

Pfizer Inc. (PFE)

Healthcare / Drug Manufacturers - General · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$29.58	\$168.6B	\$29.88	39.1	71.3%	5%	7/9	+24.2%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	28.6M	\$23.62	2.65	6.8%	9%	2.1	+21.1%

Pfizer Inc. is a global biopharmaceutical leader engaged in the research, development, production, marketing, and distribution of a wide array of medicinal and vaccine products worldwide. Its comprehensive portfolio addresses diverse therapeutic areas, including cardiovascular health and women's health, featuring key brands such as the Premarin family and Eliquis. The company also offers advanced biologics, small molecule drugs, immunotherapies, and biosimilars for various conditions, exemplified by Ibrance, Xtandi, and Retacrit. Furthermore, Pfizer provides sterile injectables, anti-infective agents, and a significant oral treatment for COVID-19, including Paxlovid. A substantial portion of its offerings comprises vaccines for infectious diseases such as pneumococcal and meningococcal disease, tick-borne encephalitis, and COVID-19, with notable products like Comirnaty and the Pevnar family. The firm also develops biosimilars for chronic autoimmune and inflammatory disorders, including Inflectra and Xeljanz, alongside specialized therapies for rare conditions like amyloidosis, hemophilia, and endocrine disorders, under brands such as Vyndaqel and BeneFIX. Beyond its proprietary products, Pfizer operates a contract manufacturing division. Its extensive customer base includes wholesalers, retailers, hospitals, clinics, government agencies, pharmacies, individual medical practices, and public health organizations. The company actively fosters strategic collaborations with numerous partners, such as Bristol-Myers Squibb Company, BioNTech SE, and Merck KGaA. Established in 1849, Pfizer Inc. is headquartered in New York, New York.

SECTOR Healthcare INDUSTRY Drug Manufacturers - General EXCHANGE NYSE MARKET CAP \$168.6B EMPLOYEES 75,000 (SEC-filed) CEO Albert Bourla
IPO 1972-06-01 COUNTRY US
66 Hudson Boulevard East, New York City, NY 10001-2192 · Tel 212 733 2323 · [pfizer.com](https://www.pfizer.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

46 / 100

Street mean \$30.50 (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

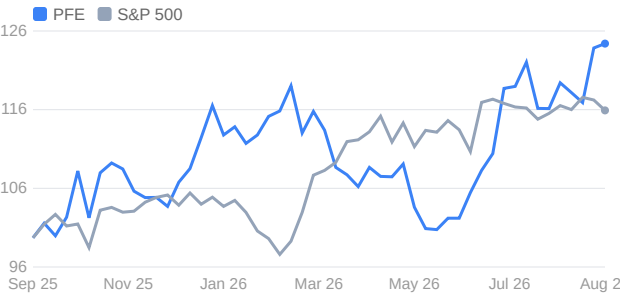
NET BUYING

\$3.0M open-market purchases vs \$0.1M sales / 6 mo

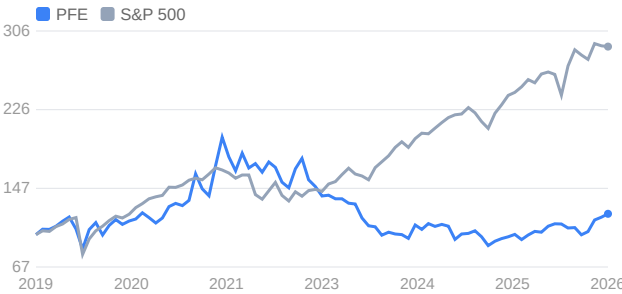
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PFE +24.2% · S&P 500 +15.9% · spread +8.3pp



7 Years vs S&P 500 · PFE +21.1% · S&P 500 +189.9% · spread -168.7pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE

46

OF 100

Score Breakdown

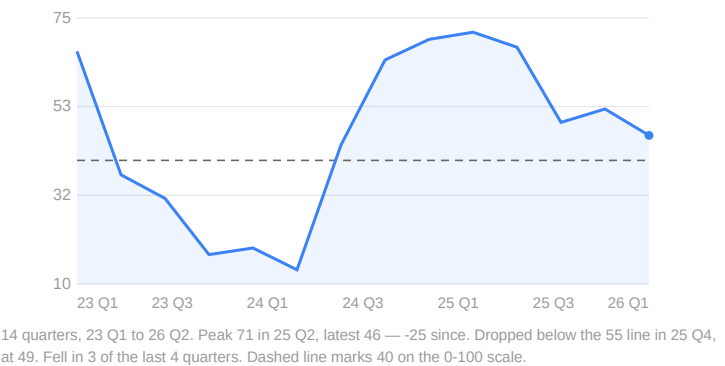
Profitability	45/100
Growth	20/100
Momentum	55/100
Quality	73/100
Earnings Quality	71/100
Balance Sheet	43/100
Value	49/100
Risk (safety)	50/100
Overall	46.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GILD	44
BMJ	68
AMGN	67
AZN	71
NVS	65
MRK	49
PFE	46

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY

46 / 100

IS Score 46.1 / 100 · -25.0 from peak of 71

Quarter	Business Quality
23 Q1	71
23 Q2	49
23 Q3	49
23 Q4	49
24 Q1	49
24 Q2	49
24 Q3	49
24 Q4	49
25 Q1	49
25 Q2	71
25 Q3	49
25 Q4	49
26 Q1	46

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 90 / 100 · Power +80 · 22 of 22 indicator votes bullish

Period	Price Structure
07-23	42%
08-13	83%
09-03	42%
09-25	83%
10-16	103%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 46, price structure 90 out of 100, so the price reads better than the business does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 46.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 67 → 49 → 52 → 46	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,009 → now 2,849	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

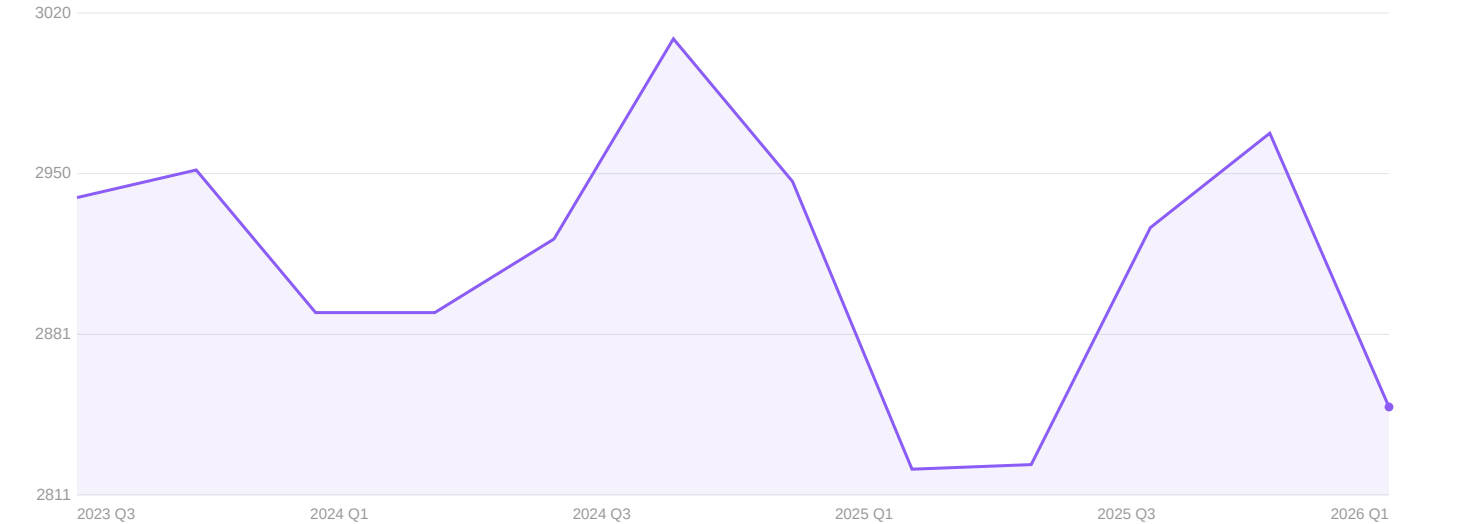
SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-25	INSIDER BUYS (180D) 3 \$2.96M
ETF FUNDS (30D) 1417 up / 1184 down net +233 funds	INSTITUTIONS ADDED (13F) -119 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,009 · latest 2,849 (-160 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,849	3866.4M	\$91.8B	67.8%
2026 Q1	2,968	3761.6M	\$108.8B	66.0%
2025 Q4	2,927	3733.9M	\$92.6B	65.5%
2025 Q3	2,824	3630.3M	\$91.6B	63.7%
2025 Q2	2,822	3733.7M	\$90.8B	65.5%
2025 Q1	2,947	3759.8M	\$97.2B	66.0%
2024 Q4	3,009	3754.8M	\$99.5B	65.9%
2024 Q3	2,922	3767.5M	\$109.1B	66.1%
2024 Q2	2,890	3745.8M	\$104.7B	65.7%
2024 Q1	2,890	3803.5M	\$105.2B	66.7%
2023 Q4	2,952	3876.6M	\$113.5B	68.0%
2023 Q3	2,940	3911.1M	\$131.2B	68.6%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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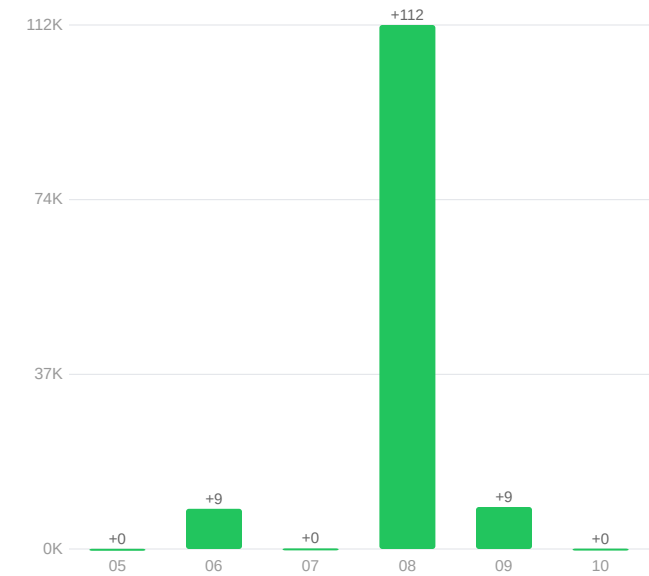
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Bourla Albert	director, Chairman & CEO	2026-10-15	A-Award	20	—	783,997
Bourla Albert	director, Chairman & CEO	2026-10-13	A-Award	71	—	783,981
Bourla Albert	director, Chairman & CEO	2026-09-30	A-Award	21	—	783,888
Buckley Mortimer J	director	2026-09-25	A-Award	1,308	—	28,040
Echevarria Joseph	director	2026-09-25	A-Award	1,613	—	169,739
Narayan Shantanu	director	2026-09-25	A-Award	1,744	—	205,649
Quincey James	director	2026-09-25	A-Award	1,352	—	90,671
Smith James C	director	2026-09-25	A-Award	1,570	—	187,210

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	5,278	\$0.1M	Counted
P — Open-market purchases	3	114,863	\$3.0M	Counted
M — Exercises (paired A/D)	6	783,792	\$26.5M	None — mechanics
F — Tax withholding	16	770,414	\$20.7M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.1M 2 txns / 6 mo	OPEN-MARKET BUYS \$3.0M 3 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-05-23	Dolsten Mikael	59,781	\$1.4M
2025-05-05	Dolsten Mikael	55,000	\$1.3M
2023-09-13	Pao William	54,379	\$1.9M
Trailing 12 mo	0 filings	—	\$0M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-01	SCHEDULE 13G	Vanguard Capital Management	7.51%	427.4M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Ro Khanna	House	SELL	\$15,001 - \$50,000	2026-09-04	2026-10-09
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Thomas Hawley Tuberville	Senate	SELL	\$15,001 - \$50,000	2026-06-08	2026-07-16
Susan M. Collins	Senate	BUY	\$15,001 - \$50,000	2026-02-03	2026-03-25
HOUSE 12-MO 20 trades 8 purchases		SENATE 12-MO 4 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,968	13F SHARES 3.76B 66.0% of shares out	NEW / CLOSED 257 / 165 positions, QoQ	INCREASED / REDUCED 1,311 / 1,090 positions, QoQ
PUT/CALL (13F) 0.78 option positions	FREE FLOAT 99.9% 5.69B sh		

2.8 · Largest Reporting 13F Managers

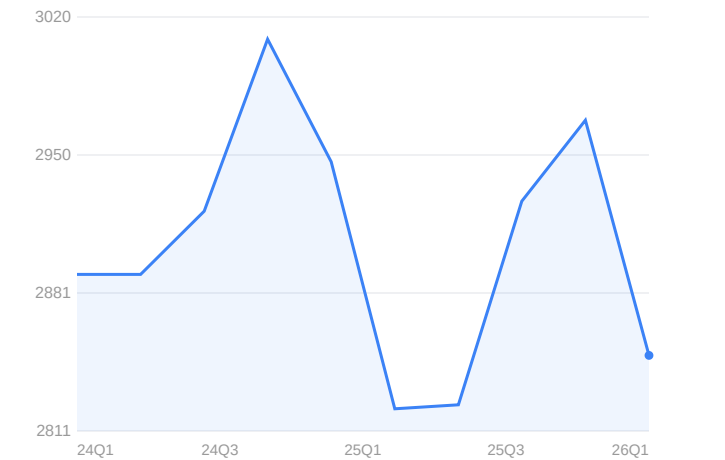
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	7.5M	\$214M
Wealth Enhancement Advisory Servic	4.1M	\$107M
Artemis Investment Management Llp	3.8M	\$107M
Fort Washington Investment Advisor	2.1M	\$59M
Fjarde Ap-Fonden /Fourth Swedish N	1.7M	\$49M
Mn Services Vermogensbeheer B.V.	1.7M	\$48M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

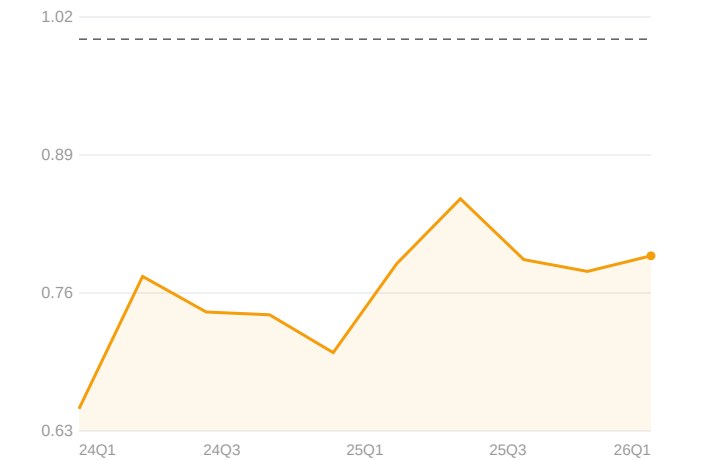
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$5.2B
VTI	0.2%	\$5.2B
VSMPX	0.2%	\$5.2B
VTSAX	0.2%	\$5.2B
VFINX	0.2%	\$4.3B
VFIAX	0.2%	\$4.3B

13F Filers Holding PFE — quarterly



Institutional Put/Call — quarterly

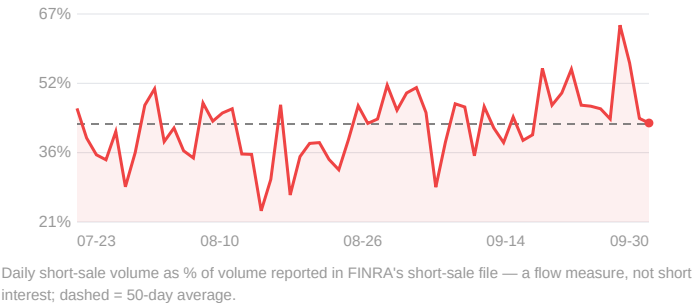


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14 SHORT VOLUME — DAILY, 60 SESSIONS

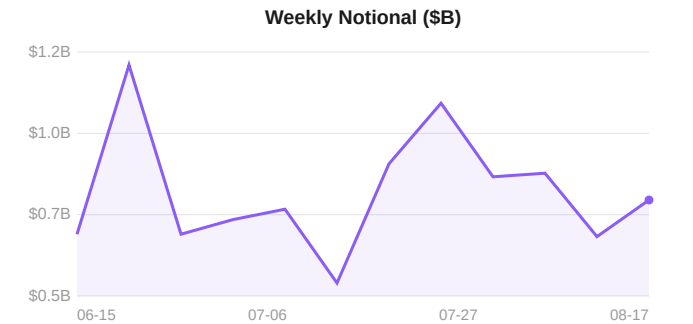
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
42.8% 2026-10-15	46.4% 50-day 42.6%	Rising 20d vs 50d	Q: 43% · N: 52% · B: 31% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

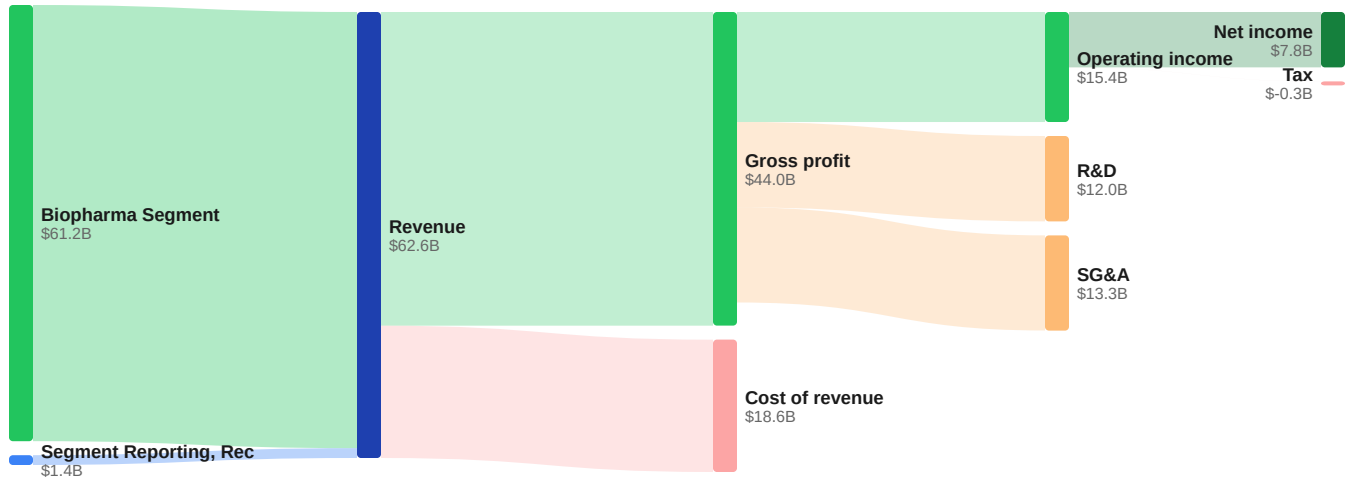


Where PFE Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	37.6M	240 sh
Ubsa Ubs Ats	19.2M	199 sh
Ebxl Level Ats	18.1M	87 sh
Mstx Ms Trajectory Cross (Ats-1)	16.5M	246 sh
Bids Bids Ats	15.3M	1,418 sh
Pure Purestream	11.9M	74 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Pfizer Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

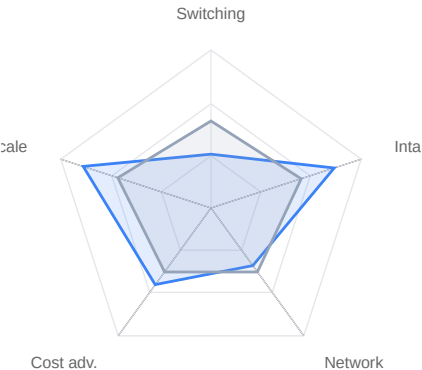
REGION	REVENUE	SHARE
UNITED STATES	\$37.1B	59%
Developed Rest Of World	\$16.2B	26%
Emerging Markets	\$9.3B	15%

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18 MOAT & COMPETITIVE POSITION

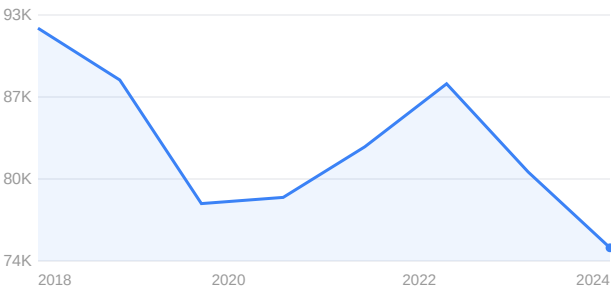
LIVE MODEL · 60/100 NARROW

Moat score 60/100 — Narrow; primary source Efficient Scale.



■ PFE (live moat model) ■ Peer median: GILD · BMY · AMGN · AZN · NVS
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



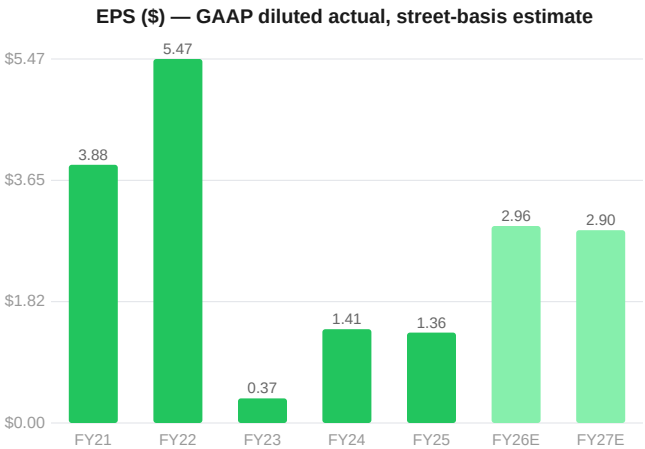
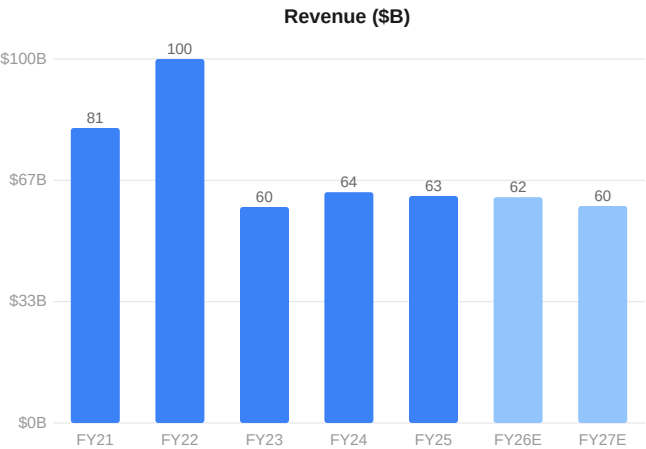
19 CORPORATE INFORMATION — KEY OFFICERS

75,000 employees

OFFICER	TITLE
Albert Bourla	Chairman of the Board & Chief Executive Officer
Chris Boshoff FMedSci	Chief Scientific Officer and President of Research & Development
Aamir Malik	Executive Vice President & Chief U.S. Commercial Officer
Douglas Lankler	Executive Vice President & Chief Legal Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



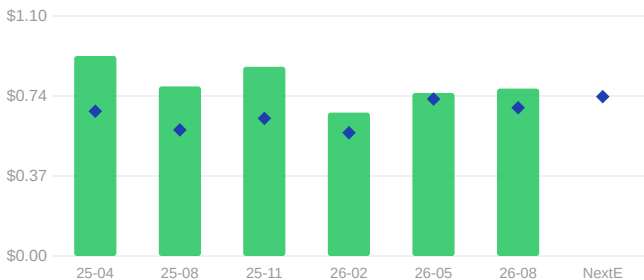
Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data

Quarterly EPS — Actual vs. Consensus



BEATS (>2%)
6 of 6
recent quarters

AVG SURPRISE
+23.9%

NEXT REPORT
2026-11-03

INCOME QUALITY
3.06
OCF + net income

22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE
—%
0 of 0 quarters

CURRENT STREAK
0
longest 0

AVG EPS SURPRISE
—%
median —%

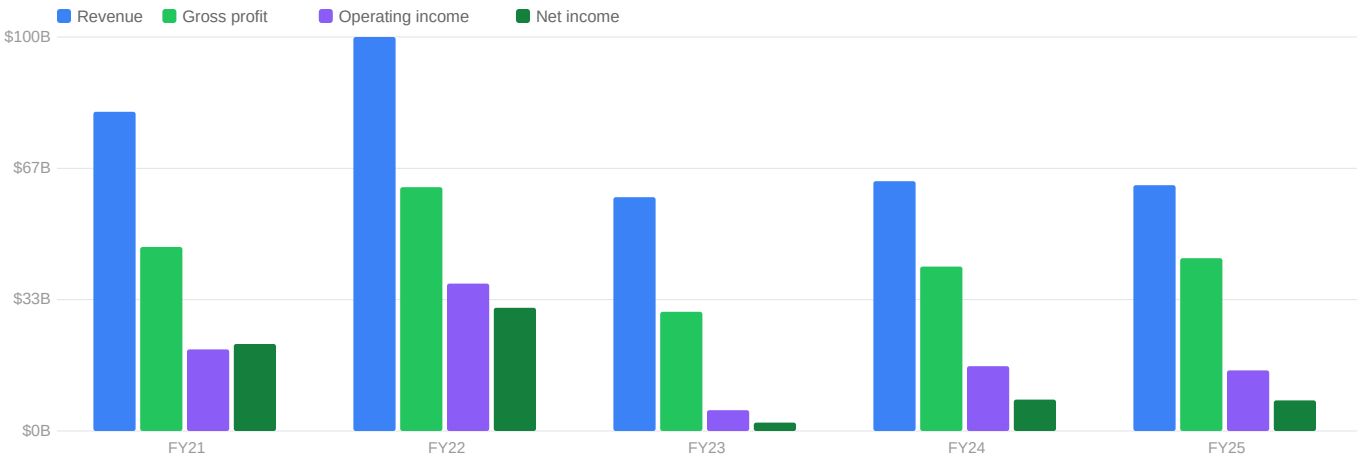
SURPRISE TREND
—
last 4 vs prior 4

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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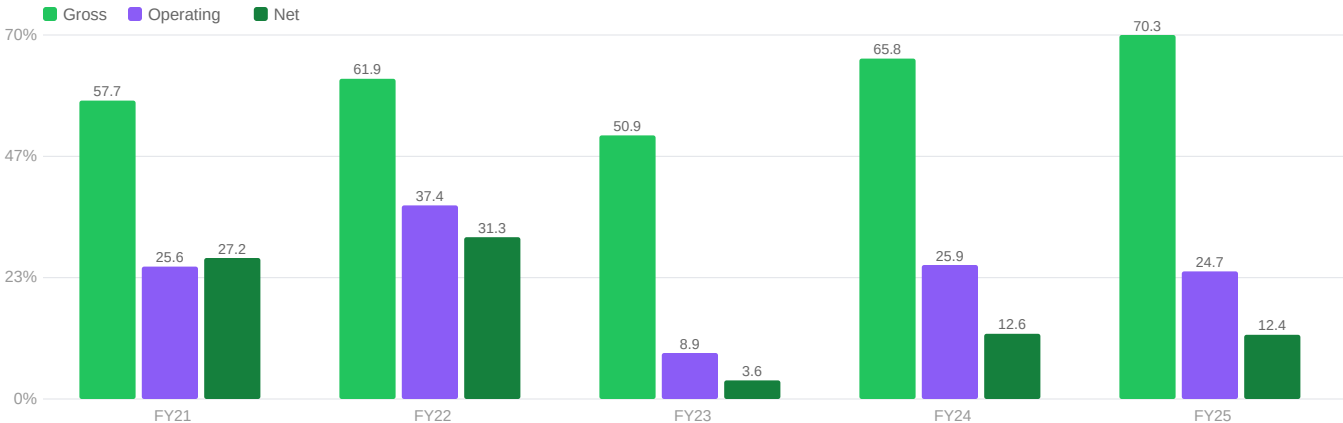
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR

live financials

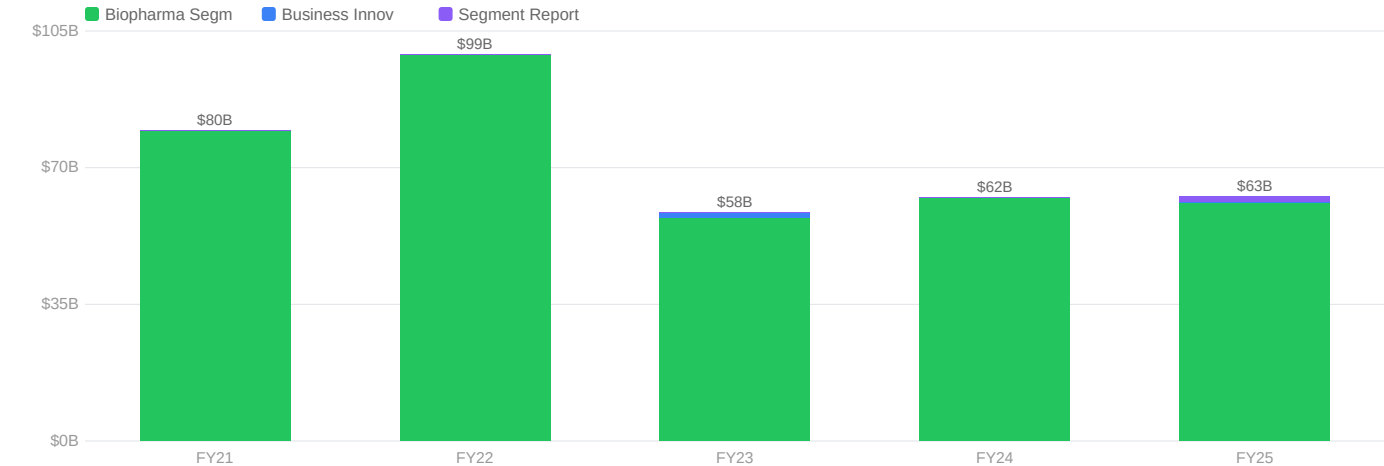


Profit Margins (%)



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+95.2%	+23.4%	-40.6%	+6.8%	-1.6%
Gross profit	+56.9%	+32.5%	-51.1%	+37.9%	+5.2%
Operating income	+128.9%	+80.6%	-85.9%	+211.5%	-6.3%
Net income	+141.8%	+41.6%	-93.2%	+276.0%	-3.1%

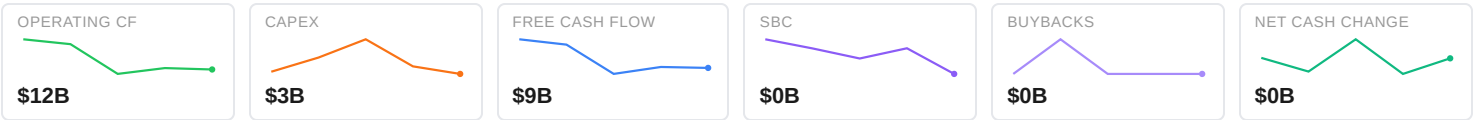
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	81.3	100.3	59.6	63.6	62.6	
Cost of revenue	34.4	38.2	29.2	21.8	18.6	
Gross profit	46.9	62.1	30.3	41.8	44.0	
R&D expense	13.8	11.4	10.6	10.7	12.0	
SG&A expense	12.3	13.1	14.5	14.7	13.3	
Operating income	20.8	37.5	5.3	16.5	15.4	
EBITDA	30.8	41.0	9.6	18.1	15.1	
D&A	5.2	5.1	6.3	7.0	4.9	
Pretax income	24.3	34.7	1.1	8.0	7.5	
Income tax	1.9	3.3	-1.1	-0.0	-0.3	
Net income	22.1	31.4	2.1	8.0	7.8	
Diluted EPS (\$)	3.88	5.47	0.37	1.41	1.36	
Diluted shares (M)	5,708	5,733	5,709	5,700	5,686	

CASH FLOW TRENDS

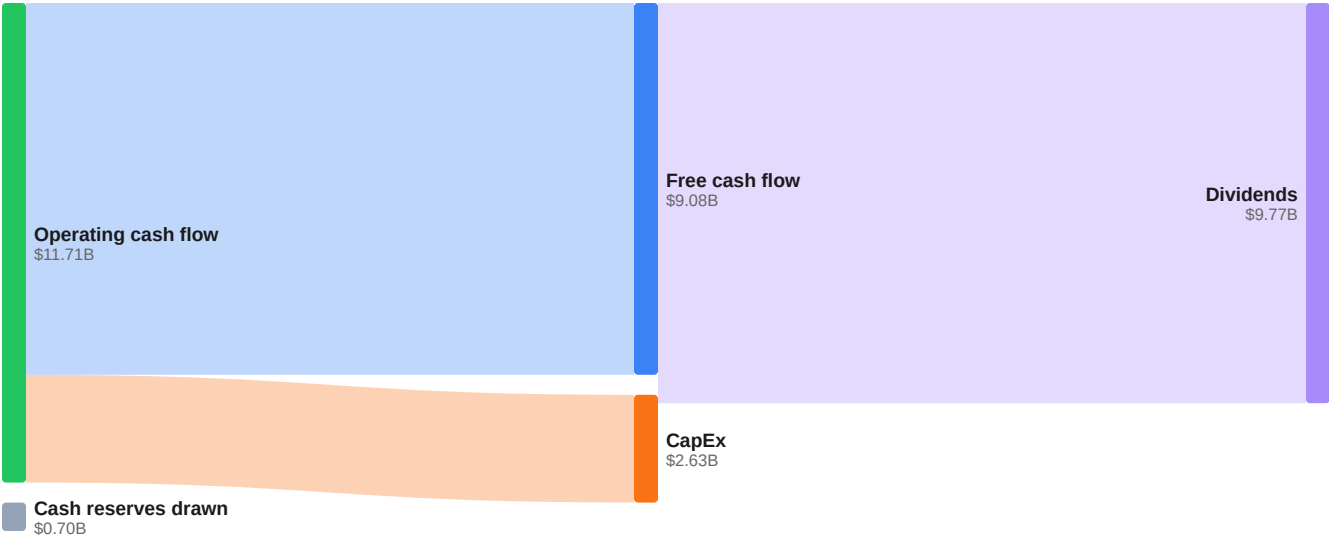
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	2.9	1.0	1.1	
ST investments	22.3	9.8	19.4	12.5	
Receivables (net)	14.5	15.5	14.8	11.9	
Total current assets	51.3	43.3	50.4	42.9	
PP&E (net)	16.3	18.9	18.4	21.5	
Goodwill + intangibles	94.7	132.7	123.9	125.0	
Total assets	197.2	226.5	213.4	208.2	
Accounts payable	6.8	6.7	5.6	5.2	
Short-term debt	2.9	10.3	6.9	3.5	
Deferred revenue	2.5	2.7	1.5	0.8	
Total current liabilities	42.1	47.8	43.0	37.0	
Long-term debt	31.9	60.5	57.4	61.6	
Total liabilities	101.3	137.2	124.9	121.4	
Shareholders' equity	95.9	89.3	88.5	86.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	31.4	2.2	8.1	7.7	
D&A	5.1	6.3	7.0	6.6	
Stock-based compensation	0.9	0.5	0.9	0.0	
Working capital change	(4.5)	(2.2)	(3.1)	(5.4)	
Operating cash flow	29.3	8.7	12.7	11.7	
Capital expenditures	(3.2)	(3.9)	(2.9)	(2.6)	
Investing cash flow	(15.8)	(32.3)	2.7	(1.4)	
Buybacks	(2.0)	0.0	0.0	0.0	
Dividends paid	(9.0)	(9.2)	(9.5)	(9.8)	
Debt issuance / (repay)	(3.5)	35.9	(7.2)	(0.1)	
Financing cash flow	(14.8)	26.1	(17.1)	(10.3)	
Free cash flow	26.0	4.8	9.8	9.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	31.7%	36.3%	2.3%	9.1%	8.9%	5%	
ROA	13.2%	16.6%	1.0%	3.6%	3.7%	2.2%	
ROIC	24.3%	31.9%	6.6%	12.8%	11.4%	9.3%	
Gross margin	57.7%	61.9%	50.9%	65.8%	70.3%	71.3%	
Operating margin	25.6%	37.4%	8.9%	25.9%	24.7%	25.1%	
Net margin	27.2%	31.3%	3.6%	12.6%	12.4%	6.8%	
EBITDA margin	37.9%	40.9%	16.0%	28.5%	24.1%	21.2%	
FCF margin	36.7%	25.9%	8.0%	15.5%	14.5%	—	
VALUATION							
P/E	12.48	7.89	66.95	17.59	18.22	39.1	
P/B	3.59	2.59	1.61	1.60	1.64	2.0	
P/S	3.41	2.47	2.40	2.22	2.26	2.65	
P/FCF	9.29	9.51	29.81	14.35	15.60	15.3	
EV/EBITDA	9.22	6.33	21.03	9.04	11.64	17.1	
EV/Revenue	3.49	2.59	3.38	2.95	3.12	3.6	
Earnings yield	8.0%	12.7%	1.5%	5.7%	5.5%	2.57%	
FCF yield	10.8%	10.5%	3.4%	7.0%	6.4%	6.52%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.40	1.22	0.91	1.17	1.16	1.27	
Quick ratio	1.19	1.00	0.69	0.92	0.87	0.96	
Debt / equity	0.48	0.36	0.80	0.76	0.78	0.74	
Debt / assets	20.4%	17.7%	31.3%	31.4%	32.4%	31.4%	
Net debt / EBITDA	0.19	0.30	6.08	2.24	3.21	4.61	
Interest coverage	19.82	29.03	1.48	4.45	3.82	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.48	0.53	0.28	0.29	0.30	0.32	
Receivables turnover	8.38	8.95	5.29	5.53	5.36	5.1	
DSO (days)	44	41	69	66	68	72	
DPO (days)	52	60	83	107	107	92	
Cash conversion cycle	82	68	104	141	173	179	
GROWTH (YoY)							
Revenue growth	94.2%	23.4%	-40.6%	6.8%	-1.6%	—	
Net income growth	142.7%	41.1%	-93.2%	275.8%	-3.1%	—	
EPS growth	138.2%	41.7%	-93.1%	272.1%	-2.8%	—	
FCF growth	157.2%	-12.9%	-81.6%	105.2%	-7.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.85	5.46	0.38	1.41	1.37	0.76	
Book value / share	13.38	16.66	15.76	15.47	15.21	15.00	
Revenue / share	14.09	17.47	10.55	11.16	11.01	11.18	
FCF / share	5.18	4.53	0.85	1.72	1.60	1.93	
Cash / share	5.39	3.96	2.25	3.59	2.39	2.05	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.8%	0.0%	0.0%	0.0%	—	
Altman Z-Score	3.42	3.52	1.64	2.00	1.97	2.1	
Piotroski F-Score	7	6	4	7	4	7/9	
Beneish M-Score	-1.90	-2.44	-2.10	-2.83	-2.71	-2.72	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	2.1	Grey zone	Grey	
Income quality	3.06	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.72	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		1.03	Revenue stability	0.02
Interest burden		0.61	Earnings stability	0.33
Operating margin		10.8%	Earnings persistence	0.50
Asset turnover		0.31×	Revenue CAGR 3y	-6.7%
Financial leverage		2.34×	EPS CAGR 3y	-41.3%
= ROE		5%	FCF CAGR 3y	1.0%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 5.81%	TOTAL SHAREHOLDER RETURN 7.07% cash yield	SBC / REVENUE 1.5% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GILD	\$193.7B	-60.1	-21%	—	+5.5%	5/9	+33.4%
BMJ	\$122.1B	13.2	47%	25.6%	+3.1%	8/9	+43.8%
AMGN	\$233.8B	26.7	91%	23.6%	+9.2%	8/9	+50.3%
AZN	\$256.5B	24.7	22%	16.3%	+8.6%	9/9	-1.5%
NVS	\$286.3B	22.9	31%	22.7%	+0.8%	5/9	—
MRK	\$360.1B	115.8	7%	-8.0%	+4.5%	4/9	—
ABBV	\$504.4B	80.4	-206%	21.3%	+10.4%	7/9	—
JNJ	\$615.9B	38.7	26%	21.9%	+8.1%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

40 Analysts



MEAN TARGET (QTR) \$30.50 4 targets	TARGET VS. PRICE +3.1% last-quarter mean	NEXT REPORT 2026-11-03 street \$0.73
--	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$62.24B	\$63.03B / \$61.33B	\$2.96	\$3.03 / \$2.89	14
FY2027	\$59.79B	\$61.05B / \$58.17B	\$2.90	\$3.10 / \$2.79	13
FY2028	\$54.78B	\$58.14B / \$50.90B	\$2.49	\$3.03 / \$1.61	8

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$30.50	+3.1%	2
Last Quarter	\$30.50	+3.1%	4
Last Year	\$28.05	-5.2%	20
All Time	\$40.98	+38.5%	64

Rolling mean of published targets vs. last close \$29.58. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

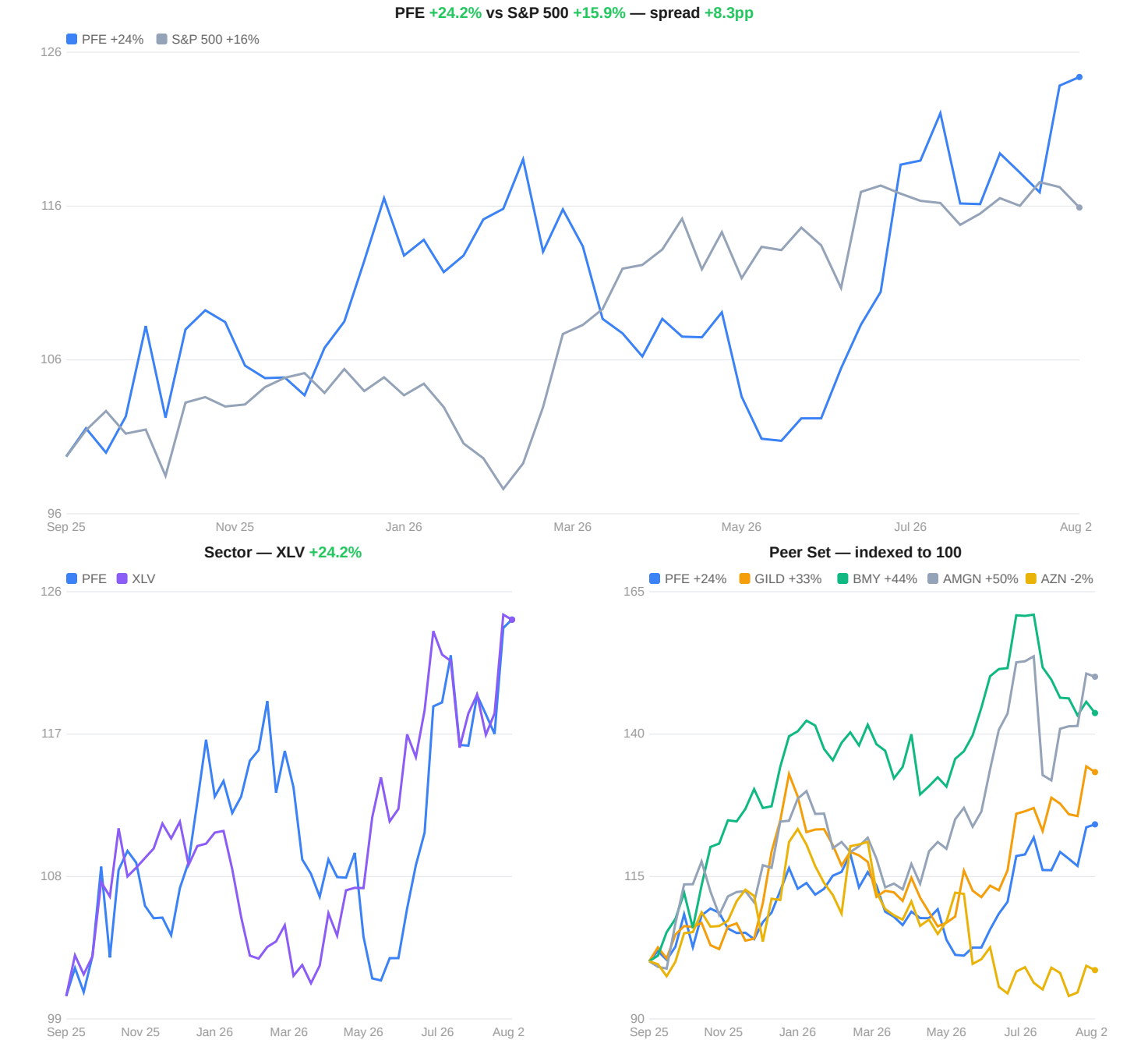
B+

DCF4/5ROE3/5ROA4/5DEBT/EQ1/5P/E2/5P/B4/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$28.34	+1.24	+4.38%	Above
SMA 50	\$27.97	+1.61	+5.76%	Above
SMA 200	\$26.50	+3.08	+11.62%	Above
EMA 9	\$28.77	+0.81	+2.82%	Above
EMA 21	\$28.39	+1.19	+4.19%	Above
EMA 50	\$27.77	+1.81	+6.52%	Above
EMA 200	\$26.47	+3.11	+11.75%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 90/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +80

22 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

100

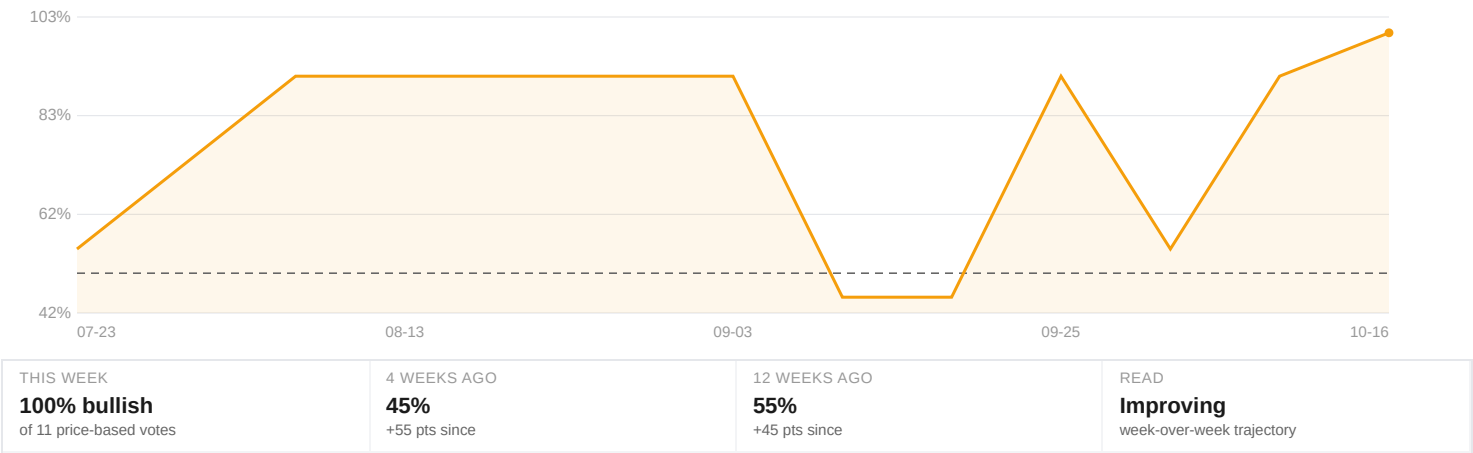
88

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



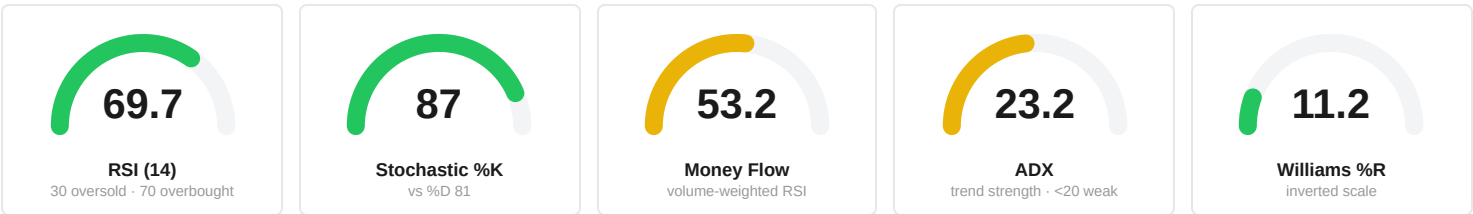
INDICATOR VOTE GRID

22 bull / 0 bear

● Price vs SMA 20	\$28.34	● Price vs SMA 50	\$27.97	● Price vs SMA 200	\$26.50
● EMA 9/21 Cross	28.8/28.4	● SMA 50/200	Golden	● ADX Direction	ADX 23
● Supertrend	\$28	● Parabolic SAR	\$27	● SMA Slope	0.100
● RSI	69.7	● Stochastic K/D	87/81	● StochRSI K/D	99/86
● Williams %R	-11	● CCI	177	● TSI vs Signal	20.5
● CMO	39.4	● ROC	6.37%	● OBV Signal	Accum
● Chaikin MF	0.130	● MFI	53	● Force Index	5M
● Elder Ray Bull	1.36				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$29.58 / \$29.74 / \$30.04	S1 / S2	\$29.28 / \$29.12
Bollinger (20,2)	\$27.18 – \$29.50	Squeeze	Off
52-wk range	\$23.62 – \$29.88	Off 52-wk high	-1.0%
ATR (14)	\$0.55 (1.9%)	Historical vol	17.3%

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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
-2.2% Jan 30%	-2.2% Feb 35%	+1.5% Mar 52%	+0.5% Apr 45%	+1.0% May 50%	-1.1% Jun 50%	+2.6% Jul 60%	+0.1% Aug 55%	-0.2% Sep 55%	-0.0% Oct 45%	+3.5% Nov 80%	+0.5% Dec 40%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		PFE	S&P 500
Weekly volatility (σ , 1y)		2.85%	1.83%
Best / worst week (1y)		+7.3% / -5.4%	—
Max drawdown (5y, monthly)		-55.1%	—
1-week VaR (95%)		-4.9%	—
Beta (5y)		0.30	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PFE EQUITY WEATHER (LIVE)

PARTLY CLOUDY · +24

Trend

Momentum

Volume

Volatility

Breadth

+45

+57

+40

-60

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

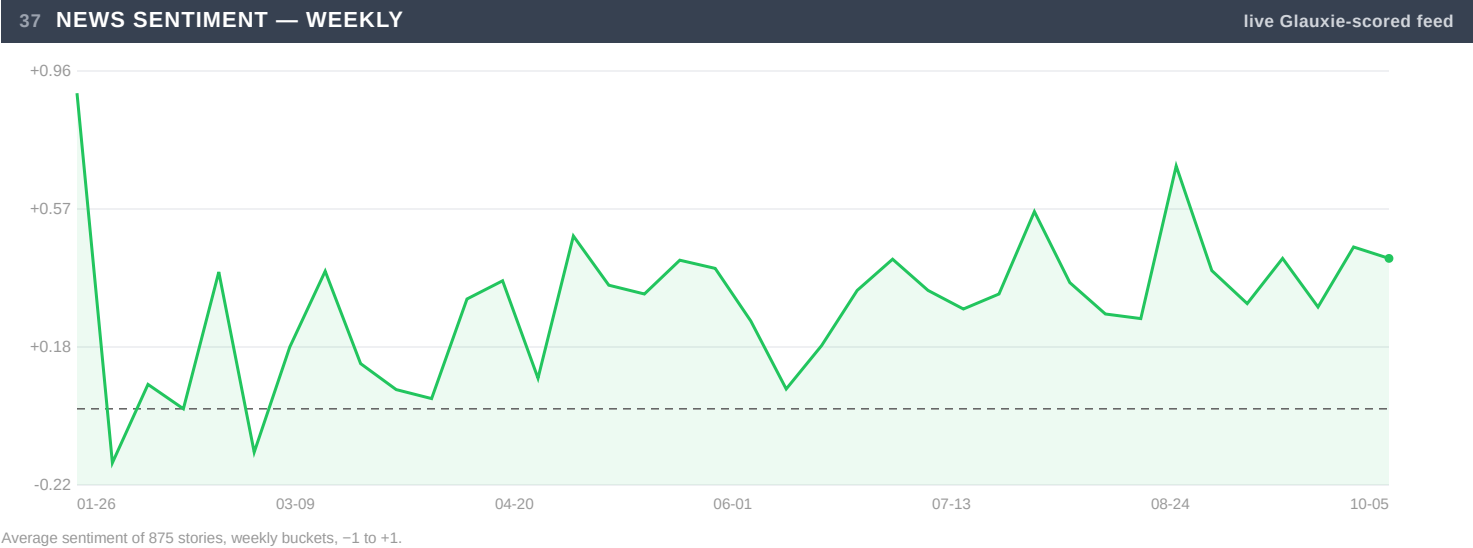
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +23.9 +33.4 vs industry	TREND +45.3 +49.4 vs industry	MOMENTUM +57.1 +47.2 vs industry	VOLUME +40.3 +23.7 vs industry
--	--	---	---

READING	PFE	DRUG MANUFACTURERS - GENERAL N=150	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+23.9	-9.5	-24.0	-20.5
Trend	+45.3	-4.1	-25.6	-21.3
Momentum	+57.1	+9.9	-28.5	-15.8
Volume	+40.3	+16.6	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

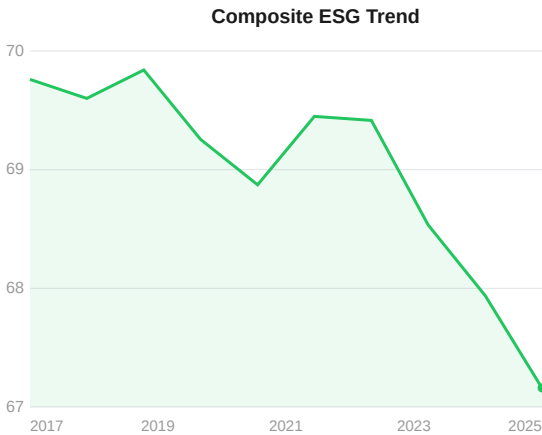
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
A. Bourla Chairman and Chief Executive Offic	\$27.6M	54% equity+incentive
C. Boshoff Chief Scientific Officer and Pres	\$10.0M	50% equity+incentive
D. Denton Chief Financial Officer, EVP	\$9.7M	53% equity+incentive
A. Malik Chief U.S. Commercial Officer, EVP	\$9.4M	55% equity+incentive
D. Lankler Chief Legal Officer, EVP	\$9.1M	51% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	72
Social	61
Governance	68
Composite ESG	67



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-06-18	Officer/Director Change; Exhibits	5.02,9.01
2026-06-18	Regulation FD	7.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-27	Shareholder Vote	5.07
2026-02-03	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-16	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01
2025-11-21	Other Events; Financial Statements and Exhibits	8.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	124 rows · 1987 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-28 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-03-27 to 2026-05-01
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.