

Quanta Services, Inc. (PWR)

Industrials / Engineering & Construction · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$631.86	\$95.0B	\$788.75	71.5	14.4%	15%	5/9	+44.4%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.9M	\$404.51	2.90	4.1%	8%	4.9	+1829.1%

Quanta Services, Inc. is a global provider of specialized contracting solutions. The company operates through three main business segments: The Electric Power Infrastructure Solutions division is dedicated to designing, procuring, constructing, upgrading, repairing, and maintaining critical infrastructure for electric power transmission, distribution networks, and substation facilities. This includes executing projects on live electrical systems for installation, upkeep, and modernization, as well as integrating advanced smart grid technologies. The segment also handles commercial and industrial wiring from design through repair. Furthermore, it furnishes aviation services, vital emergency restoration support, and various other engineering and technical assistance. Quanta Services extends its design and construction expertise to the telecommunications sector, serving wireline and wireless carriers, cable multi-system operators, and other clients. Professional development programs for electric utility personnel, as well as those in gas distribution and telecommunications, are also offered. The Renewable Energy Infrastructure Solutions segment concentrates on the full lifecycle of renewable energy assets. This encompasses engineering, procurement, construction, modernization, repair, and maintenance for facilities generating power from wind, solar, and hydroelectric sources, alongside battery storage systems. Additionally, it delivers engineering and construction for associated substations, switchyards, transmission lines, and other electrical infrastructures integral to renewable projects. The Underground Utility and Infrastructure Solutions division furnishes comprehensive services covering the design, engineering, construction, enhancement, repair, and ongoing maintenance of systems for transporting, distributing, storing, and processing natural gas, oil, and various other commodities. This includes the fabrication of essential pipeline support structures and related facilities. The segment is also responsible for the engineering and construction of extensive pipeline networks, storage facilities, and crucial compressor and pump stations. Originally incorporated in 1997 as Fabal Construction, Inc., the company adopted the name Quanta Services, Inc. in November of that year and maintains its corporate headquarters in Houston, Texas.

SECTOR Industrials INDUSTRY Engineering & Construction EXCHANGE NYSE MARKET CAP \$95.0B EMPLOYEES 69,500 (SEC-filed) CEO Earl C. Austin Jr. IPO 1998-02-12
COUNTRY US
2727 North Loop West, Houston, TX 77008 · Tel 713 629 7600 · [quantaservices.com](https://www.quantaservices.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

67 / 100

Street mean **\$759.08** (13 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

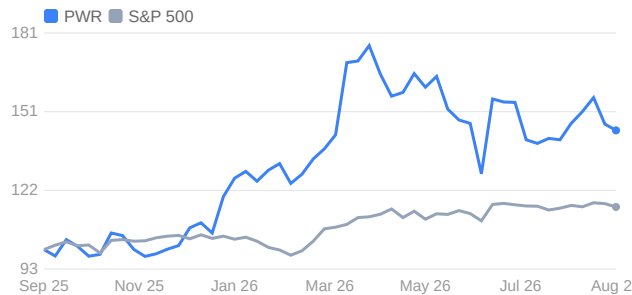
ROUTINE SELLING — LOW SIGNAL

\$123M sold / 6 mo, zero open-market buys

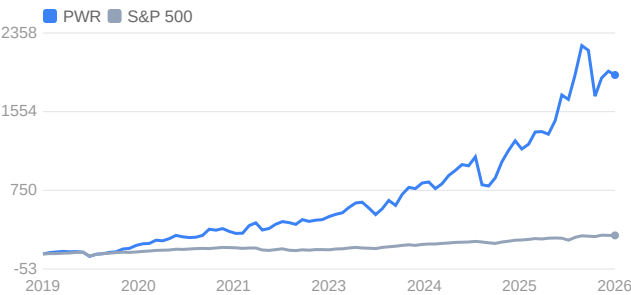
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **PWR +44.4%** · **S&P 500 +15.9%** · spread **+28.6pp**



7 Years vs S&P 500 · **PWR +1829.1%** · **S&P 500 +189.9%** · spread **+1639.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

67

OF 100

Score Breakdown

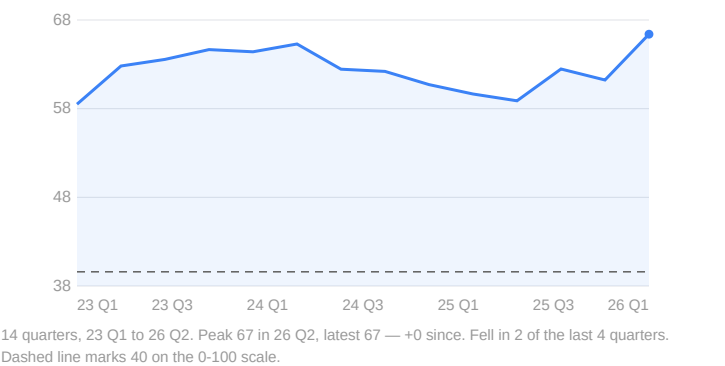
Profitability	31/100
Growth	77/100
Momentum	100/100
Quality	70/100
Earnings Quality	60/100
Balance Sheet	52/100
Value	27/100
Risk (safety)	100/100
Overall	66.6/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is not the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
FIX	81
EME	67
APG	56
J	48
MTZ	55
STRL	75
PWR	67

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

67 / 100

IS Score 66.6 / 100 · +0.0 from peak of 67

Quarter	Business Quality
23 Q1	58
23 Q4	62
24 Q3	62
25 Q2	60
26 Q1	67

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 32 / 100 · Power -37 · 4 of 22 indicator votes bullish

Date	Price Structure
07-23	44%
08-13	105%
09-03	44%
09-25	105%
10-16	44%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 67, price structure 32 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 66.6	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 59 → 63 → 61 → 67	the direction matters more than the level
Technical vote share back above 50%	now 36%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,933 → now 1,933	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

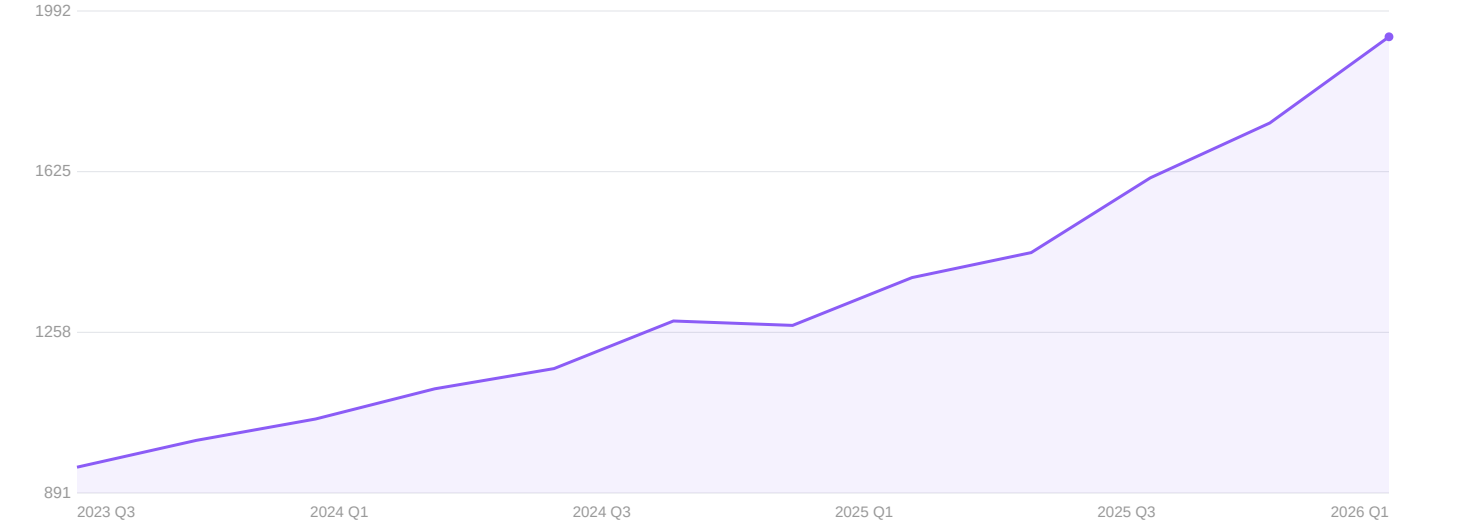
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-08-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1311 up / 1067 down net +244 funds			

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,933 · latest 1,933 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	1,933	134.5M	\$94.6B	89.5%
2026 Q1	1,736	135.6M	\$72.3B	90.3%
2025 Q4	1,611	139.7M	\$57.3B	93.0%
2025 Q3	1,440	135.4M	\$54.8B	90.2%
2025 Q2	1,383	138.9M	\$50.9B	92.5%
2025 Q1	1,274	134.9M	\$33.7B	89.8%
2024 Q4	1,284	136.5M	\$42.0B	90.9%
2024 Q3	1,175	132.4M	\$38.4B	88.2%
2024 Q2	1,129	132.8M	\$33.0B	88.4%
2024 Q1	1,060	129.7M	\$32.6B	86.3%
2023 Q4	1,011	132.0M	\$27.8B	87.9%
2023 Q3	950	128.9M	\$23.8B	85.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

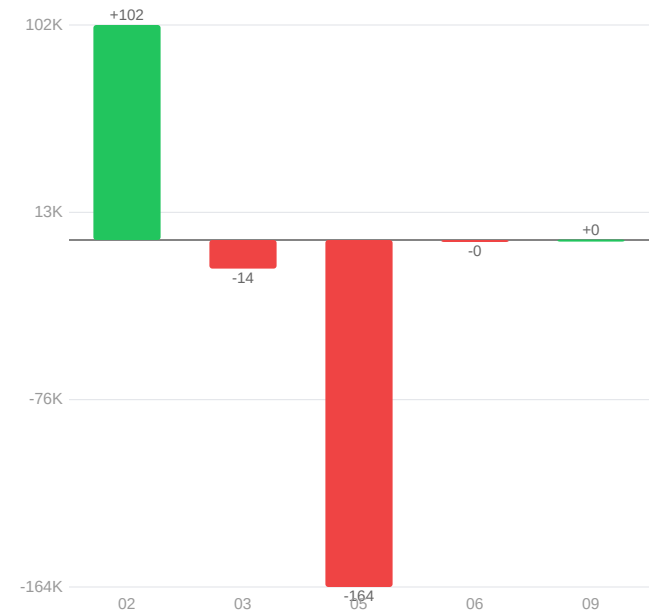
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Rubin Ellen	director	2026-09-09	A-Award	203	—	203
Baxter Warner L	director	2026-06-01	EXERCISE	559	—	1,181
Baxter Warner L	director	2026-06-01	EXERCISE	559	—	249
Beneby Doyle N	director	2026-06-01	EXERCISE	870	—	29,657
Beneby Doyle N	director	2026-06-01	EXERCISE	870	—	387
Fried Bernard	director	2026-06-01	EXERCISE	559	—	10,165
Fried Bernard	director	2026-06-01	EXERCISE	559	—	14,999
Ladhani Holli C.	director	2026-06-01	EXERCISE	559	—	4,743

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	27	159,992	\$123.2M	Counted
M — Exercises (paired A/D)	9	9,606	—	None — mechanics
F — Tax withholding	18	69,476	\$39.0M	None — compensation
G — Gifts	3	6,553	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$123.2M 27 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
---	--	--	--

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-05-05	Earl Austin Jr.	155,992	\$123.3M
2026-05-04	Nobel Paul	4,000	\$3.0M
2025-11-06	Ducey Gerald A Jr	7,653	\$3.4M
2025-11-06	Wayne Donald	14,000	\$6.2M
Trailing 12 mo	6 filings	191,994	\$141M

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

11 13D / 13G STAKESCOND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.45%	11.2M sh
2025-11-13	SCHEDULE 13G/A	Capital World Investors	4.60%	6.8M sh
2025-10-30	SCHEDULE 13G/A	The Vanguard Group	12.17%	18.1M sh
2025-05-13	SCHEDULE 13G	Capital World Investors	5.60%	8.3M sh

12 CONGRESSIONAL TRADINGEDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-11	2026-10-09
Gilbert Cisneros	House	BUY	\$15,001 - \$50,000	2026-08-27	2026-09-11
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-20
Angus King	Senate	BUY	\$1,001 - \$15,000	2025-07-21	2025-08-18

HOUSE 12-MO 37 trades 10 purchases	SENATE 12-MO 2 trades 2 purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
--	---	---	--

13 INSTITUTIONAL OWNERSHIP & 13F FLOWlive 13F data

13F FILERS (LAST COMPLETE Q) 1,736	13F SHARES 136M 90.3% of shares out	NEW / CLOSED 260 / 107 positions, QoQ	INCREASED / REDUCED 620 / 636 positions, QoQ
PUT/CALL (13F) 0.93 option positions	FREE FLOAT 99.1% 149M sh		

2.8 · Largest Reporting 13F Managers

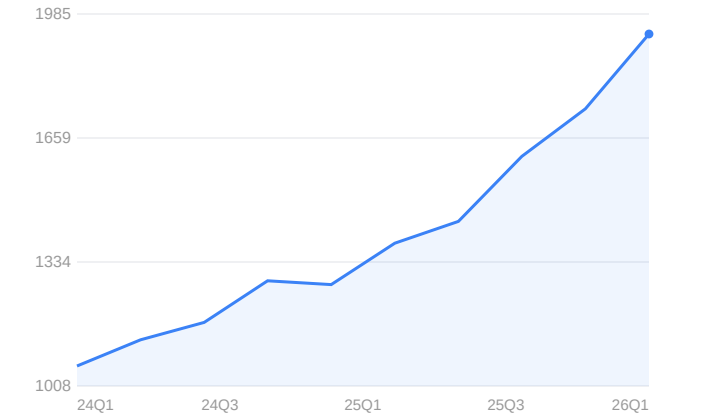
MANAGER	SHARES	VALUE
Vontobel Holding Ltd.	210,407	\$135M
Sarasin & Partners Llp	161,906	\$104M
Congress Asset Management Co	134,630	\$87M
Neville Rodie & Shaw Inc	105,456	\$68M
Td Waterhouse Canada Inc.	84,799	\$56M
Wealth Enhancement Advisory Servic	78,559	\$38M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

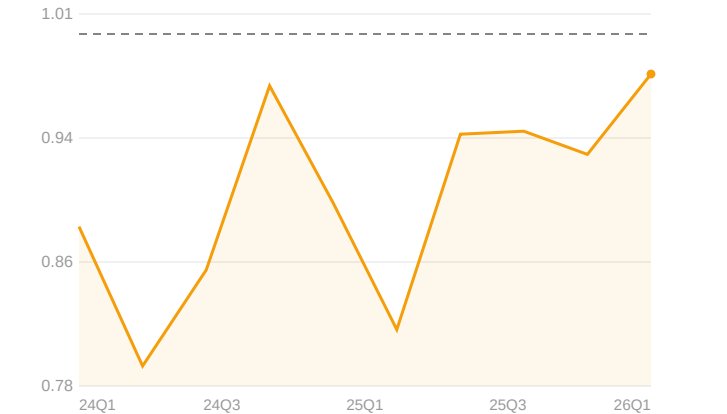
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$3.1B
VTSAX	0.1%	\$3.1B
VTI	0.1%	\$3.1B
VSMPX	0.1%	\$3.1B
VFINX	0.1%	\$2.5B
VFFSX	0.1%	\$2.5B

13F Filers Holding PWR — quarterly



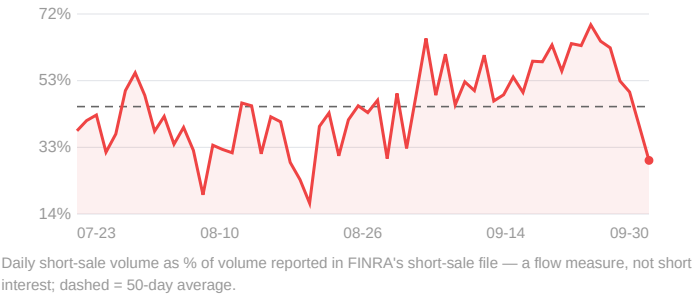
Institutional Put/Call — quarterly



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

14 SHORT VOLUME — DAILY, 60 SESSIONS

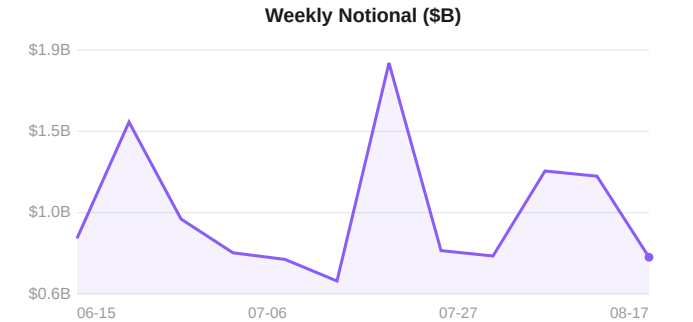
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
29.7% 2026-10-15	54.6% 50-day 45.4%	Rising 20d vs 50d	Q: 29% · N: 37% · B: 47% latest session

15 DARK POOL ACTIVITY

EDGE · live ATS data

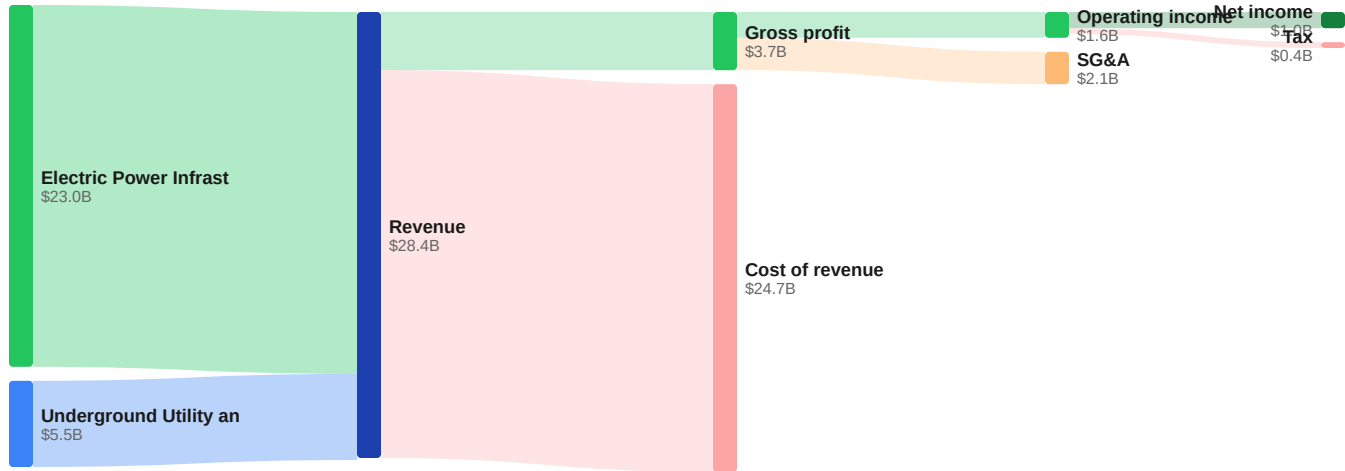


Where PWR Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.5M	22 sh
Ubsa Ubs Ats	1.3M	27 sh
Sgmt Sigma X2	0.8M	22 sh
Ebxl Level Ats	0.7M	13 sh
Mlix Instinct X	0.6M	33 sh
Mspl Ms Pool (Ats-4)	0.6M	64 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Quanta Services, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

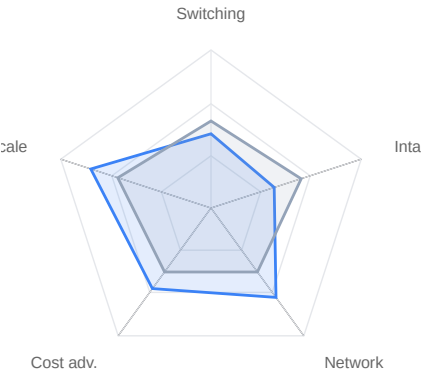
REGION	REVENUE	SHARE
UNITED STATES	\$26.5B	93%
CANADA	\$1.0B	4%
AUSTRALIA	\$780M	3%
Non-US	\$198M	1%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

18 MOAT & COMPETITIVE POSITION

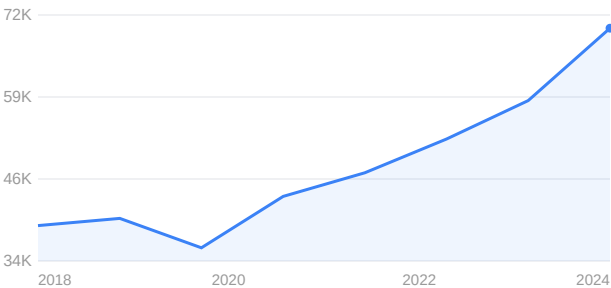
LIVE MODEL · 57/100 NARROW

Moat score 57/100 — Narrow; primary source Efficient Scale.



■ PWR (live moat model) ■ Peer median: FIX · EME · APG · J · MTZ
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



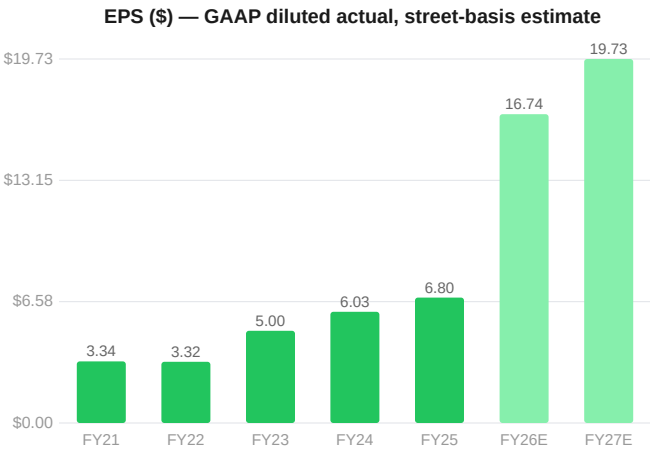
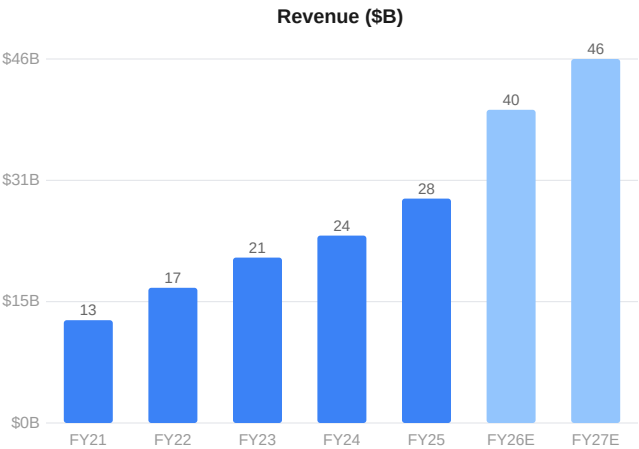
19 CORPORATE INFORMATION — KEY OFFICERS

69,500 employees

OFFICER	TITLE
Earl C. Austin Jr.	President, Chief Executive Officer & Director
Karl Studer	President of Electric Power
Jayshree S. Desai	Chief Financial Officer
Gerald A. Ducey Jr.	President of Strategic Operations

20 REVENUE & EPS — HISTORY AND ESTIMATES

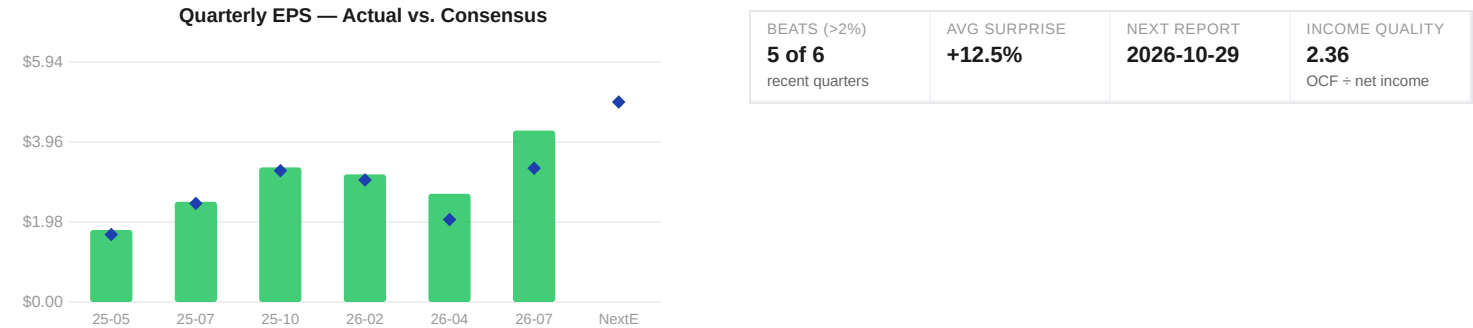
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

21 ESTIMATE VS. ACTUAL & SURPRISES live data



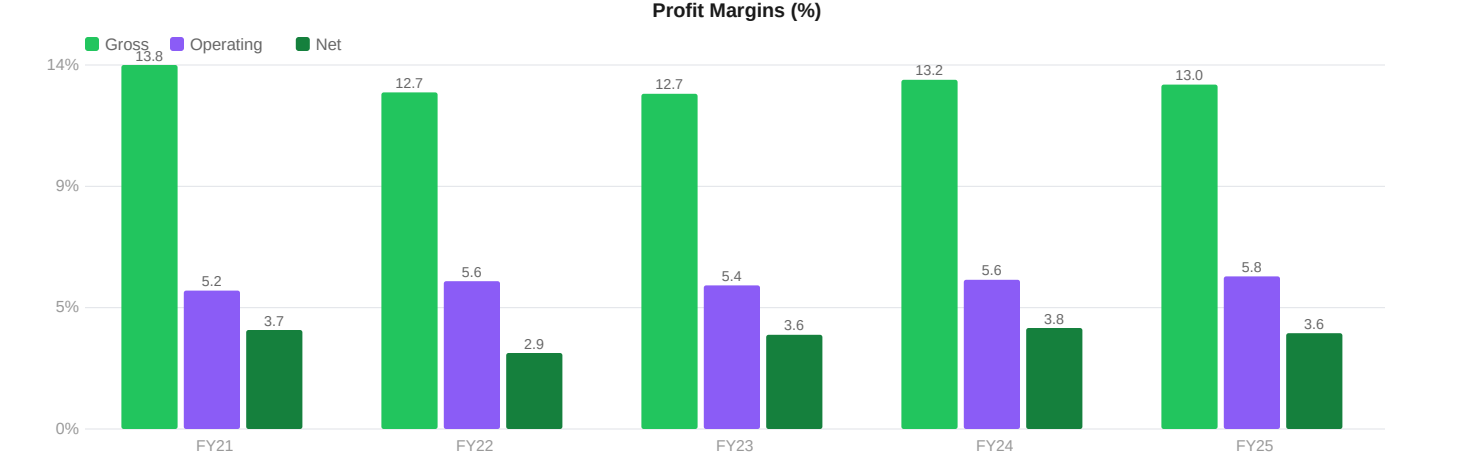
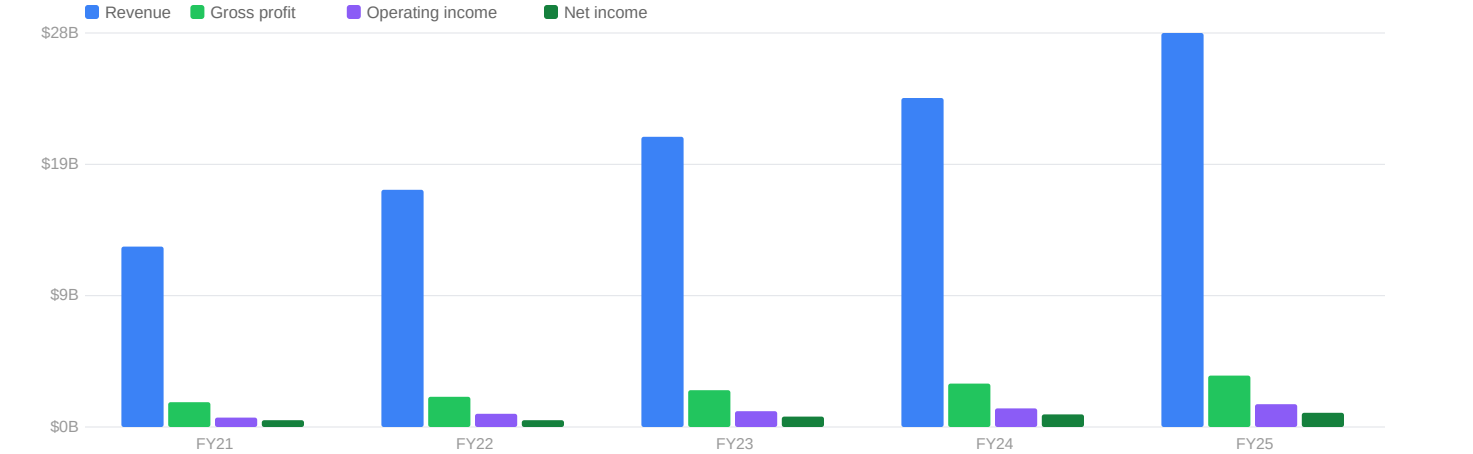
22 REPORTED VS. CONSENSUS — FULL HISTORY 0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
------------------------------------	----------------------------------	-------------------------------------	--

PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
--------	----------	------------	--------------	----------------	------------------	--------------

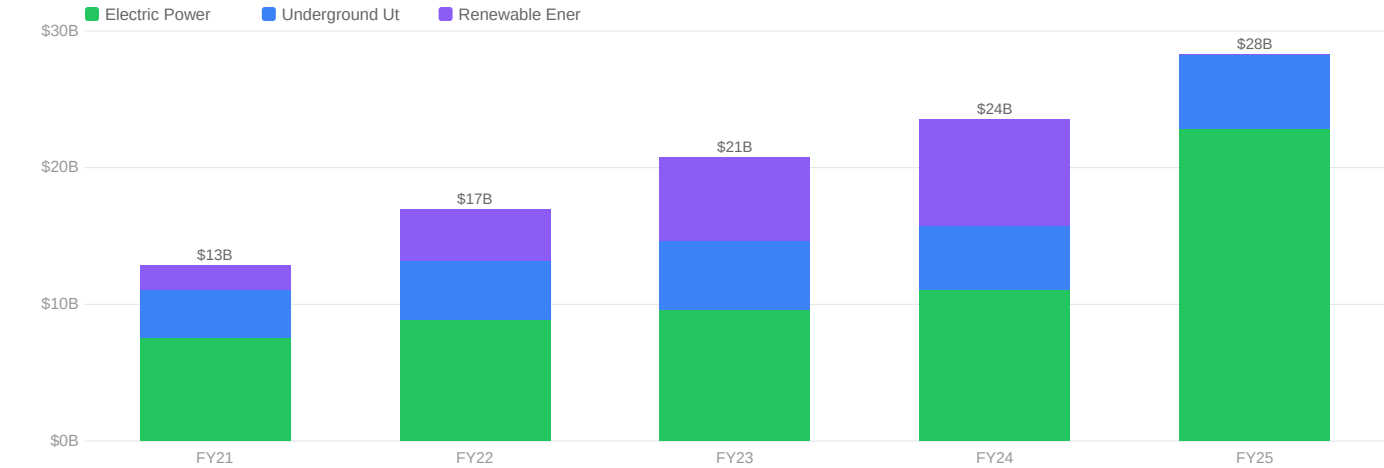
Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEAR live financials



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+15.9%	+31.5%	+22.3%	+13.4%	+19.8%
Gross profit	+12.9%	+21.7%	+21.7%	+18.1%	+18.1%
Operating income	+6.9%	+40.6%	+18.7%	+17.9%	+22.4%
Net income	+9.1%	+1.1%	+51.6%	+21.5%	+13.7%

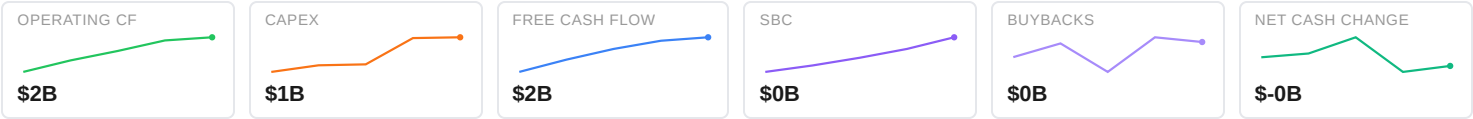
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	13.0	17.1	20.9	23.7	28.4	
Cost of revenue	11.2	14.9	18.2	20.5	24.7	
Gross profit	1.8	2.2	2.6	3.1	3.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	1.1	1.2	1.5	1.8	2.1	
Operating income	0.7	1.0	1.1	1.3	1.6	
EBITDA	1.1	1.5	1.8	2.2	2.5	
D&A	0.4	0.6	0.6	0.7	0.8	
Pretax income	0.6	0.7	1.0	1.2	1.4	
Income tax	0.1	0.2	0.2	0.3	0.4	
Net income	0.5	0.5	0.7	0.9	1.0	
Diluted EPS (\$)	3.34	3.32	5.00	6.03	6.80	
Diluted shares (M)	145	148	149	150	152	

CASH FLOW TRENDS

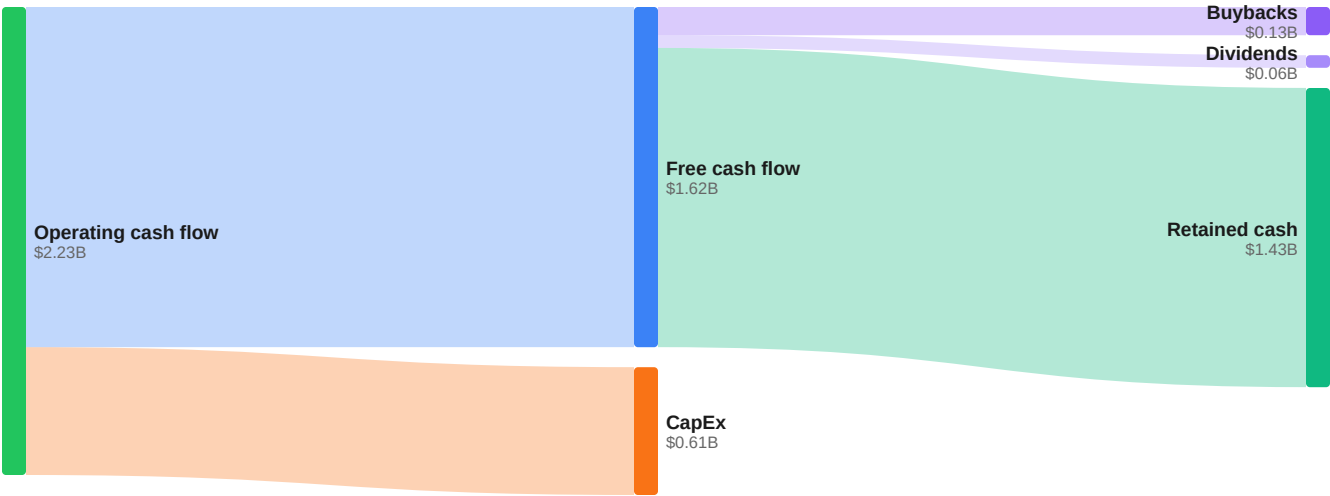
live data



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.4	1.3	0.7	0.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	4.8	5.8	6.4	6.8	
Total current assets	5.5	7.7	7.9	9.9	
PP&E (net)	2.3	2.6	3.0	3.9	
Goodwill + intangibles	5.0	5.4	7.2	10.2	
Total assets	13.5	16.2	18.7	24.9	
Accounts payable	1.3	2.0	2.1	0.0	
Short-term debt	0.0	0.5	0.1	0.9	
Deferred revenue	1.1	1.5	2.1	0.0	
Total current liabilities	3.4	5.2	6.0	8.7	
Long-term debt	3.7	3.7	4.1	0.3	
Total liabilities	8.1	10.0	11.4	15.9	
Shareholders' equity	5.4	6.3	7.3	9.0	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.7	0.9	1.0	
D&A	0.6	0.6	0.7	0.9	
Stock-based compensation	0.1	0.1	0.2	0.2	
Working capital change	(0.2)	0.1	0.2	0.0	
Operating cash flow	1.1	1.6	2.1	2.2	
Capital expenditures	(0.4)	(0.4)	(0.6)	(0.6)	
Investing cash flow	(0.6)	(1.0)	(2.3)	(3.8)	
Buybacks	(0.1)	(0.0)	(0.2)	(0.1)	
Dividends paid	(0.0)	(0.0)	(0.1)	(0.1)	
Debt issuance / (repay)	(0.0)	0.4	(0.1)	1.7	
Financing cash flow	(0.3)	0.3	(0.3)	1.3	
Free cash flow	0.7	1.1	1.5	1.6	

THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY



24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	10.3%	9.4%	12.8%	13.3%	12.7%	15%	
ROA	4.6%	3.7%	5.0%	5.2%	4.7%	4.7%	
ROIC	5.6%	7.4%	9.3%	9.3%	12.5%	8.4%	
Gross margin	13.8%	12.7%	12.7%	13.2%	13.0%	14.4%	
Operating margin	5.2%	5.6%	5.4%	5.6%	5.8%	6.2%	
Net margin	3.7%	2.9%	3.6%	3.8%	3.6%	4.1%	
EBITDA margin	8.6%	8.6%	8.5%	9.1%	8.9%	9.5%	
FCF margin	1.5%	4.1%	5.4%	6.2%	5.7%	—	
VALUATION							
P/E	34.64	42.63	43.06	52.55	62.23	71.5	
P/B	3.29	3.89	5.11	6.50	7.16	9.8	
P/S	1.30	1.23	1.54	2.01	2.26	2.90	
P/FCF	86.03	29.85	28.30	32.19	39.49	39.7	
EV/EBITDA	18.52	16.63	19.90	23.78	25.73	32.6	
EV/Revenue	1.59	1.43	1.69	2.17	2.28	3.1	
Earnings yield	2.9%	2.3%	2.3%	1.9%	1.6%	1.41%	
FCF yield	1.2%	3.4%	3.5%	3.1%	2.5%	2.52%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.50	1.63	1.47	1.30	1.14	1.10	
Quick ratio	1.47	1.59	1.44	1.26	1.09	1.05	
Debt / equity	0.78	0.74	0.71	0.61	0.13	0.69	
Debt / assets	31.1%	29.5%	27.5%	24.0%	4.8%	23.3%	
Net debt / EBITDA	3.39	2.41	1.79	1.73	0.30	1.97	
Interest coverage	10.04	6.66	6.19	6.98	6.39	—	

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	1.22	1.30	1.41	1.36	1.30	1.16	
Receivables turnover	4.24	4.83	5.17	4.94	4.72	3.3	
DSO (days)	86	76	71	74	77	112	
DPO (days)	33	31	33	37	16	46	
Cash conversion cycle	55	47	40	41	67	72	
GROWTH (YoY)							
Revenue growth	15.9%	31.5%	22.3%	13.4%	19.8%	—	
Net income growth	9.1%	1.1%	51.6%	21.5%	13.7%	—	
EPS growth	7.0%	1.3%	50.2%	20.1%	12.9%	—	
FCF growth	-77.1%	258.5%	61.5%	30.4%	9.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	3.29	3.33	5.00	6.01	6.78	8.91	
Book value / share	34.58	36.49	42.12	48.58	58.93	64.86	
Revenue / share	87.81	115.72	140.24	157.17	186.91	218.21	
FCF / share	1.32	4.75	7.61	9.81	10.69	15.92	
Cash / share	1.55	2.90	8.66	4.93	2.90	3.37	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.4%	0.6%	0.3%	0.3%	0.2%	0.14%	
Altman Z-Score	3.04	3.65	4.05	4.57	4.21	4.9	
Piotroski F-Score	3	8	6	7	5	5/9	
Beneish M-Score	-1.89	-2.61	-2.42	-2.69	-2.41	-2.35	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	5 / 9	Middling		
Altman Z-Score	4.9	Safe (>2.99)	Safe	
Income quality	2.36	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.35	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.75	Revenue stability	0.98
Interest burden		0.86	Earnings stability	0.86
Operating margin		6.3%	Earnings persistence	0.85
Asset turnover		1.36×	Revenue CAGR 3y	21.3%
Financial leverage		2.75×	EPS CAGR 3y	31.1%
= ROE		15%	FCF CAGR 3y	50.0%

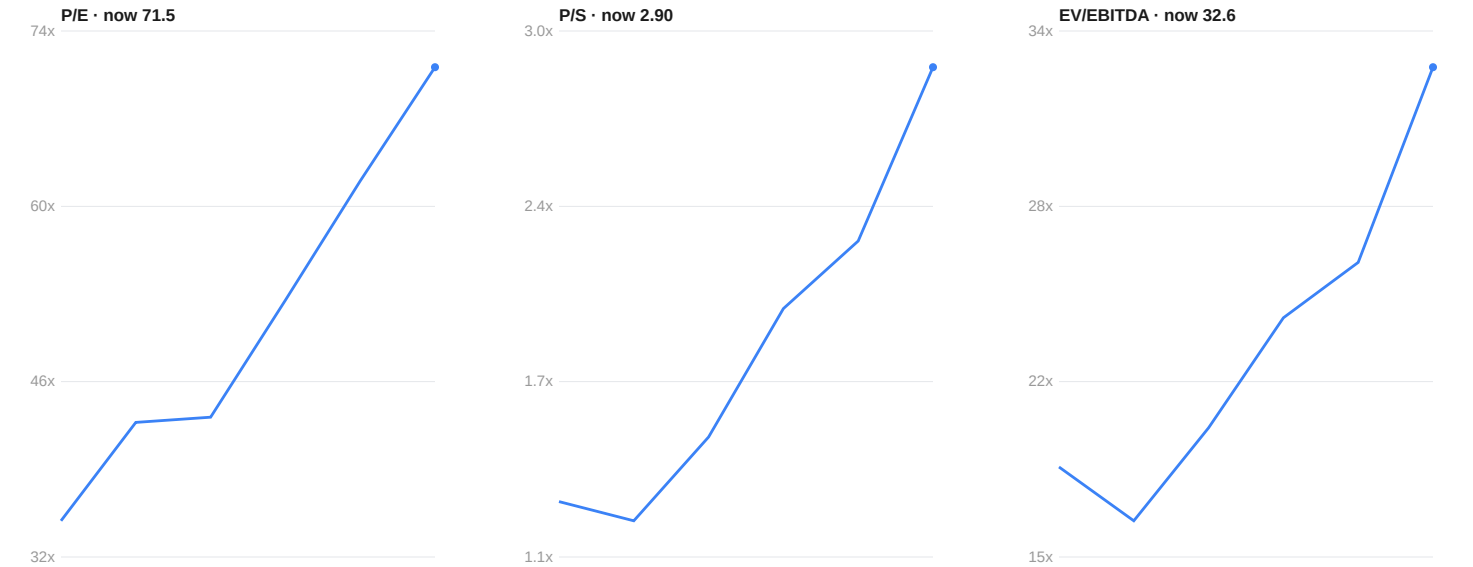
THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 0.14%	DIVIDEND YIELD 0.07%	TOTAL SHAREHOLDER RETURN 0.20% cash yield	SBC / REVENUE 0.7% dilution pressure
-------------------------------	--------------------------------	--	---

27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
FIX	\$50.6B	35.4	55%	13.5%	+46.1%	9/9	+71.6%
EME	\$31.8B	22.5	40%	7.8%	+18.9%	8/9	+4.9%
APG	\$17.4B	-59.9	10%	4.4%	+14.1%	6/9	+16.6%
J	\$16.5B	49.2	9%	3.3%	+84.3%	5/9	-9.4%
MTZ	\$15.3B	30.1	16%	3.0%	+23.5%	8/9	—
STRL	\$13.0B	30.2	39%	13.3%	+60.8%	7/9	—
IESC	\$10.1B	22.1	45%	12.3%	+22.7%	5/9	—
BLD	\$10.0B	19.8	22%	7.2%	+6.4%	4/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

36 Analysts



MEAN TARGET (QTR) \$759.08 13 targets	TARGET VS. PRICE +20.1% last-quarter mean	NEXT REPORT 2026-10-29 street \$4.95
---	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$39.56B	\$39.76B / \$39.15B	\$16.74	\$17.19 / \$16.09	19
FY2027	\$45.97B	\$49.15B / \$43.35B	\$19.73	\$22.38 / \$17.77	18
FY2028	\$52.41B	\$58.67B / \$48.46B	\$23.26	\$25.15 / \$21.17	10

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$758.75	+20.1%	4
Last Quarter	\$759.08	+20.1%	13
Last Year	\$665.73	+5.4%	45
All Time	\$535.31	-15.3%	70

Rolling mean of published targets vs. last close \$631.86. Aggregated from StreetInsider, Pulse 2.0, Investing.

Third-Party Composite Rating

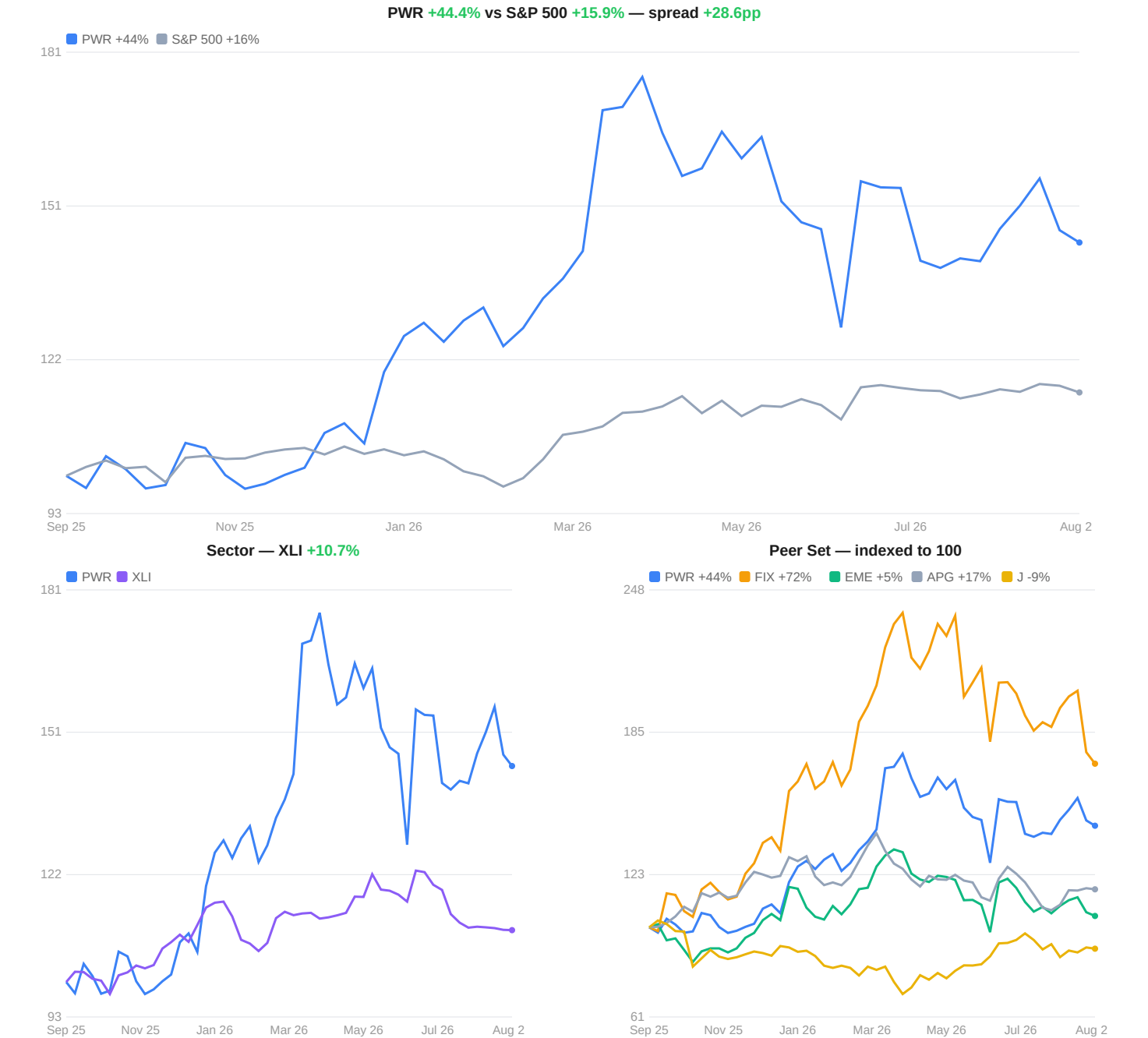
B-

DCF3/5ROE4/5ROA3/5DEBT/EQ2/5P/E1/5P/B1/5

Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,20) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$665.17	-33.31	-5.01%	Below
SMA 50	\$650.39	-18.53	-2.85%	Below
SMA 200	\$618.23	+13.63	+2.20%	Above
EMA 9	\$665.24	-33.38	-5.02%	Below
EMA 21	\$662.93	-31.07	-4.69%	Below
EMA 50	\$656.44	-24.58	-3.74%	Below
EMA 200	\$609.03	+22.83	+3.75%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

32 TECHNICAL POWER SCOREEDGE · site engine · 32/100 composite

TECHNICAL VERDICT

BEARISH

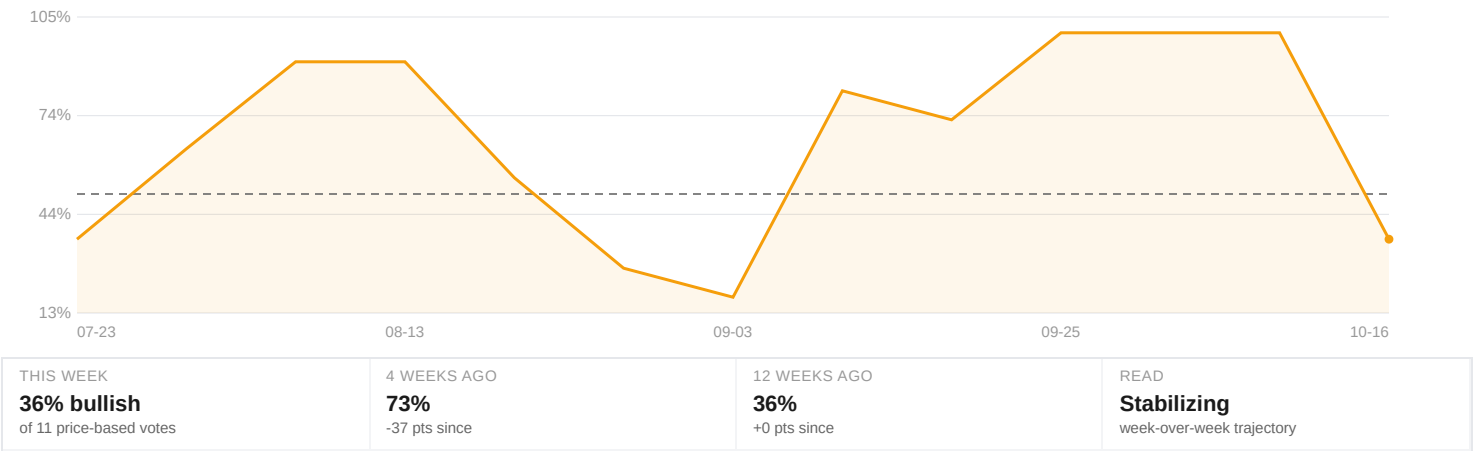
Power Score -37

4 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		33
Momentum 25%		10
Volume 20%		25
Volatility 10%		67
Patterns 15%		50

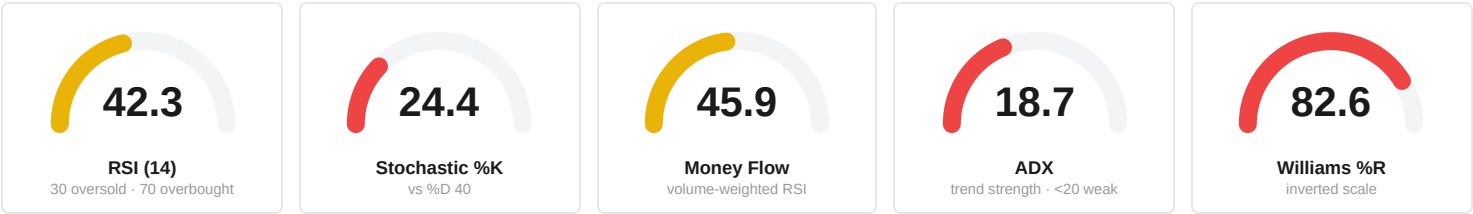
BEARISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID4 bull / 18 bear

● Price vs SMA 20	\$665.17	● Price vs SMA 50	\$650.39	● Price vs SMA 200	\$618.23
● EMA 9/21 Cross	665.2/662.9	● SMA 50/200	Golden	● ADX Direction	ADX 19
● Supertrend	\$715	● Parabolic SAR	\$712	● SMA Slope	-0.230
● RSI	42.3	● Stochastic K/D	24/40	● StochRSI K/D	0/11
● Williams %R	-83	● CCI	-90	● TSI vs Signal	6.3
● CMO	-15.4	● ROC	-6.59%	● OBV Signal	Distrib
● Chaikin MF	0.190	● MFI	46	● Force Index	-7M
● Elder Ray Bull	-22.58				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$634.29 / \$655.59 / \$668.96	S1 / S2	\$620.92 / \$599.62
Bollinger (20,2)	\$612.83 – \$717.51	Squeeze	Off
52-wk range	\$404.51 – \$788.75	Off 52-wk high	-19.9%
ATR (14)	\$26.30 (4.2%)	Historical vol	37.0%

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

34 SEASONALITY — 20-YEAR AVERAGES											live model · win rates shown
+0.1% Jan 50%	+3.3% Feb 65%	+3.5% Mar 67%	+2.9% Apr 65%	+2.1% May 70%	+2.0% Jun 60%	+0.5% Jul 60%	+2.3% Aug 70%	+2.0% Sep 65%	+3.6% Oct 75%	+0.2% Nov 60%	+3.1% Dec 60%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history
COMPUTED FROM LIVE WEEKLY PRICES			
Weekly volatility (σ , 1y)	PWR	S&P 500	
Best / worst week (1y)	6.02%	1.83%	
Max drawdown (5y, monthly)	+21.7% / -12.7%	—	
1-week VaR (95%)	-40.2%	—	
Beta (5y)	-8.1%	—	
	1.20	1.00	

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

PWR EQUITY WEATHER (LIVE)

RAINY · -34

Trend

-17

Momentum

-41

Volume

-32

Volatility

-60

Breadth

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



THIS SPACE INTENTIONALLY LEFT BLANK — THE NEXT SECTION BEGINS ON THE FOLLOWING PAGE

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -34.0 -3.3 vs industry	TREND -16.8 +19.4 vs industry	MOMENTUM -41.3 -13.2 vs industry	VOLUME -32.2 +2.2 vs industry
---	--	---	--

READING	PWR	ENGINEERING & CONSTRUCTION N=1,306	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-34.0	-30.7	-24.1	-20.5
Trend	-16.8	-36.2	-26.2	-21.3
Momentum	-41.3	-28.1	-24.5	-15.8
Volume	-32.2	-34.5	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

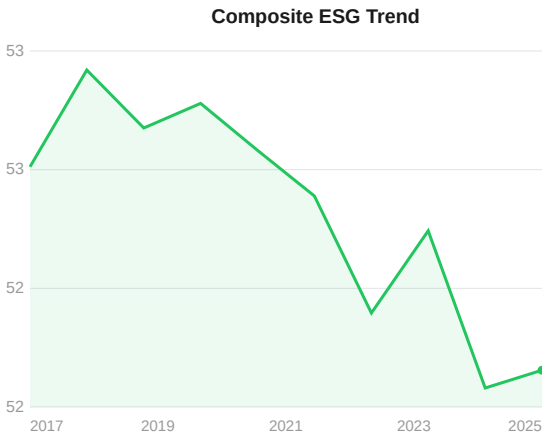
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Earl C. (Duke) Austin, Jr. President & Chief	\$15.7M	88% equity+incentive
Jayshree Desai Chief Financial Officer	\$5.4M	82% equity+incentive
Karl Studer President – Electric Power	\$4.9M	77% equity+incentive
Gerald A. (BJ) Ducey, Jr. President – Strate	\$3.4M	75% equity+incentive
Donald C. Wayne Executive Vice President and	\$2.7M	73% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	50
Social	48
Governance	59
Composite ESG	52



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-15	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-06	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-08-04	Material Agreement; Regulation FD; Exhibits	1.01,7.01,9.01
2026-07-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-05-27	Shareholder Vote; Other Events; Exhibits	5.07,8.01,9.01
2026-04-30	Earnings Release; Regulation FD; Exhibits	2.02,7.01,9.01
2026-04-16	Officer/Director Change; Exhibits	5.02,9.01
2026-03-04	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01

NOT INVESTMENT ADVICE — FOR INFORMATIONAL PURPOSES ONLY

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

DISCLOSURES. This document is produced by InsiderStreet.ai from live production data. It is not investment advice, not an offer or solicitation to buy or sell any security, and not a recommendation tailored to any person. Data is sourced as of the dates shown and may no longer be current. InsiderStreet.ai is not a registered investment adviser or broker-dealer. Investing involves risk, including loss of principal. Past performance does not guarantee future results. Do not make any investment decision based on this document. © 2026 InsiderStreet.ai — all rights reserved. Redistribution prohibited.

44 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-07-30
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	111 rows · 1998 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-01 to 2026-09-09
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-05-13 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.