

Revvity, Inc. (RVTY)

Healthcare / Medical - Diagnostics & Research · New York Stock Exchange

Generated: 2026-Oct-18 · Market data through: 2026-10-16

LAST CLOSE \$152.64 2026-10-16	MARKET CAP \$17.0B VOLUME 1.3M	52-WK HIGH \$166.25 52-WK LOW \$81.22	TRAILING PE 72.7 P/S 5.85	GROSS MARGIN 52.1% NET MARGIN 8.2%	ROE 3% ROIC 3%	PIOTROSKI 8/9 ALTMAN Z 3.3	1-YR RETURN +62.5% 5-YR RETURN +88.8%
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Revvity, Inc., founded in 1937 and based in Waltham, Massachusetts, is a global enterprise that develops and delivers a wide array of products, services, and solutions. The company, which changed its name from PerkinElmer, Inc. in April 2023, caters to the diagnostics, life sciences, and applied services sectors worldwide. Its Discovery & Analytical Solutions division provides advanced instrumentation, reagents, informatics, software, subscriptions, and sophisticated detection and imaging technologies. These resources are designed to enable scientists to achieve significant breakthroughs in life sciences research. This segment also offers contract research and specialized laboratory services. Furthermore, it supplies analytical tools and services for assessing environmental health, including air, water, and soil, and delivers solutions to agricultural and food producers. It also serves the industrial market with analytical instrumentation for sectors such as chemical, semiconductor, electronics, energy, lubricants, petrochemicals, and polymers. The Diagnostics segment is dedicated to early detection, offering instruments, reagents, assay platforms, and software for identifying genetic disorders in pregnant individuals and young children, alongside infectious disease testing. Its products facilitate the screening of genetic abnormalities, disorders, and diseases like Down syndrome, hypothyroidism, muscular dystrophy, infertility, and various metabolic conditions. This division also innovates technologies that support genomic workflows, leveraging protein-coupled receptor and next-generation DNA sequencing for applications in oncology, immunodiagnostics, and drug discovery. Revvity serves a diverse clientele, including pharmaceutical and biotechnology firms, laboratories, academic and research institutions, public health authorities, private healthcare organizations, medical professionals, and government bodies.

SECTOR Healthcare INDUSTRY Medical - Diagnostics & Research EXCHANGE NYSE MARKET CAP \$17.0B EMPLOYEES 11,000 (SEC-filed) CEO Prahlad R. Singh
IPO 1965-07-06 COUNTRY US
77 4th Avenue, Waltham, MA 02451 · Tel 781 663 6900 · [revvity.com](https://www.revvity.com)

1 INSIDERSTREET SCORE

INSIDERSTREET SCORE

50 / 100

Street mean \$150.00 (4 analysts, last qtr) — their number, not ours

INSIDER CONSENSUS SIGNAL

ROUTINE SELLING — LOW SIGNAL

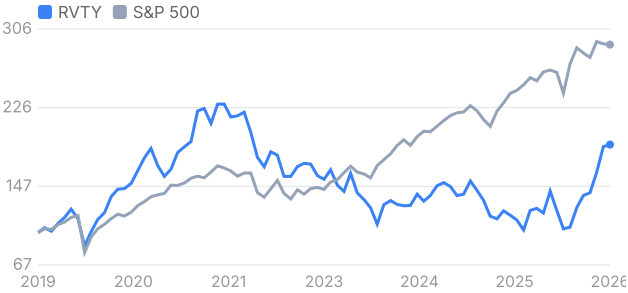
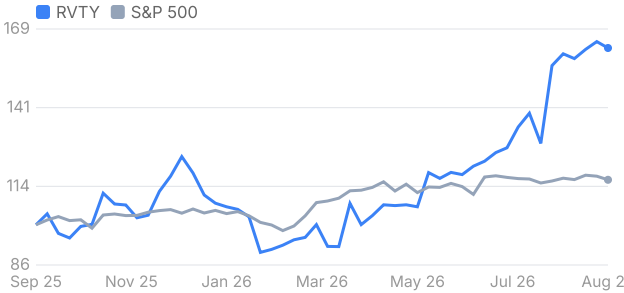
\$1M sold / 6 mo, zero open-market buys

2 PRICE AND VOLUME

adjusted close, prod data layer

1 Year vs S&P 500 · RVTY +62.5% · S&P 500 +15.9% · spread +46.6pp

7 Years vs S&P 500 · RVTY +88.8% · S&P 500 +189.9% · spread -101.0pp



Both charts indexed to 100 at the start of their window and drawn on a single shared scale, so the gap to the benchmark is the gap you see. Adjusted closes throughout.

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3 INSIDERSTREET SCORE

live IS factor model

INSIDERSTREET
SCORE

50

OF 100

Score Breakdown

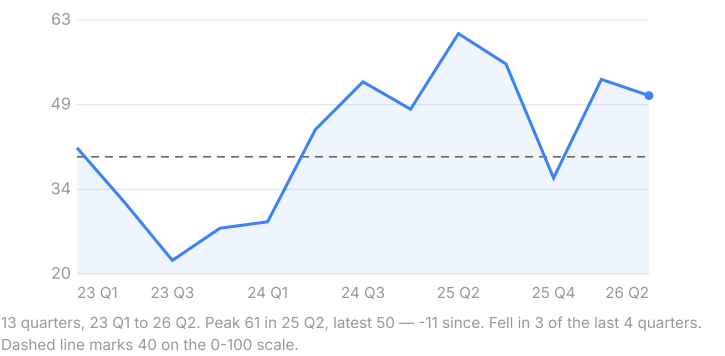
Profitability	35/100
Growth	34/100
Momentum	66/100
Quality	70/100
Earnings Quality	69/100
Balance Sheet	55/100
Value	40/100
Risk (safety)	65/100
Overall	50.5/100

Each component is a diagnostic reading on its own 0-100 scale. The overall score is computed separately from the underlying financials and is **not** the average of the rows above — components are not equally weighted and three of them (Momentum, Value, Risk) are derived partly from price rather than from the business.

Peer Comparison — IS Score

SYMBOL	IS SCORE
MEDP	84
EXAS	50
CRL	27
GH	42
ICLR	46
LH	62
RVTY	50

IS Score Trend — quarterly



4 TWO READINGS

business vs price

BUSINESS QUALITY

50 / 100

IS Score 50.5 / 100 · -10.6 from peak of 61

Fundamental factor model, quarterly. Measures how the business is doing - not where the price is going.

PRICE STRUCTURE

BULLISH

Technical Score 70 / 100 · Power +41 · 16 of 22 indicator votes bullish

Vote share across trend, momentum, volume, volatility and pattern families. Describes where the price is, not where it is going.

Both readings sit above the midpoint — business quality at 50 and price structure at 70 out of 100 — so they are not in conflict. The fundamentals and the tape are saying the same thing, which is the case in which either one alone would have been enough.

5 WHAT WOULD CHANGE OUR MIND

falsifiable - check us next quarter

TRIGGER	WHERE IT STANDS NOW	WHAT IT WOULD MEAN
IS Score reaches 55 and holds two consecutive quarters	now 50.5	would move us up one band
IS Score stops falling - one quarter higher than the prior	last four: 56 → 36 → 53 → 50	the direction matters more than the level
Technical vote share back above 50%	now 64%	price structure no longer broken

We publish these so the view can be shown to be wrong. If none of them move and our reading does, we owe you an explanation.

This page is InsiderStreet's own reading, produced from the data in the rest of this document. It is not a price target and not investment advice. Analyst consensus and street price targets appear later under their own heading and are the street's numbers, not ours.

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6 SMART MONEY CONFLUENCE

EDGE · disclosure sources

SITE CONVERGENCE SCORE 3 of 4 top 4% of 29,420 symbols	SOURCES ALIGNED — of 3 independent disclosures	CONGRESS (180D) 4 buys 2026-05-04	INSIDER BUYS (180D) 0 none disclosed
ETF FUNDS (30D) 283 up / 221 down net +62 funds	INSTITUTIONS ADDED (13F) 545 managers opening or increasing		

Congressional and insider figures are disclosed purchases in the trailing 180 days; ETF figures are COUNTS OF FUNDS whose holding changed in 30 days, not dollars. Coincidence of separate disclosures, not coordination. An absent source means nothing qualifying was disclosed in its window.

7 INSIDER ACTIVITY

live Form 4 data

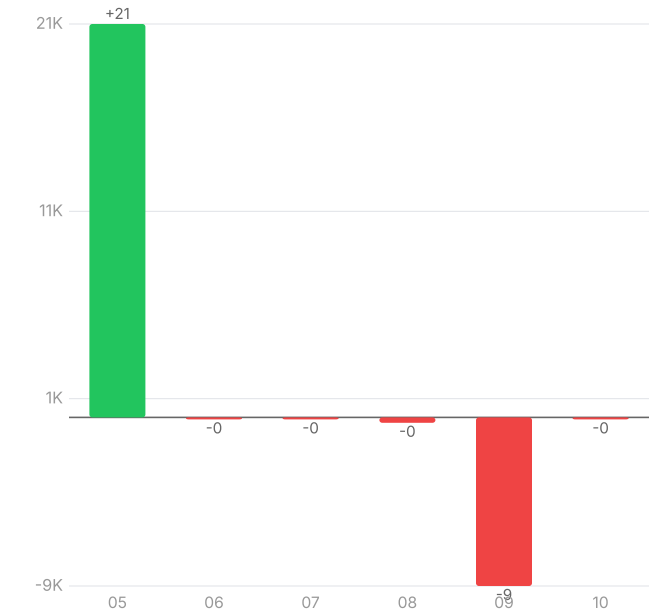
INSIDER	ROLE	DATE	TYPE	SHARES	VALUE	POST-TXN OWNED
Gonzales Anita	VP and CAO	2026-10-01	SELL	84	\$0.01M	7,117
Krakowiak Maxwell	Please See Remarks	2026-09-21	SELL	1,631	\$0.24M	14,781
Vohra Tajinder S	Please See Remarks	2026-09-16	SELL	7,330	\$1.03M	6,635
Michas Alexis P	director	2026-08-25	GIFT	285	—	6,985
Goldberg Joel S	Please See Remarks	2026-08-14	GIFT	27,785	—	13,729
Goldberg Joel S	Please See Remarks	2026-08-14	GIFT	27,785	—	91,494
Singh Prahlad R.	director, Please See Remarks	2026-08-13	GIFT	7,636	—	105,676
Singh Prahlad R.	director, Please See Remarks	2026-08-13	GIFT	7,636	—	54,219

8 SELL DECOMPOSITION — ROUTINE VS. DISCRETIONARY

EDGE

6-MO DECOMPOSITION (FORM 4)	TXNS	SHARES	VALUE	SIGNAL WEIGHT
S — Open-market sales	5	9,210	\$1.3M	Counted
F — Tax withholding	1	33	\$0.0M	None — compensation
G — Gifts	3	95,071	—	None
P — Open-market purchases	0	0	\$0	Counted — none occurred

Monthly Net Insider Flow (000 shares)



Net of acquisitions minus dispositions, all Form 4 types.

Signal Summary

SIGNAL Routine Selling — Low Signal	OPEN-MARKET SELLS \$1.3M 5 txns / 6 mo	OPEN-MARKET BUYS \$0.0M 0 txns / 6 mo	CLUSTER None active 3+ insiders / 21 days
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9 FORM 144 PLANNED-SALE PIPELINE live EDGAR data

FILED	FILER	SHARES REGISTERED	EST. PROCEEDS
2026-10-01	Gonzales Anita	84	\$0.0M
2026-09-21	Krakowiak Maxwell	1,631	\$0.2M
2026-09-16	Vohra Tajinder S	7,330	\$1.0M
2026-07-20	Gonzales Anita	85	\$0.0M
Trailing 12 mo	11 filings	56,170	\$6M

10 13D / 13G STAKES COND

FILED	FORM	REPORTING PERSON	% OF CLASS	SHARES
2026-10-07	SCHEDULE 13G/A	T. Rowe Price Associates, Inc.	11.80%	13.2M sh
2026-09-08	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	9.20%	10.3M sh
2026-08-14	SCHEDULE 13G/A	T. Rowe Price Investment Management, Inc.	16.40%	18.3M sh
2026-04-30	SCHEDULE 13G	Vanguard Capital Management	7.44%	8.3M sh

11 CONGRESSIONAL TRADING EDGE · STOCK Act

MEMBER	CHAMBER	TRADE	SIZE BAND	TRADED	DISCLOSED
Gilbert Cisneros	House	SELL	\$15,001 - \$50,000	2026-09-09	2026-10-13
Gilbert Cisneros	House	SELL	\$15,001 - \$50,000	2026-09-09	2026-10-12
Gilbert Cisneros	House	SELL	\$1,001 - \$15,000	2026-09-04	2026-10-13

HOUSE 12-MO 15 trades 7 purchases	SENATE 12-MO 0 trades None purchases	COVERAGE STOCK Act filings 30-45 day disclosure lag	
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12 INSTITUTIONAL OWNERSHIP & 13F FLOW live 13F data

13F FILERS (LAST COMPLETE Q) 0	13F SHARES 0M 0.0% of shares out	NEW / CLOSED 0 / 0 positions, QoQ	INCREASED / REDUCED 0 / 0 positions, QoQ
PUT/CALL (13F) — option positions	FREE FLOAT 91.9% 102M sh		

2.8 · Largest Reporting 13F Managers

MANAGER	SHARES	VALUE
Wedge Capital Management L L P/Nc	176,660	\$27M
Chapin Davis, Inc.	71,591	\$11M
Family Legacy Financial Solutions,	54,208	\$8M
Czech National Bank	32,061	\$5M
Sivik Global Healthcare Llc	30,000	\$5M
Assenagon Asset Management S.A.	23,685	\$4M

EDGAR 13F holdings as of 2026-09-30; filer values normalized to dollars.

2.9 · Top ETF & Fund Ownership

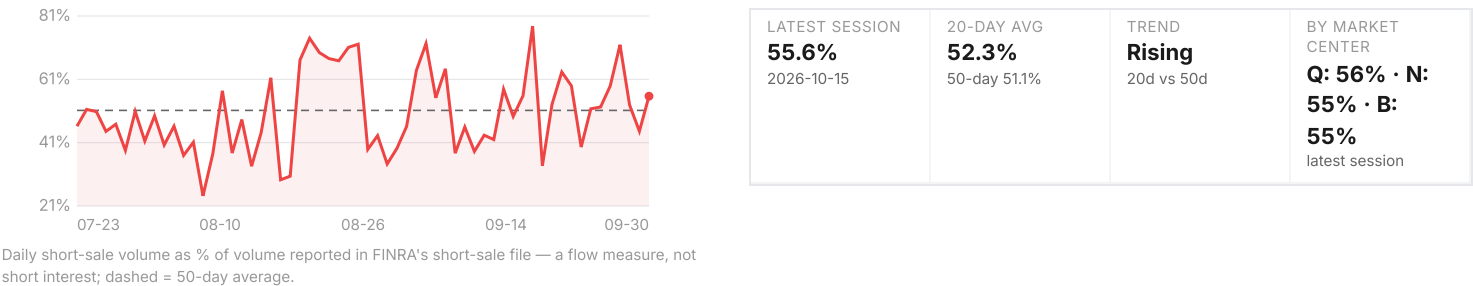
FUND	WEIGHT	POSITION
VITSX	0.0%	\$544M
VTI	0.0%	\$544M
VSMPX	0.0%	\$544M
VTSAX	0.0%	\$544M
VFINX	0.0%	\$448M
VFIAX	0.0%	\$448M

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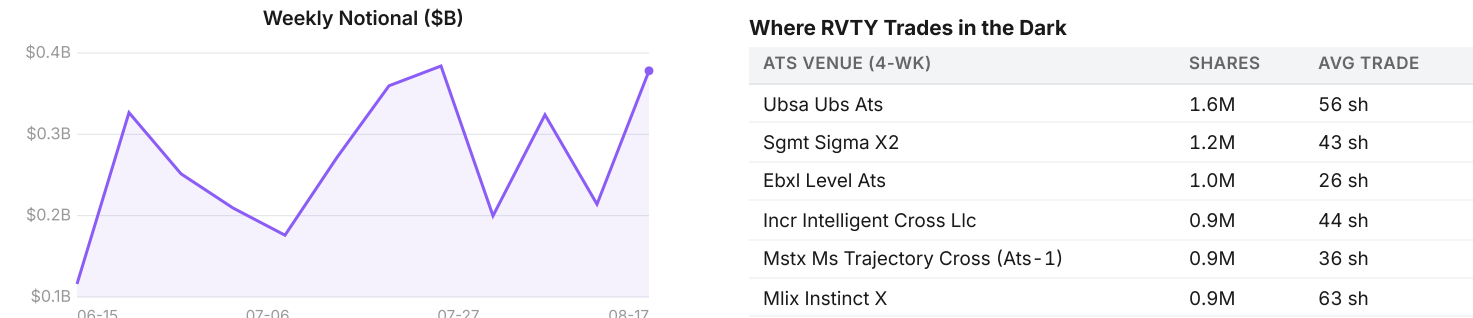
13 SHORT VOLUME — DAILY, 60 SESSIONS

EDGE · live FINRA feed



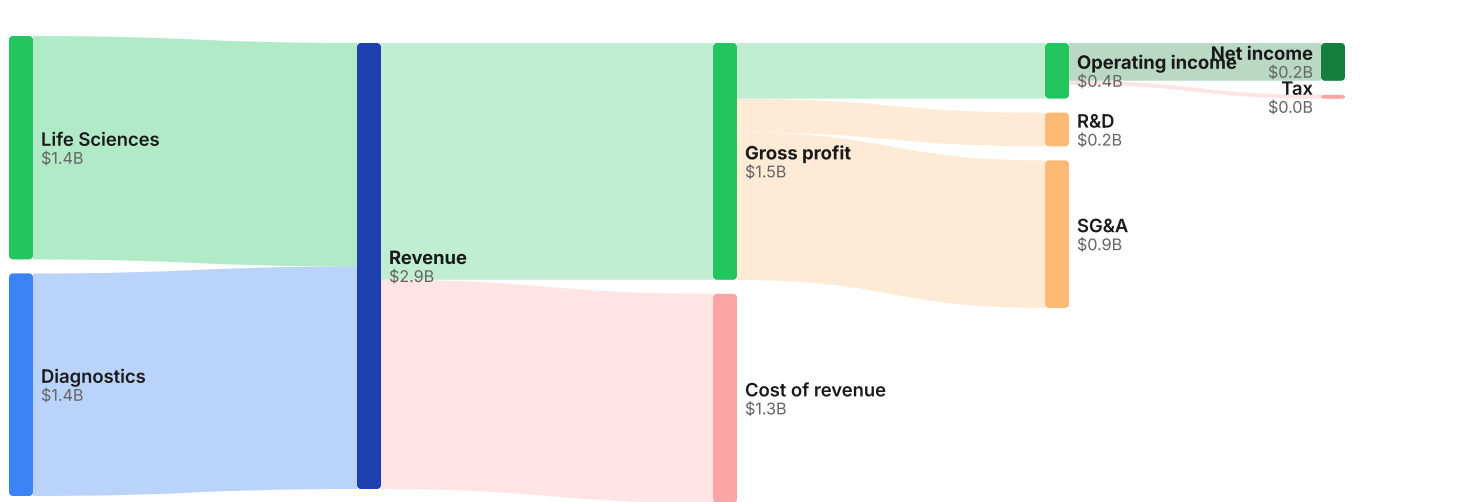
14 DARK POOL ACTIVITY

EDGE · live ATS data



15 REVENUE FLOW — FY2025

live segmentation + income data



Where a dollar of Revvity, Inc. revenue goes. All values FY2025 filings, live.

16 GEOGRAPHIC REVENUE

live segmentation

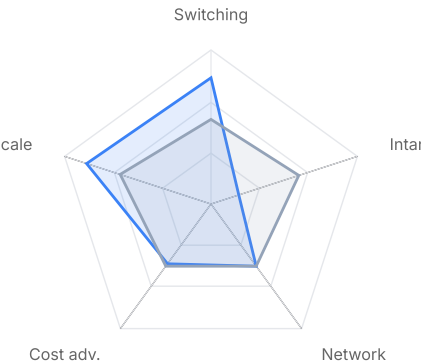
REGION	REVENUE	SHARE
Other International	\$2.7B	60%
UNITED STATES	\$1.1B	25%
CHINA	\$425M	9%
GERMANY	\$178M	4%
UNITED KINGDOM	\$127M	3%

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17 MOAT & COMPETITIVE POSITION

LIVE MODEL · 55/100 NARROW

Moat score 55/100 — Narrow; primary source Efficient Scale.



RVTY (live moat model) Peer median: MEDP · EXAS · CRL · GH · ICLR
Component scores from the live moat model. Peer median illustrative.

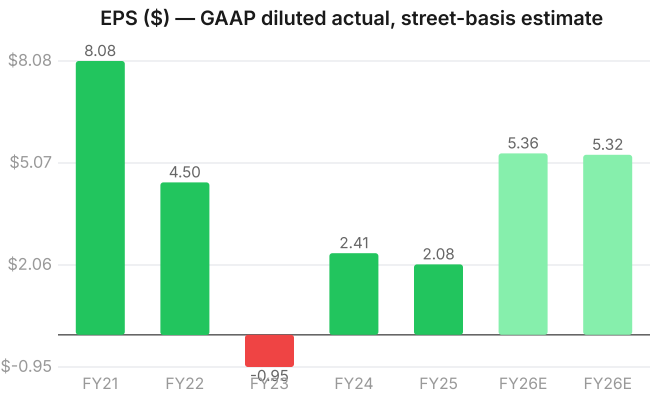
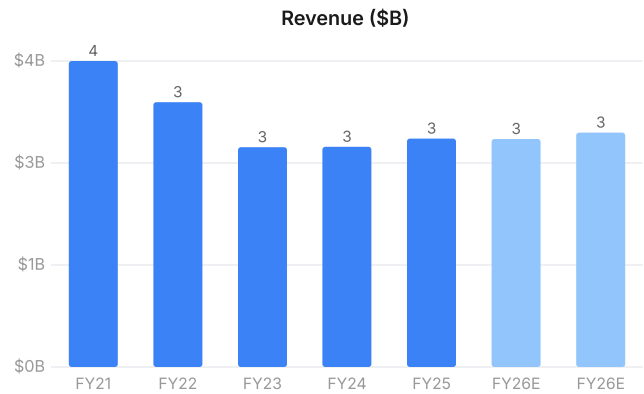
18 CORPORATE INFORMATION — KEY OFFICERS

11,000 employees

OFFICER	TITLE
Prahlad R. Singh	Chief Executive Officer, President & Director
Joel S. Goldberg	Senior Vice President of Administration, General Counsel & Secretary
Maxwell Krakowiak	Senior Vice President & Chief Financial Officer
Miriame Victor	Senior Vice President & Chief Business Officer

19 REVENUE & EPS — HISTORY AND ESTIMATES

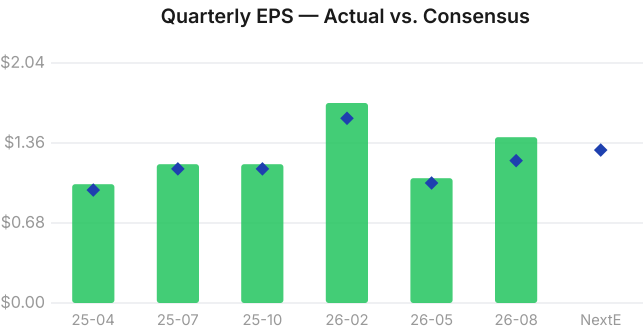
live consensus



Actual bars are GAAP diluted EPS from the filed income statement; the lighter forward bars are street-basis consensus. The two are different measures and are not comparable quarter to quarter.

20 ESTIMATE VS. ACTUAL & SURPRISES

live data



BEATS (>2%) 6 of 6 recent quarters	AVG SURPRISE +6.8%	NEXT REPORT 2026-11-03	INCOME QUALITY 2.63 OCF + net income
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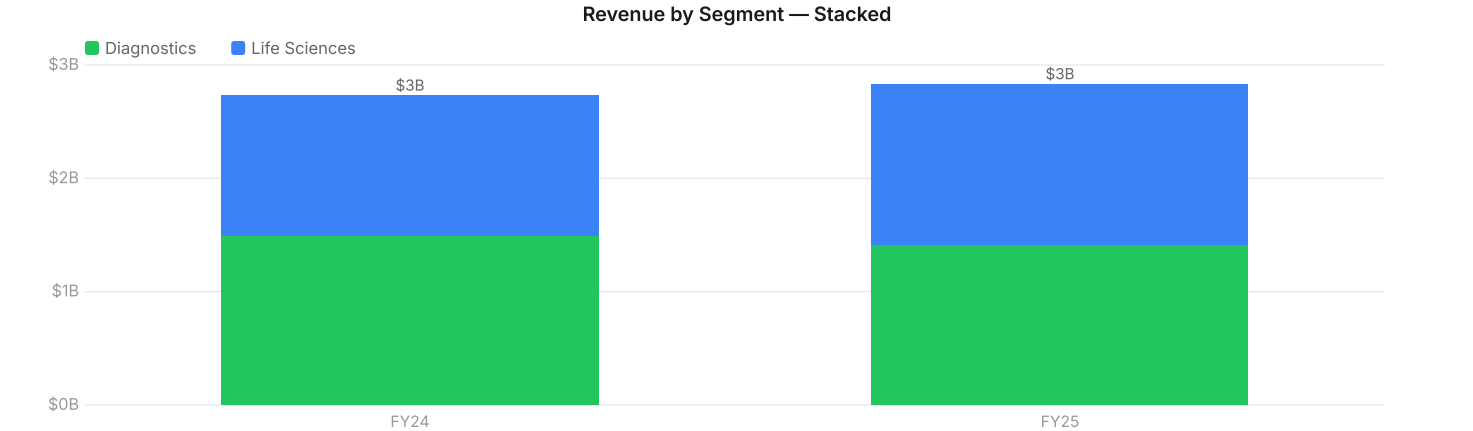
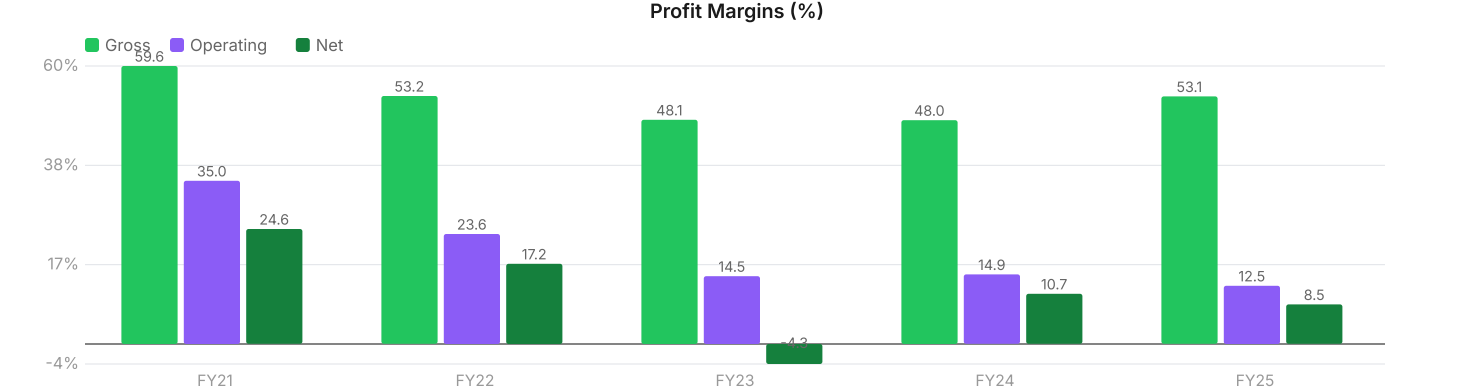
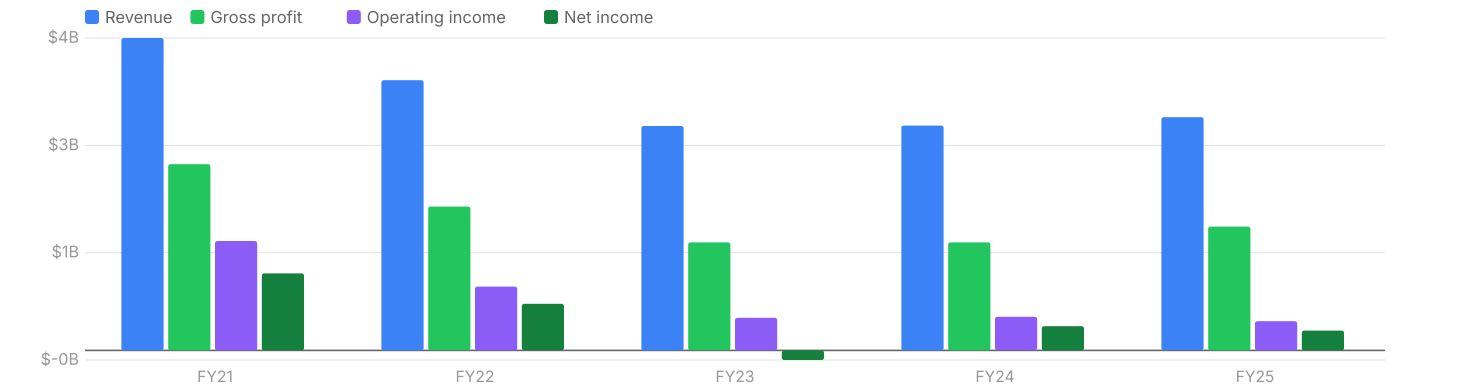
21 REPORTED VS. CONSENSUS — FULL HISTORY0 quarters · live data

BEAT RATE —% 0 of 0 quarters	CURRENT STREAK 0 longest 0	AVG EPS SURPRISE —% median —%	SURPRISE TREND — last 4 vs prior 4
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PERIOD	EPS EST.	EPS ACTUAL	EPS SURPRISE	REV EST. (\$M)	REV ACTUAL (\$M)	REV SURPRISE
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Announcement dates to . Consensus as it stood at each report. Revenue surprise shown where both estimate and actual are filed. A beat record is history, not a forecast.

INCOME TRENDS — 5 YEARlive financials

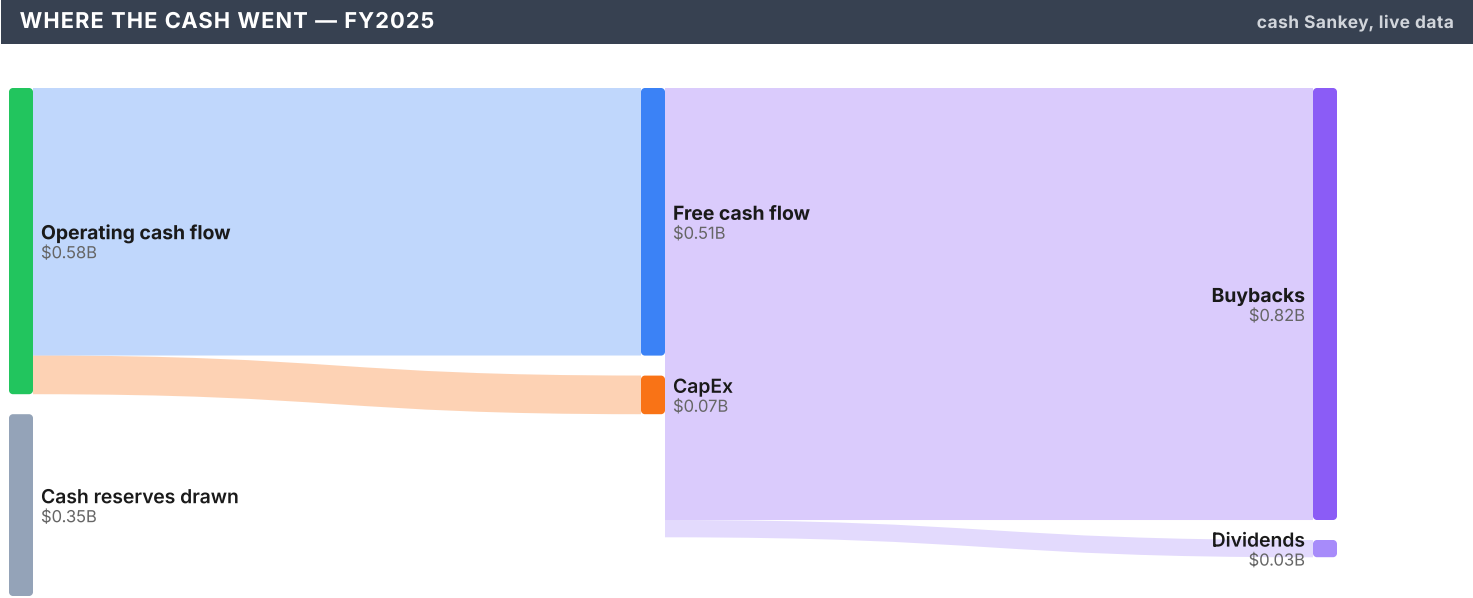
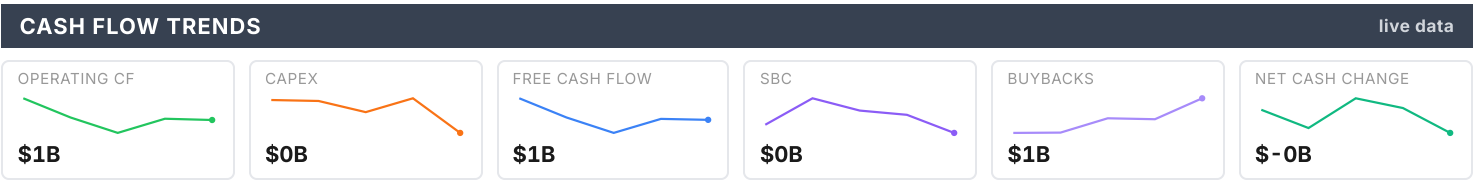


Live segmentation data.

YoY Growth Heatmap — Income Lines					
YOY GROWTH	FY21	FY22	FY23	FY24	FY25
Revenue	+1.2%	-13.5%	-16.9%	+0.2%	+3.7%
Gross profit	+14.6%	-22.8%	-24.9%	+0.0%	+14.6%
Operating income	+31.4%	-41.7%	-48.9%	+2.8%	-13.1%
Net income	+29.5%	-39.7%	-120.8%	-349.9%	-18.3%

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22 INCOME STATEMENT — FULL						live financials
\$B · FY ENDS	FY21	FY22	FY23	FY24	FY25	TREND
Revenue	3.8	3.3	2.8	2.8	2.9	
Cost of revenue	1.5	1.6	1.4	1.4	1.3	
Gross profit	2.3	1.8	1.3	1.3	1.5	
R&D expense	0.2	0.2	0.2	0.2	0.2	
SG&A expense	0.7	0.8	0.7	0.7	0.9	
Operating income	1.3	0.8	0.4	0.4	0.4	
EBITDA	1.6	1.2	0.7	0.8	0.7	
D&A	0.3	0.4	0.4	0.4	0.3	
Pretax income	1.2	0.7	0.2	0.3	0.3	
Income tax	0.3	0.1	0.0	0.0	0.0	
Net income	0.9	0.6	-0.1	0.3	0.2	
Diluted EPS (\$)	8.08	4.50	-0.95	2.41	2.08	
Diluted shares (M)	117	126	125	123	113	



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Balance Sheet — Full

\$B	FY22	FY23	FY24	FY25	
Cash & equivalents	0.5	0.9	1.2	0.9	
ST investments	0.0	0.7	0.0	0.0	
Receivables (net)	0.6	0.6	0.6	0.7	
Total current assets	3.3	3.0	2.3	2.2	
PP&E (net)	0.7	0.7	0.6	0.6	
Goodwill + intangibles	9.9	9.6	9.1	9.0	
Total assets	14.1	13.6	12.4	12.2	
Accounts payable	0.3	0.2	0.2	0.2	
Short-term debt	0.5	0.7	0.0	0.6	
Deferred revenue	0.1	0.1	0.1	0.0	
Total current liabilities	1.5	1.5	0.7	1.3	
Long-term debt	3.9	3.2	3.2	2.8	
Total liabilities	6.7	5.7	4.7	4.9	
Shareholders' equity	7.4	7.9	7.7	7.3	

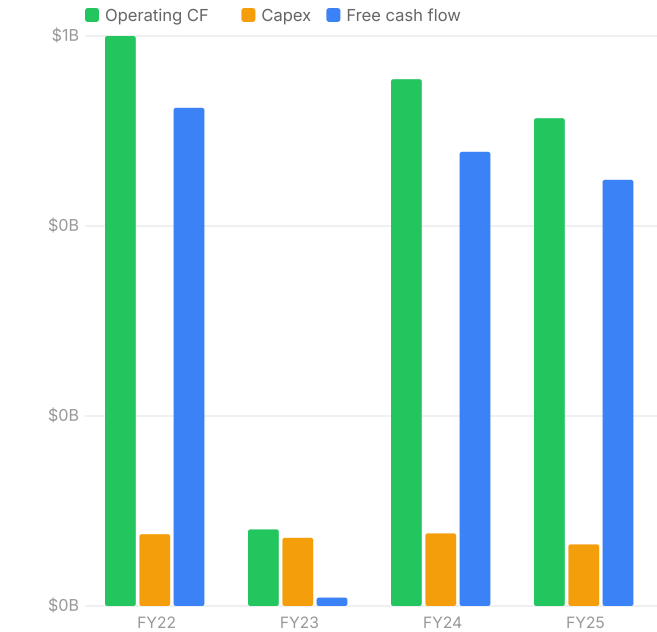
Cash Flow Statement — Full

\$B	FY22	FY23	FY24	FY25	
Net income	0.5	0.2	0.3	0.2	
D&A	0.4	0.4	0.4	0.4	
Stock-based compensation	0.1	0.0	0.0	0.0	
Working capital change	(0.3)	(0.4)	(0.0)	(0.1)	
Operating cash flow	0.7	0.1	0.6	0.6	
Capital expenditures	(0.1)	(0.1)	(0.1)	(0.1)	
Investing cash flow	(0.1)	1.3	0.8	(0.0)	
Buybacks	(0.1)	(0.4)	(0.4)	(0.8)	
Dividends paid	(0.0)	(0.0)	(0.0)	(0.0)	
Debt issuance / (repay)	(0.6)	(0.5)	(0.7)	(0.0)	
Financing cash flow	(0.7)	(0.9)	(1.1)	(0.9)	
Free cash flow	0.6	0.0	0.5	0.5	

Balance Sheet Structure (\$B)



Cash Generation vs Capex (\$B)



Left: what the balance sheet is made of — the gap between the assets bar and the liabilities bar is book equity. Right: whether the capex bar is covered by the operating-cash bar; where it is not, the difference was funded externally and free cash flow goes negative.

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23 EXPANDED RATIO ANALYSIS (I)					live ratio engine · profitability · valuation
RATIO	FY21	FY23	FY25	TTM	TREND
PROFITABILITY					
ROE	17.0%	9.6%	3.2%	3%	
ROA	8.0%	5.2%	1.9%	2.0%	
ROIC	8.9%	3.8%	3.4%	2.9%	
Gross margin	59.6%	48.1%	53.1%	52.1%	
Operating margin	35.0%	14.5%	12.5%	12.3%	
Net margin	24.6%	-4.3%	8.5%	8.2%	
EBITDA margin	42.2%	25.9%	23.2%	26.3%	
FCF margin	29.8%	0.4%	17.9%	—	
VALUATION					
P/E	27.34	18.71	45.32	72.7	
P/B	3.53	1.70	1.51	2.4	
P/S	5.70	4.88	3.84	5.85	
P/FCF	19.13	1354.89	21.44	30.5	
EV/EBITDA	18.00	22.26	17.69	25.2	
EV/Revenue	6.73	5.77	4.74	6.6	
Earnings yield	3.7%	5.3%	2.2%	1.39%	
FCF yield	5.2%	0.1%	4.7%	3.28%	
EXPANDED RATIO ANALYSIS (II)					leverage · solvency
RATIO	FY21	FY23	FY25	TTM	TREND
LEVERAGE & SOLVENCY					
Current ratio	2.01	2.07	1.68	1.80	
Quick ratio	1.66	1.77	1.40	1.50	
Debt / equity	0.72	0.52	0.48	0.46	
Debt / assets	34.4%	30.0%	28.9%	27.7%	
Net debt / EBITDA	2.75	3.45	3.39	3.02	
Interest coverage	13.15	2.85	3.91	—	

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EXPANDED RATIO ANALYSIS (III)					efficiency · growth · per-share · scores
RATIO	FY21	FY23	FY25	TTM	TREND
EFFICIENCY					
Asset turnover	0.39	0.20	0.23	0.24	
Receivables turnover	4.75	4.69	4.24	4.1	
DSO (days)	77	78	86	89	
DPO (days)	60	67	46	43	
Cash conversion cycle	103	124	140	145	
GROWTH (YoY)					
Revenue growth	17.0%	-23.6%	4.9%	—	
Net income growth	26.8%	16.5%	-20.4%	—	
EPS growth	12.6%	19.4%	-13.5%	—	
FCF growth	61.9%	-98.7%	-9.5%	—	
PER SHARE (\$)					
EPS (diluted, TTM)	7.29	5.81	2.13	2.13	
Book value / share	56.36	63.79	64.04	64.69	
Revenue / share	34.92	22.29	25.23	26.06	
FCF / share	10.41	0.08	4.51	5.01	
Cash / share	4.76	12.99	8.13	9.15	
SHAREHOLDER RETURN & SCORES					
Buyback yield	0.3%	2.9%	7.5%	3.75%	
Altman Z-Score	3.03	2.40	1.76	3.3	
Piotroski F-Score	4	5	5	8/9	
Beneish M-Score	-2.73	-1.99	-2.21	-2.62	

24 EARNINGS QUALITY PANEL				live scores
MODEL	SCORE	ZONE	NOTE	
Piotroski F-Score	8 / 9	Strong		
Altman Z-Score	3.3	Safe (>2.99)	Safe	
Income quality	2.63	Cash-backed	OCF ÷ net income	
Beneish M-Score	-2.62	Non-manipulator	vs -2.22 threshold	

25 DUPONT & GROWTH QUALITY				live analysis engine
DUPONT DECOMPOSITION (TTM)		VALUE	GROWTH QUALITY (LIVE)	VALUE
Tax burden		0.91	Revenue stability	0.74
Interest burden		0.74	Earnings stability	0.57
Operating margin		12.2%	Earnings persistence	0.95
Asset turnover		0.24×	Revenue CAGR 3y	-3.6%
Financial leverage		1.65×	EPS CAGR 3y	-35.4%
= ROE		3%	FCF CAGR 3y	2.2%

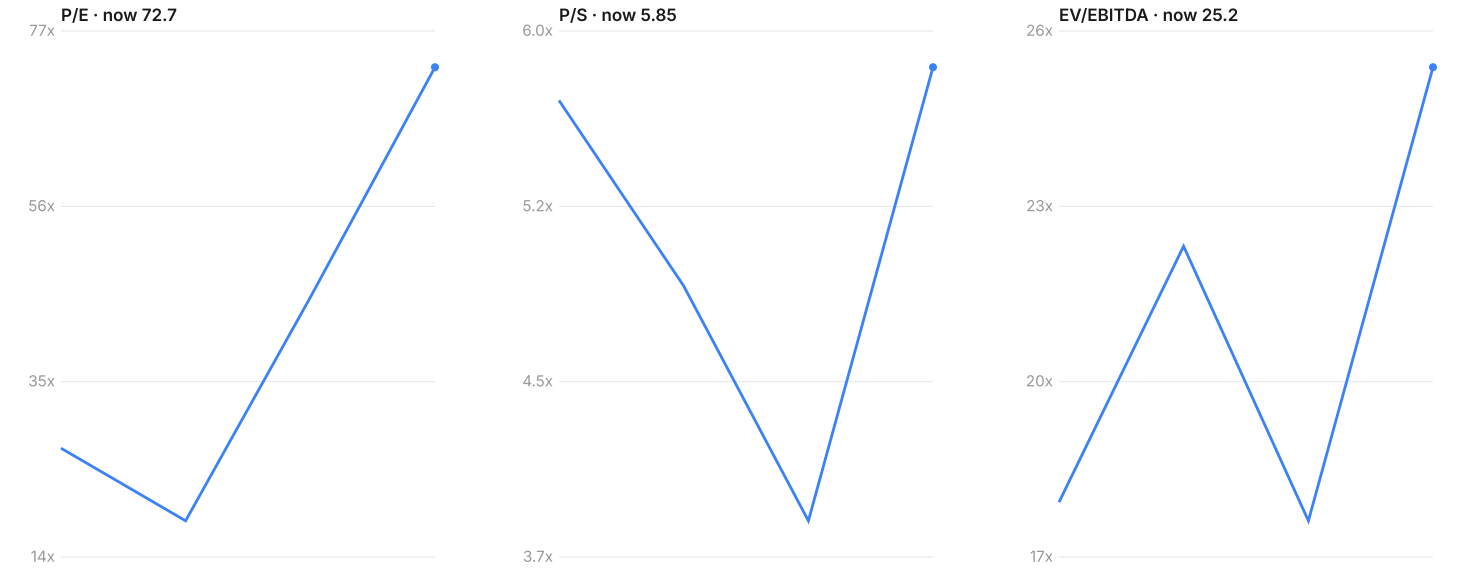
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SHAREHOLDER RETURN PROFILE live

BUYBACK YIELD 3.75%	DIVIDEND YIELD 0.18%	TOTAL SHAREHOLDER RETURN 3.94% cash yield	SBC / REVENUE 0.8% dilution pressure
-------------------------------	--------------------------------	--	---

26 MULTIPLE HISTORY — FY SNAPSHOTS + TTM live ratio engine



27 PEER COMPARISON live peer engine

COMPANY	MKT CAP	P/E	ROE	NET MARGIN	REV GROWTH	PIOTROSKI	1-YR RET
MEDP	\$17.3B	35.6	162%	17.2%	+24.7%	8/9	+18.7%
EXAS	\$20.0B	-188.6	-9%	-9.8%	+17.7%	7/9	+119.7%
CRL	\$14.5B	-62.0	-8%	-0.1%	-0.7%	4/9	+71.6%
GH	\$21.3B	-45.4	172%	-35.9%	+42.7%	6/9	+135.1%
ICLR	\$13.1B	39.7	3%	3.5%	+2.0%	6/9	—
LH	\$25.8B	26.1	12%	8.0%	+6.4%	8/9	—
DGX	\$25.9B	24.6	14%	10.5%	+9.9%	8/9	—
QGEN	\$9.5B	23.7	12%	19.3%	+3.0%	8/9	—

1-yr returns computed from adjusted price history; peers without a tracked series show —.

28 ANALYST CONSENSUS & ESTIMATES live consensus

Buy

29 Analysts



MEAN TARGET (QTR) \$150.00 4 targets	TARGET VS. PRICE -1.7% last-quarter mean	NEXT REPORT 2026-11-03 street \$1.30
---	---	---

CONSENSUS ESTIMATES	REVENUE MEAN	HIGH / LOW	EPS MEAN	HIGH / LOW	# EPS EST.
FY2026	\$2.85B	\$2.86B / \$2.83B	\$5.36	\$5.40 / \$5.35	9
FY2026	\$2.93B	\$2.96B / \$2.91B	\$5.32	\$5.45 / \$5.24	11
FY2027	\$3.01B	\$3.02B / \$2.99B	\$5.89	\$5.92 / \$5.83	9

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29 STREET TARGETS & THIRD-PARTY RATING

live targets + composite

Street Price Target — Trajectory

WINDOW	AVG TARGET	VS. PRICE	# TARGETS
Last Month	\$160.00	+4.8%	1
Last Quarter	\$150.00	-1.7%	4
Last Year	\$120.73	-20.9%	22
All Time	\$122.45	-19.8%	33

Rolling mean of published targets vs. last close \$152.64. Aggregated from StreetInsider.

Third-Party Composite Rating

B-

DCF3/5

ROE2/5

ROA4/5

DEBT/EQ2/5

P/E1/5

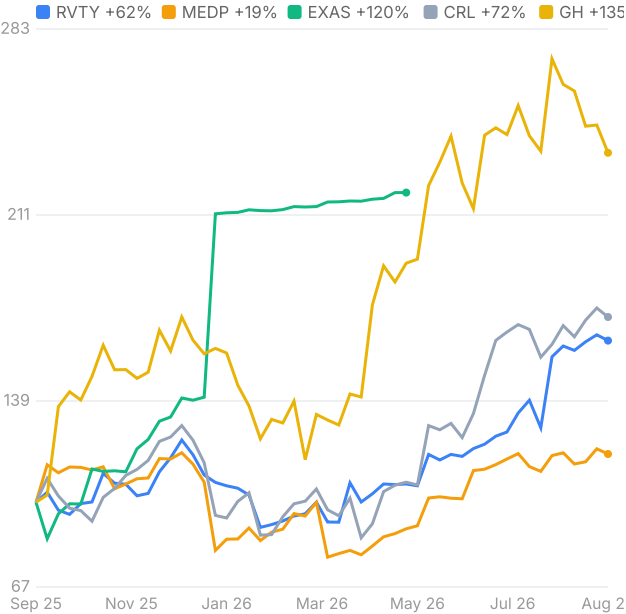
P/B3/5

Independent quant composite as of 2026-10-16; components scored 1-5 (5 best). Shown for contrast with the InsiderStreet Score — methodologies differ.

30 PRICE PERFORMANCE — INDEXED, 12 MO

live prices · benchmark + sector + peer set

RVTY +62.5% vs S&P 500 +15.9% — spread +46.6pp



All series indexed to 100 at the start of the window, adjusted closes.

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TECHNICAL CHART — 6-MONTH DAILY CANDLES, INDICATORS ON

site chart, print edition



Candlesticks with SMA 20/50 overlay, Bollinger (20,2σ) band, volume, and Wilder RSI(14) — computed from live daily OHLCV.

MOVING AVERAGE RIBBON & TREND

site technicals-tab chart, live indicator history



MOVING AVERAGE	VALUE	DISTANCE	% DISTANCE	SIGNAL
SMA 20	\$151.44	+1.20	+0.79%	Above
SMA 50	\$136.12	+16.52	+12.14%	Above
SMA 200	\$109.11	+43.53	+39.90%	Above
EMA 9	\$153.25	-0.61	-0.40%	Below
EMA 21	\$149.42	+3.22	+2.15%	Above
EMA 50	\$138.64	+14.00	+10.10%	Above
EMA 200	\$115.39	+37.25	+32.28%	Above

Series and readings from the nightly technical-indicator history — identical data to the site's ribbon chart. Supertrend segments colored by direction.

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31 TECHNICAL POWER SCOREEDGE · site engine · 70/100 composite

TECHNICAL VERDICT

BULLISH

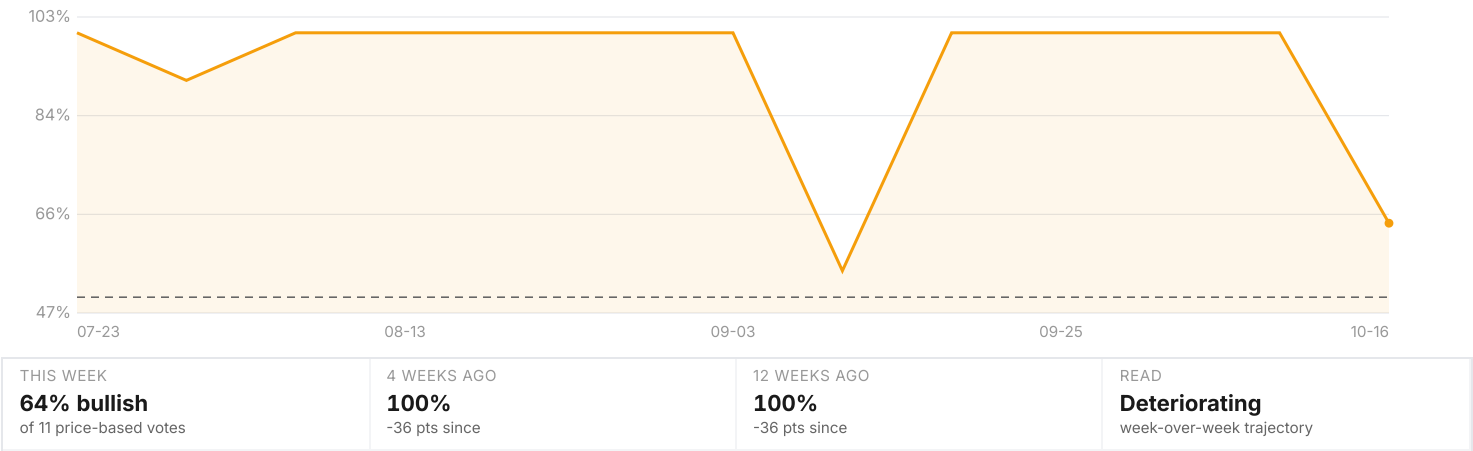
Power Score +41

16 of 22 indicator votes bullish

Family Scores (site weights)

Trend 30%		90
Momentum 25%		50
Volume 20%		75
Volatility 10%		83
Patterns 15%		50

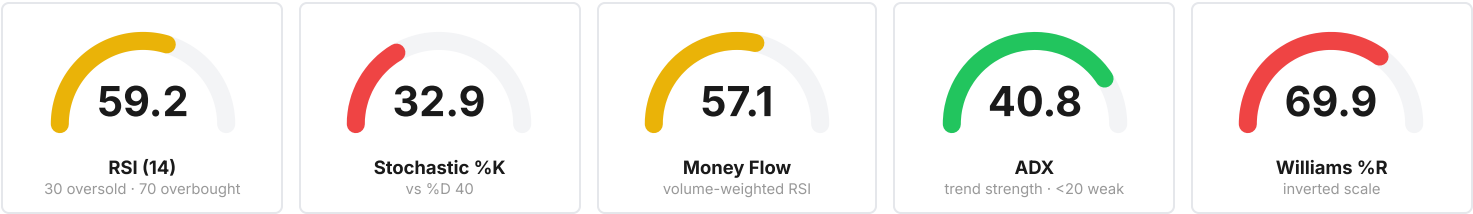
BULLISH — BUT WHICH WAY IS IT TRENDING?vote share recomputed weekly, 13 weeks



INDICATOR VOTE GRID16 bull / 6 bear

● Price vs SMA 20	\$151.44	● Price vs SMA 50	\$136.12	● Price vs SMA 200	\$109.11
● EMA 9/21 Cross	153.2/149.4	● SMA 50/200	Golden	● ADX Direction	ADX 41
● Supertrend	\$141	● Parabolic SAR	\$164	● SMA Slope	0.460
● RSI	59.2	● Stochastic K/D	33/40	● StochRSI K/D	7/13
● Williams %R	-70	● CCI	40	● TSI vs Signal	30.4
● CMO	18.3	● ROC	0.70%	● OBV Signal	Accum
● Chaikin MF	0.000	● MFI	57	● Force Index	0M
● Elder Ray Bull	6.07				

INDICATOR GAUGESsite technicals-tab style



32 KEY LEVELS & VOLATILITYlive indicator table

LEVEL	VALUE	LEVEL	VALUE
Pivot / R1 / R2	\$153.47 / \$158.10 / \$161.50	S1 / S2	\$150.07 / \$145.44
Bollinger (20,2)	\$143.45 - \$159.43	Squeeze	ON
52-wk range	\$81.22 - \$166.25	Off 52-wk high	-8.2%
ATR (14)	\$5.57 (3.6%)	Historical vol	32.4%

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SEASONALITY — 20-YEAR AVERAGES

live model · win rates shown

+2.6%	-1.2%	+0.1%	+0.4%	+0.9%	+0.8%	+2.6%	-0.4%	+0.4%	-0.5%	+2.0%	+1.4%
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
55%	50%	48%	45%	60%	45%	60%	50%	60%	65%	80%	55%

Sample: 20 years — treat short histories as suggestive, not statistical.

34

RISK INDICATORS

computed from live price history

COMPUTED FROM LIVE WEEKLY PRICES	RVTY	S&P 500
Weekly volatility (σ , 1y)	5.81%	1.83%
Best / worst week (1y)	+21.3% / -12.2%	—
Max drawdown (5y, monthly)	-55.3%	—
1-week VaR (95%)	-7.6%	—
Beta (5y)	1.09	1.00

35

EQUITY WEATHER & MARKET REGIME

EDGE · live weather engine

RVTY EQUITY WEATHER (LIVE)

CLOUDY · +12

Trend

Momentum

Volume

Volatility

Breadth

+50

-1

+26

-30

-30

MARKET REGIME (2026-10-16)

NEUTRAL

VIX

19.99

Normal

DOW THEORY

Confirmed

Bearish

SPY / QQQ TSI

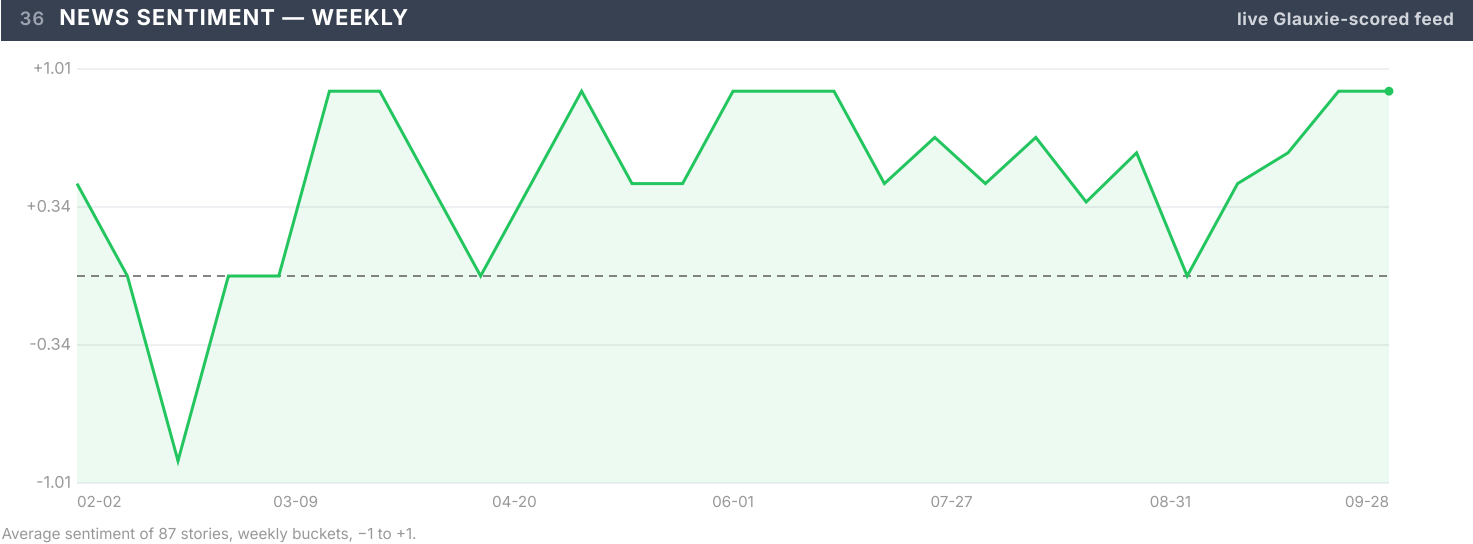
7.2 / 4.7

trend strength

SECTOR STRENGTH

46/100

breadth average



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37 WEATHER - COMPANY VS INDUSTRY, SECTOR, UNIVERSE
 EDGE · live weather engine · Cloudy

OVERALL +12.5 +29.5 vs industry	TREND +50.2 +57.5 vs industry	MOMENTUM -0.8 +26.2 vs industry	VOLUME +25.6 +25.6 vs industry
--	--	--	---

READING	RVTY	MEDICAL - DIAGNOSTICS & RESEARCH N=227	HEALTHCARE N=5,272	ALL US SYMBOLS N=70,435
Overall	+12.5	-17.0	-24.0	-20.5
Trend	+50.2	-7.2	-25.6	-21.3
Momentum	-0.8	-27.0	-28.5	-15.8
Volume	+25.6	+0.0	-25.0	-3.8

Trend, momentum and volume are computed per company. Volatility and breadth are market-regime values shared by every symbol in the universe, so they are reported once under Market Regime rather than compared here - a company cannot differ from its sector on a constant.

38 ESG ASSESSMENT
 live disclosure-derived scores

PILLAR (LIVE DISCLOSURE SCORES)	SCORE
Environmental	61
Social	56
Governance	61
Composite ESG	59

39 8-K MATERIAL EVENTS
 live EDGAR feed

FILED	8-K CONTENTS	ITEMS
2026-08-04	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-05-05	Earnings Release; Other Events; Exhibits	2.02,8.01,9.01
2026-05-01	Bylaws Amendment; Shareholder Vote; Exhibits	5.03,5.07,9.01
2026-02-02	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2026-01-13	Results of Operations and Financial Condition; Regulation FD Disclosur	2.02,7.01
2025-10-27	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01
2025-10-24	Departure/Election of Directors; Appointment of Officers	5.02
2025-07-28	Results of Operations and Financial Condition; Financial Statements an	2.02,9.01

40 METHODOLOGY

Methodology. Every figure originates in InsiderStreet's production data layer and is computed deterministically by the same engines that power insiderstreet.ai. This factsheet contains no model-written text. Sections without underlying data are omitted rather than estimated.

41 DISCLOSURES

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42 DATA PROVENANCE FOR THIS REPORT			sources · coverage · method
DATA DOMAIN	SOURCE	COVERAGE FOR THIS REPORT	
Price & volume	market_db.historical_prices	52 rows	
Fundamentals	income_statements_annual	6 rows · 2020 to 2025	
Reported vs consensus	fact/earnings_calendar	19 rows · 2021-09-30 to 2026-08-04	
Analyst estimates	dim/forward_estimates	3 rows · 2026-12-28 to 2027-12-28	
Institutional ownership (13F)	holdings_db.institutional_ownership_summary	not present for this symbol	
Insider transactions (Form 4)	edgar/form4	12 rows · 2026-06-15 to 2026-10-01	
Proposed sales (Form 144)	edgar/form144	1 record	
Beneficial ownership (13D/G)	edgar/13dg	4 rows · 2026-04-30 to 2026-10-07	
Short-sale volume (FINRA)	edgar/short_volume_daily	60 rows · 2026-07-23 to 2026-10-15	
Dark pool (ATS, tier 1)	edgar/darkpool_weekly	12 rows · 2026-06-15 to 2026-08-31	
ETF & fund holding	etf_holdings_changelog (30d)	1 record	
Peer set	stock_peers_dynamic	8 rows	
Industry medians	industry_medians	1 record	
Congressional trades	congress_db (House + Senate)	1 record	
ESG	fact/esg_disclosures	1 record	

Method. Every figure in this factsheet is looked up from a named field computed in code. It contains no model-written text.

Not covered. Short interest as a percent of float and days-to-cover are not in this data set — the short-sale figures above are FINRA volume, a flow, and cannot support squeeze or covering analysis. Options positioning and intraday data are also absent. 13F ownership is filed 45 days after quarter end and congressional trades are disclosed on a lag, so both describe a past position, not a current one.