

Everpure, Inc. (P)

Technology / Computer Hardware · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$124.01 2026-10-16	MARKET CAP \$41.3B VOLUME 3.9M	52-WK HIGH \$157.57 52-WK LOW \$56.78	TRAILING PE 163.2 P/S 9.70	GROSS MARGIN 69.7% NET MARGIN 5.9%	ROE 17% ROIC 7%	PIOTROSKI 5/9 ALTMAN Z 7.7	1-YR RETURN +1447.8% 5-YR RETURN +951.6%
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Everpure, Inc. offers cutting-edge data storage solutions and services, empowering clients to extract maximum value from their information. The firm is committed to revolutionizing data storage and management, aiming to simplify how individuals access and engage with data. John M. Hayes and John Colgrove founded the company in October 2009, which is headquartered in Santa Clara, CA.

SECTOR Technology INDUSTRY Computer Hardware EXCHANGE NYSE MARKET CAP \$41.3B EMPLOYEES 6,400 (SEC-filed) CEO Charles H. Giancarlo
IPO 2015-10-06 COUNTRY US
2555 Augustine Drive, Santa Clara, CA 95054 · Tel 800 379 7873 · everpuredata.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

63 / 100

Street mean \$137.20 (25 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$329M sold / 6 mo, zero open-market buys

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

63
OF 100

Score Breakdown

Profitability	48/100
Growth	77/100
Momentum	100/100
Quality	77/100
Earnings Quality	68/100
Balance Sheet	83/100
Value	24/100
Risk (safety)	100/100
Overall	62.6/100

Peer Comparison — IS Score

SYMBOL	IS SCORE
NTAP	75
HPQ	43
HPE	55
SMCI	31
LOGI	82
WDC	70
P	63

IS Score Trend — quarterly



7 quarters, 25 Q4 to 27 Q2. Peak 73 in 27 Q1, latest 63 — -10 since. Fell in 1 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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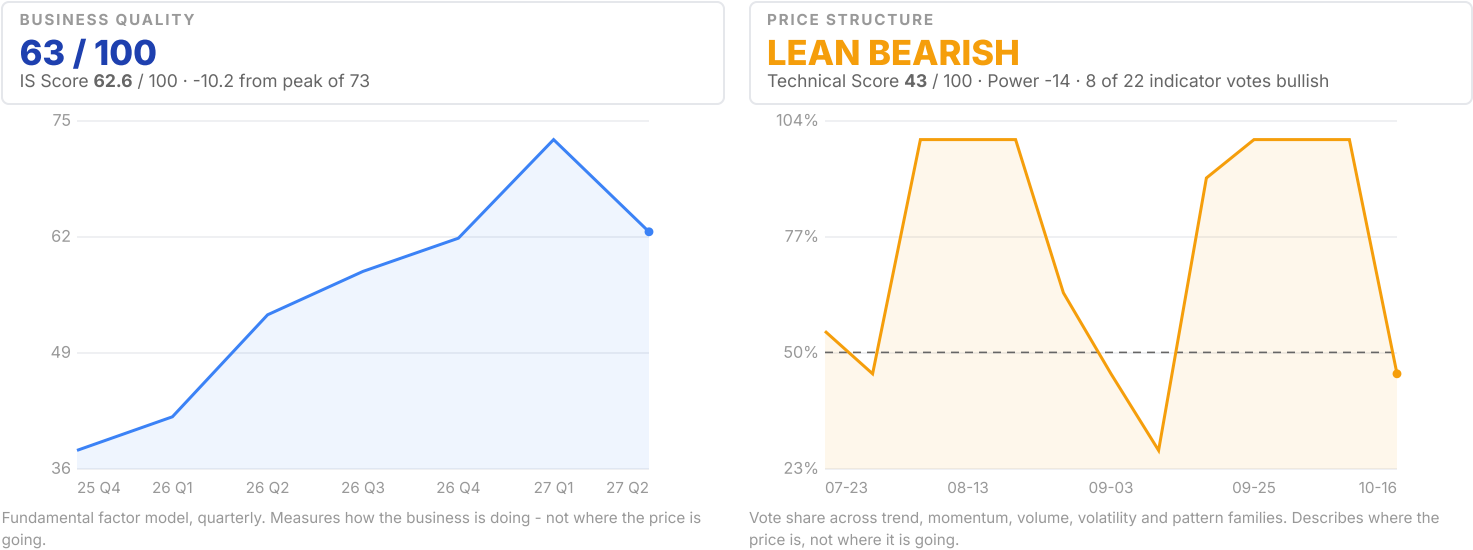
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3 PRICE AND VOLUMEadjusted close, prod data layer



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGSbusiness vs price



These two disagree — business quality 63, price structure 43 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MINDfalsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 58 → 62 → 73 → 63	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 814 → now 814	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

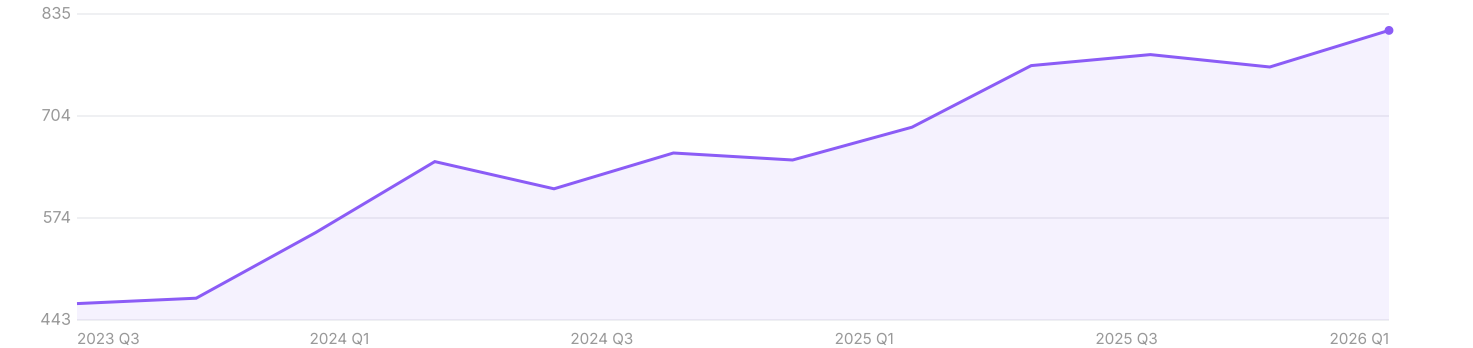
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed	
ETF FUNDS (30D) 961 up / 773 down net +188 funds	INSTITUTIONS ADDED (13F) 47 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 814 · latest 814 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	814	277.1M	\$21.1B	83.2%
2026 Q1	767	270.9M	\$15.5B	81.4%
2025 Q4	783	277.9M	\$17.8B	83.5%
2025 Q3	769	274.1M	\$22.2B	82.3%
2025 Q2	690	278.8M	\$15.4B	83.7%
2025 Q1	648	276.7M	\$12.1B	83.1%
2024 Q4	657	272.8M	\$16.2B	82.0%
2024 Q3	611	268.1M	\$13.0B	80.5%
2024 Q2	646	273.1M	\$16.8B	82.0%
2024 Q1	555	271.9M	\$13.3B	81.7%
2023 Q4	471	262.2M	\$9.1B	78.8%
2023 Q3	464	261.5M	\$9.6B	78.5%

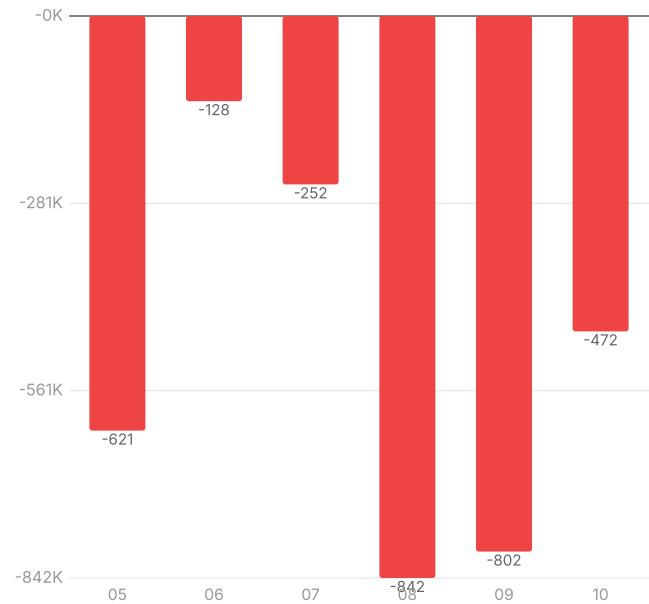
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Colgrove John	director, Chief Visionary Officer	2026-10-14	GIFT	100,000	—	5,393,309	
Colgrove John	director, Chief Visionary Officer	2026-10-14	GIFT	100,000	—	100,000	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	21,965	\$3.10M	78,035	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	17,600	\$2.50M	60,435	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	5,000	\$0.72M	55,435	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	7,694	\$1.11M	47,741	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	8,003	\$1.16M	39,738	
Colgrove John	director, Chief Visionary Officer	2026-10-14	SELL	4,601	\$0.67M	35,137	

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT	
S — Open-market sales	180	3,225,457	\$329.1M	Counted	
M — Exercises (paired A/D)	2	1,000,000	\$14.9M	None — mechanics	
F — Tax withholding	16	587,151	\$41.7M	None — compensation	
G — Gifts	14	1,101,500	—	None	
P — Open-market purchases	0	0	\$0	Counted — none occurred	

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$329.1M 180 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-10-14	Cather Gst Exempt Trust	30,000	\$4.3M	
2026-10-14	Miles Gst Exempt Trust	30,000	\$4.2M	
2026-10-13	The Eec Trust U/A Dtd 02/08/2011	50,000	\$7.7M	
2026-10-13	Ajay Singh	18,267	\$2.8M	
Trailing 12 mo	42 filings	2,223,171	\$239M	

11 CONGRESSIONAL TRADING						EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED	
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09	
Michael McCaul	House	BUY	\$1,001 - \$15,000	2026-04-27	2026-05-11	
Michael T. McCaul	House	BUY	\$1,001 - \$15,000	2026-04-27	2026-05-11	
HOUSE 12-MO 3 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag		

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12 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 767	13F SHARES 271M 81.4% of shares out	NEW / CLOSED 117 / 117 positions, QoQ	INCREASED / REDUCED 313 / 239 positions, QoQ
PUT/CALL (13F) 1.08 option positions	FREE FLOAT 95.2% 317M sh		

2.8 · Largest Reporting 13F Managers

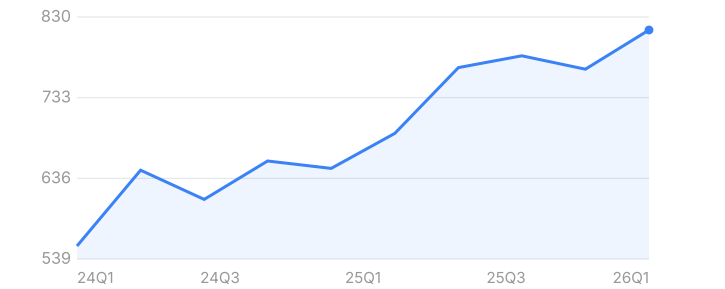
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	994,061	\$130M
Artemis Investment Management Llp	775,776	\$101M
Banque Pictet & Cie Sa	242,400	\$32M
Bailard, Inc.	184,671	\$24M
Unicom Systems, Inc.	144,311	\$19M
Counterpoint Mutual Funds Llc	101,658	\$13M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

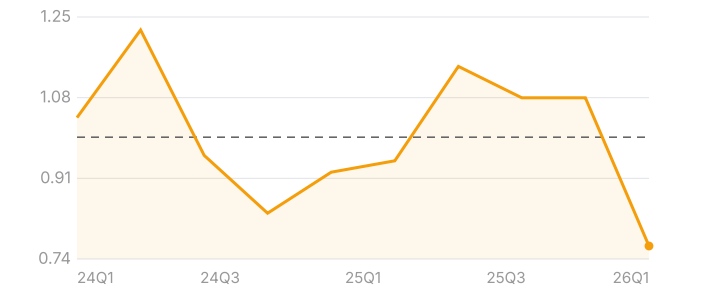
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
FGCKX	1.6%	\$1.6B
FDGRX	1.6%	\$1.6B
VITSX	0.1%	\$1.3B
VSMPX	0.1%	\$1.3B
VTI	0.1%	\$1.3B
VTSAX	0.1%	\$1.3B

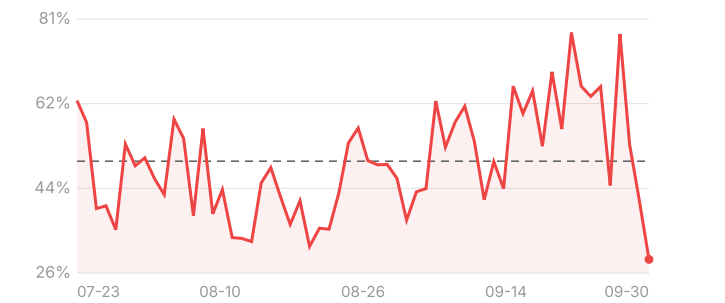
13F Filers Holding P — quarterly



Institutional Put/Call — quarterly



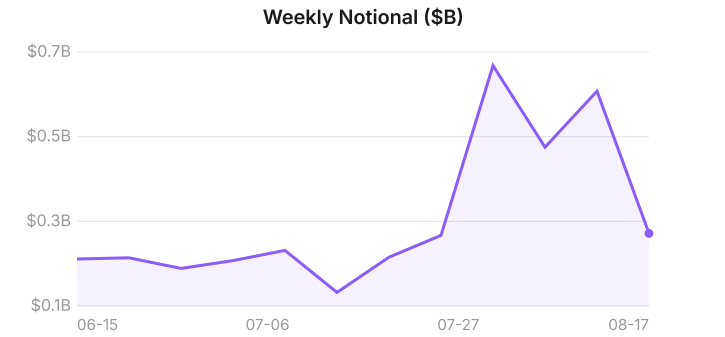
13 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

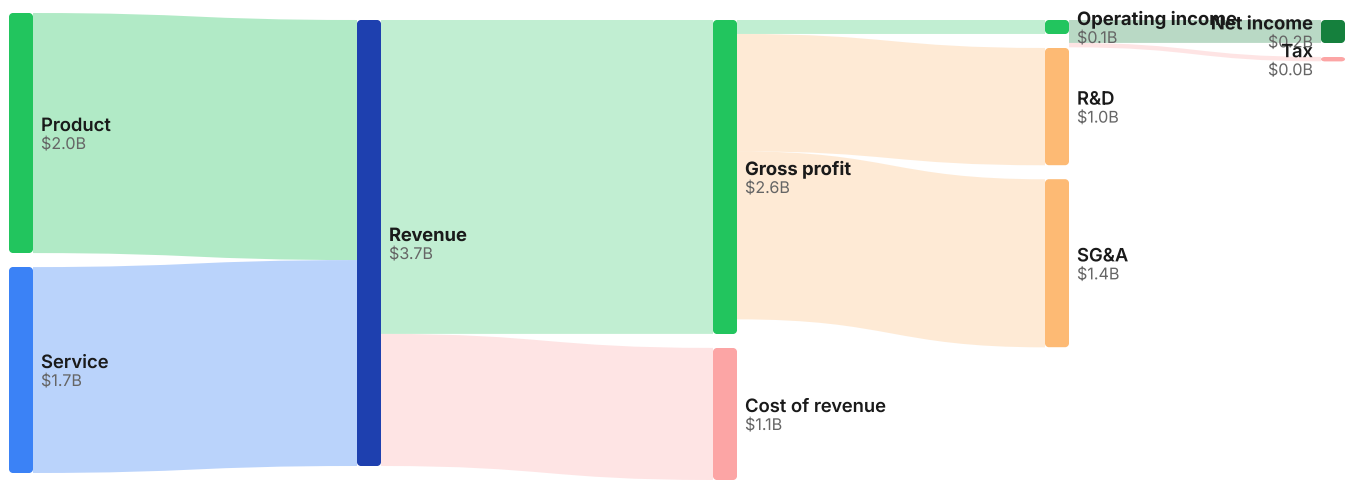
LATEST SESSION 29.0% 2026-10-15	20-DAY AVG 57.2% 50-day 50.1%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 28% · N: 39% · B: 54% latest session
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14 DARK POOL ACTIVITY EDGE · live ATS data



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15 REVENUE FLOW — FY2026 live segmentation + income data

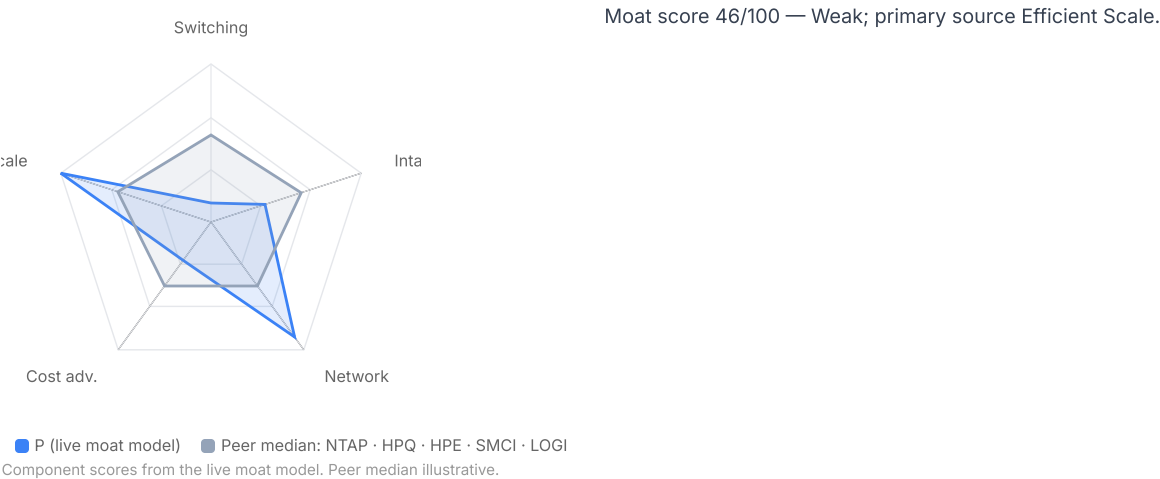


Where a dollar of Everpure, Inc. revenue goes. All values FY2026 filings, live.

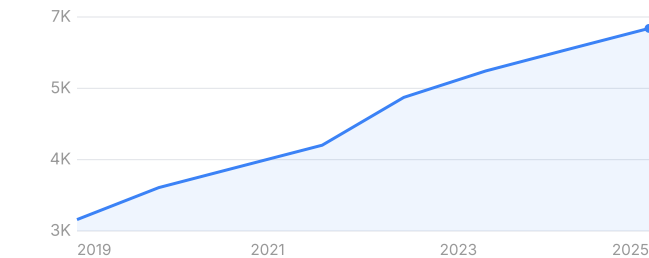
16 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$2.5B	67%
Non-US	\$1.2B	33%

17 MOAT & COMPETITIVE POSITION LIVE MODEL · 46/100 WEAK



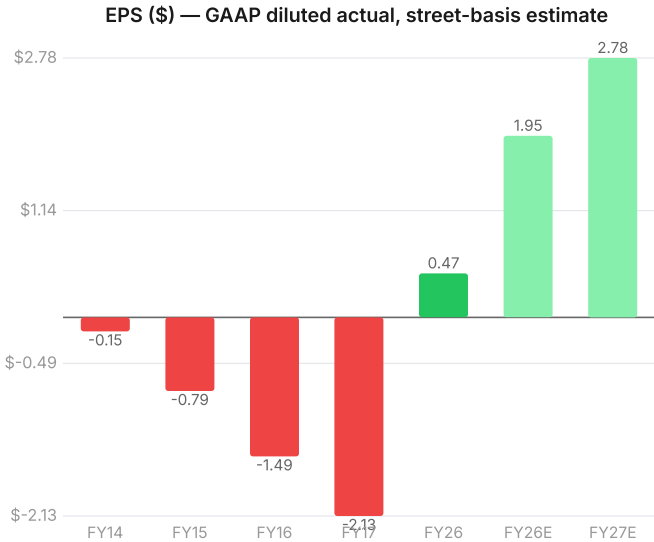
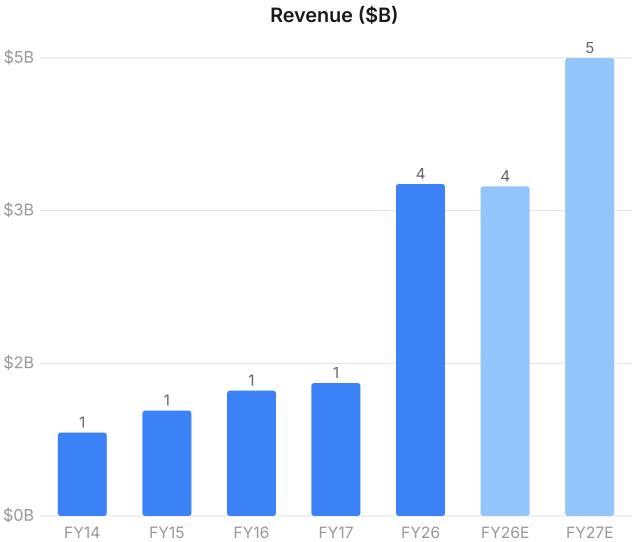
3.8 · Employees (SEC filings)



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18 CORPORATE INFORMATION — KEY OFFICERS		6,400 employees
OFFICER	TITLE	
Charles H. Giancarlo	Chairman & Chief Executive Officer	
John Colgrove	Founder, Chief Visionary Officer & Director	
Ajay Singh	Chief Product Officer	
Tarek A. Robbiati	Chief Financial Officer	

19 REVENUE & EPS — HISTORY AND ESTIMATES		live consensus
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Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES		live data
Quarterly EPS — Actual vs. Consensus		
BEATS (>2%) 3 of 3 recent quarters	AVG SURPRISE +15.3%	NEXT REPORT 2026-12-01
		INCOME QUALITY 1.69 OCF + net income

21 REPORTED VS. CONSENSUS — FULL HISTORY							0 quarters · live data
BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

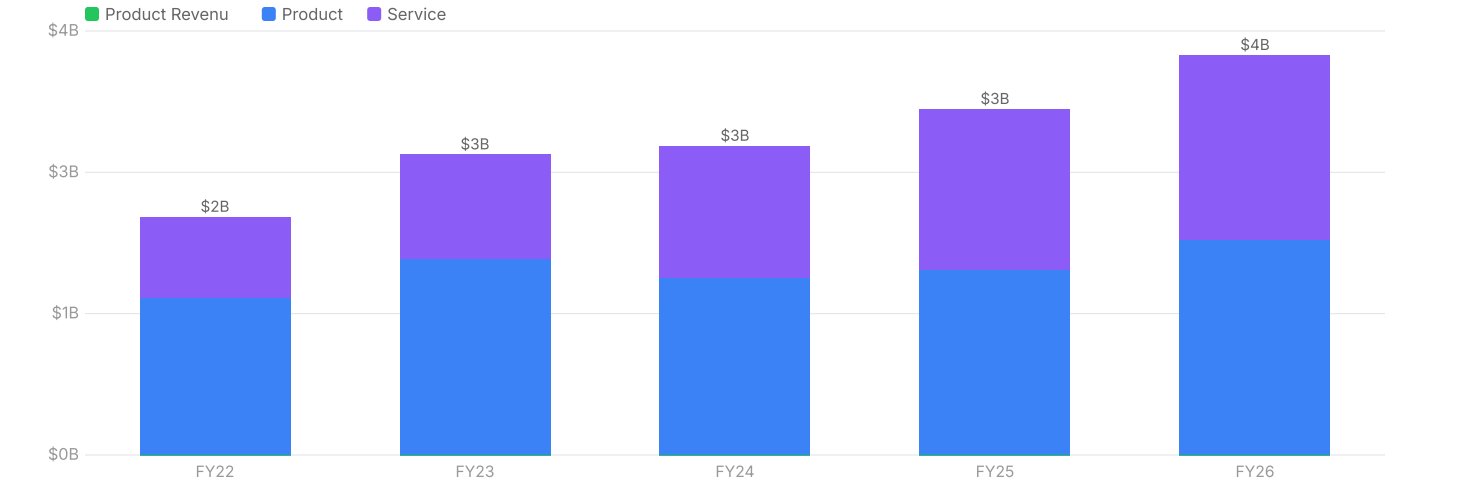
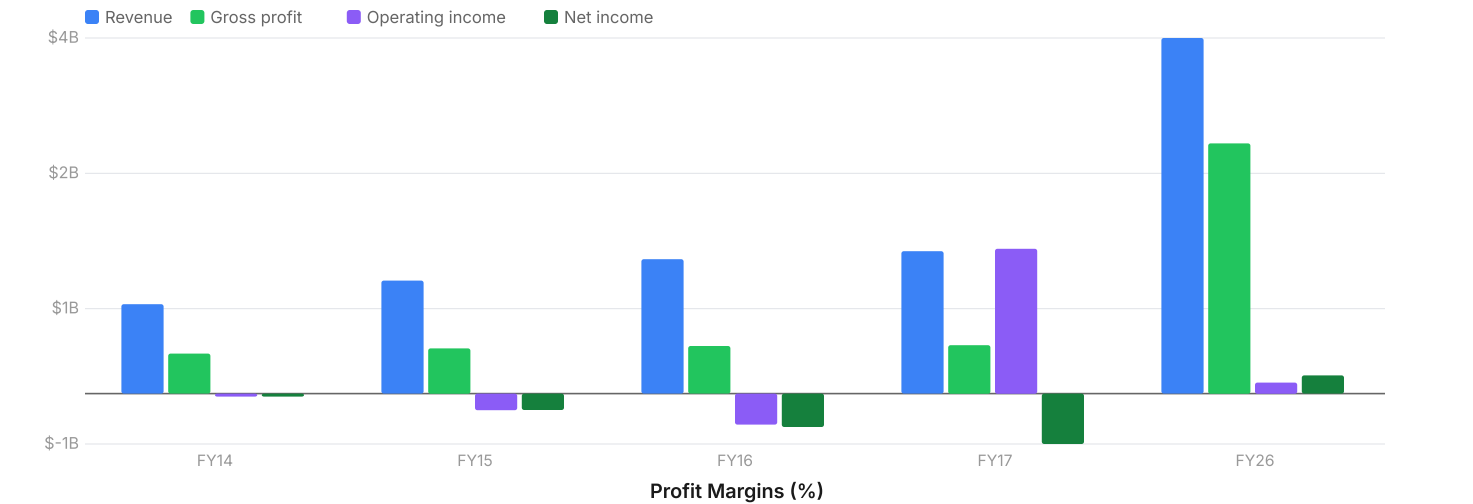
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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INCOME TRENDS — 5 YEAR

live financials

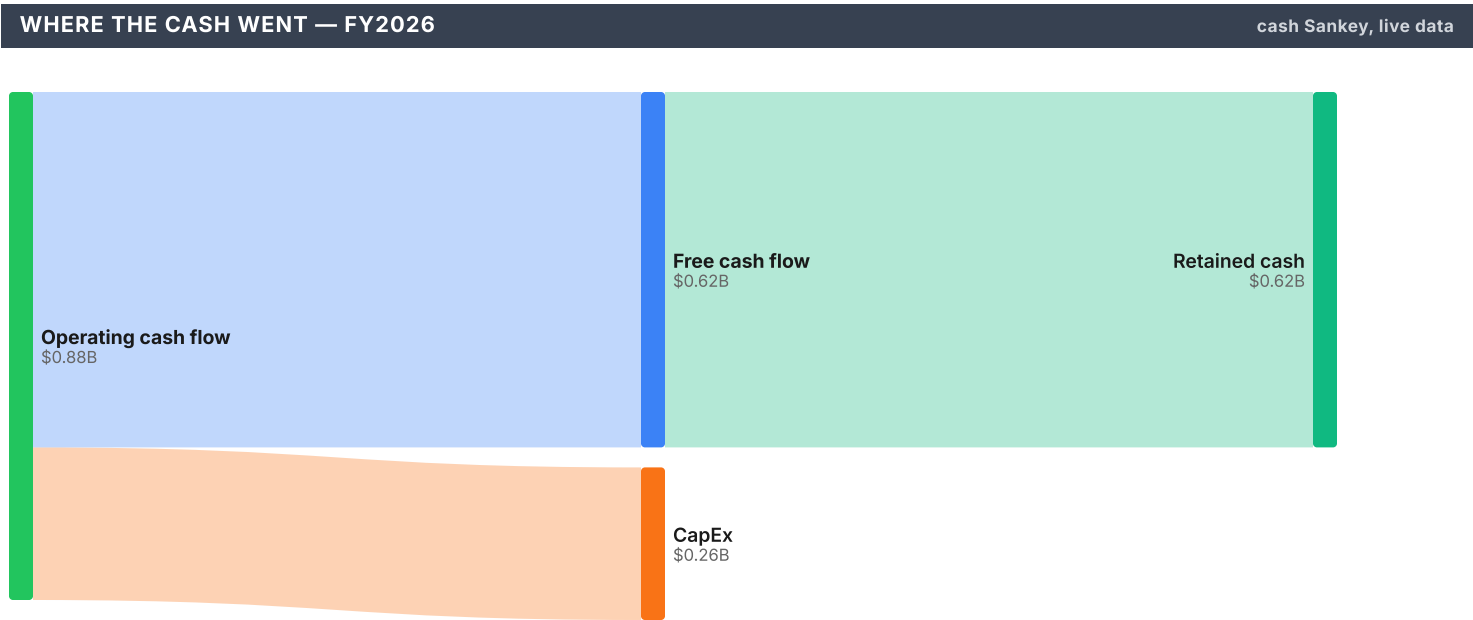
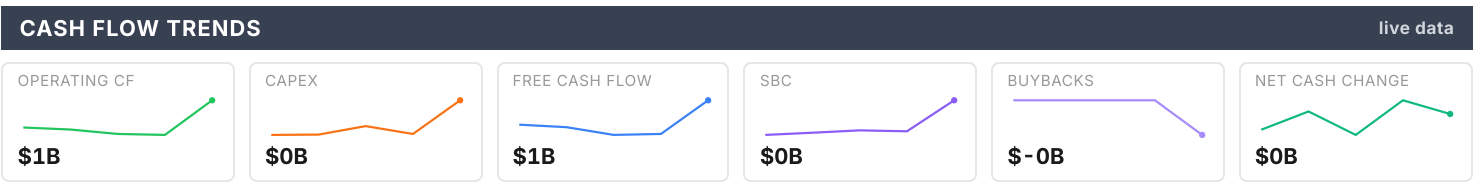


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY14	FY15	FY16	FY17	FY26
Revenue	—	+26.4%	+19.0%	+5.9%	+149.7%
Gross profit	—	+13.1%	+5.0%	+2.0%	+415.9%
Operating income	—	+464.2%	+87.5%	-568.2%	-92.3%
Net income	—	+458.0%	+102.2%	+51.1%	-136.3%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY14	FY15	FY16	FY17	FY26	TREND
Revenue	0.9	1.2	1.4	1.5	3.7	
Cost of revenue	0.5	0.7	0.9	1.0	1.1	
Gross profit	0.4	0.5	0.5	0.5	2.6	
R&D expense	0.1	0.1	0.1	0.2	1.0	
SG&A expense	0.4	0.6	0.7	0.7	1.4	
Operating income	-0.0	-0.2	-0.3	1.5	0.1	
EBITDA	-0.0	-0.1	-0.3	-0.4	0.4	
D&A	0.0	0.0	0.1	-1.9	0.1	
Pretax income	-0.0	-0.2	-0.3	-0.5	0.2	
Income tax	0.0	-0.0	-0.0	-0.0	0.0	
Net income	-0.0	-0.2	-0.3	-0.5	0.2	
Diluted EPS (\$)	-0.15	-0.79	-1.49	-2.13	0.47	
Diluted shares (M)	205	214	231	244	346	



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Balance Sheet — Full

\$B	FY15	FY16	FY17	FY26	
Cash & equivalents	0.3	0.2	0.5	0.9	
ST investments	0.0	0.0	0.0	0.7	
Receivables (net)	0.3	0.3	0.3	0.9	
Total current assets	0.7	0.6	0.9	3.1	
PP&E (net)	0.1	0.1	0.1	0.8	
Goodwill + intangibles	0.4	0.4	0.1	0.4	
Total assets	1.2	1.2	1.2	4.7	
Accounts payable	0.0	0.0	0.0	0.2	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	1.2	
Total current liabilities	0.2	0.3	0.2	1.9	
Long-term debt	0.2	0.3	0.3	0.0	
Total liabilities	0.5	0.6	1.0	3.2	
Shareholders' equity	0.7	0.6	0.2	1.4	

Cash Flow Statement — Full

\$B	FY15	FY16	FY17	FY26	
Net income	(0.2)	(0.3)	(0.5)	0.2	
D&A	0.0	0.1	0.1	0.1	
Stock-based compensation	0.1	0.1	0.1	0.5	
Working capital change	(0.0)	(0.1)	(0.1)	0.1	
Operating cash flow	(0.0)	(0.2)	(0.2)	0.9	
Capital expenditures	(0.0)	(0.1)	(0.0)	(0.3)	
Investing cash flow	(0.1)	(0.1)	0.1	(0.1)	
Buybacks	0.0	0.0	0.0	0.1	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.3	0.1	(0.1)	(0.1)	
Financing cash flow	0.3	0.1	0.4	(0.6)	
Free cash flow	(0.1)	(0.3)	(0.2)	0.6	



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)				live ratio engine · profitability · valuation
RATIO	FY25	FY26	TTM	TREND
PROFITABILITY				
ROE	-33.6%	13.7%	17%	
ROA	-9.5%	4.4%	4.9%	
ROIC	-284.6%	84.1%	6.6%	
Gross margin	47.5%	70.4%	69.7%	
Operating margin	-11.8%	3.1%	5.3%	
Net margin	-12.2%	5.1%	5.9%	
EBITDA margin	-7.2%	10.4%	10.1%	
FCF margin	3.5%	16.8%	—	
VALUATION				
P/E	-11.74	15.41	163.2	
P/B	2.20	2.01	26.8	
P/S	1.44	0.79	9.70	
P/FCF	40.61	4.71	322.4	
EV/EBITDA	-11.35	4.20	95.6	
EV/Revenue	0.82	0.43	9.7	
Earnings yield	-8.5%	6.5%	0.61%	
FCF yield	2.5%	21.2%	0.31%	
EXPANDED RATIO ANALYSIS (II)				leverage · solvency
RATIO	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY				
Current ratio	1.61	1.60	1.44	
Quick ratio	1.58	1.56	1.39	
Debt / equity	0.22	0.15	0.15	
Debt / assets	7.1%	4.6%	4.3%	
Net debt / EBITDA	8.62	-3.56	-0.37	
Interest coverage	-9.59	66.99	—	

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EXPANDED RATIO ANALYSIS (III)				efficiency · growth · per-share · scores
RATIO	FY25	FY26	TTM	TREND
EFFICIENCY				
Asset turnover	0.78	0.85	0.82	
Receivables turnover	3.93	4.51	4.1	
DSO (days)	93	81	88	
DPO (days)	22	45	93	
Cash conversion cycle	90	56	25	
GROWTH (YoY)				
Revenue growth	36.5%	83.0%	—	
Net income growth	52.8%	176.8%	—	
EPS growth	65.6%	176.2%	—	
FCF growth	128.7%	769.7%	—	
PER SHARE (\$)				
EPS (diluted, TTM)	-0.71	0.54	0.76	
Book value / share	3.81	4.18	4.63	
Revenue / share	5.83	10.58	12.80	
FCF / share	0.21	1.78	0.38	
Cash / share	4.44	4.47	3.03	
SHAREHOLDER RETURN & SCORES				
Buyback yield	6.7%	11.8%	1.25%	
Altman Z-Score	0.78	1.42	7.7	
Piotroski F-Score	5	7	5/9	
Beneish M-Score	-1.66	-2.84	-1.81	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	7.7	Safe (>2.99)	Safe	
Income quality	1.69	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.81	Elevated	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.91	Revenue stability	0.78
Interest burden		1.03	Earnings stability	0.25
Operating margin		6.3%	Earnings persistence	0.50
Asset turnover		0.92×	Revenue CAGR 3y	43.7%
Financial leverage		3.23×	EPS CAGR 3y	—
= ROE		18%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
1.25%	0.00%	0.96%	9.2%	
	none paid	cash yield	dilution pressure	

26 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NTAP	\$40.0B	28.4	115%	18.5%	+12.2%	7/9	+73.3%
HPQ	\$27.1B	11.3	-494%	4.2%	+8.1%	7/9	+16.0%
HPE	\$73.2B	27.4	11%	12.6%	+26.6%	8/9	+146.4%
SMCI	\$20.8B	8.7	21%	10.6%	+77.8%	5/9	-41.3%
LOGI	\$15.0B	19.0	35%	19.2%	+6.6%	9/9	—
WDC	\$124.3B	12.2	133%	—	-2.7%	6/9	—
IONQ	\$12.7B	-7.3	-63%	—	+370.6%	5/9	—
STX	\$145.3B	43.9	372%	35.7%	+34.1%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

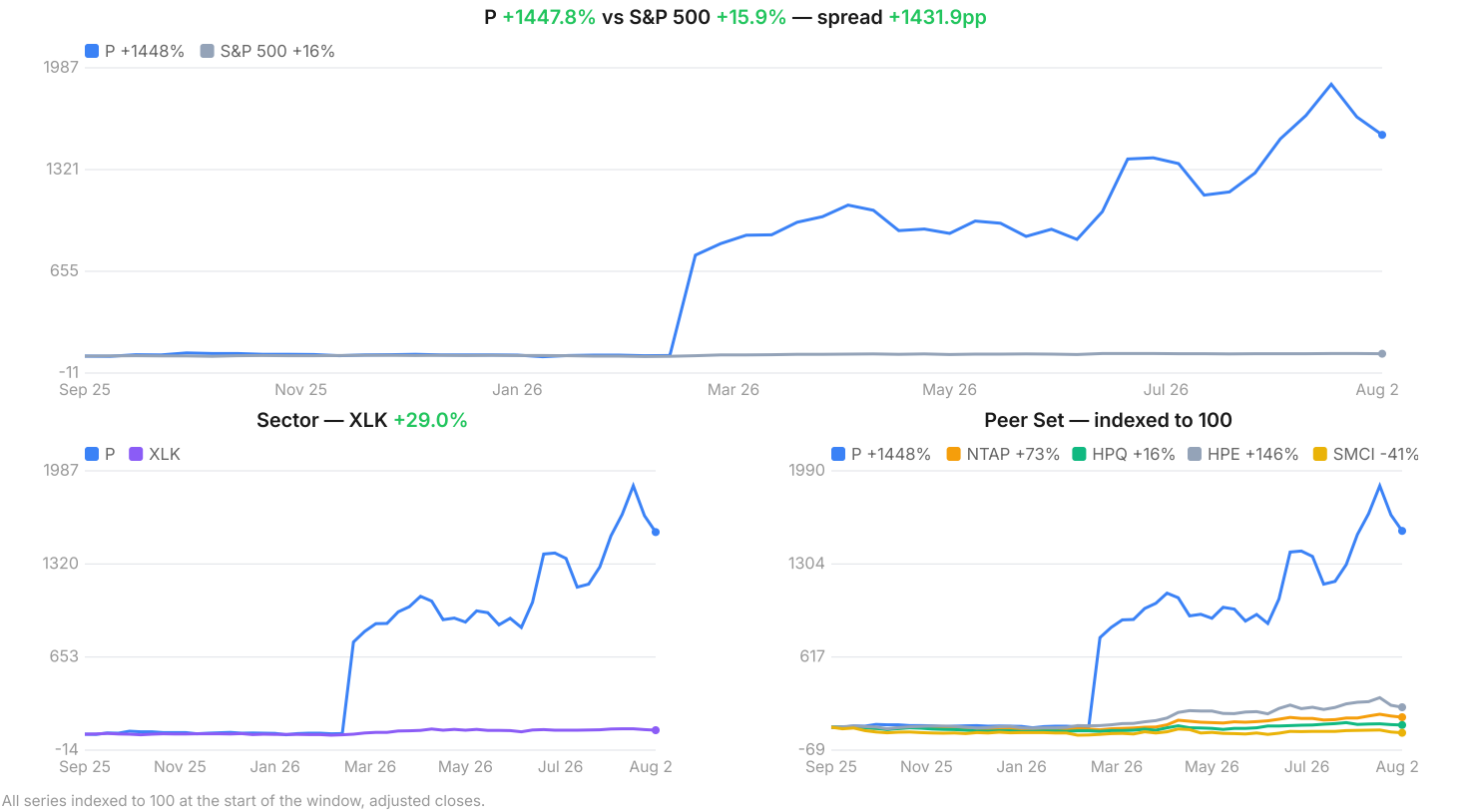
27 ANALYST CONSENSUS & ESTIMATES						live consensus
Buy 46 Analysts Str Sell (0) Sell (1) Hold (7) Buy (37) Str Buy (1) MEAN TARGET (QTR) \$137.20 25 targets TARGET VS. PRICE +10.6% last-quarter mean NEXT REPORT 2026-12-01 street \$0.77	CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
	FY2026	\$3.64B	\$3.79B / \$3.49B	\$1.95	\$2.06 / \$1.69	7
	FY2027	\$5.05B	\$5.06B / \$5.03B	\$2.78	\$2.99 / \$2.62	13
	FY2028	\$6.91B	\$6.98B / \$6.82B	\$4.17	\$4.29 / \$3.98	13

28 STREET TARGETS & THIRD-PARTY RATING				live targets + composite
Street Price Target — Trajectory				Third-Party Composite Rating
WINDOW	AVG TARGET	VS. PRICE	# TARGETS	
Last Month	\$158.11	+27.5%	9	B- DCF 3/5 ROE 4/5 ROA 3/5 DEBT/EQ 3/5 P/E 1/5 P/B 1/5 Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.
Last Quarter	\$137.20	+10.6%	25	
Last Year	\$117.39	-5.3%	44	
All Time	\$92.60	-25.3%	85	
Rolling mean of published targets vs. last close \$124.01. Aggregated from StreetInsider, Benzinga, Pulse 2.0.				

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29 PRICE PERFORMANCE — INDEXED, 12 MOlive prices · benchmark + sector + peer set



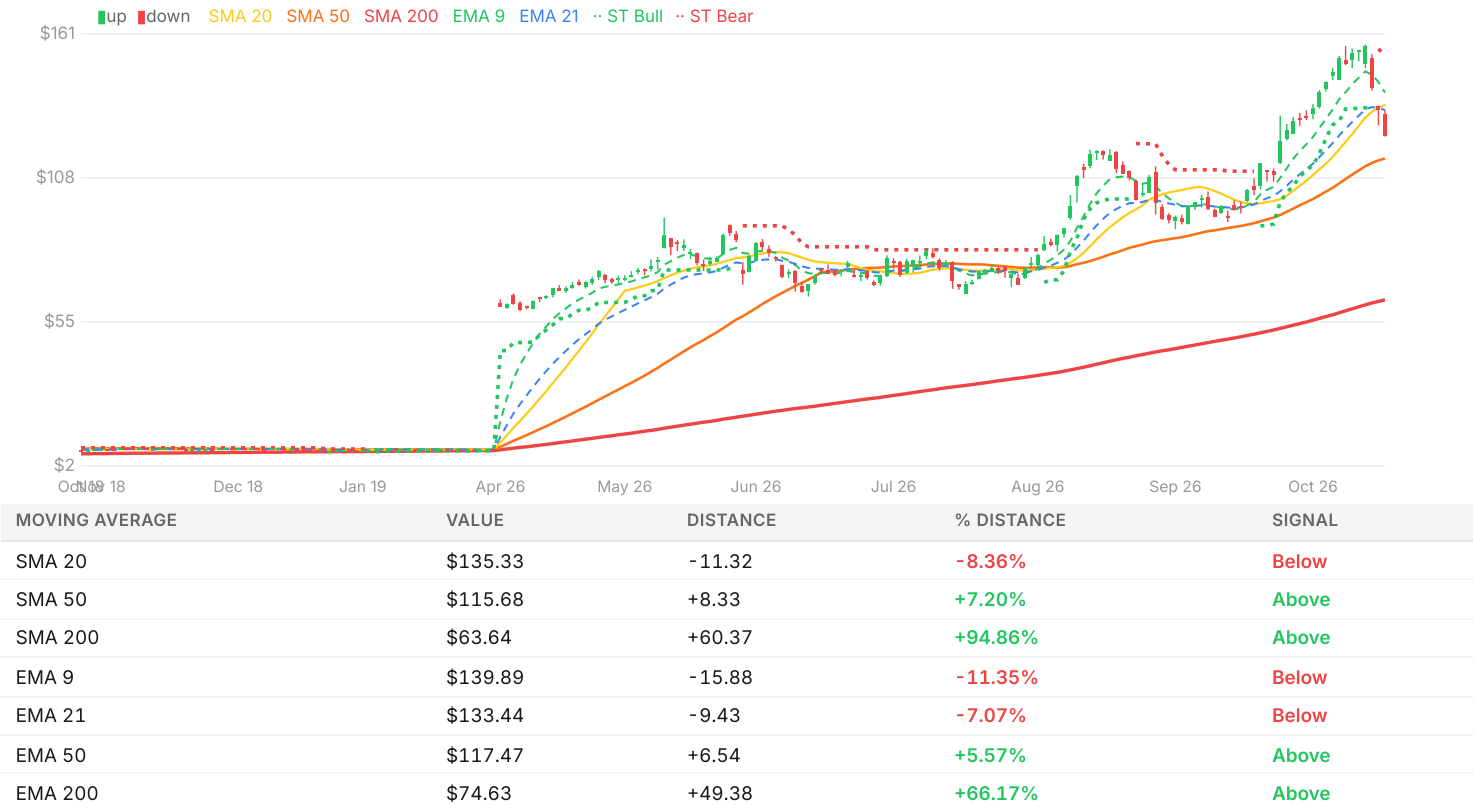
TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



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MOVING AVERAGE RIBBON & TREND

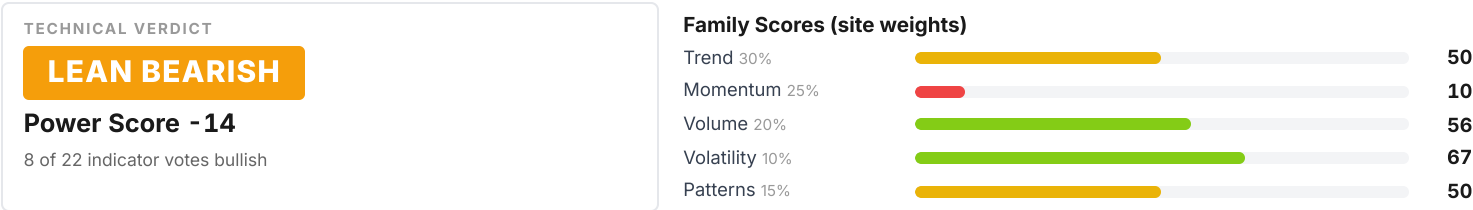
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

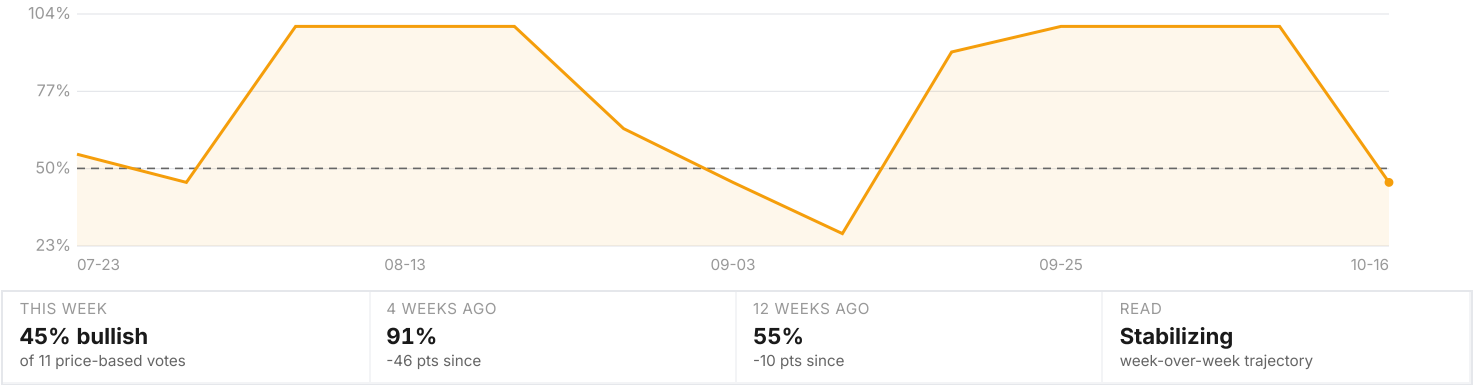
30 TECHNICAL POWER SCORE

EDGE · site engine · 43/100 composite



LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				8 bull / 14 bear	
● Price vs SMA 20	\$135.33	● Price vs SMA 50	\$115.68	● Price vs SMA 200	\$63.64
● EMA 9/21 Cross	139.9/133.4	● SMA 50/200	Golden	● ADX Direction	ADX 44
● Supertrend	\$154	● Parabolic SAR	\$156	● SMA Slope	0.990
● RSI	45.6	● Stochastic K/D	27/57	● StochRSI K/D	-0/31
● Williams %R	-99	● CCI	-42	● TSI vs Signal	32.4
● CMO	-8.8	● ROC	-11.53%	● OBV Signal	Accum
● Chaikin MF	0.270	● MFI	77	● Force Index	-12M
● Elder Ray Bull	-0.09				

INDICATOR GAUGES					site technicals-tab style
45.6 RSI (14) 30 oversold · 70 overbought	27.3 Stochastic %K vs %D 57	77.1 Money Flow volume-weighted RSI	44.3 ADX trend strength · <20 weak	99.1 Williams %R inverted scale	

31 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$132.13 / \$136.37 / \$139.34		S1 / S2	\$129.16 / \$124.92	
Bollinger (20,2)	\$106.16 – \$164.50		Squeeze	Off	
52 - wk range	\$7.58 – \$157.57		Off 52 - wk high	-21.3%	
ATR (14)	\$7.83 (6.3%)		Historical vol	77.9%	

32 SEASONALITY — 8-YEAR AVERAGES											live model · win rates shown
+7.0% Jan 62%	-1.6% Feb 57%	-3.2% Mar 43%	-1.1% Apr 57%	+13.4% May 71%	+6.3% Jun 75%	-5.1% Jul 38%	+6.5% Aug 62%	+5.5% Sep 50%	-12.0% Oct 12%	-3.8% Nov 75%	-1.6% Dec 38%

Sample: 8 years — treat short histories as suggestive, not statistical.

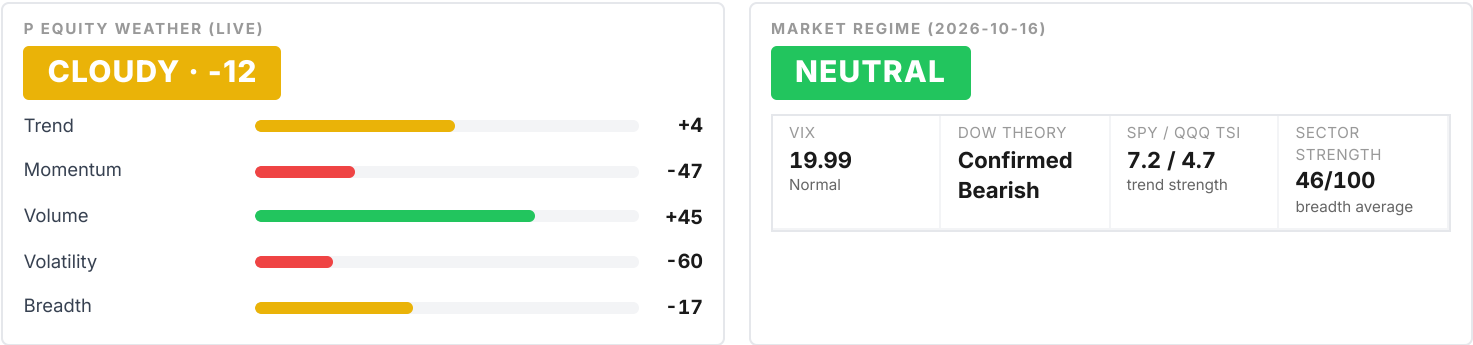
33 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		P	S&P 500	
Weekly volatility (σ , 1y)		87.99%	1.83%	
Best / worst week (1y)		+627.2% / -15.1%	—	
Max drawdown (5y, monthly)		-88.7%	—	
1 - week VaR (95%)		-11.9%	—	
Beta (5y)		1.43	1.00	

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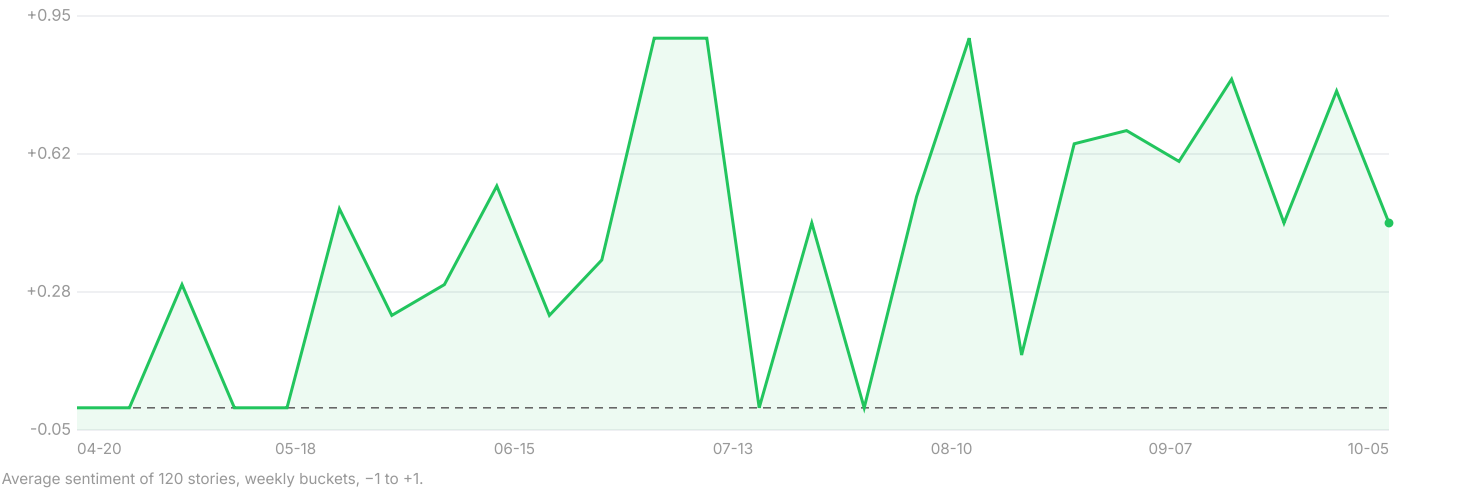
34 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



35 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -12.3 +10.1 vs industry	TREND +3.7 +24.2 vs industry	MOMENTUM -47.1 -13.0 vs industry	VOLUME +45.4 +46.4 vs industry	
READING	P	COMPUTER HARDWARE N=357	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-12.3	-22.4	-20.7	-20.5
Trend	+3.7	-20.6	-20.8	-21.3
Momentum	-47.1	-34.1	-28.5	-15.8
Volume	+45.4	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Charles Giancarlo Chief Executive Officer	\$14.1M	94% equity+incentive
Kevan Kryslar Chief Financial Officer	\$6.7M	92% equity+incentive
John Colgrove Chief Visionary Officer	\$5.5M	90% equity+incentive
Ajay Singh Chief Products Officer	\$5.0M	89% equity+incentive
Dan FitzSimons Chief Revenue Officer	\$4.7M	88% equity+incentive

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38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	52
Governance	57
Composite ESG	58

39 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-26	Earnings Release; Exhibits	2.02,9.01
2026-06-12	Shareholder Vote	5.07
2026-05-27	Earnings Release; Exhibits	2.02,9.01

40 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES

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42 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2012 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-08-25 to 2026-08-26	
Analyst estimates	dim/forward_estimates	3 rows · 2026-02-01 to 2028-02-01	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	44 rows · 2010 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-14	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.