

News Corporation (NWS)

Communication Services / Publishing · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$32.88	\$17.7B	\$35.76	31.9	56.9%	7%	7/9	+11.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	1.2M	\$25.49	1.96	6.3%	6%	2.6	+145.9%

News Corporation stands as a leading global enterprise in media and information services, dedicated to creating and distributing compelling, authoritative content, alongside a variety of products and services, for consumers and businesses worldwide. Its extensive operations are segmented into six core areas: Digital Real Estate Services, Subscription Video Services, Dow Jones, Book Publishing, News Media, and Other. The company disseminates a rich array of content and data products, including renowned titles like The Wall Street Journal, Barron's, MarketWatch, and Factiva, through diverse mediums such as print newspapers, websites, mobile applications, proprietary databases, video, and podcasts. Its portfolio encompasses numerous daily, Sunday, weekly, and bi-weekly newspapers, notably The Australian, The Times, and the New York Post, along with their digital counterparts. Furthermore, News Corp is active in book publishing, offering general fiction, non-fiction, children's, and religious titles. It also supplies sports, entertainment, and news programming to pay-TV and streaming subscribers, as well as commercial partners, often securing broadcasting rights for live athletic events. The company additionally provides property-related advertising and online real estate services via its digital platforms and mobile apps, alongside offering financial services. Established in 1912, News Corporation is headquartered in New York, New York.

SECTOR Communication Services INDUSTRY Publishing EXCHANGE NASDAQ MARKET CAP \$17.7B EMPLOYEES 21,700 (SEC-filed) CEO Robert J. Thomson
IPO 2013-06-19 COUNTRY US
1211 Avenue of the Americas, New York City, NY 10036 · Tel 212 416 3400 · [newscorp.com](https://www.newscorp.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

InsiderStreet publishes no price target

INSIDER CONSENSUS SIGNAL

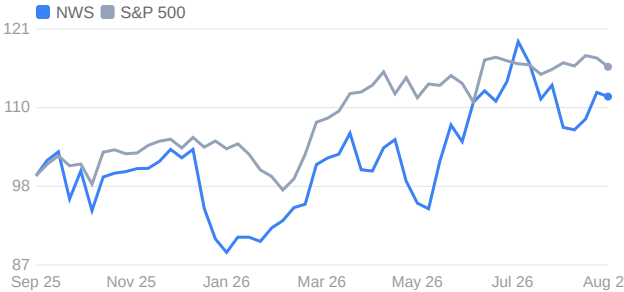
ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **NWS +11.5%** · **S&P 500 +15.9%** · spread **-4.3pp**



7 Years vs S&P 500 · **NWS +145.9%** · **S&P 500 +189.9%** · spread **-43.9pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

62

OF 100

Score Breakdown

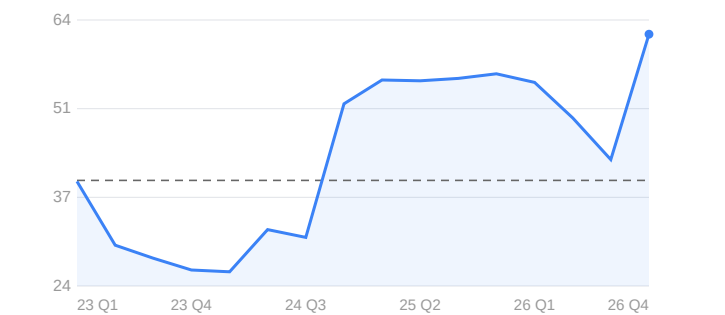
Profitability	40/100
Growth	60/100
Momentum	88/100
Quality	77/100
Earnings Quality	69/100
Balance Sheet	79/100
Value	52/100
Risk (safety)	50/100
Overall	62.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NYT	76
WLY	61
ASTS	36
WMG	53
ROKU	75
CHTR	38
NWS	62

IS Score Trend — quarterly



16 quarters, 23 Q1 to 26 Q4. Peak 62 in 26 Q4, latest 62 — +0.0 since. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

62 / 100

IS Score 62.1 / 100 · +0.0 from peak of 62

Quarter	Business Quality
23 Q1	37
23 Q2	30
23 Q3	28
23 Q4	24
24 Q1	30
24 Q2	32
24 Q3	30
24 Q4	52
25 Q1	58
25 Q2	58
25 Q3	59
25 Q4	58
26 Q1	50
26 Q2	40
26 Q3	50
26 Q4	62

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 75 / 100 · Power +50 · 18 of 22 indicator votes bullish

Date	Price Structure
07-23	13%
08-13	105%
09-03	105%
09-25	13%
10-16	75%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 62 and price structure at 75 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 55 → 49 → 43 → 62	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 345 → now 345	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

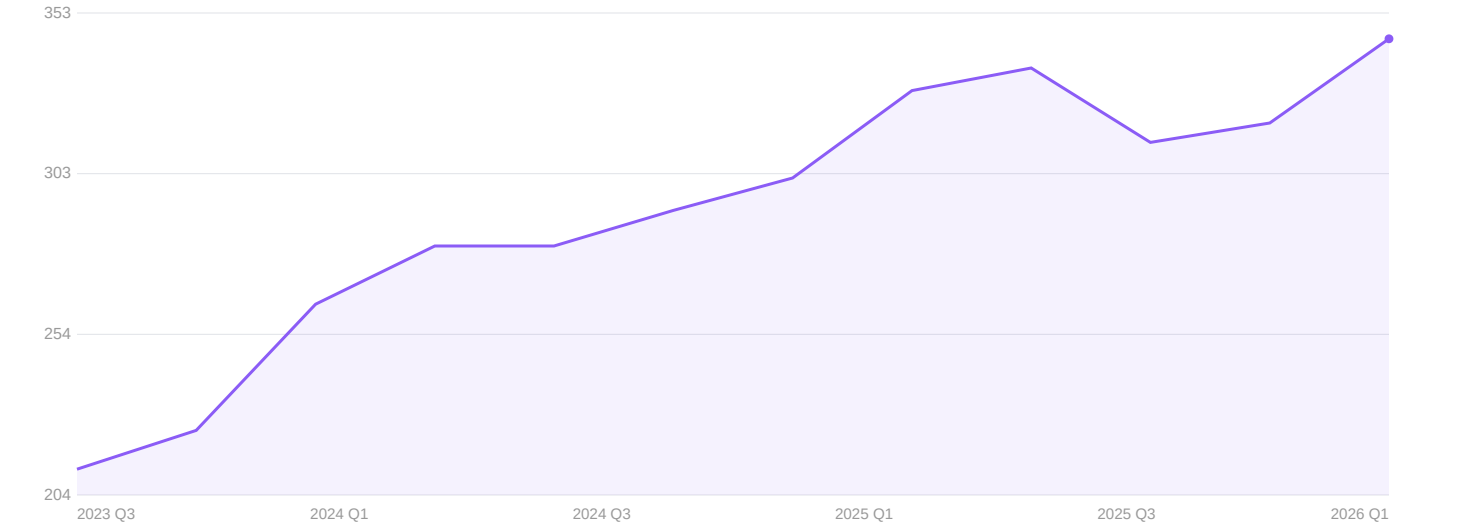
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 442 up / 398 down net +44 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 345 · latest 345 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	345	88.4M	\$2.5B	15.9%
2026 Q1	319	91.6M	\$2.6B	16.4%
2025 Q4	313	86.8M	\$2.6B	15.6%
2025 Q3	336	88.6M	\$3.0B	15.9%
2025 Q2	329	78.1M	\$2.7B	14.0%
2025 Q1	302	81.1M	\$2.5B	14.6%
2024 Q4	292	82.6M	\$2.4B	14.8%
2024 Q3	281	84.3M	\$2.3B	15.2%
2024 Q2	281	83.9M	\$2.2B	15.1%
2024 Q1	263	81.9M	\$2.1B	14.7%
2023 Q4	224	83.5M	\$2.0B	15.0%
2023 Q3	212	81.3M	\$1.6B	14.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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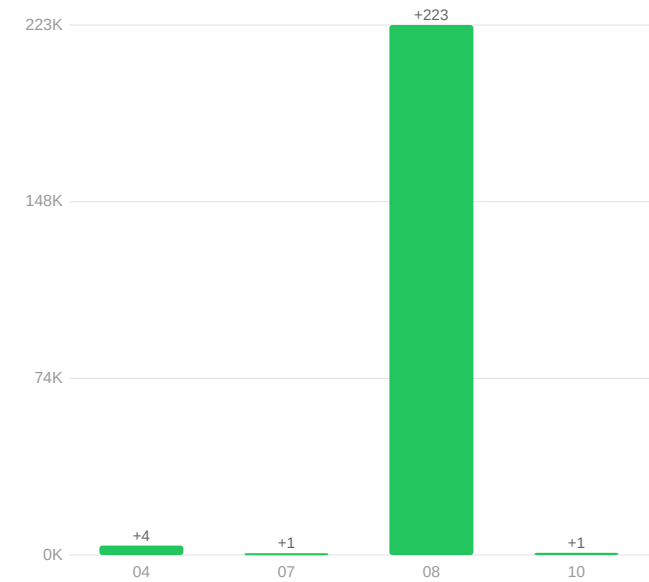
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Thomson Robert J	director, Chief Executive Officer	2026-10-07	A-Award	123	—	35,451
Thomson Robert J	director, Chief Executive Officer	2026-10-07	A-Award	225	—	64,478
Thomson Robert J	director, Chief Executive Officer	2026-10-07	A-Award	378	—	108,402
Chandrashekar Lavanya	Chief Financial Officer	2026-10-07	A-Award	33	—	9,584
Chandrashekar Lavanya	Chief Financial Officer	2026-10-07	A-Award	61	—	17,647
Chandrashekar Lavanya	Chief Financial Officer	2026-10-07	A-Award	97	—	27,874
Pitofsky David B	General Counsel	2026-10-07	A-Award	27	—	7,838
Pitofsky David B	General Counsel	2026-10-07	A-Award	56	—	16,289

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	110,779	\$3.2M	Counted
M — Exercises (paired A/D)	46	772,469	—	None — mechanics
F — Tax withholding	21	385,332	\$11.2M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.2M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-11
Ro Khanna	House	SELL	\$1,001 - \$15,000	2022-05-23	2022-06-10
Ro Khanna	House	BUY	\$1,001 - \$15,000	2022-05-05	2022-06-10
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-02
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-01
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-01

HOUSE 12-MO 1 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

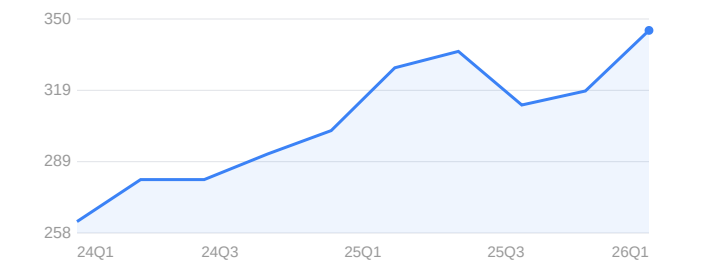
13F FILERS (LAST COMPLETE Q) 319	13F SHARES 92M 16.4% of shares out	NEW / CLOSED 51 / 36 positions, QoQ	INCREASED / REDUCED 114 / 111 positions, QoQ
PUT/CALL (13F) 0.00 option positions	FREE FLOAT 53.8% 290M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Perpetual Ltd	602,948	\$19M
Y-Intercept	91,256	\$3M
Wealth Enhancement Advisory Servic	42,273	\$1M
Baker Ellis Asset Management Llc	36,160	\$1M
Czech National Bank	34,238	\$1M
Gamma Investing Llc	12,980	\$0M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

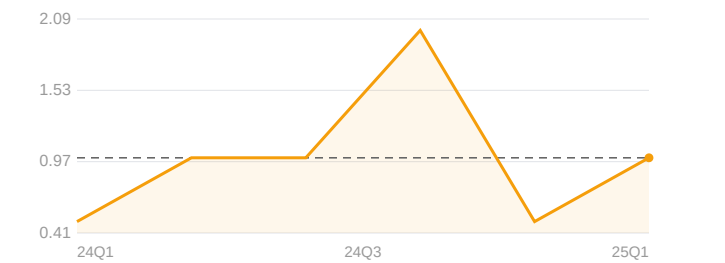
13F Filers Holding NWS — quarterly



2.9 · Top ETF & Fund Ownership

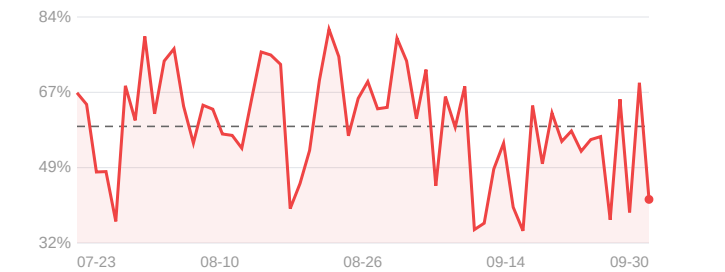
FUND	WEIGHT	POSITION
XLC	0.5%	\$122M
VFFSX	0.0%	\$100M
VOO	0.0%	\$100M
VFINX	0.0%	\$100M
VFIAX	0.0%	\$100M
NAESX	0.0%	\$86M

Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

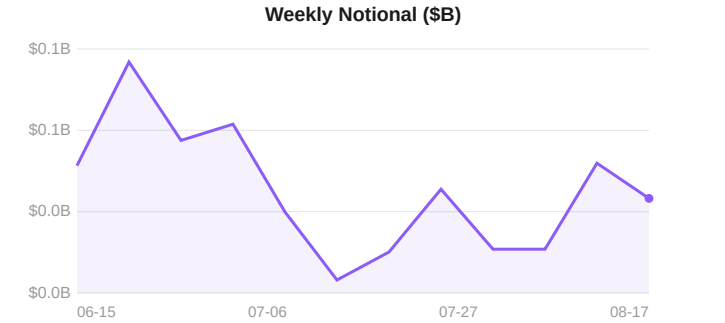


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 42.0% 2026-10-15	20-DAY AVG 51.3% 50-day 59.0%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 44% · N: 24% latest session
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13 DARK POOL ACTIVITY

EDGE · live ATS data



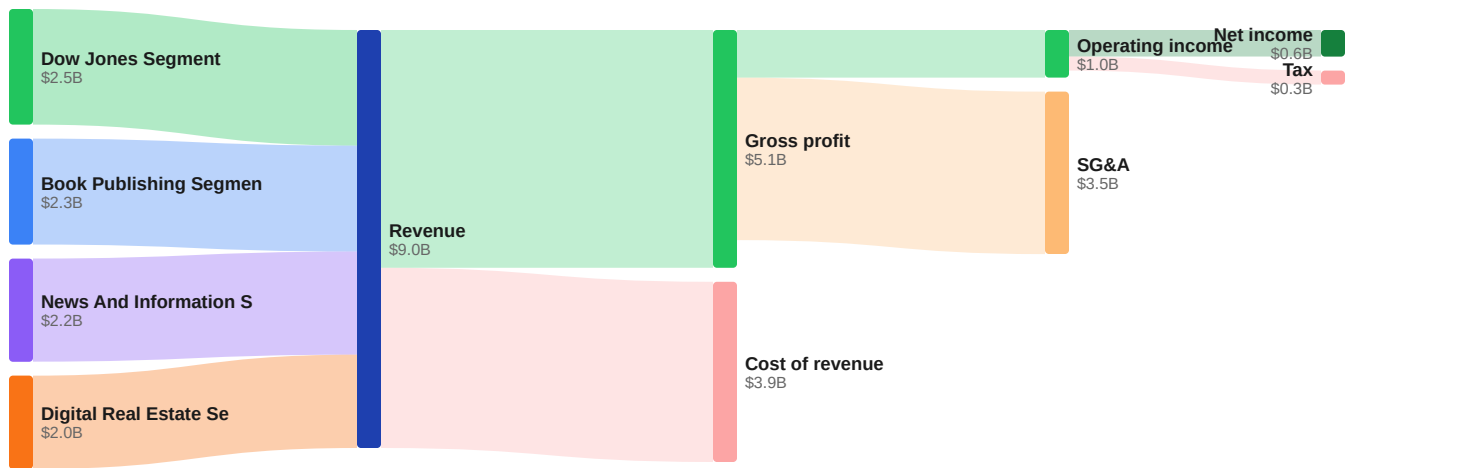
Where NWS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.3M	50 sh
Ubsa Ubs Ats	1.2M	69 sh
Sgmt Sigma X2	0.7M	61 sh
Mlix Instinct X	0.6M	86 sh
Ebxl Level Ats	0.5M	31 sh
Mstx Ms Trajectory Cross (Ats-1)	0.5M	62 sh

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14 REVENUE FLOW — FY2026

live segmentation + income data



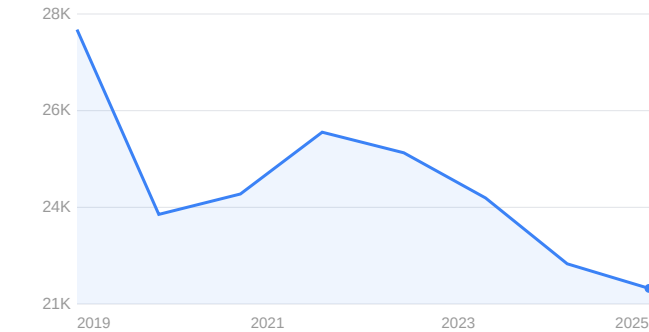
Where a dollar of News Corporation revenue goes. All values FY2026 filings, live.

15 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
United States And Canada	\$4.4B	51%
AUSTRALIA	\$2.4B	28%
Europe	\$1.8B	21%

3.8 · Employees (SEC filings)



16 CORPORATE INFORMATION — KEY OFFICERS

21,700 employees

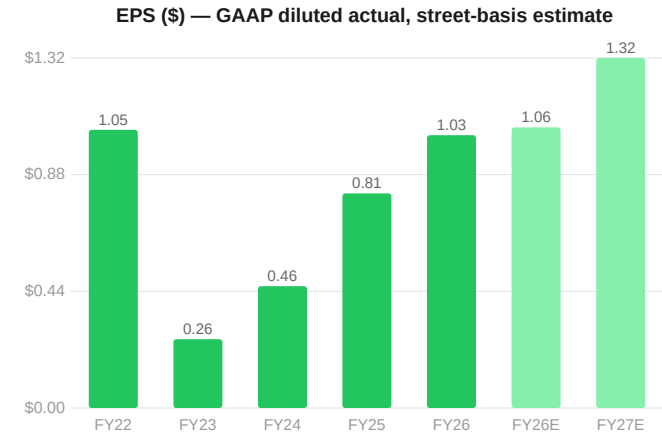
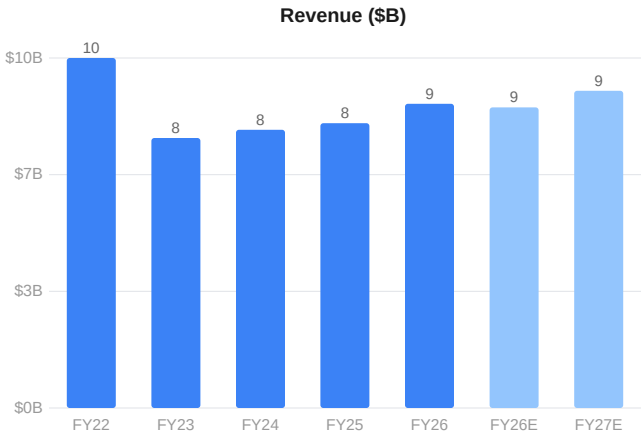
OFFICER	TITLE
Robert J. Thomson	Chief Executive Officer & Director
Lavanya Chandrashekar	Chief Financial Officer
David Pitofsky	Executive Vice President & General Counsel
Julian Delany	Executive Vice President & Chief Technology Officer

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17 REVENUE & EPS — HISTORY AND ESTIMATES

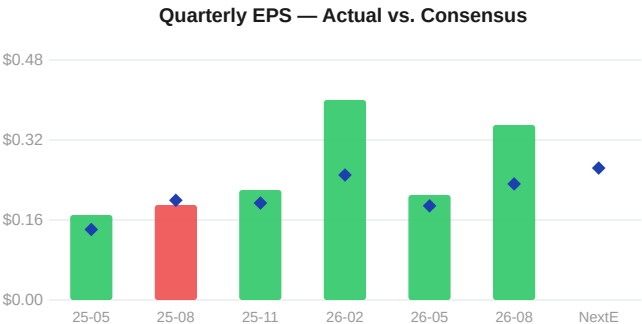
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

18 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 5 of 6 recent quarters	AVG SURPRISE +25.3%	NEXT REPORT 2026-11-05	INCOME QUALITY 2.44 OCF ÷ net income
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19 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

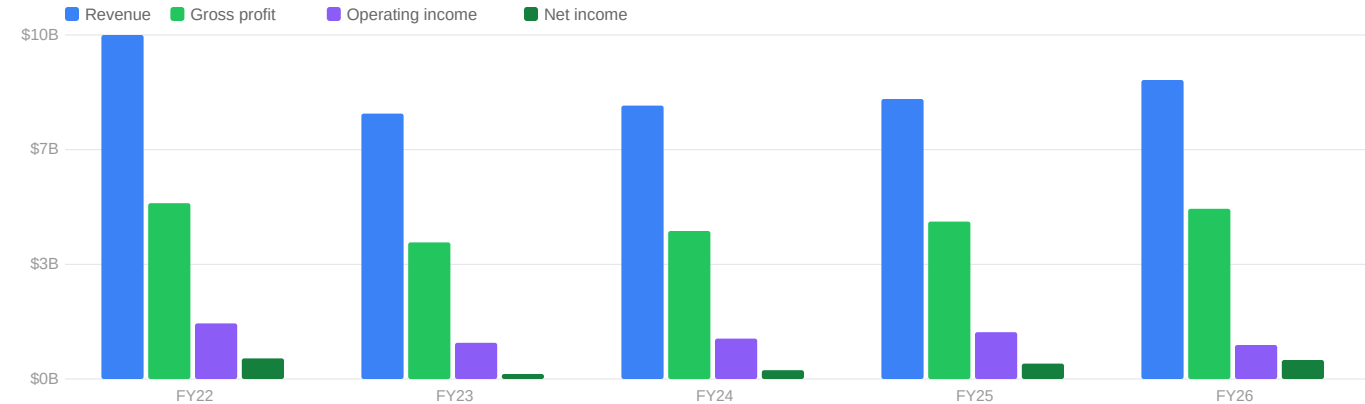
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

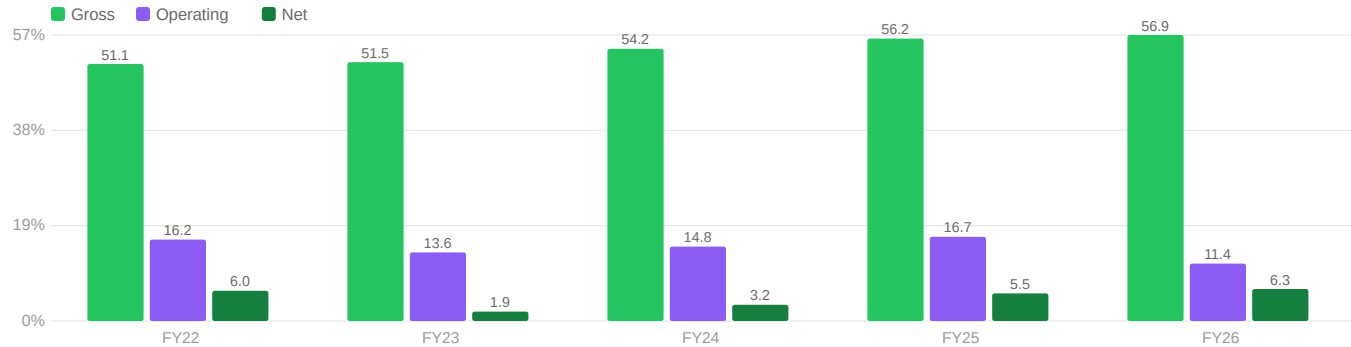
INCOME TRENDS — 5 YEAR

live financials

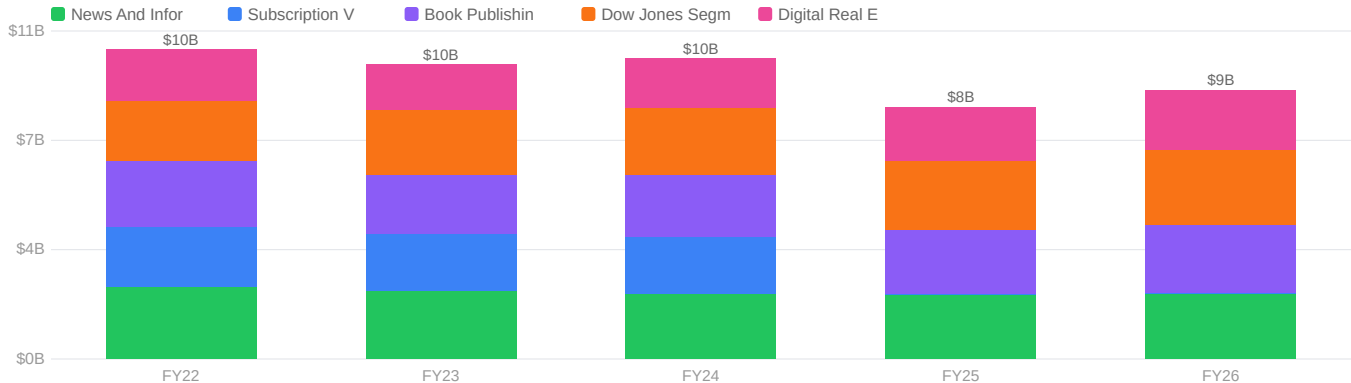


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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.0%	-22.9%	+3.0%	+2.4%	+6.8%
Gross profit	+15.9%	-22.3%	+8.3%	+6.3%	+8.1%
Operating income	+30.7%	-35.0%	+11.8%	+15.8%	-27.3%
Net income	+88.8%	-76.1%	+78.5%	+74.4%	+23.5%

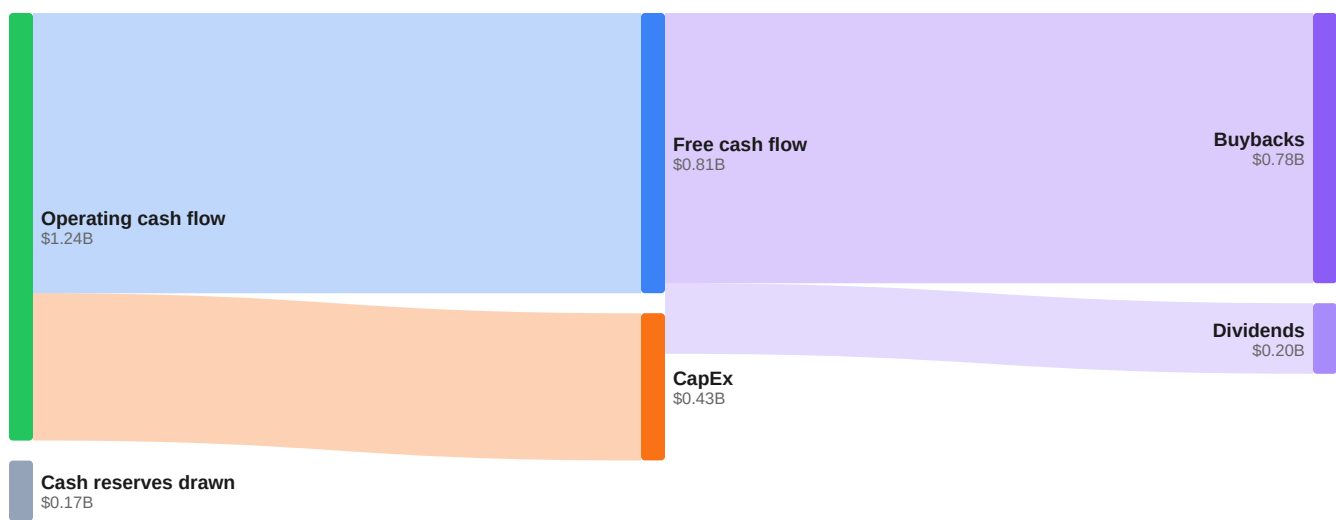
20 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	10.4	8.0	8.3	8.5	9.0	
Cost of revenue	5.1	3.9	3.8	3.7	3.9	
Gross profit	5.3	4.1	4.5	4.7	5.1	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	3.3	3.5	
Operating income	1.7	1.1	1.2	1.4	1.0	
EBITDA	1.4	0.9	1.0	1.1	1.5	
D&A	0.4	0.2	0.2	0.2	0.5	
Pretax income	0.8	0.4	0.6	0.9	1.0	
Income tax	0.1	0.2	0.2	0.3	0.3	
Net income	0.6	0.1	0.3	0.5	0.6	
Diluted EPS (\$)	1.05	0.26	0.46	0.81	1.03	
Diluted shares (M)	592	579	574	570	558	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2026 cash Sankey, live data



Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.8	1.9	2.4	2.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.4	1.4	1.6	1.8	
Total current assets	4.1	4.4	4.8	4.5	
PP&E (net)	3.1	2.1	2.1	2.2	
Goodwill + intangibles	7.6	6.3	6.3	6.4	
Total assets	16.9	16.7	15.5	15.5	
Accounts payable	0.4	0.3	0.3	0.4	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.6	0.5	0.5	0.5	
Total current liabilities	3.2	3.1	2.6	2.8	
Long-term debt	2.9	2.1	1.8	2.0	
Total liabilities	8.0	7.7	6.1	6.3	
Shareholders' equity	8.9	9.0	9.4	9.2	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.1	0.3	0.5	0.7	
D&A	0.8	0.4	0.5	0.5	
Stock-based compensation	0.1	0.0	0.0	0.0	
Working capital change	(0.1)	(0.1)	(0.2)	(0.1)	
Operating cash flow	1.1	1.1	1.1	1.2	
Capital expenditures	(0.5)	(0.4)	(0.4)	(0.4)	
Investing cash flow	(0.6)	(0.5)	(0.2)	(0.5)	
Buybacks	(0.2)	(0.1)	(0.2)	(0.8)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.1)	(0.1)	(0.1)	0.0	
Financing cash flow	(0.5)	(0.4)	(0.6)	(1.0)	
Free cash flow	0.6	0.7	0.7	0.8	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	7.6%	1.8%	3.3%	5.5%	6.6%	7%	
ROA	3.7%	0.9%	1.6%	2.9%	3.7%	3.7%	
ROIC	14.9%	7.7%	8.5%	10.7%	7.8%	5.7%	
Gross margin	51.1%	51.5%	54.2%	56.2%	56.9%	56.9%	
Operating margin	16.2%	13.6%	14.8%	16.7%	11.4%	11.4%	
Net margin	6.0%	1.9%	3.2%	5.5%	6.3%	6.3%	
EBITDA margin	13.7%	11.0%	11.8%	13.4%	17.0%	17.0%	
FCF margin	8.2%	6.0%	8.6%	8.6%	11.8%	—	
VALUATION							
P/E	14.58	74.45	60.55	41.91	27.35	31.9	
P/B	1.10	1.38	1.98	2.22	1.84	2.1	
P/S	0.87	1.12	1.95	2.30	1.74	1.96	
P/FCF	10.62	18.71	22.75	26.75	14.67	16.6	
EV/EBITDA	6.79	9.48	13.35	14.94	10.77	12.1	
EV/Revenue	1.10	1.36	2.10	2.36	1.83	2.1	
Earnings yield	6.9%	1.3%	1.7%	2.4%	3.7%	3.13%	
FCF yield	9.4%	5.3%	4.4%	3.7%	6.8%	6.03%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.16	1.28	1.43	1.84	1.62	1.62	
Quick ratio	1.07	1.18	1.34	1.72	1.51	1.51	
Debt / equity	0.51	0.52	0.38	0.34	0.34	0.34	
Debt / assets	24.1%	24.9%	18.6%	19.0%	18.8%	18.8%	
Net debt / EBITDA	1.39	1.67	0.95	0.40	0.54	0.54	
Interest coverage	10.03	7.07	13.72	45.52	—	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.61	0.58	0.49	0.53	0.58	0.58	
Receivables turnover	6.92	6.75	5.80	5.67	5.44	5.1	
DSO (days)	53	54	63	64	67	71	
DPO (days)	26	31	33	29	35	39	
Cash conversion cycle	47	46	57	65	62	61	
GROWTH (YoY)							
Revenue growth	11.0%	-4.9%	-16.5%	2.4%	6.8%	—	
Net income growth	88.8%	-76.1%	78.5%	74.4%	23.5%	—	
EPS growth	89.5%	-75.4%	78.5%	75.8%	25.7%	—	
FCF growth	0.9%	-30.6%	19.4%	2.7%	46.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	1.06	0.26	0.46	0.82	1.03	1.03	
Book value / share	13.96	14.07	14.17	15.43	15.27	16.60	
Revenue / share	17.63	17.24	14.40	14.86	16.17	16.22	
FCF / share	1.45	1.03	1.24	1.28	1.91	1.92	
Cash / share	3.09	3.20	3.27	4.23	3.75	3.76	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	2.2%	0.7%	0.8%	5.2%	5.18%	
Altman Z-Score	1.32	1.44	1.85	2.76	2.40	2.6	
Piotroski F-Score	7	5	8	8	8	7/9	
Beneish M-Score	-2.63	-2.78	-2.74	-2.66	-2.73	-2.73	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.6	Grey zone	Grey	
Income quality	2.44	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.73	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.55	Revenue stability	0.23
Interest burden		1.00	Earnings stability	0.06
Operating margin		11.6%	Earnings persistence	0.91
Asset turnover		0.58×	Revenue CAGR 3y	-3.0%
Financial leverage		1.79×	EPS CAGR 3y	58.0%
= ROE		7%	FCF CAGR 3y	21.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 5.18%	DIVIDEND YIELD 0.61%	TOTAL SHAREHOLDER RETURN 6.48% cash yield	SBC / REVENUE 0.0% dilution pressure
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24 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NYT	\$10.9B	28.0	20%	12.3%	+10.8%	8/9	+21.8%
WLY	\$2.7B	14.0	26%	-3.0%	-0.3%	6/9	+47.7%
ASTS	\$16.6B	-18.8	-45%	—	+2256.9%	4/9	-54.6%
WMG	\$16.4B	24.3	93%	10.9%	+12.9%	7/9	-2.7%
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	—
CHTR	\$14.8B	2.8	30%	9.6%	-1.5%	6/9	—
OMC	\$22.1B	43.1	5%	8.9%	+40.6%	6/9	—
TIGO	\$13.9B	20.8	22%	5.0%	+29.1%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

33 Analysts

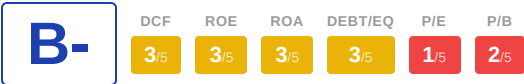


NEXT REPORT 2026-11-05 street \$0.26
--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.92B	\$8.95B / \$8.89B	\$1.06	\$1.08 / \$1.04	2
FY2027	\$9.41B	\$9.55B / \$9.27B	\$1.32	\$1.35 / \$1.29	3
FY2028	\$9.78B	\$9.94B / \$9.64B	\$1.54	\$1.57 / \$1.51	3

27 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Third-Party Composite Rating



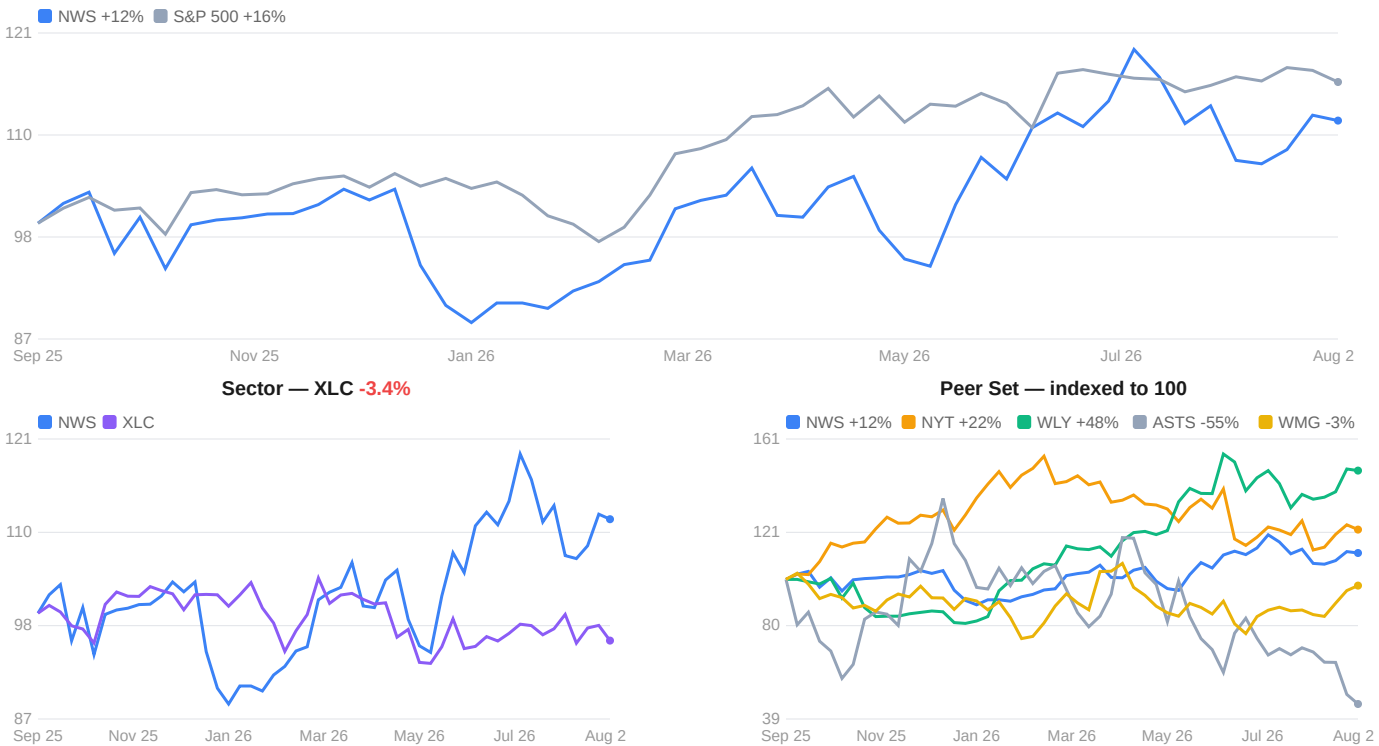
Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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28 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

NWS +11.5% vs S&P 500 +15.9% — spread -4.3pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

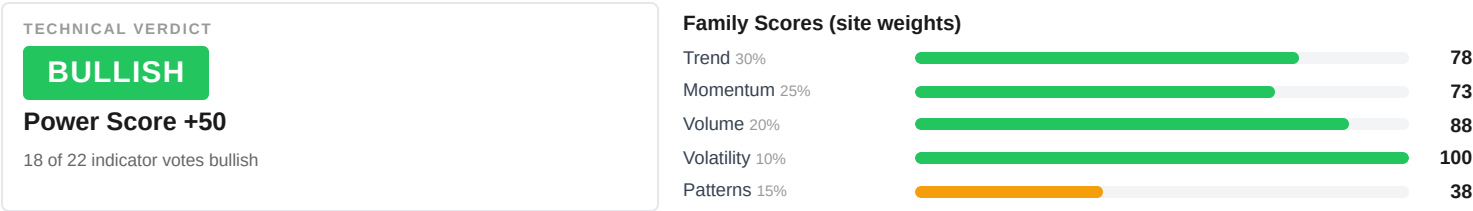
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

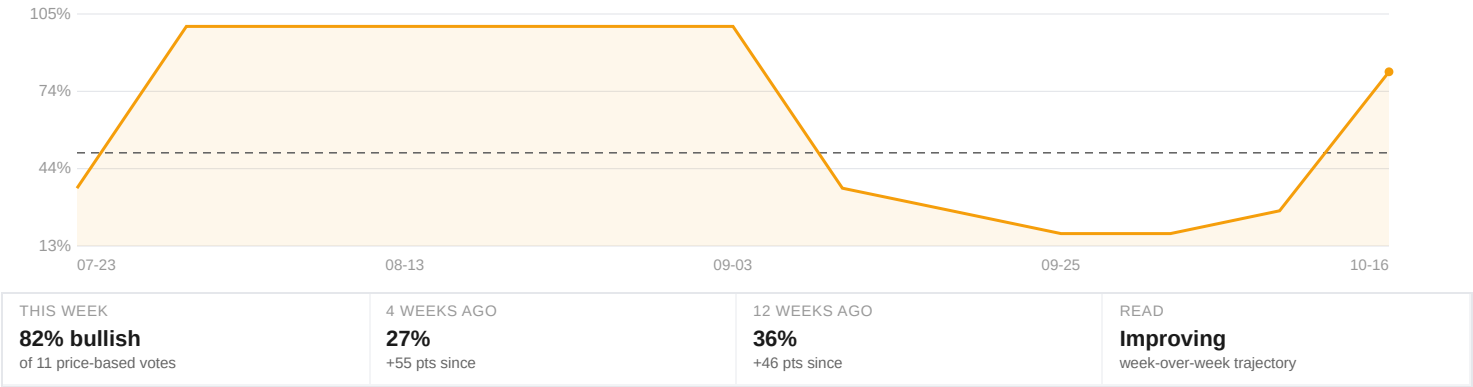
29 TECHNICAL POWER SCORE

EDGE · site engine · 75/100 composite



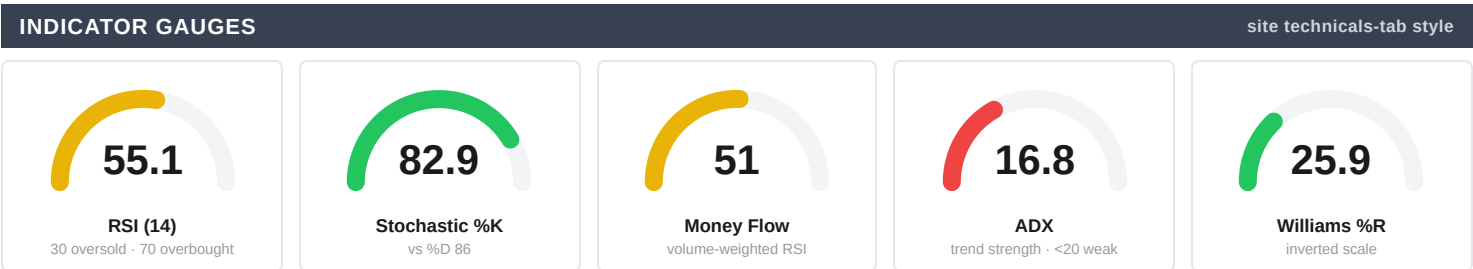
BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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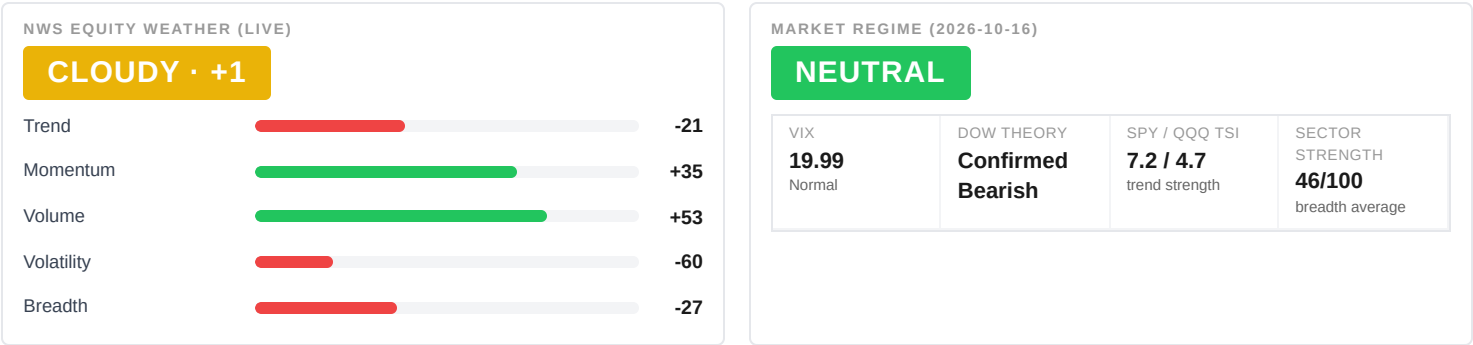
INDICATOR VOTE GRID				18 bull / 4 bear	
● Price vs SMA 20	\$32.03	● Price vs SMA 50	\$33.01	● Price vs SMA 200	\$30.29
● EMA 9/21 Cross	32.4/32.4	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$34	● Parabolic SAR	\$32	● SMA Slope	0.010
● RSI	55.1	● Stochastic K/D	83/86	● StochRSI K/D	92/95
● Williams %R	-26	● CCI	146	● TSI vs Signal	-2.7
● CMO	10.1	● ROC	3.89%	● OBV Signal	Accum
● Chaikin MF	0.040	● MFI	51	● Force Index	0M
● Elder Ray Bull	1.13				



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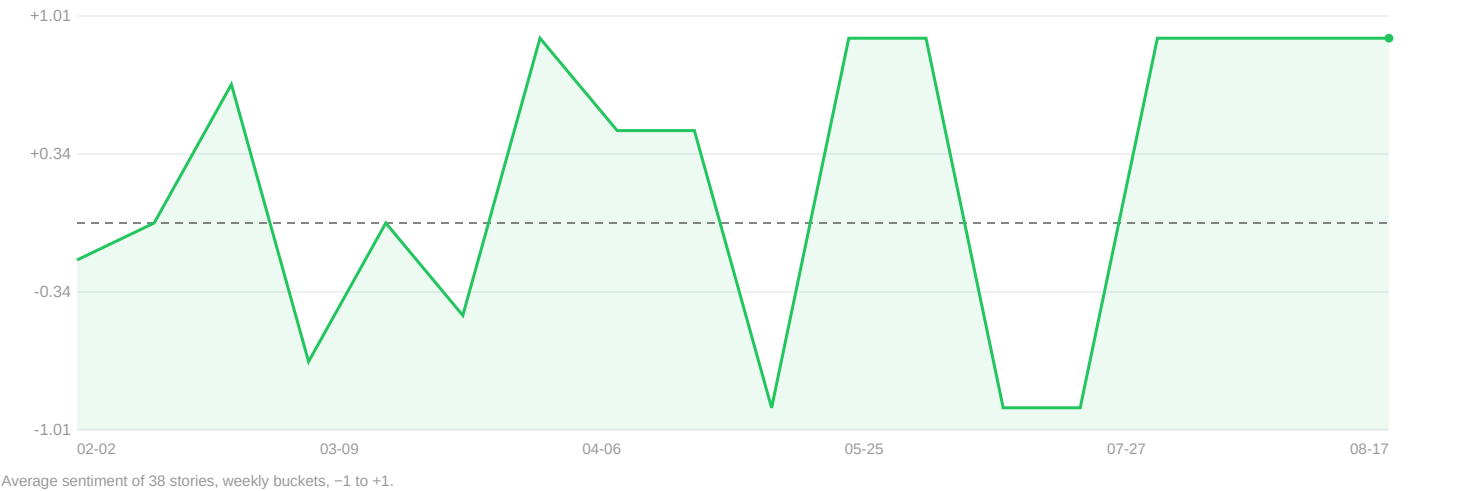
33 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



34 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL	TREND		MOMENTUM		VOLUME
+1.4	-21.3		+35.4		+52.9
+11.1 vs industry	-21.1 vs industry		+33.7 vs industry		+51.4 vs industry
READING	NWS	PUBLISHING N=174	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435	
Overall	+1.4	-9.7	-17.5	-20.5	
Trend	-21.3	-0.3	-21.6	-21.3	
Momentum	+35.4	+1.7	-14.5	-15.8	
Volume	+52.9	+1.5	-6.2	-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

live proxy data · FY2025

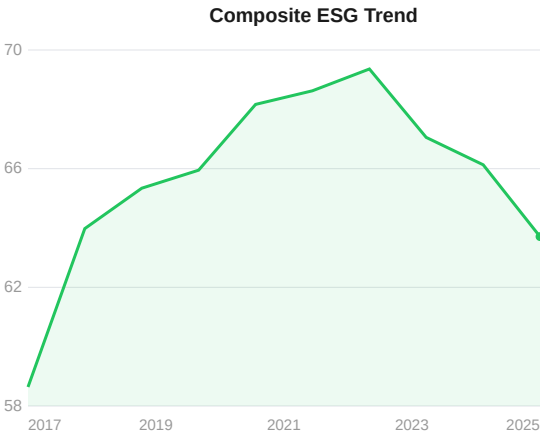
EXECUTIVE	TOTAL COMP	STRUCTURE
Robert J. Thomson Chief Executive Officer	\$20.6M	82% equity+incentive
Susan Panuccio Former Chief Financial Office	\$8.3M	76% equity+incentive
David B. Pitofsky General Counsel	\$6.2M	75% equity+incentive
Lavanya Chandrashekar Chief Financial Office	\$5.5M	78% equity+incentive
David R. Kline Former Chief Technology Offic	\$3.5M	66% equity+incentive

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37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	60
Social	64
Governance	64
Composite ESG	63



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2016-02-04 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	57 rows · 2012 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-07
Proposed sales (Form 144)	edgar/form144	not present for this symbol
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.