

ResMed Inc. (RMD)

Healthcare / Medical - Instruments & Supplies · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$238.97 2026-10-16	MARKET CAP \$33.6B VOLUME 2.5M	52-WK HIGH \$277.67 52-WK LOW \$180.27	TRAILING PE 22.9 P/S 5.94	GROSS MARGIN 61.2% NET MARGIN 26.9%	ROE 24% ROIC 19%	PIOTROSKI 6/9 ALTMAN Z 11.3	1-YR RETURN -11.3% 5-YR RETURN +86.4%
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ResMed Inc. is a leading global medical technology enterprise engaged in the creation, production, distribution, and marketing of healthcare devices and connected digital solutions. The company operates through two primary segments: Sleep and Respiratory Care, and Software as a Service. Its extensive product range addresses a variety of respiratory disorders, encompassing advanced medical and consumer technologies, ventilation devices, diagnostic equipment, mask systems for both clinical and personal use, headgear, and related accessories, alongside dental devices. ResMed also provides sophisticated cloud-based informatics to enhance patient management and operational efficiency. Notable software offerings in its respiratory portfolio include AirView, for remote device monitoring and setting adjustments; myAir, a personalized application designed to support sleep apnea patients with education and troubleshooting for better engagement and adherence; and U-Sleep, a compliance tracking platform for home medical equipment providers. Complementing these are connectivity modules and Propeller solutions. Furthermore, ResMed offers a robust suite of out-of-hospital software. This includes Brightree, a business management platform for various home care service providers (e.g., HME, pharmacy, infusion, orthotics, prosthetics); MatrixCare, providing care management for senior living, skilled nursing, and hospice organizations; and HEALTHCAREfirst, which supplies electronic health records, billing, coding services, and analytics for home health and hospice agencies. ResMed distributes its offerings primarily to sleep clinics, home healthcare dealers, and hospitals via a global network of distributors and a direct sales force, serving approximately 140 countries. Founded in 1989, the company's headquarters are located in San Diego, California.

SECTOR Healthcare INDUSTRY Medical - Instruments & Supplies EXCHANGE NYSE MARKET CAP \$33.6B EMPLOYEES 11,370 (SEC-filed) CEO Michael J. Farrell
IPO 1995-06-02 COUNTRY US
9001 Spectrum Center Boulevard, San Diego, CA 92123 · Tel 858 836 5000 · resmed.com

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

82 / 100

Street mean **\$252.43** (7 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

\$12M sold / 6 mo, zero open-market buys

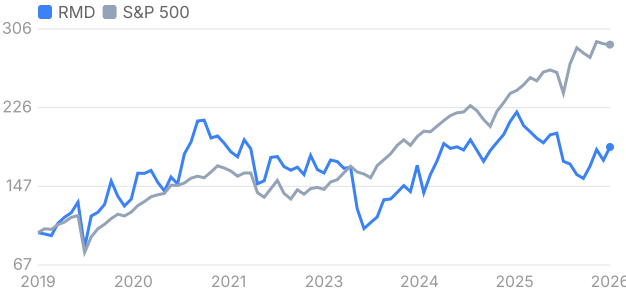
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **RMD -11.3%** · **S&P 500 +15.9%** · spread **-27.2pp**



7 Years vs S&P 500 · **RMD +86.4%** · **S&P 500 +189.9%** · spread **-103.5pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
82
OF 100

Score Breakdown

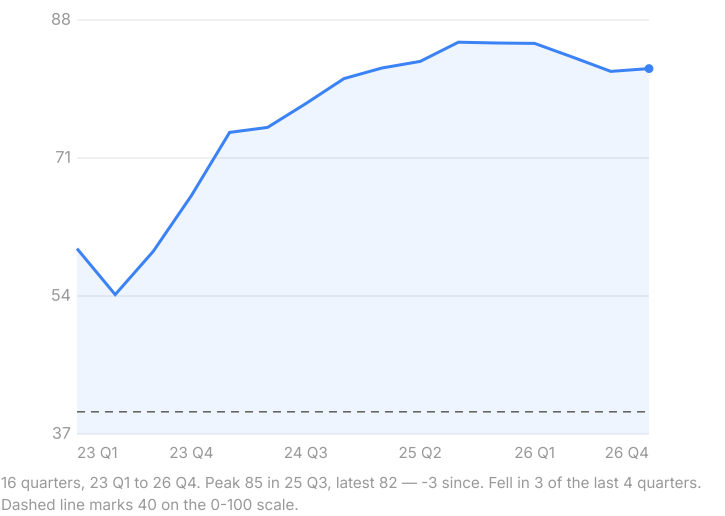
Profitability	93/100
Growth	55/100
Momentum	81/100
Quality	93/100
Earnings Quality	44/100
Balance Sheet	91/100
Value	63/100
Risk (safety)	100/100
Overall	81.9/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MDLN	43
WST	72
BDX	43
HOLX	56
SOLV	37
BAX	32
RMD	82

IS Score Trend — quarterly



4 TWO READINGS business vs price

BUSINESS QUALITY
82 / 100
IS Score 81.9 / 100 · -3.2 from peak of 85

Quarter	Business Quality
23 Q1	52
23 Q2	50
23 Q3	55
23 Q4	65
24 Q1	75
24 Q2	78
24 Q3	82
24 Q4	84
25 Q1	85
25 Q2	85
25 Q3	84
25 Q4	83
26 Q1	82

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE
BULLISH
Technical Score 80 / 100 · Power +60 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	-6%
08-13	69%
09-03	69%
09-25	31%
10-16	106%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 82 and price structure at 80 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

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5WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 81.9	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 85 → 83 → 82 → 82	the direction matters more than the level
Technical vote share back above 50%	now 100%	price structure no longer broken
Institutional holder count rises two quarters running	peak 950 → now 892	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

6SMART MONEY CONFLUENCE

EDGE · disclosure sources

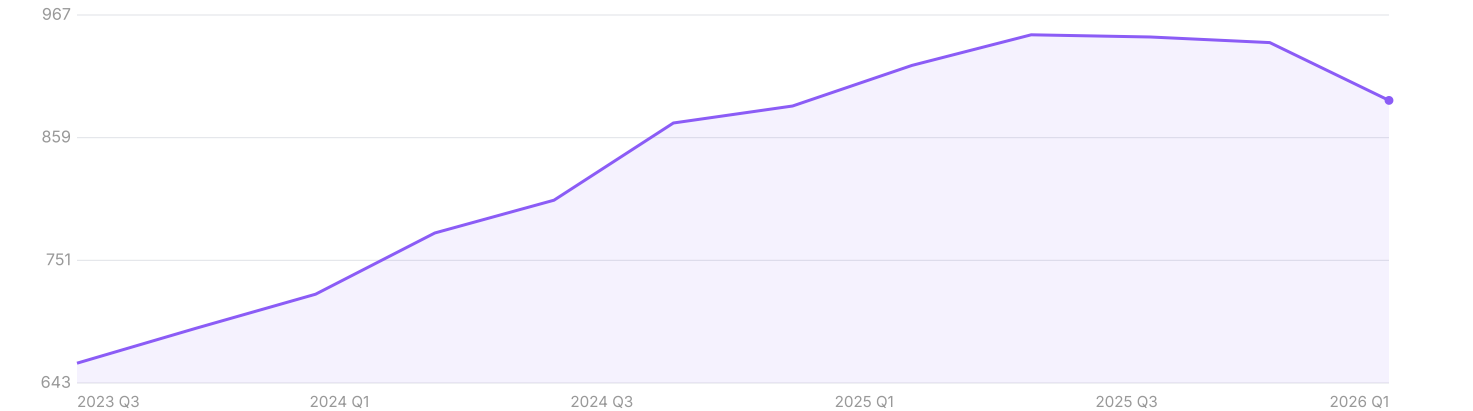
SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 3 buys 2026-09-11	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1066 up / 886 down net +180 funds	INSTITUTIONS ADDED (13F) -51 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND

13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 950 · latest 892 (-58 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	892	101.2M	\$19.4B	69.9%
2026 Q1	943	97.7M	\$21.6B	67.5%
2025 Q4	948	97.0M	\$23.0B	67.1%
2025 Q3	950	91.9M	\$24.8B	63.5%
2025 Q2	923	92.8M	\$23.8B	64.1%
2025 Q1	887	94.4M	\$21.0B	65.2%
2024 Q4	872	90.6M	\$20.6B	62.6%
2024 Q3	804	87.3M	\$21.1B	60.4%
2024 Q2	775	85.9M	\$16.3B	59.4%
2024 Q1	721	83.4M	\$16.4B	57.6%
2023 Q4	691	81.2M	\$13.9B	56.1%
2023 Q3	660	88.1M	\$12.9B	60.9%

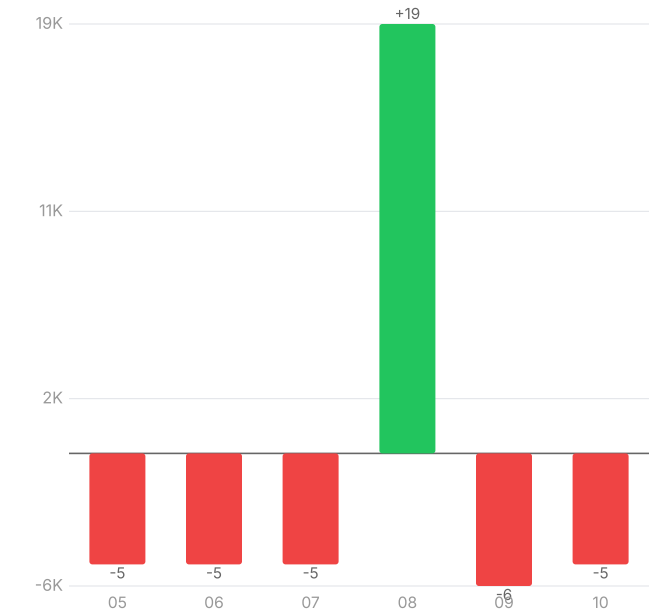
How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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8 INSIDER ACTIVITY							live Form 4 data
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED	
Farrell Michael J.	director, Chairman and CEO	2026-10-07	EXERCISE	4,991	\$0.73M	484,794	
Farrell Michael J.	director, Chairman and CEO	2026-10-07	SELL	4,991	\$1.13M	479,803	
Farrell Michael J.	director, Chairman and CEO	2026-10-07	EXERCISE	4,991	\$0.73M	4,993	
Farrell Michael J.	director, Chairman and CEO	2026-09-08	EXERCISE	4,991	\$0.73M	471,247	
Farrell Michael J.	director, Chairman and CEO	2026-09-08	SELL	4,991	\$1.11M	466,256	
Farrell Michael J.	director, Chairman and CEO	2026-09-08	EXERCISE	4,991	\$0.73M	9,984	
Farrell Peter C	director	2026-09-02	SELL	970	\$0.23M	51,803	
Bloomer Aaron	Chief Financial Officer	2026-08-14	A-Award	9,072	—	9,072	

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY					EDGE
6-MO DECOMPOSITION (FORM 4)		TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales		14	54,898	\$12.2M	Counted
M — Exercises (paired A/D)		8	39,928	\$5.8M	None — mechanics
P — Open-market purchases		0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$12.2M 14 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 CONGRESSIONAL TRADING						EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED	
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-09-11	2026-10-09	
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-05-01	2026-06-11	
Ro Khanna	House	BUY	\$1,001 - \$15,000	2026-04-13	2026-05-13	
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21	
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-14	
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-05-03	2024-06-13	
HOUSE 12-MO 4 trades 3 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag		

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11 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

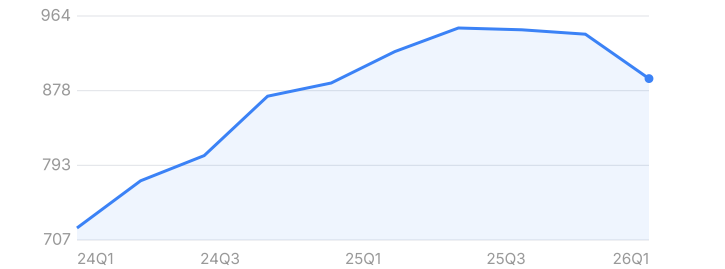
13F FILERS (LAST COMPLETE Q) 943	13F SHARES 98M 67.5% of shares out	NEW / CLOSED 106 / 95 positions, QoQ	INCREASED / REDUCED 364 / 320 positions, QoQ
PUT/CALL (13F) 1.19 option positions	FREE FLOAT 99.1% 139M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	105,445	\$23M
Confluence Investment Management L	84,518	\$19M
Massmutual Private Wealth & Trust,	63,623	\$14M
Northcrest Asset Manangement, Llc	43,686	\$10M
Addenda Capital Inc.	42,604	\$9M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

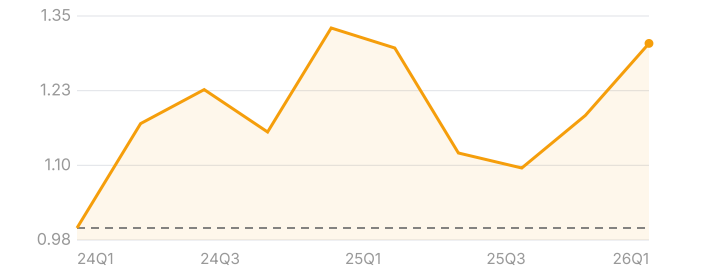
13F Filers Holding RMD — quarterly



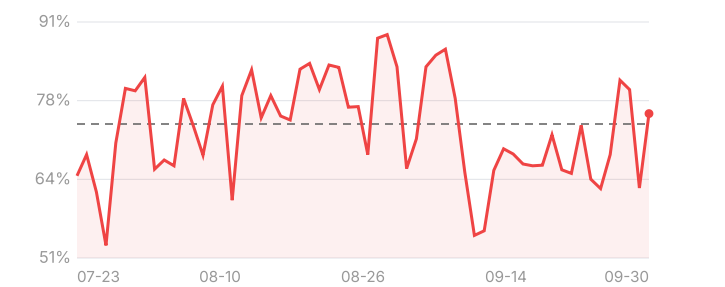
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.0B
VTSAX	0.0%	\$1.0B
VSMPX	0.0%	\$1.0B
VTI	0.0%	\$1.0B
VOO	0.0%	\$838M
VFIAX	0.0%	\$838M

Institutional Put/Call — quarterly



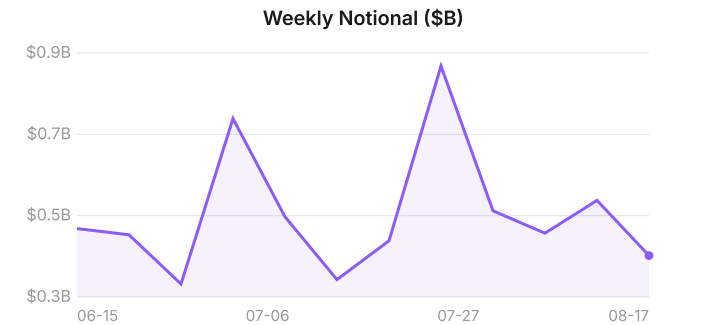
12 SHORT VOLUME — DAILY, 60 SESSIONS EDGE · live FINRA feed



Daily short-sale volume as % of volume reported in FINRA's short-sale file — a flow measure, not short interest; dashed = 50-day average.

LATEST SESSION 75.5% 2026-10-15	20-DAY AVG 67.5% 50-day 73.8%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 75% · N: 81% · B: 55% latest session
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13 DARK POOL ACTIVITY EDGE · live ATS data

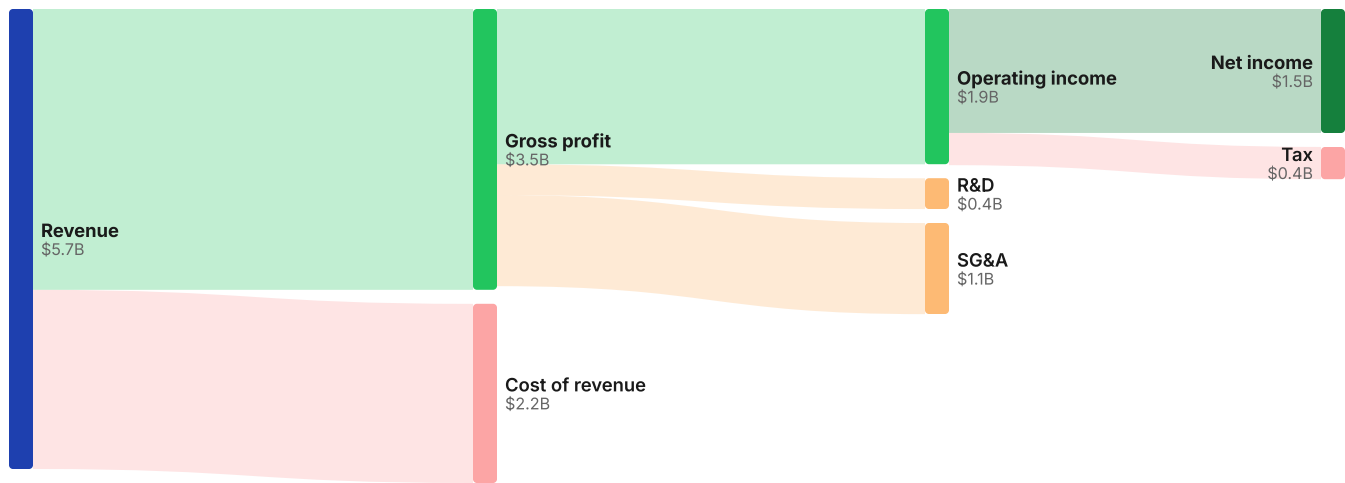


Where RMD Trades in the Dark

ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.3M	22 sh
Ubsa Ubs Ats	1.3M	29 sh
Ebxi Level Ats	0.9M	15 sh
Sgmt Sigma X2	0.8M	23 sh
Mstx Ms Trajectory Cross (Ats-1)	0.8M	24 sh
Mlix Instinct X	0.6M	34 sh

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14 REVENUE FLOW — FY2026 live segmentation + income data

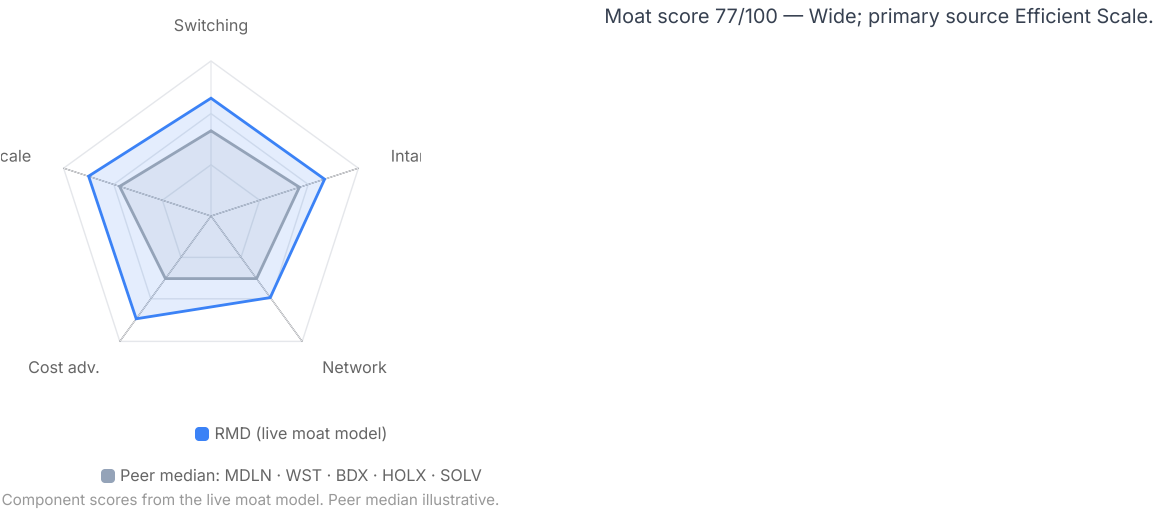


Where a dollar of ResMed Inc. revenue goes. All values FY2026 filings, live.

15 GEOGRAPHIC REVENUE live segmentation

REGION	REVENUE	SHARE
U [S]	\$3.0B	64%
Global	\$1.7B	36%

16 MOAT & COMPETITIVE POSITION LIVE MODEL · 77/100 WIDE



3.8 · Employees (SEC filings)



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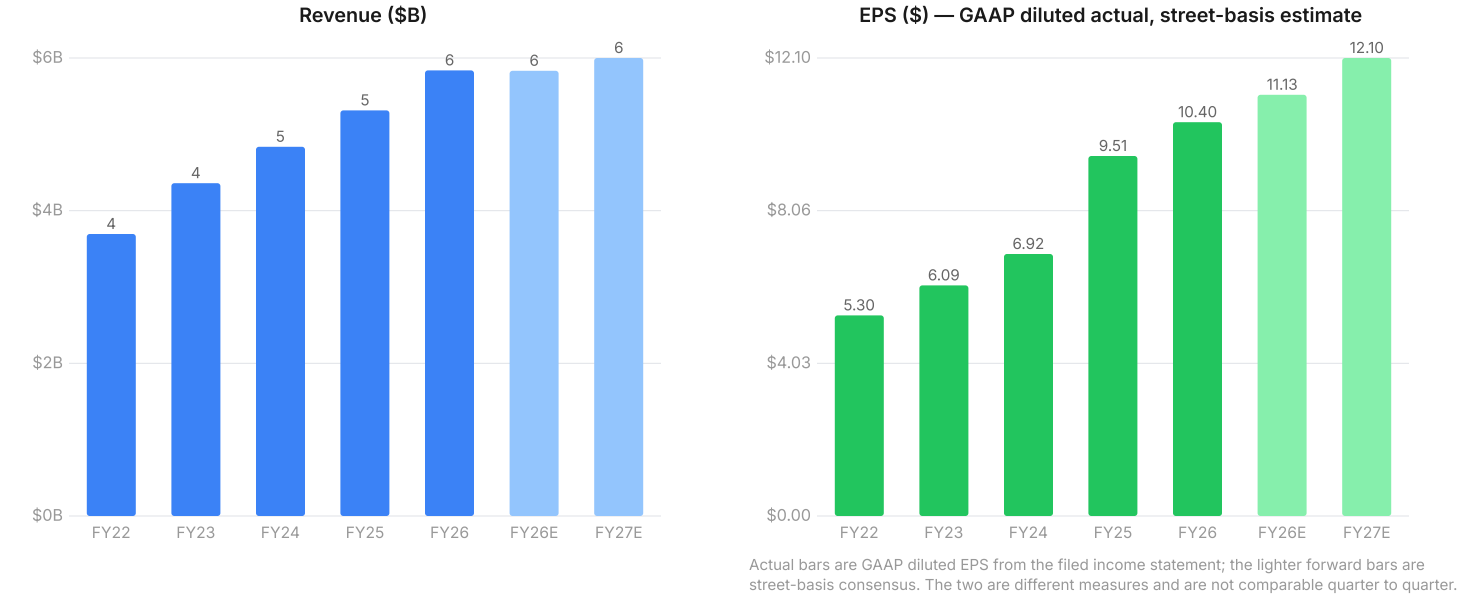
17 CORPORATE INFORMATION — KEY OFFICERS

11,370 employees

OFFICER	TITLE
Michael J. Farrell	Chief Executive Officer & Chairman
Justin Leong	Chief Product Officer
Brett A. Sandercock	Advisor
Michael Rider	Chief Legal Officer & Secretary

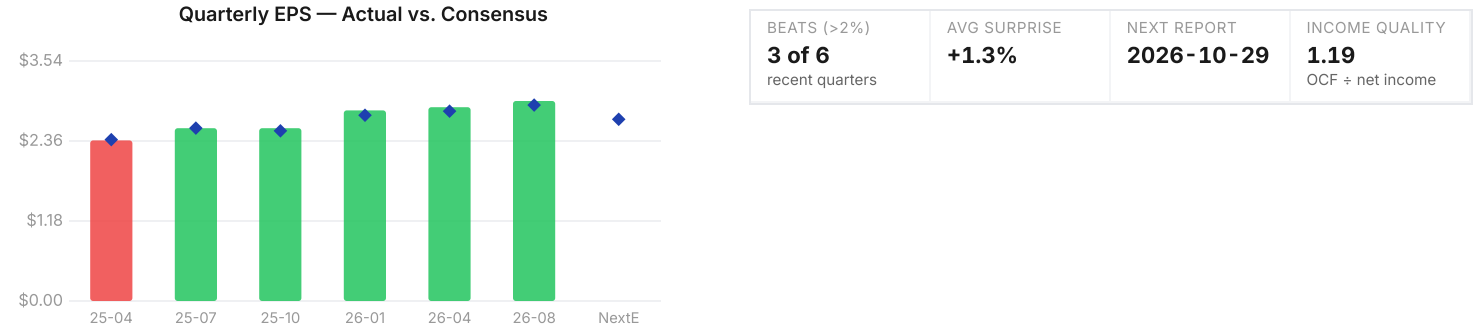
18 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus



19 ESTIMATE VS. ACTUAL & SURPRISES

live data



20 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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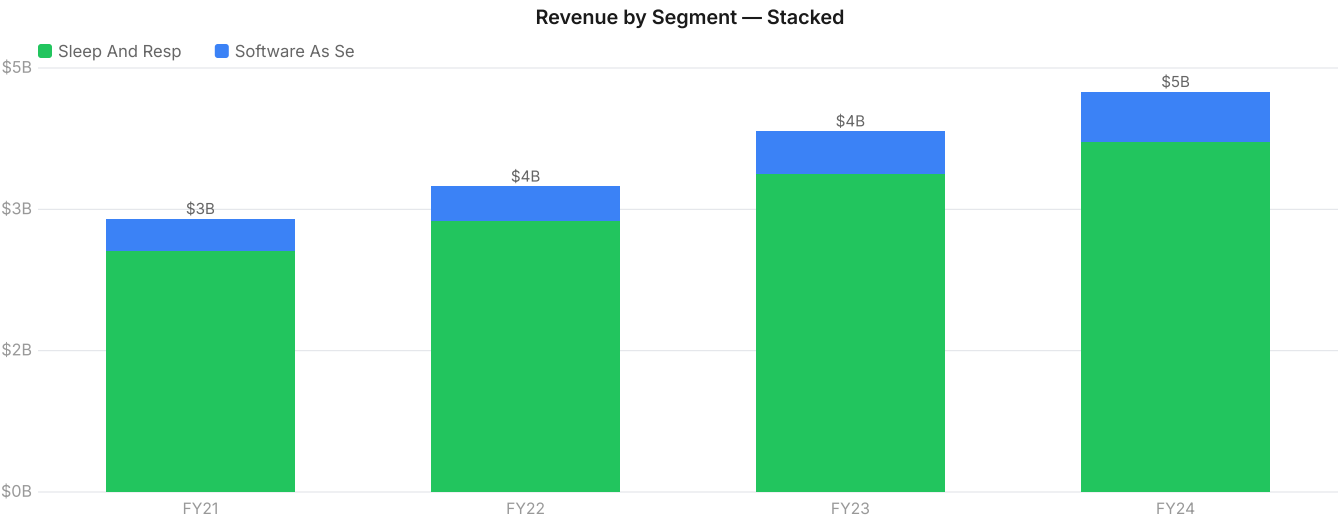
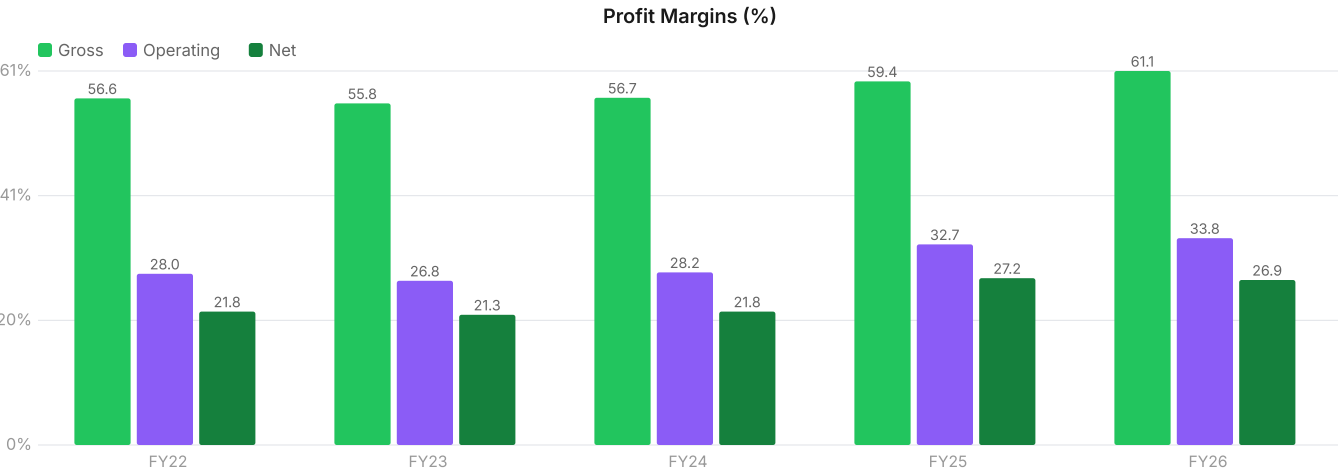
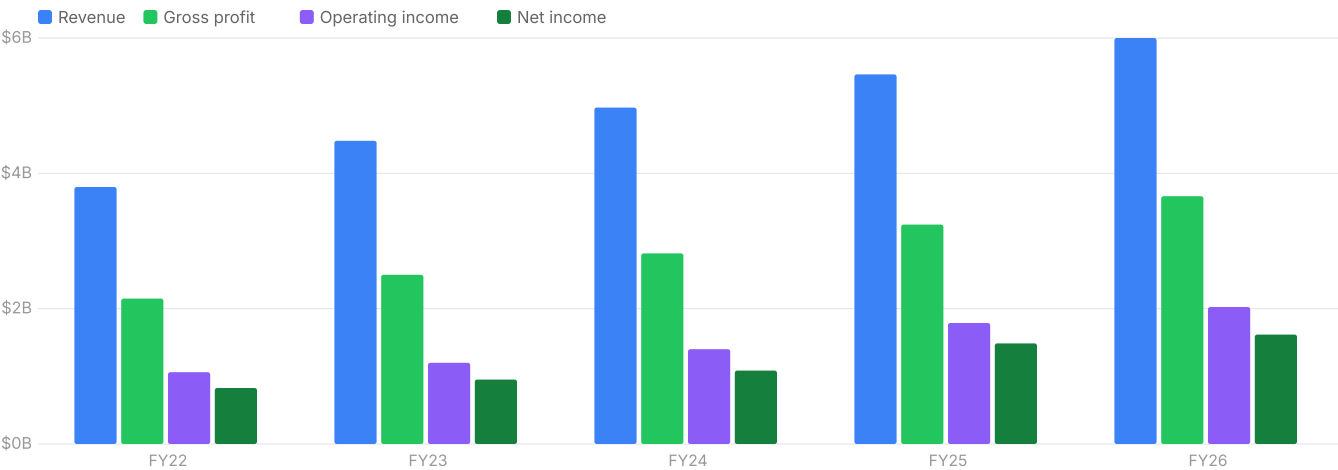
PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

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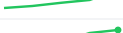
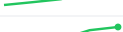
INCOME TRENDS — 5 YEARlive financials

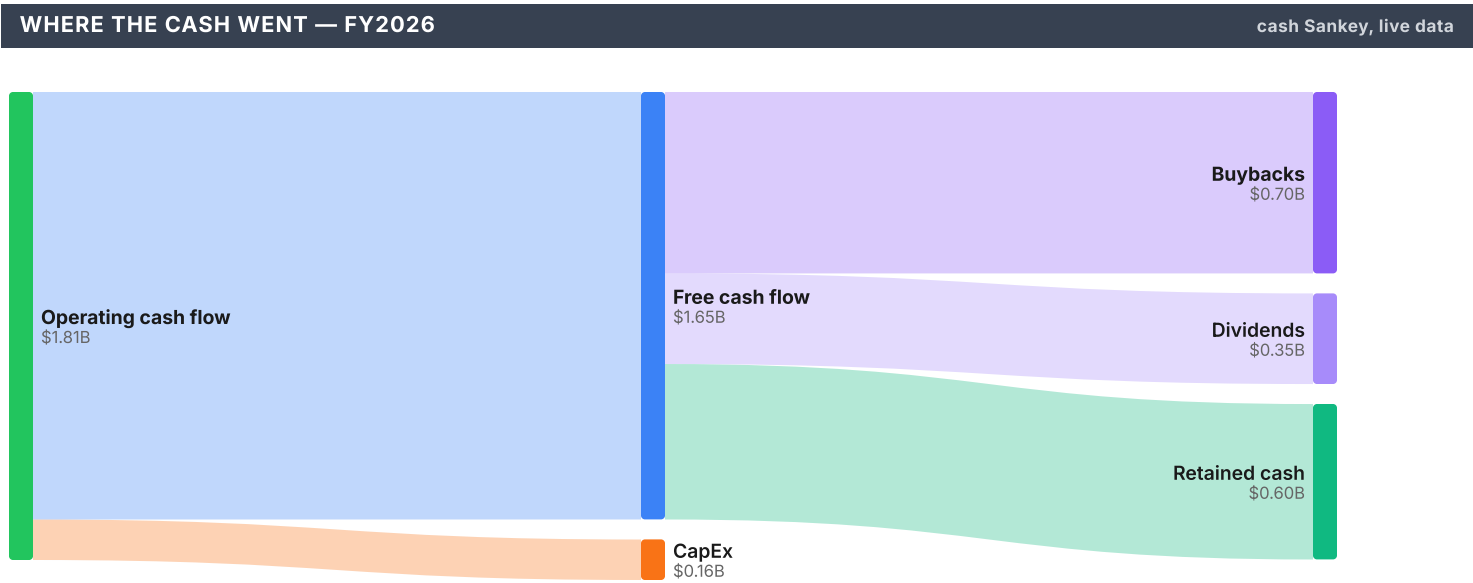
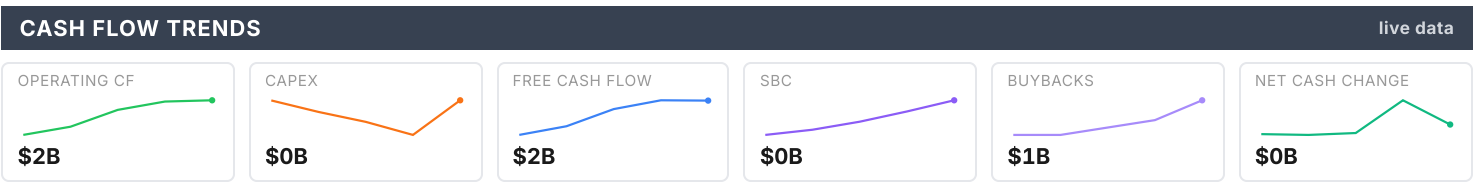


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY22	FY23	FY24	FY25	FY26
Revenue	+11.9%	+18.0%	+10.9%	+9.8%	+9.9%
Gross profit	+10.1%	+16.4%	+12.7%	+15.1%	+13.0%
Operating income	+10.7%	+13.2%	+16.6%	+27.7%	+13.2%
Net income	+64.3%	+15.2%	+13.7%	+37.2%	+8.8%

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21 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY22	FY23	FY24	FY25	FY26	TREND
Revenue	3.6	4.2	4.7	5.1	5.7	
Cost of revenue	1.6	1.9	2.0	2.1	2.2	
Gross profit	2.0	2.4	2.7	3.1	3.5	
R&D expense	0.3	0.3	0.3	0.3	0.4	
SG&A expense	0.7	0.9	0.9	1.0	1.1	
Operating income	1.0	1.1	1.3	1.7	1.9	
EBITDA	1.2	1.4	1.5	1.9	2.2	
D&A	0.2	0.2	0.2	0.2	0.2	
Pretax income	1.0	1.1	1.3	1.7	1.9	
Income tax	0.2	0.2	0.2	0.3	0.4	
Net income	0.8	0.9	1.0	1.4	1.5	
Diluted EPS (\$)	5.30	6.09	6.92	9.51	10.40	
Diluted shares (M)	147	147	148	147	145	



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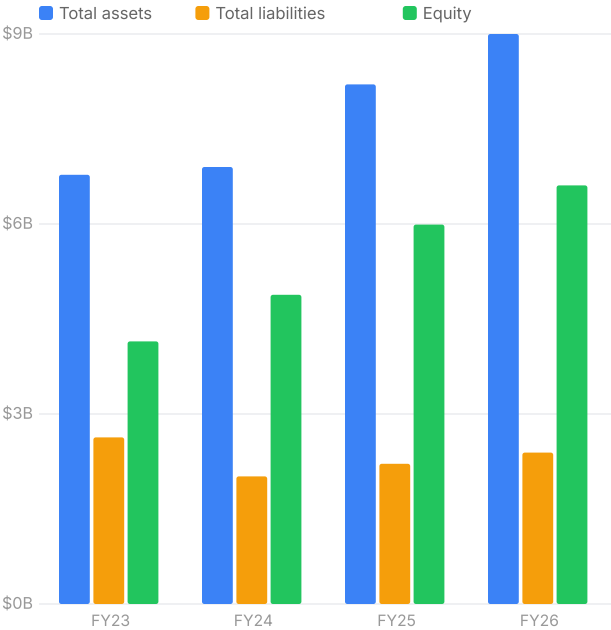
Balance Sheet — Full

\$B	FY23	FY24	FY25	FY26	
Cash & equivalents	0.2	0.2	1.2	1.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.7	0.8	1.0	1.0	
Total current assets	2.4	2.4	3.5	4.3	
PP&E (net)	0.7	0.7	0.7	0.7	
Goodwill + intangibles	3.3	3.3	3.5	3.4	
Total assets	6.8	6.9	8.2	9.0	
Accounts payable	0.2	0.2	0.3	0.3	
Short-term debt	0.0	0.0	0.0	0.3	
Deferred revenue	0.1	0.2	0.2	0.2	
Total current liabilities	0.8	0.9	1.0	1.4	
Long-term debt	1.4	0.7	0.7	0.4	
Total liabilities	2.6	2.0	2.2	2.4	
Shareholders' equity	4.1	4.9	6.0	6.6	

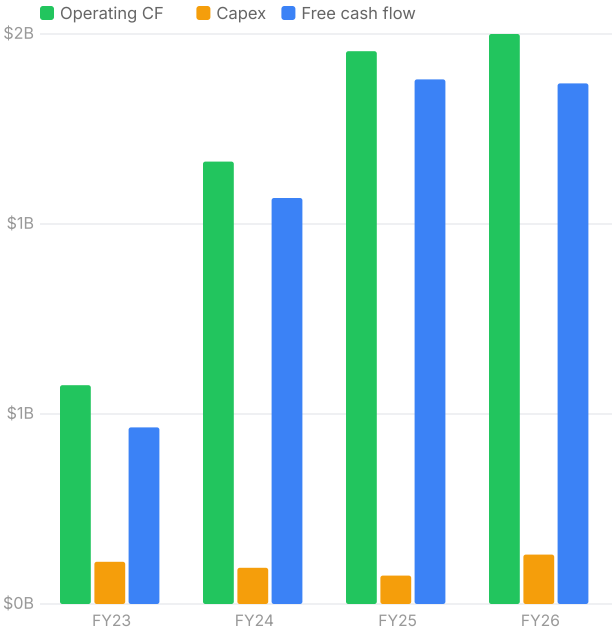
Cash Flow Statement — Full

\$B	FY23	FY24	FY25	FY26	
Net income	0.9	1.0	1.4	1.5	
D&A	0.2	0.2	0.2	0.2	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.5)	0.0	0.0	(0.1)	
Operating cash flow	0.7	1.4	1.8	1.8	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.2)	
Investing cash flow	(1.2)	(0.3)	(0.2)	(0.5)	
Buybacks	0.0	(0.2)	(0.3)	(0.7)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.3)	
Debt issuance / (repay)	0.7	(0.7)	(0.0)	(0.0)	
Financing cash flow	0.4	(1.1)	(0.6)	(1.0)	
Free cash flow	0.6	1.3	1.7	1.6	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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22 EXPANDED RATIO ANALYSIS (I)							live ratio engine · profitability · valuation
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
PROFITABILITY							
ROE	25.0%	24.0%	22.7%	25.9%	24.3%	24%	
ROA	15.9%	15.2%	15.0%	18.6%	17.8%	17.0%	
ROIC	20.3%	16.8%	19.4%	25.1%	25.3%	19.1%	
Gross margin	56.6%	55.8%	56.7%	59.4%	61.1%	61.2%	
Operating margin	28.0%	26.8%	28.2%	32.7%	33.8%	33.5%	
Net margin	21.8%	21.3%	21.8%	27.2%	26.9%	26.9%	
EBITDA margin	32.9%	32.2%	32.7%	37.2%	38.1%	38.3%	
FCF margin	5.5%	13.2%	27.5%	32.2%	51.1%	—	
VALUATION							
P/E	38.30	35.07	27.29	26.96	18.55	22.9	
P/B	8.88	7.62	5.73	6.33	4.29	5.3	
P/S	8.34	7.45	5.95	7.34	5.00	5.94	
P/FCF	153.00	56.28	21.66	22.77	9.78	11.6	
EV/EBITDA	25.54	24.34	18.67	19.45	12.80	15.2	
EV/Revenue	8.52	7.77	6.08	7.27	4.88	5.8	
Earnings yield	2.6%	2.9%	3.7%	3.7%	5.4%	4.41%	
FCF yield	0.7%	1.8%	4.6%	4.4%	10.2%	8.60%	
EXPANDED RATIO ANALYSIS (II)							leverage · solvency
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	2.80	3.12	2.59	3.44	3.10	3.10	
Quick ratio	1.72	1.81	1.69	2.53	2.42	2.42	
Debt / equity	0.27	0.38	0.18	0.14	0.13	0.13	
Debt / assets	18.0%	23.4%	12.7%	10.4%	9.2%	9.2%	
Net debt / EBITDA	0.54	1.00	0.42	-0.19	-0.30	-0.30	
Interest coverage	44.83	24.30	24.87	125.28	66.24	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY22	FY23	FY24	FY25	FY26	TTM	TREND
EFFICIENCY							
Asset turnover	0.73	0.71	0.69	0.68	0.66	0.63	
Receivables turnover	6.01	6.59	6.08	5.79	5.72	5.5	
DSO (days)	61	55	60	63	64	67	
DPO (days)	35	30	35	45	49	51	
Cash conversion cycle	167	195	187	171	171	173	
GROWTH (YoY)							
Revenue growth	11.9%	18.0%	10.9%	9.8%	9.9%	—	
Net income growth	64.3%	15.2%	13.7%	37.2%	8.8%	—	
EPS growth	63.8%	14.7%	13.8%	37.7%	10.3%	—	
FCF growth	-68.5%	186.7%	130.0%	28.9%	74.2%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	5.30	6.08	6.92	9.53	10.51	10.53	
Book value / share	22.86	27.99	32.97	40.59	45.42	45.51	
Revenue / share	24.34	28.62	31.76	35.00	39.00	39.07	
FCF / share	1.33	3.79	8.72	11.28	19.93	19.97	
Cash / share	1.86	1.54	1.62	8.23	10.13	10.15	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.5%	0.8%	4.2%	4.25%	
Altman Z-Score	12.96	9.56	10.91	12.99	9.98	11.3	
Piotroski F-Score	6	4	8	9	7	6/9	
Beneish M-Score	-2.17	-2.00	-2.58	-2.55	-3.29	-3.29	

23 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	6 / 9	Middling		
Altman Z-Score	11.3	Safe (>2.99)	Safe	
Income quality	1.19	Cash-backed	OCF ÷ net income	
Beneish M-Score	-3.29	Non-manipulator	vs -2.22 threshold	

24 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.79	Revenue stability	1.00
Interest burden		1.00	Earnings stability	0.97
Operating margin		34.0%	Earnings persistence	0.96
Asset turnover		0.66×	Revenue CAGR 3y	10.2%
Financial leverage		1.37×	EPS CAGR 3y	20.0%
= ROE		24%	FCF CAGR 3y	72.9%

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SHAREHOLDER RETURN PROFILE				live
BUYBACK YIELD	DIVIDEND YIELD	TOTAL SHAREHOLDER RETURN	SBC / REVENUE	
4.25%	1.03%	5.99%	3.2%	
		cash yield	dilution pressure	



26 PEER COMPARISON							live peer engine
COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MDLN	\$31.5B	41.8	3%	0.8%	—	4/9	-12.3%
WST	\$27.0B	48.8	19%	17.7%	+12.4%	9/9	+43.8%
BDX	\$52.2B	57.8	4%	7.6%	-2.6%	6/9	+4.0%
HOLX	\$17.0B	30.3	11%	17.1%	+2.2%	6/9	+13.2%
SOLV	\$14.6B	10.4	34%	4.2%	-0.9%	7/9	—
BAX	\$13.1B	-12.4	-16%	4.3%	+5.4%	3/9	—
RGEN	\$11.1B	237.1	2%	2.5%	+16.5%	8/9	—
AVTR	\$11.1B	-19.6	-10%	2.3%	-1.6%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

27 ANALYST CONSENSUS & ESTIMATES

live consensus

Hold

35 Analysts

Str Sell (0)

Sell (5)

Hold (16)

Buy (14)

Str Buy (0)

MEAN TARGET (QTR)

TARGET VS. PRICE

NEXT REPORT

\$252.43

+5.6%

2026-10-29

7 targets

last-quarter mean

street \$2.68

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$5.65B	\$5.66B / \$5.64B	\$11.13	\$11.23 / \$11.08	8
FY2027	\$5.81B	\$6.04B / \$5.76B	\$12.10	\$12.26 / \$11.76	14
FY2028	\$6.19B	\$6.54B / \$6.02B	\$13.30	\$13.65 / \$13.11	14

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28 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$240.00	+0.4%	1
Last Quarter	\$252.43	+5.6%	7
Last Year	\$266.83	+11.7%	29
All Time	\$256.71	+7.4%	48

Rolling mean of published targets vs. last close \$238.97. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

A

DCF5/5ROE5/5ROA5/5DEBT/EQ3/5P/E3/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

29 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$226.51	+12.46	+5.50%	Above
SMA 50	\$226.86	+12.11	+5.34%	Above
SMA 200	\$224.89	+14.08	+6.26%	Above
EMA 9	\$233.59	+5.38	+2.30%	Above
EMA 21	\$229.21	+9.76	+4.26%	Above
EMA 50	\$224.70	+14.27	+6.35%	Above
EMA 200	\$225.24	+13.73	+6.10%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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30 TECHNICAL POWER SCORE

EDGE · site engine · 80/100 composite

TECHNICAL VERDICT

BULLISH

Power Score +60

19 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

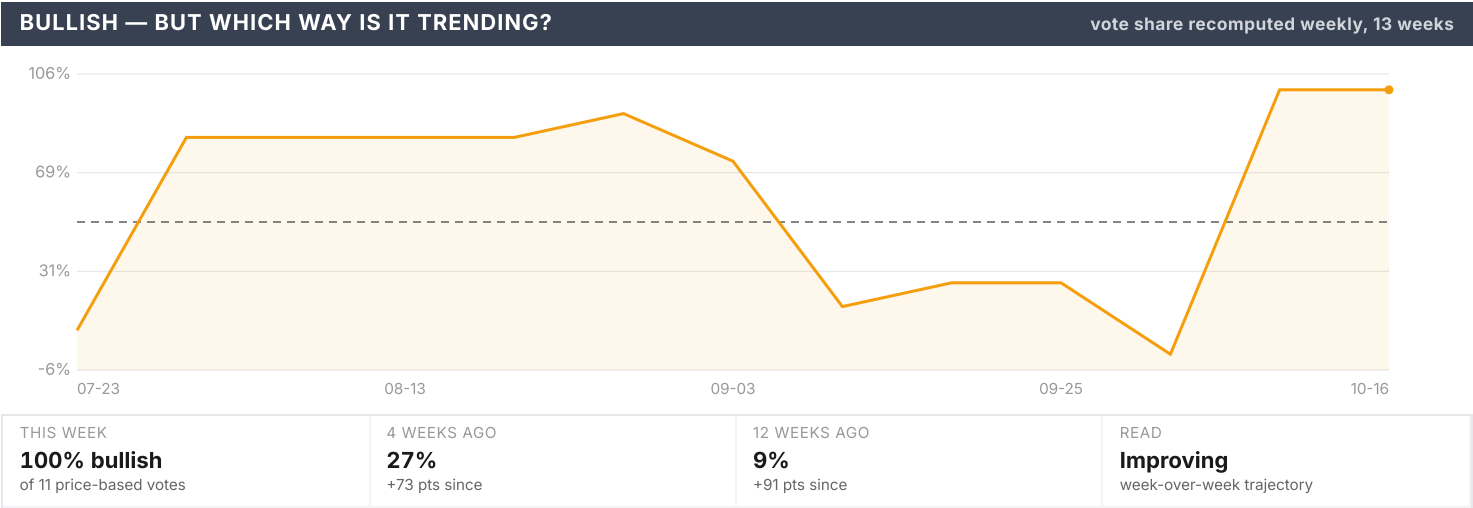
100

82

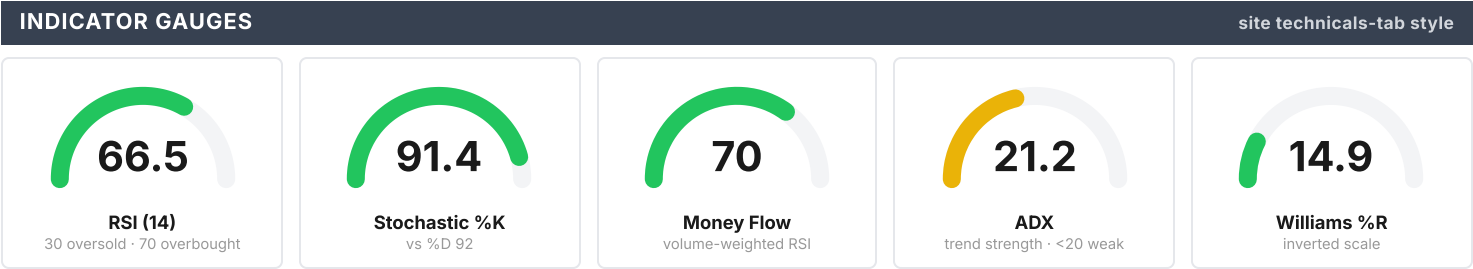
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100

38

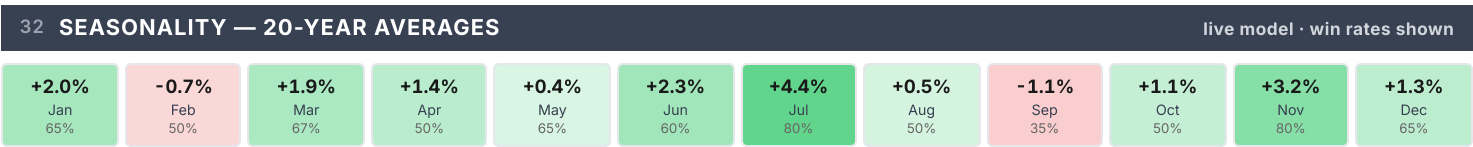


Indicator Vote Grid						19 bull / 3 bear	
● Price vs SMA 20	\$226.51	● Price vs SMA 50	\$226.86	● Price vs SMA 200	\$224.89		
● EMA 9/21 Cross	233.6/229.2	● SMA 50/200	Golden	● ADX Direction	ADX 21		
● Supertrend	\$225	● Parabolic SAR	\$224	● SMA Slope	0.700		
● RSI	66.5	● Stochastic K/D	91/92	● StochRSI K/D	93/98		
● Williams %R	-15	● CCI	163	● TSI vs Signal	22.1		
● CMO	33.0	● ROC	9.17%	● OBV Signal	Accum		
● Chaikin MF	-0.020	● MFI	70	● Force Index	1M		
● Elder Ray Bull	13.37						



31 KEY LEVELS & VOLATILITY				live indicator table
LEVEL	VALUE	LEVEL	VALUE	
Pivot / R1 / R2	\$240.92 / \$243.94 / \$245.65	S1 / S2	\$239.21 / \$236.19	
Bollinger (20,2)	\$212.98 – \$240.04	Squeeze	Off	
52-wk range	\$180.27 – \$277.03	Off 52-wk high	-13.7%	
ATR (14)	\$5.35 (2.2%)	Historical vol	19.1%	

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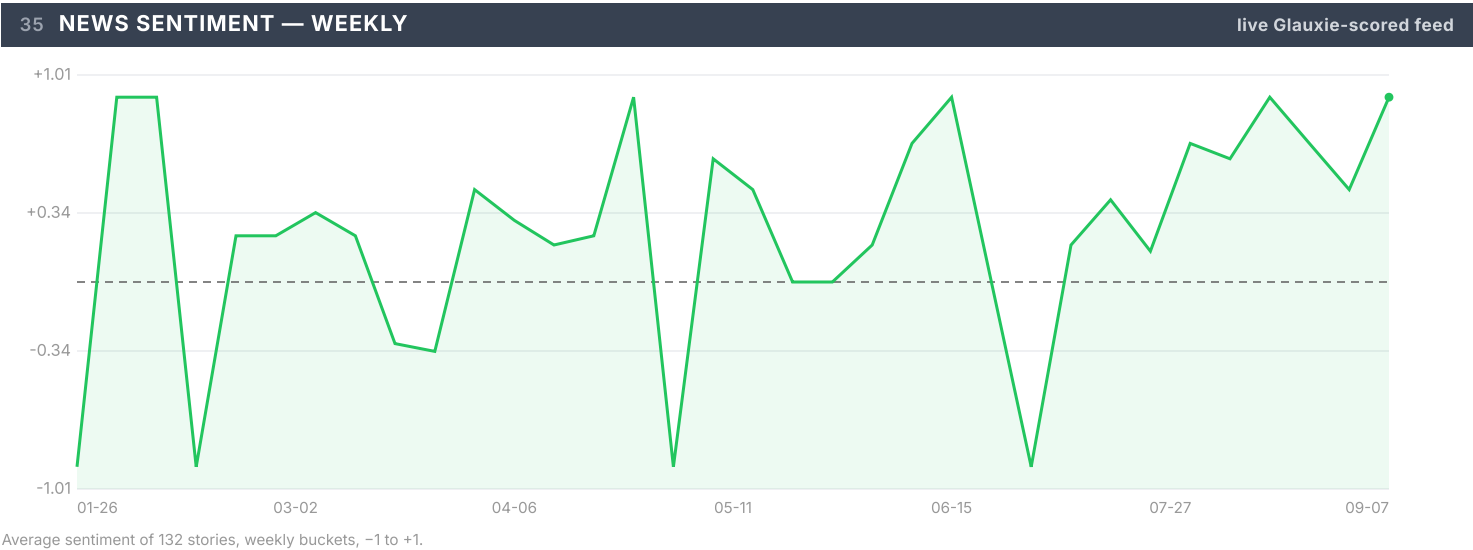
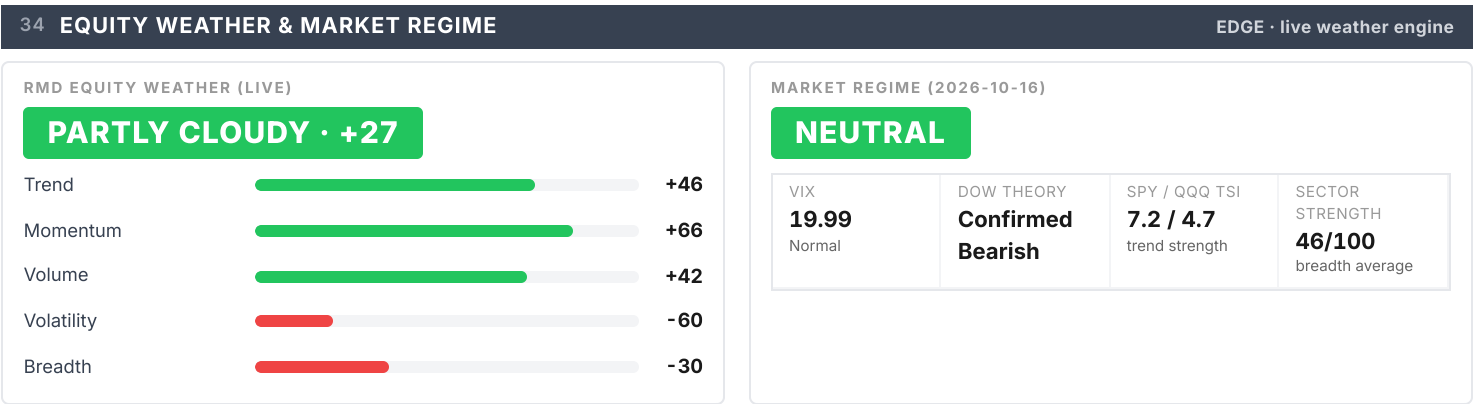


Sample: 20 years — treat short histories as suggestive, not statistical.

33 RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	RMD	S&P 500
Weekly volatility (σ , 1y)	3.76%	1.83%
Best / worst week (1y)	+11.1% / -10.4%	—
Max drawdown (5y, monthly)	-51.3%	—
1-week VaR (95%)	-7.8%	—
Beta (5y)	0.77	1.00



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36 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Partly Cloudy

OVERALL +26.6 +36.9 vs industry	TREND +46.1 +45.3 vs industry	MOMENTUM +65.6 +66.7 vs industry	VOLUME +42.1 +25.0 vs industry
--	--	---	---

READING	RMD	MEDICAL - INSTRUMENTS & SUPPLIES N=284	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+26.6	-10.3	-24.0	-20.5
Trend	+46.1	+0.7	-25.6	-21.3
Momentum	+65.6	-1.1	-28.5	-15.8
Volume	+42.1	+17.1	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

37 EXECUTIVE COMPENSATION

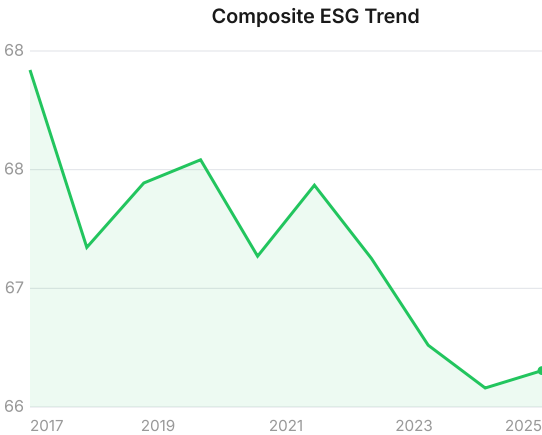
live proxy data · FY2016

EXECUTIVE	TOTAL COMP	STRUCTURE
Michael Farrell Chief executive officer	\$7.5M	88% equity+incentive
Rob Douglas President and chief operating of	\$5.2M	48% equity+incentive
Brett Sandercock Chief financial officer	\$2.5M	82% equity+incentive
Jim Hollingshead President – Americas	\$2.4M	62% equity+incentive
David Pendarvis Chief administrative officer	\$2.4M	61% equity+incentive

38 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	65
Social	68
Governance	63
Composite ESG	65



39 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

40 DISCLOSURES

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41 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2021 to 2026	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-29 to 2026-08-06	
Analyst estimates	dim/forward_estimates	3 rows · 2026-06-30 to 2028-06-30	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-08-07 to 2026-10-07	
Proposed sales (Form 144)	edgar/form144	not present for this symbol	
Beneficial ownership (13D/G)	edgar/13dg	not present for this symbol	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.