

PTC Inc. (PTC)

Technology / Software - Application · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$192.98 2026-10-16	MARKET CAP \$21.0B VOLUME 3.1M	52-WK HIGH \$206.82 52-WK LOW \$108.50	TRAILING PE 18.6 P/S 7.10	GROSS MARGIN 84.1% NET MARGIN 41.4%	ROE 33% ROIC 17%	PIOTROSKI 6/9 ALTMAN Z 6.0	1-YR RETURN -4.5% 5-YR RETURN +189.7%
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PTC Inc. operates as a global provider of software and services, with its market presence extending across the Americas, Europe, and the Asia Pacific regions. The company's business is organized into two primary divisions: Software Products and Professional Services. Among its key offerings is the ThingWorx platform, which furnishes enterprises with a suite of functionalities to drive digital innovation across their operations. These solutions are characterized by ease of creation and deployment, scalability for future demands, and their ability to accelerate value realization for customers. Another significant product, Vuforia, enables the visualization of digital information within real-world contexts and facilitates the development of augmented reality applications. PTC also delivers Onshape, a cloud-based product development platform that seamlessly integrates computer-aided design with robust data management, collaborative tools, and real-time analytical capabilities. For product lifecycle management (PLM), the company provides Arena, a solution designed to empower product teams to collaborate virtually from any location, and Windchill, another comprehensive PLM software. Furthermore, Creo stands as a leading 3D CAD technology, supporting the digital design, validation, and refinement of product models. Additional specialized software includes Integrity, an application lifecycle management solution, and Servigistics, focused on optimizing service parts management. Beyond its software portfolio, PTC offers an extensive array of professional services, encompassing consulting, implementation support, training programs, cloud solutions, and ongoing licensing and technical assistance. Established in 1985 and headquartered in Boston, Massachusetts, the company was originally named Parametric Technology Corporation before officially rebranding as PTC Inc. in January 2013.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NASDAQ MARKET CAP \$21.0B EMPLOYEES 7,642 (SEC-filed) CEO Neil Barua IPO 1989-12-08
COUNTRY US
121 Seaport Boulevard, Boston, MA 02210 · Tel 781 370 5000 · ptc.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

76 / 100

Street mean \$195.86 (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

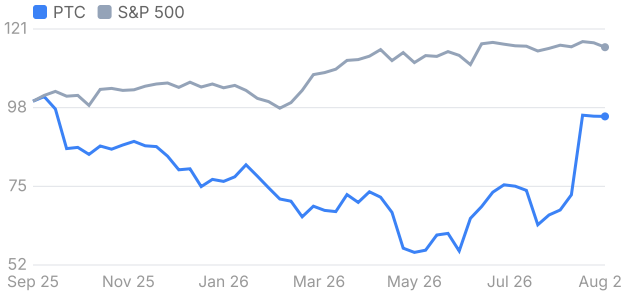
ROUTINE SELLING — LOW SIGNAL

\$1M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · PTC -4.5% · S&P 500 +15.9% · spread -20.3pp



7 Years vs S&P 500 · PTC +189.7% · S&P 500 +189.9% · spread -0.2pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

76

OF 100

Score Breakdown

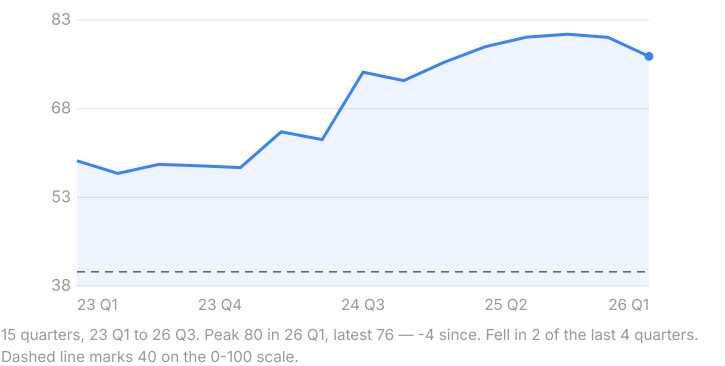
Profitability	92/100
Growth	75/100
Momentum	82/100
Quality	78/100
Earnings Quality	53/100
Balance Sheet	66/100
Value	64/100
Risk (safety)	100/100
Overall	76.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
SSNC	53
U	32
DT	61
FICO	80
ZM	74
TYL	66
PTC	76

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

76 / 100

IS Score 76.5 / 100 · -3.7 from peak of 80

Quarter	Business Quality
23 Q1	55
23 Q2	58
23 Q3	61
23 Q4	64
24 Q1	73
24 Q2	78
24 Q3	80
24 Q4	80
25 Q1	80
25 Q2	80
25 Q3	80
25 Q4	80
26 Q1	76.5

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 84 / 100 · Power +67 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	-6%
08-13	69%
09-03	106%
09-25	106%
10-16	106%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 76 and price structure at 84 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 76.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 80 → 80 → 80 → 76	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 732 → now 683	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

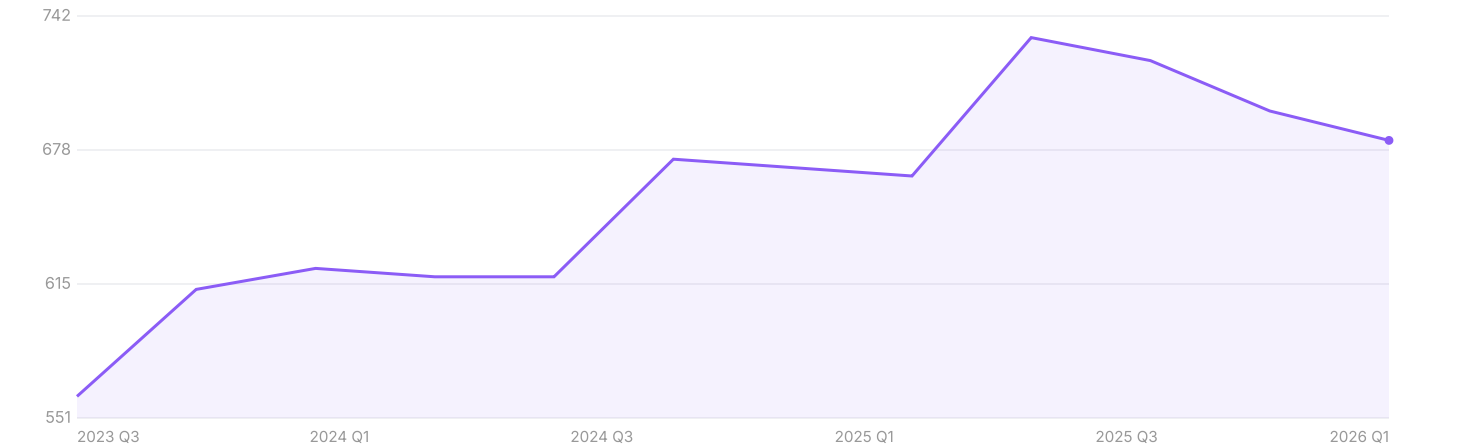
SITE CONVERGENCE SCORE 1 of 4 top 66% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-07-07	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 925 up / 928 down net -3 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 732 · latest 683 (-49 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	683	112.6M	\$11.1B	98.2%	
2026 Q1	697	113.6M	\$13.0B	99.0%	
2025 Q4	721	116.3M	\$16.4B	101.5%	ex - outlier 85.4%
2025 Q3	732	116.7M	\$19.0B	101.8%	ex - outlier 86.3%
2025 Q2	666	119.1M	\$16.4B	103.9%	
2025 Q1	670	116.9M	\$14.6B	101.9%	
2024 Q4	674	116.7M	\$17.5B	101.8%	
2024 Q3	618	116.6M	\$17.5B	101.7%	
2024 Q2	618	116.7M	\$18.3B	101.8%	
2024 Q1	622	114.5M	\$19.2B	99.8%	
2023 Q4	612	112.5M	\$17.6B	98.1%	
2023 Q3	561	111.6M	\$14.2B	97.3%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2025-12 reads 101.45%. Institutions cannot hold more of a company than exists. The reported 116.3M shares exceed the 114.7M outstanding, and a single filer accounts for the excess: T. Rowe Price Investment Management, Inc. reports 18,384,246 shares against 17,781,388 the prior quarter, a 1x jump, which alone would be 16.0% of the company. Excluding that filing, ownership is 85.4%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

Why 2025-09 reads 101.80%. Institutions cannot hold more of a company than exists. The reported 116.7M shares exceed the 114.7M outstanding, and a single filer accounts for the excess: T. Rowe Price Investment Management, Inc. reports 17,781,388 shares against 20,371,808 the prior quarter, a 1x jump, which alone would be 15.5% of the company. Excluding that filing, ownership is 86.3%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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8 INSIDER ACTIVITY

live Form 4 data

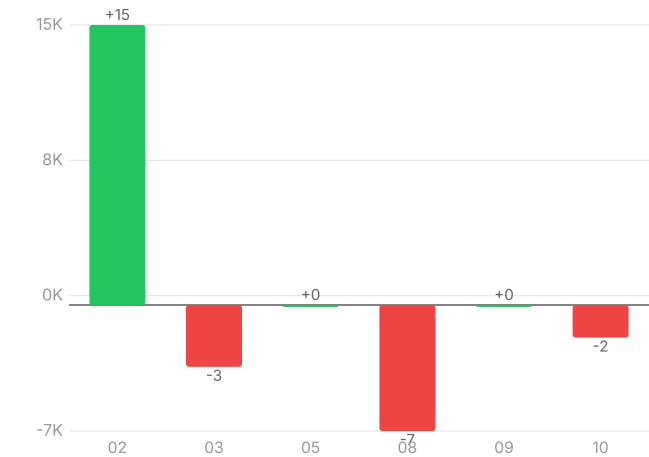
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Lico James A	director	2026-10-15	EXERCISE	926	—	1,336
Lico James A	director	2026-10-15	EXERCISE	926	—	926
Lathan Corinna	director	2026-10-05	SELL	1,750	\$0.34M	6,679
Bernshteyn Robert	director	2026-09-15	EXERCISE	1,117	—	4,382
Bernshteyn Robert	director	2026-09-15	EXERCISE	1,117	—	0
Stevenson Jon	Chief Product Officer	2026-08-15	EXERCISE	4,099	—	4,535
Stevenson Jon	Chief Product Officer	2026-08-15	TAX W/H	1,204	\$0.18M	3,331
Stevenson Jon	Chief Product Officer	2026-08-15	EXERCISE	4,099	—	8,198

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	4	5,880	\$1.0M	Counted
M — Exercises (paired A/D)	5	18,794	—	None — mechanics
F — Tax withholding	3	7,121	\$1.1M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$1.0M 4 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-05	Corinna Lathan	1,750	\$0.3M
2026-05-12	Alice Christenson	816	\$0.1M
2026-03-16	Corinna Lathan	675	\$0.1M
2026-02-11	Von Staats Aaron C	4,798	\$0.8M
Trailing 12 mo	9 filings	98,835	\$17M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-14	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	11.30%	13.1M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.60%	6.5M sh
2026-01-30	SCHEDULE 13G/A	The Vanguard Group	12.37%	14.7M sh
2025-11-14	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	14.80%	17.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-17	2026-10-13
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-17	2026-10-12
Kevin Hern	House	SELL	\$50,001 - \$100,000	2026-09-09	2026-09-28
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
HOUSE 12-MO 28 trades 6 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 697	13F SHARES 114M 99.0% of shares out	NEW / CLOSED 102 / 111 positions, QoQ	INCREASED / REDUCED 275 / 235 positions, QoQ	
PUT/CALL (13F) 1.50 option positions	FREE FLOAT 99.7% 108M sh			

2.8 · Largest Reporting 13F Managers

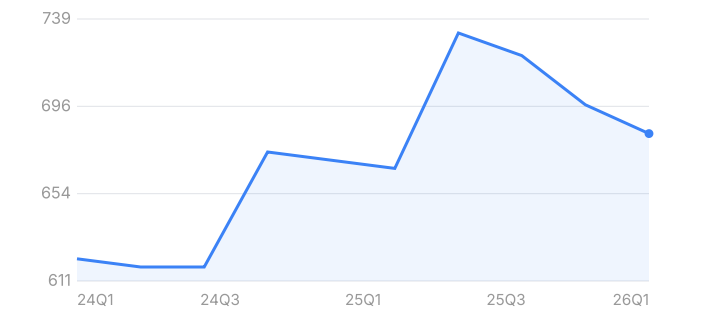
MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	214,767	\$30M
Assenagon Asset Management S.A.	154,887	\$22M
Fjarde Ap-Fonden /Fourth Swedish N	112,492	\$16M
Silverberg Bernstein Capital Manag	69,666	\$10M
Baldwin Wealth Partners Llc/Ma	51,228	\$7M
Cx Institutional	49,702	\$7M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

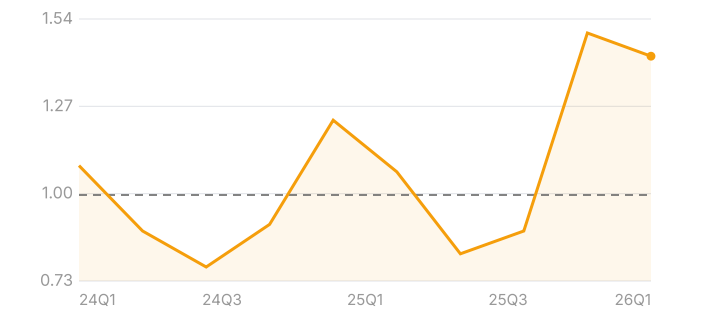
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$482M
VSMPX	0.0%	\$482M
VTI	0.0%	\$482M
VTSAX	0.0%	\$482M
VFINX	0.0%	\$400M
VFIAX	0.0%	\$400M

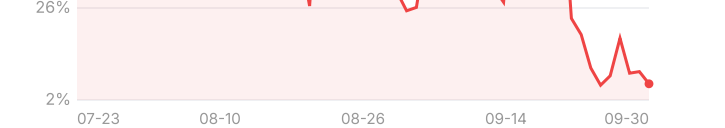
13F Filers Holding PTC — quarterly



Institutional Put/Call — quarterly



14 SHORT VOLUME — DAILY, 60 SESSIONS				EDGE · live FINRA feed
LATEST SESSION 6.1% 2026-10-15		20-DAY AVG 32.5% 50-day 42.3%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 6% · N: 25% · B: 55% latest session

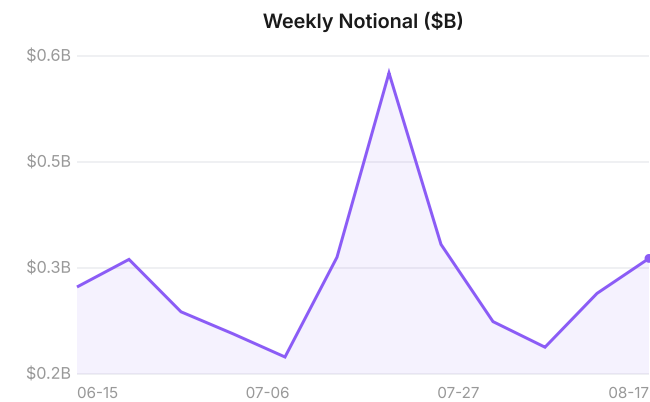


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

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15 DARK POOL ACTIVITY

EDGE · live ATS data

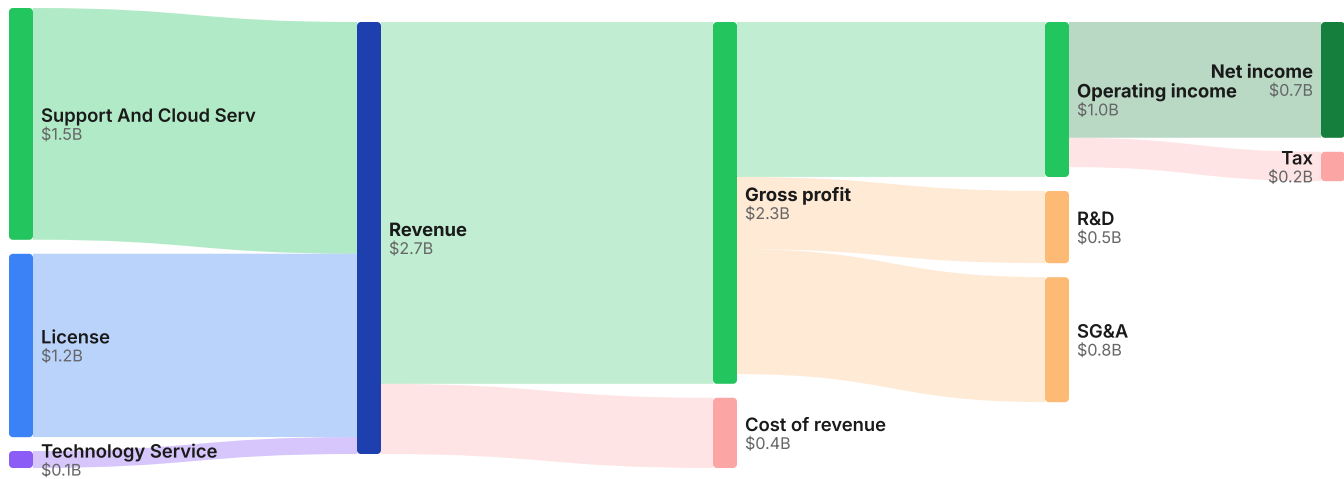


Where PTC Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.6M	35 sh
Ubsa Ubs Ats	1.2M	45 sh
Sgmt Sigma X2	1.0M	33 sh
Ebxl Level Ats	1.0M	28 sh
Cgxs Onechronos	0.7M	72 sh
Mlix Instinct X	0.6M	48 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of PTC Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Americas	\$1.3B	48%
Europe	\$995M	36%
Asia Pacific	\$417M	15%

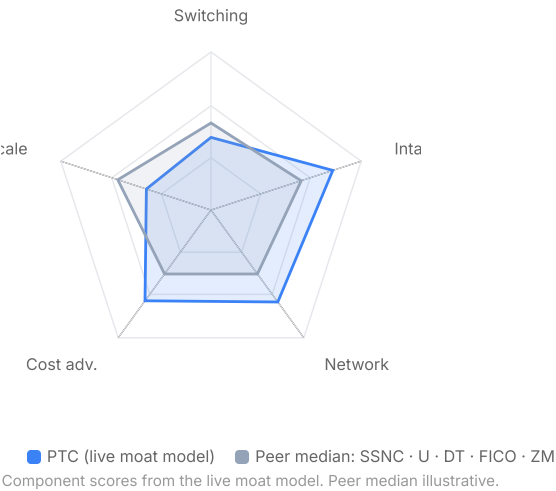
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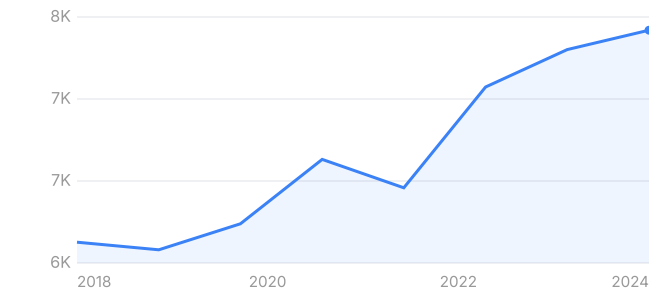
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW

Moat score 63/100 — Narrow; primary source Intangible Assets.



3.8 · Employees (SEC filings)



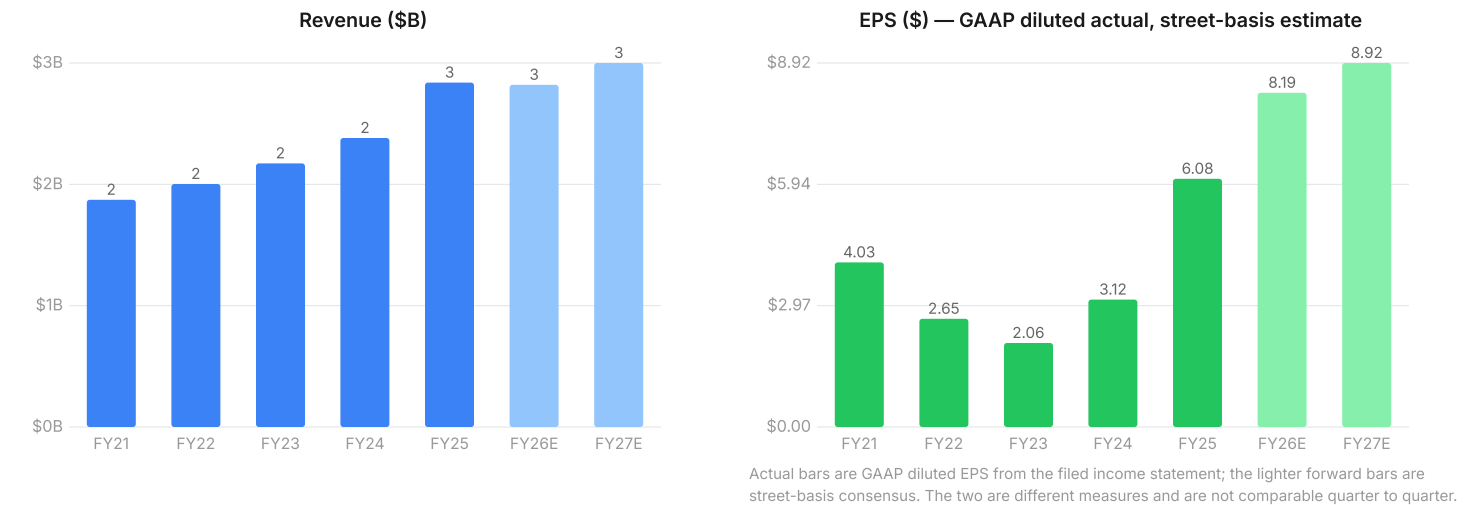
19 CORPORATE INFORMATION — KEY OFFICERS

7,642 employees

OFFICER	TITLE
Neil Barua	President, Chief Executive Officer & Director
Jennifer DiRico	Executive Vice President & Chief Financial Officer
Robert Dahdah	Executive VP & Chief Revenue Officer
Aaron C. Von Staats	Executive VP, Chief Legal Officer, General Counsel & Corporate Secretary

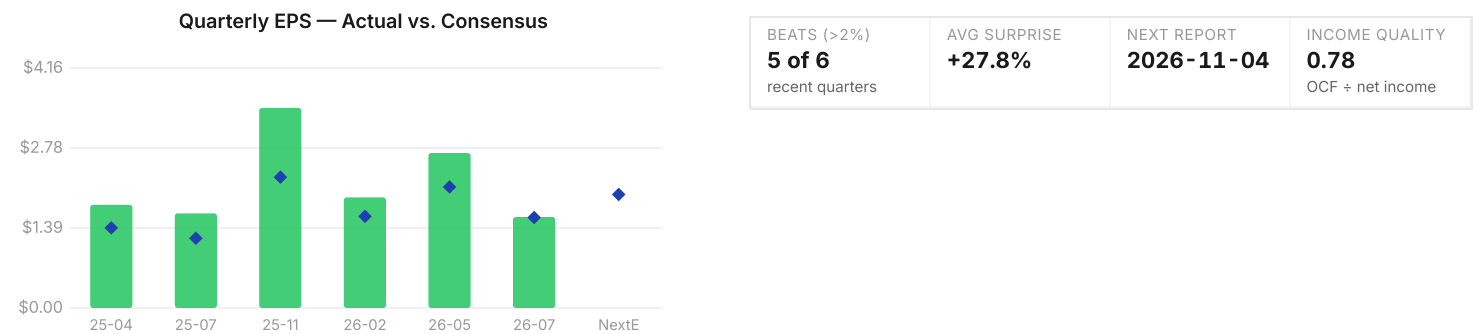
20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES live data



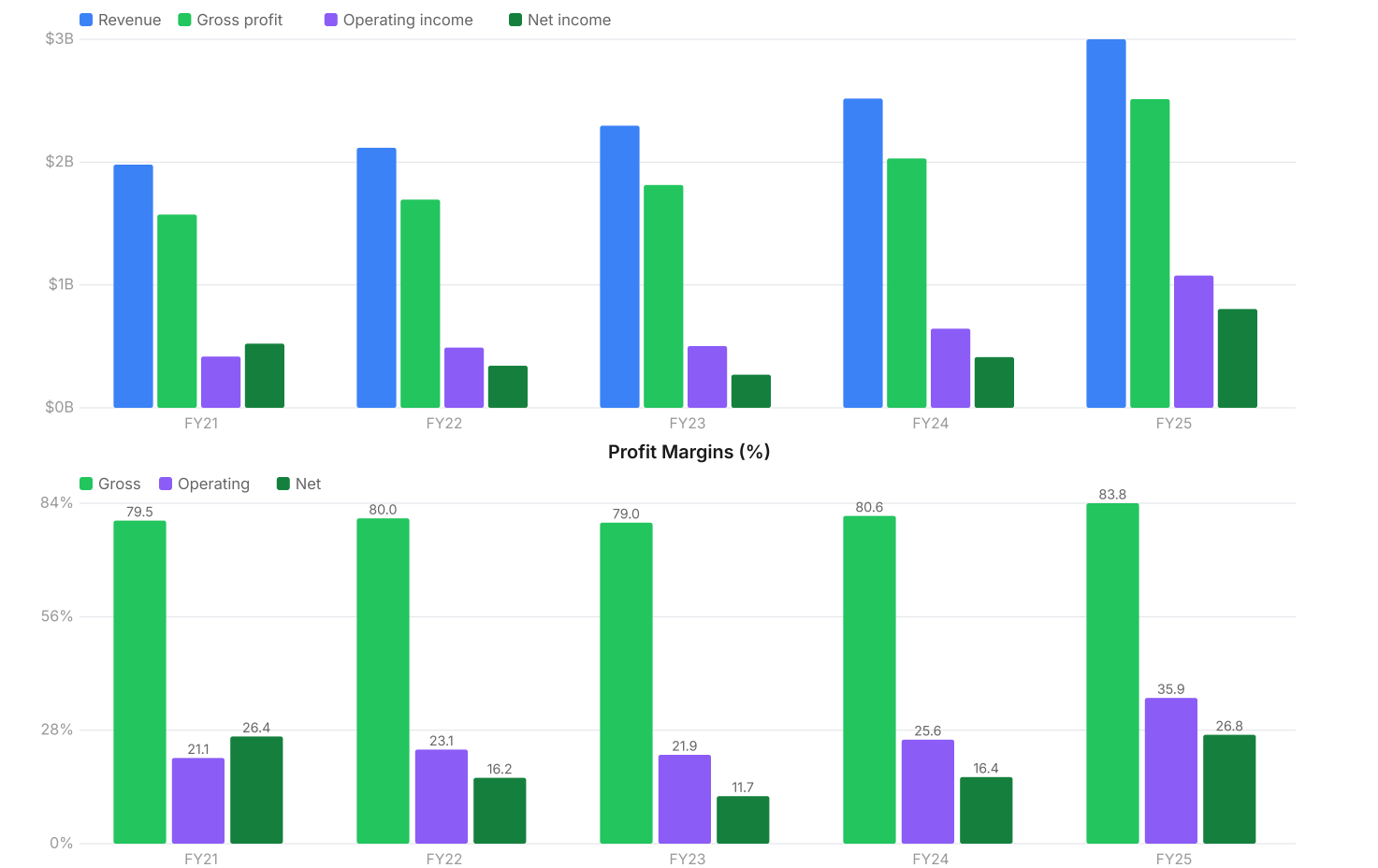
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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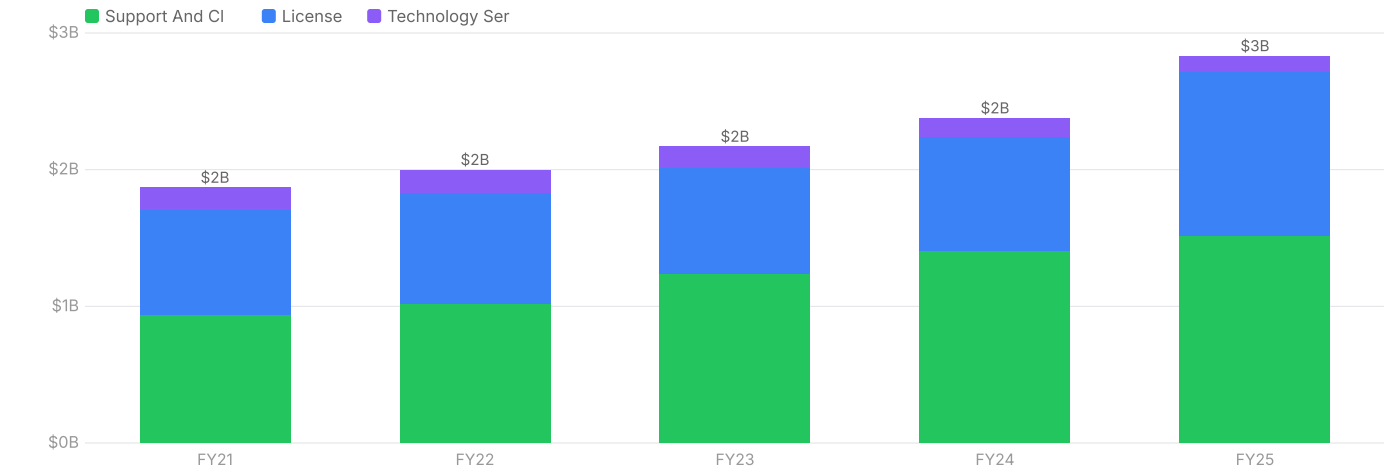
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+23.9%	+7.0%	+8.5%	+9.6%	+19.2%
Gross profit	+27.7%	+7.8%	+7.0%	+11.9%	+23.8%
Operating income	+80.6%	+17.5%	+2.5%	+28.3%	+67.1%
Net income	+264.9%	-34.4%	-21.6%	+53.3%	+95.0%

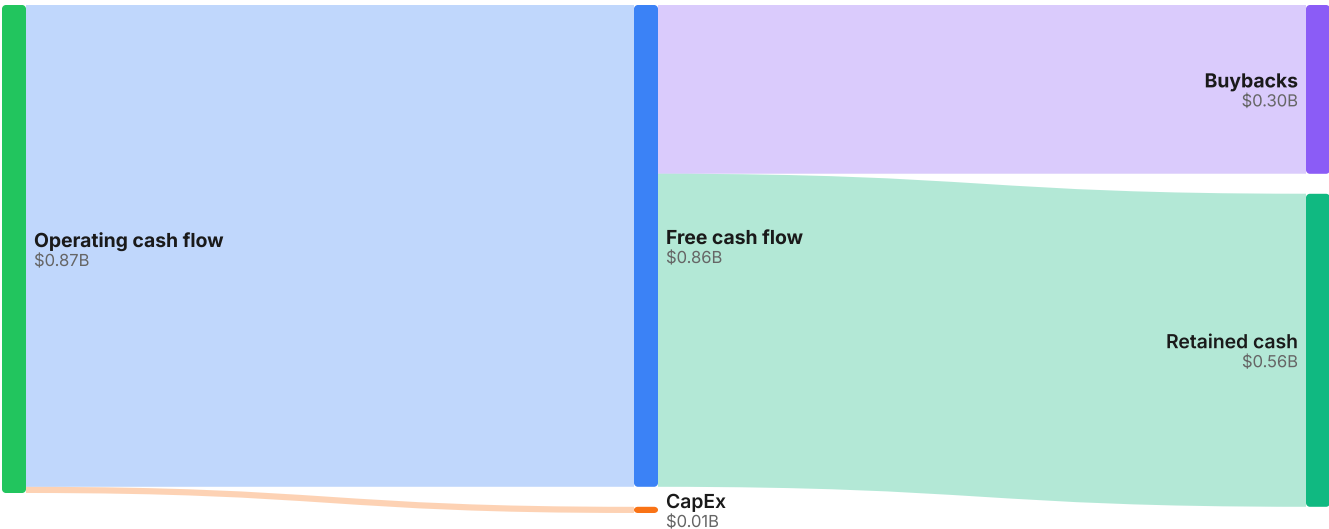
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	1.8	1.9	2.1	2.3	2.7	
Cost of revenue	0.4	0.4	0.4	0.4	0.4	
Gross profit	1.4	1.5	1.7	1.9	2.3	
R&D expense	0.3	0.3	0.4	0.4	0.5	
SG&A expense	0.7	0.7	0.8	0.8	0.8	
Operating income	0.4	0.4	0.5	0.6	1.0	
EBITDA	0.6	0.6	0.6	0.7	1.1	
D&A	0.1	0.1	0.1	0.1	0.1	
Pretax income	0.4	0.4	0.3	0.5	0.9	
Income tax	-0.1	0.1	0.1	0.1	0.2	
Net income	0.5	0.3	0.2	0.4	0.7	
Diluted EPS (\$)	4.03	2.65	2.06	3.12	6.08	
Diluted shares (M)	118	118	119	121	121	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$1B	 \$0B	 \$1B	 \$0B	 \$0B	 \$-0B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

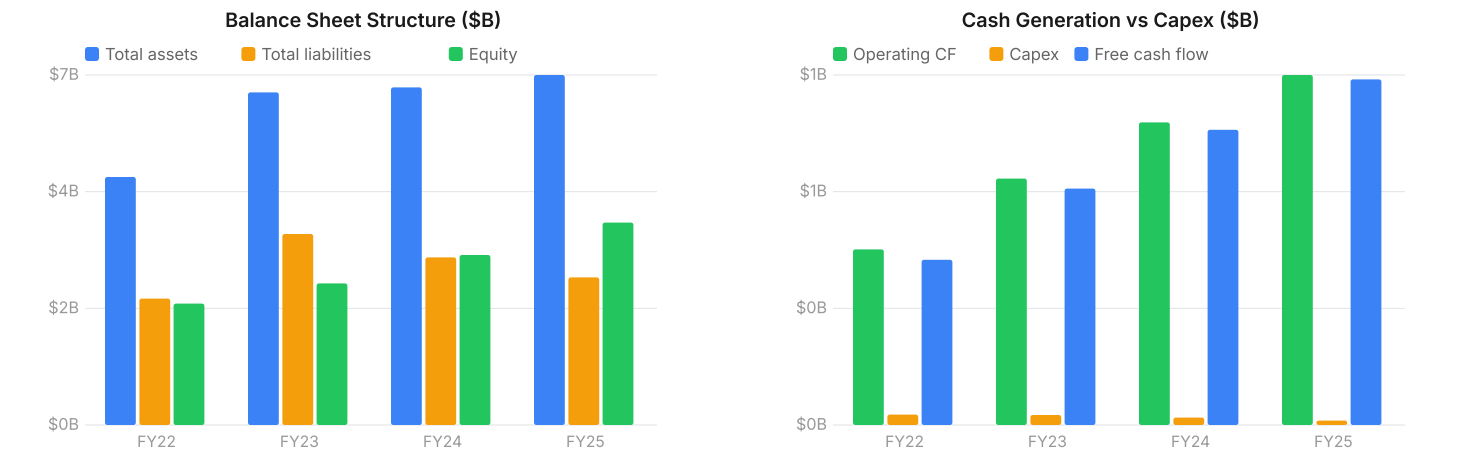
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.3	0.3	0.3	0.2	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.6	0.8	0.9	1.0	
Total current assets	1.1	1.3	1.3	1.4	
PP&E (net)	0.2	0.2	0.2	0.2	
Goodwill + intangibles	2.7	4.3	4.4	4.3	
Total assets	4.7	6.3	6.4	6.6	
Accounts payable	0.0	0.0	0.0	0.0	
Short-term debt	0.0	0.0	0.5	0.0	
Deferred revenue	0.5	0.7	0.8	0.8	
Total current liabilities	0.8	1.7	1.7	1.2	
Long-term debt	1.4	1.7	1.2	1.2	
Total liabilities	2.4	3.6	3.2	2.8	
Shareholders' equity	2.3	2.7	3.2	3.8	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.3	0.2	0.4	0.7	
D&A	0.1	0.1	0.1	0.1	
Stock-based compensation	0.2	0.2	0.2	0.2	
Working capital change	(0.2)	0.0	0.0	(0.2)	
Operating cash flow	0.4	0.6	0.7	0.9	
Capital expenditures	(0.0)	(0.0)	(0.0)	(0.0)	
Investing cash flow	(0.2)	(0.9)	(0.1)	(0.0)	
Buybacks	(0.1)	0.0	0.0	(0.3)	
Dividends paid	0.0	0.0	0.0	0.0	
Debt issuance / (repay)	(0.1)	0.3	0.0	(0.6)	
Financing cash flow	(0.3)	0.3	(0.7)	(0.9)	
Free cash flow	0.4	0.6	0.7	0.9	

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Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

24 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	27.4%	14.4%	9.9%	12.8%	20.9%	33%	
ROA	12.1%	6.8%	4.5%	5.9%	11.3%	18.8%	
ROIC	13.8%	9.9%	7.9%	9.7%	15.6%	17.1%	
Gross margin	79.5%	80.0%	79.0%	80.6%	83.8%	84.1%	
Operating margin	21.1%	23.1%	21.9%	25.6%	35.9%	37.8%	
Net margin	26.4%	16.2%	11.7%	16.4%	26.8%	41.4%	
EBITDA margin	31.3%	29.7%	28.6%	31.8%	41.3%	56.9%	
FCF margin	19.0%	21.2%	28.0%	31.8%	31.3%	—	
VALUATION							
P/E	29.87	39.64	69.31	57.96	33.38	18.6	
P/B	6.99	5.40	6.36	6.79	6.40	6.4	
P/S	7.88	6.42	8.11	9.49	8.94	7.10	
P/FCF	41.47	30.24	29.03	29.82	28.60	22.4	
EV/EBITDA	27.56	23.85	31.07	32.16	22.68	13.2	
EV/Revenue	8.61	7.07	8.88	10.21	9.38	7.5	
Earnings yield	3.3%	2.5%	1.4%	1.7%	3.0%	5.53%	
FCF yield	2.4%	3.3%	3.4%	3.4%	3.5%	4.46%	

EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.38	1.35	0.76	0.78	1.12	1.03	
Quick ratio	1.38	1.35	0.76	0.78	1.12	1.03	
Debt / equity	0.81	0.67	0.71	0.60	0.36	0.46	
Debt / assets	36.6%	32.9%	30.0%	30.2%	20.7%	24.7%	
Net debt / EBITDA	2.34	2.21	2.67	2.28	1.05	0.75	
Interest coverage	8.76	8.32	3.57	4.92	12.95	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.46	0.42	0.38	0.36	0.42	0.45	
Receivables turnover	3.78	3.28	2.90	2.75	2.94	3.6	
DSO (days)	97	111	126	133	124	102	
DPO (days)	29	35	35	28	15	27	
Cash conversion cycle	68	76	91	105	109	75	
GROWTH (YoY)							
Revenue growth	23.9%	7.0%	8.5%	9.6%	19.2%	—	
Net income growth	264.9%	-34.4%	-21.6%	53.3%	95.0%	—	
EPS growth	258.8%	-34.2%	-22.5%	52.5%	95.1%	—	
FCF growth	69.6%	19.5%	42.9%	24.8%	17.1%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	4.01	2.64	2.04	3.12	6.08	10.67	
Book value / share	17.14	19.35	22.29	26.62	31.71	30.26	
Revenue / share	15.20	16.30	17.46	19.04	22.70	25.76	
FCF / share	2.89	3.46	4.88	6.06	7.10	8.16	
Cash / share	2.75	2.29	2.40	2.20	1.53	3.06	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.2%	1.1%	0.4%	0.3%	1.2%	10.73%	
Altman Z-Score	4.39	4.13	3.54	5.02	6.65	6.0	
Piotroski F-Score	6	7	4	7	9	6/9	
Beneish M-Score	-2.00	-2.43	-2.40	-2.68	-2.34	-2.13	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	6.0	Safe (>2.99)	Safe	
Income quality	0.78	Accrual-heavy	OCF ÷ net income	
Beneish M-Score	-2.13	Elevated	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.80	Revenue stability	0.94
Interest burden		0.99	Earnings stability	0.52
Operating margin		52.4%	Earnings persistence	0.50
Asset turnover		0.46×	Revenue CAGR 3y	12.8%
Financial leverage		1.82×	EPS CAGR 3y	60.6%
= ROE		35%	FCF CAGR 3y	17.9%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD 10.73%	DIVIDEND YIELD 0.00% none paid	TOTAL SHAREHOLDER RETURN 10.53% cash yield	SBC / REVENUE 8.1% dilution pressure
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28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
SSNC	\$19.7B	23.5	13%	13.8%	+8.6%	7/9	+6.0%
U	\$17.8B	-29.7	-19%	-4.3%	+14.0%	5/9	+16.3%
DT	\$17.7B	120.2	6%	6.6%	+17.9%	5/9	+29.0%
FICO	\$16.7B	22.2	-30%	35.2%	+24.1%	8/9	-52.4%
ZM	\$27.5B	8.6	32%	—	+5.0%	5/9	—
TYL	\$14.8B	47.3	10%	14.5%	+8.2%	8/9	—
DOCU	\$14.0B	44.7	18%	8.9%	+8.6%	7/9	—
GWRE	\$13.8B	102.3	11%	7.6%	+22.7%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

33 Analysts

Str Sell (0)

Sell (2)

Hold (18)

Buy (13)

Str Buy (0)

MEAN TARGET (QTR)
\$195.86
14 targets

TARGET VS. PRICE
+1.5%
last-quarter mean

NEXT REPORT
2026-11-04
street \$1.97

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$2.72B	\$2.75B / \$2.71B	\$8.19	\$8.37 / \$7.98	11
FY2027	\$2.90B	\$2.93B / \$2.84B	\$8.92	\$9.28 / \$8.52	11
FY2028	\$3.12B	\$3.17B / \$3.08B	\$9.88	\$10.21 / \$9.43	5

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30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$216.22	+12.0%	9
Last Quarter	\$195.86	+1.5%	14
Last Year	\$192.16	-0.4%	25
All Time	\$184.57	-4.4%	47

Rolling mean of published targets vs. last close \$192.98. Aggregated from StreetInsider, Benzinga, Investing.

Third-Party Composite Rating

A

DCF 3/5

ROE 5/5

ROA 5/5

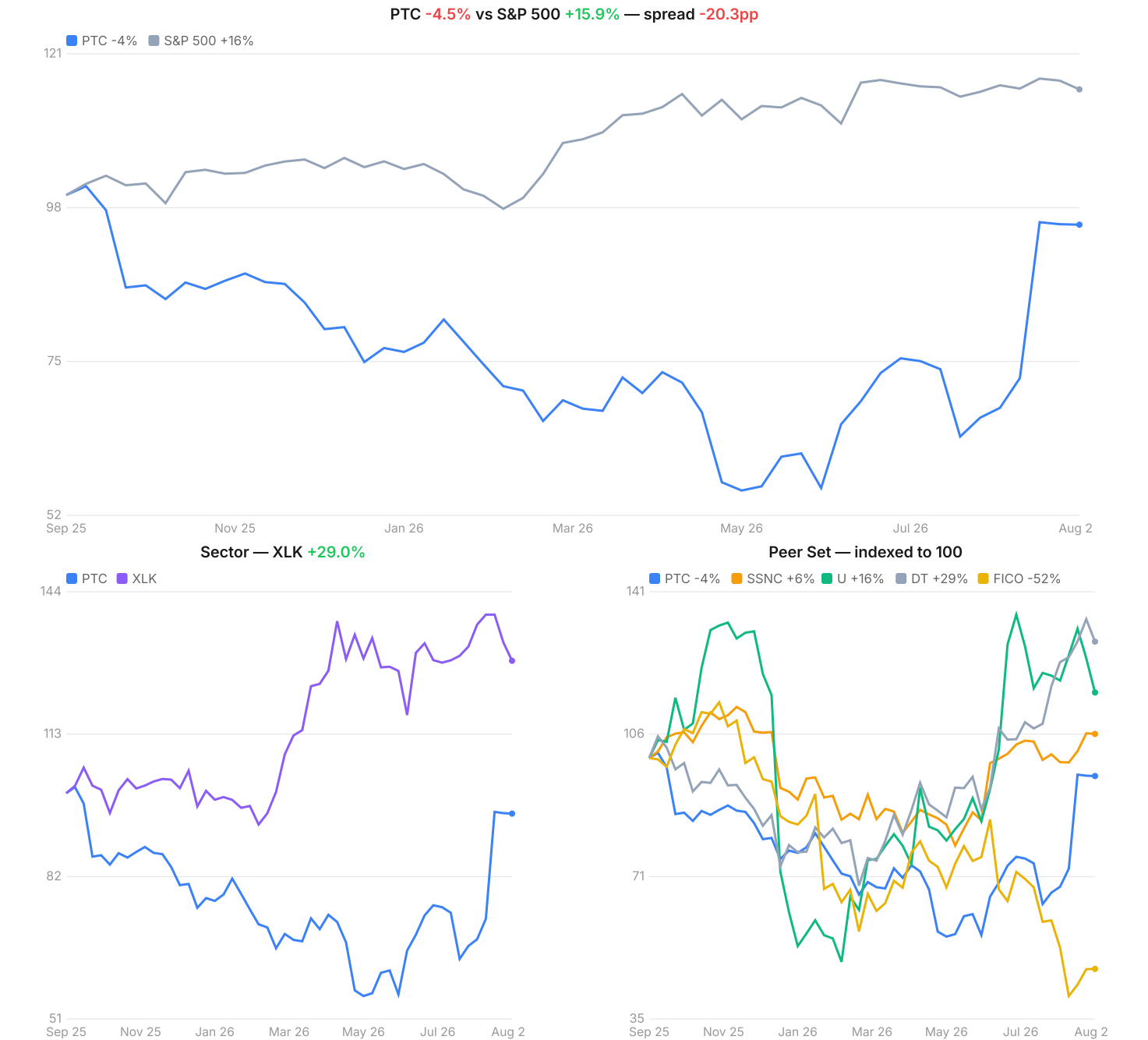
DEBT/EQ 2/5

P/E 4/5

P/B 3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$166.72	+26.26	+15.75%	Above
SMA 50	\$154.06	+38.92	+25.26%	Above
SMA 200	\$145.97	+47.01	+32.21%	Above
EMA 9	\$187.84	+5.14	+2.74%	Above
EMA 21	\$172.95	+20.03	+11.58%	Above
EMA 50	\$157.32	+35.66	+22.67%	Above
EMA 200	\$151.18	+41.80	+27.65%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 84/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +67

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

100

80

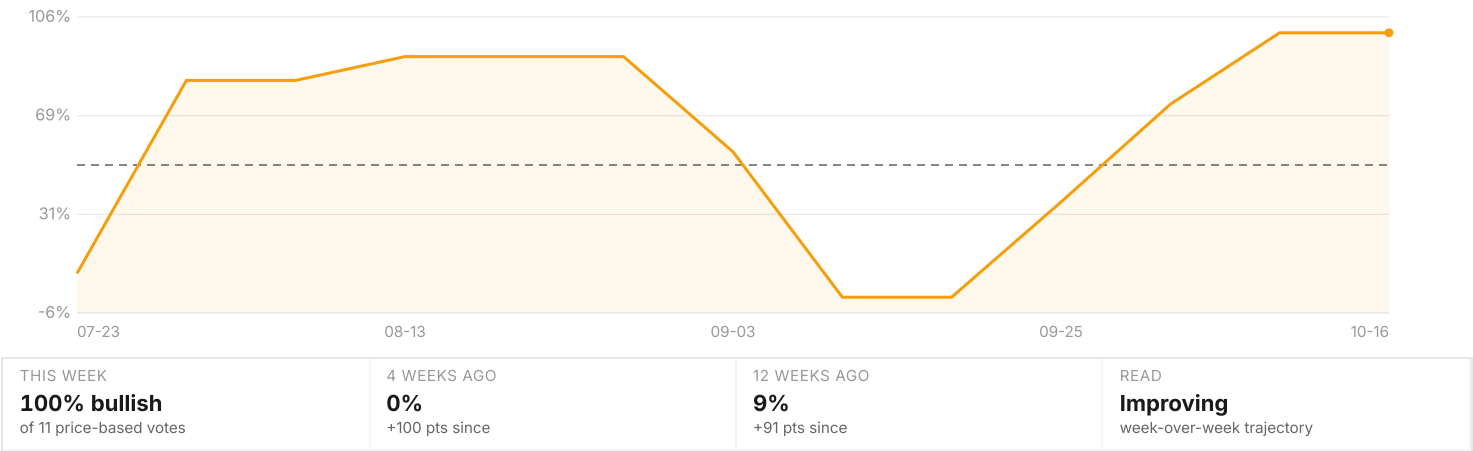
81

100

50

BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



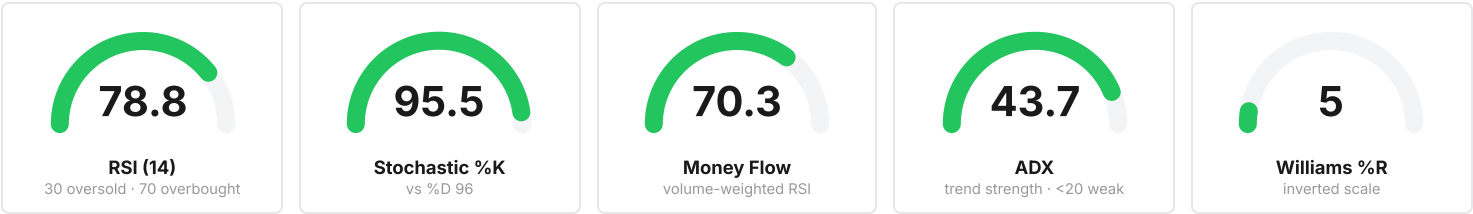
INDICATOR VOTE GRID

19 bull / 3 bear

● Price vs SMA 20	\$166.72	● Price vs SMA 50	\$154.06	● Price vs SMA 200	\$145.97
● EMA 9/21 Cross	187.8/172.9	● SMA 50/200	Golden	● ADX Direction	ADX 44
● Supertrend	\$180	● Parabolic SAR	\$166	● SMA Slope	2.850
● RSI	78.8	● Stochastic K/D	96/96	● StochRSI K/D	95/96
● Williams %R	-5	● CCI	66	● TSI vs Signal	52.6
● CMO	57.6	● ROC	33.99%	● OBV Signal	Accum
● Chaikin MF	-0.350	● MFI	70	● Force Index	51M
● Elder Ray Bull	21.13				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$193.32 / \$193.63 / \$194.12	S1 / S2	\$192.83 / \$192.52
Bollinger (20,2)	\$112.94 – \$220.50	Squeeze	Off
52-wk range	\$108.50 – \$206.82	Off 52-wk high	-6.7%
ATR (14)	\$4.82 (2.5%)	Historical vol	120.2%

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34 SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.7% Jan 55%	-0.7% Feb 50%	+1.0% Mar 57%	+1.2% Apr 50%	+1.9% May 70%	+1.2% Jun 55%	+2.6% Jul 60%	-0.4% Aug 60%	-0.9% Sep 45%	+4.3% Oct 65%	+2.0% Nov 55%	+1.6% Dec 45%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	PTC	S&P 500
Weekly volatility (σ , 1y)	7.19%	1.83%
Best / worst week (1y)	+32.3% / -15.6%	—
Max drawdown (5y, monthly)	-46.4%	—
1-week VaR (95%)	-12.6%	—
Beta (5y)	1.00	1.00

36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PTC EQUITY WEATHER (LIVE)
PARTLY CLOUDY · +30

Trend

Momentum

Volume

Volatility

Breadth

+61

+80

+11

-60

-17

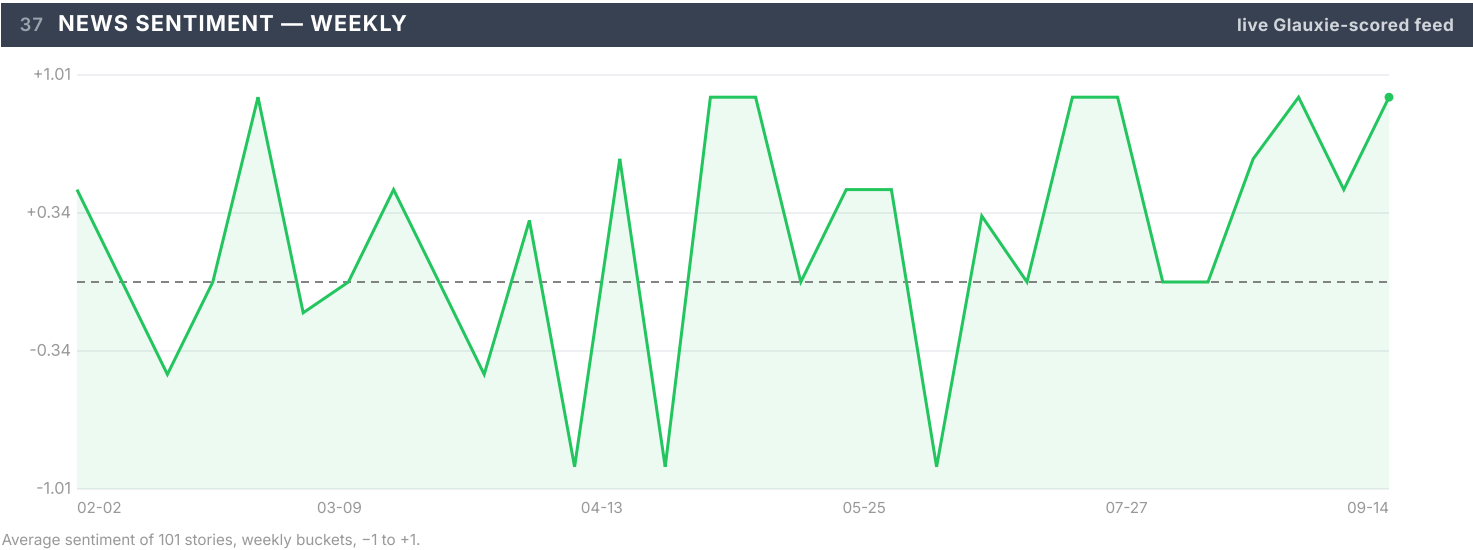
MARKET REGIME (2026-10-16)
NEUTRAL

VIX
19.99
Normal

DOW THEORY
Confirmed
Bearish

SPY / QQQ TSI
7.2 / 4.7
trend strength

SECTOR STRENGTH
46/100
breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE EDGE · live weather engine · Partly Cloudy

OVERALL +29.9 +45.3 vs industry	TREND +61.3 +79.3 vs industry	MOMENTUM +80.3 +97.7 vs industry	VOLUME +10.9 +10.9 vs industry
--	--	---	---

READING	PTC	SOFTWARE - APPLICATION N=1,755	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	+29.9	-15.4	-20.7	-20.5
Trend	+61.3	-18.0	-20.8	-21.3
Momentum	+80.3	-17.4	-28.5	-15.8
Volume	+10.9	+0.0	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Neil Barua President and Chief Executive Off	\$24.3M	96% equity+incentive
Robert Dahdah EVP, Chief Revenue Officer	\$14.2M	97% equity+incentive
Kristian Talvitie EVP, Chief Financial Offic	\$7.9M	93% equity+incentive
Aaron von Staats EVP, Chief Legal Officer	\$5.8M	92% equity+incentive
Catherine Kniker EVP, Chief Marketing and Su	\$5.4M	92% equity+incentive

40 ESG ASSESSMENT live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	53
Social	59
Governance	76
Composite ESG	62



41 8-K MATERIAL EVENTS live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-05	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-03-16	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01
2026-02-11	Submission of Matters to a Vote of Security Holders	5.07
2026-02-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-12-04	Departure/Election of Directors; Appointment of Officers; Regulation F	5.02,7.01,9.01
2025-11-05	Entry into Material Definitive Agreement; Financial Statements and Exh	1.01,9.01
2025-11-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-28 to 2026-07-29
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-30 to 2028-09-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	60 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-12 to 2026-10-15
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-11-14 to 2026-08-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.