

PACCAR Inc (PCAR)

Industrials / Industrial - Machinery - NASDAQ Global Select



EQUITY FACTSHEET

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$110.82 2026-10-16	MARKET CAP \$58.3B VOLUME 2.9M	52-WK HIGH \$139.24 52-WK LOW \$93.19	TRAILING PE 23.3 P/S 2.14	GROSS MARGIN 14.9% NET MARGIN 9.2%	ROE 13% ROIC 6%	PIOTROSKI 6/9 ALTMAN Z 3.6	1-YR RETURN +19.3% 5-YR RETURN +230.8%
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PACCAR Inc is a global leader specializing in the design, production, and distribution of commercial trucks, covering light, medium, and heavy-duty classes. Its market reach extends across the United States, Europe, Mexico, South America, Australia, and other international territories. The company's operations are divided into three principal segments: Truck, Parts, and Financial Services. The Truck division focuses on engineering, manufacturing, and supplying vehicles tailored for both long-distance highway travel and challenging off-highway applications, primarily for hauling commercial and consumer goods. These vehicles are sold worldwide through an expansive network of independent dealerships, prominently featuring the Kenworth, Peterbilt, and DAF brands. The Parts segment is dedicated to supplying aftermarket components for its trucks and associated commercial vehicles. Through its Financial Services arm, which encompasses full-service leasing under the PacLease trademark, PACCAR offers a wide array of financing and leasing products to both its customers and its dealer network. This segment also delivers equipment financing and administrative assistance to its franchisees. It provides retail loans and leasing options to a diverse clientele, including small, medium, and large commercial trucking firms, independent owner-operators, and various other businesses. Additionally, it facilitates truck inventory financing for independent dealers and directly extends loans and leases to customers for purchasing trucks and related equipment. Beyond its core truck business, PACCAR also fabricates and markets industrial winches under the Braden, Carco, and Gearmatic labels. Established in 1905, PACCAR Inc's corporate headquarters are situated in Bellevue, Washington.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NASDAQ MARKET CAP \$58.3B EMPLOYEES 25,900 (SEC-filed) CEO Preston R. Feight
IPO 1980-03-17 COUNTRY US
777 - 106th Avenue N.E., Bellevue, WA 98004 · Tel 425 468 7400 · paccar.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

49 / 100

Street mean \$131.50 (6 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

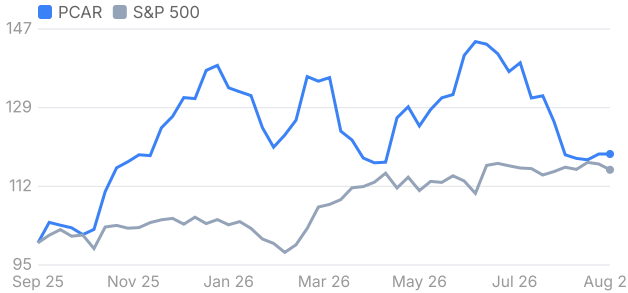
ROUTINE SELLING — LOW SIGNAL

\$8M sold / 6 mo, zero open-market buys

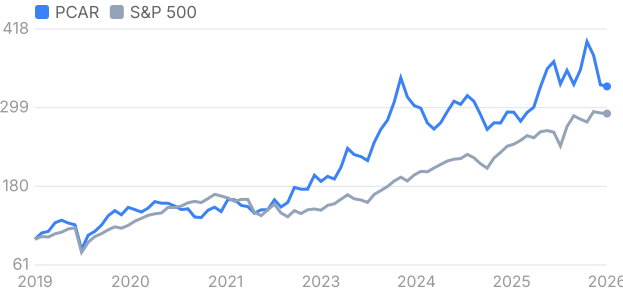
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PCAR +19.3% · S&P 500 +15.9% · spread +3.5pp



7 Years vs S&P 500 · PCAR +230.8% · S&P 500 +189.9% · spread +40.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

49

OF 100

Score Breakdown

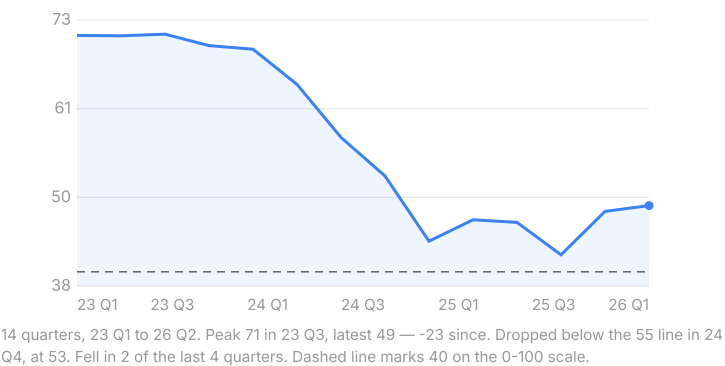
Profitability	36/100
Growth	16/100
Momentum	52/100
Quality	66/100
Earnings Quality	67/100
Balance Sheet	85/100
Value	59/100
Risk (safety)	90/100
Overall	48.7/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ROK	72
CMI	58
CARR	42
ITW	60
EMR	63
TT	66
PCAR	49

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

49 / 100

IS Score 48.7 / 100 · -22.5 from peak of 71

Quarter	Business Quality
23 Q1	71
23 Q3	71
24 Q1	68
24 Q3	55
25 Q1	45
25 Q3	45
26 Q1	49

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 48 / 100 · Power -4 · 12 of 22 indicator votes bullish

Date	Price Structure
07-23	105%
08-13	38%
09-03	38%
09-25	38%
10-16	48%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit below the midpoint — business quality at 49 and price structure at 48 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 48.7	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 46 → 42 → 48 → 49	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,101 → now 1,101	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

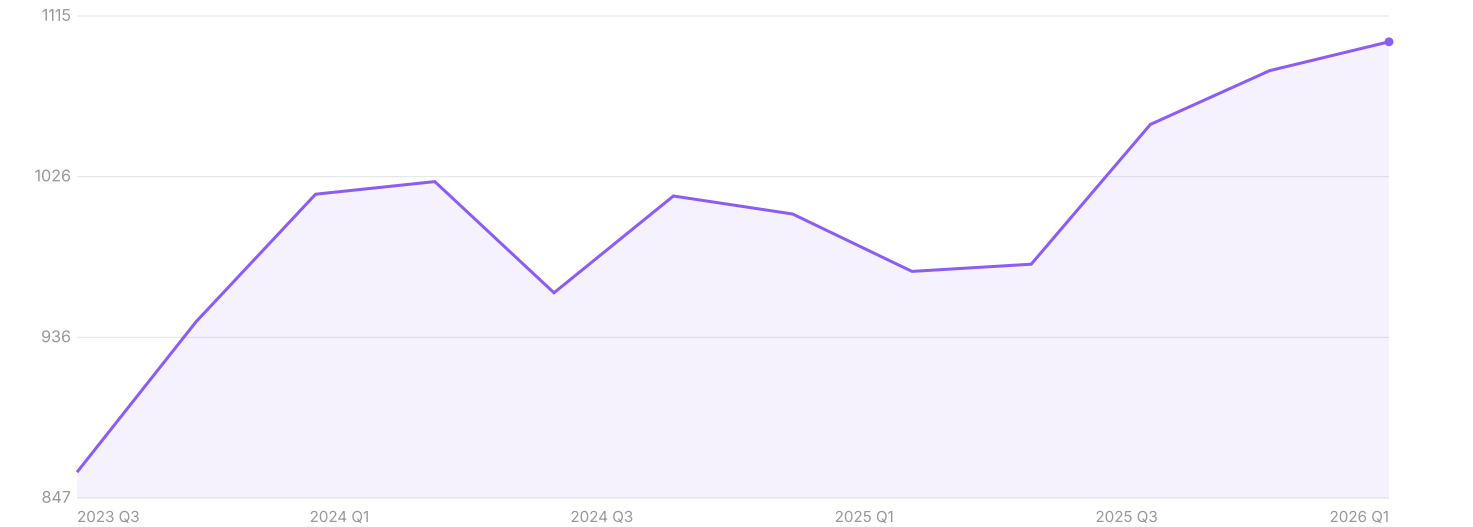
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1268 up / 1026 down net +242 funds	INSTITUTIONS ADDED (13F) 16 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,101 · latest 1,101 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,101	392.7M	\$46.4B	74.5%
2026 Q1	1,085	374.2M	\$42.5B	71.0%
2025 Q4	1,055	385.0M	\$41.5B	73.1%
2025 Q3	977	359.4M	\$35.0B	68.2%
2025 Q2	973	364.0M	\$34.3B	69.1%
2025 Q1	1,005	372.2M	\$35.9B	70.6%
2024 Q4	1,015	363.0M	\$37.5B	68.9%
2024 Q3	961	358.9M	\$35.1B	68.1%
2024 Q2	1,023	355.2M	\$36.4B	67.4%
2024 Q1	1,016	345.4M	\$42.5B	65.5%
2023 Q4	945	340.8M	\$33.1B	64.7%
2023 Q3	861	341.0M	\$28.6B	64.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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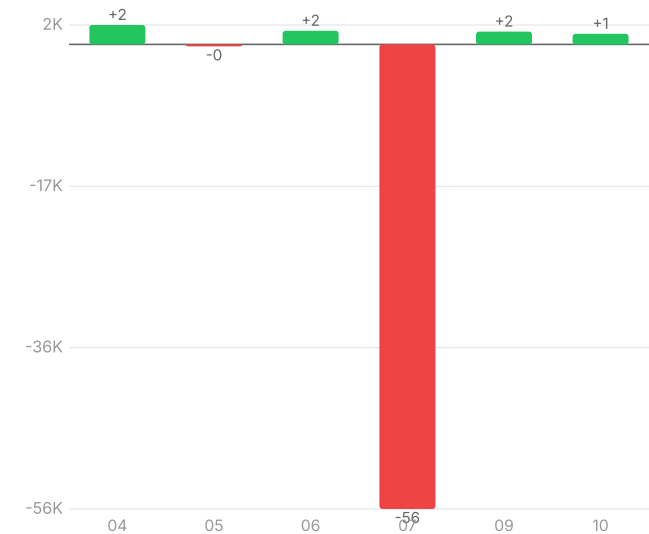
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Breber Pierre R	director	2026-10-01	J-Other	455	—	4,503
Pretti Luiz Antonio Dos Santos	director	2026-10-01	J-Other	193	—	1,925
Ramaswamy Sreeganesh	director	2026-10-01	J-Other	318	—	11,218
Pigott John	director	2026-10-01	J-Other	318	—	4,001
Rich John N	V.P. & CHIEF TECH. OFFICER	2026-09-02	J-Other	4	\$0.00M	1,327
Pigott Mark C	director, Executive Chairman	2026-09-02	J-Other	501	\$0.06M	176,255
Baney Kevin D	Executive Vice President	2026-09-02	J-Other	17	\$0.00M	6,073
Gryniewicz Craig R	Vice President	2026-09-02	J-Other	22	\$0.00M	7,592

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	56,842	\$7.6M	Counted
M — Exercises (paired A/D)	13	98,901	\$5.3M	None — mechanics
F — Tax withholding	10	7,014	\$0.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$7.6M 4 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-31	Walters William Lance	1,000	\$0.1M
2026-07-31	Poplawski Brice J	1,970	\$0.3M
2026-07-31	Feight R Preston	50,975	\$6.8M
2026-07-31	Bolgar Paulo Henrique	2,897	\$0.4M
Trailing 12 mo	14 filings	226,742	\$29M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.50%	39.5M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-07-07	2026-08-12
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2015-07-20	2016-08-11
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2015-07-20	2016-08-10
Sheldon Whitehouse	Senate	SELL	\$1,001 - \$15,000	2015-05-07	2015-08-12
HOUSE 12-MO 5 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 1,085	13F SHARES 374M 71.0% of shares out	NEW / CLOSED 148 / 99 positions, QoQ	INCREASED / REDUCED 396 / 363 positions, QoQ
PUT/CALL (13F) 0.95 option positions	FREE FLOAT 98.0% 516M sh		

2.8 · Largest Reporting 13F Managers

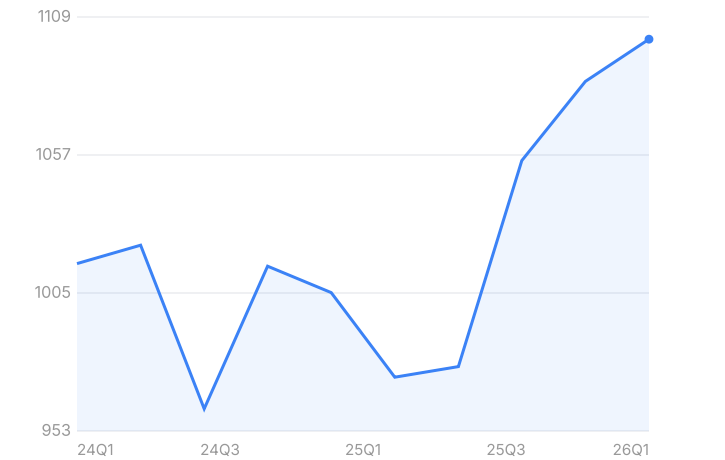
MANAGER	SHARES	VALUE
Wealth Enhancement Advisory Servic	386,802	\$42M
Mn Services Vermogensbeheer B.V.	153,321	\$17M
Czech National Bank	151,237	\$17M
Assenagon Asset Management S.A.	138,230	\$15M
Ifm Investors Pty Ltd	119,127	\$13M
Mengis Capital Management, Inc.	108,245	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

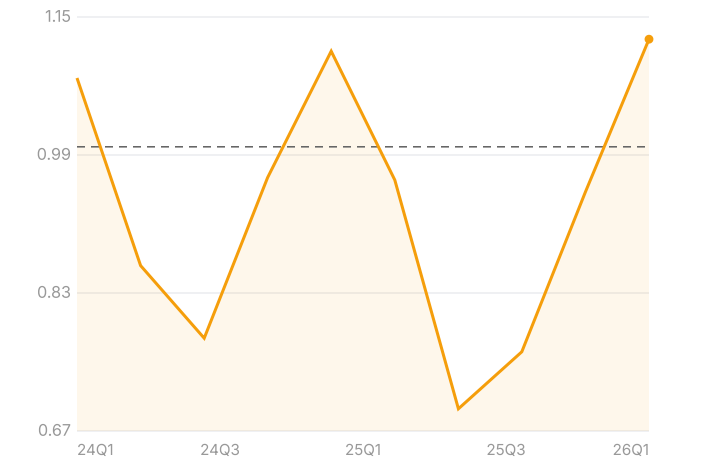
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.8B
VTSAX	0.1%	\$1.8B
VTI	0.1%	\$1.8B
VSMPX	0.1%	\$1.8B
VFIAX	0.1%	\$1.5B
VFFSX	0.1%	\$1.5B

13F Filers Holding PCAR — quarterly



Institutional Put/Call — quarterly

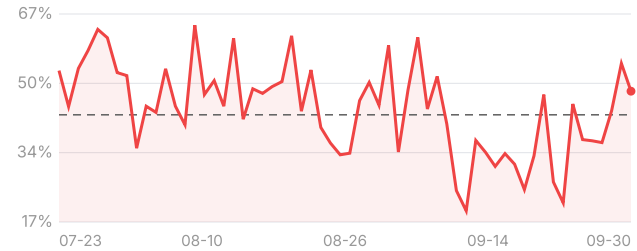


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

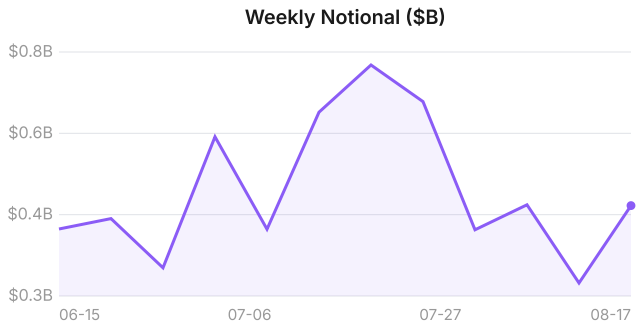


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 48.3% 2026-10-15	20-DAY AVG 35.4% 50-day 42.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 48% · N: 45% · B: 50% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

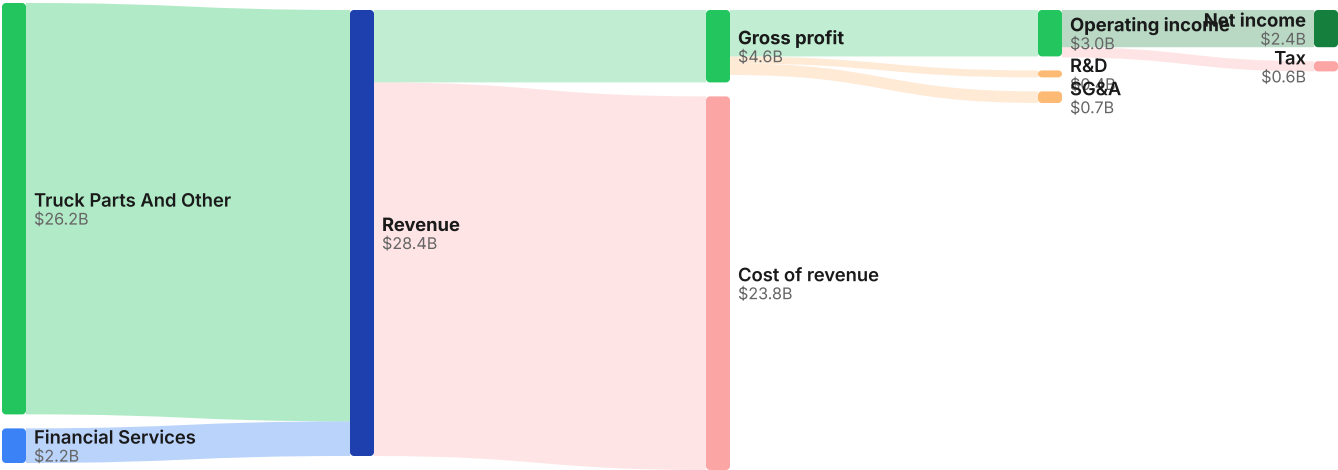


Where PCAR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	3.9M	51 sh
Ubsa Ubs Ats	2.9M	56 sh
Pure Purestream	2.0M	25 sh
Ebxl Level Ats	1.9M	30 sh
Sgmt Sigma X2	1.7M	45 sh
Mlix Instinct X	1.6M	82 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of PACCAR Inc revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

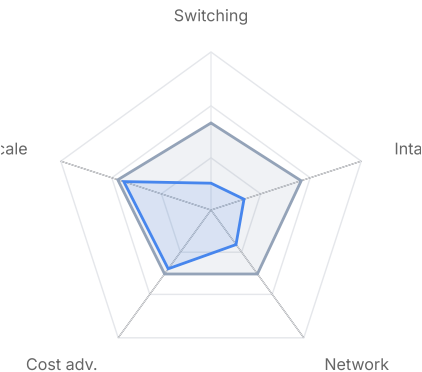
REGION	REVENUE	SHARE
UNITED STATES	\$15.4B	54%
Europe	\$6.9B	24%
Other Countries	\$6.1B	21%

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18 MOAT & COMPETITIVE POSITION

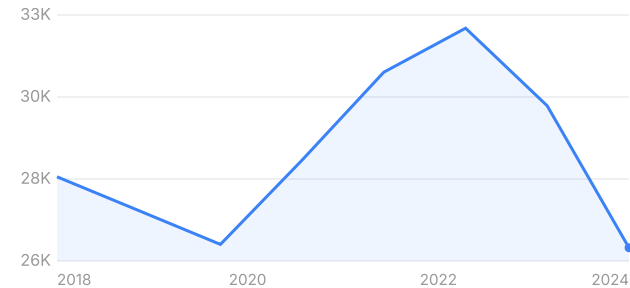
LIVE MODEL · 32/100 NONE

Moat score 32/100 — None; primary source Efficient Scale.



■ PCAR (live moat model) ■ Peer median: ROK · CMI · CARR · ITW · EMR
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



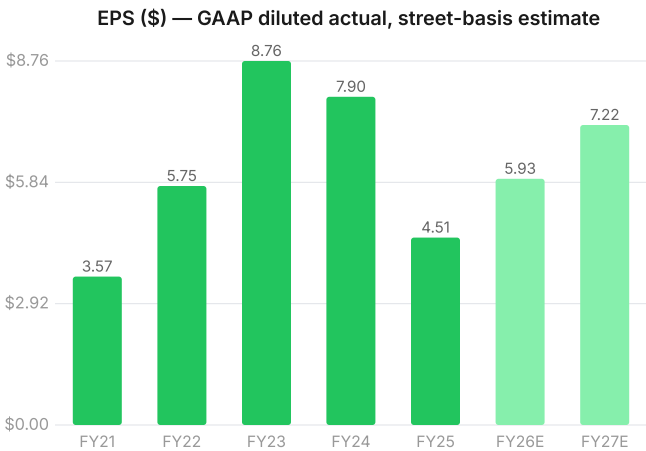
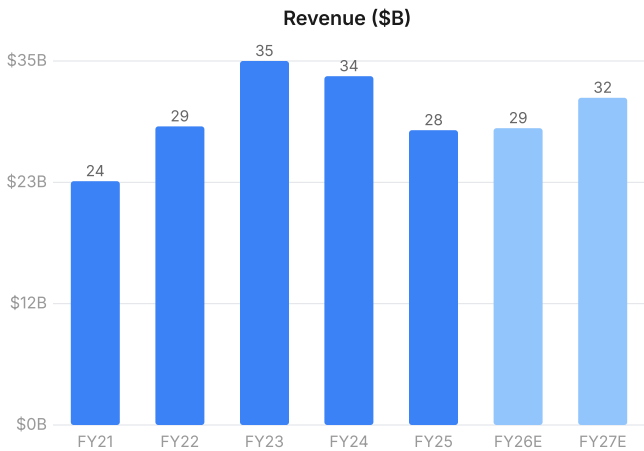
19 CORPORATE INFORMATION — KEY OFFICERS

25,900 employees

OFFICER	TITLE
R. Preston Feight	Chief Executive Officer & Director
Laura J. Bloch	Senior Vice President
Kevin D. Baney	President
Brice J. Poplawski	Senior Vice President & Chief Financial Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

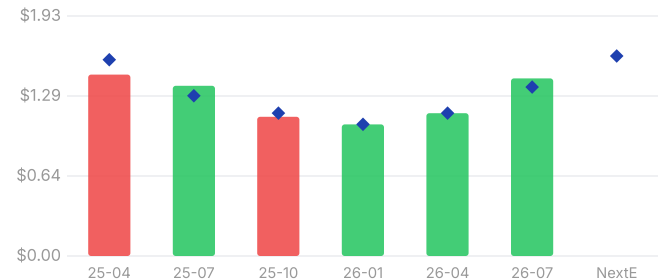
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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus

BEATS (>2%) 2 of 6 recent quarters	AVG SURPRISE +0.2%	NEXT REPORT 2026-10-27	INCOME QUALITY 1.73 OCF + net income
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22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

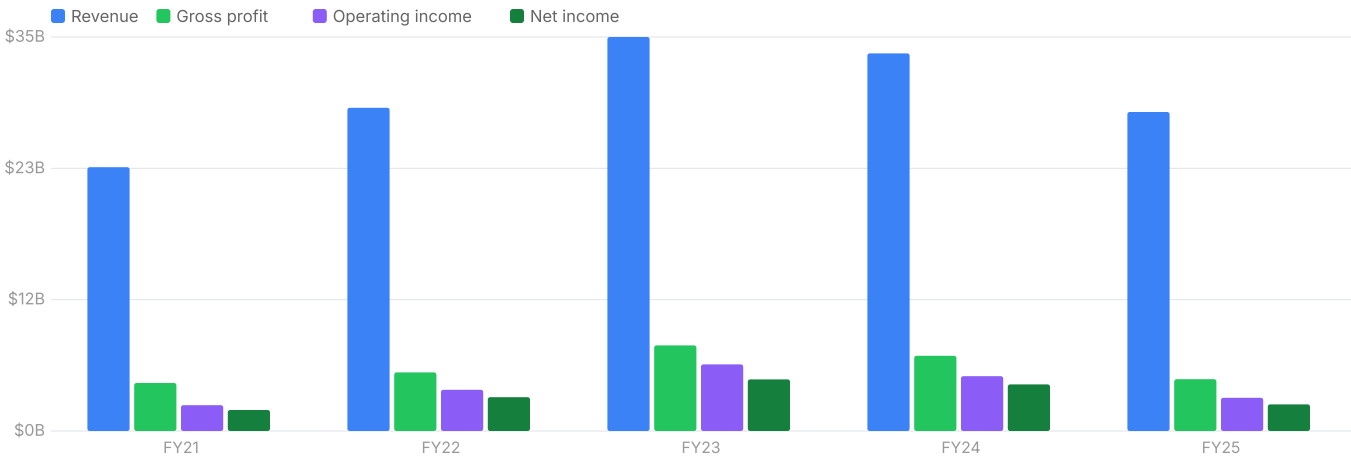
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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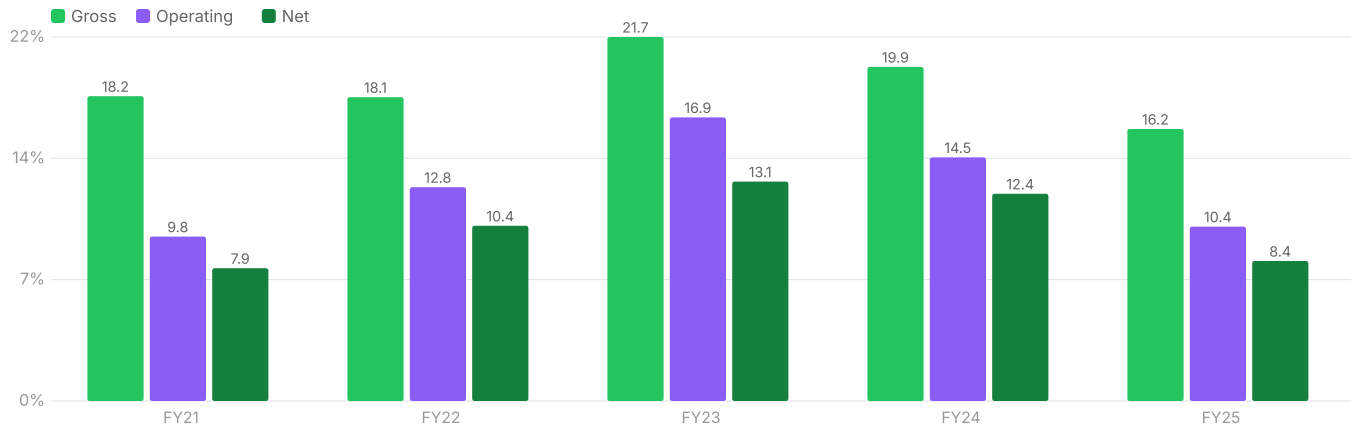
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

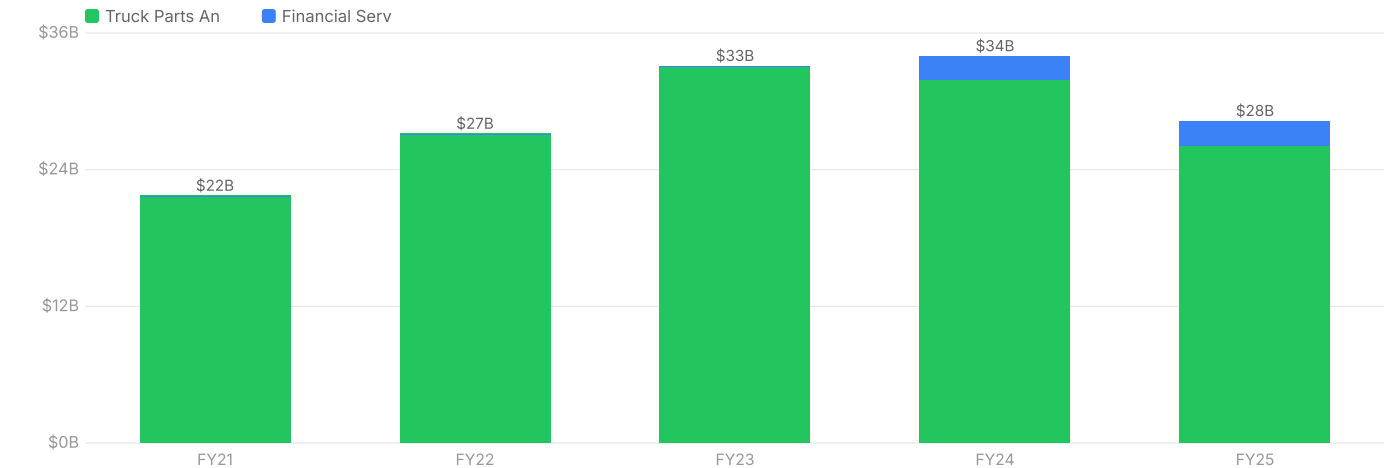


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+25.6%	+22.5%	+21.9%	-4.2%	-15.5%
Gross profit	+23.5%	+22.1%	+46.0%	-12.1%	-31.2%
Operating income	—	+59.4%	+61.6%	-17.7%	-39.5%
Net income	+43.4%	+61.4%	+52.8%	-9.5%	-42.9%

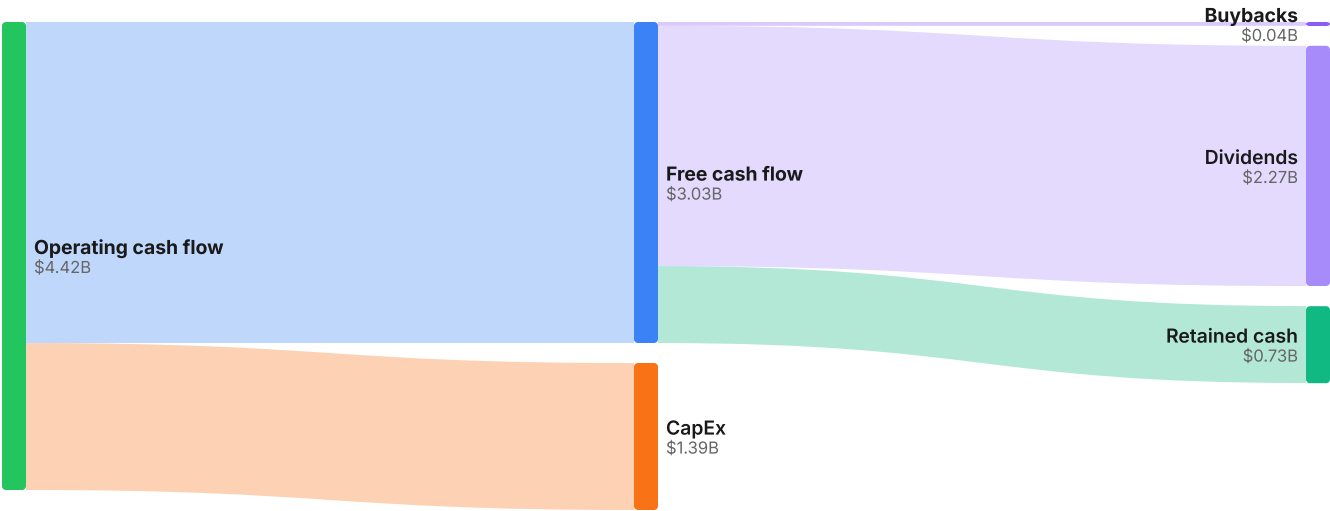
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	23.5	28.8	35.1	33.7	28.4	
Cost of revenue	19.2	23.6	27.5	27.0	23.8	
Gross profit	4.3	5.2	7.6	6.7	4.6	
R&D expense	0.3	0.3	0.4	0.5	0.4	
SG&A expense	0.7	0.7	0.8	0.7	0.7	
Operating income	2.3	3.7	5.9	4.9	3.0	
EBITDA	3.3	4.5	6.9	5.8	4.2	
D&A	1.0	0.8	0.9	0.9	0.8	
Pretax income	2.4	3.8	5.7	5.4	3.0	
Income tax	0.5	0.8	1.1	1.2	0.6	
Net income	1.9	3.0	4.6	4.2	2.4	
Diluted EPS (\$)	3.57	5.75	8.76	7.90	4.51	
Diluted shares (M)	523	523	525	527	527	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$4B	 \$1B	 \$3B	 \$0B	 \$0B	 \$-1B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

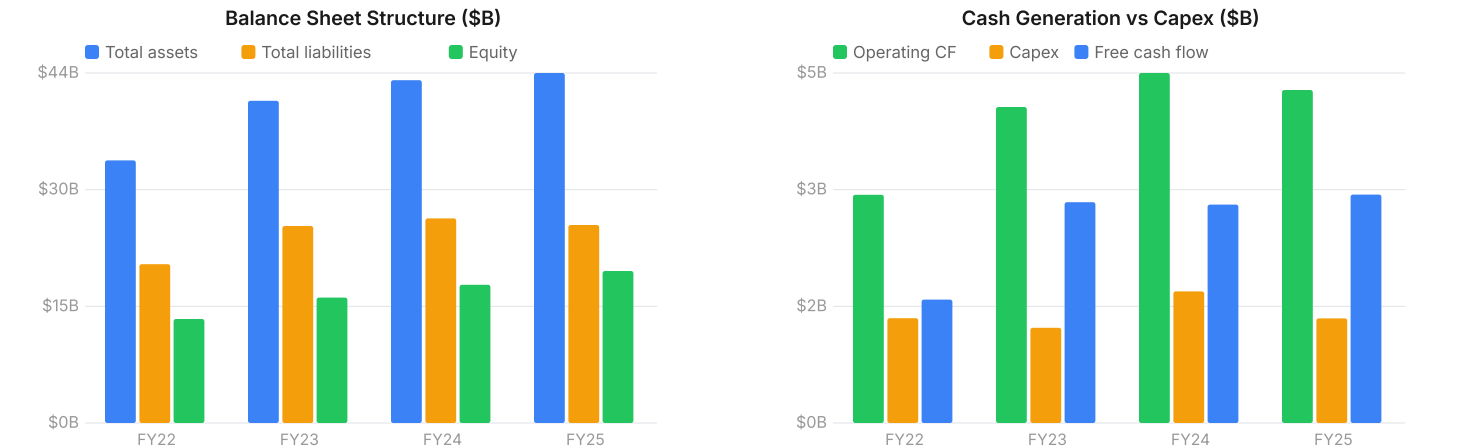
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	4.7	7.2	7.1	9.3	
ST investments	1.6	1.8	2.8	0.0	
Receivables (net)	15.7	19.8	21.2	2.0	
Total current assets	24.9	32.0	34.2	13.4	
PP&E (net)	6.3	6.1	5.9	4.5	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	33.3	40.8	43.4	44.3	
Accounts payable	2.5	2.7	2.7	7.9	
Short-term debt	3.3	5.1	5.5	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	9.6	12.8	13.0	7.9	
Long-term debt	8.2	9.2	10.4	0.0	
Total liabilities	20.1	24.9	25.9	25.1	
Shareholders' equity	13.2	15.9	17.5	19.3	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	3.0	4.6	4.2	2.4	
D&A	0.8	0.9	0.9	0.8	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.5)	(1.1)	(0.4)	0.7	
Operating cash flow	3.0	4.2	4.6	4.4	
Capital expenditures	(1.4)	(1.3)	(1.7)	(1.4)	
Investing cash flow	(2.0)	(2.9)	(4.5)	(2.3)	
Buybacks	(0.0)	(0.0)	(0.0)	(0.0)	
Dividends paid	(1.0)	(1.5)	(2.3)	(2.3)	
Debt issuance / (repay)	1.3	2.6	2.1	(0.8)	
Financing cash flow	0.3	1.1	(0.1)	(3.1)	
Free cash flow	1.6	2.9	2.9	3.0	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	16.9%	24.3%	31.7%	24.9%	12.9%	13%	
ROA	6.4%	9.6%	12.4%	9.9%	5.4%	5.7%	
ROIC	10.3%	15.5%	16.9%	16.0%	23.2%	5.9%	
Gross margin	18.2%	18.1%	21.7%	19.9%	16.2%	14.9%	
Operating margin	9.8%	12.8%	16.9%	14.5%	10.4%	9.8%	
Net margin	7.9%	10.4%	13.1%	12.4%	8.4%	9.2%	
EBITDA margin	13.9%	15.5%	19.6%	17.3%	14.8%	13.8%	
FCF margin	2.4%	5.7%	8.3%	8.6%	10.6%	—	
VALUATION							
P/E	14.23	10.29	10.48	12.83	24.28	23.3	
P/B	2.28	2.35	3.04	3.05	2.99	2.9	
P/S	1.12	1.08	1.37	1.59	2.03	2.14	
P/FCF	47.73	18.94	16.46	18.44	19.04	18.6	
EV/EBITDA	10.06	8.14	7.80	10.23	12.40	17.9	
EV/Revenue	1.37	1.26	1.53	1.77	1.70	2.5	
Earnings yield	7.0%	9.7%	9.5%	7.8%	4.1%	4.29%	
FCF yield	2.1%	5.3%	6.1%	5.4%	5.3%	5.37%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.62	2.60	2.50	2.64	1.70	3.12	
Quick ratio	2.37	2.37	2.30	2.45	1.42	2.90	
Debt / equity	0.93	0.89	0.91	0.91	0.00	0.72	
Debt / assets	36.5%	35.1%	35.2%	36.6%	0.0%	33.4%	
Net debt / EBITDA	1.80	1.20	0.78	1.04	-2.37	2.42	
Interest coverage	109.46	220.28	109.71	35.40	9.30	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.81	0.92	0.95	0.80	0.65	0.62	
Receivables turnover	1.77	1.97	1.98	1.64	2.45	1.3	
DSO (days)	206	185	184	222	149	290	
DPO (days)	35	35	34	36	81	96	
Cash conversion cycle	201	182	182	220	103	232	
GROWTH (YoY)							
Revenue growth	25.6%	22.5%	21.9%	-4.2%	-15.5%	—	
Net income growth	43.1%	62.1%	52.8%	-9.5%	-42.9%	—	
EPS growth	42.9%	61.7%	52.2%	-9.7%	-42.9%	—	
FCF growth	-58.9%	195.5%	78.9%	-1.1%	4.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.55	5.75	8.75	7.90	4.51	4.75	
Book value / share	22.18	25.14	30.21	33.24	36.57	38.56	
Revenue / share	45.00	55.02	66.83	63.91	54.00	51.75	
FCF / share	1.06	3.12	5.57	5.50	5.75	5.95	
Cash / share	9.54	12.04	17.13	18.68	17.57	16.76	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.1%	0.01%	
Altman Z-Score	3.04	3.27	3.61	3.54	2.40	3.6	
Piotroski F-Score	6	7	5	4	4	6/9	
Beneish M-Score	-2.42	-2.34	-2.18	-2.29	-0.69	-2.66	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	3.6	Safe (>2.99)	Safe	
Income quality	1.73	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.66	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.17
Interest burden		1.06	Earnings stability	0.12
Operating margin		10.4%	Earnings persistence	0.93
Asset turnover		0.62×	Revenue CAGR 3y	-5.7%
Financial leverage		2.24×	EPS CAGR 3y	-11.9%
= ROE		13%	FCF CAGR 3y	9.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.01%	DIVIDEND YIELD 2.49%	TOTAL SHAREHOLDER RETURN 2.18% cash yield	SBC / REVENUE 0.0% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ROK	\$47.4B	39.9	35%	17.6%	+11.3%	9/9	+22.9%
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	+26.2%
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	-2.7%
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	+10.3%
EMR	\$90.1B	35.2	13%	14.7%	+4.8%	8/9	—
TT	\$101.0B	34.5	36%	14.6%	+7.0%	6/9	—
IR	\$30.2B	31.7	9%	12.5%	+7.8%	7/9	—
PH	\$121.5B	33.3	25%	19.0%	+8.3%	9/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

45 Analysts



MEAN TARGET (QTR) \$131.50 6 targets	TARGET VS. PRICE +18.7% last-quarter mean	NEXT REPORT 2026-10-27 street \$1.61	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$28.65B	\$29.42B / \$27.78B	\$5.93	\$6.14 / \$5.67	12
FY2027	\$31.57B	\$33.22B / \$30.15B	\$7.22	\$7.83 / \$6.67	12
FY2028	\$33.30B	\$37.01B / \$28.67B	\$8.10	\$10.21 / \$6.56	12

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$123.50	+11.4%	2
Last Quarter	\$131.50	+18.7%	6
Last Year	\$119.20	+7.6%	20
All Time	\$91.62	-17.3%	55

Rolling mean of published targets vs. last close \$110.82. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

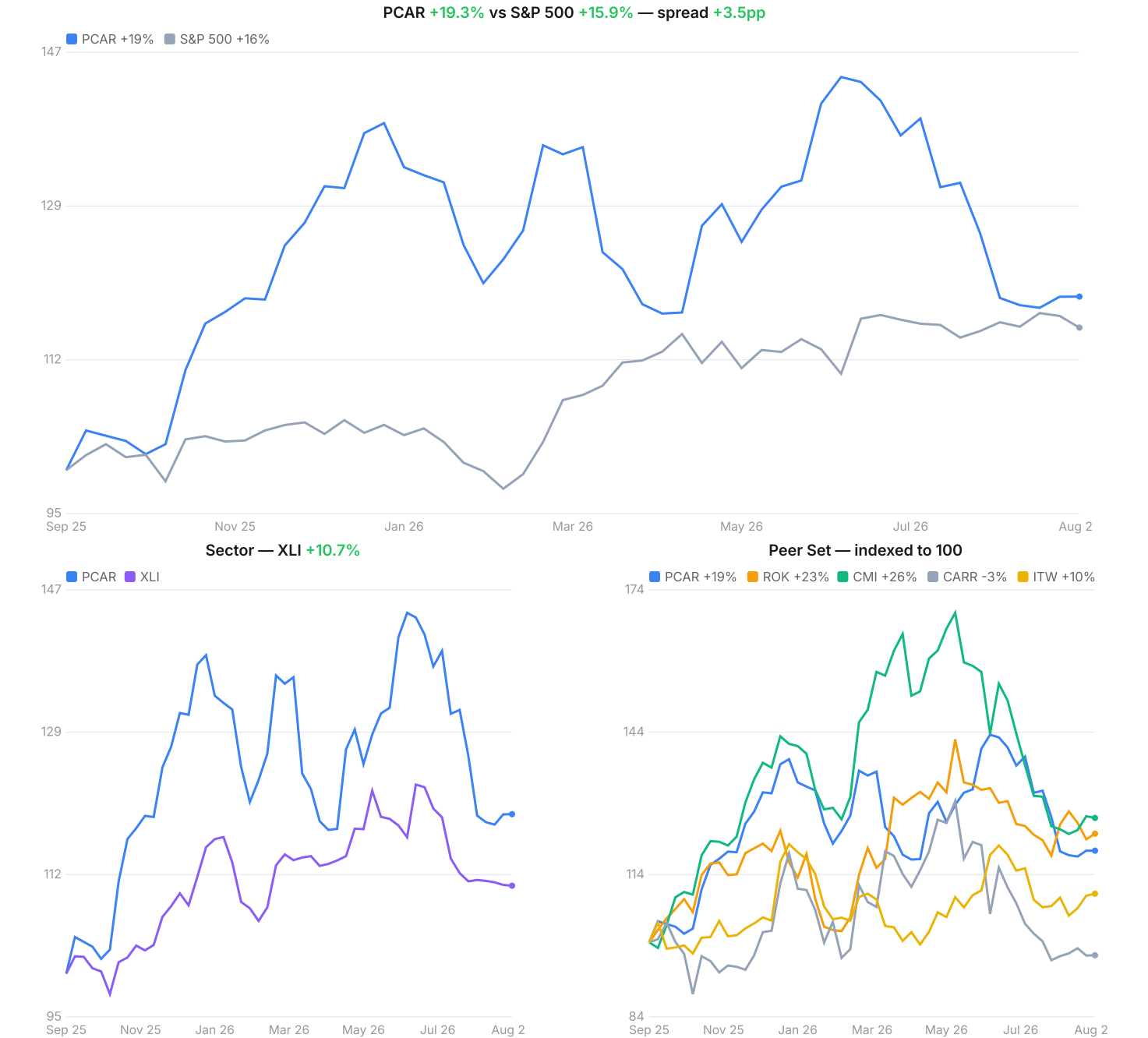
B

DCF3/5ROE4/5ROA4/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$110.26	+0.56	+0.51%	Above
SMA 50	\$119.69	-8.87	-7.41%	Below
SMA 200	\$120.15	-9.33	-7.77%	Below
EMA 9	\$109.62	+1.20	+1.09%	Above
EMA 21	\$111.68	-0.86	-0.77%	Below
EMA 50	\$116.56	-5.74	-4.92%	Below
EMA 200	\$116.99	-6.17	-5.27%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 48/100 composite

TECHNICAL VERDICT

NEUTRAL

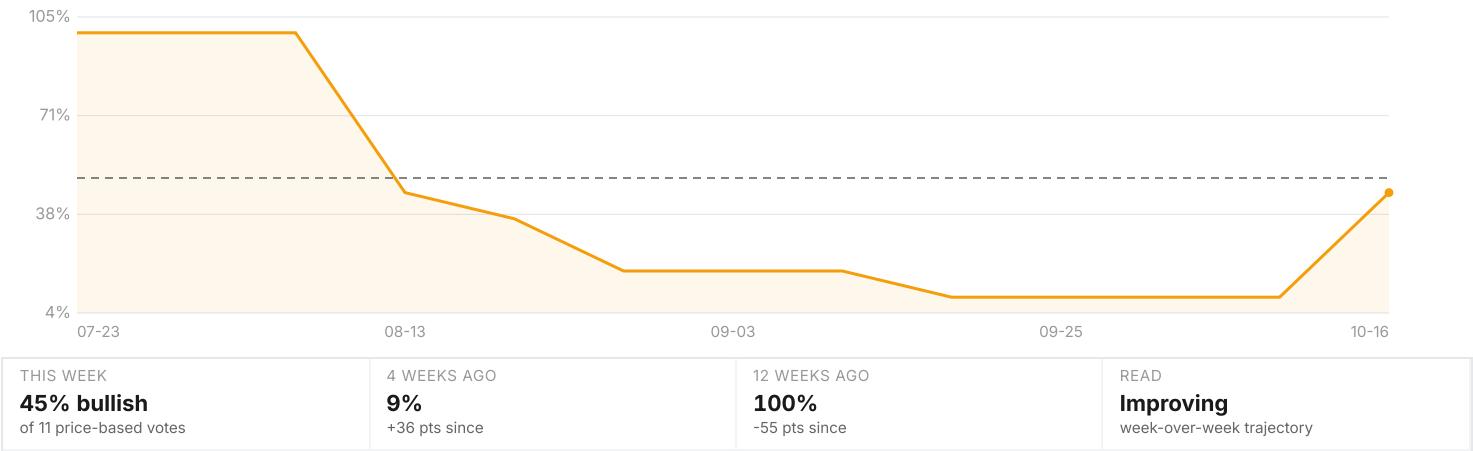
Power Score -4

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		20
Momentum 25%		70
Volume 20%		69
Volatility 10%		33
Patterns 15%		50

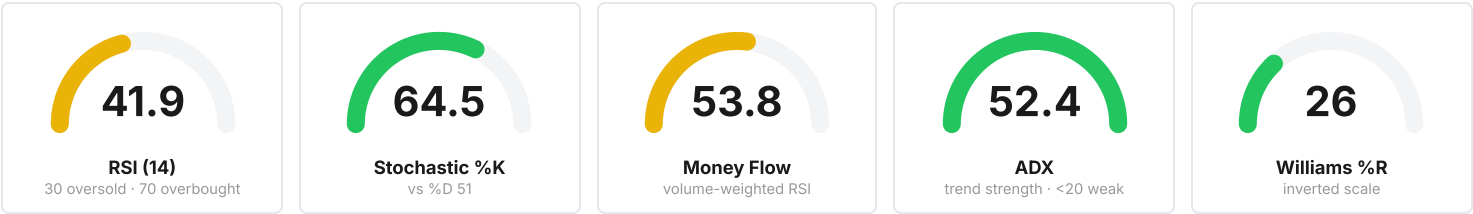
NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID12 bull / 10 bear

● Price vs SMA 20	\$110.26	● Price vs SMA 50	\$119.69	● Price vs SMA 200	\$120.15
● EMA 9/21 Cross	109.6/111.7	● SMA 50/200	Death	● ADX Direction	ADX 52
● Supertrend	\$115	● Parabolic SAR	\$106	● SMA Slope	-0.260
● RSI	41.9	● Stochastic K/D	65/51	● StochRSI K/D	100/93
● Williams %R	-26	● CCI	41	● TSI vs Signal	-38.4
● CMO	-16.3	● ROC	1.04%	● OBV Signal	Accum
● Chaikin MF	-0.160	● MFI	54	● Force Index	1M
● Elder Ray Bull	1.03				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$110.43 / \$111.71 / \$112.62	S1 / S2	\$109.52 / \$108.24
Bollinger (20,2)	\$106.39 – \$114.12	Squeeze	Off
52-wk range	\$90.95 – \$138.87	Off 52-wk high	-20.2%
ATR (14)	\$2.49 (2.2%)	Historical vol	19.1%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+1.6% Jan 65%	+0.8% Feb 50%	+1.7% Mar 62%	+2.4% Apr 45%	-1.4% May 45%	+0.5% Jun 45%	+1.8% Jul 60%	-0.7% Aug 60%	-0.1% Sep 45%	+3.3% Oct 65%	+2.9% Nov 55%	+2.4% Dec 65%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PCAR	S&P 500
Weekly volatility (σ , 1y)	3.49%	1.83%
Best / worst week (1y)	+8.2% / -8.6%	—
Max drawdown (5y, monthly)	-34.6%	—
1-week VaR (95%)	-5.6%	—
Beta (5y)	0.97	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PCAR EQUITY WEATHER (LIVE)

RAINY · -38

Trend

Momentum

Volume

Volatility

Breadth

-54

+5

-56

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

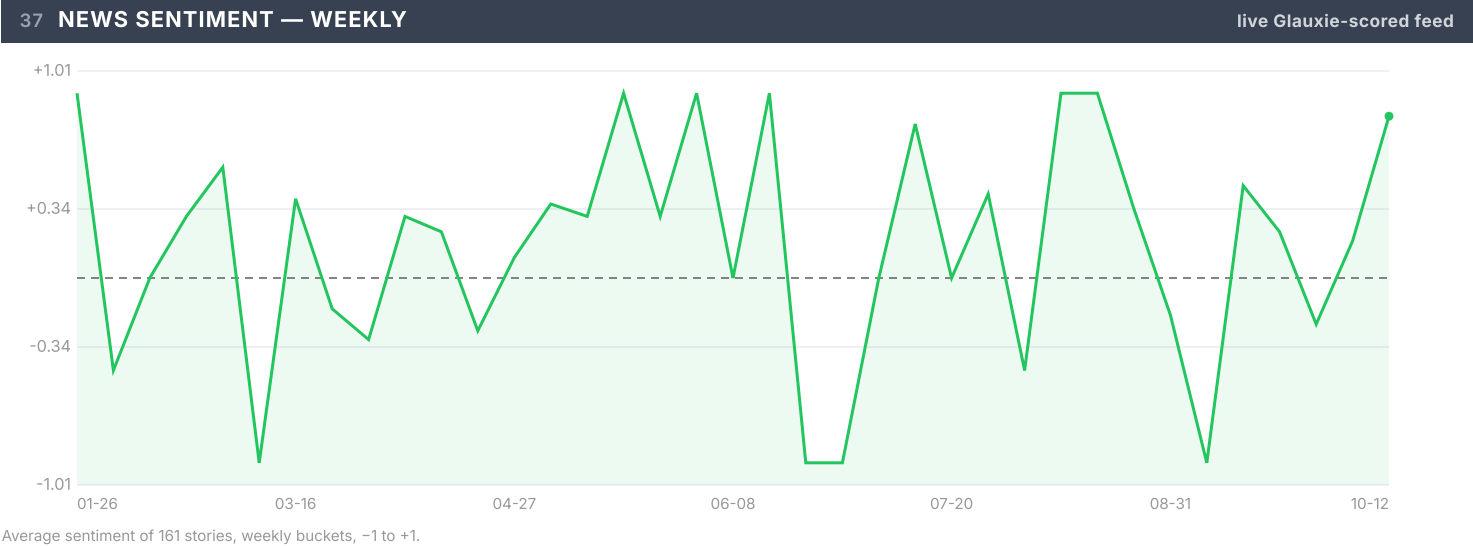
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -38.2 -11.6 vs industry	TREND -54.2 -22.6 vs industry	MOMENTUM +5.4 +36.6 vs industry	VOLUME -55.6 -38.2 vs industry
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READING	PCAR	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-38.2	-26.7	-24.1	-20.5
Trend	-54.2	-31.6	-26.2	-21.3
Momentum	+5.4	-31.2	-24.5	-15.8
Volume	-55.6	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
R. P. Feight Chief Executive Officer	\$12.6M	49% equity+incentive
H. C. Schippers (retired 6/2/25) President &	\$3.7M	40% equity+incentive
C. M. Dozier (retired 4/1/26) Executive Vice	\$3.6M	35% equity+incentive
D. C. Siver (retired 1/1/26) Executive Vice	\$3.6M	35% equity+incentive
K. D. Baney Executive Vice President	\$3.2M	36% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	64
Social	54
Governance	61
Composite ESG	60



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-05-01	Officer/Director Change; Shareholder Vote	5.02,5.07
2026-04-28	Earnings Release; Exhibits	2.02,9.01
2026-01-27	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-16	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01
2025-12-12	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01
2025-10-21	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-05	Departure/Election of Directors; Appointment of Officers; Other Events	5.02,8.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-20 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-02 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-27 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.