

Ralph Lauren Corporation (RL)

Consumer Cyclical / Apparel - Manufacturers · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$385.50	\$23.0B	\$421.60	24.0	70.3%	36%	9/9	+19.3%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	0.4M	\$306.55	2.75	11.8%	16%	6.3	+401.4%

Ralph Lauren Corporation is a prominent international entity primarily involved in the creation, marketing, and distribution of premium lifestyle goods across North America, Europe, Asia, and other global regions. The company's diverse product range includes: Apparel: A comprehensive selection of clothing for men, women, and children. Footwear & Accessories: Various shoe styles (casual, dress, boots, sneakers, sandals), eyewear, timepieces, both fashion and fine jewelry, scarves, hats, gloves, umbrellas, and an assortment of leather items like handbags, luggage, small leather goods, and belts. Home Goods: Linens for bed and bath, furniture, fabric and wall coverings, lighting solutions, tabletop items, kitchen textiles, floor coverings, and giftware. Fragrances: A variety of scents developed for both men and women. Key apparel and accessory lines are sold under brand names such as Ralph Lauren Collection, Ralph Lauren Purple Label, Polo Ralph Lauren, Double RL, Lauren Ralph Lauren, Polo Golf Ralph Lauren, Ralph Lauren Golf, RLX Ralph Lauren, Polo Ralph Lauren Children, and Chaps. Its women's fragrances include the Ralph Lauren Collection, Woman by Ralph Lauren, Romance Collection, and Ralph Collection, while men's offerings feature Polo Blue, Ralph's Club, Safari, Purple Label, Polo Red, Polo Green, Polo Black, Polo Sport, and Big Pony Men's. Beyond merchandise, Ralph Lauren also extends its brand into hospitality with a collection of dining venues, including The Polo Bar in New York City, RL Restaurant in Chicago, Ralph's in Paris, The Bar at Ralph Lauren in Milan, and the Ralph's Coffee concept. Products reach consumers through various channels: wholesale distribution to department stores, specialty retailers, and golf and professional shops, as well as direct-to-consumer sales via its own retail establishments, concession-based shop-in-shops, and digital commerce platforms. The corporation directly operates 504 retail stores (comprising 175 Ralph Lauren stores and 329 factory stores) and 684 concession-based shop-within-shops. Additionally, 148 stores and shops are operated through licensing partnerships. Founded in 1967, Ralph Lauren Corporation maintains its headquarters in New York, New York.

SECTOR Consumer Cyclical INDUSTRY Apparel - Manufacturers EXCHANGE NYSE MARKET CAP \$23.0B EMPLOYEES 15,600 (SEC-filed) CEO Patrice Jean Louis Louvet
IPO 1997-06-12 COUNTRY US
650 Madison Avenue, New York City, NY 10022 · Tel 212 318 7000 · corporate.ralphlauren.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

74 / 100

Street mean **\$445.00** (10 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

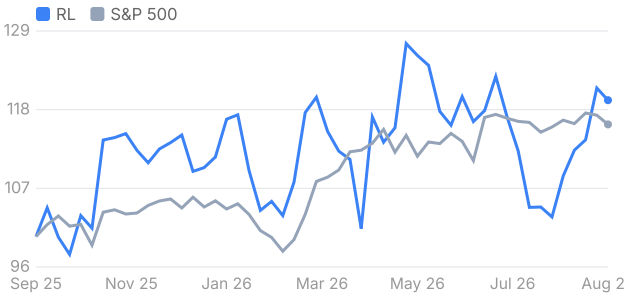
ROUTINE SELLING — LOW SIGNAL

\$106M sold / 6 mo, zero open-market buys

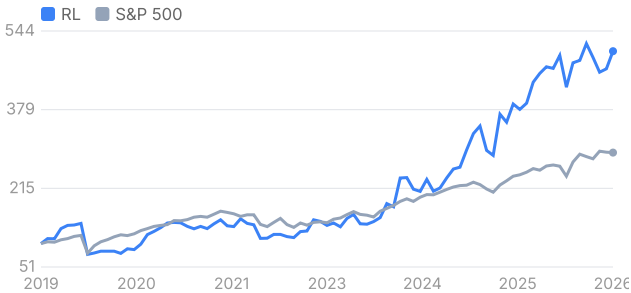
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **RL +19.3%** · **S&P 500 +15.9%** · spread **+3.4pp**



7 Years vs S&P 500 · **RL +401.4%** · **S&P 500 +189.9%** · spread **+211.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

74

OF 100

Score Breakdown

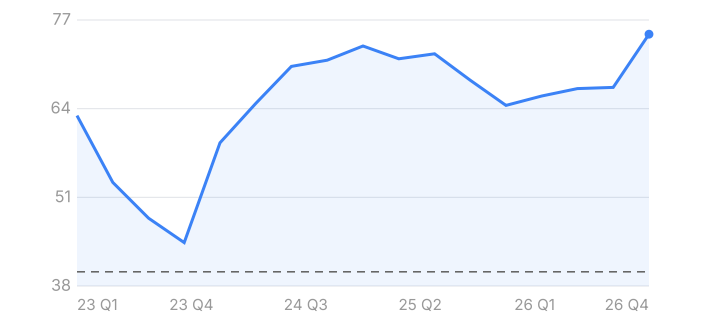
Profitability	74/100
Growth	71/100
Momentum	93/100
Quality	84/100
Earnings Quality	85/100
Balance Sheet	78/100
Value	50/100
Risk (safety)	100/100
Overall	74.4/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
LEVI	66
GIL	47
VFC	44
KTB	69
PVH	37
FIGS	79
RL	74

IS Score Trend — quarterly



17 quarters, 23 Q1 to 27 Q1. Peak 74 in 27 Q1, latest 74 — +0 since. Fell in 0 of the last 4 quarters. Dashed line marks 40 on the 0-100 scale.

4 TWO READINGS

business vs price

BUSINESS QUALITY

74 / 100

IS Score 74.4 / 100 · +0.0 from peak of 74

Quarter	Business Quality
23 Q1	65
23 Q2	55
23 Q3	48
23 Q4	42
24 Q1	55
24 Q2	65
24 Q3	68
24 Q4	70
25 Q1	72
25 Q2	70
25 Q3	68
25 Q4	65
26 Q1	62
26 Q2	65
26 Q3	68
26 Q4	70
27 Q1	74

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 80 / 100 · Power +59 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	4%
08-13	96%
09-03	4%
09-25	96%
10-16	96%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 74 and price structure at 80 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 74.4	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 65 → 67 → 67 → 74	the direction matters more than the level
Technical vote share back above 50%	now 91%	price structure no longer broken
Institutional holder count rises two quarters running	peak 811 → now 811	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

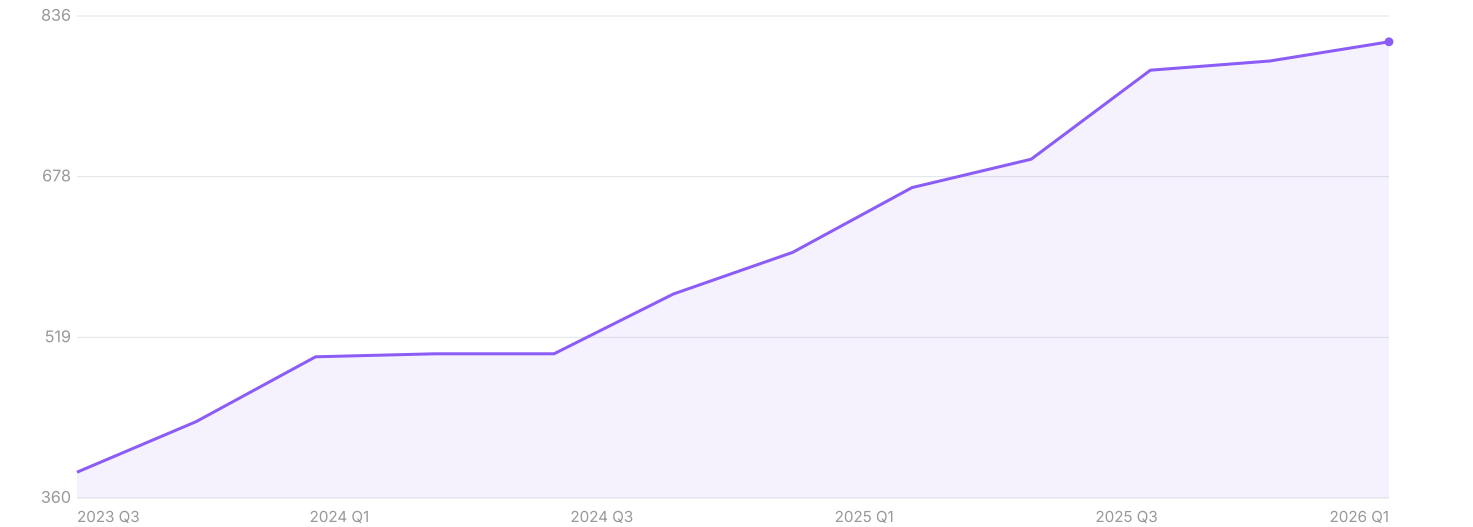
SITE CONVERGENCE SCORE 2 of 4 top 13% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 0 buys none disclosed	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 617 up / 612 down net +5 funds	INSTITUTIONS ADDED (13F) 19 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 811 · latest 811 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	811	39.6M	\$15.5B	65.9%
2026 Q1	792	39.0M	\$13.0B	64.9%
2025 Q4	783	38.6M	\$13.2B	64.2%
2025 Q3	695	37.6M	\$11.4B	62.6%
2025 Q2	667	38.5M	\$10.3B	64.0%
2025 Q1	603	39.2M	\$8.4B	65.2%
2024 Q4	562	40.0M	\$9.0B	66.6%
2024 Q3	503	41.8M	\$7.9B	69.5%
2024 Q2	503	41.8M	\$6.9B	69.5%
2024 Q1	500	41.2M	\$7.1B	68.5%
2023 Q4	436	39.8M	\$5.3B	66.2%
2023 Q3	386	41.5M	\$4.4B	69.1%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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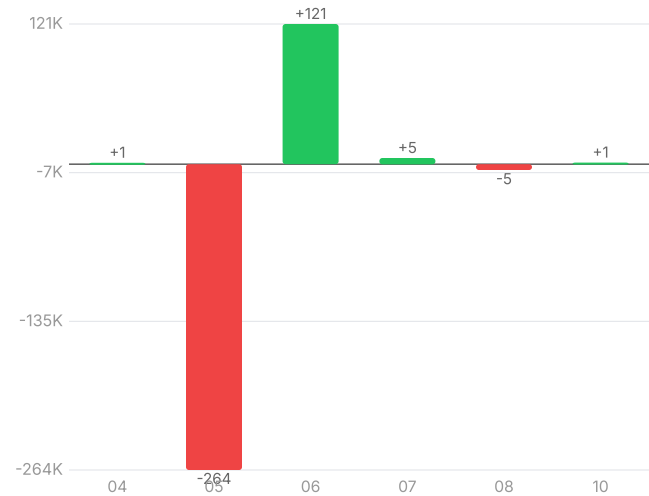
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Zhang Wei	director	2026-10-09	A-Award	1	—	3,364
Walker Darren	director	2026-10-09	A-Award	1	—	8,501
Lauren Ralph	director, 10 percent owner, Exec. Chair, Chief Creative	2026-10-09	A-Award	1,427	—	600,809
Jarrett Valerie B	director	2026-10-09	A-Award	1	—	6,545
George Michael A	director	2026-10-09	A-Award	1	—	16,607
Findley Linda	director	2026-10-09	A-Award	1	—	11,022
Cupp Debra S.	director	2026-10-09	A-Award	1	—	5,033
Conde Cesar	director	2026-10-09	A-Award	1	—	469

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	280,734	\$106.2M	Counted
F — Tax withholding	27	170,568	\$63.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$106.2M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-14	Alagoz Halide	6,559	\$2.6M
2026-06-03	Ranftl Robert P.	6,500	\$2.3M
2026-05-26	Ralph Lauren	263,654	\$99.6M
2026-03-04	Alagoz Halide	1,120	\$0.4M
Trailing 12 mo	8 filings	334,334	\$124M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.19%	2.8M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.06%	2.0M sh
2026-03-27	SCHEDULE 13G/A	The Vanguard Group	—	exit/reporting change
2025-10-24	SCHEDULE 13G/A	Victory Capital Management, Inc.	0.99%	0.4M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Ro Khanna	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-09
Ro Khanna	House	SELL	\$1,001 - \$15,000	2025-09-05	2025-10-03
Ro Khanna	House	BUY	\$1,001 - \$15,000	2024-11-15	2024-12-06
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-02
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-01
David Perdue	Senate	SELL	\$1,001 - \$15,000	2020-04-14	2021-05-01
HOUSE 12-MO 2 trades 0 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

13F FILERS (LAST COMPLETE Q) 792	13F SHARES 39M 64.9% of shares out	NEW / CLOSED 116 / 95 positions, QoQ	INCREASED / REDUCED 323 / 258 positions, QoQ
PUT/CALL (13F) 0.89 option positions	FREE FLOAT 96.9% 58M sh		

2.8 · Largest Reporting 13F Managers

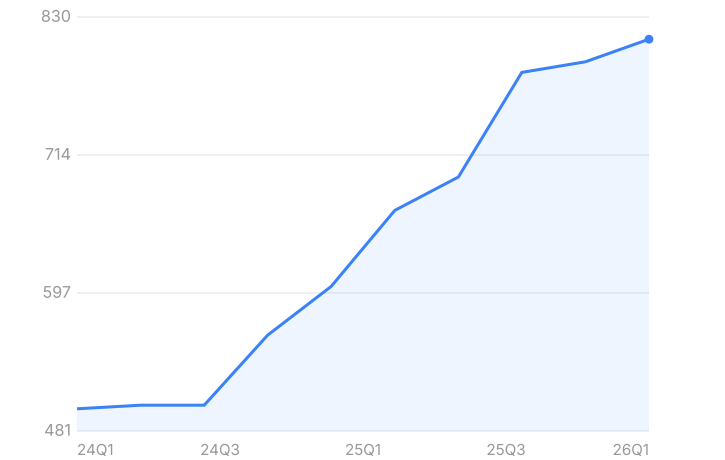
MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	88,626	\$31M
Wealth Enhancement Advisory Servic	78,878	\$27M
Assenagon Asset Management S.A.	73,188	\$26M
Burney Co/	46,548	\$17M
Boston Common Asset Management, LI	25,916	\$9M
Mckinley Carter Wealth Services, I	22,539	\$8M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

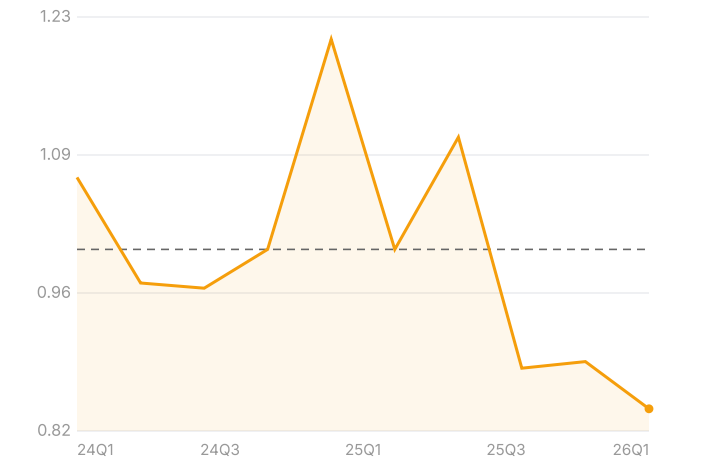
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$404M
VTSAX	0.0%	\$404M
VTI	0.0%	\$404M
VSMPX	0.0%	\$404M
VOO	0.0%	\$352M
VFFSX	0.0%	\$352M

13F Filers Holding RL — quarterly



Institutional Put/Call — quarterly

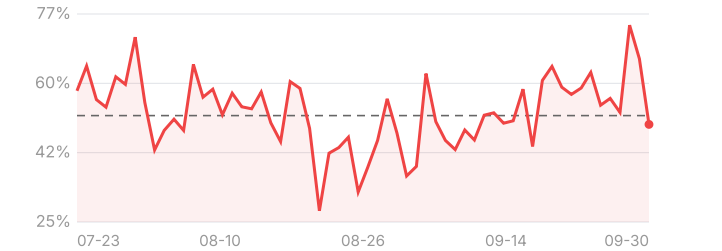


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14 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed

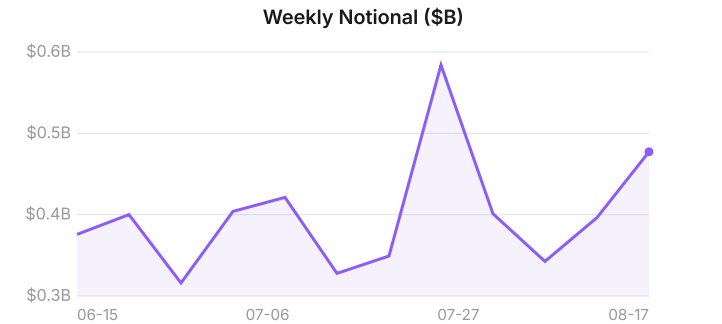


Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 49.5% 2026-10-15	20-DAY AVG 55.7% 50-day 51.7%	TREND Rising 20d vs 50d	BY MARKET CENTER Q: 49% · N: 71% · B: 32% latest session
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15 DARK POOL ACTIVITY

EDGE · live ATS data

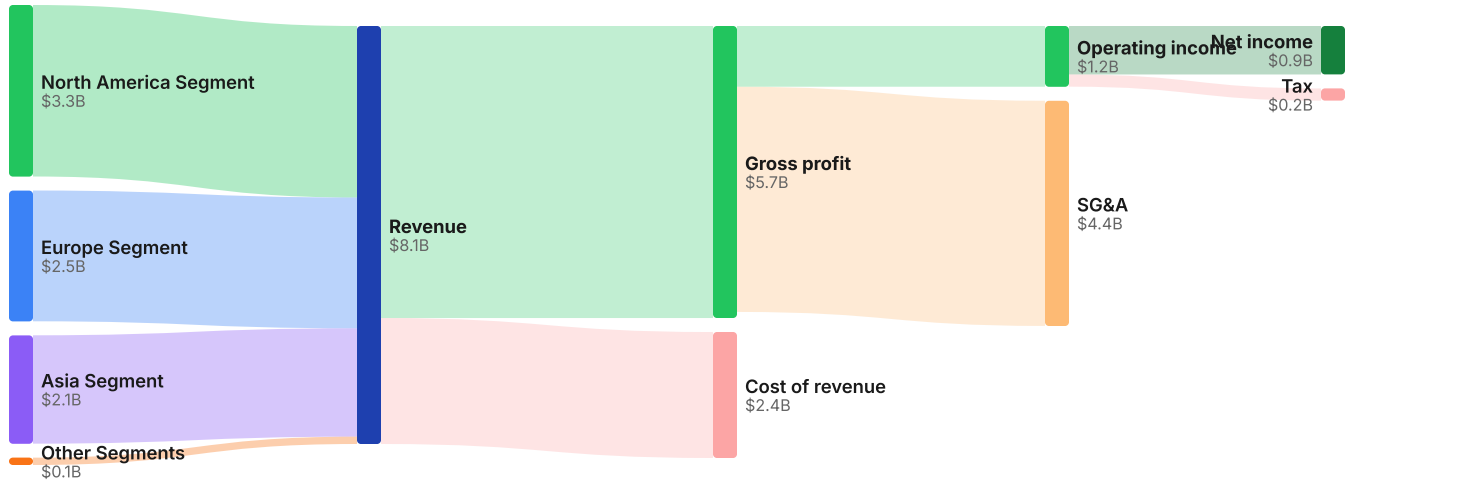


Where RL Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	0.9M	23 sh
Ubsa Ubs Ats	0.8M	26 sh
Mstx Ms Trajectory Cross (Ats-1)	0.5M	17 sh
Sgmt Sigma X2	0.5M	20 sh
Ebxl Level Ats	0.4M	12 sh
Mlix Instinct X	0.4M	36 sh

16 REVENUE FLOW — FY2026

live segmentation + income data



Where a dollar of Ralph Lauren Corporation revenue goes. All values FY2026 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

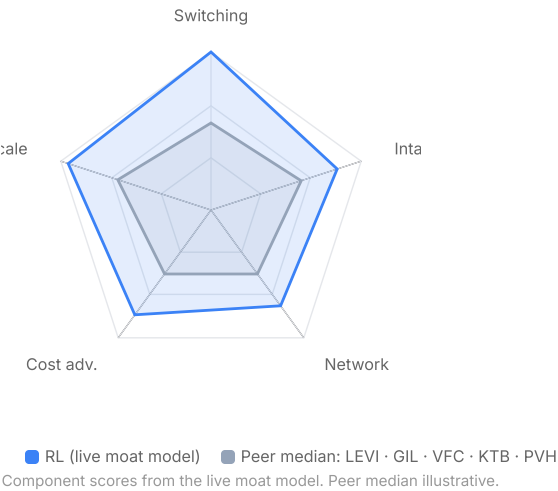
REGION	REVENUE	SHARE
Americas	\$3.5B	43%
Europe	\$2.5B	31%
Asia	\$2.1B	26%

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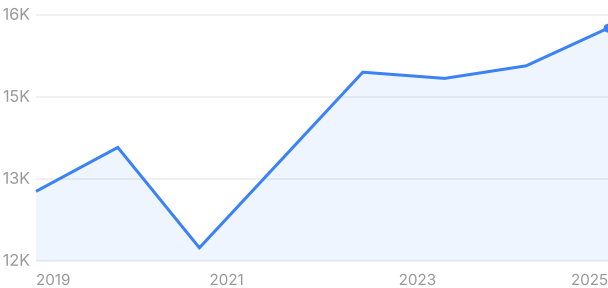
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 88/100 WIDE

Moat score 88/100 — Wide; primary source Switching Costs.



3.8 · Employees (SEC filings)



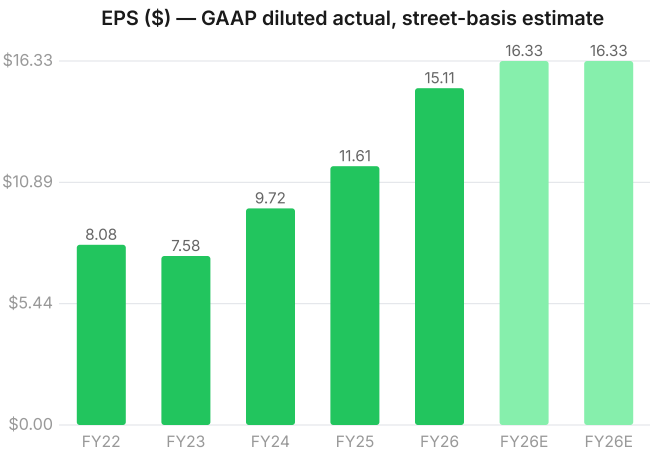
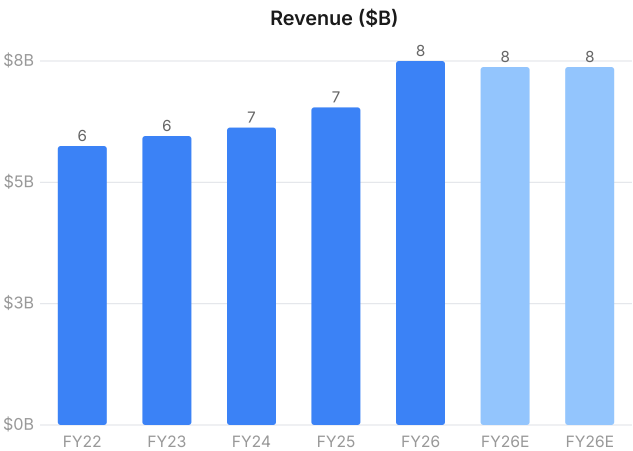
19 CORPORATE INFORMATION — KEY OFFICERS

15,600 employees

OFFICER	TITLE
Ralph Lauren	Executive Chairman & Chief Creative Officer
Patrice Jean Louis Louvet	President, Chief Executive Officer & Director
Halide Alagoz	Chief Product & Merchandising Officer
Robert Ranftl	Chief Operating Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

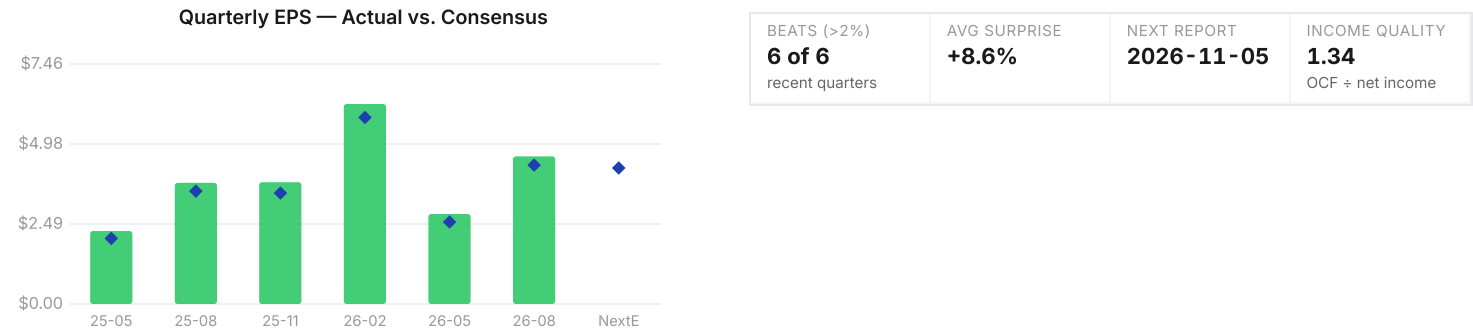


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

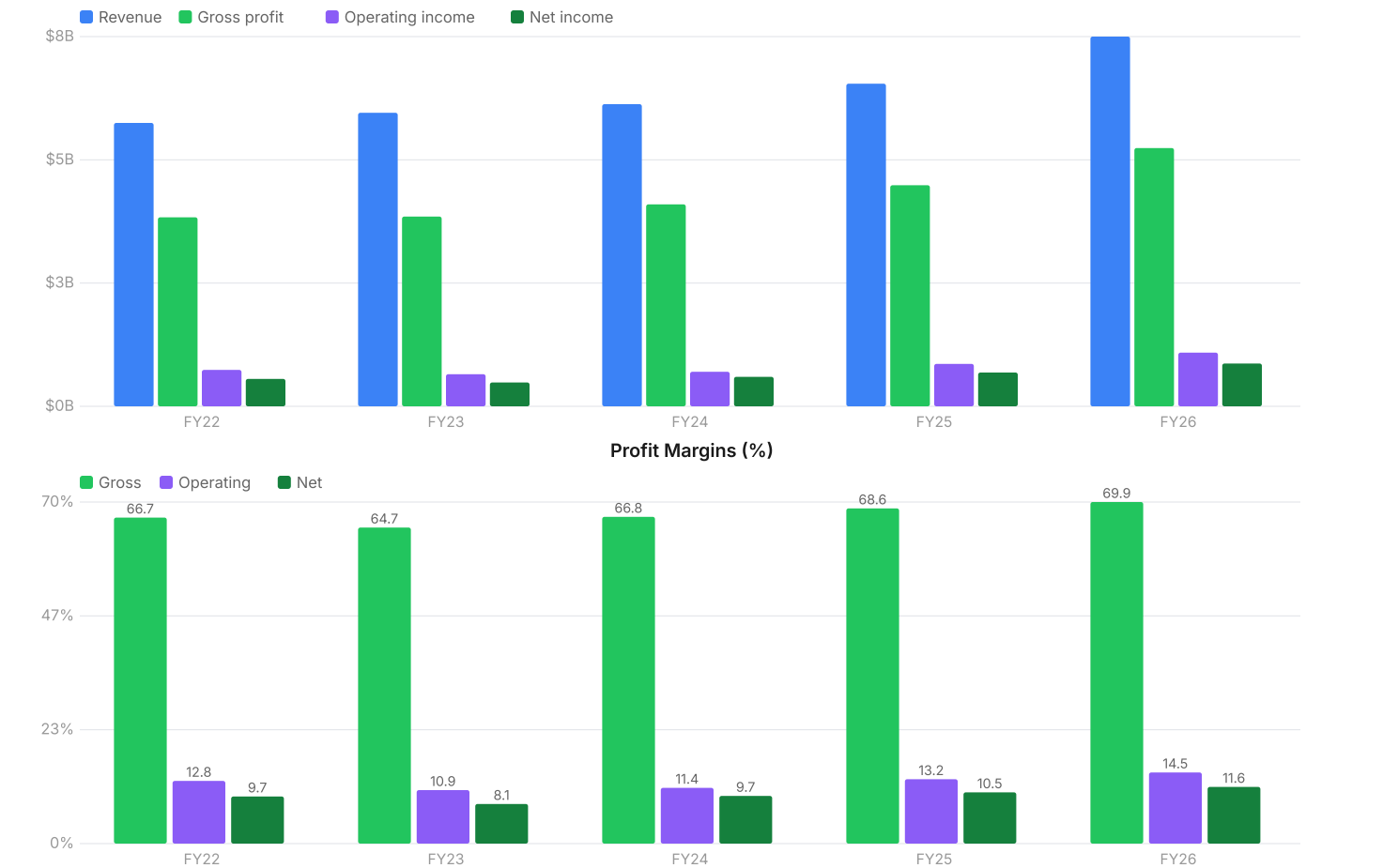
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

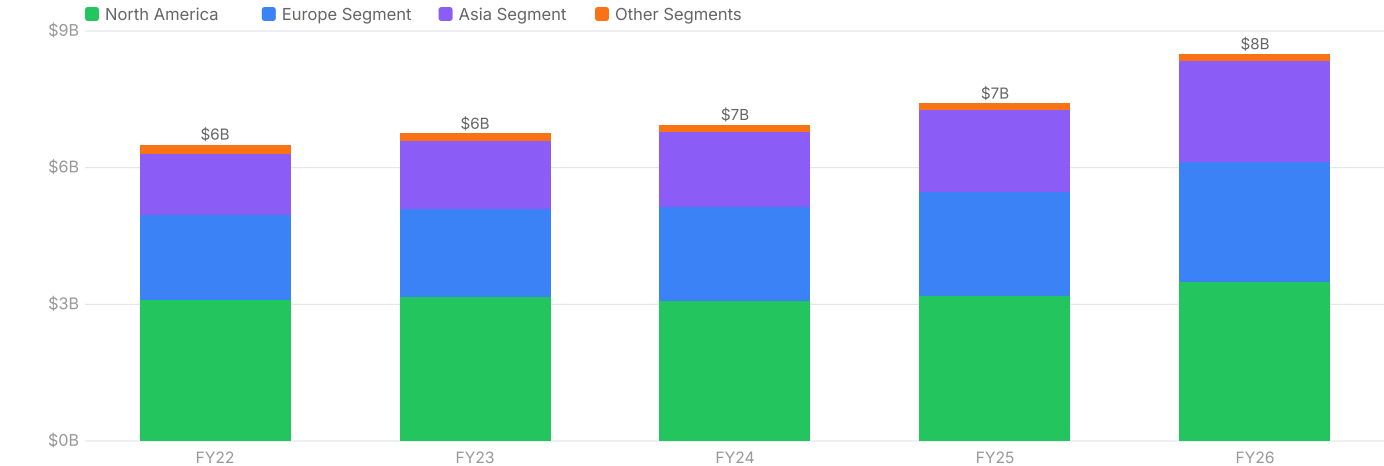
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+41.3%	+3.6%	+2.9%	+6.7%	+14.6%
Gross profit	+44.9%	+0.4%	+6.4%	+9.5%	+16.8%
Operating income	-1931.2%	-11.8%	+7.4%	+23.2%	+26.5%
Net income	-595.5%	-12.9%	+23.6%	+14.9%	+26.7%

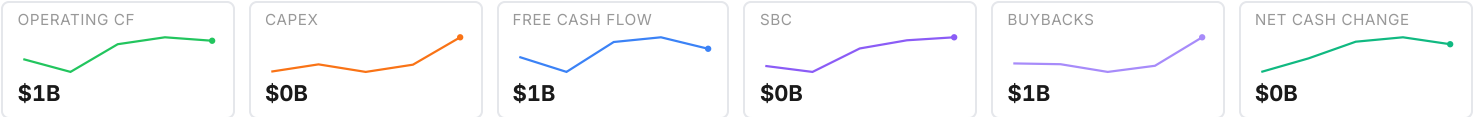
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	6.2	6.4	6.6	7.1	8.1	
Cost of revenue	2.1	2.3	2.2	2.2	2.4	
Gross profit	4.1	4.2	4.4	4.9	5.7	
R&D expense	0.0	0.0	0.0	0.0	0.0	
SG&A expense	3.3	3.4	3.6	3.9	4.4	
Operating income	0.8	0.7	0.8	0.9	1.2	
EBITDA	1.0	1.0	1.0	1.2	1.4	
D&A	0.2	0.2	0.2	0.2	0.2	
Pretax income	0.8	0.7	0.8	1.0	1.2	
Income tax	0.2	0.2	0.1	0.2	0.2	
Net income	0.6	0.5	0.6	0.7	0.9	
Diluted EPS (\$)	8.08	7.58	9.72	11.61	15.11	
Diluted shares (M)	74	69	66	64	62	

CASH FLOW TRENDS

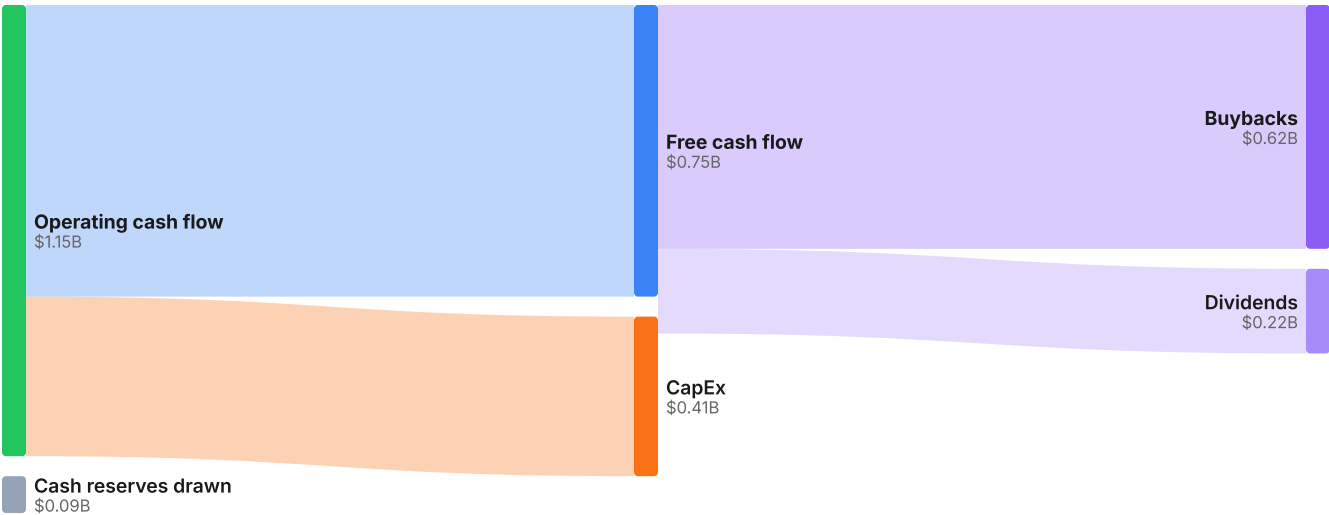
live data



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WHERE THE CASH WENT — FY2026

cash Sankey, live data



Balance Sheet — Full

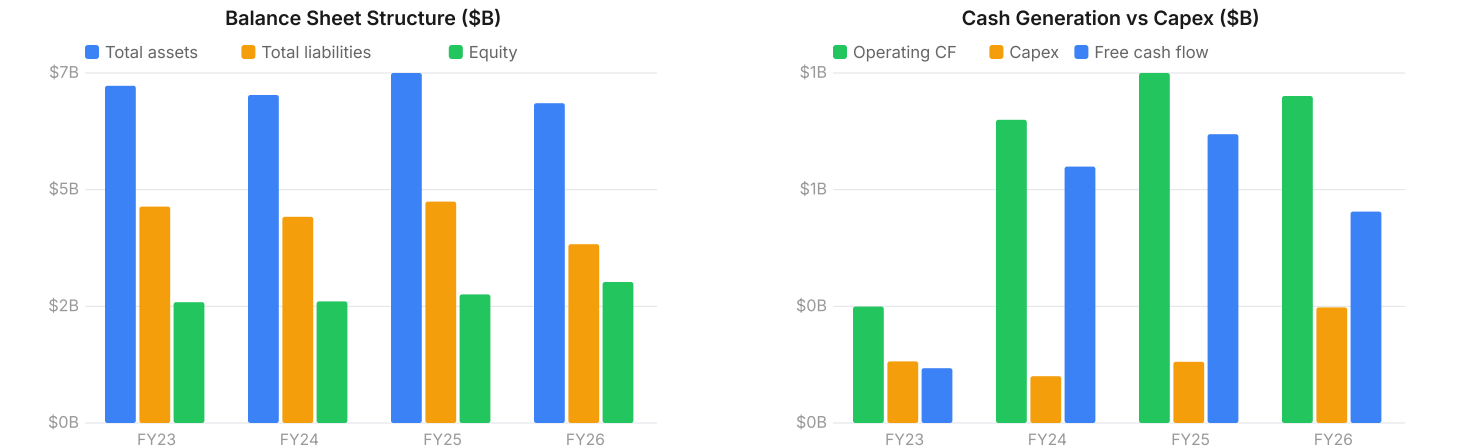
\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	1.5	1.7	1.9	2.0	
ST investments	0.0	0.1	0.2	0.1	
Receivables (net)	0.6	0.6	0.6	0.7	
Total current assets	3.3	3.4	3.8	3.9	
PP&E (net)	2.1	1.9	1.9	1.1	
Goodwill + intangibles	1.0	1.0	1.0	1.0	
Total assets	6.8	6.6	7.0	6.4	
Accounts payable	0.4	0.3	0.4	0.4	
Short-term debt	0.0	0.0	0.4	0.2	
Deferred revenue	0.0	0.0	0.0	0.0	
Total current liabilities	1.5	1.5	2.1	1.8	
Long-term debt	1.1	1.1	0.7	1.2	
Total liabilities	4.4	4.2	4.5	3.6	
Shareholders' equity	2.4	2.5	2.6	2.8	

Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.5	0.6	0.7	0.9	
D&A	0.2	0.2	0.2	0.2	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.4)	0.1	0.2	(0.2)	
Operating cash flow	0.4	1.1	1.2	1.2	
Capital expenditures	(0.2)	(0.2)	(0.2)	(0.4)	
Investing cash flow	0.5	(0.3)	(0.3)	(0.4)	
Buybacks	(0.5)	(0.4)	(0.5)	(0.6)	
Dividends paid	(0.2)	(0.2)	(0.2)	(0.2)	
Debt issuance / (repay)	(0.5)	(0.0)	(0.0)	0.1	
Financing cash flow	(1.2)	(0.7)	(0.7)	(0.8)	
Free cash flow	0.2	0.9	1.0	0.7	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	23.3%	21.0%	26.5%	29.5%	34.7%	36%	
ROA	7.7%	7.2%	9.7%	10.9%	14.0%	12.8%	
ROIC	19.1%	14.2%	18.8%	23.0%	25.0%	16.4%	
Gross margin	66.7%	64.7%	66.8%	68.6%	69.9%	70.3%	
Operating margin	12.8%	10.9%	11.4%	13.2%	14.5%	14.9%	
Net margin	9.7%	8.1%	9.7%	10.5%	11.6%	11.8%	
EBITDA margin	16.7%	14.8%	15.8%	17.2%	17.4%	17.7%	
FCF margin	8.8%	3.0%	13.6%	14.4%	9.2%	—	
VALUATION							
P/E	12.55	14.48	18.61	18.38	21.70	24.0	
P/B	2.97	3.11	4.91	5.27	7.19	8.5	
P/S	1.21	1.17	1.81	1.93	2.52	2.75	
P/FCF	13.72	39.10	13.29	13.40	27.37	22.0	
EV/EBITDA	8.02	9.32	12.32	11.72	15.13	16.4	
EV/Revenue	1.34	1.38	1.95	2.01	2.63	2.9	
Earnings yield	8.0%	6.9%	5.4%	5.4%	4.6%	4.24%	
FCF yield	7.3%	2.6%	7.5%	7.5%	3.7%	4.54%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.87	2.23	2.29	1.78	2.10	2.04	
Quick ratio	1.44	1.51	1.68	1.33	1.55	1.42	
Debt / equity	1.34	1.19	1.09	1.03	1.05	1.10	
Debt / assets	43.9%	42.4%	40.5%	37.9%	46.4%	39.2%	
Net debt / EBITDA	0.76	1.38	0.85	0.48	0.65	0.87	
Interest coverage	14.97	18.13	19.42	22.56	21.73	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.80	0.89	0.99	1.04	1.20	1.09	
Receivables turnover	14.51	15.11	14.83	15.63	17.06	15.4	
DSO (days)	25	24	25	23	21	24	
DPO (days)	71	66	58	63	65	82	
Cash conversion cycle	107	123	130	112	103	113	
GROWTH (YoY)							
Revenue growth	41.3%	3.6%	2.9%	6.7%	14.6%	—	
Net income growth	595.5%	-12.9%	23.6%	14.9%	26.7%	—	
EPS growth	603.1%	-6.9%	28.0%	18.2%	29.5%	—	
FCF growth	101.0%	-64.8%	367.6%	12.6%	-26.8%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	8.28	7.71	9.87	11.66	15.11	16.35	
Book value / share	34.98	35.85	37.41	40.64	45.59	45.28	
Revenue / share	85.77	95.04	101.24	111.13	130.25	139.02	
FCF / share	7.57	2.85	13.82	16.00	11.98	17.36	
Cash / share	35.84	23.09	27.22	32.70	33.15	32.31	
SHAREHOLDER RETURN & SCORES							
Buyback yield	6.5%	6.5%	3.7%	3.5%	3.1%	2.48%	
Altman Z-Score	3.46	4.03	4.99	5.10	7.45	6.3	
Piotroski F-Score	8	6	9	8	8	9/9	
Beneish M-Score	-2.59	-2.32	-2.85	-2.74	-2.51	-2.51	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	6.3	Safe (>2.99)	Safe	
Income quality	1.34	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.51	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	0.96
Interest burden		1.00	Earnings stability	0.91
Operating margin		14.9%	Earnings persistence	0.91
Asset turnover		1.08×	Revenue CAGR 3y	9.0%
Financial leverage		2.94×	EPS CAGR 3y	26.7%
= ROE		38%	FCF CAGR 3y	35.6%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 2.48%	DIVIDEND YIELD 0.99%	TOTAL SHAREHOLDER RETURN 3.36% cash yield	SBC / REVENUE 1.4% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
LEVI	\$7.8B	13.4	26%	10.5%	+5.1%	8/9	-2.8%
GIL	\$7.6B	75.8	3%	-3.2%	+41.0%	4/9	-31.2%
VFC	\$6.6B	24.1	18%	-5.8%	+0.2%	8/9	+19.6%
KTB	\$4.0B	15.1	48%	11.1%	+15.8%	8/9	-14.4%
PVH	\$3.9B	-23.8	-3%	-4.9%	+1.6%	7/9	—
FIGS	\$3.2B	51.5	15%	14.4%	+24.7%	7/9	—
COLM	\$3.1B	15.6	13%	4.3%	-0.2%	8/9	—
SABRP	\$23.6B	19.4	-38%	1.1%	-4.1%	5/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

48 Analysts

Str Sell (0) Sell (3) Hold (13) Buy (31) Str Buy (1)

MEAN TARGET (QTR) \$445.00 10 targets	TARGET VS. PRICE +15.4% last-quarter mean	NEXT REPORT 2026-11-05 street \$4.23
--	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$7.98B	\$8.03B / \$7.91B	\$16.33	\$16.45 / \$16.23	12
FY2026	\$7.98B	\$8.03B / \$7.91B	\$16.33	\$16.47 / \$16.25	9
FY2027	\$8.69B	\$8.96B / \$8.60B	\$18.92	\$19.03 / \$18.73	10

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$445.00	+15.4%	10
Last Year	\$435.91	+13.1%	32
All Time	\$312.17	-19.0%	71

Rolling mean of published targets vs. last close \$385.50. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF 2/5

ROE 5/5

ROA 5/5

DEBT/EQ 2/5

P/E 2/5

P/B 1/5

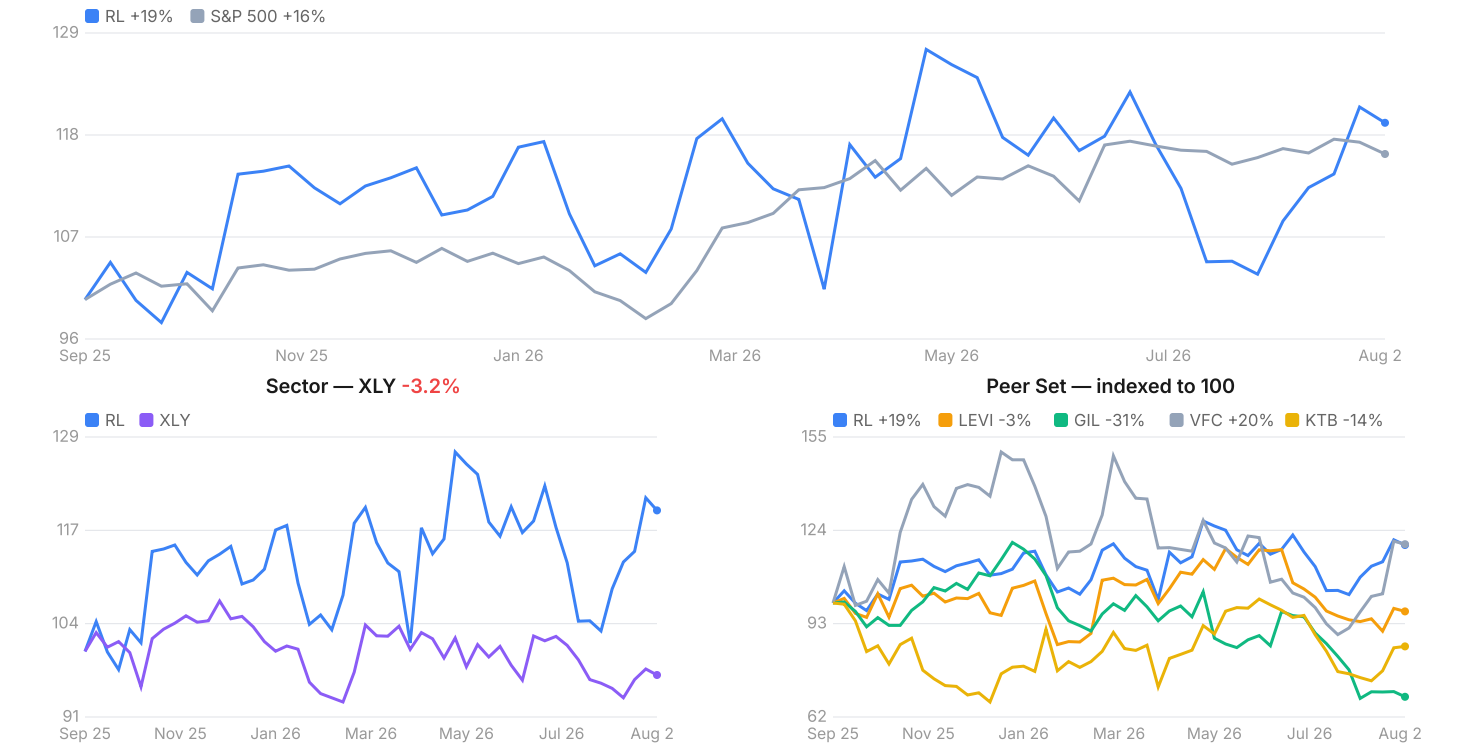
Independent quant composite as of 2026-10-16; components scored 1–5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

RL +19.3% vs S&P 500 +15.9% — spread +3.4pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

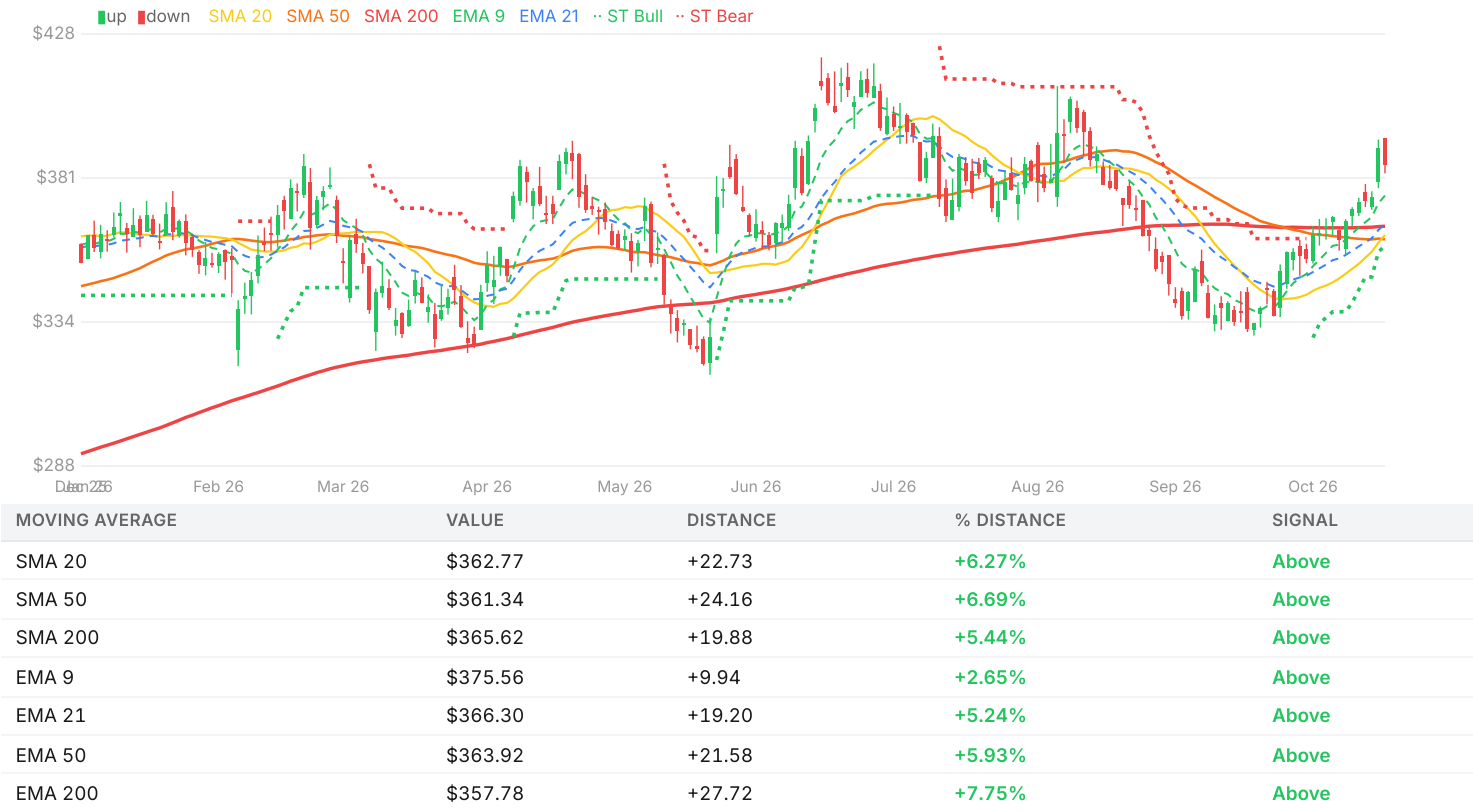


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

32 TECHNICAL POWER SCORE

EDGE · site engine · 80/100 composite

TECHNICAL VERDICT

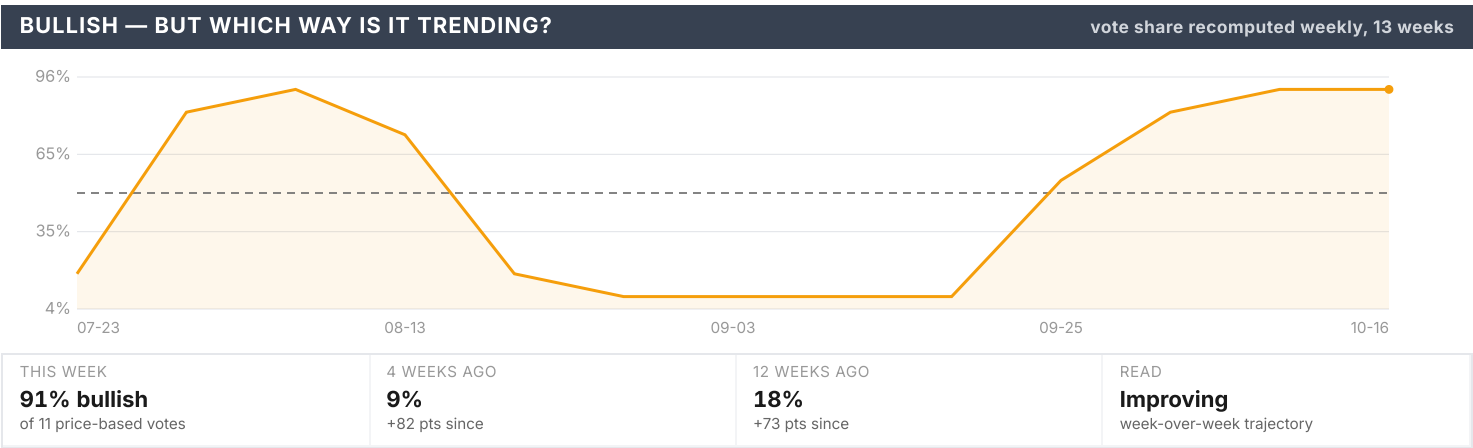
BULLISH

Power Score +59

19 of 22 indicator votes bullish

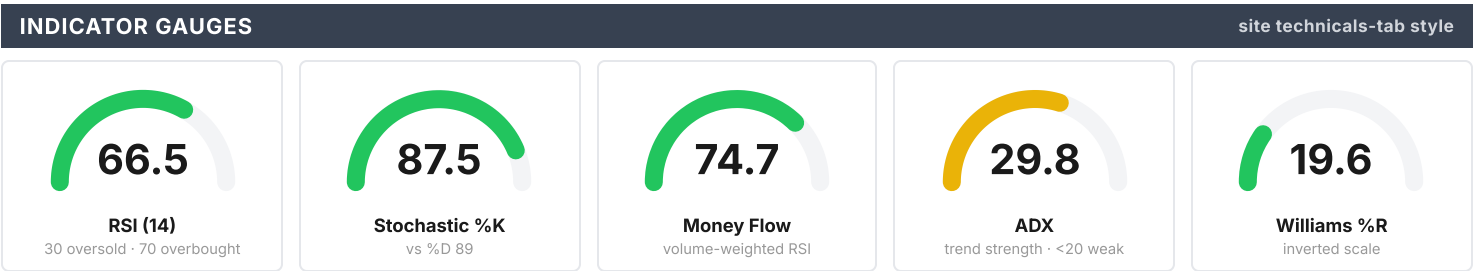
Family Scores (site weights)

Trend 30%		90
Momentum 25%		82
Volume 20%		81
Volatility 10%		100
Patterns 15%		38



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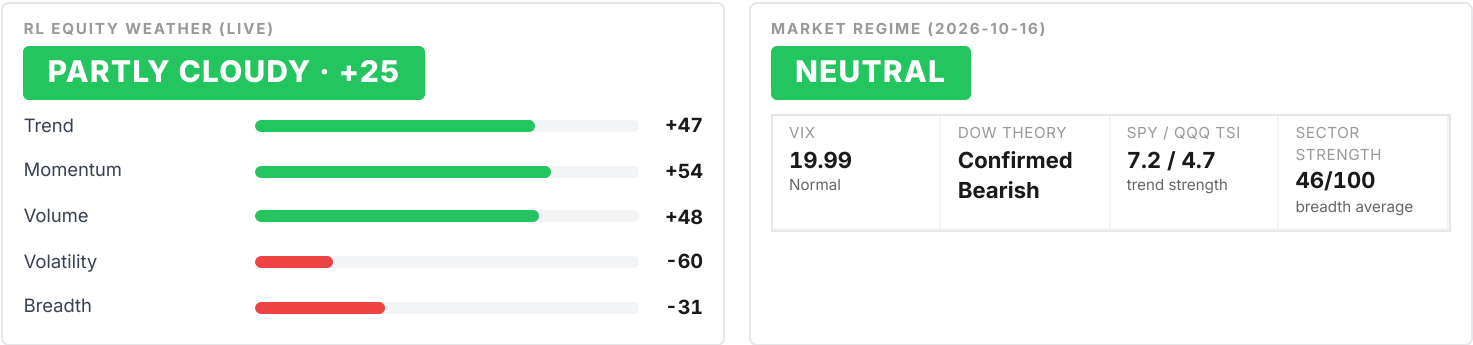
INDICATOR VOTE GRID				19 bull / 3 bear	
● Price vs SMA 20	\$362.77	● Price vs SMA 50	\$361.34	● Price vs SMA 200	\$365.62
● EMA 9/21 Cross	375.6/366.3	● SMA 50/200	Death	● ADX Direction	ADX 30
● Supertrend	\$359	● Parabolic SAR	\$373	● SMA Slope	2.570
● RSI	66.5	● Stochastic K/D	87/89	● StochRSI K/D	90/97
● Williams %R	-20	● CCI	159	● TSI vs Signal	23.5
● CMO	33.0	● ROC	6.08%	● OBV Signal	Accum
● Chaikin MF	0.350	● MFI	75	● Force Index	2M
● Elder Ray Bull	27.95				



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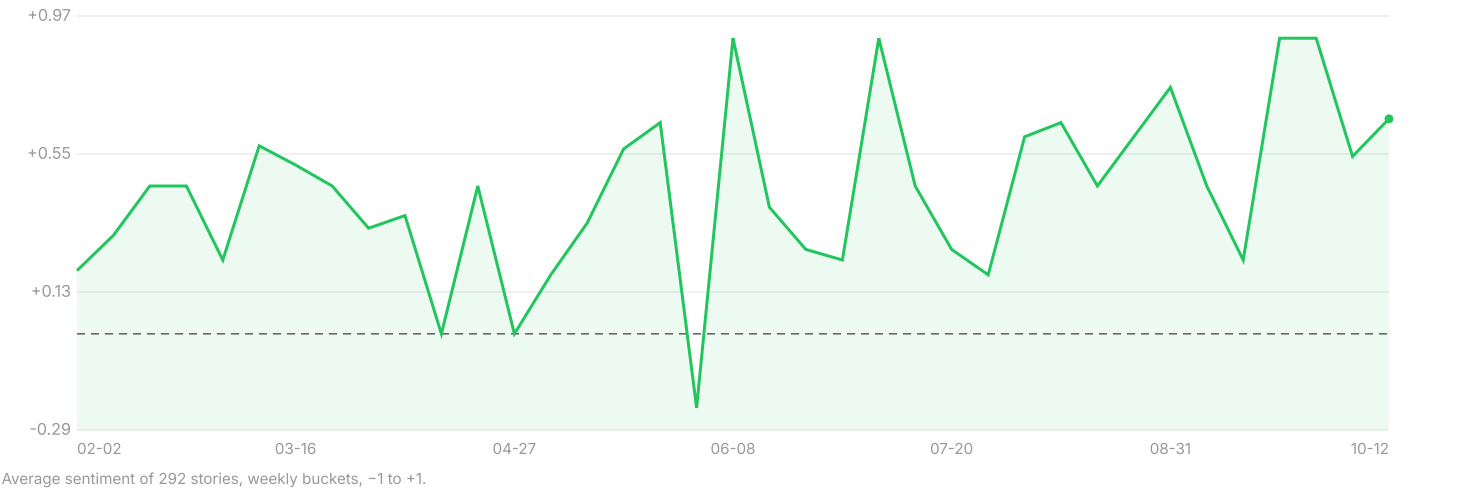
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +24.9 +39.7 vs industry		TREND +46.8 +67.0 vs industry	MOMENTUM +53.9 +59.0 vs industry	VOLUME +47.8 +44.3 vs industry
READING	RL	APPAREL - MANUFACTURERS N=339	CONSUMER CYCLICAL N=5,686	ALL US SYMBOLS N=70,435
Overall	+24.9	-14.8	-20.5	-20.5
Trend	+46.8	-20.2	-25.1	-21.3
Momentum	+53.9	-5.1	-15.0	-15.8
Volume	+47.8	+3.5	-10.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2026

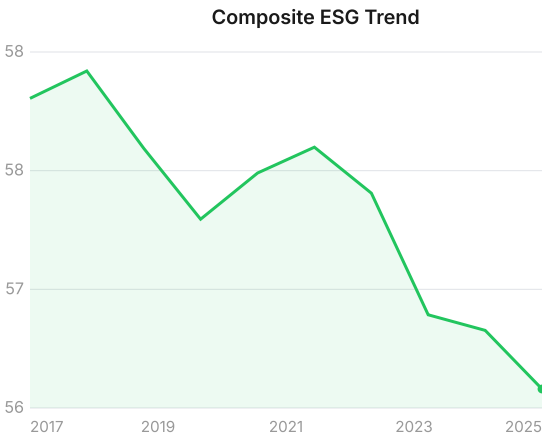
EXECUTIVE	TOTAL COMP	STRUCTURE
Ralph Lauren Executive Chairman and Chief Cr	\$24.8M	92% equity+incentive
Patrice Louvet President and CEO	\$23.3M	94% equity+incentive
Robert Ranftl COO	\$5.2M	80% equity+incentive
Halide Alagoz Chief Product & Merchandising	\$5.0M	79% equity+incentive
David Lauren Chief Branding and Innovation O	\$4.2M	76% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	44
Social	62
Governance	62
Composite ESG	56



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-03	Officer/Director Change; Regulation FD; Exhibits	5.02,7.01,9.01
2026-08-06	Earnings Release; Exhibits	2.02,9.01
2026-08-03	Shareholder Vote	5.07
2026-05-21	Earnings Release; Exhibits	2.02,9.01
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-15	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2025-11-06	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-09-16	Regulation FD Disclosure; Financial Statements and Exhibits	7.01,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-06	
Analyst estimates	dim/forward_estimates	3 rows · 2026-03-28 to 2027-03-28	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	72 rows · 2006 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-15 to 2026-10-09	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-10-24 to 2026-04-30	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.