

Pentair plc (PNR)

Industrials / Industrial - Machinery - New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$53.44	\$8.5B	\$111.94	13.3	41.3%	17%	7/9	-50.7%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	2.6M	\$51.13	2.13	16.2%	12%	3.4	+60.6%

Pentair plc engages in the provision of water solutions for residential, commercial, industrial, infrastructure, and agricultural applications. It operates through the following segments: Flow, Water Solutions, and Pool. The Flow segment designs, manufactures, and sells various fluid treatment and pump products and systems, including pressure vessels, gas recovery solutions, membrane bioreactors, wastewater reuse systems and advanced membrane filtration, separation systems, water disposal pumps, water supply pumps, fluid transfer pumps, turbine pumps, solid handling pumps, and agricultural spray nozzles, while serving the global residential, commercial, and industrial markets. The Water Solutions segment covers commercial and residential water treatment products and systems, including pressure tanks, control valves, activated carbon products, commercial ice machines, conventional filtration products, and point-of-entry and point-of-use water treatment systems. The Pool segment refers to a line of energy-efficient residential and commercial pool equipment and accessories, including pumps, filters, heaters, lights, automatic controls, automatic cleaners, maintenance equipment, and pool accessories. The company was founded by Murray J. Harpole, Vern Stone, Vincent Follmer, Leroy Nelson, and Gary Ostrand on August 31, 1966 and is headquartered in London, the United Kingdom.

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$8.5B EMPLOYEES 9,000 (SEC-filed) CEO John L. Stauch IPO 1973-05-03
COUNTRY GB
Regal House, London, GL TW13 QS · Tel 44 74 9421 6154 · [pentair.com](https://www.pentair.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

60 / 100

Street mean \$73.14 (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PNR -50.7% · S&P 500 +15.9% · spread -66.6pp



7 Years vs S&P 500 · PNR +60.6% · S&P 500 +189.9% · spread -129.2pp



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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

60

OF 100

Score Breakdown

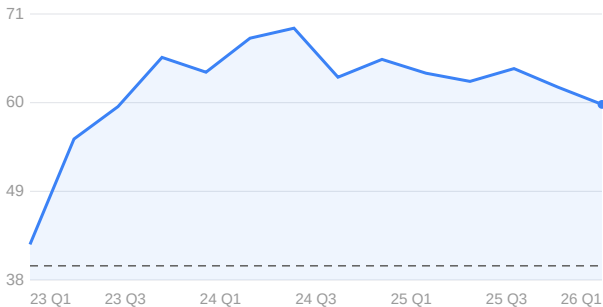
Profitability	58/100
Growth	43/100
Momentum	70/100
Quality	78/100
Earnings Quality	81/100
Balance Sheet	62/100
Value	55/100
Risk (safety)	100/100
Overall	59.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FLS	62
AOS	65
MOD	49
ZWS	77
GTLS	13
DCI	67
PNR	60

IS Score Trend — quarterly



14 quarters, 23 Q1 to 26 Q2. Peak 69 in 24 Q3, latest 60 — -9 since. Fell in 3 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

60 / 100

IS Score 59.6 / 100 · -9.2 from peak of 69

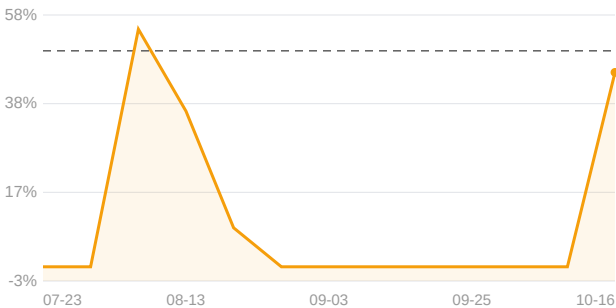


Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

NEUTRAL

Technical Score 46 / 100 · Power -9 · 12 of 22 indicator votes bullish



Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 60, price structure 46 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 59.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 64 → 62 → 60	the direction matters more than the level
Technical vote share back above 50%	now 45%	price structure no longer broken
Institutional holder count rises two quarters running	peak 783 → now 725	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

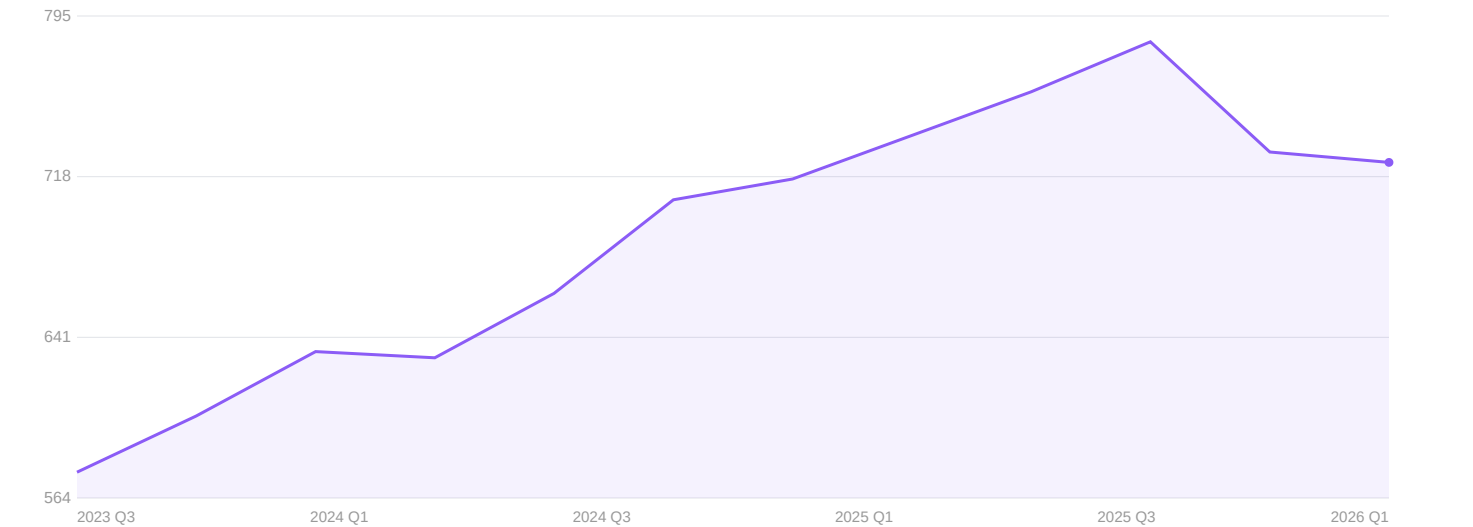
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 284 up / 306 down net -22 funds	INSTITUTIONS ADDED (13F) -5 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 783 · latest 725 (-58 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	725	154.4M	\$11.1B	95.5%
2026 Q1	730	152.9M	\$12.1B	94.5%
2025 Q4	783	153.5M	\$14.8B	95.0%
2025 Q3	759	152.4M	\$15.6B	94.2%
2025 Q2	738	149.8M	\$14.7B	92.6%
2025 Q1	717	150.8M	\$12.9B	93.2%
2024 Q4	707	149.6M	\$14.7B	92.5%
2024 Q3	662	149.7M	\$14.3B	92.6%
2024 Q2	631	153.8M	\$11.6B	95.1%
2024 Q1	634	153.0M	\$12.8B	94.6%
2023 Q4	603	153.2M	\$11.1B	94.8%
2023 Q3	576	147.6M	\$9.5B	91.3%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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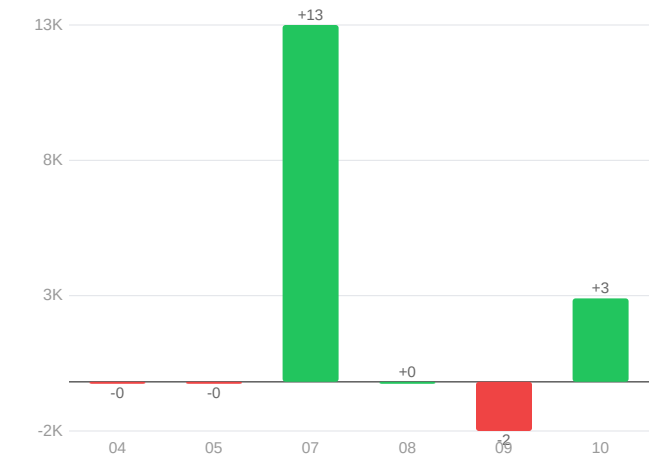
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Pinkham Louis V.	director	2026-10-15	A-Award	3,087	—	3,087
Fishman Robert P	Interim EVP and CFO	2026-09-02	TAX W/H	747	\$0.04M	5,699
Fishman Robert P	Interim EVP and CFO	2026-09-02	TAX W/H	1,073	\$0.06M	7,761
Fishman Robert P	Interim EVP and CFO	2026-08-14	GIFT	79,229	—	4,263
Fishman Robert P	Interim EVP and CFO	2026-08-14	GIFT	79,229	—	79,229
Fishman Robert P	Interim EVP and CFO	2026-07-14	A-Award	13,214	—	18,511
Fishman Robert P	Interim EVP and CFO	2026-07-14	—	26,022	\$1.34M	0
Fishman Robert P	Interim EVP and CFO	2026-07-14	—	18,853	\$1.34M	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	6,493	\$0.7M	Counted
M — Exercises (paired A/D)	1	6,493	\$0.2M	None — mechanics
F — Tax withholding	12	3,117	\$0.2M	None — compensation
G — Gifts	1	79,229	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$0.7M 1 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-02-25	Rolchigo Philip M.	6,493	\$0.7M
2026-02-11	Speetzen Michael T	7,000	\$0.7M
2025-12-01	Glenn T Michael	6,558	\$0.7M
2025-11-14	Fishman Robert P	7,786	\$0.8M
Trailing 12 mo	4 filings	27,837	\$3M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-28	SCHEDULE 13G	Vanguard Capital Management	7.58%	12.3M sh
2026-03-26	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-04-23	SCHEDULE 13G/A	BlackRock, Inc.	9.00%	14.9M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09
Val Hoyle	House	SELL	\$1,001 - \$15,000	2025-09-22	2025-10-10
Julie Johnson	House	SELL	\$1,001 - \$15,000	2025-04-06	2025-05-15
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-11-10	2025-12-05
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-11-10	2025-12-04
Thomas Richard Carper	Senate	BUY	\$1,001 - \$15,000	2017-08-31	2017-09-05
HOUSE 12-MO 2 trades 1 purchases		SENATE 12-MO 2 trades 2 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 730	13F SHARES 153M 94.5% of shares out	NEW / CLOSED 77 / 119 positions, QoQ	INCREASED / REDUCED 231 / 291 positions, QoQ
PUT/CALL (13F) 0.83 option positions	FREE FLOAT 99.4% 159M sh		

2.8 · Largest Reporting 13F Managers

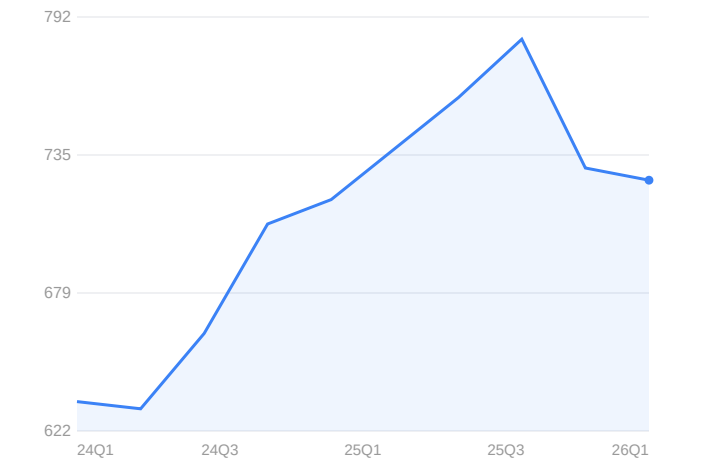
MANAGER	SHARES	VALUE
Y-Intercept	321,375	\$17M
Perpetual Ltd	260,419	\$14M
Wedge Capital Management L L P/Nc	203,309	\$11M
Assenagon Asset Management S.A.	133,645	\$7M
Wealth Enhancement Advisory Servic	58,978	\$3M
Focus Financial Network, Inc.	55,271	\$3M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

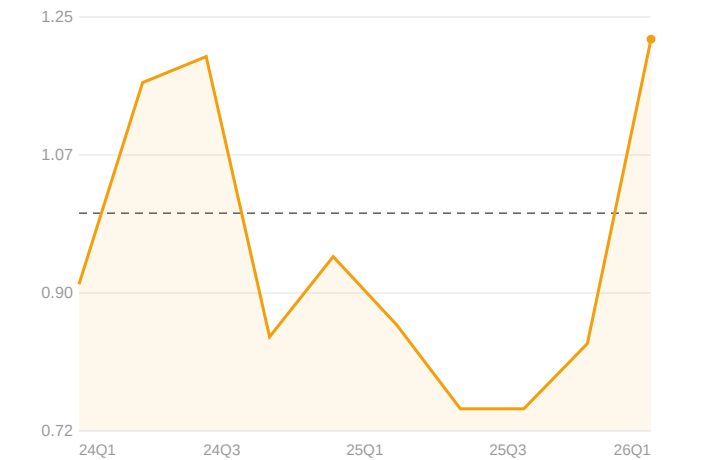
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$268M
VTSAX	0.0%	\$268M
VSMPX	0.0%	\$268M
VTI	0.0%	\$268M
VFINX	0.0%	\$222M
VFFSX	0.0%	\$222M

13F Filers Holding PNR — quarterly



Institutional Put/Call — quarterly

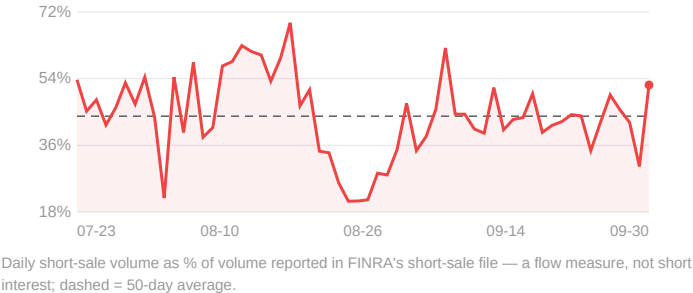


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14 SHORT VOLUME — DAILY, 60 SESSIONS

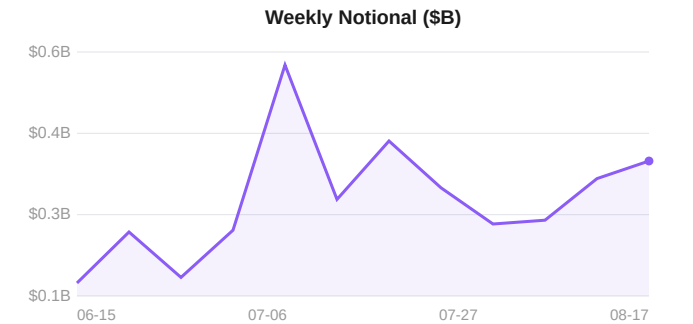
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
52.0% 2026-10-15	42.7% 50-day 43.6%	Falling 20d vs 50d	Q: 53% · N: 30% · B: 43% latest session

15 DARK POOL ACTIVITY

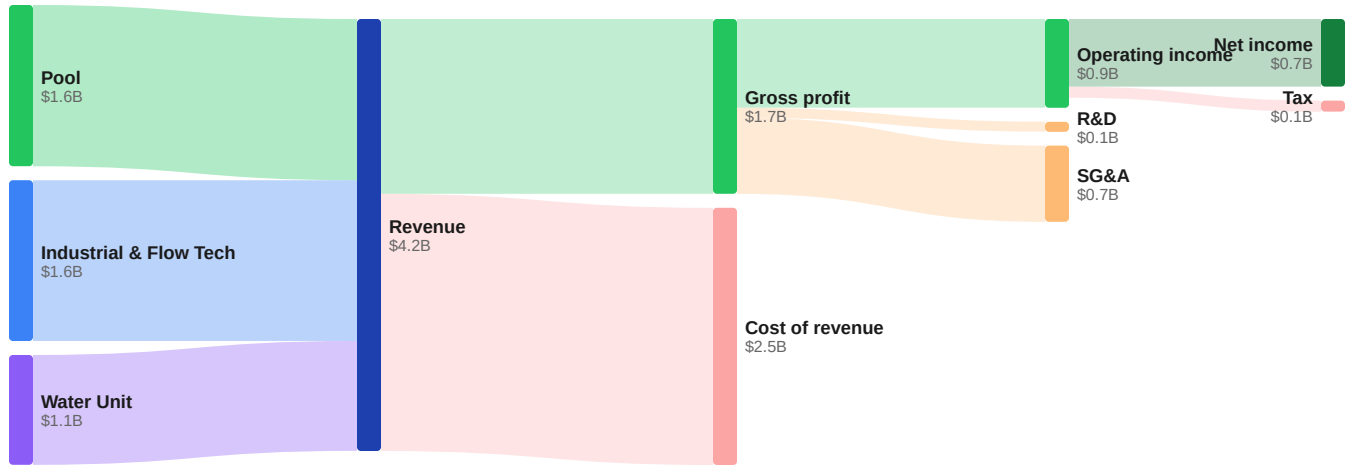
EDGE · live ATS data



Where PNR Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.3M	48 sh
Ubsa Ubs Ats	2.2M	52 sh
Sgmt Sigma X2	1.3M	44 sh
Ebxl Level Ats	1.3M	30 sh
Mlix Instinct X	1.2M	57 sh
Mspl Ms Pool (Ats-4)	1.2M	153 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Pentair plc revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

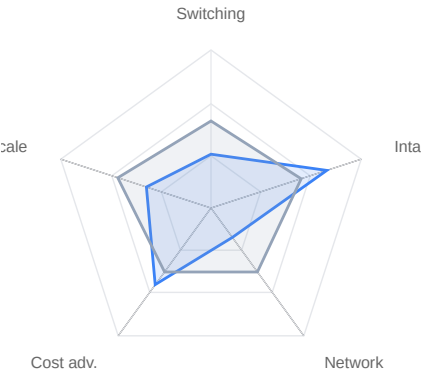
REGION	REVENUE	SHARE
UNITED STATES	\$2.9B	70%
Developing Countries	\$508M	12%
Western Europe	\$496M	12%
Other Developed Countries	\$234M	6%

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18 MOAT & COMPETITIVE POSITION

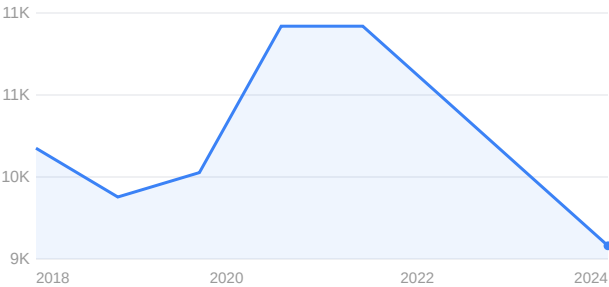
LIVE MODEL · 50/100 WEAK

Moat score 50/100 — Weak; primary source Intangible Assets.



■ PNR (live moat model) ■ Peer median: FLS · AOS · MOD · ZWS · GTLS
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



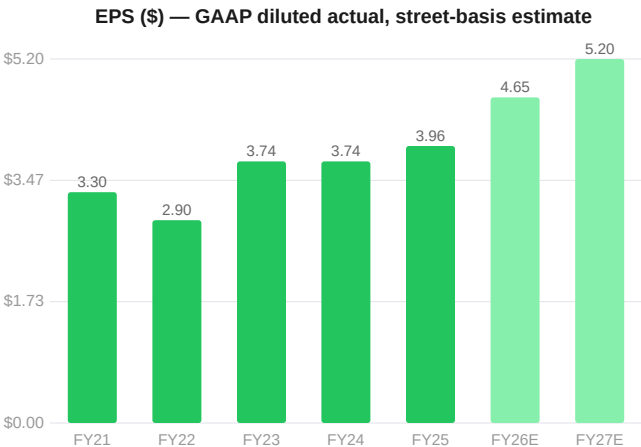
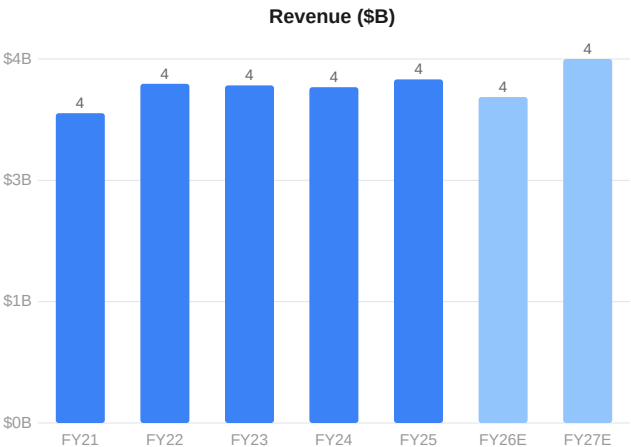
19 CORPORATE INFORMATION — KEY OFFICERS

9,000 employees

OFFICER	TITLE
John L. Stauch	President, Chief Executive Officer & Director
Robert Fishman	Interim Executive VP & CFO
Demon L. Wiggins	Executive VP and President of Pentair Flow, Water Solutions & Pool
Adrian C. Chiu	EVP, Chief Strategy, Innovation & Digital Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

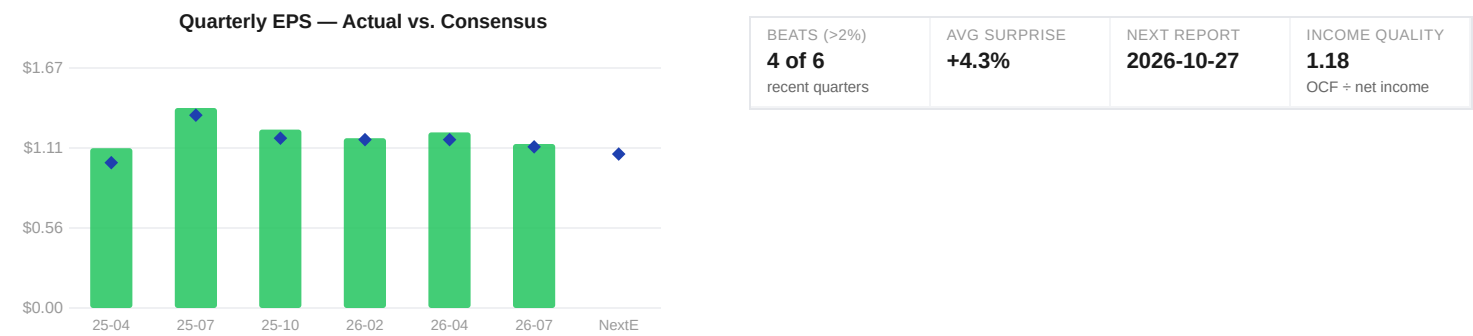
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES live data

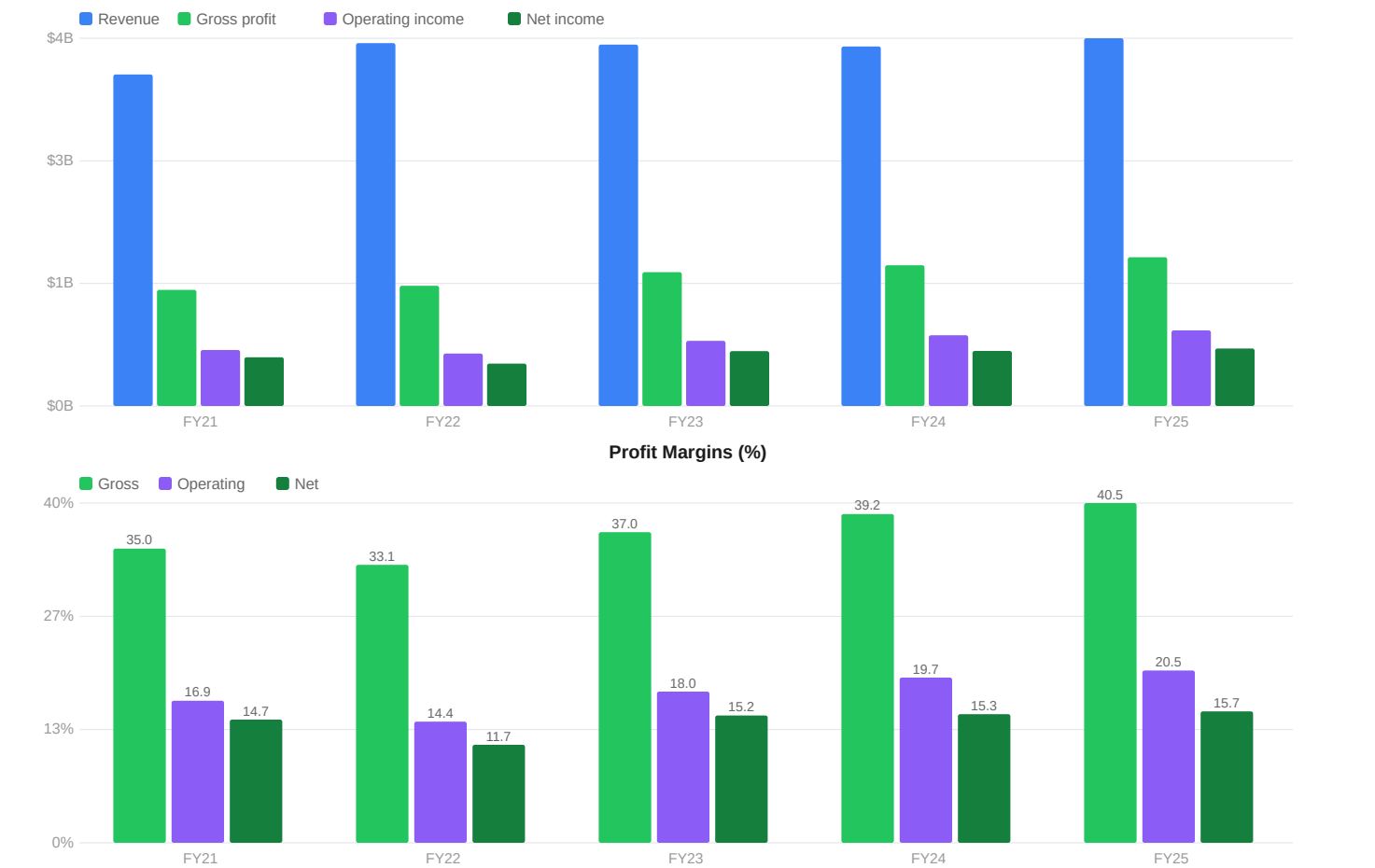


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

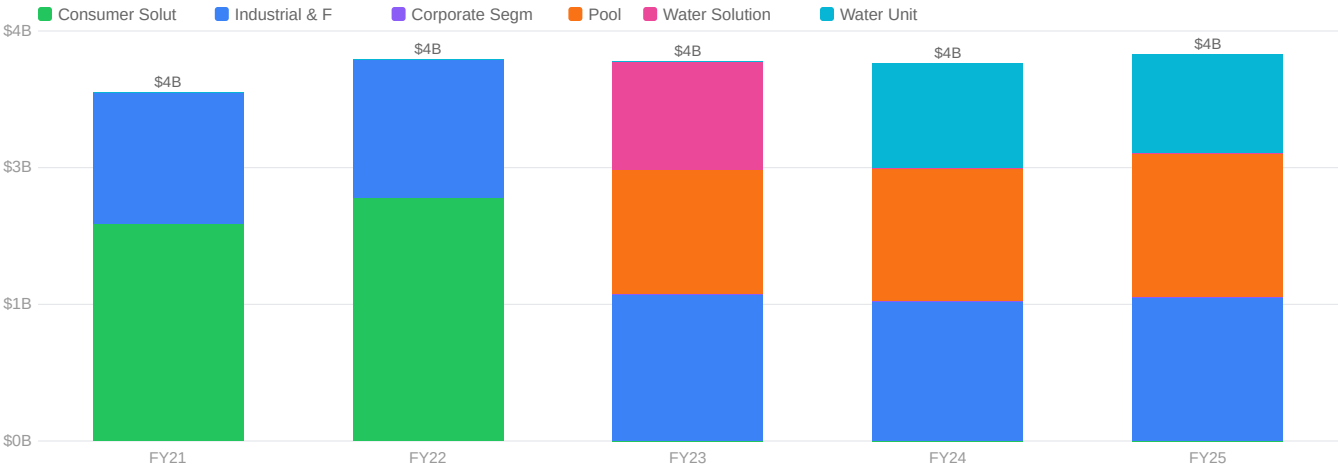
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+24.8%	+9.5%	-0.4%	-0.5%	+2.3%
Gross profit	+24.7%	+3.4%	+11.3%	+5.2%	+5.7%
Operating income	+38.0%	-6.5%	+24.2%	+8.7%	+6.7%
Net income	+54.2%	-13.0%	+29.5%	+0.4%	+4.5%

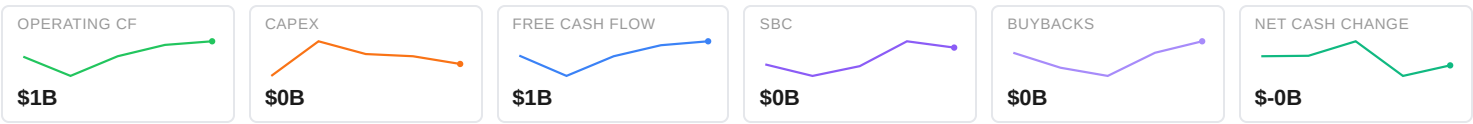
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.8	4.1	4.1	4.1	4.2	
Cost of revenue	2.4	2.8	2.6	2.5	2.5	
Gross profit	1.3	1.4	1.5	1.6	1.7	
R&D expense	0.1	0.1	0.1	0.1	0.1	
SG&A expense	0.6	0.7	0.7	0.6	0.7	
Operating income	0.6	0.6	0.7	0.8	0.9	
EBITDA	0.7	0.7	0.9	0.9	0.9	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.6	0.6	0.6	0.7	0.8	
Income tax	0.1	0.1	-0.0	0.1	0.1	
Net income	0.6	0.5	0.6	0.6	0.7	
Diluted EPS (\$)	3.30	2.90	3.74	3.74	3.96	
Diluted shares (M)	168	166	166	167	166	

CASH FLOW TRENDS

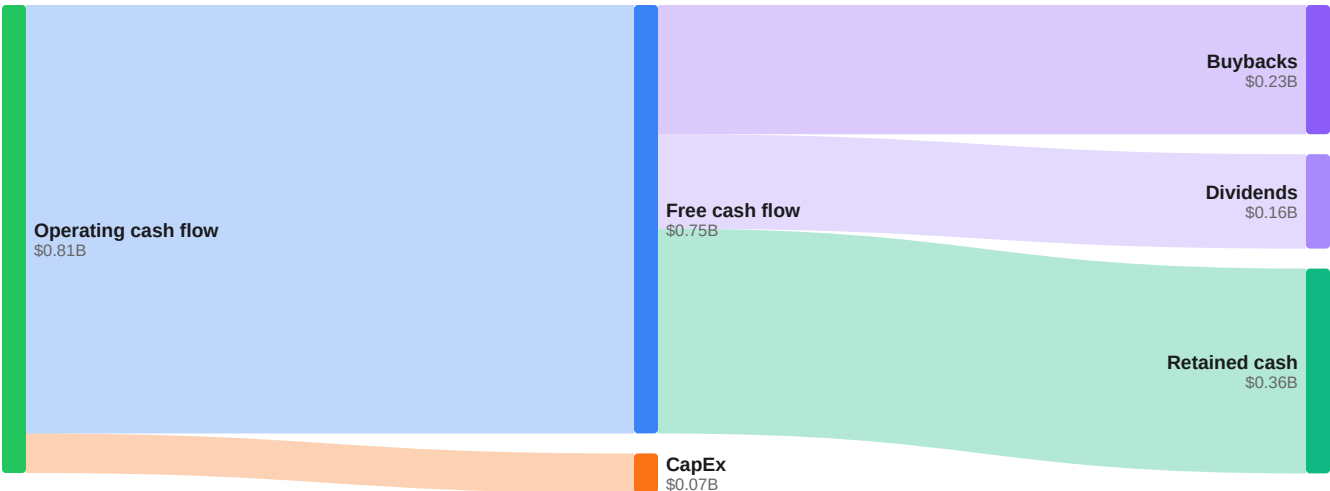
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.1	0.1	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.6	0.6	0.7	
Total current assets	1.6	1.6	1.4	1.5	
PP&E (net)	0.4	0.5	0.5	0.4	
Goodwill + intangibles	4.3	4.3	4.3	4.6	
Total assets	6.4	6.6	6.4	6.9	
Accounts payable	0.4	0.3	0.3	0.3	
Short-term debt	0.0	0.0	0.0	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.1	0.9	0.9	1.0	
Long-term debt	2.3	2.0	1.6	1.6	
Total liabilities	3.7	3.3	2.9	3.0	
Shareholders' equity	2.7	3.2	3.6	3.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.6	0.6	0.7	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.2)	(0.1)	(0.0)	(0.1)	
Operating cash flow	0.4	0.6	0.8	0.8	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(1.6)	(0.1)	(0.2)	(0.4)	
Buybacks	(0.1)	0.0	(0.2)	(0.2)	
Dividends paid	(0.1)	(0.1)	(0.2)	(0.2)	
Debt issuance / (repay)	1.4	(0.3)	(0.3)	(0.0)	
Financing cash flow	1.2	(0.5)	(0.6)	(0.4)	
Free cash flow	0.3	0.5	0.7	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	24.4%	18.7%	21.0%	18.4%	17.6%	17%	
ROA	12.4%	8.6%	9.6%	9.6%	9.8%	9.7%	
ROIC	17.1%	10.5%	14.5%	13.4%	13.6%	11.7%	
Gross margin	35.0%	33.1%	37.0%	39.2%	40.5%	41.3%	
Operating margin	16.9%	14.4%	18.0%	19.7%	20.5%	19.5%	
Net margin	14.7%	11.7%	15.2%	15.3%	15.7%	16.2%	
EBITDA margin	19.0%	17.4%	20.8%	22.6%	22.6%	23.2%	
FCF margin	14.7%	6.7%	13.2%	17.0%	17.9%	—	
VALUATION							
P/E	20.89	14.89	19.05	26.62	26.23	13.3	
P/B	4.77	2.64	3.69	4.67	4.43	2.3	
P/S	3.07	1.74	2.89	4.08	4.11	2.13	
P/FCF	20.89	25.75	21.83	24.05	22.99	12.7	
EV/EBITDA	17.36	13.14	16.18	19.84	19.81	11.0	
EV/Revenue	3.30	2.29	3.36	4.48	4.48	2.5	
Earnings yield	4.8%	6.7%	5.3%	3.8%	3.8%	7.54%	
FCF yield	4.8%	3.9%	4.6%	4.2%	4.3%	7.89%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.24	1.47	1.65	1.60	1.61	1.45	
Quick ratio	0.70	0.72	0.94	0.92	0.95	0.76	
Debt / equity	0.41	0.89	0.65	0.50	0.42	0.47	
Debt / assets	20.7%	37.2%	31.9%	27.4%	23.9%	26.3%	
Net debt / EBITDA	1.24	3.19	2.26	1.79	1.63	1.80	
Interest coverage	51.14	9.91	6.23	9.11	11.90	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.84	0.74	0.63	0.63	0.63	0.60	
Receivables turnover	8.35	7.73	7.51	7.25	6.74	7.4	
DSO (days)	44	47	49	50	54	49	
DPO (days)	47	49	45	41	42	49	
Cash conversion cycle	70	88	107	105	103	104	
GROWTH (YoY)							
Revenue growth	24.8%	9.5%	-0.4%	-0.5%	2.3%	—	
Net income growth	54.2%	-13.0%	29.5%	0.4%	4.5%	—	
EPS growth	54.7%	-12.1%	28.3%	0.2%	6.1%	—	
FCF growth	8.1%	-49.7%	95.3%	27.4%	7.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.31	2.91	3.74	3.74	3.97	4.03	
Book value / share	14.51	16.39	19.30	21.32	23.49	23.19	
Revenue / share	22.56	24.95	24.62	24.43	25.36	24.81	
FCF / share	3.31	1.68	3.26	4.14	4.53	4.16	
Cash / share	0.57	0.66	1.02	0.71	0.62	0.57	
SHAREHOLDER RETURN & SCORES							
Buyback yield	1.3%	0.7%	0.0%	0.9%	1.3%	3.60%	
Altman Z-Score	4.58	2.50	3.63	5.12	4.54	3.4	
Piotroski F-Score	7	4	6	7	8	7/9	
Beneish M-Score	-2.13	-2.30	-2.45	-2.61	-2.52	-2.68	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	3.4	Safe (>2.99)	Safe	
Income quality	1.18	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.68	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.88	Revenue stability	0.49
Interest burden		0.91	Earnings stability	0.65
Operating margin		20.2%	Earnings persistence	0.97
Asset turnover		0.61×	Revenue CAGR 3y	-1.3%
Financial leverage		1.78×	EPS CAGR 3y	10.5%
= ROE		18%	FCF CAGR 3y	14.7%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.60%	DIVIDEND YIELD 1.98%	TOTAL SHAREHOLDER RETURN 4.88% cash yield	SBC / REVENUE 0.9% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FLS	\$9.0B	24.5	17%	8.5%	-0.3%	6/9	+39.9%
AOS	\$8.0B	16.5	27%	12.4%	+0.4%	4/9	-12.7%
MOD	\$7.9B	55.8	13%	8.5%	+29.5%	5/9	-7.3%
ZWS	\$7.8B	28.5	17%	25.6%	+7.7%	9/9	+3.4%
GTLS	\$10.0B	-233.2	-1%	-1.9%	-1.5%	4/9	—
DCI	\$10.2B	22.4	28%	12.2%	+5.3%	7/9	—
RRX	\$10.3B	31.6	5%	7.5%	+3.5%	8/9	—
GTES	\$6.5B	18.1	11%	18.2%	+3.3%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

43 Analysts



MEAN TARGET (QTR) \$73.14 7 targets	TARGET VS. PRICE +36.9% last-quarter mean	NEXT REPORT 2026-10-27 street \$1.07
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.96B	\$4.00B / \$3.93B	\$4.65	\$4.70 / \$4.61	4
FY2027	\$4.42B	\$4.91B / \$4.26B	\$5.20	\$5.40 / \$5.09	5
FY2028	\$4.60B	\$4.65B / \$4.56B	\$5.56	\$5.73 / \$5.46	1

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$58.33	+9.2%	3
Last Quarter	\$73.14	+36.9%	7
Last Year	\$99.24	+85.7%	33
All Time	\$91.26	+70.8%	78

Rolling mean of published targets vs. last close \$53.44. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

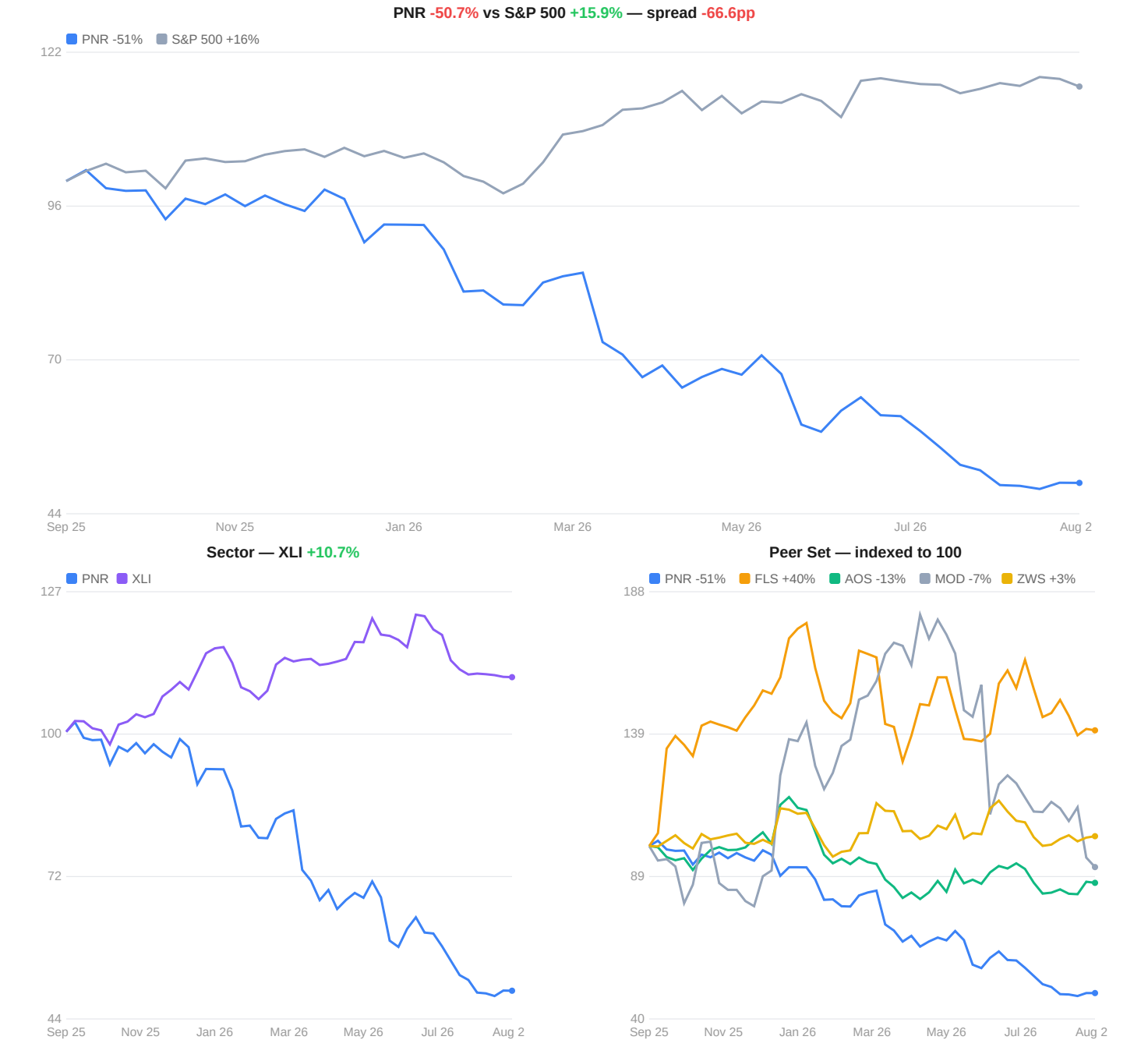
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DCF5/5ROE5/5ROA5/5DEBT/EQ3/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$53.28	+0.16	+0.30%	Above
SMA 50	\$58.25	-4.81	-8.26%	Below
SMA 200	\$78.38	-24.94	-31.82%	Below
EMA 9	\$52.95	+0.49	+0.93%	Above
EMA 21	\$53.93	-0.49	-0.91%	Below
EMA 50	\$57.82	-4.38	-7.58%	Below
EMA 200	\$74.17	-20.73	-27.95%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 46/100 composite

TECHNICAL VERDICT

NEUTRAL

Power Score -9

12 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

20

70

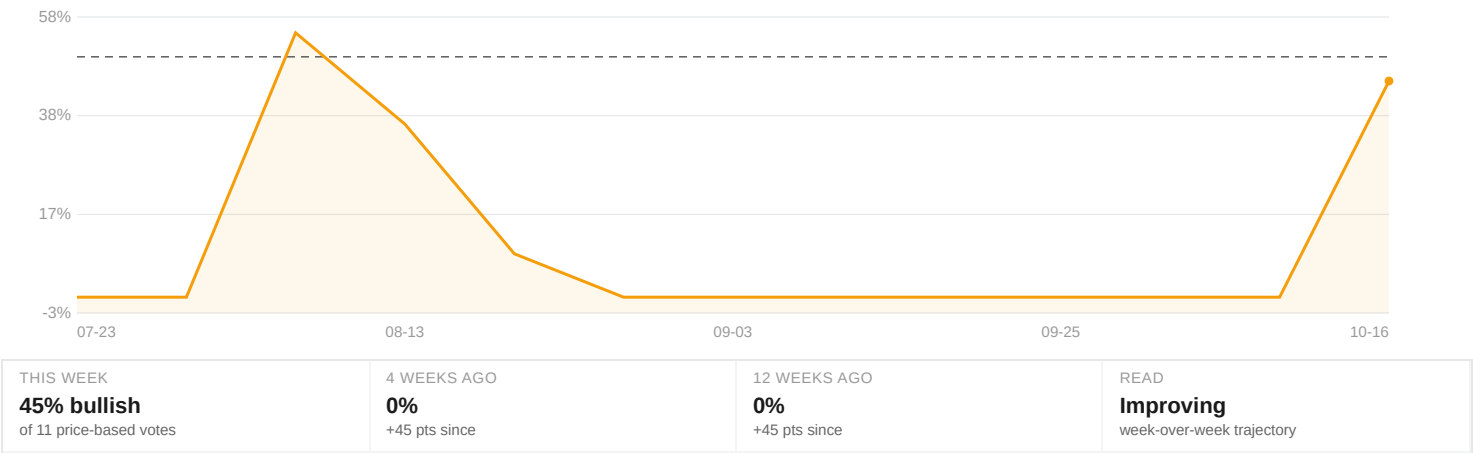
56

33

50

NEUTRAL — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



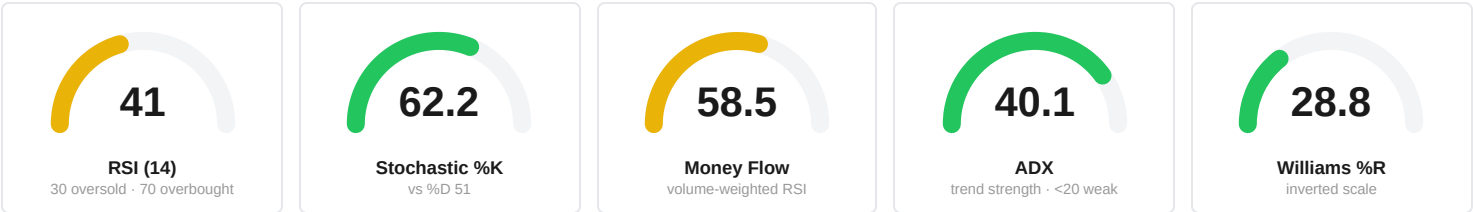
INDICATOR VOTE GRID

12 bull / 10 bear

Price vs SMA 20	\$53.28	Price vs SMA 50	\$58.25	Price vs SMA 200	\$78.38
EMA 9/21 Cross	53.0/53.9	SMA 50/200	Death	ADX Direction	ADX 40
Supertrend	\$56	Parabolic SAR	\$51	SMA Slope	-0.120
RSI	41.0	Stochastic K/D	62/51	StochRSI K/D	87/87
Williams %R	-29	CCI	23	TSI vs Signal	-38.2
CMO	-18.0	ROC	0.75%	OBV Signal	Accum
Chaikin MF	-0.060	MFI	59	Force Index	1M
Elder Ray Bull	0.43				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$53.28 / \$54.09 / \$54.73	S1 / S2	\$52.64 / \$51.83
Bollinger (20,2)	\$51.22 – \$55.34	Squeeze	Off
52-wk range	\$51.13 – \$111.94	Off 52-wk high	-52.3%
ATR (14)	\$1.40 (2.6%)	Historical vol	21.1%

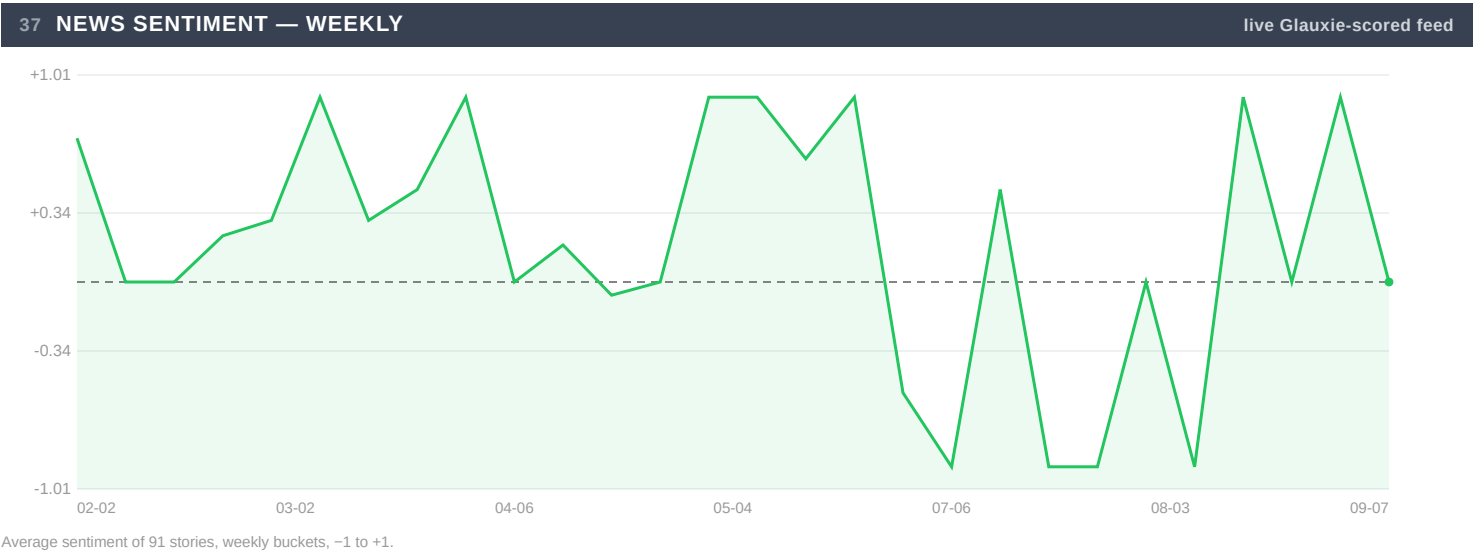
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34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.5% Jan 55%	-0.4% Feb 50%	+1.2% Mar 52%	+2.6% Apr 65%	+1.0% May 55%	-0.3% Jun 35%	+2.5% Jul 60%	-0.3% Aug 60%	-0.2% Sep 55%	+2.4% Oct 65%	+2.4% Nov 65%	+0.5% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		PNR	S&P 500
Weekly volatility (σ , 1y)		4.09%	1.83%
Best / worst week (1y)		+6.1% / -13.8%	—
Max drawdown (5y, monthly)		-51.7%	—
1-week VaR (95%)		-9.8%	—
Beta (5y)		1.02	1.00

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine
PNR EQUITY WEATHER (LIVE) RAINY · -38 Trend Momentum Volume Volatility Breadth -54 +2 -50 -60 -32		MARKET REGIME (2026-10-16) NEUTRAL VIX 19.99 Normal DOW THEORY Confirmed Bearish SPY / QQQ TSI 7.2 / 4.7 trend strength SECTOR STRENGTH 46/100 breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL	TREND	MOMENTUM	VOLUME
-37.9	-54.1	+2.4	-50.2
-11.2 vs industry	-22.5 vs industry	+33.6 vs industry	-32.8 vs industry

READING	PNR	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-37.9	-26.7	-24.1	-20.5
Trend	-54.1	-31.6	-26.2	-21.3
Momentum	+2.4	-31.2	-24.5	-15.8
Volume	-50.2	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

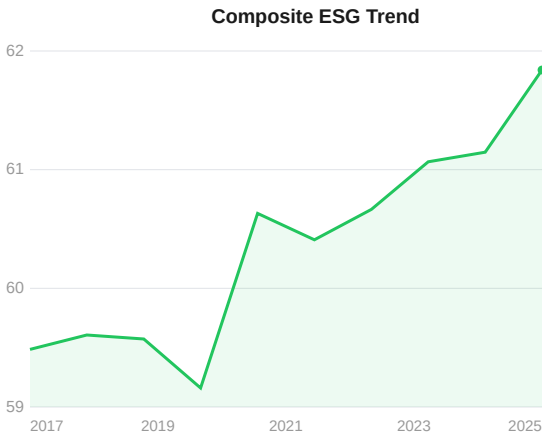
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
John L. Stauch President and Chief Executive	\$11.4M	60% equity+incentive
Robert P. Fishman Former Executive Vice Pres	\$3.5M	64% equity+incentive
Jerome O. Pedretti Executive Vice President	\$2.9M	62% equity+incentive
De'Mon L. Wiggins Executive Vice President a	\$2.6M	63% equity+incentive
Adrian C. Chiu Executive Vice President and	\$2.4M	60% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	63
Governance	69
Composite ESG	62



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-22	Officer/Director Change; Exhibits	5.02,9.01
2026-09-18	Officer/Director Change; Exhibits	5.02,9.01
2026-09-02	Financial Obligation; Exhibits	2.03,9.01
2026-07-28	Earnings Release; Exhibits	2.02,9.01
2026-07-14	Earnings Release; Officer/Director Change; Exhibits	2.02,5.02,9.01
2026-05-06	Shareholder Vote	5.07
2026-04-28	Officer/Director Change; Exhibits	5.02,9.01
2026-04-28	Earnings Release; Exhibits	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-20 to 2026-07-28
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	51 rows · 2013 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-12 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2025-04-23 to 2026-04-28
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.