

Public Service Enterprise Group Incorporated (PEG)

Utilities / Regulated Electric · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$71.49	\$35.6B	\$87.63	17.7	85.4%	12%	6/9	-12.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	3.1M	\$66.15	2.84	16.0%	5%	1.2	+56.4%

Public Service Enterprise Group Incorporated (PSEG) is an energy provider primarily operating through its subsidiaries in the Northeastern and Mid-Atlantic United States. The company's business activities are structured into two primary segments: PSE&G and PSEG Power. The PSE&G division is responsible for transmitting electricity and distributing both electricity and natural gas to residential, commercial, and industrial customers. This segment also commits resources to solar power generation projects and various energy efficiency initiatives, as well as offering appliance service and repair. By December 31, 2021, its substantial infrastructure included 25,000 circuit miles of electric transmission and distribution systems, supported by 862,000 utility poles. It also featured 56 switching stations with a total capacity of 39,353 megavolt-amperes (MVA) and 235 substations with a combined capacity of 9,285 MVA. The electric network was further managed by four main and five sub-electric distribution headquarters. On the gas side, PSE&G maintained 18,000 miles of gas mains, twelve primary and two secondary gas distribution headquarters, a single meter shop, and 58 natural gas metering and regulating stations. Public Service Enterprise Group Incorporated was established in 1985 and is headquartered in Newark, New Jersey.

SECTOR Utilities INDUSTRY Regulated Electric EXCHANGE NYSE MARKET CAP \$35.6B EMPLOYEES 13,189 (SEC-filed) CEO Ralph A. LaRossa IPO 1980-01-02
COUNTRY US
80 Park Plaza, Newark, NJ 07102 · Tel 973 430 7000 · investor.pseg.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean **\$85.43** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

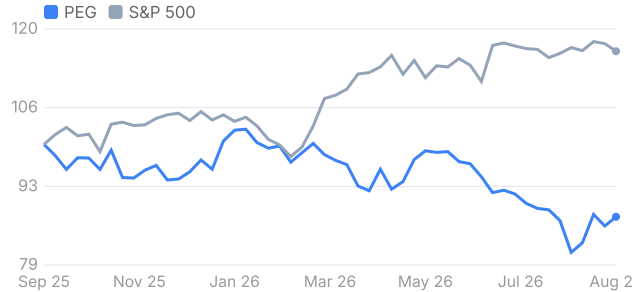
ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

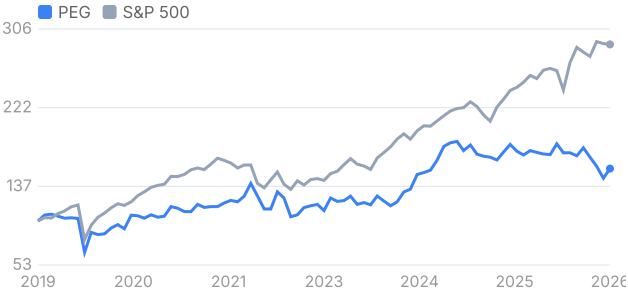
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **PEG -12.3%** · **S&P 500 +15.9%** · spread **-28.2pp**



7 Years vs S&P 500 · **PEG +56.4%** · **S&P 500 +189.9%** · spread **-133.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

46

OF 100

Score Breakdown

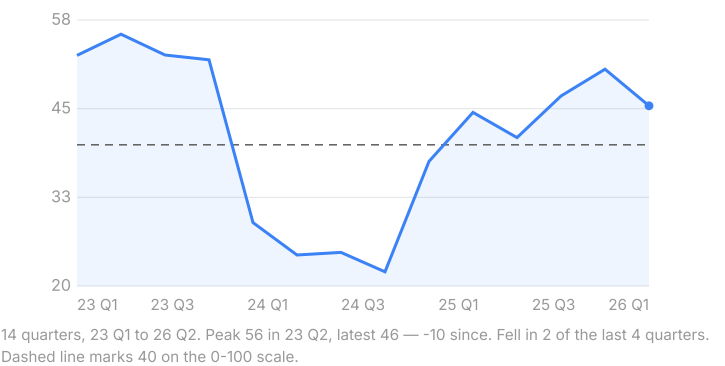
Profitability	54/100
Growth	50/100
Momentum	79/100
Quality	69/100
Earnings Quality	76/100
Balance Sheet	32/100
Value	56/100
Risk (safety)	30/100
Overall	45.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
WEC	36
PCG	46
EXCVV	40
ED	51
AEE	43
EXC	38
PEG	46

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

46 / 100

IS Score 45.6 / 100 · -10.2 from peak of 56

Quarter	Business Quality
23 Q1	56
23 Q2	56
23 Q3	54
23 Q4	54
24 Q1	25
24 Q2	22
24 Q3	22
24 Q4	20
25 Q1	38
25 Q2	45
25 Q3	42
25 Q4	48
26 Q1	46

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 76 / 100 · Power +51 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	23%
08-13	-4%
09-03	-4%
09-25	-4%
10-16	77%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 46, price structure 76 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 45.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 41 → 47 → 51 → 46	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,316 → now 1,316	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

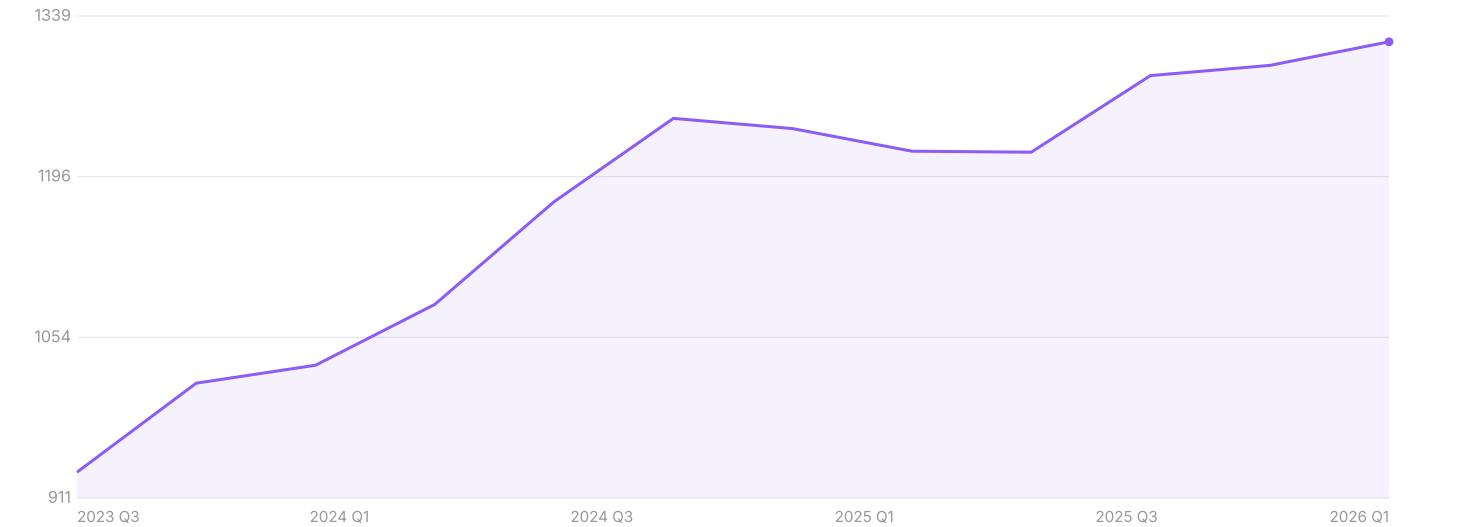
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1090 up / 835 down net +255 funds	INSTITUTIONS ADDED (13F) 21 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,316 · latest 1,316 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,316	389.0M	\$31.2B	78.0%
2026 Q1	1,295	373.1M	\$29.6B	74.8%
2025 Q4	1,286	377.2M	\$29.7B	75.6%
2025 Q3	1,218	367.9M	\$30.3B	73.7%
2025 Q2	1,219	375.9M	\$31.2B	75.3%
2025 Q1	1,239	374.4M	\$30.3B	75.0%
2024 Q4	1,248	373.9M	\$31.0B	74.9%
2024 Q3	1,174	373.1M	\$32.7B	74.8%
2024 Q2	1,083	372.4M	\$27.3B	74.6%
2024 Q1	1,029	368.4M	\$24.5B	73.8%
2023 Q4	1,013	365.4M	\$22.2B	73.2%
2023 Q3	934	367.6M	\$20.9B	73.7%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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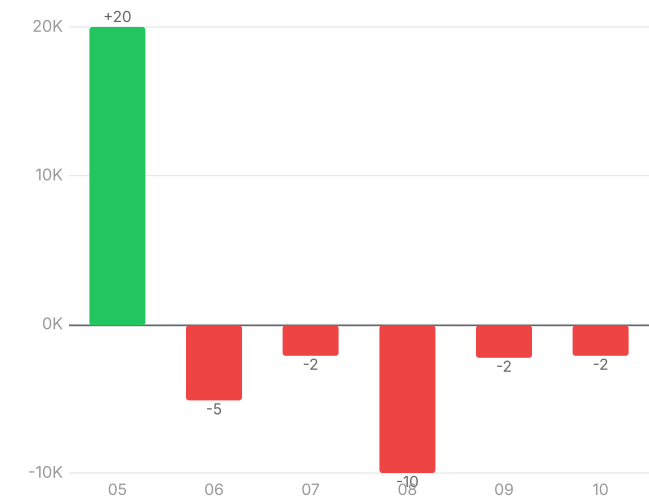
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Larossa Ralph A	director, Chair, President and CEO	2026-10-01	SELL	2,083	\$0.14M	279,490
Park Grace H	EVP and General Counsel	2026-09-16	TAX W/H	136	\$0.01M	16,044
Larossa Ralph A	director, Chair, President and CEO	2026-09-01	SELL	2,083	\$0.15M	281,573
Thigpen Richard T	SVP Corporate Citizenship	2026-08-11	SELL	8,000	\$0.60M	20,970
Larossa Ralph A	director, Chair, President and CEO	2026-08-03	SELL	2,083	\$0.16M	283,656
Larossa Ralph A	director, Chair, President and CEO	2026-07-01	SELL	2,083	\$0.17M	285,149
Hanemann Kim C	President and COO - PSE&G	2026-06-24	SELL	3,035	\$0.25M	98,815
Larossa Ralph A	director, Chair, President and CEO	2026-06-01	SELL	2,083	\$0.16M	287,232

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	12	32,408	\$2.5M	Counted
F — Tax withholding	1	136	\$0.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$2.5M 12 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Ralph A. Larossa	6,249	\$0.4M
2026-08-11	Thigpen Richard T	8,000	\$0.6M
2026-07-01	Ralph A. Larossa	6,249	\$0.5M
2026-06-24	Hanemann Kim C	3,035	\$0.2M
Trailing 12 mo	7 filings	41,485	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.55%	37.7M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	6.09%	30.4M sh
2026-01-30	SCHEDULE 13G/A	The Vanguard Group	13.52%	67.5M sh
2025-07-17	SCHEDULE 13G/A	BlackRock, Inc.	9.30%	46.6M sh

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12 CONGRESSIONAL TRADING				EDGE · STOCK Act	
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Julia Letlow	House	SELL	\$1,001 - \$15,000	2026-02-17	2026-03-13
Julia Letlow	House	SELL	\$1,001 - \$15,000	2026-02-17	2026-03-13
HOUSE 12-MO 15 trades 7 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data	
13F FILERS (LAST COMPLETE Q) 1,295		13F SHARES 373M 74.8% of shares out		NEW / CLOSED 131 / 99 positions, QoQ	
PUT/CALL (13F) 0.92 option positions		FREE FLOAT 99.8% 498M sh		INCREASED / REDUCED 496 / 429 positions, QoQ	

2.8 · Largest Reporting 13F Managers

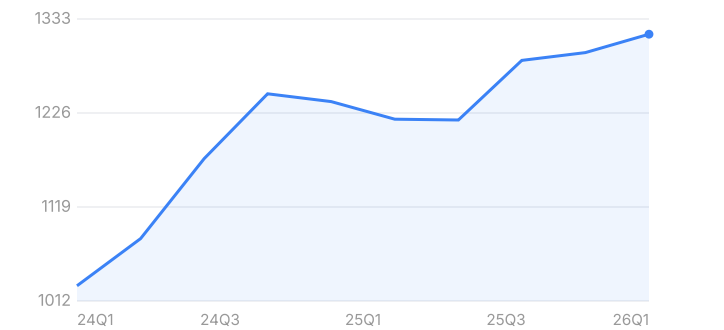
MANAGER	SHARES	VALUE
Hamlin Capital Management, Llc	2.2M	\$148M
Assenagon Asset Management S.A.	673,076	\$45M
Asr Vermogensbeheer N.V.	366,475	\$25M
Ifm Investors Pty Ltd	164,906	\$11M
Wealth Enhancement Advisory Servic	158,624	\$10M
Czech National Bank	143,208	\$10M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

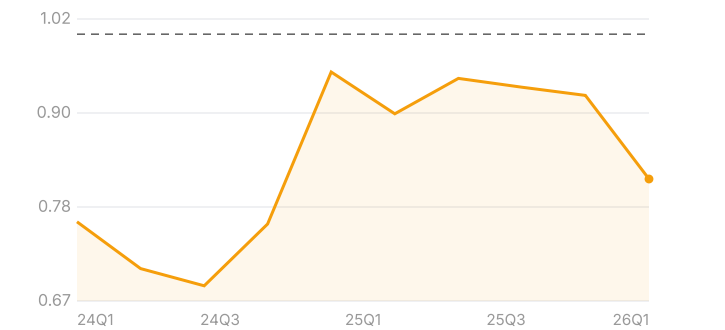
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.1B
VTSAX	0.0%	\$1.1B
VSMPX	0.0%	\$1.1B
VTI	0.0%	\$1.1B
VFINX	0.1%	\$881M
VFIAX	0.1%	\$881M

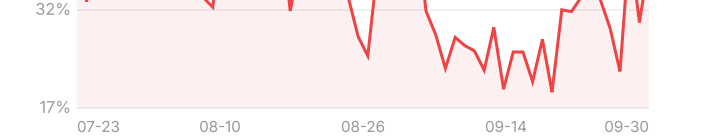
13F Filers Holding PEG — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed	
LATEST SESSION 39.9% 2026-10-15		20-DAY AVG 29.0% 50-day 35.6%		TREND Falling 20d vs 50d	
				BY MARKET CENTER Q: 39% · N: 53% · B: 92% latest session	

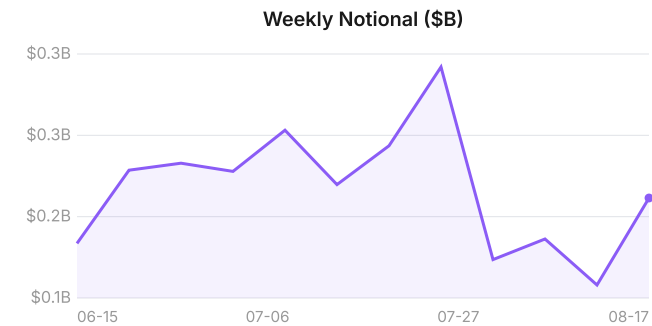


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

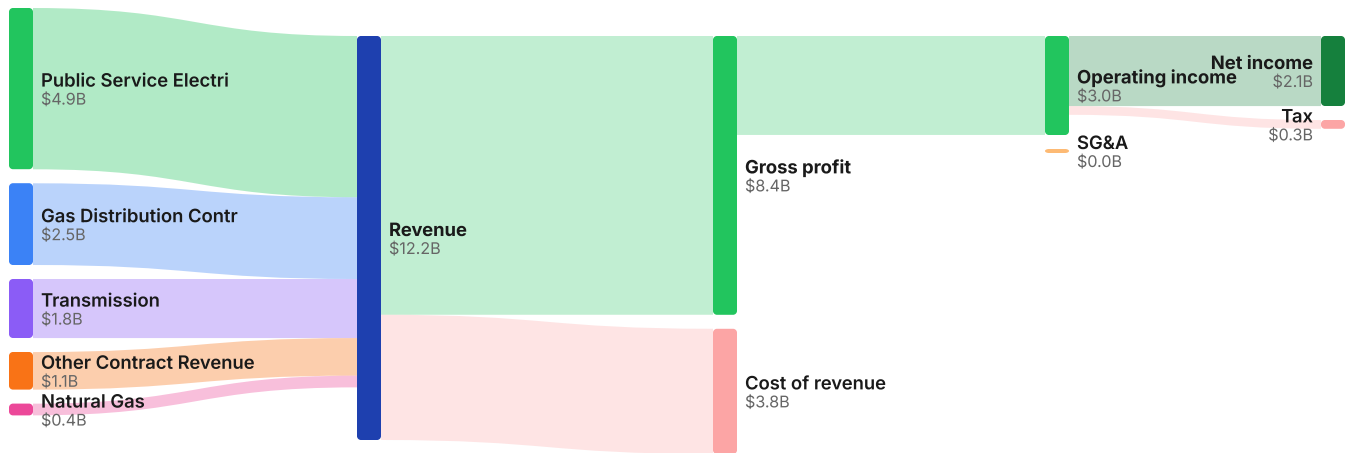


Where PEG Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.8M	55 sh
Ubsa Ubs Ats	2.7M	65 sh
Ebxl Level Ats	1.7M	31 sh
Sgmt Sigma X2	1.6M	53 sh
Mstx Ms Trajectory Cross (Ats-1)	1.3M	43 sh
Pure Purestream	1.0M	29 sh

16 REVENUE FLOW — FY2025

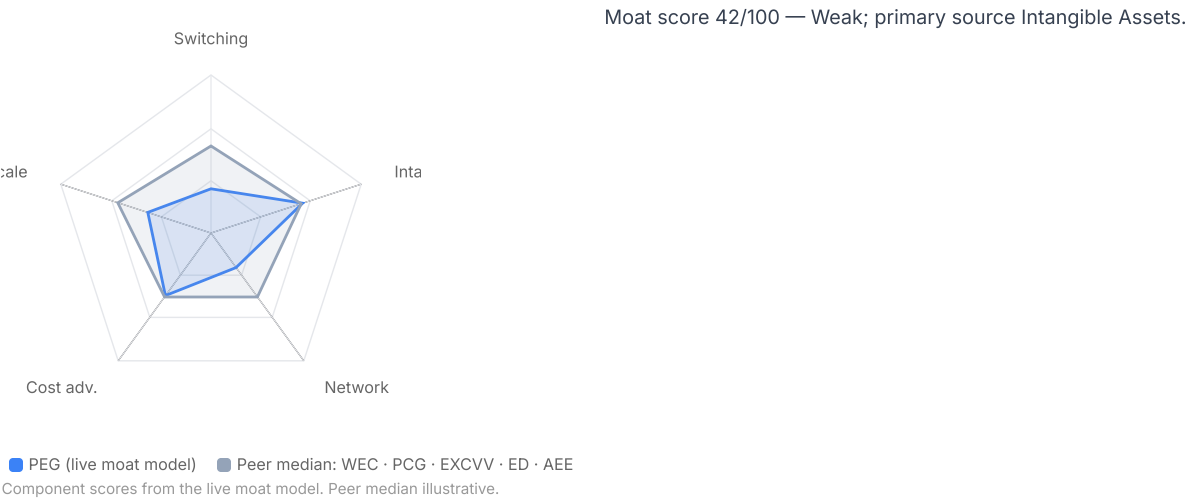
live segmentation + income data



Where a dollar of Public Service Enterprise Group Incorporated revenue goes. All values FY2025 filings, live.

17 MOAT & COMPETITIVE POSITION

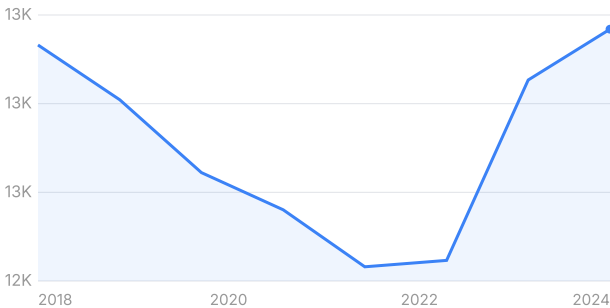
LIVE MODEL · 42/100 WEAK



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3.8 · Employees (SEC filings)



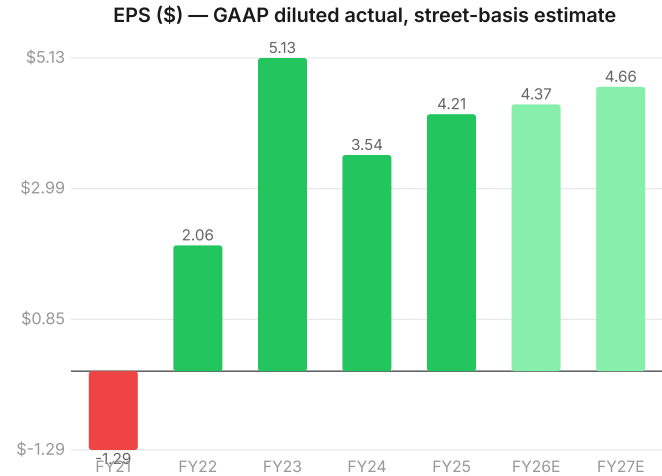
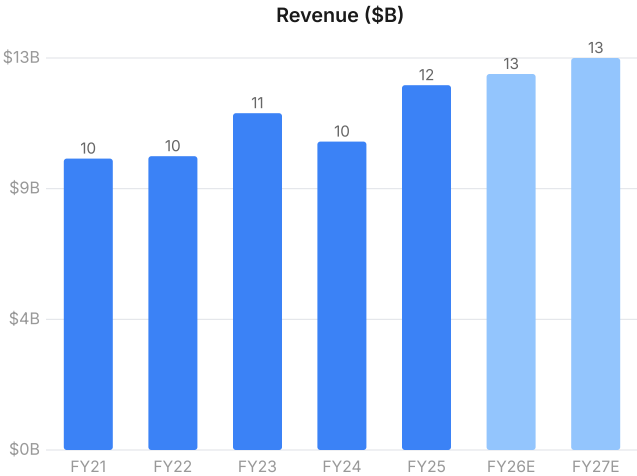
18 CORPORATE INFORMATION — KEY OFFICERS

13,189 employees

OFFICER	TITLE
Ralph A. LaRossa	Chair, President & Chief Executive Officer
Daniel J. Cregg	Executive Vice President & Chief Financial Officer
Kim C. Hanemann	President & Chief Operating Officer of Public Service Electric & Gas
Grace H. Park	Executive Vice President & General Counsel

19 REVENUE & EPS — HISTORY AND ESTIMATES

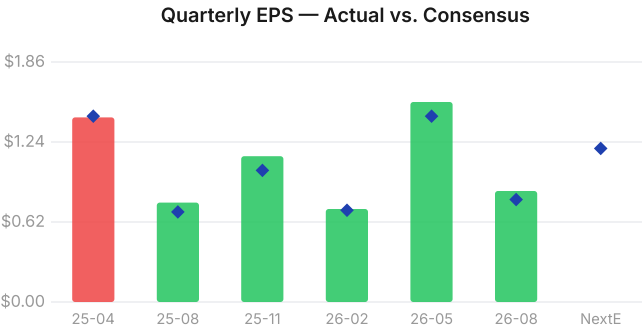
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 4 of 6 recent quarters	AVG SURPRISE +6.3%	NEXT REPORT 2026-11-02	INCOME QUALITY 1.79 OCF ÷ net income
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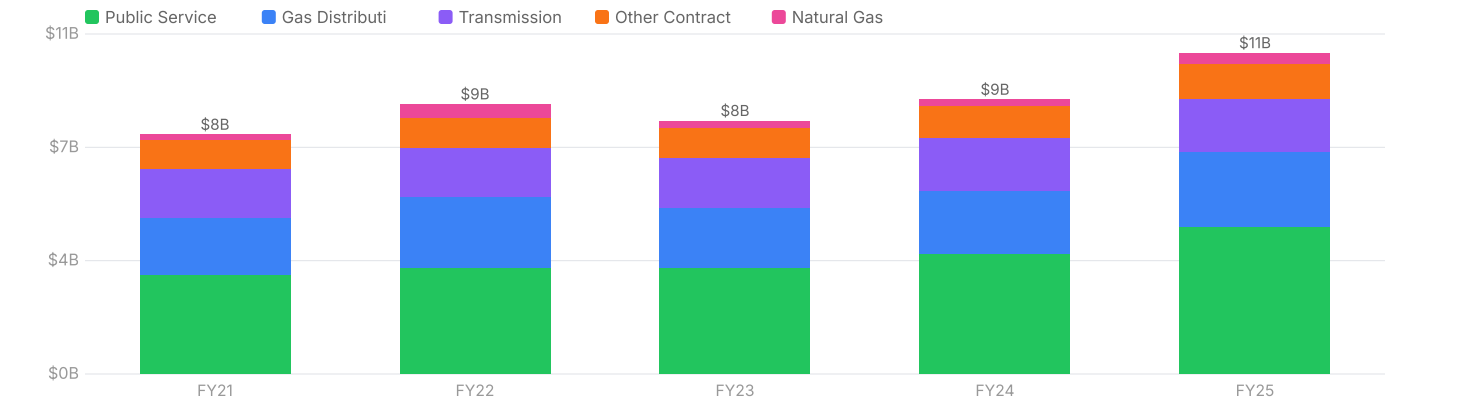
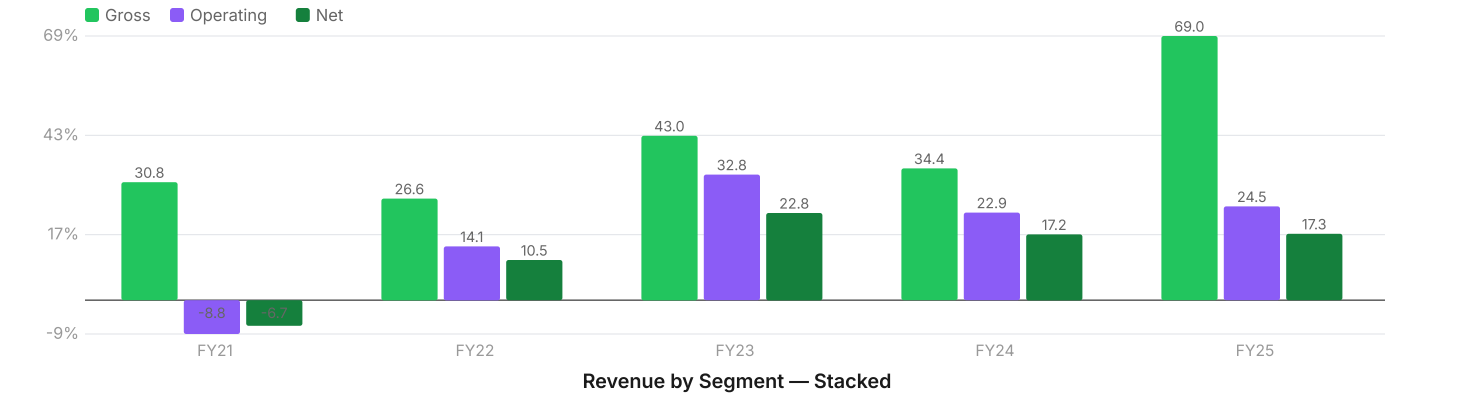
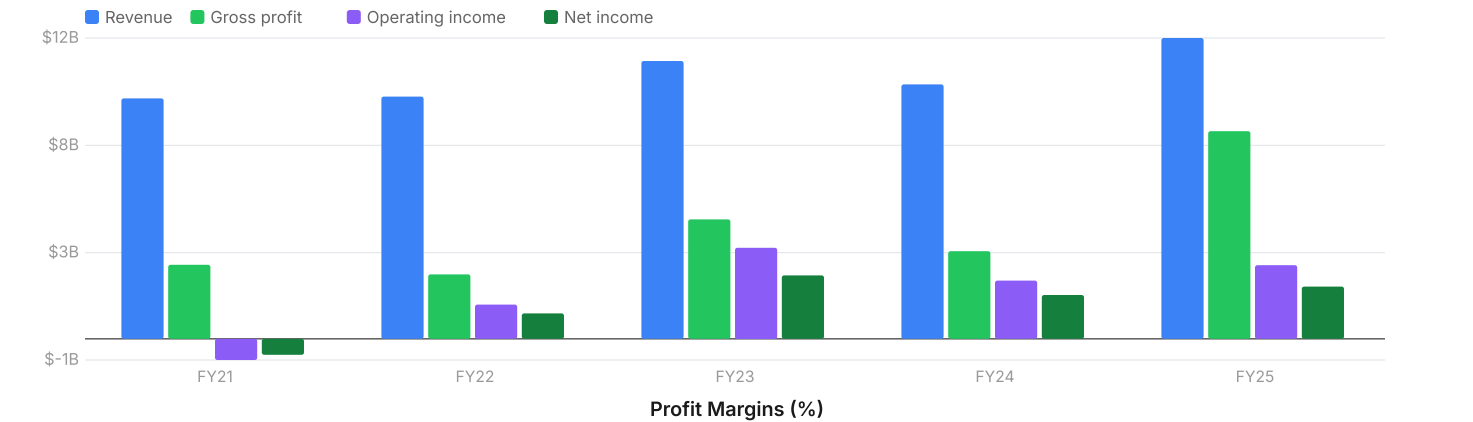
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

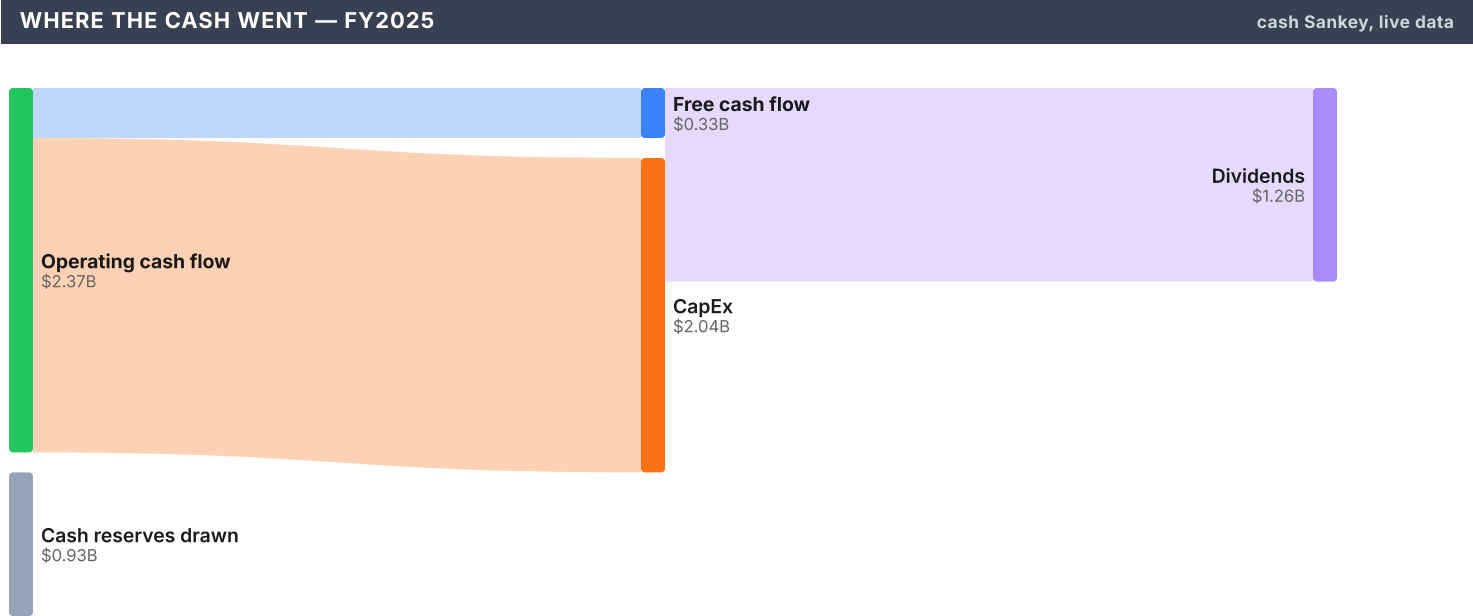
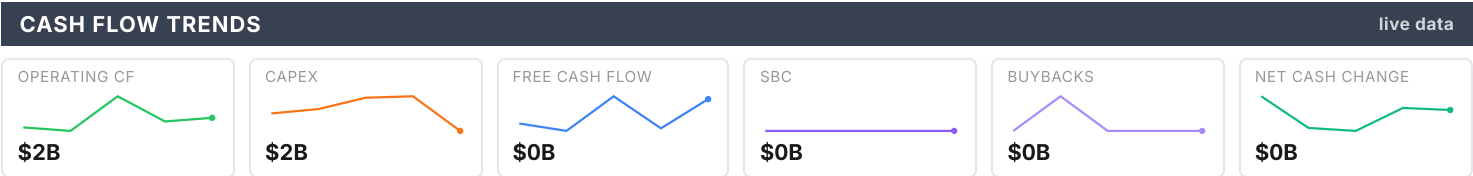


Live segmentation data.

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+1.2%	+0.8%	+14.7%	-8.4%	+18.3%
Gross profit	-12.7%	-13.1%	+85.4%	-26.6%	+137.1%
Operating income	-137.7%	-261.3%	+166.8%	-36.1%	+26.6%
Net income	-134.0%	-259.1%	+148.6%	-30.9%	+19.1%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	9.7	9.8	11.2	10.3	12.2	
Cost of revenue	6.7	7.2	6.4	6.7	3.8	
Gross profit	3.0	2.6	4.8	3.5	8.4	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	-0.3	-0.4	0.2	0.0	0.0	
Operating income	-0.9	1.4	3.7	2.4	3.0	
EBITDA	0.8	2.8	5.1	4.0	4.6	
D&A	1.4	1.3	1.3	1.4	1.3	
Pretax income	-1.1	1.0	3.1	1.8	2.4	
Income tax	-0.4	-0.0	0.5	0.1	0.3	
Net income	-0.6	1.0	2.6	1.8	2.1	
Diluted EPS (\$)	-1.29	2.06	5.13	3.54	4.21	
Diluted shares (M)	504	501	500	500	501	



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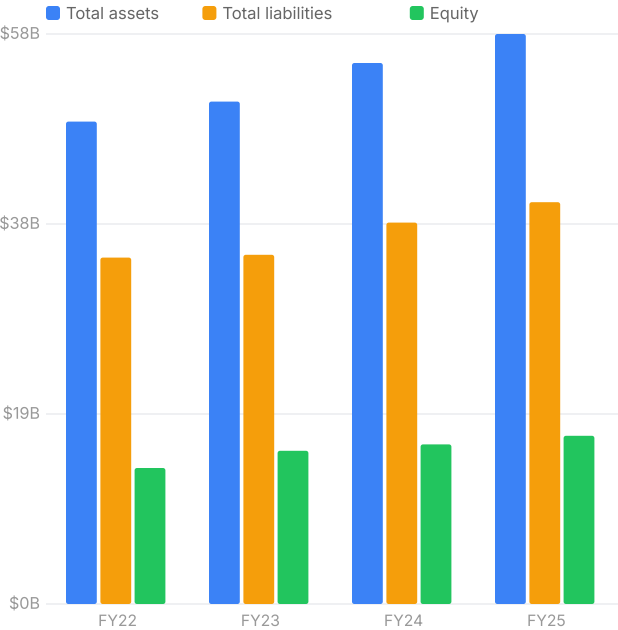
Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.1	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	2.3	1.7	1.9	2.7	
Total current assets	4.3	3.4	4.2	4.6	
PP&E (net)	36.1	38.2	40.2	42.2	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	48.7	50.7	54.6	57.6	
Accounts payable	1.3	1.2	1.1	1.5	
Short-term debt	3.8	2.4	3.7	2.4	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	6.7	5.1	6.5	5.7	
Long-term debt	16.5	17.8	19.0	21.8	
Total liabilities	35.0	35.3	38.5	40.6	
Shareholders' equity	13.7	15.5	16.1	17.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.0	2.6	1.8	2.1	
D&A	1.3	1.3	1.4	1.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.8)	1.3	(0.6)	0.2	
Operating cash flow	1.5	3.8	2.1	2.4	
Capital expenditures	(2.9)	(3.3)	(3.4)	(2.0)	
Investing cash flow	(1.1)	(3.0)	(3.3)	(2.8)	
Buybacks	(0.5)	0.0	0.0	0.0	
Dividends paid	(1.1)	(1.1)	(1.2)	(1.3)	
Debt issuance / (repay)	0.8	(0.0)	2.5	0.5	
Financing cash flow	(0.8)	(1.3)	1.2	0.5	
Free cash flow	(1.4)	0.5	(1.2)	0.3	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-4.3%	7.3%	17.6%	11.2%	12.8%	12%	
ROA	-1.3%	2.1%	5.2%	3.4%	3.8%	3.4%	
ROIC	-2.0%	4.2%	8.6%	5.9%	6.4%	4.6%	
Gross margin	30.8%	26.6%	43.0%	34.4%	69.0%	85.4%	
Operating margin	-8.8%	14.1%	32.8%	22.9%	24.5%	23.1%	
Net margin	-6.7%	10.5%	22.8%	17.2%	17.3%	16.0%	
EBITDA margin	8.4%	29.1%	45.3%	39.3%	38.1%	36.0%	
FCF margin	-10.3%	-14.1%	4.3%	-12.1%	2.3%	—	
VALUATION							
P/E	-45.74	26.86	11.20	23.10	19.06	17.7	
P/B	2.05	2.02	1.85	2.54	2.37	2.1	
P/S	3.05	2.83	2.55	3.98	3.31	2.84	
P/FCF	-29.70	-20.00	59.66	-32.82	145.76	18.0	
EV/EBITDA	60.95	16.74	9.63	15.77	13.61	13.3	
EV/Revenue	4.98	4.86	4.36	6.19	5.30	4.8	
Earnings yield	-2.2%	3.7%	8.9%	4.3%	5.2%	5.64%	
FCF yield	-3.4%	-5.0%	1.7%	-3.0%	0.7%	5.57%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.88	0.64	0.67	0.65	0.80	0.88	
Quick ratio	0.78	0.50	0.46	0.48	0.60	0.67	
Debt / equity	1.36	1.49	1.32	1.42	1.44	1.42	
Debt / assets	40.1%	42.0%	40.2%	41.9%	42.3%	42.0%	
Net debt / EBITDA	23.66	7.01	4.00	5.64	5.12	5.42	
Interest coverage	-1.26	2.78	5.48	3.17	3.52	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.20	0.20	0.23	0.20	0.22	0.21	
Receivables turnover	5.23	4.51	5.63	5.66	5.82	5.4	
DSO (days)	70	81	65	64	63	68	
DPO (days)	72	66	71	64	127	260	
Cash conversion cycle	42	58	51	59	46	25	
GROWTH (YoY)							
Revenue growth	1.2%	0.8%	14.7%	-8.4%	18.3%	—	
Net income growth	-134.0%	259.1%	148.6%	-30.9%	19.1%	—	
EPS growth	-134.0%	261.7%	148.6%	-30.9%	18.9%	—	
FCF growth	-1567.6%	-38.8%	134.7%	-359.3%	122.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-1.28	2.06	5.13	3.54	4.21	4.03	
Book value / share	28.42	27.46	30.95	32.23	33.90	34.73	
Revenue / share	19.14	19.60	22.47	20.58	24.29	25.14	
FCF / share	-1.96	-2.77	0.96	-2.49	0.55	3.98	
Cash / share	1.61	0.93	0.11	0.25	0.27	0.38	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	1.8%	0.0%	0.0%	0.0%	—	
Altman Z-Score	0.96	1.03	1.25	1.26	1.30	1.2	
Piotroski F-Score	6	7	8	4	7	6/9	
Beneish M-Score	-2.62	-2.43	-2.77	-2.25	-2.49	-2.78	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	1.2	Distress (<1.81)	Distress	
Income quality	1.79	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.78	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.61
Interest burden		0.74	Earnings stability	0.19
Operating margin		24.6%	Earnings persistence	0.99
Asset turnover		0.22×	Revenue CAGR 3y	2.7%
Financial leverage		3.38×	EPS CAGR 3y	-10.2%
= ROE		12%	FCF CAGR 3y	56.8%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 3.69%	TOTAL SHAREHOLDER RETURN 3.20% cash yield	SBC / REVENUE 0.0% dilution pressure
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26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

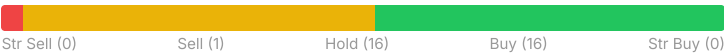
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
WEC	\$35.4B	20.9	12%	14.5%	+8.9%	5/9	-3.2%
PCG	\$35.1B	9.5	10%	12.9%	+5.7%	7/9	-20.7%
EXCVV	\$41.1B	3.8	10%	11.0%	+5.3%	6/9	—
ED	\$41.4B	18.3	9%	7.6%	+9.5%	8/9	+12.0%
AEE	\$29.4B	18.5	12%	15.0%	+3.8%	6/9	+1.5%
EXC	\$44.8B	15.9	10%	6.6%	+6.6%	8/9	—
ELC	\$45.8B	4.6	13%	13.7%	+9.5%	8/9	—
DTE	\$27.0B	20.4	11%	8.5%	+14.4%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

33 Analysts



MEAN TARGET (QTR) \$85.43 7 targets	TARGET VS. PRICE +19.5% last-quarter mean	NEXT REPORT 2026-11-02 street \$1.19
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$12.54B	\$12.92B / \$12.10B	\$4.37	\$4.40 / \$4.33	11
FY2027	\$13.08B	\$13.96B / \$11.81B	\$4.66	\$4.73 / \$4.58	13
FY2028	\$13.70B	\$15.61B / \$12.36B	\$5.01	\$5.07 / \$4.92	4

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$82.00	+14.7%	2
Last Quarter	\$85.43	+19.5%	7
Last Year	\$89.68	+25.4%	28
All Time	\$88.20	+23.4%	41

Rolling mean of published targets vs. last close \$71.49. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

B-

DCF1/5

ROE4/5

ROA3/5

DEBT/EQ2/5

P/E2/5

P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$69.34	+2.15	+3.10%	Above
SMA 50	\$71.58	-0.09	-0.13%	Below
SMA 200	\$77.26	-5.77	-7.47%	Below
EMA 9	\$70.64	+0.85	+1.20%	Above
EMA 21	\$70.39	+1.10	+1.56%	Above
EMA 50	\$71.74	-0.25	-0.35%	Below
EMA 200	\$75.89	-4.40	-5.80%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCORE

EDGE · site engine · 76/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +51

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

67

90

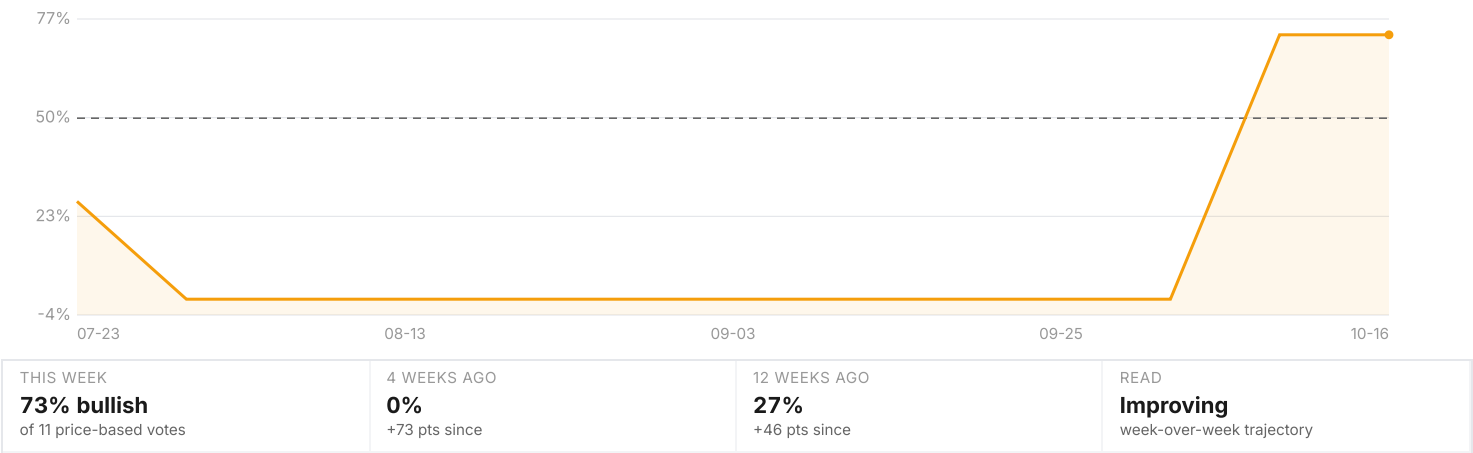
94

67

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



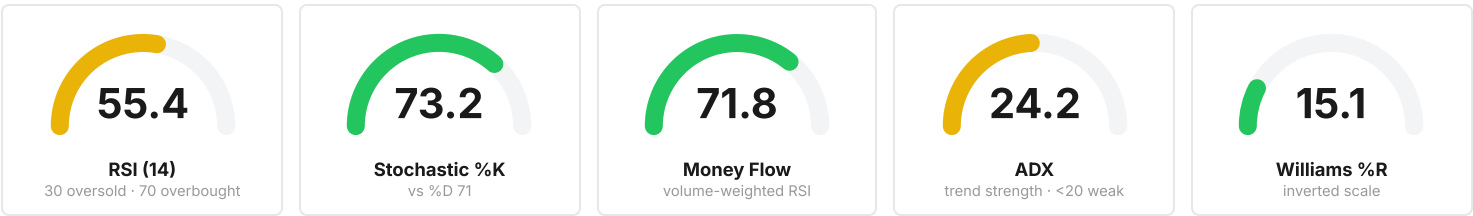
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$69.34	● Price vs SMA 50	\$71.58	● Price vs SMA 200	\$77.26
● EMA 9/21 Cross	70.6/70.4	● SMA 50/200	Death	● ADX Direction	ADX 24
● Supertrend	\$68	● Parabolic SAR	\$70	● SMA Slope	0.090
● RSI	55.4	● Stochastic K/D	73/71	● StochRSI K/D	74/73
● Williams %R	-15	● CCI	75	● TSI vs Signal	-1.5
● CMO	10.9	● ROC	5.02%	● OBV Signal	Accum
● Chaikin MF	0.140	● MFI	72	● Force Index	1M
● Elder Ray Bull	1.32				

INDICATOR GAUGES

site technicals-tab style



32 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$70.49 / \$71.00 / \$71.80	S1 / S2	\$69.69 / \$69.18
Bollinger (20,2)	\$65.56 – \$73.12	Squeeze	Off
52-wk range	\$66.15 – \$85.39	Off 52-wk high	-16.3%
ATR (14)	\$1.34 (1.9%)	Historical vol	23.3%

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33

SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.9% Jan 70%	-0.0% Feb 45%	+2.9% Mar 67%	+3.1% Apr 75%	+0.1% May 55%	+0.5% Jun 50%	+1.0% Jul 60%	-0.6% Aug 50%	-0.1% Sep 70%	+1.6% Oct 65%	+1.5% Nov 60%	+1.0% Dec 60%
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Sample: 20 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PEG	S&P 500
Weekly volatility (σ , 1y)	2.43%	1.83%
Best / worst week (1y)	+5.8% / -6.2%	—
Max drawdown (5y, monthly)	-38.2%	—
1-week VaR (95%)	-4.2%	—
Beta (5y)	0.52	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PEG EQUITY WEATHER (LIVE)

CLOUDY · +5

Trend

Momentum

Volume

Volatility

Breadth

+4

+33

+33

-60

-18

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

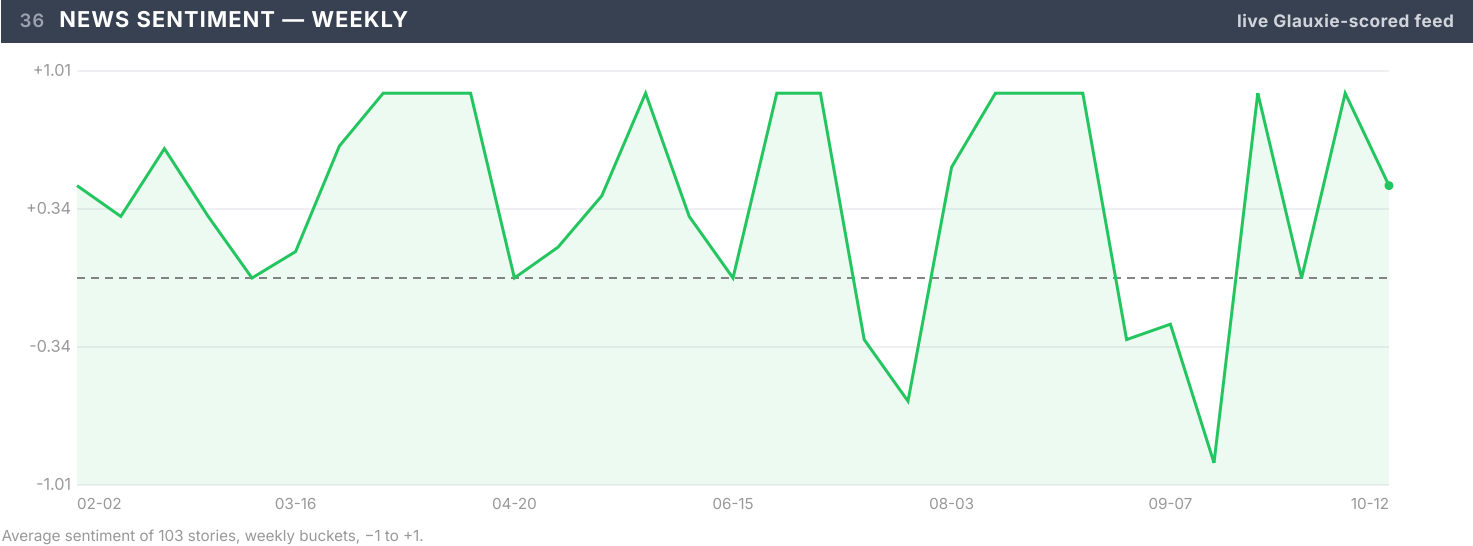
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +5.3 +14.8 vs industry	TREND +3.8 +6.2 vs industry	MOMENTUM +33.2 +26.1 vs industry	VOLUME +33.4 +33.4 vs industry
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READING	PEG	REGULATED ELECTRIC N=445	UTILITIES N=1,247	ALL US SYMBOLS N=70,435
Overall	+5.3	-9.5	-13.6	-20.5
Trend	+3.8	-2.4	-17.2	-21.3
Momentum	+33.2	+7.1	-4.2	-15.8
Volume	+33.4	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Ralph A. LaRossa Chair of the Board, Preside	\$13.9M	83% equity+incentive
Daniel J. Cregg EVP & CFO	\$4.8M	74% equity+incentive
Kim C. Hanemann President & COO (PSE&G)	\$4.4M	70% equity+incentive
Grace H. Park EVP & General Counsel	\$3.0M	73% equity+incentive
Charles V. McFeaters President & Chief Nucle	\$2.8M	71% equity+incentive

39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	59
Social	74
Governance	74
Composite ESG	69



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-07-01	Regulation FD	7.01
2026-06-03	Other Events; Exhibits	8.01,9.01
2026-05-05	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-23	Officer/Director Change	5.02
2026-04-23	Shareholder Vote	5.07
2026-01-21	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-04-25	Submission of Matters to a Vote of Security Holders	5.07

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41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-30 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	119 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-01 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-07-17 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.