

Palantir Technologies Inc. (PLTR)

Technology / Software - Infrastructure · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$186.03 2026-10-16	MARKET CAP \$428.0B VOLUME 33.0M	52-WK HIGH \$212.94 52-WK LOW \$106.37	TRAILING PE 147.6 P/S 69.53	GROSS MARGIN 84.8% NET MARGIN 49.0%	ROE 37% ROIC 26%	PIOTROSKI 7/9 ALTMAN Z 145.4	1-YR RETURN +4.4% 5-YR RETURN +1858.2%
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Palantir Technologies Inc. engineers and deploys advanced software platforms primarily for the intelligence community, supporting counterterrorism investigations and operations across the United States, the United Kingdom, and internationally. One such product is Palantir Gotham, a sophisticated software system that enables users to uncover hidden patterns within diverse datasets, from signals intelligence to confidential informant reports. Gotham also facilitates the seamless handover between analysts and operational personnel, helping operators strategize and execute real-world responses to threats pinpointed within the platform. The company also offers Palantir Foundry, a platform that revolutionizes organizational operations by providing a central data operating system, allowing individual users to integrate and analyze their essential data in one cohesive environment. Additionally, Palantir provides Apollo, a software solution for delivering applications and updates across an enterprise, enabling clients to deploy their software in virtually any setting. Its Palantir Artificial Intelligence Platform (AIP) offers unified access to open-source, self-hosted, and commercial large language models (LLMs). AIP excels at transforming both structured and unstructured data into LLM-understandable objects, converting an organization's actions and processes into practical tools for human operators and LLM-driven agents alike. Founded in 2003, Palantir Technologies Inc. maintains its headquarters in Denver, Colorado.

SECTOR Technology INDUSTRY Software - Infrastructure EXCHANGE NASDAQ MARKET CAP \$428.0B EMPLOYEES 4,429 (SEC-filed) CEO Alexander C. Karp
IPO 2020-09-30 COUNTRY US
19505 Biscayne Blvd, Aventura, FL 33180 · Tel 720 358 3679 · palantir.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

86 / 100

Street mean \$204.33 (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$555M sold / 6 mo, zero open-market buys

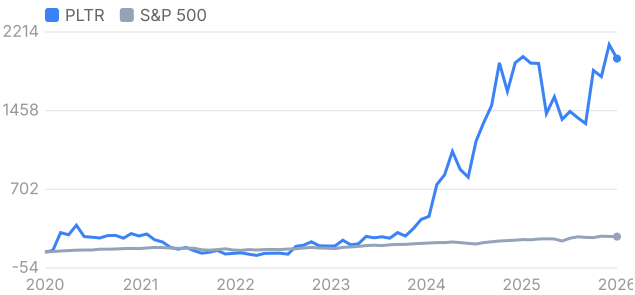
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PLTR +4.4% · S&P 500 +15.9% · spread -11.4pp



6 Years vs S&P 500 · PLTR +1858.2% · S&P 500 +148.3% · spread +1709.9pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

86

OF 100

Score Breakdown

Profitability	100/100
Growth	80/100
Momentum	96/100
Quality	95/100
Earnings Quality	64/100
Balance Sheet	93/100
Value	31/100
Risk (safety)	100/100
Overall	86.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ORCL	51
PANW	59
CRWD	73
FTNT	83
NET	42
SNPS	63
PLTR	86

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

86 / 100

IS Score 86.1 / 100 · -1.6 from peak of 88

Quarter	Business Quality
23 Q1	62
23 Q3	73
24 Q3	82
25 Q2	88
26 Q1	86

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 48 / 100 · Power -3 · 9 of 22 indicator votes bullish

Date	Price Structure
07-23	4%
08-13	105%
09-03	38%
09-25	105%
10-16	48%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 86, price structure 48 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 86.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 87 → 88 → 87 → 86	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,046 → now 2,852	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

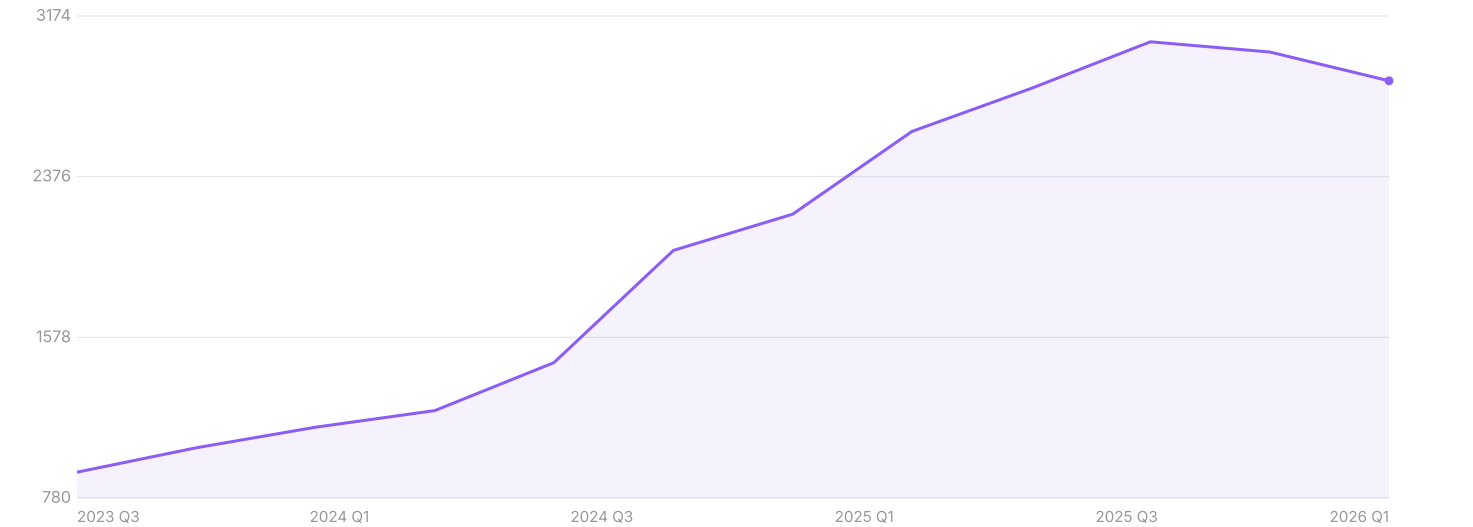
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 5 buys 2026-07-17	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1724 up / 1422 down net +302 funds	INSTITUTIONS ADDED (13F) -143 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,046 · latest 2,852 (~194 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	2,852	1466.2M	\$168.7B	61.2%
2026 Q1	2,995	1335.1M	\$191.5B	55.7%
2025 Q4	3,046	1348.1M	\$234.3B	56.2%
2025 Q3	2,815	1257.0M	\$224.4B	52.4%
2025 Q2	2,601	1220.1M	\$163.8B	50.9%
2025 Q1	2,190	1188.7M	\$98.6B	49.6%
2024 Q4	2,010	1136.2M	\$84.8B	47.4%
2024 Q3	1,452	1096.2M	\$40.2B	45.7%
2024 Q2	1,214	891.2M	\$22.3B	37.2%
2024 Q1	1,131	885.3M	\$19.0B	36.9%
2023 Q4	1,029	860.2M	\$14.2B	35.9%
2023 Q3	908	811.4M	\$15.9B	33.9%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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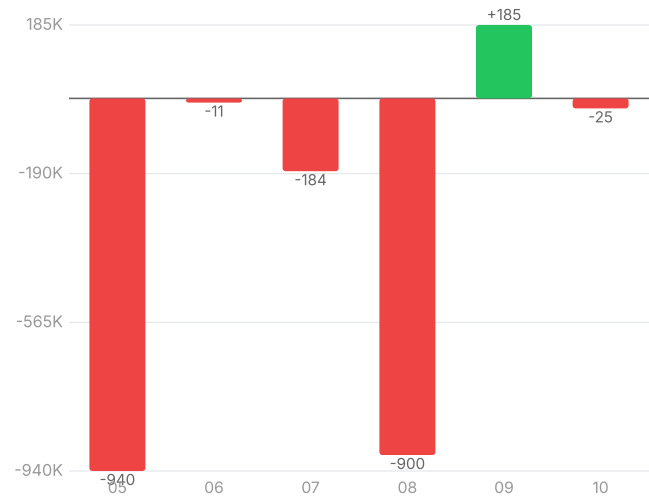
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Woersching Eric H.	director	2026-10-09	SELL	1,000	\$0.20M	3,465
Stat Lauren Elaina Friedman	director	2026-10-08	SELL	5,026	\$1.00M	46,402
Taylor Ryan D.	See Remarks	2026-10-08	SELL	18,000	\$3.62M	274,667
Stat Lauren Elaina Friedman	director	2026-10-01	SELL	1,337	\$0.25M	51,428
Glazer David A.	See Remarks	2026-09-29	A-Award	92,908	—	468,150
Taylor Ryan D.	See Remarks	2026-09-29	A-Award	92,908	—	292,667
Buckley Jeffrey	See Remarks	2026-09-29	A-Award	16,714	\$3.13M	16,714
Moore Alexander D.	director	2026-09-15	SELL	1,308	\$0.22M	1,077,787

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	105	3,784,660	\$554.5M	Counted
M — Exercises (paired A/D)	6	3,000,000	—	None — mechanics
G — Gifts	3	357,000	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$554.5M 105 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-15	Alexander D. Moore	48,000	\$9.6M
2026-10-09	Eric Woersching	1,000	\$0.2M
2026-10-08	Ryan Taylor	18,000	\$3.5M
2026-10-08	Lauren Stat	5,026	\$1.0M
Trailing 12 mo	44 filings	6,421,151	\$948M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.28%	166.9M sh
2025-04-30	SCHEDULE 13G/A	The Vanguard Group	8.82%	198.5M sh
2025-01-31	SCHEDULE 13G/A	The Vanguard Group	10.15%	221.5M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-17	2026-09-07
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-17	2026-09-07
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-07-16	2026-09-07
John Boozman	Senate	BUY	\$1,001 - \$15,000	2026-05-15	2026-06-16
John W. Hickenlooper	Senate	SELL	\$1,001 - \$15,000	2025-06-03	2026-05-05
John Wright Hickenlooper	Senate	SELL	\$1,001 - \$15,000	2025-06-03	2026-05-05
HOUSE 12-MO 45 trades 24 purchases	SENATE 12-MO 1 trades 1 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag			

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 2,995	13F SHARES 1.34B 55.7% of shares out	NEW / CLOSED 264 / 269 positions, QoQ	INCREASED / REDUCED 1,458 / 1,029 positions, QoQ
PUT/CALL (13F) 1.14 option positions	FREE FLOAT 96.0% 2.21B sh		

2.8 · Largest Reporting 13F Managers

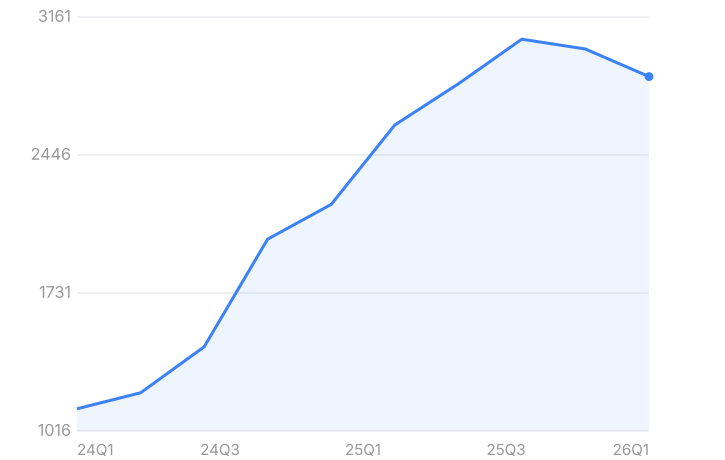
MANAGER	SHARES	VALUE
Unicom Systems, Inc.	838,992	\$157M
Assenagon Asset Management S.A.	787,997	\$147M
Czech National Bank	661,050	\$124M
Fjarde Ap - Fonden /Fourth Swedish N	534,468	\$100M
Wealth Enhancement Advisory Servic	524,808	\$99M
Congress Asset Management Co	506,678	\$95M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

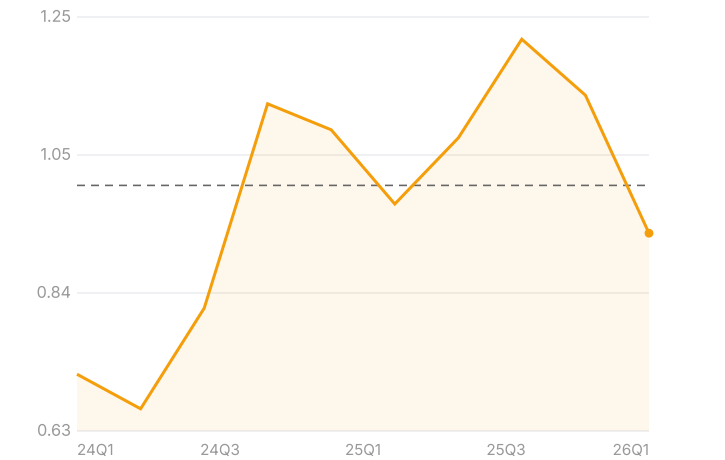
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.6%	\$13.0B
VTI	0.6%	\$13.0B
VTSAX	0.6%	\$13.0B
VSMPX	0.6%	\$13.0B
VFINX	0.7%	\$11.3B
VFIAX	0.7%	\$11.3B

13F Filers Holding PLTR — quarterly



Institutional Put/Call — quarterly

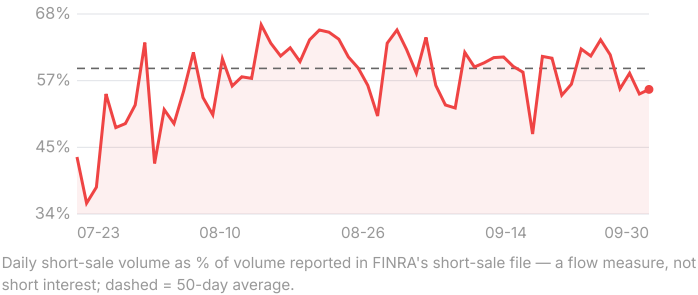


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14 SHORT VOLUME — DAILY, 60 SESSIONS

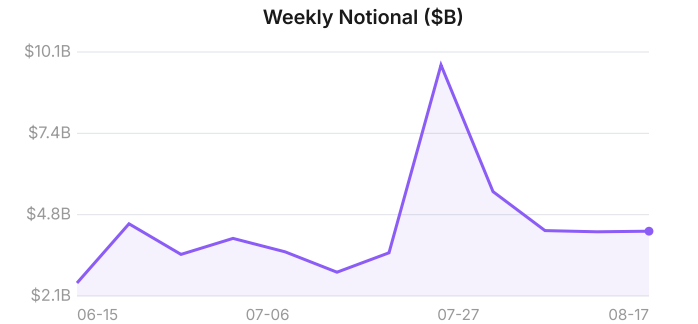
EDGE · live FINRA feed



LATEST SESSION 55.1% 2026-10-15	20-DAY AVG 58.4% 50-day 58.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 54% · N: 72% · B: 57% latest session
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15 DARK POOL ACTIVITY

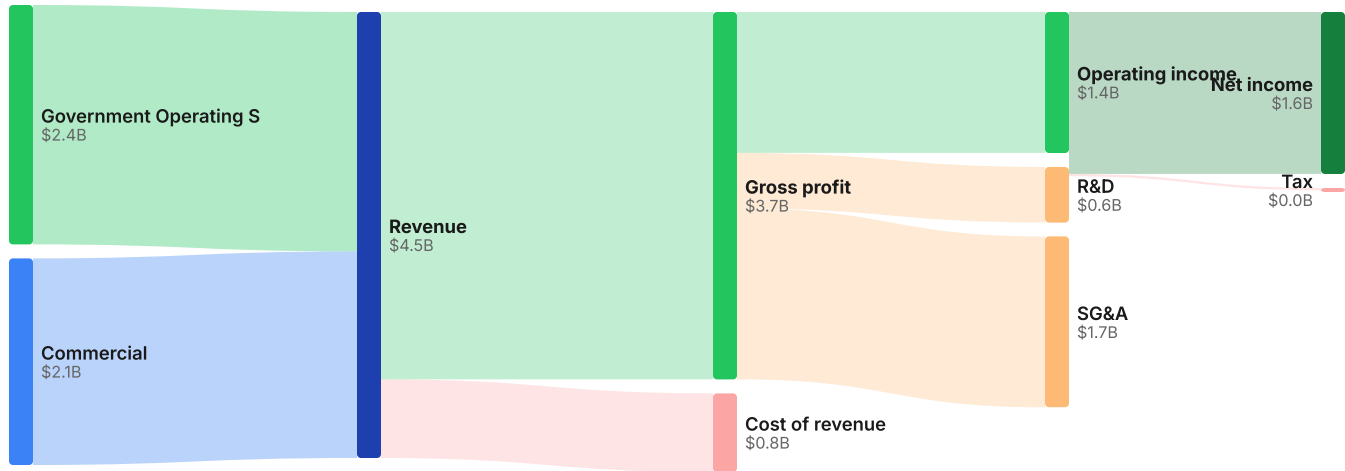
EDGE · live ATS data



Where PLTR Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	23.0M	48 sh
Incr Intelligent Cross Llc	19.2M	53 sh
Iats Ibkr Ats	16.6M	94 sh
Sgmt Sigma X2	12.1M	54 sh
Ebxi Level Ats	10.8M	35 sh
Blue Boats	8.1M	23 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

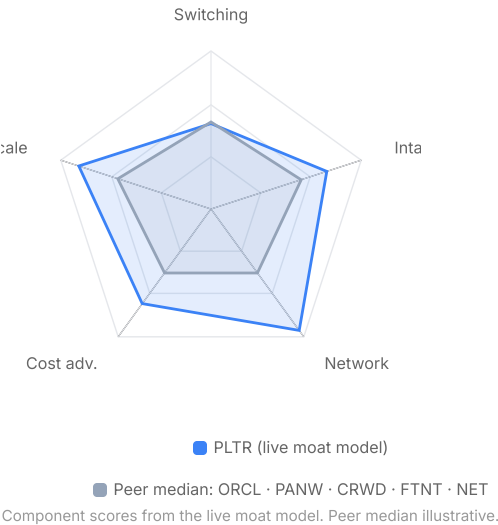
REGION	REVENUE	SHARE
Geographic Concentration Risk	\$4.5B	50%
UNITED STATES	\$3.3B	37%
Rest Of World	\$728M	8%
UNITED KINGDOM	\$427M	5%

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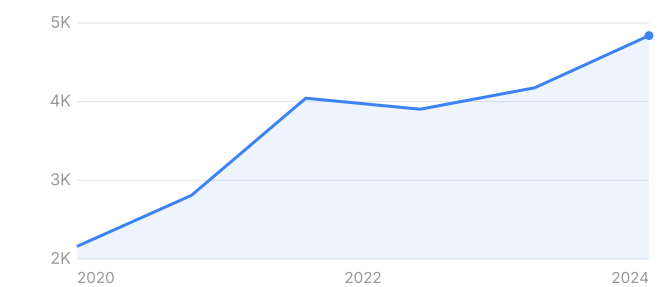
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 75/100 WIDE

Moat score 75/100 — Wide; primary source Network Effects.



3.8 · Employees (SEC filings)



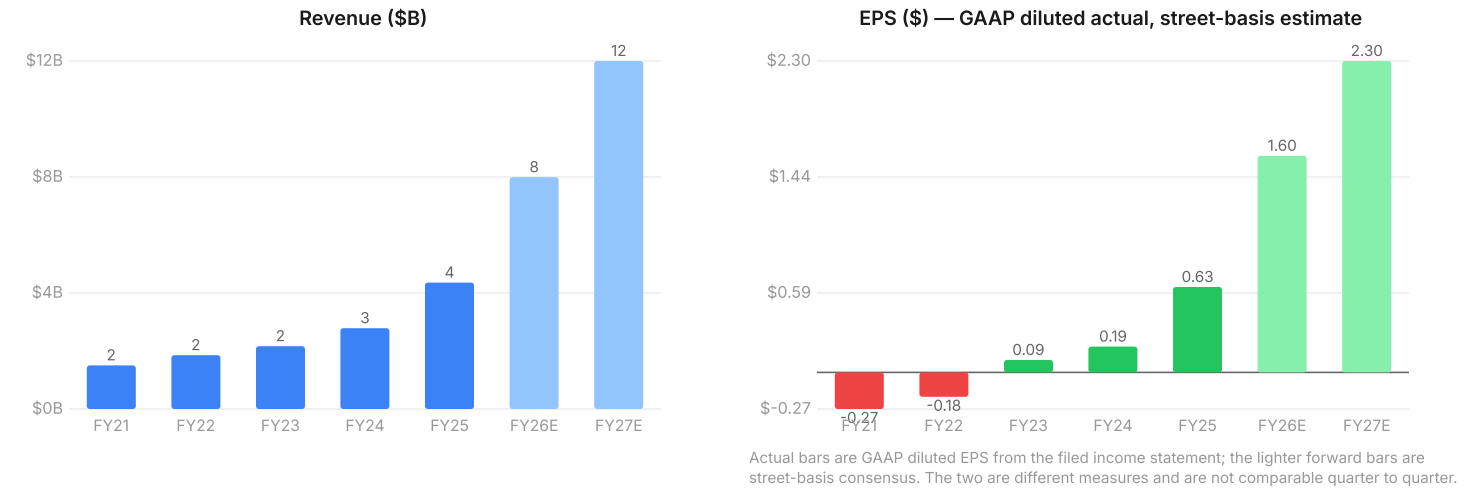
19 CORPORATE INFORMATION — KEY OFFICERS

4,429 employees

OFFICER	TITLE
Alexander C. Karp	Co-Founder, Chief Executive Officer & Director
Shyam Sankar	Chief Technology Officer & Executive Vice President
Stephen Andrew Cohen	Co-Founder, President, Secretary & Director
David A. Glazer	Chief Financial Officer & Treasurer

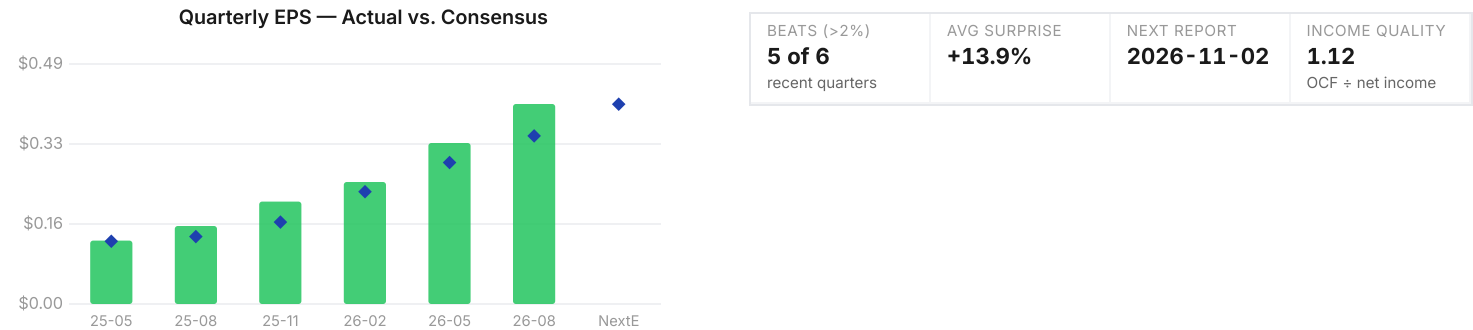
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



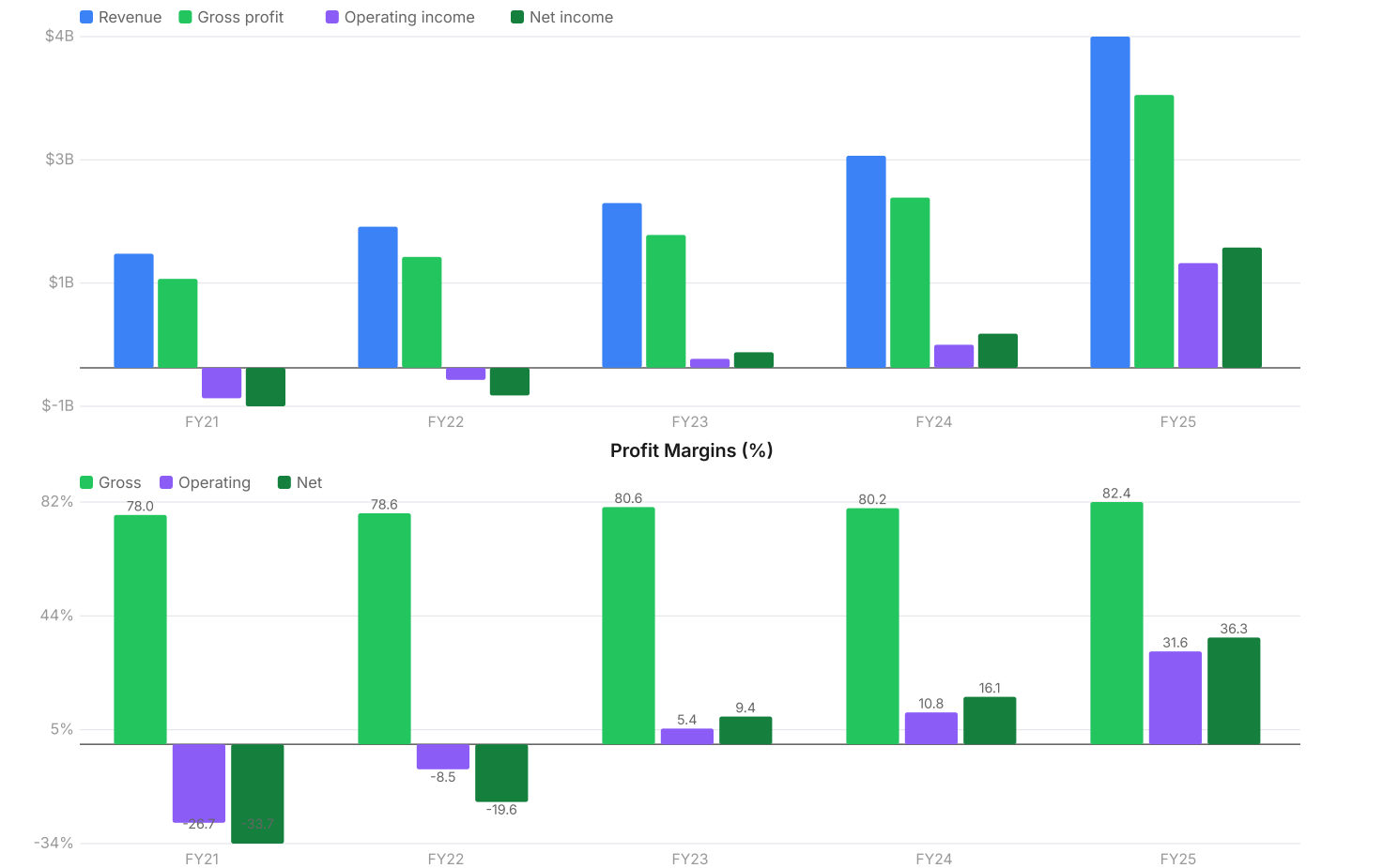
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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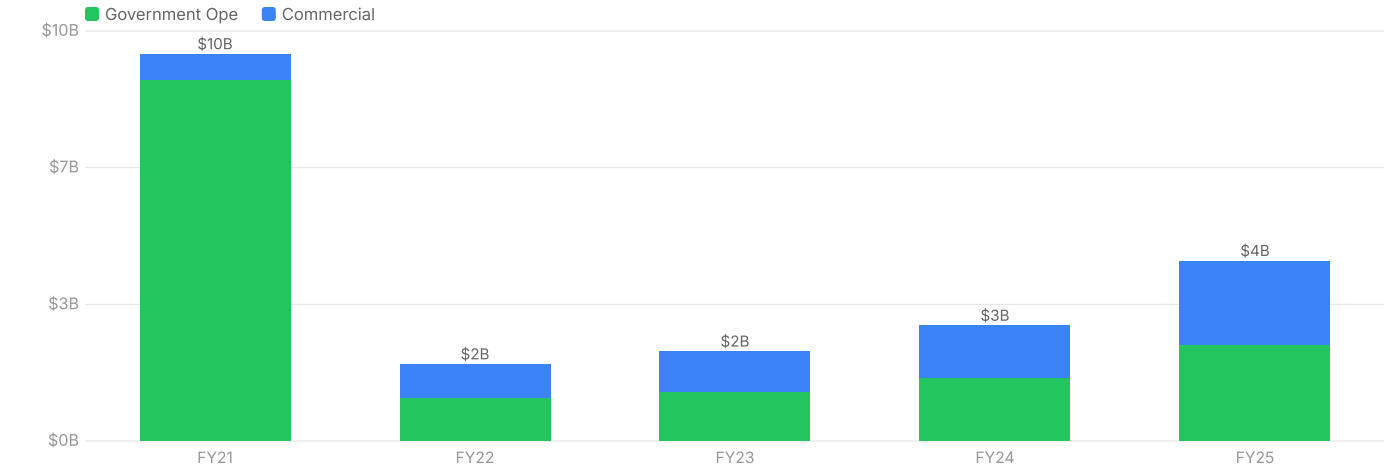
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+41.1%	+23.6%	+16.7%	+28.8%	+56.2%
Gross profit	+62.5%	+24.5%	+19.8%	+28.2%	+60.3%
Operating income	-65.0%	-60.8%	-174.4%	+158.7%	+355.5%
Net income	-55.4%	-28.2%	-156.1%	+120.3%	+251.6%

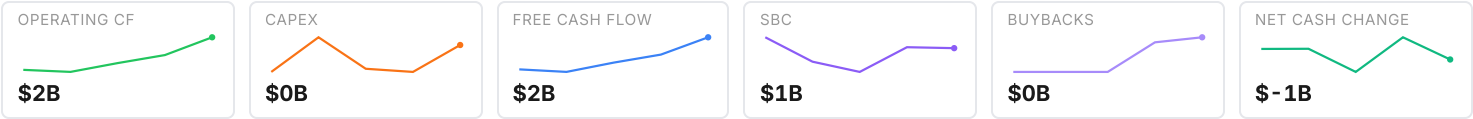
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.5	1.9	2.2	2.9	4.5	
Cost of revenue	0.3	0.4	0.4	0.6	0.8	
Gross profit	1.2	1.5	1.8	2.3	3.7	
R&D expense	0.4	0.4	0.4	0.5	0.6	
SG&A expense	1.2	1.3	1.3	1.5	1.7	
Operating income	-0.4	-0.2	0.1	0.3	1.4	
EBITDA	-0.5	-0.1	0.2	0.3	1.4	
D&A	0.0	0.0	0.0	0.0	0.0	
Pretax income	-0.5	-0.4	0.2	0.5	1.7	
Income tax	0.0	0.0	0.0	0.0	0.0	
Net income	-0.5	-0.4	0.2	0.5	1.6	
Diluted EPS (\$)	-0.27	-0.18	0.09	0.19	0.63	
Diluted shares (M)	1,924	2,064	2,298	2,451	2,565	

CASH FLOW TRENDS

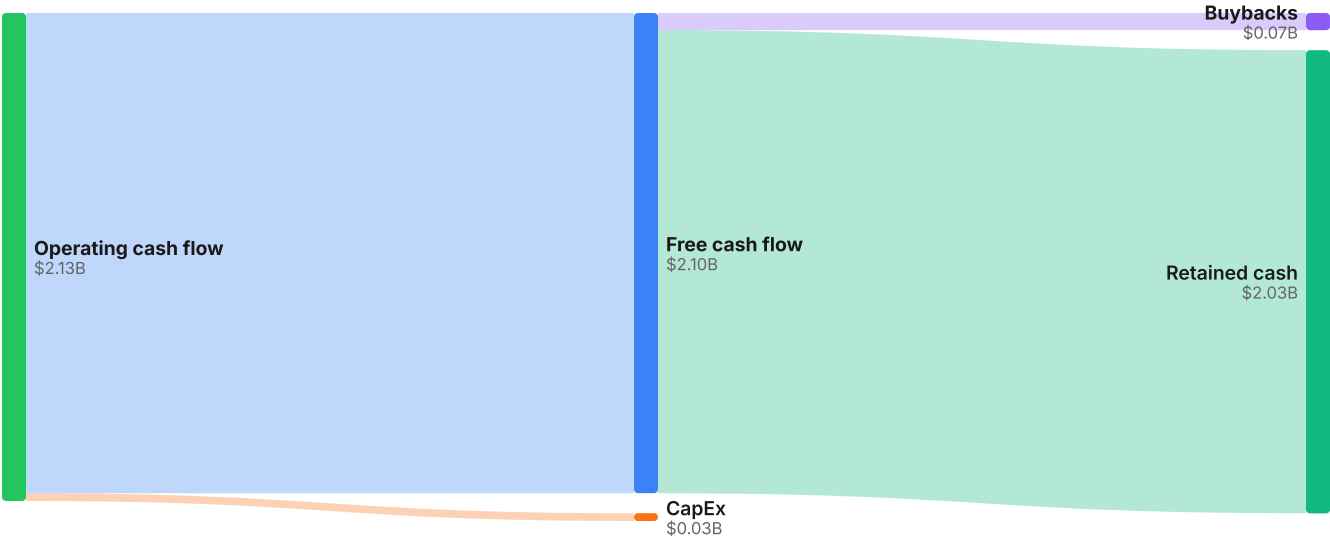
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

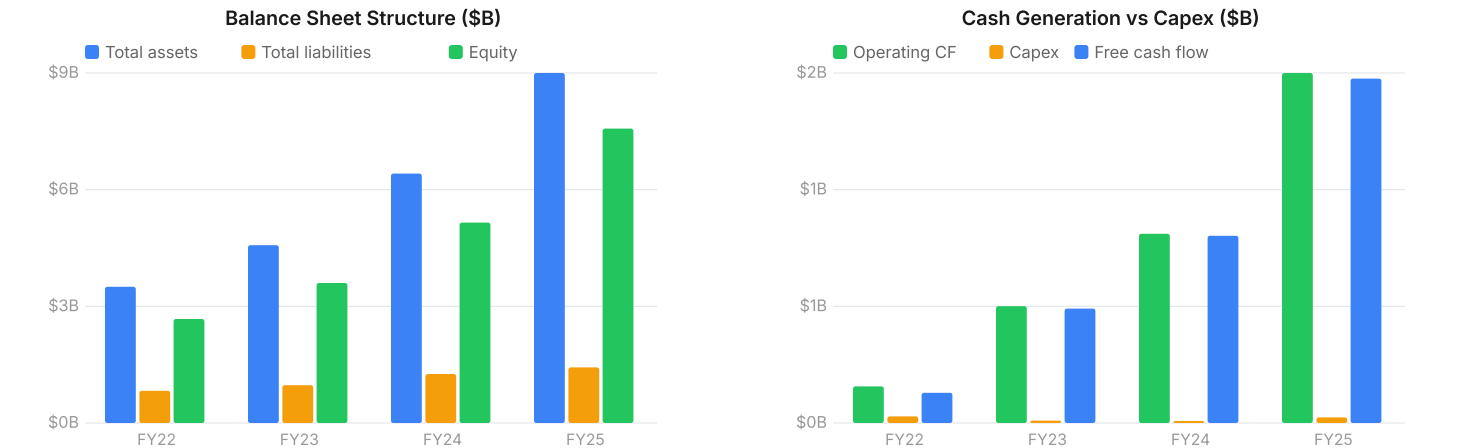
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.6	0.8	2.1	1.4	
ST investments	0.0	2.8	3.1	5.8	
Receivables (net)	0.3	0.4	0.6	1.0	
Total current assets	3.0	4.1	5.9	8.4	
PP&E (net)	0.3	0.2	0.2	0.3	
Goodwill + intangibles	0.0	0.0	0.0	0.0	
Total assets	3.5	4.5	6.3	8.9	
Accounts payable	0.0	0.0	0.0	0.0	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.3	0.5	0.5	0.4	
Total current liabilities	0.6	0.7	1.0	1.2	
Long-term debt	0.0	0.0	0.0	0.2	
Total liabilities	0.8	1.0	1.2	1.4	
Shareholders' equity	2.6	3.6	5.1	7.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	(0.4)	0.2	0.5	1.6	
D&A	0.0	0.0	0.0	0.0	
Stock-based compensation	0.6	0.5	0.7	0.7	
Working capital change	(0.3)	0.0	(0.1)	(0.2)	
Operating cash flow	0.2	0.7	1.2	2.1	
Capital expenditures	(0.0)	(0.0)	(0.0)	(0.0)	
Investing cash flow	(0.0)	(2.7)	(0.3)	(2.8)	
Buybacks	0.0	0.0	(0.1)	(0.1)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	0.0	0.0	0.0	0.0	
Financing cash flow	0.1	0.2	0.5	(0.0)	
Free cash flow	0.2	0.7	1.1	2.1	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	-27.3%	-15.4%	6.9%	10.9%	26.2%	37%	
ROA	-17.5%	-11.1%	5.3%	8.5%	21.3%	25.8%	
ROIC	-1235.8%	-70.3%	357.4%	2374.0%	223.4%	25.6%	
Gross margin	78.0%	78.6%	80.6%	80.2%	82.4%	84.8%	
Operating margin	-26.7%	-8.5%	5.4%	10.8%	31.6%	42.8%	
Net margin	-33.7%	-19.6%	9.4%	16.1%	36.3%	49.0%	
EBITDA margin	-30.5%	-7.3%	6.9%	11.9%	32.2%	50.4%	
FCF margin	20.8%	9.6%	31.3%	39.8%	47.0%	—	
VALUATION							
P/E	-70.40	-37.86	192.93	413.71	281.50	147.6	
P/B	15.99	5.52	11.65	38.22	61.92	45.6	
P/S	23.76	7.42	18.19	66.73	102.21	69.53	
P/FCF	114.05	77.01	58.08	167.55	217.66	127.4	
EV/EBITDA	-73.13	-35.17	157.85	544.53	303.25	137.5	
EV/Revenue	22.29	6.17	16.65	64.99	100.70	69.2	
Earnings yield	-1.4%	-2.6%	0.5%	0.2%	0.4%	0.68%	
FCF yield	0.9%	1.3%	1.7%	0.6%	0.5%	0.78%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	4.34	5.17	5.55	5.96	7.11	7.23	
Quick ratio	4.34	5.17	5.55	5.96	7.11	7.23	
Debt / equity	0.11	0.10	0.07	0.05	0.06	0.02	
Debt / assets	8.0%	7.2%	5.1%	3.8%	4.6%	1.8%	
Net debt / EBITDA	4.82	7.13	-14.68	-14.59	-4.55	-0.59	
Interest coverage	-133.20	-87.97	58.01	—	—	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.52	0.57	0.56	0.53	0.59	0.53	
Receivables turnover	8.87	8.48	7.14	6.10	5.54	4.1	
DSO (days)	41	43	51	60	66	88	
DPO (days)	49	53	24	4	2	1	
Cash conversion cycle	-8	-10	27	56	64	87	
GROWTH (YoY)							
Revenue growth	152.2%	23.6%	16.7%	28.8%	56.2%	—	
Net income growth	48.0%	28.2%	156.1%	120.3%	251.6%	—	
EPS growth	54.5%	34.4%	152.5%	105.4%	245.4%	—	
FCF growth	519.5%	-42.8%	279.4%	63.7%	84.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	-0.26	-0.17	0.09	0.18	0.63	1.26	
Book value / share	1.14	1.16	1.47	1.98	2.87	4.12	
Revenue / share	0.77	0.86	0.94	1.13	1.74	2.57	
FCF / share	0.16	0.08	0.30	0.45	0.82	1.40	
Cash / share	1.26	1.20	1.56	2.07	2.79	3.93	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.0%	0.01%	
Altman Z-Score	21.41	9.06	25.05	92.44	195.78	145.4	
Piotroski F-Score	7	6	8	7	7	7/9	
Beneish M-Score	-3.56	-2.94	-2.65	-2.51	-1.84	-1.71	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	145.4	Safe (>2.99)	Safe	
Income quality	1.12	Cash-backed	OCF ÷ net income	
Beneish M-Score	-1.71	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.98	Revenue stability	0.79
Interest burden		1.03	Earnings stability	0.88
Operating margin		48.5%	Earnings persistence	0.50
Asset turnover		0.65×	Revenue CAGR 3y	44.4%
Financial leverage		1.21×	EPS CAGR 3y	—
= ROE		38%	FCF CAGR 3y	107.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.01%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN -0.00% cash yield	SBC / REVENUE 13.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ORCL	\$387.7B	19.8	42%	24.6%	+21.6%	6/9	-58.5%
PANW	\$279.8B	743.5	2%	-8.3%	+24.5%	3/9	+66.4%
CRWD	\$232.8B	6459.9	1%	0.4%	+24.3%	7/9	+88.6%
FTNT	\$124.1B	59.1	117%	29.6%	+18.8%	7/9	+103.4%
NET	\$105.4B	-507.8	-14%	-24.4%	+33.5%	4/9	—
SNPS	\$87.1B	78.9	4%	22.0%	+46.4%	5/9	—
SQ	\$51.7B	-53.5	-4%	1.3%	+5.1%	6/9	—
MSFT	\$3,928.5B	29.4	34%	39.7%	+17.8%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

26 Analysts



MEAN TARGET (QTR) \$204.33 15 targets	TARGET VS. PRICE +9.8% last-quarter mean	NEXT REPORT 2026-11-02 street \$0.41
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.21B	\$8.54B / \$8.13B	\$1.60	\$1.70 / \$1.52	19
FY2027	\$12.33B	\$13.01B / \$11.67B	\$2.30	\$2.88 / \$1.91	19
FY2028	\$17.90B	\$19.50B / \$16.97B	\$3.42	\$4.13 / \$2.62	9

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$247.50	+33.0%	4
Last Quarter	\$204.33	+9.8%	15
Last Year	\$196.90	+5.8%	40
All Time	\$109.12	-41.3%	108

Rolling mean of published targets vs. last close \$186.03. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B+

DCF2/5

ROE5/5

ROA5/5

DEBT/EQ4/5

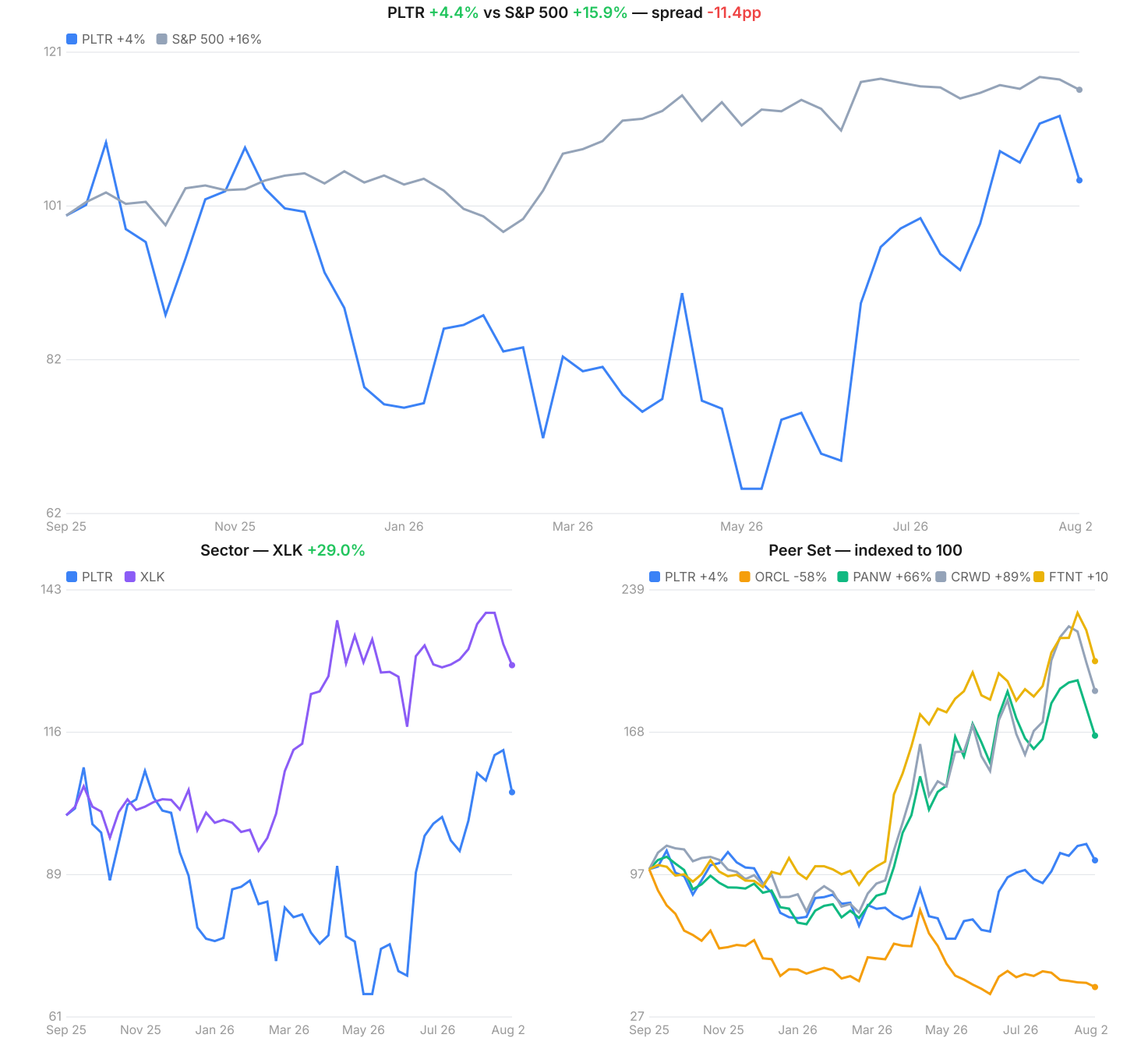
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$193.55	-7.52	-3.89%	Below
SMA 50	\$182.57	+3.46	+1.90%	Above
SMA 200	\$152.65	+33.38	+21.87%	Above
EMA 9	\$197.37	-11.34	-5.75%	Below
EMA 21	\$192.57	-6.54	-3.40%	Below
EMA 50	\$180.24	+5.79	+3.21%	Above
EMA 200	\$158.05	+27.98	+17.70%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 48/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -3

9 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

70

10

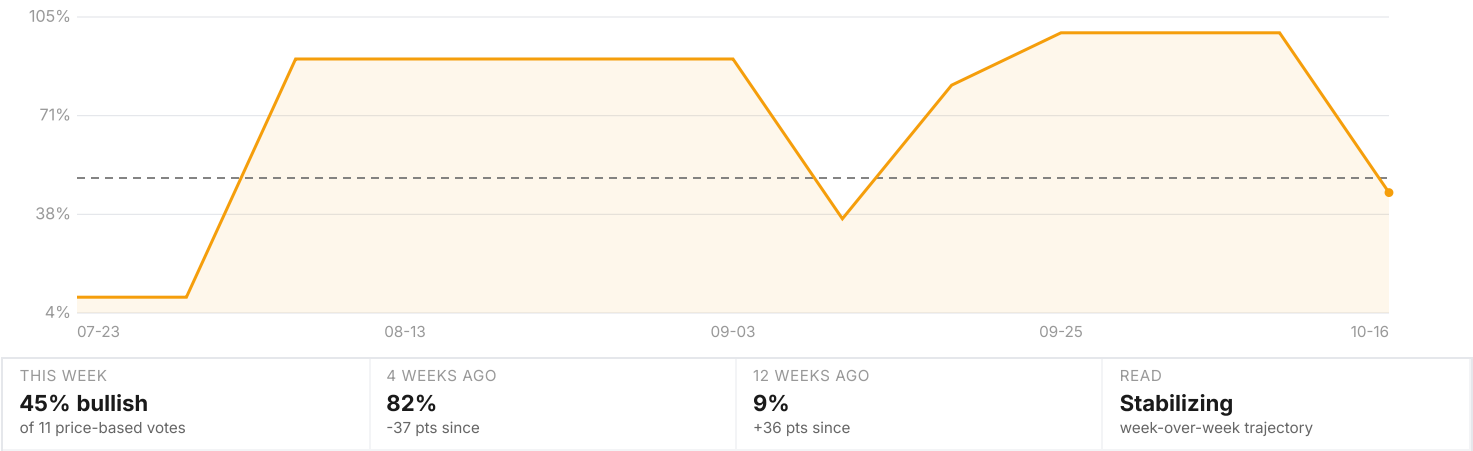
62

67

38

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



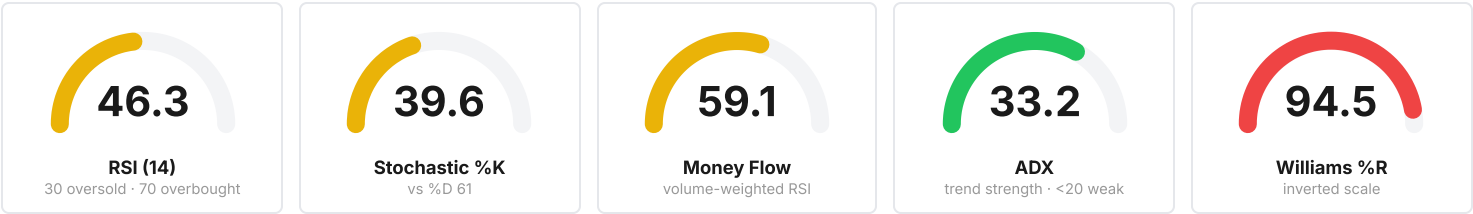
INDICATOR VOTE GRID

9 bull / 13 bear

● Price vs SMA 20	\$193.55	● Price vs SMA 50	\$182.57	● Price vs SMA 200	\$152.65
● EMA 9/21 Cross	197.4/192.6	● SMA 50/200	Golden	● ADX Direction	ADX 33
● Supertrend	\$219	● Parabolic SAR	\$213	● SMA Slope	0.420
● RSI	46.3	● Stochastic K/D	40/61	● StochRSI K/D	11/41
● Williams %R	-94	● CCI	-24	● TSI vs Signal	26.2
● CMO	-7.5	● ROC	-1.44%	● OBV Signal	Distrib
● Chaikin MF	0.050	● MFI	59	● Force Index	-45M
● Elder Ray Bull	10.98				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$198.00 / \$203.41 / \$206.31	S1 / S2	\$195.10 / \$189.69
Bollinger (20,2)	\$177.59 - \$209.51	Squeeze	Off
52-wk range	\$106.37 - \$212.94	Off 52-wk high	-12.6%
ATR (14)	\$7.76 (4.2%)	Historical vol	41.7%

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SEASONALITY — 6-YEAR AVERAGES

live model · win rates shown

+6.7% Jan 50%	-0.5% Feb 33%	+2.3% Mar 67%	+0.7% Apr 20%	+16.8% May 60%	+9.8% Jun 100%	+10.5% Jul 80%	-2.0% Aug 60%	+7.3% Sep 67%	+6.0% Oct 83%	+32.9% Nov 50%	-4.6% Dec 33%
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Sample: 6 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PLTR	S&P 500
Weekly volatility (σ , 1y)	8.16%	1.83%
Best / worst week (1y)	+28.8% / -15.1%	—
Max drawdown (5y, monthly)	-81.1%	—
1-week VaR (95%)	-13.5%	—
Beta (5y)	1.62	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PLTR EQUITY WEATHER (LIVE)

CLOUDY · -0

Trend

+8

Momentum

-14

Volume

+56

Volatility

-60

Breadth

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

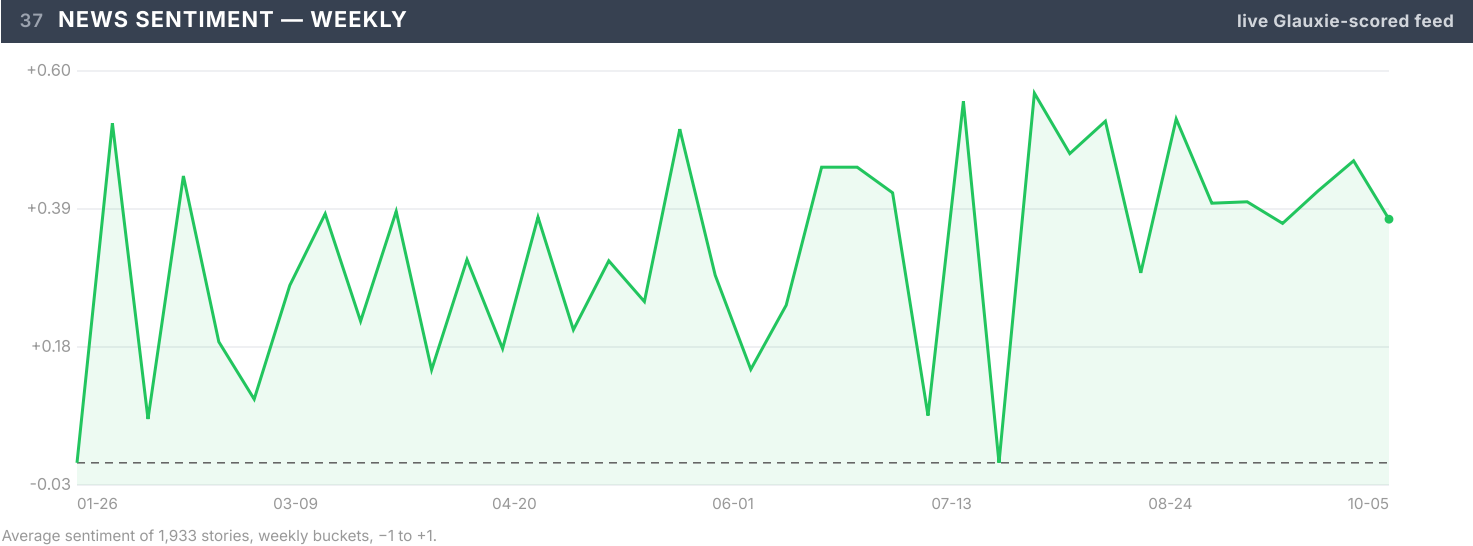
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -0.5 +17.9 vs industry	TREND +8.1 +25.4 vs industry	MOMENTUM -13.6 +6.7 vs industry	VOLUME +55.9 +56.9 vs industry
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READING	PLTR	SOFTWARE - INFRASTRUCTURE N=566	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-0.5	-18.4	-20.7	-20.5
Trend	+8.1	-17.3	-20.8	-21.3
Momentum	-13.6	-20.2	-28.5	-15.8
Volume	+55.9	-1.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
David Glazer Chief Financial Officer & Treas	\$28.0M	76% equity+incentive
Ryan Taylor Chief Revenue Officer and Chief	\$28.0M	76% equity+incentive
Alexander Karp Chief Executive Officer	\$8.6M	0% equity+incentive
Shyam Sankar Chief Technology Officer & Exec	\$1.2M	0% equity+incentive
Stephen Cohen President & Secretary	\$1.0M	0% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	54
Governance	60
Composite ESG	56



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-03	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-06-09	Shareholder Vote	5.07
2026-05-04	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-02-02	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-11-03	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-08-04	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01
2025-06-09	Submission of Matters to a Vote of Security Holders	5.07
2025-05-05	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-12 to 2026-08-03
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	32 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-09-15 to 2026-10-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-01-31 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.