

Paramount Skydance Corporation Class B Common Stock (PSKY)

Communication Services / Entertainment · NASDAQ Global Market



Generated: 2026-Oct-18 · Market data through: 2026-10-15

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$9.50	\$10.3B	\$17.36	-17.5	28.8%	-5%	3/9	-57.6%
2026-10-15	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	52.6M	\$6.63	0.36	-2.1%	-0%	0.5	-80.3%

Paramount Skydance Corporation functions as a worldwide leader in media, streaming, and entertainment. Its extensive operations are strategically divided into three core divisions: Television Media, Direct-to-Consumer platforms, and Filmed Entertainment. The Television Media division encompasses a vast array of broadcasting and cable properties. This includes the prominent domestic CBS Television Network and its local CBS Stations, alongside international free-to-air channels such as Network 10, Channel 5, Telefe, and ChilevisiÃ³n. It also manages a suite of premium and basic cable channels within the U.S., featuring household names like Nickelodeon, MTV, CMT, Comedy Central, BET, Paramount+ with SHOWTIME, Paramount Network, The Smithsonian Channel, BET Media Group, and CBS Sports Network, many of which have international counterparts. Furthermore, this segment is responsible for domestic and international television production through studios like CBS Studios, Paramount Television Studios, and Showtime/MTV Entertainment Studios. It also oversees CBS Media Ventures, a unit dedicated to producing and distributing original syndicated content, and manages digital news and sports platforms such as CBS News Streaming and CBS Sports HQ. The Direct-to-Consumer segment focuses on delivering content directly to audiences through a diverse portfolio of both subscription and free streaming services, available both domestically and internationally. Key platforms include Paramount+, Pluto TV, and BET+. Paramount's Filmed Entertainment division is dedicated to creating and acquiring feature films, series, and shorter-form content. This content is then globally released and licensed across various mediums, such as cinematic distribution, streaming platforms, traditional television broadcasts, digital home entertainment, and physical formats like DVDs and Blu-rays. This segment boasts an impressive collection of studios, including Paramount Pictures, Paramount Players, Paramount Animation, Nickelodeon Studio, Awesomeness, and Miramax. Beyond content creation, the company also offers comprehensive services in production, content distribution, and advertising. Originally known as ViacomCBS Inc., the company adopted the name Paramount Global in February 2022. Founded in 1914 and headquartered in New York, New York, Paramount Global is ultimately controlled by National Amusements, Inc. as a subsidiary.

SECTOR Communication Services INDUSTRY Entertainment EXCHANGE NASDAQ MARKET CAP \$10.3B EMPLOYEES 17,600 CEO David Ellison IPO 2005-12-05
COUNTRY US
1515 Broadway, New York City, NY 10036 · Tel 212 258 6000 · [paramount.com](https://www.paramount.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

27 / 100

Street mean \$12.50 (3 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

COMP-PLAN ACTIVITY ONLY

exercises and tax withholding only

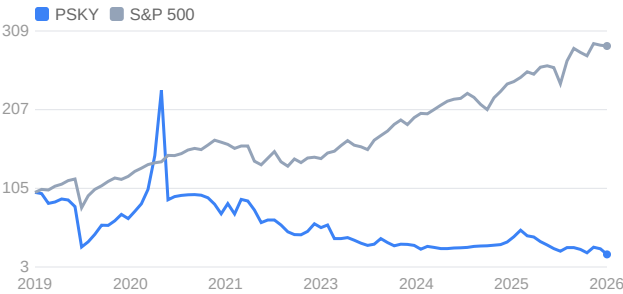
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PSKY -57.6% · S&P 500 +15.9% · spread -73.4pp



7 Years vs S&P 500 · PSKY -80.3% · S&P 500 +189.9% · spread -270.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

27

OF 100

Score Breakdown

Profitability	7/100
Growth	52/100
Momentum	50/100
Quality	37/100
Earnings Quality	56/100
Balance Sheet	28/100
Value	49/100
Risk (safety)	15/100
Overall	27.1/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

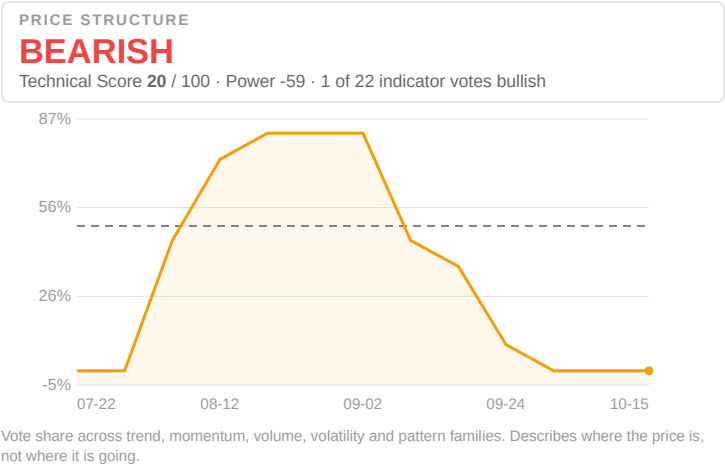
SYMBOL	IS SCORE
MSGS	59
LLYVK	36
TKO	70
PARAA	24
WMG	53
ROKU	75
PSKY	27

IS Score Trend — quarterly



4 TWO READINGS

business vs price



Both readings sit below the midpoint — business quality at 27 and price structure at 20 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 27.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 24 → 28 → 28 → 27	the direction matters more than the level
Technical vote share back above 50%	now 0%	price structure no longer broken
Institutional holder count rises two quarters running	peak 557 → now 545	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

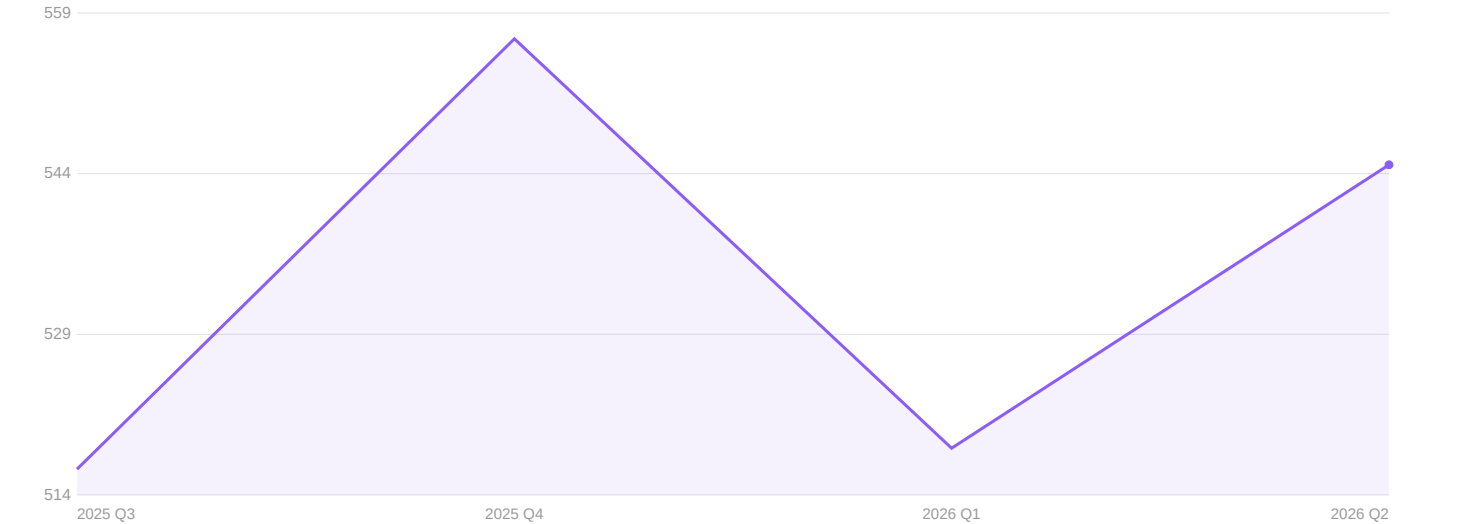
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-09-25	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 437 up / 286 down net +151 funds	INSTITUTIONS ADDED (13F) 27 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 4 quarters



Peak 557 · latest 545 (-12 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	545	683.3M	\$3.4B	61.2%
2026 Q1	518	659.6M	\$3.0B	59.1%
2025 Q4	557	599.4M	\$4.0B	53.7%
2025 Q3	516	623.3M	\$5.9B	55.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Gill Charest Katherine	EVP, Controller & CAO	2026-09-02	EXERCISE	7,969	—	81,177
Gill Charest Katherine	EVP, Controller & CAO	2026-09-02	TAX W/H	4,069	\$0.04M	77,108
Gill Charest Katherine	EVP, Controller & CAO	2026-09-02	EXERCISE	7,969	—	79,690
Brandon-Gordon Andrew Mark	director, Chief Strategy Officer and COO	2026-08-07	EXERCISE	200,000	—	519,057
Brandon-Gordon Andrew Mark	director, Chief Strategy Officer and COO	2026-08-07	TAX W/H	101,760	\$0.94M	417,297
Brandon-Gordon Andrew Mark	director, Chief Strategy Officer and COO	2026-08-07	EXERCISE	200,000	—	3,200,000
Ellison David Ferris	director, Chief Executive Officer	2026-08-07	EXERCISE	250,000	—	636,159
Ellison David Ferris	director, Chief Executive Officer	2026-08-07	TAX W/H	127,200	\$1.17M	508,959

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Communication Services / Entertainment



EQUITY FACTSHEET

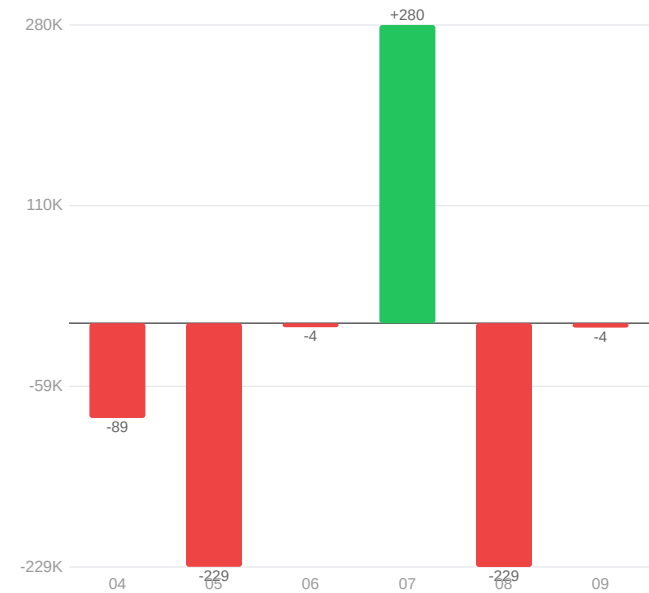
Report Date: 2026-Oct-18

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9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
M — Exercises (paired A/D)	22	1,858,865	—	None — mechanics
F — Tax withholding	10	676,927	\$6.9M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Comp-Plan Activity Only	\$0.0M 0 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINElive EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2025-08-28	Christopher D Mccarthy	208,100	\$3.0M
2025-08-15	Christopher D Mccarthy	187,648	\$2.6M
2025-08-15	The Srr Family Trust	399,497	\$5.6M
2025-08-15	Redstone Shari	418,069	\$5.9M
Trailing 12 mo	1 filings	208,100	\$3M

11 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-25	2026-10-09
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-07-17	2026-09-07
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-07-17	2026-09-07

HOUSE 12-MO 10 trades 3 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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12 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 518	13F SHARES 330M 29.5% of shares out	NEW / CLOSED 73 / 101 positions, QoQ	INCREASED / REDUCED 169 / 178 positions, QoQ
PUT/CALL (13F) 1.41 option positions	FREE FLOAT 22.1% 240M sh		



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EQUITY FACTSHEET

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2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Howard Capital Management, Llc	734,788	\$8M
Mtco Ltd.	178,732	\$2M
Gradient Investments Llc	173,853	\$2M
Czech National Bank	156,656	\$2M
Wealth Enhancement Advisory Servic	100,054	\$1M
Alliance Wealth Advisors, Llc	100,000	\$1M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

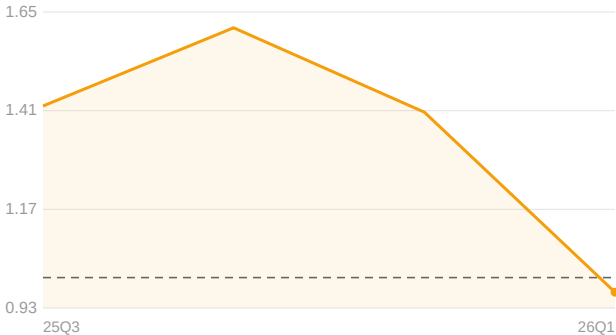
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
RSP	0.1%	\$137M
FXAIX	0.0%	\$45M
AVLV	0.1%	\$16M
VADDX	0.2%	\$14M
VADRX	0.2%	\$14M
RPV	0.6%	\$10M

13F Filers Holding PSKY — quarterly

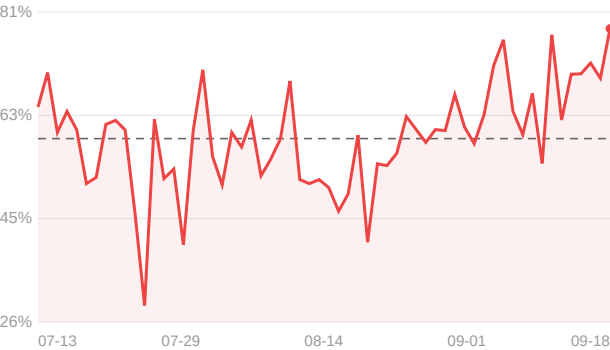


Institutional Put/Call — quarterly



13 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



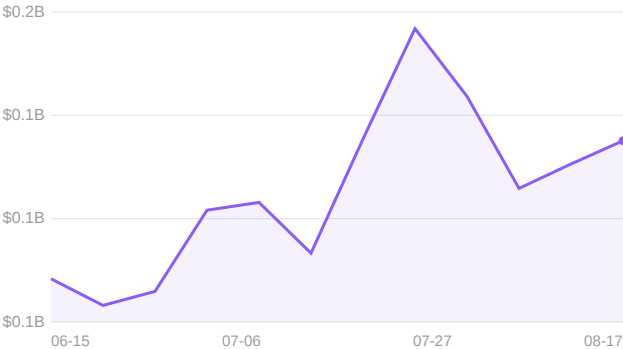
Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 78.4% 2026-10-05	20-DAY AVG 66.1% 50-day 58.9%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 79% · N: 73% · B: 60% latest session
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14 DARK POOL ACTIVITY

EDGE · live ATS data

Weekly Notional (\$B)



Where PSKY Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	5.9M	123 sh
Mstx Ms Trajectory Cross (Ats-1)	5.2M	171 sh
Ubsa Ubs Ats	3.6M	112 sh
Mspl Ms Pool (Ats-4)	2.6M	345 sh
Ebxi Level Ats	2.5M	60 sh
Pure Purestream	2.1M	52 sh



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REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Paramount Skydance Corporation Class B Common Stock revenue goes. All values FY2025 filings, live.

16

GEOGRAPHIC REVENUE

live segmentation

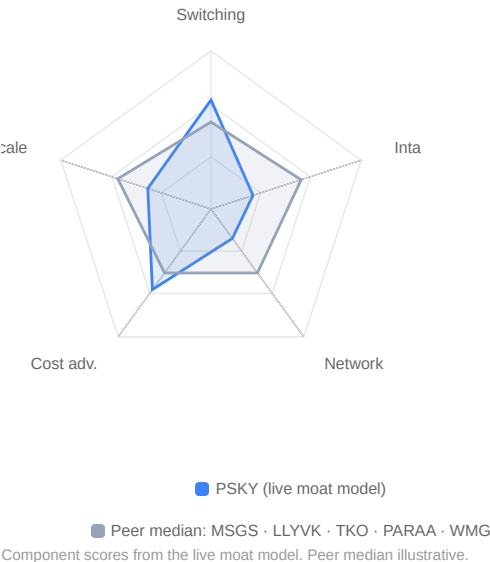
REGION	REVENUE	SHARE
UNITED STATES	\$23.7B	81%
Non-US	\$5.5B	19%

17

MOAT & COMPETITIVE POSITION

LIVE MODEL · 47/100 WEAK

Moat score 47/100 — Weak; primary source Switching Costs.

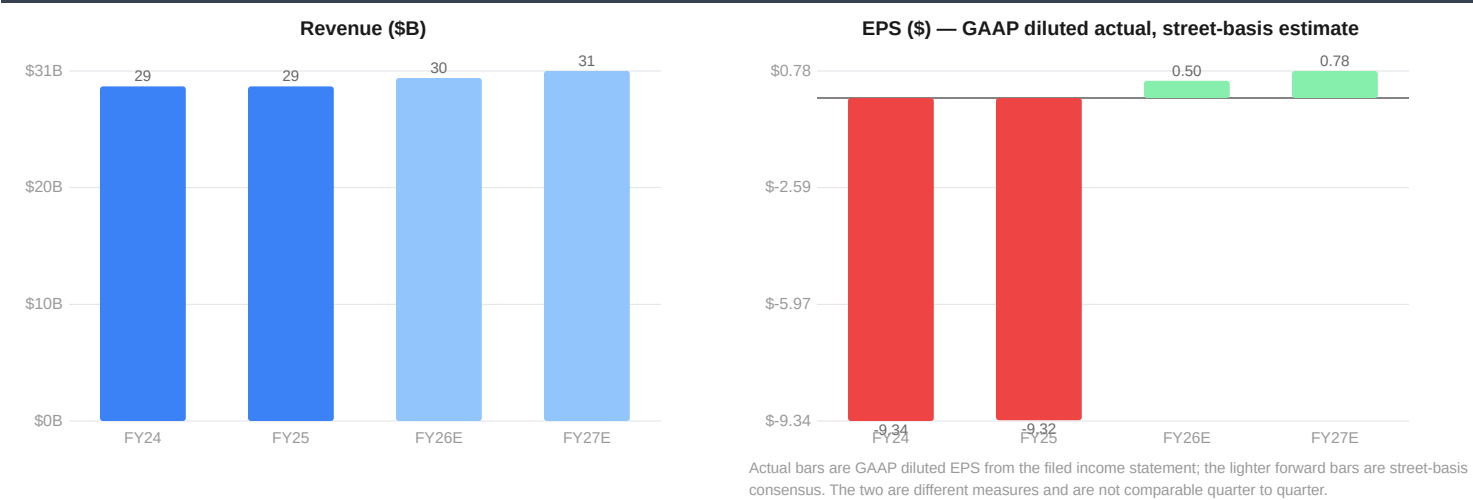


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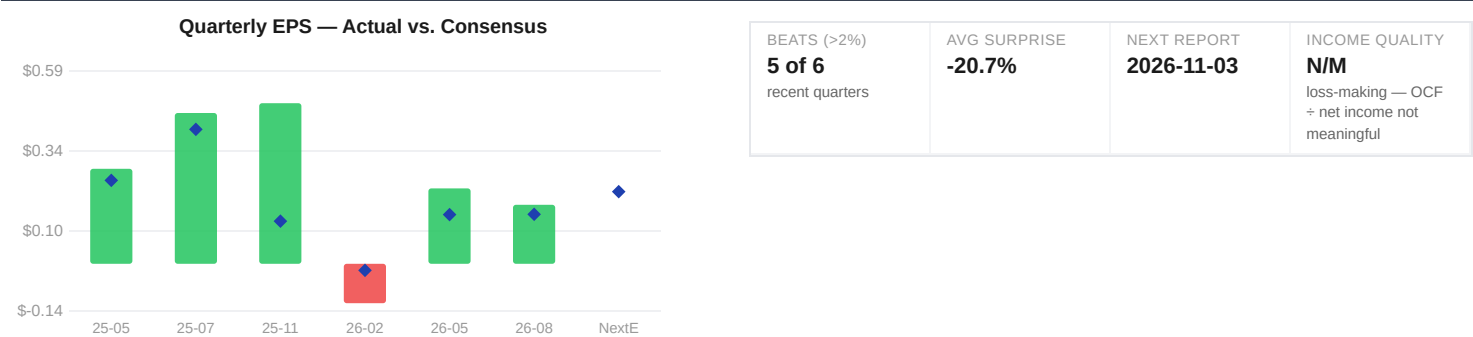
18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

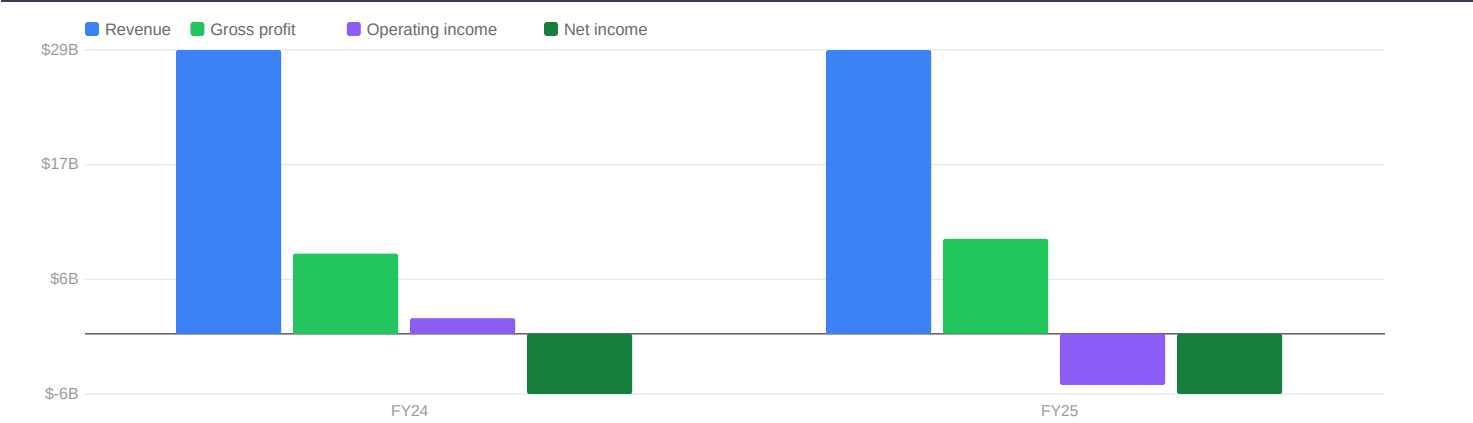
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4			
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 2 YEAR

live financials



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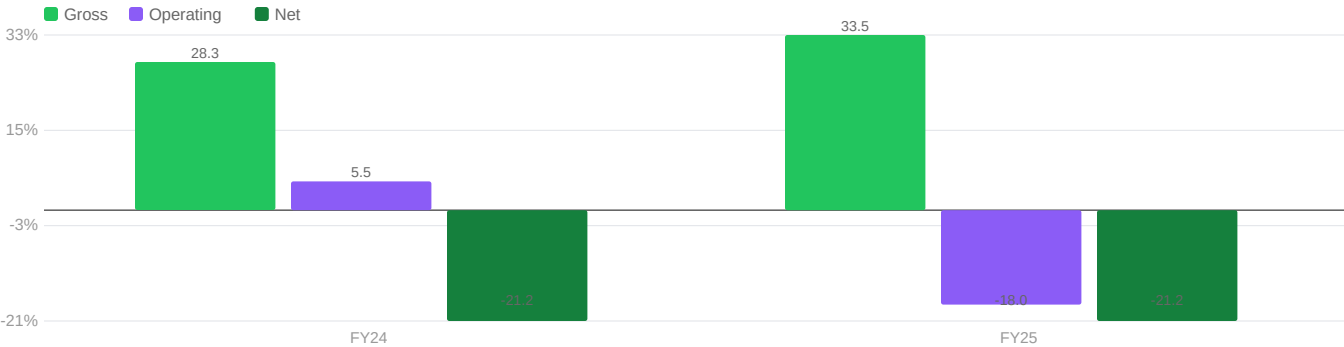


EQUITY FACTSHEET

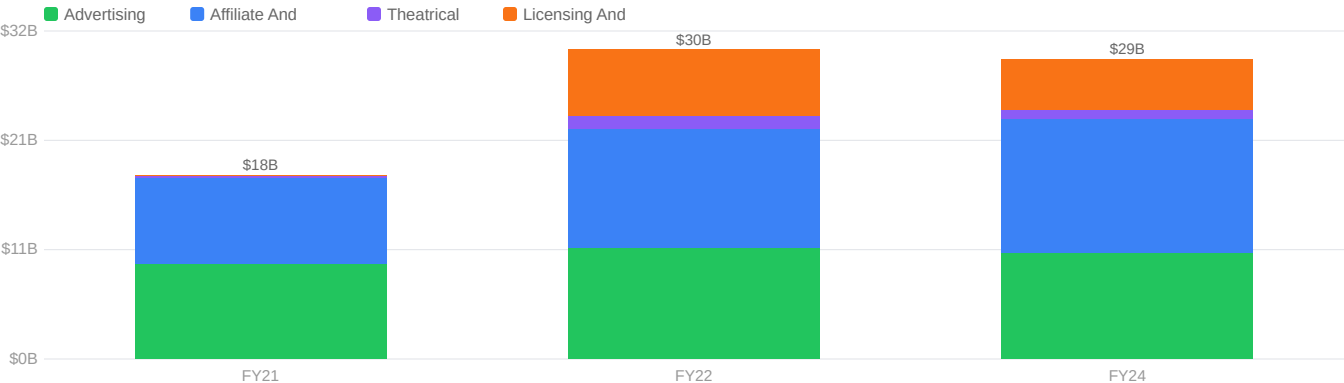
Report Date: 2026-Oct-18

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Profit Margins (%)



Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

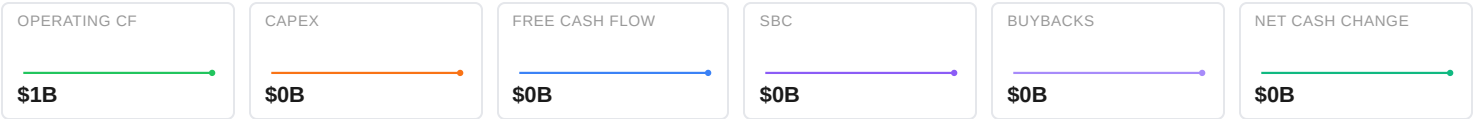
YOY GROWTH	FY24	FY25
Revenue	—	+0.0%
Gross profit	—	+18.3%
Operating income	—	-427.7%
Net income	—	+0.0%

21 INCOME STATEMENT — FULL				live financials
\$B · FY ENDS	FY24	FY25	TREND	
Revenue	29.2	29.2		
Cost of revenue	20.9	19.4		
Gross profit	8.3	9.8		
R&D expense	0.0	0.0		
SG&A expense	6.7	6.7		
Operating income	1.6	-5.3		
EBITDA	-4.9	-4.9		
D&A	0.4	0.4		
Pretax income	-6.5	-6.2		
Income tax	-0.3	0.3		
Net income	-6.2	-6.2		
Diluted EPS (\$)	-9.34	-9.32		
Diluted shares (M)	664	664		

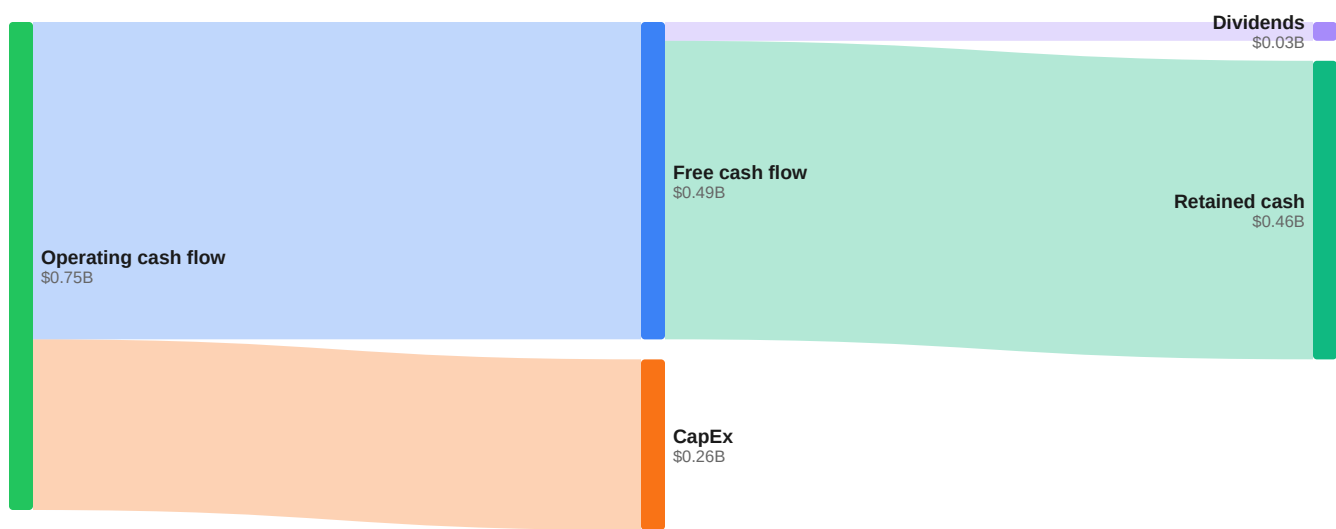


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CASH FLOW TRENDS live data



WHERE THE CASH WENT — FY2025 cash Sankey, live data



Balance Sheet — Full

\$B	FY24	FY25	
Cash & equivalents	2.7	3.3	
ST investments	0.0	0.0	
Receivables (net)	6.9	6.6	
Total current assets	12.5	13.3	
PP&E (net)	2.6	3.3	
Goodwill + intangibles	12.9	7.8	
Total assets	46.2	43.3	
Accounts payable	1.0	0.9	
Short-term debt	0.3	0.0	
Deferred revenue	0.8	1.4	
Total current liabilities	9.6	10.6	
Long-term debt	14.5	14.4	
Total liabilities	29.4	30.5	
Shareholders' equity	16.8	12.9	

Cash Flow Statement — Full

\$B	FY24	FY25	
Net income	(6.2)	(6.1)	
D&A	0.4	0.4	
Stock-based compensation	0.2	0.2	
Working capital change	(14.5)	0.0	
Operating cash flow	0.8	0.8	
Capital expenditures	(0.3)	(0.3)	
Investing cash flow	(0.1)	0.0	
Buybacks	0.0	0.0	
Dividends paid	(0.2)	(0.0)	
Debt issuance / (repay)	(0.1)	0.0	
Financing cash flow	(0.4)	(0.5)	
Free cash flow	0.5	0.5	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

22 EXPANDED RATIO ANALYSIS (I)				live ratio engine · profitability · valuation
RATIO	FY24	FY25	TTM	TREND
PROFITABILITY				
ROE	-1.4%	-4.4%	-5%	
ROA	-0.5%	-1.4%	-1.4%	
ROIC	0.8%	-18.3%	-0.4%	
Gross margin	28.3%	33.5%	28.8%	
Operating margin	5.5%	-18.0%	-18.4%	
Net margin	-21.2%	-21.2%	-2.1%	
EBITDA margin	-16.9%	-16.9%	-12.9%	
FCF margin	0.7%	1.1%	—	
VALUATION				
P/E	-29.63	-14.12	-17.5	
P/B	0.41	0.75	0.9	
P/S	0.83	0.30	0.36	
P/FCF	118.51	27.16	24.2	
EV/EBITDA	101.58	-3.97	-6.4	
EV/Revenue	2.48	0.68	0.8	
Earnings yield	-3.4%	-7.1%	-5.69%	
FCF yield	0.8%	3.7%	4.14%	

EXPANDED RATIO ANALYSIS (II)				leverage · solvency
RATIO	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY				
Current ratio	1.30	1.26	1.04	
Quick ratio	1.15	1.12	0.88	
Debt / equity	0.97	1.23	1.29	
Debt / assets	34.3%	33.2%	34.1%	
Net debt / EBITDA	67.55	-2.22	-3.57	
Interest coverage	0.47	-6.11	—	

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EXPANDED RATIO ANALYSIS (III)				efficiency · growth · per-share · scores
RATIO	FY24	FY25	TTM	TREND
EFFICIENCY				
Asset turnover	0.17	0.65	0.66	
Receivables turnover	1.15	4.32	4.8	
DSO (days)	316	85	77	
DPO (days)	60	17	9	
Cash conversion cycle	346	94	97	
GROWTH (YoY)				
Revenue growth	—	265.9%	—	
Net income growth	—	-177.2%	—	
EPS growth	—	-179.3%	—	
FCF growth	—	476.8%	—	
PER SHARE (\$)				
EPS (diluted, TTM)	-0.33	-0.94	-0.56	
Book value / share	24.39	17.61	11.47	
Revenue / share	11.93	44.00	26.35	
FCF / share	0.08	0.49	0.39	
Cash / share	3.98	4.93	1.46	
SHAREHOLDER RETURN & SCORES				
Buyback yield	0.0%	1.0%	0.84%	
Altman Z-Score	0.62	0.45	0.5	
Piotroski F-Score	3	6	3/9	
Beneish M-Score	—	-2.81	-0.77	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	3 / 9	Weak		
Altman Z-Score	0.5	Distress (<1.81)	Distress	
Income quality	N/M	Loss-making	OCF ÷ net income not meaningful with negative earnings; OCF itself is the signal	
Beneish M-Score	-0.77	Elevated	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.10	Revenue stability	—
Interest burden		1.16	Earnings stability	—
Operating margin		-17.7%	Earnings persistence	—
Asset turnover		0.66×	Revenue CAGR 3y	—
Financial leverage		3.14×	EPS CAGR 3y	—
= ROE		-4%	FCF CAGR 3y	—

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.84%	DIVIDEND YIELD 2.05%	TOTAL SHAREHOLDER RETURN 2.08% cash yield	SBC / REVENUE 0.8% dilution pressure
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25 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MSGS	\$9.5B	1237.8	-3%	10.2%	+11.0%	8/9	+81.5%
LLYVK	\$9.0B	-94.8	17%	0.5%	—	6/9	+10.0%
TKO	\$12.8B	58.1	6%	6.6%	+35.9%	7/9	-6.2%
PARAA	\$7.7B	-1.8	-2%	-3.8%	—	3/9	-13.8%
WMG	\$16.4B	24.3	93%	10.9%	+12.9%	7/9	—
ROKU	\$20.4B	64.4	13%	12.1%	+18.5%	8/9	—
FWONK	\$22.8B	45.2	3%	0.5%	+12.2%	4/9	—
CNK	\$4.5B	20.7	14%	12.8%	+4.5%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

26 ANALYST CONSENSUS & ESTIMATES live consensus

Sell

30 Analysts



MEAN TARGET (QTR) \$12.50 3 targets	TARGET VS. PRICE +31.6% last-quarter mean	NEXT REPORT 2026-11-03 street \$0.22	
--	--	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$29.94B	\$30.06B / \$29.69B	\$0.50	\$0.86 / \$0.06	12
FY2027	\$30.56B	\$31.64B / \$30.04B	\$0.78	\$1.02 / \$0.41	11
FY2028	\$31.98B	\$33.78B / \$30.32B	\$1.03	\$1.65 / \$0.44	7

27 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$11.50	+21.1%	1
Last Quarter	\$12.50	+31.6%	3
Last Year	\$12.94	+36.2%	9
All Time	\$17.13	+80.3%	48

Rolling mean of published targets vs. last close \$9.50. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

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Paramount Skydance Corporation Class B Common Stock (PSKY)

Communication Services / Entertainment

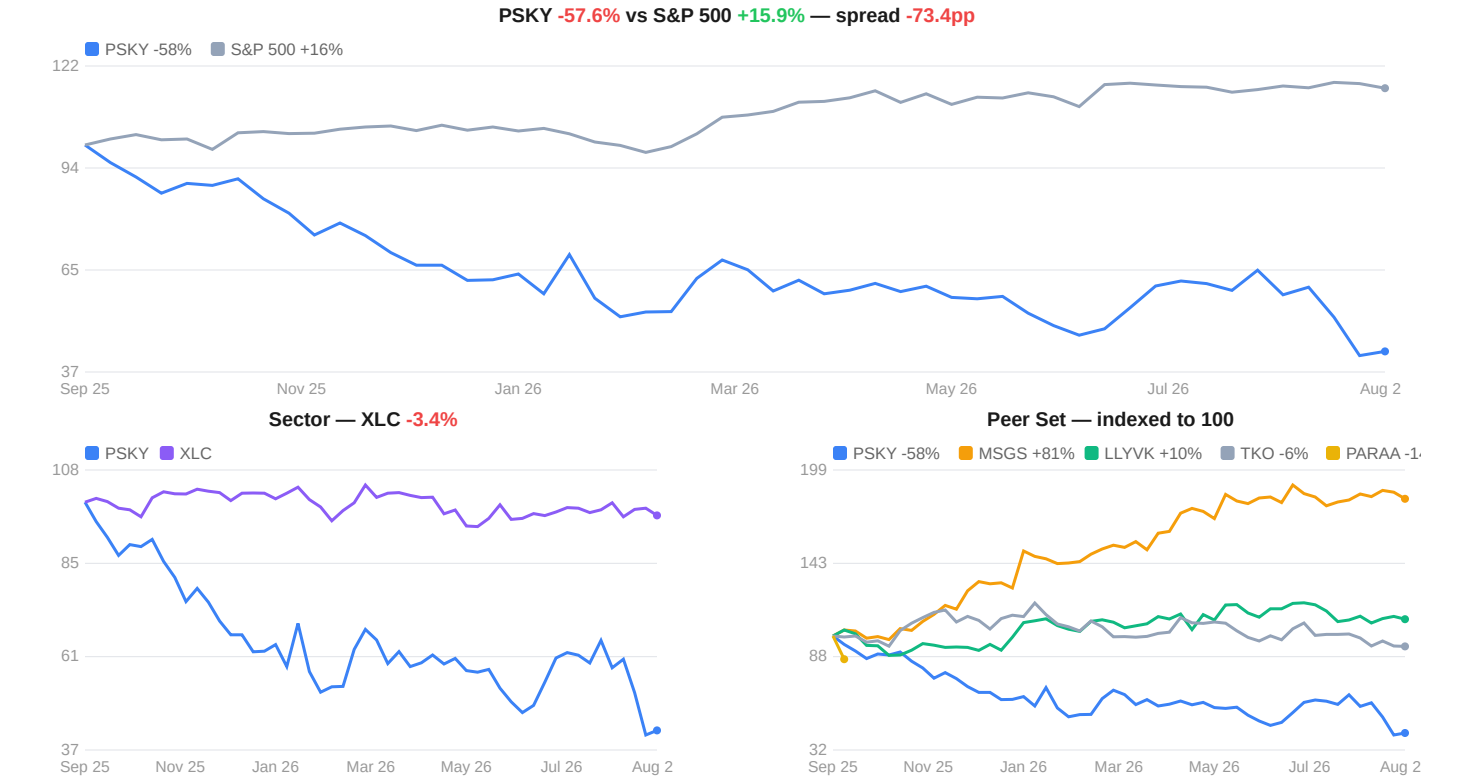


EQUITY FACTSHEET

Report Date: 2026-Oct-18

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28 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.



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MOVING AVERAGE RIBBON & TREND

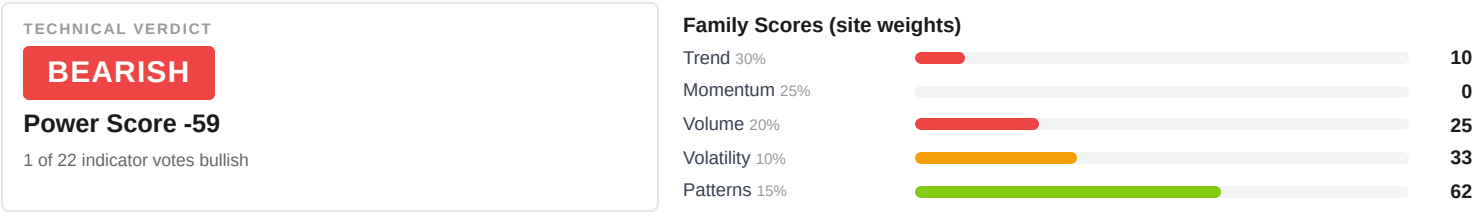
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

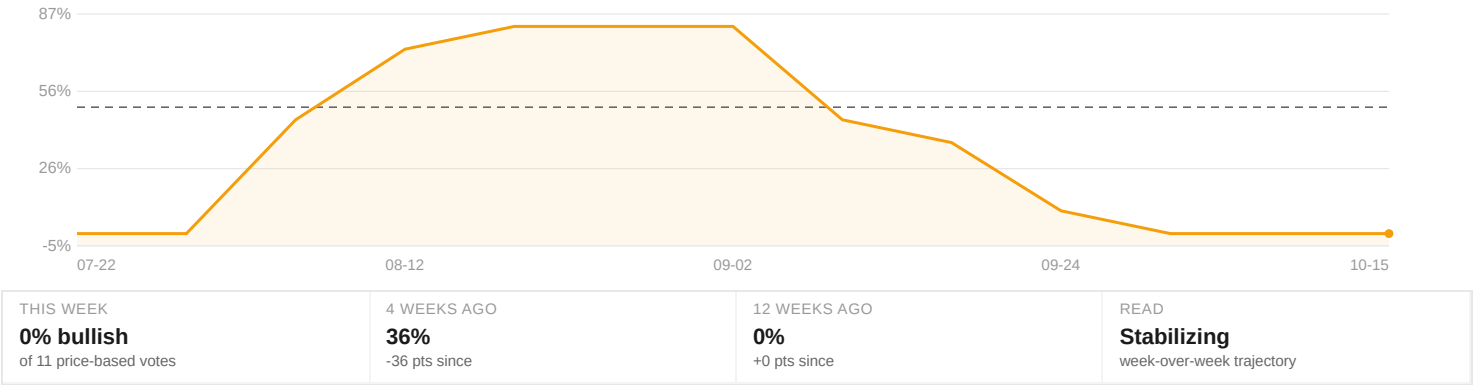
29 TECHNICAL POWER SCORE

EDGE · site engine · 20/100 composite



BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID				1 bull / 21 bear	
● Price vs SMA 20	\$9.46	● Price vs SMA 50	\$9.99	● Price vs SMA 200	\$10.26
● EMA 9/21 Cross	8.6/9.3	● SMA 50/200	Death	● ADX Direction	ADX 28
● Supertrend	\$10	● Parabolic SAR	\$10	● SMA Slope	-0.170
● RSI	28.8	● Stochastic K/D	21/25	● StochRSI K/D	17/25
● Williams %R	-83	● CCI	-241	● TSI vs Signal	-25.8
● CMO	-42.5	● ROC	-22.27%	● OBV Signal	Distrib
● Chaikin MF	-0.200	● MFI	40	● Force Index	-25M
● Elder Ray Bull	-1.77				

INDICATOR GAUGES					site technicals-tab style
28.8 RSI (14) 30 oversold · 70 overbought	21 Stochastic %K vs %D 25	39.6 Money Flow volume-weighted RSI	27.9 ADX trend strength · <20 weak	83.4 Williams %R inverted scale	

30 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE	LEVEL	VALUE		
Pivot / R1 / R2	\$7.22 / \$7.82 / \$8.57	S1 / S2	\$6.47 / \$5.87		
Bollinger (20,2)	\$7.71 – \$11.20	Squeeze	Off		
52-wk range	\$6.63 – \$17.36	Off 52-wk high	-58.2%		
ATR (14)	\$0.72 (7.6%)	Historical vol	100.9%		

31 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown
+0.8%	-0.7%	-2.3%	+5.5%	+0.5%	-1.3%	-0.1%	-0.6%	-0.3%	-1.6%	+2.4%	+3.1%	
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
60%	55%	52%	65%	60%	55%	50%	45%	50%	50%	60%	75%	

Sample: 20 years — treat short histories as suggestive, not statistical.

32 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES		PSKY	S&P 500
Weekly volatility (σ , 1y)		7.68%	1.83%
Best / worst week (1y)		+18.7% / -20.6%	—
Max drawdown (5y, monthly)		-91.5%	—
1-week VaR (95%)		-15.4%	—
Beta (5y)		1.52	1.00

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Paramount Skydance Corporation Class B Common Stock (PSKY)

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33 EQUITY WEATHER & MARKET REGIME EDGE · live weather engine

PSKY EQUITY WEATHER (LIVE)

RAINY · -36

Trend

Momentum

Volume

Volatility

Breadth

-24

-27

-55

-60

-27

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

34 NEWS SENTIMENT — WEEKLY live Glauxie-scored feed



35 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Rainy

OVERALL -36.4 -21.0 vs industry		TREND -23.6 -3.1 vs industry	MOMENTUM -26.7 -15.5 vs industry	VOLUME -55.0 -55.0 vs industry
READING	PSKY	ENTERTAINMENT N=379	COMMUNICATION SERVICES N=1,956	ALL US SYMBOLS N=70,435
Overall	-36.4	-15.5	-17.5	-20.5
Trend	-23.6	-20.5	-21.6	-21.3
Momentum	-26.7	-11.2	-14.5	-15.8
Volume	-55.0	+0.0	-6.2	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

36 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-13	Material Agreement; Financial Obligation; Regulation FD; Other Events;	1.01,2.03,7.01,8.01,9.01
2026-10-06	Material Agreement; Termination of Agreement; Acquisition/Disposition;	1.01,1.02,2.01,2.03,3.02,5.02,5.03,5.07,7.01,9.01
2026-10-06	Officer/Director Change	5.02
2026-10-02	Regulation FD	7.01
2026-10-01	Officer/Director Change; Regulation FD; Other Events; Exhibits	5.02,7.01,8.01,9.01
2026-09-30	Other Events	8.01
2026-09-28	Regulation FD; Exhibits	7.01,9.01
2026-09-25	Delisting Notice; Regulation FD; Exhibits	3.01,7.01,9.01



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37 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

38 DISCLOSURES

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39 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	2 rows · 2024 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-06 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	4 rows · 2025 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-21 to 2026-09-02
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-13 to 2026-10-05
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	not present for this symbol

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.