

Rockwell Automation, Inc. (ROK)

Industrials / Industrial - Machinery · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$426.23 2026-10-16	MARKET CAP \$47.4B VOLUME 1.4M	52-WK HIGH \$497.36 52-WK LOW \$343.81	TRAILING PE 39.9 P/S 5.29	GROSS MARGIN 54.5% NET MARGIN 13.4%	ROE 33% ROIC 20%	PIOTROSKI 9/9 ALTMAN Z 5.8	1-YR RETURN +22.9% 5-YR RETURN +216.0%
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Rockwell Automation, Inc., established in 1903 and headquartered in Milwaukee, Wisconsin, is a global leader in providing industrial automation and digital transformation solutions. The company's operations are segmented into three key areas: Intelligent Devices, Software & Control, and Lifecycle Services. The Intelligent Devices segment offers various hardware products such as drives, motion control systems, safety and sensing equipment, industrial components, and customized configurations. The Software & Control division provides essential control and visualization software and accompanying hardware, information management platforms, digital twin and simulation tools, and network and cybersecurity infrastructure. The Lifecycle Services segment completes its offering with expert consulting, professional implementation, and ongoing connected and maintenance support. Rockwell Automation distributes its comprehensive array of hardware, software, and services worldwide through a network of independent distributors, complemented by its direct sales force. Its extensive clientele spans diverse sectors, including discrete manufacturing (like automotive, semiconductors, and logistics), general industries (such as printing, marine, and aerospace), hybrid markets (encompassing food & beverage, life sciences, and eco-industrial applications like water management and renewable energy), and process industries (including oil & gas, mining, and chemicals).

SECTOR Industrials INDUSTRY Industrial - Machinery EXCHANGE NYSE MARKET CAP \$47.4B EMPLOYEES 26,000 (SEC-filed) CEO Blake D. Moret IPO 1981-12-31
COUNTRY US
1201 South Second Street, Milwaukee, WI 53204-2410 · Tel 414 382 2000 · [rockwellautomation.com](https://www.rockwellautomation.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

72 / 100

Street mean **\$490.50** (8 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

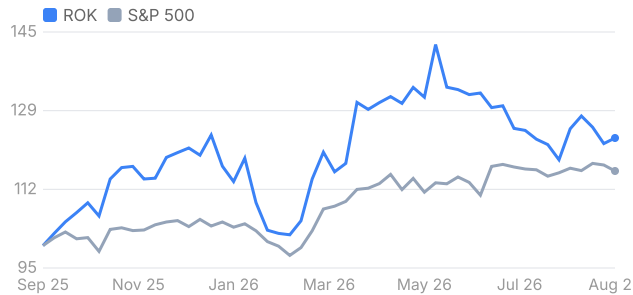
ROUTINE SELLING — LOW SIGNAL

\$30M sold / 6 mo, zero open-market buys

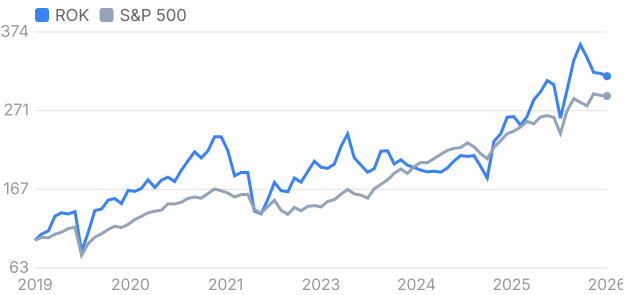
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **ROK +22.9%** · **S&P 500 +15.9%** · spread **+7.0pp**



7 Years vs S&P 500 · **ROK +216.0%** · **S&P 500 +189.9%** · spread **+26.1pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE
72
OF 100

Score Breakdown

Profitability	77/100
Growth	68/100
Momentum	91/100
Quality	85/100
Earnings Quality	69/100
Balance Sheet	56/100
Value	30/100
Risk (safety)	100/100
Overall	72.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
CARR	42
PCAR	49
CMI	58
IR	65
ITW	60
SYM	66
ROK	72

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

72 / 100

IS Score 72.3 / 100 · +0.0 from peak of 72

Quarter	Business Quality
23 Q1	50
23 Q2	65
23 Q3	65
23 Q4	72
24 Q1	60
24 Q2	55
24 Q3	37
24 Q4	48
25 Q1	55
25 Q2	60
25 Q3	58
25 Q4	68
26 Q1	72

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

LEAN BEARISH

Technical Score 38 / 100 · Power -25 · 8 of 22 indicator votes bullish

Date	Price Structure
07-23	38
08-13	71
09-03	4
09-25	105
10-16	38

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

These two disagree — business quality 72, price structure 38 out of 100, so the business reads better than the price does. We publish the disagreement rather than resolving it: they answer different questions, and the gap between them is information, not an error.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 72.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 61 → 65 → 71 → 72	the direction matters more than the level
Technical vote share back above 50%	now 27%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,547 → now 1,547	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

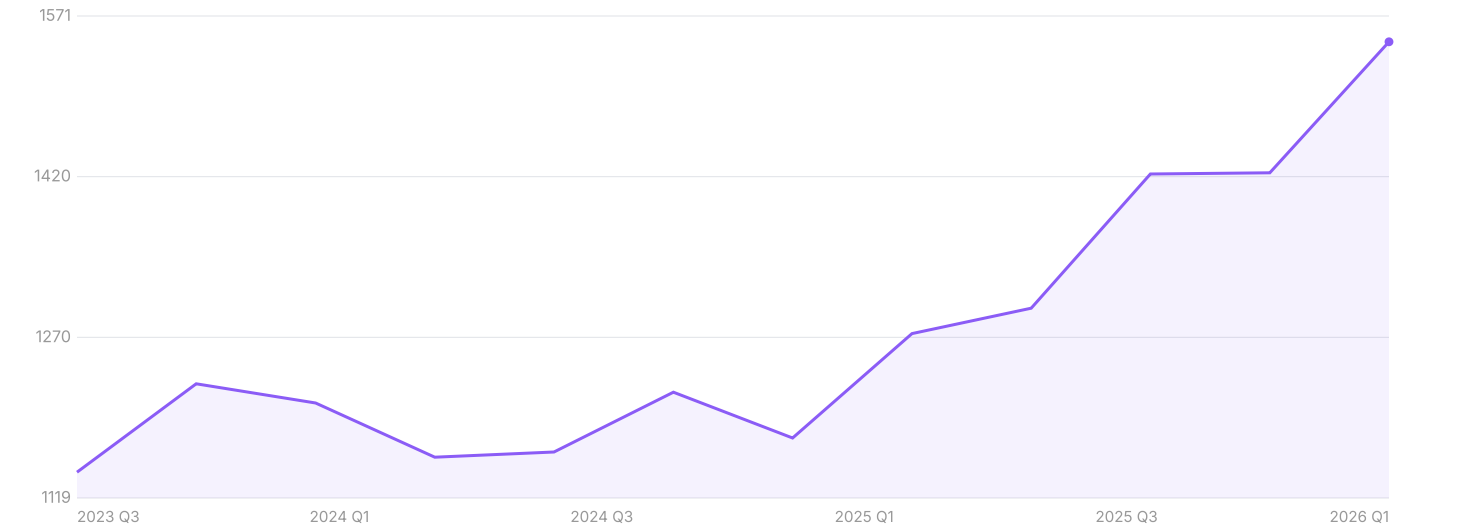
6 SMART MONEY CONFLUENCEEDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-05-01	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1291 up / 1049 down net +242 funds	INSTITUTIONS ADDED (13F) 123 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,547 · latest 1,547 (+0 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%
2026 Q2	1,547	100.6M	\$48.4B	89.8%
2026 Q1	1,424	95.9M	\$33.5B	85.5%
2025 Q4	1,423	95.4M	\$36.0B	85.1%
2025 Q3	1,297	92.0M	\$30.6B	82.1%
2025 Q2	1,273	93.8M	\$28.5B	83.7%
2025 Q1	1,175	92.0M	\$21.4B	82.1%
2024 Q4	1,218	94.2M	\$23.7B	84.1%
2024 Q3	1,162	91.9M	\$21.4B	82.0%
2024 Q2	1,157	91.9M	\$22.6B	82.0%
2024 Q1	1,208	91.3M	\$24.2B	81.4%
2023 Q4	1,226	87.1M	\$26.4B	77.7%
2023 Q3	1,143	92.5M	\$26.1B	82.5%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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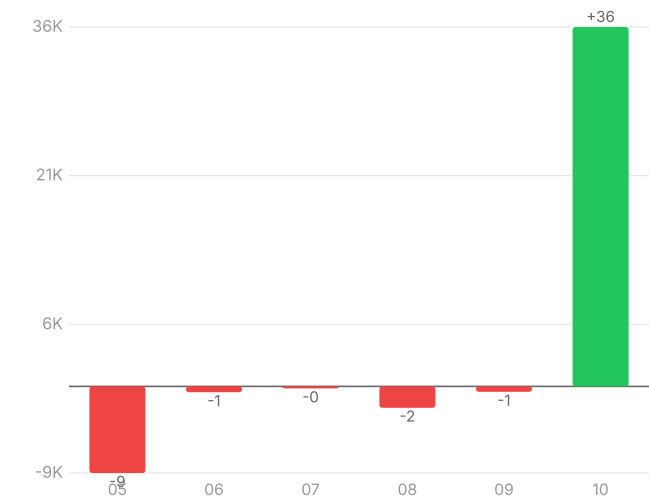
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Reynolds Jordan Canfield	SVP Lifecycle Services	2026-10-05	—	1,921	\$0.77M	0
Reynolds Jordan Canfield	SVP Lifecycle Services	2026-10-05	—	3,258	—	0
Reynolds Jordan Canfield	SVP Lifecycle Services	2026-10-05	—	217	—	0
Buttermore Robert L.	SVP,Chief Supply Chain Officer	2026-10-01	A-Award	2,453	—	2,453
Fordenwalt Matthew W.	SVP Intelligent Devices	2026-10-01	A-Award	3,371	—	3,371
Myers Tessa M.	SVP, Chief Revenue Officer	2026-10-01	A-Award	3,371	—	3,371
House Rebecca W	SVP, CLO and Secretary	2026-10-01	A-Award	3,371	—	3,371
Moret Blake D.	director, President and CEO	2026-10-01	A-Award	16,852	—	16,852

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	58	72,660	\$29.9M	Counted
M — Exercises (paired A/D)	30	66,755	\$15.3M	None — mechanics
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$29.9M 58 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-09-17	Patricia A Watson	1,100	\$0.5M
2026-09-08	Woods Isaac	154	\$0.1M
2026-09-02	Bulho Matheus De A G Viera	400	\$0.2M
2026-08-31	Bulho Matheus De A G Viera	467	\$0.2M
Trailing 12 mo	72 filings	191,114	\$75M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	8.4M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.21%	5.9M sh
2026-04-24	SCHEDULE 13G/A	BlackRock, Inc.	9.10%	10.2M sh
2025-08-14	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	4.40%	5.0M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-17	2026-10-14
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-17	2026-10-13
Kevin Hern	House	SELL	\$15,001 - \$50,000	2026-09-14	2026-09-28
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-04-04	2024-05-15
Tommy Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-04-04	2024-05-14
Thomas Hawley Tuberville	Senate	SELL	\$1,001 - \$15,000	2024-04-04	2024-05-14
HOUSE 12-MO 13 trades 2 purchases		SENATE 12-MO 0 trades None purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,424	13F SHARES 96M 85.5% of shares out	NEW / CLOSED 150 / 130 positions, QoQ	INCREASED / REDUCED 499 / 482 positions, QoQ	
PUT/CALL (13F) 1.14 option positions	FREE FLOAT 99.6% 111M sh			

2.8 · Largest Reporting 13F Managers

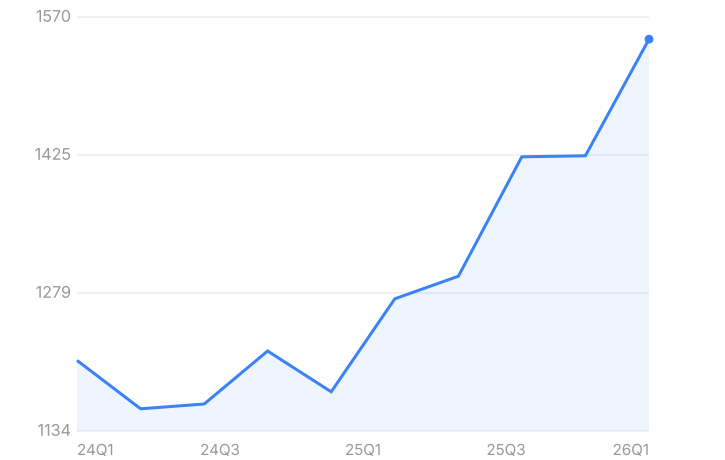
MANAGER	SHARES	VALUE
Davenport & Co Llc	384,428	\$167M
Birch Hill Investment Advisors Llc	181,995	\$79M
Diversified Management Inc	118,358	\$52M
Ninety One Uk Ltd	83,101	\$36M
Howard Capital Management Group, L	68,229	\$30M
Ghp Investment Advisors, Inc.	58,343	\$25M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

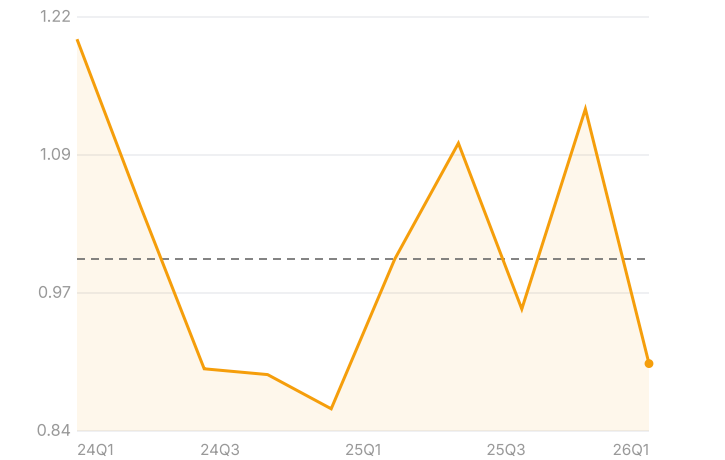
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.1%	\$1.5B
VTI	0.1%	\$1.5B
VTSAX	0.1%	\$1.5B
VSMPX	0.1%	\$1.5B
VOO	0.1%	\$1.3B
VFINX	0.1%	\$1.3B

13F Filers Holding ROK — quarterly



Institutional Put/Call — quarterly

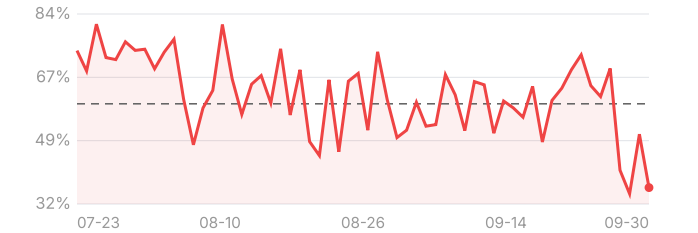


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14 SHORT VOLUME — DAILY, 60 SESSIONS

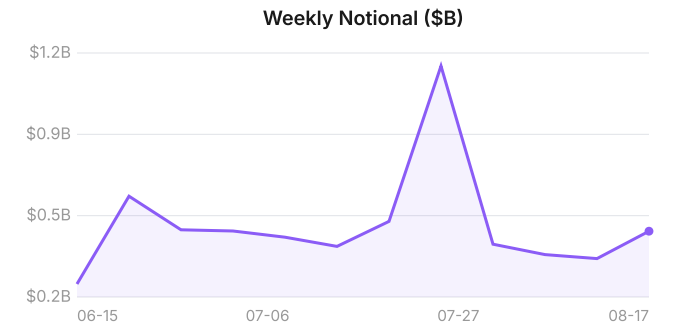
EDGE · live FINRA feed



LATEST SESSION 36.6% 2026-10-15	20-DAY AVG 57.2% 50-day 59.4%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 36% · N: 78% · B: 4% latest session
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15 DARK POOL ACTIVITY

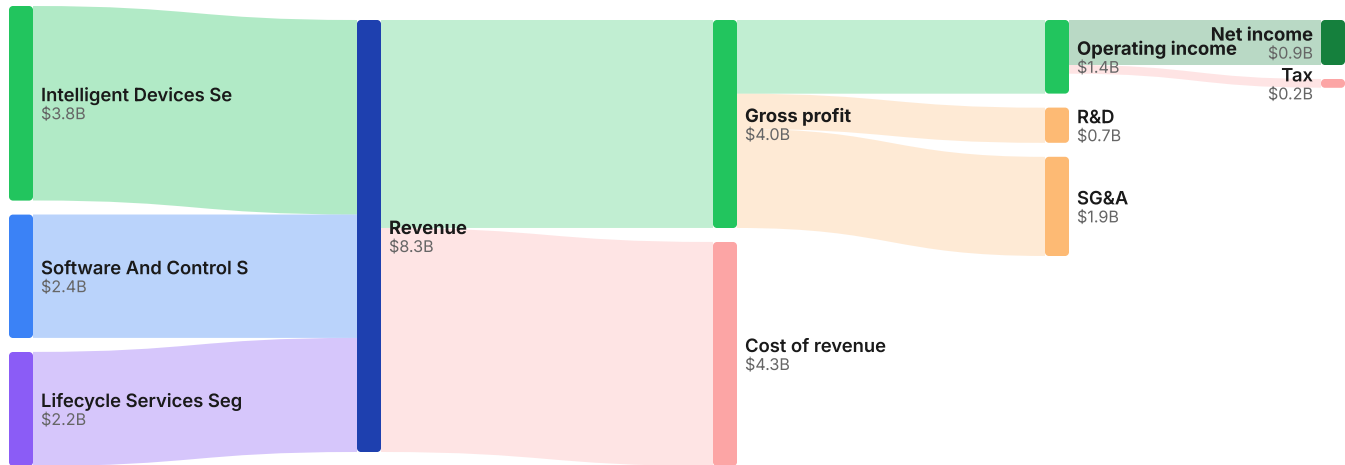
EDGE · live ATS data



Where ROK Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	1.9M	25 sh
Sgmt Sigma X2	0.9M	20 sh
Mlix Instinct X	0.7M	32 sh
Ebxl Level Ats	0.6M	14 sh
Mspl Ms Pool (Ats-4)	0.5M	67 sh
Mstx Ms Trajectory Cross (Ats-1)	0.5M	19 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Rockwell Automation, Inc. revenue goes. All values FY2025 filings, live.

17 GEOGRAPHIC REVENUE

live segmentation

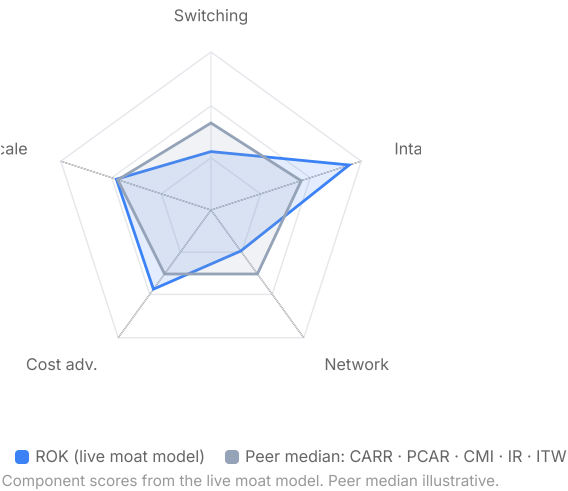
REGION	REVENUE	SHARE
North America	\$5.3B	40%
UNITED STATES	\$4.8B	37%
EMEA	\$1.5B	11%
Asia Pacific	\$1.0B	8%
Latin America	\$560M	4%

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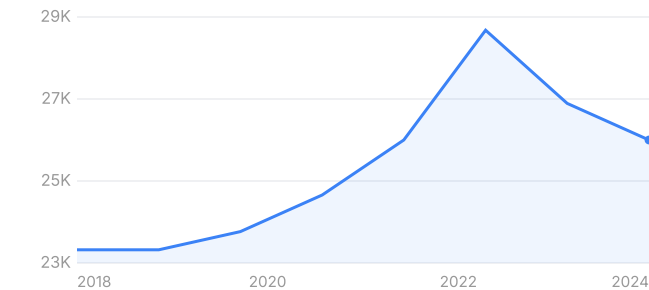
18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 59/100 NARROW

Moat score 59/100 — Narrow; primary source Intangible Assets.



3.8 · Employees (SEC filings)



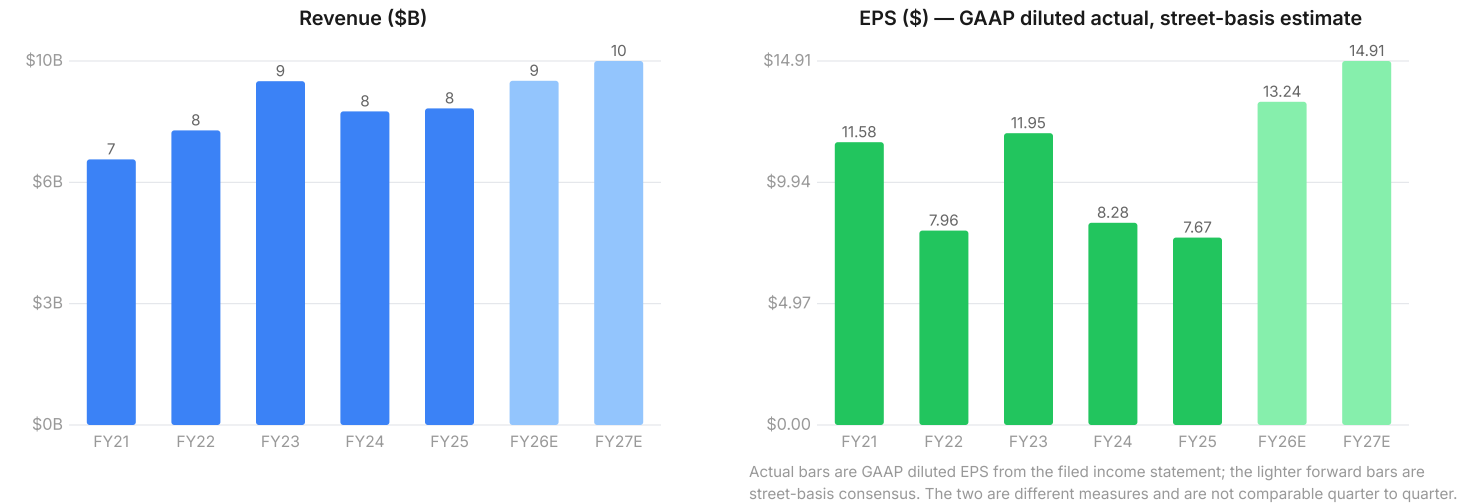
19 CORPORATE INFORMATION — KEY OFFICERS

26,000 employees

OFFICER	TITLE
Blake D. Moret	President, Chairman & Chief Executive Officer
Christian E. Rothe	Senior Vice President & Chief Financial Officer
Rebecca W. House	Senior Vice President, Chief People & Legal Officer and Corporate Secretary
Scott A. Genereux	Senior Vice President

20 REVENUE & EPS — HISTORY AND ESTIMATES

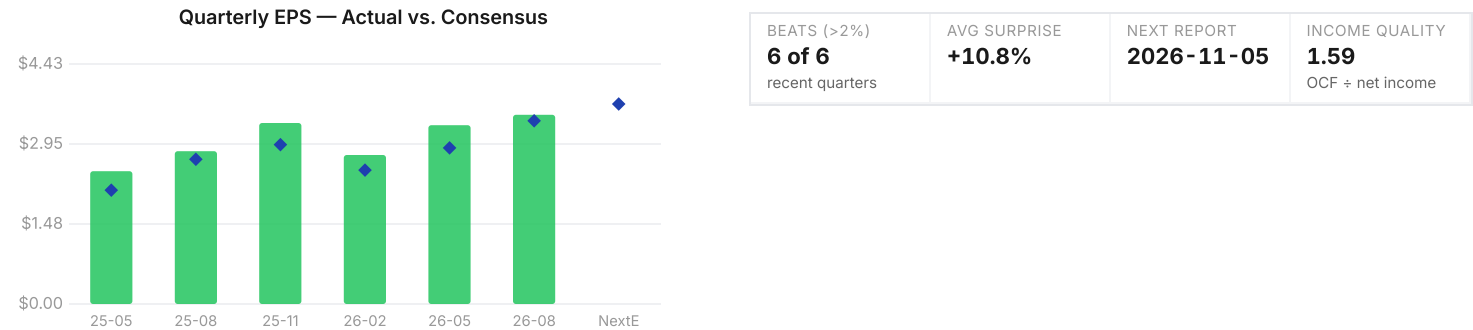
live consensus



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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

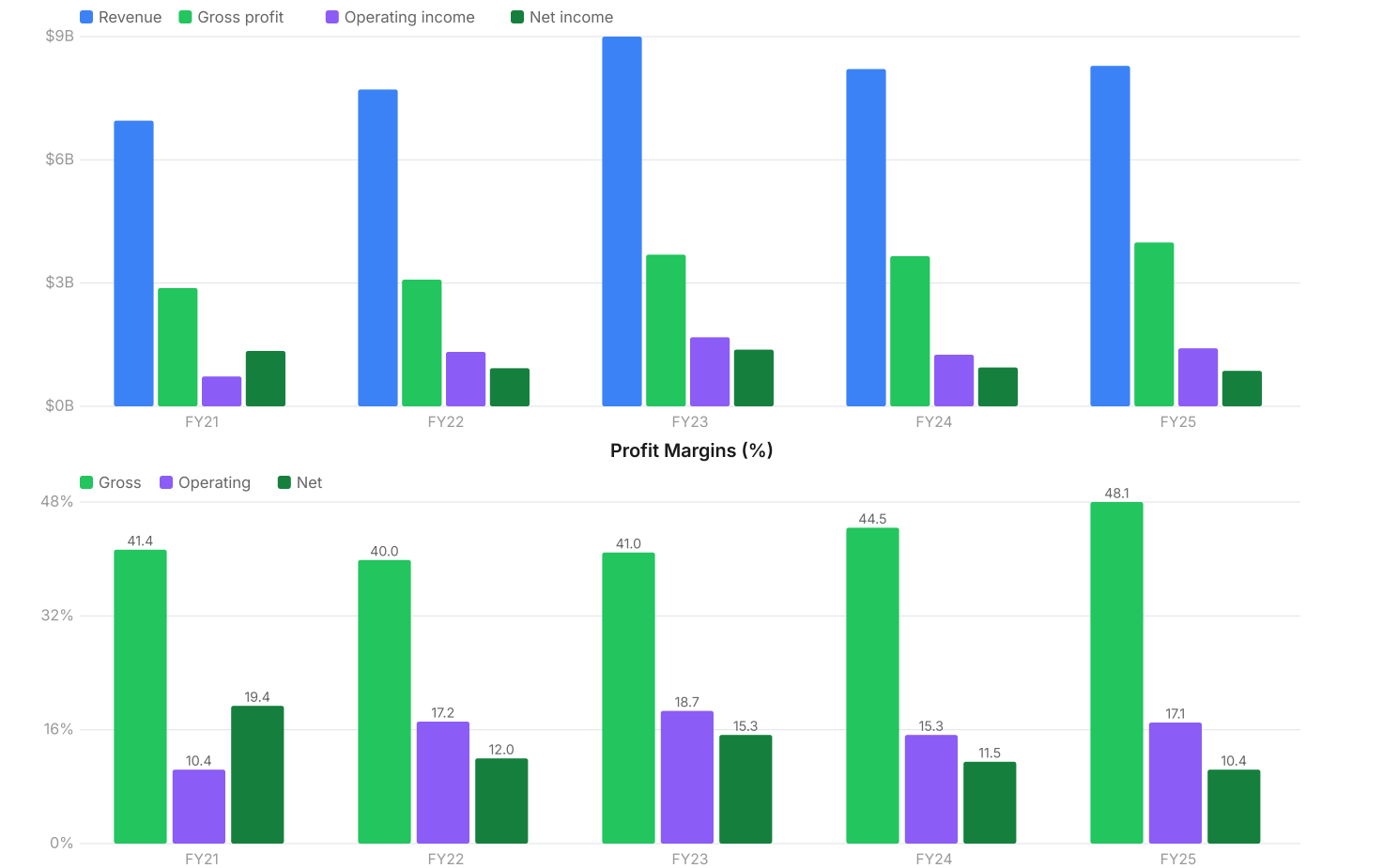
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

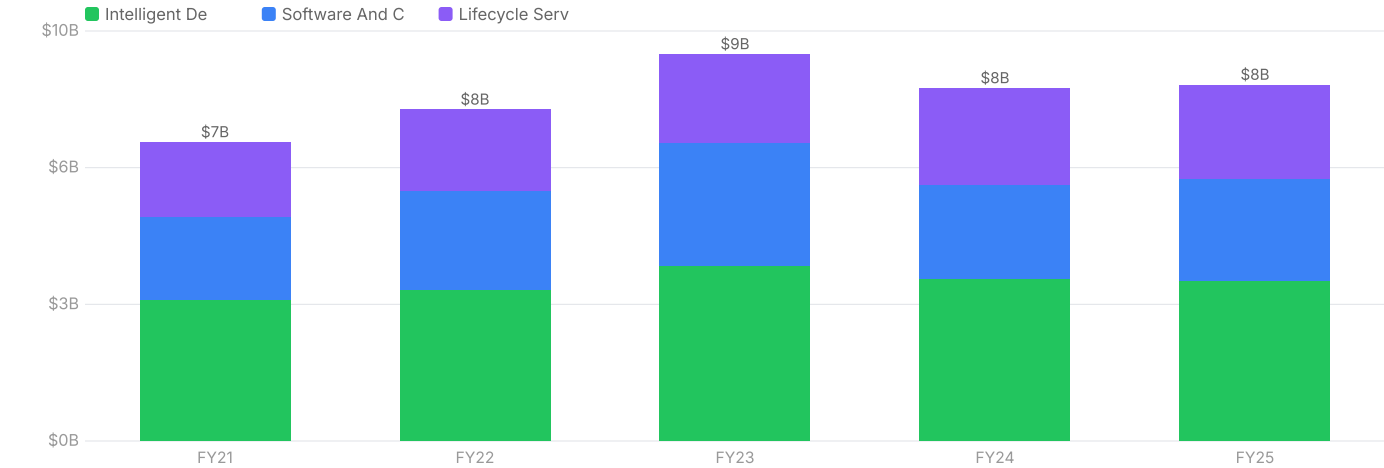
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+10.5%	+10.9%	+16.7%	-8.8%	+1.0%
Gross profit	-1.5%	+7.1%	+19.8%	-1.0%	+9.2%
Operating income	-33.1%	+82.9%	+26.8%	-25.3%	+12.5%
Net income	+32.7%	-31.4%	+48.8%	-31.3%	-8.8%

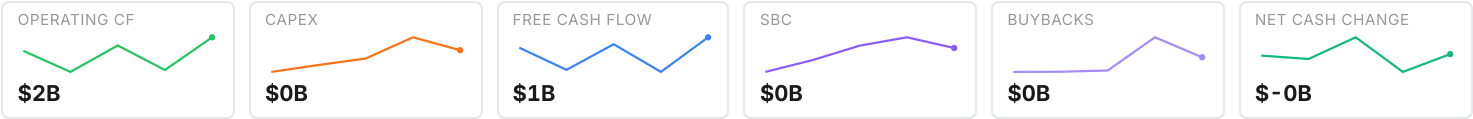
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	7.0	7.8	9.1	8.3	8.3	
Cost of revenue	4.1	4.7	5.3	4.6	4.3	
Gross profit	2.9	3.1	3.7	3.7	4.0	
R&D expense	0.4	0.0	0.0	0.5	0.7	
SG&A expense	1.7	1.8	2.0	1.9	1.9	
Operating income	0.7	1.3	1.7	1.3	1.4	
EBITDA	1.3	1.4	2.0	1.6	1.4	
D&A	0.2	0.2	0.3	0.3	0.3	
Pretax income	1.5	1.1	1.6	1.1	0.9	
Income tax	0.2	0.2	0.3	0.2	0.2	
Net income	1.4	0.9	1.4	1.0	0.9	
Diluted EPS (\$)	11.58	7.96	11.95	8.28	7.67	
Diluted shares (M)	117	117	116	114	113	

CASH FLOW TRENDS

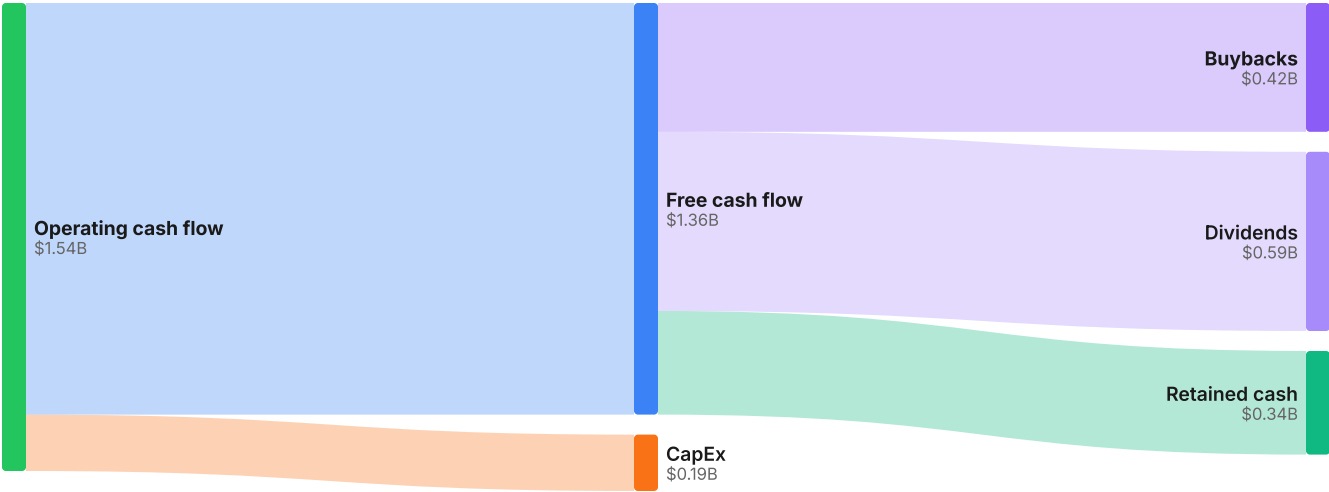
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

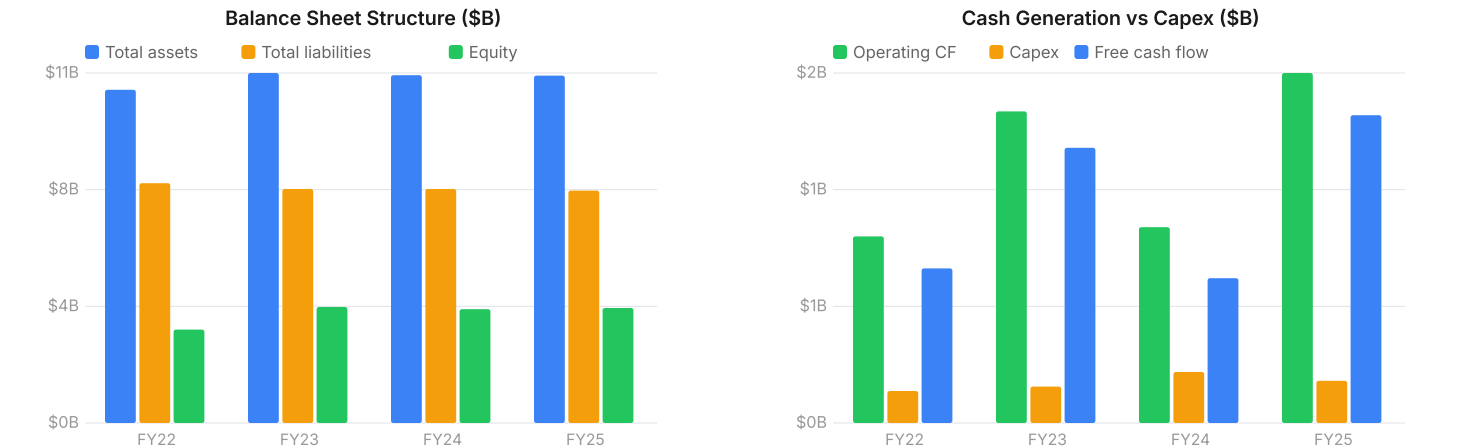
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	1.1	0.5	0.5	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	1.7	2.2	1.8	1.9	
Total current assets	3.6	4.9	3.9	3.9	
PP&E (net)	0.9	1.0	1.2	1.2	
Goodwill + intangibles	4.4	4.4	5.1	4.7	
Total assets	10.8	11.3	11.2	11.2	
Accounts payable	1.0	1.2	0.9	0.9	
Short-term debt	1.0	0.1	1.1	0.6	
Deferred revenue	0.5	0.6	0.6	0.6	
Total current liabilities	3.6	3.4	3.6	3.4	
Long-term debt	2.9	2.9	2.6	2.6	
Total liabilities	7.7	7.6	7.6	7.5	
Shareholders' equity	3.0	3.7	3.7	3.7	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.9	1.3	0.9	0.7	
D&A	0.2	0.3	0.3	0.3	
Stock-based compensation	0.1	0.1	0.1	0.1	
Working capital change	(0.7)	(0.3)	(0.4)	0.2	
Operating cash flow	0.8	1.4	0.9	1.5	
Capital expenditures	(0.1)	(0.2)	(0.2)	(0.2)	
Investing cash flow	(0.0)	0.9	(1.0)	(0.2)	
Buybacks	(0.3)	(0.3)	(0.6)	(0.4)	
Dividends paid	(0.5)	(0.5)	(0.6)	(0.6)	
Debt issuance / (repay)	(0.2)	(0.9)	0.7	(0.4)	
Financing cash flow	(0.9)	(1.7)	(0.5)	(1.3)	
Free cash flow	0.7	1.2	0.6	1.4	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	79.5%	36.4%	40.7%	27.0%	24.3%	33%	
ROA	15.1%	8.7%	11.6%	8.4%	7.7%	10.8%	
ROIC	17.9%	17.7%	22.9%	14.4%	18.3%	19.7%	
Gross margin	41.4%	40.0%	41.0%	44.5%	48.1%	54.5%	
Operating margin	10.4%	17.2%	18.7%	15.3%	17.1%	21.7%	
Net margin	19.4%	12.0%	15.3%	11.5%	10.4%	13.4%	
EBITDA margin	19.0%	18.5%	22.0%	19.0%	16.8%	19.7%	
FCF margin	16.3%	8.8%	13.4%	7.7%	16.3%	—	
VALUATION							
P/E	23.57	25.25	24.85	31.40	45.28	39.9	
P/B	13.39	8.64	8.92	8.55	10.77	13.7	
P/S	4.57	3.03	3.51	3.62	4.72	5.29	
P/FCF	28.06	34.51	26.16	46.75	28.98	31.5	
EV/EBITDA	19.76	18.99	17.08	21.32	30.49	28.5	
EV/Revenue	5.11	3.51	3.76	4.05	5.10	5.6	
Earnings yield	4.2%	4.0%	4.0%	3.2%	2.2%	2.51%	
FCF yield	3.6%	2.9%	3.8%	2.1%	3.5%	3.17%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.02	1.01	1.46	1.08	1.14	1.08	
Quick ratio	0.76	0.72	1.04	0.72	0.77	0.74	
Debt / equity	1.83	1.53	0.94	1.17	1.00	1.03	
Debt / assets	41.0%	38.9%	29.5%	36.4%	32.5%	32.6%	
Net debt / EBITDA	2.06	2.58	1.14	2.30	2.28	1.77	
Interest coverage	17.54	9.84	13.05	8.09	6.99	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.78	0.72	0.82	0.73	0.74	0.81	
Receivables turnover	5.23	4.91	4.64	4.16	4.47	4.6	
DSO (days)	70	74	79	88	82	79	
DPO (days)	71	75	74	72	75	84	
Cash conversion cycle	61	72	88	112	113	106	
GROWTH (YoY)							
Revenue growth	10.5%	10.9%	16.7%	-8.7%	1.0%	—	
Net income growth	32.6%	-31.4%	37.1%	-25.5%	-8.7%	—	
EPS growth	32.2%	-30.5%	37.3%	-24.3%	-8.2%	—	
FCF growth	13.3%	-40.2%	78.0%	-47.3%	112.4%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	11.59	8.05	11.06	8.37	7.69	10.71	
Book value / share	20.39	23.54	30.81	30.77	32.34	31.19	
Revenue / share	59.69	67.01	78.33	72.69	73.84	80.04	
FCF / share	9.73	5.89	10.50	5.62	12.02	13.42	
Cash / share	5.65	4.24	9.27	4.14	4.14	4.27	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.9%	1.3%	1.0%	2.0%	1.1%	1.48%	
Altman Z-Score	4.61	4.01	5.14	4.71	4.93	5.8	
Piotroski F-Score	3	6	8	3	8	9/9	
Beneish M-Score	-2.12	-2.27	-2.36	-2.50	-2.91	-2.76	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	9 / 9	Strong		
Altman Z-Score	5.8	Safe (>2.99)	Safe	
Income quality	1.59	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.76	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.91	Revenue stability	0.60
Interest burden		0.91	Earnings stability	0.05
Operating margin		16.2%	Earnings persistence	0.90
Asset turnover		0.81×	Revenue CAGR 3y	1.4%
Financial leverage		3.20×	EPS CAGR 3y	-4.7%
= ROE		35%	FCF CAGR 3y	23.6%

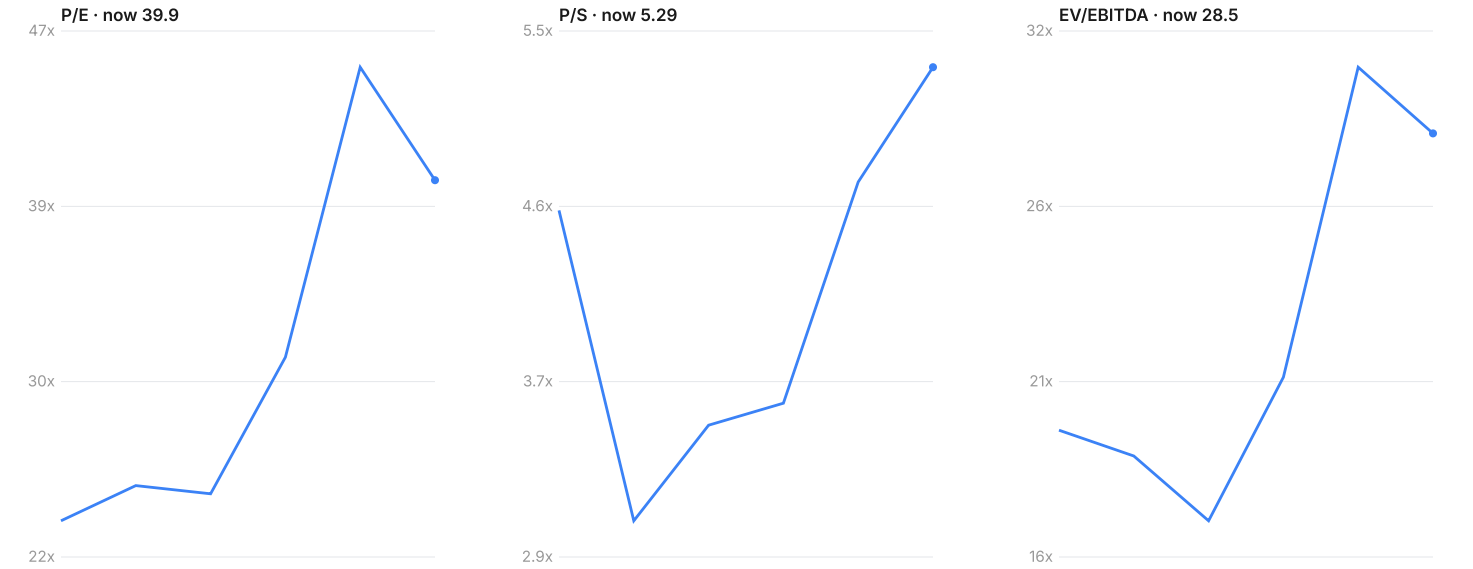
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 1.48%	DIVIDEND YIELD 1.30%	TOTAL SHAREHOLDER RETURN 2.57% cash yield	SBC / REVENUE -0.1% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
CARR	\$45.3B	37.8	9%	7.9%	-1.6%	4/9	-2.7%
PCAR	\$58.3B	23.3	13%	10.0%	-12.3%	5/9	+19.3%
CMI	\$73.1B	27.0	22%	9.9%	+2.9%	6/9	+26.2%
IR	\$30.2B	31.7	9%	12.5%	+7.8%	7/9	+2.6%
ITW	\$77.5B	24.6	105%	18.9%	+4.3%	6/9	—
SYM	\$28.0B	404.7	3%	1.6%	+20.6%	6/9	—
OTIS	\$27.2B	18.2	-27%	11.1%	+5.2%	5/9	—
DOV	\$26.4B	23.4	15%	14.3%	+7.6%	7/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Hold

41 Analysts



MEAN TARGET (QTR) \$490.50 8 targets	TARGET VS. PRICE +15.1% last-quarter mean	NEXT REPORT 2026-11-05 street \$3.69
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CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$9.06B	\$9.14B / \$8.92B	\$13.24	\$13.45 / \$13.08	18
FY2027	\$9.59B	\$9.80B / \$9.30B	\$14.91	\$15.38 / \$14.30	18
FY2028	\$10.18B	\$10.49B / \$9.68B	\$16.61	\$17.09 / \$15.89	10

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$458.67	+7.6%	3
Last Quarter	\$490.50	+15.1%	8
Last Year	\$467.33	+9.6%	24
All Time	\$348.36	-18.3%	75

Rolling mean of published targets vs. last close \$426.23. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

B

DCF3/5

ROE5/5

ROA5/5

DEBT/EQ1/5

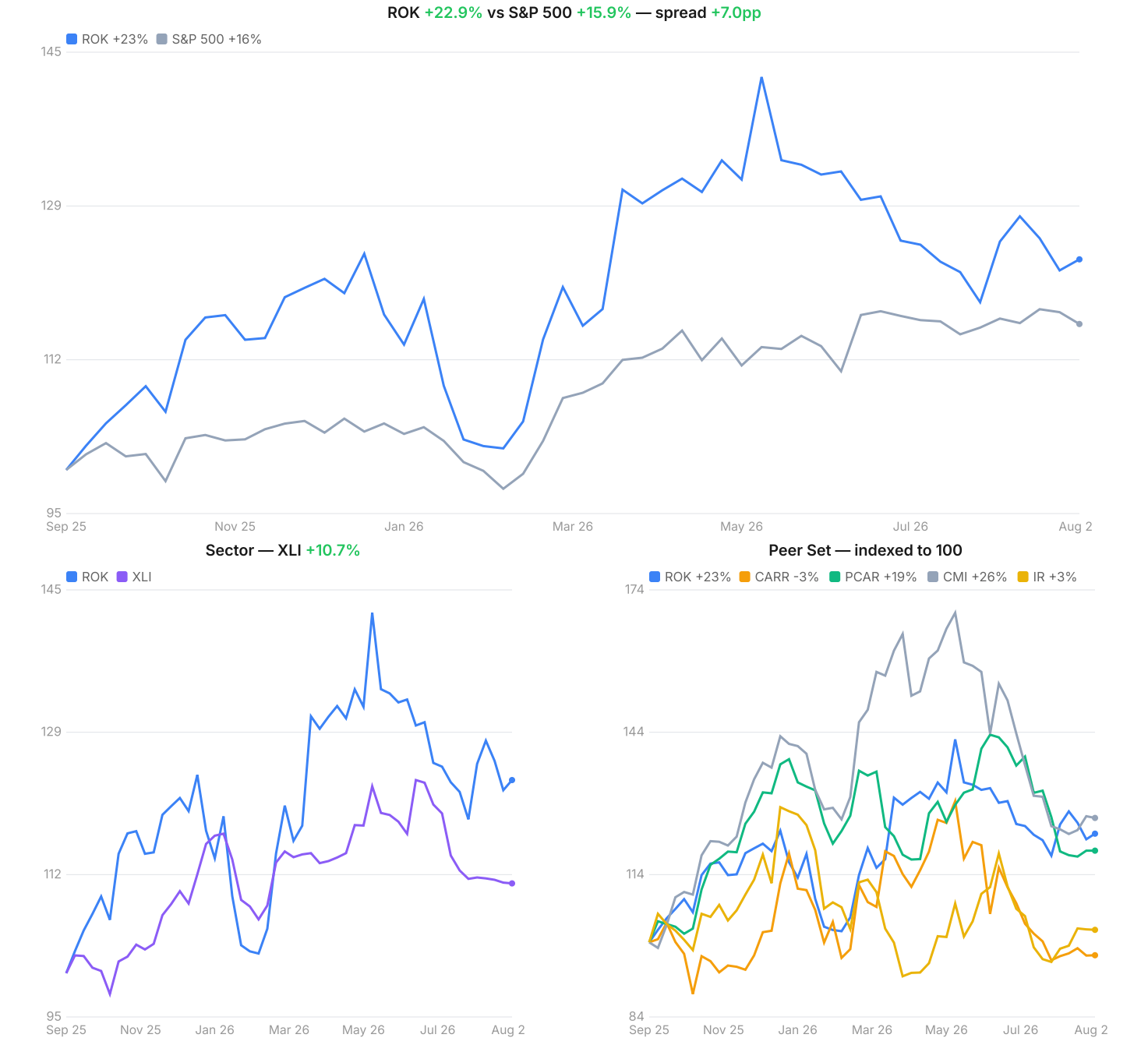
P/E1/5

P/B1/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$434.97	-8.74	-2.01%	Below
SMA 50	\$432.13	-5.90	-1.37%	Below
SMA 200	\$425.37	+0.86	+0.20%	Above
EMA 9	\$430.69	-4.46	-1.04%	Below
EMA 21	\$432.62	-6.39	-1.48%	Below
EMA 50	\$435.47	-9.24	-2.12%	Below
EMA 200	\$421.22	+5.01	+1.19%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCORE

EDGE · site engine · 38/100 composite

TECHNICAL VERDICT

LEAN BEARISH

Power Score -25

8 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%

Momentum 25%

Volume 20%

Volatility 10%

Patterns 15%

33

20

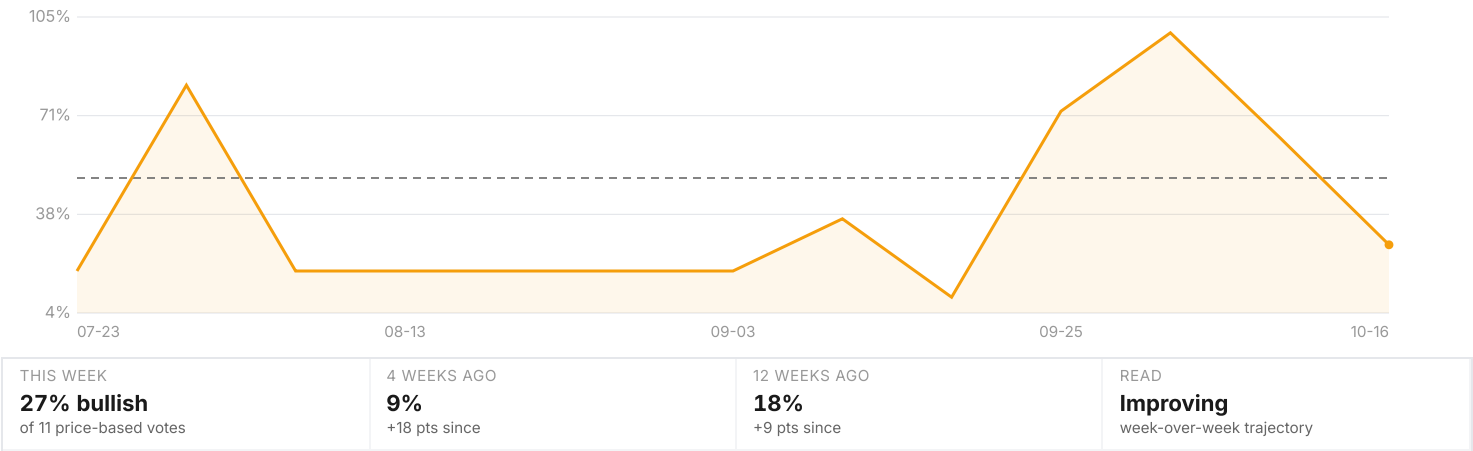
75

0

50

LEAN BEARISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



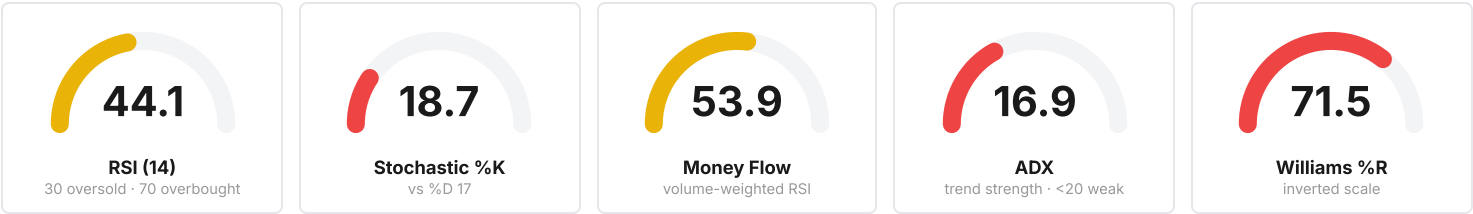
INDICATOR VOTE GRID

8 bull / 14 bear

● Price vs SMA 20	\$434.97	● Price vs SMA 50	\$432.13	● Price vs SMA 200	\$425.37
● EMA 9/21 Cross	430.7/432.6	● SMA 50/200	Golden	● ADX Direction	ADX 17
● Supertrend	\$450	● Parabolic SAR	\$453	● SMA Slope	0.530
● RSI	44.1	● Stochastic K/D	19/17	● StochRSI K/D	5/2
● Williams %R	-71	● CCI	-67	● TSI vs Signal	-3.2
● CMO	-11.7	● ROC	-6.19%	● OBV Signal	Distrib
● Chaikin MF	0.170	● MFI	54	● Force Index	-1M
● Elder Ray Bull	1.78				

INDICATOR GAUGES

site technicals-tab style



33 KEY LEVELS & VOLATILITY

live indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$419.10 / \$425.54 / \$429.06	S1 / S2	\$415.58 / \$409.14
Bollinger (20,2)	\$416.39 - \$453.55	Squeeze	Off
52-wk range	\$342.55 - \$497.36	Off 52-wk high	-14.3%
ATR (14)	\$10.85 (2.5%)	Historical vol	20.4%

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SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

-1.9% Jan 50%	+1.4% Feb 60%	+0.2% Mar 52%	+1.6% Apr 35%	+0.9% May 55%	+0.2% Jun 55%	+3.3% Jul 70%	+0.2% Aug 60%	-0.9% Sep 50%	+2.6% Oct 70%	+6.1% Nov 90%	+1.8% Dec 55%
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Sample: 20 years — treat short histories as suggestive, not statistical.

35

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	ROK	S&P 500
Weekly volatility (σ , 1y)	3.76%	1.83%
Best / worst week (1y)	+11.1% / -8.0%	—
Max drawdown (5y, monthly)	-42.9%	—
1-week VaR (95%)	-5.8%	—
Beta (5y)	1.51	1.00

36

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

ROK EQUITY WEATHER (LIVE)

RAINY · -16

Trend

Momentum

Volume

Volatility

Breadth

-22

-42

+64

-60

-32

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

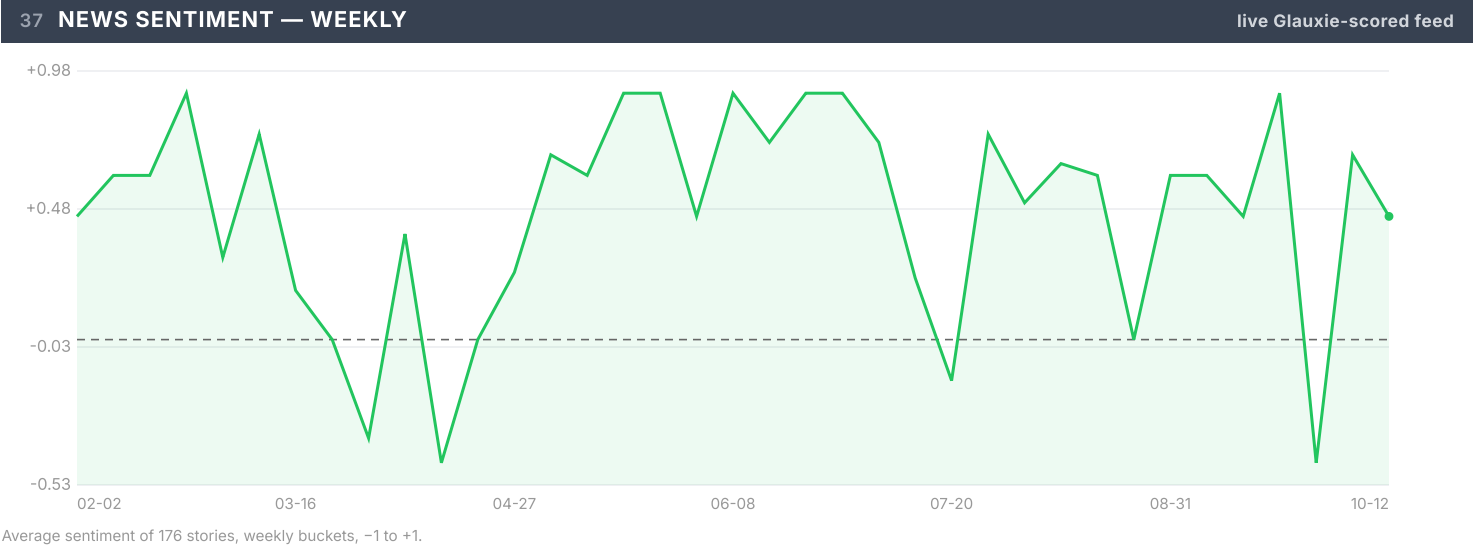
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Rainy

OVERALL -16.3 +10.3 vs industry	TREND -21.6 +9.9 vs industry	MOMENTUM -42.0 -10.8 vs industry	VOLUME +64.3 +81.7 vs industry
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READING	ROK	INDUSTRIAL - MACHINERY N=1,754	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-16.3	-26.7	-24.1	-20.5
Trend	-21.6	-31.6	-26.2	-21.3
Momentum	-42.0	-31.2	-24.5	-15.8
Volume	+64.3	-17.4	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

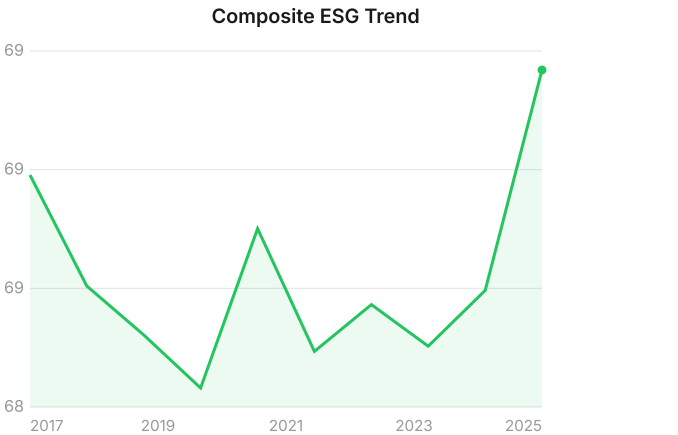
live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Blake D. Moret President & Chief Executive O	\$15.4M	61% equity+incentive
Christian E. Rothe Senior Vice President & C	\$5.0M	60% equity+incentive
Matthew W. Fordenwalt Senior Vice President,	\$3.9M	57% equity+incentive
Rebecca W. House Senior Vice President, Chie	\$3.5M	59% equity+incentive
Scott A. Genereux Senior Vice President, Chi	\$3.4M	60% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	67
Social	70
Governance	72
Composite ESG	70



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-24	Officer/Director Change	5.02
2026-08-04	Earnings Release; Exhibits	2.02,9.01
2026-05-05	Earnings Release; Exhibits	2.02,9.01
2026-04-17	Officer/Director Change; Exhibits	5.02,9.01
2026-02-17	Departure/Election of Directors; Appointment of Officers; Financial St	5.02,9.01
2026-02-13	Submission of Matters to a Vote of Security Holders	5.07
2026-02-05	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-21	Entry into Material Definitive Agreement; Termination of Material Defi	1.01,1.02,2.03,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-11-10 to 2026-08-04
Analyst estimates	dim/forward_estimates	3 rows · 2026-09-30 to 2028-09-30
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	115 rows · 1997 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-10-01 to 2026-10-05
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2025-08-14 to 2026-04-30
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.