

Insulet Corp. (PODD)

Healthcare / Medical - Devices - NASDAQ

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$141.10 2026-10-16	MARKET CAP \$9.8B VOLUME 1.6M	52-WK HIGH \$354.88 52-WK LOW \$126.40	TRAILING PE 26.3 P/S 3.20	GROSS MARGIN 71.1% NET MARGIN 12.3%	ROE 27% ROIC 16%	PIOTROSKI 9/9 ALTMAN Z 5.5	1-YR RETURN -55.4% 5-YR RETURN -7.4%
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Insulet Corporation develops, manufactures, and sells insulin delivery systems for people with insulin-dependent diabetes in the United States and internationally. The company offers Omnipod platform products comprising Omnipod 5 automated insulin delivery system, which includes a proprietary AID algorithm embedded in the pod that integrates with a third-party continuous glucose monitor to obtain glucose values through wireless Bluetooth communication; Omnipod DASH insulin management system that features a Bluetooth enabled pod that is controlled by a smartphone-like personal diabetes manager with a color touch screen user interface; and the Omnipod Insulin Management System. It also provides pods for Amgen for use in the Neulasta Onpro kit, which is a delivery system to help reduce the risk of infection after intense chemotherapy. The company sells its products to end-users through the pharmacy channel; and independent distributors. Insulet Corporation was incorporated in 2000 and is headquartered in Acton, Massachusetts.

SECTOR Healthcare INDUSTRY Medical - Devices EXCHANGE NASDAQ MARKET CAP \$9.8B EMPLOYEES 5,400 (SEC-filed) CEO Ashley McEvoy IPO 2007-05-15
COUNTRY US
100 Nagog Park, Acton, MA 01720 · Tel 978 600 7000 · insulet.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

71 / 100

Street mean \$165.91 (11 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

NET BUYING

\$1.1M open-market purchases vs \$0.1M sales / 6 mo

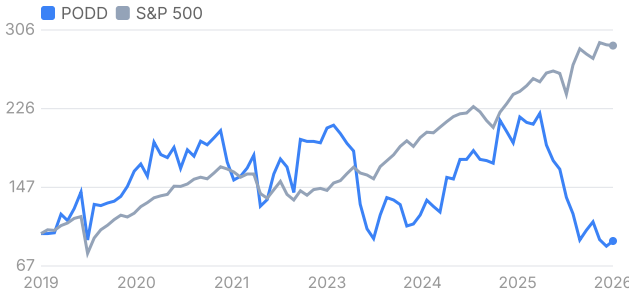
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **PODD -55.4%** · **S&P 500 +15.9%** · spread **-71.3pp**



7 Years vs S&P 500 · **PODD -7.4%** · **S&P 500 +189.9%** · spread **-197.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

71

OF 100

Score Breakdown

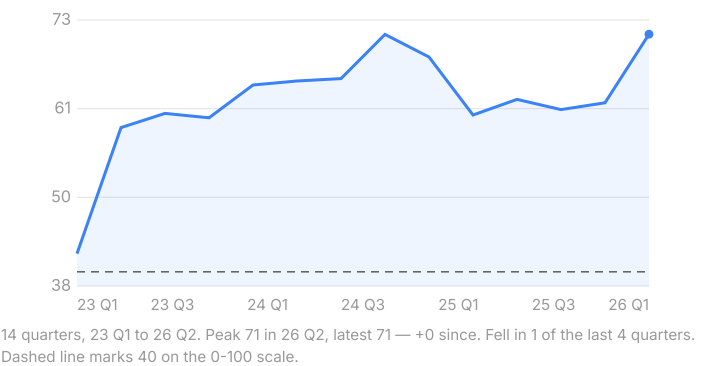
Profitability	71/100
Growth	78/100
Momentum	100/100
Quality	86/100
Earnings Quality	73/100
Balance Sheet	82/100
Value	43/100
Risk (safety)	100/100
Overall	70.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

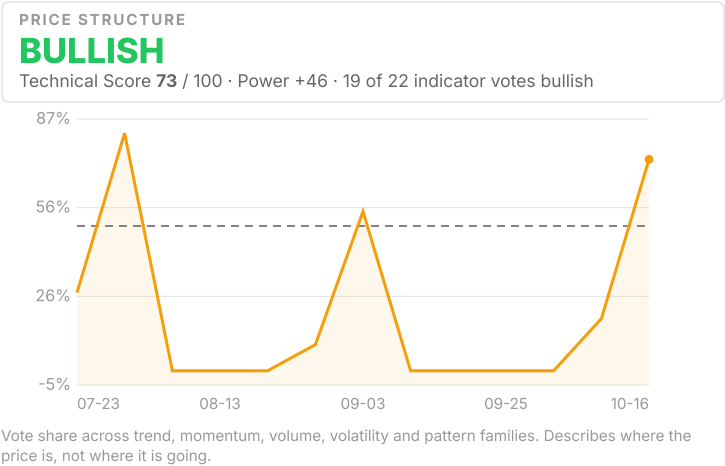
SYMBOL	IS SCORE
GKOS	39
BIO	55
MASI	63
GMED	82
ALGN	64
BRKR	32
PODD	71

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit above the midpoint — business quality at 71 and price structure at 73 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 61 → 62 → 71	the direction matters more than the level
Technical vote share back above 50%	now 73%	price structure no longer broken
Institutional holder count rises two quarters running	peak 832 → now 729	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

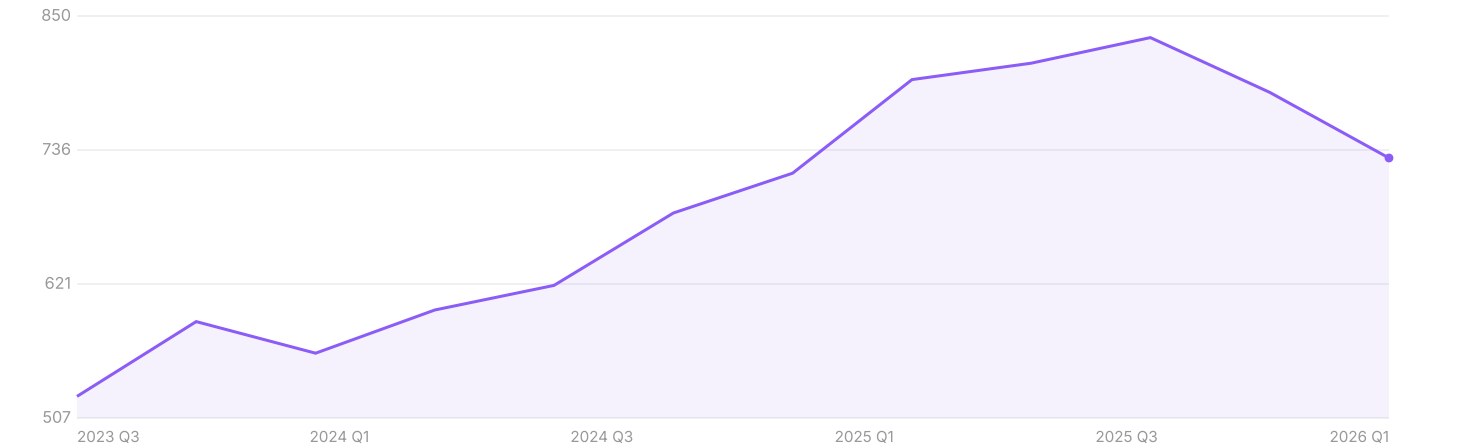
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-11	INSIDER BUYS (180D) 2 \$0.56M
ETF FUNDS (30D) 557 up / 482 down net +75 funds	INSTITUTIONS ADDED (13F) -56 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 832 · latest 729 (-103 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%	Guard
2026 Q2	729	72.0M	\$10.6B	103.9%	ex-outlier 94.2%
2026 Q1	785	69.3M	\$14.0B	100.0%	ex-outlier 90.8%
2025 Q4	832	70.1M	\$19.7B	101.2%	
2025 Q3	810	68.1M	\$20.9B	98.3%	
2025 Q2	796	70.0M	\$21.9B	101.0%	
2025 Q1	716	71.7M	\$18.5B	103.5%	
2024 Q4	682	71.5M	\$18.3B	103.1%	
2024 Q3	620	71.7M	\$16.4B	103.5%	
2024 Q2	599	69.7M	\$14.0B	100.6%	
2024 Q1	562	69.8M	\$11.9B	100.7%	
2023 Q4	589	70.5M	\$15.2B	101.7%	
2023 Q3	525	70.0M	\$11.0B	101.1%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 103.86%. Institutions cannot hold more of a company than exists. The reported 72.0M shares exceed the 69.3M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 6,690,192 shares against 6,375,943 the prior quarter, a 1x jump, which alone would be 9.7% of the company. Excluding that filing, ownership is 94.2%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2026-03 reads 100.03%. Institutions cannot hold more of a company than exists. The reported 69.3M shares exceed the 69.3M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 6,375,943 shares against 6,578,887 the prior quarter, a 1x jump, which alone would be 9.2% of the company. Excluding that filing, ownership is 90.8%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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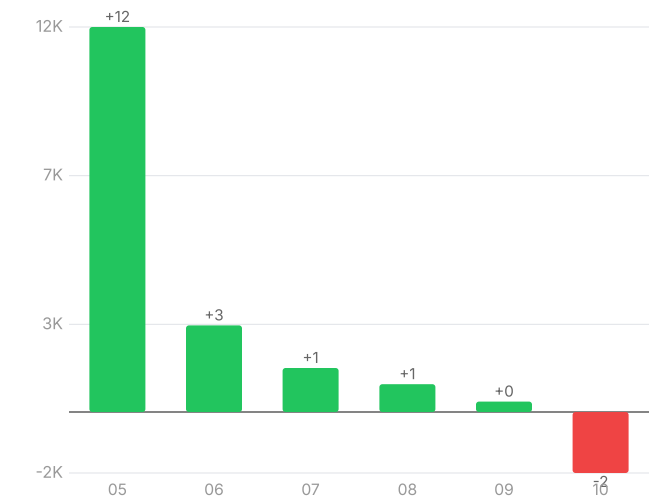
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Pease Flavia	EVP & CFO	2026-10-01	TAX W/H	1,882	\$0.25M	17,357
Mazelsky Jonathan Jay	director	2026-09-30	A-Award	141	\$0.02M	1,496
Huffines Robert Luther	director	2026-09-30	A-Award	178	\$0.02M	2,627
Mcevoy Ashley	director, President and CEO	2026-08-21	BUY	1,100	\$0.16M	23,731
Davis Lisa Blair	SVP, Chief HR Officer	2026-08-01	TAX W/H	244	\$0.04M	4,453
Mazelsky Jonathan Jay	director	2026-07-01	A-Award	1,355	—	1,355
Huffines Robert Luther	director	2026-06-30	A-Award	151	\$0.02M	2,449
Huffines Robert Luther	director	2026-06-30	A-Award	144	\$0.02M	2,442

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	1	418	\$0.1M	Counted
P — Open-market purchases	3	5,920	\$1.1M	Counted
F — Tax withholding	18	6,756	\$1.3M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Net Buying	OPEN-MARKET SELLS \$0.1M 1 txns / 6 mo	OPEN-MARKET BUYS \$1.1M 3 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-06-03	Borio Luciana	418	\$0.1M
2025-12-15	Frederick Wayne A.I.	1,851	\$0.5M
2025-11-26	Manea Dan	4,475	\$1.5M
2025-11-24	Manea Dan	2,306	\$0.8M
Trailing 12 mo	7 filings	11,881	\$4M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-06	SCHEDULE 13G/A	Abigail P. Johnson	1.40%	1.0M sh
2026-05-14	SCHEDULE 13G/A	Capital Research Global Investors	2.40%	1.7M sh
2026-05-06	SCHEDULE 13G/A	Abigail P. Johnson	5.60%	4.0M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	5.3M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-25	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-18	2026-10-12
Tina Smith	Senate	SELL	\$50,001 - \$100,000	2024-04-04	2024-04-19
Tina Smith	Senate	SELL	\$50,001 - \$100,000	2024-04-04	2024-04-18
Markwayne Mullin	Senate	SELL	\$1,001 - \$15,000	2024-01-04	2025-08-13
HOUSE 12-MO 8 trades 3 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 785	13F SHARES 69M 100.0% of shares out	NEW / CLOSED 88 / 121 positions, QoQ	INCREASED / REDUCED 326 / 268 positions, QoQ	
PUT/CALL (13F) 1.18 option positions	FREE FLOAT 99.6% 69M sh			

2.8 · Largest Reporting 13F Managers

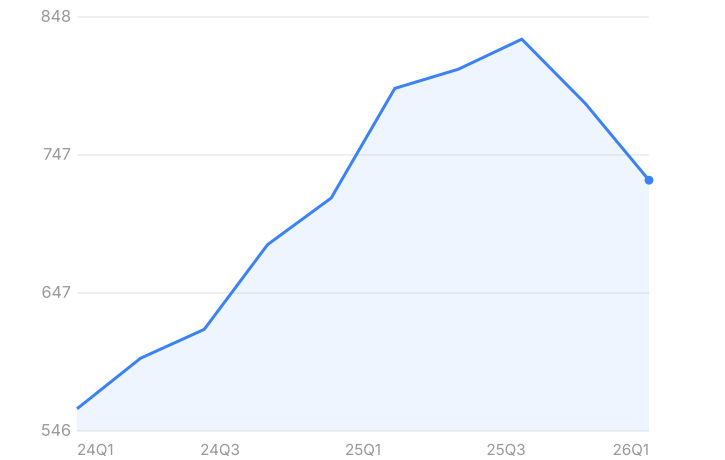
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	376,104	\$49M
Y-Intercept	69,856	\$9M
Beacon Investment Advisory Service	57,789	\$8M
Wealth Enhancement Advisory Servic	51,237	\$6M
Czech National Bank	19,927	\$3M
Cannon Advisors, Inc.	13,768	\$2M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

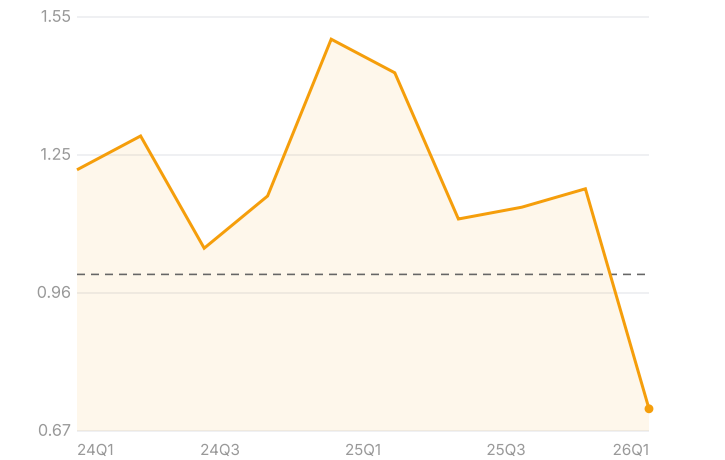
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$288M
VSMPX	0.0%	\$288M
VTI	0.0%	\$288M
VTSAX	0.0%	\$288M
VOO	0.0%	\$238M
VFINX	0.0%	\$238M

13F Filers Holding PODD — quarterly



Institutional Put/Call — quarterly

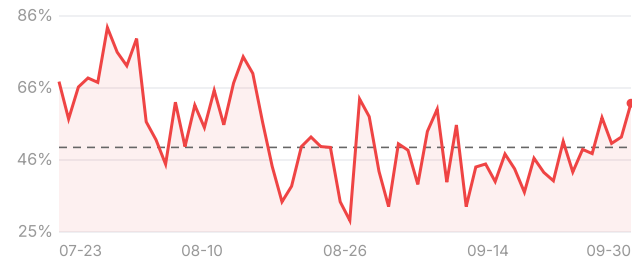


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

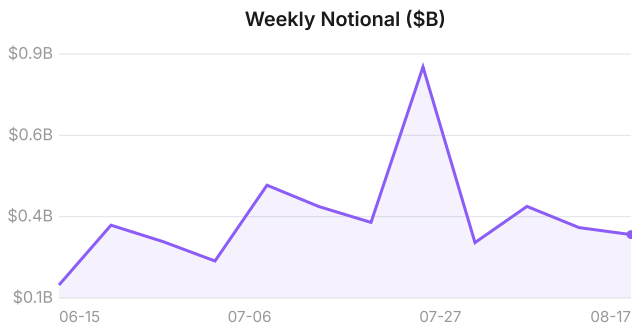


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 61.7% 2026-10-15	20-DAY AVG 46.0% 50-day 49.2%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 61% · N: 70% · B: 19% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

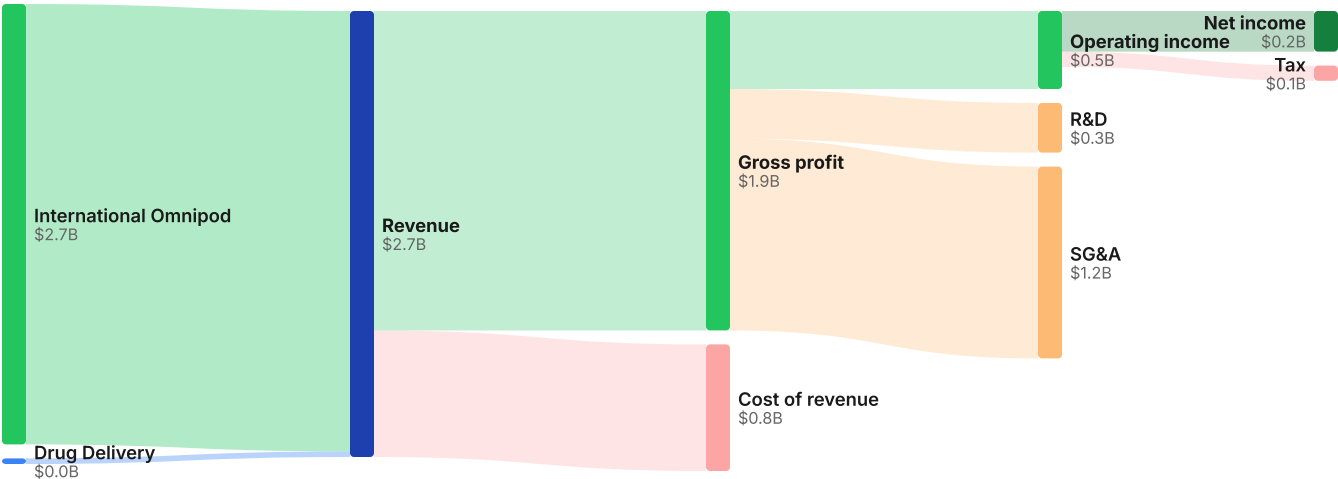


Where PODD Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Sgmt Sigma X2	0.9M	24 sh
Ebxi Level Ats	0.8M	20 sh
Ubsa Ubs Ats	0.8M	38 sh
Mlix Instinct X	0.8M	47 sh
Mspl Ms Pool (Ats - 4)	0.6M	71 sh
Mstx Ms Trajectory Cross (Ats - 1)	0.6M	22 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Insulet Corp. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

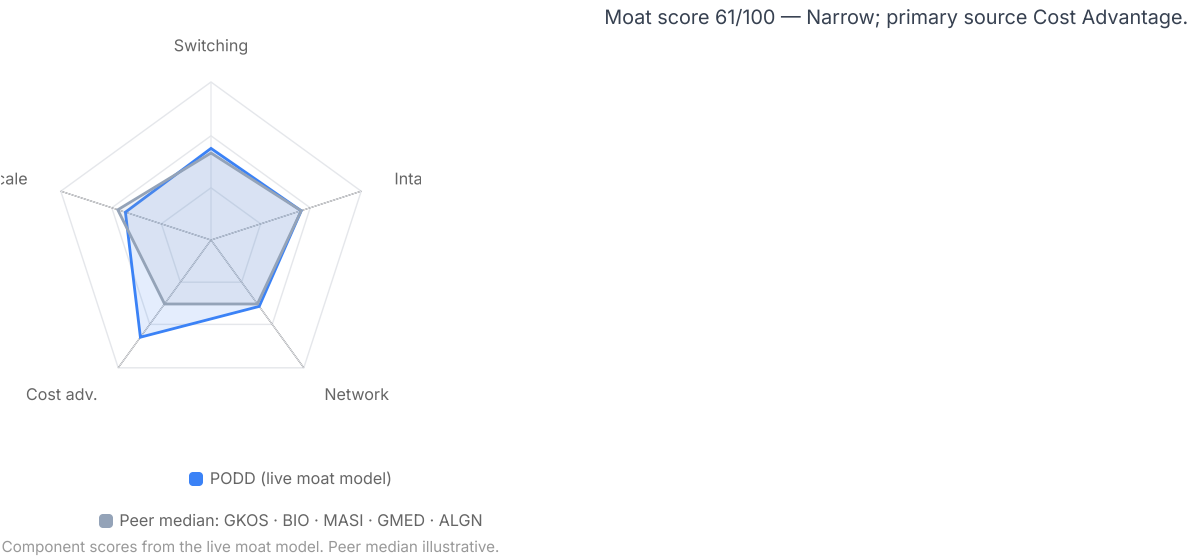
live segmentation

REGION	REVENUE	SHARE
UNITED STATES	\$2.0B	72%
Non-US	\$754M	28%

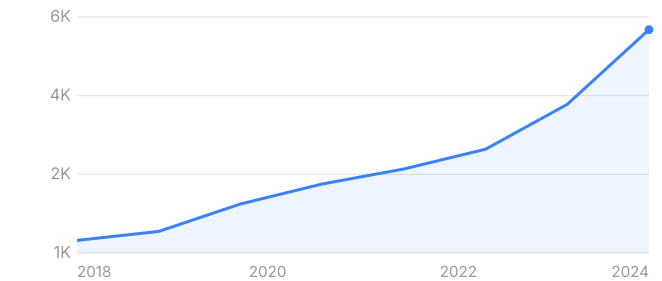
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18 MOAT & COMPETITIVE POSITION LIVE MODEL · 61/100 NARROW



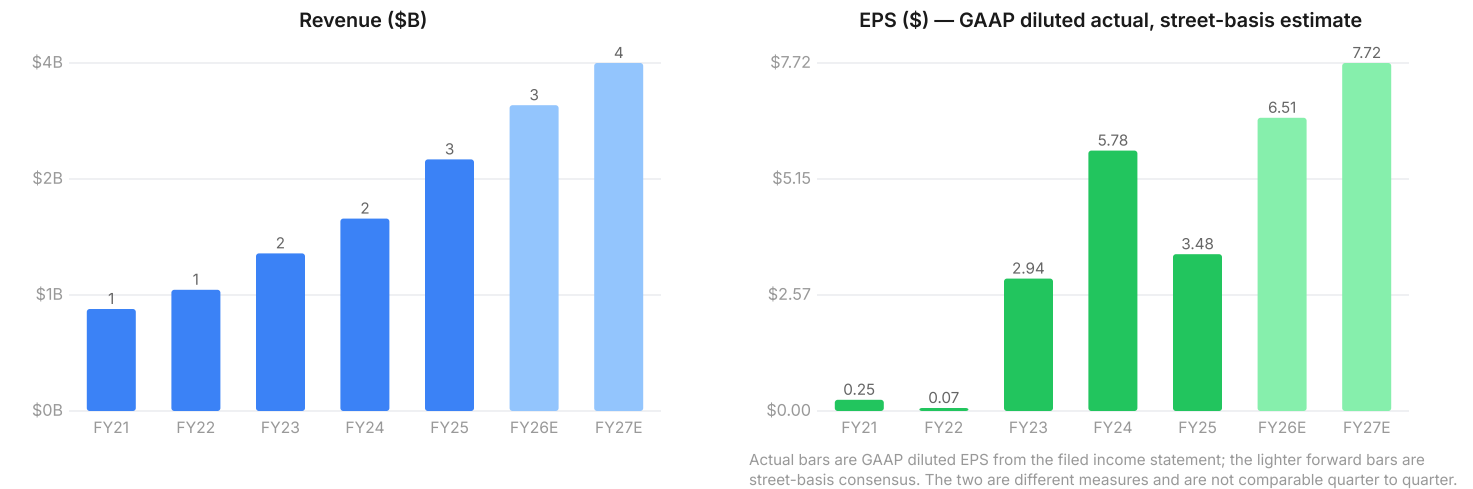
3.8 · Employees (SEC filings)



19 CORPORATE INFORMATION — KEY OFFICERS 5,400 employees

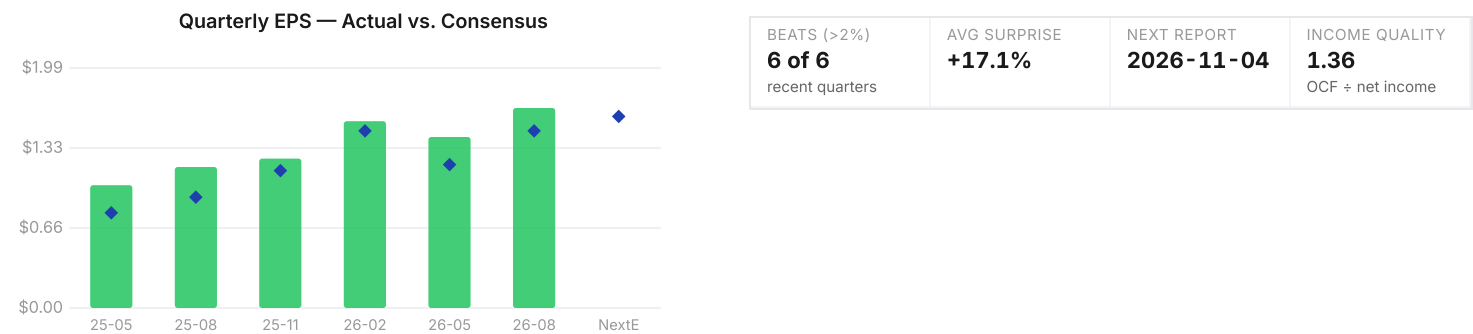
OFFICER	TITLE
Ashley A. McEvoy	Chief Executive Officer, President & Director
Eric Benjamin	Executive Vice President & Chief Operating Officer
Flavia H. Pease	Executive Vice President & Chief Financial Officer
John Wodick Kapples	Senior Vice President & General Counsel

20 REVENUE & EPS — HISTORY AND ESTIMATES live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data

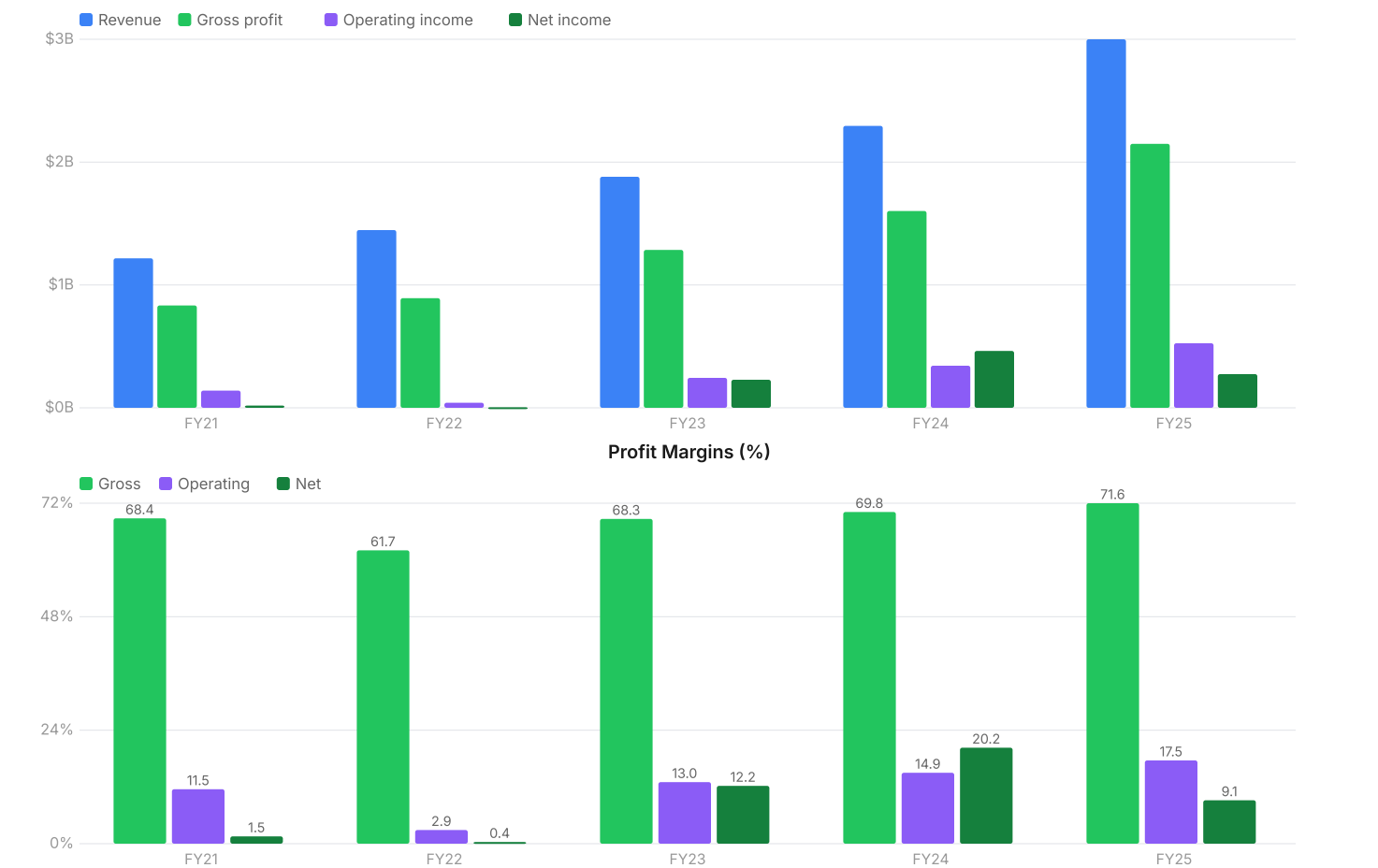


22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters		CURRENT STREAK 0 longest 0		AVG EPS SURPRISE —% median —%		SURPRISE TREND — last 4 vs prior 4	
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE	

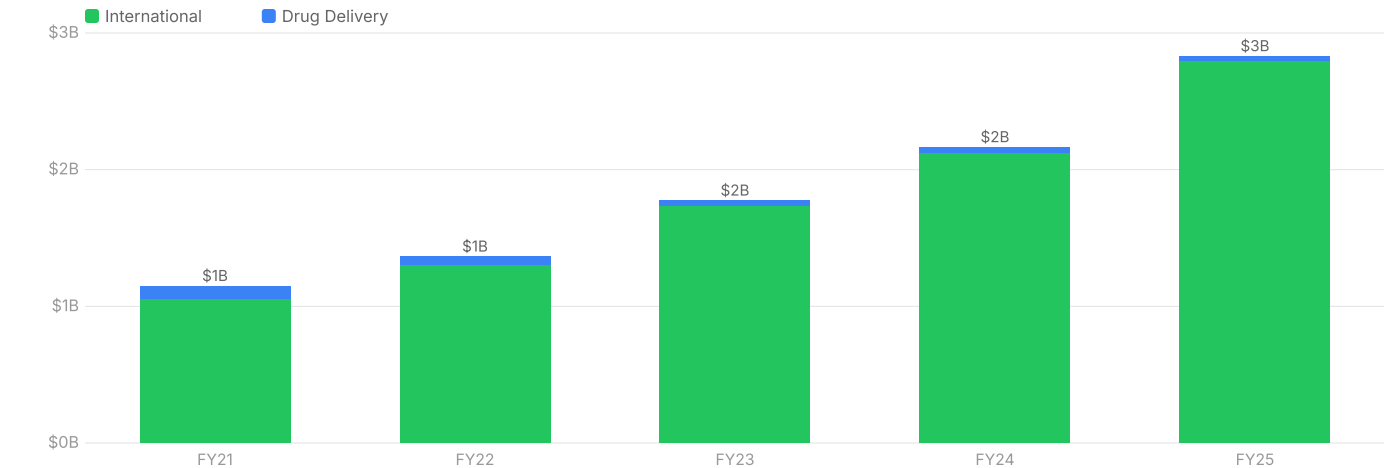
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+21.5%	+18.8%	+30.0%	+22.1%	+30.7%
Gross profit	+29.2%	+7.1%	+44.0%	+24.6%	+34.2%
Operating income	+144.7%	-70.2%	+485.1%	+40.4%	+53.4%
Net income	+147.1%	-72.6%	+4384.8%	+102.8%	-40.9%

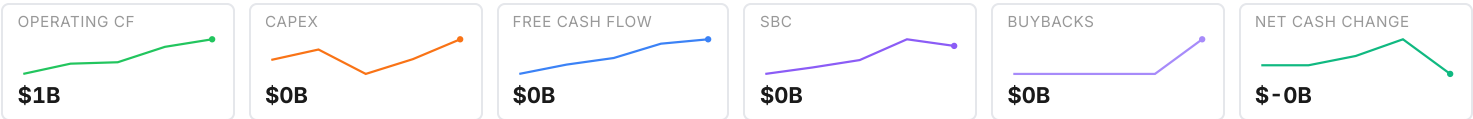
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.1	1.3	1.7	2.1	2.7	
Cost of revenue	0.3	0.5	0.5	0.6	0.8	
Gross profit	0.8	0.8	1.2	1.4	1.9	
R&D expense	0.2	0.2	0.2	0.2	0.3	
SG&A expense	0.5	0.6	0.7	0.9	1.2	
Operating income	0.1	0.0	0.2	0.3	0.5	
EBITDA	0.1	0.1	0.3	0.4	0.6	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.0	0.0	0.2	0.3	0.3	
Income tax	0.0	0.0	0.0	-0.1	0.1	
Net income	0.0	0.0	0.2	0.4	0.2	
Diluted EPS (\$)	0.25	0.07	2.94	5.78	3.48	
Diluted shares (M)	69	70	74	74	72	

CASH FLOW TRENDS

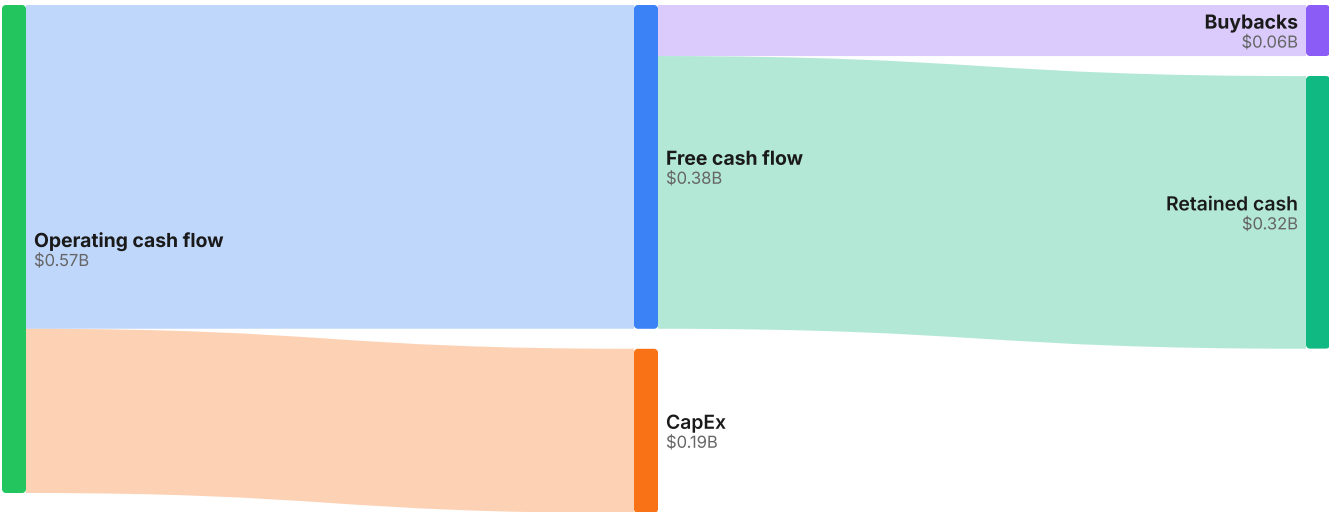
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

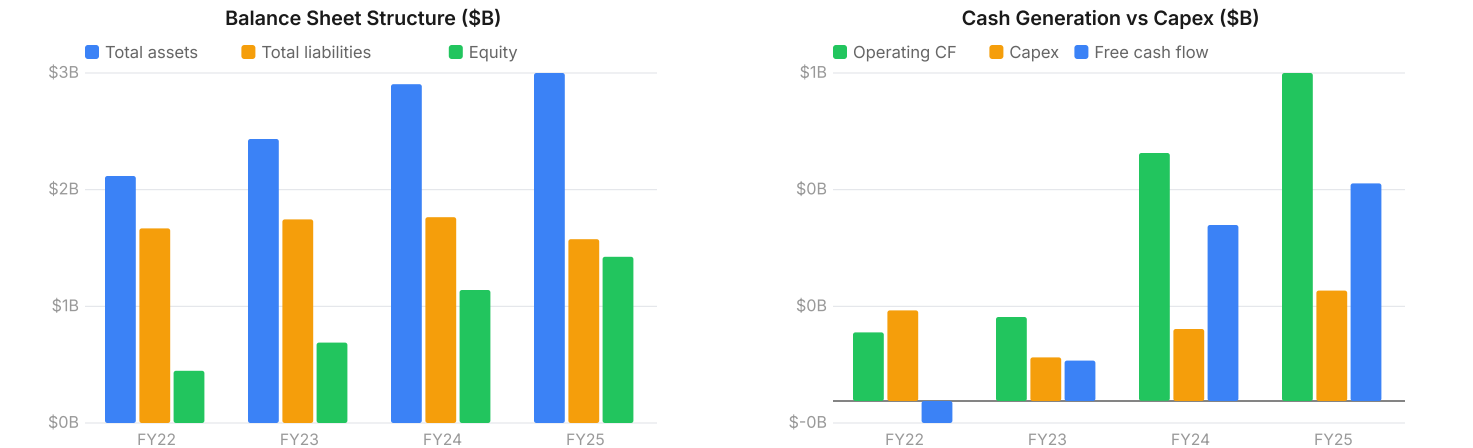
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.6	0.7	1.0	0.7	
ST investments	0.1	0.1	0.0	0.0	
Receivables (net)	0.2	0.4	0.4	0.5	
Total current assets	1.3	1.6	1.9	1.9	
PP&E (net)	0.6	0.7	0.8	0.9	
Goodwill + intangibles	0.1	0.2	0.2	0.2	
Total assets	2.3	2.6	3.1	3.2	
Accounts payable	0.0	0.0	0.0	0.1	
Short-term debt	0.0	0.1	0.1	0.0	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	0.4	0.5	0.5	0.7	
Long-term debt	1.4	1.4	1.3	1.0	
Total liabilities	1.8	1.9	1.9	1.7	
Shareholders' equity	0.5	0.7	1.2	1.5	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.0	0.2	0.4	0.2	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.0	0.0	0.1	0.1	
Working capital change	(0.0)	(0.2)	(0.0)	(0.0)	
Operating cash flow	0.1	0.1	0.4	0.6	
Capital expenditures	(0.2)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(0.2)	(0.1)	(0.1)	(0.2)	
Buybacks	0.0	0.0	0.0	(0.1)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.0)	(0.0)	(0.0)	(0.7)	
Financing cash flow	(0.0)	(0.0)	(0.0)	(0.6)	
Free cash flow	(0.0)	0.1	0.3	0.4	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	3.0%	0.9%	34.1%	43.0%	18.1%	27%	
ROA	0.9%	0.2%	8.5%	14.7%	7.9%	11.9%	
ROIC	10.2%	1.4%	14.3%	25.6%	18.7%	16.0%	
Gross margin	68.4%	61.7%	68.3%	69.8%	71.6%	71.1%	
Operating margin	11.5%	2.9%	13.0%	14.9%	17.5%	16.9%	
Net margin	1.5%	0.4%	12.2%	20.2%	9.1%	12.3%	
EBITDA margin	12.7%	8.4%	19.1%	20.5%	21.7%	21.5%	
FCF margin	-17.4%	-2.9%	4.1%	14.1%	13.9%	—	
VALUATION							
P/E	1067.55	4481.13	73.48	46.23	81.29	26.3	
P/B	33.39	43.27	20.69	15.96	13.26	6.9	
P/S	16.91	15.79	8.93	9.34	7.42	3.20	
P/FCF	-97.36	-538.20	216.24	66.37	53.18	32.8	
EV/EBITDA	140.12	201.05	49.14	46.75	40.83	15.5	
EV/Revenue	17.36	16.37	9.37	9.56	7.54	3.3	
Earnings yield	0.1%	0.0%	1.4%	2.2%	1.2%	3.84%	
FCF yield	-1.0%	-0.2%	0.5%	1.5%	1.9%	3.05%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	5.75	3.56	3.47	3.54	2.78	2.48	
Quick ratio	4.43	2.61	2.58	2.73	2.11	1.83	
Debt / equity	2.31	3.01	1.98	1.17	0.69	0.67	
Debt / assets	62.8%	63.6%	56.0%	46.1%	32.9%	30.0%	
Net debt / EBITDA	3.64	7.13	2.30	1.11	0.67	0.63	
Interest coverage	1.28	1.18	6.93	8.03	6.30	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.56	0.61	0.70	0.73	0.86	0.96	
Receivables turnover	8.98	7.12	6.00	5.71	6.14	5.2	
DSO (days)	41	51	61	64	59	70	
DPO (days)	48	25	17	11	23	51	
Cash conversion cycle	233	264	298	295	247	220	
GROWTH (YoY)							
Revenue growth	21.5%	18.8%	30.0%	22.1%	30.7%	—	
Net income growth	155.9%	-73.6%	4384.8%	102.8%	-40.9%	—	
EPS growth	141.7%	-73.6%	4395.1%	91.2%	-38.1%	—	
FCF growth	-131.6%	79.9%	283.0%	315.7%	29.6%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	0.25	0.07	2.95	5.65	3.50	5.42	
Book value / share	7.97	6.80	10.49	16.36	21.44	20.52	
Revenue / share	15.74	18.64	24.29	27.96	38.32	44.06	
FCF / share	-2.73	-0.55	1.00	3.93	5.34	4.30	
Cash / share	11.34	9.64	10.08	12.87	10.13	7.72	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	0.3%	3.12%	
Altman Z-Score	8.32	7.75	6.19	7.76	9.04	5.5	
Piotroski F-Score	4	4	7	8	7	9/9	
Beneish M-Score	-1.44	-2.11	-1.89	-2.35	-2.62	-2.45	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	5.5	Safe (>2.99)	Safe	
Income quality	1.36	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.45	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.76	Revenue stability	0.95
Interest burden		0.89	Earnings stability	0.75
Operating margin		18.3%	Earnings persistence	0.50
Asset turnover		0.92×	Revenue CAGR 3y	27.7%
Financial leverage		2.30×	EPS CAGR 3y	82.0%
= ROE		26%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.12%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 3.02% cash yield	SBC / REVENUE 2.6% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GKOS	\$9.7B	-50.7	-26%	-9.9%	+41.5%	3/9	+93.2%
BIO	\$9.5B	42.5	3%	57.1%	+1.4%	7/9	+13.2%
MASI	\$9.4B	125.0	9%	14.1%	-14.4%	7/9	+16.9%
GMED	\$10.3B	19.3	12%	19.2%	+19.7%	8/9	+30.9%
ALGN	\$10.5B	25.6	10%	10.3%	+4.4%	7/9	—
BRKR	\$8.3B	-78.4	-3%	-6.2%	+1.6%	6/9	—
SNN	\$12.2B	19.0	22%	9.8%	+11.5%	8/9	—
PEN	\$12.6B	78.4	11%	8.9%	+17.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

50 Analysts



MEAN TARGET (QTR) \$165.91 11 targets	TARGET VS. PRICE +17.6% last-quarter mean	NEXT REPORT 2026-11-04 street \$1.59
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$3.29B	\$3.31B / \$3.20B	\$6.51	\$6.55 / \$6.45	15
FY2027	\$3.75B	\$3.87B / \$3.47B	\$7.72	\$8.02 / \$7.54	15
FY2028	\$4.26B	\$4.57B / \$3.85B	\$9.32	\$9.81 / \$8.78	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$170.00	+20.5%	2
Last Quarter	\$165.91	+17.6%	11
Last Year	\$271.32	+92.3%	56
All Time	\$276.89	+96.2%	83

Rolling mean of published targets vs. last close \$141.10. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

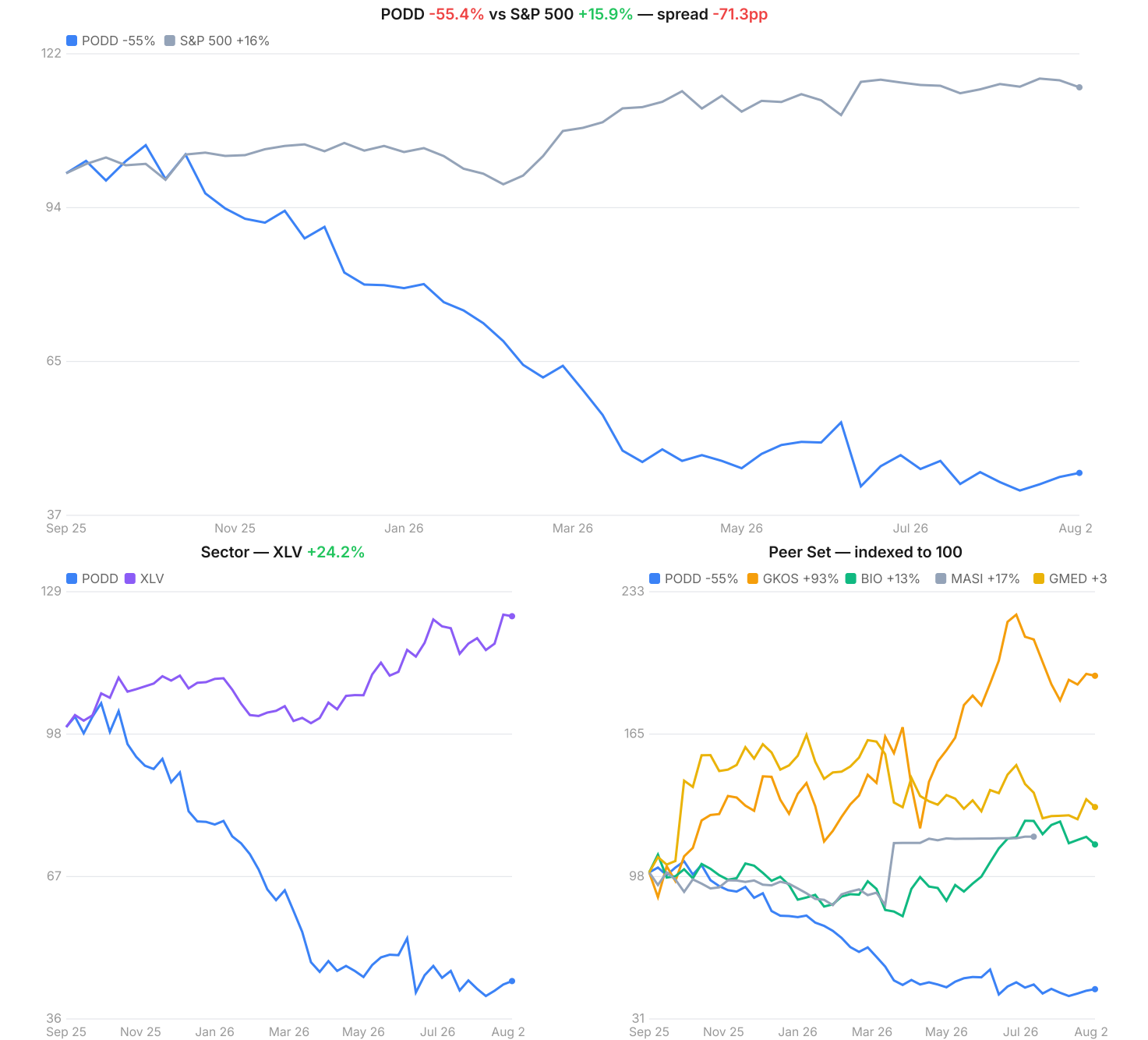
B

DCF3/5ROE5/5ROA5/5DEBT/EQ1/5P/E2/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$135.67	+5.43	+4.00%	Above
SMA 50	\$140.43	+0.67	+0.48%	Above
SMA 200	\$185.76	-44.66	-24.04%	Below
EMA 9	\$137.24	+3.86	+2.81%	Above
EMA 21	\$137.17	+3.93	+2.87%	Above
EMA 50	\$141.51	-0.41	-0.29%	Below
EMA 200	\$182.13	-41.03	-22.53%	Below

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 73/100 composite

TECHNICAL VERDICT

BULLISH

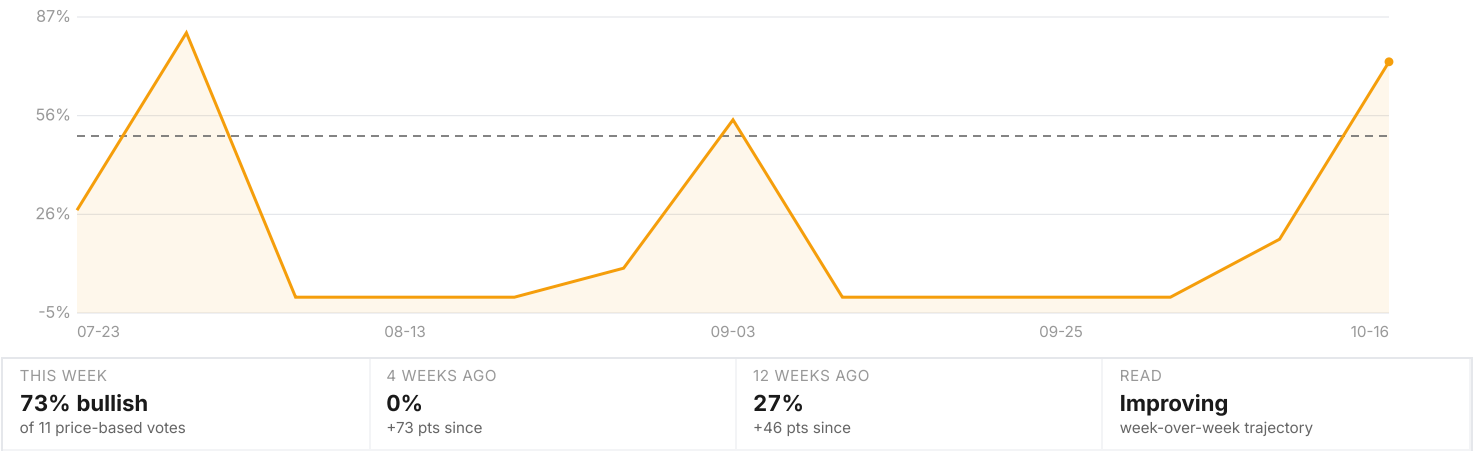
Power Score +46

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		67
Momentum 25%		91
Volume 20%		88
Volatility 10%		50
Patterns 15%		50

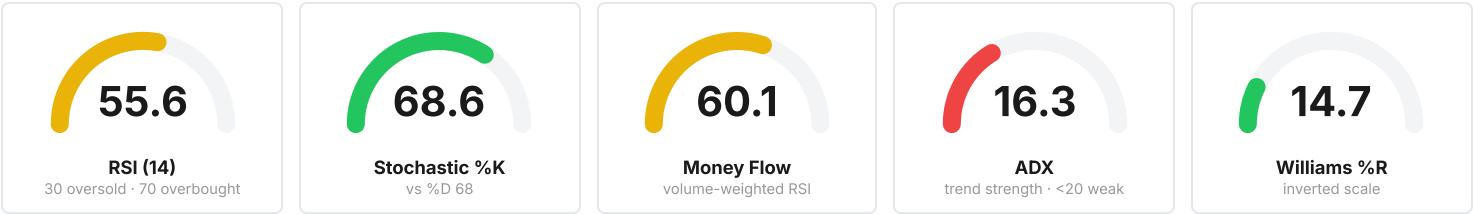
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID19 bull / 3 bear

● Price vs SMA 20	\$135.67	● Price vs SMA 50	\$140.43	● Price vs SMA 200	\$185.76
● EMA 9/21 Cross	137.2/137.2	● SMA 50/200	Death	● ADX Direction	ADX 16
● Supertrend	\$143	● Parabolic SAR	\$126	● SMA Slope	0.020
● RSI	55.6	● Stochastic K/D	69/68	● StochRSI K/D	80/77
● Williams %R	-15	● CCI	153	● TSI vs Signal	-6.0
● CMO	11.2	● ROC	7.15%	● OBV Signal	Accum
● Chaikin MF	0.080	● MFI	60	● Force Index	1M
● Elder Ray Bull	6.19				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$138.16 / \$140.30 / \$141.83	S1 / S2	\$136.63 / \$134.49
Bollinger (20,2)	\$129.52 – \$141.82	Squeeze	ON
52-wk range	\$126.40 – \$354.88	Off 52-wk high	-60.2%
ATR (14)	\$4.52 (3.2%)	Historical vol	28.6%

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34 SEASONALITY — 19-YEAR AVERAGES

live model · win rates shown

+0.0%

Jan

63%

-1.5%

Feb

42%

+0.2%

Mar

53%

+1.8%

Apr

44%

+2.9%

May

47%

+5.0%

Jun

68%

-1.8%

Jul

37%

+8.0%

Aug

79%

-0.2%

Sep

47%

-0.7%

Oct

58%

+7.6%

Nov

68%

+6.0%

Dec

47%

Sample: 19 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PODD	S&P 500
Weekly volatility (σ , 1y)	5.52%	1.83%
Best / worst week (1y)	+8.9% / -21.9%	—
Max drawdown (5y, monthly)	-60.6%	—
1-week VaR (95%)	-10.4%	—
Beta (5y)	1.08	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PODD EQUITY WEATHER (LIVE)
CLOUDY · +4

Trend

-23

Momentum

+37

Volume

+45

Volatility

-30

Breadth

-30

MARKET REGIME (2026-10-16)
NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

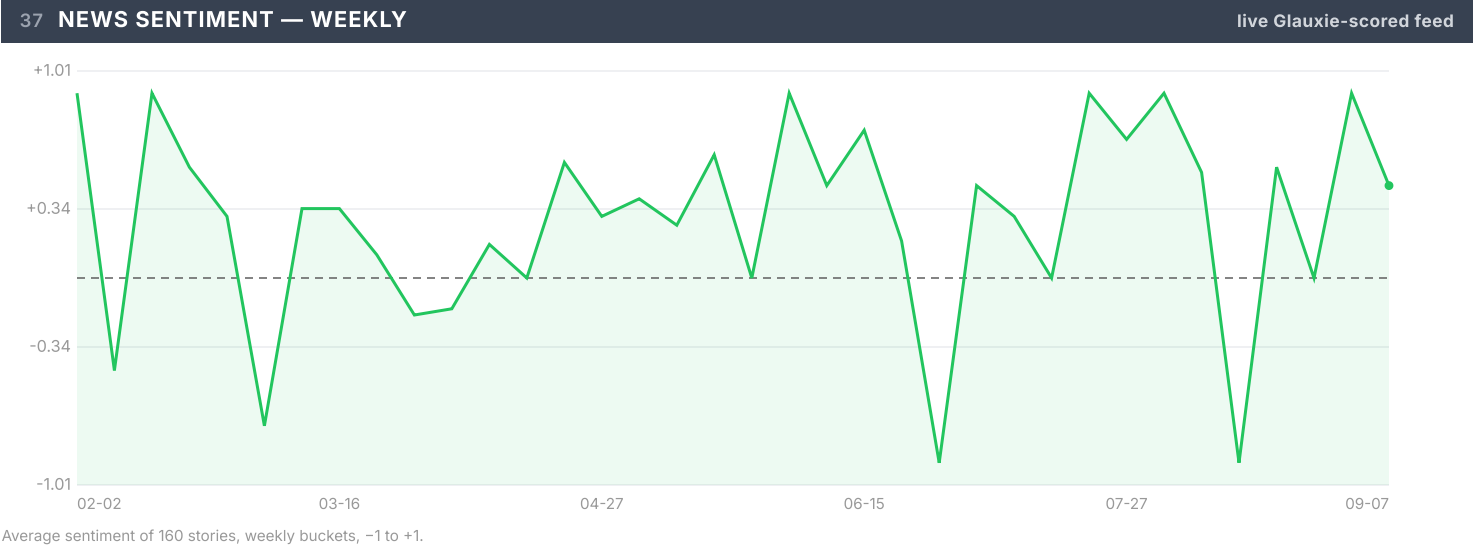
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL +3.9 +24.1 vs industry	TREND -23.0 -0.9 vs industry	MOMENTUM +37.1 +59.1 vs industry	VOLUME +45.1 +50.1 vs industry
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READING	PODD	MEDICAL - DEVICES N=524	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+3.9	-20.2	-24.0	-20.5
Trend	-23.0	-22.1	-25.6	-21.3
Momentum	+37.1	-22.0	-28.5	-15.8
Volume	+45.1	-5.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

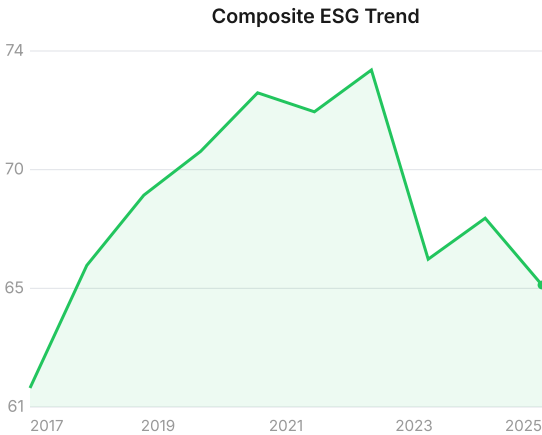
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Ashley McEvoy President and Chief Executive	\$18.9M	79% equity+incentive
James Hollingshead Former President and Chie	\$13.2M	71% equity+incentive
Flavia Pease Executive Vice President, Chief	\$5.2M	74% equity+incentive
Eric Benjamin Executive Vice President, Chie	\$4.5M	70% equity+incentive
Ana Chadwick Former Executive Vice President	\$4.4M	69% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	47
Social	71
Governance	78
Composite ESG	66



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-21	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-09-16	Officer/Director Change; Exhibits	5.02,9.01
2026-09-10	Officer/Director Change	5.02
2026-08-05	Earnings Release; Exhibits	2.02,9.01
2026-06-25	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-05-26	Regulation FD; Exhibits	7.01,9.01
2026-05-21	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-05-06	Earnings Release; Exhibits	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-04 to 2026-08-05
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	80 rows · 2006 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-20 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-08-06
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.