

Realty Income Corporation (O)

Real Estate / REIT - Retail - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$56.08	\$53.1B	\$67.94	40.9	68.6%	3%	6/9	-4.5%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	6.8M	\$53.15	8.94	22.3%	2%	0.9	+8.7%

Known as "The Monthly Dividend Company," Realty Income is an S&P 500 corporation committed to delivering reliable monthly income to its shareholders. Operating as a Real Estate Investment Trust (REIT), its monthly payouts are generated from the consistent cash flow of over 6,500 commercial properties, which are leased to various businesses under long-term contracts. With a remarkable 52-year operational history, the firm (NYSE: O) has announced 608 uninterrupted monthly dividends for its common stock and has increased its dividend payout 109 times since going public in 1994. It also holds a distinguished position within the S&P 500 Dividend Aristocrats index. For additional details, please visit the company's official website at www.realtyincome.com.

SECTOR Real Estate INDUSTRY REIT - Retail EXCHANGE NYSE MARKET CAP \$53.1B EMPLOYEES 544 (SEC-filed) CEO Sumit Roy IPO 1994-10-18 COUNTRY US
11995 El Camino Real, San Diego, CA 92130 · Tel 858-284-5000 · realtyincome.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

56 / 100

Street mean **\$63.64** (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

56
OF 100

Score Breakdown

Profitability	64/100
Growth	62/100
Momentum	90/100
Quality	82/100
Earnings Quality	73/100
Balance Sheet	62/100
Value	52/100
Risk (safety)	15/100
Overall	55.8/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SPG	57
KIM	53
REG	53
FRT	60
BRX	57
ADC	58
O	56

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 64 in 23 Q1, latest 56 — -8 since. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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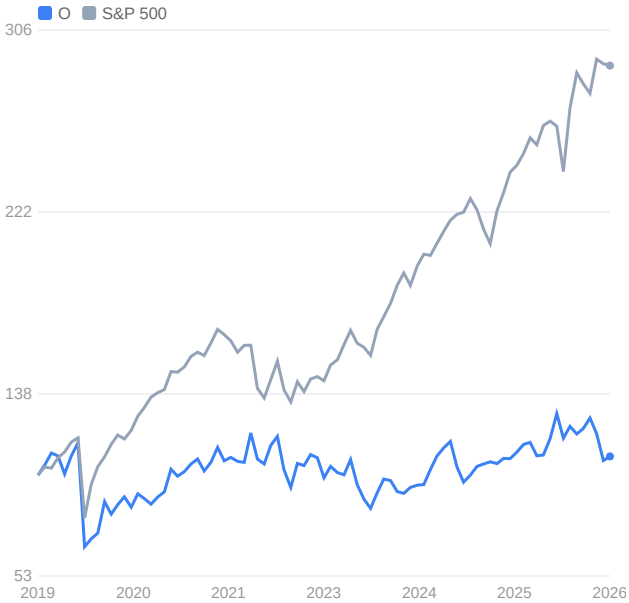
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · O -4.5% · S&P 500 +15.9% · spread -20.4pp



7 Years vs S&P 500 · O +8.7% · S&P 500 +189.9% · spread -181.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

56 / 100

IS Score 55.8 / 100 · -8.0 from peak of 64

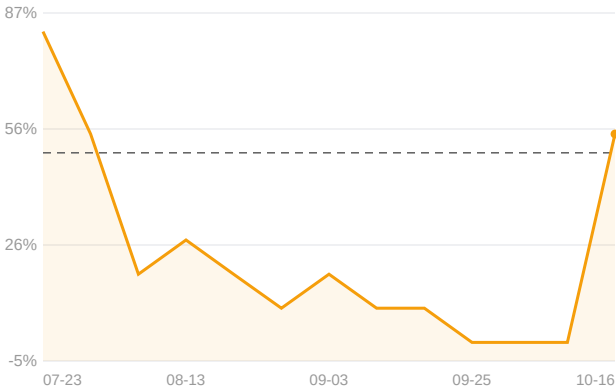


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 48 / 100 · Power -3 · 11 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 56, price structure 48 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 55.8	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 52 → 52 → 56	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,469 → now 1,469	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

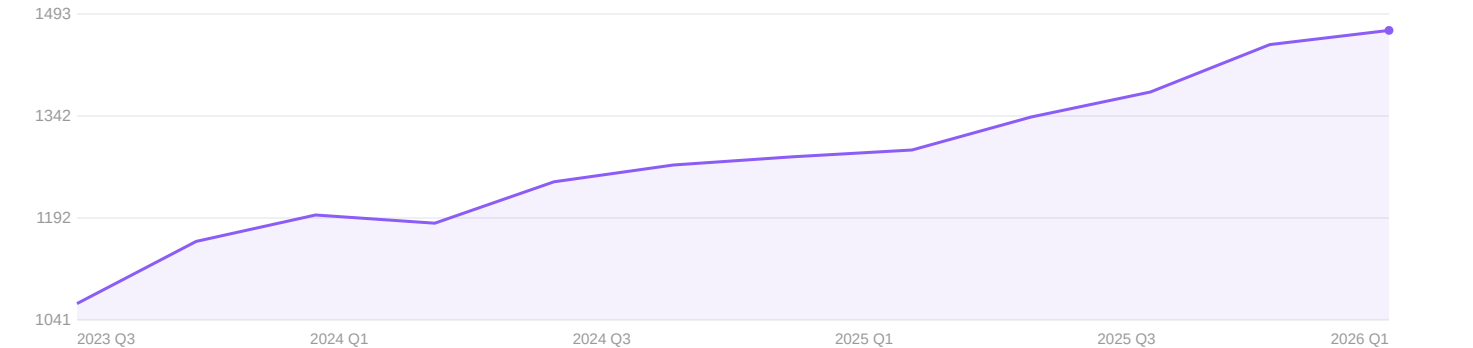
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-07-23	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 995 up / 732 down net +263 funds	INSTITUTIONS ADDED (13F) 21 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,469 · latest 1,469 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,469	757.8M	\$46.2B	81.3%
2026 Q1	1,448	710.5M	\$42.7B	76.2%
2025 Q4	1,378	728.9M	\$40.1B	78.2%
2025 Q3	1,341	708.8M	\$41.8B	76.0%
2025 Q2	1,292	713.5M	\$39.8B	76.5%
2025 Q1	1,282	700.9M	\$39.5B	75.2%
2024 Q4	1,270	686.5M	\$35.5B	73.6%
2024 Q3	1,245	696.7M	\$42.4B	74.7%
2024 Q2	1,184	671.9M	\$35.3B	72.1%
2024 Q1	1,196	683.1M	\$36.8B	73.3%
2023 Q4	1,157	608.2M	\$34.8B	65.2%
2023 Q3	1,065	573.1M	\$28.6B	61.5%

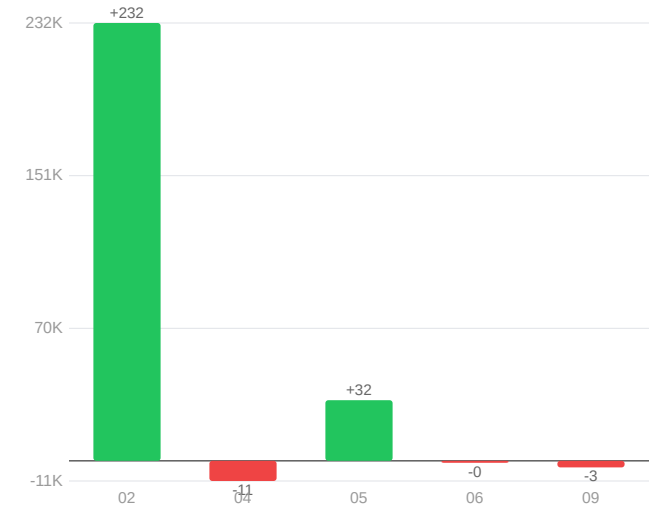
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Mclaughlin Gregory	director	2026-09-10	SELL	3,475	\$0.21M	34,732	
Redington Neale	See Remarks	2026-06-27	TAX W/H	240	\$0.02M	23,618	
Chapman A. Larry	director	2026-05-21	A-Award	3,214	—	12,103	
Almodovar Priscilla	director	2026-05-21	A-Award	3,214	—	25,179	
Jacobson Jeff A	director	2026-05-21	A-Award	3,214	—	14,846	
Huskins Priya Cherian	director	2026-05-21	A-Award	3,214	—	54,246	
Preusse Mary Hogan	director	2026-05-21	A-Award	3,214	—	22,425	
Hourihan Kimberly	director	2026-05-21	A-Award	3,214	—	6,613	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	3	14,150	\$0.9M	Counted	
F — Tax withholding	1	240	\$0.0M	None — compensation	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.9M 3 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-04-02	Michelle Bushore	7,400	\$0.5M	
2026-04-01	Mclaughlin Gregory	3,275	\$0.2M	
2025-09-30	Preusse Mary Hogan	11,000	\$0.7M	
2024-12-03	Mclaughlin Gregory	1,250	\$0.1M	
Trailing 12 mo	3 filings	21,675	\$1M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	69.9M sh	
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	8.72%	81.3M sh	
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change	

12 CONGRESSIONAL TRADING						EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED	
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09	
Rich McCormick	House	SELL	\$1,001 - \$15,000	2026-07-30	2026-08-17	
Rich McCormick	House	SELL	\$1,001 - \$15,000	2026-07-30	2026-08-17	
Gary Peters	Senate	BUY	\$1,001 - \$15,000	2026-07-23	2026-08-07	
Gary C. Peters	Senate	BUY	\$1,001 - \$15,000	2026-07-23	2026-08-07	
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21	
HOUSE 12-MO		SENATE 12-MO		COVERAGE		
9 trades		4 trades		STOCK Act filings		
2 purchases		4 purchases		30-45 day disclosure lag		

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13 INSTITUTIONAL OWNERSHIP & 13F FLOW
 live 13F data

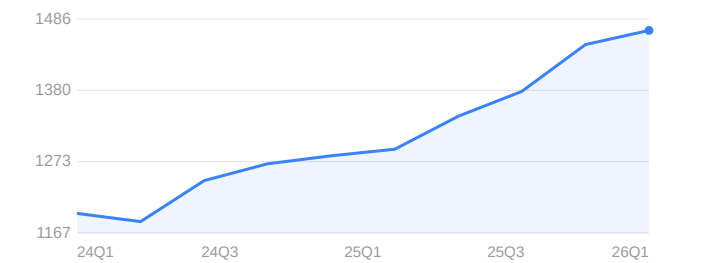
13F FILERS (LAST COMPLETE Q) 1,448	13F SHARES 710M 76.2% of shares out	NEW / CLOSED 185 / 93 positions, QoQ	INCREASED / REDUCED 621 / 451 positions, QoQ
PUT/CALL (13F) 0.76 option positions	FREE FLOAT 99.8% 944M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Ifm Investors Pty Ltd	398,051	\$22M
Sound Income Strategies, Llc	368,301	\$20M
Wealth Enhancement Advisory Servic	343,433	\$19M
Fjarde Ap-Fonden /Fourth Swedish N	307,643	\$17M
Czech National Bank	271,871	\$15M
Allied Investment Advisors, Llc	223,333	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

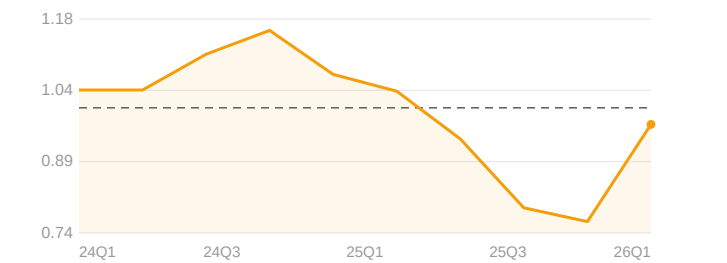
13F Filers Holding O — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VGSLX	2.8%	\$1.9B
VGSNX	2.8%	\$1.9B
VNQ	2.8%	\$1.9B
VITSX	0.1%	\$1.6B
VSMPX	0.1%	\$1.6B
VTSAX	0.1%	\$1.6B

Institutional Put/Call — quarterly



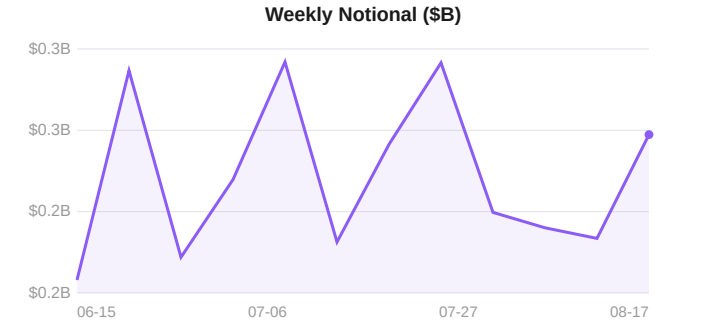
14 SHORT VOLUME — DAILY, 60 SESSIONS
 EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 43.5% 2026-10-15	20-DAY AVG 37.2% 50-day 50.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 44% · N: 29% · B: 64% latest session
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15 DARK POOL ACTIVITY
 EDGE · live ATS data



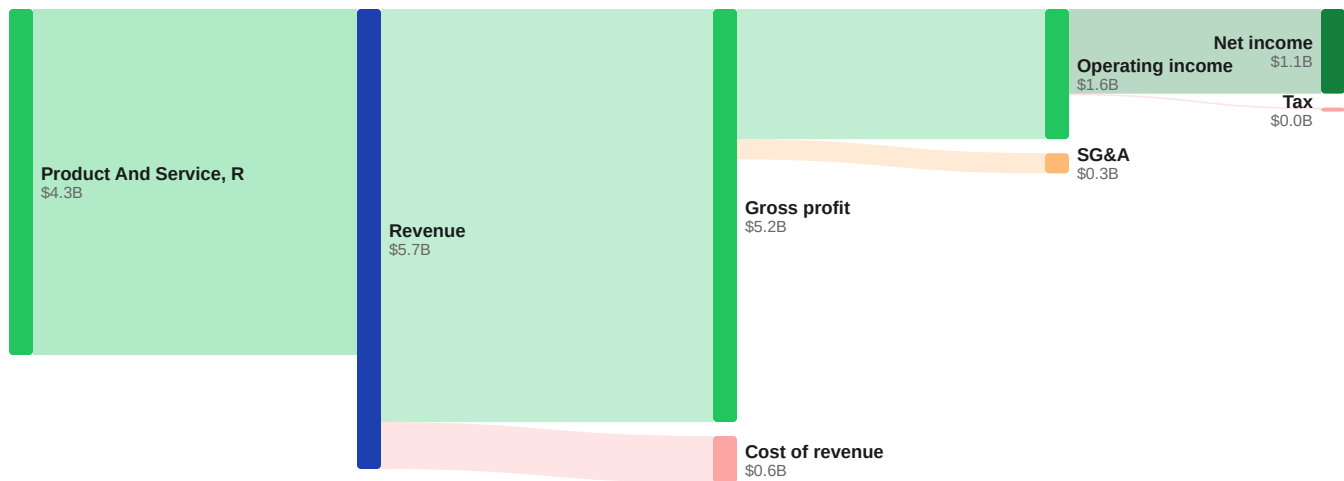
Where O Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	4.0M	59 sh
Ebxl Level Ats	3.1M	33 sh
Ubsa Ubs Ats	3.1M	49 sh
Mstx Ms Trajectory Cross (Ats-1)	1.9M	57 sh
Mlix Instinct X	1.6M	84 sh
Mspl Ms Pool (Ats-4)	1.4M	181 sh

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16 REVENUE FLOW — FY2025

live segmentation + income data

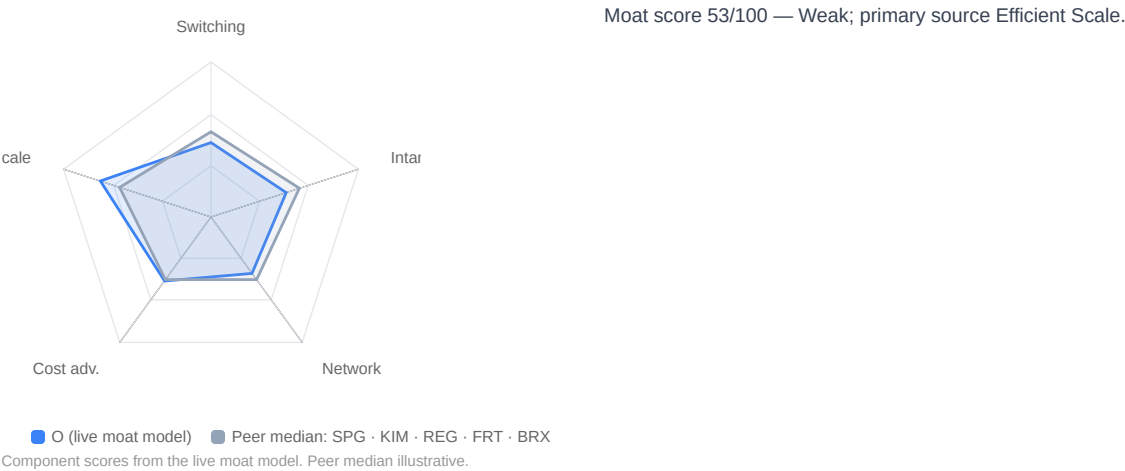


Where a dollar of Realty Income Corporation revenue goes. All values FY2025 filings, live.

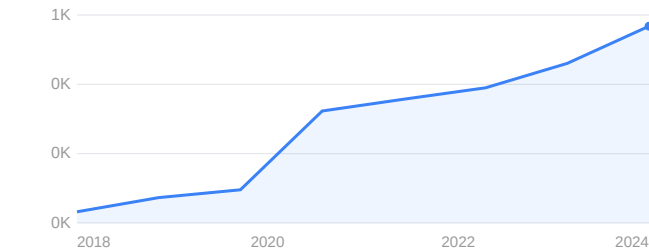
17 GEOGRAPHIC REVENUE			live segmentation
REGION	REVENUE	SHARE	
UNITED STATES	\$2.2B	73%	
UNITED KINGDOM	\$620M	20%	
Other Geographic Region	\$190M	6%	

18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 53/100 WEAK



3.8 · Employees (SEC filings)

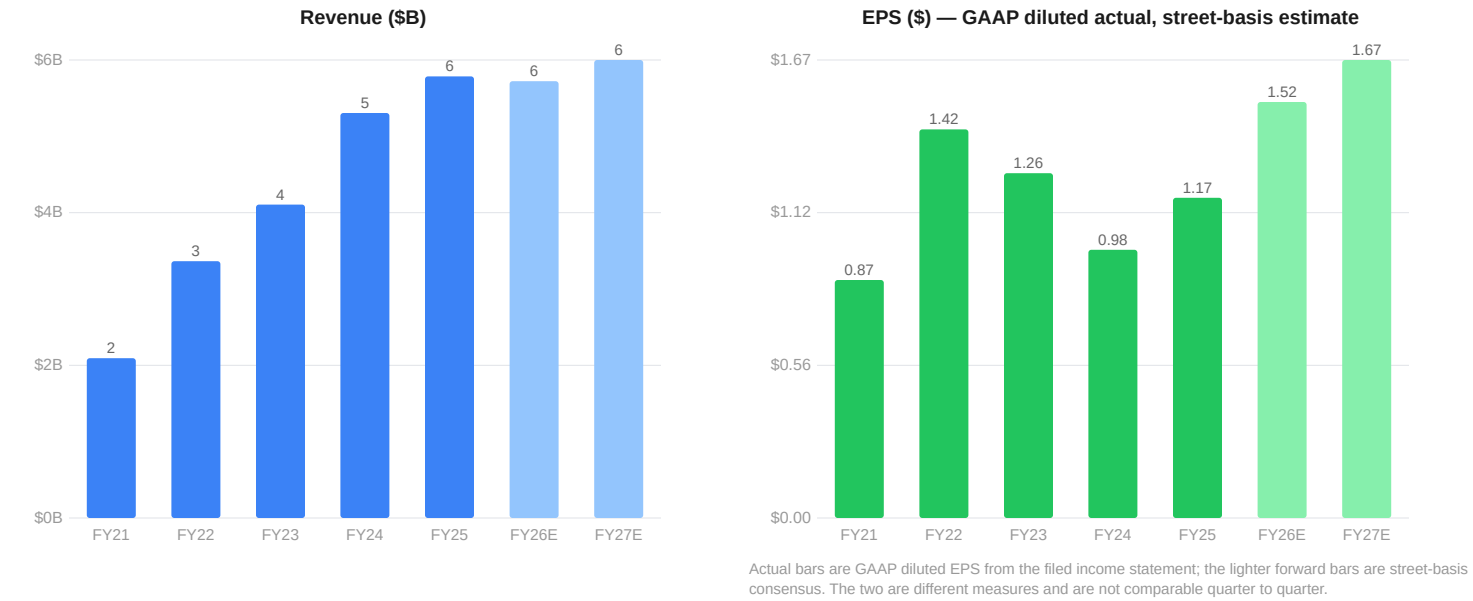


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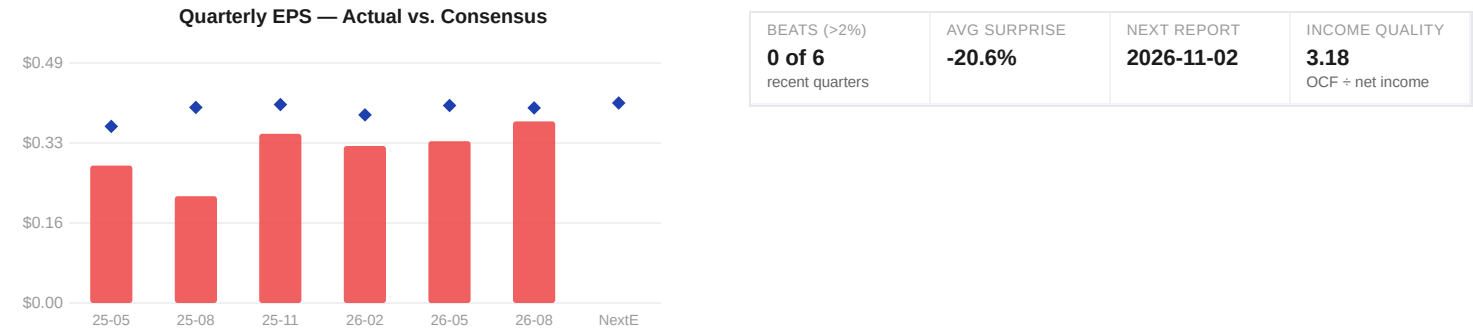
19 CORPORATE INFORMATION — KEY OFFICERS
 544 employees

OFFICER	TITLE
Sumit Roy	President, Chief Executive Officer & Director
Neil Abraham	President of Realty Income International, Executive Vice President & Chief Strategy Officer
Mark E. Hagan	Executive Vice President & Chief Investment Officer
Jonathan Pong	Executive Vice President, Chief Financial Officer & Treasurer

20 REVENUE & EPS — HISTORY AND ESTIMATES
 live consensus



21 ESTIMATE VS. ACTUAL & SURPRISES
 live data



22 REPORTED VS. CONSENSUS — FULL HISTORY
 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

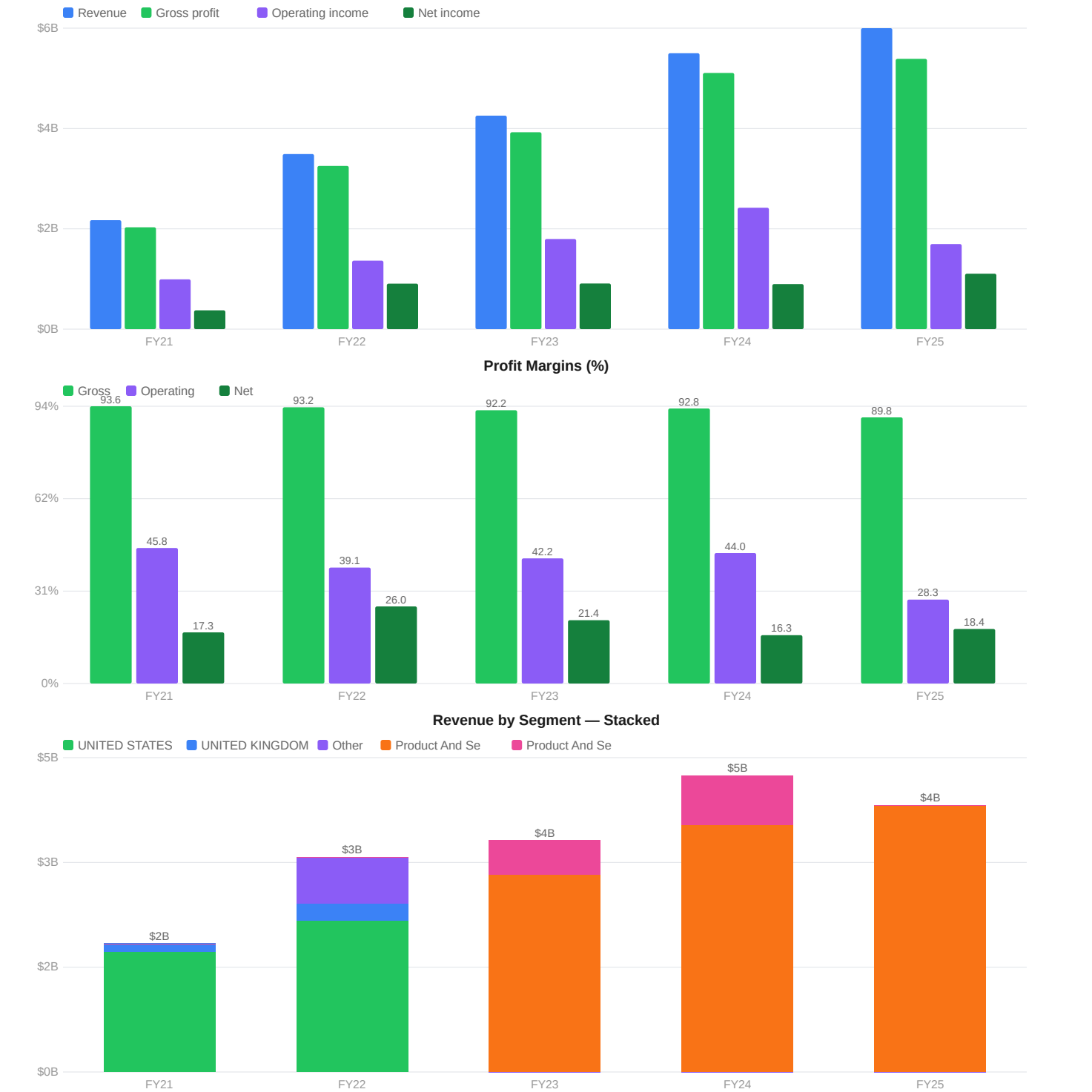
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

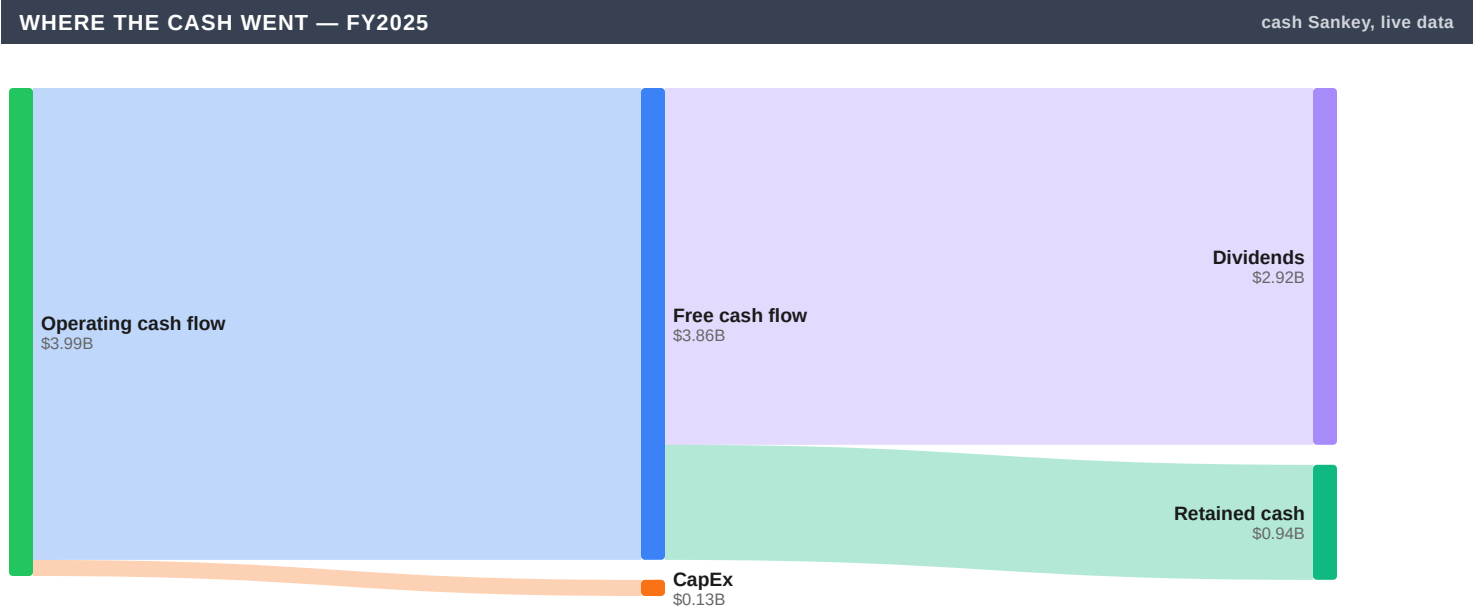
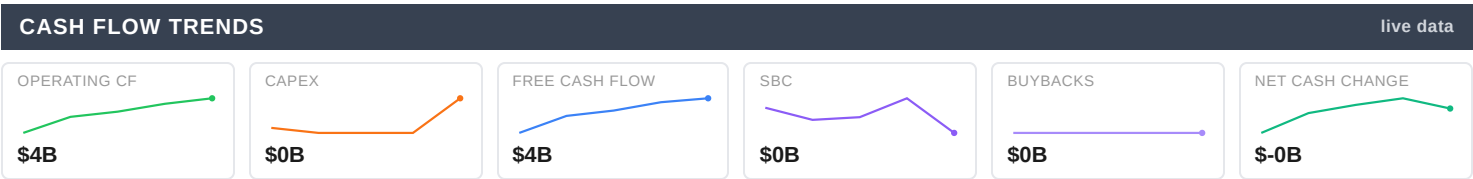
live financials



YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+26.3%	+60.7%	+22.0%	+29.2%	+9.1%
Gross profit	+26.2%	+60.1%	+20.7%	+30.1%	+5.5%
Operating income	+20.2%	+37.4%	+31.6%	+34.8%	-29.9%
Net income	-9.1%	+141.9%	+0.3%	-1.3%	+23.0%

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23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	2.1	3.3	4.1	5.3	5.7	
Cost of revenue	0.1	0.2	0.3	0.4	0.6	
Gross profit	1.9	3.1	3.8	4.9	5.2	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.1	0.1	0.1	0.2	0.3	
Operating income	1.0	1.3	1.7	2.3	1.6	
EBITDA	1.8	3.0	3.6	4.3	3.6	
D&A	0.9	1.7	1.9	2.4	2.5	
Pretax income	0.4	0.9	0.9	0.9	1.1	
Income tax	0.0	0.0	0.1	0.1	0.0	
Net income	0.4	0.9	0.9	0.9	1.1	
Diluted EPS (\$)	0.87	1.42	1.26	0.98	1.17	
Diluted shares (M)	415	612	693	877	905	



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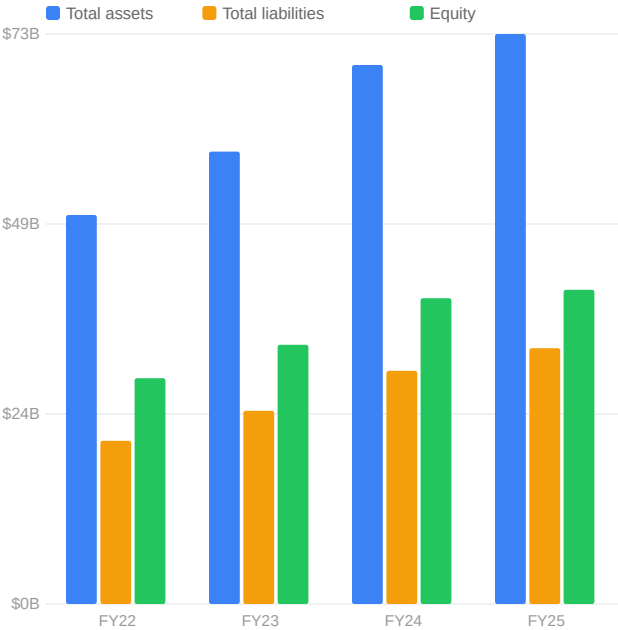
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.2	0.4	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.5	2.6	3.4	1.1	
Total current assets	1.8	2.9	4.0	1.5	
PP&E (net)	1.1	1.3	1.3	0.0	
Goodwill + intangibles	8.9	8.7	11.3	5.0	
Total assets	49.7	57.8	68.8	72.8	
Accounts payable	0.0	0.0	0.0	0.0	
Short-term debt	2.7	0.8	1.1	2.9	
Deferred revenue	0.3	0.3	0.4	0.0	
Total current liabilities	3.5	1.9	2.4	2.9	
Long-term debt	15.4	20.8	25.1	27.8	
Total liabilities	20.8	24.7	29.8	32.7	
Shareholders' equity	28.8	33.1	39.1	40.1	

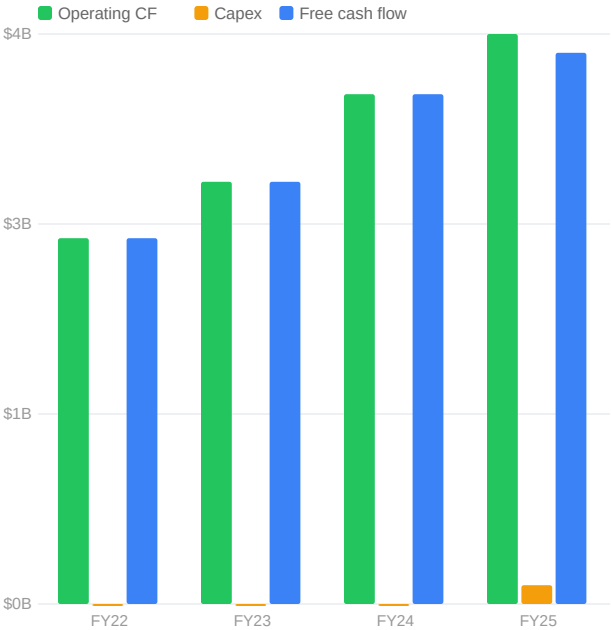
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	0.9	0.9	1.1	
D&A	1.7	1.9	2.4	2.5	
Stock-based compensation	0.0	0.0	0.1	0.0	
Working capital change	(0.0)	0.2	0.0	0.1	
Operating cash flow	2.6	3.0	3.6	4.0	
Capital expenditures	0.0	0.0	0.0	(0.1)	
Investing cash flow	(8.4)	(9.4)	(3.3)	(5.2)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	(1.8)	(2.1)	(2.7)	(2.9)	
Debt issuance / (repay)	2.9	3.2	1.2	1.7	
Financing cash flow	5.7	6.4	(0.0)	1.2	
Free cash flow	2.6	3.0	3.6	3.9	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	2.0%	3.2%	2.8%	2.4%	2.7%	3%	
ROA	1.1%	1.9%	1.6%	1.4%	1.5%	1.7%	
ROIC	2.1%	2.6%	3.0%	3.3%	2.2%	2.3%	
Gross margin	93.6%	93.2%	92.2%	92.8%	89.8%	68.6%	
Operating margin	45.8%	39.1%	42.2%	44.0%	28.3%	29.2%	
Net margin	17.3%	26.0%	21.4%	16.3%	18.4%	22.3%	
EBITDA margin	88.9%	89.1%	88.3%	82.1%	61.8%	75.3%	
FCF margin	62.7%	73.8%	70.9%	67.8%	68.9%	—	
VALUATION							
P/E	95.93	39.49	42.96	51.59	48.18	40.9	
P/B	1.38	1.20	1.14	1.14	1.29	1.3	
P/S	16.60	10.27	9.19	8.42	8.87	8.94	
P/FCF	26.46	13.91	12.97	12.43	12.87	24.3	
EV/EBITDA	31.18	17.50	16.52	16.34	20.39	12.4	
EV/Revenue	24.16	15.78	14.52	13.42	14.51	9.3	
Earnings yield	1.0%	2.5%	2.3%	1.9%	2.1%	2.53%	
FCF yield	3.8%	7.2%	7.7%	8.0%	7.8%	4.11%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.52	0.51	1.53	1.68	0.51	1.66	
Quick ratio	0.52	0.50	1.52	1.68	0.51	1.66	
Debt / equity	0.64	0.65	0.67	0.69	0.83	0.07	
Debt / assets	37.0%	37.4%	38.1%	38.9%	45.1%	3.6%	
Net debt / EBITDA	9.75	6.11	6.07	6.08	7.92	0.49	
Interest coverage	—	—	—	—	5.58	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.07	0.07	0.08	0.08	0.08	0.08	
Receivables turnover	5.83	6.89	6.51	6.64	5.95	5.2	
DSO (days)	63	53	56	55	61	70	
DPO (days)	0	0	0	0	0	—	
Cash conversion cycle	63	77	91	70	61	70	
GROWTH (YoY)							
Revenue growth	25.8%	61.0%	22.0%	29.2%	9.1%	—	
Net income growth	-9.1%	141.9%	0.3%	-1.3%	23.0%	—	
EPS growth	-45.1%	125.0%	-12.3%	-18.5%	19.6%	—	
FCF growth	16.8%	89.4%	17.1%	23.6%	10.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.61	1.37	1.20	0.98	1.17	1.42	
Book value / share	42.37	45.17	45.32	44.15	43.59	44.98	
Revenue / share	3.51	5.26	5.61	5.99	6.35	6.37	
FCF / share	2.20	3.88	3.98	4.06	4.38	2.34	
Cash / share	0.44	0.27	0.32	0.51	0.48	0.59	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	0.18%	
Altman Z-Score	1.07	0.95	0.94	0.92	0.86	0.9	
Piotroski F-Score	5	5	6	6	5	6/9	
Beneish M-Score	-1.76	-1.83	-2.00	-2.36	-3.32	-3.60	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	0.9	Distress (<1.81)	Distress	
Income quality	3.18	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.60	Non-manipulator	vs -2.22 threshold	

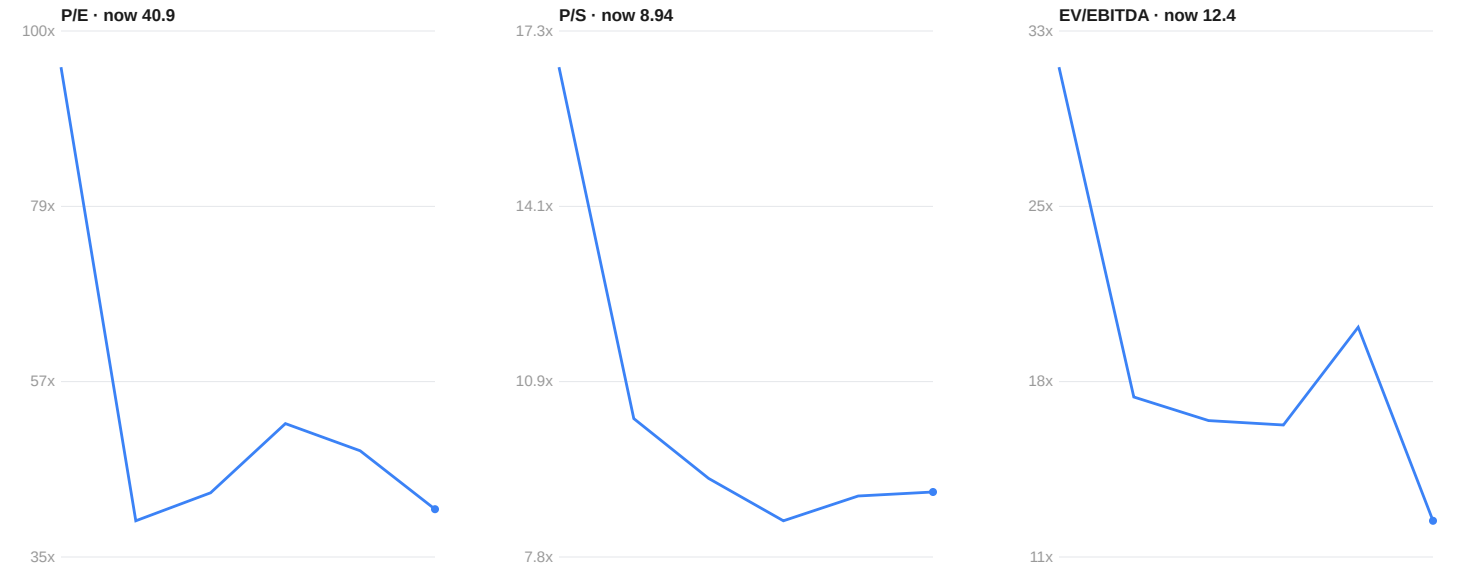
26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.99	Revenue stability	0.98
Interest burden		0.69	Earnings stability	0.90
Operating margin		32.5%	Earnings persistence	0.82
Asset turnover		0.08×	Revenue CAGR 3y	17.2%
Financial leverage		1.88×	EPS CAGR 3y	3.2%
= ROE		3%	FCF CAGR 3y	-7.1%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.18%	5.79%	1.98%	0.6%	
		cash yield	dilution pressure	

27	MULTIPLE HISTORY — FY SNAPSHOTS + TTM	live ratio engine
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28	PEER COMPARISON	live peer engine
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COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SPG	\$66.5B	14.5	134%	27.0%	+15.0%	7/9	+17.7%
KIM	\$15.4B	25.7	6%	27.8%	+5.7%	7/9	+7.4%
REG	\$13.4B	20.7	10%	27.9%	+11.2%	7/9	+3.3%
FRT	\$9.2B	21.2	13%	25.5%	+8.1%	8/9	+8.4%
BRX	\$8.5B	19.5	14%	20.8%	+5.8%	7/9	—
ADC	\$8.3B	36.0	4%	26.6%	+18.2%	5/9	—
NNN	\$7.9B	20.4	9%	40.1%	+6.5%	6/9	—
MAC	\$6.8B	-35.3	-6%	-10.8%	+1.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29	ANALYST CONSENSUS & ESTIMATES	live consensus
----	-------------------------------	----------------

Hold

34 Analysts

Str Sell (0)	Sell (3)	Hold (18)	Buy (13)
			Str Buy (0)
MEAN TARGET (QTR)	TARGET VS. PRICE	NEXT REPORT	
\$63.64	+13.5%	2026-11-02	
9 targets	last-quarter mean	street \$0.41	

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.69B	\$5.71B / \$5.60B	\$1.52	\$1.53 / \$1.50	8
FY2027	\$5.96B	\$6.17B / \$5.45B	\$1.67	\$1.69 / \$1.66	6
FY2028	\$6.55B	\$7.04B / \$5.75B	\$1.63	\$1.83 / \$1.30	6

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30 STREET TARGETS & THIRD-PARTY RATING
 live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$61.94	+10.4%	4
Last Quarter	\$63.64	+13.5%	9
Last Year	\$65.06	+16.0%	27
All Time	\$65.55	+16.9%	46

Rolling mean of published targets vs. last close \$56.08. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B

DCF

4/5

ROE

2/5

ROA

2/5

DEBT/EQ

5/5

P/E

1/5

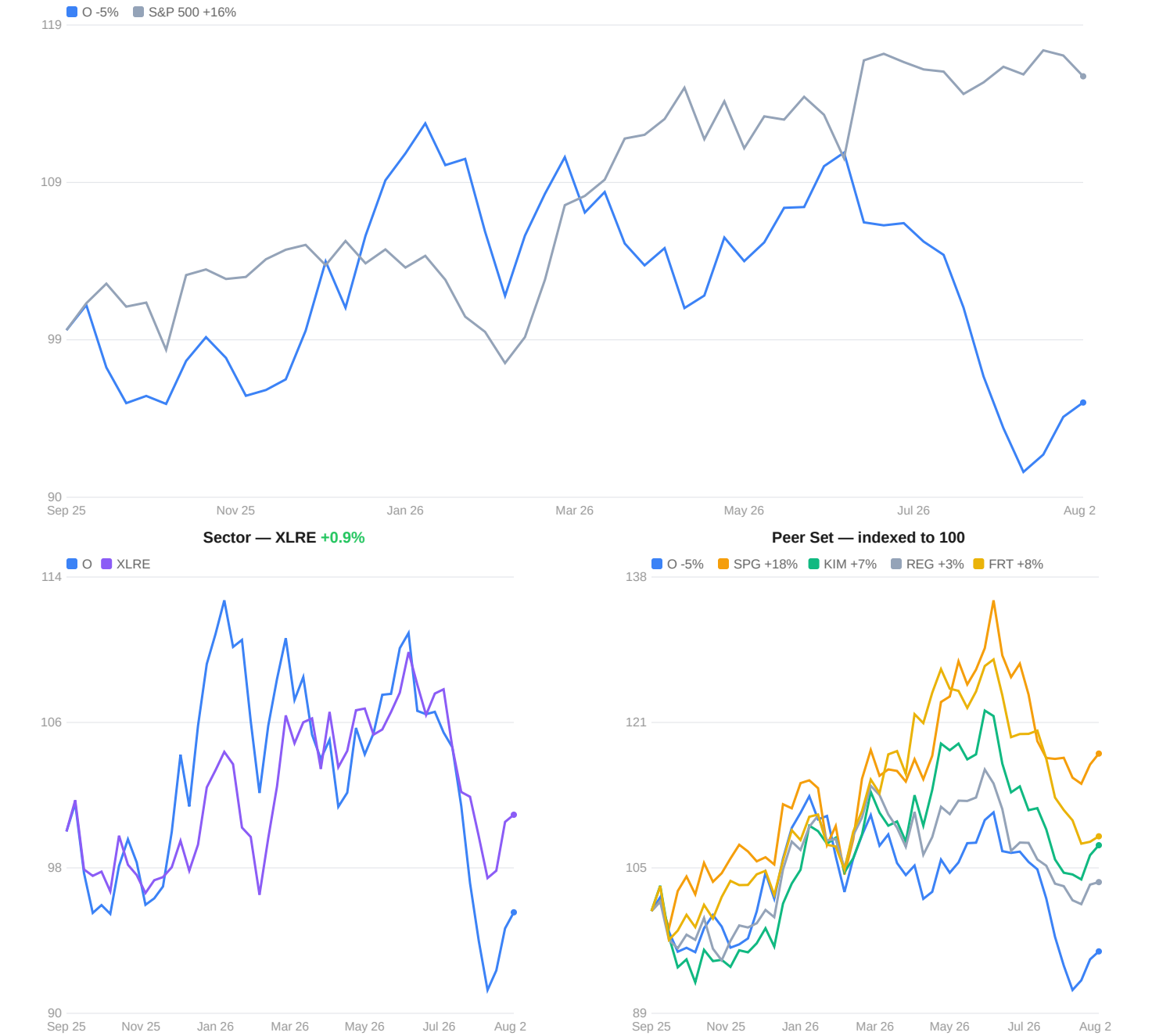
P/B

3/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO
 live prices · benchmark + sector + peer set

O -4.5% vs S&P 500 +15.9% — spread -20.4pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$54.82	+1.26	+2.30%	Above
SMA 50	\$58.59	-2.51	-4.28%	Below
SMA 200	\$61.55	-5.47	-8.89%	Below
EMA 9	\$55.07	+1.01	+1.83%	Above
EMA 21	\$55.59	+0.49	+0.88%	Above
EMA 50	\$57.74	-1.66	-2.87%	Below
EMA 200	\$60.09	-4.01	-6.67%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 48/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -3

11 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

20

64

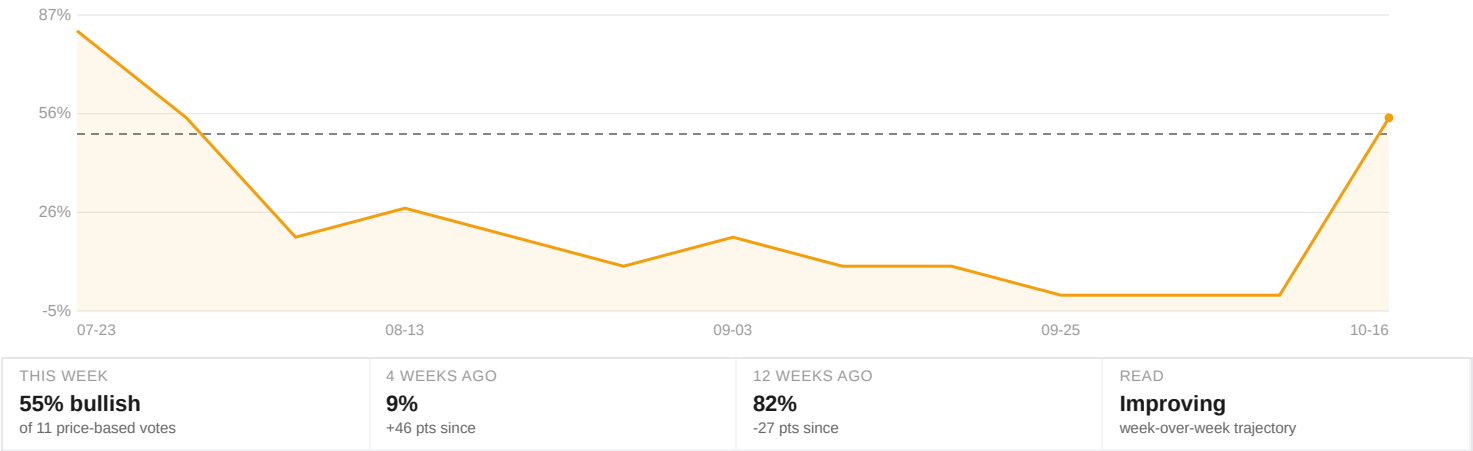
62

67

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



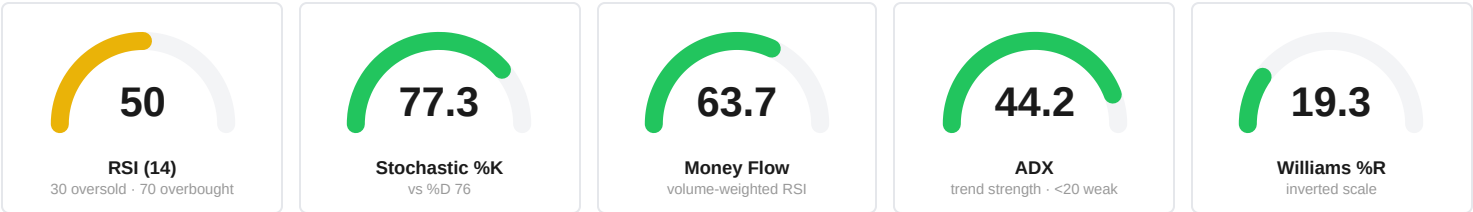
INDICATOR VOTE GRID

11 bull / 11 bear

● Price vs SMA 20	\$54.82	● Price vs SMA 50	\$58.59	● Price vs SMA 200	\$61.55
● EMA 9/21 Cross	55.1/55.6	● SMA 50/200	Death	● ADX Direction	ADX 44
● Supertrend	\$56	● Parabolic SAR	\$54	● SMA Slope	-0.020
● RSI	50.0	● Stochastic K/D	77/76	● StochRSI K/D	100/100
● Williams %R	-19	● CCI	103	● TSI vs Signal	-30.6
● CMO	-0.1	● ROC	3.60%	● OBV Signal	Accum
● Chaikin MF	-0.020	● MFI	64	● Force Index	1M
● Elder Ray Bull	0.72				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$55.95 / \$56.38 / \$57.22	S1 / S2	\$55.11 / \$54.68
Bollinger (20,2)	\$53.14 – \$56.51	Squeeze	Off
52-wk range	\$53.15 – \$67.94	Off 52-wk high	-17.5%
ATR (14)	\$0.90 (1.6%)	Historical vol	14.8%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+3.3%	-0.3%	+1.4%	+2.7%	-1.1%	+0.4%	+2.5%	+1.8%	-1.3%	+0.9%	+0.7%	+3.6%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
70%	55%	67%	60%	35%	40%	70%	70%	50%	55%	50%	70%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES	O	S&P 500	
Weekly volatility (σ , 1y)	2.49%	1.83%	
Best / worst week (1y)	+4.4% / -4.2%	—	
Max drawdown (5y, monthly)	-41.9%	—	
1-week VaR (95%)	-4.0%	—	
Beta (5y)	0.71	1.00	

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

O EQUITY WEATHER (LIVE)

RAINY · -33

Trend

-50

Momentum

+27

Volume

-54

Volatility

-60

Breadth

-50

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE
 EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-33.1	-50.3	+27.2	-54.1
-7.0 vs industry	-9.6 vs industry	+24.5 vs industry	-27.9 vs industry

READING	O	REIT - RETAIL N=145	REAL ESTATE N=2,764	ALL US SYMBOLS N=70,435
Overall	-33.1	-26.1	-28.0	-20.5
Trend	-50.3	-40.7	-37.3	-21.3
Momentum	+27.2	+2.7	-17.0	-15.8
Volume	-54.1	-26.2	-26.6	-3.8

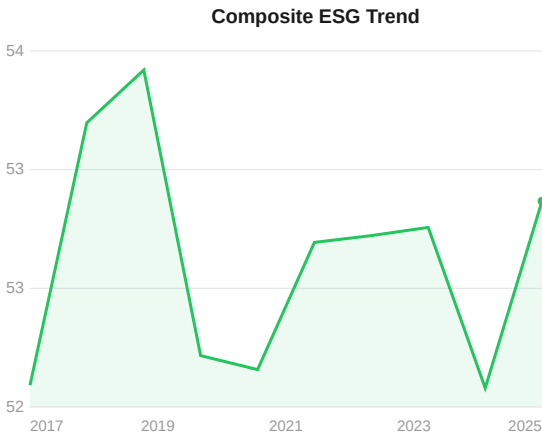
Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION
 live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Sumit Roy President, Chief Executive Officer	\$16.3M	87% equity+incentive
Neil M. Abraham Executive Vice President, Ch	\$5.3M	81% equity+incentive
Mark E. Hagan Executive Vice President, Chie	\$5.3M	81% equity+incentive
Michelle Bushore Executive Vice President, C	\$3.9M	77% equity+incentive
Jonathan Pong Executive Vice President, Chie	\$3.7M	83% equity+incentive

40 ESG ASSESSMENT
 live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	46
Social	55
Governance	58
Composite ESG	53



41 8-K MATERIAL EVENTS
 live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-25	Other Events; Exhibits	8.01,9.01
2026-08-14	Financial Obligation; Unregistered Equity Sales; Regulation FD; Exhibi	2.03,3.02,7.01,9.01
2026-08-12	Other Events; Exhibits	8.01,9.01
2026-08-11	Other Events; Exhibits	8.01,9.01
2026-07-13	Material Agreement; Termination of Agreement; Financial Obligation; Ot	1.01,1.02,2.03,8.01,9.01
2026-07-07	Other Events; Exhibits	8.01,9.01
2026-06-30	Other Events; Exhibits	8.01,9.01
2026-06-29	Other Events	8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT
 sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-02 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	112 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-21 to 2026-09-10
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-27 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.