

Oracle Corporation (ORCL)

Technology / Software - Infrastructure · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$128.22 2026-10-16	MARKET CAP \$387.7B VOLUME 34.7M	52-WK HIGH \$304.28 52-WK LOW \$114.50	TRAILING PE 19.8 P/S 5.40	GROSS MARGIN 63.9% NET MARGIN 26.4%	ROE 43% ROIC 8%	PIOTROSKI 5/9 ALTMAN Z 1.5	1-YR RETURN -58.5% 5-YR RETURN +168.8%
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Oracle Corporation, a global technology giant, provides a comprehensive suite of enterprise information technology solutions worldwide. A core part of its portfolio comprises cloud-based software-as-a-service (SaaS) applications, including the Oracle Fusion Cloud suite covering enterprise resource planning (ERP), enterprise performance management (EPM), supply chain and manufacturing management (SCM), and human capital management (HCM). This also extends to specialized offerings like Oracle Advertising, the NetSuite application suite, and Oracle Fusion solutions for Sales, Service, and Marketing. Beyond these, Oracle develops cloud solutions tailored for various specific industries, alongside traditional application licenses and comprehensive license support services. Furthermore, the company's robust cloud and licensing business is underpinned by its infrastructure technologies. These include the flagship Oracle Database, the widely adopted Java programming language, and various middleware components such as development tools. Its advanced cloud infrastructure provides compute, storage, and networking capabilities, complemented by innovative services like the Oracle Autonomous Database, MySQL HeatWave, Internet-of-Things (IoT) platforms, digital assistants, and blockchain technology. Oracle also offers a range of hardware products and associated software. This encompasses Oracle engineered systems, enterprise servers, storage solutions, and specialized hardware for particular industries. Additionally, it provides virtualization software, operating systems, management software, and related hardware support. Complementing its product lines, Oracle delivers expert consulting and dedicated customer services. The company employs a direct sales model, reaching businesses across diverse sectors, government bodies, and educational institutions globally, while also leveraging an extensive network of indirect channels. Established in 1977, Oracle Corporation maintains its corporate headquarters in Austin, Texas.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NYSE MARKET CAP \$387.7B EMPLOYEES 141,000 (SEC-filed) CEO Michael D. Sicilia
IPO 1986-03-12 COUNTRY US
2300 Oracle Way, Austin, TX 78741 · Tel 737 867 1000 · [oracle.com](https://www.oracle.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

51 / 100

Street mean \$213.00 (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$3.5M buys against \$71.6M sells / 6 mo

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · ORCL -58.5% · S&P 500 +15.9% · spread -74.4pp



7 Years vs S&P 500 · ORCL +168.8% · S&P 500 +189.9% · spread -21.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

51

OF 100

Score Breakdown

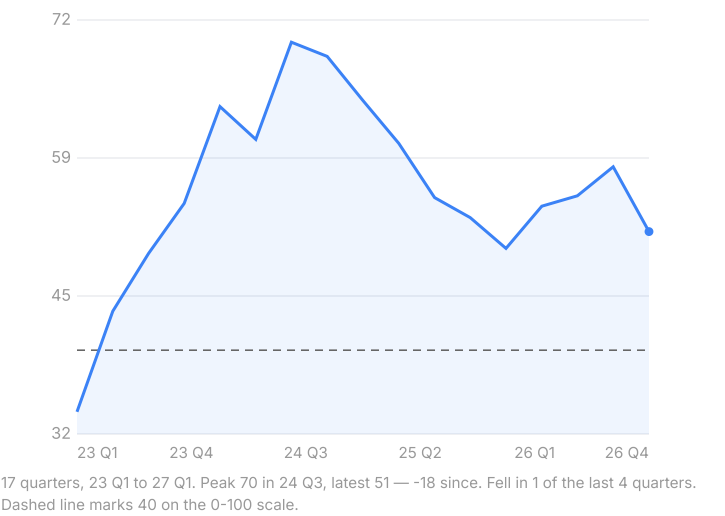
Profitability	86/100
Growth	77/100
Momentum	98/100
Quality	71/100
Earnings Quality	61/100
Balance Sheet	40/100
Value	47/100
Risk (safety)	30/100
Overall	51.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

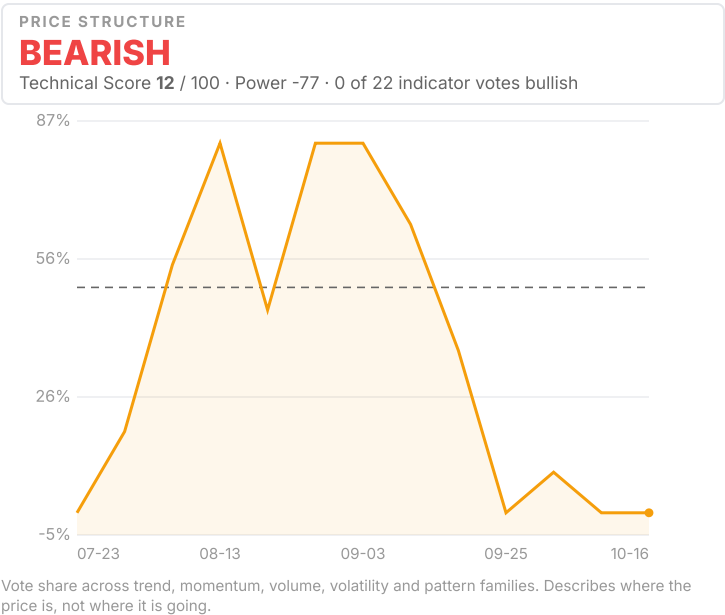
SYMBOL	IS SCORE
PLTR	86
PANW	59
CRWD	73
FTNT	83
NET	42
SNPS	63
ORCL	51

IS Score Trend — quarterly



4 TWO READINGS

business vs price



These two disagree — business quality 51, price structure 12 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

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5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 51.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 54 → 55 → 58 → 51	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,787 → now 3,511	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

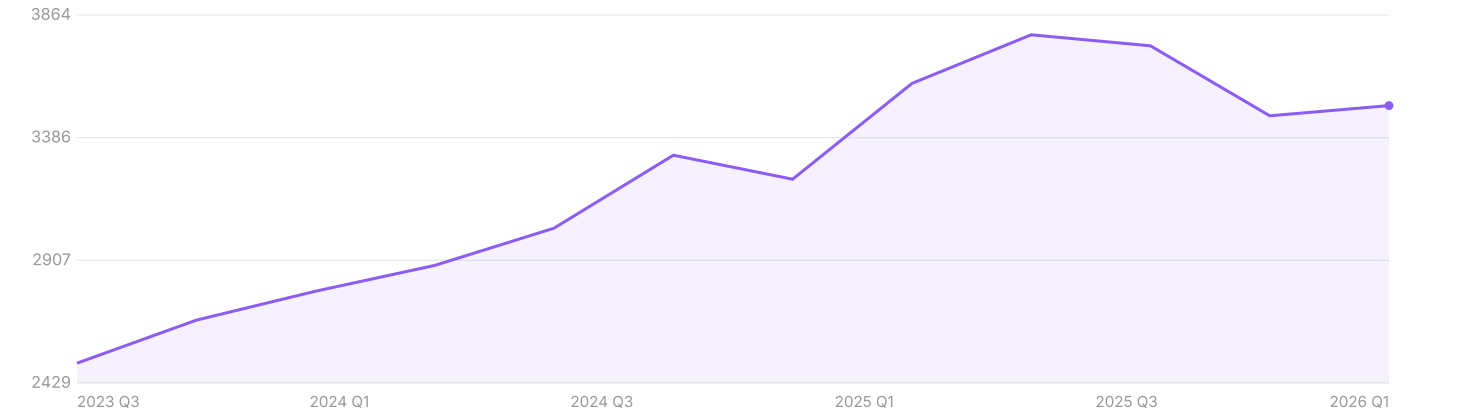
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 1 \$3.48M
ETF FUNDS (30D) 1631 up / 1364 down net +267 funds	INSTITUTIONS ADDED (13F) 40 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,787 · latest 3,511 (-276 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,511	1298.0M	\$184.6B	43.8%
2026 Q1	3,471	1208.9M	\$173.7B	40.8%
2025 Q4	3,744	1246.1M	\$236.8B	42.0%
2025 Q3	3,787	1238.9M	\$340.0B	41.8%
2025 Q2	3,597	1243.4M	\$266.9B	41.9%
2025 Q1	3,224	1230.4M	\$167.2B	41.5%
2024 Q4	3,317	1226.1M	\$198.5B	41.3%
2024 Q3	3,033	1212.0M	\$200.1B	40.9%
2024 Q2	2,888	1198.2M	\$163.8B	40.4%
2024 Q1	2,787	1184.3M	\$143.5B	39.9%
2023 Q4	2,674	1176.4M	\$119.9B	39.7%
2023 Q3	2,506	1169.2M	\$120.4B	39.4%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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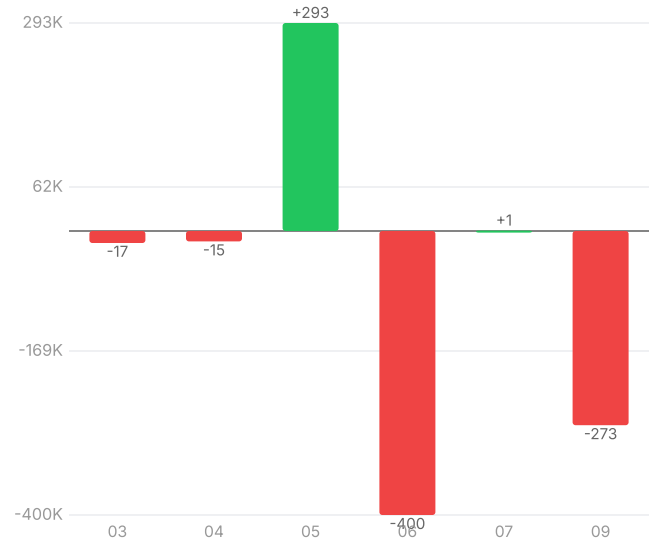
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Rusckowski Stephen H	director	2026-09-29	BUY	25,000	\$3.48M	25,390
Smith Maria	EVP, Chief Accounting Officer	2026-09-22	SELL	2,631	\$0.40M	64,357
Sicilia Michael D.	Chief Executive Officer	2026-09-22	SELL	22,562	\$3.42M	182,929
Smith Maria	EVP, Chief Accounting Officer	2026-09-21	TAX W/H	6,230	\$0.92M	69,863
Smith Maria	EVP, Chief Accounting Officer	2026-09-21	TAX W/H	2,875	\$0.42M	66,988
Sicilia Michael D.	Chief Executive Officer	2026-09-21	TAX W/H	17,311	\$2.56M	240,986
Sicilia Michael D.	Chief Executive Officer	2026-09-21	TAX W/H	35,495	\$5.24M	205,491
Magouyrk Clayton M.	Chief Executive Officer	2026-09-21	TAX W/H	16,437	\$2.43M	284,813

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	15	451,075	\$71.6M	Counted
P — Open-market purchases	1	25,000	\$3.5M	Counted
M — Exercises (paired A/D)	24	1,005,568	\$16.4M	None — mechanics
F — Tax withholding	19	262,485	\$38.5M	None — compensation
G — Gifts	1	16,810	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Two-Way Flow	\$71.6M 15 txns / 6 mo	\$3.5M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-30	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-30	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-05-07	2026-06-02
Sheldon Whitehouse	Senate	SELL	\$15,001 - \$50,000	2026-05-07	2026-06-01
Alan Armstrong	Senate	BUY	\$15,001 - \$50,000	2026-03-27	2026-07-20

HOUSE 12-MO 39 trades 16 purchases	SENATE 12-MO 13 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 3,471	13F SHARES 1.21B 40.8% of shares out	NEW / CLOSED 222 / 433 positions, QoQ	INCREASED / REDUCED 1,508 / 1,403 positions, QoQ	
PUT/CALL (13F) 0.90 option positions	FREE FLOAT 61.5% 1.86B sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Fort Washington Investment Advisor	1.2M	\$169M
Assenagon Asset Management S.A.	860,701	\$118M
Wealth Enhancement Advisory Servic	745,528	\$76M
Vontobel Holding Ltd.	540,320	\$74M
Czech National Bank	496,577	\$68M
Fjarde Ap - Fonden /Fourth Swedish N	448,835	\$62M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

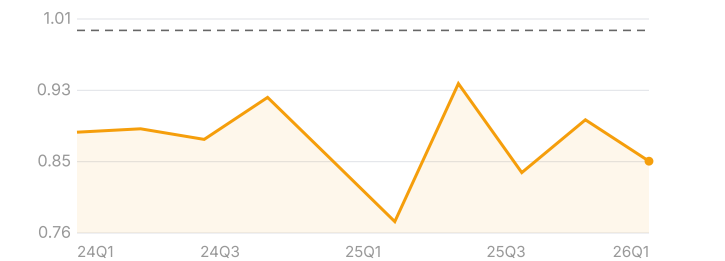
13F Filers Holding ORCL — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$7.5B
VTI	0.3%	\$7.5B
VSMPX	0.3%	\$7.5B
VTSAX	0.3%	\$7.5B
VFFSX	0.4%	\$6.2B
VOO	0.4%	\$6.2B

Institutional Put/Call — quarterly



12

SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

48%

39%

31%

23%

Date	Short Volume (%)
07-23	31
08-10	31
08-26	31
09-14	31
09-30	30.2

LATEST SESSION

30.2%

2026-10-15

20-DAY AVG

31.2%

50-day 33.3%

TREND

Falling

20d vs 50d

BY MARKET CENTER

Q: 30% · N: 25% · B: 34%

latest session

Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

13

DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

Date	Notional (\$B)
06-15	2.4
06-22	5.4
06-29	4.5
07-06	6.8
07-13	3.8
07-20	4.2
07-27	4.3
08-03	3.2
08-10	2.6
08-17	3.1

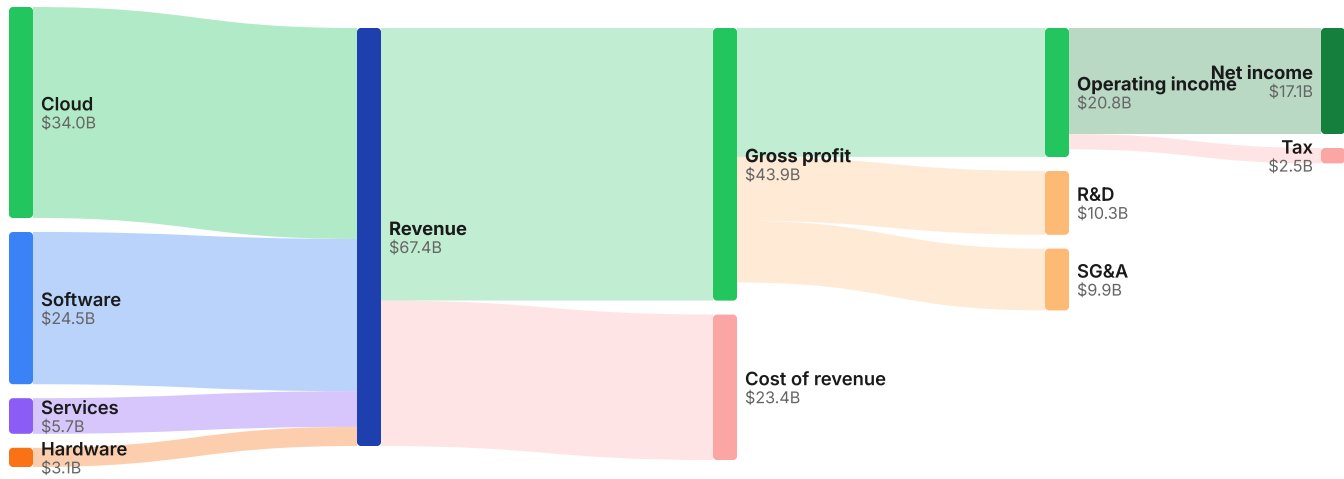
Where ORCL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	21.1M	50 sh
Incr Intelligent Cross Llc	18.9M	48 sh
Sgmt Sigma X2	12.1M	52 sh
Ebxl Level Ats	10.4M	35 sh
Iats Ibkr Ats	8.8M	79 sh
Mspl Ms Pool (Ats-4)	7.4M	98 sh

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14 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Oracle Corporation revenue goes. All values FY2026 filings, live.

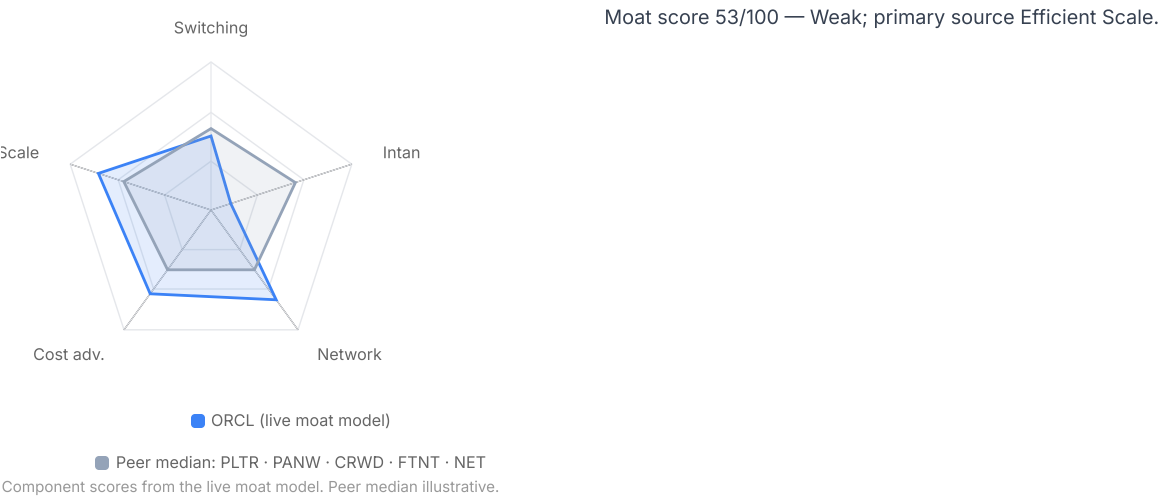
15 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Americas	\$36.3B	63%
E M E A	\$14.0B	24%
Asia Pacific	\$7.0B	12%

16 MOAT & COMPETITIVE POSITION

LIVE MODEL · 53/100 WEAK



3.8 · Employees (SEC filings)

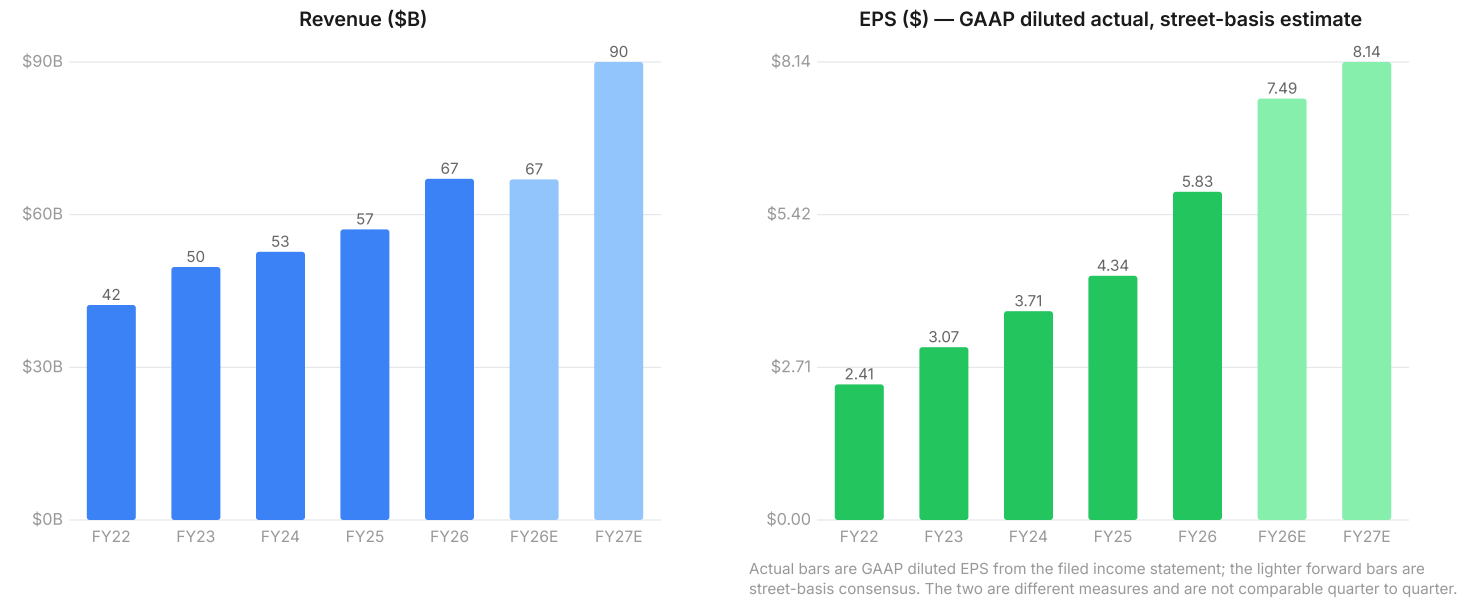


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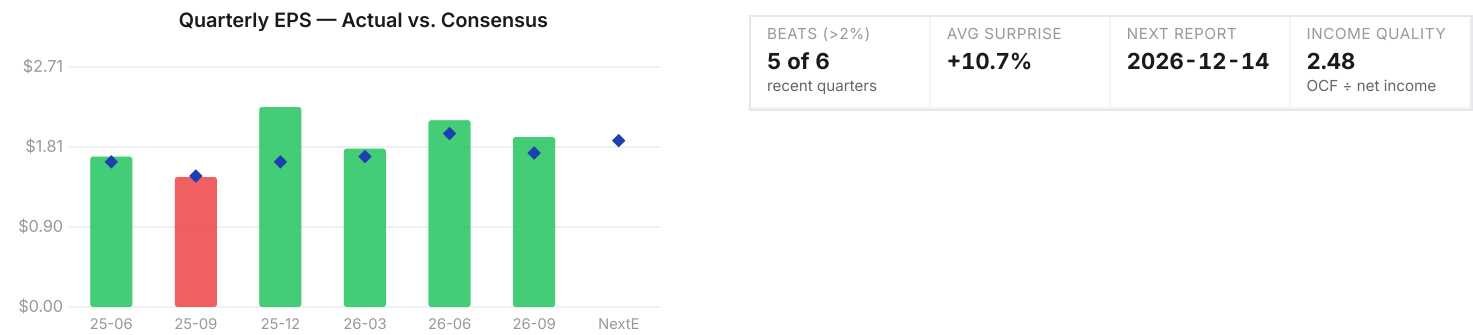
17 CORPORATE INFORMATION — KEY OFFICERS141,000 employees

OFFICER	TITLE
Lawrence J. Ellison	Co-Founder, Executive Chairman & CTO
Clayton Magouyrk	Chief Executive Officer & Director
Michael D. Sicilia	Chief Executive Officer & Director
Mark Hura	President of Global Field Operations

18 REVENUE & EPS — HISTORY AND ESTIMATESlive consensus



19 ESTIMATE VS. ACTUAL & SURPRISESlive data



20 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

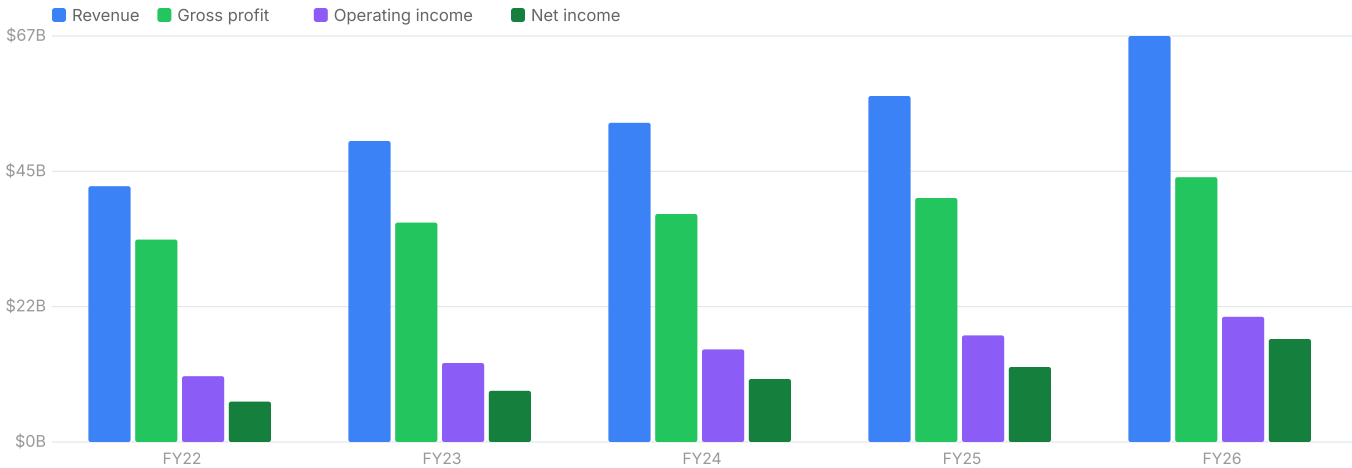
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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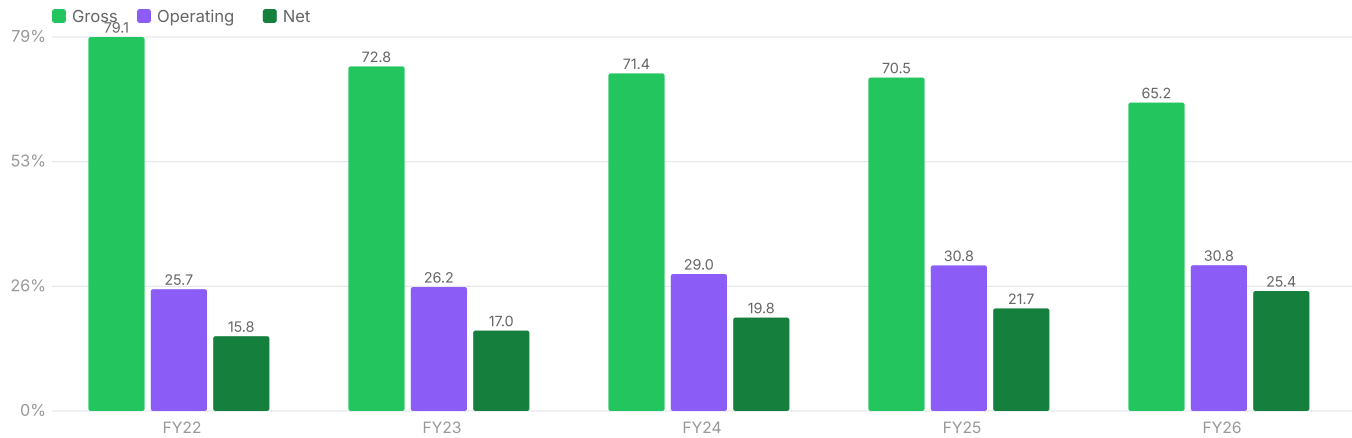
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INCOME TRENDS — 5 YEAR

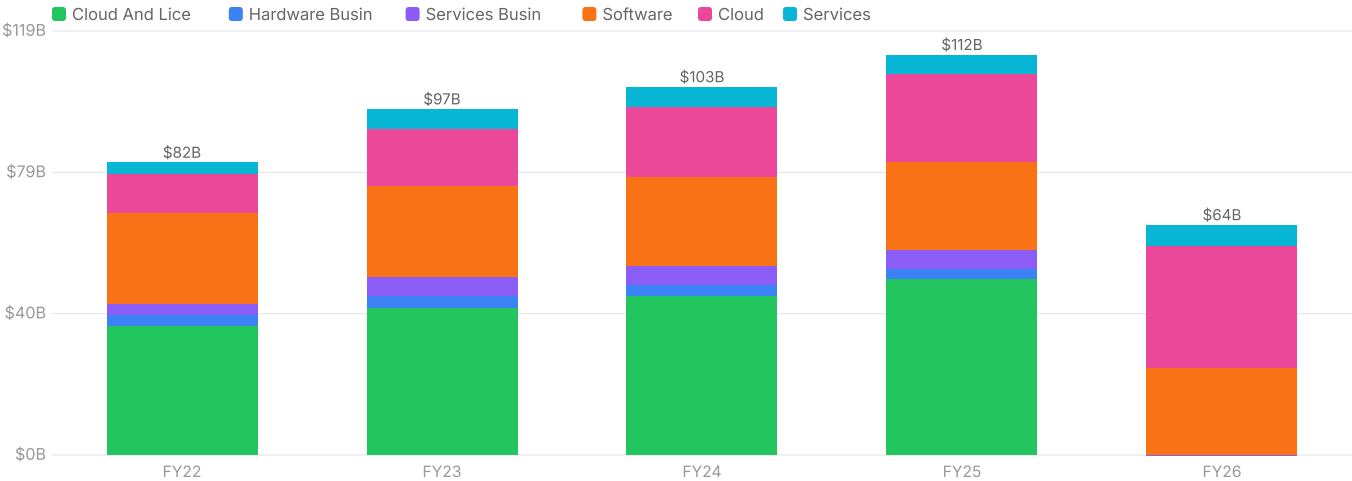
live financials



Profit Margins (%)



Revenue by Segment — Stacked



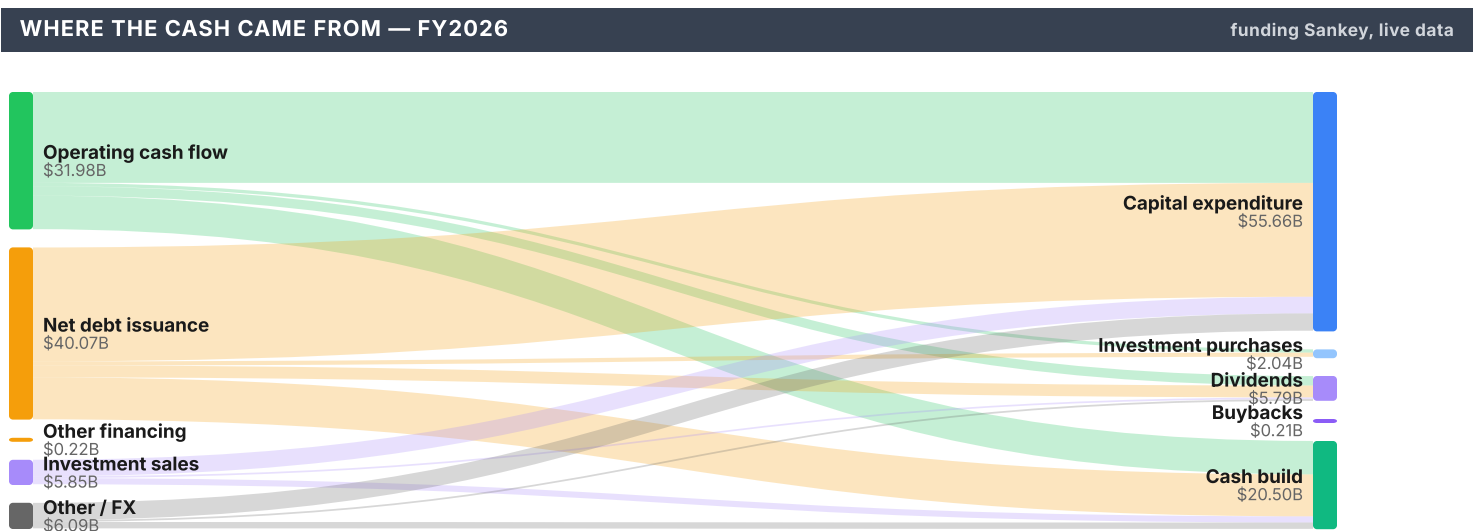
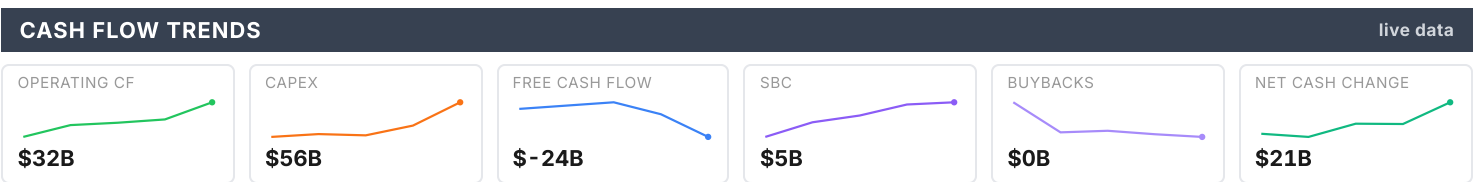
Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+4.8%	+17.7%	+6.0%	+8.4%	+17.4%
Gross profit	+2.9%	+8.4%	+3.9%	+7.0%	+8.5%
Operating income	-28.2%	+19.8%	+17.3%	+15.1%	+17.5%
Net income	-51.1%	+26.6%	+23.1%	+18.9%	+37.3%

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	42.4	50.0	53.0	57.4	67.4	
Cost of revenue	8.9	13.6	15.1	16.9	23.4	
Gross profit	33.6	36.4	37.8	40.5	43.9	
R&D expense	7.2	8.6	8.9	9.9	10.3	
SG&A expense	9.4	10.4	9.8	10.3	10.0	
Operating income	10.9	13.1	15.4	17.7	20.8	
EBITDA	13.5	18.7	21.4	23.9	33.5	
D&A	3.1	6.1	6.1	6.2	9.3	
Pretax income	7.6	9.1	11.7	14.2	19.6	
Income tax	0.9	0.6	1.3	1.7	2.5	
Net income	6.7	8.5	10.5	12.4	17.1	
Diluted EPS (\$)	2.41	3.07	3.71	4.34	5.83	
Diluted shares (M)	2,786	2,766	2,823	2,866	2,915	



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as **Other / FX**.

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Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	9.8	10.5	10.8	31.3	
ST investments	0.4	0.2	0.4	0.6	
Receivables (net)	6.9	7.9	8.6	10.4	
Total current assets	21.0	22.6	24.6	46.6	
PP&E (net)	17.1	21.5	43.5	129.6	
Goodwill + intangibles	72.1	69.1	66.8	65.5	
Total assets	134.4	141.0	168.4	261.8	
Accounts payable	1.2	2.4	5.1	11.0	
Short-term debt	4.1	10.6	7.3	7.2	
Deferred revenue	9.0	9.3	9.4	9.9	
Total current liabilities	23.1	31.5	32.6	41.8	
Long-term debt	86.4	76.3	85.3	122.3	
Total liabilities	132.8	131.7	147.4	218.7	
Shareholders' equity	1.6	9.2	21.0	43.1	

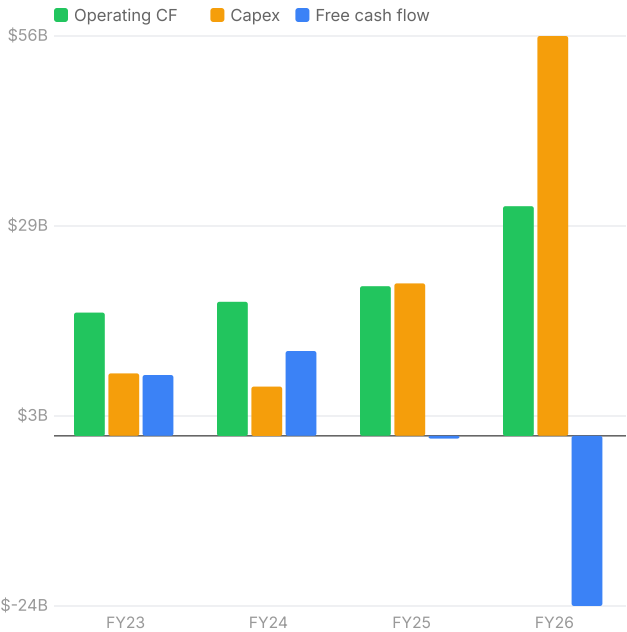
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	8.5	10.5	12.4	17.1	
D&A	6.1	6.1	6.2	9.3	
Stock-based compensation	3.5	4.0	4.7	4.8	
Working capital change	0.5	(0.5)	(1.5)	(2.2)	
Operating cash flow	17.2	18.7	20.8	32.0	
Capital expenditures	(8.7)	(6.9)	(21.2)	(55.7)	
Investing cash flow	(36.5)	(7.4)	(21.7)	(51.9)	
Buybacks	(2.5)	(3.2)	(1.5)	(0.2)	
Dividends paid	(3.7)	(4.4)	(4.7)	(5.8)	
Debt issuance / (repay)	12.9	(3.7)	5.6	40.1	
Financing cash flow	7.9	(10.6)	1.1	40.3	
Free cash flow	8.5	11.8	(0.4)	(23.7)	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	-1368.2%	-330.4%	214.1%	85.4%	54.3%	43%	
ROA	5.6%	7.0%	7.6%	8.0%	7.9%	6.2%	
ROIC	20.1%	15.0%	14.8%	13.7%	10.9%	7.7%	
Gross margin	79.1%	72.8%	71.4%	70.5%	65.2%	63.9%	
Operating margin	25.7%	26.2%	29.0%	30.8%	30.8%	32.4%	
Net margin	15.8%	17.0%	19.8%	21.7%	25.4%	26.4%	
EBITDA margin	31.9%	37.5%	40.4%	41.7%	49.7%	52.6%	
FCF margin	11.8%	17.0%	22.3%	-0.7%	-35.2%	—	
VALUATION							
P/E	28.02	33.83	31.25	38.05	38.52	19.8	
P/B	-30.26	268.08	37.59	23.15	15.48	5.7	
P/S	4.43	5.76	6.18	8.25	9.77	5.40	
P/FCF	37.43	33.96	27.71	-1201.52	-27.79	-13.5	
EV/EBITDA	17.90	19.63	19.21	23.68	24.38	13.4	
EV/Revenue	5.71	7.37	7.76	9.87	11.62	7.1	
Earnings yield	3.6%	3.0%	3.2%	2.6%	2.6%	4.98%	
FCF yield	2.7%	2.9%	3.6%	-0.1%	-3.6%	-7.41%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.62	0.91	0.72	0.75	1.12	1.17	
Quick ratio	1.61	0.90	0.72	0.75	1.12	1.17	
Debt / equity	-12.20	84.33	10.85	5.09	3.67	2.34	
Debt / assets	69.4%	67.3%	67.0%	61.8%	59.7%	51.4%	
Net debt / EBITDA	3.99	4.28	3.92	3.89	3.87	3.17	
Interest coverage	3.78	3.60	4.34	4.96	5.25	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.35	0.41	0.38	0.37	0.31	0.24	
Receivables turnover	7.47	7.76	7.16	6.99	7.11	6.3	
DSO (days)	49	47	51	52	51	58	
DPO (days)	42	34	43	81	128	156	
Cash conversion cycle	16	21	12	-28	-76	-98	
GROWTH (YoY)							
Revenue growth	4.8%	17.7%	6.0%	8.4%	17.4%	—	
Net income growth	-51.1%	26.6%	23.1%	18.9%	37.3%	—	
EPS growth	-47.4%	24.1%	21.4%	17.3%	35.2%	—	
FCF growth	-63.4%	68.5%	39.4%	-103.3%	-5911.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.45	3.04	3.69	4.33	5.86	6.38	
Book value / share	-2.27	0.38	3.07	7.12	14.58	22.66	
Revenue / share	15.48	17.87	18.69	19.99	23.11	24.20	
FCF / share	1.83	3.03	4.17	-0.14	-8.13	-9.68	
Cash / share	7.99	3.64	3.76	3.90	10.94	12.50	
SHAREHOLDER RETURN & SCORES							
Buyback yield	9.2%	0.9%	1.0%	0.3%	0.0%	0.02%	
Altman Z-Score	1.42	1.67	1.92	2.43	2.37	1.5	
Piotroski F-Score	5	6	6	6	6	5/9	
Beneish M-Score	-2.50	-2.45	-2.61	-2.62	-2.54	-2.61	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	1.5	Distress (<1.81)	Distress	
Income quality	2.48	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.61	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.87	Revenue stability	0.93
Interest burden		0.81	Earnings stability	0.31
Operating margin		37.4%	Earnings persistence	0.50
Asset turnover		0.30×	Revenue CAGR 3y	12.1%
Financial leverage		5.32×	EPS CAGR 3y	23.8%
= ROE		42%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.02%	DIVIDEND YIELD 1.56%	TOTAL SHAREHOLDER RETURN -3.16% cash yield	SBC / REVENUE 8.3% dilution pressure
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25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
PLTR	\$428.0B	147.6	38%	54.9%	+78.9%	8/9	+4.4%
PANW	\$279.8B	743.5	2%	-8.3%	+24.5%	3/9	+66.4%
CRWD	\$232.8B	6459.9	1%	0.4%	+24.3%	7/9	+88.6%
FTNT	\$124.1B	59.1	117%	29.6%	+18.8%	7/9	+103.4%
NET	\$105.4B	-507.8	-14%	-24.4%	+33.5%	4/9	—
SNPS	\$87.1B	78.9	4%	22.0%	+46.4%	5/9	—
SQ	\$51.7B	-53.5	-4%	1.3%	+5.1%	6/9	—
CSCO	\$423.4B	32.0	27%	22.4%	+11.8%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

87 Analysts

Str Sell (0) Sell (4) Hold (26) Buy (57) Str Buy (0)

MEAN TARGET (QTR) \$213.00 9 targets	TARGET VS. PRICE +66.1% last-quarter mean	NEXT REPORT 2026-12-14 street \$1.88
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$67.26B	\$67.36B / \$67.04B	\$7.49	\$7.61 / \$7.03	24
FY2027	\$90.44B	\$91.03B / \$89.76B	\$8.14	\$8.35 / \$8.01	23
FY2028	\$131.43B	\$139.39B / \$125.16B	\$11.02	\$12.05 / \$10.20	24

28 STREET TARGETS & THIRD-PARTY RATING live targets + composite

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$213.00	+66.1%	9
Last Year	\$257.76	+101.0%	67
All Time	\$206.77	+61.3%	205

Rolling mean of published targets vs. last close \$128.22. Aggregated from StreetInsider, Benzinga, Barrons.

Third-Party Composite Rating

B-

DCF 1/5

ROE 5/5

ROA 3/5

DEBT/EQ 1/5

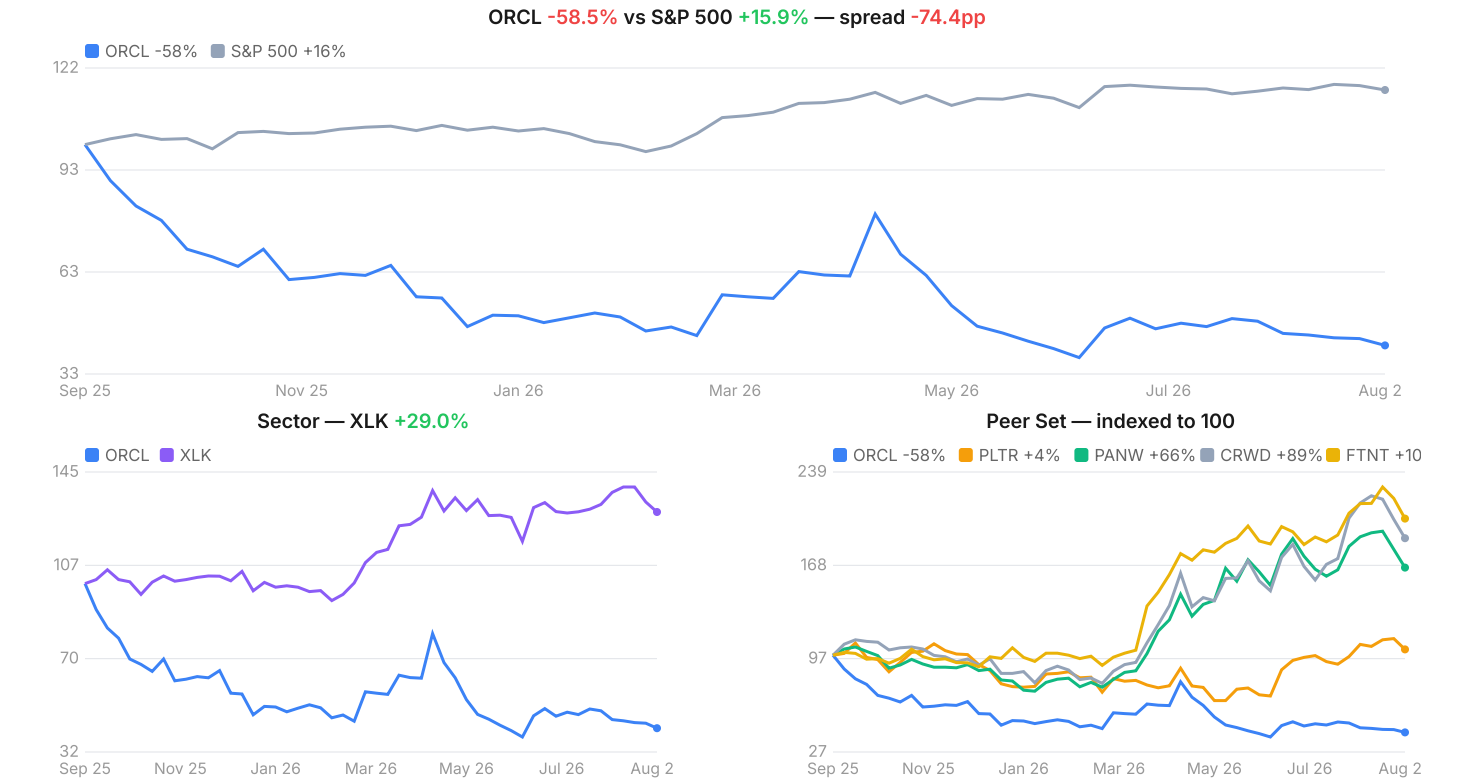
P/E 3/5

P/B 2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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29 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



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MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

30 TECHNICAL POWER SCOREEDGE · site engine · 12/100 composite

TECHNICAL VERDICT

BEARISH

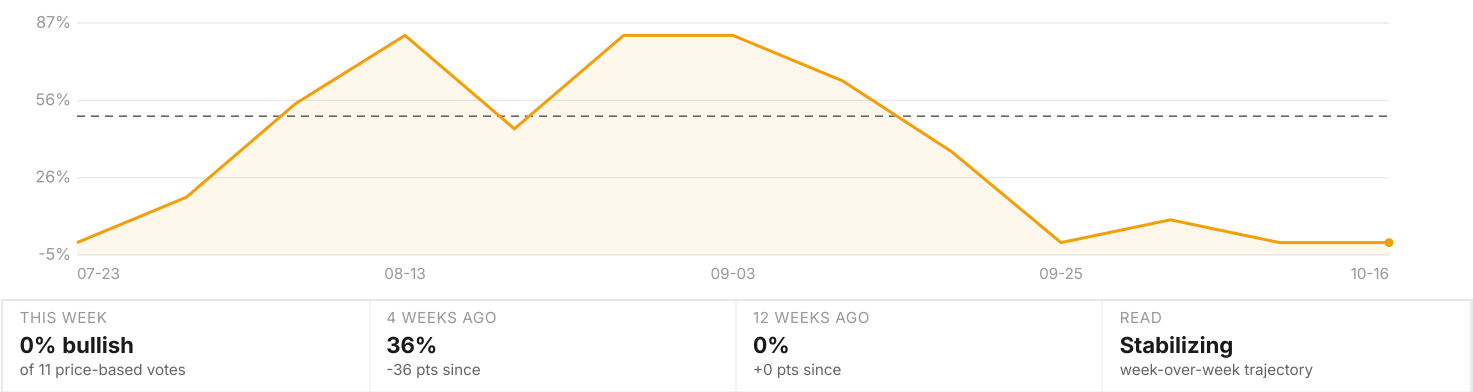
Power Score -77

0 of 22 indicator votes bullish

Family Scores (site weights)

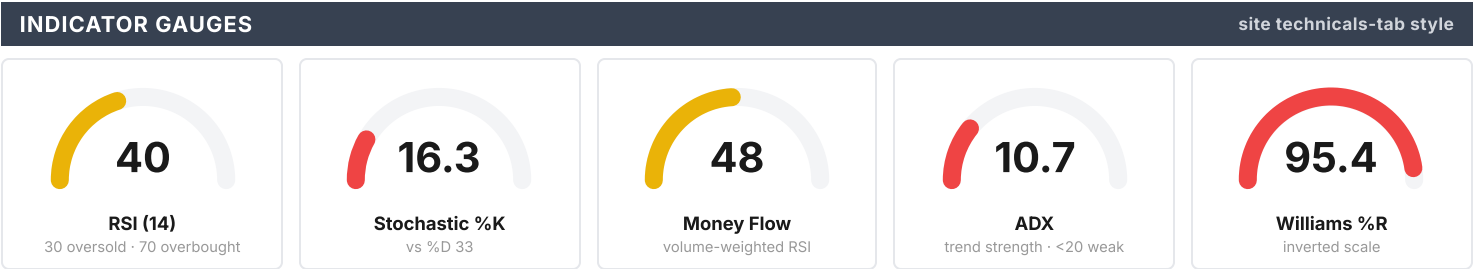
Trend 30%		0
Momentum 25%		0
Volume 20%		19
Volatility 10%		0
Patterns 15%		50

BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



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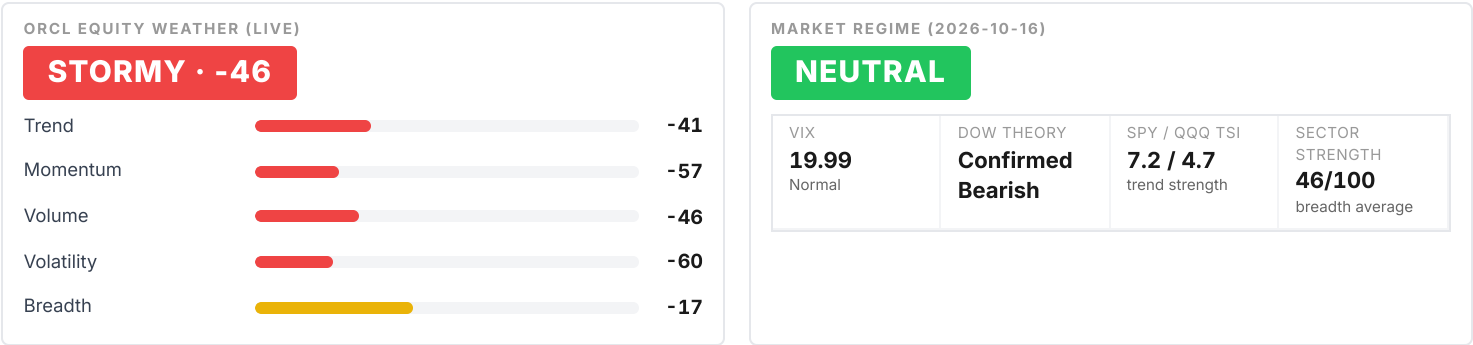
INDICATOR VOTE GRID						0 bull / 22 bear	
● Price vs SMA 20	\$139.07	● Price vs SMA 50	\$144.64	● Price vs SMA 200	\$159.03		
● EMA 9/21 Cross	135.8/139.1	● SMA 50/200	Death	● ADX Direction	ADX 11		
● Supertrend	\$152	● Parabolic SAR	\$145	● SMA Slope	-0.940		
● RSI	40.0	● Stochastic K/D	16/33	● StochRSI K/D	25/47		
● Williams %R	-95	● CCI	-150	● TSI vs Signal	-10.9		
● CMO	-20.0	● ROC	-9.56%	● OBV Signal	Distrib		
● Chaikin MF	-0.170	● MFI	48	● Force Index	-87M		
● Elder Ray Bull	-5.28						



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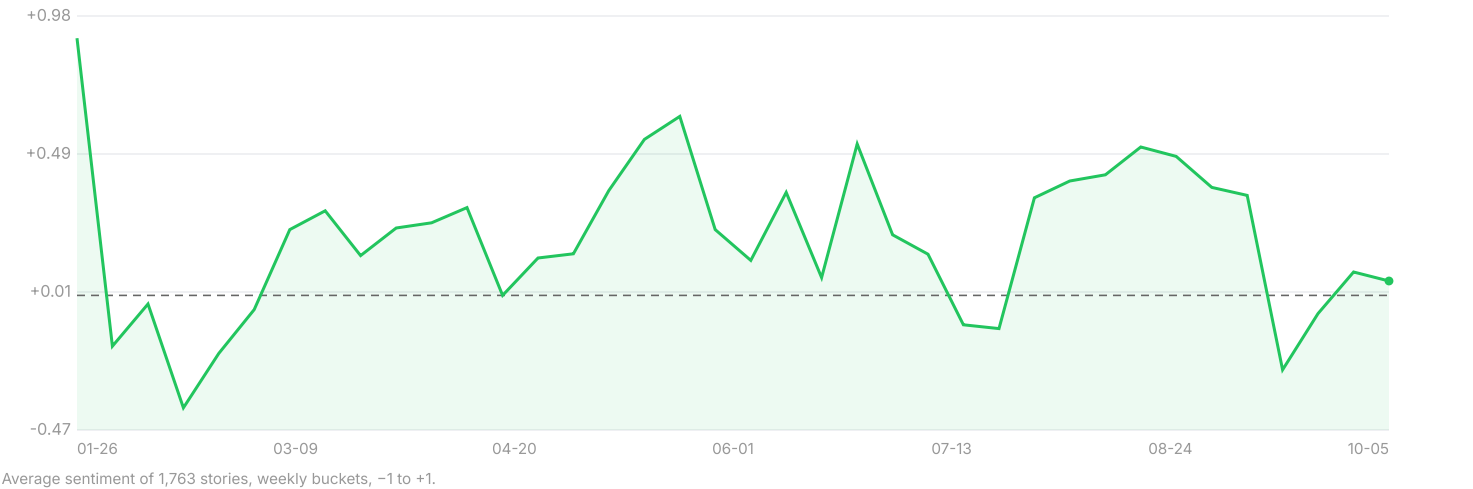
34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



35 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL		TREND		MOMENTUM		VOLUME	
-46.4		-40.6		-57.0		-46.0	
-27.9 vs industry		-23.3 vs industry		-36.8 vs industry		-45.0 vs industry	

READING	ORCL	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-46.4	-18.4	-20.7	-20.5
Trend	-40.6	-17.3	-20.8	-21.3
Momentum	-57.0	-20.2	-28.5	-15.8
Volume	-46.0	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

live proxy data · FY2026

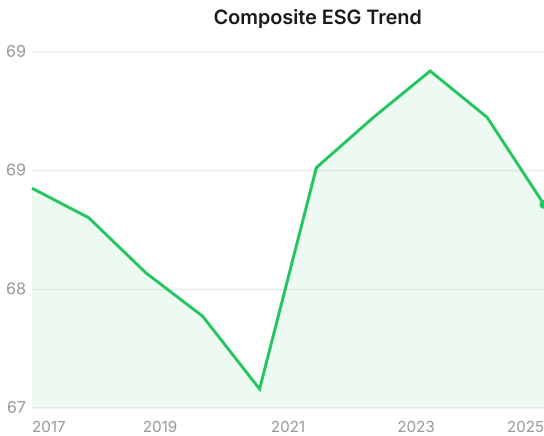
EXECUTIVE	TOTAL COMP	STRUCTURE
Clayton M. Magouyrk Director and Chief Execu	\$627.5M	1% equity+incentive
Michael D. Sicilia Director and Chief Execut	\$256.6M	2% equity+incentive
Lawrence J. Ellison Executive Chair and Chie	\$131.0M	4% equity+incentive
Mark Hura President, Global Field Operations	\$58.3M	7% equity+incentive
Hilary Maxson Chief Financial Officer	\$41.7M	25% equity+incentive

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38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	75
Social	69
Governance	62
Composite ESG	69



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-12-10 to 2026-09-10
Analyst estimates	dim/forward_estimates	3 rows · 2026-05-31 to 2028-05-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	121 rows · 1995 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-21 to 2026-09-29
Proposed sales (Form 144)	edgar/form144	not present for this symbol
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.