

Parker-Hannifin Corporation (PH)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$963.34 2026-10-16	MARKET CAP \$121.5B VOLUME 0.6M	52-WK HIGH \$1099.94 52-WK LOW \$722.12	TRAILING PE 33.3 P/S 5.65	GROSS MARGIN 37.7% NET MARGIN 17.0%	ROE 25% ROIC 14%	PIOTROSKI 9/9 ALTMAN Z 7.1	1-YR RETURN +33.8% 5-YR RETURN +552.0%
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Parker-Hannifin Corporation is a global enterprise specializing in the production and distribution of advanced motion and control technologies and systems. These solutions serve a broad spectrum of international markets, including mobile applications, industrial operations, and the aerospace sector. Its organizational structure is primarily divided into two key business units: Diversified Industrial and Aerospace Systems. Within the Diversified Industrial division, the product portfolio is extensive, covering sealing, protective shielding, thermal management systems, bonding agents, surface coatings, and technologies designed to reduce noise, vibration, and harshness. This segment also provides filtration units, diagnostic tools, and related solutions for purifying fuel, air, oil, water, and various other liquids and gases by eliminating contaminants. Additionally, it produces connectors vital for fluid handling (controlling, transmitting, and containing), along with advanced control mechanisms engineered for demanding environments involving extreme corrosion, temperatures, pressures, and requiring precise flow regulation. Crucially, it supplies hydraulic, pneumatic, and electromechanical components and integrated systems to manufacturers and operators of both mobile and stationary industrial machinery. Products from this division are supplied to original equipment manufacturers (OEMs) as well as to distributors who cater to the aftermarket across a wide array of sectors. These include industries focused on manufacturing, packaging, processing, transportation, construction, climate control (refrigeration and air conditioning), agriculture, and military machinery and equipment. In contrast, the Aerospace Systems segment focuses on delivering specialized components and systems for both commercial and military aircraft structures and engine applications. Its comprehensive offerings encompass control actuation systems, parts for engine construction and exhaust, entire engine systems, fluid transport and fuel systems (including those for fuel tank inerting), hydraulic and lubrication components, pilot interface controls, pneumatic control elements, thermal regulation products, and landing gear wheels and brakes. The segment also provides devices for precise fluid measurement, distribution, and atomization. Sales within this particular division are conducted directly with original equipment manufacturers (OEMs) and final consumers. Overall, Parker-Hannifin distributes its solutions via a diversified sales network, comprising its own dedicated sales personnel, independent distributors, and authorized sales representatives. Established in 1917, the corporation maintains its global headquarters in Cleveland, Ohio.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$121.5B EMPLOYEES 59,850 (SEC-filed) CEO Jennifer A. Parmentier
IPO 1980-03-17 COUNTRY US
6035 Parkland Boulevard, Cleveland, OH 44124-4141 · Tel 216 896 3000 · parker.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean \$1169.44 (9 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

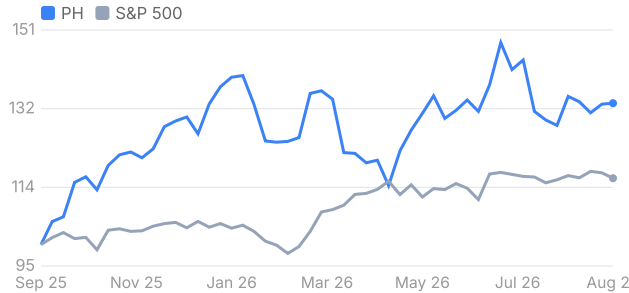
ROUTINE SELLING — LOW SIGNAL

\$19M sold / 6 mo, zero open-market buys

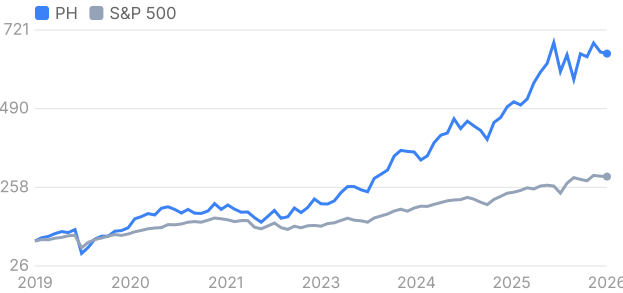
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PH +33.8% · S&P 500 +15.9% · spread +17.9pp



7 Years vs S&P 500 · PH +552.0% · S&P 500 +189.9% · spread +362.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

67

OF 100

Score Breakdown

Profitability	73/100
Growth	50/100
Momentum	75/100
Quality	87/100
Earnings Quality	78/100
Balance Sheet	62/100
Value	38/100
Risk (safety)	100/100
Overall	66.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
TT	66
EMR	63
ITW	60
CMI	58
GEV	77
PCAR	49
PH	67

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

67 / 100

IS Score 66.9 / 100 · -5.7 from peak of 73

Quarter	IS Score
23 Q1	46
23 Q2	46
23 Q3	50
23 Q4	73
24 Q1	73
24 Q2	70
24 Q3	68
24 Q4	66
25 Q1	66
25 Q2	65
25 Q3	66
25 Q4	65
26 Q1	67

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 43 / 100 · Power -14 · 11 of 22 indicator votes bullish

Date	Technical Score
07-23	105%
08-13	105%
09-03	13%
09-25	74%
10-16	44%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 67, price structure 43 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 66 → 62 → 63 → 67	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,989 → now 1,989	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

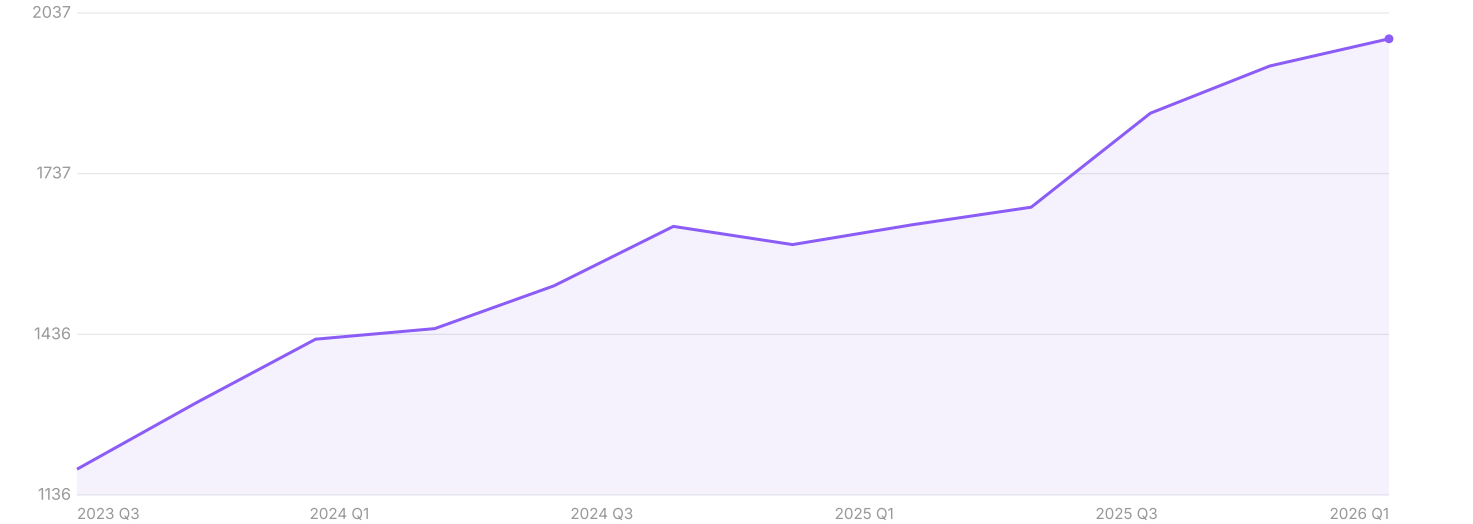
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-05-15	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1094 up / 903 down net +191 funds	INSTITUTIONS ADDED (13F) 51 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,989 · latest 1,989 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,989	117.8M	\$106.4B	93.4%
2026 Q1	1,938	114.7M	\$95.3B	91.0%
2025 Q4	1,850	116.9M	\$94.7B	92.7%
2025 Q3	1,674	114.1M	\$79.8B	90.5%
2025 Q2	1,641	112.1M	\$75.8B	88.9%
2025 Q1	1,604	113.6M	\$66.8B	90.1%
2024 Q4	1,638	112.0M	\$69.3B	88.8%
2024 Q3	1,527	106.2M	\$65.1B	84.2%
2024 Q2	1,447	105.4M	\$52.2B	83.5%
2024 Q1	1,427	105.8M	\$57.9B	83.9%
2023 Q4	1,308	105.6M	\$48.2B	83.7%
2023 Q3	1,184	105.7M	\$40.8B	83.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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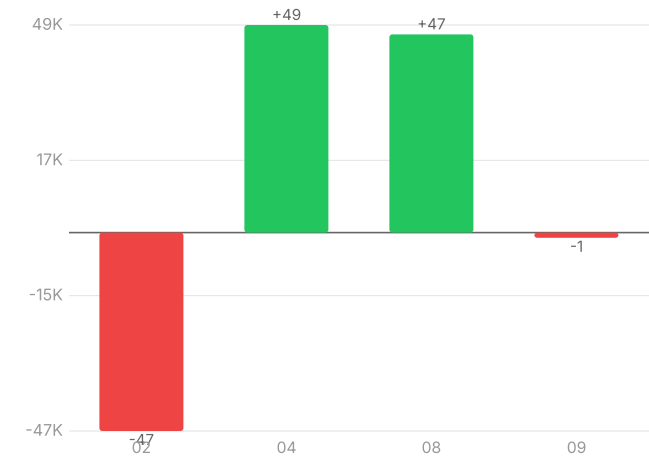
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Czaja Mark T	VP & Chief Tech. & Innov. Off.	2026-09-09	GIFT	1,056	—	5,214
Thompson Laura K	director	2026-09-08	SELL	160	\$0.15M	4,438
Bracht Berend	VP & Pres. - Motion Sys. Grp.	2026-08-26	EXERCISE	1,500	\$0.45M	5,899
Bracht Berend	VP & Pres. - Motion Sys. Grp.	2026-08-26	TAX W/H	898	\$0.93M	5,001
Bracht Berend	VP & Pres. - Motion Sys. Grp.	2026-08-26	SELL	602	\$0.63M	4,399
Bracht Berend	VP & Pres. - Motion Sys. Grp.	2026-08-26	EXERCISE	1,500	\$0.45M	3,500
Leonti Joseph R	EVP, Gen Counsel & Secretary	2026-08-19	A-Award	3,536	\$3.62M	3,536
Parmentier Jennifer A	director, Chief Executive Officer	2026-08-19	A-Award	22,098	\$22.61M	22,098

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	17	17,592	\$18.6M	Counted
M — Exercises (paired A/D)	1	1,500	\$0.4M	None — mechanics
F — Tax withholding	15	38,361	\$36.7M	None — compensation
G — Gifts	3	2,102	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$18.6M 17 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-08	Laura Thompson	160	\$0.2M
2026-08-26	Berend Bracht	602	\$0.6M
2026-08-17	Scott Patrick	1,235	\$1.3M
2026-08-14	Reidy Jay	300	\$0.3M
Trailing 12 mo	31 filings	56,572	\$54M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	9.4M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-02-04	SCHEDULE 13G	STATE STREET GLOBAL ADVISORS TRUST COMPANY	5.90%	7.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Byron Donalds	House	SELL	\$1,001 - \$15,000	2026-08-11	2026-09-16
Byron Donalds	House	SELL	\$1,001 - \$15,000	2026-08-11	2026-09-16
David Taylor	House	BUY	\$1,001 - \$15,000	2026-05-15	2026-05-29
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2024-06-12	2024-07-12
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2024-06-12	2024-07-11
Susan M. Collins	Senate	BUY	\$15,001 - \$50,000	2022-08-10	2022-09-16
HOUSE 12-MO 37 trades 17 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,938	13F SHARES 115M 91.0% of shares out	NEW / CLOSED 201 / 85 positions, QoQ	INCREASED / REDUCED 686 / 723 positions, QoQ	
PUT/CALL (13F) 1.15 option positions	FREE FLOAT 99.7% 126M sh			

2.8 · Largest Reporting 13F Managers

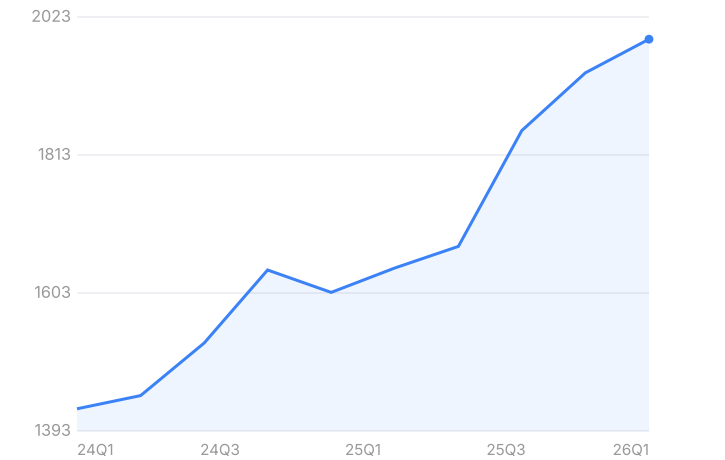
MANAGER	SHARES	VALUE
Congress Asset Management Co	146,145	\$140M
Assenagon Asset Management S.A.	129,803	\$124M
Ferguson Wellman Capital Managemen	111,839	\$107M
Artemis Investment Management Llp	103,130	\$99M
Tempo Wealth, Llc	76,296	\$73M
Schear Investment Advisers, Llc	76,296	\$73M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

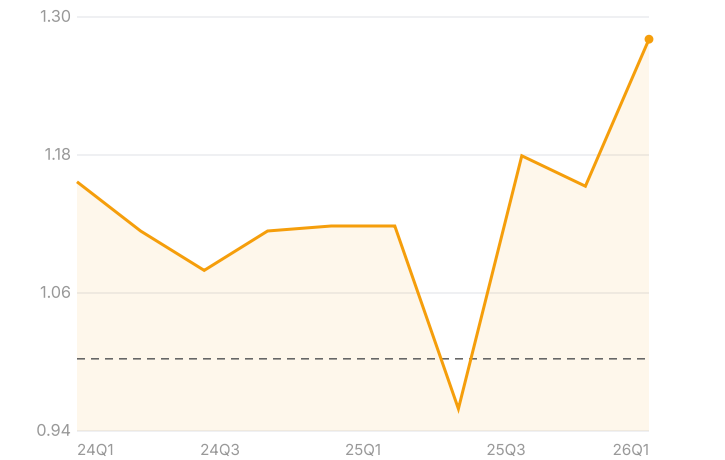
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.2%	\$3.8B
VTI	0.2%	\$3.8B
VSMPX	0.2%	\$3.8B
VTSAX	0.2%	\$3.8B
VOO	0.2%	\$3.2B
VFIAX	0.2%	\$3.2B

13F Filers Holding PH — quarterly



Institutional Put/Call — quarterly

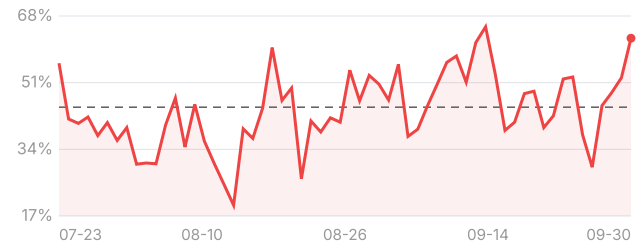


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION
62.0%
2026-10-15

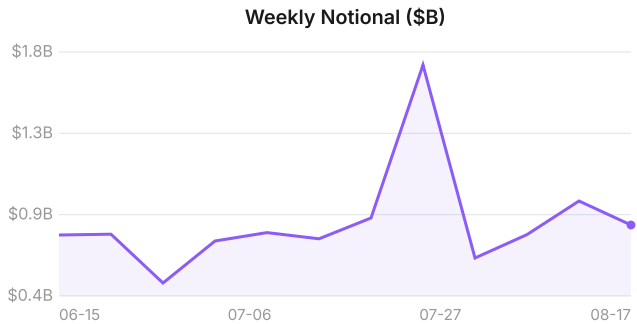
20-DAY AVG
49.0%
50-day 44.6%

TREND
Rising
20d vs 50d

BY MARKET CENTER
Q: 61% · N: 76% · B: 79%
latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

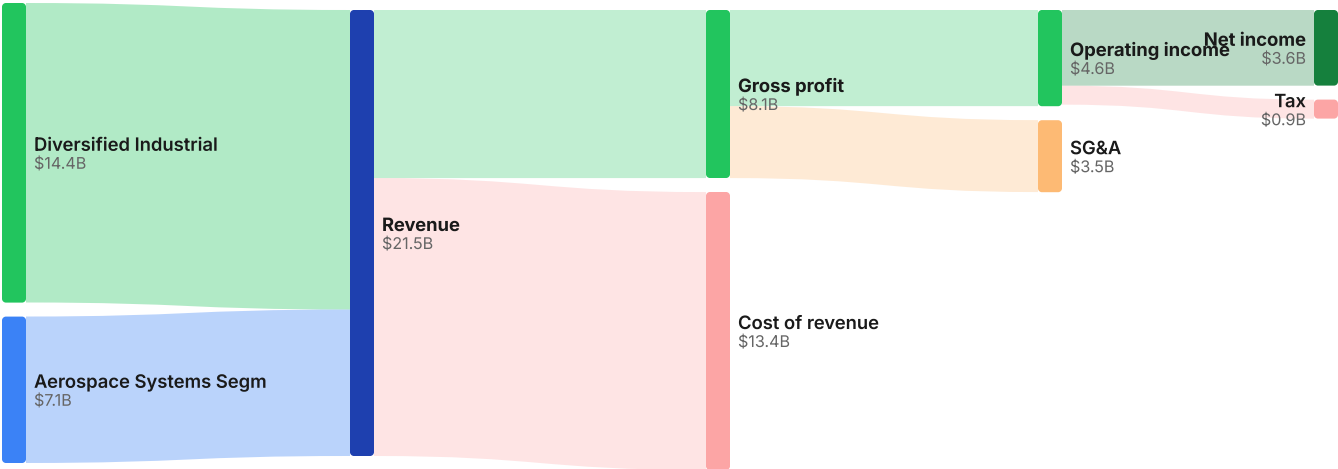


Where PH Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	0.9M	26 sh
Sgmt Sigma X2	0.6M	16 sh
Incr Intelligent Cross Llc	0.5M	23 sh
Mlix Instinct X	0.4M	29 sh
Ebxl Level Ats	0.4M	9 sh
Mspl Ms Pool (Ats- 4)	0.3M	69 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Parker-Hannifin Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

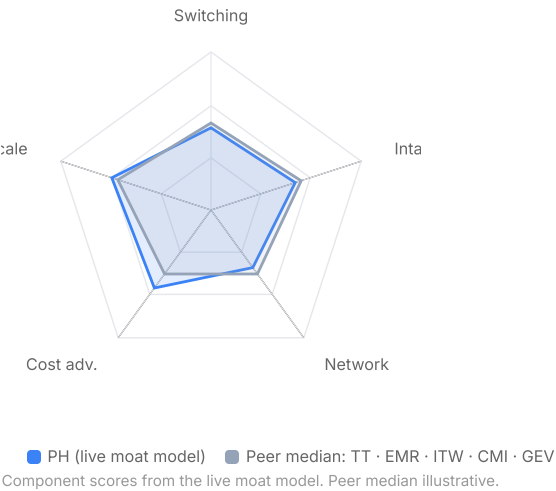
REGION	REVENUE	SHARE
North America	\$14.4B	67%
EMEA	\$4.2B	19%
Asia Pacific	\$2.7B	13%
Latin America	\$224M	1%

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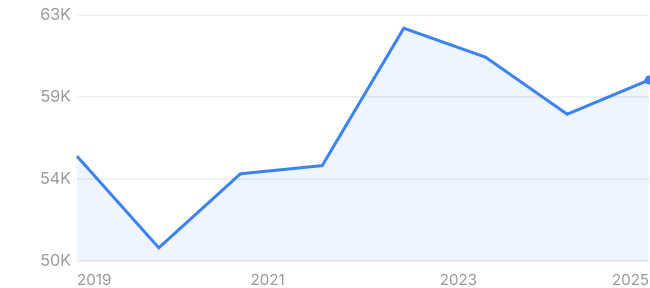
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 56/100 NARROW

Moat score 56/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



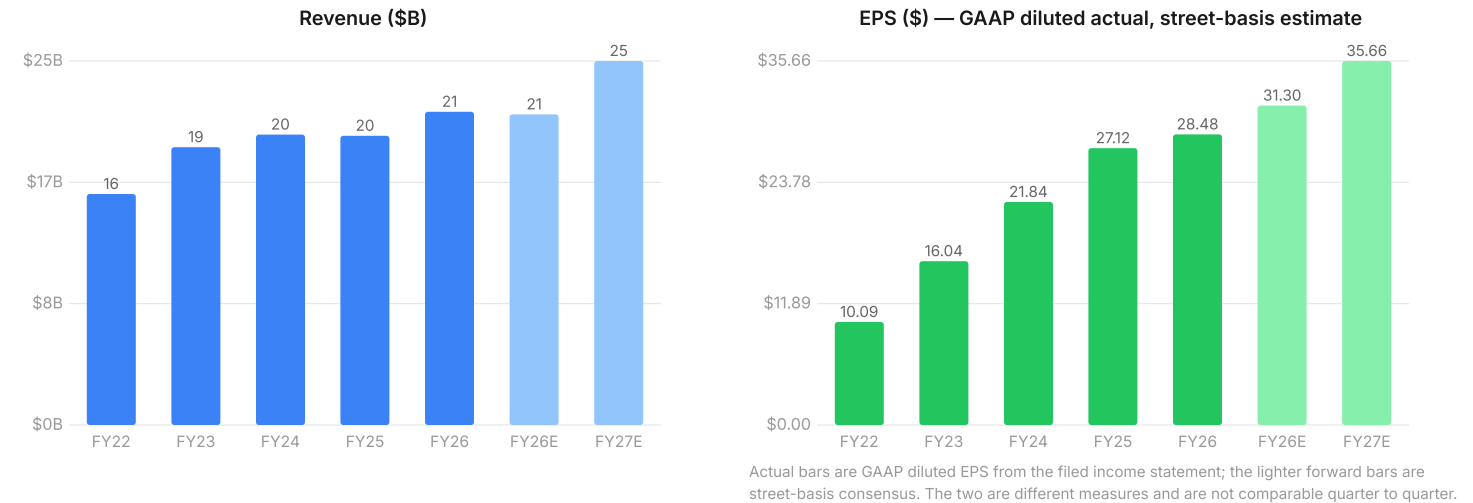
19 CORPORATE INFORMATION — KEY OFFICERS

59,850 employees

OFFICER	TITLE
Jennifer A. Parmentier	Chairman of the Board & Chief Executive Officer
Andrew D. Ross	President & Chief Operating Officer
Todd Leombruno	Executive Vice President & Chief Financial Officer
Joseph R. Leonti	Executive Vice President, General Counsel & Secretary

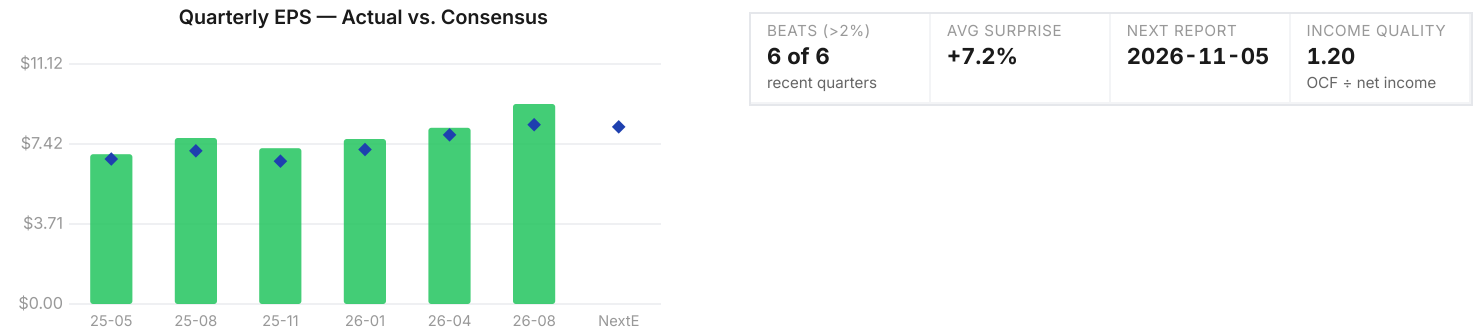
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



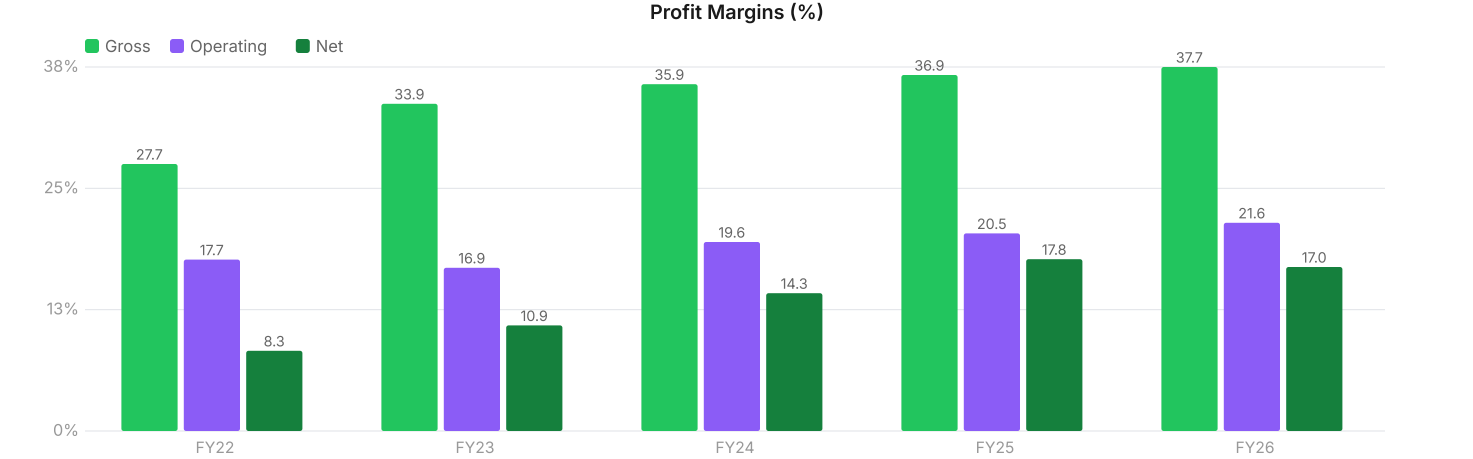
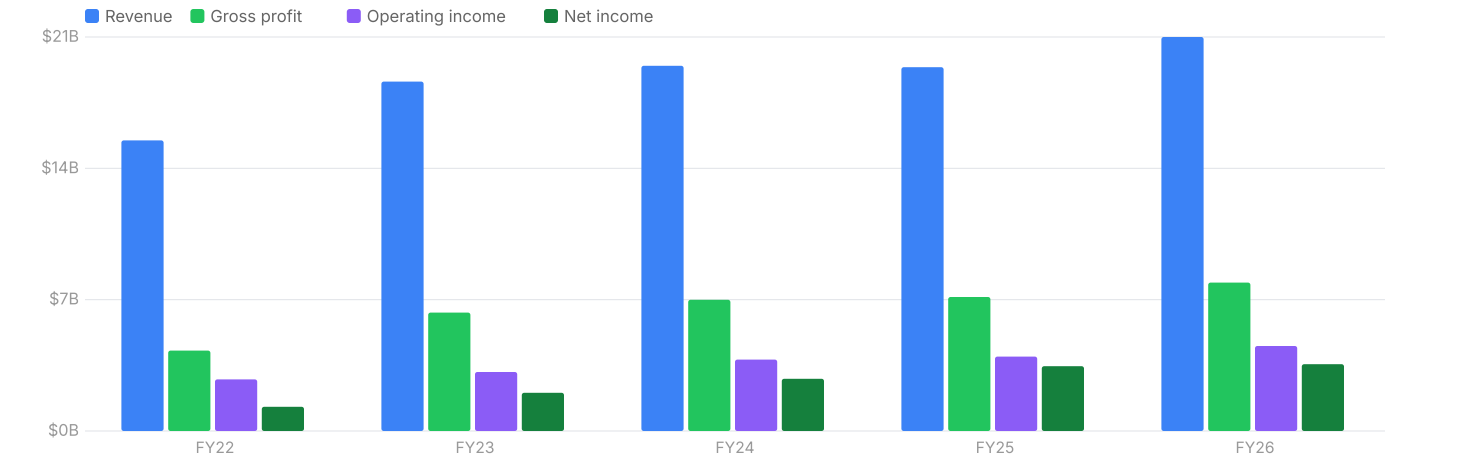
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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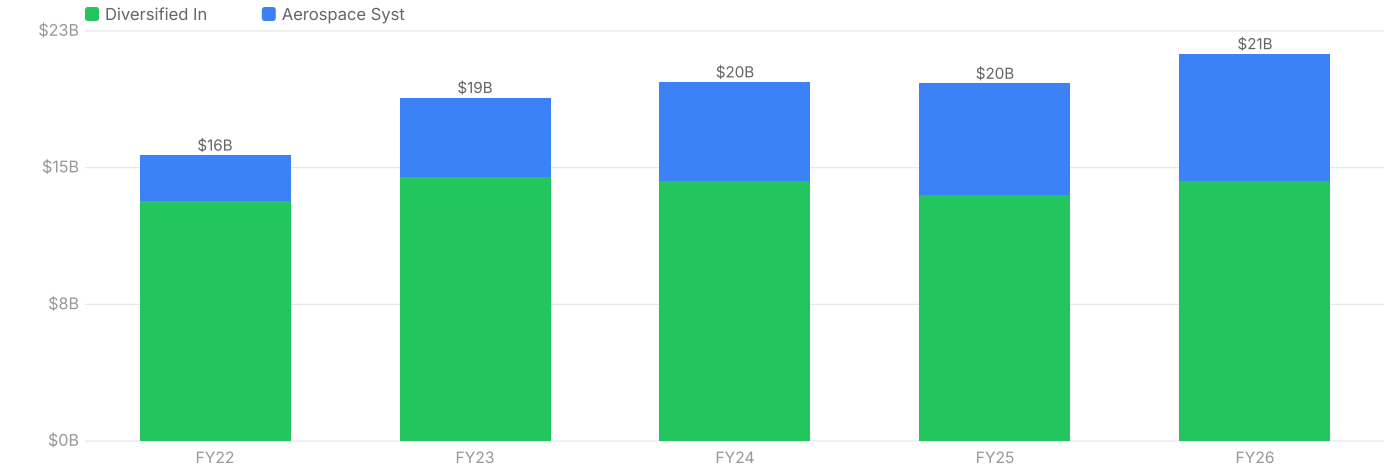
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+10.6%	+20.2%	+4.5%	-0.4%	+8.3%
Gross profit	+12.3%	+47.3%	+10.8%	+2.2%	+10.8%
Operating income	+17.2%	+14.4%	+21.1%	+4.1%	+14.1%
Net income	-24.7%	+58.3%	+36.5%	+24.1%	+3.3%

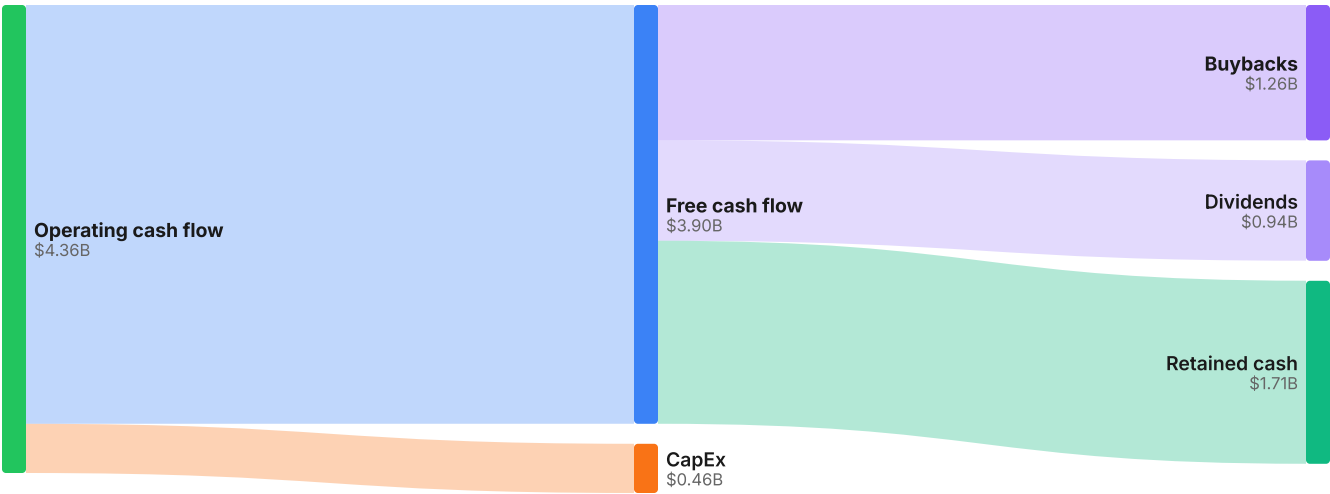
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	15.9	19.1	19.9	19.9	21.5	
Cost of revenue	11.5	12.6	12.8	12.5	13.4	
Gross profit	4.4	6.5	7.2	7.3	8.1	
R&D expense	0.2	0.3	0.3	0.2	0.0	
SG&A expense	1.4	3.0	3.0	3.3	3.5	
Operating income	2.8	3.2	3.9	4.1	4.6	
EBITDA	2.4	4.1	5.0	5.4	5.9	
D&A	0.6	0.8	0.9	0.9	0.9	
Pretax income	1.6	2.7	3.6	4.1	4.6	
Income tax	0.3	0.6	0.7	0.6	0.9	
Net income	1.3	2.1	2.8	3.5	3.6	
Diluted EPS (\$)	10.09	16.04	21.84	27.12	28.48	
Diluted shares (M)	130	130	130	130	128	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$4B	 \$0B	 \$4B	 \$0B	 \$1B	 \$0B	

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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

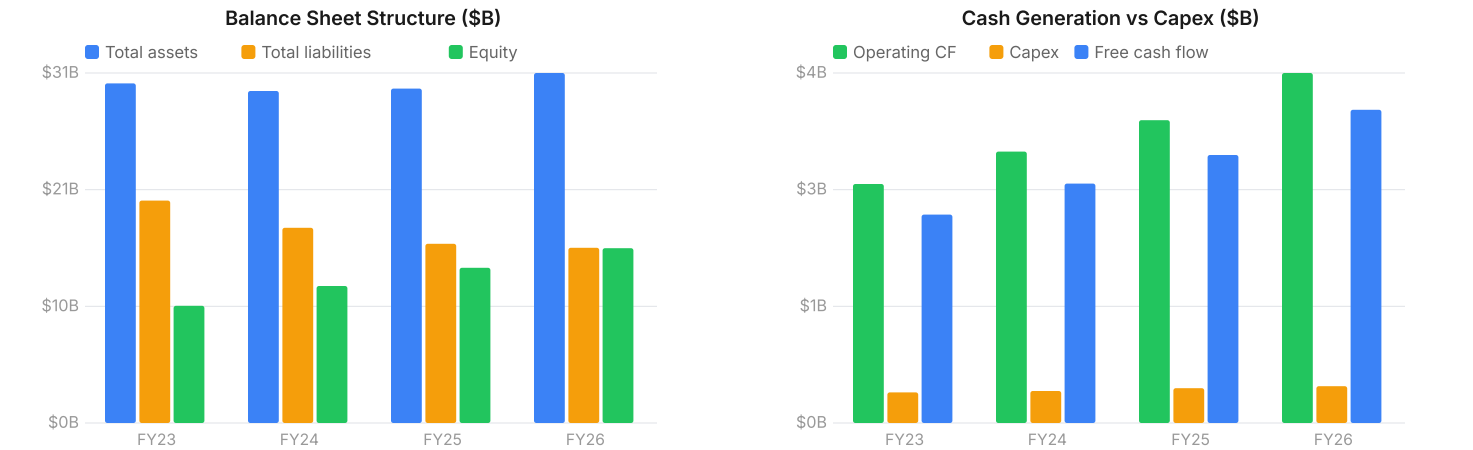
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.5	0.4	0.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	3.1	3.2	3.4	3.5	
Total current assets	6.8	6.8	7.0	7.7	
PP&E (net)	2.9	2.9	2.9	3.0	
Goodwill + intangibles	19.1	18.3	18.1	18.4	
Total assets	30.0	29.3	29.5	30.9	
Accounts payable	2.1	2.0	2.1	2.4	
Short-term debt	3.8	3.4	1.8	1.8	
Deferred revenue	0.0	0.0	0.2	0.0	
Total current liabilities	7.7	7.3	5.8	6.1	
Long-term debt	8.8	7.2	7.5	6.8	
Total liabilities	19.6	17.2	15.8	15.5	
Shareholders' equity	10.3	12.1	13.7	15.4	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	2.1	2.8	3.5	3.6	
D&A	0.8	0.9	0.9	0.9	
Stock-based compensation	0.1	0.2	0.2	0.2	
Working capital change	0.1	(0.5)	(0.3)	(0.3)	
Operating cash flow	3.0	3.4	3.8	4.4	
Capital expenditures	(0.4)	(0.4)	(0.4)	(0.5)	
Investing cash flow	(8.2)	(0.3)	0.2	(1.4)	
Buybacks	(0.3)	(0.3)	(1.8)	(1.3)	
Dividends paid	(0.7)	(0.8)	(0.9)	(0.9)	
Debt issuance / (repay)	0.0	(2.0)	(1.4)	(0.7)	
Financing cash flow	(1.0)	(3.1)	(4.0)	(2.9)	
Free cash flow	2.6	3.0	3.3	3.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	15.3%	21.7%	25.4%	27.4%	25.1%	25%	
ROA	5.7%	7.5%	9.6%	12.0%	12.1%	11.8%	
ROIC	11.4%	11.2%	13.8%	15.4%	15.8%	13.9%	
Gross margin	27.7%	33.9%	35.9%	36.9%	37.7%	37.7%	
Operating margin	17.7%	16.9%	19.6%	20.5%	21.6%	21.6%	
Net margin	8.3%	10.9%	14.3%	17.8%	17.0%	17.0%	
EBITDA margin	15.4%	21.4%	25.2%	27.3%	27.4%	27.4%	
FCF margin	13.9%	13.6%	15.0%	16.8%	18.2%	—	
VALUATION							
P/E	23.26	23.71	22.89	25.40	34.27	33.3	
P/B	3.46	4.78	5.39	6.56	8.12	7.9	
P/S	1.93	2.59	3.27	4.52	5.81	5.65	
P/FCF	13.84	19.00	21.82	26.85	32.01	31.1	
EV/EBITDA	17.01	15.10	14.96	18.23	22.54	22.0	
EV/Revenue	2.62	3.22	3.78	4.98	6.19	6.0	
Earnings yield	4.3%	4.2%	4.4%	3.9%	2.9%	3.00%	
FCF yield	7.2%	5.3%	4.6%	3.7%	3.1%	3.21%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.06	0.88	0.93	1.19	1.26	1.26	
Quick ratio	1.68	0.51	0.55	0.71	0.74	0.74	
Debt / equity	1.30	1.22	0.87	0.70	0.55	0.57	
Debt / assets	44.2%	41.9%	36.0%	32.7%	27.6%	28.3%	
Net debt / EBITDA	4.47	2.97	2.02	1.69	1.36	1.40	
Interest coverage	7.32	5.67	8.10	11.04	12.38	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.69	0.68	0.67	0.68	0.71	0.70	
Receivables turnover	7.01	7.38	7.00	6.70	6.90	5.9	
DSO (days)	52	49	52	54	53	62	
DPO (days)	54	55	58	60	62	66	
Cash conversion cycle	66	69	76	76	72	82	
GROWTH (YoY)							
Revenue growth	10.6%	20.2%	4.5%	-0.4%	8.3%	—	
Net income growth	-24.6%	58.3%	36.5%	24.1%	3.3%	—	
EPS growth	-23.8%	58.3%	36.1%	25.7%	4.3%	—	
FCF growth	-6.5%	17.5%	14.8%	12.0%	16.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	10.11	16.00	21.77	27.37	28.54	28.93	
Book value / share	67.97	79.30	92.40	106.06	120.53	122.23	
Revenue / share	121.85	146.40	152.55	153.88	168.22	170.49	
FCF / share	16.99	19.96	22.84	25.90	30.56	30.97	
Cash / share	4.33	3.71	3.23	3.62	3.92	3.97	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.5%	0.6%	0.5%	2.0%	1.0%	1.01%	
Altman Z-Score	3.06	3.26	4.30	5.66	7.25	7.1	
Piotroski F-Score	5	7	7	8	9	9/9	
Beneish M-Score	-2.56	-2.51	-2.56	-2.49	-2.57	-2.57	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	7.1	Safe (>2.99)	Safe	
Income quality	1.20	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.57	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.89
Interest burden		0.92	Earnings stability	0.88
Operating margin		23.1%	Earnings persistence	0.99
Asset turnover		0.71×	Revenue CAGR 3y	4.1%
Financial leverage		2.08×	EPS CAGR 3y	21.3%
= ROE		25%	FCF CAGR 3y	14.5%

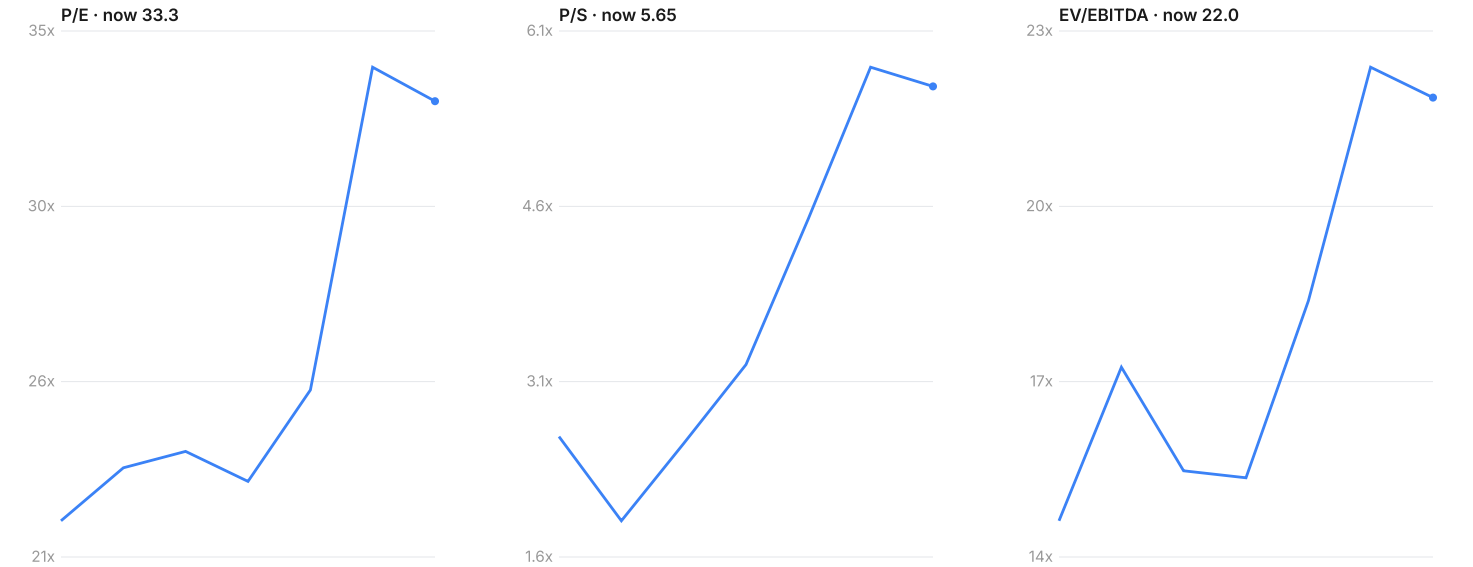
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.01%	DIVIDEND YIELD 0.79%	TOTAL SHAREHOLDER RETURN 2.30% cash yield	SBC / REVENUE 1.5% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
TT	\$101.0B	34.5	36%	14.6%	+7.0%	6/9	+11.4%
EMR	\$90.1B	35.2	13%	14.7%	+4.8%	8/9	+25.8%
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	+10.3%
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	+26.2%
GEV	\$245.3B	26.1	91%	6.0%	+13.0%	6/9	—
PCAR	\$58.3B	23.3	13%	10.0%	-12.3%	5/9	—
ROK	\$47.4B	39.9	35%	17.6%	+11.3%	9/9	—
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

40 Analysts



MEAN TARGET (QTR) \$1169.44 9 targets	TARGET VS. PRICE +21.4% last-quarter mean	NEXT REPORT 2026-11-05 street \$8.21	
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$21.32B	\$21.38B / \$21.26B	\$31.30	\$31.55 / \$30.79	16
FY2027	\$24.98B	\$25.27B / \$24.81B	\$35.66	\$36.33 / \$35.27	10
FY2028	\$26.81B	\$27.39B / \$26.34B	\$39.77	\$40.86 / \$38.79	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$1066.67	+10.7%	3
Last Quarter	\$1169.44	+21.4%	9
Last Year	\$1051.26	+9.1%	39
All Time	\$823.60	-14.5%	75

Rolling mean of published targets vs. last close \$963.34. Aggregated from StreetInsider, Pulse 2.0, Investing.

Third-Party Composite Rating

B+

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ2/5

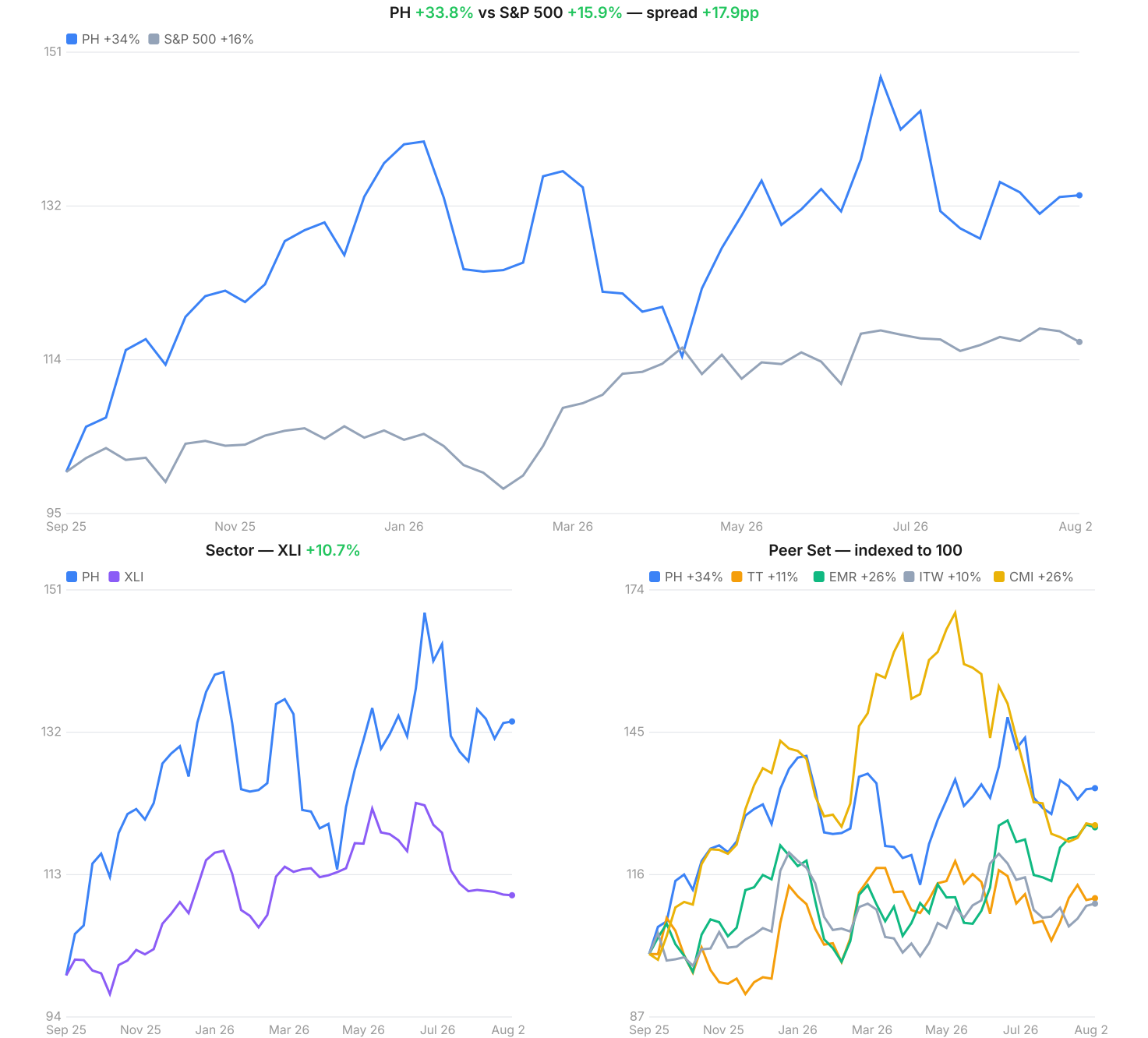
P/E2/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$964.80	-1.46	-0.15%	Below
SMA 50	\$981.58	-18.24	-1.86%	Below
SMA 200	\$946.20	+17.14	+1.81%	Above
EMA 9	\$960.54	+2.80	+0.29%	Above
EMA 21	\$962.32	+1.02	+0.11%	Above
EMA 50	\$966.62	-3.28	-0.34%	Below
EMA 200	\$926.30	+37.04	+4.00%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 43/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -14

11 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

40

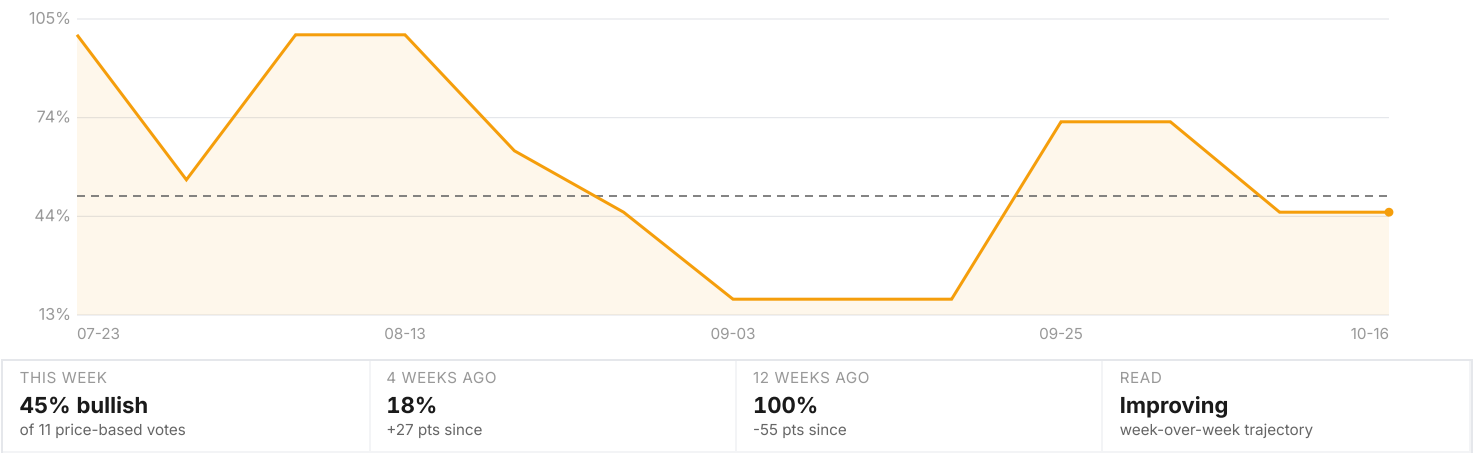
69

17

50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID

11 bull / 11 bear

● Price vs SMA 20	\$964.80	● Price vs SMA 50	\$981.58	● Price vs SMA 200	\$946.20
● EMA 9/21 Cross	960.5/962.3	● SMA 50/200	Golden	● ADX Direction	ADX 15
● Supertrend	\$995	● Parabolic SAR	\$986	● SMA Slope	0.990
● RSI	49.8	● Stochastic K/D	42/37	● StochRSI K/D	42/33
● Williams %R	-53	● CCI	15	● TSI vs Signal	-3.9
● CMO	-0.4	● ROC	-0.95%	● OBV Signal	Accum
● Chaikin MF	0.080	● MFI	50	● Force Index	0M
● Elder Ray Bull	14.12				

INDICATOR GAUGES

site technicals-tab style

49.8

RSI (14)

30 oversold · 70 overbought

41.8

Stochastic %K

vs %D 37

49.5

Money Flow

volume-weighted RSI

15.2

ADX

trend strength · <20 weak

52.9

Williams %R

inverted scale

33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$956.89 / \$969.98 / \$978.21	S1 / S2	\$948.66 / \$935.57
Bollinger (20,2)	\$945.62 – \$983.98	Squeeze	ON
52-wk range	\$715.21 – \$1097.73	Off 52-wk high	-12.2%
ATR (14)	\$19.56 (2.0%)	Historical vol	17.8%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+0.7% Jan 65%	+1.7% Feb 60%	-1.3% Mar 48%	+4.3% Apr 55%	+0.1% May 40%	-1.6% Jun 30%	+1.8% Jul 65%	+1.7% Aug 55%	+0.5% Sep 60%	+3.4% Oct 75%	+6.1% Nov 95%	+0.3% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PH	S&P 500
Weekly volatility (σ , 1y)	3.93%	1.83%
Best / worst week (1y)	+8.4% / -9.5%	—
Max drawdown (5y, monthly)	-52.4%	—
1-week VaR (95%)	-7.3%	—
Beta (5y)	1.12	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PH EQUITY WEATHER (LIVE)

CLOUDY · -7

Trend

-22

Momentum

-8

Volume

+46

Volatility

-30

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

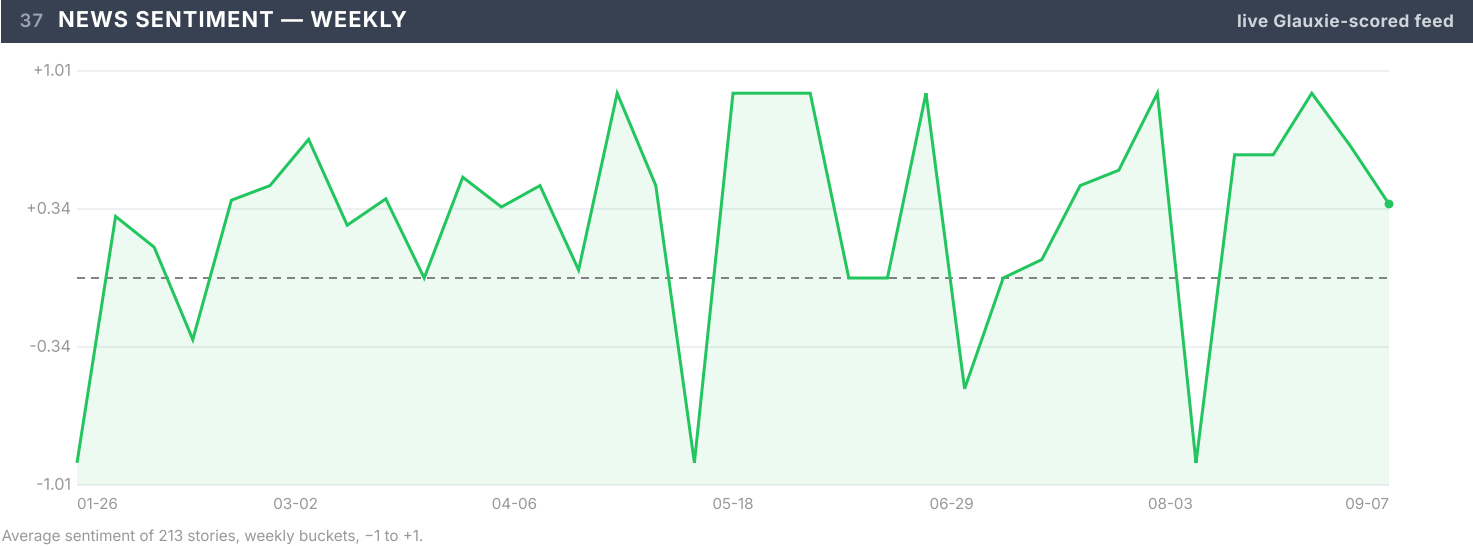
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -7.0 +19.7 vs industry	TREND -22.0 +9.6 vs industry	MOMENTUM -7.7 +23.5 vs industry	VOLUME +46.3 +63.7 vs industry
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READING	PH	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-7.0	-26.7	-24.1	-20.5
Trend	-22.0	-31.6	-26.2	-21.3
Momentum	-7.7	-31.2	-24.5	-15.8
Volume	+46.3	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

EXECUTIVE	TOTAL COMP	STRUCTURE
Jennifer A. Parmentier Chairman of the Board	\$22.8M	53% equity+incentive
Andrew D. Ross President and Chief Operating	\$9.9M	46% equity+incentive
Todd M. Leombruno Executive Vice President a	\$8.9M	43% equity+incentive
Matthew A. Jacobson Vice President and Presi	\$5.5M	63% equity+incentive
Joseph R. Leonti Executive Vice President, G	\$5.5M	52% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	66
Social	65
Governance	64
Composite ESG	65



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-14	Other Events; Exhibits	8.01,9.01
2026-09-10	Other Events; Exhibits	8.01,9.01
2026-09-08	Other Events	8.01
2026-08-13	Acquisition/Disposition; Financial Obligation; Exhibits	2.01,2.03,9.01
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-04-30	Earnings Release; Exhibits	2.02,9.01
2026-03-17	Departure/Election of Directors; Appointment of Officers	5.02
2026-01-29	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2021 to 2026
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-05 to 2026-08-06
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	114 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-19 to 2026-09-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-02-04 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.