

QUALCOMM Incorporated (QCOM)

Technology / Semiconductors · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$172.11	\$183.8B	\$259.92	19.6	54.2%	37%	7/9	+7.1%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	12.5M	\$121.99	4.17	21.0%	17%	6.1	+166.7%

QUALCOMM Incorporated is a company dedicated to developing and bringing to market fundamental technologies crucial for the global wireless communication industry. Its operations are structured into three primary segments: Qualcomm CDMA Technologies (QCT), Qualcomm Technology Licensing (QTL), and Qualcomm Strategic Initiatives (QSI). The QCT division specializes in creating and supplying integrated circuits and system software, leveraging 3G, 4G, 5G, and other advanced wireless technologies. These components are essential for a range of products, including those used for wireless voice and data communication, networking, application processing, multimedia, and global positioning. The QTL segment generates revenue by licensing its extensive intellectual property portfolio, which encompasses various patent rights vital for the manufacture and sale of wireless devices, particularly those adhering to standards like CDMA2000, WCDMA, LTE, and OFDMA-based 5G. Through its QSI segment, Qualcomm invests in early-stage companies across diverse sectors such as 5G, artificial intelligence, automotive, consumer electronics, enterprise solutions, cloud computing, and the Internet of Things, aiming to support the introduction of new products and services for both existing and emerging communication applications. Furthermore, the company provides development services and related products to United States government agencies and their contractors. Founded in 1985, QUALCOMM Incorporated maintains its headquarters in San Diego, California.

SECTOR Technology INDUSTRY Semiconductors EXCHANGE NASDAQ MARKET CAP \$183.8B EMPLOYEES 52,000 (SEC-filed) CEO Cristiano Renno Amon
IPO 1991-12-13 COUNTRY US
5775 Morehouse Drive, San Diego, CA 92121-1714 · Tel 858 587 1121 · [qualcomm.com](https://www.qualcomm.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

61 / 100

Street mean **\$202.79** (14 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$12M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **QCOM +7.1%** · **S&P 500 +15.9%** · spread **-8.8pp**



7 Years vs S&P 500 · **QCOM +166.7%** · **S&P 500 +189.9%** · spread **-23.2pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

61

OF 100

Score Breakdown

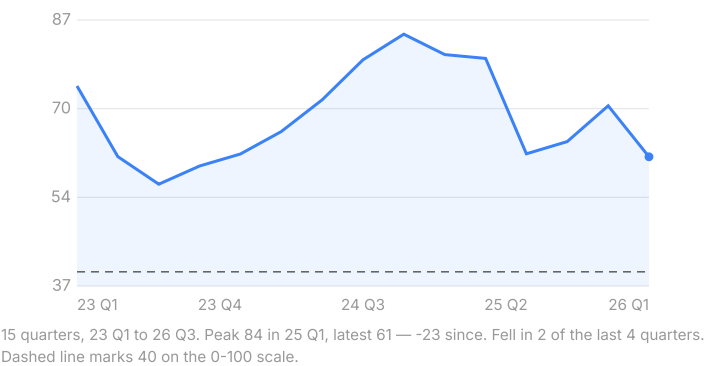
Profitability	78/100
Growth	29/100
Momentum	59/100
Quality	80/100
Earnings Quality	78/100
Balance Sheet	80/100
Value	55/100
Risk (safety)	100/100
Overall	61.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
ADI	81
MRVL	67
KLAC	72
ARM	80
TXN	79
AMAT	69
QCOM	61

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

61 / 100

IS Score 61.4 / 100 · -22.8 from peak of 84

Quarter	Business Quality
23 Q1	75
23 Q2	62
23 Q3	55
23 Q4	60
24 Q1	65
24 Q2	72
24 Q3	86
24 Q4	82
25 Q1	81
25 Q2	62
25 Q3	65
25 Q4	72
26 Q1	61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BEARISH

Technical Score 25 / 100 · Power -50 · 5 of 22 indicator votes bullish

Date	Price Structure
07-23	4%
08-13	65%
09-03	105%
09-25	105%
10-16	25%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 61, price structure 25 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 61.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 62 → 64 → 71 → 61	the direction matters more than the level
Technical vote share back above 50%	now 18%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,043 → now 3,043	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

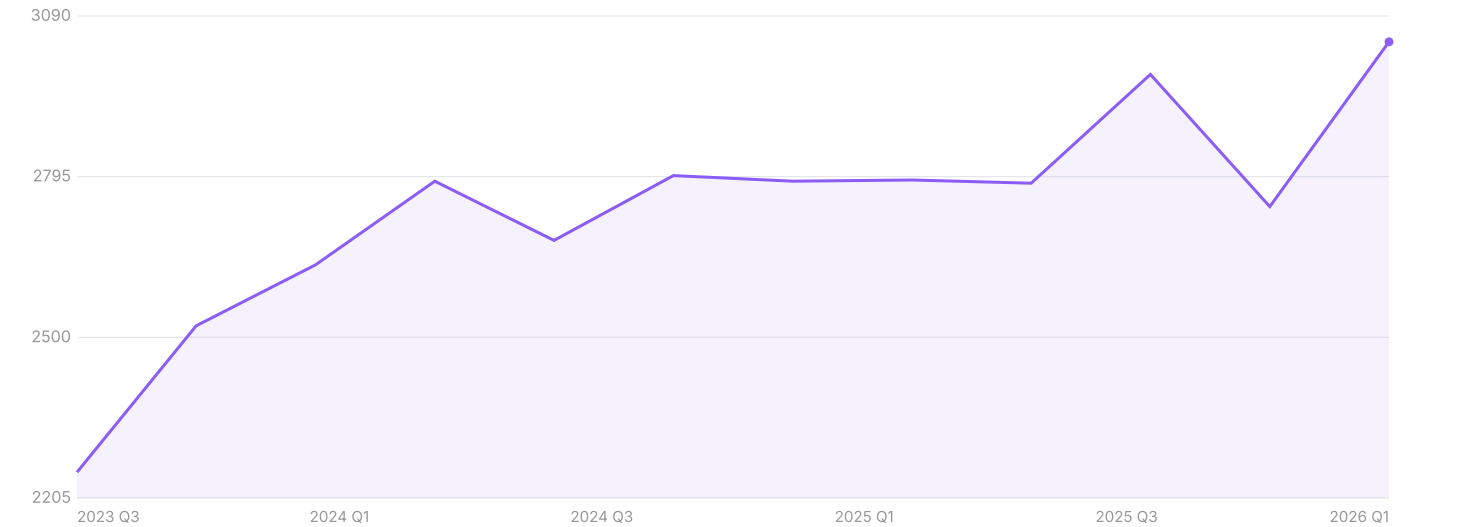
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 11 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1905 up / 1496 down net +409 funds	INSTITUTIONS ADDED (13F) 303 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,043 · latest 3,043 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	3,043	862.9M	\$154.2B	81.6%
2026 Q1	2,740	833.7M	\$104.0B	78.9%
2025 Q4	2,983	833.2M	\$136.8B	78.8%
2025 Q3	2,783	807.6M	\$139.8B	76.4%
2025 Q2	2,789	826.7M	\$127.2B	78.2%
2025 Q1	2,787	828.7M	\$122.2B	78.4%
2024 Q4	2,797	834.9M	\$123.5B	79.0%
2024 Q3	2,678	841.7M	\$136.3B	79.6%
2024 Q2	2,787	852.6M	\$163.1B	80.7%
2024 Q1	2,633	848.1M	\$136.2B	80.2%
2023 Q4	2,521	831.3M	\$114.5B	78.7%
2023 Q3	2,252	819.5M	\$87.7B	77.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY

live Form 4 data

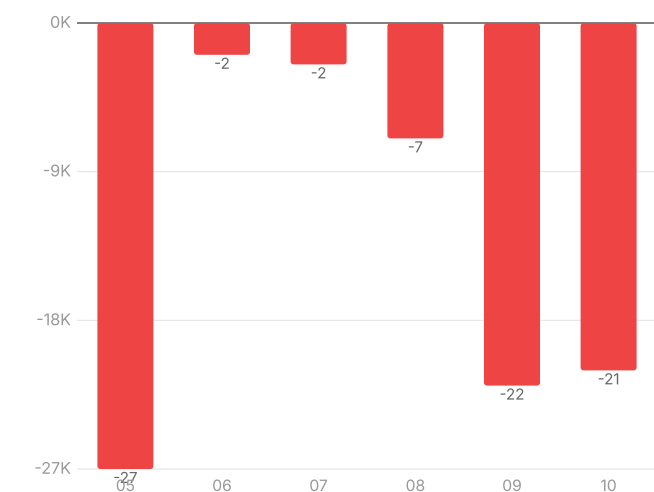
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Chaplin Ann C	EVP, GenCounsel&CorpSecretary	2026-10-16	SELL	1,827	\$0.32M	25,770
Ace Heather S	EVP, Chief HR Officer	2026-10-15	EXERCISE	5,177	—	41,712
Ace Heather S	EVP, Chief HR Officer	2026-10-15	TAX W/H	1,790	\$0.32M	39,922
Ace Heather S	EVP, Chief HR Officer	2026-10-15	EXERCISE	5,178	—	5,179
Rogers Alexander H	EVP, Pres QTL & Global Affairs	2026-10-15	EXERCISE	5,798	—	32,052
Rogers Alexander H	EVP, Pres QTL & Global Affairs	2026-10-15	TAX W/H	1,901	\$0.34M	30,151
Rogers Alexander H	EVP, Pres QTL & Global Affairs	2026-10-15	EXERCISE	5,799	—	5,800
Palkhiwala Akash J.	EVP, CFO & COO	2026-10-15	EXERCISE	8,284	—	26,566

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	83	68,345	\$12.4M	Counted
M — Exercises (paired A/D)	22	64,120	—	None — mechanics
F — Tax withholding	8	19,965	\$3.6M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$12.4M 83 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE

live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-16	Ann Chaplin	1,827	\$0.3M
2026-10-02	Grech Family Trust U/A Dtd 03/10/2015	98	\$0.0M
2026-09-25	Cristiano Amon	10,000	\$2.0M
2026-09-21	Cristiano Amon	10,000	\$1.9M
Trailing 12 mo	42 filings	306,489	\$52M

11 13D / 13G STAKES

COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.00%	52.8M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.51%	80.2M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-09-11	2026-10-09
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	BUY	\$15,001 - \$50,000	2026-08-24	2026-09-07
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Tommy Tuberville	Senate	SELL	\$15,001 - \$50,000	2025-04-15	2026-08-05
Thomas Hawley Tuberville	Senate	SELL	\$15,001 - \$50,000	2025-04-15	2026-08-05
HOUSE 12-MO 26 trades 12 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 2,740	13F SHARES 834M 78.9% of shares out	NEW / CLOSED 165 / 366 positions, QoQ	INCREASED / REDUCED 1,007 / 1,307 positions, QoQ	
PUT/CALL (13F) 0.86 option positions	FREE FLOAT 98.2% 1.05B sh			

2.8 · Largest Reporting 13F Managers

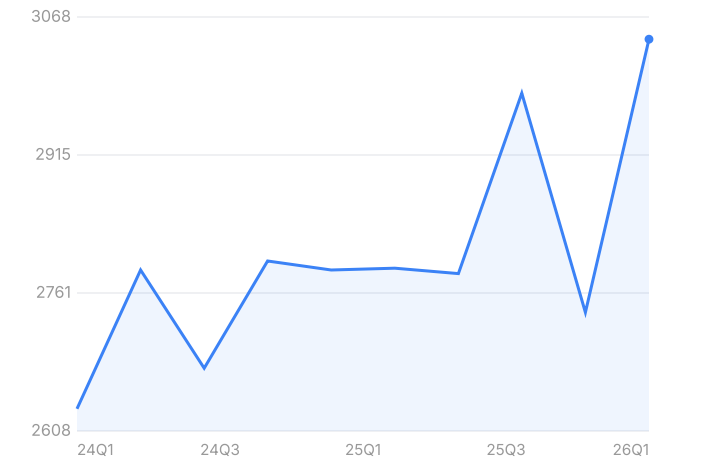
MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	6.8M	\$1.3B
Douglas Lane & Associates, Llc	830,914	\$153M
Td Waterhouse Canada Inc.	755,499	\$138M
Wealth Enhancement Advisory Servic	669,294	\$111M
Fort Washington Investment Advisor	485,029	\$89M
Ninety One Uk Ltd	462,892	\$85M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

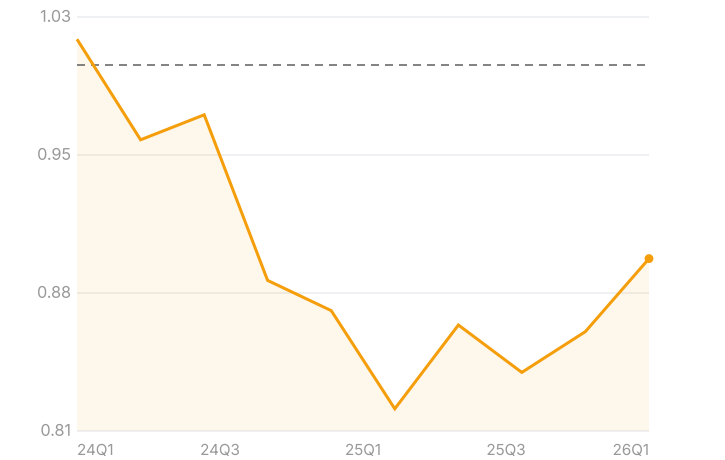
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$6.1B
VTSAX	0.3%	\$6.1B
VSMPX	0.3%	\$6.1B
VTI	0.3%	\$6.1B
VFFSX	0.3%	\$5.2B
VFINX	0.3%	\$5.2B

13F Filers Holding QCOM — quarterly



Institutional Put/Call — quarterly

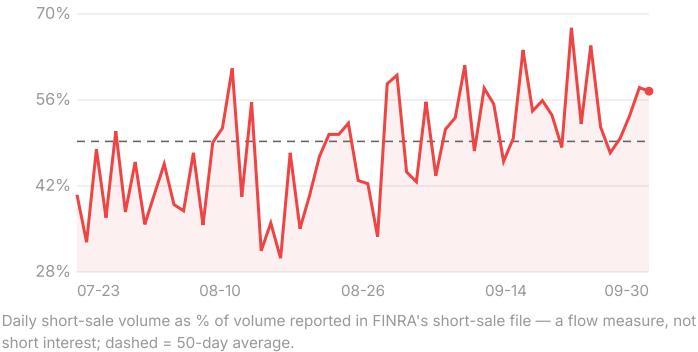


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14 SHORT VOLUME — DAILY, 60 SESSIONS

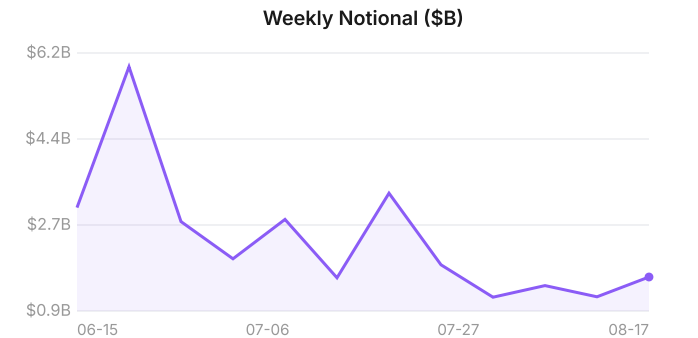
EDGE · live FINRA feed



LATEST SESSION 57.1% 2026-10-15	20-DAY AVG 54.5% 50-day 49.0%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 58% · N: 50% · B: 39% latest session
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15 DARK POOL ACTIVITY

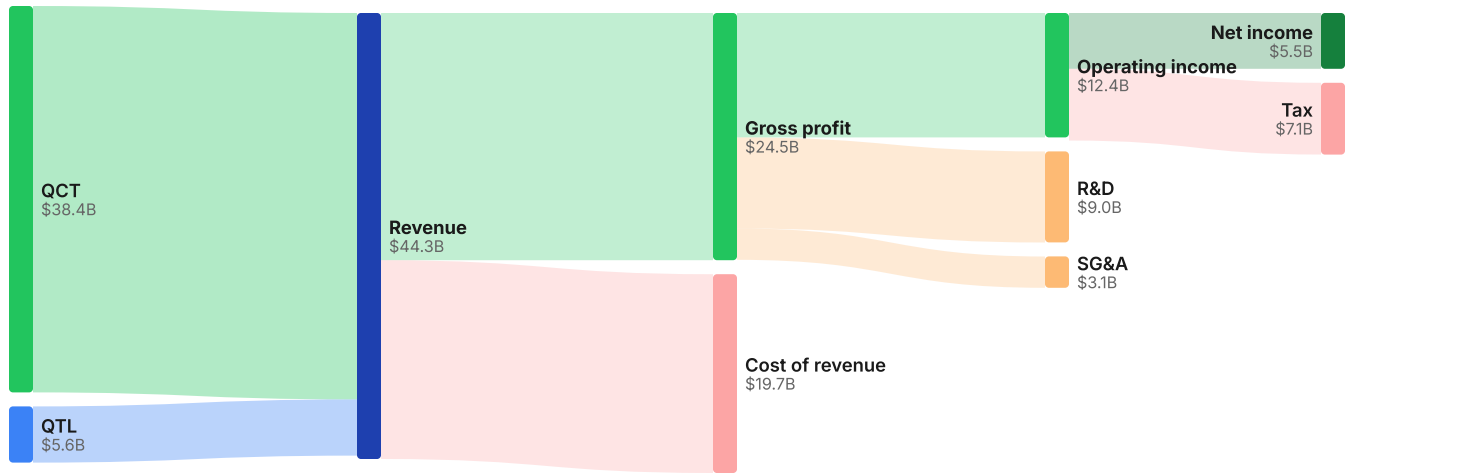
EDGE · live ATS data



Where QCOM Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	9.2M	57 sh
Incr Intelligent Cross Llc	9.1M	50 sh
Sgmt Sigma X2	6.1M	56 sh
Ebxl Level Ats	5.7M	32 sh
Mstx Ms Trajectory Cross (Ats-1)	3.6M	60 sh
Mlix Instinct X	2.9M	72 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of QUALCOMM Incorporated revenue goes. All values FY2025 filings, live.

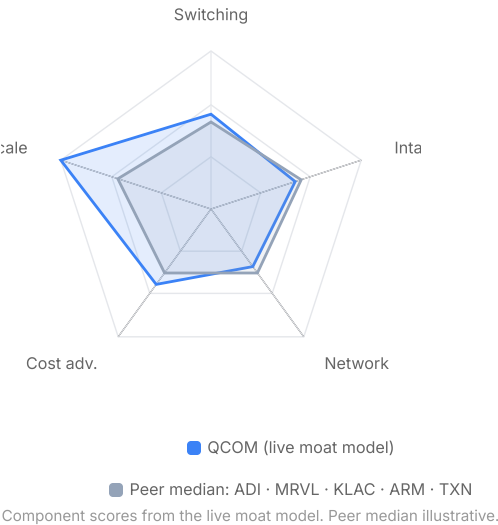
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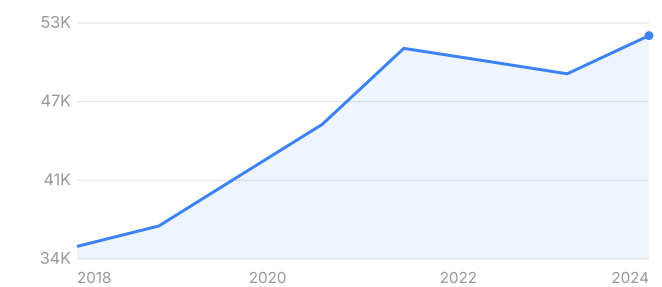
17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 63/100 NARROW

Moat score 63/100 — Narrow; primary source Efficient Scale.



3.8 · Employees (SEC filings)



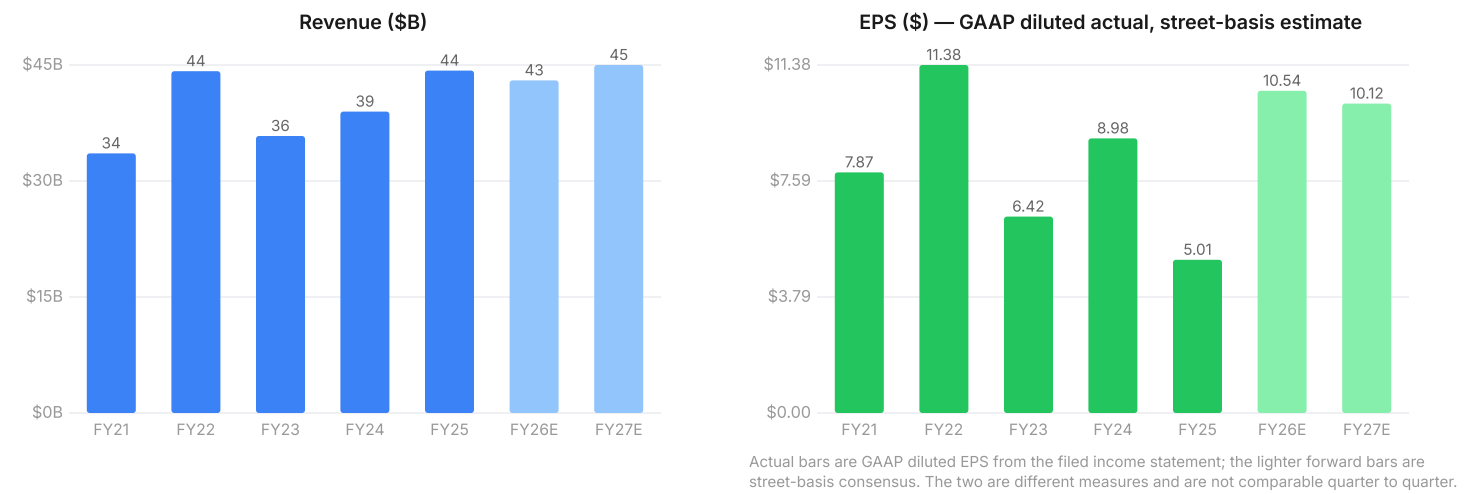
18 CORPORATE INFORMATION — KEY OFFICERS

52,000 employees

OFFICER	TITLE
Cristiano Renno Amon	Chief Executive Officer, President & Director
Heather Ace	Executive VP & Chief Human Resources Officer
Baaziz Achour	Executive VP & Chief Technology Officer of Qualcomm Technologies, Inc.
Akash Palkhiwala	Executive VP, CFO & COO

19 REVENUE & EPS — HISTORY AND ESTIMATES

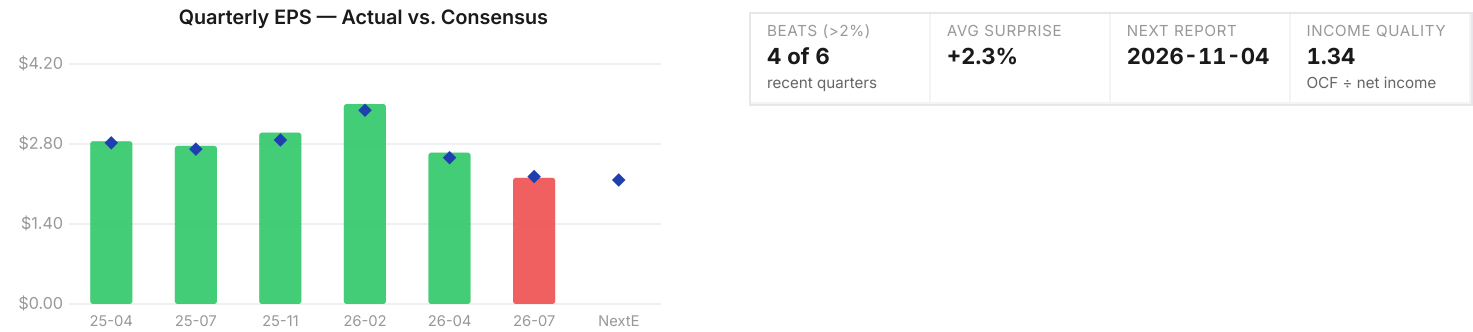
live consensus



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20 ESTIMATE VS. ACTUAL & SURPRISES

live data



21 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

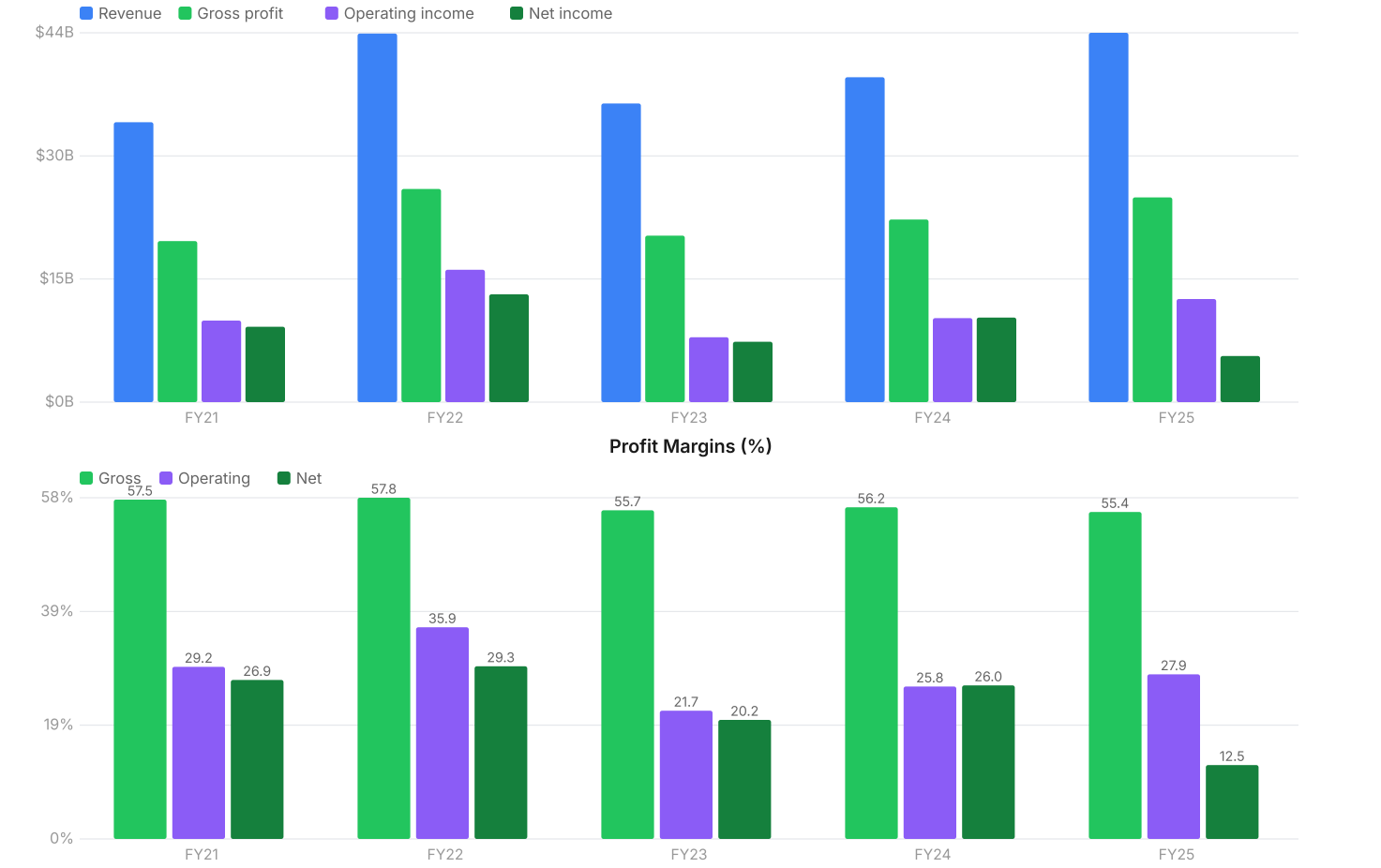
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

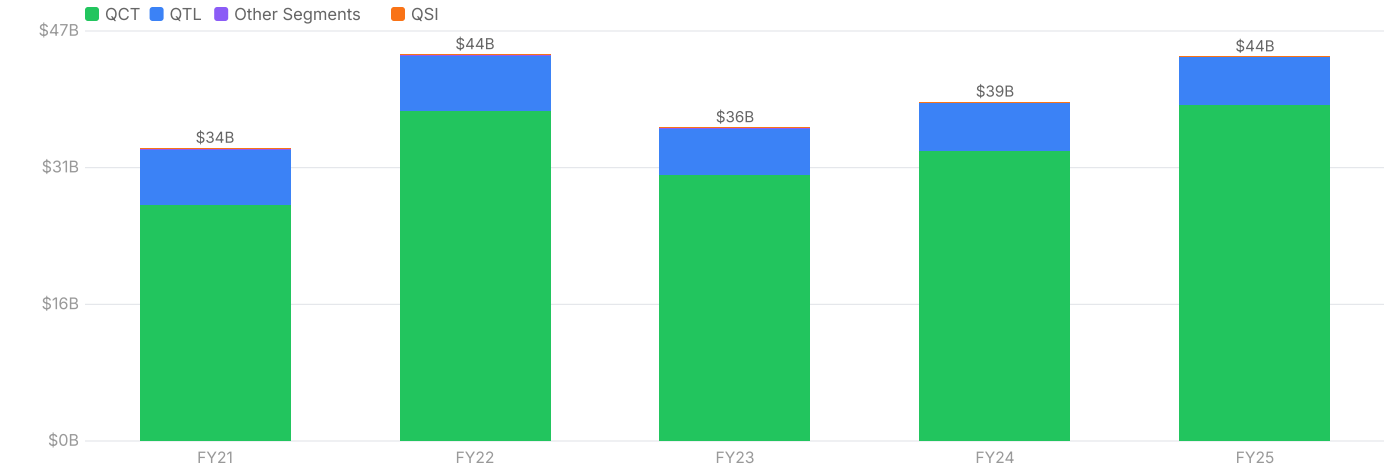
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+42.6%	+31.7%	-19.0%	+8.8%	+13.7%
Gross profit	+35.2%	+32.4%	-22.0%	+9.8%	+12.1%
Operating income	+56.5%	+62.0%	-50.9%	+29.3%	+22.7%
Net income	+74.0%	+43.0%	-44.1%	+40.2%	-45.4%

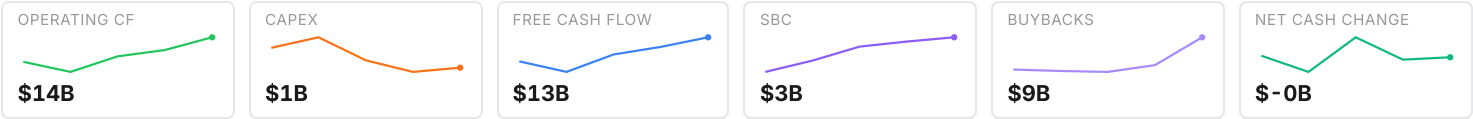
22 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	33.6	44.2	35.8	39.0	44.3	
Cost of revenue	14.3	18.6	15.9	17.1	19.7	
Gross profit	19.3	25.6	20.0	21.9	24.5	
R&D expense	7.2	8.2	8.8	8.9	9.0	
SG&A expense	2.3	2.6	2.5	2.8	3.1	
Operating income	9.8	15.9	7.8	10.1	12.4	
EBITDA	11.4	17.2	9.9	12.7	14.9	
D&A	1.6	1.8	1.8	1.7	1.6	
Pretax income	10.3	15.0	7.4	10.3	12.7	
Income tax	1.2	2.0	0.1	0.2	7.1	
Net income	9.0	12.9	7.2	10.1	5.5	
Diluted EPS (\$)	7.87	11.38	6.42	8.98	5.01	
Diluted shares (M)	1,149	1,137	1,126	1,130	1,105	

CASH FLOW TRENDS

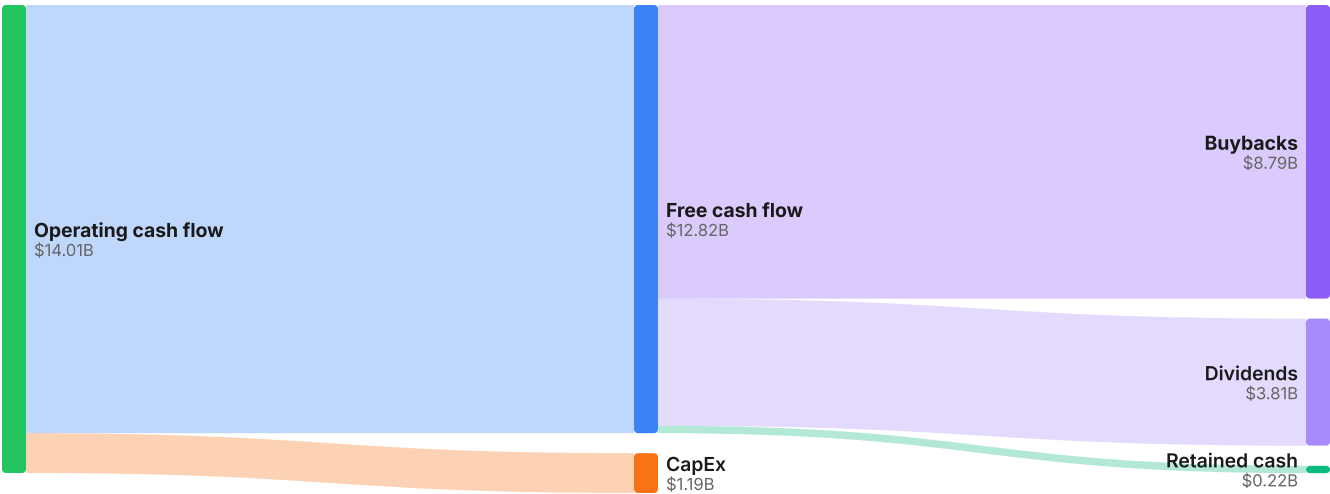
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

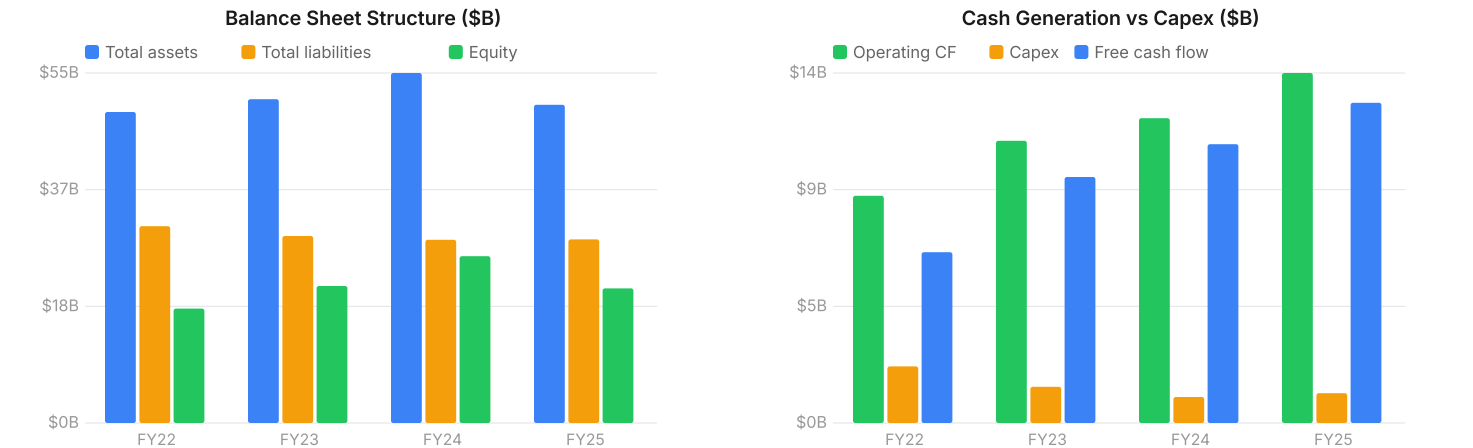
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	2.8	8.5	7.8	7.8	
ST investments	3.6	2.9	5.5	4.6	
Receivables (net)	5.6	3.2	3.9	4.3	
Total current assets	20.7	22.5	25.2	25.8	
PP&E (net)	5.2	5.0	4.7	4.7	
Goodwill + intangibles	12.4	12.1	12.0	12.5	
Total assets	49.0	51.0	55.2	50.1	
Accounts payable	3.8	1.9	2.6	2.8	
Short-term debt	1.9	1.0	1.4	0.1	
Deferred revenue	0.4	0.3	0.3	0.4	
Total current liabilities	11.9	9.6	10.5	9.1	
Long-term debt	13.5	14.5	13.3	15.5	
Total liabilities	31.0	29.5	28.9	28.9	
Shareholders' equity	18.0	21.6	26.3	21.2	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	13.0	7.3	10.1	5.5	
D&A	1.8	1.8	1.7	1.6	
Stock-based compensation	2.0	2.5	2.6	2.8	
Working capital change	(7.8)	1.1	1.2	0.4	
Operating cash flow	9.1	11.3	12.2	14.0	
Capital expenditures	(2.3)	(1.5)	(1.0)	(1.2)	
Investing cash flow	(5.8)	0.8	(3.6)	(0.8)	
Buybacks	(3.1)	(3.0)	(4.1)	(8.8)	
Dividends paid	(3.2)	(3.5)	(3.7)	(3.8)	
Debt issuance / (repay)	(0.4)	(0.1)	(0.9)	0.1	
Financing cash flow	(7.2)	(6.7)	(9.3)	(13.2)	
Free cash flow	6.8	9.8	11.2	12.8	

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23 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	112.8%	92.5%	36.5%	42.4%	23.3%	37%	
ROA	23.5%	28.7%	14.5%	19.1%	10.5%	16.1%	
ROIC	62.3%	49.4%	29.2%	34.7%	21.5%	17.4%	
Gross margin	57.5%	57.8%	55.7%	56.2%	55.4%	54.2%	
Operating margin	29.2%	35.9%	21.7%	25.8%	27.9%	23.2%	
Net margin	26.9%	29.3%	20.2%	26.0%	12.5%	21.0%	
EBITDA margin	33.9%	39.0%	27.8%	32.7%	33.7%	30.6%	
FCF margin	25.8%	15.5%	27.5%	28.6%	28.9%	—	
VALUATION							
P/E	14.86	9.17	16.47	18.44	33.57	19.6	
P/B	13.51	6.59	5.52	7.12	8.77	6.6	
P/S	4.00	2.68	3.32	4.80	4.20	4.17	
P/FCF	15.54	17.36	12.09	16.75	14.51	17.6	
EV/EBITDA	12.16	7.75	12.58	15.74	13.00	14.4	
EV/Revenue	4.12	2.90	3.46	4.85	4.29	4.4	
Earnings yield	6.7%	10.9%	6.1%	5.4%	3.0%	5.09%	
FCF yield	6.4%	5.8%	8.3%	6.0%	6.9%	5.67%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.68	1.75	2.33	2.40	2.82	2.02	
Quick ratio	1.41	1.15	1.67	1.79	1.94	1.28	
Debt / equity	1.64	0.90	0.74	0.59	0.77	0.55	
Debt / assets	39.5%	33.0%	31.5%	28.0%	32.7%	26.6%	
Net debt / EBITDA	0.34	0.59	0.48	0.18	0.27	0.80	
Interest coverage	17.54	30.14	11.57	14.77	19.58	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.87	0.98	0.72	0.73	0.84	0.77	
Receivables turnover	13.70	13.84	11.75	18.25	13.29	9.4	
DSO (days)	27	26	31	20	27	39	
DPO (days)	64	64	66	48	50	52	
Cash conversion cycle	37	63	120	109	111	138	
GROWTH (YoY)							
Revenue growth	42.6%	31.7%	-19.0%	8.8%	13.7%	—	
Net income growth	74.0%	43.1%	-44.1%	40.2%	-45.4%	—	
EPS growth	74.6%	44.7%	-43.8%	39.6%	-44.1%	—	
FCF growth	96.2%	-21.0%	44.1%	13.3%	14.9%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	7.90	11.44	6.43	8.98	5.01	8.76	
Book value / share	8.70	15.93	19.18	23.25	19.19	26.17	
Revenue / share	29.34	39.08	31.84	34.48	40.08	41.69	
FCF / share	7.56	6.04	8.75	9.88	11.60	9.85	
Cash / share	10.85	5.64	10.07	11.77	11.29	7.86	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.5%	2.6%	2.5%	2.2%	4.7%	4.57%	
Altman Z-Score	4.74	4.92	4.52	6.18	6.57	6.1	
Piotroski F-Score	7	7	6	8	6	7/9	
Beneish M-Score	-2.57	-1.51	-3.32	-2.45	-3.28	-2.36	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	7 / 9	Strong		
Altman Z-Score	6.1	Safe (>2.99)	Safe	
Income quality	1.34	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.36	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.83	Revenue stability	0.90
Interest burden		0.94	Earnings stability	0.01
Operating margin		27.0%	Earnings persistence	0.92
Asset turnover		0.79×	Revenue CAGR 3y	4.5%
Financial leverage		2.05×	EPS CAGR 3y	4.2%
= ROE		34%	FCF CAGR 3y	14.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 4.57%	DIVIDEND YIELD 2.10%	TOTAL SHAREHOLDER RETURN 6.25% cash yield	SBC / REVENUE 7.4% dilution pressure
------------------------	-------------------------	---	--

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
ADI	\$191.6B	46.7	12%	33.3%	+33.6%	7/9	+65.7%
MRVL	\$199.5B	74.7	17%	11.2%	+30.6%	7/9	+158.2%
KLAC	\$216.3B	45.0	87%	37.3%	+11.7%	7/9	+51.7%
ARM	\$243.3B	234.8	13%	20.9%	+25.1%	7/9	+33.1%
TXN	\$252.5B	41.8	35%	36.2%	+16.7%	7/9	—
AMAT	\$324.8B	35.1	41%	27.8%	+7.8%	6/9	—
LRCX	\$330.3B	45.6	65%	33.9%	+26.0%	8/9	—
INTC	\$475.0B	-42.6	-12%	-68.4%	+7.5%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

69 Analysts



MEAN TARGET (QTR) \$202.79 14 targets	TARGET VS. PRICE +17.8% last-quarter mean	NEXT REPORT 2026-11-04 street \$2.17
---	---	--

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$43.00B	\$43.30B / \$42.62B	\$10.54	\$10.81 / \$10.43	18
FY2027	\$45.00B	\$46.99B / \$41.95B	\$10.12	\$12.22 / \$9.40	21
FY2028	\$52.24B	\$58.98B / \$44.90B	\$13.02	\$15.28 / \$11.05	9

29 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$202.79	+17.8%	14
Last Year	\$192.80	+12.0%	60
All Time	\$188.68	+9.6%	131

Rolling mean of published targets vs. last close \$172.11. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating



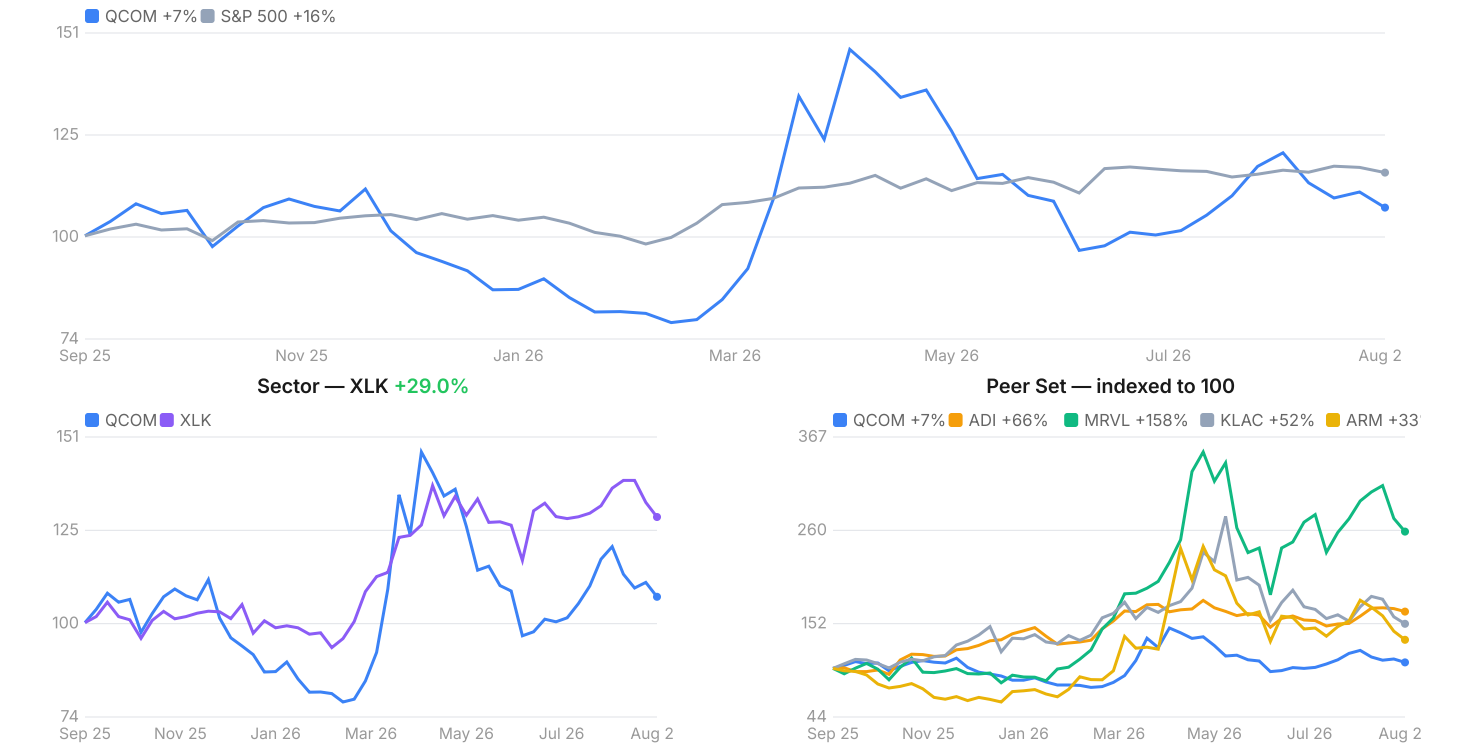
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

QCOM +7.1% vs S&P 500 +15.9% — spread -8.8pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

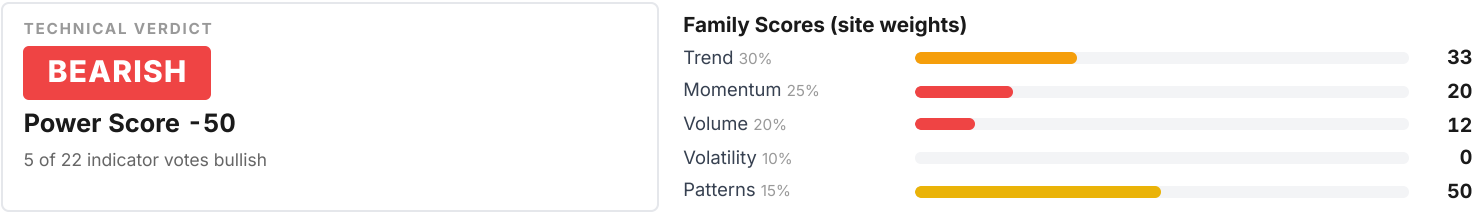
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

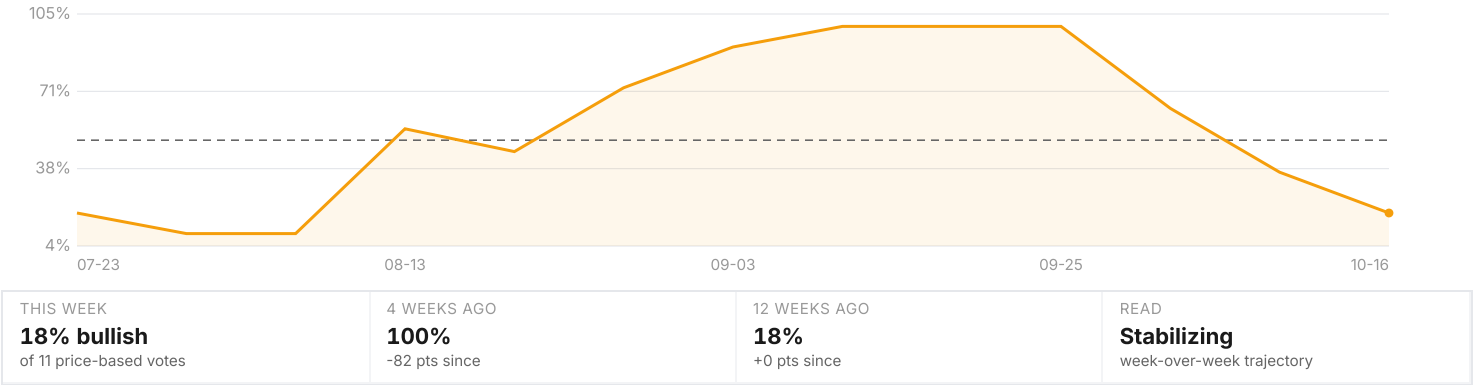
31 TECHNICAL POWER SCORE

EDGE · site engine · 25/100 composite



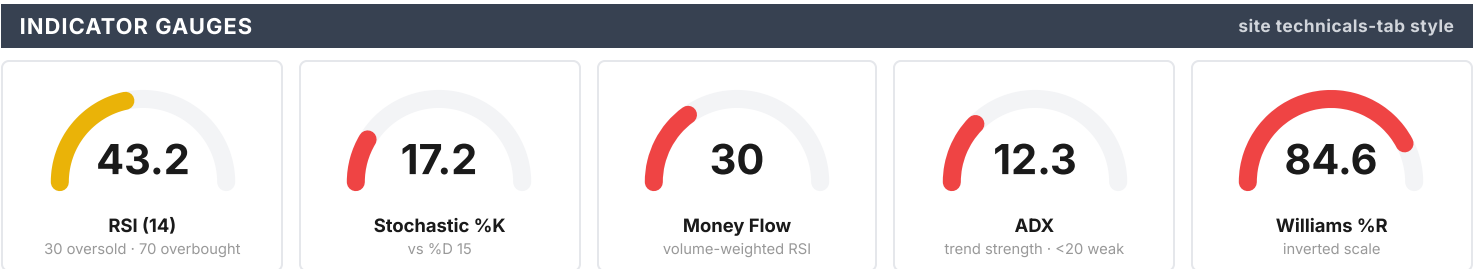
BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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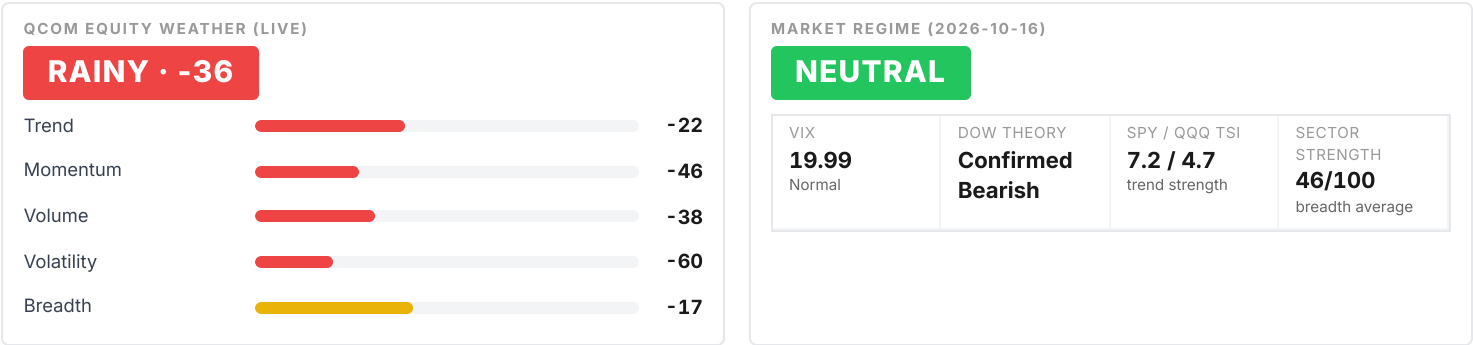
INDICATOR VOTE GRID				5 bull / 17 bear	
● Price vs SMA 20	\$183.67	● Price vs SMA 50	\$174.67	● Price vs SMA 200	\$168.08
● EMA 9/21 Cross	176.6/178.9	● SMA 50/200	Golden	● ADX Direction	ADX 12
● Supertrend	\$194	● Parabolic SAR	\$183	● SMA Slope	-0.280
● RSI	43.2	● Stochastic K/D	17/15	● StochRSI K/D	21/16
● Williams %R	-85	● CCI	-88	● TSI vs Signal	-4.3
● CMO	-13.7	● ROC	-6.90%	● OBV Signal	Distrib
● Chaikin MF	-0.030	● MFI	30	● Force Index	-13M
● Elder Ray Bull	-1.07				



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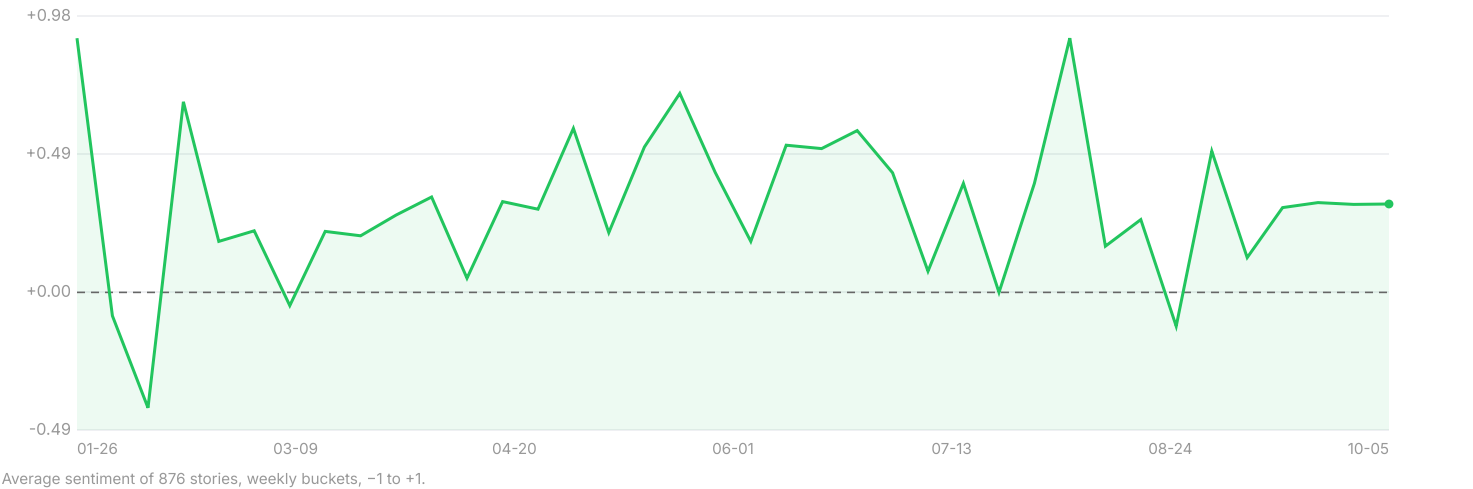
35 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



36 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL		TREND		MOMENTUM		VOLUME	
-36.5		-22.2		-45.9		-38.2	
-2.8 vs industry		+10.9 vs industry		+13.1 vs industry		-12.6 vs industry	

READING	QCOM	SEMICONDUCTORS N=871	TECHNOLOGY N=6,969	ALL US SYMBOLS N=70,435
Overall	-36.5	-33.7	-20.7	-20.5
Trend	-22.2	-33.2	-20.8	-21.3
Momentum	-45.9	-59.0	-28.5	-15.8
Volume	-38.2	-25.6	+0.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 EXECUTIVE COMPENSATION

live proxy data · FY2025

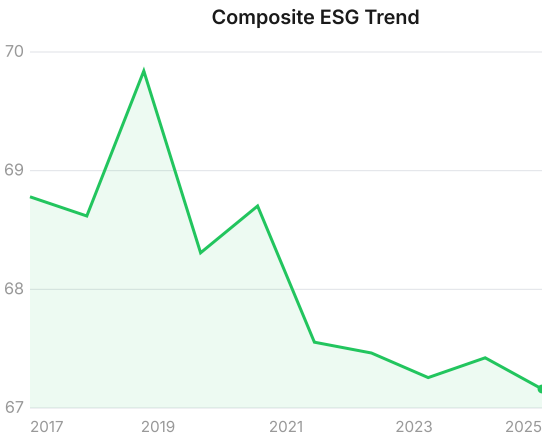
EXECUTIVE	TOTAL COMP	STRUCTURE
Cristiano R. Amon President and Chief Execut	\$29.7M	92% equity+incentive
Akash Palkhiwala Executive Vice President, C	\$13.1M	92% equity+incentive
James H. Thompson Former Chief Technology Of	\$11.1M	95% equity+incentive
Alexander H. Rogers Executive Vice President	\$9.7M	90% equity+incentive
Baaziz Achour Executive Vice President, Chie	\$9.5M	91% equity+incentive

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39 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	63
Social	72
Governance	67
Composite ESG	68



40 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-08	Unregistered Equity Sales	3.02
2026-07-31	Other Events; Exhibits	8.01,9.01
2026-07-29	Earnings Release; Exhibits	2.02,9.01
2026-06-24	Unregistered Equity Sales	3.02
2026-04-29	Earnings Release; Exhibits	2.02,9.01
2026-02-04	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-16	Departure/Election of Directors; Appointment of Officers	5.02
2025-12-16	Departure/Election of Directors; Appointment of Officers	5.02

41 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

42 DISCLOSURES

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43 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-04 to 2026-07-29	
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-28 to 2028-09-28	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-15 to 2026-10-16	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	3 rows · 2026-03-27 to 2026-08-07	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.