

RTX Corporation (RTX)

Industrials / Aerospace & Defense · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE	MARKET CAP	52-WK HIGH	TRAILING PE	GROSS MARGIN	ROE	PIOTROSKI	1-YR RETURN
\$193.92	\$261.4B	\$226.88	33.7	20.3%	12%	8/9	+24.0%
2026-10-16	VOLUME	52-WK LOW	P/S	NET MARGIN	ROIC	ALTMAN Z	5-YR RETURN
	7.7M	\$156.10	2.80	8.3%	7%	2.7	+201.0%

RTX Corporation, a major player in the aerospace and defense sectors, provides sophisticated systems and extensive services to a diverse global clientele. This includes commercial entities, military organizations, and government agencies, both within the United States and internationally. The company's operations are divided into three primary business units: Collins Aerospace, Pratt & Whitney, and Raytheon. The Collins Aerospace segment delivers a broad range of aerospace and defense products, alongside comprehensive aftermarket support solutions. Its customer base spans manufacturers of civil and military aircraft, commercial airlines, and operators in regional, business, general aviation, defense, and commercial space ventures. This division's offerings cover the design, production, and maintenance of aircraft interior components, such as oxygen systems, food and beverage preparation and storage facilities, galley systems, and lavatory and wastewater management. It also supplies battlespace management tools, test and training range infrastructure, crew escape mechanisms, simulation and training programs, and essential information management services. Its post-sales services include providing spare parts, overhaul and repair, specialized engineering and technical assistance, training and fleet management, and integrated asset and information management. Pratt & Whitney, another core segment, is a leading provider of aircraft propulsion systems for commercial airliners, military aircraft, business jets, and general aviation. This division is also responsible for manufacturing, selling, and maintaining auxiliary power units for both military and commercial applications. Finally, the Raytheon segment specializes in creating advanced capabilities for the detection, tracking, and mitigation of both defensive and offensive threats. Its tailored solutions serve the U.S. government, foreign governments, and various commercial customers. Established in 1934, the company was formerly known as Raytheon Technologies Corporation before officially rebranding as RTX Corporation in July 2023. RTX Corporation maintains its corporate headquarters in Arlington, Virginia.

SECTOR Industrials INDUSTRY Aerospace & Defense EXCHANGE NYSE MARKET CAP \$261.4B EMPLOYEES 180,000 (SEC-filed) CEO Christopher T. Calio
IPO 1952-09-15 COUNTRY US
1000 Wilson Boulevard, Arlington, VA 22209 · Tel 781 522 3000 · [rtx.com](https://www.rtx.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

62 / 100

Street mean **\$232.53** (15 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

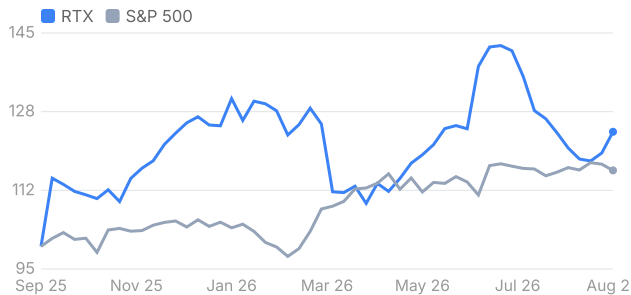
ROUTINE SELLING — LOW SIGNAL

\$7M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · RTX +24.0% · S&P 500 +15.9% · spread +8.1pp



7 Years vs S&P 500 · RTX +201.0% · S&P 500 +189.9% · spread +11.1pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE live IS factor model

INSIDERSTREET
SCORE
62
OF 100

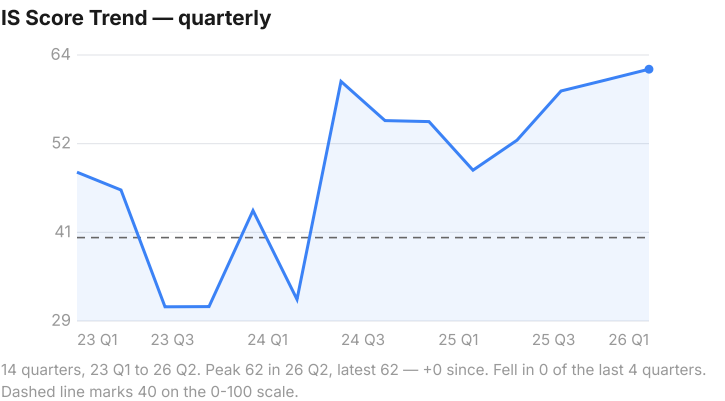
Score Breakdown

Profitability	34/100
Growth	66/100
Momentum	92/100
Quality	74/100
Earnings Quality	67/100
Balance Sheet	55/100
Value	45/100
Risk (safety)	65/100
Overall	62.1/100

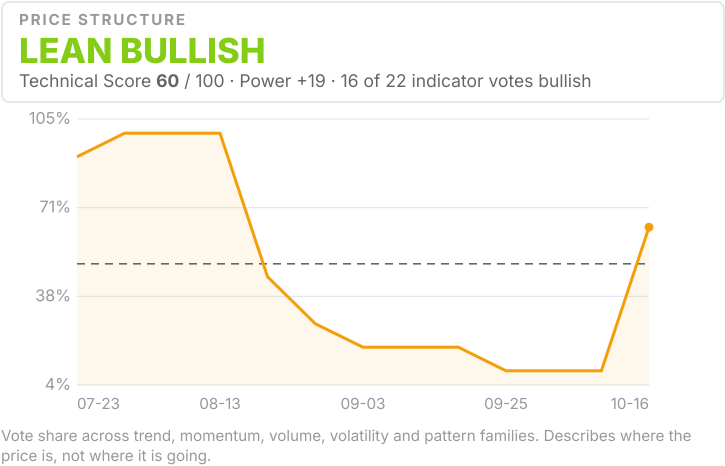
Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
GE	69
BA	43
LMT	68
GD	66
HWM	73
NOC	63
RTX	62



4 TWO READINGS business vs price



Both readings sit above the midpoint — business quality at 62 and price structure at 60 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 75 and holds two consecutive quarters	now 62.1	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 53 → 59 → 61 → 62	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken
Institutional holder count rises two quarters running	peak 3,435 → now 3,428	fewer institutions willing to hold is our clearest warning

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

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This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

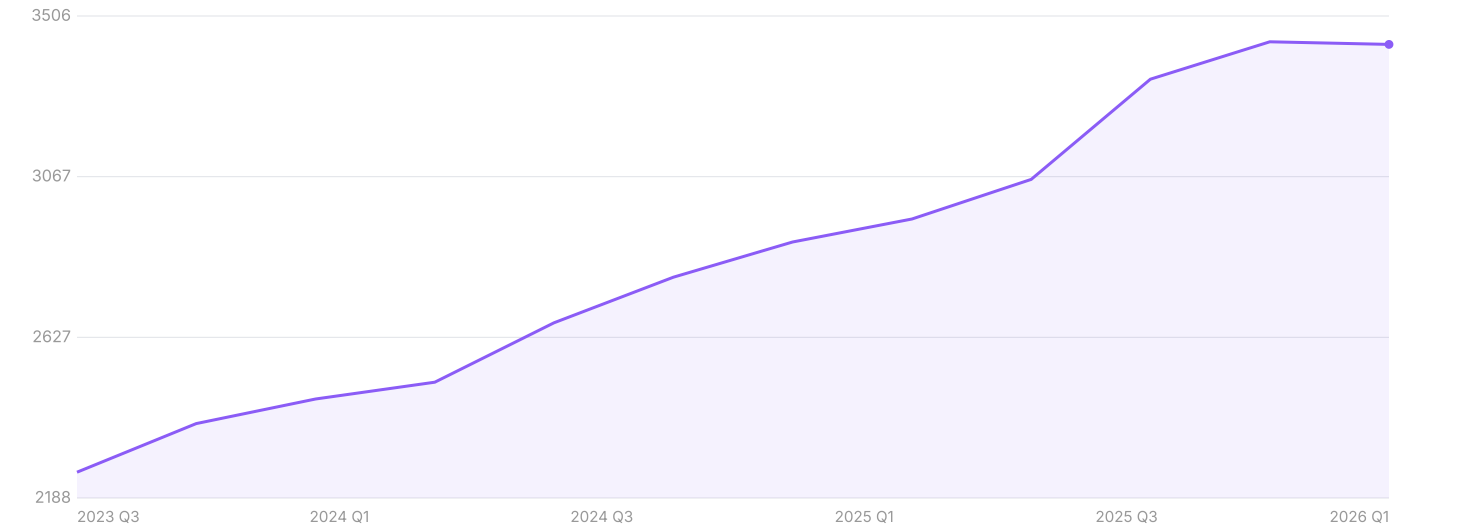
6 SMART MONEY CONFLUENCE EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 1 buys 2026-03-27	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 1220 up / 967 down net +253 funds	INSTITUTIONS ADDED (13F) -7 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSTITUTIONAL OWNERSHIP - 12-QUARTER TREND 13F · filed 45 days after quarter end

Institutions holding — 12 quarters



Peak 3,435 · latest 3,428 (-7 from peak).

Quarter	Holders	13F Shares	Value	Reported Own%
2026 Q2	3,428	1090.7M	\$204.7B	80.8%
2026 Q1	3,435	1058.1M	\$201.4B	78.4%
2025 Q4	3,333	1132.7M	\$193.9B	84.0%
2025 Q3	3,059	1057.4M	\$174.7B	78.4%
2025 Q2	2,951	1098.5M	\$157.9B	81.4%
2025 Q1	2,888	1092.5M	\$142.2B	81.0%
2024 Q4	2,792	1078.5M	\$122.6B	79.9%
2024 Q3	2,667	1061.7M	\$126.5B	78.7%
2024 Q2	2,505	1095.8M	\$108.3B	81.2%
2024 Q1	2,459	1100.5M	\$105.4B	81.6%
2023 Q4	2,392	1146.8M	\$94.8B	85.0%
2023 Q3	2,259	1143.8M	\$81.4B	84.8%

How to read ownership above 100%. A 13F reports the positions a manager has investment discretion over, and where two or more managers share discretion over the same block, each one reports it. Summed across filers, the total can therefore exceed the shares actually outstanding without anything being wrong. We publish the figure as filed rather than netting it down, and flag separately any quarter where the arithmetic is not merely high but impossible.

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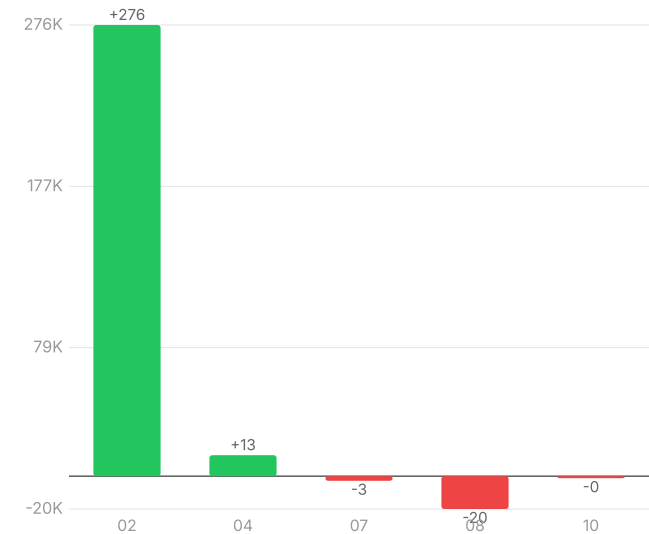
8 INSIDER ACTIVITY live Form 4 data

INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Johnson Amy L	Senior VP and Controller	2026-10-01	EXERCISE	84	—	11,111
Johnson Amy L	Senior VP and Controller	2026-10-01	TAX W/H	84	\$0.02M	11,027
Johnson Amy L	Senior VP and Controller	2026-10-01	EXERCISE	84	—	17,884
Dasilva Kevin G	Senior VP and Treasurer	2026-10-01	EXERCISE	143	—	20,246
Dasilva Kevin G	Senior VP and Treasurer	2026-10-01	TAX W/H	143	\$0.03M	20,103
Dasilva Kevin G	Senior VP and Treasurer	2026-10-01	EXERCISE	143	—	10,325
Maharajh Ramsaran	EVP and General Counsel	2026-08-18	EXERCISE	20,069	\$1.44M	33,253
Maharajh Ramsaran	EVP and General Counsel	2026-08-18	D-Return	6,414	\$1.44M	26,839

9 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	6	31,517	\$6.9M	Counted
M — Exercises (paired A/D)	4	32,896	\$2.7M	None — mechanics
F — Tax withholding	2	227	\$0.0M	None — compensation
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL	OPEN-MARKET SELLS	OPEN-MARKET BUYS	CLUSTER
Routine Selling — Low Signal	\$6.9M 6 txns / 6 mo	\$0.0M 0 txns / 6 mo	None active 3+ insiders / 21 days

10 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-08-18	Ramsaran Maharajh	13,655	\$1.6M
2026-07-27	Atkinson Tracy A	2,295	\$0.5M
2026-07-24	Troy Brunk	8,557	\$1.8M
2026-07-24	Kevin Dasilva	7,010	\$1.0M
Trailing 12 mo	16 filings	253,416	\$49M

11 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-05-14	SCHEDULE 13G/A	Capital Research Global Investors	3.90%	52.4M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.47%	100.6M sh

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12 CONGRESSIONAL TRADING					EDGE · STOCK Act
MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Ray Cisneros	House	BUY	\$1,001 - \$15,000	2026-01-08	2026-02-13
Roger Williams	House	BUY	\$1,001 - \$15,000	2025-12-22	2026-01-16
Roger Williams	House	BUY	\$1,001 - \$15,000	2025-12-22	2026-01-16
Alan Armstrong	Senate	BUY	\$15,001 - \$50,000	2026-03-27	2026-07-21
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-16
Markwayne Mullin	Senate	BUY	\$15,001 - \$50,000	2025-12-29	2026-01-15
HOUSE 12-MO 10 trades 4 purchases		SENATE 12-MO 3 trades 3 purchases		COVERAGE STOCK Act filings 30-45 day disclosure lag	

13

INSTITUTIONAL OWNERSHIP & 13F FLOW

live 13F data

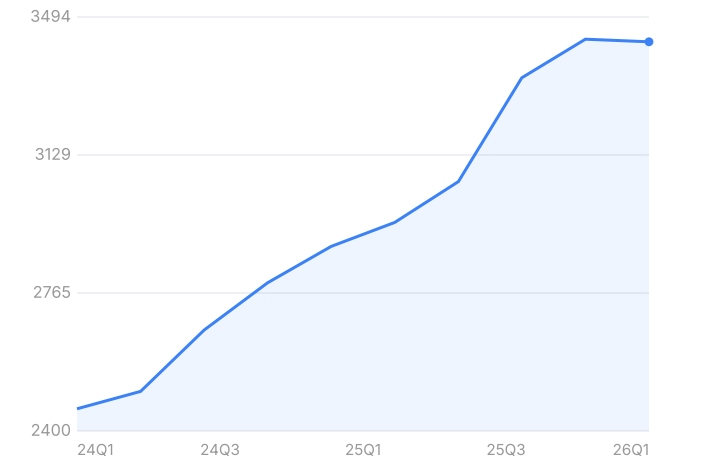
13F FILERS (LAST COMPLETE Q) 3,435	13F SHARES 1.06B 78.4% of shares out	NEW / CLOSED 293 / 141 positions, QoQ	INCREASED / REDUCED 1,371 / 1,309 positions, QoQ
PUT/CALL (13F) 1.09 option positions	FREE FLOAT 92.7% 1.25B sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Assenagon Asset Management S.A.	1.4M	\$254M
Wealth Enhancement Advisory Servic	780,503	\$111M
Border To Coast Pensions Partnersh	489,507	\$91M
Gateway Investment Advisers Llc	473,584	\$88M
Czech National Bank	387,243	\$72M
Fort Washington Investment Advisor	367,034	\$68M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

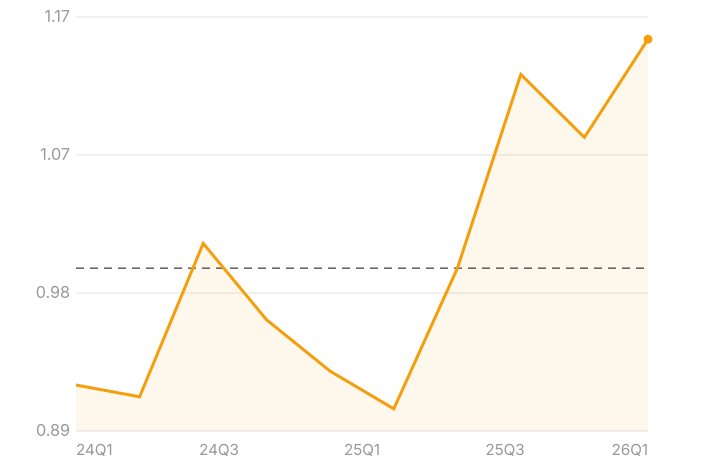
13F Filers Holding RTX — quarterly



2.9 · Top ETF & Fund Ownership

FUND	WEIGHT	POSITION
VITSX	0.3%	\$7.9B
VTSAX	0.3%	\$7.9B
VTI	0.3%	\$7.9B
VSMPX	0.3%	\$7.9B
VFIAX	0.4%	\$6.6B
VOO	0.4%	\$6.6B

Institutional Put/Call — quarterly

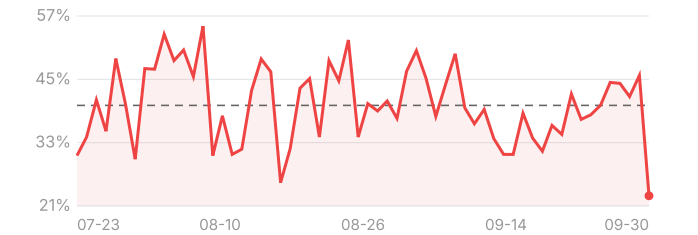


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14 SHORT VOLUME — DAILY, 60 SESSIONS

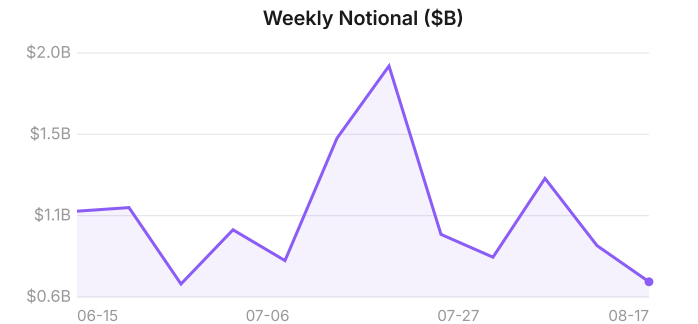
EDGE · live FINRA feed



LATEST SESSION 22.8% 2026-10-15	20-DAY AVG 36.9% 50-day 39.9%	TREND Falling 20d vs 50d	BY MARKET CENTER Q: 23% · N: 24% · B: 30% latest session
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15 DARK POOL ACTIVITY

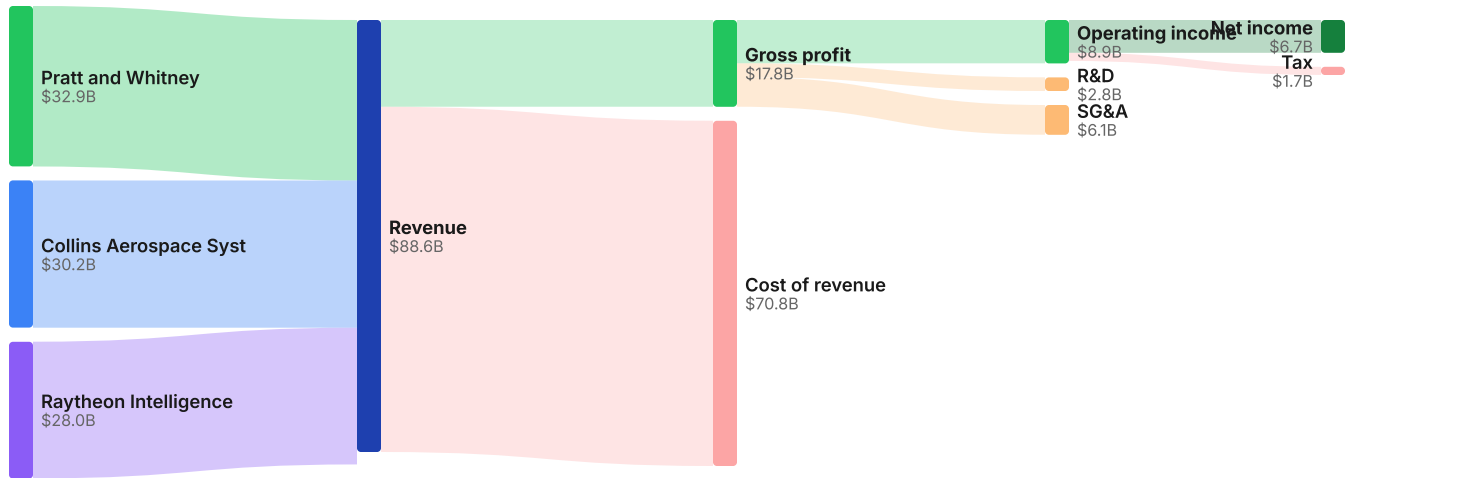
EDGE · live ATS data



Where RTX Trades in the Dark		
ATS VENUE (4-WK)	SHARES	AVG TRADE
Incr Intelligent Cross Llc	8.0M	58 sh
Ubsa Ubs Ats	5.9M	50 sh
Sgmt Sigma X2	4.3M	53 sh
Ebxl Level Ats	3.2M	36 sh
Bids Bids Ats	2.6M	404 sh
Mlix Instinct X	2.4M	70 sh

16 REVENUE FLOW — FY2025

live segmentation + income data



17 GEOGRAPHIC REVENUE

live segmentation

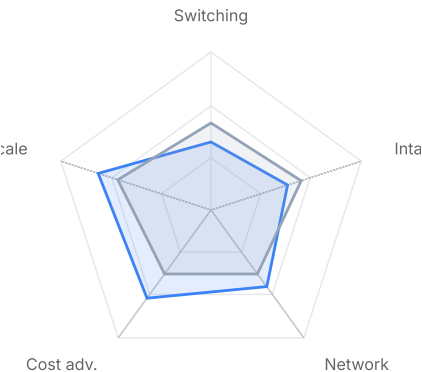
REGION	REVENUE	SHARE
Geographic Distribution, Domestic	\$74.8B	64%
Europe	\$18.8B	16%
Asia Pacific	\$13.8B	12%
Other	\$5.1B	4%
Middle East And North Africa	\$3.6B	3%

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18 MOAT & COMPETITIVE POSITION

LIVE MODEL · 58/100 NARROW

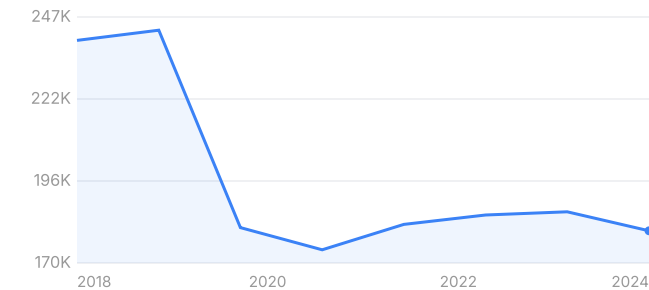
Moat score 58/100 — Narrow; primary source Efficient Scale.



RTX (live moat model) Peer median: GE · BA · LMT · GD · HWM

Component scores from the live moat model. Peer median illustrative.

3.8 · Employees (SEC filings)



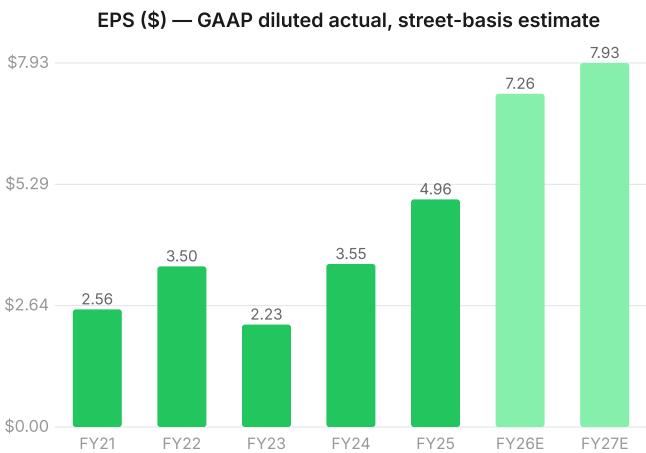
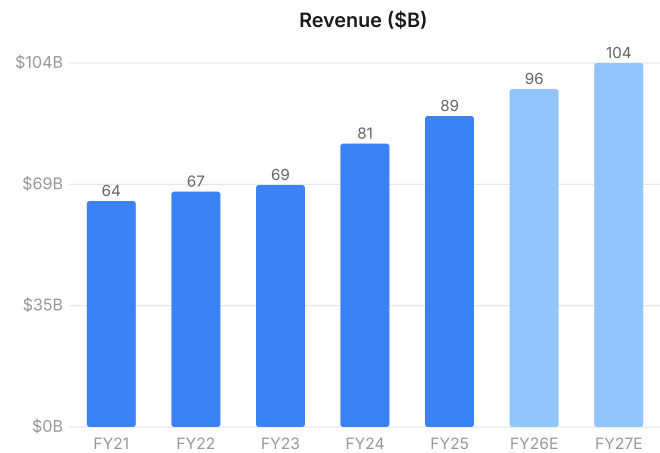
19 CORPORATE INFORMATION — KEY OFFICERS

180,000 employees

OFFICER	TITLE
Christopher T. Calio	Chairman & Chief Executive Officer
Neil G. Mitchill Jr.	Executive Vice President & Chief Financial Officer
Philip J. Jasper	President of Raytheon
Shane G. Eddy	President of Pratt & Whitney

20 REVENUE & EPS — HISTORY AND ESTIMATES

live consensus

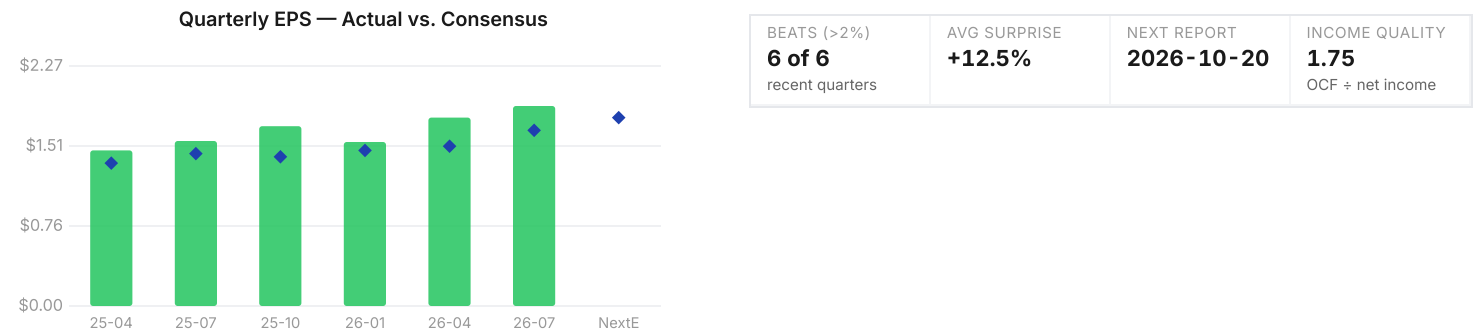


Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

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21 ESTIMATE VS. ACTUAL & SURPRISES

live data



22 REPORTED VS. CONSENSUS — FULL HISTORY

0 quarters · live data

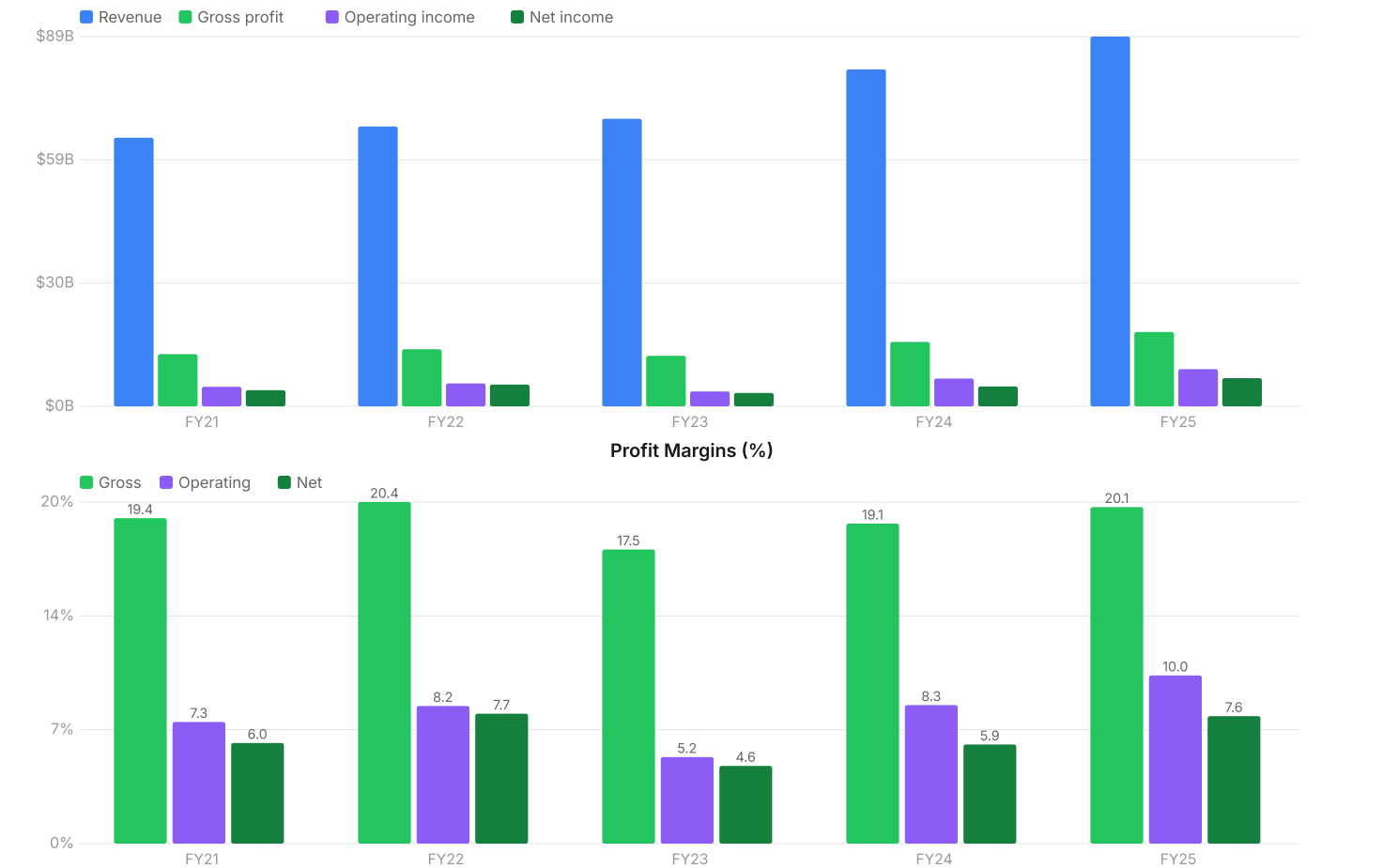
BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

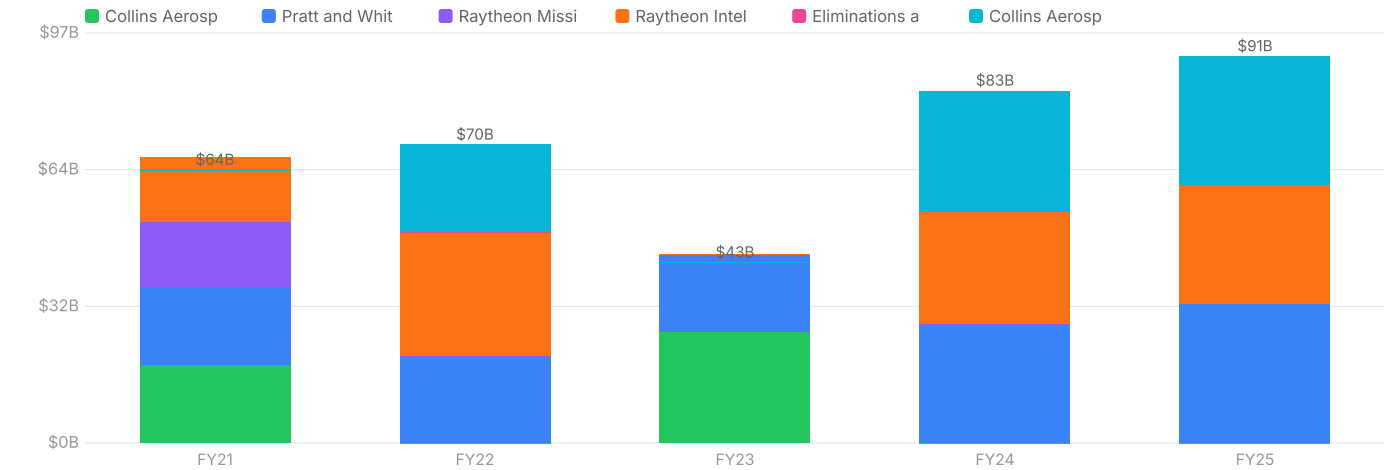
INCOME TRENDS — 5 YEAR

live financials



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Revenue by Segment — Stacked



Live segmentation data.

YoY Growth Heatmap — Income Lines

YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+13.6%	+4.2%	+2.8%	+17.1%	+9.7%
Gross profit	+38.7%	+9.4%	-11.6%	+27.5%	+15.4%
Operating income	+233.1%	+17.9%	-35.3%	+87.3%	+33.2%
Net income	-209.8%	+34.5%	-38.5%	+49.4%	+41.0%

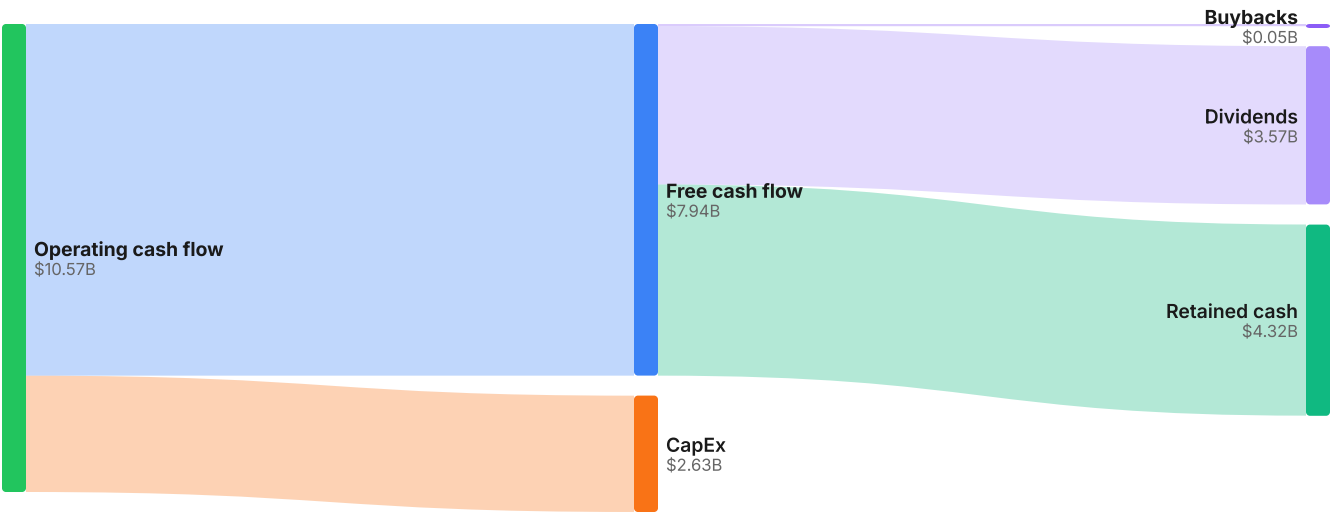
23 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	64.4	67.1	68.9	80.7	88.6	
Cost of revenue	51.9	53.4	56.8	65.3	70.8	
Gross profit	12.5	13.7	12.1	15.4	17.8	
R&D expense	2.7	2.7	2.8	2.9	2.8	
SG&A expense	5.0	5.6	5.8	5.8	6.1	
Operating income	4.7	5.5	3.6	6.7	8.9	
EBITDA	10.6	11.2	9.4	12.2	12.9	
D&A	4.3	3.8	3.9	4.0	4.0	
Pretax income	4.9	6.1	3.8	6.2	8.7	
Income tax	0.8	0.8	0.5	1.2	1.7	
Net income	3.9	5.2	3.2	4.8	6.7	
Diluted EPS (\$)	2.56	3.50	2.23	3.55	4.96	
Diluted shares (M)	1,508	1,486	1,435	1,344	1,356	

CASH FLOW TRENDS						live data
OPERATING CF	CAPEX	FREE CASH FLOW	SBC	BUYBACKS	NET CASH CHANGE	
 \$11B	 \$3B	 \$8B	 \$1B	 \$0B	 \$2B	

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WHERE THE CASH WENT — FY2025

cash Sankey, live data



Balance Sheet — Full

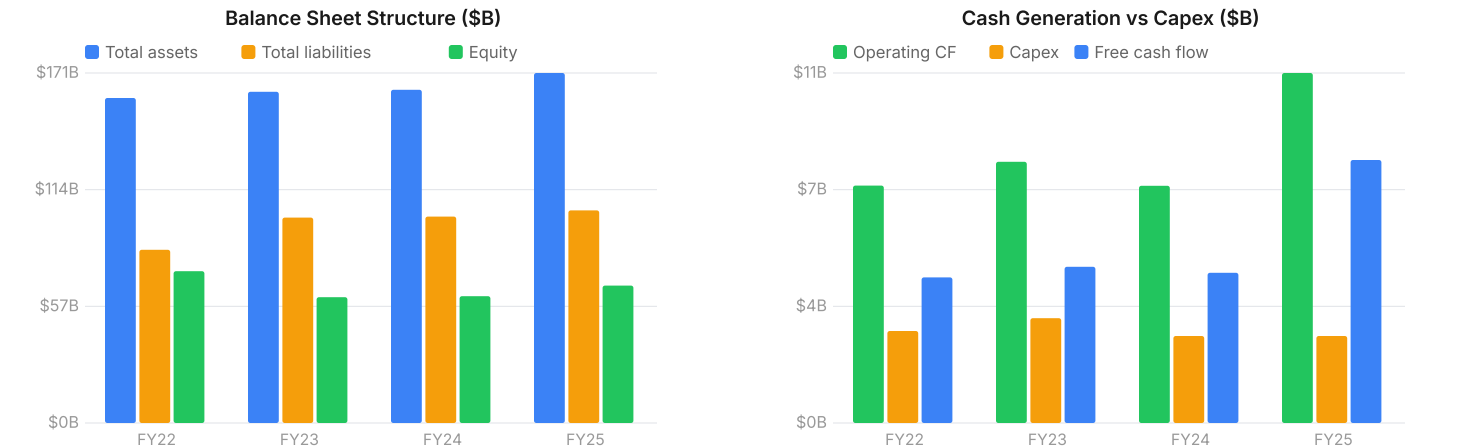
\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	6.2	6.6	5.6	7.4	
ST investments	0.0	0.0	0.0	0.0	
Receivables (net)	20.6	23.0	25.5	31.8	
Total current assets	42.4	48.4	51.1	60.3	
PP&E (net)	17.0	17.4	18.0	18.8	
Goodwill + intangibles	90.7	89.1	86.2	85.2	
Total assets	158.9	161.9	162.9	171.1	
Accounts payable	9.9	10.7	12.9	15.9	
Short-term debt	1.2	1.5	2.5	3.6	
Deferred revenue	14.6	17.2	18.6	21.6	
Total current liabilities	39.1	46.8	51.5	58.8	
Long-term debt	30.7	42.4	38.7	34.3	
Total liabilities	84.7	100.4	100.9	103.9	
Shareholders' equity	74.2	61.4	62.0	67.1	

Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	5.3	3.2	5.0	7.1	
D&A	4.1	4.2	4.4	4.0	
Stock-based compensation	0.4	0.4	0.4	0.5	
Working capital change	0.5	1.5	(1.1)	(1.8)	
Operating cash flow	7.2	7.9	7.2	10.6	
Capital expenditures	(2.8)	(3.2)	(2.6)	(2.6)	
Investing cash flow	(2.8)	(3.0)	(1.5)	(1.3)	
Buybacks	(2.8)	(12.9)	(0.4)	(0.1)	
Dividends paid	(3.1)	(3.2)	(3.2)	(3.6)	
Debt issuance / (repay)	0.5	11.9	(2.5)	(3.4)	
Financing cash flow	(5.9)	(4.5)	(6.6)	(7.5)	
Free cash flow	4.4	4.7	4.5	7.9	

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24 EXPANDED RATIO ANALYSIS (I)

live ratio engine · profitability · valuation

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
PROFITABILITY							
ROE	5.3%	7.1%	4.8%	8.0%	10.7%	12%	
ROA	2.4%	3.2%	2.0%	2.9%	4.0%	4.4%	
ROIC	4.0%	4.7%	3.1%	5.5%	7.6%	7.3%	
Gross margin	19.4%	20.4%	17.5%	19.1%	20.1%	20.3%	
Operating margin	7.3%	8.2%	5.2%	8.3%	10.0%	11.2%	
Net margin	6.0%	7.7%	4.6%	5.9%	7.6%	8.3%	
EBITDA margin	16.4%	16.7%	13.6%	15.1%	14.5%	17.2%	
FCF margin	7.4%	6.8%	6.8%	5.1%	9.0%	—	
VALUATION							
P/E	30.52	26.80	34.40	32.10	37.10	33.7	
P/B	1.61	1.92	1.84	2.55	3.83	3.9	
P/S	1.83	2.08	1.59	1.90	2.82	2.80	
P/FCF	24.83	30.66	23.30	37.49	31.45	23.1	
EV/EBITDA	13.21	15.04	15.91	15.21	19.46	18.2	
EV/Revenue	2.23	2.48	2.16	2.36	3.18	3.1	
Earnings yield	3.3%	3.7%	2.9%	3.1%	2.7%	2.96%	
FCF yield	4.0%	3.3%	4.3%	2.7%	3.2%	4.33%	

EXPANDED RATIO ANALYSIS (II)

leverage · solvency

RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
LEVERAGE & SOLVENCY							
Current ratio	1.19	1.09	1.04	0.99	1.03	1.01	
Quick ratio	0.93	0.81	0.78	0.74	0.80	0.78	
Debt / equity	0.45	0.46	0.76	0.71	0.61	0.59	
Debt / assets	20.5%	21.1%	27.9%	26.3%	23.1%	22.3%	
Net debt / EBITDA	2.33	2.46	4.14	2.98	2.21	1.90	
Interest coverage	4.85	5.63	3.30	4.14	5.51	—	

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EXPANDED RATIO ANALYSIS (III)							efficiency · growth · per-share · scores
RATIO	FY21	FY22	FY23	FY24	FY25	TTM	TREND
EFFICIENCY							
Asset turnover	0.40	0.42	0.43	0.50	0.53	0.54	
Receivables turnover	6.81	7.15	6.91	7.40	6.90	2.8	
DSO (days)	54	51	53	49	53	129	
DPO (days)	61	64	66	66	74	83	
Cash conversion cycle	58	55	59	52	46	116	
GROWTH (YoY)							
Revenue growth	13.6%	4.2%	2.8%	17.1%	9.7%	—	
Net income growth	209.8%	34.5%	-38.5%	49.4%	41.0%	—	
EPS growth	210.9%	36.7%	-33.3%	50.8%	39.7%	—	
FCF growth	205.8%	-4.4%	3.9%	-13.4%	94.3%	—	
PER SHARE (\$)							
EPS (diluted, TTM)	2.58	3.52	2.35	3.54	4.94	5.74	
Book value / share	48.71	49.20	43.91	44.60	47.91	50.51	
Revenue / share	42.90	45.43	50.61	59.85	65.07	69.30	
FCF / share	3.17	3.08	3.46	3.03	5.83	8.38	
Cash / share	5.22	4.21	4.84	4.14	5.46	6.16	
SHAREHOLDER RETURN & SCORES							
Buyback yield	2.0%	2.0%	11.7%	0.3%	0.0%	—	
Altman Z-Score	1.83	2.05	1.66	2.03	2.63	2.7	
Piotroski F-Score	8	6	6	7	7	8/9	
Beneish M-Score	-2.66	-2.54	-2.53	-2.45	-2.37	-2.52	

25 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	2.7	Grey zone	Grey	
Income quality	1.75	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.52	Non-manipulator	vs -2.22 threshold	

26 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.77	Revenue stability	0.92
Interest burden		0.89	Earnings stability	0.51
Operating margin		12.0%	Earnings persistence	0.90
Asset turnover		0.55×	Revenue CAGR 3y	9.8%
Financial leverage		2.65×	EPS CAGR 3y	14.4%
= ROE		12%	FCF CAGR 3y	70.4%

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SHAREHOLDER RETURN PROFILE

live

BUYBACK YIELD 0.00%	DIVIDEND YIELD 1.45%	TOTAL SHAREHOLDER RETURN 1.44% cash yield	SBC / REVENUE 0.6% dilution pressure
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28 PEER COMPARISON

live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
GE	\$325.6B	36.8	49%	17.8%	+21.8%	7/9	+5.2%
BA	\$150.3B	71.2	174%	-1.8%	+24.8%	6/9	-10.3%
LMT	\$127.4B	20.3	89%	9.2%	+7.2%	9/9	+12.7%
GD	\$93.1B	20.7	18%	8.2%	+9.1%	8/9	+4.1%
HWM	\$88.1B	47.3	35%	21.0%	+18.1%	7/9	—
NOC	\$73.9B	16.5	27%	10.1%	+5.9%	8/9	—
TDG	\$63.0B	34.6	-29%	19.7%	+16.6%	6/9	—
ERJ	\$47.4B	56.8	9%	5.7%	+19.9%	6/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

29 ANALYST CONSENSUS & ESTIMATES

live consensus

Buy

26 Analysts

Str Sell (0)

Sell (0)

Hold (9)

Buy (17)

Str Buy (0)

MEAN TARGET (QTR)
\$232.53
15 targets

TARGET VS. PRICE
+19.9%
last-quarter mean

NEXT REPORT
2026-10-20
street \$1.78

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$96.28B	\$96.78B / \$95.47B	\$7.26	\$7.34 / \$7.19	15
FY2027	\$103.70B	\$104.52B / \$102.31B	\$7.93	\$8.13 / \$7.48	14
FY2028	\$111.39B	\$118.10B / \$106.89B	\$8.76	\$9.49 / \$8.05	11

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30 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$220.60	+13.8%	5
Last Quarter	\$232.53	+19.9%	15
Last Year	\$221.41	+14.2%	34
All Time	\$164.75	-15.0%	77

Rolling mean of published targets vs. last close \$193.92. Aggregated from StreetInsider, Benzinga, Pulse 2.0.

Third-Party Composite Rating

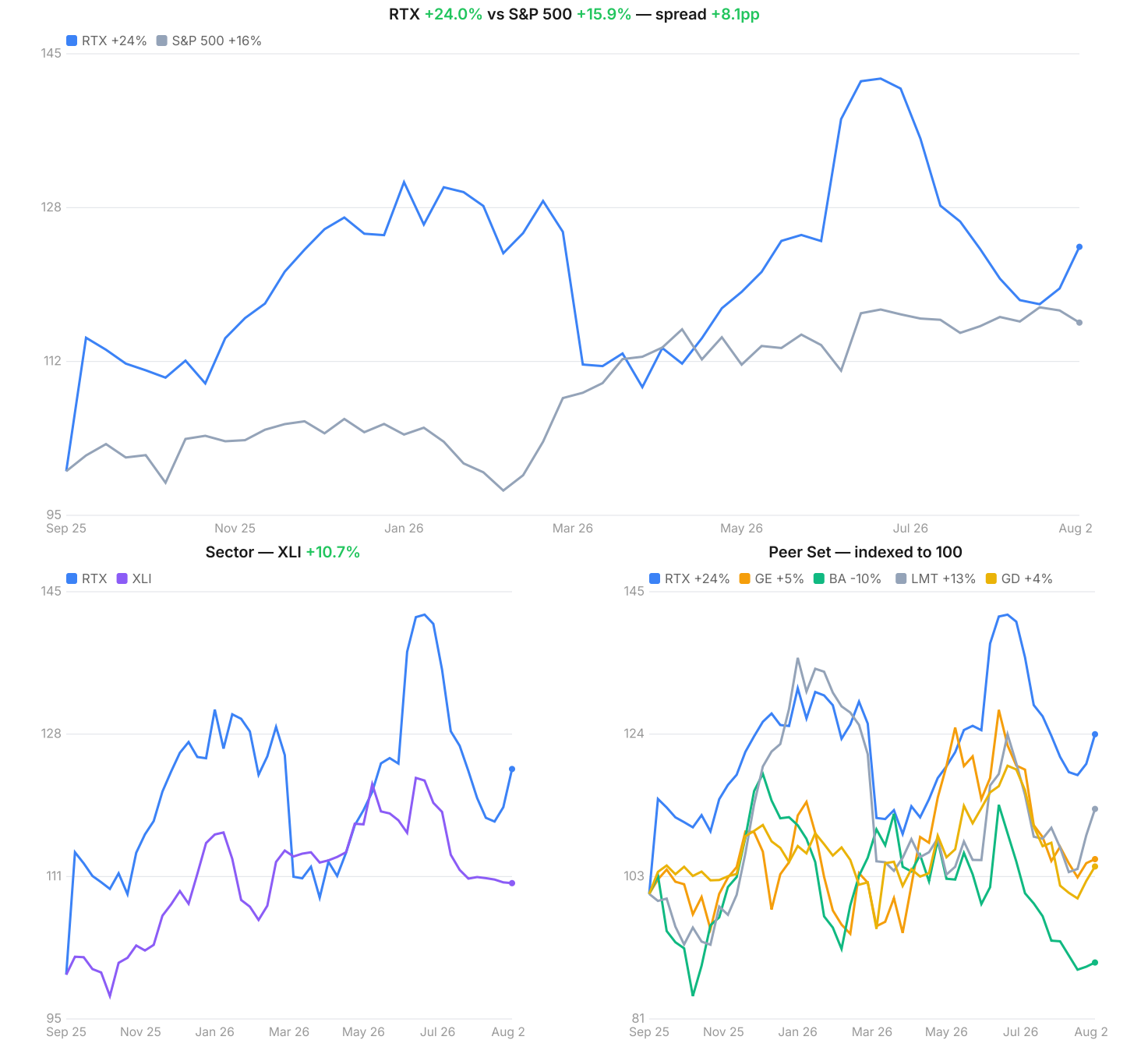
B

DCF4/5ROE4/5ROA3/5DEBT/EQ2/5P/E2/5P/B2/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

31 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set



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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ONsite chart, print edition



MOVING AVERAGE RIBBON & TRENDsite technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$187.03	+6.89	+3.68%	Above
SMA 50	\$200.06	-6.14	-3.07%	Below
SMA 200	\$194.87	-0.95	-0.49%	Below
EMA 9	\$187.29	+6.63	+3.54%	Above
EMA 21	\$188.91	+5.01	+2.65%	Above
EMA 50	\$194.24	-0.32	-0.16%	Below
EMA 200	\$190.09	+3.83	+2.01%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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32 TECHNICAL POWER SCOREEDGE · site engine · 60/100 composite

TECHNICAL VERDICT

LEAN BULLISH

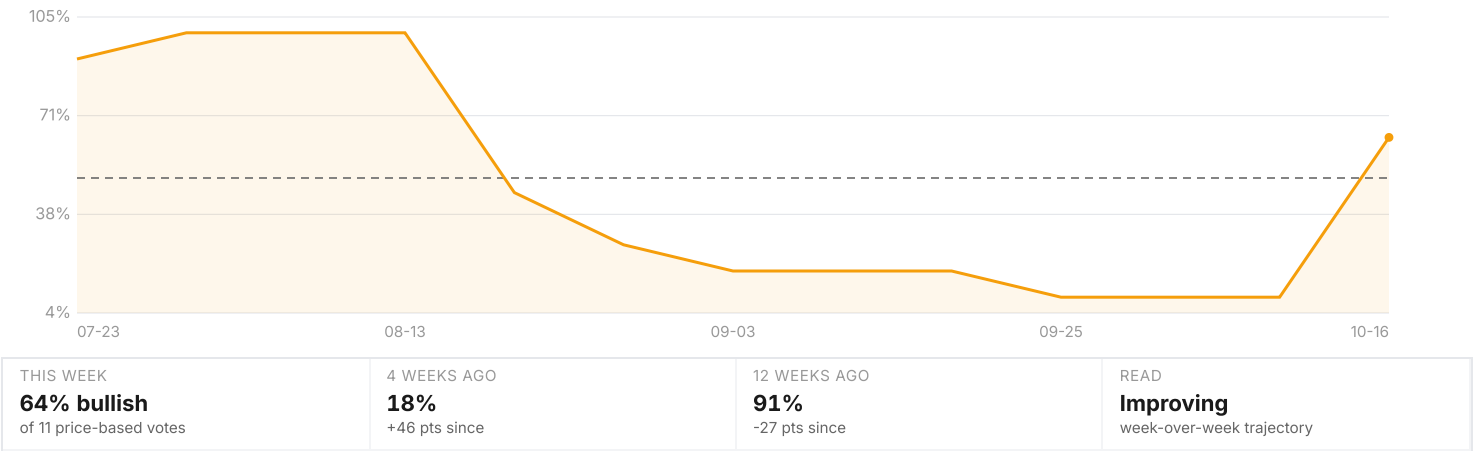
Power Score +19

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		40
Momentum 25%		91
Volume 20%		69
Volatility 10%		33
Patterns 15%		50

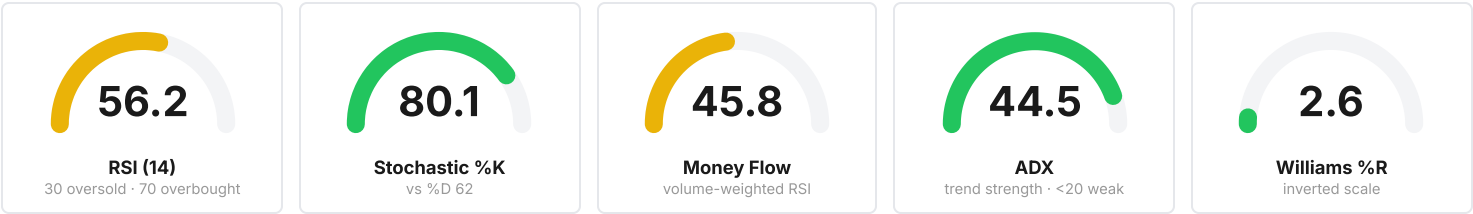
LEAN BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID16 bull / 6 bear

● Price vs SMA 20	\$187.03	● Price vs SMA 50	\$200.06	● Price vs SMA 200	\$194.87
● EMA 9/21 Cross	187.3/188.9	● SMA 50/200	Golden	● ADX Direction	ADX 45
● Supertrend	\$179	● Parabolic SAR	\$180	● SMA Slope	0.000
● RSI	56.2	● Stochastic K/D	80/62	● StochRSI K/D	100/94
● Williams %R	-3	● CCI	117	● TSI vs Signal	-23.8
● CMO	12.4	● ROC	5.00%	● OBV Signal	Accum
● Chaikin MF	0.020	● MFI	46	● Force Index	7M
● Elder Ray Bull	5.40				

INDICATOR GAUGESsite technicals-tab style



33 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$187.41 / \$189.50 / \$192.06	S1 / S2	\$184.85 / \$182.76
Bollinger (20,2)	\$179.89 – \$194.18	Squeeze	Off
52-wk range	\$155.48 – \$226.41	Off 52-wk high	-14.3%
ATR (14)	\$3.95 (2.0%)	Historical vol	22.8%

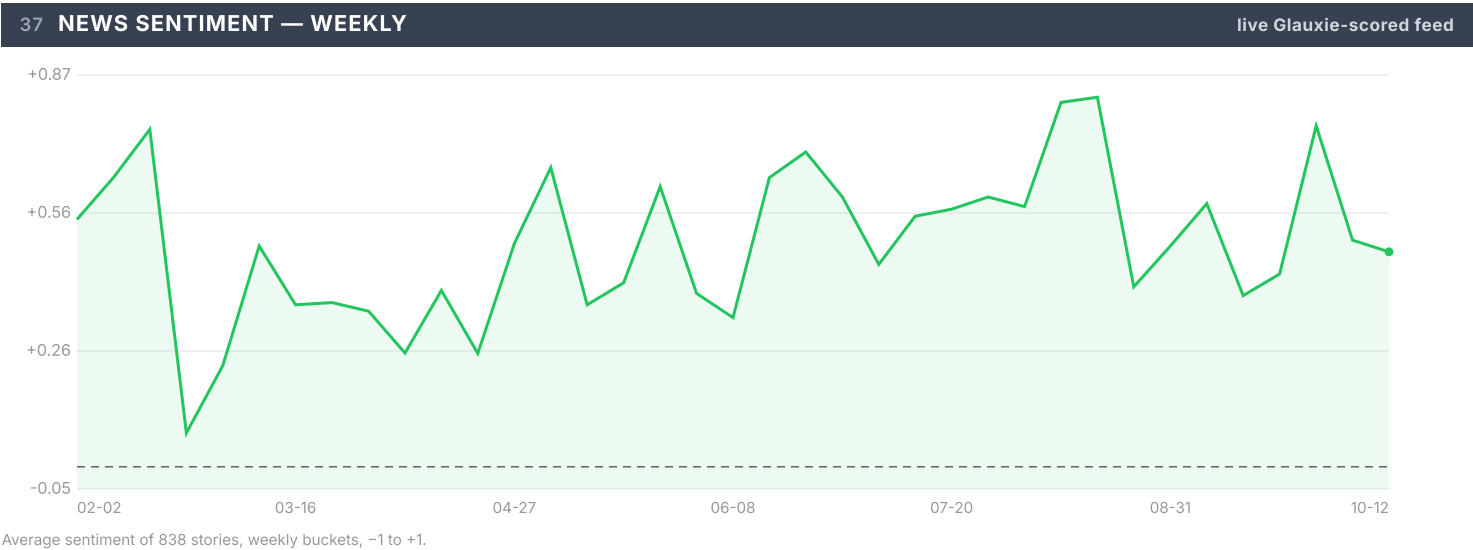
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34 SEASONALITY — 20-YEAR AVERAGES										live model · win rates shown	
+1.6%	+1.7%	-0.4%	+3.1%	+0.5%	-0.9%	+1.0%	+0.1%	-0.5%	+2.4%	+2.2%	+2.1%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	70%	43%	65%	60%	50%	55%	55%	50%	60%	70%	75%

Sample: 20 years — treat short histories as suggestive, not statistical.

35 RISK INDICATORS			computed from live price history	
COMPUTED FROM LIVE WEEKLY PRICES		RTX	S&P 500	
Weekly volatility (σ , 1y)		3.74%	1.83%	
Best / worst week (1y)		+14.3% / -11.3%	—	
Max drawdown (5y, monthly)		-46.3%	—	
1-week VaR (95%)		-4.5%	—	
Beta (5y)		0.29	1.00	

36 EQUITY WEATHER & MARKET REGIME		EDGE · live weather engine	
RTX EQUITY WEATHER (LIVE)		MARKET REGIME (2026-10-16)	
CLOUDY · -10		NEUTRAL	
Trend	-7	VIX	19.99
Momentum	+38	Normal	
Volume	-24	DOW THEORY	Confirmed Bearish
Volatility	-60	SPY / QQQ TSI	7.2 / 4.7
Breadth	-32	trend strength	
		SECTOR STRENGTH	46/100
		breadth average	



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38 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE

EDGE · live weather engine · Cloudy

OVERALL -9.5 +18.1 vs industry	TREND -6.9 +28.5 vs industry	MOMENTUM +38.0 +61.1 vs industry	VOLUME -23.8 +9.3 vs industry
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READING	RTX	AEROSPACE & DEFENSE N=500	INDUSTRIALS N=9,922	ALL US SYMBOLS N=70,435
Overall	-9.5	-27.6	-24.1	-20.5
Trend	-6.9	-35.4	-26.2	-21.3
Momentum	+38.0	-23.1	-24.5	-15.8
Volume	-23.8	-33.1	-22.6	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

39 EXECUTIVE COMPENSATION

live proxy data · FY2025

EXECUTIVE	TOTAL COMP	STRUCTURE
Christopher T. Calio Chairman, President & C	\$24.8M	44% equity+incentive
Neil G. Mitchill, Jr. Executive Vice Preside	\$10.6M	39% equity+incentive
Philip J. Jasper President, Raytheon	\$6.7M	38% equity+incentive
Philip J. Jasper President, Raytheon Shane G	\$6.6M	38% equity+incentive
Shane G. Eddy President, Pratt & Whitney	\$5.9M	38% equity+incentive

40 ESG ASSESSMENT

live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	26
Social	28
Governance	26
Composite ESG	27



41 8-K MATERIAL EVENTS

live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-09-15	Officer/Director Change; Exhibits	5.02,9.01
2026-07-23	Earnings Release; Exhibits	2.02,9.01
2026-05-04	Shareholder Vote	5.07
2026-04-21	Earnings Release; Exhibits	2.02,9.01
2026-03-05	Departure/Election of Directors; Appointment of Officers	5.02
2026-01-27	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-11-13	Other Events	8.01
2025-10-21	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

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42 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

43 DISCLOSURES

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44 DATA PROVENANCE FOR THIS REPORT

sources · coverage · method

DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT
Price & volume	market_db.historical_prices	52 rows
Fundamentals	income_statements_annual	6 rows · 2020 to 2025
Reported vs consensus	fact/earnings_calendar	24 rows · 2020-07-28 to 2026-04-21
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-31 to 2028-12-31
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	53 rows · 2010 to 2026
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-07-27 to 2026-10-01
Proposed sales (Form 144)	edgar/form144	1 record
Beneficial ownership (13D/G)	edgar/13dg	2 rows · 2026-04-30 to 2026-05-14
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31
ETF & fund holding	etf_holdings_changelog (30d)	1 record
Peer set	stock_peers_dynamic	8 rows
Industry medians	industry_medians	1 record
Congressional trades	congress_db (House + Senate)	1 record
ESG	fact/esg_disclosures	1 record

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.