

Qnity Electronics, Inc. (Q)

Technology / Semiconductors · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-Oct-18

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI
\$115.37	\$24.1B	\$177.28	41.2	43.3%	8%	6/9
2026-OCT-18	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z
	1.8M	\$70.50	4.63	11.2%	6%	2.9

Qnity Electronics, Inc. specializes in providing electronic solutions and materials essential for manufacturing semiconductor chips, alongside advanced electronic materials. Previously known as Novus SpinCo 1, Inc., the company officially adopted its current name, Qnity Electronics, Inc., in April 2025. Its operations are headquartered in Wilmington, Delaware.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NYSE MARKET CAP \$24.1B EMPLOYEES 10,000 CEO Jon D. Kemp IPO 2025-10-27 COUNTRY US
Building 735, Wilmington, DE 19805 · Tel 302-294-4651 · qnityelectronics.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

54 / 100

Street mean **\$175.25** (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

TWO-WAY FLOW

\$0.1M buys against \$0.1M sells / 6 mo

2 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

54
OF 100

Score Breakdown

Profitability	39/100
Quality	67/100
Earnings Quality	68/100
Balance Sheet	56/100
Value	43/100
Risk (safety)	90/100
Overall	53.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GFS	59
TSEM	70
ENTG	60
ON	67
MTSI	63
CRDO	79
Q	54

IS Score Trend — quarterly



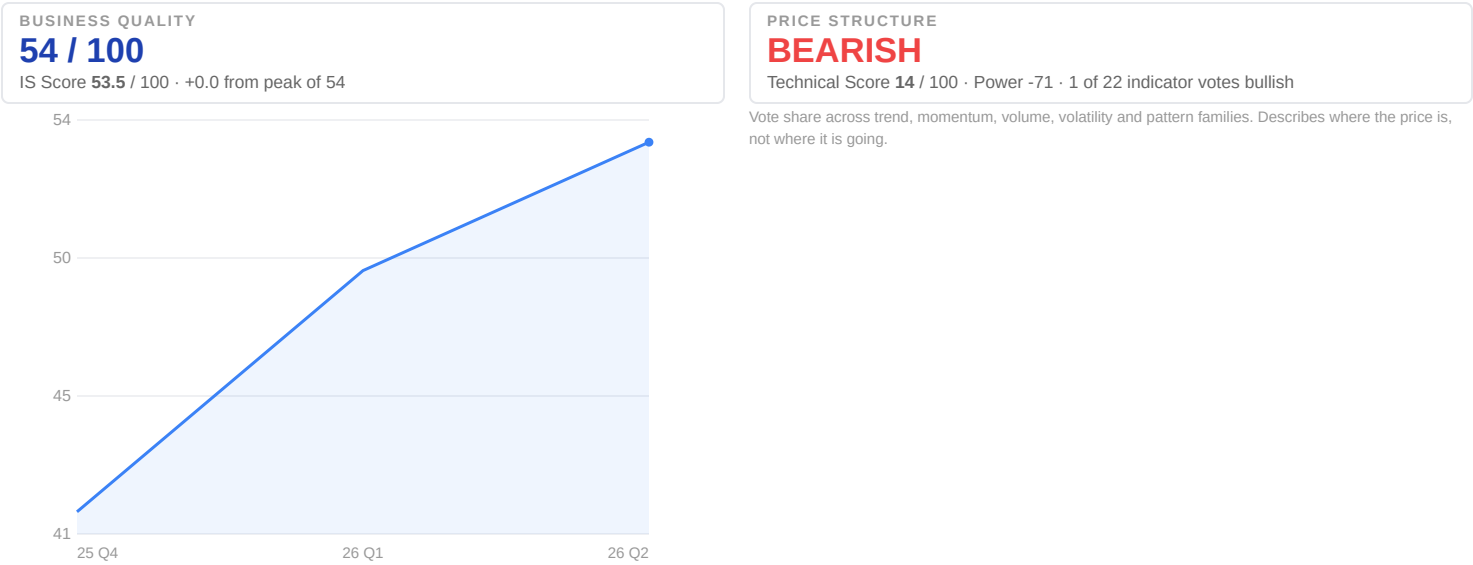
3 quarters, 25 Q4 to 26 Q2. Peak 54 in 26 Q2, latest 54 — +0 since. Fell in 0 of the last 2 quarters. Dashed line marks 40 on the 0-100 scale.

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3 TWO READINGS

business vs price



Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

These two disagree — business quality 54, price structure 14 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

4 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 53.5	would move us up one band
Institutional holder count rises two quarters running	peak 1,329 → now 1,329	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

5 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 4 of 4 top 0% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 2 buys 2026-08-10	INSIDER BUYS (180D) 1 \$0.14M
ETF FUNDS (30D) 981 up / 684 down net +297 funds	INSTITUTIONS ADDED (13F) 157 managers opening or increasing		

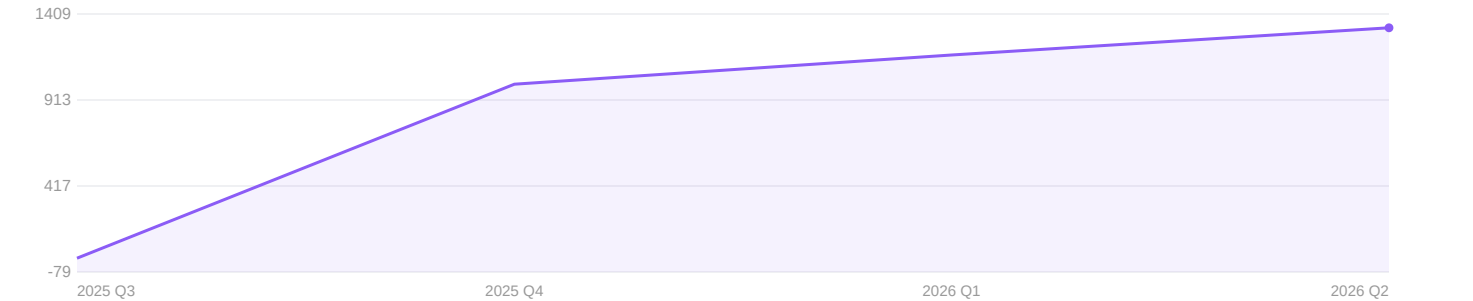
Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

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6 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 4 quarters



Peak 1,329 · latest 1,329 (+0 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	1,329	163.3M	\$26.0B	77.9%
2026 Q1	1,172	154.9M	\$17.5B	73.9%
2025 Q4	1,004	153.0M	\$12.2B	73.0%
2025 Q3	1	0.0M	\$0.0B	0.0%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

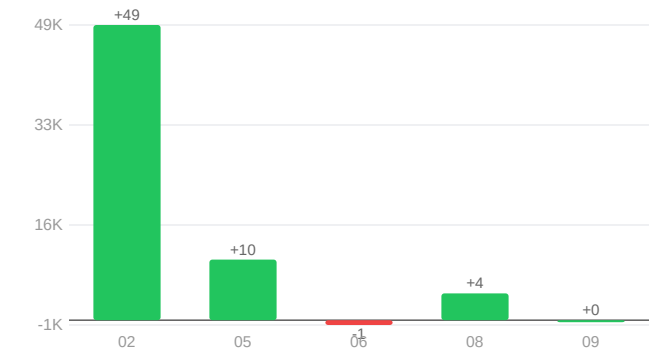
7 INSIDER ACTIVITYlive Form 4 data

Insider	Role	Date	Type	Shares	Value	Post-Txn Owned
Curtin Terrence R	director	2026-08-31	A-Award	272	\$0.03M	22,336
Green Byron	director	2026-08-31	A-Award	272	\$0.03M	8,135
De Bondt Karin	director	2026-08-11	BUY	1,000	\$0.14M	6,647
Dei Cas Katherine	President, Semiconductor	2026-08-05	A-Award	2,937	—	2,937
Fortebuono Kathleen M.	Chief People Officer	2026-06-12	TAX W/H	418	\$0.06M	8,460
Sterin Steven	director	2026-06-05	SELL	400	\$0.06M	12,195
Green Byron	director	2026-05-29	A-Award	208	\$0.03M	7,860
Curtin Terrence R	director	2026-05-29	A-Award	208	\$0.03M	22,053

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARYEDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	Shares	Value	Signal Weight
S — Open-market sales	2	911	\$0.1M	Counted
P — Open-market purchases	1	1,000	\$0.1M	Counted
F — Tax withholding	6	1,680	\$0.2M	None — compensation

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Two-Way Flow	OPEN-MARKET SELLS \$0.1M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.1M 1 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE				live EDGAR data
FILED	FILER	SHARES REGISTERED	EST. PROCEEDS	
2026-06-05	Sterin Steven	400	\$0.1M	
2026-05-26	Sterin Steven	511	\$0.1M	
2025-12-11	Goss Michael G.	1,895	\$0.2M	
2025-12-11	Kemp Jon D.	5,655	\$0.5M	
Trailing 12 mo	4 filings	8,461	\$1M	

10 13D / 13G STAKES					COND
FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES	
2026-07-31	SCHEDULE 13G/A	Vanguard Portfolio Management	4.89%	10.2M sh	
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.49%	15.7M sh	
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.09%	10.7M sh	
2026-01-21	SCHEDULE 13G	BlackRock, Inc.	6.90%	14.4M sh	

11 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-08-10	2026-09-07
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-01-29	2026-02-10
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2025-11-03	2025-12-15
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
John Reed	Senate	BUY	\$1,001 - \$15,000	2017-09-18	2017-09-19
John Reed	Senate	BUY	\$1,001 - \$15,000	2017-09-18	2017-09-19
HOUSE 12-MO 6 trades 1 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

12 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,172	13F SHARES 155M 73.9% of shares out	NEW / CLOSED 292 / 101 positions, QoQ	INCREASED / REDUCED 314 / 367 positions, QoQ	
PUT/CALL (13F) 0.60 option positions	FREE FLOAT 99.8% 209M sh			

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	602,878	\$76M
Folger Nolan Fleming Douglas Capit	403,142	\$51M
Congress Asset Management Co	352,795	\$44M
Fort Washington Investment Advisor	241,252	\$30M
Fjarde Ap-Fonden /Fourth Swedish N	65,613	\$8M
Mn Services Vermogensbeheer B.V.	61,000	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$834M
VTI	0.0%	\$834M
VTSAX	0.0%	\$834M
VSMPX	0.0%	\$834M
VOO	0.0%	\$691M
VFINX	0.0%	\$691M

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13 SHORT VOLUME — DAILY, 60 SESSIONS

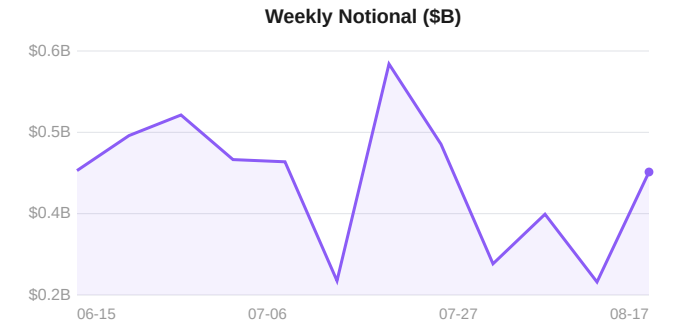
EDGE · live FINRA feed



LATEST SESSION	20-DAY AVG	TREND	BY MARKET CENTER
45.6% 2026-10-15	43.6% 50-day 41.2%	Rising 20d vs 50d	Q: 45% · N: 48% · B: 74% latest session

14 DARK POOL ACTIVITY

EDGE · live ATS data

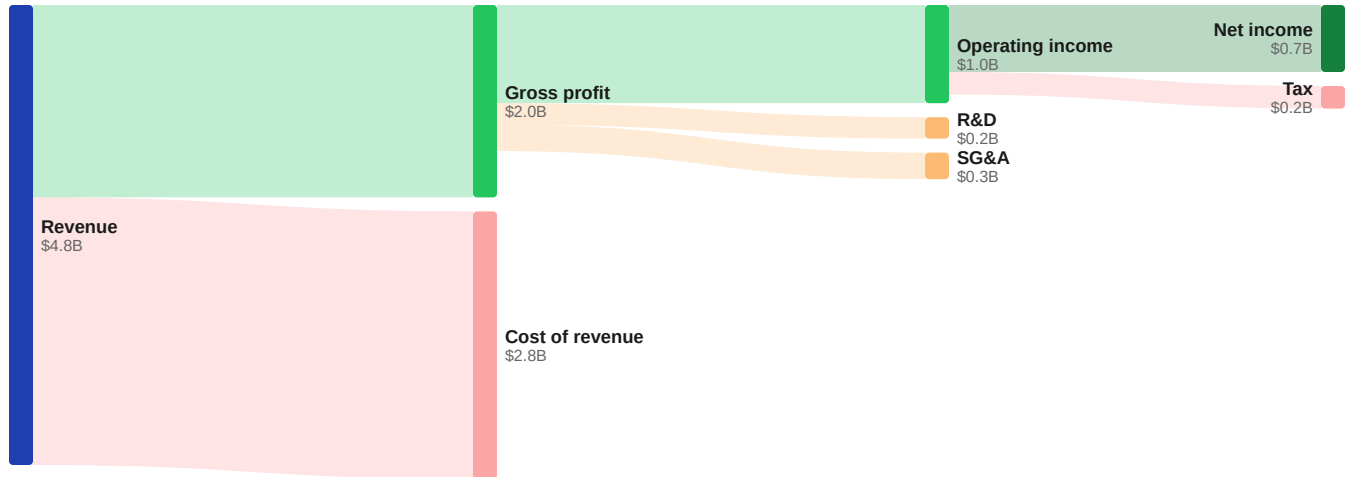


Where Q Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	2.2M	51 sh
Ubsa Ubs Ats	2.1M	63 sh
Ebxl Level Ats	1.7M	39 sh
Sgmt Sigma X2	1.4M	52 sh
Mlix Instinct X	1.3M	73 sh
Bids Bids Ats	1.2M	492 sh

15 REVENUE FLOW — FY2025

live income data



Where a dollar of Qnity Electronics, Inc. revenue goes. All values FY2025 filings, live. Product segmentation not yet parsed for this symbol — revenue shown unsegmented.

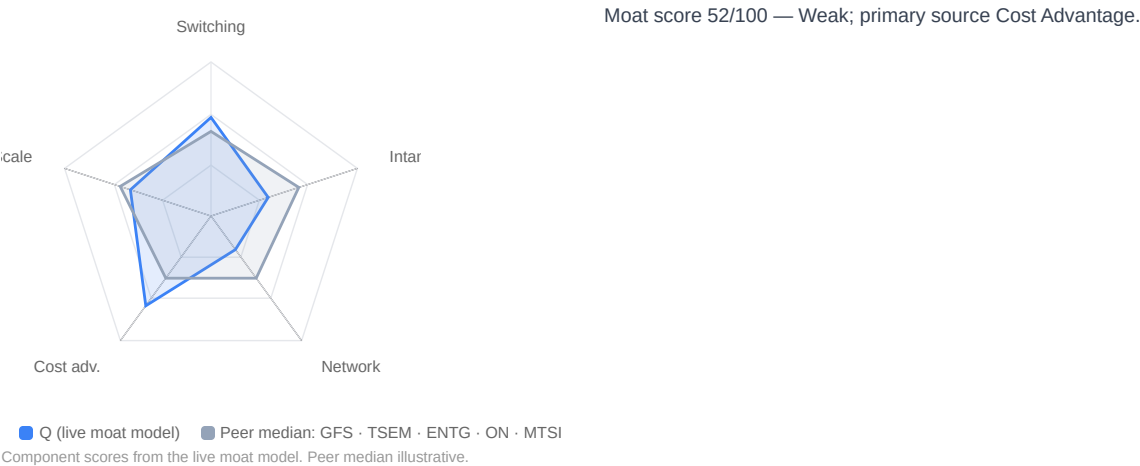
16 GEOGRAPHIC REVENUE

live segmentation

REGION	REVENUE	SHARE
Asia Pacific	\$3.7B	68%
Other	\$745M	13%
Americas	\$629M	11%
EMEA	\$378M	7%
Americas, Excluding The United States	\$38M	1%

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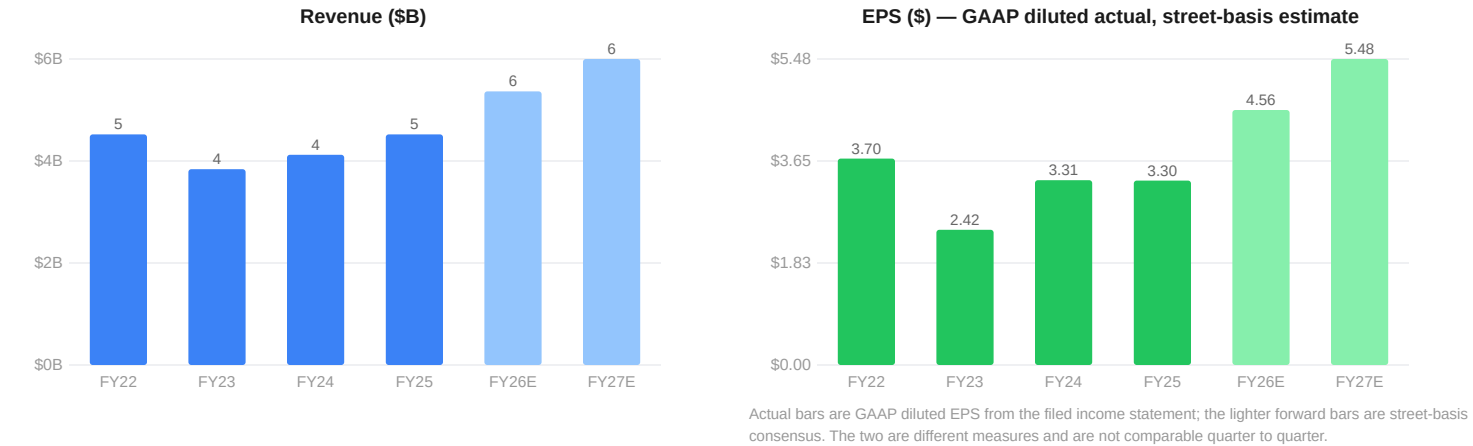
17 MOAT & COMPETITIVE POSITION
LIVE MODEL · 52/100 WEAK



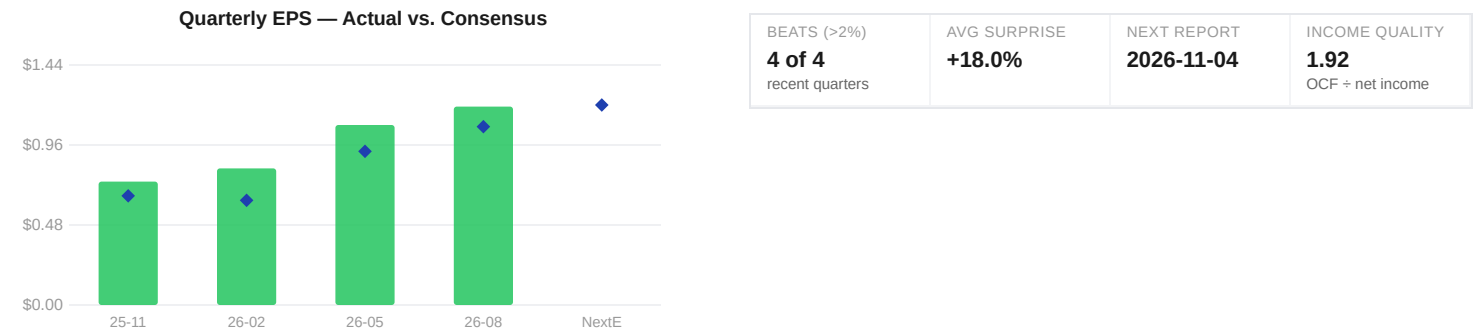
18 CORPORATE INFORMATION — KEY OFFICERS

OFFICER	TITLE
Jon D. Kemp	Chief Executive Officer & Director
Chuck Xu	President of Interconnect Solutions
Kathleen Fortebuono	Chief People Officer
Peter W. Hennessey	SVP & General Counsel

19 REVENUE & EPS — HISTORY AND ESTIMATES
live consensus



20 ESTIMATE VS. ACTUAL & SURPRISES
live data



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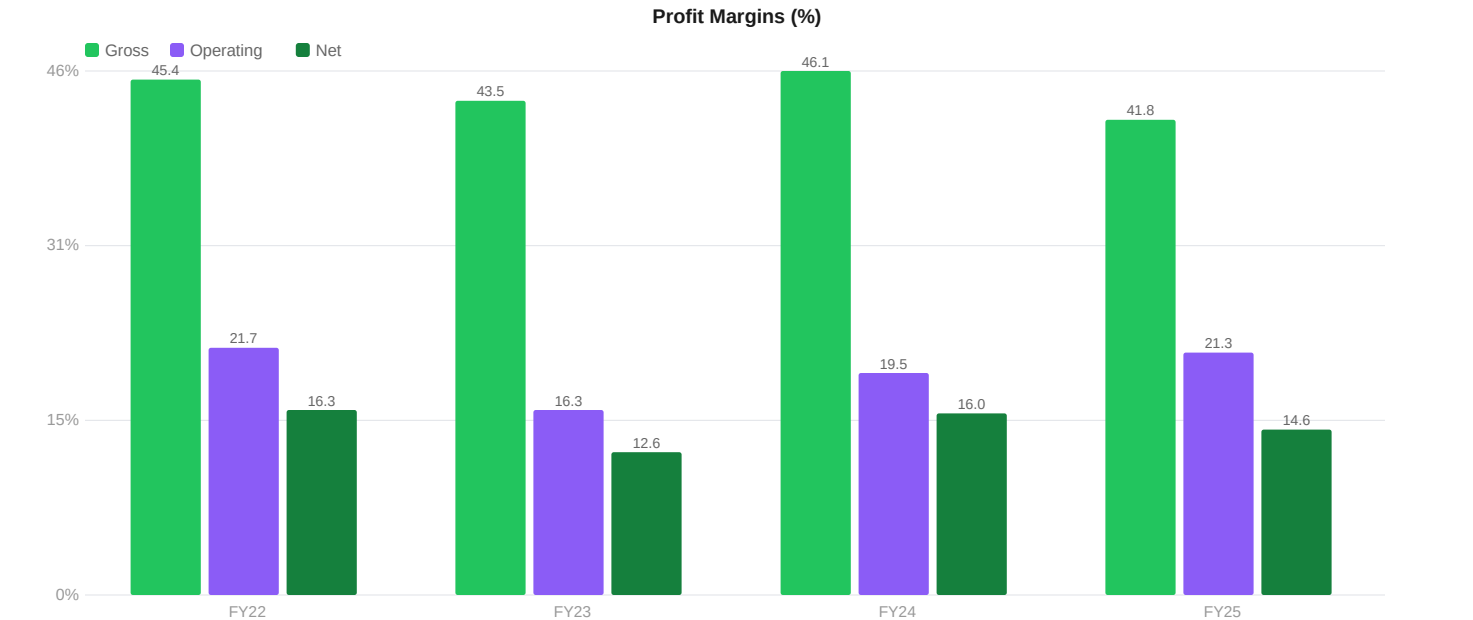
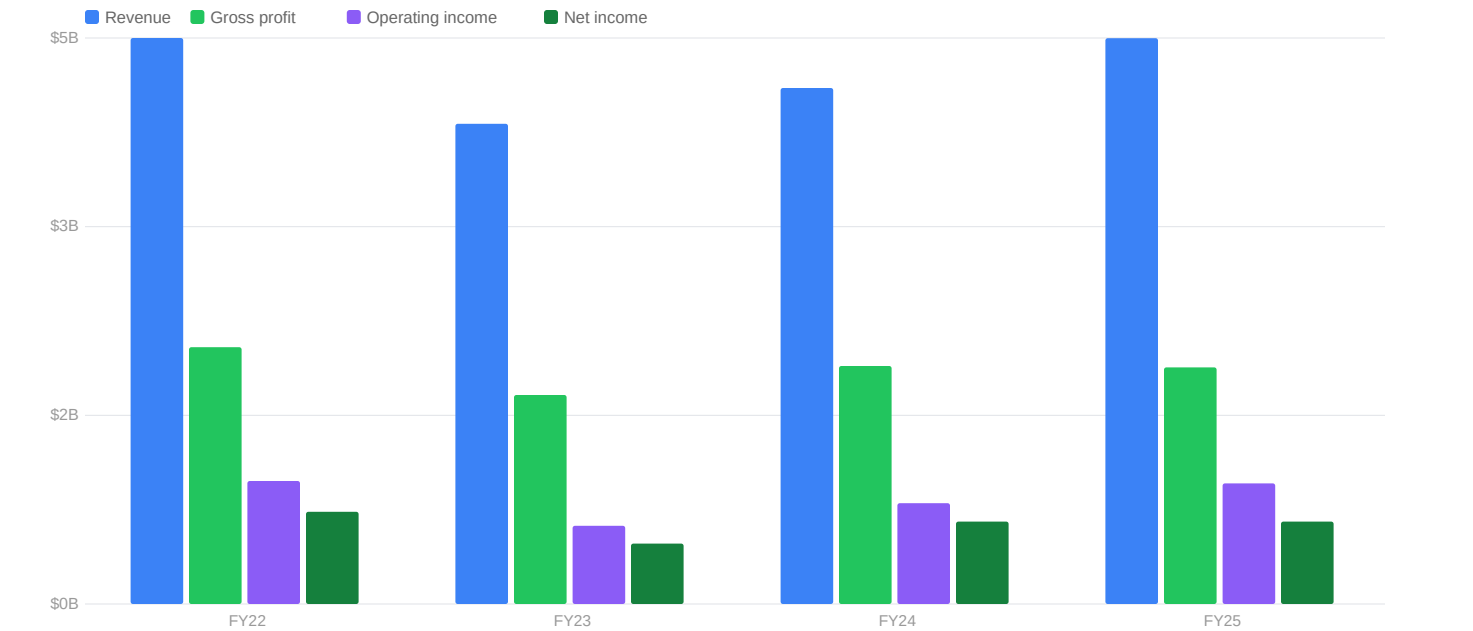
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

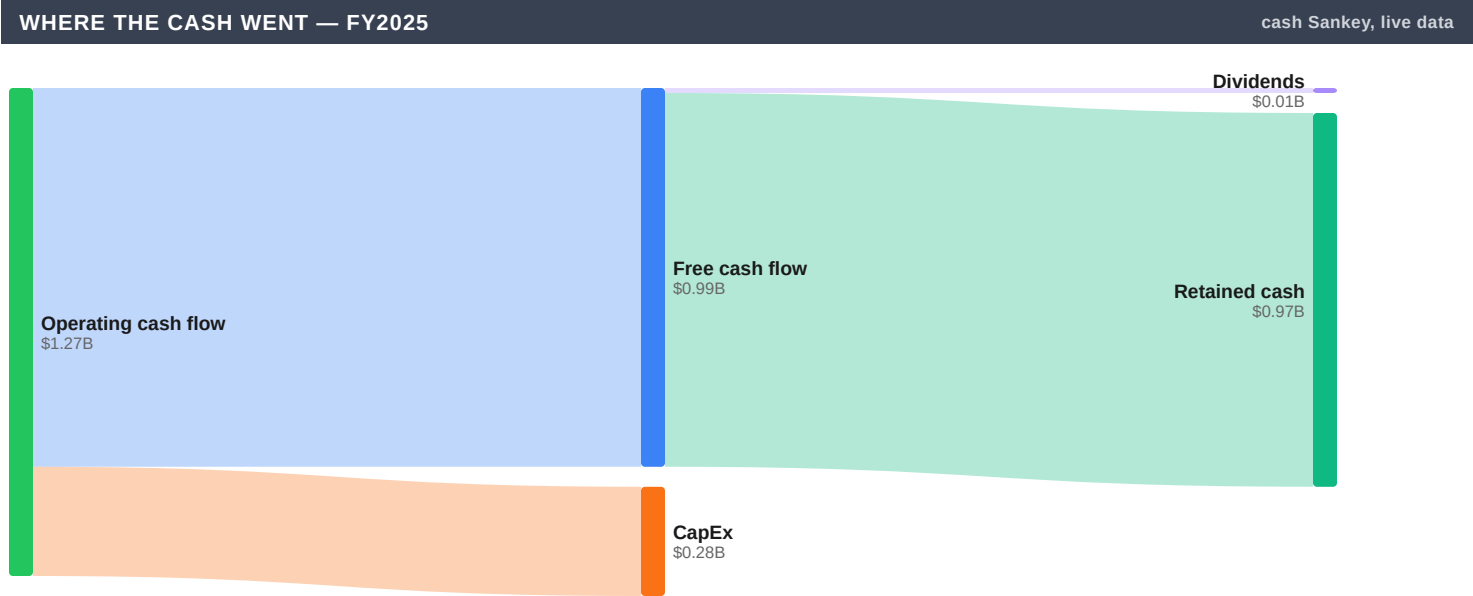
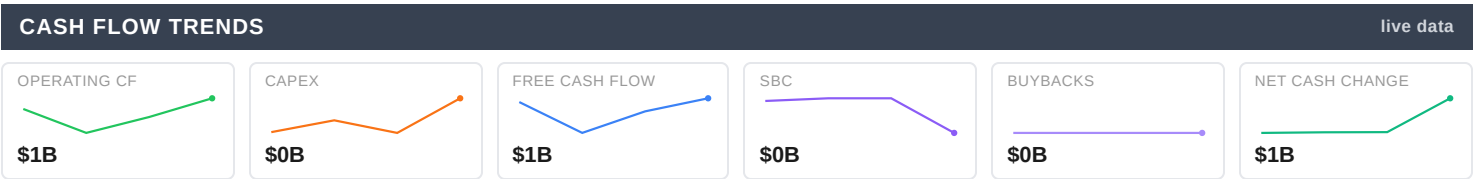
INCOME TRENDS — 4 YEARlive financials



YoY Growth Heatmap — Income Lines				
YOY GROWTH	FY22	FY23	FY24	FY25
Revenue	—	-15.1%	+7.4%	+9.7%
Gross profit	—	-18.6%	+13.9%	-0.6%
Operating income	—	-36.5%	+28.9%	+19.7%
Net income	—	-34.5%	+36.7%	-0.1%

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22 INCOME STATEMENT — FULL					live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	TREND
Revenue	4.8	4.0	4.3	4.8	
Cost of revenue	2.6	2.3	2.3	2.8	
Gross profit	2.2	1.8	2.0	2.0	
R&D expense	0.3	0.3	0.3	0.2	
SG&A expense	0.5	0.5	0.6	0.3	
Operating income	1.0	0.7	0.8	1.0	
EBITDA	1.4	1.1	1.3	1.4	
D&A	0.4	0.4	0.4	0.4	
Pretax income	1.0	0.6	0.9	1.0	
Income tax	0.2	0.1	0.2	0.2	
Net income	0.8	0.5	0.7	0.7	
Diluted EPS (\$)	3.70	2.42	3.31	3.30	
Diluted shares (M)	209	209	209	209	



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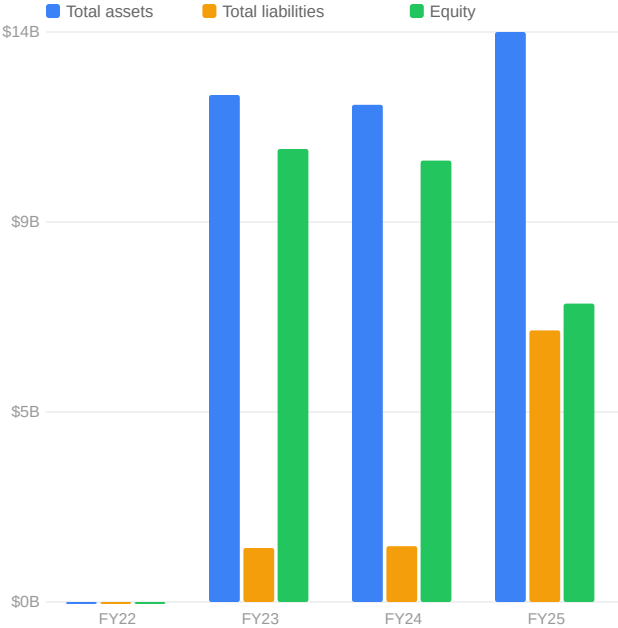
Balance Sheet — Full

\$B	FY23	FY24	FY25	
Cash & equivalents	0.1	0.2	0.9	
ST investments	0.0	0.0	0.0	
Receivables (net)	0.7	0.7	1.0	
Total current assets	1.4	1.5	2.6	
PP&E (net)	1.7	1.7	3.2	
Goodwill + intangibles	9.0	8.7	8.6	
Total assets	12.5	12.3	14.1	
Accounts payable	0.4	0.5	0.7	
Short-term debt	0.1	0.1	0.1	
Deferred revenue	0.0	0.0	0.0	
Total current liabilities	0.7	0.8	1.4	
Long-term debt	0.0	0.0	4.5	
Total liabilities	1.3	1.4	6.7	
Shareholders' equity	11.2	10.9	7.4	

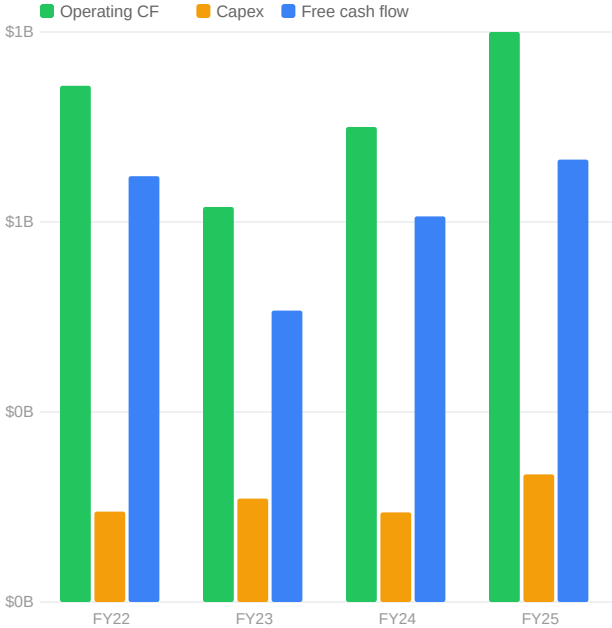
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.8	0.5	0.7	0.0	
D&A	0.4	0.4	0.4	0.0	
Stock-based compensation	0.0	0.0	0.0	0.0	
Working capital change	(0.1)	(0.0)	0.0	0.2	
Operating cash flow	1.2	0.9	1.1	1.3	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.3)	
Investing cash flow	(0.2)	(0.2)	(0.2)	(0.3)	
Buybacks	0.0	0.0	0.0	0.0	
Dividends paid	0.0	0.0	0.0	(0.0)	
Debt issuance / (repay)	0.0	0.0	0.0	4.0	
Financing cash flow	(0.9)	(0.6)	(0.8)	(0.2)	
Free cash flow	1.0	0.7	0.9	1.0	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)		live ratio engine · profitability · valuation	
RATIO		TTM	TREND
PROFITABILITY			
ROE		8%	
ROA		4.1%	
ROIC		6.1%	
Gross margin		43.3%	
Operating margin		20.9%	
Net margin		11.2%	
EBITDA margin		27.8%	
FCF margin		—	
VALUATION			
P/E		41.2	
P/B		3.3	
P/S		4.63	
P/FCF		29.3	
EV/EBITDA		18.8	
EV/Revenue		5.2	
Earnings yield		2.42%	
FCF yield		3.42%	

EXPANDED RATIO ANALYSIS (II)		leverage · solvency	
RATIO	TTM	TREND	
LEVERAGE & SOLVENCY			
Current ratio	2.01		
Quick ratio	1.50		
Debt / equity	0.55		
Debt / assets	28.1%		
Net debt / EBITDA	2.11		
Interest coverage	—		

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EXPANDED RATIO ANALYSIS (III)		efficiency · growth · per-share · scores	
RATIO		TTM	TREND
EFFICIENCY			
Asset turnover		0.36	
Receivables turnover		4.6	
DSO (days)		80	
DPO (days)		98	
Cash conversion cycle		72	
GROWTH (YoY)			
Revenue growth		—	
Net income growth		—	
EPS growth		—	
FCF growth		—	
PER SHARE (\$)			
EPS (diluted, TTM)		2.80	
Book value / share		36.00	
Revenue / share		24.86	
FCF / share		3.94	
Cash / share		4.58	
SHAREHOLDER RETURN & SCORES			
Buyback yield		0.15%	
Altman Z-Score		2.9	
Piotroski F-Score		6/9	
Beneish M-Score		—	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	2.9	Grey zone	Grey	
Income quality	1.92	Cash-backed	OCF ÷ net income	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.62	Revenue stability	—
Interest burden		0.78	Earnings stability	—
Operating margin		19.8%	Earnings persistence	—
Asset turnover		0.27×	Revenue CAGR 3y	—
Financial leverage		1.97×	EPS CAGR 3y	—
= ROE		5%	FCF CAGR 3y	—

SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
0.15%	0.26%	0.27% cash yield	0.5% dilution pressure	

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26 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GFS	\$25.6B	36.2	6%	9.3%	+1.4%	8/9	+35.0%
TSEM	\$22.1B	81.7	10%	19.7%	+14.9%	7/9	+161.4%
ENTG	\$21.2B	69.4	8%	10.6%	+3.2%	7/9	+53.4%
ON	\$28.0B	45.6	8%	14.1%	-3.1%	6/9	+36.0%
MTSI	\$20.0B	82.0	17%	29.4%	+28.4%	6/9	—
CRDO	\$31.9B	57.5	31%	27.0%	+165.1%	5/9	—
LSCC	\$14.7B	391.9	5%	9.6%	+33.3%	6/9	—
MCHP	\$40.1B	102.3	7%	15.5%	+20.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

4 Analysts

Str Sell (0)

Sell (0)

Hold (0)

Buy (4)

Str Buy (0)

MEAN TARGET (QTR)

\$175.25

4 targets

TARGET VS. PRICE

+51.9%

last-quarter mean

NEXT REPORT

2026-11-04

street \$1.20

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.64B	\$5.66B / \$5.61B	\$4.56	\$4.62 / \$4.50	5
FY2027	\$6.31B	\$6.53B / \$6.18B	\$5.48	\$5.93 / \$5.21	5
FY2028	\$6.80B	\$7.44B / \$6.28B	\$6.19	\$6.35 / \$6.03	2

28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$175.25	+51.9%	4
Last Quarter	\$175.25	+51.9%	4
Last Year	\$144.13	+24.9%	30
All Time	\$144.13	+24.9%	30

Rolling mean of published targets vs. last close \$115.37. Aggregated from StreetInsider.

Third-Party Composite Rating

C+

DCF

2/5

ROE

3/5

ROA

3/5

DEBT/EQ

2/5

P/E

1/5

P/B

2/5

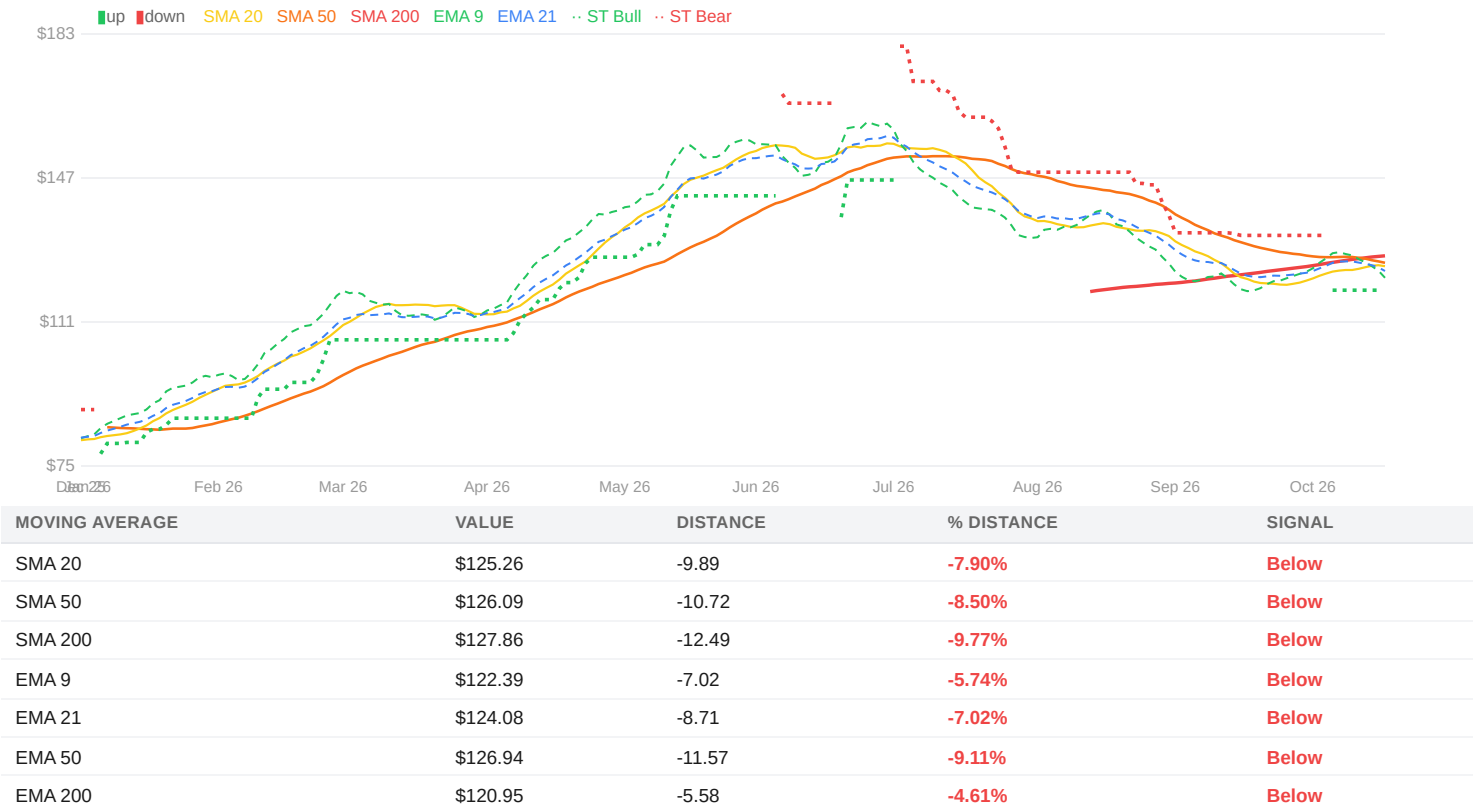
Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

29 TECHNICAL POWER SCORE

EDGE · site engine · 14/100 composite

TECHNICAL VERDICT

BEARISH

Power Score -71

1 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		0
Momentum 25%		0
Volume 20%		19
Volatility 10%		33
Patterns 15%		50

INDICATOR VOTE GRID				1 bull / 21 bear	
● Price vs SMA 20	\$125.26	● Price vs SMA 50	\$126.09	● Price vs SMA 200	\$127.86
● EMA 9/21 Cross	122.4/124.1	● SMA 50/200	Death	● ADX Direction	ADX 16
● Supertrend	\$132	● Parabolic SAR	\$131	● SMA Slope	-0.230
● RSI	34.0	● Stochastic K/D	14/19	● StochRSI K/D	-0/-0
● Williams %R	-99	● CCI	-169	● TSI vs Signal	-7.8
● CMO	-32.0	● ROC	-12.27%	● OBV Signal	Distrib
● Chaikin MF	0.200	● MFI	43	● Force Index	-2M
● Elder Ray Bull	-4.66				

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INDICATOR GAUGES

site technicals-tab style

34

RSI (14)

30 oversold · 70 overbought

14.1

Stochastic %K

vs %D 19

42.9

Money Flow

volume-weighted RSI

16.1

ADX

trend strength · <20 weak

98.7

Williams %R

inverted scale

30 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$118.40 / \$121.30 / \$123.00	S1 / S2	\$116.70 / \$113.80
Bollinger (20,2)	\$116.81 – \$133.71	Squeeze	Off
ATR (14)	\$4.88 (4.2%)	Historical vol	29.5%

31 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

Q EQUITY WEATHER (LIVE)

STORMY · -44

Trend

Momentum

Volume

Volatility

Breadth

-39

-64

-28

-60

-17

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average

32 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed

Average sentiment of 110 stories, weekly buckets, -1 to +1.

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33 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Stormy

OVERALL -44.1 -10.4 vs industry		TREND -38.9 -5.8 vs industry	MOMENTUM -64.3 -5.3 vs industry	VOLUME -28.0 -2.4 vs industry
READING	Q	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-44.1	-33.7	-20.7	-20.5
Trend	-38.9	-33.2	-20.8	-21.3
Momentum	-64.3	-59.0	-28.5	-15.8
Volume	-28.0	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

34 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Jon Kemp Chief Executive Officer	\$20.6M	66% equity+incentive
Matthew Harbaugh Former Chief Financial Offi	\$6.3M	63% equity+incentive
Chuck Xu President, Interconnect Solutions	\$4.8M	57% equity+incentive
Peter Hennessey General Counsel	\$3.3M	57% equity+incentive
Kathleen Fortebuono Chief People Officer	\$2.5M	58% equity+incentive

35 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	69
Governance	67
Composite ESG	66

36 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-10	Other Events	8.01
2026-08-21	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-07-01	Material Agreement; Financial Obligation; Exhibits	1.01,2.03,9.01
2026-05-22	Shareholder Vote	5.07
2026-05-12	Earnings Release; Exhibits	2.02,9.01
2026-02-26	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-16	Results of Operations and Financial Condition; Departure/Election of D	2.02,5.02,9.01

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37 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

38 DISCLOSURES

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39 DATA PROVENANCE FOR THIS REPORT sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	not present for this symbol
Fundamentals	income_statements_annual	4 rows · 2022 to 2025
Reported vs consensus	fact/earnings_calendar	4 rows · 2025-11-06 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	4 rows · 2025 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-21 to 2026-08-31
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-01-21 to 2026-07-31
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.