

Occidental Petroleum Corporation (OXY)

Energy / Oil & Gas Exploration & Production · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$62.38 2026-10-16	MARKET CAP \$62.4B VOLUME 11.5M	52-WK HIGH \$67.45 52-WK LOW \$38.80	TRAILING PE 9.4 P/S 2.48	GROSS MARGIN 43.4% NET MARGIN 28.8%	ROE 19% ROIC 41%	PIOTROSKI 7/9 ALTMAN Z 2.1	1-YR RETURN +52.9% 5-YR RETURN +57.0%
--	--	---	---	--	---	---	--

Occidental Petroleum Corporation, together with its subsidiaries, engages in the acquisition, exploration, and development of oil and gas properties in the United States and internationally. It operates through Oil and Gas and Midstream and Marketing. The Oil and Gas segment explores for, develops, and produces oil and condensate, natural gas liquids (NGLs), and natural gas. This segment also optimizes its transportation and storage capacity and invests in entities. The Midstream and Marketing segment purchases, markets, gathers, processes, transports and stores oil, condensate, NGLs, natural gas, carbon dioxide, and power. Occidental Petroleum Corporation was founded in 1920 and is headquartered in Houston, Texas.

SECTOR Energy INDUSTRY Oil & Gas Exploration & Production EXCHANGE NYSE MARKET CAP \$62.4B EMPLOYEES 10,412 (SEC-filed) CEO Richard A. Jackson
IPO 1981-12-31 COUNTRY US
5 Greenway Plaza, Houston, TX 77046-0521 · Tel 713 215 7000 · [oxy.com](https://www.oxy.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

68 / 100

Street mean **\$69.82** (17 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$0.2M open-market purchases vs \$0.0M sales / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

68
OF 100

Score Breakdown

Profitability	84/100
Growth	51/100
Momentum	80/100
Quality	88/100
Earnings Quality	75/100
Balance Sheet	71/100
Value	87/100
Risk (safety)	50/100
Overall	68.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FANG	50
DVN	54
EOG	83
WDS	32
EQT	76
TPL	81
OXY	68

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 77 in 23 Q1, latest 68 — -9 since. Dropped below the 75 line in 23 Q2, at 51. Fell in 2 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

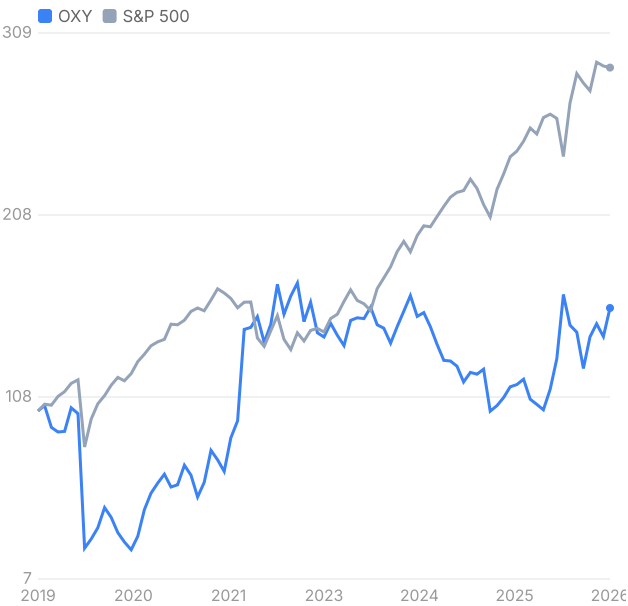
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · OXY +52.9% · S&P 500 +15.9% · spread +37.0pp



7 Years vs S&P 500 · OXY +57.0% · S&P 500 +189.9% · spread -132.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

68 / 100

IS Score 68.5 / 100 · -8.5 from peak of 77

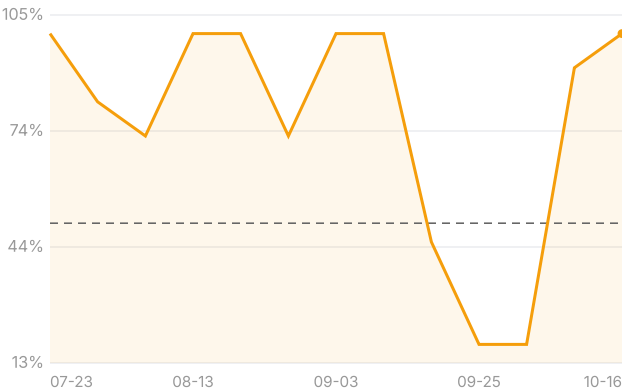


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 87 / 100 · Power +74 · 20 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 68 and price structure at 87 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 68.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 32 → 30 → 53 → 68	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,305 → now 1,244	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

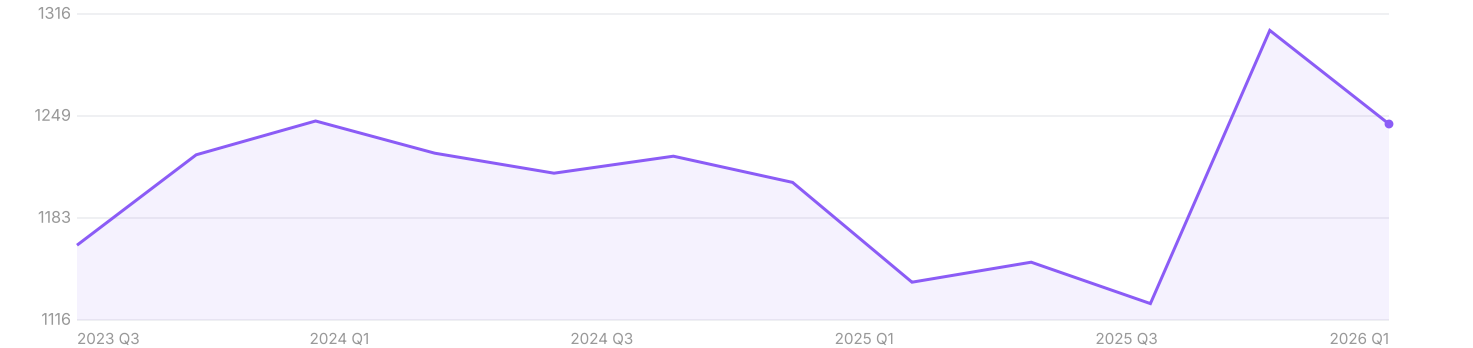
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 1 \$0.25M	
ETF FUNDS (30D) 932 up / 615 down net +317 funds	INSTITUTIONS ADDED (13F) -61 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
--	---------------------------------------

Institutions holding — 12 quarters



Peak 1,305 · latest 1,244 (-61 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,244	839.4M	\$40.9B	84.2%
2026 Q1	1,305	802.1M	\$51.9B	80.5%
2025 Q4	1,127	764.4M	\$32.2B	76.7%
2025 Q3	1,154	761.2M	\$35.9B	76.3%
2025 Q2	1,141	751.7M	\$31.5B	75.4%
2025 Q1	1,206	742.7M	\$36.6B	74.5%
2024 Q4	1,223	719.5M	\$35.5B	72.2%
2024 Q3	1,212	721.0M	\$37.1B	72.3%
2024 Q2	1,225	714.0M	\$44.9B	71.6%
2024 Q1	1,246	712.4M	\$46.2B	71.4%
2023 Q4	1,224	695.1M	\$41.4B	69.7%
2023 Q3	1,165	692.1M	\$44.8B	69.4%

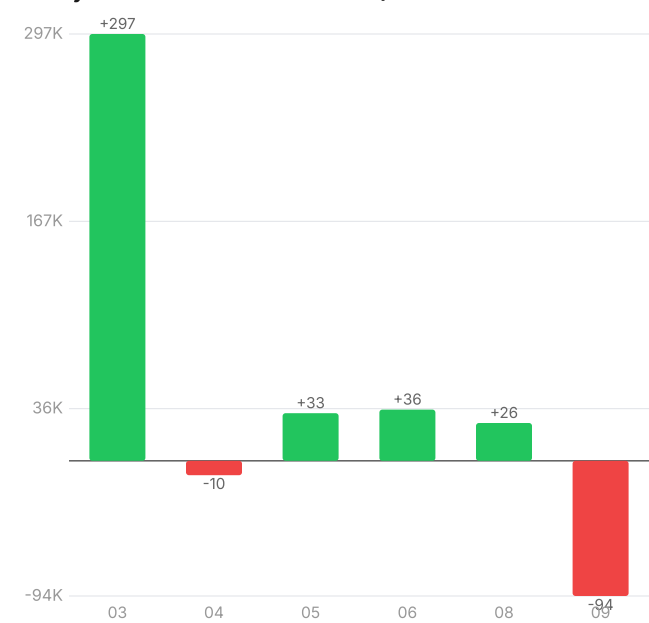
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Jackson Richard A.	director, President and CEO	2026-09-30	TAX W/H	4,124	\$0.23M	439,974	
Hollub Vicki A.	director	2026-09-25	GIFT	90,000	—	974,835	
Pollack Brad	SVP & General Counsel	2026-08-01	A-Award	26,284	—	42,660	
Jackson Richard A.	director, President and CEO	2026-06-23	BUY	4,770	\$0.25M	444,098	
Jackson Richard A.	director, President and CEO	2026-06-01	A-Award	101,833	—	439,328	
Hollub Vicki A.	director	2026-06-01	A-Award	3,183	—	1,112,004	
Hollub Vicki A.	director	2026-06-01	TAX W/H	701	\$0.04M	1,111,303	
Hollub Vicki A.	director	2026-06-01	TAX W/H	73,477	\$4.33M	1,037,826	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
P — Open-market purchases	1	4,770	\$0.2M	Counted	
F — Tax withholding	16	189,152	\$10.5M	None — compensation	
G — Gifts	1	5,000	—	None	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Net Buying	\$0.0M 0 txns / 6 mo	\$0.2M 1 txns / 6 mo	None active 3+ insiders / 21 days

10 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-02-10	2026-03-10
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-02-10	2026-03-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2025-11-12	2025-12-15
Dave McCormick	Senate	BUY	\$250,001 - \$500,000	2025-01-21	2025-02-10
Dave McCormick	Senate	BUY	\$250,001 - \$500,000	2025-01-21	2025-02-09
Thomas R. Carper	Senate	BUY	\$1,001 - \$15,000	2024-05-09	2024-06-03
HOUSE 12-MO 6 trades 4 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

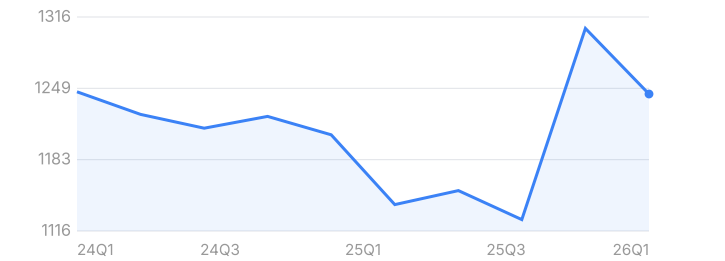
13F FILERS (LAST COMPLETE Q) 1,305	13F SHARES 802M 80.5% of shares out	NEW / CLOSED 289 / 92 positions, QoQ	INCREASED / REDUCED 451 / 370 positions, QoQ
PUT/CALL (13F) 0.80 option positions	FREE FLOAT 99.6% 996M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Smead Capital Management, Inc.	2.9M	\$163M
Assenagon Asset Management S.A.	2.8M	\$158M
Adams Asset Advisors, Llc	967,395	\$54M
Wealth Enhancement Advisory Servic	502,228	\$28M
Wedge Capital Management L L P/Nc	227,380	\$13M
Czech National Bank	209,670	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

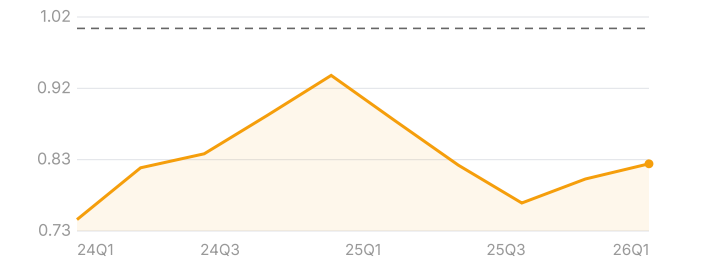
13F Filers Holding OXY — quarterly



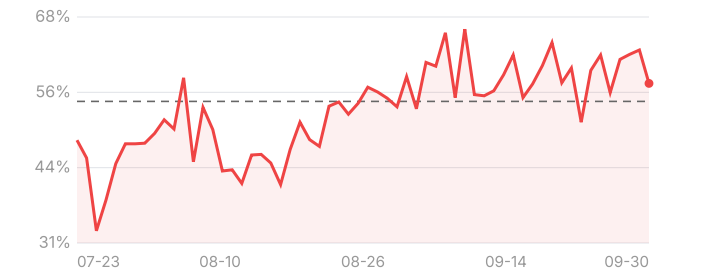
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.3B
VSMPX	0.1%	\$1.3B
VTSAX	0.1%	\$1.3B
VTI	0.1%	\$1.3B
VFFSX	0.1%	\$1.1B
VFINX	0.1%	\$1.1B

Institutional Put/Call — quarterly



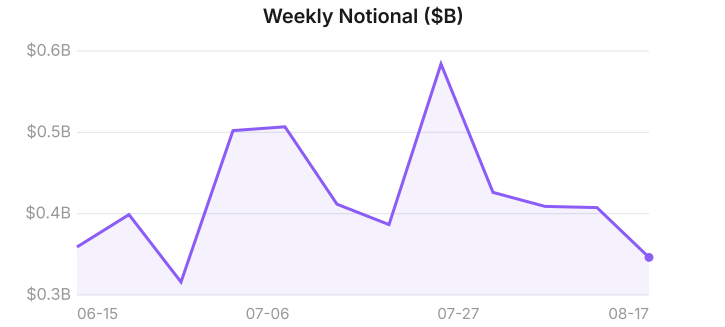
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 57.3% 2026-10-15	20-DAY AVG 58.9% 50-day 54.4%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 58% · N: 39% · B: 54% latest session
--	--	--------------------------------------	---

13 DARK POOL ACTIVITY EDGE · live ATS data



Where OXY Trades in the Dark

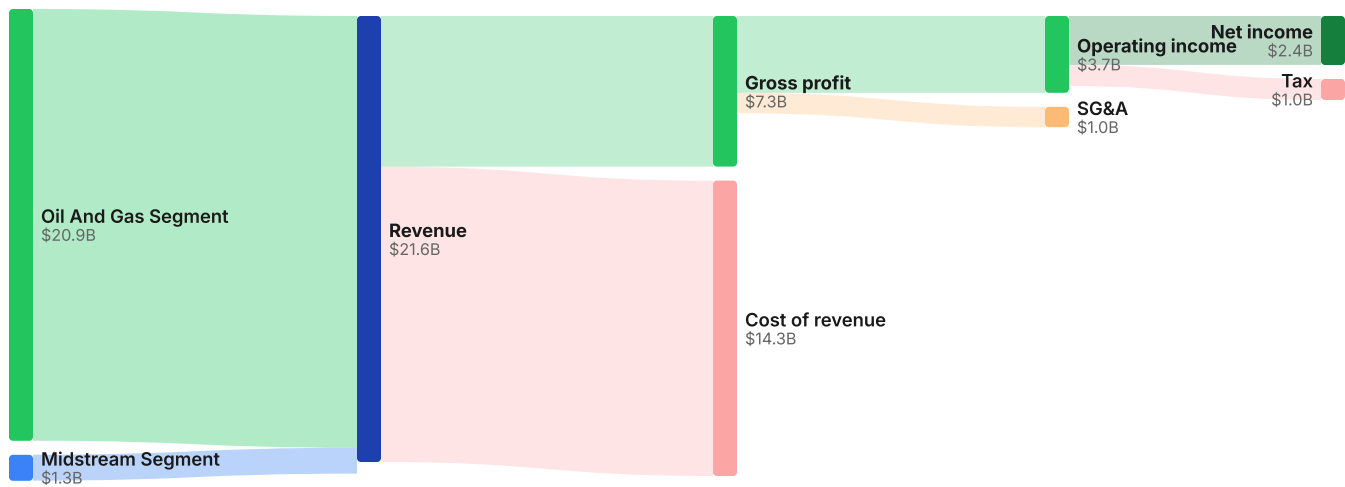
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	7.7M	72 sh
Ubsa Ubs Ats	5.1M	54 sh
Mstx Ms Trajectory Cross (Ats-1)	4.9M	99 sh
Ebxl Level Ats	4.5M	38 sh
Sgmt Sigma X2	2.8M	68 sh
Pure Purestream	2.2M	44 sh

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14

REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Occidental Petroleum Corporation revenue goes. All values FY2025 filings, live.

15

GEOGRAPHIC REVENUE

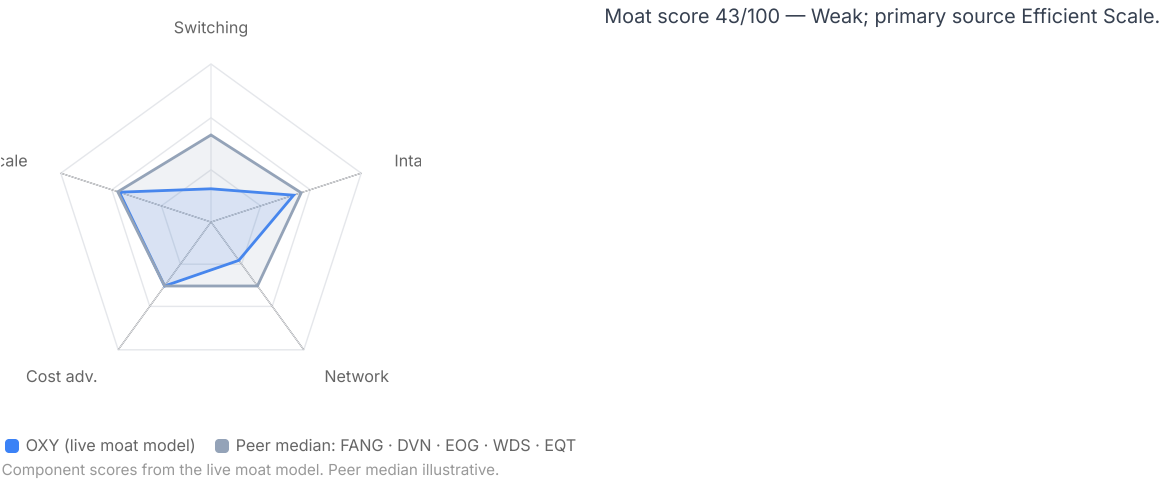
live segmentation

REGION	REVENUE	SHARE
Oil And Gas	\$20.8B	83%
Non-US	\$4.1B	17%

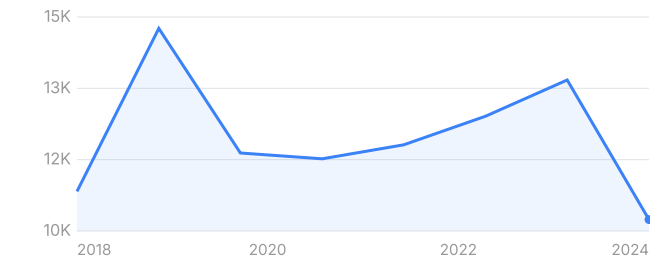
16

MOAT & COMPETITIVE POSITION

LIVE MODEL · 43/100 WEAK



3.8 · Employees (SEC filings)



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

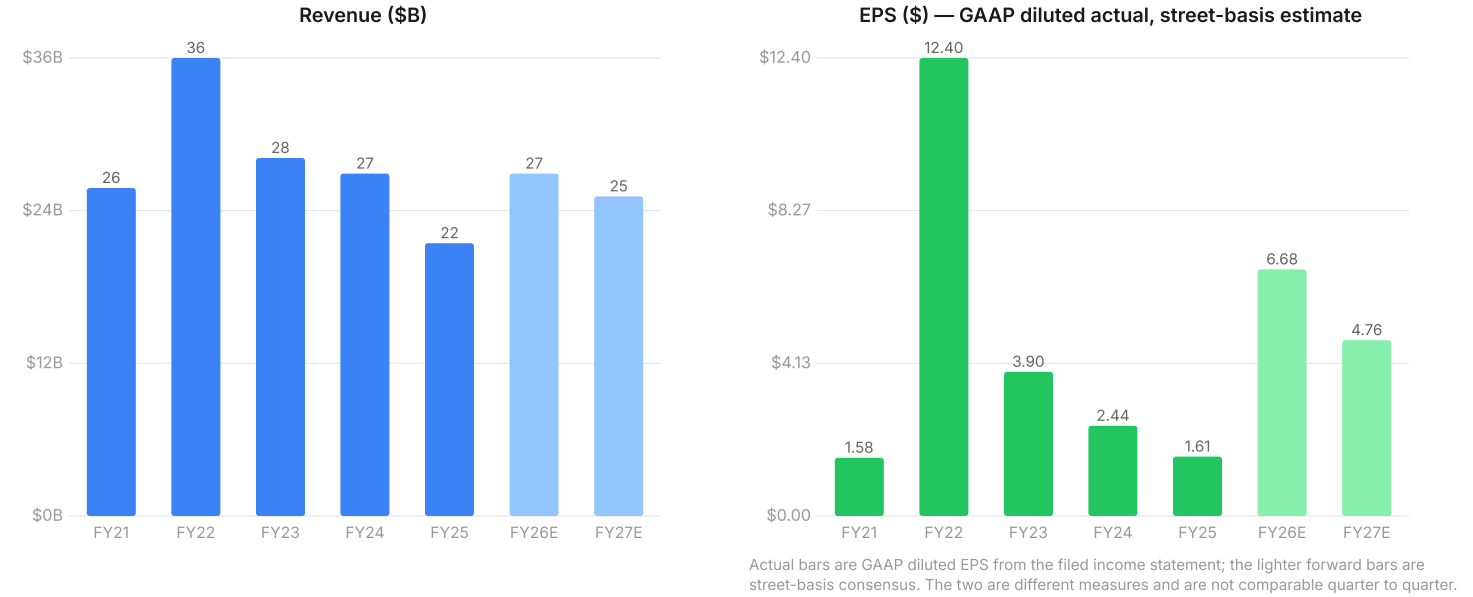
17 CORPORATE INFORMATION — KEY OFFICERS

10,412 employees

OFFICER	TITLE
Richard A. Jackson	President, Chief Executive Officer & Director
Kenneth Dillon	Senior Vice President and President of International Oil & Gas Operations
Sunil Mathew	Senior Vice President & Chief Financial Officer
Jeff F. Simmons	Senior VP of Subsurface Technology and Chief Petrotechnical Officer

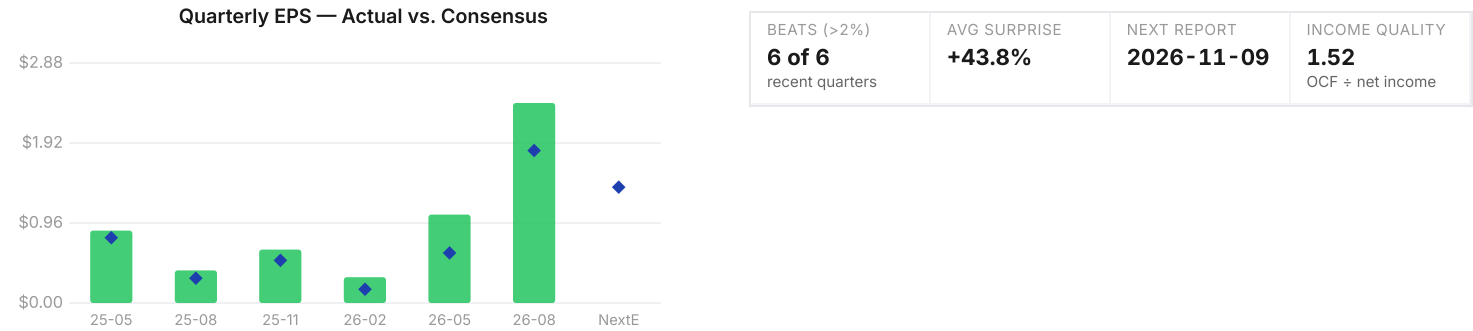
18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	----------------------------------	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

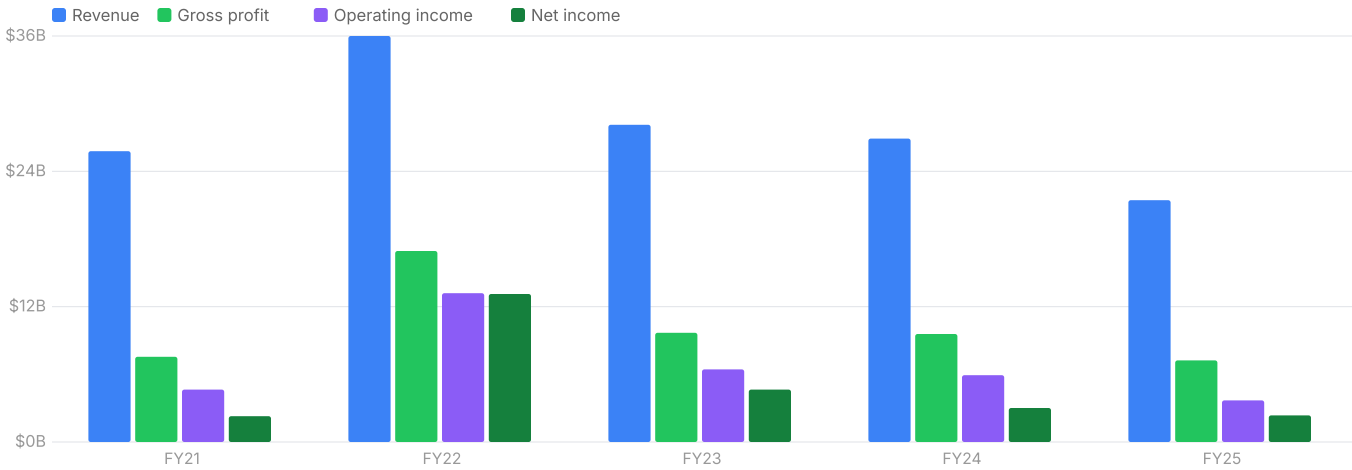
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

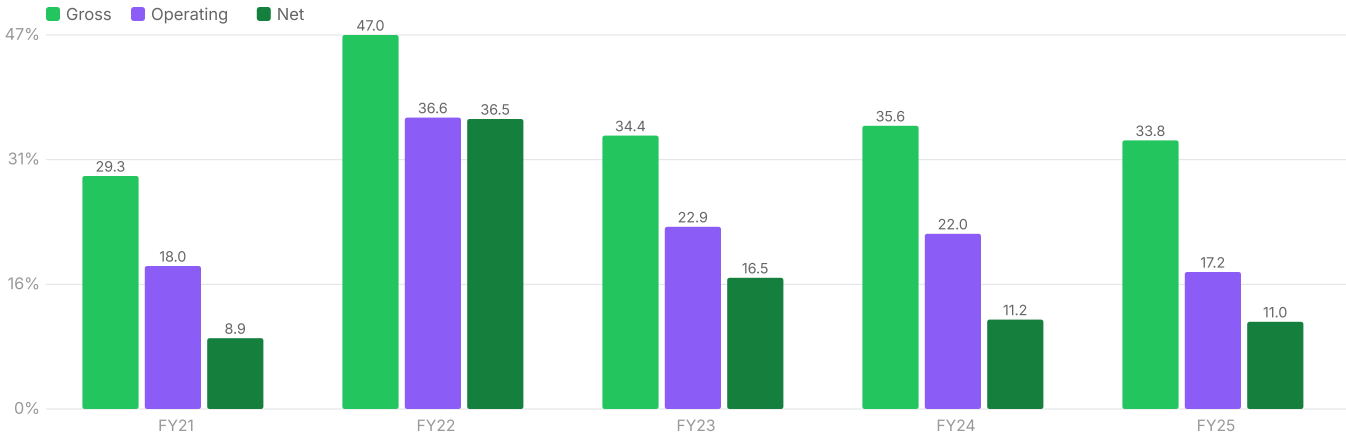
NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

INCOME TRENDS — 5 YEAR

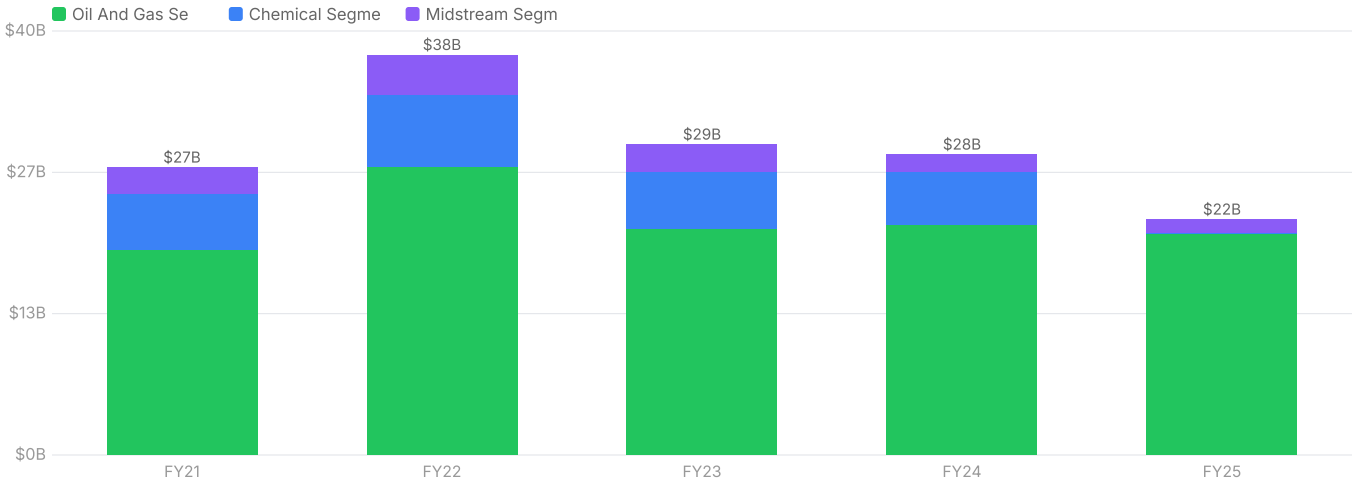
live financials



Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+51.5%	+39.6%	-21.9%	-4.3%	-20.3%
Gross profit	+1624.3%	+124.2%	-42.9%	-1.0%	-24.4%
Operating income	-342.1%	+184.4%	-51.2%	-8.0%	-37.6%
Net income	-115.6%	+471.8%	-64.7%	-34.9%	-22.1%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

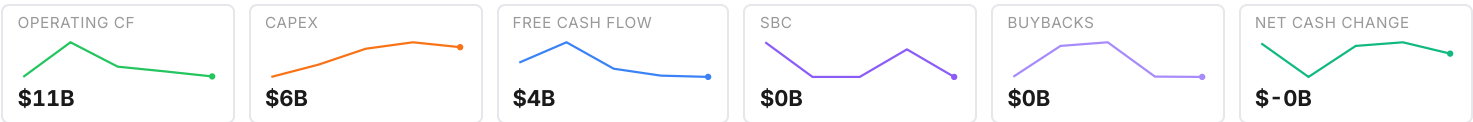
21 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	26.0	36.3	28.3	27.1	21.6	
Cost of revenue	18.4	19.2	18.6	17.5	14.3	
Gross profit	7.6	17.0	9.7	9.6	7.3	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.9	0.9	1.1	1.1	1.0	
Operating income	4.7	13.3	6.5	6.0	3.7	
EBITDA	13.9	22.2	14.5	12.7	11.4	
D&A	8.6	7.0	7.2	7.5	7.6	
Pretax income	3.7	14.1	6.4	4.1	3.1	
Income tax	0.9	0.8	1.7	1.2	1.0	
Net income	2.3	13.2	4.7	3.0	2.4	
Diluted EPS (\$)	1.58	12.40	3.90	2.44	1.61	
Diluted shares (M)	959	1,002	961	967	1,000	

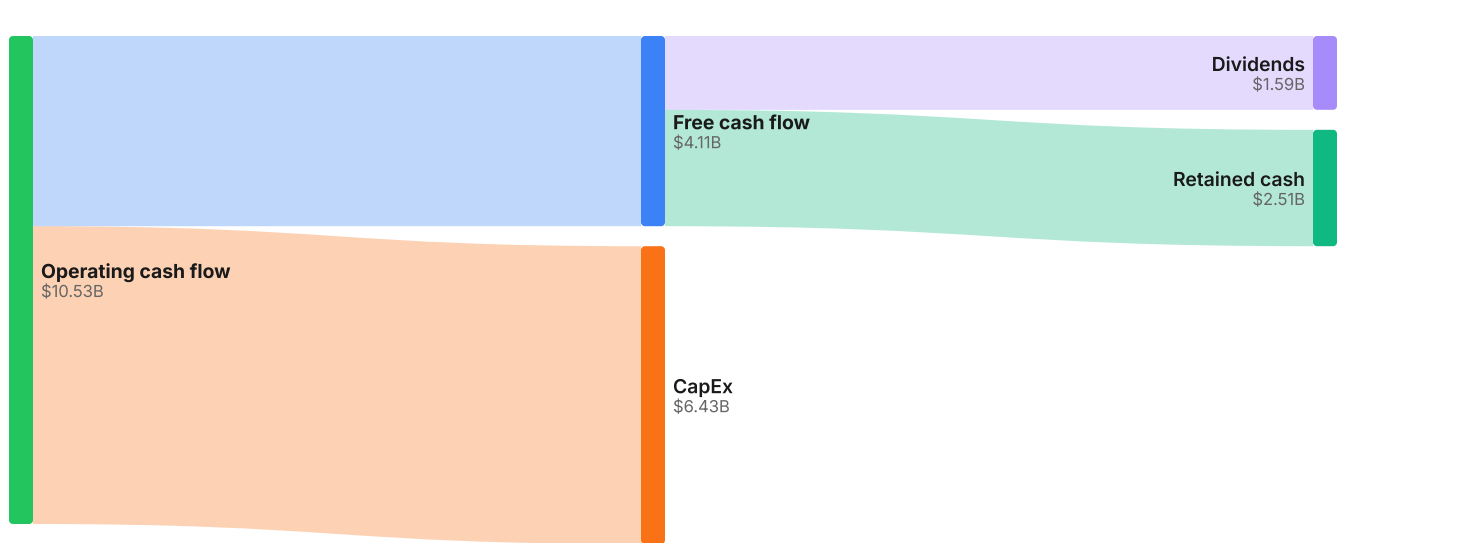
CASH FLOW TRENDS

live data



WHERE THE CASH WENT — FY2025

cash Sankey, live data



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

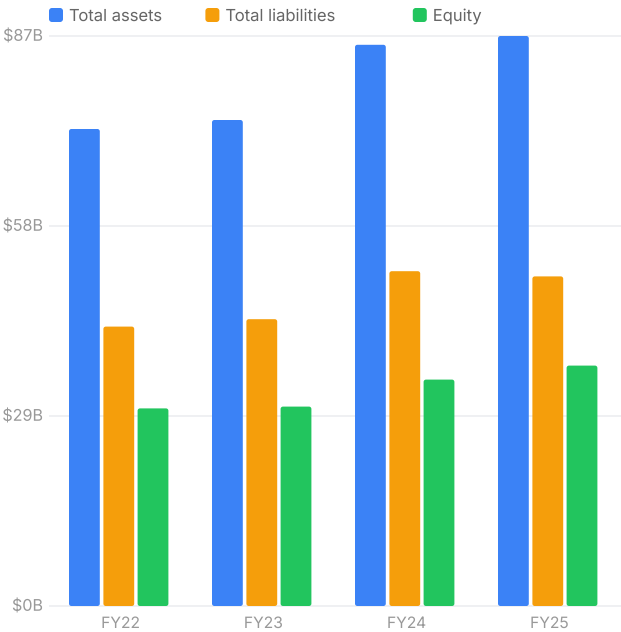
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	1.0	1.4	2.1	2.0	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.3	4.1	4.2	3.3	
Total current assets	8.9	8.4	9.1	8.8	
PP&E (net)	59.3	59.7	70.3	64.6	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	72.6	74.0	85.4	86.8	
Accounts payable	4.0	3.6	3.8	3.3	
Short-term debt	0.0	1.1	1.0	2.1	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	7.8	9.1	9.5	9.4	
Long-term debt	19.1	17.9	24.3	20.4	
Total liabilities	42.5	43.7	51.0	50.2	
Shareholders' equity	30.1	30.3	34.5	36.6	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	13.3	4.7	3.1	2.4	
D&A	6.9	0.0	7.7	7.5	
Stock-based compensation	0.0	0.0	0.2	0.0	
Working capital change	(1.3)	0.7	0.0	(1.1)	
Operating cash flow	16.8	12.3	11.4	10.5	
Capital expenditures	(4.4)	(6.2)	(7.0)	(6.4)	
Investing cash flow	(4.9)	(7.0)	(14.6)	(5.8)	
Buybacks	(3.1)	(3.5)	(0.0)	0.0	
Dividends paid	(1.2)	(1.4)	(1.4)	(1.6)	
Debt issuance / (repay)	(9.5)	(0.0)	5.1	(3.8)	
Financing cash flow	(13.7)	(4.9)	3.8	(4.8)	
Free cash flow	12.5	6.1	4.4	4.1	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	11.9%	52.4%	15.5%	9.4%	6.5%	19%	
ROA	3.0%	17.9%	6.4%	3.8%	2.7%	9.0%	
ROIC	7.3%	25.1%	9.5%	7.2%	4.8%	40.7%	
Gross margin	29.3%	47.0%	34.4%	35.6%	33.8%	43.4%	
Operating margin	18.0%	36.6%	22.9%	22.0%	17.2%	23.0%	
Net margin	8.9%	36.5%	16.5%	11.2%	11.0%	28.8%	
EBITDA margin	53.5%	61.1%	51.3%	46.9%	52.6%	55.5%	
FCF margin	29.8%	34.4%	21.4%	16.6%	16.5%	—	
VALUATION							
P/E	11.53	4.49	11.69	14.95	17.98	9.4	
P/B	1.31	1.97	1.81	1.33	1.14	1.5	
P/S	1.02	1.64	1.93	1.68	1.66	2.48	
P/FCF	3.44	4.76	9.01	10.12	10.05	11.7	
EV/EBITDA	3.94	3.59	5.20	5.58	5.09	5.2	
EV/Revenue	2.09	2.18	2.62	2.60	2.54	2.9	
Earnings yield	8.7%	22.3%	8.6%	6.7%	5.6%	11.66%	
FCF yield	29.1%	21.0%	11.1%	9.9%	10.0%	8.52%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.23	1.15	0.92	0.95	0.94	1.41	
Quick ratio	1.00	0.88	0.69	0.73	0.74	1.13	
Debt / equity	1.49	0.69	0.69	0.79	0.66	0.35	
Debt / assets	40.5%	28.6%	28.3%	31.7%	27.6%	18.2%	
Net debt / EBITDA	2.01	0.90	1.37	1.98	1.77	0.75	
Interest coverage	3.30	14.71	7.80	4.46	5.05	—	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.33	0.49	0.39	0.34	0.29	0.31	
Receivables turnover	8.21	8.54	7.58	8.06	8.15	6.2	
DSO (days)	44	43	48	45	45	59	
DPO (days)	68	75	75	77	76	91	
Cash conversion cycle	13	5	13	11	11	23	
GROWTH (YoY)							
Revenue growth	51.5%	39.6%	-21.9%	-4.3%	-8.2%	—	
Net income growth	115.6%	472.7%	-64.6%	-34.9%	-24.6%	—	
EPS growth	114.9%	462.4%	-63.1%	-34.3%	-29.3%	—	
FCF growth	553.4%	61.1%	-51.3%	-25.8%	-8.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.37	13.34	4.92	3.23	2.29	7.28	
Book value / share	20.90	30.37	31.84	36.31	35.93	42.50	
Revenue / share	26.69	36.60	29.82	28.80	24.79	25.27	
FCF / share	7.95	12.58	6.38	4.78	4.09	5.33	
Cash / share	2.84	0.99	1.50	2.27	1.98	4.16	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	5.2%	6.3%	0.1%	0.0%	0.24%	
Altman Z-Score	0.99	2.36	1.82	1.40	1.30	2.1	
Piotroski F-Score	8	7	5	6	4	7/9	
Beneish M-Score	-2.50	-2.67	-2.79	-2.92	-2.53	-8.07	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.1	Grey zone	Grey	
Income quality	1.52	Cash-backed	OCF ÷ net income	
Beneish M-Score	-8.07	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.23	Revenue stability	0.16
Interest burden		0.93	Earnings stability	0.10
Operating margin		25.1%	Earnings persistence	0.50
Asset turnover		0.31×	Revenue CAGR 3y	-7.1%
Financial leverage		2.13×	EPS CAGR 3y	0.5%
= ROE		19%	FCF CAGR 3y	-14.9%

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.24%	DIVIDEND YIELD 1.67%	TOTAL SHAREHOLDER RETURN 2.35% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

25 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



26 PEER COMPARISON live peer engine

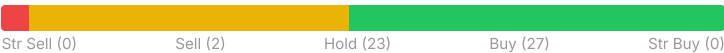
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FANG	\$57.1B	39.8	4%	33.8%	+22.0%	7/9	+47.3%
DVN	\$55.8B	12.0	12%	25.8%	+17.0%	5/9	+62.4%
EOG	\$82.9B	12.2	23%	31.6%	+17.8%	8/9	+53.5%
WDS	\$44.8B	14.3	17%	22.5%	-10.8%	4/9	+62.5%
EQT	\$34.0B	11.9	12%	15.6%	+16.0%	7/9	—
TPL	\$24.2B	44.7	37%	62.6%	+20.8%	7/9	—
COP	\$176.0B	19.4	14%	20.5%	+9.7%	9/9	—
EXE	\$21.6B	8.0	15%	17.6%	+56.8%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

52 Analysts



MEAN TARGET (QTR) \$69.82 17 targets	TARGET VS. PRICE +11.9% last-quarter mean	NEXT REPORT 2026-11-09 street \$1.39
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$27.10B	\$27.37B / \$26.80B	\$6.68	\$8.85 / \$5.49	13
FY2027	\$25.30B	\$26.22B / \$24.49B	\$4.76	\$8.98 / \$3.17	15
FY2028	\$24.45B	\$25.87B / \$22.95B	\$4.33	\$5.59 / \$3.21	7

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$67.25	+7.8%	8
Last Quarter	\$69.82	+11.9%	17
Last Year	\$63.11	+1.2%	44
All Time	\$63.60	+2.0%	118

Rolling mean of published targets vs. last close \$62.38. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A

DCF4/5ROE5/5ROA5/5DEBT/EQ2/5P/E3/5P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$58.53	+3.85	+6.58%	Above
SMA 50	\$59.27	+3.11	+5.25%	Above
SMA 200	\$54.99	+7.39	+13.44%	Above
EMA 9	\$60.58	+1.80	+2.97%	Above
EMA 21	\$59.60	+2.78	+4.66%	Above
EMA 50	\$58.73	+3.65	+6.21%	Above
EMA 200	\$54.94	+7.44	+13.54%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 TECHNICAL POWER SCORE

EDGE · site engine · 87/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +74

20 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

82

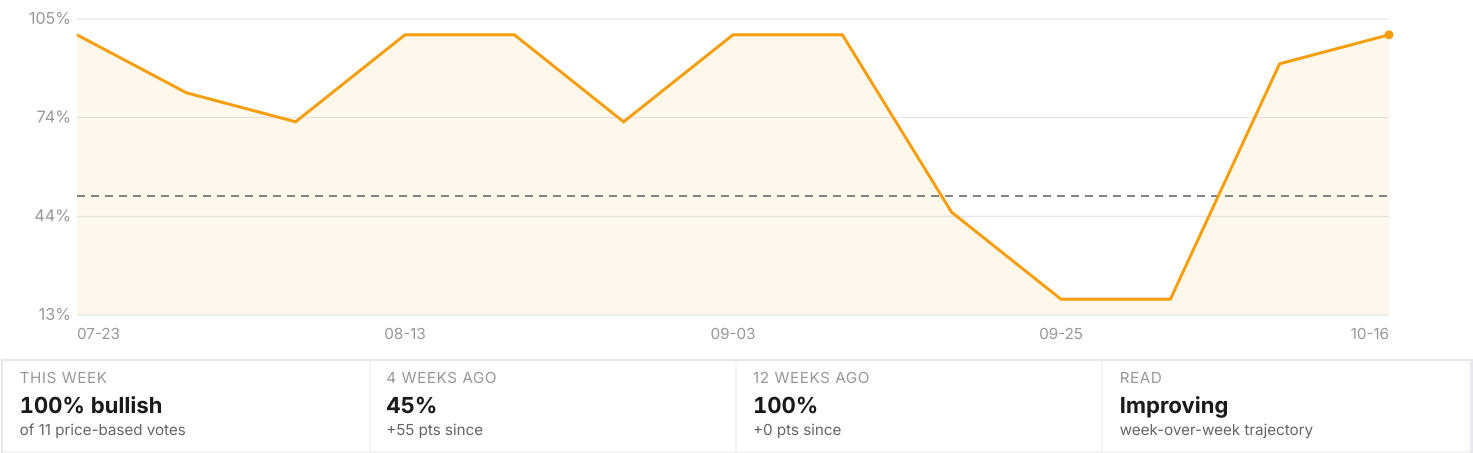
94

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



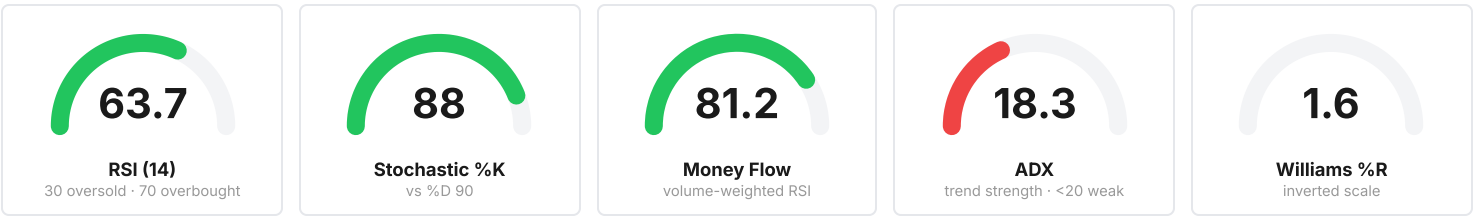
INDICATOR VOTE GRID

20 bull / 2 bear

● Price vs SMA 20	\$58.53	● Price vs SMA 50	\$59.27	● Price vs SMA 200	\$54.99
● EMA 9/21 Cross	60.6/59.6	● SMA 50/200	Golden	● ADX Direction	ADX 18
● Supertrend	\$57	● Parabolic SAR	\$58	● SMA Slope	0.180
● RSI	63.7	● Stochastic K/D	88/90	● StochRSI K/D	91/94
● Williams %R	-2	● CCI	128	● TSI vs Signal	12.8
● CMO	27.4	● ROC	7.42%	● OBV Signal	Accum
● Chaikin MF	0.010	● MFI	81	● Force Index	4M
● Elder Ray Bull	2.91				

INDICATOR GAUGES

site technicals-tab style



31 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$60.93 / \$61.57 / \$62.48	S1 / S2	\$60.02 / \$59.38
Bollinger (20,2)	\$54.27 – \$62.79	Squeeze	Off
52-wk range	\$38.80 – \$67.45	Off 52-wk high	-7.5%
ATR (14)	\$1.53 (2.5%)	Historical vol	30.6%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.6% Jan 45%	+2.4% Feb 55%	-1.1% Mar 48%	+4.0% Apr 55%	-0.2% May 40%	+2.2% Jun 65%	-1.7% Jul 50%	-2.1% Aug 40%	-0.4% Sep 50%	-0.5% Oct 45%	+3.7% Nov 65%	+2.4% Dec 60%
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

Sample: 20 years — treat short histories as suggestive, not statistical.

33

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	OXY	S&P 500
Weekly volatility (σ , 1y)	4.91%	1.83%
Best / worst week (1y)	+12.4% / -9.7%	—
Max drawdown (5y, monthly)	-77.4%	—
1-week VaR (95%)	-7.5%	—
Beta (5y)	0.16	1.00

34

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

OXY EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +25

Trend

Momentum

Volume

Volatility

Breadth

+41

+56

+44

-60

-12

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

DOW THEORY

SPY / QQQ TSI

SECTOR STRENGTH

19.99

Confirmed Bearish

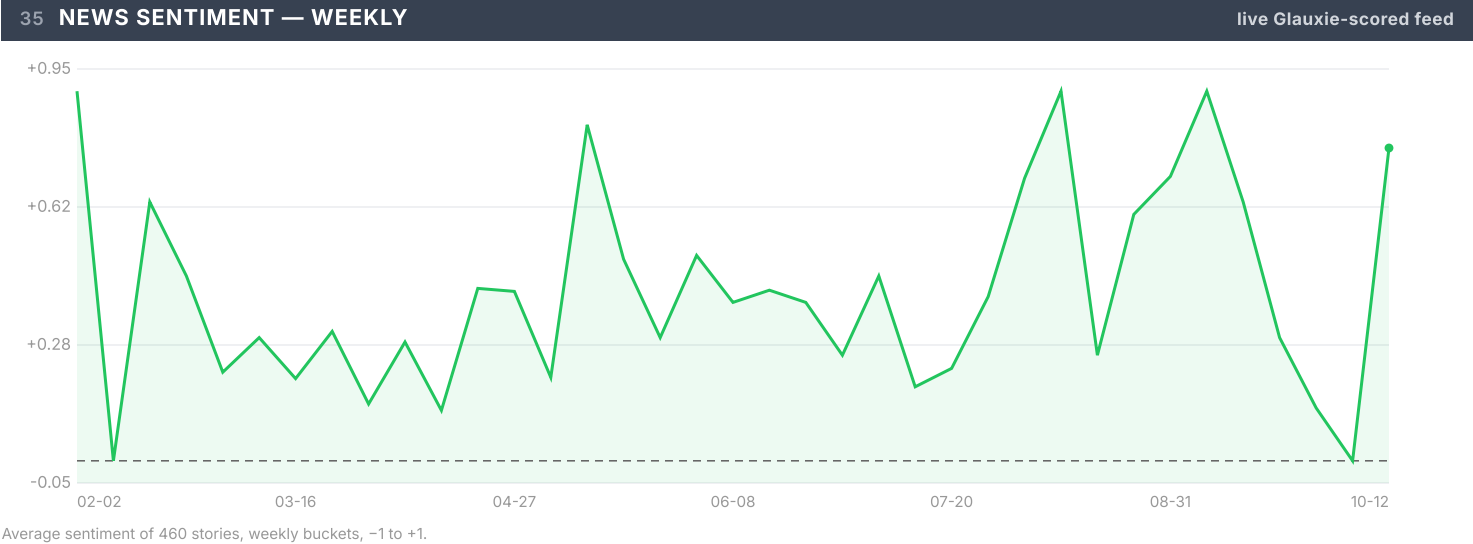
7.2 / 4.7

46/100

Normal

trend strength

breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +25.0 +31.1 vs industry	TREND +41.4 +33.2 vs industry	MOMENTUM +56.0 +53.6 vs industry	VOLUME +43.9 +43.9 vs industry
--	--	---	---

READING	OXY	OIL & GAS EXPLORATION & PRODUCTION N=763	ENERGY N=2,022	ALL US SYMBOLS N=70,435
Overall	+25.0	-6.1	-13.8	-20.5
Trend	+41.4	+8.2	-8.3	-21.3
Momentum	+56.0	+2.4	-8.5	-15.8
Volume	+43.9	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

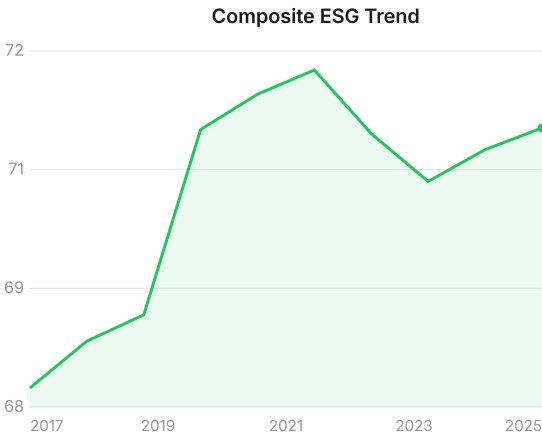
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Vicki Hollub President and Chief Executive O	\$18.1M	86% equity+incentive
Richard A. Jackson Senior Vice President and	\$7.6M	84% equity+incentive
Kenneth Dillon Senior Vice President and Pre	\$6.0M	79% equity+incentive
Sunil Mathew Senior Vice President and Chief	\$5.5M	79% equity+incentive
Jeff F. Simmons Senior Vice President and Ch	\$5.4M	78% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	81
Governance	66
Composite ESG	71



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-09 to 2026-08-05	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-04 to 2026-09-30	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.