

Otis Worldwide Corporation (OTIS)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$71.33 2026-10-16	MARKET CAP \$27.2B VOLUME 5.0M	52-WK HIGH \$94.57 52-WK LOW \$63.58	TRAILING PE 18.2 P/S 1.82	GROSS MARGIN 30.2% NET MARGIN 10.2%	ROE -27% ROIC 40%	PIOTROSKI 7/9 ALTMAN Z 2.8	1-YR RETURN -21.0% 5-YR RETURN +71.7%
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Otis Worldwide Corporation is a global leader specializing in the manufacturing, installation, and servicing of elevators and escalators, with significant operations in the United States, China, and numerous other international markets. The company's business is organized into two primary divisions: New Equipment and Service. Its New Equipment segment is responsible for the design, fabrication, sale, and fitting of a diverse array of passenger and freight elevators, escalators, and moving walkways, catering to residential and commercial properties, as well as large-scale infrastructure endeavors. Conversely, the Service segment offers extensive maintenance, repair, and modernization services aimed at upgrading existing elevator and escalator systems. Otis maintains a substantial global service footprint, employing approximately 34,000 service technicians across roughly 1,400 branches and offices. The company, established in 1853, is headquartered in Farmington, Connecticut.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$27.2B EMPLOYEES 72,000 (SEC-filed) CEO Judith F. Marks IPO 2020-03-19
COUNTRY US
One Carrier Place, Farmington, CT 06032 · Tel 860 674 3000 · [otis.com](https://www.otis.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

54 / 100

Street mean \$85.40 (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$0M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
54
OF 100

Score Breakdown

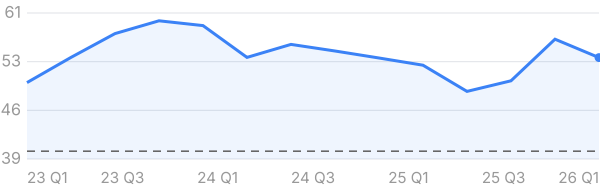
Profitability	41/100
Growth	54/100
Momentum	73/100
Quality	60/100
Earnings Quality	68/100
Balance Sheet	40/100
Value	50/100
Risk (safety)	65/100
Overall	54.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
DOV	58
SYM	66
IR	65
XYL	60
NDSN	75
ITT	50
OTIS	54

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 60 in 23 Q4, latest 54 — -6 since. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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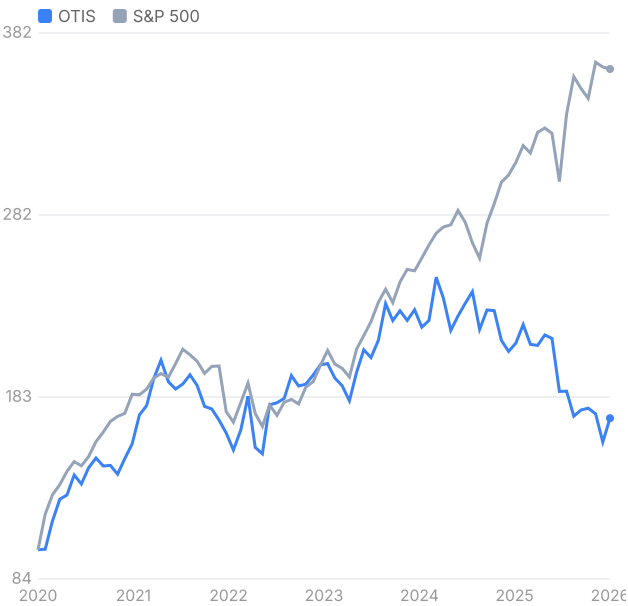
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · OTIS -21.0% · S&P 500 +15.9% · spread -36.8pp



7 Years vs S&P 500 · OTIS +71.7% · S&P 500 +261.9% · spread -190.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

54 / 100

IS Score 54.1 / 100 · -5.5 from peak of 60

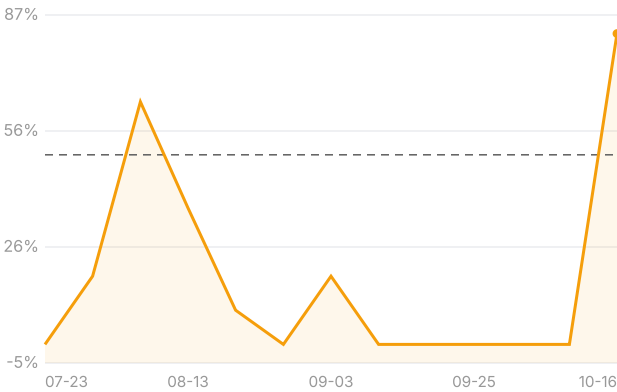


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 79 / 100 · Power +58 · 19 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 54 and price structure at 79 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 54.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 49 → 51 → 57 → 54	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,302 → now 1,225	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

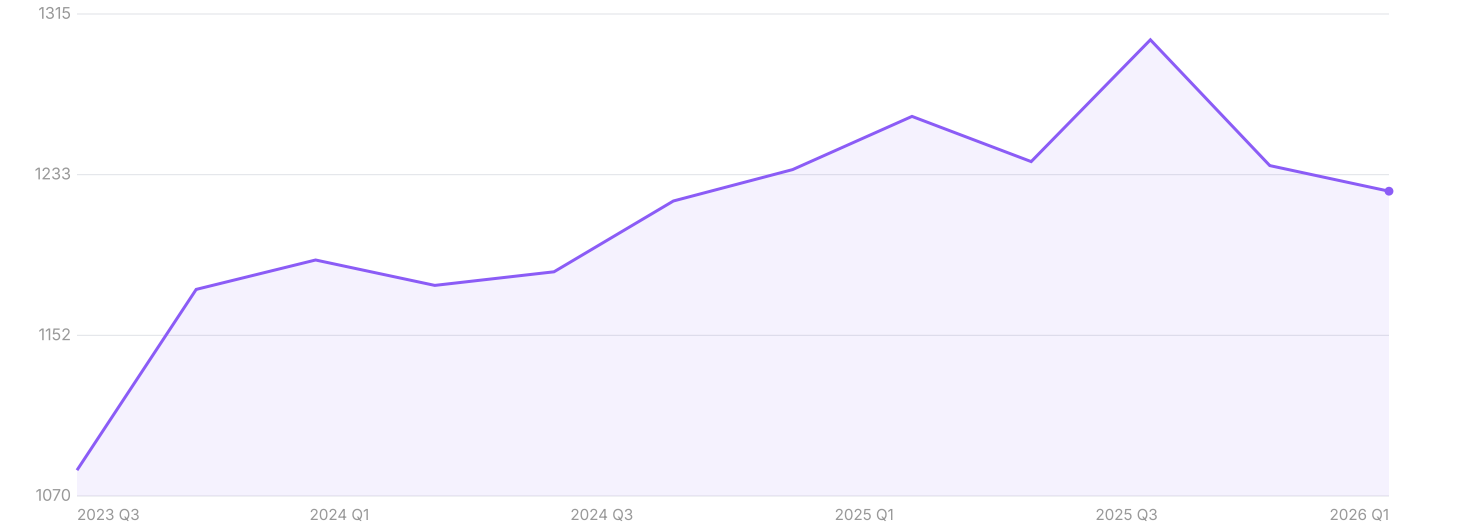
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 6 buys 2026-08-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1019 up / 968 down net +51 funds	INSTITUTIONS ADDED (13F) -13 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,302 · latest 1,225 (-77 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,225	359.0M	\$25.2B	93.2%	
2026 Q1	1,238	344.4M	\$25.5B	89.4%	
2025 Q4	1,302	391.7M	\$30.2B	101.7%	ex - outlier 89.1%
2025 Q3	1,240	339.7M	\$30.4B	88.2%	
2025 Q2	1,263	352.0M	\$34.6B	91.4%	
2025 Q1	1,236	356.5M	\$36.5B	92.5%	
2024 Q4	1,220	362.8M	\$33.1B	94.2%	
2024 Q3	1,184	359.4M	\$36.8B	93.3%	
2024 Q2	1,177	353.2M	\$33.7B	91.7%	
2024 Q1	1,190	349.7M	\$34.1B	90.8%	
2023 Q4	1,175	356.2M	\$31.3B	92.5%	
2023 Q3	1,083	353.3M	\$27.8B	91.7%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-12 reads 101.70%. Institutions cannot hold more of a company than exists. The reported 391.7M shares exceed the 385.2M outstanding, and a single filer accounts for the excess: VANGUARD GROUP INC reports 48,636,836 shares against 48,626,798 the prior quarter, a 1x jump, which alone would be 12.6% of the company. Excluding that filing, ownership is 89.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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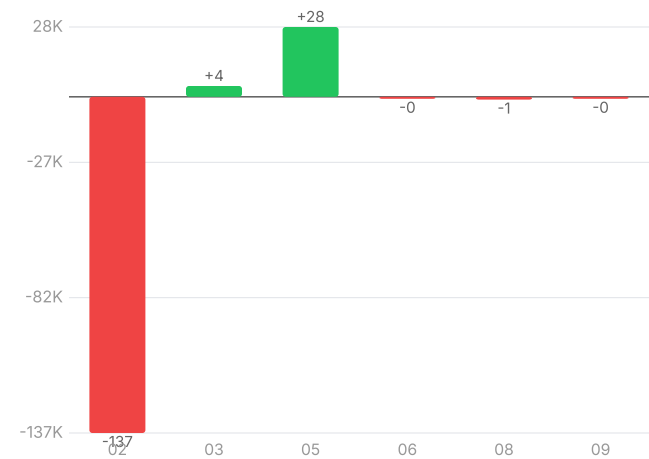
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Gosk Kimberly Shannon	EVP & CPO	2026-09-02	EXERCISE	933	—	8,386
Gosk Kimberly Shannon	EVP & CPO	2026-09-02	TAX W/H	274	\$0.02M	8,112
Gosk Kimberly Shannon	EVP & CPO	2026-09-02	EXERCISE	933	—	1,875
Mendez Echevarria Maria Cristina	EVP & CFO	2026-08-23	EXERCISE	2,137	—	11,394
Mendez Echevarria Maria Cristina	EVP & CFO	2026-08-23	TAX W/H	838	\$0.06M	10,556
Mendez Echevarria Maria Cristina	EVP & CFO	2026-08-23	EXERCISE	2,137	—	2,145
Kearney Christopher J	director	2026-08-03	A-Award	291	—	19,941
Armas Joseph Jay	President, Otis Americas	2026-06-02	EXERCISE	1,680	—	3,411

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	1,628	\$0.1M	Counted
M — Exercises (paired A/D)	4	6,006	—	None — mechanics
F — Tax withholding	4	1,797	\$0.1M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$0.1M 1 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-07	Thibault Lefebure	1,628	\$0.1M
2026-02-12	Stephane De Montlivault	47,944	\$4.4M
2026-02-10	Nora Lafreniere	27,418	\$2.5M
2026-02-10	Michael Ryan	1,182	\$0.1M
Trailing 12 mo	7 filings	190,087	\$17M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.48%	29.1M sh
2025-09-04	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	2.40%	9.5M sh
2025-07-29	SCHEDULE 13G/A	The Vanguard Group	12.30%	48.6M sh
2025-07-24	SCHEDULE 13G/A	JPMORGAN CHASE & CO.	5.50%	21.9M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-08-27	2026-09-11
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-08-27	2026-09-11
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-08-27	2026-09-10
HOUSE 12-MO 13 trades 4 purchases		SENATE 12-MO 3 trades 3 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,238	13F SHARES 344M 89.4% of shares out	NEW / CLOSED 115 / 160 positions, QoQ	INCREASED / REDUCED 392 / 473 positions, QoQ	
PUT/CALL (13F) 0.75 option positions	FREE FLOAT 99.9% 380M sh			

2.8 · Largest Reporting 13F Managers

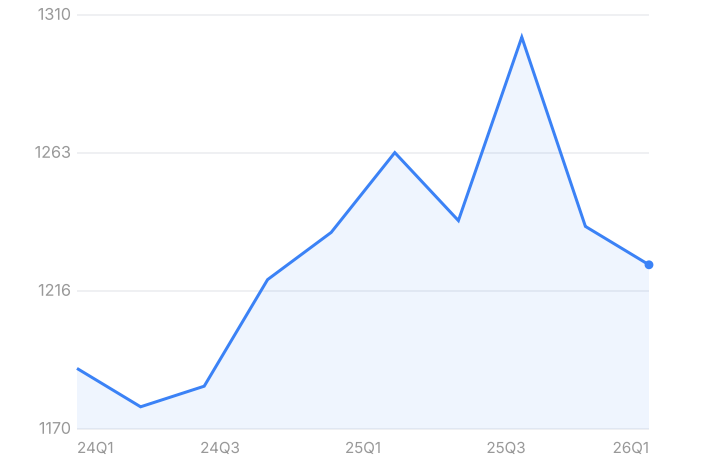
MANAGER	SHARES	VALUE
Pinestone Asset Management Inc.	4.0M	\$260M
Assenagon Asset Management S.A.	412,369	\$27M
Allied Investment Advisors, LLC	166,248	\$11M
Mn Services Vermogensbeheer B.V.	113,160	\$7M
Czech National Bank	109,375	\$7M
Fjarde Ap - Fonden /Fourth Swedish N	103,172	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

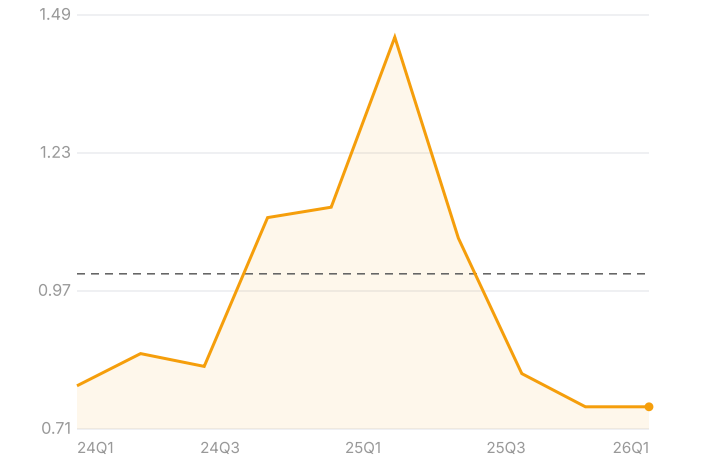
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$776M
VTSAX	0.0%	\$776M
VTI	0.0%	\$776M
VSMPX	0.0%	\$776M
VFIAX	0.0%	\$643M
VFFSX	0.0%	\$643M

13F Filers Holding OTIS — quarterly



Institutional Put/Call — quarterly

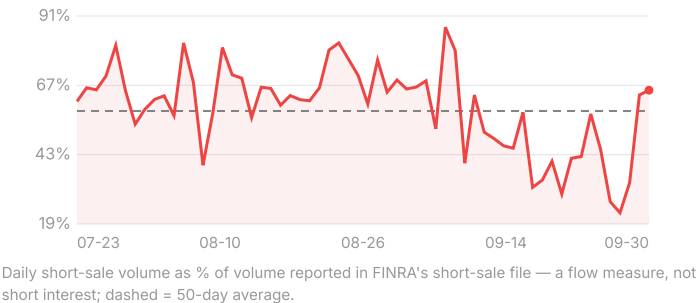


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14 SHORT VOLUME — DAILY, 60 SESSIONS

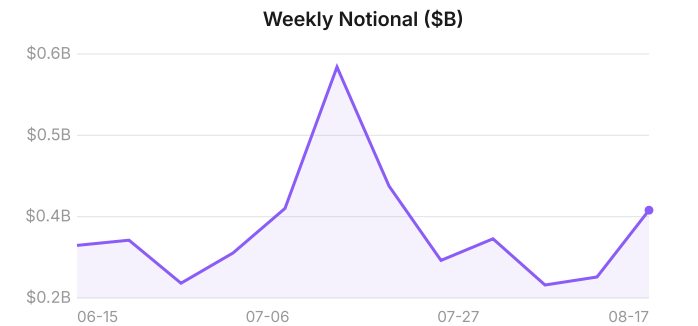
EDGE · live FINRA feed



LATEST SESSION 64.9% 2026-10-15	20-DAY AVG 43.8% 50-day 57.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 64% · N: 78% · B: 12% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

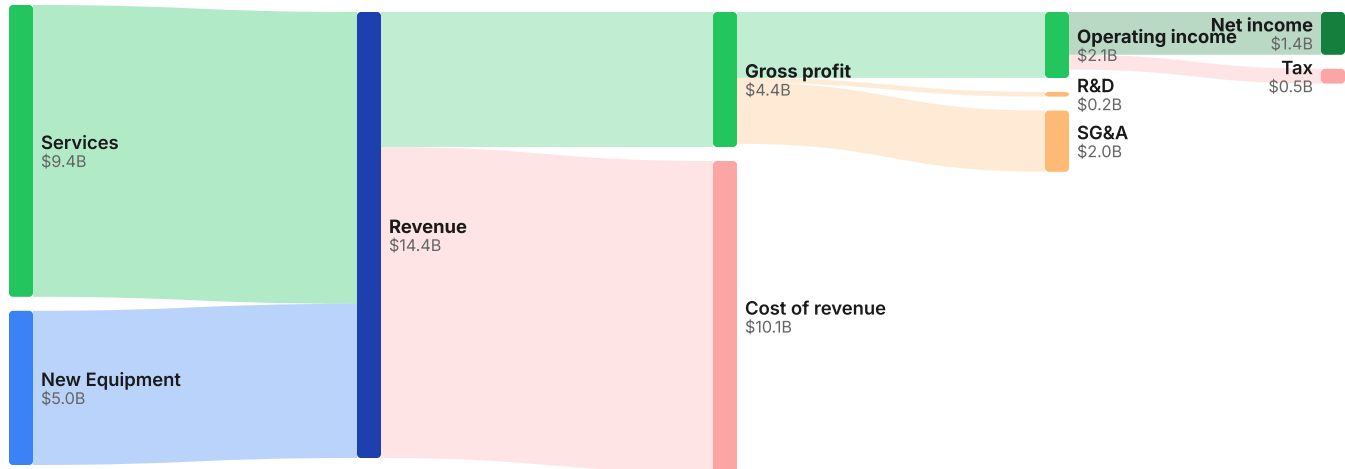


Where OTIS Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.9M	59 sh
Ubsa Ubs Ats	3.7M	60 sh
Ebxl Level Ats	2.6M	38 sh
Mstx Ms Trajectory Cross (Ats-1)	2.5M	59 sh
Sgmt Sigma X2	2.2M	57 sh
Bids Bids Ats	2.2M	617 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Otis Worldwide Corporation revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

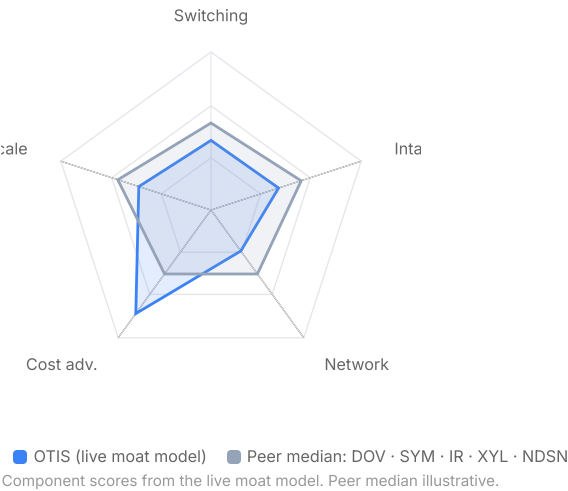
REGION	REVENUE	SHARE
Other	\$8.6B	60%
UNITED STATES	\$4.2B	29%
CHINA	\$1.6B	11%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 50/100 WEAK

Moat score 50/100 — Weak; primary source Cost Advantage.



3.8 · Employees (SEC filings)



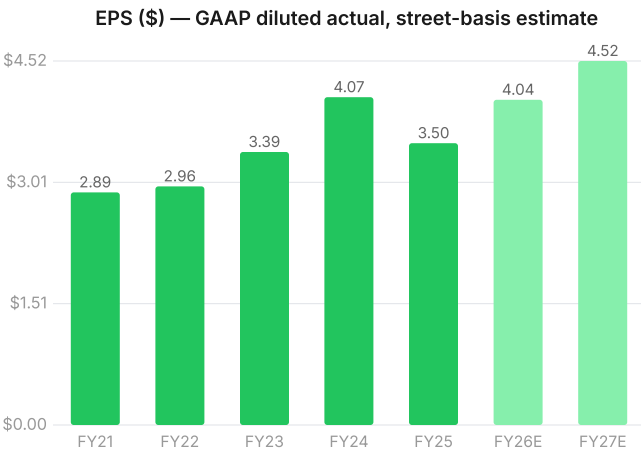
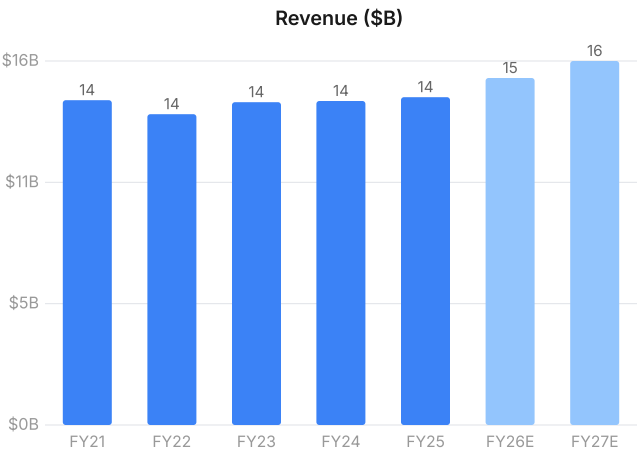
19 CORPORATE INFORMATION — KEY OFFICERS

72,000 employees

OFFICER	TITLE
Judith F. Marks	Chair, President & Chief Executive Officer
Cristina Mendez	Executive Vice President & Chief Financial Officer
Sally A. Loh	President of Otis Greater China
Peiming Zheng	Executive Vice President & Chief Product, Delivery and Customer Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

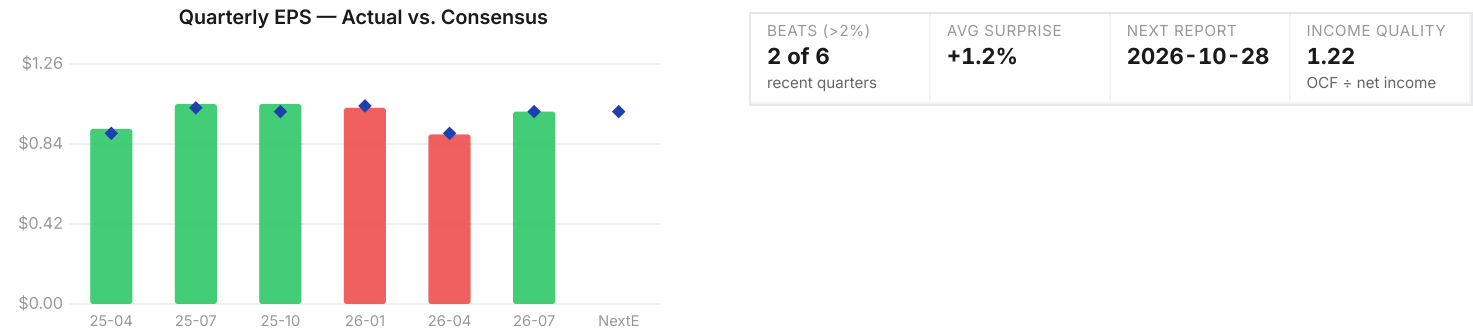


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

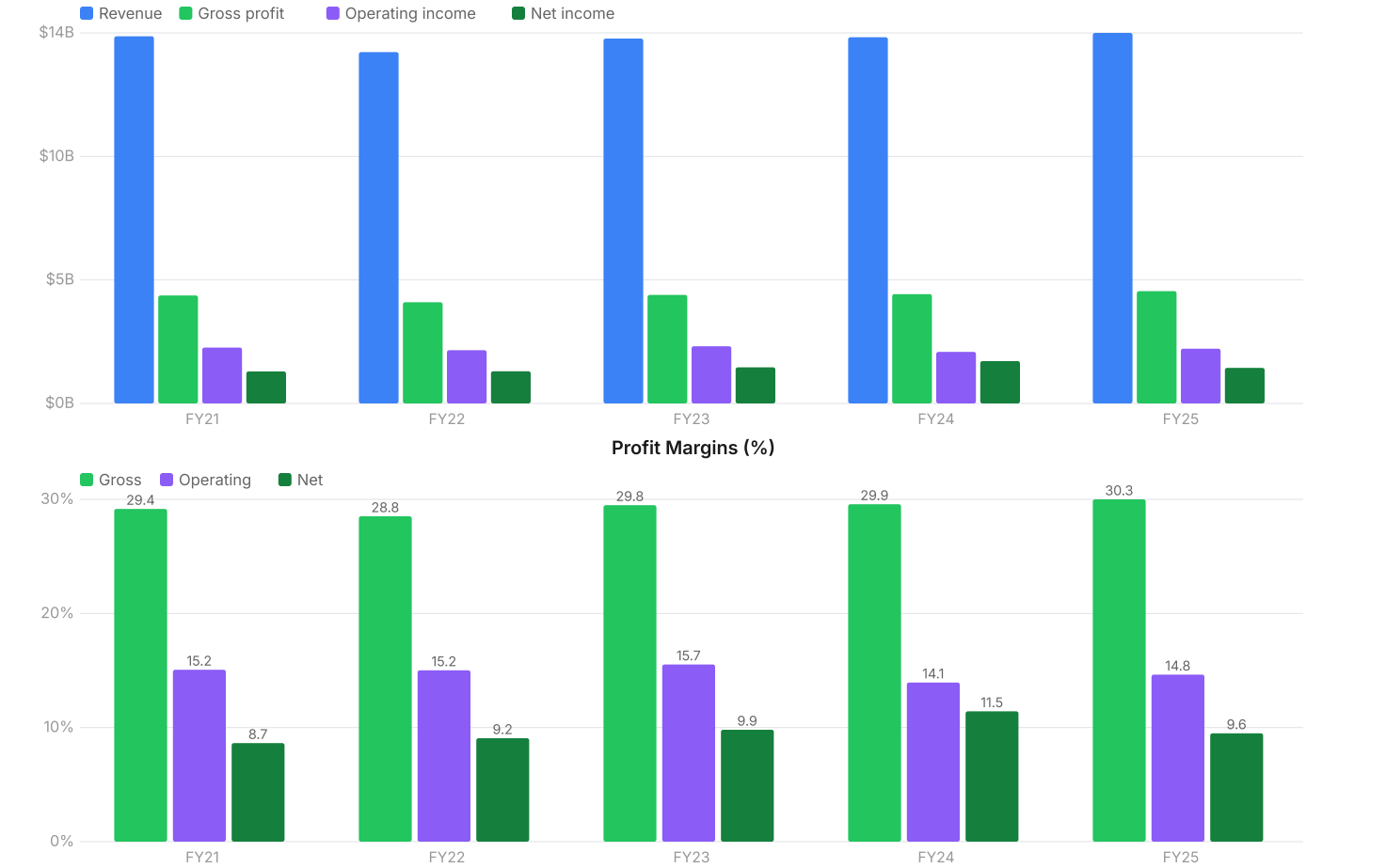
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

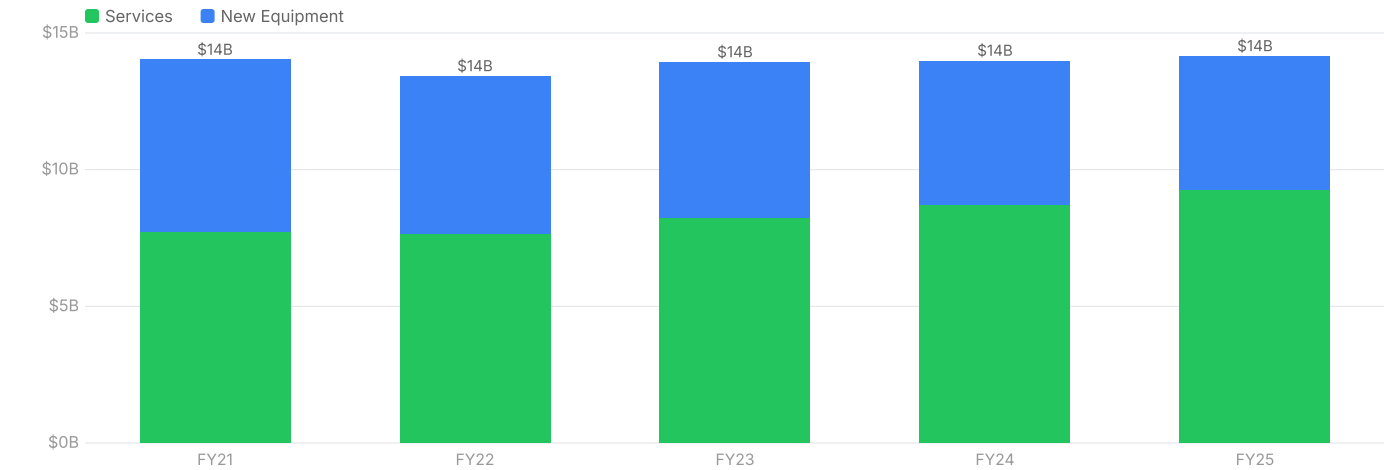
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+12.1%	-4.3%	+3.8%	+0.4%	+1.2%
Gross profit	+10.8%	-6.4%	+7.4%	+0.6%	+2.7%
Operating income	+13.9%	-4.6%	+7.4%	-9.9%	+6.2%
Net income	+37.5%	+0.6%	+12.2%	+17.0%	-15.9%

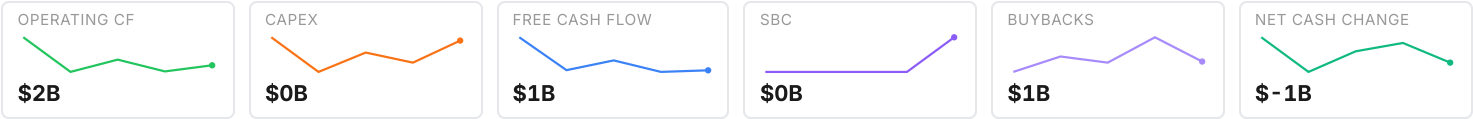
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	14.3	13.7	14.2	14.3	14.4	
Cost of revenue	10.1	9.7	10.0	10.0	10.1	
Gross profit	4.2	3.9	4.2	4.3	4.4	
R&D expense	0.2	0.2	0.1	0.2	0.2	
SG&A expense	1.9	1.7	1.9	1.8	2.0	
Operating income	2.2	2.1	2.2	2.0	2.1	
EBITDA	2.3	2.2	2.4	2.2	2.3	
D&A	0.2	0.2	0.2	0.2	0.2	
Pretax income	2.0	1.9	2.0	2.0	1.9	
Income tax	0.5	0.5	0.5	0.3	0.5	
Net income	1.2	1.3	1.4	1.6	1.4	
Diluted EPS (\$)	2.89	2.96	3.39	4.07	3.50	
Diluted shares (M)	431	423	415	404	394	

CASH FLOW TRENDS

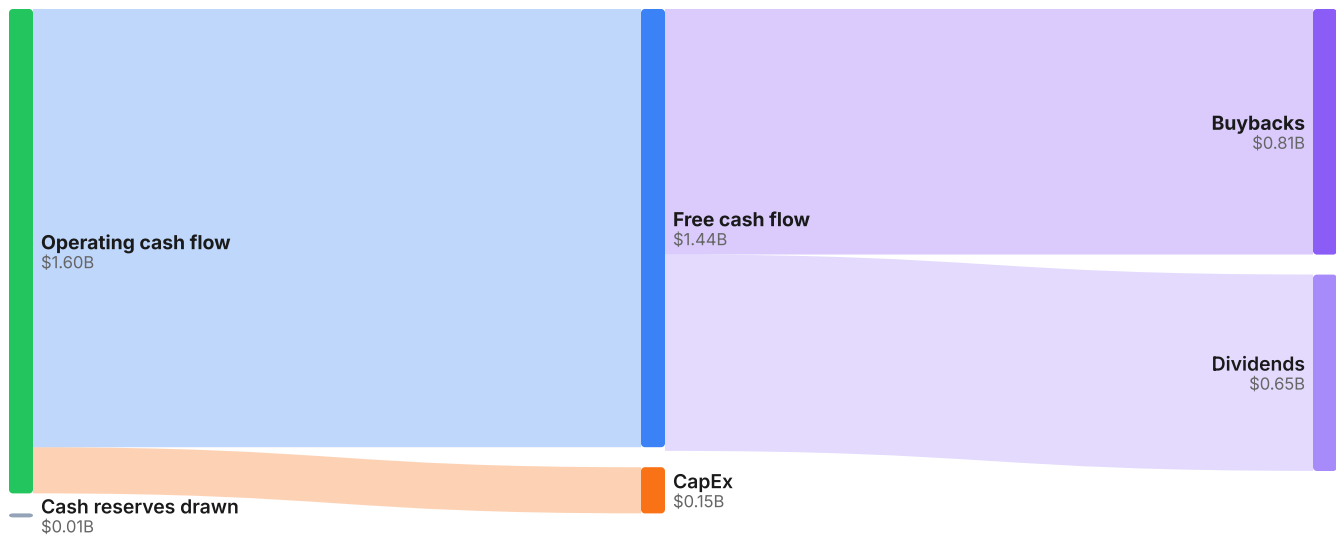
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

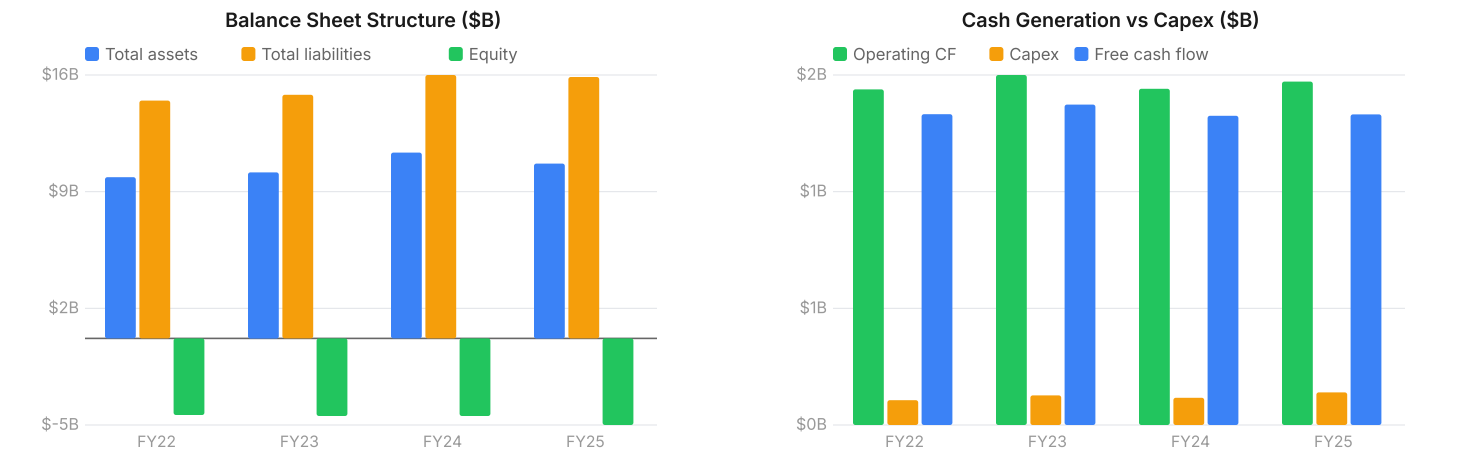
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.2	1.3	2.3	1.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.0	4.3	4.1	4.4	
Total current assets	6.1	6.4	7.7	6.5	
PP&E (net)	1.2	1.1	1.1	1.3	
Goodwill + intangibles	1.9	1.9	1.9	2.0	
Total assets	9.8	10.1	11.3	10.7	
Accounts payable	1.7	1.9	1.9	2.1	
Short-term debt	0.7	0.0	1.4	1.1	
Deferred revenue	2.7	2.7	2.6	0.0	
Total current liabilities	6.8	6.5	7.7	7.7	
Long-term debt	6.1	6.9	7.0	7.3	
Total liabilities	14.5	14.8	16.0	15.9	
Shareholders' equity	-4.7	-4.7	-4.7	-5.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.3	1.4	1.6	1.5	
D&A	0.2	0.2	0.2	0.2	
Stock-based compensation	0.0	0.0	0.0	0.1	
Working capital change	(0.1)	(0.1)	(0.3)	0.0	
Operating cash flow	1.6	1.6	1.6	1.6	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(0.0)	(0.2)	(0.2)	(0.4)	
Buybacks	(0.9)	(0.8)	(1.0)	(0.8)	
Dividends paid	(0.5)	(0.5)	(0.6)	(0.6)	
Debt issuance / (repay)	(0.4)	0.1	1.5	(0.7)	
Financing cash flow	(3.7)	(1.4)	(0.2)	(2.4)	
Free cash flow	1.4	1.5	1.4	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-33.3%	-29.5%	-28.7%	-33.7%	-27.0%	-27%	
ROA	10.8%	11.3%	14.1%	15.4%	12.6%	13.6%	
ROIC	60.5%	131.5%	148.3%	110.2%	73.0%	40.3%	
Gross margin	29.4%	28.8%	29.8%	29.9%	30.3%	30.2%	
Operating margin	15.2%	15.2%	15.7%	14.1%	14.8%	15.4%	
Net margin	8.7%	9.2%	9.9%	11.5%	9.6%	10.2%	
EBITDA margin	16.1%	16.2%	16.7%	15.7%	16.0%	16.5%	
FCF margin	11.1%	10.6%	10.5%	10.1%	10.0%	—	
VALUATION							
P/E	28.14	24.92	25.29	22.37	24.85	18.2	
P/B	-9.67	-6.41	-7.22	-7.59	-6.38	-4.8	
P/S	2.45	2.28	2.50	2.58	2.38	1.82	
P/FCF	22.00	21.61	23.88	25.60	23.81	15.9	
EV/EBITDA	17.95	16.76	17.52	18.48	18.21	14.3	
EV/Revenue	2.89	2.72	2.93	3.03	2.91	2.4	
Earnings yield	3.6%	4.0%	4.0%	4.5%	4.0%	5.52%	
FCF yield	4.5%	4.6%	4.2%	3.9%	4.2%	6.30%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.32	0.90	0.99	0.99	0.85	0.83	
Quick ratio	1.22	0.81	0.89	0.92	0.77	0.75	
Debt / equity	-2.15	-1.48	-1.48	-1.80	-1.62	-1.54	
Debt / assets	63.4%	73.4%	72.2%	77.3%	82.1%	79.3%	
Net debt / EBITDA	2.71	2.71	2.54	2.75	3.31	3.27	
Interest coverage	15.42	14.20	14.54	18.13	10.89	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.24	1.24	1.43	1.33	1.31	1.34	
Receivables turnover	3.97	3.59	3.51	3.47	3.73	3.1	
DSO (days)	92	102	104	105	98	118	
DPO (days)	54	61	66	69	73	74	
Cash conversion cycle	61	64	61	58	46	68	
GROWTH (YoY)							
Revenue growth	12.1%	-4.3%	3.8%	0.4%	1.2%	—	
Net income growth	37.5%	0.6%	12.2%	17.0%	-15.9%	—	
EPS growth	39.7%	3.1%	14.3%	18.9%	-13.6%	—	
FCF growth	22.9%	-9.3%	3.0%	-3.5%	0.5%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.90	2.99	3.42	4.07	3.52	3.94	
Book value / share	-8.45	-11.63	-11.98	-11.99	-13.70	-14.43	
Revenue / share	33.32	32.68	34.58	35.26	36.66	38.71	
FCF / share	3.71	3.45	3.62	3.55	3.67	4.44	
Cash / share	3.65	2.84	3.10	5.69	2.78	2.11	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.1%	2.7%	2.3%	2.7%	2.4%	3.81%	
Altman Z-Score	3.05	2.88	3.27	3.14	3.12	2.8	
Piotroski F-Score	8	7	9	5	6	7/9	
Beneish M-Score	-2.64	-2.58	-2.55	-2.48	-2.46	-2.52	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.8	Grey zone	Grey	
Income quality	1.22	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.52	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.73	Revenue stability	0.68
Interest burden		0.91	Earnings stability	0.94
Operating margin		15.3%	Earnings persistence	1.00
Asset turnover		1.38×	Revenue CAGR 3y	2.5%
Financial leverage		-1.95×	EPS CAGR 3y	7.1%
= ROE		-27%	FCF CAGR 3y	9.4%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.81%	DIVIDEND YIELD 2.41%	TOTAL SHAREHOLDER RETURN 6.19% cash yield	SBC / REVENUE 0.2% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
DOV	\$26.4B	23.4	15%	14.3%	+7.6%	7/9	+18.2%
SYM	\$28.0B	404.7	3%	1.6%	+20.6%	6/9	-46.3%
IR	\$30.2B	31.7	9%	12.5%	+7.8%	7/9	+2.6%
XYL	\$24.3B	24.8	9%	11.3%	+4.5%	7/9	-27.9%
NDSN	\$18.0B	32.5	18%	18.7%	+7.0%	9/9	—
ITT	\$17.7B	38.8	11%	5.8%	+28.1%	3/9	—
IEX	\$17.4B	33.8	13%	15.6%	+7.3%	8/9	—
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

15 Analysts



MEAN TARGET (QTR) \$85.40 5 targets	TARGET VS. PRICE +19.7% last-quarter mean	NEXT REPORT 2026-10-28 street \$1.01
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$15.27B	\$15.41B / \$15.07B	\$4.04	\$4.19 / \$4.03	8
FY2027	\$16.02B	\$16.23B / \$15.88B	\$4.52	\$4.68 / \$4.42	9
FY2028	\$16.85B	\$17.53B / \$16.47B	\$5.03	\$5.62 / \$4.75	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$77.00	+7.9%	1
Last Quarter	\$85.40	+19.7%	5
Last Year	\$89.67	+25.7%	12
All Time	\$91.26	+27.9%	31

Rolling mean of published targets vs. last close \$71.33. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B-

DCF4/5

ROE1/5

ROA5/5

DEBT/EQ1/5

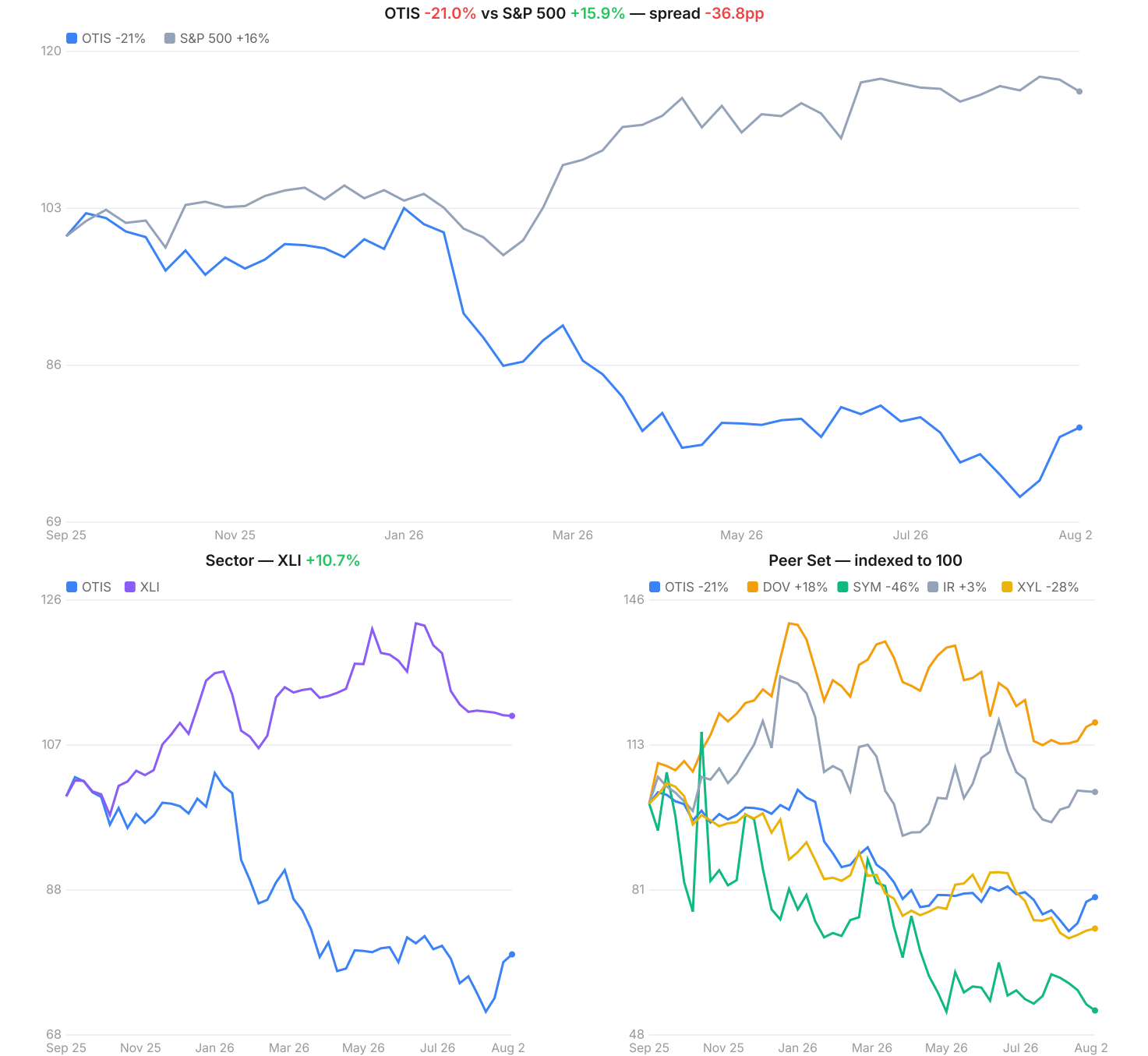
P/E3/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$66.79	+4.54	+6.80%	Above
SMA 50	\$69.31	+2.02	+2.91%	Above
SMA 200	\$76.96	-5.63	-7.32%	Below
EMA 9	\$68.38	+2.95	+4.31%	Above
EMA 21	\$67.79	+3.54	+5.22%	Above
EMA 50	\$68.93	+2.40	+3.48%	Above
EMA 200	\$75.64	-4.31	-5.70%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 79/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +58

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

78

91

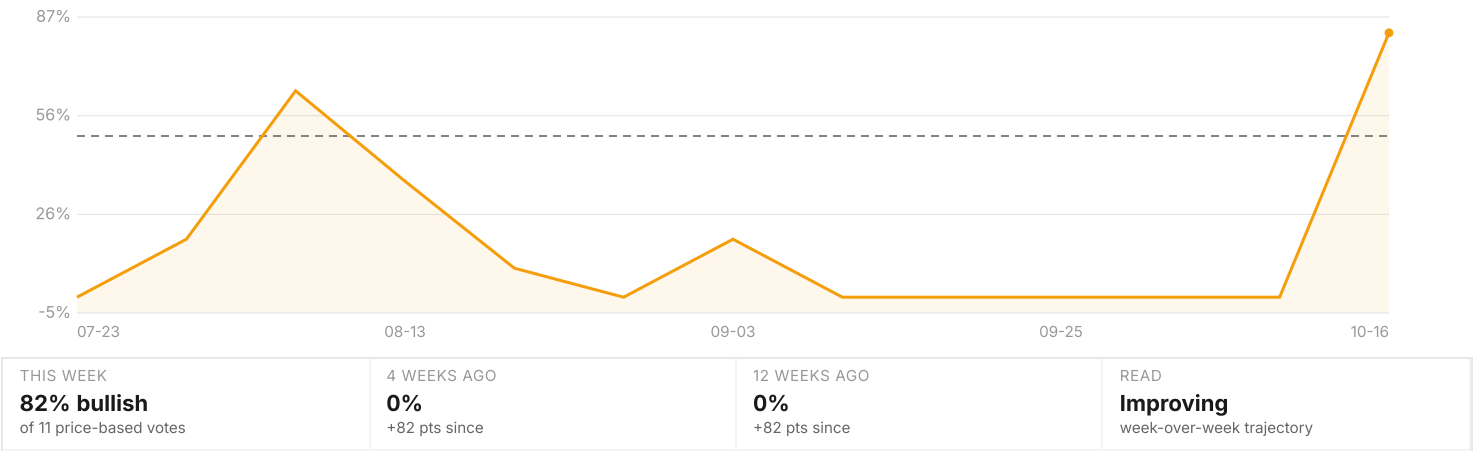
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



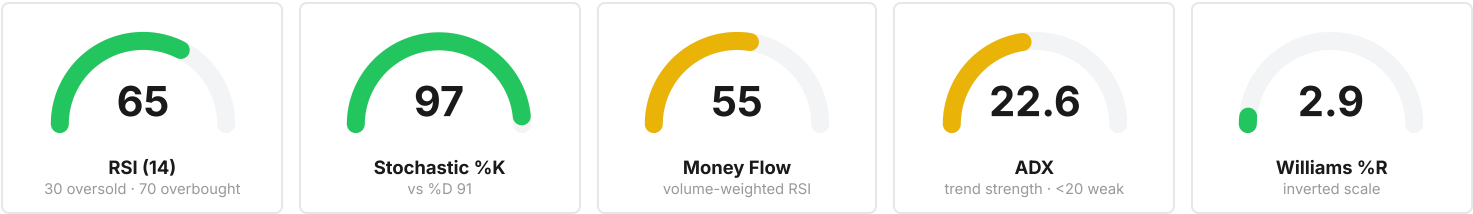
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$66.79	● Price vs SMA 50	\$69.31	● Price vs SMA 200	\$76.96
● EMA 9/21 Cross	68.4/67.8	● SMA 50/200	Death	● ADX Direction	ADX 23
● Supertrend	\$67	● Parabolic SAR	\$66	● SMA Slope	0.140
● RSI	65.0	● Stochastic K/D	97/91	● StochRSI K/D	100/100
● Williams %R	-3	● CCI	211	● TSI vs Signal	0.6
● CMO	30.1	● ROC	11.38%	● OBV Signal	Accum
● Chaikin MF	0.060	● MFI	55	● Force Index	3M
● Elder Ray Bull	3.78				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$70.13 / \$71.02 / \$71.63	S1 / S2	\$69.52 / \$68.63
Bollinger (20,2)	\$63.10 – \$70.49	Squeeze	Off
52-wk range	\$63.58 – \$94.57	Off 52-wk high	-24.6%
ATR (14)	\$1.43 (2.0%)	Historical vol	25.2%

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SEASONALITY — 6-YEAR AVERAGES

live model · win rates shown

+0.4%

Jan

50%

+2.4%

Feb

67%

+1.3%

Mar

57%

+0.5%

Apr

50%

+1.7%

May

67%

+2.8%

Jun

67%

+3.0%

Jul

67%

-1.1%

Aug

50%

-2.6%

Sep

33%

-0.7%

Oct

33%

+5.4%

Nov

67%

+0.3%

Dec

50%

Sample: 6 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	OTIS	S&P 500
Weekly volatility (σ , 1y)	2.79%	1.83%
Best / worst week (1y)	+6.5% / -8.8%	—
Max drawdown (5y, monthly)	-36.1%	—
1-week VaR (95%)	-4.6%	—
Beta (5y)	0.88	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

OTIS EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +20

Trend

+20

Momentum

+70

Volume

+41

Volatility

-60

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

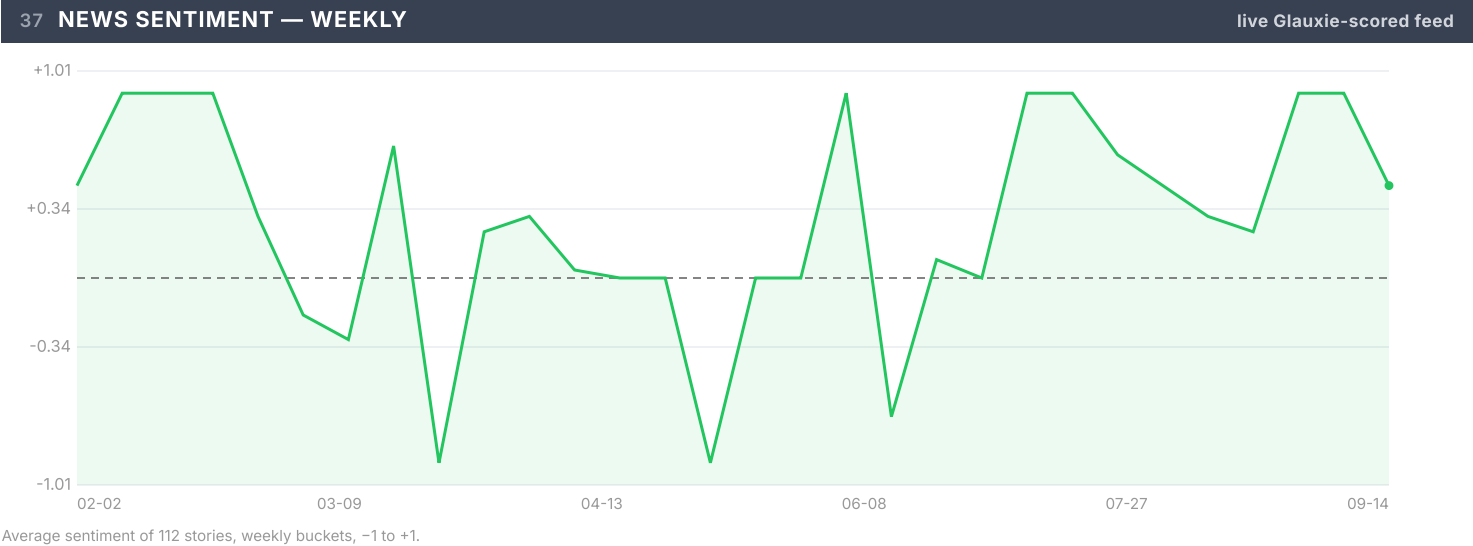
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +19.7 +46.4 vs industry	TREND +20.3 +51.9 vs industry	MOMENTUM +70.2 +101.5 vs industry	VOLUME +41.2 +58.6 vs industry
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READING	OTIS	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	+19.7	-26.7	-24.1	-20.5
Trend	+20.3	-31.6	-26.2	-21.3
Momentum	+70.2	-31.2	-24.5	-15.8
Volume	+41.2	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

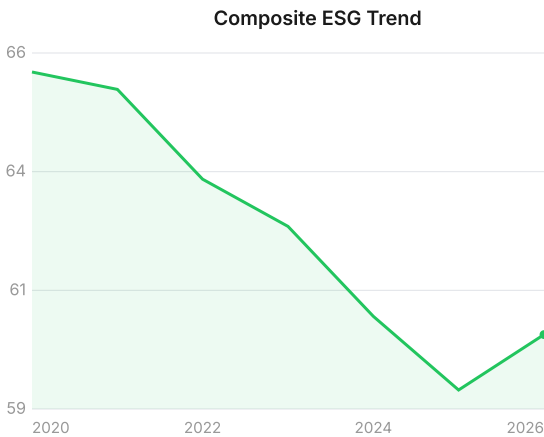
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Judy Marks Chair, Chief Executive Officer an	\$17.0M	89% equity+incentive
Perry Zheng Former Executive Vice President	\$6.1M	62% equity+incentive
Sally Loh President, Otis Greater China Tr	\$4.3M	78% equity+incentive
Perry Zheng Former Executive Vice President	\$4.2M	68% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	55
Social	62
Governance	64
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-15	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-07-22	Earnings Release; Exhibits	2.02,9.01
2026-05-29	Shareholder Vote	5.07
2026-05-07	Other Events; Exhibits	8.01,9.01
2026-04-22	Earnings Release; Exhibits	2.02,9.01
2026-01-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-20	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-10-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-26 to 2026-07-22
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	32 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-27 to 2026-09-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-07-24 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.