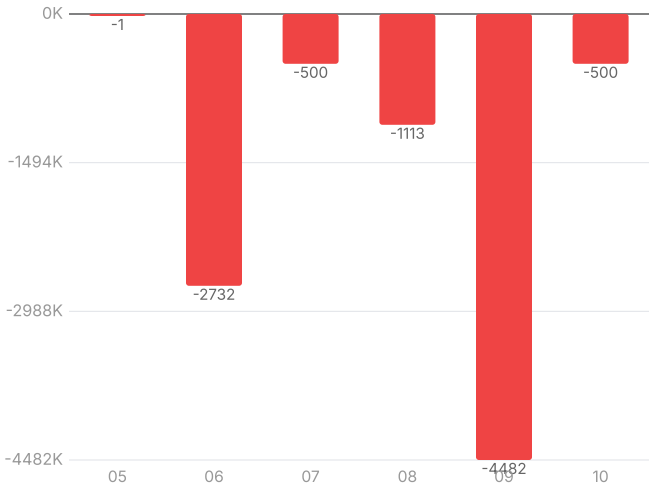
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Coxe Tench	director	2026-10-07	GIFT	500,000	—	23,671,360
Teter Timothy S.	EVP, General Counsel and Sec	2026-09-21	SELL	12,483	\$2.77M	2,705,637
Teter Timothy S.	EVP, General Counsel and Sec	2026-09-21	SELL	13,478	\$3.01M	2,692,159
Teter Timothy S.	EVP, General Counsel and Sec	2026-09-21	SELL	4,499	\$1.01M	2,687,660
Stevens Mark A	director	2026-09-18	SELL	1,356,000	\$297.94M	980,531
Stevens Mark A	director	2026-09-18	SELL	10,000	\$2.20M	970,531
Kress Colette	EVP & Chief Financial Officer	2026-09-17	SELL	4,681	\$1.02M	795,340
Kress Colette	EVP & Chief Financial Officer	2026-09-17	SELL	20,369	\$4.46M	774,971

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	70	7,144,975	\$1541.9M	Counted
F — Tax withholding	16	1,074,496	\$205.3M	None — compensation
G — Gifts	9	32,627,331	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$1541.9M 70 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-21	Teter Timothy S.	30,460	\$6.8M
2026-09-17	Colette Kress	34,918	\$7.7M
2026-09-02	Mark A Stevens	5,000,000	\$1087.2M
2026-08-31	Teter Timothy S.	30,000	\$6.5M
Trailing 12 mo	77 filings	18,907,771	\$3630M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.31%	1,777.4M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2026-01-30	SCHEDULE 13G/A	The Vanguard Group	9.32%	2,266.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-23	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Daniel Meuser	House	SELL	\$1,001 - \$15,000	2026-08-31	2026-10-14
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-08-13	2026-09-02
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2026-08-13	2026-09-02
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-08-13	2026-09-02
HOUSE 12-MO 96 trades 44 purchases		SENATE 12-MO 29 trades 3 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 5,831	13F SHARES 16.16B 66.8% of shares out	NEW / CLOSED 269 / 161 positions, QoQ	INCREASED / REDUCED 2,774 / 2,417 positions, QoQ	
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 96.0% 23.13B sh			

2.8 · Largest Reporting 13F Managers

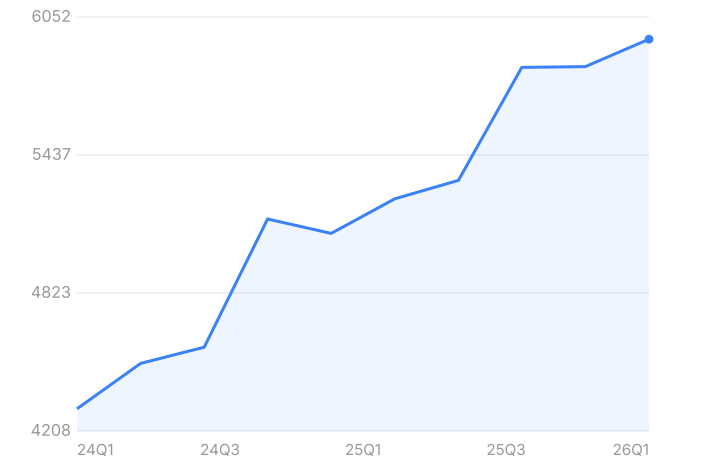
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	20.2M	\$4.6B
Ninety One Uk Ltd	10.7M	\$2.5B
Wealth Enhancement Advisory Servic	8.3M	\$1.7B
Czech National Bank	7.0M	\$1.6B
Fjarde Ap-Fonden /Fourth Swedish N	6.2M	\$1.4B
Vontobel Holding Ltd.	6.1M	\$1.4B

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

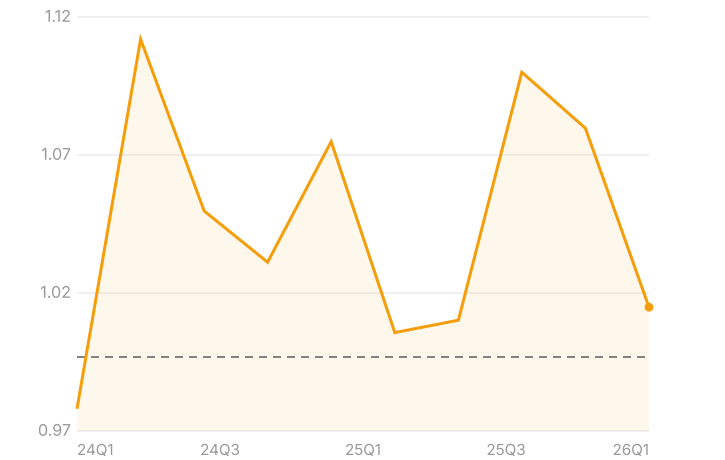
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	7.1%	\$166.0B
VTSAX	7.1%	\$166.0B
VSMPX	7.1%	\$166.0B
VTI	7.1%	\$166.0B
VOO	8.4%	\$145.1B
VFFSX	8.4%	\$145.1B

13F Filers Holding NVDA — quarterly



Institutional Put/Call — quarterly

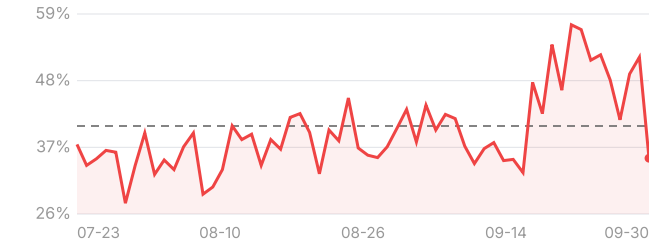


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

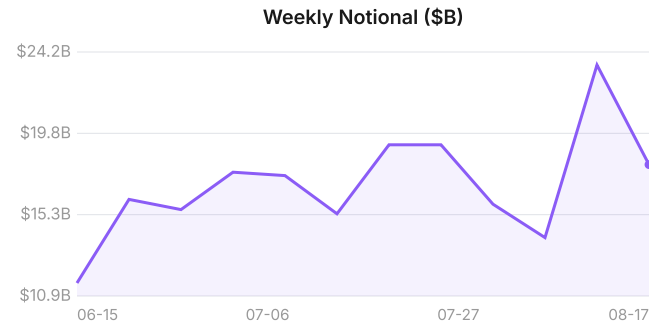


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 35.2% 2026-10-15	20-DAY AVG 44.2% 50-day 40.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 35% · N: 34% · B: 29% latest session
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15 DARK POOL ACTIVITY

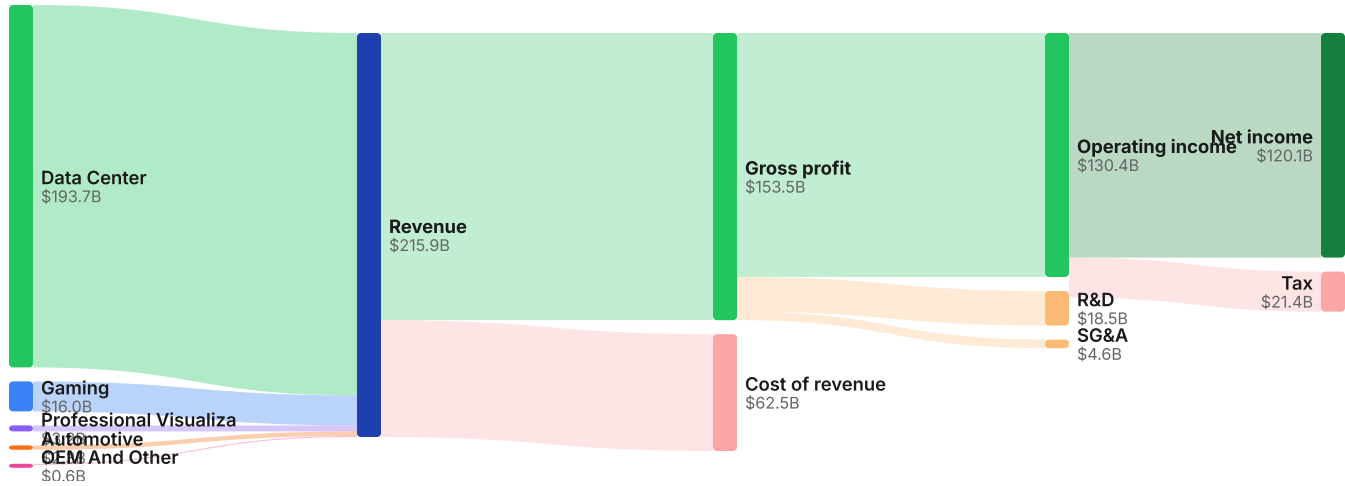
EDGE · live ATS data



Where NVDA Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	47.6M	63 sh
Incr Intelligent Cross Llc	42.1M	72 sh
Iats Ibkr Ats	31.0M	128 sh
Ebxl Level Ats	27.0M	40 sh
Pure Purestream	25.5M	73 sh
Bids Bids Ats	23.1M	387 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of NVIDIA Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

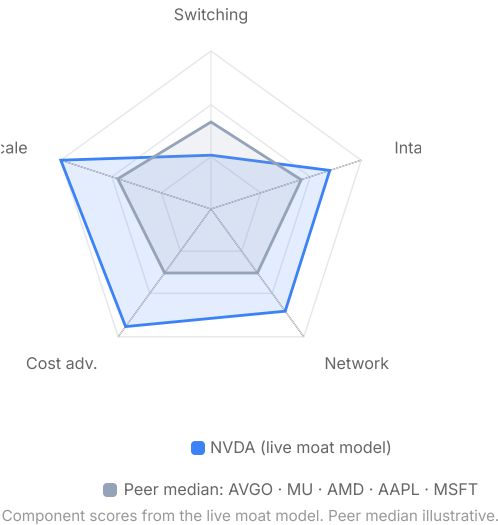
REGION	REVENUE	SHARE
UNITED STATES	\$149.6B	69%
TAIWAN, PROVINCE OF CHINA	\$42.3B	20%
CHINA	\$19.7B	9%
Other Americas	\$4.3B	2%

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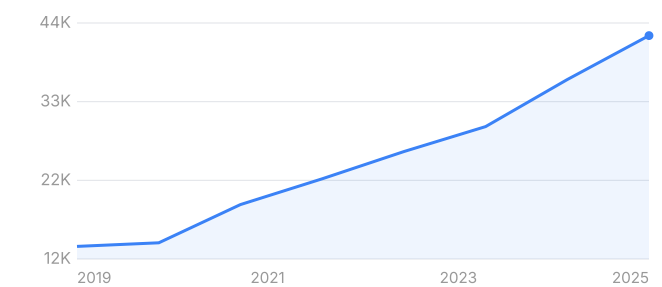
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 74/100 WIDE

Moat score 74/100 — Wide; primary source Efficient Scale.



3.8 · Employees (SEC filings)



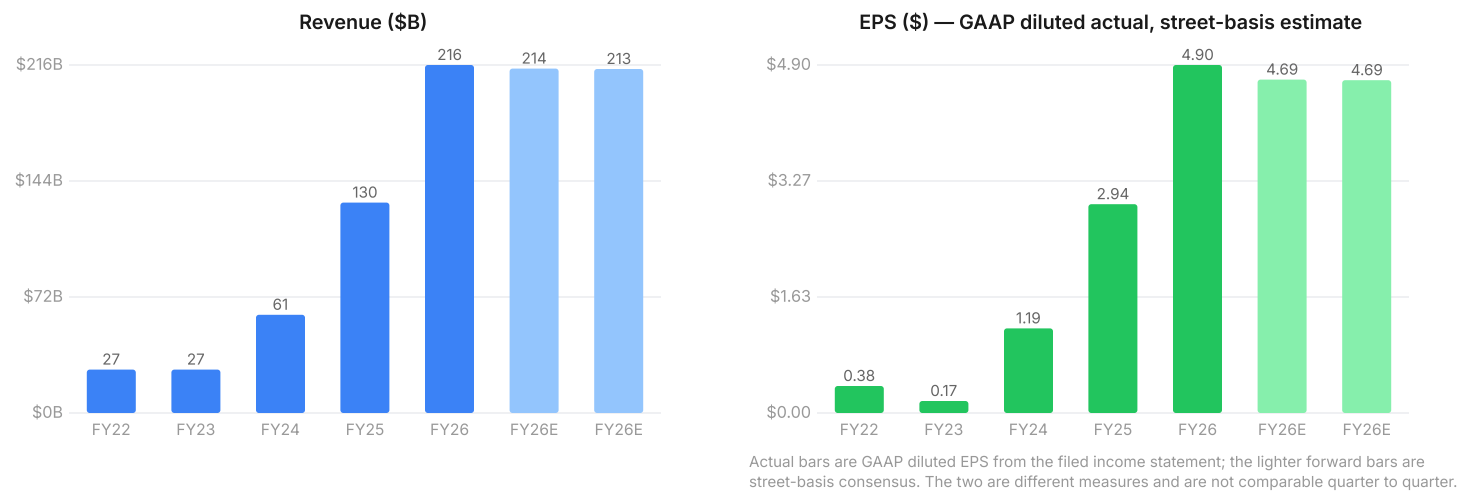
19 CORPORATE INFORMATION — KEY OFFICERS

42,000 employees

OFFICER	TITLE
Jen -Hsun Huang	Co - Founder, CEO & Director
Ajay K. Puri	Executive Vice President of Worldwide Field Operations
Colette Kress	Executive Vice President & Chief Financial Officer
Debora Shoquist	Executive Vice President of Operations

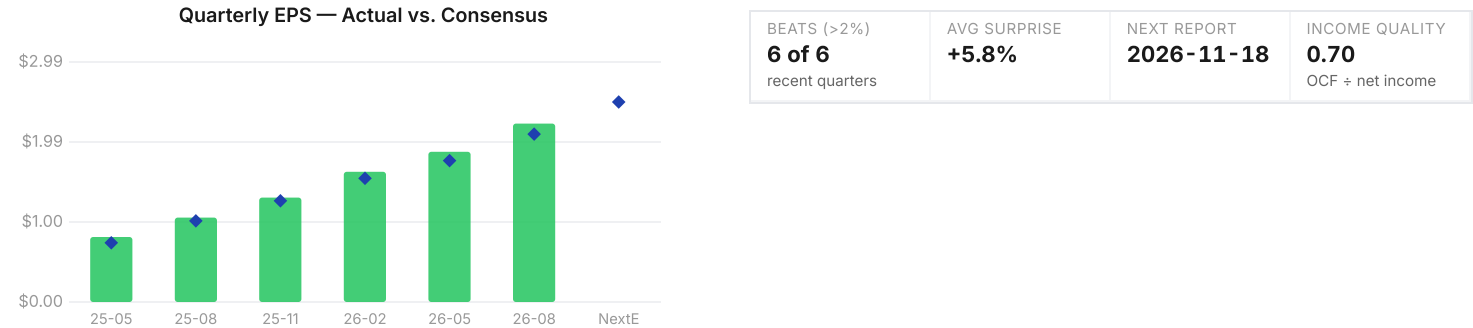
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data

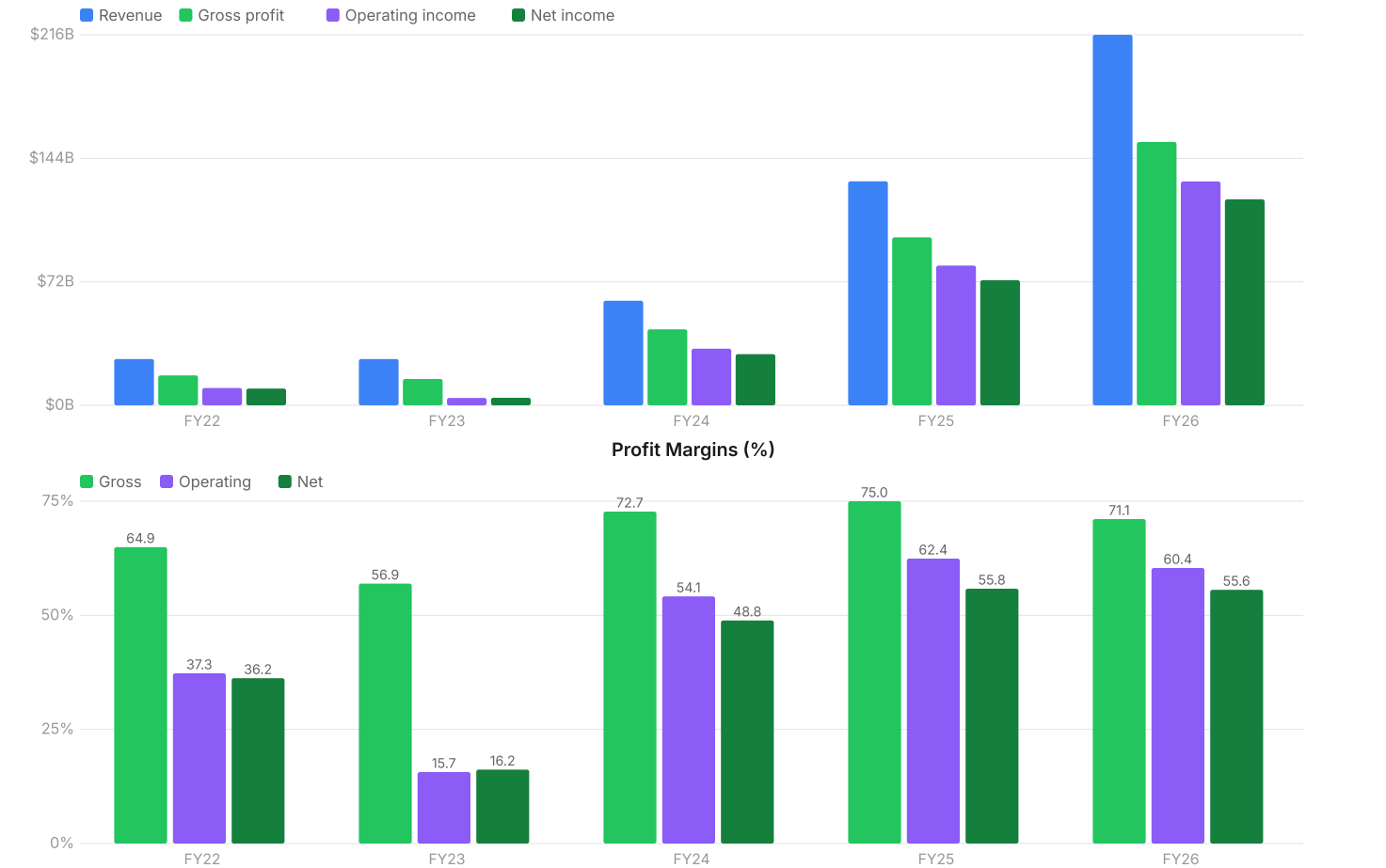


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

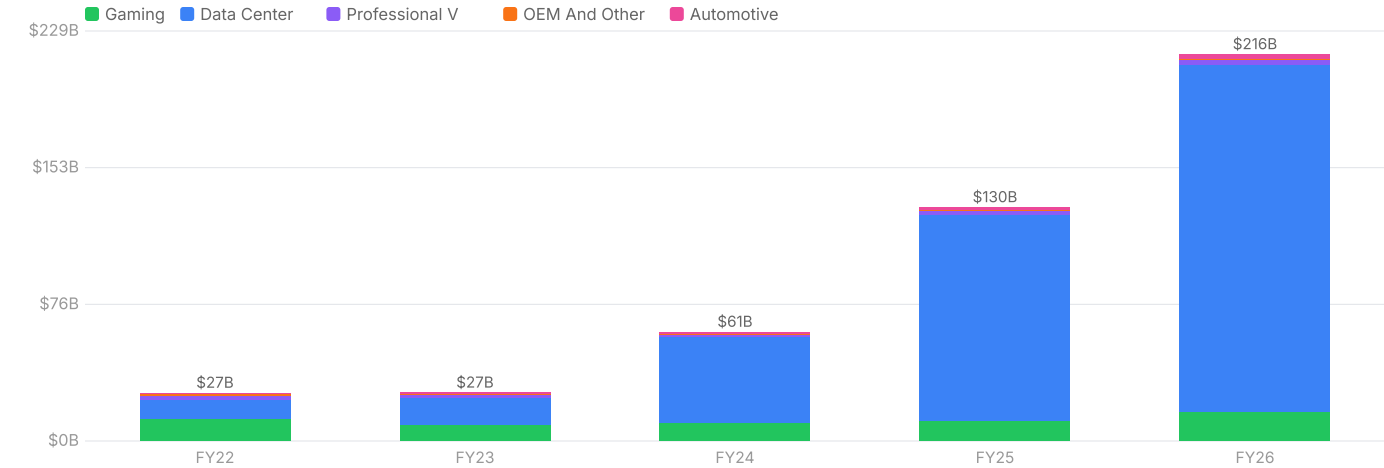
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+61.4%	+0.2%	+125.9%	+114.2%	+65.5%
Gross profit	+68.1%	-12.1%	+188.5%	+120.9%	+56.8%
Operating income	+121.6%	-57.9%	+680.6%	+147.0%	+60.1%
Net income	+125.1%	-55.2%	+581.3%	+144.9%	+64.7%

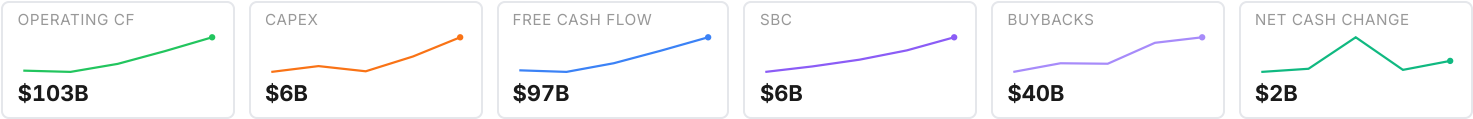
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	26.9	27.0	60.9	130.5	215.9	
Cost of revenue	9.4	11.6	16.6	32.6	62.5	
Gross profit	17.5	15.4	44.3	97.9	153.5	
R&D expense	5.3	7.3	8.7	12.9	18.5	
SG&A expense	2.2	2.4	2.7	3.5	4.6	
Operating income	10.0	4.2	33.0	81.5	130.4	
EBITDA	11.4	6.0	35.6	86.1	144.6	
D&A	1.2	1.5	1.5	1.9	2.8	
Pretax income	9.9	4.2	33.8	84.0	141.5	
Income tax	0.2	-0.2	4.1	11.1	21.4	
Net income	9.8	4.4	29.8	72.9	120.1	
Diluted EPS (\$)	0.38	0.17	1.19	2.94	4.90	
Diluted shares (M)	25,350	25,070	24,940	24,804	24,514	

CASH FLOW TRENDS

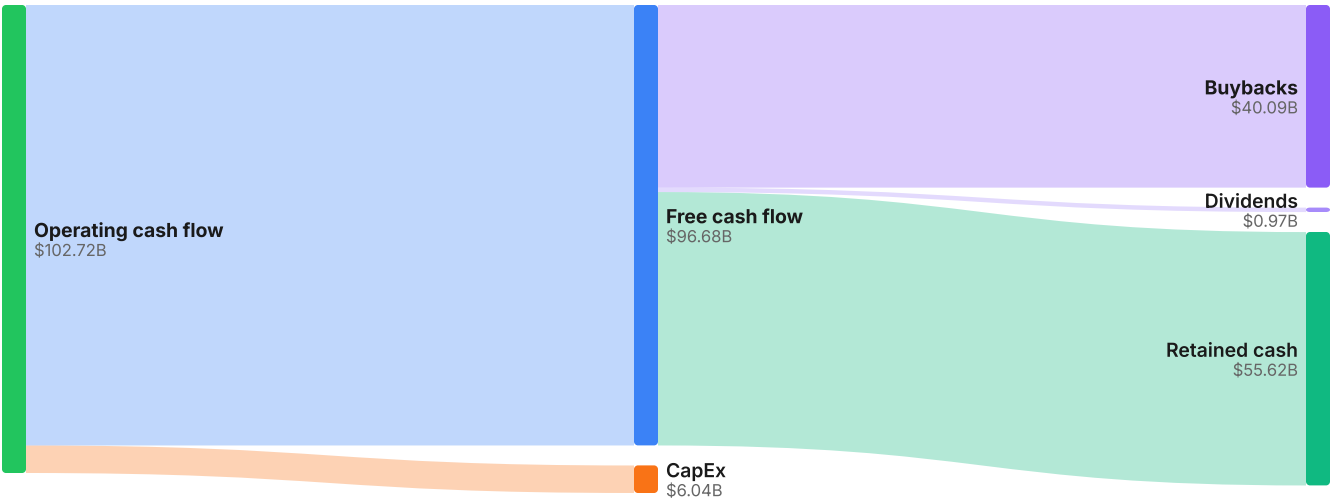
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

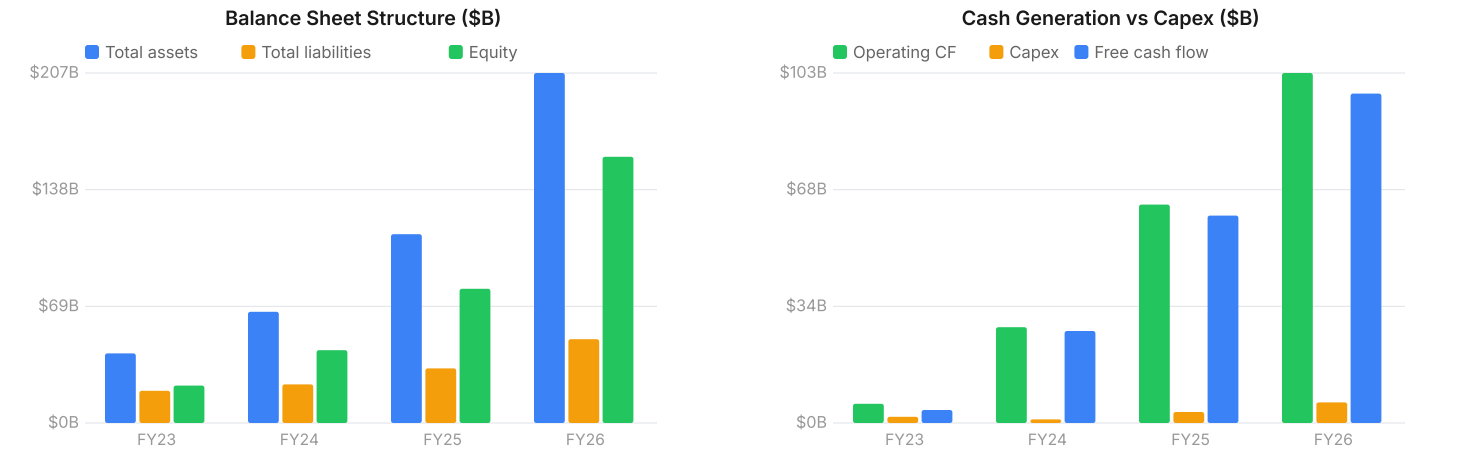
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	3.4	7.3	8.6	10.6	
ST investments	9.9	18.7	34.6	52.0	
Receivables (net)	3.8	10.0	23.1	38.5	
Total current assets	23.1	44.3	80.1	125.6	
PP&E (net)	4.8	5.3	8.1	13.2	
Goodwill + intangibles	6.0	5.5	6.0	24.1	
Total assets	41.2	65.7	111.6	206.8	
Accounts payable	1.2	2.7	6.3	9.8	
Short-term debt	1.2	1.2	0.0	1.0	
Deferred revenue	0.4	0.8	0.8	1.4	
Total current liabilities	6.6	10.6	18.0	32.2	
Long-term debt	9.7	8.5	8.5	7.5	
Total liabilities	19.1	22.8	32.3	49.5	
Shareholders' equity	22.1	43.0	79.3	157.3	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	4.4	29.8	72.9	120.1	
D&A	1.5	1.5	1.9	2.8	
Stock-based compensation	2.7	3.5	4.7	6.4	
Working capital change	(2.2)	(3.7)	(9.4)	(15.9)	
Operating cash flow	5.6	28.1	64.1	102.7	
Capital expenditures	(1.8)	(1.1)	(3.2)	(6.0)	
Investing cash flow	7.4	(10.6)	(20.4)	(52.2)	
Buybacks	(10.0)	(9.5)	(33.7)	(40.1)	
Dividends paid	(0.4)	(0.4)	(0.8)	(1.0)	
Debt issuance / (repay)	0.0	(1.2)	(1.2)	0.0	
Financing cash flow	(11.6)	(13.6)	(42.4)	(48.5)	
Free cash flow	3.8	27.0	60.9	96.7	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	44.8%	17.9%	91.5%	119.2%	101.5%	110%	
ROA	26.7%	10.2%	55.7%	82.2%	75.4%	60.2%	
ROIC	57.2%	21.2%	103.4%	152.3%	104.3%	59.5%	
Gross margin	64.9%	56.9%	72.7%	75.0%	71.1%	74.7%	
Operating margin	37.3%	15.7%	54.1%	62.4%	60.4%	65.2%	
Net margin	36.2%	16.2%	48.8%	55.8%	55.6%	63.7%	
EBITDA margin	42.2%	22.2%	58.4%	66.0%	66.9%	77.2%	
FCF margin	30.2%	14.1%	44.4%	46.6%	44.8%	—	
VALUATION							
P/E	59.50	115.29	51.03	48.33	38.19	26.9	
P/B	21.80	22.79	35.34	44.41	29.15	22.6	
P/S	21.56	18.67	24.93	26.99	21.23	17.03	
P/FCF	71.36	132.24	56.20	57.89	47.43	40.6	
EV/EBITDA	50.29	83.90	42.26	40.51	31.37	22.1	
EV/Revenue	21.21	18.62	24.68	26.74	21.00	17.1	
Earnings yield	1.7%	0.9%	2.0%	2.1%	2.6%	3.72%	
FCF yield	1.4%	0.8%	1.8%	1.7%	2.1%	2.46%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	6.65	3.52	4.17	4.44	3.91	4.59	
Quick ratio	6.05	2.73	3.67	3.88	3.24	3.85	
Debt / equity	0.44	0.54	0.26	0.13	0.07	0.17	
Debt / assets	26.8%	29.2%	16.8%	9.2%	5.5%	12.1%	
Net debt / EBITDA	-0.83	-0.21	-0.42	-0.38	-0.35	0.07	
Interest coverage	43.12	16.96	132.59	341.19	547.14	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.74	0.63	1.14	1.47	1.36	0.95	
Receivables turnover	7.60	6.36	8.81	7.89	7.02	4.8	
DSO (days)	48	57	41	46	52	76	
DPO (days)	57	47	43	50	47	72	
Cash conversion cycle	77	133	113	82	97	155	
GROWTH (YoY)							
Revenue growth	61.4%	0.2%	125.9%	114.2%	65.5%	—	
Net income growth	125.1%	-55.2%	581.3%	144.9%	64.7%	—	
EPS growth	123.3%	-54.0%	577.7%	146.8%	66.6%	—	
FCF growth	73.2%	-53.2%	609.6%	125.2%	58.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.38	0.18	1.20	2.95	4.91	7.97	
Book value / share	1.05	0.89	1.73	3.21	6.44	9.47	
Revenue / share	1.06	1.09	2.45	5.28	8.84	12.52	
FCF / share	0.32	0.15	1.09	2.46	3.96	5.25	
Cash / share	0.83	0.54	1.04	1.75	2.56	4.11	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	2.0%	0.6%	1.0%	0.9%	1.14%	
Altman Z-Score	22.36	17.67	43.94	70.67	60.41	38.8	
Piotroski F-Score	7	5	7	7	7	6/9	
Beneish M-Score	-1.66	-2.76	-0.20	-1.01	-1.06	-0.08	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	38.8	Safe (>2.99)	Safe	
Income quality	0.70	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-0.08	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.84	Revenue stability	0.81
Interest burden		1.00	Earnings stability	0.79
Operating margin		76.0%	Earnings persistence	0.50
Asset turnover		1.31×	Revenue CAGR 3y	110.1%
Financial leverage		1.40×	EPS CAGR 3y	167.9%
= ROE		117%	FCF CAGR 3y	130.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.14%	DIVIDEND YIELD 0.24%	TOTAL SHAREHOLDER RETURN 1.27% cash yield	SBC / REVENUE 2.4% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
AVGO	\$1,569.3B	40.8	44%	44.2%	+48.7%	8/9	-7.2%
MU	\$994.3B	11.7	88%	69.5%	+256.3%	8/9	+333.9%
AMD	\$863.2B	134.2	10%	19.9%	+39.5%	8/9	+125.4%
AAPL	\$5,012.5B	39.2	149%	27.2%	+14.2%	9/9	+39.3%
MSFT	\$3,928.5B	29.4	34%	39.7%	+17.8%	7/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—
PLTR	\$428.0B	147.6	38%	54.9%	+78.9%	8/9	—
CSCO	\$423.4B	32.0	27%	22.4%	+11.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

79 Analysts



MEAN TARGET (QTR) \$332.32 25 targets	TARGET VS. PRICE +55.2% last-quarter mean	NEXT REPORT 2026-11-18 street \$2.49
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$213.66B	\$215.27B / \$210.60B	\$4.69	\$4.73 / \$4.67	30
FY2026	\$213.50B	\$215.67B / \$205.21B	\$4.69	\$4.74 / \$4.55	29
FY2027	\$409.93B	\$423.63B / \$371.43B	\$9.28	\$9.73 / \$9.03	32

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$261.67	+22.2%	3
Last Quarter	\$332.32	+55.2%	25
Last Year	\$301.45	+40.8%	92
All Time	\$152.90	-28.6%	343

Rolling mean of published targets vs. last close \$214.13. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF4/5

ROE5/5

ROA5/5

DEBT/EQ3/5

P/E2/5

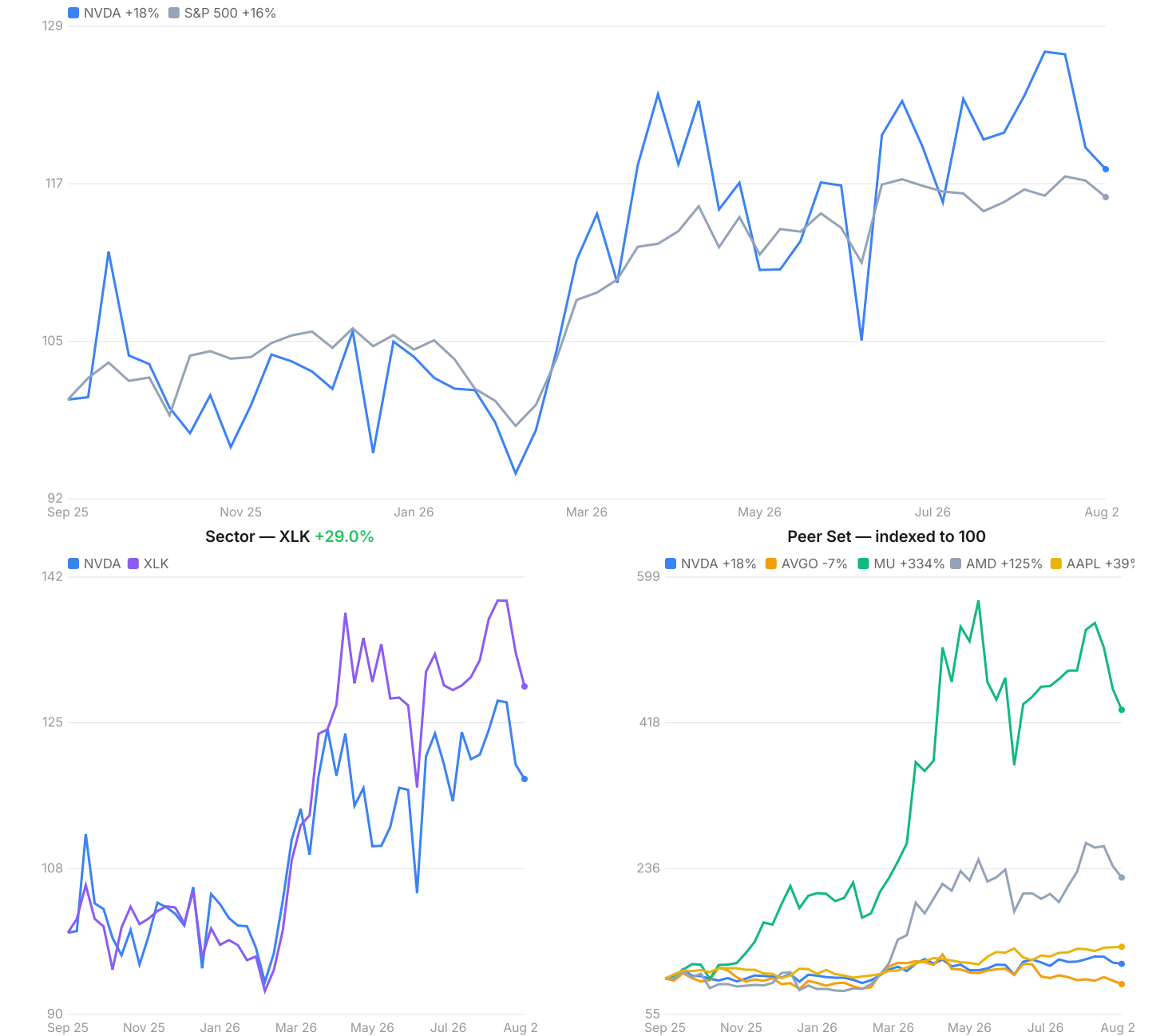
P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

NVDA +18.1% vs S&P 500 +15.9% — spread +2.2pp



All series indexed to 100 at the start of the window, adjusted closes.

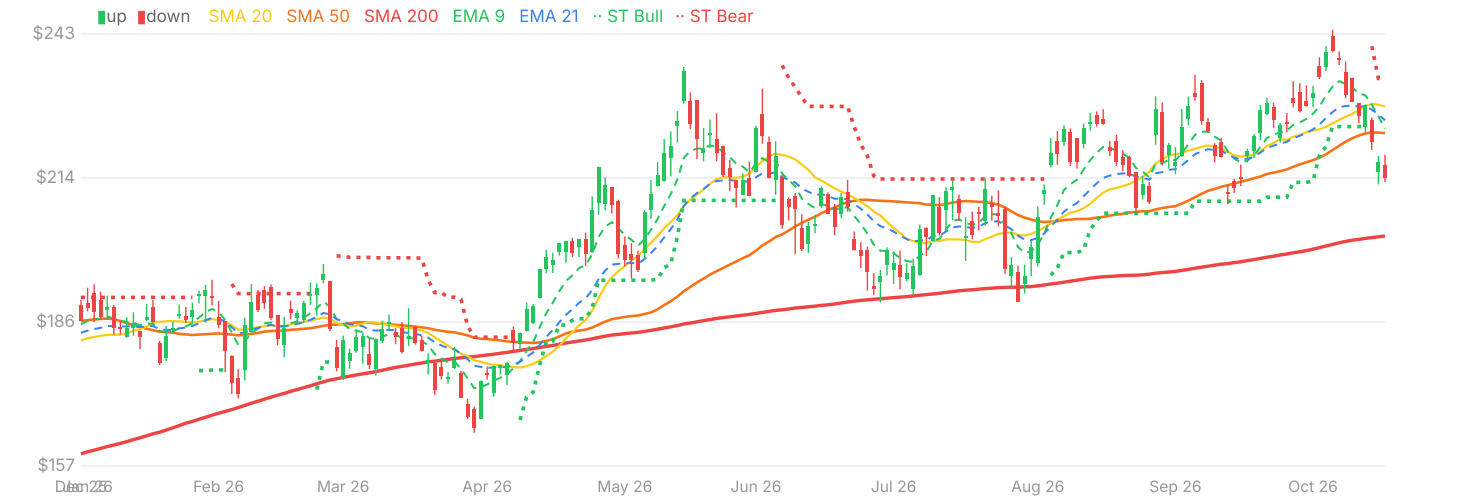
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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$228.18	-14.05	-6.16%	Below
SMA 50	\$222.96	-8.83	-3.96%	Below
SMA 200	\$202.66	+11.47	+5.66%	Above
EMA 9	\$223.86	-9.73	-4.35%	Below
EMA 21	\$225.51	-11.38	-5.05%	Below
EMA 50	\$221.98	-7.85	-3.54%	Below
EMA 200	\$204.40	+9.73	+4.76%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 22/100 composite

TECHNICAL VERDICT

BEARISH

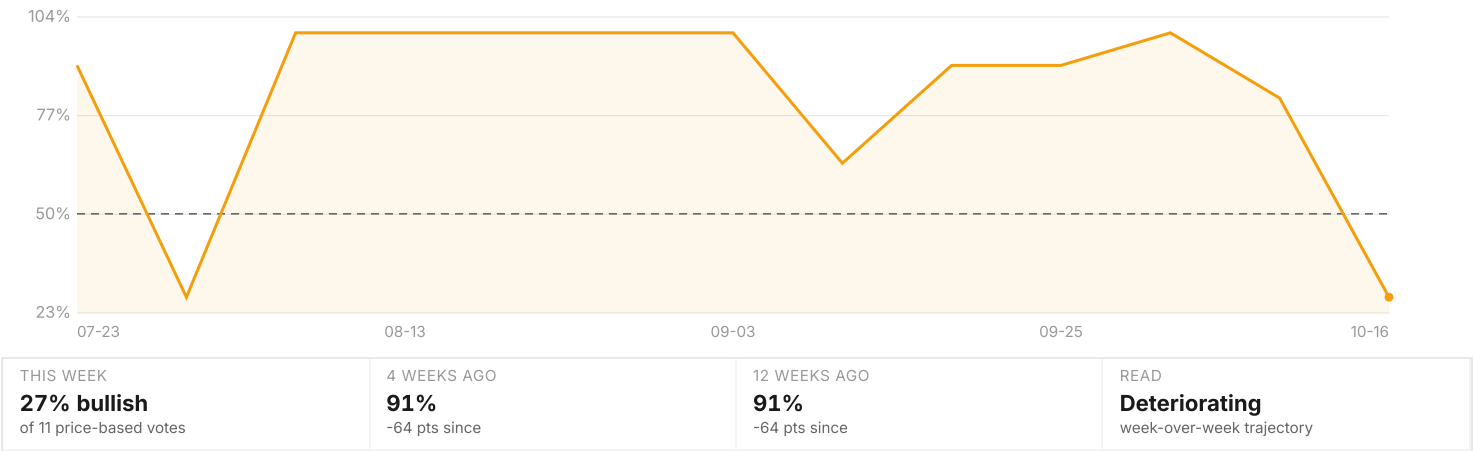
Power Score -55

2 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		22
Momentum 25%		0
Volume 20%		25
Volatility 10%		33
Patterns 15%		50

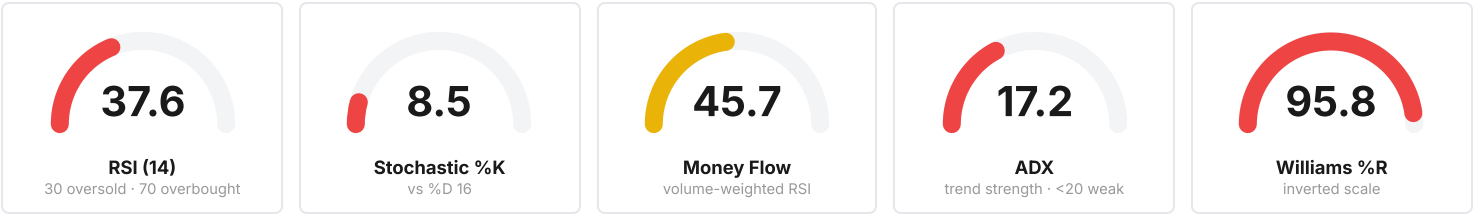
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID2 bull / 20 bear

● Price vs SMA 20	\$228.18	● Price vs SMA 50	\$222.96	● Price vs SMA 200	\$202.66
● EMA 9/21 Cross	223.9/225.5	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$234	● Parabolic SAR	\$240	● SMA Slope	-0.410
● RSI	37.6	● Stochastic K/D	9/16	● StochRSI K/D	0/3
● Williams %R	-96	● CCI	-180	● TSI vs Signal	-0.2
● CMO	-24.9	● ROC	-8.47%	● OBV Signal	Distrib
● Chaikin MF	-0.220	● MFI	46	● Force Index	-208M
● Elder Ray Bull	-6.83				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$216.18 / \$219.52 / \$221.80	S1 / S2	\$213.90 / \$210.56
Bollinger (20,2)	\$215.76 – \$240.60	Squeeze	Off
52-wk range	\$163.89 – \$243.37	Off 52-wk high	-12.0%
ATR (14)	\$5.96 (2.8%)	Historical vol	24.7%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.9%
Jan
40%

+3.2%
Feb
60%

+3.8%
Mar
52%

+0.8%
Apr
45%

+6.8%
May
65%

+0.4%
Jun
50%

+2.3%
Jul
65%

+7.8%
Aug
90%

+2.2%
Sep
60%

+3.7%
Oct
60%

+5.5%
Nov
70%

+3.1%
Dec
60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

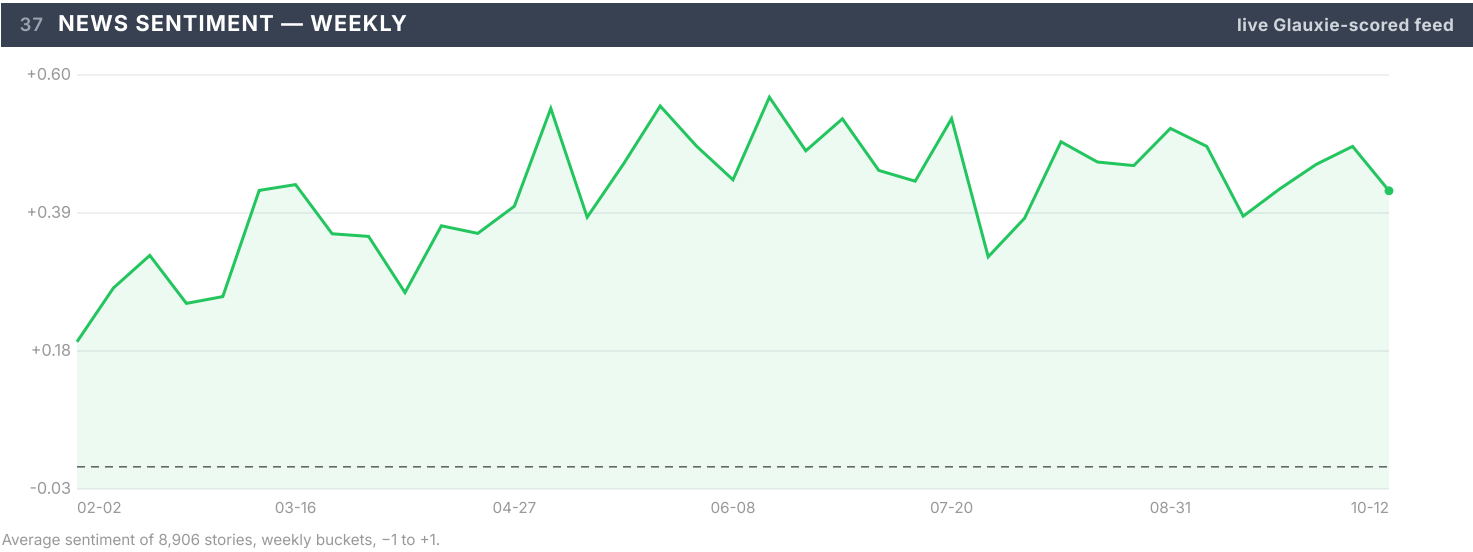
COMPUTED FROM LIVE WEEKLY PRICES	NVDA	S&P 500
Weekly volatility (σ , 1y)	5.10%	1.83%
Best / worst week (1y)	+15.4% / -10.4%	—
Max drawdown (5y, monthly)	-58.8%	—
1-week VaR (95%)	-8.0%	—
Beta (5y)	2.22	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

NVDA EQUITY WEATHER (LIVE)
RAINY · -26
Trend -20
Momentum -60
Volume +31
Volatility -60
Breadth -17

MARKET REGIME (2026-10-16)
NEUTRAL
VIX 19.99 Normal
DOW THEORY Confirmed Bearish
SPY / QQQ TSI 7.2 / 4.7 trend strength
SECTOR STRENGTH 46/100 breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -25.6 +8.1 vs industry	TREND -20.1 +13.0 vs industry	MOMENTUM -60.3 -1.2 vs industry	VOLUME +31.0 +56.6 vs industry
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READING	NVDA	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-25.6	-33.7	-20.7	-20.5
Trend	-20.1	-33.2	-20.8	-21.3
Momentum	-60.3	-59.0	-28.5	-15.8
Volume	+31.0	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

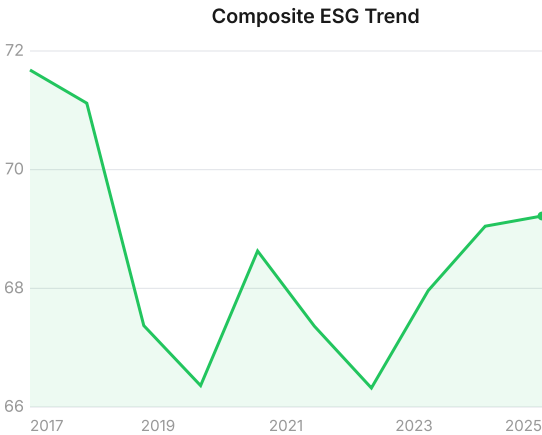
live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Jen -Hsun Huang President and CEO	\$36.3M	85% equity+incentive
Ajay K. Puri EVP, Worldwide Field Operations	\$14.8M	93% equity+incentive
Colette M. Kress EVP and CFO	\$14.3M	94% equity+incentive
Debora Shoquist EVP, Operations	\$14.3M	94% equity+incentive
Timothy S. Teter EVP, General Counsel and Se	\$14.3M	94% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	72
Social	64
Governance	71
Composite ESG	69



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-03	Other Events	8.01
2026-08-26	Earnings Release; Exhibits	2.02,9.01
2026-08-17	Material Agreement; Financial Obligation; Regulation FD	1.01,2.03,7.01
2026-07-02	Officer/Director Change	5.02
2026-06-30	Shareholder Vote	5.07
2026-06-18	Other Events; Exhibits	8.01,9.01
2026-05-20	Earnings Release; Exhibits	2.02,9.01
2026-05-08	Officer/Director Change	5.02

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-18 to 2026-08-26
Analyst estimates	dim/forward_estimates	3 rows · 2026-01-25 to 2027-01-25
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	111 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-16 to 2026-10-07
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-01-30 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.