

NXP Semiconductors N.V. (NXPI)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$229.33	\$57.8B	\$339.95	19.5	55.9%	28%	8/9	+5.9%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	4.6M	\$183.00	4.39	22.6%	13%	3.5	+148.1%

NXP Semiconductors N.V. specializes in the design and production of a broad array of semiconductor solutions. Its extensive portfolio encompasses various processing units, such as microcontrollers, application processors (including the popular i.MX series and its 8 and 9 families), and communication processors. NXP also provides advanced wireless connectivity solutions, featuring technologies like near-field communication (NFC), ultra-wideband (UWB), Bluetooth Low Energy (BLE), Zigbee, and integrated Wi-Fi and Wi-Fi/Bluetooth Systems-on-Chip (SoCs). Furthermore, its offerings extend to analog and interface devices, radio frequency power amplifiers, and robust security controllers. The company also develops semiconductor-based environmental and inertial sensors, including components for pressure, motion (inertial), magnetic fields, and gyroscopic measurements. These solutions find critical applications across diverse sectors, including the automotive industry, industrial automation, the Internet of Things (IoT), mobile computing, and communication infrastructure. NXP distributes its products globally, serving original equipment manufacturers (OEMs), contract manufacturers, and a network of distributors. Its operational footprint spans key global regions, including China, the Netherlands, the United States, Singapore, Germany, Japan, South Korea, and Malaysia, in addition to its broader international reach. Founded in 2006, the company initially operated as KASLION Acquisition B.V. before adopting its current name, NXP Semiconductors N.V., in May 2010. Its corporate headquarters are situated in Eindhoven, the Netherlands.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$57.8B EMPLOYEES 32,169 (SEC-filed) CEO Rafael Sotomayor IPO 2010-08-06

COUNTRY NL

High Tech Campus 60, Eindhoven, NB 5656 AG · Tel 31 40 272 9999 · [nxp.com](https://www.nxp.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

74 / 100

Street mean \$281.25 (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

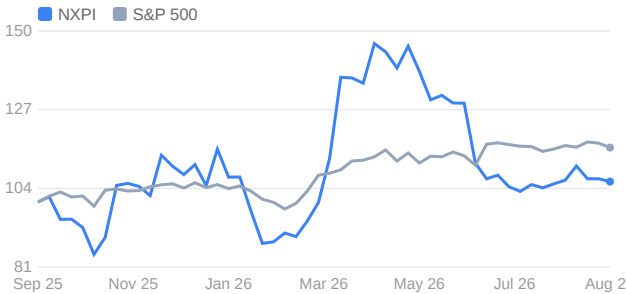
ROUTINE SELLING — LOW SIGNAL

\$4M sold / 6 mo, zero open-market buys

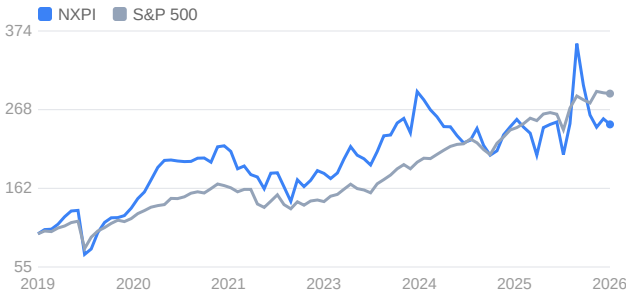
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **NXPI +5.9%** · **S&P 500 +15.9%** · spread **-9.9pp**



7 Years vs S&P 500 · **NXPI +148.1%** · **S&P 500 +189.9%** · spread **-41.8pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

74

OF 100

Score Breakdown

Profitability	85/100
Growth	66/100
Momentum	84/100
Quality	82/100
Earnings Quality	84/100
Balance Sheet	67/100
Value	56/100
Risk (safety)	100/100
Overall	74.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MPWR	62
TEL	76
TER	79
ALAB	77
STM	45
MCHP	72
NXPI	74

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 74 in 26 Q2, latest 74 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

74 / 100

IS Score 74.3 / 100 · +0.0 from peak of 74

Quarter	Business Quality
23 Q1	68
23 Q2	69
23 Q3	65
23 Q4	67
24 Q1	70
24 Q2	69
24 Q3	52
24 Q4	45
25 Q1	48
25 Q2	49
25 Q3	62
25 Q4	70
26 Q1	74

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 31 / 100 · Power -38 · 8 of 22 indicator votes bullish

Quarter	Price Structure
23 Q1	31
23 Q2	32
23 Q3	31
23 Q4	32
24 Q1	33
24 Q2	34
24 Q3	35
24 Q4	36
25 Q1	37
25 Q2	38
25 Q3	39
25 Q4	40
26 Q1	41

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 74, price structure 31 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 74.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 50 → 59 → 67 → 74	the direction matters more than the level
Technical vote share back above 50%	now 9%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,263 → now 1,263	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

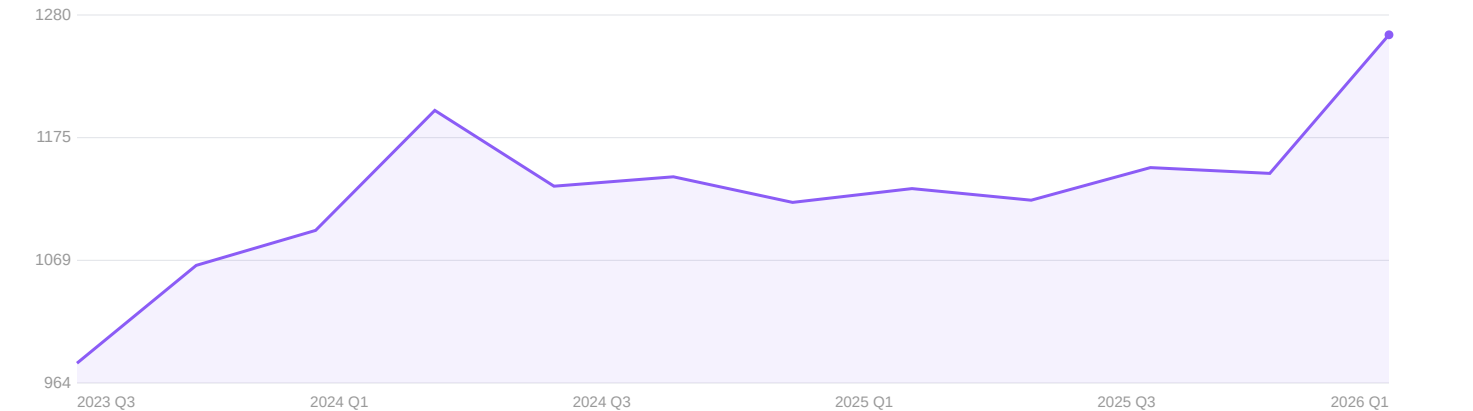
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 7 buys 2026-09-17	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 695 up / 438 down net +257 funds	INSTITUTIONS ADDED (13F) 119 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,263 · latest 1,263 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,263	241.7M	\$66.5B	95.7%
2026 Q1	1,144	235.0M	\$44.6B	93.1%
2025 Q4	1,149	234.5M	\$49.0B	92.9%
2025 Q3	1,121	228.2M	\$49.8B	90.4%
2025 Q2	1,131	231.3M	\$48.2B	91.6%
2025 Q1	1,119	230.6M	\$41.5B	91.4%
2024 Q4	1,141	234.9M	\$46.3B	93.1%
2024 Q3	1,133	232.7M	\$52.9B	92.2%
2024 Q2	1,198	227.9M	\$58.5B	90.3%
2024 Q1	1,095	230.3M	\$54.1B	91.2%
2023 Q4	1,065	232.1M	\$50.1B	92.0%
2023 Q3	981	231.7M	\$43.5B	91.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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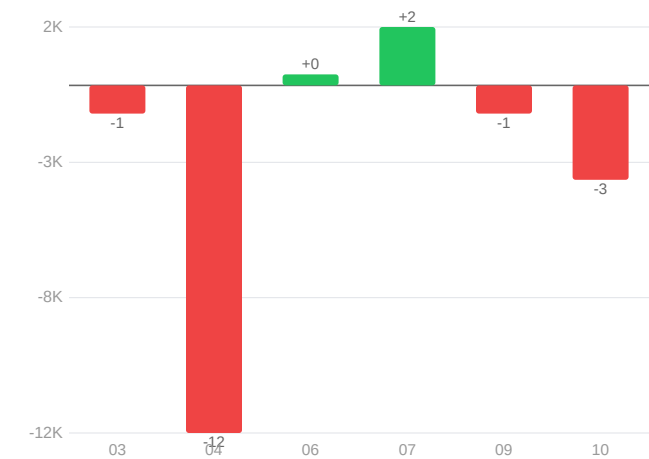
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Jensen Christopher L	EVP, Chief People Officer	2026-10-01	SELL	3,355	\$0.81M	288
Micallef Andrew	EVP, Chief Operations Officer	2026-09-15	SELL	1,000	\$0.23M	7,942
Hoffmann Michael Thomas	EVP & General Counsel	2026-07-29	A-Award	2,075	—	2,075
Hoffmann Michael Thomas	EVP & General Counsel	2026-06-30	—	1,879	—	0
Micallef Andrew	EVP, Chief Operations Officer	2026-06-15	SELL	1,000	\$0.32M	8,942
Foxx Anthony R	director	2026-06-10	EXERCISE	1,035	—	4,043
Foxx Anthony R	director	2026-06-10	TAX W/H	513	\$0.15M	3,530
Foxx Anthony R	director	2026-06-10	EXERCISE	1,035	—	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	7	17,966	\$4.4M	Counted
M — Exercises (paired A/D)	10	14,195	—	None — mechanics
F — Tax withholding	10	6,918	\$2.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$4.4M 7 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Christopher Jensen	3,355	\$0.8M
2026-09-15	Andrew J Micallef	1,000	\$0.2M
2026-06-15	Andrew J Micallef	1,000	\$0.3M
2026-06-01	Christopher Jensen	1,746	\$0.6M
Trailing 12 mo	13 filings	50,362	\$11M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-10-07	SCHEDULE 13G/A	Abigail P. Johnson	3.70%	9.3M sh
2026-08-13	SCHEDULE 13G/A	Wellington Investment Advisors Holdings LLP	2.70%	6.7M sh
2026-07-27	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	6.60%	16.7M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-09-17	2026-10-13
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-09-17	2026-10-12
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 23 trades 13 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,144	13F SHARES 235M 93.1% of shares out	NEW / CLOSED 133 / 113 positions, QoQ	INCREASED / REDUCED 398 / 424 positions, QoQ	
PUT/CALL (13F) 0.97 option positions	FREE FLOAT 99.9% 252M sh			

2.8 · Largest Reporting 13F Managers

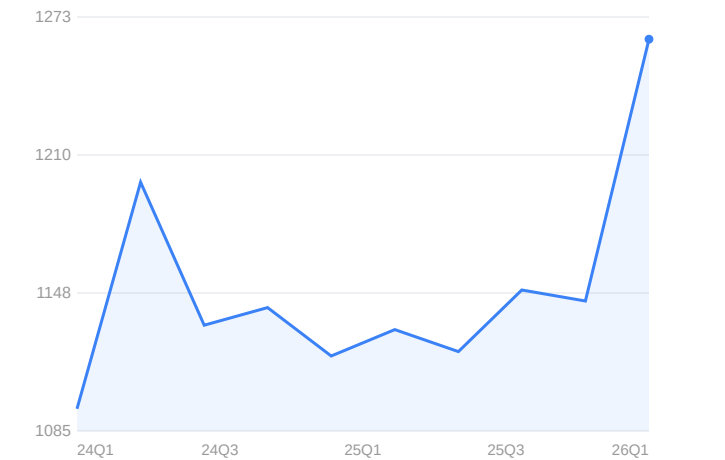
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	452,158	\$107M
Vontobel Holding Ltd.	245,083	\$58M
Cardinal Capital Management, Inc.	242,298	\$58M
Confluence Investment Management L	142,811	\$34M
Perpetual Ltd	114,963	\$27M
Deprince Race & Zollo Inc	111,474	\$26M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

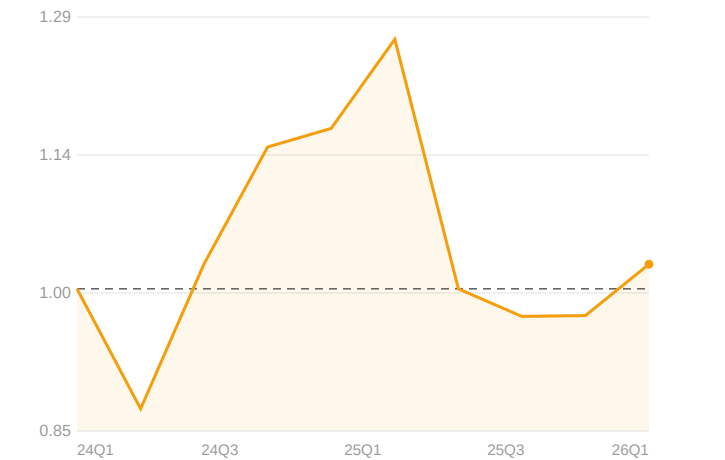
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VFINX	0.1%	\$1.6B
VFIAX	0.1%	\$1.6B
VFFSX	0.1%	\$1.6B
VOO	0.1%	\$1.6B
SOXX	3.0%	\$1.3B
QQQ	0.2%	\$1.2B

13F Filers Holding NXPI — quarterly



Institutional Put/Call — quarterly

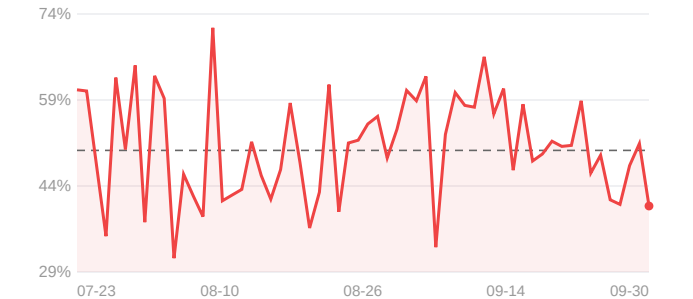


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

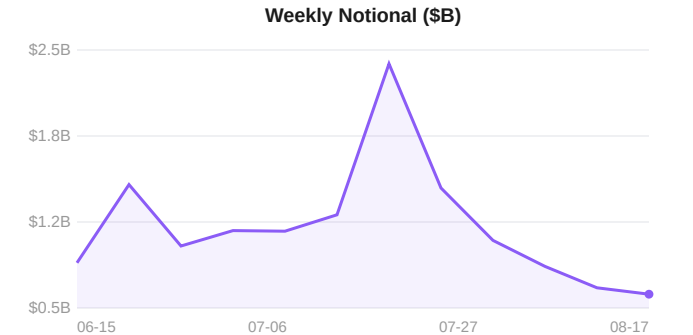


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 40.6% 2026-10-15	20-DAY AVG 51.6% 50-day 50.2%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 40% · N: 46% · B: 43% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

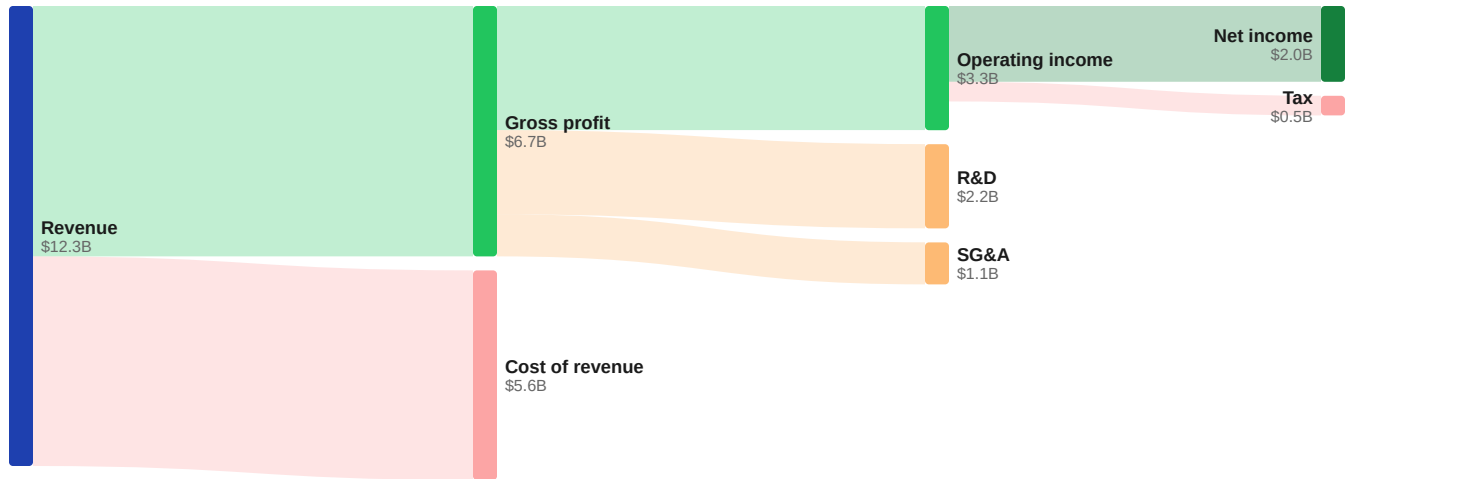


Where NXPI Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.8M	42 sh
Ubsa Ubs Ats	2.9M	50 sh
Sgmt Sigma X2	2.1M	39 sh
Ebxl Level Ats	1.7M	27 sh
Mstx Ms Trajectory Cross (Ats-1)	1.3M	36 sh
Mspl Ms Pool (Ats-4)	1.3M	148 sh

16 REVENUE FLOW — FY2025

live income data



Where a dollar of NXP Semiconductors N.V. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

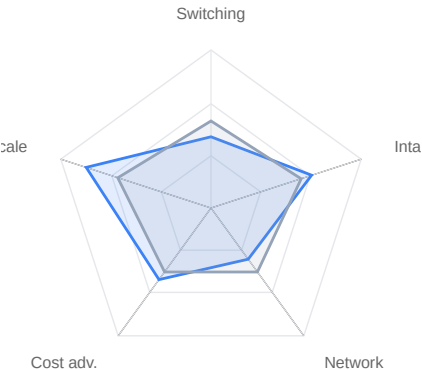
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17 GEOGRAPHIC REVENUE		live segmentation
REGION	REVENUE	SHARE
UNITED STATES	\$3.2B	26%
GERMANY	\$2.4B	19%
CHINA	\$2.0B	17%
JAPAN	\$1.1B	9%
Other Countries	\$1.0B	8%
KOREA, REPUBLIC OF	\$889M	7%
TAIWAN	\$874M	7%
SINGAPORE	\$714M	6%
NETHERLANDS	\$83M	1%

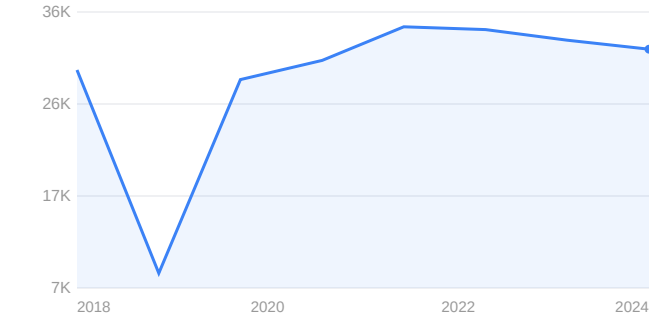
18 MOAT & COMPETITIVE POSITION		LIVE MODEL · 58/100 NARROW
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Moat score 58/100 — Narrow; primary source Efficient Scale.



■ NXPI (live moat model) ■ Peer median: MPWR · TEL · TER · ALAB · STM
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)

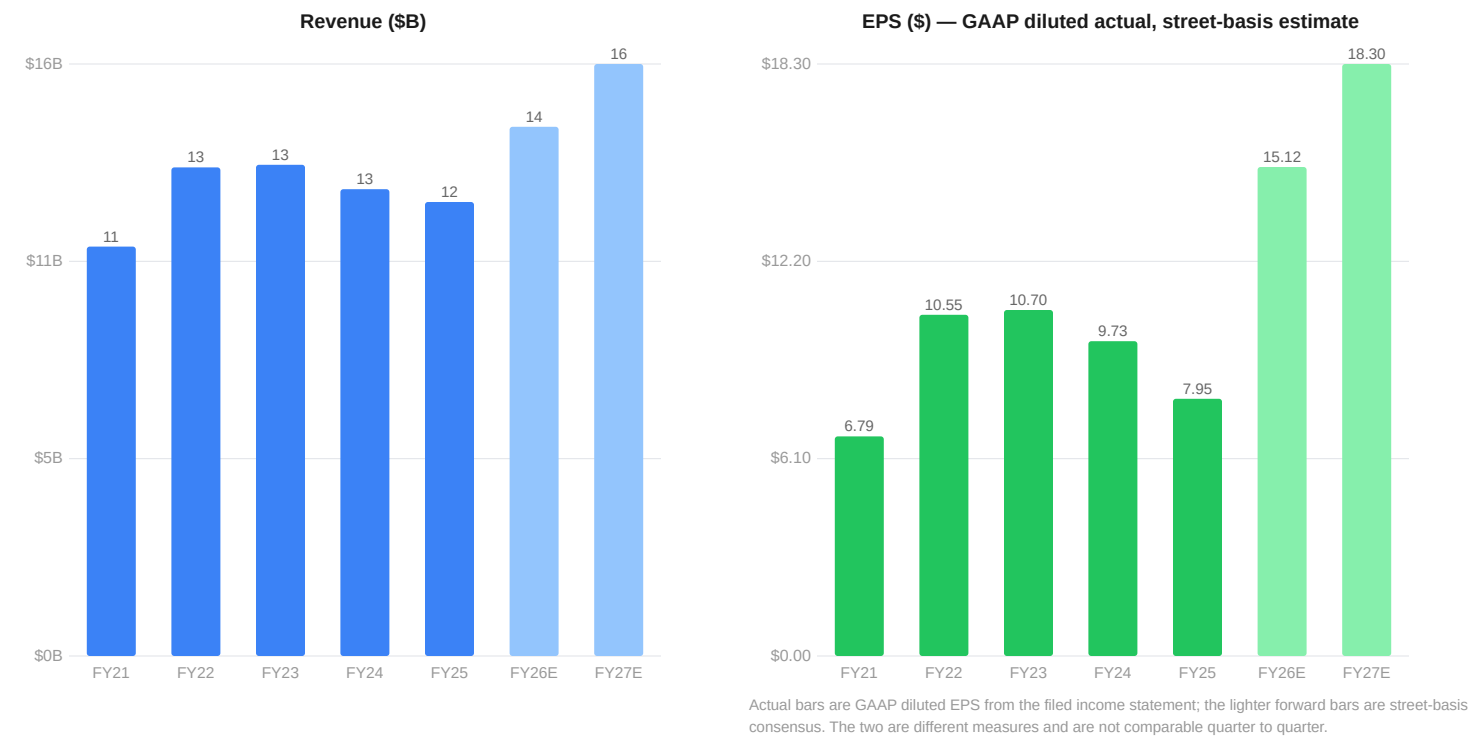


19 CORPORATE INFORMATION — KEY OFFICERS		32,169 employees
OFFICER	TITLE	
Rafael Sotomayor	Chief Executive Officer, President & Executive Director	
William J. Betz	Executive Vice President & Chief Financial Officer	
Jennifer Wuamett	Executive VP & Chief Sustainability Officer	
Andrew J. Micallef	Executive Vice President & Chief Operations and Manufacturing Officer	

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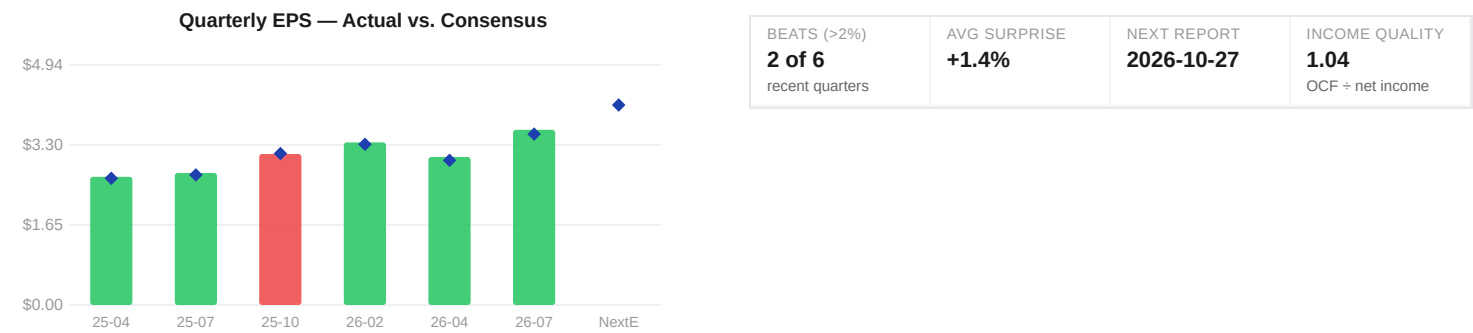
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE	CURRENT STREAK	AVG EPS SURPRISE	SURPRISE TREND
—%	0	—%	—
0 of 0 quarters	longest 0	median —%	last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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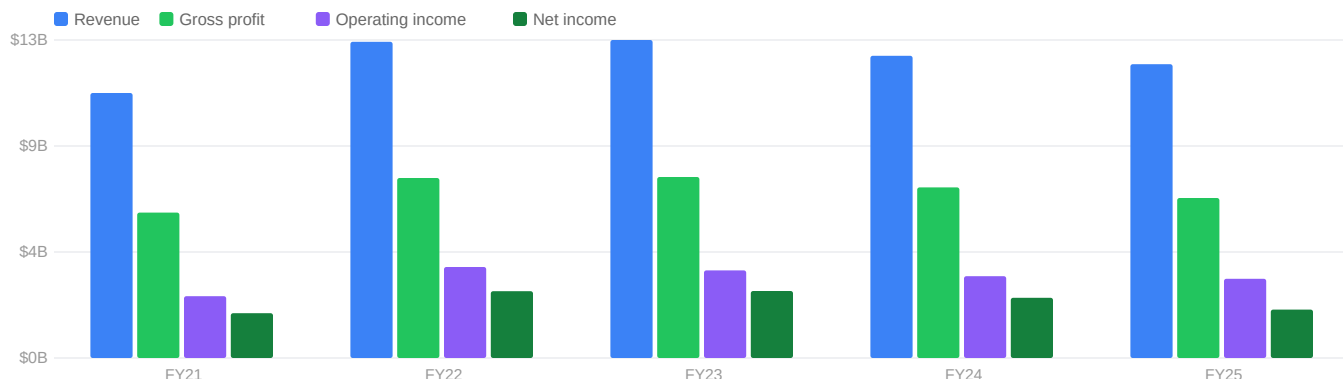
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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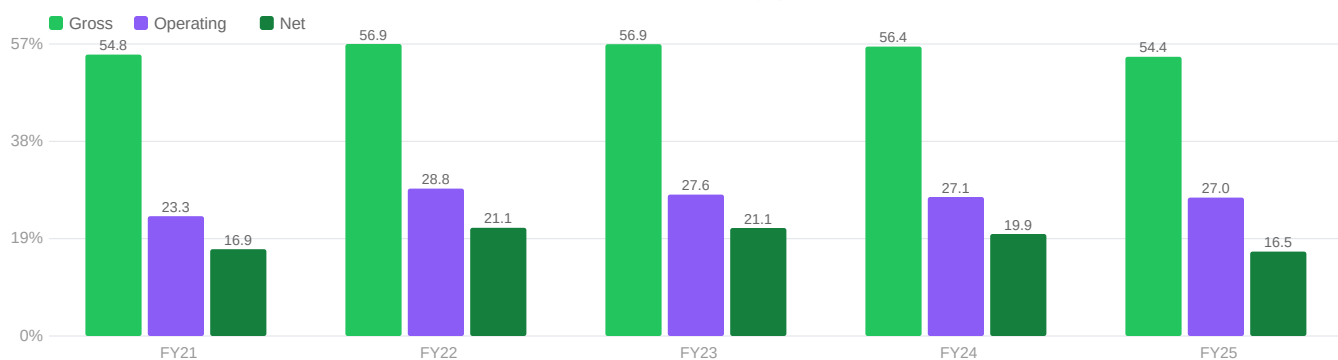
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INCOME TRENDS — 5 YEAR

live financials



Profit Margins (%)

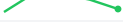
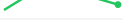
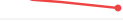


YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+28.5%	+19.4%	+0.5%	-5.0%	-2.7%
Gross profit	+43.3%	+23.9%	+0.5%	-5.7%	-6.2%
Operating income	+517.9%	+47.0%	-3.6%	-6.7%	-3.1%
Net income	+3498.1%	+49.0%	+0.4%	-10.3%	-19.5%

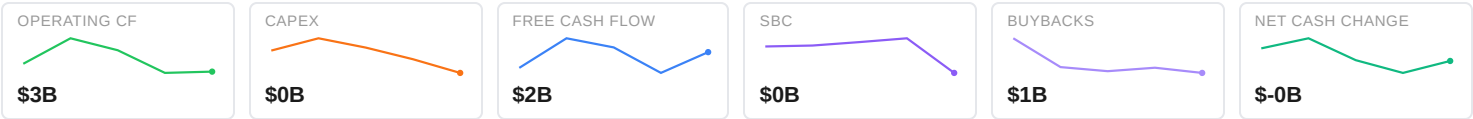
23 INCOME STATEMENT — FULL

live financials

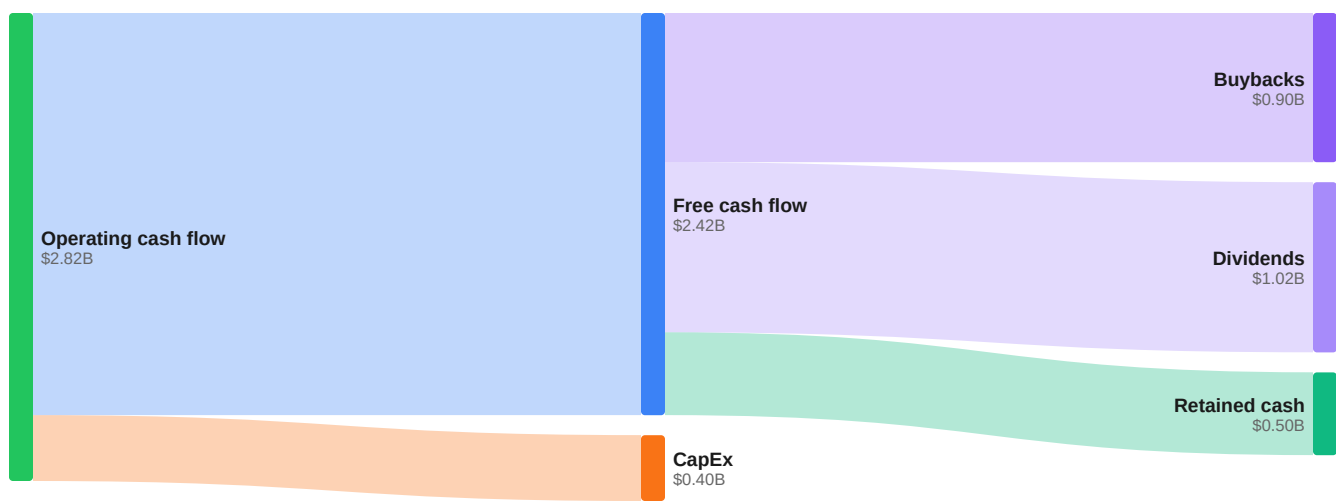
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	11.1	13.2	13.3	12.6	12.3	
Cost of revenue	5.0	5.7	5.7	5.5	5.6	
Gross profit	6.1	7.5	7.6	7.1	6.7	
R&D expense	1.9	2.1	2.4	2.3	2.2	
SG&A expense	1.0	1.1	1.2	1.2	1.1	
Operating income	2.6	3.8	3.7	3.4	3.3	
EBITDA	3.8	5.0	4.9	4.4	3.8	
D&A	1.3	1.2	1.1	0.9	0.8	
Pretax income	2.2	3.4	3.3	3.1	2.6	
Income tax	0.3	0.5	0.5	0.5	0.5	
Net income	1.9	2.8	2.8	2.5	2.0	
Diluted EPS (\$)	6.79	10.55	10.70	9.73	7.95	
Diluted shares (M)	276	264	261	258	254	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	3.6	3.6	3.0	3.3	
ST investments	0.0	0.4	0.0	0.0	
Receivables (net)	1.0	0.9	1.0	1.1	
Total current assets	6.9	7.9	7.3	7.9	
PP&E (net)	3.1	3.3	3.3	3.0	
Goodwill + intangibles	11.3	10.9	10.8	11.8	
Total assets	23.2	24.4	24.4	26.6	
Accounts payable	1.2	1.2	1.0	1.0	
Short-term debt	0.0	1.0	0.5	1.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	3.3	4.1	3.1	3.9	
Long-term debt	11.2	10.2	10.4	11.0	
Total liabilities	15.5	15.4	14.9	16.1	
Shareholders' equity	7.7	9.0	9.5	10.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	2.8	2.8	2.5	2.0	
D&A	1.2	1.1	0.9	0.8	
Stock-based compensation	0.4	0.4	0.5	0.0	
Working capital change	(0.3)	(0.6)	(0.9)	(0.6)	
Operating cash flow	3.9	3.5	2.8	2.8	
Capital expenditures	(1.2)	(1.0)	(0.7)	(0.4)	
Investing cash flow	(1.2)	(1.5)	(0.7)	(2.4)	
Buybacks	(1.4)	(1.1)	(1.4)	(0.9)	
Dividends paid	(0.8)	(1.0)	(1.0)	(1.0)	
Debt issuance / (repay)	0.6	0.0	(0.3)	1.4	
Financing cash flow	(1.6)	(2.0)	(2.7)	(0.5)	
Free cash flow	2.7	2.5	2.1	2.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	24.2%	39.9%	34.8%	28.2%	21.0%	28%	
ROA	9.2%	12.6%	11.8%	10.3%	7.9%	11.2%	
ROIC	15.8%	21.3%	19.6%	16.5%	13.4%	12.7%	
Gross margin	54.8%	56.9%	56.9%	56.4%	54.4%	55.9%	
Operating margin	23.3%	28.8%	27.6%	27.1%	27.0%	28.7%	
Net margin	16.9%	21.1%	21.1%	19.9%	16.5%	22.6%	
EBITDA margin	34.4%	38.2%	36.9%	35.1%	31.0%	37.1%	
FCF margin	19.4%	20.2%	26.8%	15.5%	21.6%	—	
VALUATION							
P/E	30.33	14.01	20.63	20.96	27.29	19.5	
P/B	8.69	5.24	6.68	5.73	5.48	5.1	
P/S	5.13	2.96	4.35	4.17	4.50	4.39	
P/FCF	26.46	14.64	16.23	26.98	20.85	19.6	
EV/EBITDA	16.88	9.26	13.46	14.55	16.35	13.4	
EV/Revenue	5.83	3.53	4.88	4.79	5.22	5.0	
Earnings yield	3.3%	7.1%	4.8%	4.8%	3.7%	5.14%	
FCF yield	3.8%	6.8%	6.2%	3.7%	4.8%	5.11%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.13	2.12	1.91	2.36	2.05	2.04	
Quick ratio	1.65	1.58	1.39	1.60	1.38	1.36	
Debt / equity	1.62	1.50	1.29	1.18	1.22	0.96	
Debt / assets	50.7%	48.1%	45.9%	44.5%	46.0%	41.2%	
Net debt / EBITDA	2.03	1.50	1.48	1.88	2.28	1.58	
Interest coverage	6.94	8.88	8.48	8.13	6.63	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.54	0.60	0.56	0.52	0.48	0.49	
Receivables turnover	13.11	14.03	14.32	13.10	11.76	10.3	
DSO (days)	28	26	25	28	31	35	
DPO (days)	82	78	74	72	66	62	
Cash conversion cycle	27	43	75	104	127	134	
GROWTH (YoY)							
Revenue growth	28.5%	19.4%	0.5%	-5.0%	-2.7%	—	
Net income growth	3498.1%	49.0%	0.4%	-10.3%	-19.5%	—	
EPS growth	3869.7%	53.2%	0.8%	-9.4%	-18.3%	—	
FCF growth	9.4%	24.4%	33.2%	-45.1%	35.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	6.96	10.66	10.75	9.73	7.95	11.79	
Book value / share	24.27	28.49	33.21	35.61	39.58	46.59	
Revenue / share	41.14	50.51	51.00	48.92	48.29	52.24	
FCF / share	7.98	10.20	13.66	7.56	10.41	11.70	
Cash / share	10.52	13.84	15.59	11.75	12.86	12.76	
SHAREHOLDER RETURN & SCORES							
Buyback yield	7.1%	3.7%	1.8%	2.6%	1.7%	0.85%	
Altman Z-Score	3.15	2.57	3.32	3.22	3.08	3.5	
Piotroski F-Score	7	8	5	6	4	8/9	
Beneish M-Score	-2.61	-2.66	-2.69	-2.35	-2.52	-2.31	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.5	Safe (>2.99)	Safe	
Income quality	1.04	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.31	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.53
Interest burden		0.92	Earnings stability	0.44
Operating margin		31.2%	Earnings persistence	0.85
Asset turnover		0.51×	Revenue CAGR 3y	0.0%
Financial leverage		2.48×	EPS CAGR 3y	3.3%
= ROE		28%	FCF CAGR 3y	5.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.85%	DIVIDEND YIELD 1.77%	TOTAL SHAREHOLDER RETURN 2.19% cash yield	SBC / REVENUE 3.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MPWR	\$59.5B	73.8	22%	26.2%	+28.7%	6/9	+17.9%
TEL	\$61.6B	20.7	24%	14.5%	+15.5%	9/9	-4.9%
TER	\$50.8B	44.3	37%	28.2%	+57.9%	6/9	+133.8%
ALAB	\$49.6B	131.7	26%	39.0%	+98.5%	4/9	+74.8%
STM	\$40.5B	87.7	3%	6.4%	+10.3%	6/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	—
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

46 Analysts



MEAN TARGET (QTR) \$281.25 8 targets	TARGET VS. PRICE +22.6% last-quarter mean	NEXT REPORT 2026-10-27 street \$4.12
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$14.30B	\$14.36B / \$14.17B	\$15.12	\$15.62 / \$14.97	17
FY2027	\$16.00B	\$16.42B / \$15.33B	\$18.30	\$20.46 / \$16.06	18
FY2028	\$17.29B	\$18.57B / \$16.51B	\$21.20	\$22.91 / \$18.96	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$265.00	+15.6%	1
Last Quarter	\$281.25	+22.6%	8
Last Year	\$257.79	+12.4%	19
All Time	\$241.08	+5.1%	95

Rolling mean of published targets vs. last close \$229.33. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

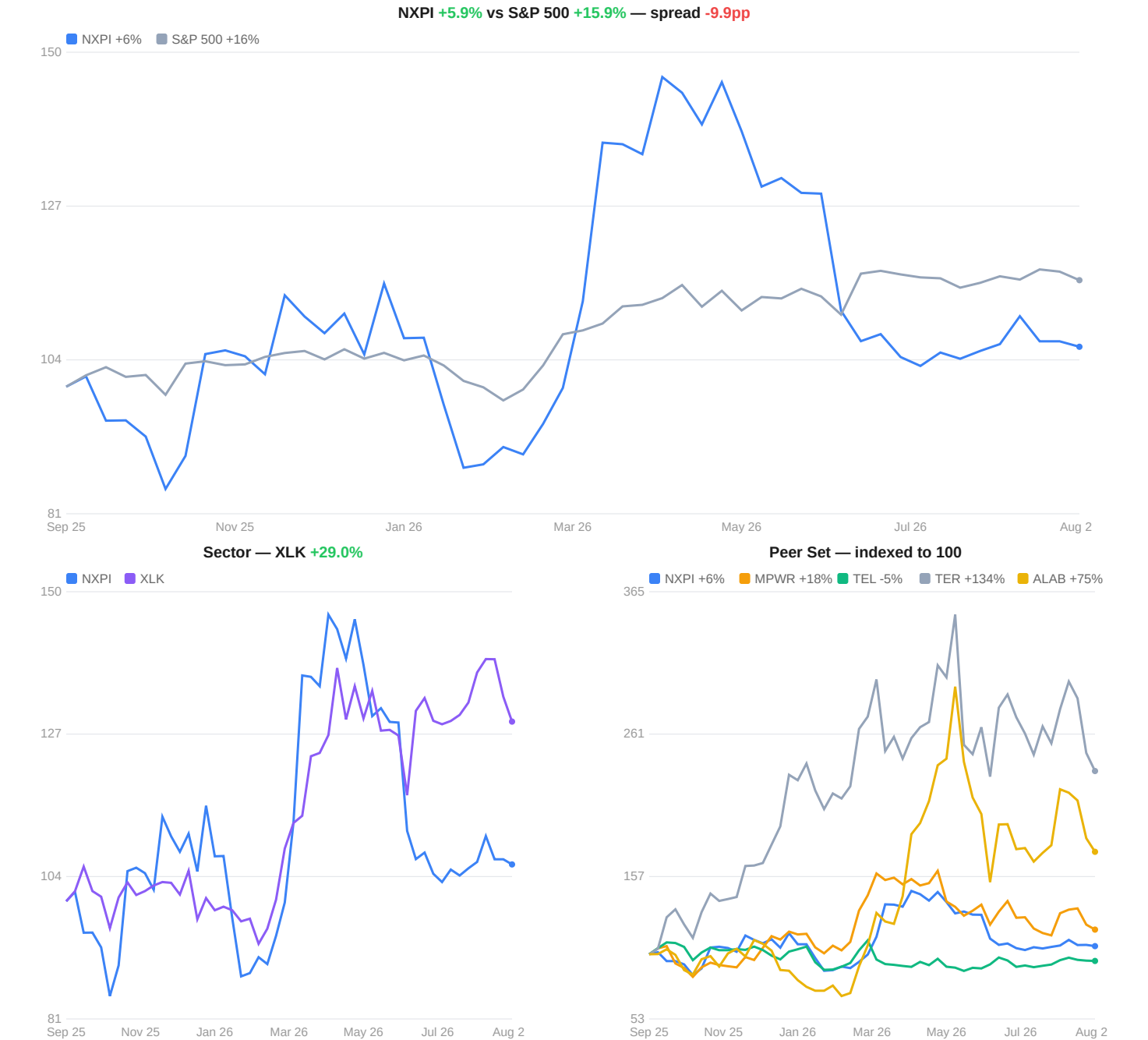
B

DCF2/5ROE5/5ROA4/5DEBT/EQ1/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$233.99	-4.66	-1.99%	Below
SMA 50	\$230.00	-0.67	-0.29%	Below
SMA 200	\$245.90	-16.57	-6.74%	Below
EMA 9	\$229.76	-0.43	-0.19%	Below
EMA 21	\$231.41	-2.08	-0.90%	Below
EMA 50	\$235.94	-6.61	-2.80%	Below
EMA 200	\$242.38	-13.05	-5.38%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 31/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -38

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

22

20

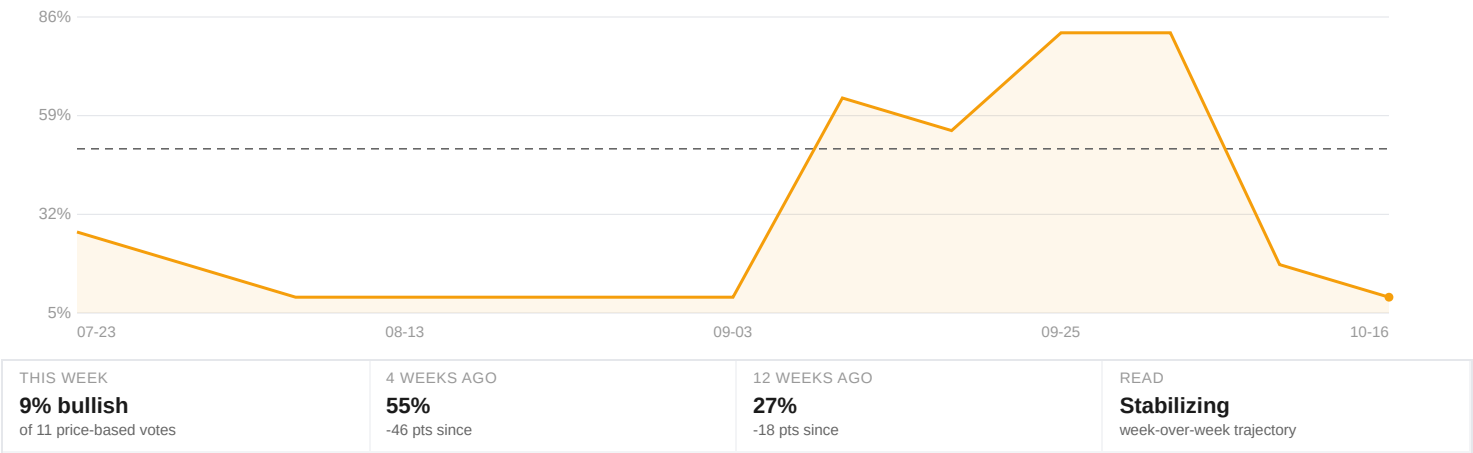
69

0

38

BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



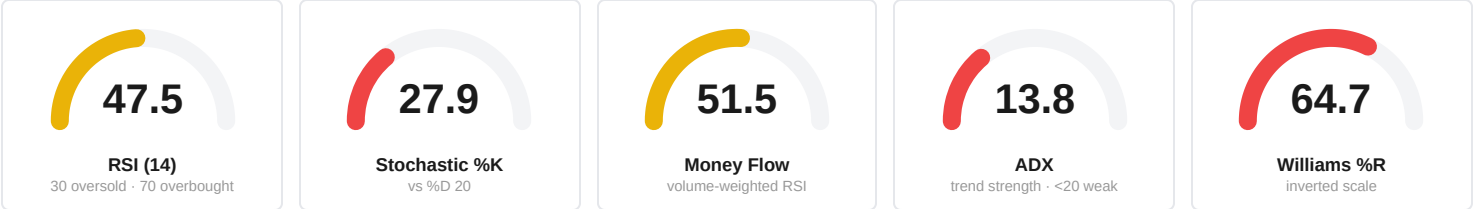
INDICATOR VOTE GRID

8 bull / 14 bear

● Price vs SMA 20	\$233.99	● Price vs SMA 50	\$230.00	● Price vs SMA 200	\$245.90
● EMA 9/21 Cross	229.8/231.4	● SMA 50/200	Death	● ADX Direction	ADX 14
● Supertrend	\$244	● Parabolic SAR	\$239	● SMA Slope	0.070
● RSI	47.5	● Stochastic K/D	28/20	● StochRSI K/D	30/17
● Williams %R	-65	● CCI	-35	● TSI vs Signal	-4.4
● CMO	-4.9	● ROC	-5.89%	● OBV Signal	Distrib
● Chaikin MF	0.210	● MFI	51	● Force Index	1M
● Elder Ray Bull	4.05				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$227.23 / \$235.75 / \$240.42	S1 / S2	\$222.56 / \$214.04
Bollinger (20,2)	\$221.69 – \$246.29	Squeeze	Off
52-wk range	\$182.19 – \$339.95	Off 52-wk high	-32.5%
ATR (14)	\$8.01 (3.5%)	Historical vol	32.9%

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34 SEASONALITY — 16-YEAR AVERAGES											live model · win rates shown
+5.3% Jan 69%	+4.5% Feb 69%	-2.4% Mar 50%	+1.1% Apr 40%	+3.0% May 80%	+1.7% Jun 60%	+0.2% Jul 53%	-0.9% Aug 62%	-0.2% Sep 44%	+1.2% Oct 56%	+4.3% Nov 50%	+3.6% Dec 69%

Sample: 16 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		NXPI	S&P 500
Weekly volatility (σ , 1y)		6.42%	1.83%
Best / worst week (1y)		+21.0% / -13.6%	—
Max drawdown (5y, monthly)		-45.2%	—
1-week VaR (95%)		-9.5%	—
Beta (5y)		1.82	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

NXPI EQUITY WEATHER (LIVE)

RAINY · -33

Trend

-37

Momentum

-33

Volume

-16

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

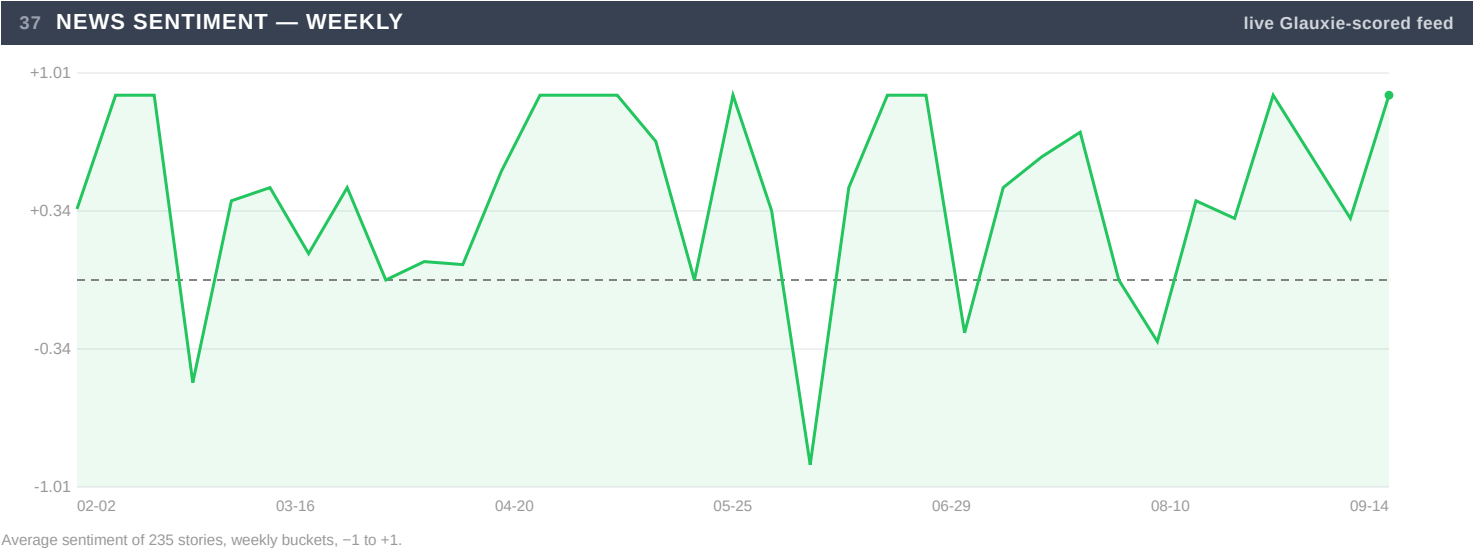
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL		TREND		MOMENTUM		VOLUME	
-33.2		-37.2		-32.9		-15.7	
+0.5 vs industry		-4.0 vs industry		+26.1 vs industry		+9.9 vs industry	
READING	NXPI	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435			
Overall	-33.2	-33.7	-20.7	-20.5			
Trend	-37.2	-33.2	-20.8	-21.3			
Momentum	-32.9	-59.0	-28.5	-15.8			
Volume	-15.7	-25.6	+0.0	-3.8			

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

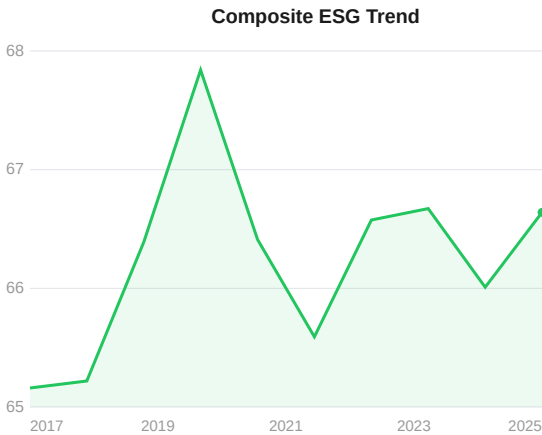
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Rafael Sotomayor Executive Director, Preside	\$14.7M	95% equity+incentive
William Betz Executive Vice President, Chief	\$4.9M	86% equity+incentive
Andrew Micallef Executive Vice President and	\$4.3M	86% equity+incentive
Christopher Jensen Executive Vice President	\$4.2M	87% equity+incentive
Jennifer Wuamett Executive Vice President, G	\$4.0M	84% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	52
Social	76
Governance	72
Composite ESG	67



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-02	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-28	Other Events	8.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-06-11	Shareholder Vote; Other Events	5.07,8.01
2026-04-28	Earnings Release; Exhibits	2.02,9.01
2026-04-20	Other Events	8.01
2026-03-12	Other Events; Financial Statements and Exhibits	8.01,9.01
2026-02-09	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-26 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	65 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-10 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-03-26 to 2026-10-07
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.