

PG&E Corporation (PCG)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$13.09 2026-10-16	MARKET CAP \$35.1B VOLUME 21.8M	52-WK HIGH \$19.16 52-WK LOW \$11.77	TRAILING PE 9.5 P/S 1.36	GROSS MARGIN 56.2% NET MARGIN 12.3%	ROE 10% ROIC 4%	PIOTROSKI 7/9 ALTMAN Z 0.5	1-YR RETURN -20.7% 5-YR RETURN +12.9%
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PG&E Corporation operates as a holding company, overseeing the generation, transmission, and distribution of electricity and natural gas to its clientele. The firm's expertise spans a broad range of energy-related services, including general utilities, power provision, gas supply, electrical grids, solar solutions, and sustainability initiatives. Established in 1995, the company maintains its corporate headquarters in Oakland, California.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$35.1B EMPLOYEES 29,010 (SEC-filed) CEO Patricia Kessler Poppe IPO 1972-06-01
COUNTRY US
300 Lakeside Drive, Oakland, CA 94612 · Tel 415 973 1000 · pgecorp.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean \$19.00 (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$6.4M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

46
OF 100

Score Breakdown

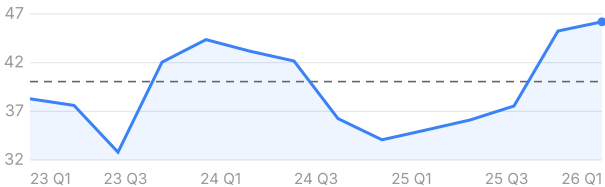
Profitability	53/100
Growth	61/100
Momentum	88/100
Quality	67/100
Earnings Quality	68/100
Balance Sheet	25/100
Value	82/100
Risk (safety)	15/100
Overall	46.2/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WEC	36
PEG	46
EXCVV	40
ED	51
AEE	43
EXC	38
PCG	46

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 46 in 26 Q2, latest 46 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

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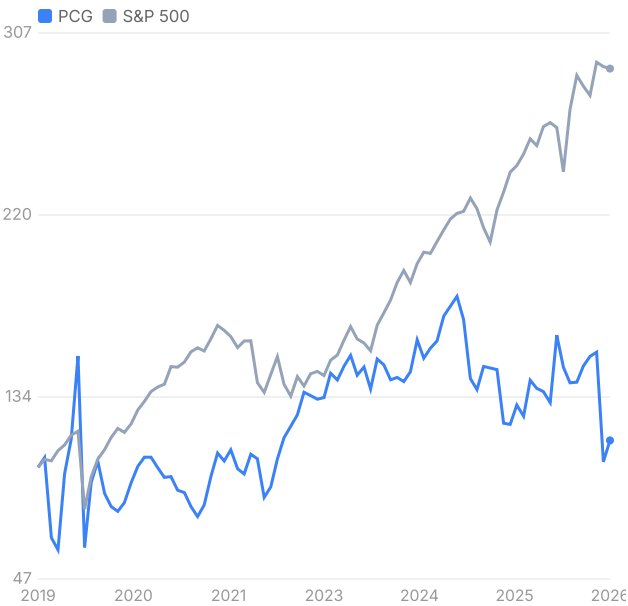
3 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PCG -20.7% · S&P 500 +15.9% · spread -36.6pp



7 Years vs S&P 500 · PCG +12.9% · S&P 500 +189.9% · spread -177.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

4 TWO READINGS

business vs price

BUSINESS QUALITY

46 / 100

IS Score 46.2 / 100 · +0.0 from peak of 46

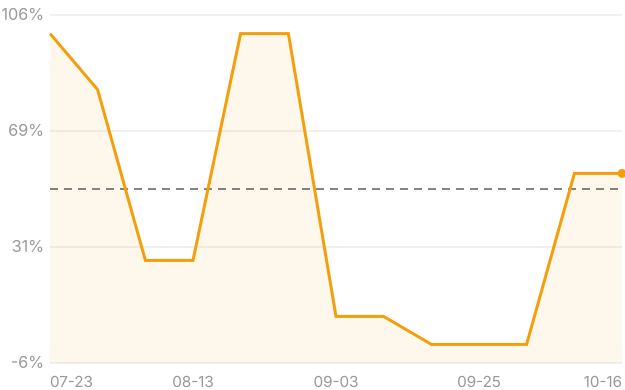


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 54 / 100 · Power +9 · 12 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 46, price structure 54 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 46.2	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 36 → 37 → 45 → 46	the direction matters more than the level
Technical vote share back above 50%	now 55%	price structure no longer broken
Institutional holder count rises two quarters running	peak 937 → now 937	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

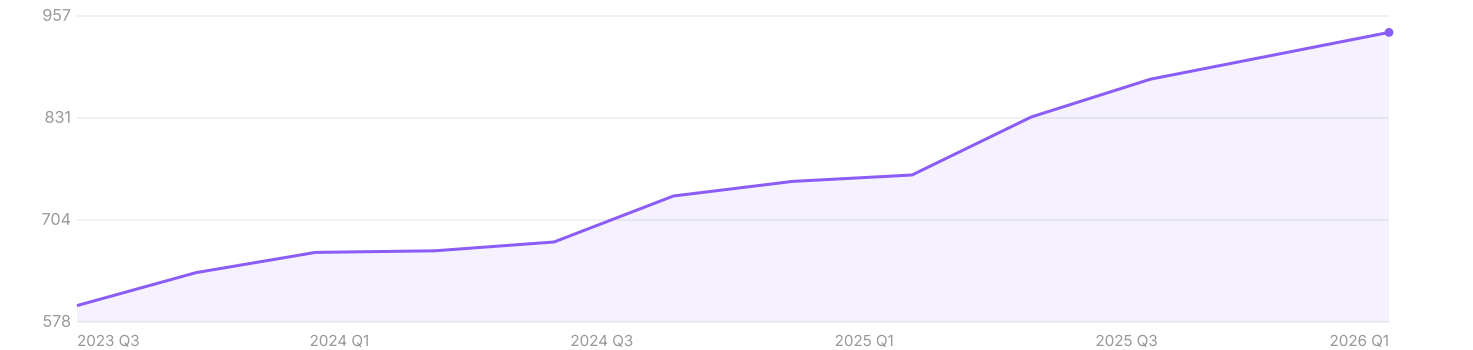
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6 SMART MONEY CONFLUENCE				EDGE · disclosure sources
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 1 \$0.09M	
ETF FUNDS (30D) 999 up / 834 down net +165 funds	INSTITUTIONS ADDED (13F) 29 managers opening or increasing			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND	13F · filed 45 days after quarter end
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Institutions holding — 12 quarters



Peak 937 · latest 937 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	937	2168.4M	\$35.3B	98.0%
2026 Q1	908	2117.5M	\$36.3B	95.7%
2025 Q4	879	2150.0M	\$33.6B	97.2%
2025 Q3	832	2107.3M	\$30.6B	95.2%
2025 Q2	760	2097.2M	\$28.4B	94.8%
2025 Q1	752	2090.6M	\$35.2B	94.5%
2024 Q4	734	2067.5M	\$40.7B	93.5%
2024 Q3	677	1984.8M	\$37.8B	89.7%
2024 Q2	666	2102.9M	\$34.2B	95.0%
2024 Q1	664	2002.9M	\$33.1B	90.5%
2023 Q4	639	2039.1M	\$35.8B	92.2%
2023 Q3	598	1990.0M	\$31.9B	89.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Denault Leo P	director	2026-09-30	A-Award	2,653	—	13,655	
Larsen John O	director	2026-09-30	BUY	7,500	\$0.09M	36,685	
Vallejo Alejandro T	EVP, Chief People Officer	2026-09-23	A-Award	597	—	35,527	
Fugate William Craig	director	2026-09-04	SELL	6,500	\$0.09M	73,530	
Vallejo Alejandro T	EVP, Chief People Officer	2026-08-21	A-Award	421	—	34,931	
Vallejo Alejandro T	EVP, Chief People Officer	2026-08-01	A-Award	11,240	—	75,229	
Vallejo Alejandro T	EVP, Chief People Officer	2026-08-01	TAX W/H	5,086	\$0.09M	70,143	
Vallejo Alejandro T	EVP, Chief People Officer	2026-07-23	A-Award	422	—	34,510	

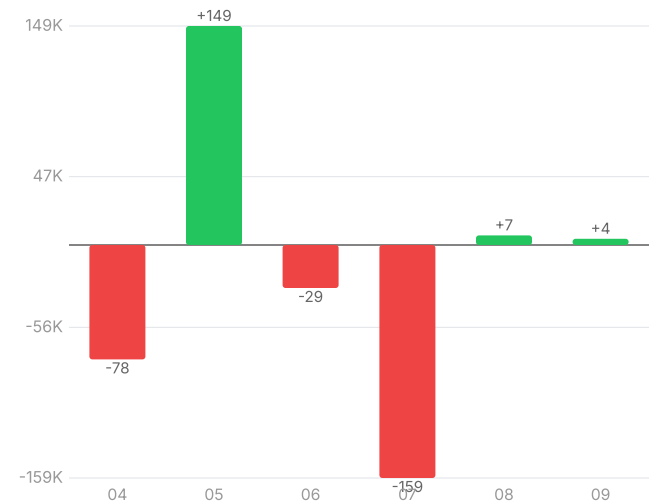
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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	9	366,284	\$6.4M	Counted
P — Open-market purchases	1	7,500	\$0.1M	Counted
F — Tax withholding	21	1,182,419	\$22.4M	None — compensation
G — Gifts	3	508,003	—	None

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$6.4M 9 txns / 6 mo	OPEN-MARKET BUYS \$0.1M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING

EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Val Hoyle	House	SELL	\$1,001 - \$15,000	2025-09-22	2025-10-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2025-02-26	2025-03-07

HOUSE 12-MO 2 trades 1 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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11 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 908	13F SHARES 2.12B 95.7% of shares out	NEW / CLOSED 129 / 86 positions, QoQ	INCREASED / REDUCED 422 / 253 positions, QoQ
PUT/CALL (13F) 0.82 option positions	FREE FLOAT 81.9% 2.19B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Milfam Llc	3.2M	\$40M
Wealth Enhancement Advisory Servic	1.1M	\$13M
Y-Intercept	915,523	\$11M
Asr Vermogensbeheer N.V.	765,997	\$9M
Ifm Investors Pty Ltd	702,051	\$9M
Czech National Bank	632,793	\$8M

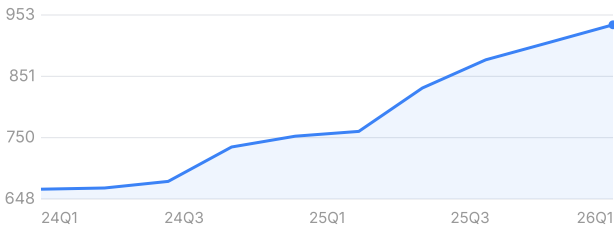
EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

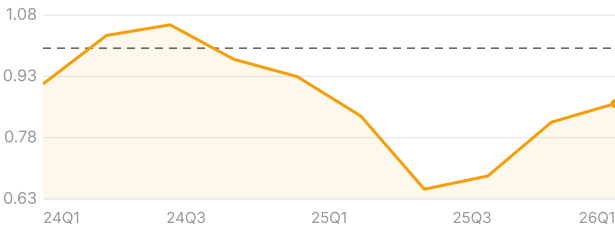
FUND	WEIGHT	POSITION
VITSX	0.0%	\$831M
VTSAX	0.0%	\$831M
VTI	0.0%	\$831M
VSMPX	0.0%	\$831M
VOO	0.0%	\$709M
VFIAX	0.0%	\$709M

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13F Filers Holding PCG — quarterly

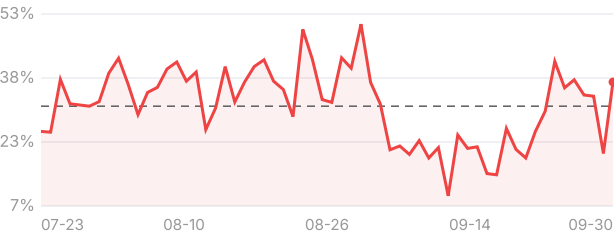


Institutional Put/Call — quarterly



12 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



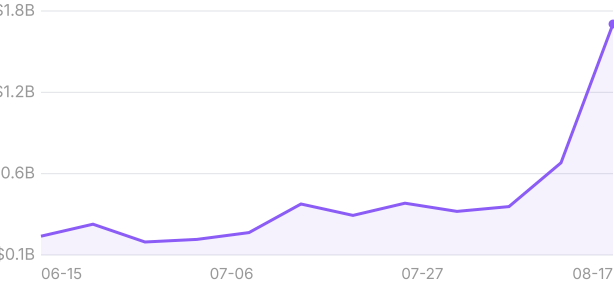
LATEST SESSION 37.1% 2026-10-15	20-DAY AVG 25.4% 50-day 31.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 38% · N: 16% · B: 45% latest session
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Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

13 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)

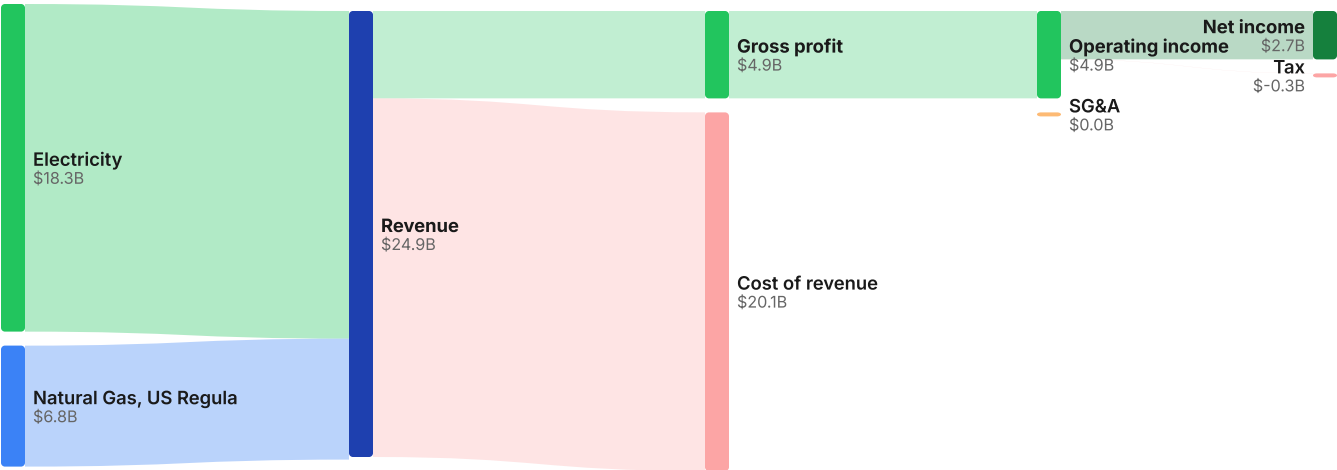


Where PCG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	20.5M	184 sh
Ubsa Ubs Ats	12.0M	165 sh
Ebxl Level Ats	8.8M	85 sh
Mstx Ms Trajectory Cross (Ats-1)	8.8M	190 sh
Sgmt Sigma X2	8.1M	119 sh
Bids Bids Ats	7.9M	1,287 sh

14 REVENUE FLOW — FY2025

live segmentation + income data



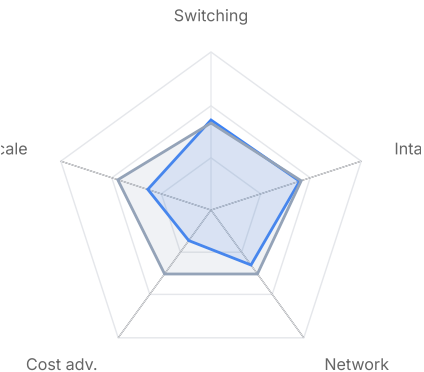
Where a dollar of PG&E Corporation revenue goes. All values FY2025 filings, live.

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15 MOAT & COMPETITIVE POSITION

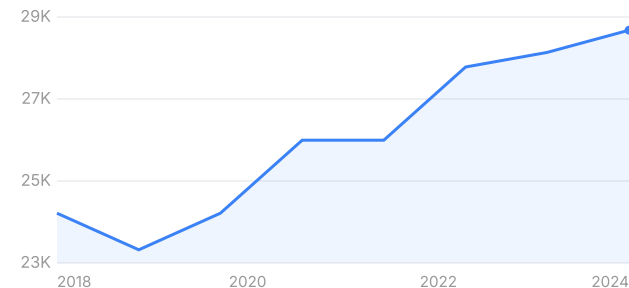
LIVE MODEL · 47/100 WEAK

Moat score 47/100 — Weak; primary source Intangible Assets.



■ PCG (live moat model) ■ Peer median: WEC · PEG · EXCVV · ED · AEE
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



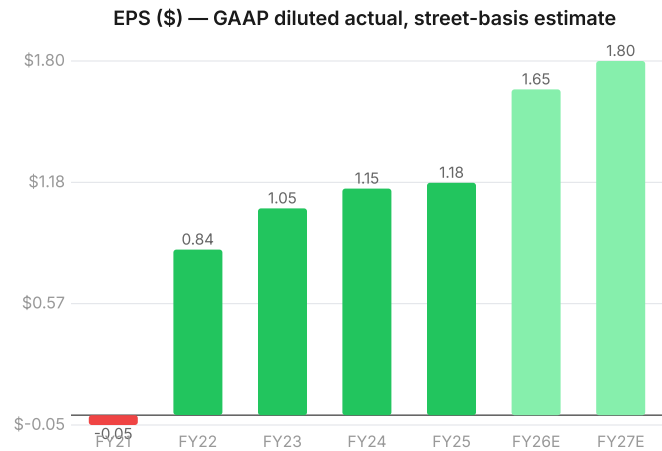
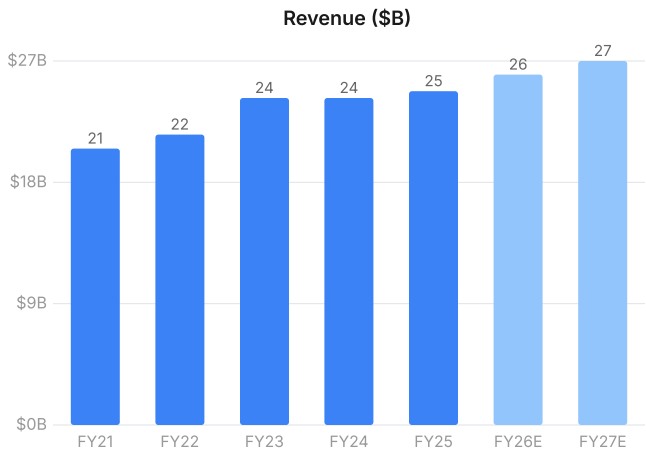
16 CORPORATE INFORMATION — KEY OFFICERS

29,010 employees

OFFICER	TITLE
Patricia Kessler Poppe	Chief Executive Officer & Director
Marlene Santos	Chief Transformation Officer & Executive VP of Enterprise Transformation Office
Sumeet Singh	CEO of Pacific Gas and Electric Company and Executive VP of Energy Delivery
John R. Simon	EVP, General Counsel, Chief Ethics & Compliance Officer and Corporate Secretary

17 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



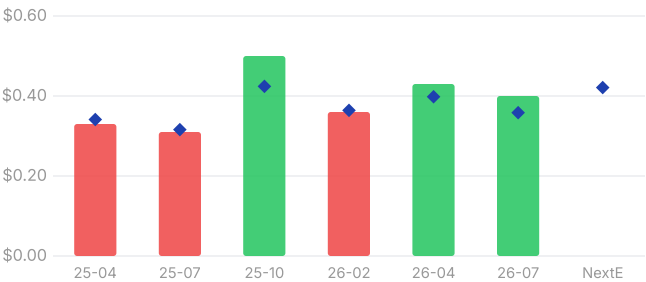
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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18 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%) 3 of 6 recent quarters	AVG SURPRISE +5.2%	NEXT REPORT 2026-10-22	INCOME QUALITY 2.57 OCF + net income
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19 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

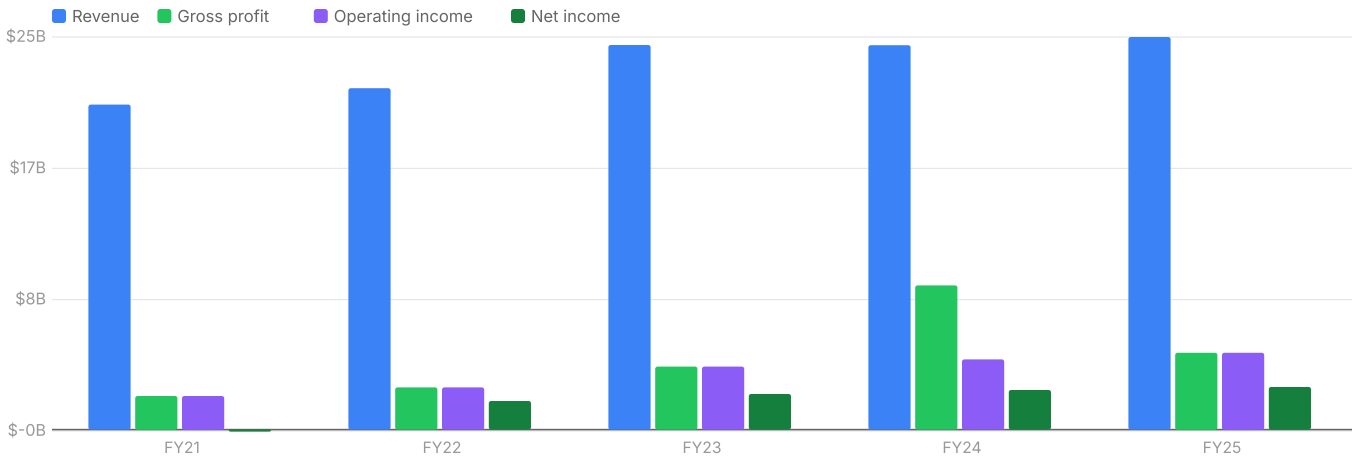
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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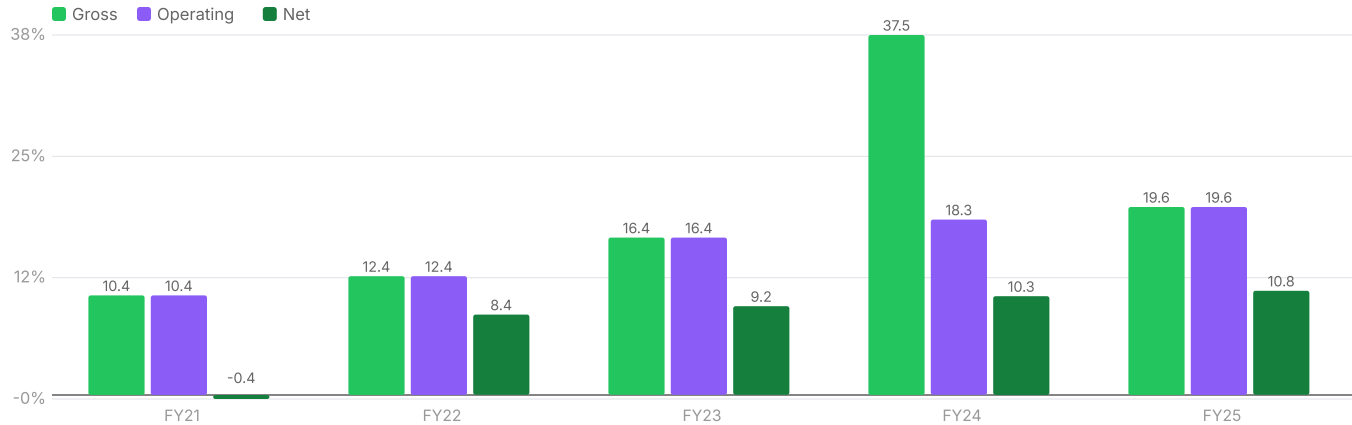
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

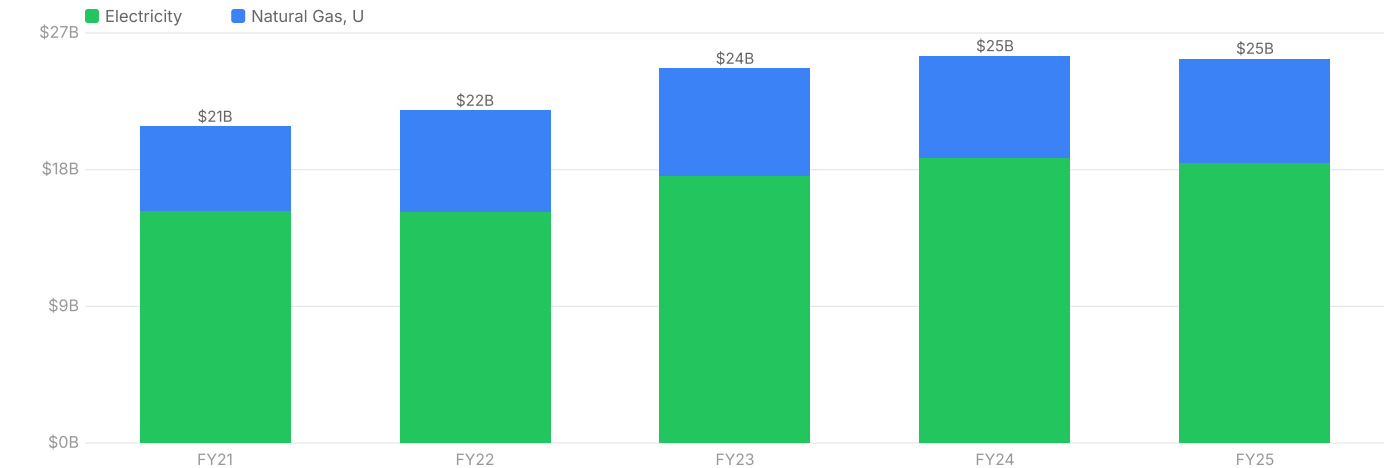


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+11.8%	+5.0%	+12.7%	-0.0%	+2.1%
Gross profit	+6.7%	+25.3%	+49.2%	+128.8%	-46.7%
Operating income	+6.7%	+25.3%	+49.2%	+11.4%	+9.5%
Net income	-93.3%	-2161.4%	+24.4%	+11.3%	+7.6%

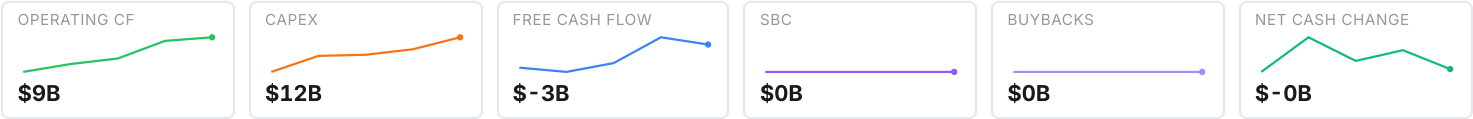
20 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	20.6	21.7	24.4	24.4	24.9	
Cost of revenue	18.5	19.0	20.4	15.3	20.1	
Gross profit	2.1	2.7	4.0	9.2	4.9	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	0.0	0.0	0.0	0.0	0.0	
Operating income	2.1	2.7	4.0	4.5	4.9	
EBITDA	6.3	6.7	7.9	9.9	9.9	
D&A	3.9	4.3	4.3	4.6	5.0	
Pretax income	0.7	0.5	0.7	2.3	2.4	
Income tax	0.8	-1.3	-1.6	-0.2	-0.3	
Net income	-0.1	1.8	2.3	2.5	2.7	
Diluted EPS (\$)	-0.05	0.84	1.05	1.15	1.18	
Diluted shares (M)	1,985	2,132	2,138	2,147	2,202	

CASH FLOW TRENDS

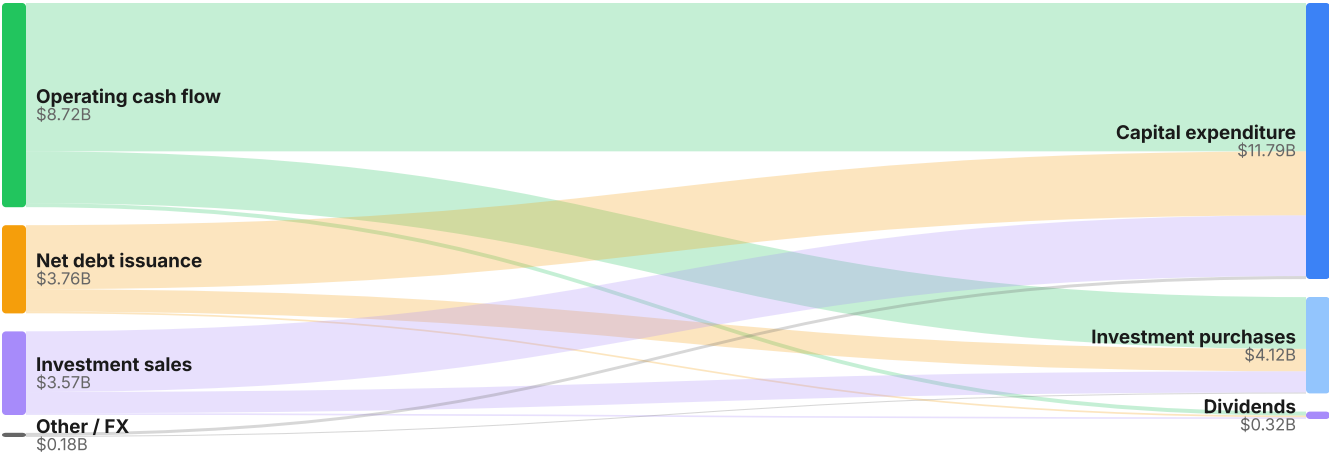
live data



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WHERE THE CASH CAME FROM — FY2025

funding Sankey, live data



Shown instead of the usual cash-distribution diagram because operating cash flow was not positive this year — there was no internally generated cash to distribute, so the decision-relevant question is what funded the spending. Sources left, uses right; cash is fungible and the statement does not trace which rupee of borrowing bought which asset, so the band is proportional, not a claim about specific flows. Any residual from FX translation is carried explicitly as Other / FX.

Balance Sheet — Full

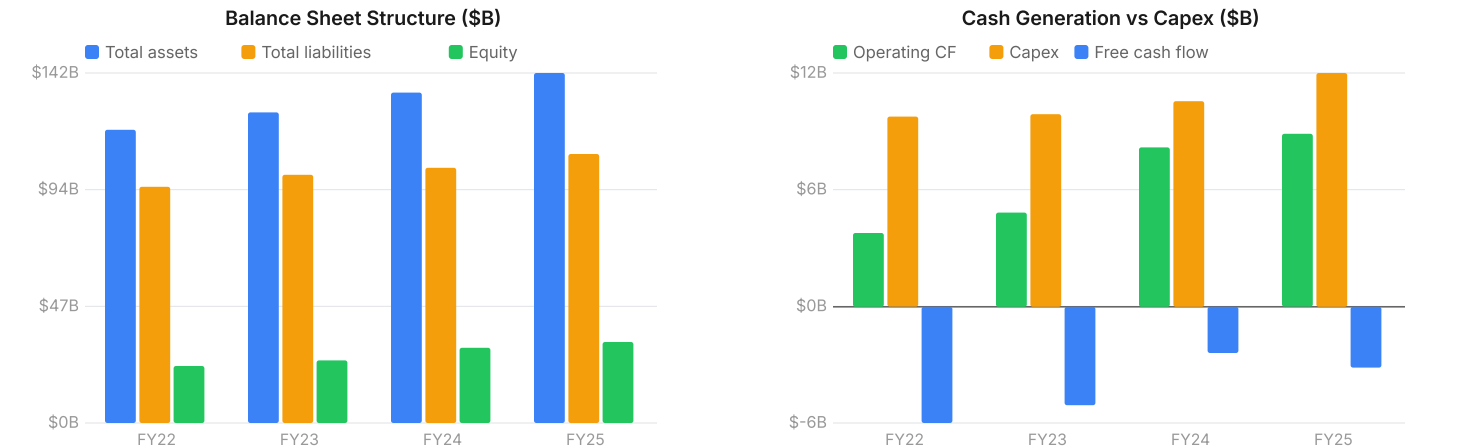
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.7	0.6	0.9	0.7	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	8.8	10.5	12.7	11.7	
Total current assets	12.8	14.4	17.2	15.8	
PP&E (net)	77.5	82.9	88.8	96.8	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	118.6	125.7	133.7	141.6	
Accounts payable	2.9	2.3	2.7	3.4	
Short-term debt	4.3	5.3	3.7	3.5	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	15.8	17.3	16.3	16.3	
Long-term debt	47.7	51.0	53.6	57.4	
Total liabilities	95.6	100.4	103.3	108.8	
Shareholders' equity	23.1	25.3	30.4	32.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.8	2.3	2.5	2.7	
D&A	4.3	4.3	4.6	5.0	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(2.5)	(1.4)	(0.6)	(0.1)	
Operating cash flow	3.7	4.7	8.0	8.7	
Capital expenditures	(9.6)	(9.7)	(10.4)	(11.8)	
Investing cash flow	(10.2)	(9.2)	(11.4)	(12.3)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	(0.1)	(0.3)	
Debt issuance / (repay)	7.1	4.4	1.1	3.8	
Financing cash flow	7.1	4.4	3.6	3.4	
Free cash flow	(5.9)	(5.0)	(2.3)	(3.1)	

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21 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-0.4%	8.3%	9.4%	9.1%	8.6%	10%	
ROA	-0.1%	1.6%	1.8%	1.9%	2.0%	2.2%	
ROIC	-0.4%	13.5%	15.7%	5.7%	5.7%	3.8%	
Gross margin	10.4%	12.4%	16.4%	37.5%	19.6%	56.2%	
Operating margin	10.4%	12.4%	16.4%	18.3%	19.6%	20.0%	
Net margin	-0.4%	8.4%	9.2%	10.3%	10.8%	12.3%	
EBITDA margin	30.4%	31.0%	32.2%	40.7%	39.6%	42.3%	
FCF margin	-26.3%	-27.0%	-20.3%	-9.6%	-12.3%	—	
VALUATION							
P/E	-272.26	18.99	16.96	17.20	13.09	9.5	
P/B	1.14	1.51	1.53	1.43	1.09	0.9	
P/S	1.16	1.59	1.57	1.77	1.42	1.36	
P/FCF	-4.41	-5.88	-7.70	-18.51	-11.52	-8.2	
EV/EBITDA	11.14	12.97	12.14	10.13	9.37	9.0	
EV/Revenue	3.38	4.02	3.90	4.12	3.85	3.8	
Earnings yield	-0.4%	5.3%	5.9%	5.8%	7.6%	10.93%	
FCF yield	-22.7%	-17.0%	-13.0%	-5.4%	-8.7%	-12.15%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.64	0.81	0.83	1.05	0.97	1.22	
Quick ratio	0.60	0.76	0.78	1.00	0.92	1.15	
Debt / equity	2.20	2.35	2.31	1.94	1.88	1.91	
Debt / assets	44.7%	45.1%	45.9%	43.7%	43.3%	44.6%	
Net debt / EBITDA	7.32	7.85	7.27	5.78	5.91	5.83	
Interest coverage	1.47	1.25	1.25	1.76	1.86	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.21	0.20	0.20	0.19	0.18	0.18	
Receivables turnover	3.58	3.15	3.02	2.45	2.38	2.7	
DSO (days)	102	116	121	149	153	137	
DPO (days)	52	55	46	47	63	97	
Cash conversion cycle	62	75	90	118	107	67	
GROWTH (YoY)							
Revenue growth	11.8%	5.0%	12.7%	-0.0%	2.1%	—	
Net income growth	93.3%	2161.4%	24.4%	11.3%	7.6%	—	
EPS growth	94.2%	2019.2%	24.3%	10.7%	4.9%	—	
FCF growth	79.8%	-8.0%	15.3%	53.0%	-31.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.04	0.85	1.06	1.17	1.23	1.43	
Book value / share	10.56	10.70	11.74	14.04	14.78	15.44	
Revenue / share	10.40	10.17	11.45	11.37	11.32	11.68	
FCF / share	-2.73	-2.75	-2.33	-1.09	-1.39	-1.93	
Cash / share	0.15	0.34	0.30	0.44	0.32	0.44	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.25	0.35	0.43	0.54	0.49	0.5	
Piotroski F-Score	5	6	7	6	6	7/9	
Beneish M-Score	-2.36	-2.48	-2.58	-2.24	-2.80	-3.08	

22 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	0.5	Distress (<1.81)	Distress	
Income quality	2.57	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.08	Non-manipulator	vs -2.22 threshold	

23 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.15	Revenue stability	0.93
Interest burden		0.46	Earnings stability	0.82
Operating margin		23.3%	Earnings persistence	0.88
Asset turnover		0.18×	Revenue CAGR 3y	5.1%
Financial leverage		4.32×	EPS CAGR 3y	14.8%
= ROE		10%	FCF CAGR 3y	—

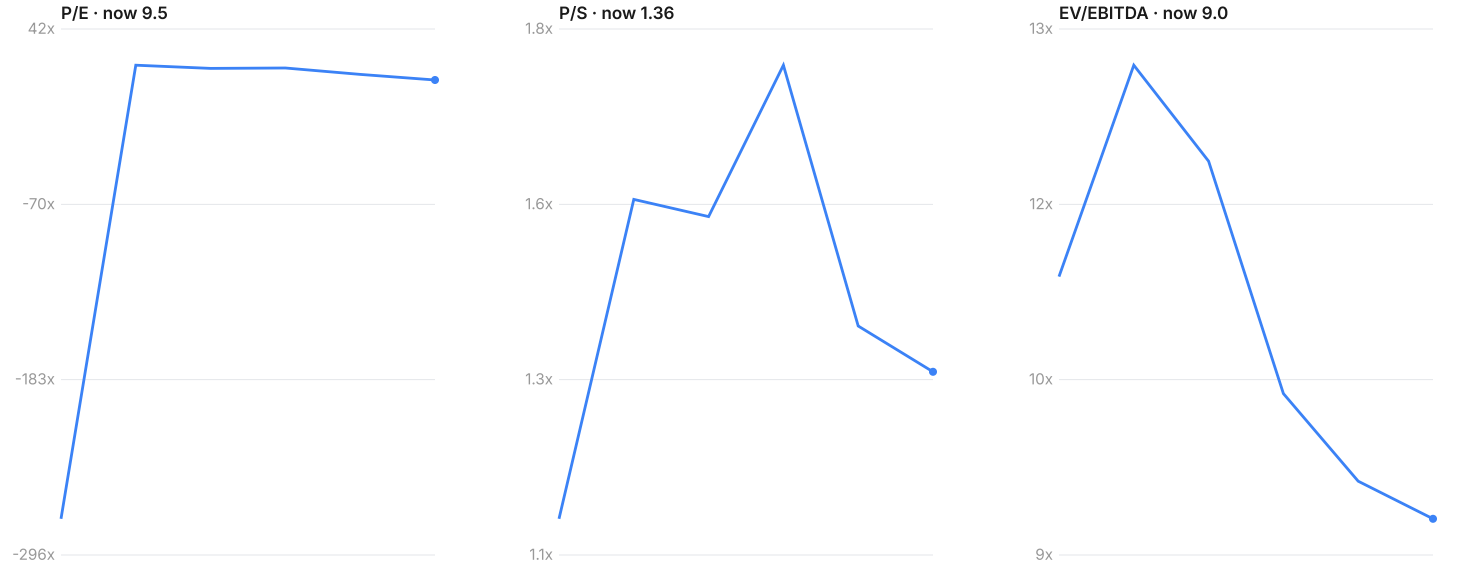
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 1.53%	TOTAL SHAREHOLDER RETURN 1.05% cash yield	SBC / REVENUE 0.0% dilution pressure
-------------------------------	--------------------------------	--	---

24 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WEC	\$35.4B	20.9	12%	14.5%	+8.9%	5/9	-3.2%
PEG	\$35.6B	17.7	12%	13.1%	+12.7%	6/9	-12.3%
EXCVV	\$41.1B	3.8	10%	11.0%	+5.3%	6/9	—
ED	\$41.4B	18.3	9%	7.6%	+9.5%	8/9	+12.0%
AEE	\$29.4B	18.5	12%	15.0%	+3.8%	6/9	+1.5%
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—
DTE	\$27.0B	20.4	11%	8.5%	+14.4%	4/9	—
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

30 Analysts



MEAN TARGET (QTR) \$19.00 13 targets	TARGET VS. PRICE +45.1% last-quarter mean	NEXT REPORT 2026-10-22 street \$0.42	
---	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$26.17B	\$26.74B / \$25.00B	\$1.65	\$1.73 / \$1.64	10
FY2027	\$27.18B	\$27.72B / \$26.13B	\$1.80	\$1.85 / \$1.79	10
FY2028	\$28.19B	\$29.39B / \$27.23B	\$1.95	\$1.99 / \$1.89	5

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27 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$17.00	+29.9%	3
Last Quarter	\$19.00	+45.1%	13
Last Year	\$20.46	+56.3%	26
All Time	\$20.02	+52.9%	51

Rolling mean of published targets vs. last close \$13.09. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B-

DCF1/5

ROE3/5

ROA2/5

DEBT/EQ2/5

P/E3/5

P/B4/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

28 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

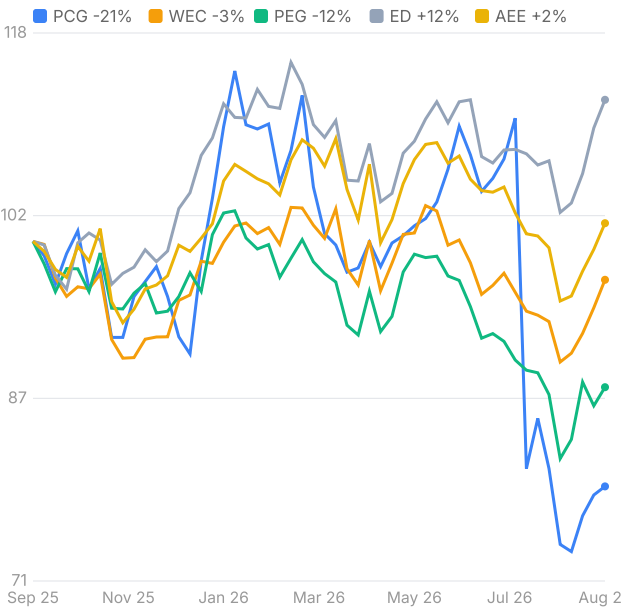
PCG -20.7% vs S&P 500 +15.9% — spread -36.6pp



Sector — XLU -8.1%



Peer Set — indexed to 100



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$12.63	+0.46	+3.64%	Above
SMA 50	\$14.54	-1.45	-9.97%	Below
SMA 200	\$16.38	-3.29	-20.09%	Below
EMA 9	\$12.96	+0.13	+1.00%	Above
EMA 21	\$13.07	+0.02	+0.15%	Above
EMA 50	\$14.10	-1.01	-7.16%	Below
EMA 200	\$15.81	-2.72	-17.20%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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29 TECHNICAL POWER SCOREEDGE · site engine · 54/100 composite

TECHNICAL VERDICT

NEUTRAL

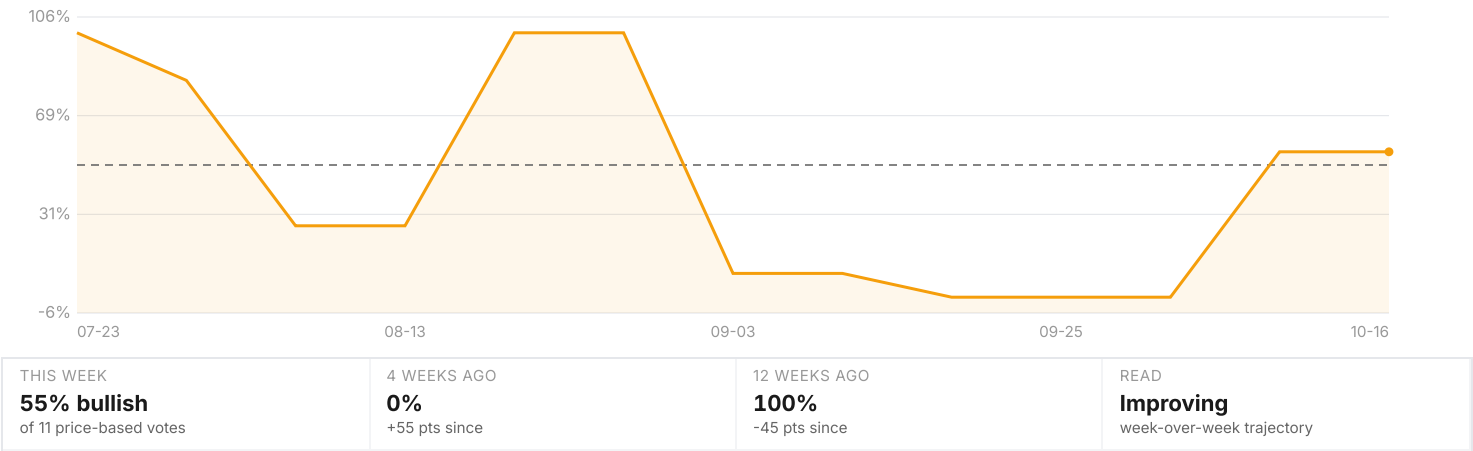
Power Score +9

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		33
Momentum 25%		50
Volume 20%		81
Volatility 10%		67
Patterns 15%		62

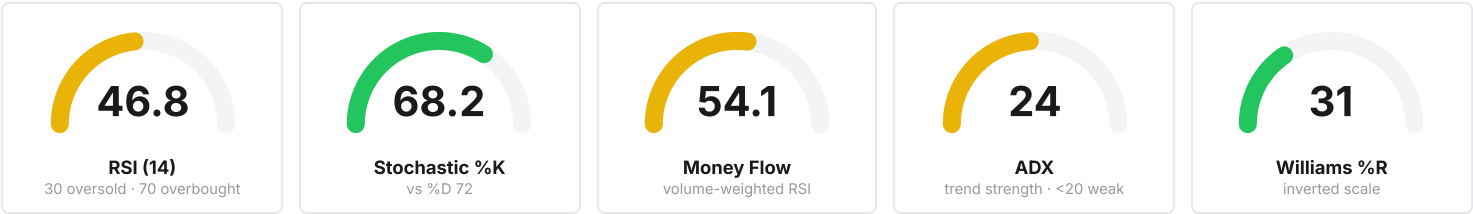
NEUTRAL — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID12 bull / 10 bear

● Price vs SMA 20	\$12.63	● Price vs SMA 50	\$14.54	● Price vs SMA 200	\$16.38
● EMA 9/21 Cross	13.0/13.1	● SMA 50/200	Death	● ADX Direction	ADX 24
● Supertrend	\$14	● Parabolic SAR	\$12	● SMA Slope	-0.000
● RSI	46.8	● Stochastic K/D	68/72	● StochRSI K/D	84/90
● Williams %R	-31	● CCI	82	● TSI vs Signal	-17.0
● CMO	-6.4	● ROC	6.17%	● OBV Signal	Accum
● Chaikin MF	0.070	● MFI	54	● Force Index	1M
● Elder Ray Bull	0.18				

INDICATOR GAUGESsite technicals-tab style



30 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$13.06 / \$13.20 / \$13.43	S1 / S2	\$12.83 / \$12.69
Bollinger (20,2)	\$11.80 - \$13.45	Squeeze	Off
52-wk range	\$11.72 - \$19.16	Off 52-wk high	-31.7%
ATR (14)	\$0.48 (3.7%)	Historical vol	28.7%

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31 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
-1.6%	+1.5%	-0.0%	+4.5%	-2.0%	-1.1%	-0.5%	-0.5%	-0.1%	+0.9%	+0.4%	+2.4%
Jan 40%	Feb 40%	Mar 71%	Apr 75%	May 35%	Jun 55%	Jul 55%	Aug 60%	Sep 40%	Oct 80%	Nov 55%	Dec 75%

Sample: 20 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		PCG	S&P 500	
Weekly volatility (σ , 1y)		5.15%	1.83%	
Best / worst week (1y)		+8.7% / -26.8%	—	
Max drawdown (5y, monthly)		-59.5%	—	
1-week VaR (95%)		-7.3%	—	
Beta (5y)		0.28	1.00	

33 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PCG EQUITY WEATHER (LIVE)

CLOUDY · -11

Trend

Momentum

Volume

Volatility

Breadth

-43

+27

+29

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

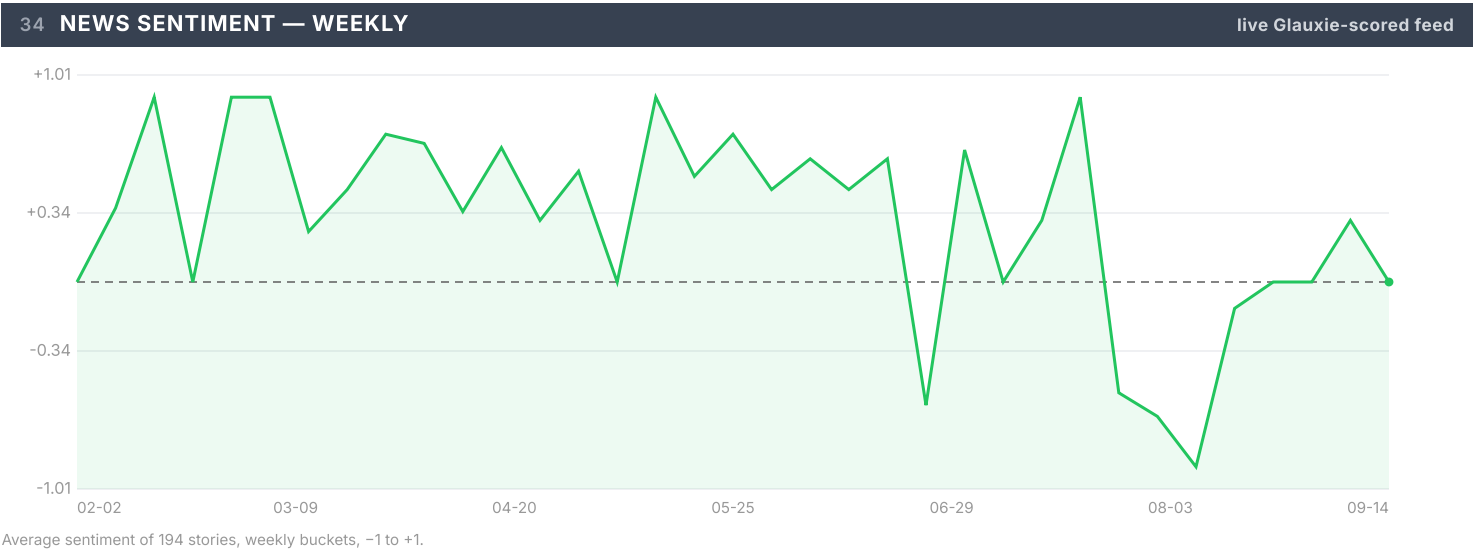
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -11.3 -1.8 vs industry	TREND -43.5 -41.1 vs industry	MOMENTUM +26.9 +19.8 vs industry	VOLUME +29.2 +29.2 vs industry
--------------------------------------	-------------------------------------	--	--------------------------------------

READING	PCG	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	-11.3	-9.5	-13.6	-20.5
Trend	-43.5	-2.4	-17.2	-21.3
Momentum	+26.9	+7.1	-4.2	-15.8
Volume	+29.2	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 EXECUTIVE COMPENSATION

live proxy data · FY2012

EXECUTIVE	TOTAL COMP	STRUCTURE
Anthony F. Earley, Jr. Chairman, Chief Execu	\$9.9M	83% equity+incentive
Christopher P. Johns President, Pacific Gas	\$5.1M	66% equity+incentive
Kent M. Harvey Senior Vice President and Chi	\$4.5M	52% equity+incentive
Edward D. Halpin Senior Vice President and C	\$3.3M	56% equity+incentive
Hyun Park Senior Vice President and General	\$2.6M	63% equity+incentive

37 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	62
Social	70
Governance	76
Composite ESG	69



38 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

39 DISCLOSURES

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40 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-30 to 2026-04-23	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-23 to 2026-09-30	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.