

Roper Technologies, Inc. (ROP)

Technology / Software - Application · NASDAQ Global Select

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$382.71 2026-10-16	MARKET CAP \$37.9B VOLUME 0.7M	52-WK HIGH \$519.10 52-WK LOW \$305.96	TRAILING PE 15.9 P/S 4.57	GROSS MARGIN 69.5% NET MARGIN 30.2%	ROE 13% ROIC 6%	PIOTROSKI 8/9 ALTMAN Z 2.6	1-YR RETURN -23.5% 5-YR RETURN +10.5%
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Roper Technologies, Inc., established in 1981 and based in Sarasota, Florida (formerly known as Roper Industries, Inc. until 2015), operates as a diversified technology company. It specializes in developing and delivering advanced software solutions alongside highly engineered products for a wide range of industries. Its extensive software portfolio includes enterprise and financial management systems, cloud-based analytics for sectors like insurance and healthcare, campus and supply chain management tools, and specialized applications for areas such as foodservice, visual effects, and data collaboration. Complementing this, Roper designs and manufactures a diverse array of engineered products, encompassing precision testing instruments for materials like rubber and plastic, medical devices (such as ultrasound accessories), flow and control components (including valves, pumps, and meters), automated dispensing and monitoring equipment (like leak detection and vibration monitoring systems), and various sensors for industrial and utility applications.

SECTOR Technology INDUSTRY Software - Application EXCHANGE NASDAQ MARKET CAP \$37.9B EMPLOYEES 19,400 (SEC-filed) CEO Laurence Neil Hunn
IPO 1992-02-13 COUNTRY US
6901 Professional Parkway, Sarasota, FL 34240 · Tel 941 556 2601 · [ropertech.com](https://www.ropertech.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

70 / 100

Street mean **\$445.60** (5 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

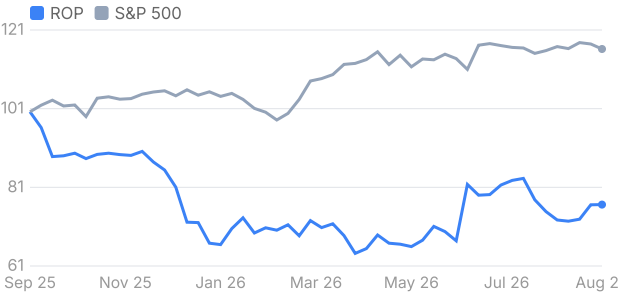
ROUTINE SELLING — LOW SIGNAL

\$3M sold / 6 mo, zero open-market buys

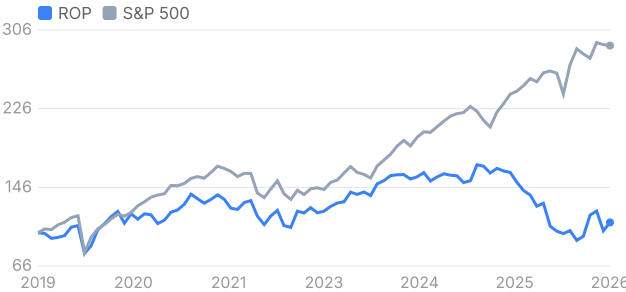
2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · **ROP -23.5%** · **S&P 500 +15.9%** · spread **-39.3pp**



7 Years vs S&P 500 · **ROP +10.5%** · **S&P 500 +189.9%** · spread **-179.3pp**



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

70

OF 100

Score Breakdown

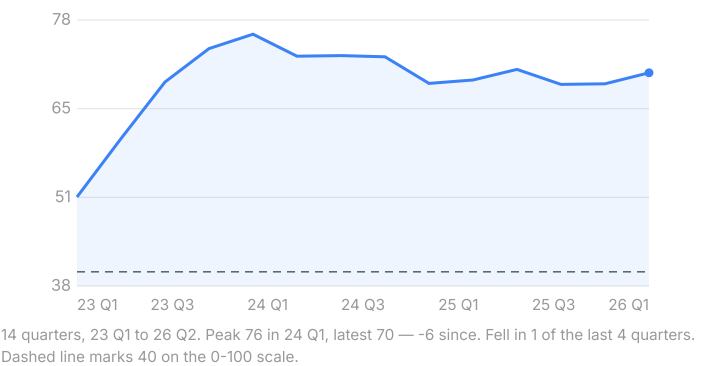
Profitability	74/100
Growth	65/100
Momentum	86/100
Quality	82/100
Earnings Quality	80/100
Balance Sheet	49/100
Value	71/100
Risk (safety)	65/100
Overall	70.3/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
NBIS	44
WDAY	75
ADSK	82
VEEV	83
ZM	74
TEAM	56
ROP	70

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

70 / 100

IS Score 70.3 / 100 · -5.9 from peak of 76

Quarter	Business Quality
23 Q1	50
23 Q4	74
24 Q3	71
25 Q2	68
26 Q1	70

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 74 / 100 · Power +48 · 19 of 22 indicator votes bullish

Date	Price Structure
07-23	38%
08-13	105%
09-03	105%
09-25	4%
10-16	74%

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 70 and price structure at 74 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 70.3	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 71 → 69 → 69 → 70	the direction matters more than the level
Technical vote share back above 50%	now 82%	price structure no longer broken
Institutional holder count rises two quarters running	peak 1,349 → now 1,085	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

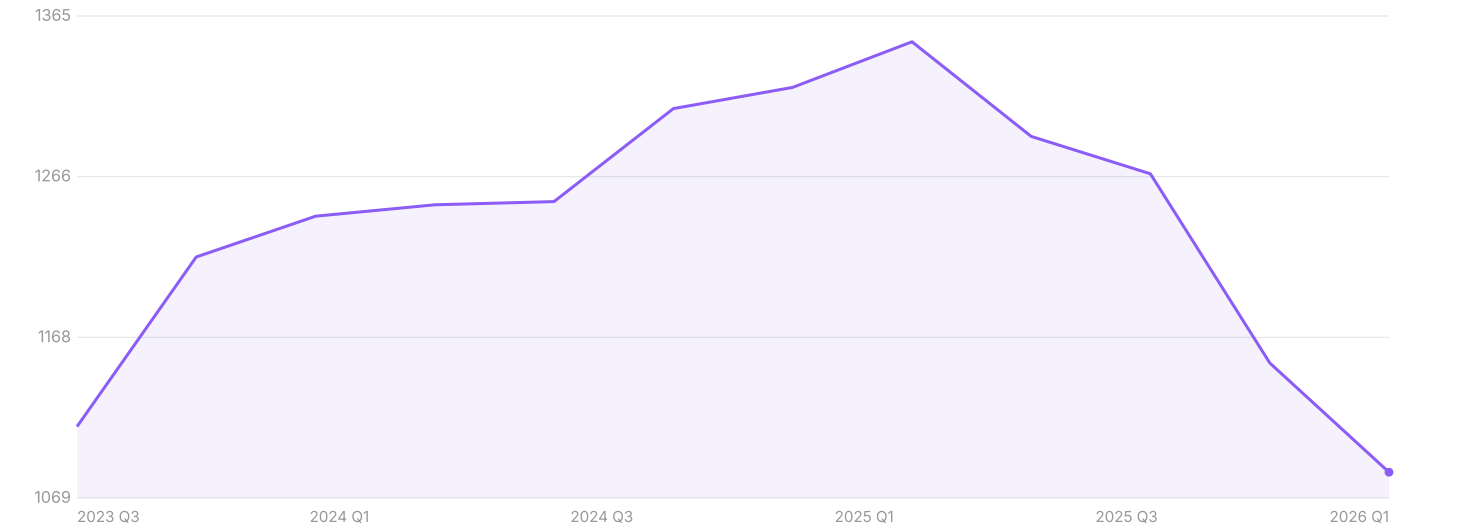
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1105 up / 1056 down net +49 funds	INSTITUTIONS ADDED (13F) -67 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 1,349 · latest 1,085 (-264 from peak).

QUARTER	HOLDERS	13F SHARES	VALUE	REPORTED OWN%	GUARD
2026 Q2	1,085	103.0M	\$34.2B	100.7%	ex-outlier 91.1%
2026 Q1	1,152	97.4M	\$33.5B	95.2%	
2025 Q4	1,268	100.1M	\$42.7B	97.9%	
2025 Q3	1,291	97.2M	\$45.0B	95.0%	
2025 Q2	1,349	101.0M	\$50.8B	98.7%	
2025 Q1	1,321	99.5M	\$51.5B	97.2%	
2024 Q4	1,308	99.0M	\$45.4B	96.7%	
2024 Q3	1,251	98.7M	\$48.6B	96.5%	
2024 Q2	1,249	99.2M	\$49.9B	97.0%	
2024 Q1	1,242	98.3M	\$49.1B	96.1%	
2023 Q4	1,217	99.6M	\$48.6B	97.4%	
2023 Q3	1,113	100.0M	\$42.8B	97.8%	

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

Why 2026-06 reads 100.73%. Institutions cannot hold more of a company than exists. The reported 103.0M shares exceed the 102.3M outstanding, and a single filer accounts for the excess: **BlackRock, Inc.** reports 9,890,694 shares against 9,479,965 the prior quarter, a 1x jump, which alone would be 9.7% of the company. Excluding that filing, ownership is 91.1%. We publish both figures. 13F filings are due 45 days after quarter end and amendments keep arriving after that, so the newest quarter is provisional by construction - this is what an unsettled quarter looks like.

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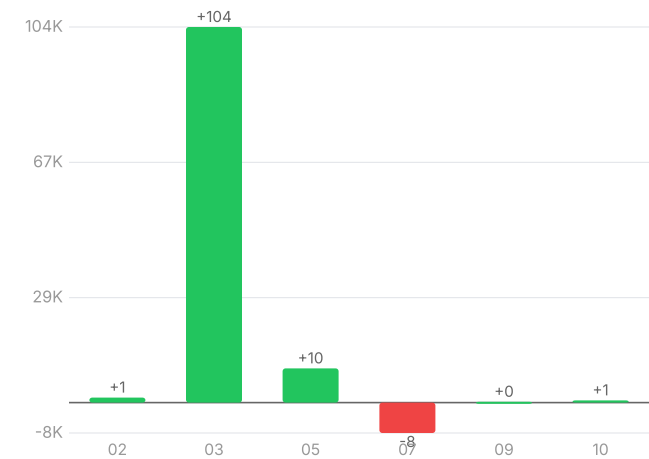
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Dubey Abhijit	director	2026-10-01	A-Award	619	—	619
Dubey Abhijit	director	2026-10-01	A-Award	13	—	632
Joyce Thomas Patrick Jr	director	2026-09-15	A-Award	78	—	5,129
Esteves Irene M	director	2026-09-15	A-Award	78	—	5,129
Archambeau Shellye L	director	2026-09-15	A-Award	84	—	9,561
Stipancich John K	EVP, Chief Legal Officer & Sec	2026-07-27	EXERCISE	2,000	\$0.46M	37,634
Stipancich John K	EVP, Chief Legal Officer & Sec	2026-07-27	SELL	2,000	\$0.76M	35,634
Stipancich John K	EVP, Chief Legal Officer & Sec	2026-07-27	EXERCISE	2,000	\$0.46M	0

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	2	8,434	\$3.1M	Counted
M — Exercises (paired A/D)	1	2,000	\$0.5M	None — mechanics
F — Tax withholding	4	19,227	\$6.8M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$3.1M 2 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-07-27	Stipancich John K	2,000	\$0.8M
2026-07-24	Wallman Richard F	6,434	\$2.3M
2025-12-01	Conley Jason	6,000	\$2.7M
2025-11-12	Hunn Laurence Neil	30,000	\$13.3M
Trailing 12 mo	4 filings	44,434	\$19M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-08-13	SCHEDULE 13G	Dodge & Cox	7.00%	7.1M sh
2026-08-07	SCHEDULE 13G	STATE STREET CORPORATION	5.10%	5.2M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.63%	7.9M sh
2026-04-29	SCHEDULE 13G	Vanguard Portfolio Management	5.67%	5.8M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-05-15	2026-06-09
Gilbert Ray Cisneros	House	SELL	\$1,001 - \$15,000	2026-05-14	2026-06-09
Gilbert Cisneros	House	BUY	\$1,001 - \$15,000	2026-04-14	2026-05-11
Alan Armstrong	Senate	BUY	\$1,001 - \$15,000	2026-03-27	2026-07-21
Susan M. Collins	Senate	BUY	\$15,001 - \$50,000	2014-11-10	2014-12-01
Susan M. Collins	Senate	BUY	\$15,001 - \$50,000	2014-11-10	2014-11-30
HOUSE 12-MO 16 trades 3 purchases		SENATE 12-MO 1 trades 1 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13 INSTITUTIONAL OWNERSHIP & 13F FLOW				live 13F data
13F FILERS (LAST COMPLETE Q) 1,152	13F SHARES 97M 95.2% of shares out	NEW / CLOSED 132 / 226 positions, QoQ	INCREASED / REDUCED 380 / 504 positions, QoQ	
PUT/CALL (13F) 1.00 option positions	FREE FLOAT 99.6% 99M sh			

2.8 · Largest Reporting 13F Managers

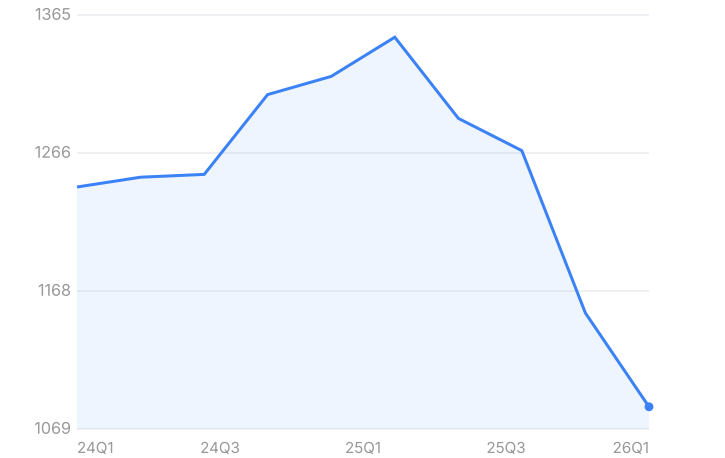
MANAGER	SHARES	VALUE
Douglas Lane & Associates, Llc	192,163	\$67M
Fort Washington Investment Advisor	141,550	\$49M
Zwj Investment Counsel Inc	127,050	\$44M
Fjarde Ap - Fonden /Fourth Swedish N	88,333	\$31M
Dudley & Shanley, Inc.	57,325	\$20M
Y-Intercept	33,057	\$12M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

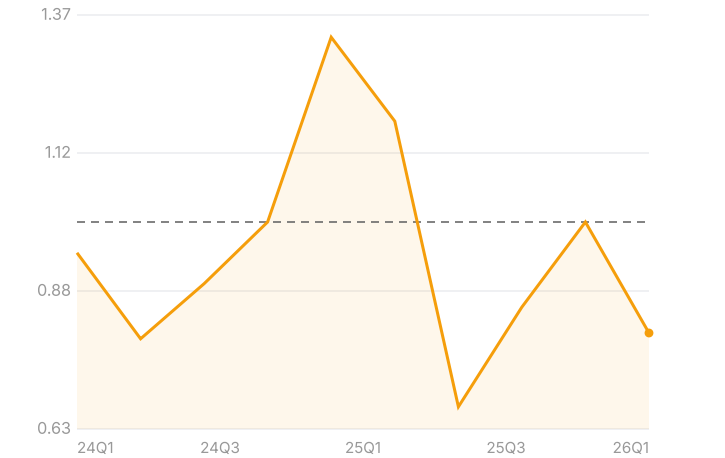
2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.0%	\$1.1B
VTI	0.0%	\$1.1B
VTSAX	0.0%	\$1.1B
VSMPX	0.0%	\$1.1B
VFFSX	0.1%	\$908M
VFINX	0.1%	\$908M

13F Filers Holding ROP — quarterly



Institutional Put/Call — quarterly

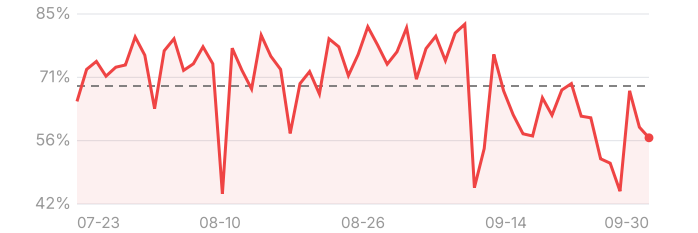


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14 SHORT VOLUME — DAILY, 60 SESSIONS

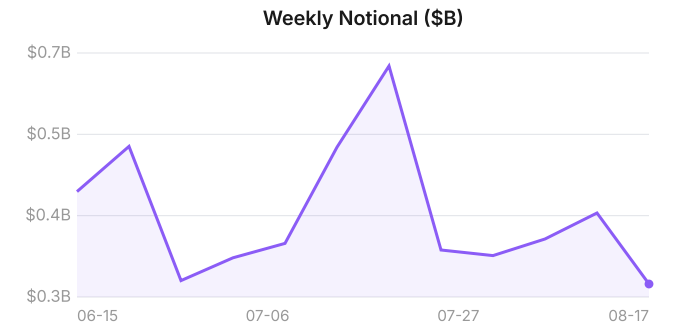
EDGE · live FINRA feed



LATEST SESSION 57.0% 2026-10-15	20-DAY AVG 61.2% 50-day 68.7%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 56% · N: 71% · B: 70% latest session
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15 DARK POOL ACTIVITY

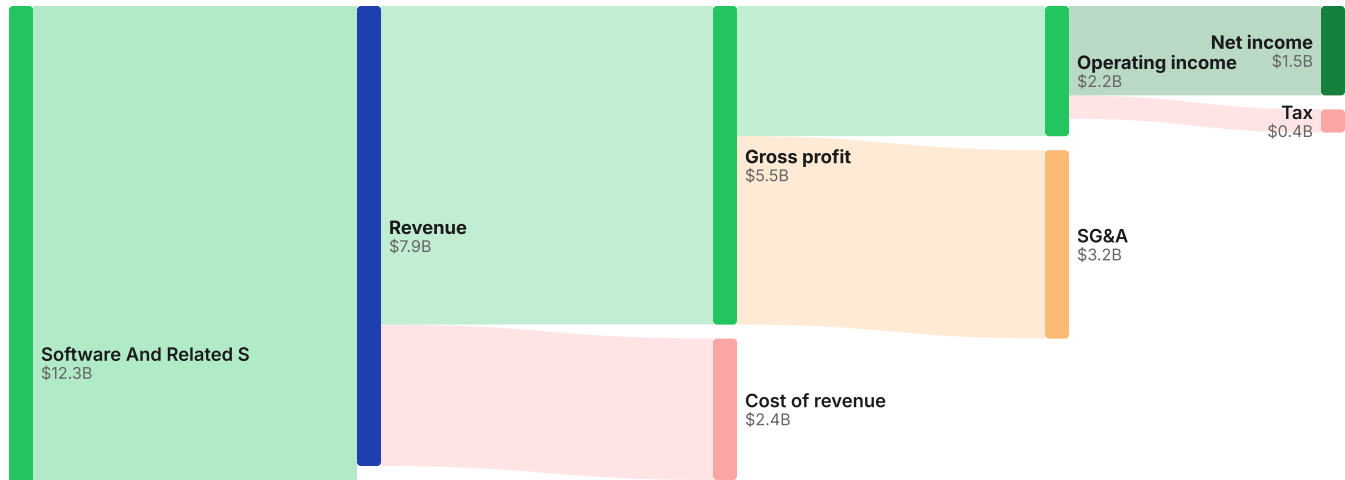
EDGE · live ATS data



Where ROP Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Ubsa Ubs Ats	2.8M	41 sh
Incr Intelligent Cross Llc	2.6M	29 sh
Bids Bids Ats	1.5M	391 sh
Sgmt Sigma X2	1.4M	27 sh
Ebxl Level Ats	1.2M	22 sh
Mspl Ms Pool (Ats-4)	1.0M	93 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

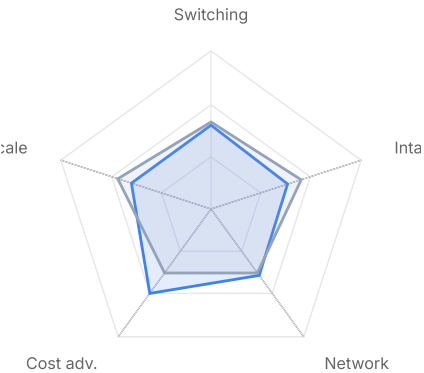
REGION	REVENUE	SHARE
UNITED STATES	\$6.9B	87%
Europe	\$541M	7%
Canada	\$292M	4%
Rest of the World	\$126M	2%
Asia	\$71M	1%

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18 MOAT & COMPETITIVE POSITION

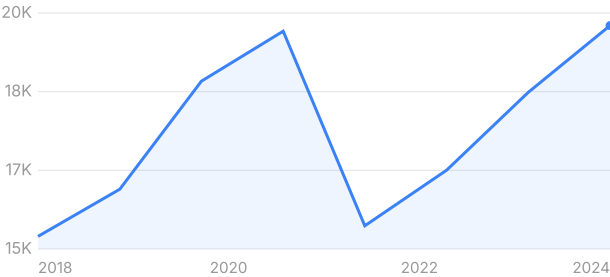
LIVE MODEL · 55/100 NARROW

Moat score 55/100 — Narrow; primary source Cost Advantage.



■ ROP (live moat model)
■ Peer median: NBIS · WDAY · ADSK · VEEV · ZM
Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



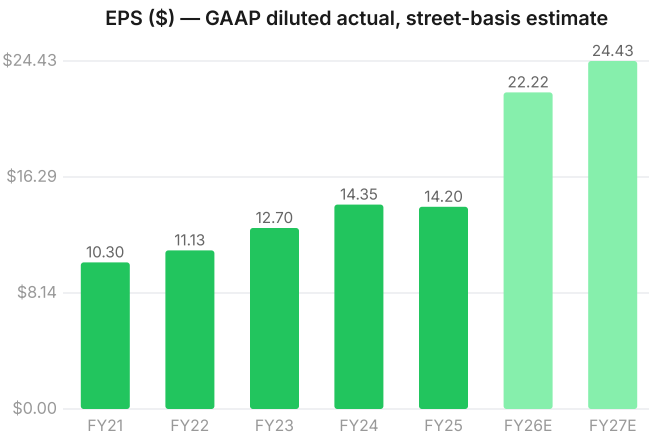
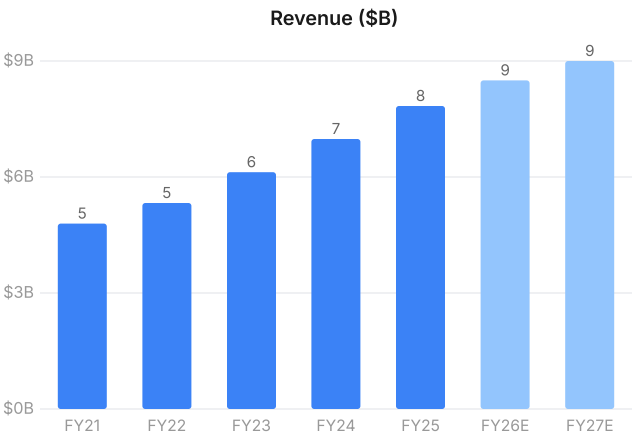
19 CORPORATE INFORMATION — KEY OFFICERS

19,400 employees

OFFICER	TITLE
Laurence Neil Hunn	President, Chief Executive Officer & Director
John K. Stipancich	Executive VP, Chief Legal Officer & Corporate Secretary
Jason Conley	Executive Vice President & Chief Financial Officer
Eric Schuster	Chief Product Officer

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

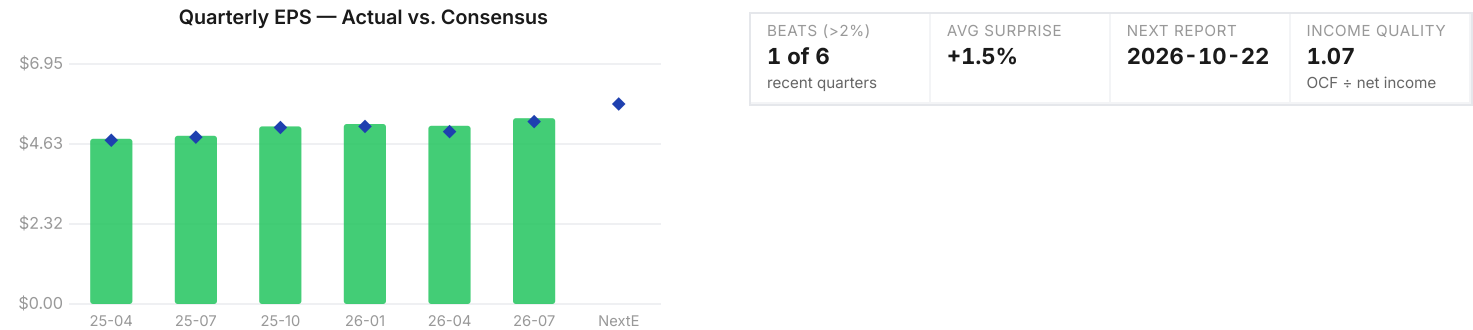


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

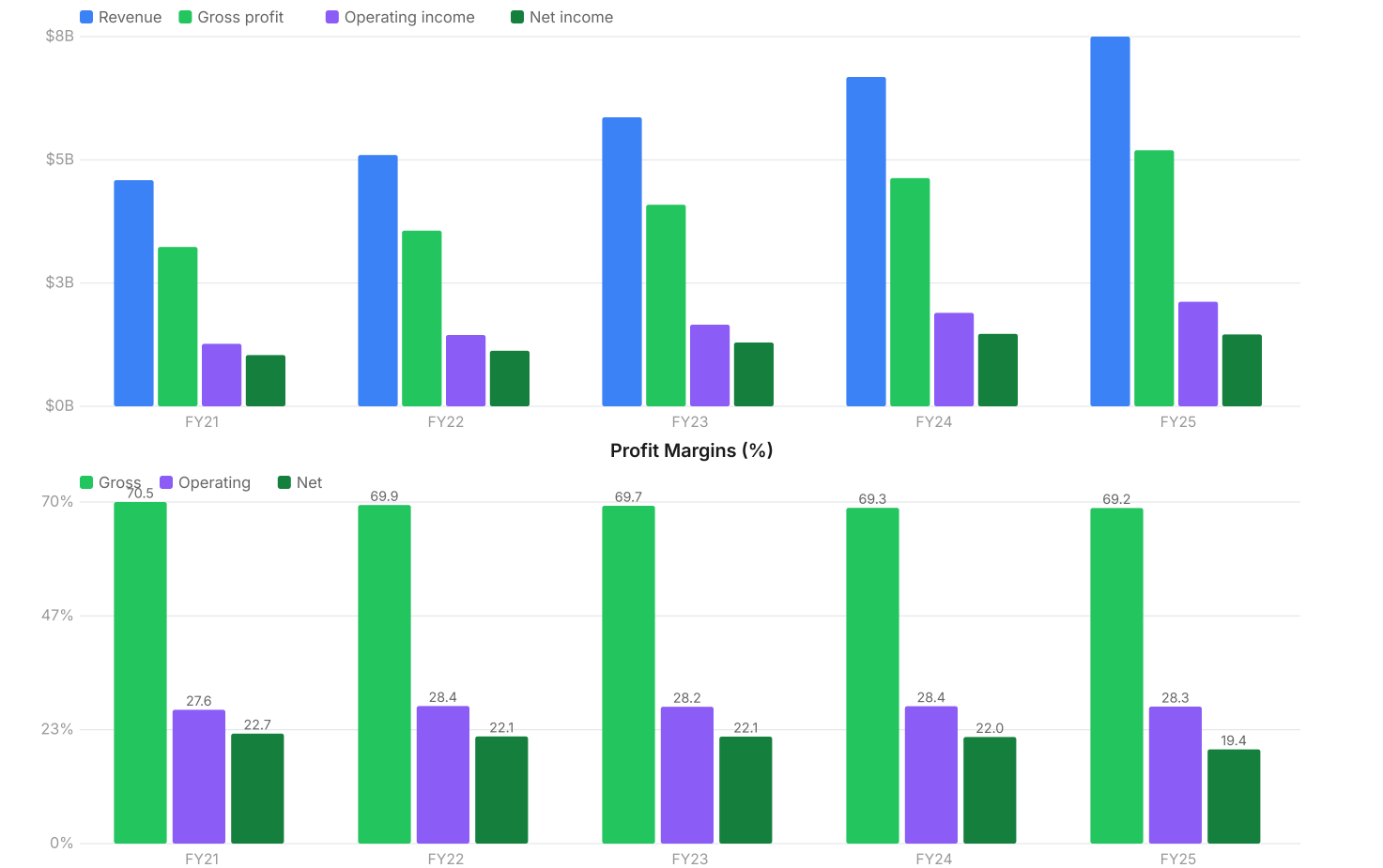
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

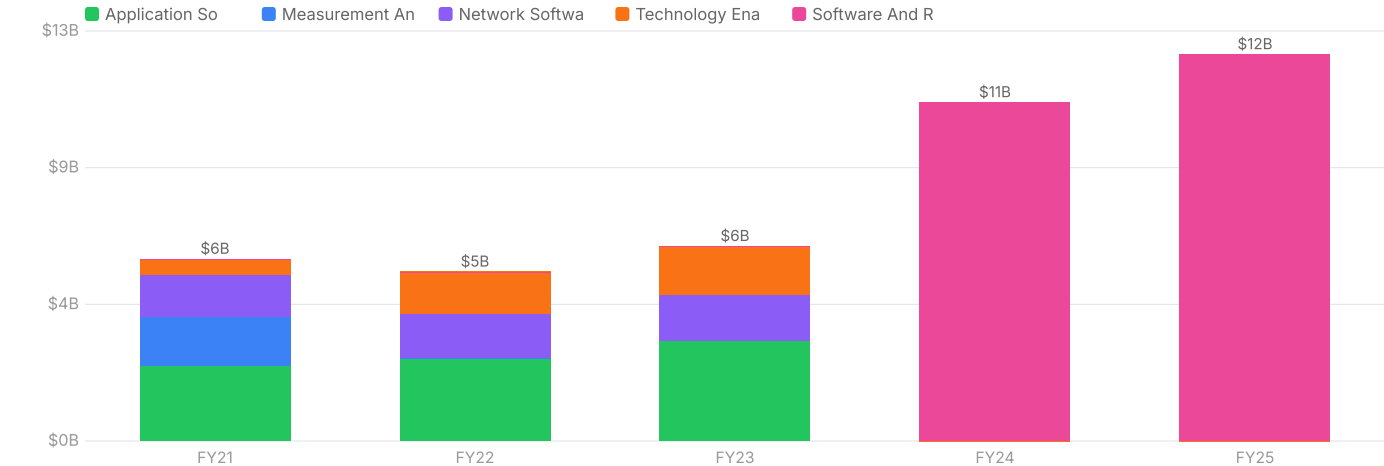
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	-0.4%	+11.1%	+15.0%	+13.9%	+12.3%
Gross profit	+4.2%	+10.1%	+14.8%	+13.3%	+12.2%
Operating income	+4.9%	+14.1%	+14.5%	+14.4%	+11.9%
Net income	+15.5%	+8.4%	+14.8%	+13.6%	-0.8%

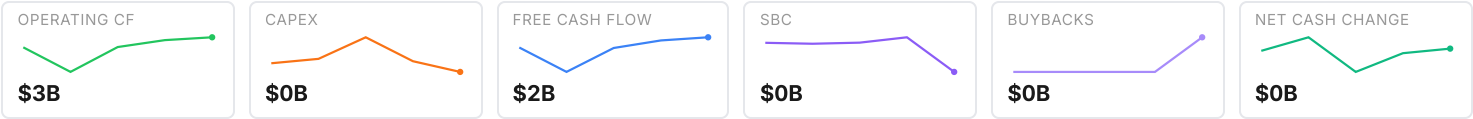
23 INCOME STATEMENT — FULL

live financials

\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	4.8	5.4	6.2	7.0	7.9	
Cost of revenue	1.4	1.6	1.9	2.2	2.4	
Gross profit	3.4	3.8	4.3	4.9	5.5	
R&D expense	0.5	0.5	0.6	0.7	0.0	
SG&A expense	1.6	1.7	1.9	2.1	3.2	
Operating income	1.3	1.5	1.7	2.0	2.2	
EBITDA	1.9	2.1	2.7	3.0	3.1	
D&A	0.6	0.7	0.8	0.8	0.9	
Pretax income	1.0	1.3	1.7	2.0	1.9	
Income tax	0.2	0.3	0.4	0.4	0.4	
Net income	1.1	1.2	1.4	1.5	1.5	
Diluted EPS (\$)	10.30	11.13	12.70	14.35	14.20	
Diluted shares (M)	106	107	107	108	108	

CASH FLOW TRENDS

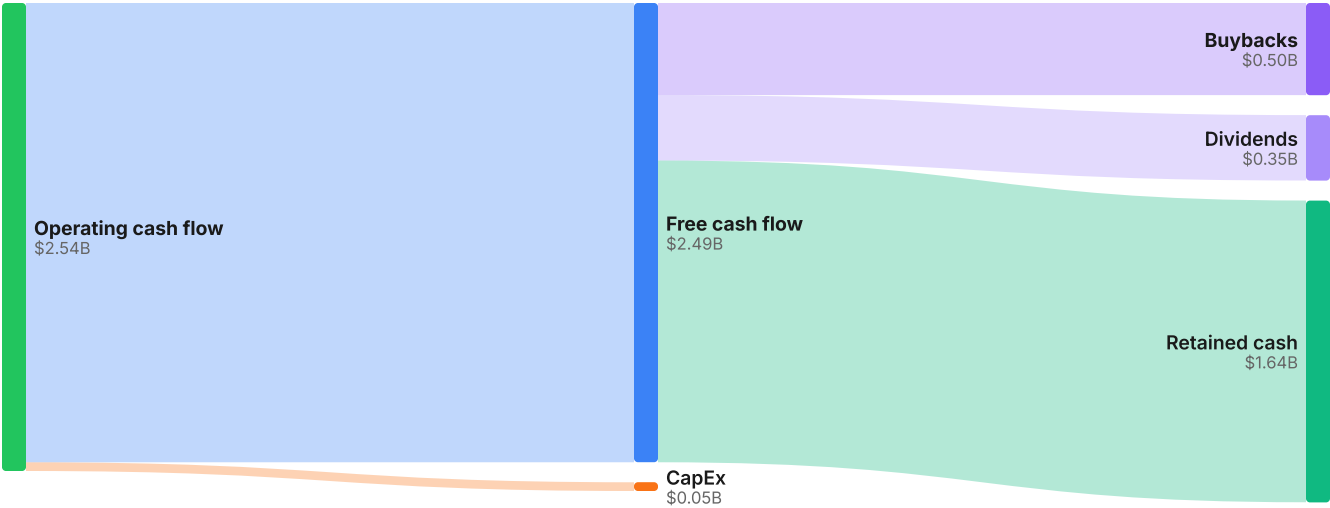
live data



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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

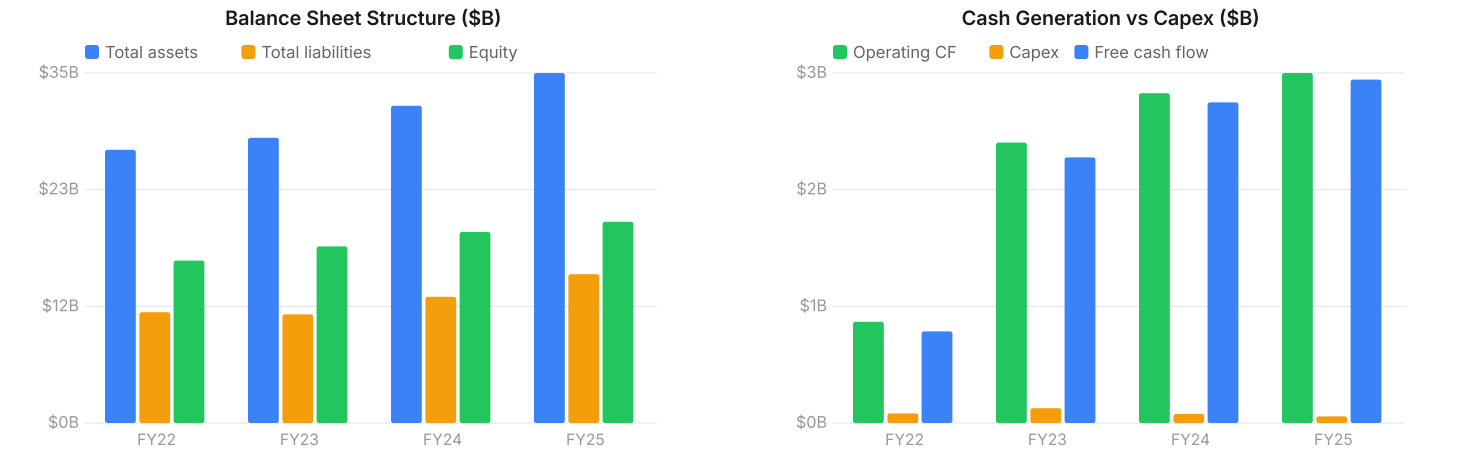
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.8	0.2	0.2	0.3	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	0.9	1.0	1.0	1.3	
Total current assets	1.9	1.5	1.5	1.9	
PP&E (net)	0.1	0.1	0.1	0.2	
Goodwill + intangibles	24.0	25.3	28.4	31.1	
Total assets	27.0	28.2	31.3	34.6	
Accounts payable	0.1	0.1	0.1	0.2	
Short-term debt	0.7	0.5	1.0	0.7	
Deferred revenue	1.4	1.6	1.8	1.9	
Total current liabilities	2.9	3.0	3.8	3.7	
Long-term debt	6.0	5.8	6.6	8.6	
Total liabilities	10.9	10.7	12.5	14.7	
Shareholders' equity	16.0	17.4	18.9	19.9	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	1.0	1.4	1.5	1.5	
D&A	0.7	0.8	0.8	0.9	
Stock-based compensation	0.1	0.1	0.1	0.0	
Working capital change	0.0	0.0	0.2	(0.4)	
Operating cash flow	0.7	2.0	2.4	2.5	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.0)	
Investing cash flow	1.2	(2.1)	(3.5)	(3.4)	
Buybacks	0.0	0.0	0.0	(0.5)	
Dividends paid	(0.3)	(0.3)	(0.3)	(0.4)	
Debt issuance / (repay)	(1.3)	(0.3)	1.3	1.7	
Financing cash flow	(1.5)	(0.5)	1.1	0.9	
Free cash flow	0.7	1.9	2.3	2.5	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	10.0%	8.6%	8.1%	8.5%	7.9%	13%	
ROA	4.6%	4.7%	4.9%	5.2%	4.7%	7.1%	
ROIC	5.7%	5.3%	5.8%	6.0%	6.1%	6.0%	
Gross margin	70.5%	69.9%	69.7%	69.3%	69.2%	69.5%	
Operating margin	27.6%	28.4%	28.2%	28.4%	28.3%	28.0%	
Net margin	22.7%	22.1%	22.1%	22.0%	19.4%	30.2%	
EBITDA margin	38.9%	39.5%	43.1%	43.2%	39.6%	51.8%	
FCF margin	38.6%	12.4%	31.2%	32.6%	31.5%	—	
VALUATION							
P/E	46.75	38.15	42.54	36.05	31.17	15.9	
P/B	4.43	2.83	3.33	2.96	2.41	2.1	
P/S	10.14	8.44	9.39	7.93	6.06	4.57	
P/FCF	26.30	68.25	30.11	24.35	19.21	14.4	
EV/EBITDA	30.37	24.17	24.11	20.84	16.92	11.4	
EV/Revenue	11.65	9.54	10.39	9.00	7.20	5.9	
Earnings yield	2.1%	2.6%	2.4%	2.8%	3.2%	6.40%	
FCF yield	3.8%	1.5%	3.3%	4.1%	5.2%	6.93%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	0.78	0.67	0.50	0.40	0.52	0.55	
Quick ratio	0.75	0.63	0.46	0.37	0.48	0.51	
Debt / equity	0.69	0.42	0.37	0.41	0.47	0.61	
Debt / assets	33.6%	24.9%	22.6%	24.5%	26.9%	32.2%	
Net debt / EBITDA	3.93	2.79	2.31	2.46	2.68	2.55	
Interest coverage	5.65	7.66	11.58	8.59	6.96	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.21	0.21	0.22	0.24	0.24	0.24	
Receivables turnover	6.37	6.78	7.05	7.22	7.39	7.2	
DSO (days)	57	54	52	51	49	51	
DPO (days)	27	25	26	25	22	25	
Cash conversion cycle	58	49	48	46	47	47	
GROWTH (YoY)							
Revenue growth	-2.6%	6.3%	15.0%	13.9%	12.3%	—	
Net income growth	15.5%	8.4%	14.8%	13.6%	-0.8%	—	
EPS growth	14.7%	8.3%	13.8%	13.1%	-0.6%	—	
FCF growth	32.0%	-65.9%	190.1%	19.0%	8.7%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	10.28	11.13	12.67	14.33	14.25	24.48	
Book value / share	108.38	150.17	161.98	174.54	184.43	182.80	
Revenue / share	47.37	50.30	57.36	65.12	73.31	80.94	
FCF / share	18.27	6.22	17.89	21.22	23.13	25.63	
Cash / share	3.29	7.42	1.99	1.74	2.76	3.57	
SHAREHOLDER RETURN & SCORES							
Buyback yield	0.0%	0.0%	0.0%	0.0%	1.0%	9.32%	
Altman Z-Score	3.45	3.54	4.36	3.78	3.03	2.6	
Piotroski F-Score	7	4	6	5	7	8/9	
Beneish M-Score	-2.75	-2.24	-2.46	-2.50	-2.42	-2.41	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.6	Grey zone	Grey	
Income quality	1.07	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.41	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.84	Revenue stability	0.96
Interest burden		0.88	Earnings stability	0.76
Operating margin		40.7%	Earnings persistence	0.50
Asset turnover		0.24×	Revenue CAGR 3y	12.7%
Financial leverage		1.78×	EPS CAGR 3y	28.0%
= ROE		13%	FCF CAGR 3y	36.9%

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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 9.32%	DIVIDEND YIELD 0.95%	TOTAL SHAREHOLDER RETURN 10.27% cash yield	SBC / REVENUE 2.3% dilution pressure
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27 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



28 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
NBIS	\$39.7B	636.4	1%	-32.7%	+583.4%	5/9	+34.5%
WDAY	\$46.0B	38.5	16%	23.8%	+13.4%	7/9	-16.2%
ADSK	\$50.1B	30.9	54%	24.0%	+18.0%	8/9	-20.0%
VEEV	\$50.3B	50.0	14%	29.5%	+16.5%	6/9	+6.0%
ZM	\$27.5B	8.6	32%	—	+5.0%	5/9	—
TEAM	\$52.6B	-989.6	-4%	7.9%	+26.0%	7/9	—
MSTR	\$55.1B	-1.4	-31%	—	+6.8%	3/9	—
PTC	\$21.0B	18.6	35%	19.8%	+19.5%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

23 Analysts



MEAN TARGET (QTR) \$445.60 5 targets	TARGET VS. PRICE +16.4% last-quarter mean	NEXT REPORT 2026-10-22 street \$5.79
---	--	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$8.57B	\$8.61B / \$8.55B	\$22.22	\$22.33 / \$22.01	11
FY2027	\$9.08B	\$9.36B / \$8.92B	\$24.43	\$25.57 / \$23.45	11
FY2028	\$9.59B	\$9.94B / \$9.36B	\$26.37	\$27.16 / \$25.59	2

30 STREET TARGETS & THIRD-PARTY RATING live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Quarter	\$445.60	+16.4%	5
Last Year	\$497.41	+30.0%	34
All Time	\$536.28	+40.1%	53

Rolling mean of published targets vs. last close \$382.71. Aggregated from StreetInsider, Benzinga.

Third-Party Composite Rating

A-

DCF5/5ROE3/5ROA4/5DEBT/EQ2/5P/E3/5P/B4/5

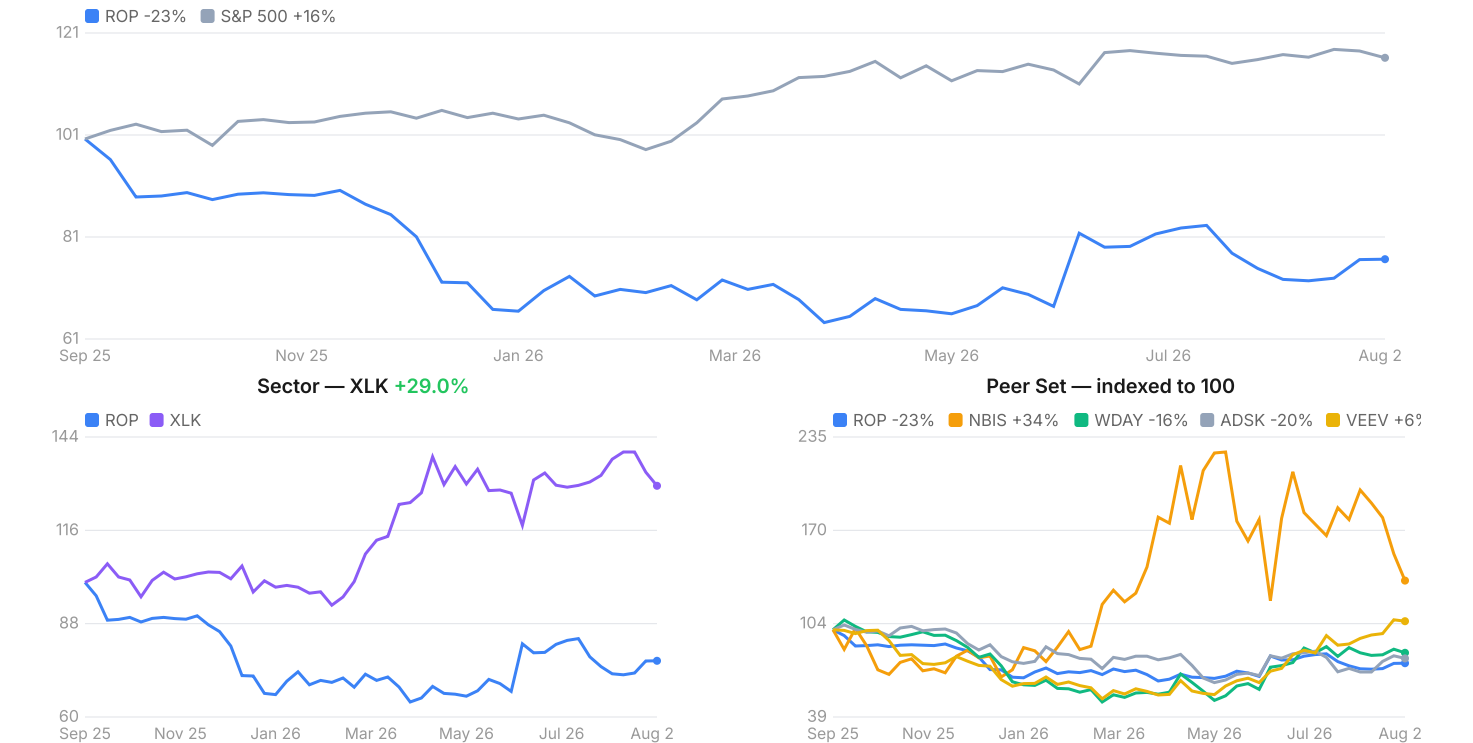
Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

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31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

ROP -23.5% vs S&P 500 +15.9% — spread -39.3pp



All series indexed to 100 at the start of the window, adjusted closes.

TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition

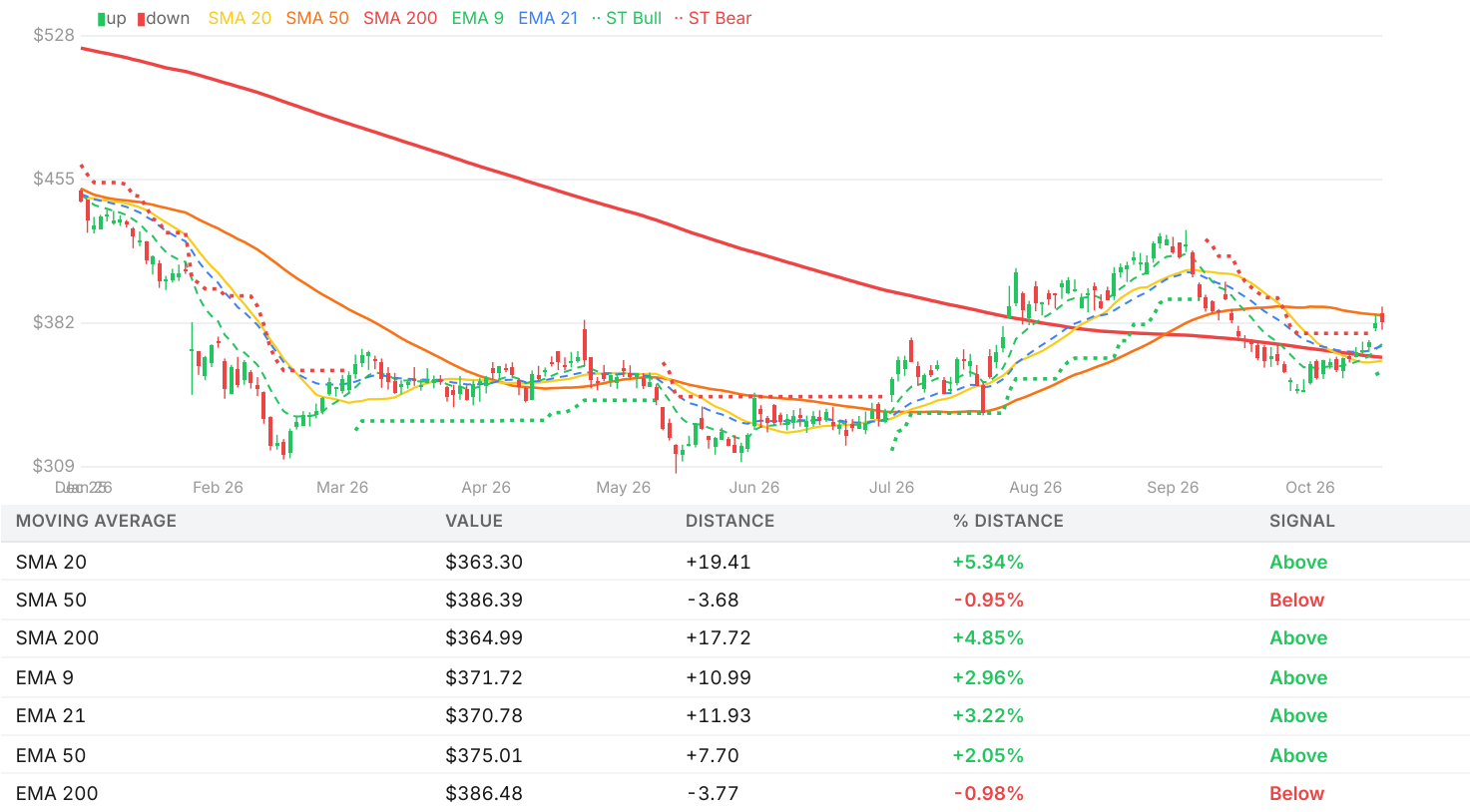


Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

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MOVING AVERAGE RIBBON & TREND

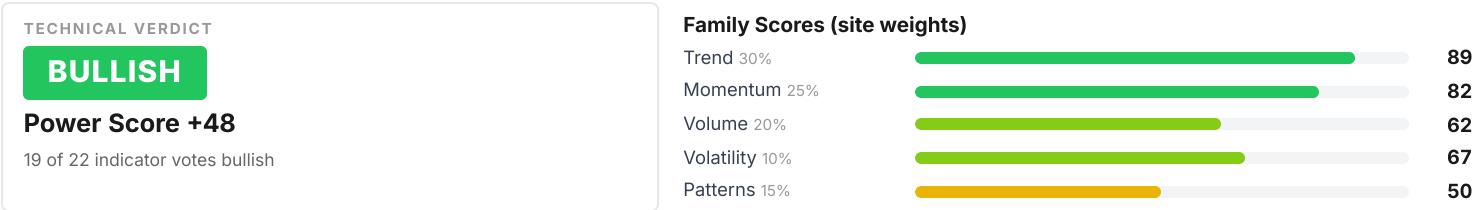
site technicals-tab chart, live indicator history



Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

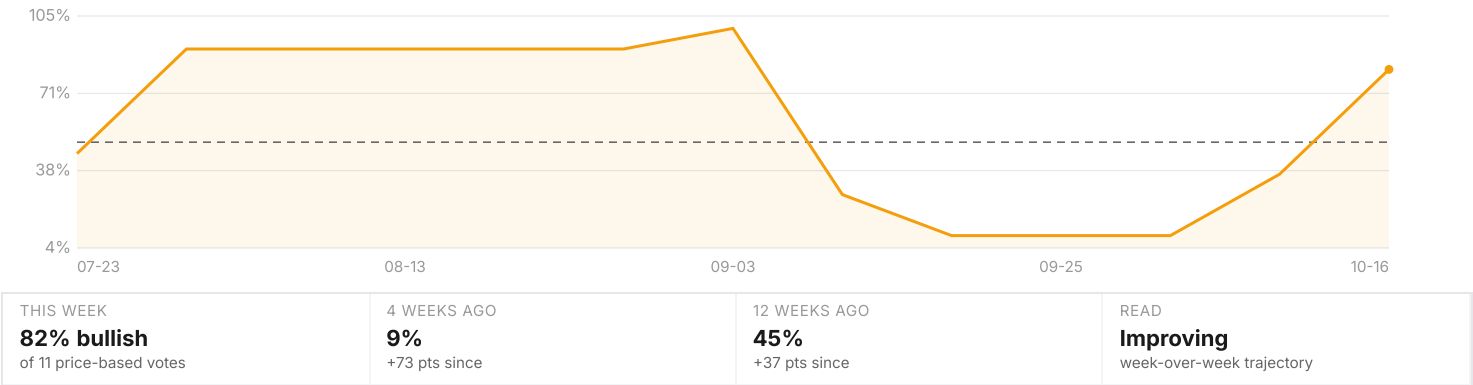
32 TECHNICAL POWER SCORE

EDGE · site engine · 74/100 composite



BULLISH — BUT WHICH WAY IS IT TRENDING?

vote share recomputed weekly, 13 weeks



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INDICATOR VOTE GRID						19 bull / 3 bear	
● Price vs SMA 20	\$363.30	● Price vs SMA 50	\$386.39	● Price vs SMA 200	\$364.99		
● EMA 9/21 Cross	371.7/370.8	● SMA 50/200	Golden	● ADX Direction	ADX 22		
● Supertrend	\$358	● Parabolic SAR	\$365	● SMA Slope	0.550		
● RSI	59.0	● Stochastic K/D	89/89	● StochRSI K/D	100/100		
● Williams %R	-18	● CCI	207	● TSI vs Signal	-6.0		
● CMO	17.9	● ROC	8.01%	● OBV Signal	Accum		
● Chaikin MF	-0.080	● MFI	82	● Force Index	2M		
● Elder Ray Bull	19.90						

INDICATOR GAUGES					site technicals-tab style	
 59 RSI (14) 30 oversold · 70 overbought	 89.2 Stochastic %K vs %D 89	 81.7 Money Flow volume-weighted RSI	 21.7 ADX trend strength · <20 weak	 18.1 Williams %R inverted scale		

33 KEY LEVELS & VOLATILITY				live indicator table	
LEVEL	VALUE		LEVEL	VALUE	
Pivot / R1 / R2	\$382.37 / \$386.54 / \$390.62		S1 / S2	\$378.29 / \$374.12	
Bollinger (20,2)	\$345.64 – \$380.96		Squeeze	Off	
52 - wk range	\$305.96 – \$519.10		Off 52 - wk high	-26.3%	
ATR (14)	\$9.17 (2.4%)		Historical vol	25.1%	

34 SEASONALITY — 20-YEAR AVERAGES												live model · win rates shown	
-0.5%	+1.6%	+2.8%	+1.3%	+0.9%	+1.0%	+1.6%	-0.9%	-0.6%	+2.5%	+3.6%	+0.2%		
Jan 50%	Feb 60%	Mar 81%	Apr 55%	May 55%	Jun 65%	Jul 60%	Aug 40%	Sep 45%	Oct 60%	Nov 80%	Dec 60%		

Sample: 20 years — treat short histories as suggestive, not statistical.

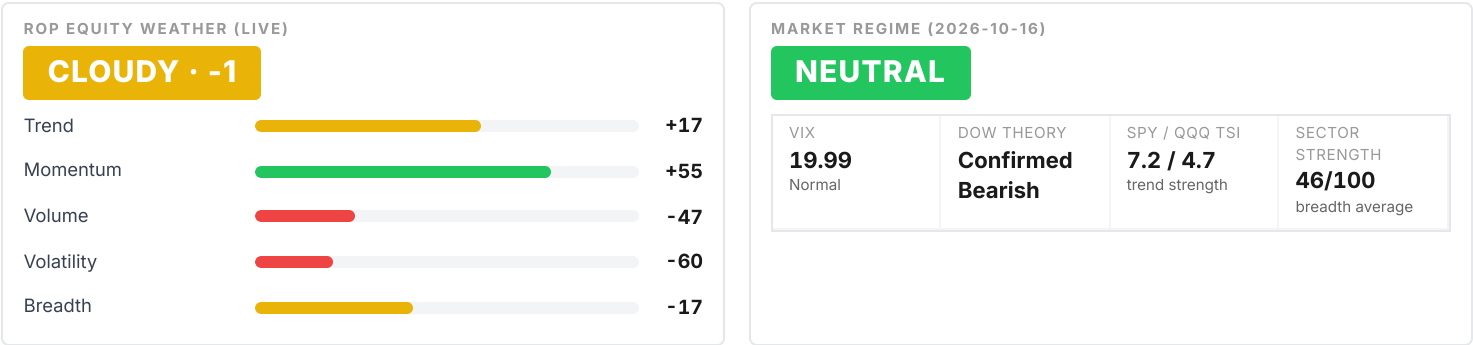
35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		ROP	S&P 500	
Weekly volatility (σ , 1y)		4.77%	1.83%	
Best / worst week (1y)		+21.2% / -10.9%	—	
Max drawdown (5y, monthly)		-45.3%	—	
1 - week VaR (95%)		-7.4%	—	
Beta (5y)		0.75	1.00	

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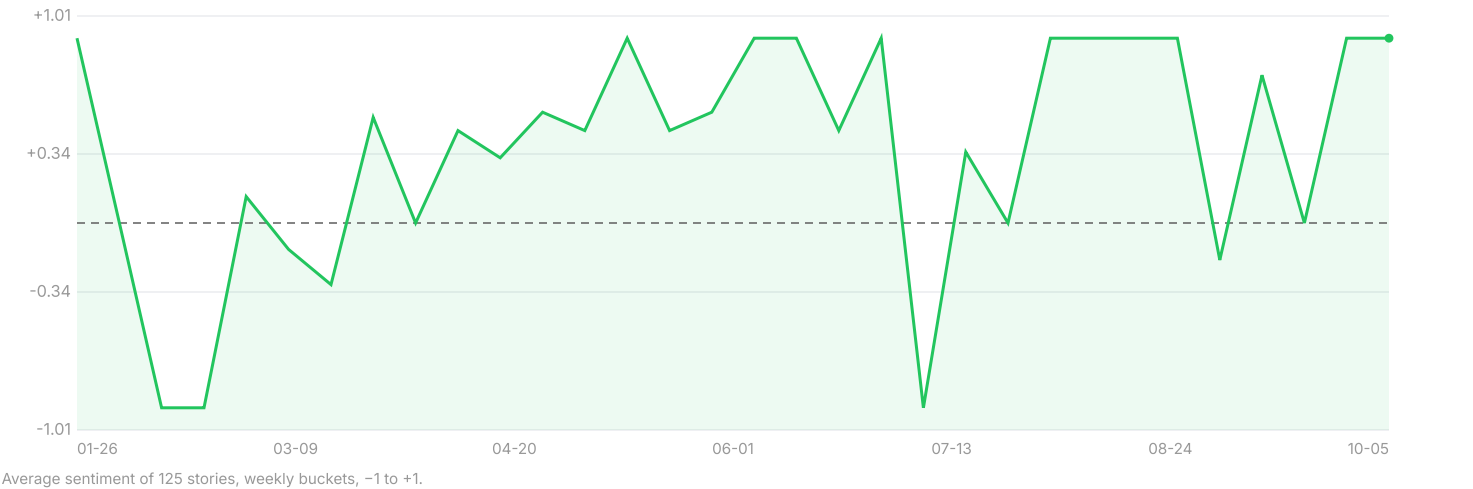
36 EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine



37 NEWS SENTIMENT — WEEKLY

live Glauxie-scored feed



38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -1.4 +14.0 vs industry		TREND +17.0 +35.0 vs industry		MOMENTUM +54.7 +72.1 vs industry		VOLUME -47.2 -47.2 vs industry	
READING	ROP	SOFTWARE - APPLICATION N=1,755		TECHNOLOGY N=6,969		ALL US SYMBOLS N=70,435	
Overall	-1.4	-15.4		-20.7		-20.5	
Trend	+17.0	-18.0		-20.8		-21.3	
Momentum	+54.7	-17.4		-28.5		-15.8	
Volume	-47.2	+0.0		+0.0		-3.8	

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

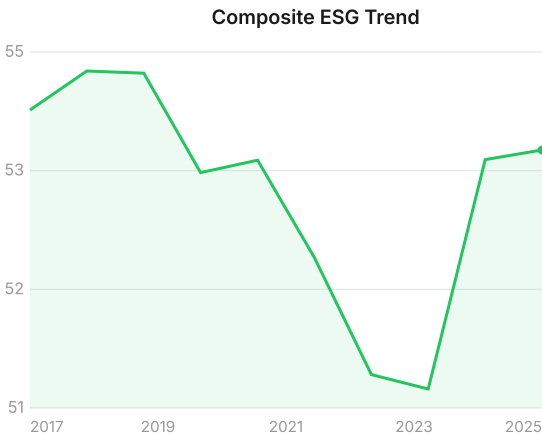
EXECUTIVE	TOTAL COMP	STRUCTURE
L. Neil Hunn President and Chief Executive	\$26.2M	75% equity+incentive
Jason P. Conley Executive Vice President an	\$9.9M	72% equity+incentive
John K. Stipancich Executive Vice President	\$9.5M	72% equity+incentive

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40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	48
Social	50
Governance	59
Composite ESG	52



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-10-01	Officer/Director Change; Exhibits	5.02,9.01
2026-08-10	Exhibits	9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-05-19	Officer/Director Change; Shareholder Vote; Exhibits	5.02,5.07,9.01
2026-04-23	Earnings Release; Exhibits	2.02,9.01
2026-04-01	Material Agreement; Termination of Agreement; Financial Obligation; Ex	1.01,1.02,2.03,9.01
2026-01-27	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-23	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-10-27 to 2026-07-23	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	113 rows · 1998 to 2026	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-05-20 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-29 to 2026-08-13	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.