

Old Dominion Freight Line, Inc. (ODFL)

Industrials / Trucking - NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$187.72 2026-10-16	MARKET CAP \$39.0B VOLUME 1.7M	52-WK HIGH \$252.03 52-WK LOW \$126.01	TRAILING PE 36.1 P/S 6.97	GROSS MARGIN 31.7% NET MARGIN 19.4%	ROE 25% ROIC 21%	PIOTROSKI 8/9 ALTMAN Z 22.7	1-YR RETURN +36.8% 5-YR RETURN +254.6%
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Old Dominion Freight Line, Inc. (ODFL) serves as a prominent less-than-truckload (LTL) freight carrier operating across the United States and North America. The company's offerings include LTL shipping solutions at regional, inter-regional, and national levels, often featuring expedited delivery options. Furthermore, ODFL provides a variety of supplementary services, such as container drayage, truckload brokerage, and supply chain consultancy. As of December 31, 2021, its extensive infrastructure comprised 10,403 tractors, 27,917 linehaul trailers, and 13,303 pickup and delivery trailers, supported by 3 fleet maintenance centers and 251 service facilities. Founded in 1934, Old Dominion Freight Line, Inc. has its corporate headquarters situated in Thomasville, North Carolina.

SECTOR Industrials INDUSTRY Trucking EXCHANGE NASDAQ MARKET CAP \$39.0B EMPLOYEES 20,591 (SEC-filed) CEO Kevin Freeman IPO 1991-10-24
COUNTRY US
500 Old Dominion Way, Thomasville, NC 27360 · Tel 336 889 5000 · odfl.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

69 / 100

Street mean **\$232.55** (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$13M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

69
OF 100

Score Breakdown

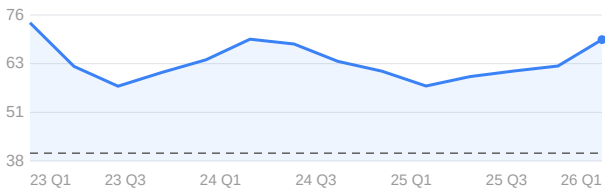
Profitability	86/100
Growth	40/100
Momentum	69/100
Quality	91/100
Earnings Quality	78/100
Balance Sheet	84/100
Value	32/100
Risk (safety)	100/100
Overall	69.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
XPO	58
KNX	44
TFII	55
SAIA	55
SNDR	50
RXO	44
ODFL	69

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 74 in 23 Q1, latest 69 — -4 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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3 PRICE AND VOLUME adjusted close, prod data layer

1 Year vs S&P 500 · ODFL +36.8% · S&P 500 +15.9% · spread +20.9pp



7 Years vs S&P 500 · ODFL +254.6% · S&P 500 +189.9% · spread +64.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS business vs price

BUSINESS QUALITY

69 / 100

IS Score 69.4 / 100 · -4.3 from peak of 74



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 72 / 100 · Power +45 · 16 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 69 and price structure at 72 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 69.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 60 → 61 → 63 → 69	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,031 → now 1,031	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

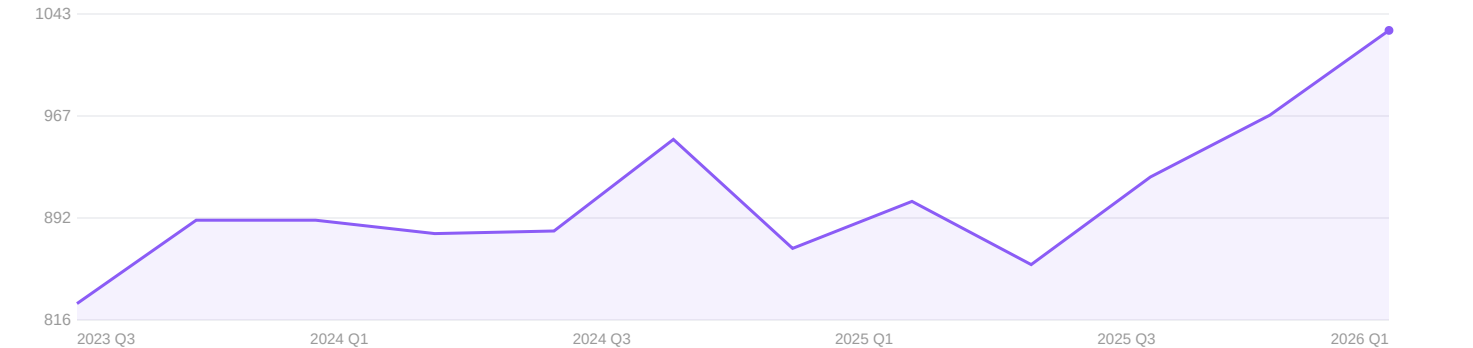
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-06-05	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 1236 up / 985 down net +251 funds	INSTITUTIONS ADDED (13F) 63 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 1,031 · latest 1,031 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,031	166.6M	\$33.1B	79.8%
2026 Q1	968	163.6M	\$28.5B	78.4%
2025 Q4	922	168.9M	\$23.4B	80.9%
2025 Q3	857	157.7M	\$19.8B	75.5%
2025 Q2	904	157.7M	\$22.5B	75.6%
2025 Q1	869	163.8M	\$23.8B	78.5%
2024 Q4	950	165.0M	\$25.5B	79.0%
2024 Q3	882	165.5M	\$28.5B	79.3%
2024 Q2	880	164.7M	\$25.8B	78.9%
2024 Q1	890	158.6M	\$31.7B	76.0%
2023 Q4	890	158.0M	\$29.4B	75.7%
2023 Q3	828	156.8M	\$29.5B	75.1%

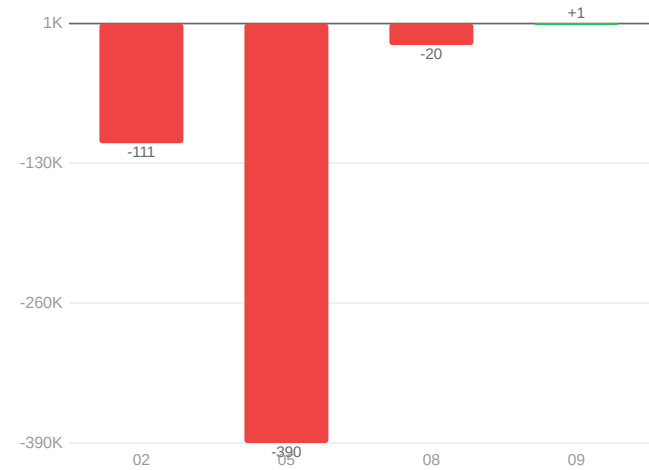
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Jackman Worthing	director	2026-09-22	A-Award	545	—	545	
Overbey Cecil E. Jr.	SVP - Strategic Development	2026-08-25	SELL	19,952	\$3.96M	22,746	
Congdon David S	director, Executive Chairman	2026-05-27	GIFT	295,670	—	0	
Davis Andrew Stephen	director	2026-05-20	A-Award	859	—	3,635	
Stith Thomas A. Iii	director	2026-05-20	A-Award	859	—	4,817	
Stallings Wendy T.	director	2026-05-20	A-Award	859	—	7,817	
Smith Albert Randolph Ii	director	2026-05-20	A-Award	859	—	859	
Gantt Greg C	director	2026-05-20	A-Award	859	—	89,410	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	7	67,059	\$13.1M	Counted	
G — Gifts	7	386,384	—	None	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$13.1M 7 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-08-25	Overbey Cecil E. Jr.	19,952	\$4.0M	
2026-05-04	Gregory C Gantt	22,107	\$4.5M	
2026-02-26	Congdon Earl E	25,000	\$4.9M	
2026-02-19	Congdon David S	52,000	\$10.1M	
Trailing 12 mo	7 filings	144,384	\$28M	

11 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-05-06	SCHEDULE 13G	Abigail P. Johnson	5.60%	11.7M sh	
2026-02-13	SCHEDULE 13G/A	David S. Congdon	3.70%	7.8M sh	
2025-10-31	SCHEDULE 13G/A	The Vanguard Group	11.06%	23.3M sh	
2025-08-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	6.30%	13.4M sh	

12 CONGRESSIONAL TRADING					EDGE · STOCK Act	
MEMBER		CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna		House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna		House	BUY	\$1,001 - \$15,000	2026-06-05	2026-07-08
Ro Khanna		House	SELL	\$1,001 - \$15,000	2025-10-07	2025-11-14
Tommy Tuberville		Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14
Tommy Tuberville		Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
Thomas Hawley Tuberville		Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13
HOUSE 12-MO 6 trades 1 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag		

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13 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

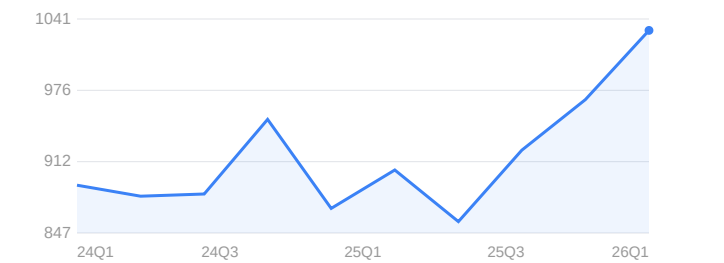
13F FILERS (LAST COMPLETE Q) 968	13F SHARES 164M 78.4% of shares out	NEW / CLOSED 164 / 98 positions, QoQ	INCREASED / REDUCED 371 / 308 positions, QoQ
PUT/CALL (13F) 0.79 option positions	FREE FLOAT 89.3% 186M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	522,979	\$91M
Avity Investment Management Inc.	184,419	\$32M
Fjarde Ap-Fonden /Fourth Swedish N	80,615	\$14M
Gateway Investment Advisers Llc	79,697	\$14M
Signature Estate & Investment Advi	70,186	\$12M
Czech National Bank	53,621	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

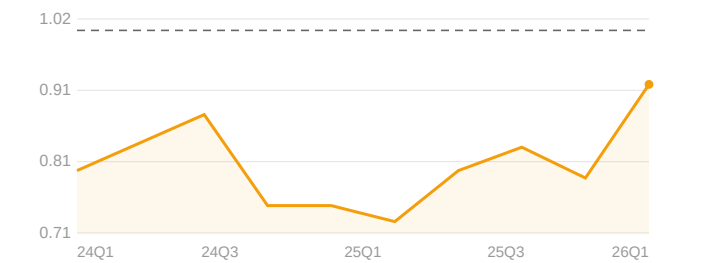
13F Filers Holding ODFL — quarterly



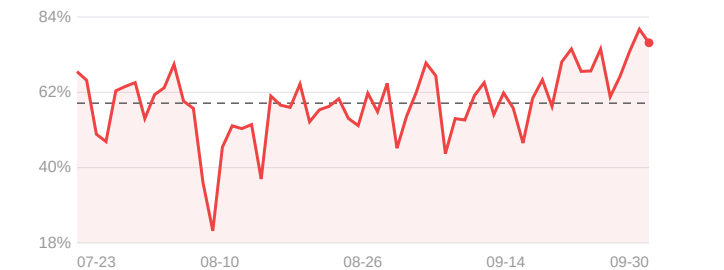
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.0B
VTSAX	0.0%	\$1.0B
VSMPX	0.0%	\$1.0B
VTI	0.0%	\$1.0B
VFINX	0.0%	\$852M
VOO	0.0%	\$852M

Institutional Put/Call — quarterly



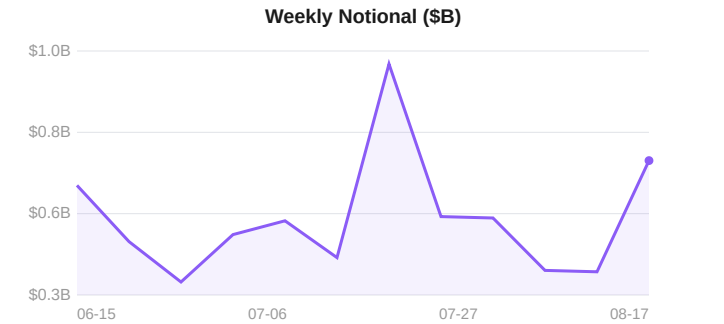
14 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 76.2% 2026-10-15	20-DAY AVG 64.8% 50-day 58.6%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 76% · N: 76% · B: 68% latest session
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15 DARK POOL ACTIVITY EDGE · live ATS data



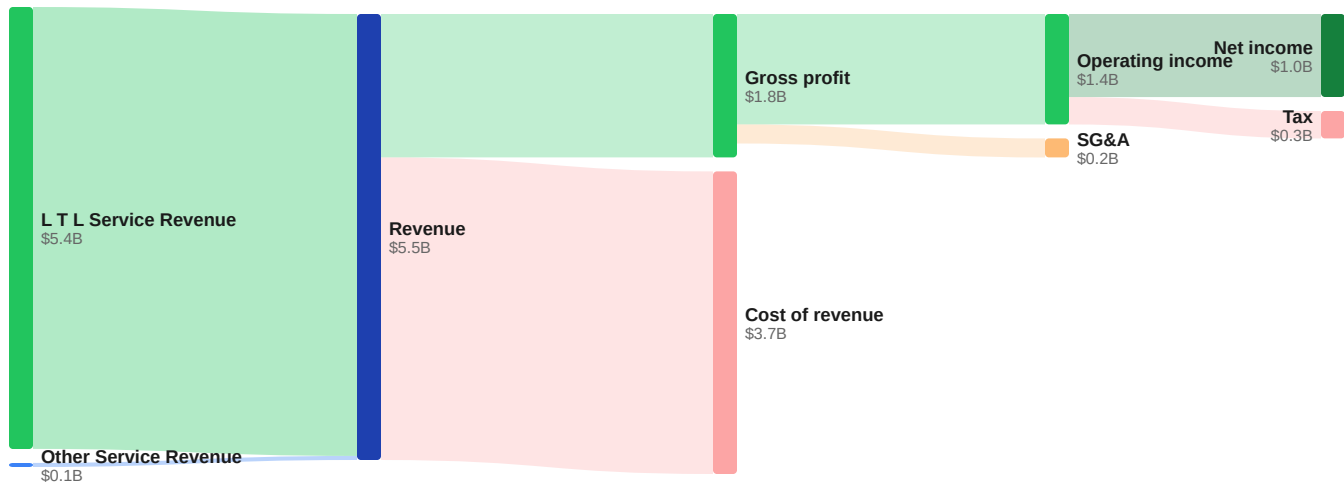
Where ODFL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.9M	41 sh
Ubsa Ubs Ats	2.6M	49 sh
Sgmt Sigma X2	2.0M	43 sh
Ebxl Level Ats	1.8M	31 sh
Mspl Ms Pool (Ats-4)	1.5M	139 sh
Mstx Ms Trajectory Cross (Ats-1)	1.4M	34 sh

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16 REVENUE FLOW — FY2025

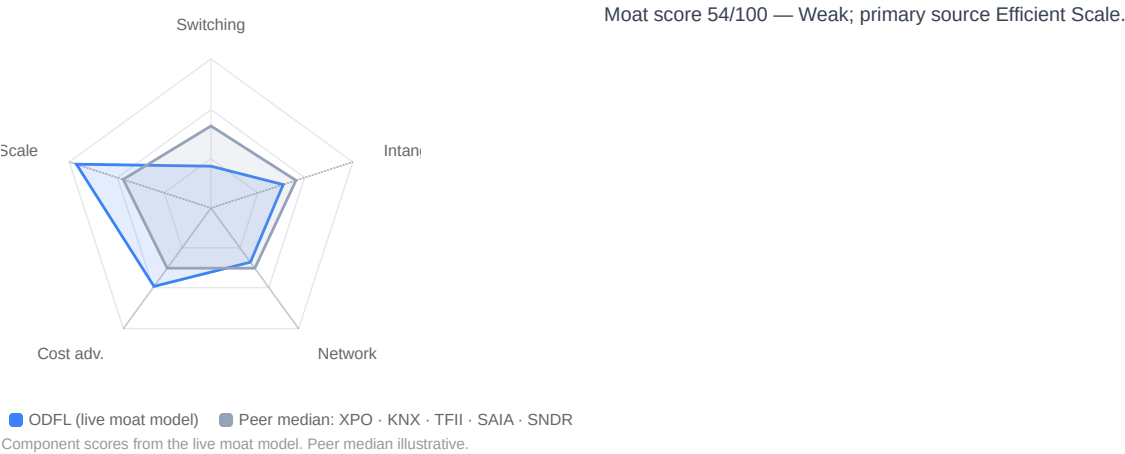
live segmentation + income data



Where a dollar of Old Dominion Freight Line, Inc. revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 54/100 WEAK



3.8 · Employees (SEC filings)



18 CORPORATE INFORMATION — KEY OFFICERS

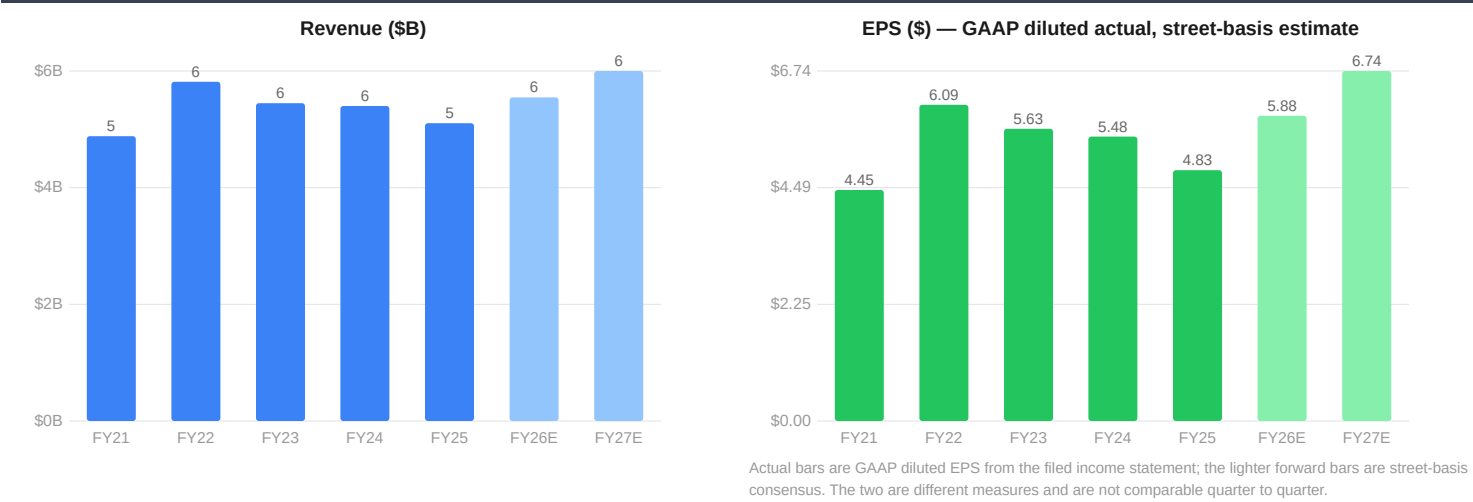
20,591 employees

OFFICER	TITLE
Kevin Freeman	President, Chief Executive Officer & Director
Adam N. Satterfield	Executive Vice President, Assistant Secretary & Chief Financial Officer
Gregory Plemmons	Executive Vice President & Chief Operating Officer
Earl E. Congdon	Chairman Emeritus & Senior Advisor

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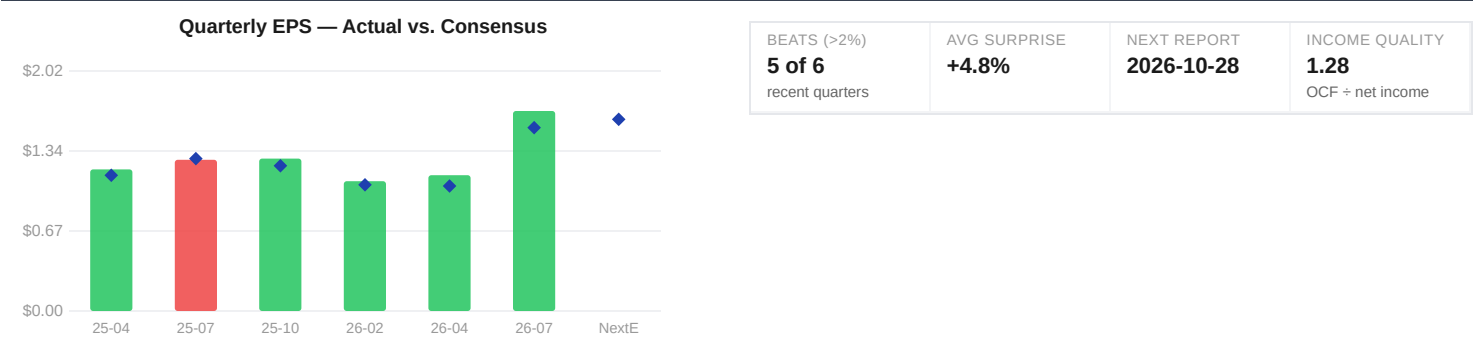
19 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

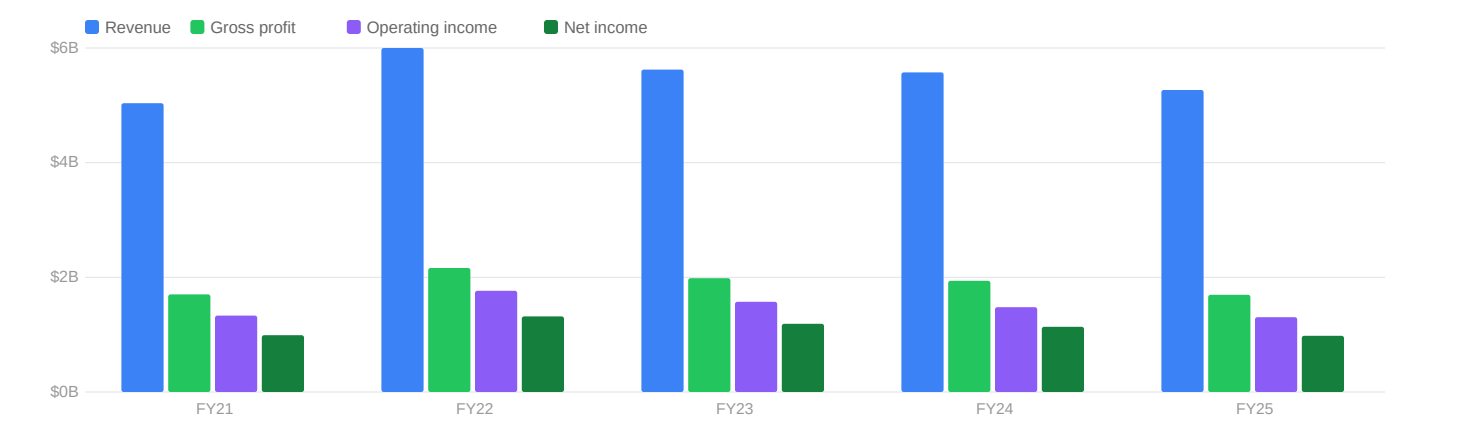
0 quarters · live data

BEAT RATE		CURRENT STREAK		AVG EPS SURPRISE		SURPRISE TREND	
—% 0 of 0 quarters		0 longest 0		—% median —%		— last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

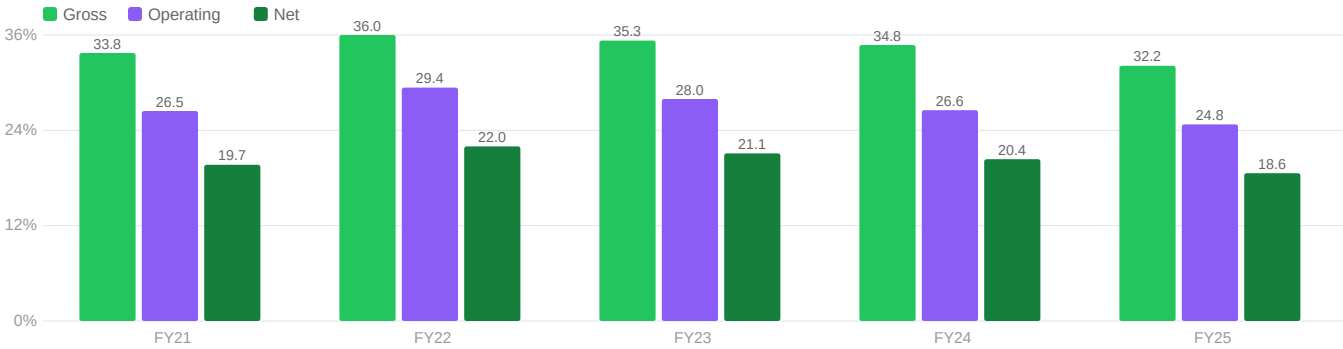
INCOME TRENDS — 5 YEAR

live financials



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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

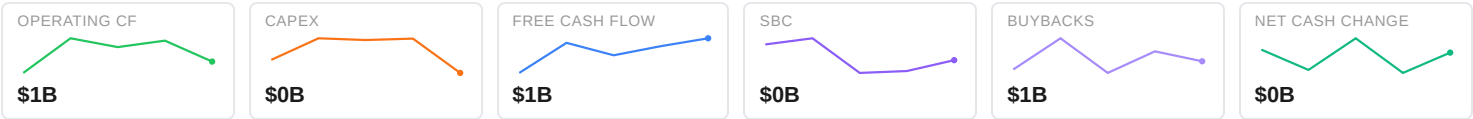
YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+30.9%	+19.1%	-6.3%	-0.9%	-5.5%
Gross profit	+44.5%	+27.1%	-8.2%	-2.4%	-12.6%
Operating income	+53.4%	+32.3%	-10.9%	-5.9%	-11.8%
Net income	+53.8%	+33.1%	-10.0%	-4.3%	-13.7%

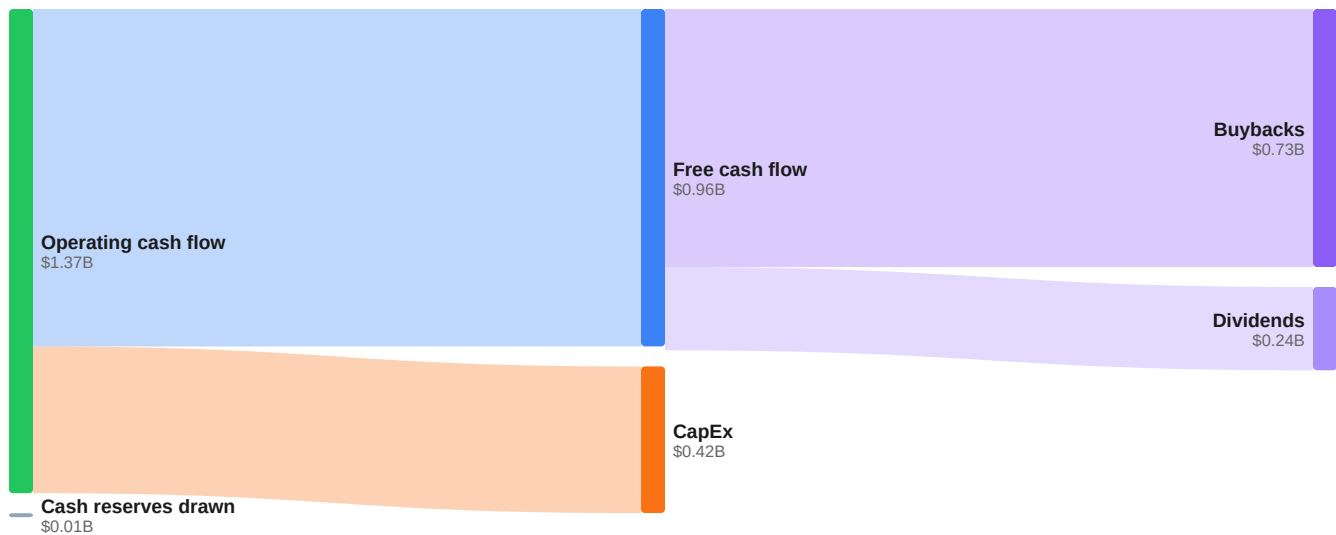
22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	5.3	6.3	5.9	5.8	5.5	
Cost of revenue	3.5	4.0	3.8	3.8	3.7	
Gross profit	1.8	2.3	2.1	2.0	1.8	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.2	0.3	0.3	0.3	0.2	
Operating income	1.4	1.8	1.6	1.5	1.4	
EBITDA	1.7	2.1	2.0	1.9	1.7	
D&A	0.3	0.3	0.3	0.3	0.4	
Pretax income	1.4	1.8	1.6	1.6	1.4	
Income tax	0.4	0.5	0.4	0.4	0.3	
Net income	1.0	1.4	1.2	1.2	1.0	
Diluted EPS (\$)	4.45	6.09	5.63	5.48	4.83	
Diluted shares (M)	233	226	220	216	210	

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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.2	0.4	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.6	0.5	0.0	
Total current assets	0.9	1.1	0.7	0.7	
PP&E (net)	3.7	4.1	4.5	4.5	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	4.8	5.5	5.5	5.5	
Accounts payable	0.1	0.1	0.1	0.0	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	0.5	0.5	0.5	0.5	
Long-term debt	0.1	0.1	0.0	0.0	
Total liabilities	1.2	1.3	1.2	1.2	
Shareholders' equity	3.7	4.3	4.2	4.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.4	1.2	1.2	1.0	
D&A	0.3	0.3	0.3	0.4	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	(0.1)	0.1	(0.0)	
Operating cash flow	1.7	1.6	1.7	1.4	
Capital expenditures	(0.8)	(0.8)	(0.8)	(0.4)	
Investing cash flow	(0.5)	(0.7)	(0.8)	(0.4)	
Buybacks	(1.3)	(0.5)	(1.0)	(0.7)	
Dividends paid	(0.1)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	0.0	(0.0)	(0.0)	(0.0)	
Financing cash flow	(1.4)	(0.7)	(1.2)	(1.0)	
Free cash flow	0.9	0.8	0.9	1.0	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	29.5%	37.6%	31.3%	27.9%	23.9%	25%	
ROA	22.5%	28.5%	23.9%	21.6%	18.7%	19.0%	
ROIC	33.9%	39.1%	31.6%	27.3%	24.2%	20.8%	
Gross margin	33.8%	36.0%	35.3%	34.8%	32.2%	31.7%	
Operating margin	26.5%	29.4%	28.0%	26.6%	24.8%	25.8%	
Net margin	19.7%	22.0%	21.1%	20.4%	18.6%	19.4%	
EBITDA margin	31.4%	33.8%	33.6%	32.7%	31.4%	32.4%	
FCF margin	12.6%	14.6%	13.8%	15.3%	17.4%	—	
VALUATION							
P/E	39.25	22.51	35.42	31.97	32.15	36.1	
P/B	11.03	8.49	10.31	8.93	7.63	8.6	
P/S	7.72	4.95	7.48	6.52	5.99	6.97	
P/FCF	61.28	33.83	54.08	42.70	34.46	35.0	
EV/EBITDA	24.23	14.59	22.08	19.96	19.01	21.4	
EV/Revenue	7.61	4.93	7.42	6.53	5.97	6.9	
Earnings yield	2.5%	4.4%	2.8%	3.1%	3.1%	2.78%	
FCF yield	1.6%	3.0%	1.8%	2.3%	2.9%	2.86%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.98	1.76	2.10	1.33	1.44	1.89	
Quick ratio	2.98	1.76	2.10	1.33	1.44	1.89	
Debt / equity	0.03	0.03	0.02	0.04	0.01	0.00	
Debt / assets	2.1%	2.1%	1.5%	3.1%	0.7%	0.3%	
Net debt / EBITDA	-0.37	-0.06	-0.18	0.03	-0.05	-0.15	
Interest coverage	805.60	1177.63	3549.12	7348.16	4601.85	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.14	1.30	1.13	1.06	1.00	0.98	
Receivables turnover	10.39	10.92	10.14	10.76	21.92	8.9	
DSO (days)	35	33	36	34	17	41	
DPO (days)	8	9	11	10	4	8	
Cash conversion cycle	27	25	25	24	12	33	
GROWTH (YoY)							
Revenue growth	30.9%	19.1%	-6.3%	-0.9%	-5.5%	—	
Net income growth	53.8%	33.1%	-10.0%	-4.3%	-13.7%	—	
EPS growth	56.7%	38.6%	-8.8%	-3.1%	-11.0%	—	
FCF growth	-6.4%	38.3%	-11.4%	9.4%	7.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.47	6.20	5.65	5.48	4.88	5.22	
Book value / share	15.90	16.44	19.41	19.61	20.54	21.79	
Revenue / share	22.72	28.18	26.75	26.86	26.19	26.84	
FCF / share	2.86	4.12	3.70	4.10	4.55	5.34	
Cash / share	3.10	1.06	1.98	0.50	0.57	1.36	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.2%	4.1%	1.0%	2.6%	2.2%	1.21%	
Altman Z-Score	24.62	19.32	24.19	21.30	18.91	22.7	
Piotroski F-Score	8	8	6	4	6	8/9	
Beneish M-Score	-2.39	-2.82	-2.73	-3.04	-3.61	-2.62	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	22.7	Safe (>2.99)	Safe	
Income quality	1.28	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.38
Interest burden		1.00	Earnings stability	0.05
Operating margin		25.8%	Earnings persistence	1.00
Asset turnover		0.99×	Revenue CAGR 3y	-2.0%
Financial leverage		1.29×	EPS CAGR 3y	-3.5%
= ROE		25%	FCF CAGR 3y	19.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.21%	DIVIDEND YIELD 0.61%	TOTAL SHAREHOLDER RETURN 1.73% cash yield	SBC / REVENUE 0.2% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
XPO	\$21.9B	54.4	22%	6.9%	+7.0%	8/9	+42.4%
KNX	\$10.5B	241.5	1%	2.1%	+4.1%	5/9	+39.5%
TFII	\$9.4B	25.9	13%	5.9%	+6.7%	8/9	+19.6%
SAIA	\$8.9B	32.2	11%	9.9%	+4.8%	7/9	+10.1%
SNDR	\$5.5B	49.2	4%	3.2%	+6.2%	6/9	—
RXO	\$4.7B	-46.7	-7%	-0.5%	+9.5%	5/9	—
PAYX	\$39.7B	22.1	47%	26.4%	+14.0%	9/9	—
WCN	\$42.3B	40.6	13%	11.6%	+6.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

36 Analysts



MEAN TARGET (QTR) \$232.55 11 targets	TARGET VS. PRICE +23.9% last-quarter mean	NEXT REPORT 2026-10-28 street \$1.61	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.97B	\$6.10B / \$5.75B	\$5.88	\$6.00 / \$5.62	16
FY2027	\$6.46B	\$6.88B / \$6.08B	\$6.74	\$7.23 / \$6.38	16
FY2028	\$6.99B	\$7.48B / \$6.69B	\$7.64	\$8.10 / \$7.33	9

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$224.25	+19.5%	4
Last Quarter	\$232.55	+23.9%	11
Last Year	\$208.79	+11.2%	57
All Time	\$223.98	+19.3%	108

Rolling mean of published targets vs. last close \$187.72. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A-

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ5/5

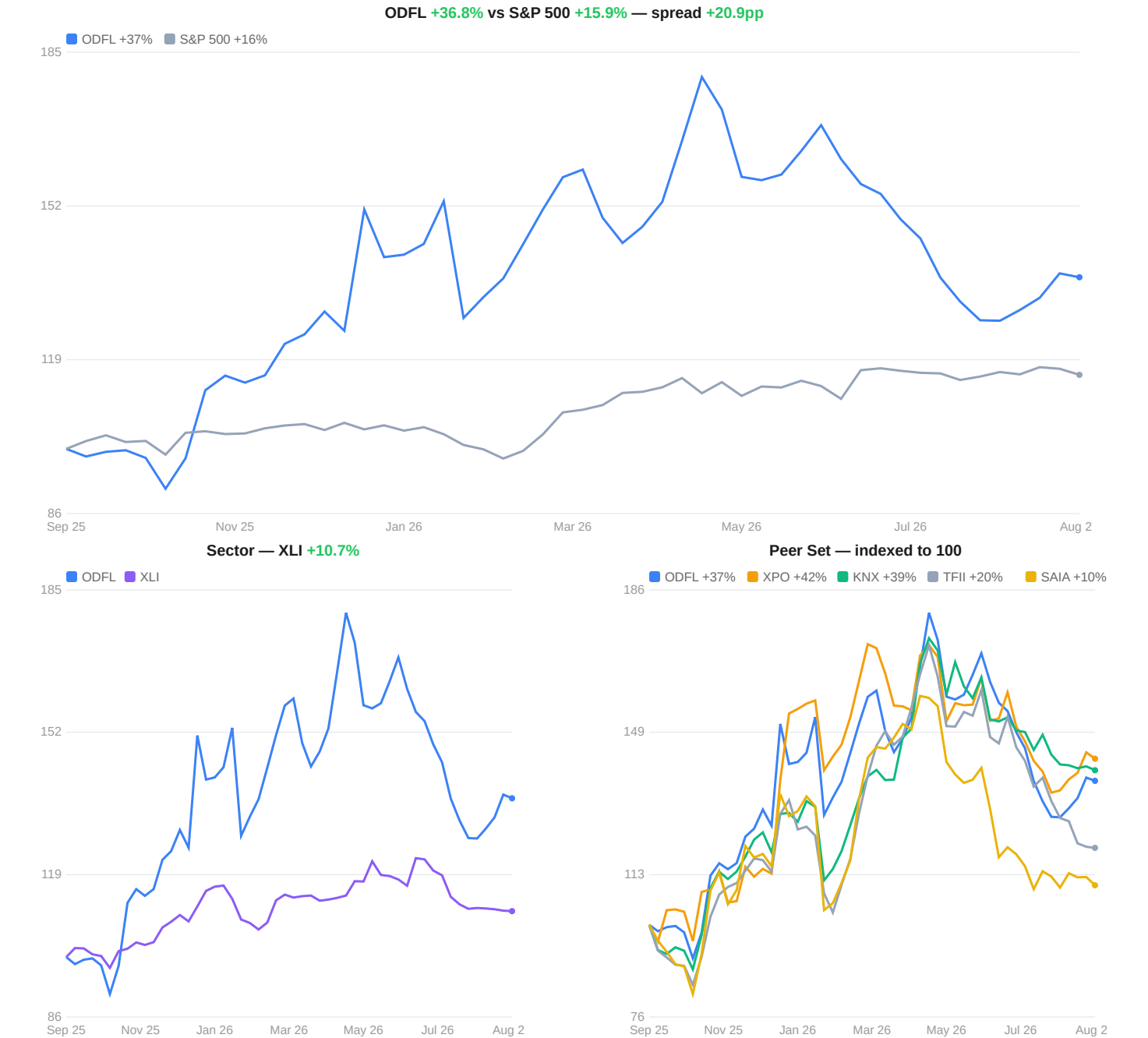
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$179.40	+8.32	+4.64%	Above
SMA 50	\$189.09	-1.37	-0.72%	Below
SMA 200	\$200.54	-12.82	-6.39%	Below
EMA 9	\$183.67	+4.05	+2.21%	Above
EMA 21	\$182.39	+5.33	+2.92%	Above
EMA 50	\$189.15	-1.43	-0.76%	Below
EMA 200	\$194.20	-6.48	-3.34%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 72/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +45

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

60

73

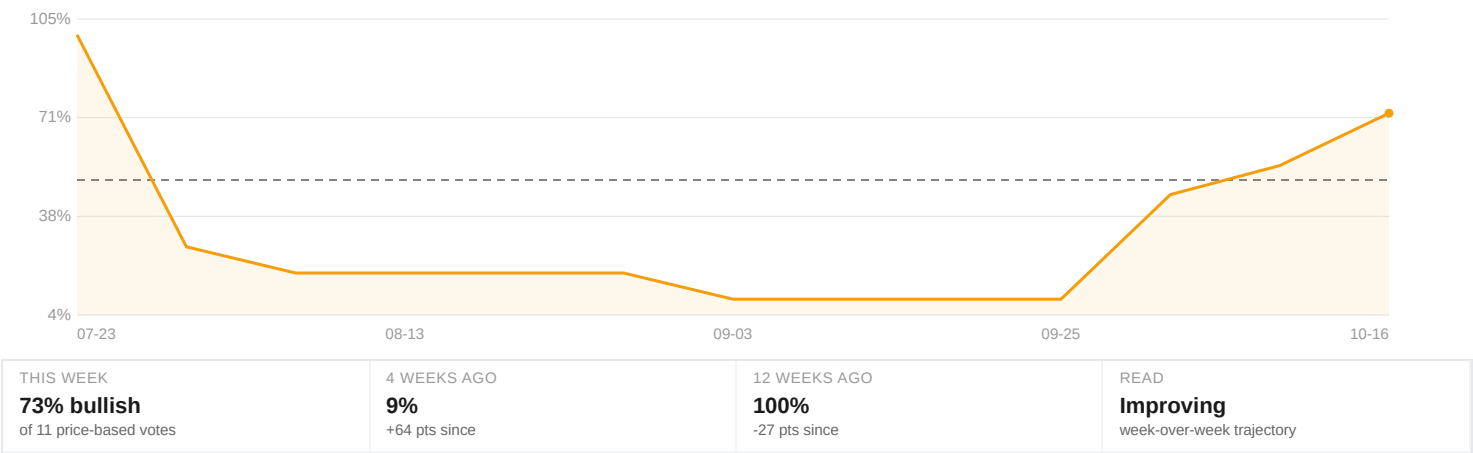
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



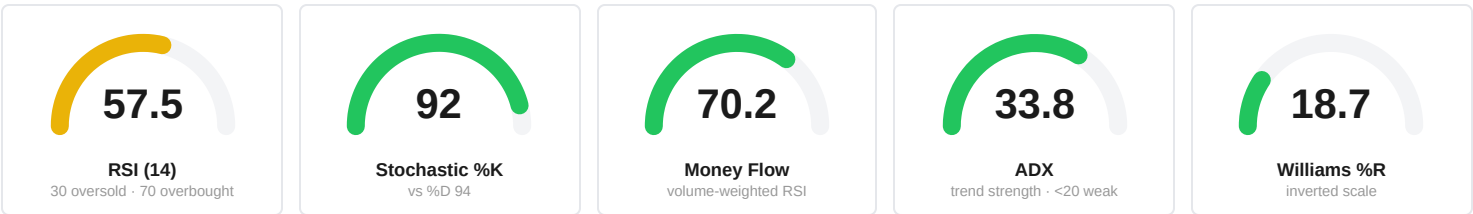
INDICATOR VOTE GRID

16 bull / 6 bear

● Price vs SMA 20	\$179.40	● Price vs SMA 50	\$189.09	● Price vs SMA 200	\$200.54
● EMA 9/21 Cross	183.7/182.4	● SMA 50/200	Death	● ADX Direction	ADX 34
● Supertrend	\$190	● Parabolic SAR	\$180	● SMA Slope	0.740
● RSI	57.5	● Stochastic K/D	92/94	● StochRSI K/D	97/99
● Williams %R	-19	● CCI	184	● TSI vs Signal	-2.6
● CMO	15.0	● ROC	4.01%	● OBV Signal	Accum
● Chaikin MF	0.130	● MFI	70	● Force Index	2M
● Elder Ray Bull	8.78				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$187.68 / \$190.40 / \$191.91	S1 / S2	\$186.17 / \$183.45
Bollinger (20,2)	\$170.95 – \$187.85	Squeeze	Off
52-wk range	\$125.23 – \$251.63	Off 52-wk high	-25.4%
ATR (14)	\$4.88 (2.6%)	Historical vol	23.4%

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33 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.9% Jan 65%	+1.5% Feb 55%	+2.5% Mar 57%	+1.6% Apr 55%	+1.4% May 45%	+3.0% Jun 65%	+4.5% Jul 60%	-0.1% Aug 45%	-3.7% Sep 35%	+4.0% Oct 75%	+3.8% Nov 75%	+1.1% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	ODFL	S&P 500
Weekly volatility (σ , 1y)	5.84%	1.83%
Best / worst week (1y)	+20.7% / -16.3%	—
Max drawdown (5y, monthly)	-39.4%	—
1-week VaR (95%)	-7.4%	—
Beta (5y)	1.17	1.00

35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

ODFL EQUITY WEATHER (LIVE)

CLOUDY · -3

Trend

-36

Momentum

+43

Volume

+46

Volatility

-60

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

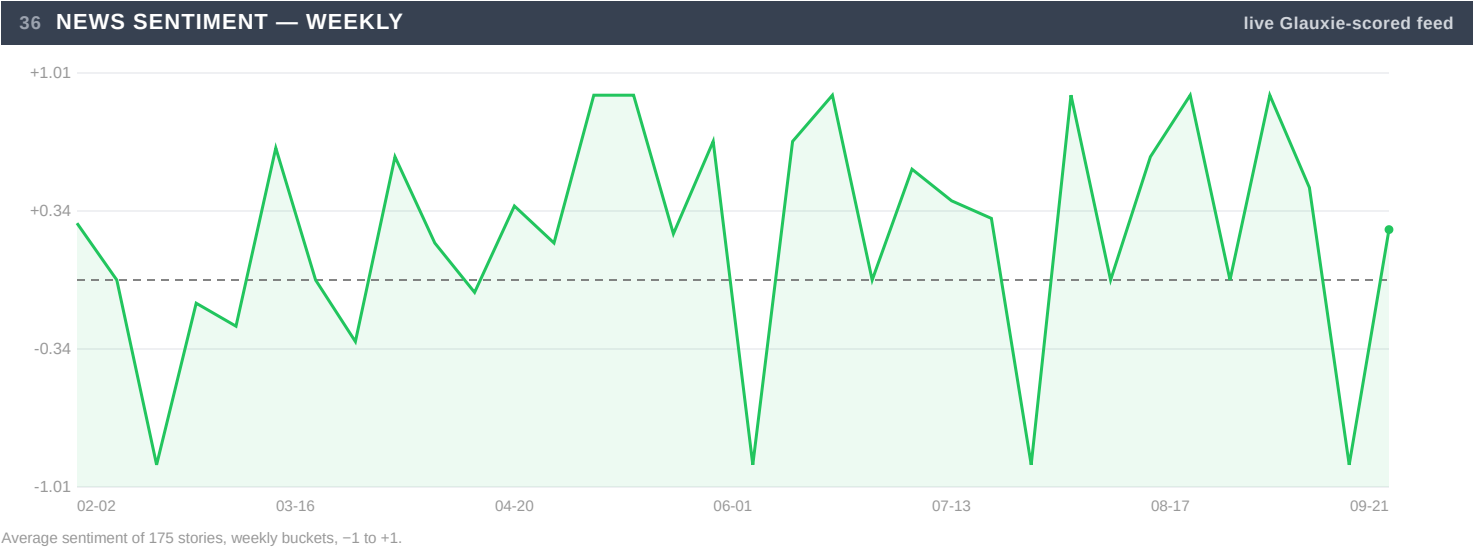
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -3.0 +16.8 vs industry	TREND -36.4 -13.4 vs industry	MOMENTUM +43.2 +68.2 vs industry	VOLUME +46.3 +43.1 vs industry
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READING	ODFL	TRUCKING N=82	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-3.0	-19.8	-24.1	-20.5
Trend	-36.4	-23.0	-26.2	-21.3
Momentum	+43.2	-25.0	-24.5	-15.8
Volume	+46.3	+3.2	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

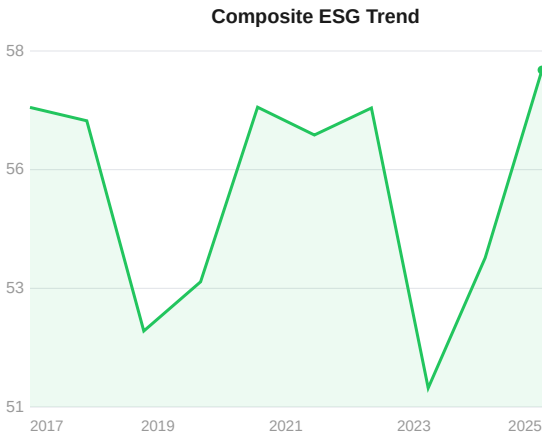
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Kevin M. Freeman President and Chief Execut	\$11.6M	91% equity+incentive
Adam N. Satterfield Executive Vice Presiden	\$6.4M	89% equity+incentive
Gregory B. Plemmons Executive Vice Presiden	\$6.4M	89% equity+incentive
Cecil E. Overbey, Jr. Senior Vice President	\$3.9M	85% equity+incentive
Ross H. Parr Senior Vice President - Legal	\$3.9M	85% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	61
Governance	67
Composite ESG	59



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-22	Officer/Director Change	5.02
2026-09-03	Regulation FD; Exhibits	7.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-07-23	Other Events; Exhibits	8.01,9.01
2026-06-03	Regulation FD; Exhibits	7.01,9.01
2026-05-21	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-03-03	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORTsources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	111 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-20 to 2026-09-22
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-14 to 2026-05-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.